

TRADE AND INDUSTRIAL DEVELOPMENT PROGRAM
PROGRAMME D'EXPANSION COMMERCIALE ET INDUSTRIELLE



QUARTERLY ACTIVITY REPORT RAPPORT TRIMESTRIEL DES ACTIVITÉS

EUROPE

APRIL - JUNE 1988 (1st QUARTER FY 1988-89) AVRIL - JUIN 1988 (1er TRIMESTRE, AF 1988-89)



TRADE AND INDUSTRIAL DEVELOPMENT PROGRAM

Quarterly Activity Report April - June 1988

Following is the Quarterly Activity
Report for the quarter ending June 30, 1988.
This report contains a synopsis of activities and results by sector and subsector reported by posts, matched against the proposed activities identified in their 1988/89 post plan. It also contains a report of special unplanned activities that took place during the reporting period.

The purpose of the report is to allow managers in Ottawa and abroad to monitor the progress of program implementation by comparing planned activities in priority sectors with reported quarterly activity highlights and results.

Readers will note that in some cases the section for post inputs for a particular quarter is blank. This occurs when the mission either has not yet undertaken any of the planned activities in that sector or has not reported activities in a sector identified as a priority in the post plan.

Dept. of External Affairs
Min. des Affaires extérieures
OTTAWA

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PROGRAMME D'EXPANSION COMMERCIALE ET INDUSTRIELLE

Rapport trimestriel des activités avril - juin 1988

Voici le Rapport trimestriel des activités du trimestre qui a pris fin le 30 juin 1988. Le Rapport contient un résumé des activités et des résultats déclarés par les missions, par secteur et sous-secteur, qui sont comparés aux projets d'activités indiqués dans les plans de mission de 1988-89. Il s'y trouve également un rapport sur les activités spéciales non planifiées qui ont été accomplies pendant la période visée.

Ce rapport a pour but de permettre aux gestionnaires, à Ottawa et à l'extérieur, de surveiller les progrès accomplis relativement à la mise en oeuvre du programme, en comparant les activités planifiées dans les secteurs prioritaires avec les faits saillants et les résultats déclarés du trimestre.

Le lecteur notera que, dans certains cas, les espaces prévus pour les renseignements provenant des missions ont été laissés en blanc. La raison en est soit que la mission n'a encore entrepris aucune des activités prévues pour ce secteur, soit qu'elle n'en a déclaré aucune dans un secteur indiqué comme prioritaire dans son plan annuel.

EUROPE

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B H-E D A R

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 401-ANKARA

008-TRANSPORT SYS, EQUIP, COMP, SERV.

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

URBAN TRANSIT

COMPLETITION OF A COMPREHENSIVE PACKAGE PROPOSAL, INCLUDING INDUSTRIAL BENEFITS, FINANCING AND COUNTERTRADE COMPONENTS.

ESTABLISHMENT OF A SPECIAL LINE OF CREDIT FOR URBAN TRANSIT/ TRANSPORTATION BY EDC ABOVE THE COUNTRY NATIONAL CEILING.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ASSIST CDN CONSORTIUM (CC) IN BIDDING FOR ANKARA

URBAN TRANSIT PROJ. (AUTP). -PROMOTE CDN VESSEL
TRAFFIC SYSTEM (VTS) CAPABILITY. -PROMOTE CDN
LOCOMOTIVE/CREW TRAINING SIMULATOR CAPABILITY.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

CORRECT PACKAGE WILL RESULT IN A CONTRACT AWARD.

WILL PLACE CANADIAN FIRMS IN MOST FAVOURED SUPPLIER POSITION.

QUARTERLY RESULTS REPORTED:

CDN FIRM & ONE FRENCH FIRM SHORT-LISTED. 3 COM-PETITORS ELIMINATED. "FINAL" BIDS 5JUL88. -CDN CO GIVEN EXCL. RIGHTS TO CONDUCT CCPF-FINANCED STUDY BY TURKISH MIN. OF TRANSP. -POST ORGANIZED VERY SUCCESS. BRIEFING TO TRKSH STATE RAILWAYS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 401-ANKARA

004-DEFENCE PROGRAMS, PRODUCTS, SERV TURKEY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

VISIT TO CDA BY PRESIDENT & STAFF OF THE DEFENCE INDUSTRY DE-VELOPMENT & SUPPORT ADMINISTRATION (DIDSA) THIS VISIT WAS UN-AVOIDABLY POSTPONED THREE TIMES.

SELECTION OF ADATS TO MEET TURKISH LOW LEVEL AIR DEFENCE (LLAD) REQUIREMENTS. (2. INCREASE AWARENESS OF CDN DEFENCE INDUSTRY CAPABILI-TIES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 CONCLUDE SUCCESSFUL MISSION TO CANADA BY VAHIT ERDIM, PRESIDENT OF DIDA.

SUPPORT NAVAL SYSTEMS MISSION ASSIST CANADIAN COMPANY TO WIN LLAD COMPETITION.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

VISIT SCHEDULED FOR WEEK OF 19 SEPT. 88 MISSION CONSISTING OF 6 COS VISITED TURKEY 30-31 MAY 88; BRIEFING TO TURKISH GEN. STAFF & NAVY VISITED VAHIT ERDEM TO PROMOTE PROJ. CDN. CO. WELL PLACED, DECISION NOT EXPECTED BEFORE END '88

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 401-ANKARA

007-POWER & ENERGY EQUIP. & SERV. TURKEY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

PROMOTION OF THE SOUTHEAST ANATOLIAN PROJECT (GAP) WITH CDN INDUSTRY. (PROJECT INCLUDES 18 DAMS & 14 HYDRO ELECTRIC POWER PLANTS)

ASSISTANCE TO KLOHN-LEONOFF IN THE DELIVERY AND PRESENTATION OF THEIR FEASIBILITY STUDY FOR THE TORTUM II HYDRO PROJECT.

PROMOTION OF THE FIVE HYDRO DAM/POWER PLANT PROJECTS ON THE CORUH RIVER IN NORTHEASTERN TURKEY.

PROMOTE ADVANCE RESEARCH IN THE UPGRADING AND DE-SULPHURIZATION OF LIGNITE FOR THERMAL POWER PLANT USE.

PREPARATION OF AN INFORMATION PROGRAM TO PROMOTE THE PARTICIPATION OF CANADIAN POWER GENERATION FIRMS IN THE BIDDING FOR THE THIRD NATURAL GAS-FIRED POWER GENERATION PLANT FOR THE MARMARA REGION.

NUCLEAR

ACCEPTANCE OF 'BOT' FORMULA FOR FINANCING OF THE AKKUYU NUCLEAR PLANT. \$1.5B FUNDING FOR THIS 600 MW PLANT IS NEEDED.

COMPLETION OF NEW FUNDING FORMULA PROPOSAL, BRINGING IN NEW FOREIGN PARTICIPANTS.

ALL SUB-SECTORS

EXPANSION OF THE LIST OF POTENTIAL LOCAL AGENTS AND/OR PARTNERS EXPERIENCED IN PROMOTION OF BUSINESS FOR TRANSMISSION LINE HARDWARE AND POWER LOAD MANAGEMENT SYSTEMS.

PROMOTION OF CON POWER GENERATION/OPERATION TECHNOLOGY WITH THE TURKISH ELECTRIC AUTHORITY (TEK).

CONVINCE CANADIAN FIRM TO TEAM WITH TURKIS PARTNER COMPANIES AND BID ON TURKISH POWER LINES CONSTRUCTION/REHABILITATION PROJECT.

ANTICIPATED RESULTS:

OBTAIN THE PARTICIPATION OF CDN FIRMS IN THE GAP PROJECT.

CONCLUSION OF A SOLE-SOURCE CONTRACT FOR CDN FIRM TO DO THE DESIGN WORKS AND CONSTRUCTION OF THE FACILITY.

PARTICIPATION IN BIDDING ON CONSTRUCTION OF EACH DAM & POWER PLANT BY CDN FIRMS.

UTILIZATION OV CDN DEVELOPED TECH. IN LIGNITE UPGRADING FOR POWER GENERATION. (2) THE OPENING OF NEW OPPORTUNITIES FOR CDN ENGINEERING COMPANIES IN POWER DEVELOPMENT.

PARTICIPATION OF AT LEAST ONE CANADIAN FIRM IN BIDDING ON CONSTRUCTION OF THE NATURAL GAS —FIRED POWER PLANT.

ACCEPTANCE OF 'BOT' WILL UNDOUBTADLY RESULT IN CANDU SALE. TURKISH GOVERNMENT IS COMMITTED TO THE CANDU TECHNOLOGY.

SALE OF 600 NW CANDU FACILITY.

INCREASED NUMBER OF ACTIVE LOCAL AGENTS INTE-RESTED IN COOPERATION WITH CDN SUPPLIERS IN TEK (TURKISH ELECTRICITY AUTHORITHY) TENDERS WILL HELP IMPROVE SALES PROSPECTS.

INCLUSION OF AT LEAST ONE CDN FIRM ON THE SHORT LIST OF CO'S BEING CONSIDERED FOR TEK'S REHAB OF POWER PLANTS & CONTROL SYSTEMS PROJECTS

PARTICIPATION OF AT LEAST ONE CDN CO. IN TEN-DERING PROCESS FOR TURKISH POWER LINE CONST-RUCTION & REHABILITATION PROJECTS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 401-ANKARA

007-POWER & ENERGY EQUIP. & SERV. TURKEY

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ASSIST CC IN FINALIZATION OF CONTRACT FOR LAMAS RIVER HYDRO ELECTRIC POWER PROJECT (HEPP) ASSIST ANDTHER CC IN PURSUIT OF 1000KM 380KV BOT POWER TRANSMISSION PROJECT.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

SUBSTANTIAL AGREEMENT REACHED ON TERMS. CONTRACT EXPECTED MOMENTARILY CC HAS OBTAINED A LETTER FROM THE MINISTRY OF ENERGY AGREEING TO EXCLUSIVE NEGOTIATIONS ON PROJECT.

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POST : 401-ANKARA

011-DIL & GAS EQUIPMENT, SERVICES TURKEY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

MACHINERY AND EQUIPMENT

ENCOURAGEMENT OF MORE EFFECTIVE AND FREQUENT CALLS ON POTENTIAL CLIENTS BY CANADIAN EXPORTERS OF EQUIPMENT OR SERVICES.

CONTINUED CONTACTS WITH MINISTRIES, POTENTIAL LOCAL PARTNERS TO IDENTIFY AND ACTIVELY PURSUE NEW PROJECTS.

MARKETING ASSISTANCE TO JOINT VENTURE CONSORTIUM IN THEIR NEGOTIATIONS WITH THE TURKISH PIPELINE CORPORATION (BOTAS) AND STATE PLANNING ORGANIZATION TO UNDERTAKE NATURAL GAS PROJECT IN TURKEY.

IDENTIFY ACTION AND ASSISTANCE TO CANADIAN DIL COMPANIES INTERES-TED IN EXPANDING THEIR OVERSEAS OPERATION INTO THE TURKISH MARKET

INVESTIGATION OF EQUIPMENT PROCUREMENT OPPORTUNITIES IN UPCOMING LNG AND TURKEY-IRAN NATURAL GAS PROJECTS.

ACTIVE AND CONTINUED PURSUIT OF UPCOMING TENDERS LISTED IN SECTI-ON 7-9 AND ENCOURAGE OF CANADIAN CONSULTING FIRMS TO PARTICIPATE IN THESE PROJECTS.

TRACKING:

ACTIVITIES UNDERTAKEN IN GUARTER:

QUARTER: 1 ASSIST CC TO WIN CONTRACT FOR GAS DISTRIBUTION IN CITIES OF BURSA/IZMIT/ESKISEHIR FM BOTAS (TRKSH STATE GAS CORP.) -PROMOTE CDN CAPABILITY IN PIPELINE CONSTR'N -PROMOTE TURKISH USE OF CDN HEAVY DIL TECHNOLOGY.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

BETTER PROMOTION OF CANADIAN CAPABILITY IN DIL AND GAS SECTOR.

INCREASED AWARENESS OF COMPETITION AND UNDER-STANDING OF CLIENT'S REQUIREMENTS, ESSENTIAL FOR SUCCESS IN BIDDING,

SECURING CONTRACT FOR CDN. FIRM TO COMPLETE NATURAL GAS DISTRIBUTION PROJECTS FOR TURKISH CITIES OF BURSA AND ESKISEHIR.

SECURING OF NEW DIL EXPLORATION LICENCES FOR CANADIAN COMPANIES.

IDENTIFICATION OF AREAS WHERE CANADIAN EQUIP-MENT CAN SUCCESSFULLY BE INCORPORATED IN THE-SE PROJECTS.

INVOLVEMENT OF AT LEAST ONE CON ENGINEERING/ CONSULTING FIRMS IN LNG AND IRAN/TURKEY PIPE-LINE PROJECT.

QUARTERLY RESULTS REPORTED:

FINAN'L CONSTRAINTS HAVE CAUSED PROJ. TO SLIP TO NEXT FISCAL YEAR. -CDN CO. WILL BID ON ANKARA PIPELINE W/POST SUPPORT -TURKISH MIN. OF STATE RESPONSIBLE FOR DIL & GAS TO VISIT CDA. W. /HEAD TURKISH STATE PETROL. CORP (TPAD)

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POST : 401-ANKARA

010-MINE, METAL, MINERAL PROD & SRV TURKEY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

EQUIPMENT AND MACHINERY

MARKETING SUPPORT TO COMINCO'S EFFORTS TO FROM A CONSORTIUM TO UNDERTAKE UPGRADING OF THE LEAD-ZINC PLANT OF STATE OWNED CONCERN CINKUR.

MONITORING AND REPORTING OF ETIBANK'S (STATE MINING AUTHORITY)
ALUMINUM SMELTING COMPLEX AND MARKETING SUPPORT TO SNC'S
EFFORTS TO PARTICIPATE IN TENDER FOR UPGRADING THE PLANT.

MINE DEVELOPMENT SERVICES

CONTACTS WHICH WERE MADE WITH THE MINISTRY OF ENERGY AND NATURAL RESOURCES AND THE STATE MINERALS RESEARCH INSTITUTE (MTA) HAVE NOT YET BORNE FRUIT. THIS ACTIVITY WILL BE CONTINUED IN THE NEXT FY.

THE ESTABLISHMENT OF A DIALOGUE WITH THE STATE PLANNING ORGANIZATION (SPO) TO OBTAIN INFORMATION ON HOW THE BOT CONCEPT WOULD APPLY TO THE MINING SECTOR, BEGUN IN THE LAST FY, IS NOT YET COMPLETE.

PROMOTION OF CANADIAN SURVEY AND MAPPING CAPABILITIES TO THE MINISTRY OF ENERGY AND NATURAL RESOURCES AND TO THE STATE MINERALS RESEARCH INSTITUTE (MTA).

PROMOTION OF COMINCO'S CAPABILITIES IN PRECIOUS METALS EXPLORATION AND EXTRACTION.

ALL SUB-SECTORS

IMPROVING THE LIST OF POTENTIAL AGENTS ENGAGED IN MARKETING OF METAL/MINERAL PRODUCTS.

UPDATING THE INFORMATION AVAILABLE IN HAND ON METAL/MINERAL PRODUCTS REQUIREMENT OF TURKISH INDUSTRY.

INTRODUCTION OF CANADIAN METAL/MINERAL PRODUCTS TO TURKISH IMPORTERS WHO CURRENTLY BUY FROM-CANADIAN SOURCES.

PROMOTION OF OPPORTUNITIES IN THE TURKISH MARKET TO CANADIAN PRODUCERS.

ANTICIPATED RESULTS:

AWARD OF CONTRACT FOR PROJECT IMPLEMENTATION AND MANAGEMENT.

SECURING OF CONTRACT FOR PROJECT IMPLEMENTATION AND MANAGEMENT.

SECURING THE PARTICIPATION OF CDN FIRMS IN THE EXPLORATION FOR AND MINING OF COAL, GOLD, SILVER, LEAD, ZINC AND COPPER IN TURKEY.

CONSORTIUM OF CANADIAN SOURCING FOR TURKISH MINING REQUIREMENTS AND THE IDENTIFICATION OF NEW BUSINESS OPPORTUNITIES.

SECURING OF CONTRACTS FOR CANADIAN MAPPING AND SURVEY COMPANIES.

SECURING OF A MINERAL LICENCE FOR COMINCO TO DO GOLD AND SILVER EXPLORATION AND MINING IN TURKEY.

EXPANSION IN NUMBER OF AGENTS. IMPROVEMENT IN CANADIAN ACCESS INTO TURKISH MARKET.

INCREASED AVAILABILITY OF MARKET POTENTIAL INFORMATION WHICH WILL HELP CANADIAN EXPORTERS IN SUCCESSFUL MARKETING.

INCREASED SALES OF CANADIAN METAL/MINERAL PRODUCTS TO TURKEY TO \$80 M.

CONCLUSION OF AT LEAST FIVE NEW AGENCY AGREE-MENTS BETWEEN CANADIAN AND TURKISH PARTNERS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 401-ANKARA

010-MINE, METAL, MINERAL PROD & SRV TURKEY

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ASSIST CANADIAN COMPANY TO OBTAIN LICENCE TO PROSPECT FOR GOLD.

ASSIST CANADIAN COMPANY TO WIN CONTRACT FOR COAL

WASHERY FACILITY AT ZONGULDAK.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

CANADIAN COMPANY WAS GRANTED GOLD EXPLORATION LICENCE BY MINISTRY OF ENERGY AND NATURAL RESOURCES. COMPANY HAS OPENED A SUBSIDIARY IN ANKARA. CANADIAN COMPANY HAS BEEN SHORT-LISTED

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 401-ANKARA

O14-EDUCATION, MEDICAL, HEALTH PROD TURKEY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

EDUCATIONAL SERVICES, EQUIPMENT

CONTACT WAS MADE WITH THE MOE AND HIGHER EDUCATION COUNCIL WITH THE AIM OF IDENTIFYING MAJOR UPCOMING PROJECTS, HAVING OPPORTUNITIES FOR COMPUTER EXPERTISE. THIS ACTIVITY IS ONGOING.

A COMPREHENSIVE STUDY OF EDUCATION SECTOR IN TURKEY TO IDENTIFY OPPORTUNITIES FOR CANADIAN EXPORTERS.

IDENTIFICATION OF CANADIAN EXPERTISE IN EDUCATIONAL COMPUTER SOFTWARE DEVELOPMENT AND TRAINING TO PROMOTE PARTICIPATION IN UPCOMING MAJOR EDUCATIONAL AND VOCATIONAL TRAINING PROJECTS.

MONITORING AND REPORTING ON IBRD'S INVOLVEMENT IN EDUCATION PROJECTS IN TURKEY.

ANTICIPATED RESULTS:

INCREASED AWARENESS OF CND CAPABILITY IN EDU-CATION SECTOR BY TURKISH AGENCIES AND ACHIEV-EMENT OF INCREASED INVOLVEMENTOF CANADIAN COMPANIES IN TURKISH PROJECTS.

AN UNDERSTANDING OF TURKISH EDUCATION SECTOR AND OPPORTUNITIES IT OFFERS.

ESTABLISHED OF A CDN CONSORTIUM AND ITS PART-ICIPATION IN THE COMPUTER AIDED EDUCATION PRO -JECTS, FUNDED BY TURKISH GOVERNMENT.

IDENTIFICATION OF CONSULTANCY, TRAINING AND EQUIPMENT PROCUREMENT REQUIREMENTS AND SUCCESSFUL PROMOTION OF CANADIAN PARTICIPATION IN AT LEAST ON PROJECT.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ASSIST CC IN BIDDING FOR IBRD-FINANCED NON-

FORMAL VOCATIONAL TRAINING PROJECT.

PROMOTION OF CDN CAPABILITY IN COMPUTER-AIDED ED. -PROMOTION OF ONT. SCIENCE CENTRE'S SCIENCE

CIRCUS.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

POST ASSISTED CC IN IDENTIFYING LOCAL PRINR & IN SUBMISSION OF PROPOSAL TO MIN. OF EDUCA'N (MOE). AWAITING RESULTS OF BID. —CDN FIRM SUBMITTED FEASIBILITY STUDY TO MOE —ONE SCIENCE CIRCUS SOLD — ANOTHER SALE POSSIBLE.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 401-ANKARA

VISIT BY HON. G. CHARBONNEAU, SPEAKER OF THE SENATE OF CDA, TO PROMOTE THE ANKARA URBAN TRANSIT PROJECT, 1-2 MAY '88. ORGANIZATION & SUPPORT OF A VISIT BY THE ASBESTOS INSTITUTE TO TURKISH ASBESTOS USERS, FOLLOWED BY A ONE DAY SYMPOSIUM IN ISTANBUL 1-20 JUN. 88. VISIT BY THE HON, HUGH GRAHAM, MIN. OF AGRI. OF THE PROV. OF NEW BRUNSWICK, 3 - 5 JUN 88. WIN IMPLEMENT'N, PHASE I, EOPT DELIVERED 13MAY88, TRAINING STARTED IMMEDIATELY. PREPARA'N FOR VISIT OF TRKSH MIN. OF STATE KAZIM OKSAY TO CDA ORGANIZATION & SUPPORT OF A MISSION FM THE ONTARIO SCIENCE CENTRE 25 - 30 JUN BB. SUPPORT FOR PRESENT'N OF A HEALTH MASTER PLAN PROPOSAL TO THE TURKISH MIN. OF HEALTH 15 APR. - 31 MAY BB. DIL AND GAS REPORT. DRGANIZATION OF A BRIEFING TO THE TURKISH STATE RAILWAY AUTHORITY ON LOCOMOTIVE SIMULATORS 13 JUNE 88. ORGANIZATION OF A BRIEFING TO THE TURKISH STATE AIRPORTS AUTHORITY ON AIR TRAFFIC CONTROL RADAR SIMULATORS MAY 10 88.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 402-ATHENS

004-DEFENCE PROGRAMS, PRODUCTS, SERV GREECE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

ATTEMPT TO HAVE CMC SPECIFIC FOR NEW FRIGATE RADARS.

ATTEMPT TO HAVE DHC OR CANADAIR SPECIFIED FOR NAVAL PATROL A/C. VALUE \$40 M.

FOLLOW UP & PROMOTE WESTINGHOUSE AND/OR FATHOM FOR SONARS, DAVIS FOR IRSS SYSTEMS, INDAL FOR HELICOPTER SUPPORT SYSTEMS IN CONNECTION WITH THE HELLENIC NAVY FRIGATE SHIPBUILDING PROGRAM. VALUE \$3 M.

ARRANGE FOR DEMONSTRATION OF THE DASH-8 300 ASW A/C.

ANTICIPATED RESULTS:

GET CMC SPECIFIED BY HN ON PREFERRED RADAR & GET INCLUDED IN VARIOUS PACKAGES. VALUE \$15 M.

30% CHANCE OF WINNING CONTRACT AS CANADA HAS 2 OF THE 6 OFFERS.

INCLUSION OF COS IN SHORTLIST FOR THE SUBMISSION OF RESPECTIVE BIDS.

PROVE TO HN THAT NEW PLANE CAN PERFORM JOB. VALUE \$136 M.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ATTEMPT TO HAVE CMC SPECIFIC FOR NEW FRIGATE AND TO HAVE DHC OR CANADAIR SPECIFIED FOR NAVAL PATROL A/C. FOLLOW UP & PROMOTE WESTINGHOUSE %/OR

FATHOM FOR SONARS, INDAL FOR HELICOPTER SUPPORT SYSTEMS, ARRANGE FOR DEMO OF THE DASH-8-300 ASW

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

CMC SPECIFIED BUT NO FINAL DECISION TODATE. NO FINAL DECISION REGARDING NAVAL PATROL A/C.CANADAIR BID DROPPED. WESTINGHOUSE, FATHOM, INDAL PARTICIPATING IN NAVAL EQUIP MISSION(JUNE 88)HAVE FOLLOWED UP ON THEIR UNSOLICITED PROPOSALS TO

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POST : 402-ATHENS

008-TRANSPORT SYS, EQUIP, COMP, SERV.

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

AEROSPACE

FOLLOW UP ON EVALUATION PROCEDURES TO ENSURE THAT DHC IS SPECIFIED FOR THE SUPPLY OF DASH-8 300 A/C TO OLYMPIC AVIATION.

FOLLOW UP ON GOVERNMENTS INTENTIONS TO PURCHASE VIP A/C TO ENSURE THAT CANADAIR IS INCLUDED IN SHORTLIST FOR THE SUBMISSION OF BID.

ARRANGE FOR DEMONSTRATION OF THE DASH-8 300 A/C TO GREEK OFFI-CIALS AFTER FARNBORDUGH.

ARRANGE FOR NEW DEMONSTRATION OF THE CHALLENGER A/C TO GREEK OFFICIALS.

ALL SUB-SECTORS

ASSIST LAVALIN (UTDC) & BOMBARDIER TO GET THEIR EQUIPMENT INCLU-DED IN ONE OF THE PREQUALIFIED CONSORTIUMS.

GET A CANADIAN MANUFACTURER TO BID ON TENDER FOR 15 LOCOS WORTH \$30 MILLION.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 F. U. ON EVALUATION PROCEDURES TO ENSURE THAT DHC
IS SPECIFIED FOR THE SUPPLY OF DASH-8-300 TO O.
AVIATION. F. U. ON GOVT'S INTENTIONS TO PURCHASE
VIP A/C TO ENSURE THAT CANADAIR IS INCLUDED IN
SHORTLIST FOR THE SUBMISSION OF BID. ARRANGE FOR

QUARTER: 2 -----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

10% CHANCE OF WINNING BID FOR \$ 150 MILLION

OBTAIN RFQ SUBMISSION OF OFFER \$ 4 M.

INCREASED AWARENESS OF THE AIRCRAFT'S CAPABI-LITIES. VALUE \$150 M.

INCREASED AWARENESS OF THE AIRCRAFT'S CAPABI-LITIES. VALUE \$150 M.

TO GET AT LEAST ONE CANADIAN CO INTO A CON-SORTIUM. TO GET SHARE OF \$1.6 BILLION. 20% CHANCE OF \$30 MILLION ORDER.

QUARTERLY RESULTS REPORTED:

NO DECISION TODATE. PROSPECTS ARE THAT TENDER WILL BE REPEATED AUG 88. INFO & BROCHURES FORWARDED TO COMPETENT GOVT. AUTHORITIES. AGENT AND POST ARE CLOSELY FOLLOWING UP. NO OPPORTUNITY FOR DEMOS OF CHALLENGER AND DASH-8-300 TO DATE.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 402-ATHENS

005-COMM. & INFORM. EQP. & SERV GREECE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

ASSIST N. TELECOM, S.R. TELECOM, GLENAYRE AND OTHER CANADIAN COS BY ALERTING THEM ON UPCOMING TENDERS AND MONITORING SUBSEQUENT EVALUATION.

MONITOR GREEK GOVT'S INTENTIONS TO INTRODUCE DATA PROCESSING SYSTEMS INTO PUBLIC SERVICES. VALUE \$220 M.

GREEK GOVT IS EXAMINING THE POSSIBILITY OF INTRODUCING SATELLITE T. V. - POST IS MONITORING.

ANTICIPATED RESULTS:

OBTAIN 5% OF AWARD OF CONTRACTS IN RURAL TELECOM AND PORTION OF OTHER SECTORS. VALUE \$ 5 M.

INCLUSION OF CANADIAN COS IN SHORTLIST OF BIDDER

INCLUSION OF CANADIAN COS IN SHORTLIST OF BIDDERS. VALUE \$20 M.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ASSIST NORTHERN TELECOM, S. R. TELECOM, GLENAYRE AND OTHER CDN COS BY ALERTING THEM ON UPCOMING TEN-DERS & MONITORING SUBSEQUENT EVALUATION. MONITOR GREEK GOVT'S INTENTIONS TO INTRODUCE DATA PROCE-SSING SYST INTO PUBLIC SERV. MONITOR GREEK GOVT'S

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

POST IS TRANSMITTING ALL RELEVANT TENDERS ISSUED BY THE HELLENIC TELECOM ORG. POST HAS ARRANGED FOR VISIT OF GREEK DEPT OFF. TO VISIT INFORMATICS COS IN CDA & THE PARTICIPATION OF BELL/FIDUTECH IN 1 RELATIVE TENDER, NO DECISION ANNOUNCED TODAT

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 402-ATHENS

009-FOREST PRODUCTS, EQUIP, SERVICES GREECE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

WOOD AND WOOD PRODUCTS

ORGANIZE TIMBER FRAME HOUSING SYMPOSIUM

ESTABLISH PLYWOOD STOCKS IN PIRAEUS

INITIATE DISCUSSIONS WITH LEADING GREEK LUMBER/PLYWOOD IMPORTERS.

DISTRIBUTION OF TIMBER FRAME CONSTRUCTION MANUAL TO ENGINEERS/ ARCHITECTS AND INSTITUTIONS. ALREADY STARTED.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 PROPOSED INCOMING LUMBER MISSION POSTPONED FOR EARLY 1989 ACCORDING TO RECENT CORRESPONDENCE WITH COFI, PART OF THE COST WILL BE COVERED BY COFI & PART SELF-FUNDED BY PARTICIPANTS (RETURN AIR FARE)& TO ORGANIZE IFC SEMINAR, ESTABLISH

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

GET ARCHITECTS TO SPECIFY CANADIAN TIMBER FRAME HOUSING DESIGNS AND MATERIAL \$100,000 PER ANNUM.

ESTABLISH INITIAL SALES. \$100,000 PER ANNUM

NEW BUYERS IDENTIFICATION START CANADIAN LUMBER/PLYWOOD SALES @\$100,000 PER YEAR

GREATER AWARENESS OF CANADIAN TIMBER FRAME HOUSING METHODS \$ 1 MILLION SALES IN NEXT 3 YEARS.

QUARTERLY RESULTS REPORTED:

ARE IN CONTINUOUS CONTACT WITH PRE OF LUMBER IM-PORTERS ASSOC REGARDING INCOMING MISSION. FOLLOWED UP FOR PLYWOOD SALES. ORGANIZED T. F. C. SEMINAR.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 402-ATHENS

O11-OIL & GAS EQUIPMENT, SERVICES GREECE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

MONITOR PROCEDURES & DEVELOPMENT & ASSIST CANADIAN COS IN PRESENTING THEIR CAPABILITY TO GREEK AUTHORITIES RESPONSIBLE FOR THE PROJECT OF INTRODUCING NATURAL GAS TO THE COUNTRY.

INTRODUCE CNG TO CITY OF ATHENS TO COMBAT POLUTION PROBLEM

GET CANADIAN COMPANIES TO GET REGISTERED WITH NAPC (CANADIAN CONTROLLER).

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ASSIST CDN COS TO OBTAIN CONTRACT(S)WITH THE PU-BLIC PETROLEUM CORP. REGARDING THE \$1 BILLION NA-TURAL GAS PROJ. INTRODUCE CNG TO THE CITY OF

ATHENS TO COMBAT POLLUTION PROBLEM. GET CON COS

REGISTERED WITH NAPC (CDN CONTROLLED).

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

INCLUSION OF CANADIAN COS IN THE SHORT LIST OF REPS TO BE ISSUED. \$3 M.

INTRODUCE NOVA CORP. INTO GREECE.

GET 10% OF BUSINESS OF 0&G CONSUMABLES AND NEW EXPLORATION WORK. \$1 M.

QUARTERLY RESULTS REPORTED:

POST HAS ARRANGED REPEATED CONTACTS & PRESENTATIONS BY NOVA TO OWNER OF PROJ & FOR A VISIT OF OWNERS TO THE CALGARY N. PETROLEUM SHOW. POST ARRANGED VISIT OF NAPC'S PURCH MGR TO THE CALGARY N. PETROLEUM SHOW AND REP FROM D. E. P.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 402-ATHENS

FOLLOW UP REGARDING ENQUIRIES RECEIVED AT HITECH 88 - SUPPLY OF INFORMATION REQUESTED AT SAME CONF. (2) PREPARATION OF PRO-GRAM FOR NAVAL EQUIP MISSION JUNE 1-3 1988 - ASSISTANCE TO MISSION (3) ARRANGEMENTS FOR INCOMING BUYER (1) TO THE 17-19 APRIL 1988 AIA MONTREAL SHOW. (4) ARRANGEMENTS & ASSISTANCE FOR INCOMING BUYERS(2) TO THE CALGARY NPS SHOW, JUNE 13-17, 88. (5) PREPARATORY WORK FOR DEFENDORY 88 (OCT 4-8, 88) (6) PREPARA-TION OF COMPREHENSIVE BRIEFING FOR GEN. VANCE'S OFFICIAL VI-SIT TO GREECE. (7) ORGANIZED TOGETHER WITH THE NAT'L TECHNICAL UNIVERSITY OF ATHENS THE SECOND TIMBER FRAME CONSTRUCTION SEMINAR ON 20-21 MAY SPEAKERS INCLUDED 5 CONS. POINT OF SEMI-NAR WAS TO PROMOTE TEC TECHNIQUES & HENCE PLYWOOD SALES (8) AGRICULTURE REPORT - REPORTED TO OTTAWA ON JUNE 15, 1988. (9) ECONOMIC REPORT ON THE "FIVE-YEAR ECONOMIC & SOCIAL PLAN FOR GREECE 1988-89. (10) ORGANIZED A TECHNICAL DAIRY GENETIC INCOMING MISSION WITH OFFICIALS FROM MINISTRY OF AGRIC & THE ATHENS ARTIFICIAL INSEMINATION CENTER. (11) VISIT OF AGRICUL-TURE CDA SEED POTATOE OFFICIALS(J. DEGRAAF, B. BORRELL) TO THE NAXOS SEED POTATO REPROD CENTER & TO MIN OF AGRICULTURE IN ORDER TO BE INFORMED ON LOCAL SITUATION REGARDING 88/89 DERO

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 474-BELGRADE

003-GRAINS AND DILSEEDS BULGARIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

CEREAL GRAINS

NEGOTIATION OF BILATERAL PLANT QUARANTINE AGREEMENT.

VISIT OF SENIOR LEVEL BULGARIAN PLANT QUARANTINE EXPERTS TO CANADA.

TO HAVE BULGARIAN EXPERTS CONTINUE TO ATTEND CIGI COUSE ON WHEAT/CANOLA. (THIS SHOULD BE CONFIRMED WITH THE CANADIAN GRAINS COMMISSION ASAP).

TO INVITE WHEAT BOARD POFFICIALS TO PARTICIPATE FOR AT LEAST PART OF PLOVDIV FAIR.

ANTICIPATED RESULTS:

WOULD PERMIT SALES OF GRAINS "SUBSTANTIALLY FREE FROM "WEEDS ON BUG LIST OF BANNED IMPORT -S.

PAVE WAY FOR SUCCESSFUL NEGOTIATION OF BILATERAL AGREEMENT.

WOULD INCREASE PROFILE OF CANADIAN WHEAT AND INTRODUCE CANOLA AS ALTERNATE DILSEED.

INCREASED VISIBILITY IN MARKET TO INDICATE OUR SERIOUSNESS AS SPOT SUPPLIER.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 474-BELGRADE

016-INDUSTRIAL MACHIN, PLANTS, SERV. BULGARIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ENCOURAGE THE FORMATION OF A CANADIAN CONSORTIUM FOR A COMPREHEN-SIVE APPROACH TO STELL MILL MERDERNIZATION. (OF KEY DECISION MAK-

ERS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 CONTINUOUS SUPPORTS TO FOUR MAJOR CANADIAN PRO-JECTS IN THE FIELDS OF: FOOD PROCESSING, PULP AND

PAPER, RECYCLING OF RESOURCES AND FOAM EGG TRAY

MANUFACTURING EQUIPMENT.

QUARTER: 2 ----

QUARTER: 3

QUARTER: 4 ----

ANTICIPATED RESULTS:

A GLOBAL OFFER COVERING TOTALITY OF PROJECT. (ALTHOUGH CONTRACT AWARD INDETERMINATELY STA-LLED DUE TOLACK OF FINANCING AND CHANGES.

QUARTERLY RESULTS REPORTED:

NUMEROUS CONTACTS INCLUDING PERSONAL VISITS TO BULGARIAN CLIENTS TO PROMOTE AND ADVANCE THESE PROJECTS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 474-BELGRADE

FOOD HANDLING, PROCESSING EQUIP

001-AGRI & FOOD PRODUCTS & SERVICE BULGARIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ASSISTANCE TO RODOPA MEAT INDUSTRY DELEGATION VISITING CANADA.

CONTINUATION OF OUR CONTACTS WITH THE BULGARIAN FOOD PROCESSING INDUSTRY, ENCOURAGE CANADIAN COMPANIES TO PARTICIPATE IN PLOVDIV FAIR.

PRESENTATION ON GAMMA IRRIDIATION FOR FOOD STERILIZATION (WE HAD SOME INFORMATION AVAILABLE AT PLOVDIV FAIR, BUT PROPOSE PRESENTA-TION BE DONE TO TARGET AUDIENCE BY AECL RADIOCHEMICAL REPS).

ANTICIPATED RESULTS:

NEGOTIATION OF CONTRACT BY KNUD SIMONSEN IND-USTRIES FOR MEAT PROCESSING EQUIPMENT.

BETTER INFORMATION ON THEIR INTERESTS AND PU-RCHASING POTENTIAL.

OVERCOME MYTHS OF RADIO-ACTIVE CONTAMINATION OF FOOD STUFFS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 IMPROVEMENT OF THE QUALITY OF AGRICULTURAL PRO-DUCTION & FOOD PROCESSING AS A PRIORITY OF BOTH BULGARIA & YUGOSLAVIA. ON-GOING RESEARCH OF AGRI-FOOD OPPORTUNITIES (THROUGH, AMONG OTHER

TOOLS, TRADE MISSIONS).

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

2ND MISSION, IN 3 MONTHS, FROM ONT MINISTRY OF A-GRICULTURE & FOOD, VISITED YUGOSL & BULGARIA. N. B. SEED POTATO MISSION AT MIMISTERIAL LEVEL, VISITED YUGOSL. MANY NEW OPPORTUNITIES HAVE BEEN UNCOVERED AS A RESULT OF THESE 2 MISSIONS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 474-BELGRADE

005-COMM. & INFORM. EQP. & SERV BULGARIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

TELECOMMUNICATIONS (INC SPACE)

AS MARKETING HAS BEEN DONE BY NORTH TELECOM'S AUSTRIAN PARTNER, WE HAVE NOT BEEN VERY INVOLVED. OUR PRINCIPAL ROLE VIS-A-VIS THIS

PROJECT AT THIS STAGE IS MARKET INTELLIGENCE.

QUARTERLY RESULTS REPORTED:

ANTICIPATED RESULTS

ACTIVITIES UNDERTAKEN IN GUARTER: TRACKING:

QUARTER: 1 ----

QUARTER: 2

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 474-BELGRADE

011-DIL & GAS EQUIPMENT, SERVICES YUGOSLAVIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

CONTINUOUS CONTACT WITH THE TWO YUGOSLAV CUSTOMERS FOR OIL AND GAS EQUIPMENT - INA AND NAFTAGAS, WILL BE MAINTAINED.

INCOMING MISSION COMPOSED OF REPRESENTATIVES FROM INA AND NAFTAGAS TO THE NATIONAL PETROLEUM SHOW IN CALGARY.

ENCOURAGE THROUGH DIRECT CONTACT ACTIVE PARTICIPATION OF OIL AND GAS EQUIPMENT AND SERVICE SUPPLIERS IN THE 1988 ZAGREB AUTUMM FAIR, WITH THE ABLERTA GOVERNMENT, AS PART OF THE CANADIAN STAND.

ANTICIPATED RESULTS:

\$10 MILLION PER ANNUM IN SALES OF CANADIAN EQUIPMENT AND SERVICES.

HEIGHTENED AWARENESS OF CANADIAN CAPABILITIES

INCREASED SALES OF DIL AND GAS EQUIPMENT.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 CONTINUOUS SUPPORT OF CANADIAN FIRMS IN THEIR EFFORTS TO SELL DIL & GAS EQUIPMENT & SERVICES

TO THE YUGOSLAV OIL AND GAS INDUSTRY.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

L/C FINALLY OPENED ON PREVIOUSLY SIGNED \$2 MIL. CONTRACT WITH NAFTA-GAS. 8 REPS FROM YUGO DIL & GAS IND(INCL. PRES OF INA)ATTENDED THE NAT'L PETROLEUM SHOW IN JUNE. NEW OPPORTUNITIES IDENTIFIED AT ENERGOGAS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 474-BELGRADE

OOB-TRANSPORT SYS, EQUIP, COMP, SERV. YUGOSLAVIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

CONTINUOUS ACTIVE SUPPORT FOR CANADAIR'S ACTIVITIES TO SELL CL-

215 TO FDSP.

ACTIVE SUPPORT OF DE HAVILLAND'S EFFORTS TO WIN THE SALES OF

5 DASH 8-300 TO JAT AND 2 DASH 8-300 TO ADRIA AIRWAYS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 CONTINUED ACTIVE SUPPORT OF CANADAIR'S EFFORTS

TO SELL 4 CL-215 AIRCRAFT TO THE FEDERAL DIREC-

TORATE FOR SUPPLY AND PROCUREMENT (FDSP).

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

SALES OF 4 AND POSSIBLY 5 AIRCRAFT IN THE NEXT YEAR.

JAT AND ADRIA SHOULD MAKE DECISIONS IN THE NEXT 2-3 YEARS.

QUARTERLY RESULTS REPORTED:

A SENIOR DEL FM CANADAIR VISITED YUGOSL IN MAY & ACCOMPANIED BY THE AMB & THE COMM COUNS MET WITH THE YUGOSLAV MIN OF FOREIGN TRADE, THE DIR GEN OF FDSP, THE PRES OF GENEX, & THE DEP MIN OF AGRIC OF CROATIA, TO FURTHER THE PROJECT.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 474-BELGRADE

009-FOREST PRODUCTS, EQUIP, SERVICES

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

FOLLOW UP WITH MAJOR YUGOSLAV IMPORTERS/USERS ON REQUIREMENTS.
CONTACT CANADIAN EXPORTERS TO ENCOURAGE AND ASSIST IN SERIOUS CONSIDERATION OF THIS MARKET.

EQUIPMENT AND MACHINERY

DUE TO THE UNCERTAIN WECONOMIC SITUATION IN THE COUNTRY, AN IBRD LOAN FOR THE BOSNIA AND HERCEGOVIA FORESTRY PROJECT WAS CANCELLED AND A PLANNED FORESTRY SEMINAR DID NOT TAKE PLACE. THE IBRD PROJECT IS BEING REVISED.

SYSTEMATIC VISITS TO YUGOSLAV PULP AND PAPER COMPANIES AS WELL AS MAJOR SAWMILLS TO IDENTIFY THEIR NEEDS AND PROMOTE CANADIAN CAPABILITIES.

ANTICIPATED RESULTS:

FACILITATE DIRECT CONTACTS BETWEEN SEVERAL CANADIAN EXPORTERS AND YUGOSLAV IMPORTERS TO INCREASE CDN MARKET SHARE AND THE NUMBER OF CDN COMPANIES ACTIVE IN THE MARKET.

INCREASED AWARENESS OF A RANGE OF CANADAIAN FORESTRY CAPABILITY.

INCREASED AWARNESS OF AND SALES OF BROADER RANGE OF CANADIAN FORESTRY EQUIPMENT.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 474-BELGRADE

007-POWER & ENERGY EQUIP. & SERV.

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ACTIVE PROGRAM OF VISIT TO YUGOSLAV UTILITIES TO MONITOR THEIR ENERGY DEVELOPMENT PLANS AND TO INCREASE THEIR AWARENESS OF CANA-

DIAN EXPERTISE AND CAPABILITY.

ONGOING SUPPORT OF AECL CANDU PROPOSAL.

ANTICIPATED RESULTS:

IN THE LONG RUN, AWARD OF BOILERS, TURBINES AND INSTRUMENTATION CONTRACTS TO CANADIAN COMPANIES.

AWARD OF NUCLEAR POWER STATION CONTRACT TO AECL.

QUARTERLY RESULTS REPORTED:

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 474-BELGRADE

001-AGRI & FOOD PRODUCTS & SERVICE YUGOSLAVIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ANIMAL, POULTRY BREEDING STOCK

THE VISIT OF THE DEPUTY MINISTER OF AGRICULTURE CANADA IN YUGOSL-AVIA IN APRIL' 87 HAS OPENED THE DOOR TO POSSIBLE SALES OF CATTLE BREEDING STOCK.

CONTINUE TO VISIT THE MAJOR AGRICULTURAL COMBINATS AND ACQUAINT THEM WITH CANADIAN CAPABILITY IN THIS SECTOR.

PURCHASE OF CATTLE BREEDING STOCK IN CANADA.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 IMPROVEMENT OF THE QUALITY OF AGRIC PROD & FOOD PROCESSING AS A PRIORITY OF BOTH BULGARIA AND YUGOSLAVIA. ON-GOING RESEARCH OF AGRI-FOOD OP-PORTUNITIES (THROUGH, AMONG OTHER TOOLS, TRADE MIS-SIONS).

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

2ND MISSION, IN 3 MONTHS, FROM ONT MIN OF AGRIC & FOOD, VISITED YUGOSL & BULG. - N. B. SEED POTATO MISSION AT MINISTERIAL LEVEL, VISITED YUGOSL MA-NY NEW OPPORTUNITIES HAVE BEEN UNCOVERED AS A RESULT OF THESE 2 MISSIONS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 474-BELGRADE

010-MINE, METAL, MINERAL PROD & SRV YUGOSLAVIA

PLANNING:

TRACKING:

ACTIVITIES PROPOSED IN POST PLAN:

VISIT TO THE 3 MAJOR INTERGRATED STEEL COMPANIES IN YUGOSLAVIA TO PROMOTE INCREASED SOURCING OF CANADIAN IRON ORE AND COKING COAL. THROUGH DIRECT CONTACT WITH CANADIAN COMPANIES ENCOURAGE INCOMING VISITS TO THE MARKETPLACE.

INCREASED CONTACTS WITH ASBESTOS IMPORTERS TO TRY TO RECAPTURE OUR TRADITIONAL MARKET SHARE. ENCOURAGE CANADIAN EXPORTERS TO VISIT THE MARKET.

CONTINUOUS MONITORING OF LOCAL SITUATION. GIVEN CURRENT SHORTAGE OF FOREIGN CURRENCY, THE OUTLOOK IN THE SHORT TERM FOR INCREASED SALES IS NOT OPTIMISTIC.

CONTINUED SUPPORT AND NOTIFICATION OF CANADIAN SUPLIERS CURRENT AND POTENTIAL.

ANTICIPATED RESULTS:

INCREASED PURCHASES OF CANADIAN COAL AND IRON ORE.

MORE AGRESSIVE MARKETING EFFORTS ON THE PART OF THE CANADIAN PRODUCERS AND INCREASED SALES OF CANADIAN ASBESTOS.

MAINTAIN MARKET SHARE.

MAINTAIN MARKET SHARE

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 474-BELGRADE

ON MAY 15TH, THE YUGOSLAV GOVERNMENT ANNOUNCED A MAJOR ECONOMIC REFORM PROGRAM AIMED AT RESOLVING THE CURRENT ECONOMIC CRISIS. THAT PROGRAM INCLUDES: A SUBSTANTIAL LIBERALIZATION OF IMPORTS, CONTROL OF WAGES AND SALARIES, THE LIBERALIZATION OF PRICES, THE CREATION OF A FOREIGN EXCHANGE MARKET, ETC. AT THE REQUEST OF THE TRADE NEGOTIATIONS OFFICE(TNO), WE RESEARCHED AND PREPARED A MAJOR ANALYSIS OF THE ANNOUNCED IMPORT LIBERALIZATION PROGRAM. GIVEN THE COMPLEXITY OF THE IMPORT REGIME, THE PIECING TOGETHER OF THAT REPORT NECESSITATED SEVERAL DAYS OF WORK.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 409-BERNE

013-CONSUMER PRODUCTS SWITZERLAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

APPAREL (CLOTH, FUR, SHOES) TEXT

CALLS ON 12 MAJOR FURRIERS AND PREPARATION OF REPORT ON THE SWISS MARKET FOR FUR GOODS.

PRE-FAIR MAILING CAMPAIGN AND SELECTION OF BUYERS TO 1988 AND 1989 IFF, MONTREAL.

CALLS ON 20 FURRIERS IN VARIOUS SWISS CITIES TO OBTAIN THEIR COMMENTS, ASCERTAIN THEIR REQUIREMENTS, DISCUSS POSSIBLE PROBLEMS

UPDATING OF STATISTICS AND REVIEWING OF PREVIOUS FUR REPORT.

PREPARE REPORT ON THE SWISS MARKET FOR SPORTING GOODS ALONG WITH COMPREHENSIVE STATISTICAL DATA.

PRE-FAIR MAILING FOR THE FALL ISPO FAIRS, MUNICH, IN 1989 AND 1990.

MAILING OF INFORMATION TO SWISS BUYERS ON THE CSGA FAIR AND ASCERTAINING INTEREST IN VISITING FAIR.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 PROVIDE NEW BUYERS TO INTERNATIONAL FUR FAIR IN MONTREAL, APRIL 88, AND FOLLOW-UP ON PREVIOUS

BUYER ACTIVITY.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

MAILING REPORT TO CANADIAN PARTICIPANTS IN IFF TO GENERATE INCREASED INTEREST IN SWISS MARKET.

ON-SITE SALES BY 6 BUYERS EXPECTED TO REACH \$ 1.2.

IN DEPTH KNOWLEDGE OF THE PREVAILING SITUATION IN THE SWISS FUR MARKET.

MAILING REPORT TO CANADIAN COMPANIES WHO ARE EXPECTED TO PARTICIPATE IN THE IFF FAIR.

IDENTIFY 15 TO 20 NEW POTENTIAL VISITORS TO ONE OF THE NEXT CSGA FAIRS.

ESTABLISH 6 TO 8 NEW BUYING CONNECTIONS AND 4 TO 5 NEW AGENCIES.

HIGHLIGHTING POTENTIAL OF SWISS SPORTING GOODS MARKET BY MAILING REPORT TO CANADIAN EXPORTERS.

QUARTERLY RESULTS REPORTED:

THREE NEW BUYERS ATTENDED IFF88. OUR FOLLOW-UP ON SOME OF THE BUYERS WHO ATTENDED IFF 87 AND IFF 86 SHOW ANNUAL PURCHASES OF MORE THAN CDN \$ 6,240,000.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 409-BERNE

005-CDMM. & INFORM. EQP. & SERV SWITZERLAND

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

TELECOMMUNICATIONS (INC SPACE)

TO FOLLOW-UP ON THE GENEVA CATV PROGRAM.

TO MONITOR THE DEVELOPMENT OF THE MARKET FOR HOME TV DISHES AND CONVERTERS FOR DBS. VIA CONTACT WITH DISTRIBUTORS WHICH REPRESENT 80% OF MARKET.

TO MONITOR THE IMPLEMENTATION OF THE NEW SWISS TELECOMMUNICATION LAW. VIA CONTACT WITH PTT.

TO MONITOR DEVELOPMENTS IN THE USE OF SATELLITE CHANNELS.

TO PROMOTE CDN PARTICIPATION AT THE INTERNATIONAL "MONTREUX TV SYMPOSIUM 89", A MAJOR INDUSTRIAL TV TRADE FAIR.

COMPUTERS, SOFTWARE & SYSTEMS

TO COMPLETE STUDY ON SWISS COMPUTER MARKET TO IDENTIFY AREA OF GROWTH; TYPE OF PRODUCTS IN DEMAND.

TO DEVELOP A DATA-BASE AND COMPANY PROFILE SYSTEM ON THE 600 SWISS COMPANIES EVOLVING IN THE COMPUTER MARKET. ANTICIPATED RESULTS:

TO ASSESS POTENTIAL FOR ADD ON PRODUCTS & SERVICES. TO INVITE MR. CHEVALIER/CODITEL TO VISIT CDN SUPPLIERS TO DISCUSS BUSINESS OPPO-RTUNITIES.

TO INCREASE BY 2 THE NUMBER OF CON COMPANIES BEING REPRESENTED IN SWITZERLAND.

TO IDENTIFY MARKET OPENINGS AND OPPORTUNITIES BROUGHT BY LEGAL CHANGES + DEREGULATION.

TO IDENTIFY OPPORTUNITIES THAT THE PROPOSAL MADE BY SWISS PRIVATE SECTOR COULD REPRESENT FOR CANADA.

TO BRING TOGETHER INDIVIDUAL CON EXHIBITORS AND INTERESTED PROVINCES AS ONE GROUP OF EX-HIBITORS WITHIN A CDN PAVILION.

TO SEND COPIES TO PEOPLE RESPONSIBLE FOR MKT DEVELOPMENT IN OTTAWA, DRIE REGIONAL OFFICES & PROVINCIAL BODIES DEALING WITH EXPORT PROMO-TION

TO SUPPLY CDN EXPORTERS WITH MORE ACCURATE INFORMATION AND TO PREPARE MATERIAL FOR THE WIN PROGRAM.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 FOLLOW-UP TO OUR PARTICIPATION AT TELECOM '87, OCTOBER 1987.

QUARTERLY RESULTS REPORTED:

DIRECT SALES FROM SHOW AT CDN PAVILION AMOUNT TO \$20 MILLION, WHILE ANTICIPATED SALES TO 1991 ARE ESTIMATED TO \$597 MILLION (FOR 23 COMPANIES OUT OF 33 EXHIBITING), 66 AGENTS/DISTRIBUTORS APPOINTED.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 409-BERNE

005-COMM. & INFORM. EQP. & SERV SWITZERLAND

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 COMPLETED REPORT ON THE SWISS COMPUTER MARKET.

QUARTER: 1 INFORMED CANADIAN MANUFACTURERS ON OPPORTUNITY THAT SWITZERLAND OFFERS RE DIRECT BROADCASTING

TC SATELLITE RECEPTION.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

IMPORT OF HARDWARE HAS DOUBLED SINCE 1984 TO REACH 2 BILLION DOLLARS IN 1987, WHILE SOFTWARE IMPORTS ARE ESTIMATED TO BE IN THE VICINITY OF \$1. 9 BILLION FOR 1988.

VARIOUS OFFERS MADE BY CDN FIRMS TO THREE SWISS COMPANIES OFFERING DISHES AND DEMODULATORS FOR DIRECT TV SATELLITE RECEPTION. 100 UNITS SOLD.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 409-BERNE

004-DEFENCE PROGRAMS, PRODUCTS, SERV SWITZERLAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

WORK CLOSELY WITH CANADIAN MANUFACTURERS WHO INDICATED AN INTE-REST IN SWISS DEFENCE MARKET.

TO MONITOR CLOSELY SWISS DEFENCE PROGRAM AND LONG TERM PLANNING AND PROJECTS. (VISIT TO ARMAMENT GROUP).

TO ATTEND HITEC 89 TO MEET CON EXPORTERS.

TO MONITOR SWISS SELECTION OF NEW FIGHTER JETS (F 18 IS ONE OF THE LEADING CONTENDERS).

ANTICIPATED RESULTS:

CDN FIRMS INVITED TO TENDER ON GRD REQUIRE-MENTS. HOPE TO ACHIEVE 4 TENDERS.

TO IDENTIFY 3 NEW ACQUISITION PROJECTS AND INFORM CDN MANUFACTURERS ON THESE OPPORTUNI-TIES.

INFORM CDN MANUFACTURERS ON THE SWISS MARKET AND INTRODUCE 4 NEW SUPPLIERS TO GRD (SWISS ARMY PROCUREMENT GROUP).

INFORM CDN SUBCONTRACTORS ON NEW DEVELOPMENT. SHORT LIST OF 2 IS DUE AT BEGINNING OF 1988.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 MONITOR SWISS ACQUISITION EXERCISE FOR FIGHTER

AIRCRAFT

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

EMBASSY HELPED ARRANGE FOR DND TO PROVIDE CF-18 TO BE USED IN TEST FLIGHTS AS PART OF FINAL COMPETITION BETWEEN F-16 AND F-18.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 409-BERNE

016-INDUSTRIAL MACHIN, PLANTS, SERV. SWITZERLAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

USE STATISTICS AND APPROPRIATE DATA IN ORDER TO UNDERTAKE MARKETING STUDY AND IDENTIFY SPECIAL SECTORS WITH POTENTIAL FOR CDN

EXPORTERS.

VISIT POTENTIAL NEW IMPORTERS OF SPECIAL MACHINERY IN ORDER TO IDENTIFY SPECIFIC NEEDS THAT CAN BE FILLED BY CANADIAN FIRMS.

ANTICIPATED RESULTS:

PROVIDE INFORMATION ON POTENTIAL NICHES TO APPROPRIATE CANADIAN FIRMS.

ESTABLISH 2 - 3 BUYING CONNECTIONS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 409-BERNE

009-FOREST PRODUCTS, EQUIP, SERVICES SWITZERLAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

PREPARE A SOURCING SURVEY TO DETERMINE PRICE AND SOURCE OF SUPPLY OF ALL MAJOR IMPORTERS OF WOOD AND WOOD PRODUCTS.

WORK WITH COFI TO DETERMINE AVAILABLE SOURCES OF SUPPLY IN CANADA FOR MOST POPULAR WOOD PRODUCTS IN SWITZERLAND.

MAKE DATA ANALYSIS OF IMPORT PRACTICES OF MAJOR (4 - 8) SWISS IMPORTERS AND PROVIDE QUALITATIVE AND QUANTITATIVE DATA TO CANADIAN EXPORTERS.

ANTICIPATED RESULTS:

ENCOURAGE FIVE CANADIAN FIRMS TO ENTER SWISS MARKET WITH COMPETITIVE PRICES

PINPOINT CANADIAN COMPANIES WITH SUPPLY CAPABILITIES.

DETERMINE IF OTHER CANADIAN COMPANIES CAN ENTER THE MARKET.

ACTIVITIES UNDERTAKEN IN QUARTER: TRACKING:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

REPORT #5 88/10/21

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

409 - BERNE

SWITZERLAND

ACTIVITIES PROPOSED IN POST PLAN PLANNING:

OTHER DEFENSE PROD & SERV. DEFENCE PROGRAMS, PRODUCTS, SERV WORK CLOSELY WITH DERLIKON-BUEHRLE ON COMPLETION OF OFFSET PROGRAM AND OPPORTUNITIES TO DEVELOP ACCESS TO USA MARKET.

PETROCHEM & CHEM PROD, EQP, SERV CHEM & PETROCHEM PRODUCTS USE IPAC SEMINARS TO REFINE LIST OF POTENTIAL INVESTORS. DO TWO MAI-LINGS AS FOLLOW ON TO PINPOINT HIGH POTENTIAL CASES.

EDUCATION, MEDICAL, HEALTH PROD PHARMACEUTICALS, BIOTECHNOLOGY FOLLOWING PASSAGE OF PATENT ACT IN 1987 WILL ACTIVELY RESUME DISCUSS-IONS WITH CIBA-GEIGY, SANDOZ & HOFFMANN-LA ROCHE ON INVESTMENT IN CANADIAN PLANT AND RESEARCH.

AGRI & FOOD PRODUCTS & SERVICE FOOD HANDLING, PROCESSING EQUIP IDENTIFY SWISS FIRMS WITH ACTIVE PROGRAM FOR INVESTMENT ABROAD.

TOURISM SERVICE INDUSTRIES SELECTED , AILINGS TO POTENTIAL TOURISM INVESTORS IDENTIFIED OVER PAST YEAR.

NON SECTORALLY ORIENTED ACTIVITIES

UTILIZE CANADIAN-SWISS ASSOC. AS PLATFORM FOR HIGH LEVEL SPEAKERS PRO-GRAM FEATURING CANADIAN POLITICAL AND BUSINESS LEADERS.

CORPORATE LIAISON VISIT PROGRAM.

MAILING PROGRAM OF MAJOR FINANCIAL ISSUES IN CANADA TO KEY BANKING CORPORATE EXECUTIVES (INFO FROM FINOTT/INVCDAOTT).

ANTICIPATED RESULTS

DOCUMENT DERLIKON-BUEHRLE INVESTMENT PLANS FOR CANADA. EVALUATE POTENTIAL FOR ADDITI-ONAL INVESTMENT.

CREATE WORKING LIST OF COMPANIES WITH IN-VESTMENT POTENTIAL ON LYR, 2-3 YR, 5 YR SCALE.

CLARIFY INVESTMENT PLANS & ANY ROADBLOCKS TO SIGNIFICANT INCREASES.

CREATE SHORT LIST FOR FURTHER ACTION.

COMPLETE ONE OR TWO INVESTMENT DECISIONS IN THIS SECTOR.

HOLD 8 LUNCHEON MEETINGS WITH AT LEAST 3 POLITICAL LEADERS MAKING PRESENTATIONS.

DEVELOP FURTHER OUR BASE OF DATA ON MAJOR SWISS CORPORATIONS' INVESTMENT PLANS.

INCREASE SWISS CONSIDERATION OF CANADIAN PORTFOLIO INVESTMENTS.

REPORT #5 88/10/21

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

409 - BERNE

SWITZERLAND

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER: 1

IPAC SEMINARS IN GENEVA AND ZURICH. VISIT OF MINISTER WILSON.

DESPITE INTENSIVE COMPETITION BOTH EVENTS HAD RESPECTABLE TURNOUT OF POTENTIAL SWISS INVESTORS (60 & 90). QUALITY OF PRESENTATIONS GENERALLY GOOD (1 NOTABLE EXCEPTION). TIMING WAS POOR AS OIL MARKET CONTINUED ON DOWNWARD TREND. DUE TO CHANGE IN VISIT TIME UNABLE TO PROVIDE MIN. WILSON AS SPEAKER TO INVESTMENT GROUP. WE WERE ABLE TO INCLUDE VISITS TO THREE KEY PRIVATE BANKS.

QUARTER : 2

QUARTER : 3

QUARTER: 4

DELONING PASSAGE OF PASSAGE & HOFFMANTALA ROCKE ON INVESTIGAT DESCUES

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 423-BONN

004-DEFENCE PROGRAMS, PRODUCTS, SERV GERMANY WEST

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

OTHER DEFENSE PROD & SERV.

VISITS TO MAJOR TRADE AND STANDARDS ORGANIZATIONS, CONSULTANTS AND TRADE PUBLICATIONS

FOLLOW-UP ON EXISTING TRADE ENQUIRIES RE REPRESENTATION IN FRG

SURVEY BY TELEPHONE AND LETTER OF MAJOR MANUFACTURERS AND INSTALLERS OF SECURITY EQUIPMENT RE INTEREST IN CANADIAN PRODUCTS

DIRECT MAIL OUT OF SECURITY PRODUCTS CATALOGUE AND QUESTIONNAIRE TO SELECTED MANUFACTURERS, INSTALLERS

DIRECT APPROACH TO CANADIAN SUPPLIERS IN RESPONSE TO INTEREST EXPRESSED BY GERMAN FIRMS CONTACTED

COMPILATION OF SUBSECTOR PROFILES TO AID IN PRIORITIZED FOLLOW UP OF MARKET OPPORTUNITIES, INDUSTRIAL COOPERATION ETC.

ALL SUB-SECTORS

RESEARCH, DEVELOPMENT AND PRODUCTION STEERING COMMITTEE MEETING -

DEFENCE SCIENCE MOU FOLLOW-UP FOR R & D IN RADAR, ASW, EW AND OTHER RELATED TECHNOLOGIES

HITEC'88 MEETINGS WITH CANADIAN COMPANIES INTERESTED IN GERMAN MARKET.

MARKET IDENTIFICATION THROUGH LIAISON VISITS WITH INDUSTRY

SURVEY OF AGENTS, REPRESENTATIVES AND COMPANY TO COMPANY BUYING CONNECTIONS.

RESEARCH AND DEVELOPMENT JOINT ACTIVITIES ON GOVT TO GOVT AND COMPANY TO COMPANY BASIS

ANTICIPATED RESULTS:

PREPARATION OF BASIC MARKET PROFILE FOCUSSING ON ENTRY REQUIREMENTS

ESTABLISHING AND STRENGTHENING OF COMPANY CONTACTS. LONGER TERM: EXPORT SALES

PREPARATION OF DISTRIBUTION LISTS

ESTABLISHMENT OF PRIORITY COMPANY AND PRODUCT SECTORS FOR PROMOTION EFFORTS

NEW BUYING CONNECTIONS AND EXPORT SALES

IMPROVED HANDLING AND FOLLOW UP ONGOING TRADE ENGUIRY WORK

GOVT ACTION ON POTENTIAL PRODUCT DEVELOPMENT

R & D COLLABORATION IN EMERGING TECHNOLOGIES

IDENTIFICATION OF NEW SUPPLIERS FOR DEFENCE PRODUCTS

IDENTIFICATION OF NEW PRODUCT AREAS FOR CDN DEFENCE EQUIPMENT

NEW ARRANGEMENTS FOR INTERESTED CANADIAN COMPANIES.

LONG RANGE COLLABORATION FOR FUTURE JOINT DEVELOPMENT

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 423-BONN

004-DEFENCE PROGRAMS, PRODUCTS, SERV GERMANY WEST

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ORGANIZATION AND EXECUTION OF DEFENCE INDUSTRIAL TRADE MISSION TO THE FEDERAL REPUBLIC OF GERMANY

QUARTER: 1 OPERATION OF INFORMATION BOOTH AT INTERNATIONAL

AEROSPACE SHOW IN HANNOVER.

QUARTER: 1 PREPARATION FOR CANADIAN STAND AT SECURITY '88,

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

22 CANADIAN BUSINESSMEN VISITED 16 GERMAN COMPA-NIES, PRELIMINARY RESULTS LOOK VERY GOOD

5 CANADIAN COMPANIES MADE USE OF FACILITIES OF INFO BOOTH TO PROMOTE PRODUCTS. ONE FIRM SALE TO DATE.

STAND LOCATION & SPACE CONFIRMED. CDN COS REMIN-DED RE PARTICIPATION (3 POSITIVE REPLIES). EXTOTT/ DRIEDTT & CDN TRADE OFFERED OPPORTUNITY OF FEA-TURE ARTICLE IN LEADING FRG SECTOR TRADE MAGAZI-

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 423-BONN

013-CONSUMER PRODUCTS GERMANY WEST

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

CULTURE INDUSTRIES

MEETINGS WITH GERMAN PUBLISHERS AND LITERARY AGENTS IN COOPERA-TION WITH PUBLIC AFFAIRS SECTION

RESPONSE TO TRADE ENQUIRIES FROM INDIVIDUAL AUTHORS AND PUBLISH-ERS

PREPARATION OF FACT SHEET ON FRG BOOK TRADE WITH FOCUS ON EDUCATIONAL SOFTWARE.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 PREPARATIONS FOR CANADIAN STAND AT FRANKFURT BOOK FAIR.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS

INTRODUCTION OF AUTHORS AND TITLES, AND ULTI-MATELY RIGHTS SALES

ESTABLISH RELATIONSHIPS WITH LITERARY AGENTS AND USERS. ULTIMATELY SALES OF RIGHTS.

\$30,000 INCREASE IN SALES, PREDOMINANTLY FOR NEW MARKET ENTRIES.

QUARTERLY RESULTS REPORTED:

RECEPTION ARRANGEMENTS, CATALOGUE ENTRIES, STAND SPACE RESERVATION & ADMINISTRATION COMPLETED. PEMDS FOR COMPANY PARTICIPATION APPROVED ON ONGOING BASIS.

REPORT #5 88/10/21 QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

423 - BONN

GERMANY WEST

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

ANTICIPATED RESULTS

MULTIPLE SECTORS

??????

No proposed activities indicated

NON SECTORALLY ORIENTED ACTIVITIES

CULTIVATE AWARENESS IN FRG BANKING & FINANCIAL COMMUNITY THROUGH CONTINUOUS PROGRAM OF CORPORATE LIAISON & INFORMATION DISSEMINATION & HIGH PROFILE SPEAKING EVENTS, AND DEVELOP JOINT EVENTS AIMED AT GERMAN CLIENTS.

PUBLISH 10 ISSUES OF INVESTMENT NEWSLETTER SCAN, WITH AS-IT-BREAKS INVESTMENT NEWS ON CDA. SELECTED MAILING LIST OF APPROX. 1000 FIRMS AND INDIVIDUALS.

ADVERTISING & INTERVIEWING FOR ENTREPRENEURIAL IMMIGRANTS.

BANKS ARE CO-DETERMINANTE OF MAJOR INVEST-MENT DECISIONS IN FRG: EXPECT TO INCREASE THEIR UNDERSTANDING OF CDA & BENEFIT FROM THEIR SUPPORT WITH CLIENT FIRMS.

BRIDGE INVESTMENT-SPECIFIC INFO GAP RE CDA & STIMULATE FRG FIRMS TO FIND OUT MORE; CREATE UP-TO-DATE AUDIENCE FOR POST EVENTS.

ATTRACT UP TO 150 BUSINESS IMMIGRANTS TO BRING TO CDA UP TO \$150M CAPITAL.

REPORT #5 88/10/21 QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

GERMANY WEST

423 - BONN

TRACKING

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER : 1

ECONOMY OF CANADA/INVESTMENT CLIMATE/FTA PRESENTATIONS WITH MESSRS. LABBE(INVEST CDA, DODGE(MIN OF FINANCE), T. D'AQUINO(BCNI). A)AT BDI (FEDERATION OF GERMAN IND.) WITH PRESENCE OF AMBASSADOR AND 60 REP OF INDUSTRY, FINANCE & BUSINESS.
B)AT BHF BANK FRANKFURT WITH PRESENCE OF AMB. AND 12 CHAIMEN/DIR OF INDUSTRY AND BUSINESS.
C)IN STUTTGART IN COOPERATION WITH CONGEN MUNICH D)IN MUNICH IN COOPERATION WITH CONGEN MUNICH.

QUARTER : 2

QUARTER : 3

QUARTER : 4

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 423-BONN

INVESTMENT COUNSELLOR VISITED CANADA (MEETINGS WITH E.A., D.R. I.E., B.C.N.I., DRESDNER BANK, TORONTO DOMINION BANK, ROYAL BANK. (2) FEDERAL/PROVINCIAL MEETING: PRESENTATION OF INVESTMENT PROJECTS TO PROVINCIAL REPS. (3) VISIT OF 22 DEFENCE TRADE INDUSTRIALISTS TO FRG FOR COUNTRY WIDE MISSION (REQUIRED MORE INPUT THAN ORIGINALLY PLANNED). (4) VISIT OF PM FOR PRE-SUMMIT BRIEFING REQUIRED INPUT FROM ALL PROGRAMS.

GUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 414-BRUSSELS

009-FOREST PRODUCTS, EQUIP, SERVICES
BELGIUM

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

WOOD AND WOOD PRODUCTS

REVIEW OF POTENTIAL FOR INTRODUCING FURTHER MANUFACTURED PRODUCTS IN FLOORING AND SOLID WOOD PANELING.

CONTINUED PROMOTION VIA VIDEOS/TECHNICAL LITERATURE OF TFC CONSTRUCTION AND RELATED BUILDING PRODUCTS.

CONTINUED PROMOTION OF LESS WELL KNOWN CANADIAN SPECIES (ESP.

HARDWOODS).

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 F/U ON CONTACTS ETC IN BATIBOUW TRADE FAIR.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

TO DETERMINE POSSIBILITY TO CHANGE CUSTOMER TASTES.

INCREASE MARKET/CONSUMER AWARENESS OF TFC AND RELATED BUILDING PRODUCTS.

INCREASED AWARENESS AND DEMAND FOR THESE CANADIAN PRODUCTS.

QUARTERLY RESULTS REPORTED:

SEVERAL PROJECTS BETWEEN KENT HOMES AND BELGIAN CO. INTHOS FORMALIZED. WORTH 2.5 MILLION \$. FIRST UNIT SHIPPED MID-JUNE. TWO MORE TO FOLLOW.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 414-BRUSSELS

005-COMM. & INFORM. EQP. & SERV BELGIUM

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

DE CONCERT AVEC LE BUREAU DU QUEBEC A BRUXELLES, REPERTORIER ET ETUDIER POTENTIEL DE PENETRATION DES LOGICIELS FRANCOPHONES ICI.

ANTICIPATED RESULTS:

DANS UN PREMIER TEMPS FAIRE CONNAITRE POTENTIEL QUEBECOIS PUIS - PAN-CANADIEN EN BELGIQUE.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 SUIVI DE "QUELQUES" DOSSIERS PROMETTEURS EN EQUIPEMENTS DE HAUTE TECHNOLOGIE ET DE

LOGICIELS.

QUARTER: 2 -----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

SUIVI D'UN CONTRACT POUR FOURNITURE DE HARDWARE & SOFTWARE AU LUXEMBOURG. ENVOI DE DOSSIERS APPELS OFRRES A FIRMES CONES. SENSIBILISATION DU MARCHE LOCAL AUX PRODUITS CANADIENS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 414-BRUSSELS

014-EDUCATION, MEDICAL, HEALTH PROD BELGIUM

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

PHARMACEUTICALS, BIOTECHNOLOGY

POURSUIVRE CONTACTS AU NIVEAU DES FEDERATIONS ET IMPORTATEURS ET DISTRIBUTEURS BELGES (DIAGNOSTIQUES)

RASSEMBLER DOCUMENTATION SUR FIRMES CONCURRENTES LES PLUS IMPOR-TANTES (DIAGNOSTIQUES)

EXPLORER ET AMORCER PARTICIPATION CANADIENNE AVEC FIRMES BELGES DANS DOMAINE DE LA BIOTECHNOLOGIE DES PLANTES ET PRODUITS THERA-PEUTIQUES POUR LE CANCER.

ETABLIR LISTE A JOUR DES PRODUCTEURS CANADIENS ET DEVELOPPER CON-TACTS AVEC EUX. STIMULER VISITES EN BELGIQUE DE REPRESENTANTS DE PRODUCTEURS CANADIENS. (DIAGNOSTIQUES).

DEFINIR MARCHE DU DIAGNOSTIQUE IN VITRO POUR USAGE VETERINAIRE. SUIVRE TENDANCE DU MARCHE A OFFRIR APPAREILLAGE ET TROUSSE DIA-GNOSTIQUE DANS UN ENSEMBLE UNIQUE. (DIAGNOSTIQUE)

ETABLIR BASE D'UNE PARTICIPATION CANADIENNE AVEC FIRMES BELGES DANS PROJET EUREKA TRAITANT DE LA BIOTEGHNOLOGIE DES PLANTES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ETABLIR CONTACTS ENTRE FIRMES CONES & BELGES DS DOMAINE DIAGNOSTICS & BIOTECHNOLOGIE VEGETALE. PREPARER PARTICIPATION A EXPONED 88, 4EME SALON PROFESSIONNEL MEDICAL, PARAMEDICAL, HOSPITALIER (BRUXELLES 20-24/4/88).

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

MEILLEURE CONNAISSANCE DU MARCHE

DETERMINER PRODUITS LES PLUS VENDUS ET ETA-BLIR NICHES A OCCUPER.

METTRE A PROFIT LES COMPETENCES CANADIENNES DANS LE DOMAINE ET COMMERCIALISATION DE R & D CANADIENNE.

FACILITER APPROCHE DU MARCHE BELGE ET DEVE-LOPPER CONTACTS DIRECTS ENTRE COMPAGNIES EN VUE DE DISCUSSION SPECIFIQUE.

NICHE DISPONIBLE POUVANT ETRE OCCUPEE PAR EX-PORTATEUR CDN. PERMETTRE AUX EXPORTATEURS CDN D'AJUSTER LEURS STRATEGIES.

TRANSFERT MUTUEL DE TECHNOLOGIES ET COMMERCI-ALISATION DES RESULTATS EN AMERIQUE DU NORD PAR PARTIE CANADIENNE.

QUARTERLY RESULTS REPORTED:

CONTACTS ETABLIS & FACILITES PAR AMB. ENTRE SOLVAY & IRB, TECHLAND & MIER. INTERET PR TRANSF DE TECH. IDENTIFIE PR CONTACTS A EXPOMED. SOU-LIGNER, EN PARTICULIER, LES NOMBREUSES DEMANDES DE LA PART DE PERSONNES AYANT VISITE NOTRE STAND

GUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 414-BRUSSELS

004-DEFENCE PROGRAMS, PRODUCTS, SERV BELGIUM

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

PROFITER DE LA RECENTE SIGNATURE D'UN ACCORD CANADA-BELGIQUE(MOU), POUR POUSSER CERTAINS DOSSIERS DE COOPERATION INDUSTRIELLE ET DE RECHERCHE CONJOINTE.

PRISE DE CONTACT AVEC LES PRINCIPALES ASSOCIATIONS PROFESSIONNEL-LES LOCALES D'IMPORTATEURS ET DE FABRICANTS (EX. FABELSAFE, AIA, FEBELMI). ANTICIPATED RESULTS:

ACCAPARER UNE PARTIE DU MARCHE DE LA DEFENSE, DEJA FORT DEPENDANT DES IMPORTATIONS.

MIEUX CERNER LE MARCHE NATIONAL AFIN DE VOIR OU POURRAIENT PERCER LES SOCIETES CANADIENNES

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

GUARTER: 1 PREMIERE REUNION DU COMITE BIPARTITE DU "MOU"

-SEMINAIRE DE COOPERATION INDUSTRIELLE DANS

SECTEUR DEFENCE.

INFORMER CONTACTS BELGES SUR TENUE DU SALON

"ARMX" 1989.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

REUNION DE TRAVAIL SUR LE MOU TRES CONSTRUCTIVE ET SERA CONTINUE AU CANADA. SEMINAIRE A ATTIRE PLUS DE 45 PARTICIPANTS INTERESSES D'OU POTENTIEL DE COOPERATION. PARTICIPATION BELGE A ARMX - ACQUISE. REPORT #5 88/10/21 QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

414 - BRUSSELS

BELGIUM

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

ANTICIPATED RESULTS

COMM. % INFORM. EQP. & SERV

CONTINUE TO DEVELOP CONTACT FILE INDUSTRY ASSOCIATIONS & CORPORATE LIAISON ACTIVITY TO FOCUS PRIORITIES.

DIRECT SPECIFIC EXTENSIVE INVESTMENT ASSISTANCE TO AT LEAST 5 PRIME PROSPECTS.

EDUCATION, MEDICAL, HEALTH PROD ALL SUB-SECTORS
COOPERATE WITH LOCAL GOV'T PROGRAMS & REGIONAL EVENTS TO CONTACT SMALL
INNOVATIVE BIOTECH FIRMS FOR POSSIBLE JVS.

FOLLOW ON CONTACTS INCLUDING CDA. VISITS FOR 3 PROSPECTS.

AGRI & FOOD PRODUCTS & SERVICE FOOD HANDLING, PROCESSING EQUIP BUILD UP CONTACT FILE CONCENTRATE IN IDENTIFIED FLEMISH PROSPECTS.

WORK CLOSELY WITH FLEMISH PROSPECTS.

NON SECTORALLY DRIENTED ACTIVITIES

HIGH LEVEL VISIT TO CDA BY SOCIETE GENERALE (SG) & POSSIBLY FABRIMETAL.

SG HAS DECLARED PLANS TO INVEST ABROAD IN HIGH TECHNOLOGY SECTORS.

IMPACT VISITS TO MAJOR CENTRES OUTSIDE BRUSSELS.

BUILD AWARENESS OF CDA. CANVAS INVESTMENT INTEREST. SUPPORT RESIDENT CDN BUSINESS INTERESTS.

ENTREPRENEURIAL INVESTMENT.

INCREASED ENTREPRENEURIAL MIGRATION

REPORT #5 88/10/21 QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

414 - BRUSSELS

BELGIUM

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER: 1

FOLLOW UP LIEGE "CONTACT CANADA".
CORPORATE LIAISON (GLVERBEL, FABRIQUE
NATIONALE, GECHEM, VIEILLE MONTAGNE)

A)PROVINCES (QUEBEC, ONTARIO, BC)
-FOLLOWING NUMBER OF EXCELLENT LEADS.
B)THREE PROSPECTS FROM FEDERAL.
GLAVERBEL DECISION MADE FOR FLAT GLASS PLANT
IN QUEBEC.

QUARTER : 2

QUARTER : 3

QUARTER : 4

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 414-BRUSSELS

FIRST MEETING STEERING COMMITTEE - CDA/BELGIUM POU ON DEFENCE INDUSTRIAL COOPERATION. DEMONSTRATION TIMBER FRAME HOME CONSTRUCTION AT GULDENHOF, NETHERLANDS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 703-BRUSSELS, NAC

004-DEFENCE PROGRAMS, PRODUCTS, SERV BELGIUM

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

EXPANDED CONTACTS WITH MAJOR INTERNATIONAL PRIME CONTRACTORS

INCREASED CONTACT WITH LOCAL CONSULTING ORGANIZATIONS.

ANTICIPATED RESULTS:

INCREASED SUB-CONTRACT OPPORTUNITIES FOR CANADIAN INDUSTRY.

MORE EXPERT ASSISTANCE TO CANADIAN FIRMS SEEKING INVOLVEMENT IN NATO PROGRAMS

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 BRIEFINGS BY NORTHERN TELECOM TO SHAPE TECHNICAL CENTRE AND TO NATO COMMUNICATIONS AND INFORMA-

TION SYSTEMS AGENCY ON ISDN.

QUARTER: 1 SYSTEM HOUSE BID TO JOIN AMS CONSORTIUM AS

ASSOCIATE MEMBER.

QUARTER: 1 WARDAM II

QUARTER: 1 PRESENTATION BY NORSTAR TO NATO PANEL ON

SATELLITE GPS.

QUARTER: 1 ON GOING CANADIAN INDUSTRY PRESENTATIONS TO NATO

COMMITTEES.

QUARTER: 1 MEETING BETWEEN CHAIRMAN OF THE BOARD AND GENE-RAL MANAGER OF ACCSCO AND COUNSELLOR (DEFENCE PRODUCTION) ON FUTURE PARTICIPATION IN ACCS

PROGRAM.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

BRIEFINGS PLANNED & COORDINATED BY DELEGATION DURING WHICH TEAM OF 8 NT & BNR REPS GAVE TECH-NICAL PRESENTATION ON STATUS OF ISDN. DISCUSSION CENTERED ON FUTURE MULTI-BILLIAN DOLLAR NATO RE-QUIREMENT OF ISDN TECHNOLOGY.

CULTIMATION OF CONSIDERABLE POST EFFORT LED TO 3 DAY MEETING BETWEEN SYSTEM HOUSE & AMS, DURING WHICH SYSTEM HOUSE HAD OPPORTUNITY TO REVIEW ACCS DOCUMENTATION & IDENTIFY POSSIBLE AREAS OF COLLABORATION WITH AMS.

POST CONDUCTED RIGOROUS & HIGHLY DETAILED REVIEW OF WARDAM PUMP ENGINE SPECIFICATIONS. REVIEW LED TO CONCLUSION THAT SPECIFICATIONS WERE BIASED TO NON CANADIAN MANUFACTURERS. POST THEN PURSUED MATTER IN P & P & NATO PIPELINE COMMITTEES.

POST INITIATED AND ORGANIZED PRESENTATION INVOLVING DYNAMIC DISPLAY OF NORSTAR GPS TECHNOLOGY TO FULL NATO PANEL.

POST ORGANIZED AND ASSISTED IN PRESENTATIONS BY MACDONALD DETWILLER, SPECTRE INDUSTRIES AND AMTEK LTD.

DISCUSSION REVIEWED PROGRESS IN INDUSTRIAL PLANS FOR ACCS PRODUCTION SHARING AND ESTABLISHED POST AS POINT OF CONTACT FOR COORDINATION OF CANADIAN PARTICIPATION IN ACCSCO CONSORTIUM.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 476-BUCHAREST

007-POWER & ENERGY EQUIP. & SERV. ROMANIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

NUCLEAR

SUPPORT NEW RELATIONSHIP FOR CERNAVODA UNITS 1,2 AND POSSIBLE LEASE/SALE CANADIAN HEAVY WATER.

OCI EXPORT PROMOTION FOR CERNAVODA UNITS 3, 4, 5.

BROWN COAL POWER BOILER UPGRADING.

EXPANDED SUPPORT FOR THIRD COUNTRY COOPERATION

URANIUM CONCENTRATE FOR NUCLEAR FUEL FABRICATION.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ADJUST/ENHANCE WORKING RELATIONSHIP FOR FINALI-

ZING UNITS 1, 2 AND CLARIFY ROMANIAN INTENTIONS

FOR UNITS 3, 4, 5. HEAVY WATER LEASE/SALE NEGOTIATIONS.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

TRAINING, TECHNICAL SERVICES AND HEAVY WATER SUPPLY FROM CANADA.

SALES UP TO \$120 MILLION OF NUCLEAR EQUIPMENT /COMPONENTS AND TECHNOLOGY TRANSFER.

EQUIPMENT/SERVICES SALE FOR ONE UNIT WITH POSSIBILITY OF ADDITIONAL UNITS.

ROMANIAN SUPPLY FOR PROPOSED NUCLEAR PROJECTS IN TURKEY, YUGOSLAVIA AND EGYPT.

SALES BY CDN. SUPPLIERS.

QUARTERLY RESULTS REPORTED:

1ST JRC SESSION MAY88 AND CONCURRENT SENIOR LE-VEL DISCUSSIONS WERE ENCOURAGING. AECL PROPOSAL SUBMITTED WITH DISCUSSION ON CON-TRACT TERMS TO CONTINUE.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 476-BUCHAREST

010-MINE, METAL, MINERAL PROD & SRV ROMANIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

ONGOING SUPPORT FOR CANADIAN EXPORTERS OF IRON ORE, SULPHUR, ASBESTOS.

SUPPORT PROSPECTIVE CANADIAN SUPPLIER(S) OF COKING COAL-DEVELOP MEDIUM-TERM STRATEGY PROMOTE INTERESTS.

CONTINUING PROGRAM OF CALLS ON APPROPRIATE ROMANIAN OFFICIALS/ DECISION MAKERS.

POSSIBLE SEMINAR(S)/WORKSHOP(S) TO SUPPORT CANADIAN PROMOTIONAL EFFORTS.

ANTICIPATED RESULTS:

CONTINUED ANNUAL SALES OF A FEW MILLION TONS OF IRON ORE; MAJOR INCREASE IN ASBESTOS SALES

CONCLUSION OF TRIAL SALE FOLLOWED BY MEDIUM TERM AGREEMENT FOR ONGOING SUPPLY DEPENDING UPON FACTOR OF SHIPPING COSTS, OPEN MODEST MARKET FOR CANADIAN SUPPLIER.

ENHANCED CANADIAN PROFILE WITH END-USERS AND POSSIBLE FUTURE SALES.

FURTHER ENHANCE POSSIBILITY OF INCREASED CANADIAN SUPPLY.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ONGOING CONTACT WITH ROMANIAN IMPORTERS OF IRON

ORE, COKING COAL, ASBESTOS, SULPHUR AND PROVIDING APPROPRIATE INFORMATION TO INTERESTED CANADIAN

COMPANIES.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

PRICE FACTOR CURRENTLY MAIN HINDRANCE - NEGOTIA-TIONS CONTINUING RE IRON ORE. ASBESTOS - MADE RECOMMENDATIONS TO SUPPLIER TO ENHANCE COMPETITIVENESS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 476-BUCHAREST

011-DIL & GAS EQUIPMENT, SERVICES ROMANIA

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

UPDATE SECTOR PROFILE FOR NPS AND CIRCULATE TO POTENTIAL CANADIAN SUPPLIERS AND GOVERNMENT DEPARTMENTS.

CONTINUING CONTACT WITH ROMANIAN OFFICIALS.

CONTINUING FOLLOW UP ON OUTSTANDING ENQUIRIES AND PROJECTS UNDER DISCUSSION.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 SUPPORT INCREASED DIALOGUE BETWEEN CANADIAN FIRMS AND ROMANIAN OFFICIALS.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

ENHANCE COMMUNICATION BETWEEN CDN SUPPLIERS & ROMANIAN END-USERS/DECISION MAKERS, POSSIBLY LEADING TO ANOTHER ALBERTA MISSION IN F/Y 88/89.

PROVIDE EARLY ADVICE RE POSSIBLE OPPORTUNITI-ES FOR CANADIAN SUPPLIERS IN ROMANIAN AND THIRD-COUNTRY MARKETS.

IMPROVED POSSIBILITIES FOR SUPPLY OF CANADIAN FOUIPMENT AND SERVICES.

QUARTERLY RESULTS REPORTED:

AOSTRA DEL VISITED MAY88, SIGNED NEW UNDERSTAN-DING WITH ROMPETROL. - EMB CO COSTEA ATTEND NPS (CALGARY). - PRELIM PREPARATIONS FOR THIRD COUN-TRY COOP MISSION. - GROUNDWORK FOR SECTOR STRA-

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 476-BUCHAREST

001-AGRI & FOOD PRODUCTS & SERVICE ROMANIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

ONGOING SUPPORT FOR POTENTIAL CDN EXPORTERS OF TURKEY BREEDING STOCK, SEMEN, EMBRYOS AND HIDES.

DEVELOP PROGRAM OF CALLS ON APPROPRIATE ROMANIAN OFFICIALS/DECI-

POSSIBLE SEMINAR(S)/WORKSHOP(S) TO SUPPORT CANADIAN PROMOTIONAL EFFORTS.

CREATE AN EXPORT MARKET

ENHANCED CANADIAN PROFILE WITH END-USERS AND POSSIBLE FUTURE SALES OF UP TO \$1 MILLION.

ENHANCE POSSIBILITY OF CANADIAN SUPPLY.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 CONVINCING ROMANIAN OFFICIALS TO DIVERSIFY THEIR SOURCES OF SUPPLY FOR RAW HIDES, TO INCLUDE

CANADIAN SUPPLIERS TOO.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

FTO ARAMEX PLACED A TRIAL ORDER.
ONTARIO MIN OF AGRIC & FOOD MINI-MISSION MAY
RESULT IN FUTURE ORDERS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

009-FOREST PRODUCTS, EQUIP, SERVICES

POST : 476-BUCHAREST

ROMANIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

PULP AND PAPER PRODUCTS

ONGOING SUPPORT AS APPROPRIATE FOR CANADIAN SUPPLIERS OF PULP.

MAINTAIN CLOSE RELATIONSHIP BETWEEN FTO CHIMICA, BUCHAREST POST AND CANADIAN SUPPLIERS (CURRENT AND PROSPECTIVE).

DEVELOP PROGRAM OF CALLS ON APPROPRIATE ROMANIAN OFFICIALS/DECI-SION-MAKERS.

POSSIBLE SEMINAR(S)/WORKSHOP(S) TO SUPPORT CANADIAN PROMOTIONAL EFFORTS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ONGOING CONTACT WITH ROMANIAN OFFICIALS IN SUP-PORT OF CANADIAN SUPPLIERS AND CLOSER RELATION-SHIP.

QUARTER: 2 -----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

SPOT SALES TOTALLING APPROX. \$4 MILLION.

EARLY ADVICE RE ROMANIAN IMPORT REQUIREMENTS.

ENHANCED CANADIAN PROFILE WITH END-USERS.

ENHANCED POSSIBILITY OF CANADIAN SUPPLY.

QUARTERLY RESULTS REPORTED:

EXTENSIVE "DETECTIVE" WORK TO UNCOVER PLAN FIGURES FOR PULP FOR 3RD AND 4TH QUARTER 1988. DESPITE PRESENT DEMAND, CANADIAN ORDER BOOKS ARE FULL.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 476-BUCHAREST

003-GRAINS AND DILSEEDS ROMANIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

WORK WITH CWB AGENTS WHO ARE INTERESTED IN ROMANIAN MARKET FOR BARLEY AND RYE.

CONTINUING PROGRAM OF CALLS ON APPROPRIATE ROMANIAN OFFICIALS/ DECISION-MAKERS.

DEVELOP AND IMPLEMENT A STRATEGY TO FAMILIARIZE ROMANIAN OFFICI-ALS/DECISION MAKERS WITH CANADIAN CANOLA ANTICIPATED RESULTS:

SOME CONTINUING SPOT SALES OF UP TO \$10 MILLION OF BARLEY AND POSSIBLY RYE.

ALERT CWB AND ITS AGENTS TO POTENTIAL OPPORTUNITIES.

CREATE AN ENVIRONMENT IN ROMANIAN FOR CDN CANOLA AND POTENTIAL SALES THEREOF.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 REGULAR CONTACT WITH FTO FRUCTEXPORT, AGROEXPORT TO PROMOTE CANADIAN BARLEY (ESPECIALLY FEED BAR-LEY). ENCOURAGE SUPPORT FROM CWB.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

ROMANIAN OFFICIAL PARTICIPATED IN CIGI FEED BAR-LEY COURSE. HAVE CONTACTED CIGI TO ARRANGE FEED BARLEY SEMINAR IN ROMANIA.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 476-BUCHAREST

FIRST MEETING OF JOINT REVIEW COMMITTEE.
ALBERTA OIL SANDS TECHNOLOGY RESEARCH AUTHORITY MISSION.
AMBASSADOR ABSENT FOR HOM MEETING AND LEAVE (10 DAYS).
COMMERCIAL OFFICER VAL COSTEA ATTENDANCE AT NPS AND VISIT TO AECL, SHERIDAN PARK (2 WEEKS).

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 473-BUDAPEST

007-POWER & ENERGY EQUIP. & SERV. HUNGARY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

REACT LTD (CALGARY) IS STILL TO RUN TWO PILOT PROJECTS PLANNED ORIG. FOR 1987-88

MAJOR MARKETING INITIATIVES BY ONTARIO HYDRO

CONTINUE SUPPORT TO AECL FOR SALES OF SLOWPOKE ENERGY SYSTEM.

ANTICIPATED RESULTS:

FULLY EXPECT PROJECTS WILL LEAD TO MAJOR SALES

POTENTIAL SALES OF NUCLEAR SIMULATORS AND POSSIBLE J. V. WITH MVMT TO PROVIDE MANAGEMENT SYSTEMS.

SIGNING OF JV AGREEMENT FOR MKTG AND SALES IN HUNGARY AND THIRD MARKETS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 SUPPORT CANADIAN EFFORTS TO PENETRATE HUNGARY'S

ENERGY MARKET.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

ONTARIO HYDRO ANNOUNCES PLANS TO OPEN MARKETING OFFICE IN BUDAPEST. ASSOC. D. M. PERRON (EM & R) VISITS HUNGARY IN SUPPORT OF AECL'S SLOWPOKE' PROJECT.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 473-BUDAPEST

001-AGRI & FOOD PRODUCTS & SERVICE HUNGARY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

CONTINUE SUPPORTING MCGILL UNIVERSITY'S EFFORTS TO SELL ITS DAIRY HERD ANALYSIS SYSTEM IN HUNGARY

CONTINUE EFFORTS TO ATTRACT A CANADIAN FOOD PROCESSOR TO HUNGARY CONTINUE EFFORTS TO ATTRACT CANADIAN FARM EQUIPMENT MANUFACTURERS TO HUNGARY

ANTICIPATED RESULTS:

ONCE A PILOT PROJECT IS COMPLETED EXPECT HUNGARY WILL BE EAGER TO MODIFY SYSTEM FOR USF HERE.

CANADIAN-HUNGARIAN FOOD PROCESSING J. V. CO-PRODUCTION OF CANADIAN EQUIP IN HUNGARY

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 SUPPORT MCGILL UNIVERSITY, SEMEX AND AGDEVOO

IN THEIR MARKETING AND/OR JV EFFORTS.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED

VISITS/PROGRAMS WERE ARRANGED FOR SEMEX AND AGDEVCO FOR THIS QUARTER AND MCGILL FOR JULY.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 473-BUDAPEST

O11-DIL & GAS EQUIPMENT, SERVICES HUNGARY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

CANADIAN COMPANIES HAVE RECENTLY BECOME VERY AGGRESSIVE IN THIS SECTOR & MANY ARE ACTIVELY INVESTIGATING THE PROSPECTS OF WORKING MORE CLOSELY WITH HUNGARIAN EQUIPMENT MANUFACTURERS.

WE WILL CONTINUE ENCOURAGING CDN COS TO CONSIDER THE BENEFITS OF APPROACHING THIS % THIRD COUNTRY MARKETS WITH HUNGARIAN MANUFACTURERS AS WELL AS TO INVESTIGATE THE PROSPECTS OF ESTABLISHING A SHARED CANADIAN MARKETING OFFICE HERE.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

GUARTER: 1 RECRUIT HUNGARIAN VISITORS FOR THE NATIONAL SHOW.

QUARTER: 1 SUPPORT CANADIAN EFFORTS TO SECURE VARIETY OF CONTRACTS.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

WE EXPECT TO SEE A STEADY INCREASE IN CDN SALES IN THIS SECTOR POTENTIAL \$ 5 MILLION.

IT IS HOPED THAT THE ESTABLISHMENT OF MORE PERMANENT MKTG CONNECTIONS HERE WILL ENABLE THEM TO COMPETE MORE EFFECTIVELY AGAINST THEIR WEST EUROPEAN BASED COMPETITORS.

QUARTERLY RESULTS REPORTED

FOUR SENIOR HUNGARIAN OIL AND GAS EXPERTS VISITED NPS.

POST PROVIDES DIRECT SUPPORT TO BAILEY CONTROLS, FINE CHEMICALS WORLD BANK PROJECT BID.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 473-BUDAPEST

005-COMM. & INFORM. EQP. & SERV HUNGARY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

ENTICE CDN TELECOMMUNICATIONS MANUF'S TO SPEND TIME AND MONEY REQUIRED TO ADDRESS THIS MARKET

ENCOURAGE NEW CDN- HUNG. J. V. TO SELL CDN SOFTWARE IN HUNGARY

ASSIST MAJOR CON SUPPLIER IN POSITIONING EQUIPMENT FOR WORLD BANK

TELECOMM PROJECT.

SMALL BUT EXPANDING SALES.

SMALL BUT EXPANDING SALES

POTENTIAL MAJOR SALES OF \$ 10 MILLION PLUS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 -----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 473-BUDAPEST

015-CONSTRUCTION INDUSTRY HUNGARY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

WORK WITH CANADIAN FIRMS ENTERING MARKET FOR FIRST TIME.

ANTICIPATED RESULTS:

SMALL BUT EXPANDING SALES OF CANADIAN SERVI-CES. (MOSTLY THROUGH J. V. 'S).

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 473-BUDAPEST

CANADA-HUNGARY TRADE CONSULTATIONS, MAY 28 - JUNE 4.

GUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 435-COPENHAGEN

ALL SUB-SECTORS

005-COMM. & INFORM. EQP. & SERV

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

NING: MCTIVITES THOUGHE IN THE

FOLLOW UP ON RESULTS OF OCTOBER 87 NORDIC COMPUTER PRODUCTS MISSION.

INTRODUCING NEW CANADIAN COMPANIES, APPROX. 15 PER QUARTER

PROGRAM TO INCREASE AWARENESS OF CDN SUPPLY CAPABILITY USING DIRECT MAIL, SELECTED CO. CALLS ETC. EMPHASIS IS ON VISITING DANISH CO. IN WESTERN PART OF DENMARK TO DEVELOP OUR CONTACT BASE IN THIS MORE DISTANT PART OF THE COUNTRY.

IN LIGHT OF DANISH TELECOMS/DATACOMMUNICATIONS SECTOR LIBERALIZATION(88-89)PROPOSE INVITING 2 PERSONS EACH FROM 2 DANISH TELEPHONE COMPANIES TO CANADA TO MEET WITH POSSIBLE CANADIAN SUPPLIERS.

ANTICIPATED RESULTS:

5-6 NEW BUYING CONNECTIONS

4 NEW BUYING CONNECTIONS PER QUARTER

DANISH REQUESTS FOR DUR ASSISTANCE IN SOUR-CING TO INCREASE 15%.

5 - 10 NEW BUYING CONNECTIONS.

TRACKING: ACTIVITIES UNDERTAKEN IN GUARTER:

QUARTER: 1 CONTINUE TO REVIEW CANADIAN TRADE PUBLICATIONS TO IDENTIFY NEW PRODUCTS SUITABLE FOR DANISH

MARKET.

QUARTER: 2 -----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

SIX CANADIAN COMPANIES APPROACHED AND ENCOURAGED TO ENTER DANISH MARKET.

PLANNING:

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

001-AGRI & FOOD PRODUCTS & SERVICE

POST : 435-COPENHAGEN

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

ONGOING ASSISTANCE TO INCOMING BUYER JUST RETURNED FROM CANADA IN BEANS AND SPECIAL CROP AREAS.

DANISH FOOD PROCESSING TECHNOLOGY OF INTEREST TO CDN FIRMS. POST ASSISTING CDN COS TO IDENTIFY AND REACH LICENSING AGREEMENTS WITH SUITABLE DANISH FIRMS.

GREENLANDIC BUYER TO CANADA TO SOURCE PRODUCT/BULK BASIC COMMODITIES.

COMPUTERIZATION OF ALL DANISH BUYERS/BY PRODUCT INTERESTED IN DEALING WITH CANADA.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 INCOMING BUYERS MISSIONS FROM BOTH PRIVATE AND PUBLIC SECTOR SUPERMATKET/DEPARTMENT STORES.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

MOVE TO SOURCE GREATER VARIETY OF PRODUCTS IN CANADA AND MAKE "MIXED" CONTAINER SHIPMENTS.

6-8 LICENSING AGREEMENTS

SMALL NEW SALES, BUT LONG TERM BENEFITS TO CANADA'S RELATIONS WITH GREENLAND.

INCREASED EFFICIENCY FOR POST TO DIRECT EXPORT ENQUIRIES.

QUARTERLY RESULTS REPORTED:

BUYER GROUPS FROM KNI AND BRUGSEN VISITED CANADA AND MET VARIETY OF SUPPLIERS. INITIAL PURCHASES \$500,000.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 435-COPENHAGEN

006-ELECTRONICS EQUIP. & SERV DENMARK

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

UPDATE INVENTORY OF TRADE CONTACTS TO REFLECT NEW INTEREST/TRENDS.

INTRODUCE APPROX. 10 CANADIAN COMPANIES TO MARKET PER GUARTER.

IMPROVE GENERAL AWARENESS OF CANADIAN ELECTRONICS SUPPLY CAPABILITY VIA DIRECT MAILING, TRADE SHOW ATTENDANCE, PERSONAL CALLS.

CALL ON ELECTRONICS VENDORS PARTICULARLY WESTERN PART OF DENMARK (JUTLAND/FUNEN) TO ESTABLISH CLOSER WORKING RELATIONSHIP WITH SAME (VIS-A-VIS POSSIBLE INTEREST IN PROCUREMENT FROM CANADA).

ANTICIPATED RESULTS:

INCREASED POST EFFICIENCY IN DIRECTING EXPORT ENQUIRIES.

2 - 3 NEW BUSINESS CONNECTIONS PER QUARTER.

2-3 NEW BUSINESS CONNECTIONS PER QUARTER

5 - 6 NEW BUSINESS CONNECTIONS 1988/89.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 SEMINAR TO DEMONSTRATE NEW REMOTE SENSING TECH-NOLOGY DEVELOPED BY BARRINGER RESEARCH FOR OFF-SHORE OIL AND GAS EXPLORATION.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

DEMONSTRATION HELD AT REGIONAL AIRPORT ATTENDED BY DANISH GOV'T OFFICIALS, NORTH SEA OPERATORS & DANISH DIL & GAS PRODUCTION COMPANY.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 435-COPENHAGEN

004-DEFENCE PROGRAMS, PRODUCTS, SERV DENMARK

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

THIS SECTOR IS FOCUS OF MAJOR ONGOING PROMOTION EFFORTS. WE WILL CONTINUE PROGRAM OF REGULAR CALLS ON KEY DECISION MAKERS AND WHEN APPR. SUPPLEMENT THESE WITH CALLS AT POLITICAL LEVEL.

OFFSET ISSUE CONTINUES TO THREATEN FUTURE SALES EXPANSION. WE WILL WORK WITH DANISH OFFICIALS TO TRY TO MINIMIZE IMPACT.

ANTICIPATED RESULTS:

TO CONSOLIDATE CDN SALES AT THE NEWLY REACHED LEVELS OF \$ 14-16M ANNUALLY.

CONTINUED SALES POSSIBILITIES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 DEMONSTRATION OF CANADIAN NAVAL TARGETS.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

COMPLETED AS PLANNED. ATTENDED BY REPS OF SWEDISH AND US NAVIES IN ADDITION TO DANISH NAVY

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 435-COPENHAGEN

002-FISHERIES, SEA PRODUCTS & SERV.

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

FISH & SHELLFISH & OTHER PROD

INTRODUCTION OF SUPPLIERS WITH NEW SPECIES HAS BEEN MADE AND REQUIRES CLOSE FOLLOW-UP.

2 TECHNOLOGY TRANSFER INTRODUCTIONS HAVE BEEN MADE AND NEGOTIATIONS WILL BE ACTIVELY AIDED.

EEL COLLECTING TRAINING HAS BEEN COMMENCED AND WE CONTINUE TO SUPPORT.

COMPUTERIZATION OF ALL DANISH BUYERS/BY PRODUCT INTERESTED IN CANADIAN PRODUCT.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 CONTINUE TO RESPOND TO ONGOING NEED FOR MARKET INTELLIGENCE AND ASSISTANCE TO EXPORTERS. PROMOTE NEW SPECIES.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

\$1. OM SALES EXPECTED IN FIRST YEAR OF PROGRAM

ESTABL. OF DANISH TECHNOLOGY IN CANADA FOR TWO LESSER UTILIZED SPECIES.

DNCE CDN FISHERIES BEGIN TO SORT EELS TO DANISH QUALITY STANDARDS, EXPECT SALES OF \$2. MILLION ANNUALLY.

INCREASED EFFICIENCY IN POST ABILITY TO DI-RECT EXPORT ENGUIRIES.

QUARTERLY RESULTS REPORTED

REPORTED ON NORTH SEA SALMON ISSUE, SEAL VIEWS, AND DANISH FISHERIES EXPORT STATUS. NEW PRODUCTS SALES INFLUENCED OF \$45,000.

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

435 - COPENHAGEN

DENMARK

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

- AGRI & FOOD PRODUCTS & SERVICE FOOD HANDLING, PROCESSING EQUIP
 BASED ON 87/88 IDP DIRECT MAIL RESULTS WILL INVITE TARGET FIRMS TO
 LUNCHEON SEMINARS AND VISIT EACH CO. OTHER RESPONDING FIRMS WILL BE
 REGULARLY PROVIDED WITH CANADIAN MARKET INFO ON SECTOR BASIS OR GENERALLY AS APPROPRIATE.
- CONSUMER PRODUCTS

 BASED ON 87/88 IDP DIRECT MAIL RESULTS WILL INVITE TARGET FIRMS TO
 LUNCHEON SEMINARS AND VISIT EACH CO. OTHER RESPONDING FIRMS WILL BE
 REGULARLY PROVIDED WITH CANADIAN MARKET INFO ON SECTOR BASIS OR GENERALLY AS APPROPRIATE.
- CONSUMER PRODUCTS

 BASED ON 87/88 IDP DIRECT MAIL RESULTS WILL INVITE TARGET FIRMS TO LUNCHEON SEMINARS AND VISIT EACH CO. OTHER RESPONDING FIRMS WILL BE REGULARLY PROVIDED WITH CANADIAN MARKET INFO ON SECTOR BASIS OR GENERALLY AS APPROPRIATE.
- EDUCATION, MEDICAL, HEALTH PROD

 BASED ON 87/88 IDP DIRECT MAIL RESULTS WILL INVITE TARGET FIRMS TO
 LUNCHEON SEMINARS AND VISIT EACH CO. OTHER RESPONDING FIRMS WILL BE
 REGULARLY PROVIDED WITH CANADIAN MARKET INFO ON SECTOR BASIS OR GENERALLY AS APPROPRIATE.
- INDUSTRIAL MACHIN, PLANTS, SERV.

 BASED ON 87/88 IDP DIRECT MAIL RESULTS WILL INVITE TARGET FIRMS TO LUNCHEON SEMINARS AND VISIT EACH CO. OTHER RESPONDING FIRMS WILL BE REGULARLY PROVIDED WITH CANADIAN MARKET INFO ON SECTOR BASIS OR GENERALLY AS APPROPRIATE.

NON SECTORALLY ORIENTED ACTIVITIES

OUR FY 87/88 PROGRAM OF ENCOURAGING GREATER INSTITUTIONAL INVSTMT IN CDA WAS HIGHLY SUCCESSFUL, INCREASING INVESTMENT FROM \$5M IN 85 TO \$15M IN FIRST 1/2 87. OUR FY 88/89 PROGRAM IS TO MAINTAIN THIS INTEREST BY CONTINUED CONTACT WITH KEY MONEY MANAGERS.

WILL INCREASE COORDINATION WITH PROVINCIAL REPS OFFERING SUPPORT OF OUR IDP DATA BASE FOR MAIL CONTACT THEY MAY WISH TO DO AS WELL AS ASSISTING DURING THEIR VISIT TO TERRITORY. WILL ENSURE ALL LEADS ARE FOLLOWED UP BY VIS. EITHER BY OUR OFFICE OR BY PROV'L REPS IF APPROP.

WILL CONTINUE PROGRAM OF INTERESTING DANISH BUSINESS NEWS MEDIA IN CARRYING STORIES ON CANADA.

ANTICIPATED RESULTS

- 2-3 LUNCHEON SEMINARS AND PROGRAM OF CALLS SHOULD IDENTIFY SEVERAL SERIOUS PROSPECTS CONTACT WITH OTHER FIRMS WILL INCREASE AWARENESS OF CANADIAN OPTIONS.
- 2-3 LUNCHEON SEMINARS AND PROGRAM OF CALLS SHOULD IDENTIFY SEVERAL SERIOUS PROSPECTS CONTACT WITH OTHER FIRMS WILL INCREASE AWARENESS OF CANADIAN OPTIONS.
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- 2-3 LUNCHEON SEMINARS AND PROGRAM OF CALLS SHOULD IDENTIFY SEVERAL SERIOUS PROSPECTS CONTACT WITH OTHER FIRMS WILL INCREASE AWARENESS OF CANADIAN OPTIONS.
- WE WILL MAKE APPROX. 10 CALLS ON LEADING INVESTORS.
- CLOSER COORDINATION WILL ALLOW MORE CO. CALLS. MORE DIRECT PROVINCIAL CONTACT WITH FIRMS WILL EASE OUR RESOURCES SHORT-AGE.
- FY 87/88 SAW 4 SUCH SPECIAL REPORTS PUBLISHED. HOPE TO MAINTAIN AND BUILD ON THIS LEVEL OF INTEREST.

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

435 - COPENHAGEN

DENMARK

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

ESULTS REPORTED

QUARTER: 1

INITIAL PLANNING FOR INVESTMENT PROMOTION EVENT IN JUTLAND. - MAIL OUT OF PROSPECTUS CANADA TO POTENTIAL INVESTORS.

3 PROVINCES WILL BE PARTICIPATING. BASIC FORMAT OF EVENT DEFINED. - PARTIAL MAILING COMPLETED. INFO NOT SENT TO JUTLAND CONTACTS AS WILL BE HELD FOR DIRECT MAIL PROMOTING UPCOMING EVENT (SEPT. 27 - BUSINESS CONTACT CANADA DAY).

QUARTER : 2

GUARTER : 3

QUARTER : 4

4

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 435-COPENHAGEN

INSTALLATION OF WIN EQUIP. THIS PROJECT HAS TAKEN APPROX.

ONE FULL PERSON MONTH THIS QUARTER. (2) FUR LABELLING ISSUE—
THIS TRADE POLICY MATTER WILL CONTINUE TO REQUIRE SIGNIFI—
CANT TID RESOURCES, PARTICULARLY AS DENMARK IS ITSELF CLOSELY
INVOLVED. TADF MADE LIAISON VISIT APRIL 18—19. (3) OUTSTAN—
INVOLVED. TADF MADE LIAISON VISIT APRIL 18—19. (3) OUTSTAN—
TO CRISIS WHICH REQUIRED EXTENSIVE POST INVOLVEMENT.
TO CRISIS WHICH REGUIRED EXTENSIVE POST INVOLVEMENT.
(4)MISSION TO GREENLAND LED BY D. M. OF DINA — COMMERCIAL
(4)MISSION TO GREENLAND LED BY D. M. OF DINA — COMMERCIAL
(4)MISSION TO GREENLAND LED BY D. M. OF DINA — COMMERCIAL
(5) FRASER
COUNSELLOR PREPARED BRIEFINGS AND PARTICIPATED. (5) FRASER
HARBOUR MISSION — JUNE 6. (6)ORGANIZING INCOMING BUYERS VI—
SITS FOR JP ELTEKNIK, ROUFOSS ALUMINIUM, AND 3 DANISH BUYERS
TO AIA INTERNATIONAL.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 436-DUBLIN

008-TRANSPORT SYS, EQUIP, COMP, SERV. IRELAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

AEROSPACE

ATTEND FARNBOROUGH AIR SHOW (SEPT 1988)

LIAISE WITH IRISH DEPARTMENT OF TRANSPORT CONCERNING TENDER DECISION FOR AIR TRAFFIC CONTROL RADAR SIMULATOR.

FOLLOW UP ON AVAILABILITY OF SUITABLE FINANCING PACKAGES.

KEEP IN CONTROL WITH KEY IRISH AIRCRAFT BUYERS.

SUPPORT CAE'S EFORTS IN SELING TO GUINNESS PEAT AVIATION AND AER LINGUS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 UNDERTAKE REQUIRED FOLLOW-UP WITH THE POTENTIAL BUYERS OF DASH 7 & 8.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

SALES OF \$1. O MILLION CDN

TENDER AWARD TO AERONAUTICAL TRAINING SYSTEMS (DECISION AWAITED) VALUED AT \$2 MILLION CDN.

KEY INGREDIENT FOR FUTURE BUYING DECISIONS.

POSSIBLE SALE OF DASH 8.

CONTRACT FOR SIMULATOR.

QUARTERLY RESULTS REPORTED

GUINNESS PEAT AVIATION CLOSE TO DECISION REPURCHASE OF DASH 8.
WHILST DUBLIN STOLPORT LONG WAY OFF PROJECT PLANNING SHOW PROMISE.

GUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 436-DUBLIN

005-COMM. & INFORM. EQP. & SERV IRELAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

BROADCASTING (INC CATV)

IN LIGHT OF COMMUNICATIONS MINISTERS APPROVAL OF MMDS TECHNOLOGY, FOLLOW UP WITH KEY OFFICIALS AND CABLE TV COMPANIES.

MAINTAIN CONTACT WITH IRISH BUYERS OF SATELLITE DISHES, CATV CONNECTORS AND AMPLIFIERS.

MONITOR ATLANTIC SATELLITES/HUGHES PROJECT.

APPROACH OTHER CANADIAN SUPPLIERS OF CATY AND BROADCAST EQUIPMENT

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 MONITOR DEVELOPMENTS RE INTRODUCTION OF MMDS TECHNOLOGY.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

POTENTIAL CONTRACT OF \$2,000,000 CDN

SALES OF \$50,000 CDN

REALISATION OF PROJECT DEPENDS ON VARIOUS FACTORS-DIFFICULT TO ASSESS AT THIS TIME.

SALES OF \$50,000 CDN

QUARTERLY RESULTS REPORTED

IRISH DEPARTMENT OF COMMUNICATIONS HAVE RECEIVED UP TO 30 APPLICATIONS FROM CABLE TV COMPANIES TO OPERATE SYSTEMS. IT IS SUGGESTED THAT ONLY 15-17 ARE VIABLE.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 436-DUBLIN

006-ELECTRONICS EQUIP. & SERV IRELAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

LIAISE WITH BUYERS OF IRISH SUBSIDIARIES OF CANADIAN COMPANIES.

LIAISE WITH THE IRISH FEDERATION OF ELECTRONIC AND INFORMATIC INDUSTRIES.

LIAISE WITH KEY INDUSTRIAL DEVELOPMENT AUTHORITIES.

EXPLORE POSSIBILITIES OF A CANADA-IRELAND AGREEMENT OR MOU TO FACILITATE R&D EXCHANGES IN PUBLIC AND PRIVATE SECTORS.

PROMOTE LICENSING ARRANGEMENTS BETWEEN CANADIAN AND IRISH COMPANIES.

ORGANIZE MISSIONS FROM IRELAND TO CANADA AND FROM CANADA TO IRELAND, RELATING TO ABOVE.

ANTICIPATED RESULTS

INCREASED SALES OF CANADIAN PRODUCTS - \$2M.

BETER KNOWLEDGE OF CANADIAN AND IRISH

ONE JOINT VENTURE IN CANADA OR IRELAND.

AGREEMENT/MOU REACHED.

TWO LICENSING AGREEMENTS.

TWO AGREEMENTS COVERING JOINT MARKETING

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ONGOING CONTACT WITH KEY COMPONENT AND

INSTRUMENTATION IMPORTERS.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

SEVERAL IMPORTERS NOW IN DIRECT CONTACT WITH CANADIAN SUPPLIERS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 436-DUBLIN

015-CONSTRUCTION INDUSTRY IRELAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

BUILDING PRODUCTS

FOLLOW-UP ON MARKET STUDY FOR NEWFOUNDLAND SLATE PRODUCTS UNDERTAKEN FOR DRIE ST. JOHNS.

MEET WITH CONSTRUCTION AND BUILDING SUPPLY COMPANIES IN GREEN TO ASSESS MARKET POTENTIAL FOR INSULATION AND RELATED CONSTRUCTION PRODUCTS.

APPROACH LARGE MANUFACTURER/FABRICATOR OF GRANITE CLADDING RE THEIR SOURCE OF RAW MATERIALS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 APPROACH CONSTRUCTION COMPANIES AND IMPORTERS

OF BUILDING MATERIALS.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

RESULTS BEING EXAMINED BY NEWFOUNDLAND CONSULTANTS AND EXPECTED SALES OF \$100,000 CDN.

POSSIBLE NEW MARKET NICHES AND SALES OF \$100,000 CDN.

REPEAT ORDERS FOR EXPECTED GRANITE OF \$500,000 CDN.

QUARTERLY RESULTS REPORTED

NO FIRM DEVELOPMENTS. IRISH CONSTRUCTION SECTOR REMAINS DEPRESSED, CONSEQUENTLY COMPANIES RELUCTANT TO ASSESS NEW PRODUCTS

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

436 - DUBLIN

IRELAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

ANT SETTING

ANTICIPATED RESULTS

AGRI % FOOD PRODUCTS & SERVICE SEMI & PROCESSED FOOD & DRINK DEVELOP EXISTING CONTACTS IN AGRI-FOOD SECTOR WHO HAVE ALREADY EXPRESSED INITIAL INTEREST IN CDN PROJECTS.

SERIOUS INTEREST.

COMM. & INFORM. EGP. & SERV ROBOTICS & ARTIFICIAL INTELL.
LIAISE WITH SUCCESSFUL LARGE & MEDIUM SIZED COMPANIES IN ROBOTICS
ELECTRONIC COMPONENTS SOFTWARE.

PROJECT. POSSIBLE NEW PROJECTS.

FOREST PRODUCTS, EQUIP, SERVICES PULP AND PAPER PRODUCTS
MEETINGS WITH KEY EXECUTIVES IN LARGEST IRISH CONGLOMERATE
(JEFFERSON SMURFIT GROUP).

THEIR N. AMERICAN DIVISION TO CLOSELY MONITOR CDN PULP/PAPER SECTOR.

CONSTRUCTION INDUSTRY

MEET WITH EXECUTIVES IN LEADING CONSTRUCTION COMPANIES.

WILL LOOK SERIOUSLY AT PROSPECTS IN CDA.

NON SECTORALLY ORIENTED ACTIVITIES

ENSURE THAT BANKS & OTHER FINANCIAL INSTITUTIONS ARE AWARE OF INVEST-

BETTER FLOW OF INFORMATION THROUGH TO KEY CLIENTS.

PREPARE REPORT ON IRISH INVESTMENT IN CDA AND IN OTHER COUNTRIES.

INCREASED AWARENESS.

LIAISE WITH IMMIGRATION DIVISION RE IMMIGRATION ENTREPRENEURS.

ADDITIONAL ENQUIRIES IN CURRENT CLIMATE.

REPORT #5

TRACKING:

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

IRELAND

436 - DUBLIN

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER : 1

MAINTAIN CONTACT WITH KEY CONTACTS/CANDIDATES. ENCOURAGE RELEVANT COMPANY OFFICERS TO VISIT CANADA. CIRCULATE PROMOTIONAL AND COMMERCIAL LITERATURE. NO PROJECTS CONFIRMED THIS QUARTER.
GOODMAN INTERNATIONAL PLAN TO HAVE CONSULTANT IN
CANADA WHO WILL ASSESS POTENTIAL TARGETS.
READYMIX IRELAND PLAN TO SEND OFFICER TO CANADA
IN SEPT 88 TO ASSESS CONSTRUCTION SECTOR.

QUARTER : 2

QUARTER : 3

QUARTER : 4

4

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 436-DUBLIN

ASSIST ONT. GOVT MISSION (FM L.DN) DURING 5 DAY VISIT TO DUBLIN AND CORK.
LIAISON/MEETING WITH IRISH GOVT. DEPTS RE: PWN, ANIMAL HEALTH REGULATIONS, TARIFFS.
INSTALLATION OF NT VIENNA COMPUTER FOR WIN EXPORTS PROGRAM. MEETINGS RE PROPOSED STOLPORT FOR DUBLIN.
ACCOMPANY BC GOVT. OFFICERS TO LICENSING CONF. IN DUBLIN. ASSIST IVI AND THEIR AGENTS IN SUBMITTING AMMUNITION TENDER TO IRISH DEPARTMENT OF DEFENCE. VISIT/MEETINGS. REPORT ON CONGO MISSION TO IRELAND AND ONTARIO. ATTEND DUBLIN DISCHARGE OF LARGE CONSIGNMENT OF BC LUMBER (WESTAR AND SEABOARD) FROM MOLDA. VARIOUS FISHERY REPORTS TO TAF, NOVA SCOTIA AND NEW BRUNSWICK GOVERNMENTS AND FISHERIES COUNCIL OF B.C.

GUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 424-DUSSELDORF

001-AGRI & FOOD PRODUCTS & SERVICE GERMANY WEST

PLANNING: ACTIVI

ACTIVITIES PROPOSED IN POST PLAN:

SEMI & PROCESSED FOOD & DRINK

NEW CHANNELS FOR THE PRE COOKED FROZEN MEALS BY VISITING LEADING FIRMS AND MAKING THEM AWARE OF CANADA'S POTENTIAL.

IDENTIFY NEW CHANNELS OF DISTRIBUTION, OTHER THAN IMPORTERS: FOOD STORES, CENTRAL PURCHASING AGENCIES, WHOLESALERS, ETC.

IDENTIFY NEW SUPPLIERS + NEW END USERS IN FOLLOWING SECTORS: PET FOODS, HEALTH PRODUCTS, DRIED FRUITS, PRE COOKED FROZEN MEALS.

ANTICIPATED RESULTS:

SALES OF # 1-2 M PER YEAR WITH ANNUAL INCREA-SES OF 5-10%.

INCREASED SALES

PENETRATE GERMAN MARKET.

QUARTERLY RESULTS REPORTED:

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 424-DUSSELDORF

016-INDUSTRIAL MACHIN, PLANTS, SERV. GERMANY WEST

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

MEETINGS WITH GERMAN MFRS TO EXCHANGE TECHNOLOGY IN CERTAIN AREAS

ANTICIPATED RESULTS:

TO GET MORE ADVANCED TECHNOLOGY TO CANADIAN MFRS AND TO DEVELOP NEW BUSINESS CONNECTIONS FOR CDN. EXPORTERS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 MISSION ON THIRD COUNTRY CAPITAL PROJECT COOP., LED BY MIN OBERLE, VISITED ACHEMA TRADE SHOW IN FRANKFURT JUNE 4 - 11, 1988.

QUARTER: 1 EDCOTT MARKET DEVELOPMENT VISIT.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

EXCELLENT SERIES OF NEW BUSINESS CONNECTIONS
BETWEEN MISSION MEMBERS(I.E. J. H. LOCK, KOCH, ETC.)
& GERMAN PROJ. CONTRACTORS (I.E.:LURGI, KRUPP,
KLOCKNER)EXPECT 5-10 MLN. IN FOLLOW-UP AND
POTENTIAL LONG-TERM BUSINESS.

ORGANIZED ABBREVIATED LIAISON CALL BY EDC OFFICER TO SELECTED GERMAN PROJ. CONTRACTORS & A MAJOR LENDING INSTITU'N. SEV'L NEW PROJS DISCUSSED PLUS USEFUL INFO. OBTAINED ABOUT THE CREDITWORTHINESS OF STATE COMPANIES IN GREECE.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 424-DUSSELDORF

009-FOREST PRODUCTS, EQUIP, SERVICES GERMANY WEST

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

WOOD AND WOOD PRODUCTS

LOG HOME PACKAGE PROMOTION.

CEDAR PRODUCT OPPORTUNITY IDENTIFICATION WITH FRG WOOD HOUSE BUILDERS.

SOFTWOOD LUMBER PROMOTION AIMING AT ROOF TRUSS MANUFACTURERS.

METRIC PLYWOOD PROMOTION FOR RENOVATION BUSINESS.

UPDATE OF DIY TRADE DIRECTORY

PULP AND PAPER PRODUCTS

INVESTIGATE WALL PAPER MARKET.

SOURCING OF PAPER MFCRS WITH FREE CAPACITIES NOT BELONGING TO PULP AND PAPER ASSOCIATION.

ANTICIPATED RESULTS:

SAMPLE ORDER TEST MARKETING WITH LOCAL PART-NER.

DISPLAY OF CEDAR PRODUCTS IN MODEL HOMES AND SHOW ROOMS.

SAMPLE ORDERS FOR CLS LUMBER

SAMPLE ORDERS

IMPROVE INQUIRY MATCHING RE MANUFACTURED WOOD PRODUCTS.

SAMPLE ORDERS TO MAJOR DISTRIBUTORS AND/OR RETAILERS.

INCREASE IN BUSINESS CONNECTIONS AND SALES

QUARTERLY RESULTS REPORTED:

TRACKING: ACTIVITIES UNDERTAKEN IN GUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 424-DUSSELDORF

002-FISHERIES, SEA PRODUCTS & SERV. GERMANY WEST

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

FISH & SHELLFISH & OTHER PROD

UPDATE EXISTING FISH FACT SHEETS DESCRIBING THE GERMAN MARKET FOR

SELECTED SPECIES.

CONTINUE TO INTRODUCE HIGH VALUE PRODUCTS FOR THE DELICATESSEN

MARKET.

DEVELOP NEW CHANNELS OF DISTRIBUTION OTHER THAN IMPORTERS: WHOLE-

MAKE CANADIAN SUPPLIERS AWARE OF OPPORTUNI-TIES AND DISTRIBUTION CHANNELS.

SALES INCREASE BY 5%

SALES INCREASE BY 5%

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

PLANNING:

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 424-DUSSELDORF

013-CONSUMER PRODUCTS GERMANY WEST

ACTIVITIES PROPOSED IN POST PLAN:

TOOLS & HARDWARE

CONTINUE OUR EFFORTS IN MARKETING CON MADE TOOL & HARDWARE PRO-

DUCTS.

MEET WITH MAJOR IMPORTERS/DISTRIBUTORS TO INTEREST THEM IN CON

MADE TOOLS & HARDWARE PRODUCTS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ORGANISED CON PARTICIPATION AT INTERNATIONAL FUR FAIR (13 APRIL - 17 APRIL).

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

INCREASE DUR MARKET SHARE BY 0.5%

CREATE AWARENESS OF CDN MADE PRODUCTS.

QUARTERLY RESULTS REPORTED:

FUR INDUSTRY IN DIFFICULT PERIOD. WE HAVE PRE-LIMINARY AGREEMENT OF ONTARIO AND QUEBEC. FURRIERS TO COOPERATE IN COMMON STAND IN 1989.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 424-DUSSELDORF

011-DIL & GAS EQUIPMENT, SERVICES GERMANY WEST

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

POST HAS REPORTED ON GERMAN OIL AND GAS INDUSTRY AND PROMOTED INDUSTRIAL COOPERATION.

PROMOTING SIGNIFICANT SUB-CONTRACTING IN CANADA FOR GERMAN CONTRACTORS IN THIS SECTOR.

POST HOLDING A BUSINESS DEVELOPMENT DAY IN HANNOVER WITH OIL AND GAS AS MAJOR THEME.

POST PROMOTING CON CO. ATTENDANCE AT ACHEMA FAIR IN FRANKFURT IN JUNE.

POST PROMOTING GERMAN CO. ATTENDANCE AT NAT'L PETROLEUM SHOW.

ANTICIPATED RESULTS:

FROM DRIEOTT VISIT IN MARCH 88 HOPE TO HAVE 3 OR 4 TECHNOLOGY TRANSFER OPPORTUNITIES.

EXPECT PROCOR AND CDN FOREMOST TO STRENGTHEN TIES WITH CO. VISITS IN FEB.

INCREASED INTEREST IN CDN OIL AND GAS SECTOR BY GERMAN COS. IDENTIFICATION OF NEW JOINT VENTURE OPPORTUNITIES.

FURTHER DEVELOP COOPERATION ON THIRD COUNTRY CAPITAL PROJECTS.

ADDITIONAL SOURCING IN CDA FOR PROJECTS IN GERMANY AND ON THIRD MARKETS.

TRACKING:

ACTIVITIES UNDERTAKEN IN GUARTER:

QUARTER: 1 INCOMING VISITOR TO NATIONAL PETROLEUM SHOW JUNE 2 - 4 1988 IN CALGARY.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED

LINDE TYT AG REP. REPORTED SUCCESSFUL RESULTS. FORMAL DEBRIEFING TO FOLLOW.

REPORT #5

PLANNING:

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

GERMANY WEST

424 - DUSSELDORF

ACTIVITIES PROPOSED IN POST PLAN

ANTICIPATED RESULTS

DIL & GAS EQUIPMENT, SERVICES MACHINERY AND EQUIPMENT MEET WITH GERMAN MANUFACTURERS, USERS & IND. ASSOCIATIONS.

A TARGET LIST OF UP TO 15 COMPANIES WITH TECHNOLOGY MATCHING CDN NEEDS.

AGRI & FOOD PRODUCTS & SERVICE FOOD HANDLING, PROCESSING EQUIP THROUGH CONTACTS WITH GERMAN FOOD PROCESSORS; TOUR FACILITIES & FOLLOW-UP WITH EQUIPMENT SUPPLIERS.

A SELECT GROUP OF COMPANY CONTACTS FOR A FOOD PROCESSING MISSION.

MINE, METAL, MINERAL PROD & SRV MINERALS AND MINERAL PRODUCTS
CORPORATE LIAISON CALLS ON METAL/MINERAL COMPANIES. REVIEW EXISTING
CON INVESTMENTS & PROMOTE NEW INVESTMENTS.

IDENTIFICATION OF PRIORITY SECTORS FOR IN-VESTMENT IN CDA. INTRODUCTION TO POTENTIAL CDN PARTNERS.

FISHERIES, SEA PRODUCTS & SERV. MARINE HARV, PROC MACH & EQUIPMENT MEET WITH MAJOR GERMAN FOOD PROCESSORS & PROCESSING EQUIPMENT MANUFACTURERS.

PREPARE A LIST OF GERMAN MANUFACTURERS TO BE LINKED WITH CDN MANUFACTURERS OR FISH PROCESSORS.

INDUSTRIAL MACHIN, PLANTS, SERV. MANUFACT & MATERIAL PLANT, EQP.

USE THE METAV FAIR TO SURVEY GERMAN CAPABILITY IN MATERIALS HANDLING SUB-SECTOR. VISIT WITH REPRESENTATIVE LEADING COS. IN FIELD.

COMPREHENSIVE KNOWLEDGE OF SECTOR, GIVING US ABILITY TO RECOMMEND INVESTMENT TARGETS TO OTTAWA.

CONSTRUCTION INDUSTRY

MEET WITH CANDIDATE COS. (SMALL FAMILY DWNED, FINANCIALLY SOLID) IN
CONSTRUCTION EQUIP. SUB-SECTOR. MEET WITH MAJOR GERMAN CONSTRUCTION
COS. (IE HOCHTIEF & OTHERS).

ACHIEVE AT LEAST ONE JOINT VENTURE IN CDA IN CONST. EQUIP. RECOMMEND TO CDN CONST. COS. LOOKING FOR PARTNERS, EXPANSION OPPORTUNITIES.

NON SECTORALLY ORIENTED ACTIVITIES

INCREASED AWARENESS OF CDA AS INVESTMENT OPPORTUNITY; IDENTIFICATION OF ADDITIONAL COMPANIES INTERESTED IN CANADA.

MEET WITH PRIVATE BANKS IN TERRITORY TO PROMOTE INVESTMENT INTEREST IN CANADA.

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

424 - DUSSELDORF

GERMANY WEST

TRACKING:

ACTIVITIES UNDERTAKEN IN GUARTER

QUARTER : 1

HANNOVER INDUSTRY SHOW. OIL AND GAS EQUIPMENT. DEMINEX INVESTMENT.

QUARTER : 2

QUARTER : 3

QUARTER : 4

RESULTS REPORTED

ONE OF FEW INSTITUTIONALIZED FED/PROV INVSTMT PROMO'N ACTIVITIES. PROV'L COLLEAGUES EXPRESSED SATISFAC'N. FORMAT BECOMING A LITTLE "TIRED" AND WE MAY PHASE OUT EVEN IN 89. IN FOLLOW-UP TO DRIEOTT/GSTM VISIT & CDN PETRO. ASSOC'N SEM. IN MAR., WE HAVE TECH. TRANSFER PROSPECTS WITH, WITH, BORNEMANN & HANNEMANN COMPANY. DEMINEX CONCLUDED A \$25 - 30 MLN INVESTMENT GIVING COMPANY A CASH FLOW TO BALANCE RESEARCH AND EXPLORATION ACTIVITIES IN CANADA.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 424-DUSSELDORF

VISIT TO ALTA. CHIEF DEPUTY MINISTER, GEORGE DE RAPPARD. VISIT OF MIN OBERLE TO ACHEMA FAIR IN FRANKFURT. (WE HAD PROMOTED A MISSION TO ACHEMA BUT WE HAD NOT FORECASTED A MIN. VISIT WITH ONLY THREE WEEKS PRIOR NOTICE).

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR BB FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 415-HAGUE, THE

005-COMM. & INFORM. EQP. & SERV NETHERLANDS

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

FOLLOW UP INTERVIEWS WITH CANADIAN EXPORTERS AT TELECOM 87 IN GENEVA.

ENLARGE EMBASSY DIRECTORY OF NETHS TELECOM EQUIPMENT IMPORTERS & AGENTS AND VISIT MOST PROMISING ONES.

ENLARGE EMBASSY DIRECTORY OF NETHERLANDS COMPUTER HARDWARE AND SOFTWARE IMPORTERS AND VISIT MORE PROMISING ONES.

LOBBY PTT TO ENSURE OPTIMAL CLIMATE FOR CANADIAN TELECOM PERIPHE-RALS (INCL PABX) PRODUCTS FOLLOWING DEREGULATION IN JANUARY 1989

PREPARE REPORT ON PROSPECTS FOR CANADIAN TELECOM PERIPHERAL EQUIPMENT AFTER 1989 DEREGULATION AND DISSEMINATE TO CANADIAN EXPORTERS.

PREPARE REPORT ON NETHERLANDS MARKET FOR COMPUTER HARDWARE AND SOFTWARE AND DISSEMINATE TO CANADIAN EXPORTERS.

ANTICIPATED RESULTS:

2 NEW AGENCIES FOR CANADIAN EQUIPMENT

IDENTIFY NEW IMPORTERS & AGENTS INTERESTED IN CANADIAN PRODUCTS

REINFORCE IMAGE OF CANADA AS SOURCE FOR INNO-VATIVE AND QUALITY PRODUCTS

INCREASE OF CDN MARKET SHARE IN PABX & OTHER PERIPHERAL EQUIPMENT MARKET

INTRODUCE 5 NEW FIRMS TO DUTCH MARKET

INTRODUCE 5 NEW FIRMS TO THE DUTCH MARKET

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 INVESTIGATE POSSIBLE INFO BOOTH AT EUROCOM'88 TRADE FAIR. ~ FIND POTENTIAL AGENTS/DISTRIBUTORS FOR TELECOM EQUIPMENT AND COMPUTER HARDWARE & SOFTWARE

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

OBTAINED HO AGREEMENT FOR INFO BOOTH AT EUROCOMM'88. - ONE AGENCY ESTABLISHED AND A NUMBER OF MAILINGS TO AGENTS COMPLETED.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 415-HAGUE, THE

009-FOREST PRODUCTS, EQUIP, SERVICES NETHERLANDS

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

WOOD AND WOOD PRODUCTS

SERVICE GROWING NUMBER OF ENQUIRIES FROM CANADIAN WOOD AND WOOD PRODUCTS EXPORTERS.

MONITOR DUTCH AUTHORITIES VIEWS ON PINEWOOD NEMATODE ISSUE AND ARGUE CANADIAN POSITION AS REQUIRED

IN COOPERATION WITH FOREST PRODUCTS COUNSELLOR (BRUSSELS) COORDINATE CANADIAN PARTICIPATION IN DUTCH TFC PROMOTION PROJECT (HOUTEN, MAY 1988)

ANTICIPATED RESULTS:

INCREASED MARKET SHARE

CONTINUED UNRESTRICTED ACCESS TO EUROPEAN COMMUNITY FOR CANADIAN SOFTWOOD LUMBER

TO INCREASE ACCEPTANCE OF CDN TIMBER FRAME HOUSING TECHN LEADING TO INCREASED EXPORTS OF CLS & OTHER WOOD PROD USED IN CONSTRUCTION, INSULATION AND FINISHING.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 COORDINATE CANADIAN PARTICIPATION AT DUTCH TIMBER FRAME PROMOTION PROJECT.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

ORGANIZED SUCCESSFUL CANADIAN PARTICIPATION AND CANADA DAY AT TFC DEMONSTRATION PROJECT.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 415-HAGUE, THE

001-AGRI & FOOD PRODUCTS & SERVICE NETHERLANDS

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

SERVICE INCREASING FLOW OF ENQUIRIES FROM CANADIAN FIRMS AS DOLLAR DROPS LOWER

FOLLOW UP ON CANADIAN PARTICIPATION IN ANUGA 87 COLOGNE, FRG

ESTABLISH COMPUTER DATABANK COVERING ACTUAL AND POTENTIAL AGENTS, IMPORTERS AND DIRECT BUYERS FOR SELECTED SUBSECTORS.

ANALYSE ROLE OF WHOLESALE CENTRES CATERING TO THE HOTEL/RESTAU-RANT TRADE IN DUTCH FOOD IMPORTS

INCREASED MARKET SHARE

- \$ 1 MILLION ADDITIONAL SALES 88/89 - 4 AGENCIES

PROVIDE CON EXPORTERS WITH MORE COMPLETE IN-FORMATION ON IMPORTERS AND BUYERS LEADING TO INCREASED SALES.

INCREASED OPPORTUNITIES FOR CANADIAN EXPOR-TERS IN HOTEL/RESTAURANT SECTOR.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 415-HAGUE, THE

004-DEFENCE PROGRAMS, PRODUCTS, SERV **NETHERLANDS**

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

SERVICE INCREASING FLOW OF ENQUIRIES FROM CANADIAN SUPPLIERS RE DUTCH MARKET.

CONTINUE TO DEVELOP CLOSER CONTACTS WITH SENIOR MILITARY OFFICI-ALS, NOTABLY PROCUREMENT AND TECHNICAL STAFF IN ALL THREE SERVICES

PREPARE RESEARCH DEVELOPMENT & PRODUCTION STEERING COMMITTEE MEE-TING IN CANADA IN 1988 AND VISIT BY NETHERLANDS DELEGATION TO A NUMBER OF DEFENCE INDUSTRIES.

DEVELOP COMPUTER DATABASE TO TRACK MARKET PROSPECTS (PROJECTS) AND CANADIAN INTERESTS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 TRACK LLAD PROJECT & RECOMMEND SUPPORT FROM OTTAWA. - ASSIST NEW COMPANIES TO ENTER DUTCH

MARKET, IDENTIFY AGENTS ETC.

QUARTER: 2 ----

QUARTER: 3 ----

ANTICIPATED RESULTS:

ALLOW DUTCH OFFICIALS TO EVALUATE NEW DEFENCE PRODUCTS AND THUS INCREASE CANADIAN MARKET SHARE.

IMPROVED ACCESS FOR CANADIAN BUSINESSMEN TO MORE SENIOR LEVELS THAN WAS PREVIOUSLY THE CASE.

IMPROVED CONTACT WITH DUTCH MOD; IMPROVED FLOW OF INFORMATION LEADING TO GREATER OPPORTUNI-TIES TO BID ON DUTCH REQUIREMENTS.

CURRENT INFORMATION/ADVICE TO CANADIAN EXPOR-TERS WILL ENHANCE THEIR CHANCES FOR SUCCESS.

QUARTERLY RESULTS REPORTED:

DEVELOPED ACTION PLAN TO SUPPORT CANADIAN CO PURSUING LLAD PROJECT. - ARRANGED RDP INFORMAL CONSULTATIONS WITH NETHERLANDS MOD.

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

415 - HAGUE, THE

NETHERLANDS

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

AGRI & FOOD PRODUCTS & SERVICE FOOD HANDLING, PROCESSING EQUIP DIRECT MAIL TO PROMOTE CDA & TO IDENTIFY REAL PROSPECTS FOLLOWED BY DIRECT CORPORATE LIAISON PGM. INTERNALLY. DEVELOPMENT COMPUTERIZED CONTACTS & TRACKING SYSTEM.

EDUCATION, MEDICAL, HEALTH PROD HOSP. & MEDICAL EQUIP, INSTRUM.
DIRECT MAIL TO PROMOTE CDA & TO IDENTIFY REAL PROSPECTS FOLLOWED BY
DIRECT CORPORATE LIAISON PGM. INTERNALLY. DEVELOPMENT COMPUTERIZED
CONTACTS & TRACKING SYSTEM.

AGRI & FOOD PRODUCTS & SERVICE SEMI & PROCESSED FOOD & DRINK DIRECT MAIL TO PROMOTE CDA & TO IDENTIFY REAL PROSPECTS FOLLOWED BY DIRECT CORPORATE LIAISON PGM. INTERNALLY. DEVELOPMENT COMPUTERIZED CONTACTS & TRACKING SYSTEM.

PETROCHEM & CHEM PROD, EGP, SERV

DIRECT MAIL TO PROMOTE CDA & TO IDENTIFY REAL PROSPECTS FOLLOWED BY
DIRECT CORPORATE LIAISON PGM. INTERNALLY. DEVELOPMENT COMPUTERIZED
CONTACTS & TRACKING SYSTEM.

INDUSTRIAL MACHIN, PLANTS, SERV.

DIRECT MAIL TO PROMOTE CDA & TO IDENTIFY REAL PROSPECTS FOLLOWED BY DIRECT CORPORATE LIAISON PGM. INTERNALLY. DEVELOPMENT COMPUTERIZED CONTACTS & TRACKING SYSTEM.

DIRECT MAIL TO PROMOTE CDA & TO IDENTIFY REAL PROSPECTS FOLLOWED BY DIRECT CORPORATE LIAISON PGM. INTERNALLY. DEVELOPMENT COMPUTERIZED CONTACTS & TRACKING SYSTEM.

NON SECTORALLY ORIENTED ACTIVITIES

MAINAIN CONTACT THROUGH REGULAR MAILING & PERSONAL VISITS WITH BANKS, MANAGEMENT CONSULTING, ACCOUNTING, LEGAL & TECHNOLOGY BROKER FIRMS TO PROVIDE INFO ON INVESTMENT CLIMATE IN CDA.

RE-ACTIVATE NETHERLANDS-CANADA CHAMBER OF COMMERCE.

ANTICIPATED RESULTS

INCREASED GREEN FIELDS INVESTMENTS, JOINT VENTURES & TRANSFER OF TECHNOLOGY.

INCREASE GREEN FIELDS INVESTMENTS, JOINT VENTURES & TRANSFER OF TECHNOLOGY.

INCREASED GREEN FIELDS INVESTMENTS, JOINT VENTURES & TRANSFER OF TECHNOLOGY.

INCREASED GREEN FIELDS INVESTMENTS, JOINT VENTURES & TRANSFER OF TECHNOLOGY.

INCREASED GREEN FIELDS INVESTMENTS, JOINT VENTURES & TRANSFER OF TECHNOLOGY.

INCREASED GREEN FIELDS INVESTMENTS, JOINT VENTURES & TRANSFER OF TECHNOLOGY.

INFLUENCE CORPORATE & ENTREPRENEURIAL IN-VESTORS THROUGH THEIR FINANCIAL & OTHER ADVISORS TO CHOOSE CDA.

INCREASE MEMBERSHIP PUBLISH MEMBERSHIP DIRECTORY

MATERIAL FOR DISTRIBUTION.

PRODUCTION OF BROCHURE ON INVESTMENT IN DUTCH LANGUAGE

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

415 - HAGUE, THE

NETHERLANDS

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER : 1

DIRECT MAIL & CORPORATE LIAISON PROGRAM. SEMINAR ON INVESTMENT & TECHNOLOGY.

QUARTER: 2

QUARTER : 3

QUARTER : 4

DURING REPORTING PERIOD 13 NEW PROSPECTS ENTERED OUR FILES, OF WHICH 1 INVESTOR ESTABLISHED AN EXPORT/SALES OFFICE IN LONDON/ONT. ANOTHER DEAL WAS DONE ON BEHALF OF A LARGE DUTCH CONSTR. IND. WHICH ESTABLISHED SALES OFFICE IN TOR., ONT. J. V. DEAL WAS CLOSED IN ELECTRONIC SECTOR. SUCCESSFUL 1ST ANNUAL LUNCHEON MEET. OF NEW & REVITALIZED NETHERLANDS/CDA CHAMB OF COMM TOOK PLACE JUNE 21 EVENT ATTRACTED OVER 100 ATTENDEES. KEYNOTE ADDRESS BY AMB GIGNAC & PRESENTATION OF 1987 NETHS

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 415-HAGUE, THE

ARRANGED VISIT FOR HON T. CARROLL, P. E. I. MIN OF AGRICCULTURE OTTAWA-HAGUE HIGH TECH SEMINAR. PARTICIPATED IN SEMINAR AND ARRANGED PARALLEL INDIVIDUAL MEETINGS.

(3)CANADIAN GEOPHYSICAL INSTRUMENT/SERVICE COMPANIES AT GEOPHYSICS CONFERENCE. HOSTED RECEPTION

(4) FRASER RIVER HARBOUR COMMISSION PROMOTIONAL TOUR: ORGANIZED PROGRAM & RECEPTION.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 431-HELSINKI

005-COMM. & INFORM. EQP. & SERV FINLAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

COMPUTERS, SOFTWARE & SYSTEMS

CONTINUE EXPANSION OF POST'S DATABASE CONTAINING INFORMATION ON AGENTS, IMPORTERS AND END USERS OF INFORMATICS.

CONTINUE MAILINGS OF CANADIAN INFORMATICS PUBLICATIONS TO FINNISH IMPORTERS.

COMPLETE REPORT ON FINNISH REMOTE SENSING ACTIVITIES AND EQUIP-MENT/SERVICES REQUIREMENTS.

UPDATE AND EXPAND INFORMATICS REPORT ON FINLAND PREVIOUSLY SENT TO TIT AND CANADIAN FIRMS.

BROADCASTING (INC CATV)

CONTINUE REPORTING DEVELOPMENTS IN FINNSIH TV AND CATY INDUSTRIES TO DOC AND CANADIAN SUPPLIERS.

EVALUATE RESULTS OF 1986 CANADIAN CATV MISSION TO FINLAND.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 CONTINUE EXPANSION OF POST DATABASE OF IMPORTERS AND DISTRIBUTORS. CONTINUE REPORTING ON TV AND CATY DEVELOPMENT CONTINUE MAILING OF ELECTRONICS PUBLICATIONS.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

MORE PRECISE ASSISTANCE TO CANADIAN EXPORTERS , MORE FIRMS REPRESENTED IN FINLAND.

INCREASED AWARENESS IN FINLAND OF CANADIAN EXPERTISE AND PRODUCTS.

SOME SALES OF CANADIAN REMOTE SENSING EQUIP-MENT AND SERVICES.

BETTER APPRECIATION OF FINNISH OPPORTUNITIES BY CANADIAN INDUSTRY.

INCREASED PARTICIPATION OF CANADIAN FIRMS IN CATY PROGRAMS.

DETERMINE FURTHER OPPORTUNITIES FOR CANADIAN SUPPLIERS.

QUARTERLY RESULTS REPORTED:

LICENSING AGREEMENT FOR SOFTWARE REALIZED CTV REPORT WAS DESCRIBED IN CANDEXPORTS RESULT-ING IN NUMEROUS ENGUIRIES. SUBSTANTIAL SALE OF ADD ON BOARDS REALIZED.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 431-HELSINKI

002-FISHERIES, SEA PRODUCTS & SERV. FINLAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

FISH & SHELLFISH & OTHER PROD

SIGNATURE OF BILATERAL FISH INSPECTION AGREEMENT BETWEEN FANDO AND FINNISH CUSTOMS LABORATORY.

LOBSTER AND FRESHWATER FISH TASTING PROMOTION FOR FOOD CRITICS

AND RESTAURANT DWNERS.

ANTICIPATED RESULTS:

SIMPLIFICATION OF FINNISH FISH INSPECTION PROCEDURES AND EASIER CANADIAN SALES.

INCREASED SALES OF SPECIALTY FISH PRODUCTS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 SIGNATURE OF BILATERAL FISH INSPECTION AGREEMENT

BETWEEN FANDO AND FINNISH CUSTOMS LABORATORY

-PROMOTE SPECIALTY SEAFOOD PRODUCTS.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

AGREEMENT WAS FINALIZED & WILL BE SIGNED IN FALL OF 1988 -CANADA HAS BECOME MAIN SOURCE OF SHRIMPS FOR FINLAND. IMPORT FROM CDA DURING JAN. MAY 88 WAS 42 TONS COMPARED WITH TOTAL OF 10 TONS IN 1987.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 431-HELSINKI

001-AGRI & FOOD PRODUCTS & SERVICE FINLAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

WHEN THEY TAKE PLACE, REPORT EXPECTED EASING OF IMPORT RESTRICTIONS TO THE DEPARTMENT AND SELECTED CANADIAN PRODUCERS.

IN STORE PROMOTION OF CANADIAN FOOD PRODUCTS.

SOME INCREASE IN CANADIAN SALES.

INCREASED CANADIAN SALES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 REPORT EXPECTED EASING OF IMPORT RESTRICTIONS TO THE DEPARTMENT AND SELECTED CANADIAN PRODUCERS

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

REPORTING ON MARKET OPPORTUNITIES IN FINLAND FOR AGRICULTURAL PRODUCTS HAS OBVIOUSLY HELPED INCREASE SALES OF CDN VEGETABLES AND BERRIES BY OVER 200 PER CENT IN FIRST HALF OF 1988.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 431-HELSINKI

013-CONSUMER PRODUCTS FINLAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

LEISURE PROD. TOOLS HARDWARE

CANADIAN SPORTING GOODS IN STORE PROMOTION, ONCE CANADIAN SUP-PLIERS BECOME ORGANIZED TO SUPPORT IT.

SOME INCREASE IN SALES.

ANNUAL RECEPTION FOR MAJOR DISTRIBUTOR OF CANADIAN SKATES AND HOCKEY EQUIPMENT.

SOME MEASURE OF REGAINING SHARE OF HOCKEY EQUIPMENT AND SKATE MARKET.

RACKING:		ACTIVITIES	UNDERTAKEN	IN	QUARTER:
QUARTER:	1				
QUARTER:	2	TE BREET			
QUARTER:	3	man date and otherwise			
QUARTER:	4	can bed any self-om			

QUARTERLY RESULTS REPORTED:

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 431-HELSINKI

004-DEFENCE PROGRAMS, PRODUCTS, SERV FINLAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

CONTINUE TO BUILD UP CONTCATS IN FINNISH DEFENCE FORCES.

ASSIST DERLIKON AEROSPACE IN ITS CURRENT BID TO SUPPLY \$160 MIL-LION IN ADATS SYSTEMS TO FINNISH DEFENCE FORCES.

LOCATE NEW POTENTIAL AGENTS FOR CANADIAN DEFENCE PRODUCTS SUPPL-IERS.

ASSIST WESTINGHOUSE CANADA TO MARKET ITS NEW LOW PRICE SONAR TO FINNISH NAVY.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ASSIST DERLIKON AEROSPACE IN BID TO SUPPLY

PND STERLING 200 MN AIR DEFENCE SYSTEM.

BUILD UP CONTACTS IN FINNISH DEFENCE FORCES

LOCATE NEW POTENTIAL AGENTS.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

INCREASED SALES OF CANADIAN DEFENCE PRODUCTS, BETTER KNOWLEDGE OF FINNISH REQUIREMENTS.

HOPEFULLY, CONTRACT FOR DERLIKON AEROSPACE.

INCREASED PRESENCE OF CANADIAN DEFENCE PRO-DUCTS IN FINLAND.

\$2 MILLION IN SONAR SALES.

QUARTERLY RESULTS REPORTED:

FIRM LOST BID CDN FIRMS WERE REQUESTED TO BID ON SONOBUOY AND SONAR TENDERS. MAJOR AGENTS IDENTIFIED AND ADVISED OF CDN PRDS.

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

431 - HELSINKI

FINLAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

FOREST PRODUCTS, EQUIP, SERVICES ALL SUB-SECTORS
CONTINUE PROGRAM OF HEAD OF POST VISITS TO TOP EXECUTIVES OF LARGE
FINISH COMPANIES WITH OPERATIONS OR INTEREST IN CANADA.

INDUSTRIAL MACHIN, PLANTS, SERV. MANUFACT & MATERIAL PLANT, EQP.
UPDATE ON A CONTINUING BASIS POST'S DATABASE OF FINNISH FOREIGN
INVESTORS AND EXPORTERS TO NORTH AMERICA.

MINE, METAL, MINERAL PROD & SRV ALL SUB-SECTORS
CONTINUE REGULAR MASS MAILING CAMPAIGN TO EXISTING AND POTENTIAL INVESTORS.

PETROCHEM & CHEM PROD, EQP, SERV ALL SUB-SECTORS
CONTINUE VISITS TO FINNISH INDUSTRIES IDENTIFIED AS HAVING GOOD
POTENTIAL TO INVEST IN CANADA.

CONSTRUCTION INDUSTRY

MAINTAIN INVENTORY OF INFORMATION MATERIAL ON CANADIAN INDUSTRIAL SECTORS, GOVERNMENT ASSISTANCE, LEGAL REQUIREMENTS AND INDUSTRIAL SITES.

FISHERIES, SEA PRODUCTS & SERV. FISH & SHELLFISH & OTHER PROD SUPPORT, CO-ORDINATE AND ARRANGE INCREASINGLY FREQUENT VISITS BY REPRESENTATIVES OF FEDERAL, PROVINCIAL AND MUNICIPAL GOVERNMENT AND CANADIAN INDUSTRIAL GROUPS.

NON SECTORALLY ORIENTED ACTIVITIES

CONTINUE PERSONAL CONTACTS WITH FINNISH VENTURE CAPITAL FIRMS.

SUPPLY INVESTMENT RELATED INFORMATION TO BANKS AND ALL CHAMBERS OF COMMERCE IN FINLAND ON A REGULAR BASIS.

CO-OPERATE WITH THE FINNISH FOREIGN TRADE ASSOCIATION, TECHNICAL DEVELOPMENT CENTRE AND FINNISH INSTITUTE OF EXPORT IN SERIES OF SEMINARS ON ESTABLISHING A SUBSIDIARY IN CANADA.

ANTICIPATED RESULTS

3 OR 4 MAJOR FINNISH INDUSTRIAL INVEST-MENTS IN CANADA.

MORE PRECISE IDENTIFICATION OF POTENTIAL FINNISH FOREIGN INVESTORS.

ASSURE FINNISH INVESTORS HAVE INFORMATION ON THE MOST RECENT DEVELOPMENTS IN THE CANADIAN INVESTMENT CLIMATE.

PLANT IDEA OF INVESTING IN CANADA AMONG FIRMS THAT HAD NOT CONSIDERED IT BEFORE.

RESPOND MORE QUICKLY TO ENQUIRIES FROM FINNISH FIRMS INTERESTED IN CANADA.

EXPLOIT SPECIFIC SECTORAL OPPORTUNITIES.

SEVERAL SMALL OR MEDIUM SIZED EQUITY INVESTMENTS IN CANADIAN MANUFACTURING SECTOR.

INCREASED INSTITUTIONAL AWARENESS OF CDA AS AN INVESTMENT TARGET.

REACHING EXPORT MANAGERS IN FIRMS WITH DEMONSTRATED INTEREST IN INVESTING IN CANADA.

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

431 - HELSINKI

FINLAND

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

F RESTINGS AT SEAST STRING WITH COVERNMENT DEPICTALS

RESULTS REPORTED

QUARTER : 1

CONTINUE HEAD OF POST PROGRAM OF VISITS TO TOP EXECUTIVES.
CONTINUE MASS MAILING CAMPAIGN

SEVERAL HUNDRED MILLION DOLLARS OF INVESTMENT PROJECTS CONTINUE IN PLANNING STAGE WITH RESULT EXPECTED IN FALL 1988.

QUARTER : 2

QUARTER : 3

QUARTER : 4

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 431-HELSINKI

B.C. MINISTER OF FORESTRY VISIT.
REPORT ON TECHNICAL BARRIERS TO TRADE.
REPORT ON EXPORT FINANCE SUPPORT OF FOREST PRODUCTS
ASSOCIATION OF CANADIAN PUBLISHERS MISSION.
EMR ENVIRONMENTAL STUDY TOUR.
WIN COMPUTER EQUIPMENT INSTALLATION AND ASSOCIATED TECHNICAL.
PROBLEMS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 406-LISBON

003-GRAINS AND DILSEEDS

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

MEETINGS AT LEAST MONTHLY WITH GOVERNMENT OFFICIALS.

CALLS ON IMPORTERS.

MEETINGS AT LEAST MONTHLY WITH GOVERNMENT OFFICIALS.

FOLLOW PROGRESS OF DRAFT LEGISLATION WHICH WILL ALLOW USE OF RAPESED DIL FOR HUMAN CONSUMPTION.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 MAINTAIN CONTACTS WITH EPAC.
EXPAND COVERAGE OF PRIVATE SECTOR GRAIN BUYERS.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

UP-TO-DATE KNOWLEDGE OF CHANGES IN THE ROLE OF GOVERNMENT IN THE SUBSECTOR.

INFORMATION ON FUTURE REQUIREMENTS AND ON COMPETITORS ACTIVITIES.

UP-TO-DATE KNOWLEDGE OF GOVERNMENT POSITIONS REGARDING THE SECTORS.

DEVELOPMENT OF MARKETING STRATEGY.

QUARTERLY RESULTS REPORTED:

RESULTS REPORTED TO CWB.
DELAYED BECAUSE OF TIME LIMITATIONS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 406-LISBON

002-FISHERIES, SEA PRODUCTS & SERV.

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

FISH & SHELLFISH & OTHER PROD

MAINTAIN CLOSE CONTACT AT LEAST TWICE A MONTH TO KEEP ABREAST OF GOVERNMENT POSITIONS.

MEET AT LEAST TWICE A YEAR WITH COD IMPORTERS AND DISTRIBUTORS.

INFORM EXTOTT AND INDUSTRY OF MARKET CONDITIONS AS CHANGES OCCUR.

AS ACTIVITIES IN 7.7 ABOVE ARE ONGOING NO NEW ACTIVITIES ARE

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 MARKETING CALLS ON MAJOR COD BUYERS

ASSIT IN XXIV: 6 NEGOTIATIONS RE COD BINDING.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

ENSURE THAT ACCESS TO THE MARKET REMAINS OPEN

OBTAIN INFORMATION ON FORECAST REQUIREMENTS, AND ON ACTIONS OF COMPETITORS.

FACILITATE FORMULATION OF MARKET STRATEGIES.

QUARTERLY RESULTS REPORTED:

MARKET EVOLUTION REPORTED TO OTTAWA AND EXPORTERS.
PRODUCTION OF CONSULTANT REPORT, RESEARCH ON ITEMS OF INTEREST TO OTTAWA AND GENEVA. BOTH SENT TO REQUESTORS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 406-LISBON

001-AGRI & FOOD PRODUCTS & SERVICE PORTUGAL

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANIMAL, POULTRY BREEDING STOCK

RESEARCH POULTRY MARKET.

ORGANIZATION/PARTICIPATION IN CONFERENCES/LECTURES ON AGRICULTURE MEETINGS WITH POTENTIAL SEMEN CUSTOMERS IN CENTRAL PORTUGAL.

CARRY DUT FURTHER DISCUSSIONS WITH KEY GOVERNMENT OFFICIALS PRES-SING THEM TO OBTAIN NECESSARY DEROGATION.

TO EXPAND IMPORT CONTACTS.

CONTINUE SUPPORT FOR BOTH CANADIAN EXPORTERS AND LOCAL IMPORTERS.

TRACKING:

ACTIVITIES UNDERTAKEN IN GUARTER:

QUARTER: 1 ENSURE SUITABLE DEVELOPMENT OF ALFALFA SALES.
ENSURE CONTINUED ACCESS OF CANADIAN SEED
POTATOES.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

REGAIN MARKET SHARE WHICH HAS DECLINED SINCE 1983.

INCREASED AWARENESS OF CANADIAN CAPABILITIES.

INFORMATION ON DEVELOPMENT PLANS; INCREASED EXPORTS BY 30%.

ENSURE CONTINUED IMPORTS FROM CANADA.

INCREASED PRESSURE ON GOVERNMENT TO APPLY FOR DEROGATION.

MAINTAIN CANADA'S POSITION AS IMPORTANT SOUR-CE OF SEED POTATOES.

QUARTERLY RESULTS REPORTED:

ORDERS PLACED ON CANADIAN EXPORTERS. PROMOTION CONTINUING. -MET TWICE WITH SENIOR OFFICIALS TO PRESS FOR EARLY PRESENTATION OF DEROGATION REQUEST. ORGANIZED VISIT OF AGCDA EXPERTS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 406-LISBON

005-COMM. & INFORM. EQP. & SERV PORTUGAL

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

COMPUTERS, SOFTWARE & SYSTEMS

EXPANSION OF POST CONTACTS WITH INDUSTRY REPRESENTATIVES.

SUPPORT FOR NEW EXPORTERS (ONGOING).

DISCUSSIONS WITH POTENTIAL USERS.

SEMINARS IN COOPERATION WITH LOCAL REPRESENTATIVES.

MEETINGS WITH GOVERNMENT OFFICIALS RESPONSIBLE FOR INFORMATIZATION OF PUBLIC SECTOR AS PROPOSED IN GOVERNMENT PROGRAM.

MEETINGS WITH PROPONENTS OF NEW BROADCASTING SERVICES.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 EXPAND MARKET COVERAGE.

ASSIST GIS EXPORTERS AND THEIR REPS IN MARKET

PENETRATION EFFORTS.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

ASSESSMENT OF MARKET POTENTIAL AND MARKETING STRATEGIES.

OPTIMUM EXPOSURE TO RAPIDLY GROWING BUSINESS OPPORTUNITIES.

INCREASED AWARENESS OF CANADIAN CAPABILITIES AND INTERESTS.

FIRST SALES TO A CHANGING MARKET.

DEVELOPMENT OF STRATEGIES TO MAXIMIZE PENETRATION OF MARKET BY CANADIAN PRODUCTS.

INCREASED AWARENESS OF CANADIAN CAPABILITIES AND INTERESTS.

QUARTERLY RESULTS REPORTED:

INITIAL MARKET SURVEY (WITH TTT) COMPLETED.
CONTACTS UNDERWAY.
CANADIAN PARTICIPATION AT MUNICIPALS. FIRST SALE
OF GIS SYSTEM EXPECTED TO BE COMPLETED IN G2.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 406-LISBON

VISIT OF AIR CANADA EXECUTIVES TO INTRODUCE NEW SERVICES TO PORTUGUESE OFFICIALS.
PRESS CONFERENCE ORGANIZED BY AIR CANADA (PARIS) TO PRESENT NEW SERVICES TO LOCAL MEDIA.
VISIT TO PORTUGAL OF N.B. MINISTER OF AGRICULTURE TO PROMOTE EXPORTS OF NB SEED POTATOES.
OFFICIAL PRESENTATION TO ENMP, ELVAS OF AWARDS IT WON AT AGRIBITION 87.
PREPARATIONS FOR AMBASSADOR'S OFFICIAL VISIT TO AZORES (4-8 JULY) ACCOMPANIED BY IMMIGRATION AND COMMERCIAL COUNSELLORS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 437-LONDON

009-FOREST PRODUCTS, EQUIP, SERVICES UNITED KINGDOM

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

WOOD AND WOOD PRODUCTS

ANALYSIS OF UK WOOD FURNITURE AND USE OF HARDWOOD IN SOLID WOOD AND UPHOLSTERED FURNITURE.

IN COOPERATION WITH COFI, SURVEY OF WINDOW AND DOOR JOINERY MAR-KET.

IN COOPERATION WITH TIMBER AND BRICK HOMES INFORMATION COUNCIL, MEET WITH SENIOR LEVEL OFFICIALS OF MEDIUM-SIZED ESTATE AGENCIES.

PULP AND PAPER PRODUCTS

CONTACT UK NEWSPAPER EDITORS & NEWSPRINT PURCHASING DIRECTORS PLUS OFFICIALS OF NEWSPAPER SOCIETY AND NEWSPAPER PUBLISHERS ASSOCIATION.

MEETING WITH SENIOR LEVEL OFFICIALS OF CANADIAN LONDON BASED COM-PANIES TO EXPLORE POSSIBLE APPROACHES TO UK GOVERNMENT AND EEC RE DUTY-FREE QUOTA ALLOCATION.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -CONTACT UK NEWSPAPER EDITORS, PURCHASING DIR. & OFFICIALS OF NEWSPAPER SOCIETY & PUBLISHERS ASSOC'NS. -ASSESS MKT OPPORTUNITIES FOR HIGHER VALUE ADDED WOOD PRODUCTS IN UK E. G. FURNITURE.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

ESTABLISH PARAMETERS FOR CANADIAN HARDWOOD DIMENSION PRODUCERS IN EFFORT TO PENETRATE UK

PROVIDE DEFINITIVE ADVICE ON MARKET OPPORTU-NITIES AND POTENTIAL CLIENTS FOR CANADIAN MANUFACTURERS.

INCREASE KNOWLEDGE OF AND CONFIDENCE IN TIMBER FRAME CONSTRUCTION AND SUBSEQUENT INCREASE IN USE OF WOOD.

FORMATION OF STRONG ALLIANCE WITH UK AND USERS TO LOBBY UK AUTHORITIES FOR MORE FAVOURABLE ACCESS TO CDN NEWSPRINT.

UK GOVERNMENT SUBMISSION TO EC COMMISSION WHICH WILL BE FAVOURABLE TO CANADIAN INTER-

QUARTERLY RESULTS REPORTED:

-STRENGTHENED THE ALLIANCE BETWEEN CDA & UK USERS OF NEWSPRINT TO INCREASE ACCESS OF CON NEWSPRINT INTO UK & ADDRESS QUOTA ISSUE. -MARKET IDENTIFICA'N INITIATIVES FOR A NUMBER OF SECON-DARY WOOD PRODS & DISCUSSIONS FOR OPPS WITH CON

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 437-LONDON

004-DEFENCE PROGRAMS, PRODUCTS, SERV UNITED KINGDOM

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

THROUGH DIRECT MAIL AND PERSONAL CONTACT AT HITEC, FARNBOROUGH ETC. PROMOTE AWARENESS IN CON INDUSTRY OF SPECIALISED UK INDUSTRIAL CAPABILITIES RE DND PROCUREMENT REQUIREMNETS.

CDA/UK RDP STEERING COMMITTEE MEETING OF OCT 87 BY WORKING WITH UKMOD AND DESO ON ALL AGREED ACTION POINTS

UPDATE OF POST GUIDE ON DEFENCE PRODUCT SALES TO THE UK; REPORT ON CANADA/UK INDUSTRY-TO-INDUSTRY COLLABORATIVE VENTURES.

POST REPRESENTATION AT ANNUAL HITECH CONFERENCE IN OTTAWA (MAR 88) AND AT FARNBORDUGH 88 AIR SHOW SPONSORED BY AIR INDUSTRIES ASSOC. TE CANADA.

PARTICIPATE IN 88 RESEARCH DEVELOPMENT AND PRODUCTION (RDP)COM-MITTEE MEETING (AND ATTENDANT TRADE/INDUSTRIAL MISSION) IN OTTAWA OCT 88.

ORGANISE CANADIAN COMPANY PRODUCT SEMINARS AT CANADA HOUSE FOR HAND-PICKED UK AUDIENCE (EDD CANADA, URSEL, CAL, NORTEL ETC). ANTICIPATED RESULTS:

CONCLUSION OF INDUSTRIAL COOPERATION LINKS BETWEEN CDN AND UK FIRMS ON SUCH PROJECTS AS NSA, CASAP, TCCCS ETC

EXPAND NUMBER OF COLLABORATIVE PROJECTS UNDER CONSIDERATION AND IN PLAY TO INCLUDE WSPS MILITARY FLIGHT SIMULATORS, MCM CAPABILITY. ECT.

ENHANCED KNOWLEDGE ON PART OF CANADIAN DEFEN-CE INDUSTRY OF MARKET AND COLLABORATION PO-TENTIAL IN THE UK.

MEETINGS WITH SOME 75 CDN EXPORTERS SEEKING TO BOOST SALES TO UK AND INDUSTRY-TO-INDUSTRY COOPERATION.

STIMULATE UK INTEREST IN GREATER INTER-GOVER-NMENTAL AND INTER-INDUSTRY COOPERATION ON DE-FENCE R&D PROCUREMENT.

SUPPORT CANADIAN INDUSTRY MARKETING INITIATI-VES RELATED PRIMARILY TO UKMOD BIDDING/SUB-CONTRACT POSSIBILITIES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -FARNBOROUGH AIR SHOW; PROMOTIONAL SEMINARS AT

CANADA HOUSE.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

-WORKED CLOSELY WITH AIAC ON ORGANIZATION OF FARNBOROUGH INTERNATIONAL AIR SHOW; SET UP CO-PROMOTION SEMINAR AT CANADA HOUSE FOR CANADIAN ASTRONAUTICS LTD.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 437-LONDON

005-COMM. & INFORM. EQP. & SERV UNITED KINGDOM

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

SERIES OF CALLS ON PROSPECTIVE PARTNERS FOR DISTRIBUTION TV AND INDUSTRIAL CO-OPERATION.

WHERE POTENTIAL WARRANTS, CONTACT FIRMS METON CO CDA TOUR AND AT MARKET PLACE 87 TO DETERMINE PROGRESS MADE IN INITIAL APPROACH TO UK.

DRAFT SUB-SECTOR MARKET PROFILES (TELECOM, COMPUTERS) AND IDENTIFY MAJOR AREAS OF OPPORTUNITY FOR CDN COMPANIES.

PROVIDE CONTINUING USE OF CANADA HOUSE AS VENUE FOR COMPANY SEMINAR/PRODUCT PRESENTATIONS TO UK CLIENTELE.

ANTICIPATED RESULTS:

QUALITY ASSISTANCE TO CANADIAN CLIENTS AND MORE TARGETED APPROACH TO CDA/UK INDUSTRIAL TEAMING POSSIBILITIES.

PINPOINT NEW CDN EXPORTERS TO UK BY ARRANGING FOR EXPLORATORY VISITS TO THIS MKT AND INTRO-DUCTION TO PROSPECTIVE IMPORTERS/AGENTS/ LICENSING PARTNERS ETC.

WILL SPEED INITIAL RESPONSE TO ENQUIRIES AND FORM BASIS OF PROSPECTING MATERIAL.

ESTABLISH BI-MONTHLY PROMOTIONAL SEMINARS FOR ESTABLISHED EXPORTERS AND FOR NEW COMERS TO THIS MARKET.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -EXPAND LONDON CED WINEXPORT NETWORK.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

-SIGNIFICANT PROGRESS MADE IN RESOLUTION OF OUTSTANDING WINEXPORT HARDWARE PROBLEM; TRAINING SESSIONS UNDERWAY AND DATA ENTRY BEGUN.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 437-LONDON

001-AGRI & FOOD PRODUCTS & SERVICE UNITED KINGDOM

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

MEATS & MEAT BY-PRODUCTS

LIAISON WITH BRITISH IMPORTERS, CANADIAN EXPORTERS AND CANADIAN VETINARY AUTHORITIES TO IMPROVE DOCUMENTATION PROCEDURES.

WORK WITH AGRIC. CDA, CDN EXPORTERS AND UK BUYERS TO DEVELOP A COMMUNICATIONS/LOBBYIST STRATEGY TO OPPOSE EEC BAN OF BEEF GROWTH HORMONES.

MEET WITH OFFICIALS OF MAFF CONCERNING APPROVAL OF CANADIAN BEEF JERKY PLANTS FOR EXPORT TO UK.

CONTACT CANADIAN MEAT PLANTS ON EXPORT APPROVAL LIST TO ENCOURAGE THEIR CONSIDERATION OF UK OFFAL MARKET.

ANTICIPATED RESULTS:

FURTHER REDUCTION IN DELAYS AT UK PORTS DUE TO FAULTY DOCUMENTS.

CANCEL IMPLEMENTATION OF THE BAN OR SEEK TO HAVE IT DELAYED.

INTRODUCE CANADIAN BEEF JERKY TO UK MARKET

EXPAND CDN EXPORTS OF OFFAL TO UK BY 15 PCT, AMKT WHERE CDA IS PROVEN COMPETITIVE AND WHERE THERE IS ONGOING DEMAND.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -INCREASE EXPORT OF OFFAL TO UK MARKET; REDUCE DOCUMENTARY PROBLEMS AT UK PORTS OF ENTRY;

CANCEL OR DELAY GROWTH HORMONE BAN.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

-EXPORTS HAVE DECLINED BUT A NEW BATCH OF CDN PLANTS ARE TO BE INSPECTED FOR EXPORT BY EEC VETS WHICH WILL LEAD TO INCREASED CDN EXPORT CAPACITY; NO DOCUMENTA'N PROBLEMS THIS QUARTER; HORMONE BAN STILL SCHOLD FOR 1/1/89 BUT POSSIBLE

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 437-LONDON

002-FISHERIES, SEA PRODUCTS & SERV. UNITED KINGDOM

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN-

ANTICIPATED RESULTS:

FISH & SHELLFISH & OTHER PROD

CONTINUE ORGANISED PROGRAMME OF REGIONAL VISITS THROUGHOUT THE UK (SCOTLAND, HULL, GRIMSBY, LIVERPOOL) TO MAJOR UK FISH BUYERS AND PROCESSORS.

ORGANISE EXTOTT FUNDED LOBSTER PROMOTION AT CANADA HOUSE IN CO-OPERATION WITH THE PROVINCES.

OPEN UP NEW MARKET FOR CDN DOGFISH

INCREASED AWARENESS OF CDA AS A COMPETITIVE SOURCE OF SUPPLY FOR LOBSTER ON PART OF UK SPECIALISED TRADE PRESS

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -ORGANIZE PROGRAMME OF REGIONAL VISITS TO MAJOR

UK FISH BUYERS AND PROCESSORS.

-ORGANIZE HG-FUNDED LOBSTER PROMOTION AT CANADA

HOUSE IN CO-OPERATION WITH THE PROVINCES.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

-NO VISITS WERE UNDERTAKEN IN THIS QUARTER AND PROMOTIONAL ACTIVITY WAS PRIMARILY OF A RESPON-SIVE NATURE. -FUNDING APPROVAL IS AWAITED FROM EXTERNAL AFFAIRS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 437-LONDON

010-MINE, METAL, MINERAL PROD & SRV UNITED KINGDOM

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

MINERALS AND MINERAL PRODUCTS

MEET SEMI-ANNUALLY WITH UK ASBESTOS ASSNS (USERS AND IMPORTERS) ON BEHALF OF CON EXPORT SECTOR.

QUARTERLY CONTACT WITH MAJOR AND WELL ESTABLISHED UK BUYERS OF CDAS MINERAL PRODUCTS EG. BRITISH STEEL AND REPORT MKT PRICE AND SUPPLY TRENDS TO CLIENTS IN CDA.

UP-DATE EXISTING AND PREPARE ADDITIONAL MARKET PROFILES.

METALS, PRIMARY & FABRICATED

WORKING IN CONCERT WITH OTHER LIKE MINDED COUNTRIES (US & AUSTRAILIA) ENCOURAGE FORMATION OF VARIOUS METAL STUDY GROUPS (AKIN TO LEAD AND ZINC STUDY GROUP).

QUARTERLY CONTACT WITH MAJOR PLAHERS ON LONDON METALS SCENE (ALUMINUM, COPPER, NICKEL, LEAD AND ZINC, IRON AND STEEL).

UP-DATE EXISTING AND PREPARE ADDITIONAL MARKET PROFILES OF THE SUB-SECTOR.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -MEET WITH ASBESTOS USERS/IMPORTERS; UPDATE MARKET SECTOR PROFILES; MAINTAIN CONTACT WITH UK MINERAL/METALS SECTOR.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

POST WILL STAY ON TOP OF THE UK LEGISLATION ENVIRONMENT AND BE ABLE TO REPORT BREADTH OF INTELLIGENCE TO CDN EXPORT INTERESTS.

CDN GOV'T AND EXPORT COMMUNITIES WILL BE KEPT ABREAST OF DEVELOPMENTS AFFECTING OUR SALES PROSPECTS ON LONDON METAL MARKET.

STRATEGIC ANALYSIS OF SECTOR AND IDENTIFICA-TION OF TRADE POLICY/PROMOTION NEEDS AND OPPORTUNITIES.

EVENTUAL ESTABLISHMENT OF NICKEL AND COPPER STUDY GROUPS.

GARNER INTELLIGENCE ON MARKET DEVELOPMENTS OF INTEREST AND SIGNIFICANCE TO CDN METALS EXPORT COMMUNITY.

STRATEGIC ANALYSIS OF SECTOR & IDENTIFICATION OF POSSIBLE TRADE POLICY/PROMOTION NEEDS AND OPPORTUNITIES.

QUARTERLY RESULTS REPORTED:

-REPORTS CIRCULATED ON INFORMATIVE MEETINGS WITH UK DRGANIZATIONS DEALING WITH ASBESTOS COAL COPPER/ZINC/LEAD MINE DEVELOPMENTS; REVIEW MADE OF 1987 UK MINERALS/METALS IMPORTS FROM CANADA.

REPORT #5 88/10/21 QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

437 - LONDON

UNITED KINGDOM

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

DEFENCE PROGRAMS, PRODUCTS, SERV

USING LURE OF CDN DEFENCE PROCUREMENT PLANS EXISTING BASE OF INDUSTRIAL TEAMING ARRANGEMENTS & EXTENSIVE BILATERAL MILITARY CONTACTS (EG. RDP) INTENSIFY CORP LIAISON & ASSIST IN RECIPROCAL VISIT PROGRAMS.

ELECTRONICS EQUIP. & SERV

USING INFORMATION EXCHANGE WITH DRIE & INC. DEVELOP INVESTMENT OPS
SYNOPSIS (IOS) SUITABLE FOR UK BOARD DELIBERATIONS FOR 20-30 BEST
PROSPECTS AMONG 200 UK ELECTRONICS FIRMS ALREADY SCREENED ACCORDING
TO DIST PROSPECTING FOCUS.

PRESENT IOS TO SELECTED PROSPECTS IN MEDICAL EQPT FIELD. MOUNT COMMUN-ICATIONS CAMPAIGN BASED ON NEW CDN PHARMACEUTICAL PATENT REGIME. WORK WITH INC. ON STUDY OF LEADING UK PROSPECTS IN BIOTECH SECTORS.

AGRI & FOOD PRODUCTS & SERVICE ALL SUB-SECTORS
INTENSIFY CORP. LIAISON WITH RESPONDENTS TO DIRECT MAIL CAMPAIGN &
WITH MANUFACTURERS OF PRODUCT & EQPT IDENTIFIED BY DRIE AS TARGETS
FOR IMPORT REPLACEMENT. PRESENT IOS TO INDUCE LEADING PROSPECTS TO
UNDERWRITE THEIR DWN MKT RESEARCH.

NON SECTORALLY ORIENTED ACTIVITIES

CONTINUE PRO-ACTIVE LIAISON WITH CBI, INST OF DIRECTORS, CDA/UK CHAMBER OF COMMERCE & OTHER APPROPRIATE ASSOCIATIONS TO SENSITIZE AS TO OBJECTIVES & ACTIVITIES PLANNED BY POST TO STIMULATE UK INVESTMENT IN CDA.

FORMALIZE COMMUNICATIONS OF PLAN, PRIORITIES & PROGRAMS WITH PROVINCES THROUGH QUARTERLY SCHEDULED MTGS WITH LDN HOUSES & SEMI-ANNUAL REPORTING TO OTHERS (6).

DEVELOP AN AUTOMATED INVESTMENT PROSPECT DATABASE TO ENSURE CAPTURE OF RESEARCH & ANALYSES UNDERTAKEN DURING PAST TWO YRS. WILL PROVIDE (A) READY TRIGGERING OF CONTACT FOLLOW-UP (B)LINKAGE TO SECTOR PRIORITIES; (C)PARENT/SUB STATUS WITH CDA; (D)FACILITY TO UPDATE FIN., OFF., CONT, ETC

ANTICIPATED RESULTS

5-10 INDUSTRIAL TEAMING/TECH TRANSFER AGREEMENTS: ONE MAJOR INVESTMENT.

IDENTIFY 20-30 PROSPECTS OF WHICH 10 DE-VOTING OWN RESOURCES TO FURTHER RESEARCH 5 VISITS TO CDA, 2 INVESTMENT TECH/TRANSFER JOINT VENTURES.

EXPANDED COMMITMENTS FOR R&D ACTIVITY & REINVESTMENT BY UK PHARM. FIRMS; ID OF 5-10 BIOTECH PROSPECTS; 2 TECH TRANSFERS OR JV'S BY UK MED EQPT MANUFACTURER.

ID 20-30 NEW PROSPECTS OF WHICH 5-10 WILL DO OWN RESEARCH; 5 WILL VISIT CDA, 1 MAJOR INVESTMENT, 2-3 SMALLER INVESTMENTS.

5-6 JOINT SEMS/CONFS WITH SUPPORT PARTICI-PATION OF UK ASSOCS TO REINFORCE CDA AS INVESTMENT OPP TO EXPAND N. A. MARKET PENETRATION.

STREAMLINE PROSPECTING & FOLLOW-UP ACTI-VITIES; A FORUM FOR IMPROVED TRACING OF PROV. SECTOR PRIORITY SHIFTS ON A TIMELY BASIS.

EFFICIENT TRACKING FOR ALL POST PERSONNEL INVOLVED IN IDP. FACILITATE CONTINUITY OF PROGRAM DURING PERIODS OF POST PERSONNEL CHANGES. CURRENT STATUS INFO FOR MIN. VISITS

REPORT #5 88/10/21 QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

437 - LONDON

UNITED KINGDOM

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER : 1

BRITISH ELECTRONICS WEEK.
CHILLED FOOD FAIR
COMMUNICATIONS 88
WILSON VISIT AND IOD DINNER
CONFERENCE BOARD/CBI INVEST IN CDA SEMINAR
IPAC SEMINARS
BIOTECH/BIOMED PROSPECTING
DEFENCE PROSPECTING PAPER

QUARTER : 2

QUARTER : 3

QUARTER : 4

FOLLOW UP ON 8 EXISTING FILES & 5 NEW PROSPECTS. GRND WORK FOR OCT CHILLED FOOD MISSION TO UK & SAIL. -3 NEW PROSPECTS AND 4 SUSPECTS.
SELL-OUT CROWD OF UK BUSINESS LEADERS; WELL REC'D UPBEAT INVSTMT MESSAGE BY MIN. WILSON.
125 ATTENDEES: TOO FEW NEW IND'L INVSTMT PROSPECTS. -VERY WELL ATTENDED; REC'D: ACTIVE FOLLOW UP UNDERWAY. -10-15 FIRMS IDENTIFIED WHO WILL VISIT CDA IN NEXT 6 MTHS AT OWN EXPENSES. -COMPLETED & CIRCULATED TO GOVT AND INDUSTRY CONTACTS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 437-LONDON

WORLD ENERGY BUSINESS CONFERENCE INFO BOOTH (21/4/88). CBI ADVERTORIAL (01/4/88) AND EDITORIAL (17/5/88) ON INVESTMENTS CLIMATE IN CANADA. INDUSTRIAL DEVELOPMENT TOUR OF ISLE OF MAN (19/4/88).

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 412-LYON

LA MISSION QUEBECOISE DE L'INDUSTRIE DU PLASTIQUE AVAIT ETE PLANIFIEE ET UN APPORT IMPORTANT A ETE FOURNI PAR LE CONSULAT, PARTICULIEREMENT EN CE QUI CONCERNE LES TRANSFERTS DE TECHNOLOGIE. PAR CONTRE UN INVESTISSEMENT IMPORTANT A DECOULE DE CETTE ACTIVITE SOIT L'ACHAT DE LA SOCIETE FRANCAISE (LYON-DECINES) PLASTIQUES SCMP SA PAR LE GROUPE PLASTIQUE MODERNE INC. DE MONTREAL. PLASTIQUE SCMP SA A UN CHIFFRE D'AFFAIRES DE 28 MILLIONS DE FRANCS ET UN EFFECTIF DE 33 PERSONNES (1987).

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 407-MADRID

005-COMM. & INFORM. EQP. & SERV SPAIN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

REPORT DETAILS OF NEW TELECOMMUNICATION LAW CURRENTLY BEING DEBATED IN PARLIAMENT WHEN LEGISLATION IS APPROVED.

SUPPORT NORTHERN TELECOM'S JOINT VENTURE WITH THE ABENGOA GROUP IN ATTEMPTS TO MARKET PABX TO BARCELONA 92 OLYMPICS, SEVILLE 92 WORLD'S FAIR AND STATE RAILWAY.

ASSIST IMAX CORP TO FOLLOW UP ON SEVERAL SOLID LEADS FOR IMAX/OM-NIMAX THEATRES.

SHOULD SPAIN GO AHEAD WITH ITS OWN COMMUNICATION SATELLITE, ASSIST SPAR, TELESAT ETC TO PARTICIPATE IN PROJECT.

PREPARE ARTICLE ON THE MARKET FOR COMPUTER SOFTWARE IN SPAIN FOR PUBLICATION/DISTRIBUTION IN CANADA.

DETERMINE MARKET OPPORTUNITIES IN THE STAR RURAL COMMUNICATIONS PROJECT BY CALLING ON TELEFONICA.

ANTICIPATED RESULTS:

LAW SHOULD IMPROVE MARKET ACCESS FOR BROAD RANGE OF CDN PRODUCTS.

SALE OF ONE PABX OF \$5M.

INSTALLATION OF AT LEAST ONE IMAX/OMNIMAX THEATRE IN SPAIN.

CDN PARTICIPATION COULD RESULT IN UP TO \$200 MILLION OF SALES.

INTEREST 5 NEW COMPANIES IN THE SPANISH MARKET.

POSSIBLE CDN PARTICIPATION IN THIS \$300 MILLION PROJECT.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 PARTICIPATE IN INFORMAT 88 BARCELONA WITH INFO

BOOTH.

ASSIST CDN COS TO APPOINT REPS, MAKE SALES AND

ARRIVE AT JV AGREEMENTS.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

6 CDN COS PARTICIPATED AT INFORMAT. SALES AND AGENCY AGREEMENTS PENDING.
MITEC APPOINTED AGENT. KEY EXCHANGE AND STM INTRODUCED TO POTENTIAL AGENTS. CMC INTRODUCED TO PTT. ROYLE AND LEBLANC NEGOTIATING.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 407-MADRID

004-DEFENCE PROGRAMS, PRODUCTS, SERV SPAIN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

POST IS MAINTAINING CONTACTS WITH MOD PURCHASING DIRECTORATES, THE ASSOCIATION OF DEFENCE EQPT MFRS AND MAJOR LOCAL DEFENCE CONTRACTORS.

ASSIST CANADAIR IN ITS EFFORTS TO CONVINCE FOREST PROTECTION AGENCY AND SPANISH AIR FORCE TO MODERNIZE EXISTING FLEET OF CL 2155 AND ADD TO IT.

INVITE SPANISH AIR FORCE CONTRACT NEGOTIATING TEAM TO VISIT THE CANADAIR/CAE F18 INTEGRATED TEST FACILITY AT COLD LAKE.

PREPARE NEW MARKET GUIDE AND CONTACT LIST FOR DISTRIBUTION AT HI-TEC.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 INVESTIGATE SPAN VIEWS RE FRAMEWORK MOU FOR IN-DUSTRIAL COOP IN DEFENCE PRODUCTS. - ASSIST CDN COS IN THEIR MARKETING EFFORTS. - ASSIST CDN MEMBERS OF NATO INDUSTRIAL ADVISORS GROUP DURING VISIT TO SPAIN.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

STIMULATES SPANISH DECISION-MAKERS TO CONSIDER CDN COS AS JOINT-VENTURE PARTNERS ON NEW MAJOR DEVELOPMENT PROGRAMS.

THERE IS POTENTIAL FOR \$100 MILLION SALE.

\$30 MILLION SUB-CONTRACT TO ERIA/INISEL AND ESTABLISHMENT OF LONG TERM INDUSTRIAL COOPERATION.

ASSIST 5 CDN COMPANIES TO FIND REPRESENTATION IN SPAIN.

QUARTERLY RESULTS REPORTED:

SPANISH VIEWS ON MOU REPORTED TO OTTAWA. -MKT INTELLIGENCE PROVIDED TO BRISTOL AEROSPACE AND CANADAIR. - CDN NIAG DELEGATION WAS BRIEFED ON SPANISH DEFENCE INDUSTRY AND MADE PLANT VISITS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 407-MADRID

008-TRANSPORT SYS, EQUIP, COMP, SERV. SPAIN

FURECOST OF KEY ACTIVITIES AND ANTICIPATED REGALTS STATED IN PLESION'S ANNUAL FLAM

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

CONTINUE TO COORDINATE MARKETING EFFORTS OF CANADIAN SUPPLIERS OF URBAN TRANSIT GOODS AND SERVICES WITH LOCAL PARTNERS.

ORGANIZE VISIT BY EDC REP TO BARCELONA AND SEVILLE TRANSIT AUTHORITIES, STATE RAILWAY, COMMUTER AIRLINES AND IBERIA.

CALL ON MANAGEMENT OF NEW COMMUTER AIRLINES AS THEY ARE FORMED TO PROMOTE CON AIRCRAFT AND CONSULTING SERVICES AND EXPLAIN EDC FINANCING.

CALL ON IBERIA TO DISCUSS THEIR FLIGHT SIMULATOR REQUIREMENTS IN VIEW OF PLANNED PURCHASES OF NEW BOEING AND AIRBUSES AIRCRAFT.

CALL ON RENFE TO DISCUSS IMPORT REQUIREMENTS IN CONNECTION WITH RAILWAY MODERNIZATION PROGRAM.

ANTICIPATED RESULTS:

SUBMISSION OF COMPETITIVE JOINT-VENTURE BIDS FOR URBAN TRANSIT REQUIREMENTS IN BARCELONA AND SEVILLE.

EDUCATE PROSPECTIVE CLIENTS AS TO FINANCING AVAILABLE FOR MAJOR PURCHASES FROM CANADA.

GENERATION OF A NUMBER OF REQUESTS FOR PROPOSALS.

OPPORTUNITY FOR CAE TO BID TO IBERIA.

CDN SUPPLIERS WILL BE ADVISED OF ANY OPPORTU-NITIES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 PROMOTE SALE OF CDN AIRCRAFT TO NEW REGIONAL AIRLINE. - PROMOTE CDN URBAN TRANSPORT TO BARCELONA.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

MKT INTELLIGENCE PROVIDED TO DE HAVILLAND.
CONTACT MAINTAINED WITH BARCELONA CITY OFFICIALS
. VISIT TO CDA ARRANGED FOR CATALAN TRANSPORT
OFFICIALS TO MEET WITH UTDC.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 407-MADRID

016-INDUSTRIAL MACHIN, PLANTS, SERV.

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

ORGANIZE VISIT OF MONDRAGON GROUP TO CANADA TO INVESTIGATE INDUSTRIAL COOPERATION AND RETURN VISITS TO SPAIN BY INTERESTED CON COS.

ASSIST MONENCO TO PRESENT UNSOLICITED PROPOSAL FOR WATER DESALI-NATION/THERMAL POWER PLANT IN CANARY ISLANDS.

FOLLOW UP WITH CDTI TO DETERMINE WHETHER THEY AGREE TO MOU ON COOPERATION WITH NRC.

ESTABLISH DIRECT CONTACT WITH MAJOR LOCAL COS IN SECTOR TO INTRO-DUCE CON EXPERTISE AND EQUIPMENT TO THEM.

CONDUCT A MARKET SURVEY TO IDENTIFY WASTE & WATER TREATMENT EQUI-PMENT MARKET OPPORTUNITIES FOR CDN FIRMS. DISSEMINATE IT TO TRADE ASSOCIATIONS. ANTICIPATED RESULTS:

ONE OR TWO INDUSTRIAL COOPERATION AGREEMENTS.

SHOULD PROJECT GO AHEAD SEVERAL CDN EQPT SUP-PLIERS WOULD HAVE OPPORTUNITY TO BID TO SUP-PLY MACHINERY OF \$60M.

OPPORTUNITIES FOR TECHNOLOGY TRANSFER WHICH COULD LEAD TO MACHINERY SALES.

STIMULATE ENOUGH INTEREST TO ARRANGE MARKET VISITS TO AND FROM CDA AIMED AT INDUSTRIAL COOP AND TRANSFER OF TECHNOLOGY.

ATTRACT 6 NEW CDN COMPANIES TO THE SPANISH MARKET.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ASSIST AECL TO ARRANGE ONE DAY SEMINAR ON SERVI-CES & EGPT FOR NUCLEAR WASTE TREATMENT.

ASSIST DRIE OFFICER ON TECHNOLOGY PROSPECTING

MISSION.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

AECL SEMINAR WAS SUCCESSFUL - ATTENDED BY 50 SPANISH NUCLEAR OFFICIALS.
PROSPECTING MISSION COMPLETED.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 407-MADRID

002-FISHERIES, SEA PRODUCTS & SERV.

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

FISH & SHELLFISH & OTHER PROD

PREPARE COMPREHENSIVE MARKET STUDY FOR FISHERIES PRODUCTS IN SPAIN AND DISSEMINATE IT TO CANADIAN INDUSTRY.

ORGANIZE RETURN VISIT BY NEWFOUNDLAND DELEGATION TO THE BASQUE FISHING INDUSTRY.

CONTINUE TO ASSIST SPANISH FISHING COMPANIES INTERESTED IN INVESTING IN CANADIAN FISHERIES SECTOR.

IDENTIFY COMPANIES IN NOVA SCOTIA, NEW BRUNSWICK & PRINCE EDWARD ISLAND INTERESTED IN REACHING A LONG TERM CONTRACT WITH HISPANAGAR S. A. TO SUPPLY SEAWEED (CHONDRUS CRISPUS) ON REGULAR BASIS.

APPROACH SPANISH MINISTRY OF HEALTH WITH A VIEW TO EASING THE DEPURATION REQUIREMENTS ON IMPORTED LIVE CLAMS.

ANTICIPATED RESULTS:

CANADIAN SUPPLIERS WILL BE ENCOURAGED TO TAKE A MORE ACTIVE INTEREST IN SPANISH MARKET.

PRODUCT SALES, MARKETING AND INDUSTRIAL COOPERATION AGREEMENTS TO \$5M.

IMPROVE ACCESS TO SPANISH MARKET AND THIRD COUNTRY MARKETS TRADITIONALLY SERVICED BY SPANISH COS.

POTENTIAL IS APPROX. 1,000 MT PER YEAR OF \$0.5M.

PROVIDE REGULAR MARKET TO SHELLFISH EXPORTERS IN B. C.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 RESPOND TO OTTAWA'S SUGGESTION FOR FISHERIES

MISSION TO SPAIN LATER THIS YEAR. PROMOTE CDA/SPAIN JVS IN FISHERIES.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

FOLLOWING CONSULTATION, MISSION NOW PLANNED FOR OCTOBER.
PEBSA HAS ARRANGED JV IN NOVA SCOTIA.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

THE VET DE REALTHANDE HE PER PLY PROPERTY WHICH WIFE SEPARATE PLY IST IN MISSION & WHICH BEWE

POST : 407-MADRID

014-EDUCATION, MEDICAL, HEALTH PROD

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

GENERAL MARKET SURVEY WILL BE PREPARED TO IDENTIFY SPECIFIC SECTORS OFFERING BEST OPPORTUNITIES.

VISIT BARCELONA TO CALL MAJOR IMPORTERS IN SECTOR.

CONTACT 15 MAJOR CDN COMPANIES IN BIOTECHNOLOGY AND HITECH MEDI-CAL INSTRUMENTS/APPARATUS FIELDS TO DETERMINE THEIR INTEREST IN THE SPANISH MARKET. ANTICIPATED RESULTS:

IMPROVE OUR CAPABILITY TO SOURCE POTENTIAL EXPORTERS IN CANADA. INFORM EXPORTERS OF LOCAL OPPORTUNITIES.

INFORM IMPORTERS OF AVAILABILITY OF CDN PRODUCTS AND DETERMINE THEIR INTEREST.

INDUCE 3 COS TO UNDERTAKE NEW MARKETING ACTI-VITY IN SPAIN.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ENCOURAGE CDN COS TO INVESTIGATE SPANISH MARKET. ORGANIZE PARTICIPATION IN HOSPITALIA'88 NOV 8-11

IN MADRID.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

ENQUIRIES AND SALES HAVE DOUBLED OVER LAST YEAR.
BUDGET ASSIGNED BY OTTAWA. SPACE BOOKED. FIRMS
BEING CANVASSED FOR LITERATURE.

REPORT #5 88/10/21 QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

407 - MADRID

SPAIN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

INDUSTRIAL MACHIN, PLANTS, SERV. MANUFACT & MATERIAL PLANT, EQP.
FOLLOW UP THE MONDRAGON MISSION TO CANADA WITH AN INVESTMENT SEMINAR
IN MONDRAGON AIMED AT THE 130 MEMBER COS, MANY OF WHOM ARE MACHINE
TOOL MERS.

FISHERIES, SEA PRODUCTS & SERV. FISH & SHELLFISH & OTHER PROD FOLLOW UP THE BASQUE/NEWFOUNDLAND RECIPROCAL VISIT WITH AN INVESTMENT SEMINAR INVIGO TO EXPLAIN THE OPPORTUNITIES FOR SPAN INVESTMENT IN CDN FISHERIES.

EDUCATION, MEDICAL, HEALTH PROD PHARMACEUTICALS, BIOTECHNOLOGY IDENTIFY 5 OR 6 LEADING BIOTECH/MEDICAL EGPT COS AND CALL ON THEM TO EXPLAIN THE BENEFIT OF INVESTMENT IN CANADA.

NON SECTORALLY ORIENTED ACTIVITIES

SPAIN IS LIBERALIZING ITS REGULATIONS CONTROLLING SPANISH INVESTMENT ABROAD. WE WILL MEET WITH THE SPANISH ASSOCIATION OF BUSINESS ENTER-PRISES TO PROVIDE INFO ON CANADA.

ANTICIPATED RESULTS

AT LEAST ONE OR TWO JV ARRANGEMENTS IN CANADA.

\$10 MILLION OF INVESTMENT IN CANADA.

ONE SOLID INVESTMENT LEAD.

INFLUENCE CORPORATE AND INSTITUTIONAL INVESTORS TO CONSIDER INVESTMENT IN CANADA

REPORT #5 88/10/21 QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

407 - MADRID

SPAIN

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER : 1

WE ARE PROMOTING NETWORK 88 CONVENTION IN MTL. ARRANGED CALLS DURING VISIT OF DRIE/GSTM ON IN-VESTMENT PROSPECTING MISSION FOR RESOURCE EQUIP. PARTICIPATE IN CDN CHAMBER OF COMMERCE SEMINAR "DOING BUSINESS IN SPAIN"IN TORONTO, JUNE 16/88. ASSIST CDN CO TO ACQUIRE SPANISH TECH FOR FIRE-FIGHTING EQUIPMENT.

NIL
NIL
SEMINAR ATTENDED BY 50-60. CONSCIOUSNESS RAISED
REGARDING POSSIBILITIES FOR 2 WAY INVESTMENT,
INDUSTRIAL COOP, JVS ETC.
NEGOTIATIONS PROCEEDING WITH SPANISH CO.

QUARTER: 2

QUARTER : 3

QUARTER : 4

4

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 407-MADRID

COMMERCIAL COUNSELLOR PARTICIPATED IN MULTI-LATERAL MEETINGS AT BREEC AND IN SEMINAR ON SPAIN IN TORONTO.

(2)OFFICER IN BARCELONA SPENT CONSIDERABLE TIME ARRANGING NEW SQ AND OFFICE PLUS FURNISHINGS.

(3)WIN SYSTEM PROGRAM MANAGER SPENT CONSIDERABLE TIME RECEIVING AND SETTING UP EQUIPMENT.

(4)BOTH MADRID AND BARCELONA OFFICES SPENT 2 DAYS OF OFFICER TIME SUPPORTING FUR SEMINARS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 404-MILAN

009-FOREST PRODUCTS, EQUIP, SERVICES ITALY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

WOOD AND WOOD PRODUCTS

CONSOLIDATE FOREST PRODUCTS STRATEGY COORDINATING ACTIVITY OF COFI(COUNCIL OF FOREST IND BC)& BPIB(QUEBEC LUMBER MFGR)AS PER STRATEGY DOC. SUBMITTED TO ALL INTERESTED PARTIES, JANUARY 1986.

2"WOOD BUILDING"CONFERENCES, JOINTLY WITH COFI/BPIB IN MAJOR CITIES TARGETED AT PROFESSIONAL AUDIENCES IN UDINE AND GENDA(ARCHITECTS, ENGINEERS, BUILDERS).

25 TRADE LIAISON CORPORATE VISITS TO ALL MAJOR LUMBER AND PLYWOOD BUYERS THROUGHOUT ITALY.

ANTICIPATED RESULTS:

DEVELOP COORDINATED MKTG APPROACH TO AVOID CDN ENTITIES COMPETING WITH EACH OTHER (BY HOLDING MONTHLY MEETINGS WITH THEM).

IMPROVE DISSEMINATION OF TECHNICAL INFO FROM CDN INDUSTRY & BRING ABOUT GREATER AWARENESS OF CDN LUMBER SUPPLY POTENTIAL.

EXPANDED SALES FRO SOFTWOOD, HARDWOOD AND PLY-WOOD. ESTABLISH 6 NEW MAJOR DISTRIBUTORS(2 FOR SOFTWOOD, 3 FOR HARDWOOD, 1 FOR PLYWOOD).

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 DRGANIZE MEETING ON BEHALF OF QUEBEC FOREST

EQUIPMENT MISSION.

ORGANIZE CON ACTIVITY & DELIVER SPEECH AT

TRIESTE CONFERENCE. CONTINUE TO REVITALIZE

WELLALLIES ARBESTED DA LOSS LINES

IMPORTER/DISTRIBUTOR/REP CONTACTS.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

SUCCESSFUL ONE ON ONE MTGS ARRANGED AT INTERBIMALL WDWRKG MACH. EXH. C.O. DELIVERED SPEECH TO
OLD AND NEW CONTACTS ON CDA'S EXPORT CAPABILITY.
9 NEW BUYING/AGENCY CONNECTIONS WORTH ABOUT CDN
\$1.9 MILLION.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 404-MILAN

002-FISHERIES, SEA PRODUCTS & SERV. ITALY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

PREPARE REPORT ON FROZEN SALMON MARKET IN NORTHERN ITALY HIGHLIGHTING PREFERRED SPECIES AND HEALTH REGULATIONS.

ORGANIZE PROMOTIONAL DINNERS IN COOPERATION WITH AGENTS AND IM-PORTERS TARGETTED AT SELECTED AUDIENCES (E.G. RESTAURANTERS, ASSO-CIATIONS, INSTITUTIONS).

IDENTIFY ALL ITALIAN SMOKE HOUSES FOR SALMON PRODUCTS AND DISTRIBUTE LIST OF QUALIFIED CANADIAN FRESH SALMON EXPORTERS.

DIRECT QUARTERLY MAIL TO ITALIAN IMPORTERS AND DISTRIBUTORS RECANADIAN SUPPLY AND PRICES.

ORGANIZE CANADA DAY FISH PROMOTION & RECEPTION IN COOPERATION WITH NATIONAL ITALIAN IMPORTERS UTILIZING DIRECT MAIL AIMED AT CONSUMERS, LOC. DISTRIBUTORS & SPECIALIZED TRADE MEDIA.

PREPARE PERSPECTIVE REPORT ON POSSIBLE IMPORTS OF CANNED TUNA TO

ANTICIPATED RESULTS:

CAPTURE GREATER SHARE OF GROWING FROZEN SAL-MON IMPORTS MARKET.

INCREASED AWARENESS & CONSUMPTION OF QUALITY CANADIAN FISH (SALMON, COD, LOBSTER, CLAMS).

EXPANDED SUPPLIER NETWORK OF FRESH SALMON PRODUCERS IN CANADA.

INCREASED AWARENESS FOR PROGRAMMED PROCURE-MENT REQUESTED BY ITALIAN BUYERS.

ATTENDANCE BY MAJOR TRADE CONTACTS & PUBLICATION OF RELATED INFORMATION IN MAJOR ITALY FISH INDUSTRY PUBLICATIONS (GRATIS).

DETERMINE IF VIABLE MARKET EXISTS FOR CANA-DIAN PRODUCT.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 IDENTIFY AND APPOINT NEW DISTRIBUTORS AND IMPORTERS FOR LIVE AND FROZEN LOBSTERS, SALMON & GRND FISH. ORG. PART'N IN THE INT'L FISHING EQPT. & FISH PRODS FAIR IN ANCONA (THE LARGEST IN THE MEDITERRANEAN).

QUARTER: 2 ----QUARTER: 3 -----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

3 MAJOR IMPORTERS/DISTRIBUTORS APPOINTED WITH SHARP INCREASE IN IMPORTS OF FISH PRODS. POOR RESPONSE FROM CDN FIRMS - MUCH INTEREST PART OF INTL PARTS - RECOMMEND RELUCTANTLY WE DO NOT APPLY TIME, EFFORT, RESOURCES IN THE FUTURE.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 404-MILAN

005-COMM. & INFORM. EQP. & SERV

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

IDENTIFY MEDIUM SIZE ITALIAN FIRMS FOR POSSIBLE TAKE OVER BY CANADIAN COMPANY IN THE INFORMATIC SECTOR.

UTILIZE SPECIALIZED ITALIAN TRADE MAGAZINES TO INTRODUCE NEW CDN PRODUCTS TO A WIDE CROSS SECTION OF ITALIAN INDUSTRY. IDENTIFY 3 TO 4 KEY PUBLICATIONS FOR TARGETED ADVERTISING.

IDENTIFY KEY PROCUREMENT CONTACTS IN MAJOR ITALIAN PRIVATE SECTOR FIRMS (E.G. 5000 EMPLOYEES OR MORE) FOR DIRECT REFERENCE TO CANADIAN SUPPLIERS.

IDENTIFY KEY PROCUREMENT CONTACTS IN MAJOR ITALIAN COMPANIES (ITALTEL & TELETTRA)RE THEIR REQUIREMENTS IN PABX COMPONENTS, BUSES & FIBER OPTICS & RELAY TO CANADIAN SUPPLIERS.

PREPARE REPORT ON FIBER OPTICS INTEGRATION INTO THE ITALIAN COMMUNICATION NETWORK.

PREPARE LIST OF KEY CORPORATE BUYERS IN MAJOR ITALIAN ELECTRONIC FIRMS (E.G. OLIVETTI/SGS)RE REFERENCE TO CDN SUPPLIERS WHO SHOULD PURSUE CONTACTS AND SET UP INCOMING VISITS.

ANTICIPATED RESULTS:

ACQUISITION OF THE ITALIAN FIRM BY MAJOR CDN INFORMATIC COMPANY WISHING TO EXPAND INTO ITALIAN MARKET.

INCREASED ITALIAN AWARENESS OF CANADIAN STATE OF THE ART MANUFACTURING.

INCREASED AWARENESS AND INCREASED EXPORT SALES.

DEVELOP EXPORT SALES FOR QUALIFIED CANADIAN FIRMS (PRESENTLY NEGLIGIBLE).

ANTICIPATE MARKETING VISIT BY CANADIAN MANU-FACTURERS.

INCREASED AWARENESS OF CDA'S SUPPLY CAPABILITY FOR ADVANCED ELECTRONIC COMPONENTS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 EXPAND NETWORK OF ITALIAN REPS/DISTRIBUTORS FOLLOW UP PROJECTS INITIATED IN PREVIOUS

GUARTERS.

VISIT FAIRS/EXHIBITIONS IN PRIORITY SECTOR.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

3 NEW AGENCY/BUYING CONNECTIONS ESTABLISHED.
OLIVETTI LIKELY WILL REPRESENT LOGO WRITER LAP
TOP UNITS OF STM ORDERED BY ASEM, FOURMASTER
(ITAL) TO REPRESENT DIDAK, FED. TRADE MAY REPRESENT ULTRALASERTECH. VISITED DIDATTICA

REPORT #5 89/10/21 QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

404 - MILAN

ITALY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

- AGRI & FOOD PRODUCTS & SERVICE FOOD HANDLING, PROCESSING EQUIP ESTABLISH CONTACT WITH POTENTIAL ITAL. INVESTORS THROUGH APPROPRIATE INTERMEDIARIES & VISITS TO EXHIB. & TRADE FAIRS. DEVELOP INTEREST THROUGH FOCUSSED MAILINGS & CORP. VISITS. FOLLOWUP ON INVEST. LEADS.
- INDUSTRIAL MACHIN, PLANTS, SERV. MANUFACT & MATERIAL PLANT, EQP.
 DEVELOP A PROGRAM OF TAILORED SEMINARS & CORPORATE CONTACTS IN COOP
 WITH APPROPRIATE ASSOC. SUCH AS UCIMU A LEADING ITALIAN MACHINE TOOL
 ASSOC. TO ENCOURAGE INVESTMENT THROUGH JVS & TECHNOLOGY TRANSFERS TO
 CDA.
- FOREST PRODUCTS, EQUIP, SERVICES

 FOLLOWUP ON LEADS DEVELOPED THROUGH TRADE DEVELOPMENT PROGRAM LIAISE
 WITH APPROP. ASSOC. ATTEND FORUMS SUCH AS TRADE SHOWS & MEET WITH
 INDIVIDUAL COMPANIES TO PROMOTE ACTIVITY IN CDAS MOST IMPORTANT
 SECTOR.
- COMM. & INFORM. EQP. & SERV

 CONTACT KEY ASSOCIATIONS SUCH AS ANIE TO DEVELOP A PROGRAM OF INVESTMENT PROSPECTING. FOLLOWUP ON LEADS TO GENERATE AWARENESS OF CDAS
 NEEDS & CAPABILITIES.
- CONSUMER PRODUCTS

 FOLLOWUP ON LEADS WITH INFO DEVELOPED IN CONJUNCTION WITH DRIE & PROVINCES. PRESENT INFORMATION TO SELECT GROUP OF COS. ENCOURAGE EXHANGE OF VISITS FOLLOWUP WITH CORPORATE CALLS.
- EDUCATION, MEDICAL, HEALTH PROD ALL SUB-SECTORS
 DEVELOP A PROGRAM OF SPECIAL PRESENTATIONS & CO. INTERVIEWS/VISITS IN
 COOPERATION WITH ASTRU & OTHER ASSOCIATIONS. WORK WITH DRIE PROV. &
 RESEARCH ORGANIZATIONS TO IDENTIFY CDN CAPABILITY & NEEDS TO DEVELOP A
 PROMOTIONAL PRACKAGE GEARED TOWARDS ITALY.

NON SECTORALLY ORIENTED ACTIVITIES

LIAISE WITH INDUSTRIAL & REGIONAL ASSOC. FINANCIAL & OTHER INTER-MEDIARIES TO IDENTIFY ITALIAN SECTOR COS. WHICH MATCH CDAS SECTORAL PRIORITIES. FOLLOWUP WITH SELECTIVE & INFORMATIVE MAIL OUT CAMPAIGN.

DEVELOP A FLEXIBLE BUT CONCISE COMMUNICATION PACKAGE TO PROMOTE ITALIAN INVESTMENT TO CANADA. IDENTIFY & ESTABLISH CONTACT WITH APPROPMEDIA FORUMS.

DEVELOP & IMPLEMENT A CAREFULLY TAILORED CORPORATE PROSPECTING PROGRAM

ANTICIPATED RESULTS

IDENTIFY ITALIAN CAPABILITY & GENERATE AWARENESS OF CDAS INVESTMENT OPPORTUNITIES DEVELOP 5 LEADS.

IDENTIFY & MATCH INTERESTED CDN & ITALIAN PARTIES. EXCHANGE OF VISITS AT CO. & ASSOC. LEVEL BETWEEN 2 COUNTRIES. DEVELOP 2/3 INVESTMENT LEADS.

IDENTIFY ITALIAN INTEREST IN CANADIAN MARKET & PROMOTE INVESTMENT COOPERATION/TECH TRANSFER. DEVELOP 2/3 INVESTMENT PROSPECTS

IDENTIFY ITALIAN CAPABILITY PARTICULARLY IN ROBOTIS MACHINING CTRS & AUTOMATION & GENERATE INVESTMENT & TECH. TRANSFER PROSPECTS.

IDENTIFY INVESTMENT PROSPECTS AND ENCOUR-AGE THEM TO SERIOUSLY LOOK TO CDA FOR INVESTMENT OPPORTUNITIES.

DETERMINE IF INVESTMENT PROSPECTS EXIST.

COMPILE A LIST OF POTENTIAL ITALIAN INVESTORS IN CANADA. FORMULATE SECTOR TARGETTED PROGRAMS BEST SUITED TO ATTRACT ITALIAN INVESTMENT.

INCREASE AWARENESS OF CANADA AS A GOOD AREA FOR INVESTMENT.

GENERATE & FOLLOWUP ON INTEREST IN INVEST-ING IN CDA & DEVELOP COMPANY PROFILES & CASE HISTORIES. REPORT #5 88/10/21 QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88
TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

404 - MILAN

ITALY

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER : 1

CONTACT INTERMEDIARIES (ASSOCIATIONS/FINANCIAL)
CORPORATE LIAISON
UNDERTAKE REVIEW OF IDP IN N. ITALY TO DATE

CONTACTED AND ESTABLISHED RAPPORT WITH 25 DRGANIZATIONS.
VISITED SIX COMPANIES.
NEARLY COMPLETED.

QUARTER : 2

QUARTER : 3

QUARTER : 4

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

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VISIT BY INVESTMENT CANADA/WOOD/PETERS TO TERRITORY.
VISIT BY PAUL LABBE/PRESIDENT/INVESTMENT CANADA.
VISIT BY MONTE KWINTER/ONT. MINISTER OF INDUSTRY TRADE AND TECHNOLOGY.
INSTALLATION OF WIN SYSTEM.
VISIT BY DRIE/GSTM HYDRAULIC POWER FLUID.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 475-MOSCOW

003-GRAINS AND DILSEEDS UNION OF SOVIET SOC REP

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

\$5 BILLION OVER 5 YEARS.

\$ 2 MILLION

\$ 5 MILLION.

\$ 2 MILLION

\$ 1 MILLION.

\$ 1 MILLION.

ALL SUB-SECTORS

IMPLEMENTING 1986-1990 LONG-TERM GRAINS AGREEMENT.

ALBERTA WHEAT POOL/RSFSR SEED EXCHANGE TESTS.

FOLLOW UP ON VISIT TO CANADA BY CHAIRMAN OF GOSAGROPROM; IN GRAIN HANDLING AND STORAGE TECHNOLOGY.

ALBERTA-RSFSR CANDLA/DURUM WHEAT PRODUCTION.

TWO SEED PROTOCOL AGREEMENTS (FOR KING GRAIN AND THOMPSON SEEDS)

CANADIAN GRAIN COMMISSION SEMINAR ON BREAD ADDITIVES FOR BAKERY PRODUCTS.

QUARTERLY RESULTS REPORTED:

ACTIVITIES UNDERTAKEN IN QUARTER: TRACKING:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 475-MOSCOW

001-AGRI & FOOD PRODUCTS & SERVICE UNION OF SOVIET SOC REP

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

EMBRYO TRANSFER CONTRACTS AND ESTABLISHMENT OF JOINT VENTURES FOR CANADIAN FIRMS.

RESOLUTION OF VETERINARY OBSTACLES; SEMEN (SHEEP, BOAR, CATTLE)

VEGETABLE STORAGE, HANDLING AND TRANSPORT EQUIPMENT AND TECHNOLO-GY TRANSFERS

SWINE, CATTLE AND DAIRY SEMINARS SPONSORED BY AG CANADA

FOLLOW UP TO CHAIRMAN OF SOVIET GOSAGROPROM VISIT TO CANADA (JUNE 1987)

ASSISTING PROVINCE OF ALBERTA AGRICULTURE IN IMPLEMENTING JOINT AGREEMENT WITH RUSSIAN REPUBLIC

\$1 MILLION

\$1 MILLION

\$1.5 MILLION

LONG TERM BUSINESS

\$5 MILLION

\$2 MILLION

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ASSISTED IN BULLS/HORSES SALE AND PURCHASE

AGREEMENTS FOR ROWNTREE FARMS AND CCC.

QUARTER: 1 ONTARIO AGRICULTURE MISSION.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

CONTRACTS SIGNED AND DEALS COMPLETED.

SUPPORTED COMPANIES ESTABLISHING FIRST CONTACTS

IN USSR MARKET.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 475-MOSCOW

O11-OIL & GAS EQUIPMENT, SERVICES UNION OF SOVIET SOC REP

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

CONTINUED SUPPORT FOR CANADIAN FOREMOST YAMAL CO-PRODUCTION/JOINT VENTURE PROSPECTS WITH MINISTRY OF OIL AND GAS CONSTRUCTION.

CONTINUED SUPPORT FOR ESTABLISHMENT OF JOINT VENTURES RELATING TO ACIDIZING; FRACTURING AND INCREASING OIL AND GAS PRODUCTION.

REJUVENATION OF OIL AND GAS WORKING GROUP AND ASSISTANCE TO CANADIAN COMPANIES IN SELLING THEIR TECHNOLOGY RE JOINT VENTURES IN DRILL RIGS AND WORKDVER RIGS.

COOPERATION WITH PROVINCE OF ALBERTA IN ARCTIC OIL AND GAS SEMI-

COOPERATION IN ESTABLISHING OIL SANDS TECHNOLOGY COOPERATION AGREEMENTS BETWEEN SUCH COMPANIES AS AOSTRA AND SOVIET ORGANIZATIONS

PROVIDING ASSISTANCE TO CANADIAN COMPANIES IN SULPHUR PRILLING PROCESSES.

ANTICIPATED RESULTS:

JOINT VENTURES AND INITIAL CONTRACTS FOR \$10 MILLION.

JOINT VENTURES WITH CONTRACTS OF \$5 MILLION

JOINT VENTURES AND CONTRACTS OF APPROXIMATELY \$20 MILLION

LONG TERM BUSINESS

LONG TERM BUSINESS

CONTRACTS FOR \$10 MILLION

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ALBERTA MISSION OF VARIOUS COMPANIES SUPPORTED

FEDERAL/PROVINCIAL EFFORTS.

QUARTER: 1 CANADIAN FOREMOST SIGNING OF JOINT VENTURE.

QUARTER: 1 ASSISTED LAVALIN IN AIDING HYDRO QUEBEC TO

SOURCE SOVIET GOODS.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

ORGANIZED MEETINGS AND ASSISTED IN ALL ASPECTS OF MISSION.

CONTINUED CLOSE LIAISON FOR YAMAL ALL-TERRAIN VEHICLE SALES.

QUEBEC HYDRO TO TEST SOVIET PRODUCTS IN HYDRO ELECTRIC AREA.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 475-MOSCOW

002-FISHERIES, SEA PRODUCTS & SERV. UNION OF SOVIET SOC REP

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ACTIVITIES UNDERTAKEN IN GUARTER:

ANTICIPATED RESULTS:

PROCESSED FISH & SHELLFISH

NEW FISH PURCHASES COMMITMENT

INTELLIGENCE GATHERING FOR CANADIAN FISH INDUSTRY AND SUPPORT ON BILATERAL FISH RELATIONS.

CONTINUING SOVIET SUPPORT ON CONSERVATION.

CANSOV JOINT VENTURE FISHING COMPANY (EVENTUAL MOSCOW OFFICE)

\$1 MILLION

\$12 MILLION

COMPLETE COLOR DE LA PROPERTA DE LA PROPERTA CON LOS CONTRACTORISMOS DE LA PROPERTA DEL PROPERTA DE LA PROPERTA DEL PROPERTA DE LA PROPERTA DEL PROPERTA D

TRACKING: AG

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

FORECAST OF MEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLANT

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ASSISTED AGRICULTURE CANADA IN THE NEGOCIATIONS AND SIGNING OF USSR/CDA PHYTOSANITARY AGREEMENT.
SUPPORTED EFFORTS BY MAGNA, MACDONALDS, CDN FOREMOST, IMAX, G&B AND OTHER IN SIGNING JV PROTOCOLS AND AGREEMENTS.
ASSISTED MAJOR CANADIAN OIL AND GAS COMPANIES TO BID ON VARIOUS PROJECTS IN TENGUIZ AND KARIAGA.
SUPPORTED CANADIAN FIRM SELLING COLD ROLLED STEEL TO USSR. WORKED WITH CANADIAN AGRICULTURE FIRMS IN ESTABLISHING PRESENCE IN SAUSAGE PROCESSING INDUSTRY.
HOSTED ALBERTA TRADE MISSION TO USSR.
OFFICER RESPONSIBLE FOR AGRICULTURE/GRAINS ATTENDED 23RD INTERNATIONAL GRAIN INDUSTRY COURSE.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 427-MUNICH

008-TRANSPORT SYS, EQUIP, COMP, SERV.

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

AUTOMOTIVE

TO HELP COBRA ENTERPRISES LTD., BURNABY, B. C., TO BREAK INTO GERMAN MARKET WITH ITS CAR/MOTORBIKE SECURITY SYSTEM.

TO ASSIST UNIC INT'L CORP., MARKHAM, ONT., TO DEVELOP DISTRIBUTOR-SHIP IN F. R. G. MARKET FOR ITS SPRAY GUN CLEANING SYSTEM.

TO INTRODUCE WEDGE CLAMP UNIBODY REPAIR SYSTEM TO B.M.W. AND OTHER GERMAN CAR MANUFACTURERS AND ASSIST COMPANY IN GAINING TUV APPROVAL FOR ITS EQUIPMENT.

DRGANIZE ONE MISSION OF CANADIAN PARTS MANUFACTURERS TO MEET WITH MAJOR GERMAN CAR MANUFACTURERS.

CONSULT F.R.G. AUTO MANUFACTURERS AND MONITOR REACTION TO FTA IN ORDER TO REACT QUICKLY WITH RECOMMENDATIONS FOR "REMEDIAL"ACTION, AS NECESSARY.

TO LOBBY VW GERMANY TO ENSURE TRANSFER OF A MAXIMUM OF VW DIE CASTING ACTIVITY TO CANADA I.E. TO CANADIAN SUPPLIERS.

TRACKING:

ACTIVITIES UNDERTAKEN IN GUARTER:

GUARTER: 1 DISCUSSIONS HELD WITH BMW RE PURCHASE OF PLASTIC HORNS AND REAR LIGHT LENSES FROM CDN/ITALIAN J. V. COMPANY.

GUARTER: 1 COMPLETION OF A REPORT ON PROBLEMS OF DORNIER FAMILY WITH DAIMLER-BENZ AND THE FUTURE OF DORNIER GMBH

QUARTER: 2 ---QUARTER: 3 ---QUARTER: 4 ----

ANTICIPATED RESULTS:

O.E.M. SALES WITHIN 3 YEARS COULD REACH 10 MID CDN\$.

SALES OF ABOUT 500,000 CDN \$ FOR THE FIRST 1 1/2 YEAR.

A)SALES CANNOT BE DEFINED AT THIS DATE.
B)TUV APPROVAL

AN INCREASE OF UP TO \$8 MILLION/YEAR IN THE BUYING VOLUME OF VW, D-B AND BMW IN CDA IN THE 24 MONTHS FOLLOWING THE MISSION.

TO ENSURE THAT GERMAN CAR MANUFACTURERS WILL CONTINUE TO SOURCE IN CANADA AND NOT IN U.S.

CREATION OF UP TO 500 JOBS IN CANADA AND SALES OF CDN \$ 50 MIO ANNUALLY TO VW.

QUARTERLY RESULTS REPORTED:

RESULTS POSITIVE. BMW CURRENTLY TESTING THE HORNS AND HAS AGREED TO PLACE ORDERS IF THE PARTS MEET THEIR QUALITY STANDARDS.

REPORT SENT OFF TO OTTAWA TO ASSIST DEA AND DRIE OFFICIALS TO UNDERSTAND THE GERMAN AEROSPACE SECTOR.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 427-MUNICH

005-COMM. & INFORM. EQP. & SERV GERMANY WEST

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

TELECOMMUNICATIONS (INC SPACE)

FOLLOW-UP CONTACT ARRANGED BY POST BETWEEN NORTHERN TELECOM AND KRONE, BERLIN ON COOPERATION ON TELEPHONE SETS.

FOLLOW-UP CONTACT ARRANGED BY POST BETWEEN MITEL AND KRONE, BERLIN ON COOPERATION ON TELEPHONE SETS.

LOBBYING OF PTT TECHNICAL HQ IN SUPPORT OF NORTHERN TELECOM'S BID ON 2ND PHASE OF "DATEX-P"NETWORK EQUIPMENT

PREPARATION OF A REPORT ON PLANNED REORGANIZATION OF PTT'S TELECOMMUNICATIONS DIVISION.

COMPUTERS, SOFTWARE & SYSTEMS

SUPPORT FOR SUCCESSFUL CONCLUSION OF SEMITECH-MICROELECTRONICS - SIEMENS LICENSE AND DEM AGREEMENT.

SUPPORT FOR DATAGRAM IN REACHING AGENCY AGREEMENT WITH PANDACOM, FRANKFURT FOR X. 25 MULTIPLEXERS

LOBBYING OF BUNDESPOST AUTHORITIES FOR LIBERALIZATION OF APPROVAL OF MODEMS BY PTT.

PREPARATION OF A REPORT ON DATA COMMUNICATION MARKET (INCLUDING RELEVANT SUB-SECTORS)

PROMOTION OF COGNOS SOFTWARE PRODUCTS WITH BIG GERMAN COMPANIES LIKE MBB, DORNIER, BMW, DAIMLER-BENZ

ANTICIPATED RESULTS:

A JOINT VENTURE TO PRODUCE NEW GENERATION TELEPHONE SETS

A JOINT VENTURE TO PRODUCE NEW GENERATION TELEPHONE SETS

TIMELY TYPE APPROVAL OF NT EQUIPMENT

PREPARE CDN INDUSTRY TO REACT TO NEW (MORE LIBERAL ?) APPROVAL AND PURCHASING PROCEDURES OF THE PTT.

LICENSED PRODUCTION OF SEMITECH PRODUCTS BY SIEMENS.

PANDACOM/DATAGRAM REP CONTACT. SALES OF \$30 TO \$50K OF DATACOM PRODUCTS IN FT 88/89.

RELAXED APPROVAL PROCESS FOR MODEMS WOULD OPEN IMPORTANT MARKET SEGMENT FOR CDN MANU-FACTURERS. CDN SALES OF UP TO \$500K IN FIRST YEAR AFTER APPROVAL.

PROVISION OF VALUABLE INFORMATION TO CDN IN-DUSTRY ON THE SIZE AND NATURE OF THIS PROMI-SING MARKET SECTOR IN THE FRG.

INCREASED SALES OF COGNOS SOFTWARE IN GERMAN MARKET.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

KING: ACTIVITIES UNDERTAKEN IN GUARTE

QUARTER: 1 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 427-MUNICH

005-COMM. & INFORM. EQP. & SERV GERMANY WEST

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

TELECOMMUNICATIONS (INC SPACE)

FOLLOW-UP CONTACT ARRANGED BY POST BETWEEN NORTHERN TELECOM AND KRONE, BERLIN ON COOPERATION ON TELEPHONE SETS.

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INCREASED SALES OF COGNOS SOFTWARE IN GERMAN MARKET.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 427-MUNICH

013-CONSUMER PRODUCTS GERMANY WEST

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

LEISURE PROD. TOOLS HARDWARE

TO LOBBY THE NUERNBERG TOY FAIR AUTHORITIES TO ACCEPT EITHER GANZ BROTHERS LTD., WOODBRIDGE, ONT., OR A FEDERAL INFO BOOTH AT TOY FAIR 1989.

ORGANIZE TOGETHER WITH CANADIAN SPORTING GOODS ASSOC. "BUYING TRIP", I.E. TAKE MAJOR STORE CHAINS BUYERS TO VISIT THE CANADIAN INDUSTRY DURING CSGA SHOW 1989.

ANTICIPATED RESULTS:

BREAK A BARRIER WHICH IS AT LEAST 5 YEARS OLD NOW & THEREBY HELP CDN TOY IND. TO INTRODUCE ITSELF ON THE EUROPEAN/GERMAN MARKET.

NEW BUYING CONNECTIONS. DRAW BUYER'S ATTENT-ION TO EXISTING CANADIAN POTENTIAL.

TRACKING:

ACTIVITIES UNDERTAKEN IN GUARTER:

QUARTER: 1 RECRUITING, PREPARATIONS AND PLANNING FOR

ISPO FALL ('88).

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

PREPARATION ON TRACK. WE ANTICIPATE PARTICIPATION BY 16 CANADIAN COMPANIES AT ISPO.

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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GERMANY WEST

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

TRANSPORT SYS, EQUIP, COMP, SERV.

OPPORTUNITIES WILL BE IDENTIFIED BY WORKING WITH THE BIG GERMAN AUTO
MANUFACTURERS & THEIR MAJOR SUPPLIERS. IT SHOULD BE NOTED THAT THE
AUTO MARKET IS SATURATED IN N. A.

EDUCATION, MEDICAL, HEALTH PROD

OPPORTUNITIES IN THIS AREA ARE BEING IDENTIFIED IN COOPERATION WITH
THE BAYERISCHE VEREINSBANK. WE WILL EXTEND THIS ACTIVITY VIA OTHER
BANKS.

COMM. & INFORM. EQP. & SERV ELECTRONIC COMPONENTS
WE WILL WORK CLOSELY WITH DRIE OTTAWA & VDI IN BERLIN TO IDENTIFY
TECHNOLOGIES & JV PARTNERS IN CANADA & FRG.

NON SECTORALLY ORIENTED ACTIVITIES

THIS YEAR WE WILL BEGIN THE SYSTEMATIC USE OF DRIE IMPORT REPLACEMENT REPORTS AS TOOLS FOR INVESTMENT PROSPECTING GIVEN INTRODUCTION OF FTA WE WILL NOW HAVE TO REDEFINE ADVANTAGES OF LOCATING IN CANADA.

ANTICIPATED RESULTS

TO SECURE A COMMITMENT FROM VW TO MOVE AT LEAST ONE CASTING FACILITY TO CANADA.

A TRANSFER OF GERMAN TECHNOLOGY TO CANADA VIA TWO OR MORE JOINT VENTURES.

A GERMAN MISSION TO CANADA & PERHAPS ONE O OR TWO EXECUTED TECH. TRANSFER JV OR INVESTMENT PROJECTS.

IDENTIFY FIRMS CAPABLE OF MANUFACTURING THE PRODUCTS IN QUESTION AND CONVINCE AT LEAST ONE IN EACH SECTOR TO INVESTIN CANADA.

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

427 - MUNICH

GERMANY WEST

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER : 1

A)PRESENTATION OF FTA SEMINARS IN FRANKFURT, MUNICH AND STUTTGART. B)MEDICAL INSTRUMENTS INVESTMENT PROJECT. C)CANADA DAYS AT SCHWAEBISCH-GMUEND.

A) THE SEMINARS WERE PRESENTED AS PLANNED WITH THE SUPPORT OF THE INVESTMENT COUNSELLOR, BONN. AT EACH EVENT A PRESENTATION WAS MADE BY P. L'ABBE (INVCAN), B. DODGE (DEPT FIN) & T. D'AGUINO (BCNI). EACH SESSION WAS ATTENDED BY 50-60 SENIOR GERMAN BUSINESS PEOPLE. B) MAIL CAMPAIGN COMPLETED, 20 CO REPRESENTATIVES INTERVIEWED, & 2 FAIRS INTERFAB & ANALYTICA VISITED. REPORT CURRENTLY BEING PREPARED. C) WHILE PROG AS A WHOLE SUCCESSFUL, THE INVEST PORTION WAS CANCELLED BECAUSE

QUARTER : 2

QUARTER : 3

QUARTER : 4

4

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 427-MUNICH

UNPLANNED - ARRANGED COMPLETE PROGRAM FOR VISIT BY MIN F.

OBERLE TO MUNICH & ACCOMPANIED HIM TO MEET MIN. PRESIDENT F. J

STRAUSS & HIGH-TECH COS SIEMENS & ROHDE & SCHWARZ.

(2)UNPLANNED - ARRANGED PROGRAM & ACCOMPANIED MR I. CLARK DM

CONSUMER, CORP AFFAIRS CDA TO EPO & GPO. (3) UNPLANNED - ACC
OMPANIED SOLICITOR GEN J. KELLEHER WHILE AT TREVI TROIKA CONF

MUNICH (4) ACCOMPANIEMENT & SUPPORT OF DRIE OFFICIALS DURING

PRESENTATION OF CDN SUPPORT PROPOSAL TO CLAUDIUS DORNIER

SEASTAR EXEC., APRIL 27-29. (5) PARTICIPATION AT ONT. GOV'T

SPONSORED LAMBRECHT CONFERENCE FOR ONTARIO EXPORTERS AND IN
DUSTRIAL COMMISSIONERS. (6) SUPPORTED OTTAWA/BONN SPONSORED

VISIT OF CANADIAN EXPORTERS MISSION TO MUNICH AREA.

(7) ARRANGED VISIT PROGRAM & PRESENTATION TO CDN/GERMAN

BUSINESS CLUB FOR MR. G. DE RAPPARD, SR. DEP. MIN. OF ALTA

GOV'T

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 433-05L0

004-DEFENCE PROGRAMS, PRODUCTS, SERV NORWAY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

FOLLOW-UP ON DEVELOPMENT OF EXPORT OPPORTUNITIES FOR DEFENCE MA-TERIELS BEGUN AS RESULT OF RDP MEETINGS LAST YEAR.

CONTINUING CALLS ON DEFENCE-RELATED IMPORT AGENTS, PRIME CONTRAC-TORS AND MATERIEL COMMANDS.

DEVELOP LIST OF MOST IMPORTANT SECTORS FOR NORWAY/CANADA BILATERAL DEFENCE PRODUCTS DEVELOPMENT AS RESULT OF NEW FIVE-YEAR PURCHASE PLAN TO BE RELEASED EARLY IN 1988.

ANTICIPATED RESULTS:

IDENTIFICATION OF SPECIFIC EXPORT OPPORTUNI-TIES FOR CANADIAN MANUFACTURERS OF DEFENCE-RELATED PRODUCTS.

INCREASED AWARENESS IN NORWAY OF CANADIAN EX-PERTISE IN THIS SECTOR.

IDENTIFY POTENTIAL CANADIAN EXPORTERS FOR DE-VELOPMENT OF SALES MISSION TO NORWAY.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 COMPLETED DISCUSSIONS WITH ALL 3 NORWEGIAN MATERIEL COMMANDS IN ATTEMPT TO DEVELOP A LIST OF SECTORS AND OPPORTUNITIES FOR CANADIAN

DEFENCE SUPPLIERS.

QUARTER: 2

QUARTER: 3 ----QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

COMPLETED DEFENCE OPPORTUNITIES REPORT IDENTI-FYING BOTH SECTORS OF OPPORTUNITY AS WELL AS POTENTIAL CANADIAN SUPPLIERS. DUTGOING MISSION IN NORWAY TO BE PREPARED FOR THIS FALL.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 433-05L0

011-DIL & GAS EQUIPMENT, SERVICES NORWAY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

MACHINERY AND EQUIPMENT

COMPANY CALLS ON LARGEST IMPORTERS AND SUPPLIERS.

CANADA-NORWAY OFFSHORE WORKING GROUP.

FOLLOW-UP ON VISITS TO CANADA BY NORWEGIAN COMPANIES WHICH ARE SOURCING TECHNOLOGY FOR NORTHERN PROJECTS (BARENTS SEA, SVALBARD.)

MEETINGS ON SVALBARD/HARSTAD WITH REGULATORY AUTHORITIES AND/ OR COMPANIES TO INTRODUCE CANADIAN TECHNOLOGY AND EXPERTISE.

SEMINAR ON CANADIAN DIL AND GAS TECHNOLOGY AND CAPABILITIES (IN CONNECTION WITH THE CANADA-NORWAY OFFSHORE WORKING GROUP VISIT TO NORWAY).

MEETINGS WITH POLAR-TECH 88 PARTICIPANTS TO FOCUS ON CURRENT AND FUTURE NEEDS IN COLD CLIMATE PROJECTS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 NATIONAL PETROLEUM SHOW, CALGARY. (INCOMING BUYERS PROGRAM FUNDS AVAILABLE FOR NORWAY WAS ENOUGH FOR ONE BUYER.) 2. POLAR-TECH '88, TRONDHEIM.

QUARTER: 1 VISIT TO SPITSBERGEN (SVALBARD) TO ATTEND DIL AND GAS SEMINAR (ARRANGED BY NORWEGIAN PETROLEUM SOCIETY).

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

IDENTIFY LIST OF NEW AGENCIES FOR CANADIAN EXPORTERS. (10)

INCREASED LEVEL OF AWARENESS OF NORWEGIAN PROCUREMENT OFFICES & BUYERS OF CANADIAN EQUIPMENT AND TECHNOLOGY.

CONTRACTS FOR ENGINEERING DESIGN AND EQUIPM-ENT SALES FOR NORTHERN PROJECTS.

SALES AND SERVICE CONTRACTS FOR CANADIAN OFF-SHORE COMPANIES (ALBERTA).

IDENTIFY EXPORT OPPORTUNITIES AND NORWEGIAN PARTNERS FOR CANADIAN MANUFACTURERS/SERVICE COMPANIES.

ESTABLISH CONTACTS WITH R AND D FIRMS FOR JOINT VENTURE OPPORTUNITIES IN ARCTIC DEVELO-PMENTS.

QUARTERLY RESULTS REPORTED:

1) HAD 2 NRWGN CO. REPS VISIT NPS 88. IDENTIFIED 10-15 LEADS FOR CDN COS IN NORWAY, 2)10 CDN PAPERS PRESENTED AT CONF. ALTHOUGH DID NOT ATTEND DUE TO LTD. FUNDS, MET & DISCUSSED W/SOME PARTICIPANTS FUTURE OPPS IN COLD CLIMATE TECH.

RPT SUBMITTED WHICH OUTLINED DECREASED INTEREST IN DIL/GAS EXPLORA'N ON SVALBARD MAINLY DUE TO LOWER DIL PRICES, MAIN FOCUS PRESENTLY ON SCIEN-TIFIC RESEARCH NOT MANY COMMERCIAL OPPS FOR DIL/ GAS EQPT. EXPORTERS IN NEAR FUTURE.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 433-05L0

005-COMM. & INFORM. EQP. & SERV NORWAY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

TELECOMMUNICATIONS (INC SPACE)

FOLLOW-UP TELECOM 1987, GENEVA.

FOLLOW-UP WITH NORWEGIAN SPACE AGENCY TO ENSURE AWARENESS OF CANADIAN RADARSAT.

ATTEND NORCOM 1988 IN OSLO.

COMPUTERS, SOFTWARE & SYSTEMS

FOLLOW UP INFORMATICS MISSION, FALL 1987.

ATTEND OFFICE EQUIPMENT SHOW, FALL 1988

ATTEND TELEMATIC, FALL 1988

ATTEND CEBIT, HANNOVER FAIR, MARCH 1989

BROADCASTING (INC CATV)

FOLLOW UP ON CONTACTS ESTABLISHED OVER PAST YEAR AT CATV EXHIBI-TION IN 1987 AND DEVELOPED AS RESULT OF INDUSTRY AWARENESS.

ATTEND CATV EXHIBITION FALL 1988.

TRACKING:

QUARTER: 1 1) ATTEND NORCOM '88.

2) FOLLOW-UP WITH NORWEGIAN SPACE AGENCY TO

ENSURE AWARENESS OF CANADIAN RADARSAT.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ACTIVITIES UNDERTAKEN IN QUARTER:

ANTICIPATED RESULTS:

2 - 3 AGENCY AGREEMENTS.

POSSIBLE NORWEGIAN PARTICIPATION

INCREASED AWARENESS OF CANADIAN CAPABILITIES.

3 - 4 AGENCY AGREEMENTS

INCREASE AWARENESS OF CANADIAN CAPABILITIES.

INCREASE AWARENESS OF CANADIAN CAPABILITIES.

INTRODUCE CANADIAN EXHIBITORS TO NORWEGIAN ATTENDEES. OBTAIN INFORMATION ON CANADIAN CAPABILITIES.

INCREASED AWARENESS OF CANADIAN CAPABILITIES AND SALE OF CANADIAN EQUIPMENT.

INCREASE AWARENESS OF CANADIAN CAPABILITIES.

QUARTERLY RESULTS REPORTED:

1)ATTENDED NORCOM '88 IN JUNE. FOLLOW-UP WILL BE. DONE IN FALL. 2) CLOSE CONTACT BETWEEN NORWEGIAN SPACE AGENCY AND CANADIAN SPACE AUTHORITIES HAS BEEN ESTABLISHED.

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

433 - OSLO

NORWAY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

OIL & GAS EQUIPMENT, SERVICES MACHINERY AND EQUIPMENT CONTINUE SERIES OF CORPORATE LIAISON CALLS TO ESTABLISHED NORWEGIAN COS. IN THE DIL & GAS INDUSTRY TO EXPLOIT INVESTMENT POTENTIAL THROUGH JOINT VENTURES, DIRECT INVESTMENT & TECHNOLOGY TRANSFER.

FISHERIES, SEA PRODUCTS & SERV. FISH & SHELLFISH & OTHER PROD FISHERIES (AQUACULTURE) - WORK WITH THE EXPORT COUNCIL OF NORWAY AND NORWEGIAN FISH FARMERS ASSOCIATION TO RAISE THE LEVEL OF AWARENESS OF ACQUACULTURE DEVELOPMENT IN EASTERN CANADA.

COMM. & INFORM. EQP. & SERV COMPUTERS, SOFTWARE & SYSTEMS
CONTINUE TO CALL UPON NORWEGIAN COMMUNICATIONS & INFORMATICS INDUSTRY
TO ENSURE NORWEGIAN COMPANIES AWARE OF INVESTMENT OPPORTUNITIES IN
CANADA.

TRANSPORT SYS, EQUIP, COMP, SERV. ??????

CALL UPON NORWEGIAN FIRMS IN AUTOMOTIVE PARTS SECTOR & IDENTIFY OPPORTUNITIES FOR JOINT VENTURES.

NON SECTORALLY ORIENTED ACTIVITIES

CONTACT ALL NORWEGIAN BANKS DURING SERIES OF CORPORATE LIAISON CALLS TO ENSURE THEY AND THEIR CORPORATE CUSTOMERS ARE AWARE OF INVESTMENT OPPORTUNITIES IN CANADA.

ANTICIPATED RESULTS

ESTABLISH LIST OF TOP DIL & GAS COMPANIES AND CALL ON THEM ALL.

INCREASE NORWEGIAN AWARENESS AND INTEREST IN INVESTING IN ACQUACULTURE PROJECTS ON CANADA'S EAST COAST.

INCREASED AWARENESS.

IDENTIFY NEW PROSPECTS & ENSURE INFORMATION ON INVESTMENT OPPORTUNITIES IS GIVEN TO POTENTIAL INVESTORS.

ENSURE ALL NORWEGIAN BANKS ARE UP-TO-DATE ON CANADA AS A PLACE FOR INVESTMENT.

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

NORWAY

433 - OSLO

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

QUARTER: 1

1. VISIT TO ICELAND TO ENCOURAGE INTEREST IN CANADA; CORPORATE LIAISON VISITS.
2. DIRECT MAIL TO LEADING NORWEGIAN FIRMS INTERESTED IN THE CDA-USA FREE TRADE AGREEMENT AND IMPACT ON INVESTMENT.
3. ON-GOING CORPORATE LIAISON VISITS IN NORWAY.
4. INVESTMENT SEMINAR ON AQUACULTURE DIRECTED TOWARDS NORWEGIAN FIRMS ATTENDING AQUACULTURE INTERNATIONAL IN VANCOUVER.

THE RESIDENCE OF THE PARTY OF T

CONTRACT LA DISCOURSE DE COS PRODUITS SE LES CONTRACTORNE

QUARTER : 2

QUARTER : 3

QUARTER : 4

RESULTS REPORTED

1. TWO ICELANDIC FIRMS (AXIS OF ICELAND & MAREL) HAVE MADE SPECIFIC ENQUIRIES FOR JOINT VENTURE PARTNERS IN CANADA.

2. CONTINUED INTEREST IN AQUACULTURE DEVELOPMENT IN CANADA WITH GROWING AWARENESS OF EAST COAST OPPORTUNITIES.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 433-05L0

T. BUCK SUZUKI FOUNDATION, B.C. - AQUACULTURE/FISHERIES MISSION TO NORWAY.
B.C. RESEARCH AQUACULTURE MISSION.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 410-PARIS

001-AGRI & FOOD PRODUCTS & SERVICE FRANCE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANIMAL, POULTRY BREEDING STOCK

COOPERER AVEC BREEC AFIN D'OBTENIR L'APPROBATION DU GOUVERNEMENT FRANCAIS POUR L'IMPORTATION DE VEAUX CANADIENS.

COORDONNER AVEC AGRICOTT/EXTOTT/EXPORTATEURS/IMPORTATEURS UNE POUSSEE AFIN D'OBTENIR AGREMENT D'UN CERTIFICAT.

ETUDE PRELIMINAIRE DU MARCHE FRANCAIS POUR LES PORCINS REPRODUC-TEURS CANADIENS.

MISE A JOUR DE NOS LISTES DES IMPORTATEURS POTENTIELS, SUITE A L'EXPEDITION D'UN QUESTIONNAIRE DETAILLE. DIFFUSION LA PLUS LARGE POSSIBLE DES FICHES DU SECTEUR AGRO-ALIMENTAIRE AUPRES DES EXPORTATEURS.

MISE A JOUR DE NOS LISTES D'IMPORTATEURS POTENTIELS, SUITE A L'EXPEDITION D'UN QUESTIONNAIRE DETAILLE.

EN AUTOMNE 1988 EXPEDITION D'UNE LETTRE AUX IMPORTATEURS LEUR INDIGUANT LA DISPONIBILITE DE CES PRODUITS ET LES COORDONNEES DES EXPORTATEURS CANADIENS.

MEATS & MEAT BY-PRODUCTS

AGREMENTER DES USINES DE TRANSFORMATION CANADIENNES PAR FRANCE.

PRESENTER PRODUITS CANADIENS DE CHARCUTERIE AUX ACHETEURS DES GRANDS GROUPES DE DISTRIBUTION.

AVEC L'APPUI DU BREEC, BERNE, EXTOTT/TAN ET AGRICOTT RECHERCHE ET PREPARATION D'UN DOCUMENT VISANT LE RECLASSEMENT DE LA VIANDE MARINEE (SMOKE MEAT) DU POINT DE VUE TARIFAIRE.

MISE A JOUR DE NOS LISTES D'IMPORTATEURS POTENTIELS, SUITE A L'EXPEDITION D'UN QUESTIONNAIRE DETAILLE. ANTICIPATED RESULTS:

PERMIS D'IMPORTATION. EXECUTION D'UN CONTRAT DEJA SIGNE. 3 A 4 MILLION

ACCES A UN MARCHE D'EMBRYONS BOVIN D'UNE VALEUR DE PLUS DE \$6 MILLIONS.

INCITER LES EXPORTATEURS CANADIENS A FAIRE UNE PERCEE SUR UN MARCHE D'UNE VALEUR DE \$2.5 MILLIONS.

MIEUX REPONDRE AUX DEMANDES DES EXPORTATEURS INCITER LES IMPORTATEURS A S'APPROVISIONNER EN PRODUITS DISPONIBLES DU CANADA. AUGMENTATION DU NOMBRE DES IMPORTATEURS ACTIFS.

MIEUX REPONDRE AUX DEMANDES DES EXPORTATEURS. INCITER LES IMPORTATEURS A S'APPROVISIONNER EN PRODUITS DISPONIBLES DU CANADA. AUGMENTATION DU NB DES IMPORTATEURS ACTIFS.

INCITER LES IMPORTATEURS A S'APPROVISIONNER EN PRODUITS DISPONIBLES DU CANADA. CROISSANCE DES VENTES DE 5%.

AUGMENTER NOMBRE DE FOURNISSEURS POTENTIELS. VENTES DE . 5 A 1 MILLION \$ PAR NOUVEAU FOUR-NISSEUR.

ACCROITRE CONSIDERABLEMENT VENTES DE 250,000 A 1 MILLION \$.

SATISFAIRE A LA DEMANDE DEJA PRESENTE EN FRANCE POUR CE PRODUIT. ACTIVITES.

MIEUX REPONDRE AUX DEMANDES DES EXPORTATEURS.
INCITER LES IMPORTATEURS A S'APPROVISIONNER
EN PRODUITS DISPONIBLES DU CANADA. AUGMENTATION DU NB DES IMPORTATEURS ACTIFS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 410-PARIS

001-AGRI & FOOD PRODUCTS & SERVICE FRANCE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

PROCESSED FISH & SHELLFISH

AVEC L'APPUI DE EXTOTT/TAN, ORGANISATION D'UNE GUINZAINE AVEC UN GRAND MAGASIN.

MISE A JOUR DE NOS LISTES D'IMPORTATEURS POTENTIELS, SUITE A L'EXPEDITION D'UN QUESTIONNAIRE DETAILLE. DIFFUSION LA PLUS LARGE POSSIBLE DES FICHES D'INFORMATION SUR LE SECTEUR AGRO-ALIMENTAIRE FRANCAIS AUPRES DES EXPORTATEURS.

APPUI AUX SOCIETES CANADIENNES (EX: MCCAINS, DAVINCI) DANS LEURS EFFORTS D'IMPLANTATION INDUSTRIELLE EN FRANCE.

ANTICIPATED RESULTS:

INTRODUIRE DE NOUVEAUX PRODUITS OBTENIR DES LISTINGS PERMANENTS.

MIEUX REPONDRE AUX DEMANDES DES EXPORTATEURS. INCITER LES IMPORTATEURS A S'APPROVISIONNER EN PRODUITS DISPONIBLES DU CANADA. AUGMENTA-TION DU NOMBRE DES IMPORTATEURS ACTIFS.

SUCCES D'AU MOINS UN INVESTISSEMENT EN AGRO-ALIMENTAIRE EN FRANCE QUI ENTRAINERA UNE AUG-MENTATION DE NOS EXPORTATIONS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 APPROBATION DU GOUV. FRANÇAIS POUR L'IMPORTATION DE VEAUX CDNS. B) AGREMENT DES USINES CDNES DE TRANSFORMATION DE VIANDE. C)PROMOTION DES PRODUITS DE LA VIANDE.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTERLY RESULTS REPORTED:

APRES DE LONGUES TRACTATIONS, AVONS OBTENU ACCORD DE PRINCIPE DES AUTORITES FRANCAISES B) SUITE A 2 MOIS D'EFFORTS, AVONS OBTENU AGREMENT PR SAUCISSON EUROPEEN LTEE. C)CONTACTS AVEC UNE GRANDE CHAINE DE "STEAK HOUSE" (HIPPOPOTAMUS)

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 410-PARIS

002-FISHERIES, SEA PRODUCTS & SERV. FRANCE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

PROCESSED FISH & SHELLFISH

IDENTIFICATION DES EXPORTATEURS CANADIENS ET IMPORTATEURS FRANCAIS POUR UN MEILLEUR CIBLAGE DES QUESTIONS ET UN ACCES PLUS RAPIDE A L'INFORMATION.

ETUDES (MENEES PAR LA MISSION) SUR QUELQUES PRODUITS DU SECTEUR ET DIFFUSION AUPRES DES EXPORTATEURS ET IMPORTATEURS INTERESSES PAR CES PRODUITS. ANTICIPATED RESULTS:

INTEGRATION DANS "WIN EXPORT" OU AUTRE BASE DE DONNEES SELON ORIENTATION RETENUE PAR LE POSTE.

REALISATION DE 3 ETUDES (SAUMON, HOMARD, CRABE). APRES DIFFUSION, AUGMENTATION DE PART DE MARCHES.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST 410-PARIS

004-DEFENCE PROGRAMS, PRODUCTS, SERV FRANCE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

SOUTIEN ACTIF A CANADAIR POUR PROJETS:

- CL -215T - COPARTICIPATION AVEC AEROSPACIALE SUR PROJET AIRBUS A 330 -A 340

SOUTIEN A CONAIR POUR PROJET F27.

SUIVI DU PROJET CASAP (REMPLACEMENT DES SOUS-MARINS)

- PROMOTION D'ENTENTES ENTRE SOCIETES FRANCAISES ET CANADIENNES DANS LE CADRE DU PROJET ERYX ET D'AUTRES PROJETS DANS SECTEUR DEFENSE.

ANALYSE D'AUTRES PROJETS FRANCAIS DE DEFENSE (EX: PRODUCTION CHARS LECLERC, VEHICULES BLINDES LEGERS) AUXQUELS LE CANADA POURRAIT ETRE ASSOCIE.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 A) ERYX B) CASAP

GUARTER: 1 A) A 330/340 CANADAIR/AEROSPATIALE.

B) ACCORDS CHARTERS FR/CDA.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

POUR LES DEUX BOMBARDIERS D'EAU (CONAIR F 27 ET CANADAIR CL- 215T) VENTES AU MINISTERE DE L'INTERIEUR (SECURITE CIVILE).

POUR L'AIRBUS, TRANSFERTS DE TECHNOLOGIE ET VENTES SUR PLAN INTERNATIONAL.

ASSURER LA MEILLEURE PARTICIPATION INDUSTRI-ELLE CANADIENNE A CE PROJET.

EXPORTATIONS CANADIENNES DANS PAYS TIERS DANS LE CADRE D'ACCORDS BILATERAUX.

POSSIBILITE DE JV AVEC TRANSFERTS DE TECHNO-LOGIE.

QUARTERLY RESULTS REPORTED:

A) MOU APPROUVE PAR LA FRANCE; CREATION D'UN CONSORTIUM. B) MOU PROPOSE PAR LA FRANCE ACCEPTE PAR LE CANADA.

A)ACCORD DE PRINCIPE SIGNE ENTRE CANADAIR ET AEROSPATIALE; SUIVI ETROIT AVEC LE MEIR. B) DEBLOCAGE DES NEGOCIATIONS POUR OBTENIR PLUS DE SIEGES CANADIENS (25,000 SIEGES SUPPLEMEN-TAIRES).

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 410-PARIS

005-COMM. & INFORM. EQP. & SERV FRANCE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

TELECOMMUNICATIONS (INC SPACE)

DISTRIBUTION DE L'ETUDE DU MARCHE ET DU GUIDE PRATIQUE: (A) AUX BUREAUX REGIONAUX ET AUX PROVINCES. (B) AUX SOCIETES QUI S'INTERESSENT AU MARCHE FRANCAIS.

APPUI AUX EFFORTS D'IMPLANTATION DE NORTHERN TELECOM EN FRANCE.

RAPPORTS SUR LA DEREGLEMENTATION DU MARCHE FRANÇAIS AINSI QUE DES EFFETS DE L'ACCORD EUROPEEN DE 1992.

COMPUTERS, SOFTWARE & SYSTEMS

PRENDRE CONTACT AVEC BUREAUX REGIONAUX AINSI QUE DES PROVINCES POUR: A) DISTRIBUER LE RESUME DE L'ETUDE DU MARCHE, ET B) IDENTIFIER DES SOCIETES CAPABLES ET INTERESSEES A EXPORTER EN FRANCE.

CIBLAGE DES IMPORTATEURS CLES POUR LES LOGICIELS ET L'EQUIPEMENT PERIPHERIQUE.

VIA LE BUREAU DU DELEGUE AUX ECHANGES TECHNOLOGIQUES (TDO), IDENTIFIER DES SOCIETES FRANCAISES QUI S'INTERESSENTE A LA TECHNOLOGIE CANADIENNE.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 CIBLAGE DES IMPORTATEURS-CLES POUR LES LOGICIELS ET L'EQUIPEMENT (INFORMATIQUE ET TELECOMMUNICA-TIONS).

QUARTER: 2 QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

INTRODUCTION DE QUELQUES NOUVELLES SOCIETES CANADIENNES CAPABLES ET INTERESSEES A PERCER LE MARCHE FRANCAIS.

FACILITER ACCEPTATION DU PRODUIT CANADIEN.

IDENTIFICATION DES NOUVEAUX CRENEAUX POUR LES SOCIETES CANADIENNES.

INTRODUCTION DE QUELQUES NOUVELLES SOCIETES CANADIENNES AU MARCHE FRANCAIS.

AUGMENTATION D'INTERET AUX PRODUITS CANADIENS CONDUISANT A UNE AMELIORATION DE LA PART CANAD. AU MARCHE.

FACILITER UNE "JOINT-VENTURE" OU UN ACCORD DE LICENCE.

QUARTERLY RESULTS REPORTED:

-ORGANISA'NS DE 3 SEANCES DE DEMONSTRATION REUSSIES (AU CENTRE CULTUREL CDN) PR LES SOC. MDI/SYDNEY COMMUNICA'NS/ET SEMI-TECH MICRO-ELEC-TRONICS -A L'OCCASION DU SICOB, RECEPTION DONNE (350 PERS.) PR LES MEMBRES DE LA F. I. Q.

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

410 - PARIS

FRANCE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

ANTICIPATED RESULTS

CONSUMER ELECTRONICS

NOUS CONTINUERONS D'IMPLANTER NOTRE SYSTEME IDP & DE RENCONTRER LES
FIRMES QUE NOUS AVONS CIBLEES & CONTINUONS DE CIBLER DANS CE SECTEUR.
NOUS POURSUIVRONS LES RENCONTRES ENTAMEES CETTE ANNEE (87-88) AVEC LES
SOCIETES PARINVEST.

1 A 2 INVESTISSEMENTS REALISES DANS CE SECTEUR.

PETROCHEM & CHEM PROD, EQP, SERV

NOUS CONTINUERONS D'IMPLANTER NOTRE SYSTEME IDP & DE RENCONTRER LES
FIRMES QUE NOUS AVONS CIBLEES & CONTINUONS DE CIBLER DANS CE SECTEUR.
NOUS POURSUIVRONS LES RENCONTRES ENTAMEES CETTE ANNEE (87-88) AVEC LES
SOCIETES PARINVEST.

1 A 2 INVESTISSEMENTS REALISES DANS CE SECTEUR.

COMM. & INFORM. EQP. & SERV COMPUTERS, SOFTWARE & SYSTEMS
NOUS CONTINUERONS D'IMPLANTER NOTRE SYSTEME IDP & DE RENCONTRER LES
FIRMES QUE NOUS AVONS CIBLEES & CONTINUONS DE CIBLER DANS CE SECTEUR.
NOUS POURSUIVRONS LES RENCONTRES ENTAMEES CETTE ANNEE (87-88) AVEC LES
SOCIETES PARINVEST.

1 A 2 INVESTISSEMENTS REALISES DANS CE SECTEUR.

EDUCATION, MEDICAL, HEALTH PROD PHARMACEUTICALS, BIOTECHNOLOGY
NOUS CONTINUERONS D'IMPLANTER NOTRE SYSTEME IDP & DE RENCONTRER LES
FIRMES QUE NOUS AVONS CIBLEES & CONTINUONS DE CIBLER DANS CE SECTEUR.
NOUS POURSUIVRONS LES RENCONTRES ENTAMEES CETTE ANNEE (87-88) AVEC LES
SOCIETES PARINVEST.

1 A 2 INVESTISSEMENTS REALISES DANS CE SECTEUR.

INDUSTRIAL MACHIN, PLANTS, SERV. TOOLS & HARDWARE
NOUS CONTINUERONS D'IMPLANTER NOTRE SYSTEME IDP & DE RENCONTRER LES
FIRMES QUE NOUS AVONS CIBLEES & CONTINUONS DE CIBLER DANS CE SECTEUR.
NOUS POURSUIVRONS LES RENCONTRES ENTAMEES CETTE ANNEE (87-88) AVEC LES
SOCIETES PARINVEST.

1 A 2 INVESTISSEMENTS REALISES DANS CE SECTEUR.

TRANSPORT SYS, EQUIP, COMP, SERV. AUTOMOTIVE

NOUS CONTINUERONS D'IMPLANTER NOTRE SYSTEME IDP & DE RENCONTRER LES

FIRMES QUE NOUS AVONS CIBLEES & CONTINUONS DE CIBLER DANS CE SECTEUR.

NOUS POURSUIVRONS LES RENCONTRES ENTAMEES CETTE ANNEE (87-88) AVEC LES

SOCIETES PARINVEST.

1 A 2 INVESTISSEMENTS REALISES DANS CE-SECTEUR.

NON SECTORALLY ORIENTED ACTIVITIES

CONTINUER NOS EFFORTS DE PROMOTION REGIONAL EN FRANCE ALSACE, RHONE ALPES, MIDI PYRENEES, ILE DE FRANCE, AQUITAINE.

IDENTIFIER UN NOMBRE ADDITIONNEL D'INVES-TISSEURS VOULANT TRANSFERER UNE TECH. NOUVELLE OU COMPLEMENTAIRE & INVESTIR FINANCIEREMENT.

METTRE SUR PIED DES EQUIPES SPECIFIQUES (TASK FORCE) POUR CHAQUE PRO-JET PARINVEST PRIORITE 1, COMPOSEES DE REPRESENTANTS GOV'T FED., PROV., MUN., DES PARTENAIRES FRS & CDN DES FINANCIERS FRS & CDN & AUTRES REP. DES SECTEURS PRIVE DES SERVICES (AVOCATS, INGENIEURS, ETC). FAIRE EN SORTE QUE LE PROJET D'INVESTIS-SEMENT SE REALISE A COURT TERME.

SENSIBILISER TOUS LES INTERVENANTS DU GOUVERNEMENT FEDERAL (EXTOTT/DRIE, OTT/DRIE, REGIONAL/INVCAN) À NOTRE APPROCHE IDP SYSTEM.

S'ASSURER QUE LES DOSSIERS D'INVESTISSEURS POTENTIELS CIRCULENT RAPIDEMENT AFIN DE RENCONTRER NOTRE, OBJECTIF DE PRISE DE DE-CISION RAPIDE PAR INVESTISSEUR.

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

410 - PARIS

FRANCE

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER : 1

ADMINISTRA'N: MISE A JOUR SYST. DE SUIVI DE DOSSIERS D'INVSTMT, PLANIFICA'N ACTIVITES DE SUIVI & DE PROMOTION PR RESSTE A.F. 88/89, MISE A JOUR LETTRES STANDARD, QUESTIONNAIRES, ELABORATION RAPPORT TRIMESTRIEL DE SUIVI.—PROSPECTION: RENCONTRE AVEC NVLES SOC. (INVSTRS POTENTIELS) & SOCIETES PARINVEST.—ORGANISATION: VISITE ANDRE SULZENKO (TNO), MISSION MEIR MTL. (SECTEUR PLASTIQUES). VISITE: SALONS INTERMEDICA, ROBOTIQUE, MACHINE—OUTILS.—SUIVI DE DOSSIERS.

QUARTER : 2

QUARTER : 3

QUARTER : 4

MISE A JOUR DES ACTIVITES DE LA SECTION.
-RENCONTRE AVEC INVESTISSEURS POTENTIELS FRANCAIS DANS LE BUT DE LES RENSEIGNER SUR L'ACCORD
DE LIBRE ECHANGE ENTRE LE CANADA ET LES E.U.
-IDENTIFICATION NOUVEAUX INVESTISSEURS (12) QUI
FONT MAINTENANT PARTIE DU PARINVEST.
-IDENTIFICATION NOUVELLES SOCIETES (CIBLAGE) A
CONTACTER A TRAVERS UN MAILING.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 410-PARIS

VISITE DU SENATEUR HAYS, PRES. DU COMITE DU SENAT SUR L'AGRICULTURE. VISITE DU SOUS-MIN. DE CCAC, M. IAN CLARK. VISITE DU SMA ET DG, EM+R. PARTICIPATION A CONFERENCE CIPEC (EN REPRESENTATION D'OTTAWA). ORGANISATION DE MISSION FED. INFORMATIQUE DU QUEBEC (100 PERSONNES). ORGANISATION D'UNE MISSION DE REPORTAGE ET PROMOTION DE 2 JOURNALISTES AUX SALONS MODE DE MONTREAL ET TORONTO. RAPPORT COMPLET SUR SIA '88 ET RECOMMANDATIONS POUR SIA 89. PLUSIEURS REPORTAGES ECONOMIQUES & COMMERCIAUX, DONT: RELATION FR/CDA DEPUIS '82; RESULTATS AGRICULTURE FRANCAISE; POLITIQUES AGRICOLES FRANCAISES; HARMONISATION FISCALE; ECHANGES COMMERCIAUX FR/CDA EN 86 ET EN 87; ENERGIE NUCLEAIRE EN FRANCE. DEPART NON-PLANIFIE DU CONSEILLER EN INVESTISSEMENT (10 JUIN 1988).

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 472-PRAGUE

009-FOREST PRODUCTS, EQUIP, SERVICES CZECHOSLOVAKIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

EQUIPMENT AND MACHINERY

CONTINUED INTENSIVE LOBBYING OF CSSR OFFICIALS IN SUPPORT OF H. A. SIMONS (OVERSEAS) LTD'S PROPOSAL FOR RUZOMBEROK PAPER MILL PROJECT.

CONTINUED POST EFFORTS TO CONVINCE CZECH WOODWORKING TRUST OF ADVANTAGES INHERENT IN KOCKHUMS CANBAR BID FOR ZDIREC SAWMILL.

ANTICIPATED RESULTS:

H.A. SIMONS HAS EXCELLENT CHANCE TO WIN THIS CONTRACT IN 1988.

KOCKUMS TO SIGN ZDIREC CONTRACT IN 1988.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 CONTINUATION OF LOBBYING EFFORT FOR H. A. SIMONS (OVERSEAS) LTD. ON RUZOMBEROK PAPER MACHINE PRO-

JECT AND ON KOCKUMS CANCAR INC. ON ZDIREC SAWMILL

PROJECT.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

TOOK OPPORTUNITY OF RBD VISIT FOR MEC, MEETINGS TO PROMOTE CANADIAN BIDDERS. CALLS INCL. MIN. OF FOREIGN TRADE, DEPUTY PREMIER OF CSR.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 472-PRAGUE

011-DIL & GAS EQUIPMENT, SERVICES CZECHOSLOVAK IA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

MACHINERY AND EQUIPMENT

REFERENCE TRIP BY CSSR SPECIALISTS TO MOHAWK DIL LTD'S NORTH VANCOUVER USED DIL REFINING FACILITY.

CONTINUING LIAISON AND SUPPORT FOR ALBERTA GOVERNMENT PROMOTIONAL ACTIVITIES IN ENERGY SECTOR.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ALBERTA MISSION MAY 19-24. - VISIT OF PRESIDENT OF IPEL-KOPP RE PIPELINE INSPECTION CONTRACT.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

INFLUENCE KEY DECISION MAKERS; SATISFY CSSR SIDE RE. ENVIRONMENTAL GUARANTEES

GREATER EXPOSURE OF ALBERTA COMPANIES TO CSSR MARKET.

QUARTERLY RESULTS REPORTED:

SALE OF EMBRYOS (SIGNED AT JAC MEETING IN JULY).

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 472-PRAGUE

001-AGRI & FOOD PRODUCTS & SERVICE CZECHOSLOVAKIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANIMAL, POULTRY BREEDING STOCK

CONCLUSION OF NEGOTIATIONS BETWEEN ALBERTA SWINE BREEDERS ASSOC. AND KOOSPOL F. T. O. ON COOPERATION IN SWINE BREEDING IN CSSR.

PERFORMANCE RESULTS OF EMBRYO TRANSPLANTS DONE BY WESTERN BREEDERS INTERNATIONAL (WBI)

CONCLUSION OF NEGOTIATIONS BETWEEN KOOSPOL F.T.O. & STATE BREED-ING TRUST, BRATISLAVA & A CDN COMPANY ON COOPERATION IN EMBRYO TRANSFER PROGRAM IN CSSR.

ESTABLISHMENT OF CANADA-CSSR WORKING GROUP ON AGRICULTURE AS PERTOMAN-WISE MOU.

VISIT TO CSSR OF CANADIAN MINISTER OF AGRICULTURE IN 1988.

ANTICIPATED RESULTS:

SALE OF CDN SWINE TO CSSR & SALE OF PROGENY ON PROFIT-SHARING BASIS IN THIRD COUNTRY MARKETS (\$0.5M)

ESTABLISHMENT OF WBI AS PREFERRED SUPPLIER RESULTING IN ONGOING SALES OF \$0.30M.

SALE OF CDN HOLSTEIN-FRIESIAN DONOR COWS TO CSSR % SALE OF EMBRYOS ON PROFIT-SHARING BASIS TO 3RD COUNTRY MARKETS (\$0.7M).

GREATER CONTACT BETWEEN CDN & CZECHOSLOVAK AGRIC. SECTOR WITH RESULTING IDENTIFICATION OF COMMERCIAL OPPORTUNITIES.

GENERAL INCREASE IN LEVEL OF CDA-CSSR RELA-TIONS IN AGRICULTURAL SECTOR.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 SUPPORT FOR WESTERN BREEDERS-ALBERTA GENETICS IN THEIR NEGOTIATION ON EMBRYO TRANSFER AGREEMENT.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

SALE OF EMBRYOS (SIGNED AT JAC MEETING IN JULY).

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 472-PRAGUE

LEVINER BY PROSERVE IN MILES.

CANADA-CSSR MIXED ECONOMIC COMMISSION MEETINGS JUNE 1-5 ALBERTA TRADE MISSION/AOSTRA DELEGATION MAY 19-24 AECL DELEGATION AND TECHNICAL SEMINAR MAY 24-27 ELECTROVERT SEMINAR APRIL 27

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 403-ROME

999-MULTIPLE SECTORS

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

NEGOTIATION OF A CANADA/ITALY TRADE AND INDUSTRIAL CO-OPERATION ARRANGEMENT.

FOLLOWING-UP TO EUREKA MISSION TO ITALY.

VISIT OF MINISTER OF INTERNATIONAL TRADE TO ITALY.

DISCUSSIONS BETWEEN THE CANADIAN MANUFACTURERS ASSOCIATION AND CONFINDUSTRIA ON MUTUAL CO-OPERATION ARRANGEMENTS.

ANTICIPATED RESULTS:

CONCLUSION AND IMPLEMENTATION OF THE ARRANGE-MENT.

CANADIAN PARTICIPATION IN EUREKA PROJECTS.

SIGNING OF A TRADE AND INDUSTRIAL CO-OPERA-

CONCLUSION OF A FORMAL ARRANGEMENT.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 403-ROME

005-COMM. & INFORM. EQP. & SERV

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

COMPUTERS, SOFTWARE & SYSTEMS

FOLLOW-UP WITH MINISTRY OF SCIENTIFIC RESEARCH, ENEA AND MAJOR ITALIAN HI-TECH FIRMS ON OPPORTUNITIES IDENTIFIED DURING THE 1987 EUREKA MISSION TO ITALY.

AS A FOLLOW-UP TO THE 1987 CO TOUR OF CANADA. TO INTRODUCE CANADIAN FIRMS TO POTENTIAL CLIENTS IN ITALY.

ANTICIPATED RESULTS:

EUREKA SUB-CONTRACTS AND TECHNOLOGY INFLOWS TO CANADA.

CONCLUSION OF AGENCY ARRANGEMENTS AND INCREASED CANADIAN EXPORTS IN THIS SECTOR BY \$5.0 MILLION.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 REPORT ON NEW ITALIAN EUREKA PROJECTS APPROVED

AT COPENHAGEN MINISTERIAL CONGRESS.

QUARTER: 1 COMPILE DETAILED LIST OF ITALIAN WHO'S WHO IN

REMOTE SENSING SECTOR. VISIT OF ITALIAN R AND D

LABORATORY.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

INFO ON ITALIAN PARTICIPATION IN EUREKA NOW COMPLETE AND UP TO DATE.

DETAILED POST SECTOR INTELLIGENCE PLUS HIGHTENED ITALIAN AWARENESS OF CDN CAPACITY & EXPERTISE WILL FACILITATE MARKET IDENTIFICATION AN PENETRATION IN GROWING HI-TECH AREA.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 403-ROME

004-DEFENCE PROGRAMS, PRODUCTS, SERV ITALY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

AEROSPACE & MARINE

RECONVENING OF CANADA/ITALY RDP COMMITTEE.

IDENTIFICATION OF TRADE AND INDUSTRIAL DEVELOPMENT OPPORTUNITIES IN THE CONTEXT OF MAJOR ACQUISITION PROJECTS AND THE RESUMPTION OF RDP CO-OPERATION.

RE-ESTABLISHMENT OF DIALOGUE ON CANADA/ITALY DEFENCE TRADE.

\$25 MILLION IN INCREASED TRADE AND INUSTRIAL CO-OPERATION IN THIS SECTOR.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 RECONVENE CANADA-ITALY RDP COMMITTEE

QUARTER: 2 ----

QUARTER: 3

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

RECONVENING OF RDP CTTEE SHOULD PROVIDE IMPETUS TO EXPANDING CANADA-ITALY DEFENSE TRADE.

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

403 - ROME

ITALY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

ANTICIPATED RESULTS

ELECTRONICS EQUIP. & SERV PRODUCTS & COMPONENTS
ARRANGE VISITS TO CANADA BY PROSPECTIVE INVESTORS FOR
DISCUSSION WITH POTENTIAL JOINT VENTURE PARTNERS
OR BACKERS.

ONE JOINT VENTURE OR LICENSING ARRANGEMENT

INDUSTRIAL MACHIN, PLANTS, SERV. MANUFACT & MATERIAL PLANT, EQP. ARRANGEMENT TO CANADA BY PROSPECTIVE INVESTORS FOR DISCUSSION WITH POTENTIAL JOINT VENTURE PARTNERS AND/OR LICENSEES.

ONE JOINT VENTURE OR LICENSING ARRANGEMENT

CONSUMER PRODUCTS
ARRANGE FOR MISSION TO CANADA OF ITALIAN APPOREL AND
FURNITURE MANUFACTURES TO MEET WITH PROSPECTIVE LICENSEES

ONE OR TWO LICENSING ARRANGEMENTS

PETROCHEM & CHEM PROD.EQP.SERV

THROUGH STEERING COMMITTEE OF ENI/DRIE, MOU AND THROUGH DIRECT
CONTACTS WITH ENI INFORMATION WILL BE PROVIDED TO ITALIAN COMPANY
TO ASSIST IT IN THE EVALUATION OF ITS INVESTMENT PROJECTS IN CANADA.

ONE MAJOR DIRECT INVESTMENT PROJECT IN CANADA.

NON SECTORALLY ORIENTED ACTIVITIES

LIAISON VISITS WITH MAJOR ITALIAN BANKS.

TO ENCOURAGE THESE BANKS TO INFORM THEIR CLIENTS ABOUT SPECIFIC CANADIAN INVESTMENT PROSPECTS.

SPEECHES AND PRESENTATIONS TO CHAMBERS OF COMMERCE, UNIVERSITIES, ETC.

INFORM OPINION MAKERS IN THESE GROUPS OF THE POTENTIAL FOR INVESTMENT IN CANADA. REPORT #5 88/10/21 403 - ROME TRACKING: QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

ITALY

ACTIVITIES UNDERTAKEN IN GUARTER

RESULTS REPORTED

CHILIFY CUE & PROJECTION DATE AND ASSESSED.

QUARTER: 1

QUARTER: 2

QUARTER: 3

QUARTER : 4

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 432-STOCKHOLM

005-COMM. & INFORM. EQP. & SERV SWEDEN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

UPDATE ACTIVITIES/DEVELOPMENTS AND PLANS AT SWEDISH SPACE (REMOTE SENSING DIVISION).

IDENTIFY CONTACT PERSONS IN ARMED FORCES WHO COULD STEER ENGUI-RIES THROUGH DEFENCE ESTABLISHMENT - NATIONAL SECURITY CONCERNS LIMIT DIRECT ACCESS.

TRACK DEVELOPMENTS OF SWEDISH EUREKA PROJECT ON IMAGE ANALYSIS THROUGH CORPORATE CALLS AND TRADE REPORTS.

COMPUTER JOURNALIST MISSION TO CANADA. IDENTIFY SUITABLE JOURNALISTS IN GENERAL SPECIALIZED MEDIA INTERESTED IN PUBLIC AFFAIRS/INFORMATION TOUR OF CDA.

IDENTIFY CANADIAN SOFTWARE HOUSE INTERESTED IN OPENING UP LOCAL DEFICE USING COGNOS AS EXAMPLE.

TELECOMMUNICATIONS (INC SPACE)

FINISH OVERVIEW OF CELLULAR RADIO MARKET IN SWEDEN.

FOLLOW-UP TO THE GENEVA 87 TELECOMMUNICATIONS SHOWS WHERE THERE WAS AN EXTENSIVE AND HIGH-LEVEL SWEDISH PRESENCE

REPORT ON ONGOING LIBERALIZATION OF TELECOMMUNICATIONS SERVICES AND NEW MARKETS, IF ANY, THAT WILL DEVELOP AS A DIRECT CONSEGUENCE.

GENERAL MARKET SURVEY ON TELECOMMUNICATIONS

SECURE AT SHORT DESCRIPTIVE LIST OF CANADIAN CONTACTS IN SPACE TELECOMMUNICATIONS (I.E. TELEGLOBE, TELESAT, CANADIAN SPACE AGENCY, SPAR, SED, ETC.).

COMPUTERS, SOFTWARE & SYSTEMS

CONTINUED DEVELOPMENT OF AGENCY CONTACTS THROUGH ON-SITE VISITS TO SWEDISH DISTRIBUTORS.

ANTICIPATED RESULTS:

BRIEF REPORT TO BE DISTRIBUTED TO INTERESTED PARTIES IN REMOTE SENSING COMMUNITY.

POTENTIAL SALES FOR ASW AND/OR TERRITORIAL PATROLS.

CAPITALIZE ON ANY REQUIREMENT FOR IMAGE ANA-LYSIS TECHNIQUES DEVELOPED IN CANADA.

INCREASED AWARENESS OF CANADIAN CAPABILITY.

LONG-TERM SALES WHICH ARE NOT FEASIBLE WITH-OUT LOCAL PRESENCE.

LONG TERM. ASSIST CANADIAN SUPPLIERS IN PRE-PARING MARKETING STRATEGY.

ASSIST 1 TO 3 CDN FIRMS SELECT AGENTS. (B) IDENTIFY PRODUCT AREAS THAT HAVE LONGER-TERM DEV. POTENTIAL.

DEVELOPMENT OF MARKET FOR PRODUCTS PRESENTLY SOURCED IN SWEDEN (TELI AND ERICSSON)

DISTRIBUTION TO EX OTT/TTT/RWT, DRIE, PROVINCIAL GOVERNMENTS AND INTERESTED COMPANIES.
INCREASED CANADIAN ACTIVITY.

FOR DISTRIBUTION TO CONTACTS AT TELEVERKET (PTT) AND SWEDISH SPACE. INCREASE CANADIAN IN-PUT IN EXPANDING SWEDISH SPACE PROGRAM.

10 TO 20 NEW AGENTS OVER THE YEAR.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 432-STOCKHOLM

005-COMM. & INFORM. EQP. & SERV SWEDEN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

COMPUTERS, SOFTWARE & SYSTEMS

POST HAS DONE EXTENSIVE COVERAGE OF STOCKHOLM AREA WHERE 70% OF COMPUTER BUSINESS IS LOCATED. SAME COVERAGE TO BE EXTENDED TO MALMO AND GOTHENBURG.

PREPARE REPORT/OVERVIEW OF SWEDISH COMPUTER AND SOFTWARE MARKET.

ORGANIZE A VISITING JOURNALIST PROGRAM FOR COMPUTER SWEDEN, OR OTHER SUITABLE TRADE MAGAZINE.

IDENTIFY BUYER/AGENT CONTACTS TRAVELLING TO MAJOR SHOWS IN USA (COMDEX, ETC.) AND PROVIDE ADVANCE INFORMATION ON CDN EXHIBITORS AND/OR SUGGEST SHORT STOPOVER IN CANADA AT SAME TIME.

ORGANIZE VISIT TO CANADIAN CABLE T. V. OPERATIONS AND EQUIPMENT SUPPLIERS BY SENIOR-LEVEL TELEVERKET EXECUTIVE.

PREPARE SHORT REPORT ON MAJOR CABLE T. V. OPERATORS IN SWEDEN.

IDENTIFY CONTACT PERSON AT ESSELTE PAY-T. V. TO WORK THROUGH.

FLECTRONIC COMPONENTS

CONTINUED PROMOTION OF CANADIAN FIRMS TO ERICSSON WHO HAVE INCREASED INDUSTRIAL OFFSET OBLIGATION IN CANADA

CONTINUED SUPPORT AND PROMOTION OF NEW GENERATION OF I.S.D.N. THROUGH PROMOTION OF VISITS AND SEMINARS AND PROVISION OF INFO TO CON MANUFACTURERS ON DEVELOPMENT AT TELEVERKET AND ERICSSON.

INCREASED PROMOTION OF CANADIAN CIRCUIT BOARD MANUFACTURERS TO TAKE ADVANTAGE OF LOWER EXCHANGE RATE.

CONTINUED PROMOTION OF ELECTRONIC COMPONENTS PRODUCTION EQUIPMENT AND SOFTWARE THROUGH CORPORATE VISITS.

PROMOTE CONCEPT OF VISIT TO CDA BY MEMBERS OF SWED ROBTICS ASSOC. AND ASSIST IN LINING UP CONTRACTS AND MEETINGS.

ANTICIPATED RESULTS:

BETTER GEOGRAPHICAL COVERAGE.

DISTRIBUTION TO CANADIAN COMPUTER FIRMS, GOVERNMENT AGENCIES (EXT DYY/DRIE, ETC.) AND PROVINCIAL GOVERNMENTS.

GREATER MARKET AWARENESS IN SWEDEN OF CANADA AS A SOURCE OF COMPUTER PRODUCTS.

CANADIAN COMPANIES ORGANIZE BEST DEMONSTRAT-IONS AND EXHIBITS AT U.S. SHOWS. BETTER LONG-TERM IMAGE IN SWEDEN.

CLOSER COOPERATION WITH CANADIAN FIRMS.

BETTER TARGETTING OF BUYERS CONTACTS FOR CANADIAN SUPPLIERS.

EQUIPMENT AND SERVICE SALES TO ESSELTE PAY T.V. SYSTEM (BENELUX AND SCANDINAVIA).

3 TO 5 NEW BUYING CONNECTIONS.

HAVE CHIPS "DESIGNED IN" TO NEXT GENERATION OF ERICSSON AND TELI EXCHANGES.

YEARLY SALES OF OVER \$1 MILLION.

INCREASE PENETRATION OF CANADIAN PRODUCTION SOFTWARE WHICH WILL OPEN DOOR TO OTHER PRODUCTS.

IDENTIFY COS & PROJECTS SUITABLE FOR JV'S AND/OR TECH/TRANSFER.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 432-STOCKHOLM

005-COMM & INFORM, EQP. & SERV SWEDEN

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

INSTRUMENTATION

ORGANIZE CDN ROBOTICS VISIT TO SWEDEN - VISIT KEY SUPPLIERS AND H. Q. OF WORLD ROBOTICS ORGANIZATION.

REPORT ON COMMERCIAL DEVELOPMENTS IN ROBOTICS AND A. I.

ANTICIPATED RESULTS:

INCREASE CDN KNOWLEDGE OF SWEDUSH INDUS-TRY. FOCUS FUTURE MARKETING ACTIVITIES.

REPORTS TO GOV'T OFFICIALS/AND/PR INTE-RESTED CANADIAN FIRMS FOR MISSION PREPARATION AND RECRUITMENT.

TRACKING: ACTIVITIES UNDERTAKEN IN GUARTER:

QUARTER: 1 ASSIST CANADIAN FIRMS SELECT AGENTS IN FOLLOW UP

TO TELECOM SHOW GENEVA

QUARTER: 1 PREPARE VISITING JOURNALIST PROGRAM FOR COMPUTER

PUBLICATION.

QUARTER: 2 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

ONE BUYING CONNECTION ESTABLISHED AND TWO CANADIAN EXPORTERS INTRODUCED TO PROSPECTIVE ACENTS

PRELIMINARY REVIEW OF CANDIDATES FOR VISIT TO

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 432-STOCKHOLM

006-ELECTRONICS EQUIP. & SERV SWEDEN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

INSTRUMENTATION

POST HAS IDENTIFIED OPPORTUNITIES FOR NAVIGATION/LANDING SYSTEM FOR SHALL STOCKHOLM AIRPORTS.

INTRODUCTION AND PROMOTION OF MACHINE-READABLE PASSPORT TECHNOLO-

IDENTIFY CANADIAN COMMUNICATIONS INSTRUMENTATION WITH POTENTIAL IN SWEDEN (E. G. LOGIC ANALYZERS).

ANTICIPATED RESULTS:

ENSURE PREGUALIFICATIONS OF CANADIAN NAVIGATION LANDING SYSTEM SUPPLIER.

SALE OF DEMONSTRATION SYSTEM TO SWEDISH POLI-CE.

INCREASE NUMBER OF CANADIAN COMPONENT MANUFA-CTURERS REPRESENTED IN SWEDEN.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 FOLLOW NAVIGATION (LANDING) SYSTEM PROGRAM FOR

SMALL AIRPORTS

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

LIAISON BETWEEN AIRPORT AUTHORITY AND CANADIAN MANUFACTURER ON EXPECTED PROGRAM SCHEDULE

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 432-STOCKHOLM

004-DEFENCE PROGRAMS, PRODUCTS, SERV

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

CONTINUE SUPPORT OF MOU ACTIVITIES FOR COOPERATION IN DEFENCE RESEARCH DEV. AND PRODUCTION STEERING COMMITTEE.

SUPPORT MANUFACTURER OF MAINTENANCE SIMULATORS IN CONTACTS WITH PROCUREMENT AUTHORITIES

SUPPORT MANUFACTURERS OF RADIO LINKS AND ASW EQUIPMENT IN PRESENTATIONS TO MILITARY PROCUREMENT AUTHORITIES

IDENTIFY AREAS FOR COOPERATION IN NBCW EQUIPMENT RESEARCH AND DEVELOPMENT

ANTICIPATED RESULTS:

IMPROVED MARKET ACCESS FOR CDN MANUFACTURERS

ACCEPTANCE OF MAINTENANCE SIMULATOR EQUIPMENT

FOLLOW ON SALES

LOCATE SALES OPPORTUNITIES FOR CON PRODUCERS

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 SUPPORT ACTIVITIES OF MOU ON DEFENCE RDP

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

PARTICIPATE IN PREPARATIONS FOR, AND MEETINGS OF DEFENCE COOPERATION STEERING COMMITTEE

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 432-STOCKHOLM

013-CONSUMER PRODUCTS SWEDEN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

APPAREL (CLOTH, FUR, SHOES) TEXT

SELECT SWEDISH FUR BUYERS TO VISIT CANADA IN CONJUNCTION WITH MONTREAL FUR FAIR MAY 1988

IDENTIFY 2 OR 3 CDN PRODUCERS TO VISIT SWEDEN TO MOUNT LOCAL FUR FASHION SHOW.

COOPERATE WITH SWEDISH FUR COUNCIL AND CANADIAN AIRLINE TO ESTABLISH FEASIBILITY OF CHARTER TRIP BY PRINCIPAL FURRIERS TO MTL AND TORONTO.

CULTURE INDUSTRIES

OBTAIN LIST OF CANADIAN EXPORTERS OF T. V. AND FILM PRODUCTS AND DISTRIBUTE TO EMERGING SWEDISH PAY T. V. AND CABLE INDUSTRY.

IN CONJUNCTION TO GOTHENBURG BOOK FAIR, ORGANIZE IN-STORE PROMOTION OF CANADIAN BOOKS AND RECORDS N. K. AND OHLEN.

CONTINUED ASSISTANCE TO CANADIAN EXPORTERS OF RECORDS AND TAPES IN FACE OF STRONG SWEDISH INDUSTRY COUNTEROFFENSIVE, THROUGH COMMERCIAL INTELLIGENCE, TRACKING OF LEGAL ISSUES.

INTORDUCE RELATED PRODUCTS TO EXISTING NET OF RECORD IMPORTERS.

LEISURE PROD. TOOLS HARDWARE

MEET WITH SENIOR OFFICIALS OF MAJOR SWEDISH CHAIN STORE TO INTE-REST THEM IN CANADIAN"IN STORE "PROMOTION WEEK FOR OCT'88 OR '89. EITHER STOCKHOLM OR COUNTRY WIDE.

SELECT SUITABLE BUYERS TO ATTEND CSGA SHOWS IN SEPT'88 & FEB'89.

INVITE SWEDISH SPORTING GOODS BUYERS TO CANADIAN STAND AT ISPO MUNICH.

ANTICIPATED RESULTS:

ON SITE SALES OF FURS TO VALUE OF CAD 750 THOUSAND

POTENTIAL SALES OF CAD 1.5 MILLION

FUR SALES OF CAD 2. MILLION

INCREASED SALES.

INCREASED SALES BY 10%

MAINTAIN PRESENT LEVEL OF SALES.

NEW SALES - TARGET \$500,000 TO \$1.0 MILLION.

GOOD RELATIONSHIP DEVELOPED WITH MAJOR CHAIN STORE BUYERS. ANTICIPATED SALES CAD 500,000-750,000

EXCLUSIVE AGENCY AGREEMENTS. SALES OF CAD 200,000 VALUE.

STIMULATE BUYERS INTEREST IN CANADIAN SPORT-ING GOODS. ANTICIPATED SALES SKATES CAD 750,000.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 432-STOCKHOLM

013-CONSUMER PRODUCTS SWEDEN

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 INVITE SWEDISH SPORTING GOODS BUYERS TO CANADIAN STAND AT ISPO IN MUNICH.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

SALES OF GYMNASTIC EQUIPMENT AND HOCKEY ARENA EQUIPMENT TO BUYERS FOLLOWING INTRODUCTIONS AT ISPO MUNICH

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

432 - STOCKHOLM

SWEDEN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

COMM. & INFORM. EQP. & SERV ROBOTICS & ARTIFICIAL INTELL.

CALLS ON SENIOR MANAGERS OF SELECTED SWEDISH FIRMS FOR DISCUSSIONS OF INVESTMENT OPPORTUNITIES IN CDA; PARTICIPATION IN TRADE SHOWS & INDUSTRIAL CONFERENCES WITH INFORMATION BOOTH.

FOREST PRODUCTS, EQUIP, SERVICES EQUIPMENT AND MACHINERY
CALLS ON SENIOR MANAGERS OF SELECTED SWEDISH FIRMS FOR DISCUSSIONS OF
INVESTMET OPPRTUNITIES IN CDA; PARTICIPATION IN TRADE SHOWS & INDUSTRIAL CONFERENCES WITH INFORMATION BOOTH.

CONSTRUCTION INDUSTRY

CALLS ON SENIOR MANAGERS OF SELECTED SWEDISH FIRMS FOR DISCUSSIONS OF INVESTMENT OPPORTUNITIES IN CDA; PARTICIPATION IN TRADE SHOWS & INDUSTRIAL CONFERENCES WITH INFORMATION BOOTH.

INDUSTRIAL MACHIN, PLANTS, SERV. MANUFACT & MATERIAL PLANT, EQP.

CALLS IN SENIOR MANAGERS OF SELECTED SWEISH FIRMS FOR DISCUSSIONS OF INVESTMENT OPPORTUNITIES IN CDA; PARTICIPATION IN TRADE SHOWS & INDUSTRIAL CONFERENCES WITH INFORMATION BOOTH.

MULTIPLE SECTORS

COOPERATION WITH SOCIAL AFFAIRS PROGRAM MANAGER IN IDENTIFICATION OF & ADVICE TO BUSINESS IMMIGRATION CANDIDATES.

NON SECTORALLY DRIENTED ACTIVITIES

PUBLICITY PROGRAM THROUGH OFFER TO DISTRIBUTE SELECTED CANADIAN CORPORATE ANNUAL REPORTS TO SWEDISH BUSINESS COMMUNITY.

ANTICIPATED RESULTS

GREATER LOCAL AWARENESS OF INVESTMENT OPPORTUNITIES & TECHNOLOGY TRANSFER POTENTIAL IN CDA.

GREATER LOCAL AWARENESS OF INVESTMENT OPPORTUNITIES & TECHNOLOGY TRANSFER POTENTIAL IN CDA.

GREATER LOCAL AWARENESS OF INVESTMENT OPPORTUNITIES & TECHNOLOGY TRANSFER POTENTIAL IN CDA.

GREATER LOCAL AWARENESS OF INVESTMENT OPPORTUNITIES & TECHNOLOGY TRANSFER POTENTIAL IN CDA.

STIMULATION OF INTEREST IN BUSINESS IMMI-GRATION TO CANADA.

INCREASED AWARENESS OF BUSINESS CONDITIONS AND OPPORTUNITIES IN CDA.

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

432 - STOCKHOLM

SWEDEN

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER: 1

FOLLOW UP TO INDUSTRIAL DELEGATION ACCOMPANYING KING AND QUEEN DURING STATE VISIT TO CANADA. CORPORATE LIAISON PROGRAM

CALLE DW SENIOR MANAGERS DE SELECTED SAEDIEN FIGHS FOR DISCUSSIONS OF

CALLS ON CED'S OF ASEA BROWN BOVERI, ERICSSON, AND SVENSKA HANDELSBANKEN. VISIT OF B.C. FOREST MINISTER TO HILLESHOG RE SILVICULTURE INVESTMENT IN CANADA SUPPORT B. C. STEAMSHIPS IN DISCUSSIONS WITH PRO-PECTIVE SWEDISH CORPORATE INVESTMENT.

QUARTER : 2

13 COMMENCES WITH THE CAME TO SECRETARY IN THE SECRETARY OF THE

QUARTER: 4

CALLS ON SERIOR PANAGERS OF SELECTED SEEDLES FIRMS FOR DISCUSSIONS OF LINESTREAM OF THE CALL OF THE CA

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 432-STOCKHOLM

VISIT OF NAT'L DEFENCE COLLEGE, WITH TRADE AND ECONOMIC BRIEFINGS, PLUS INDUSTRY VISITS IN 4 CITIES OUTSIDE STOCKHOLM ARRANGED BY COMMERCIAL DIVISION.
PARTICIPATION IN GOTHENBURG REGIONAL INDUSTRIAL PROMOTION PROGRAM.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 422-VIENNA

005-COMM. & INFORM. EQP. & SERV AUSTRIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

TELECOMMUNICATIONS (INC SPACE)

IN PROCESS OF COMPLETING AUSTRIAN COMPANIES ELECTRONIC DIRECTORY FOR THE USE OF POTENTIAL CANADIAN EXPORTERS.

CLOSE LIAISON WITH UNIDO/VIENNA AIMED AT INTRODUCING CANADIAN TELECOMMUNICATION COMPANIES IN INTERNATIONAL COOPERATIVE PROJECTS UNDER THE AUSPICES OF SEVERAL UN AGENCIES.

COMPUTERS, SOFTWARE & SYSTEMS

CONTINUING OUR EFFORTS TO INCREASE CANADIAN PRESENCE IN THIS SECTOR IN AUSTRIA.

CLOSE LIAISON WITH FCC (FEDERAL ECONOMIC CHAMBER) AIMED AT SOFTWARE TECHNOLOGY EXCHANGE.

ANTICIPATED RESULTS:

NEW POTENTIAL SOURCES FOR CANADIAN EXPORTERS.

CREATING AND IMPROVING AWARENESS OF CANADIAN CAPABILITIES IN THIS SECTOR THUS INCREASING SALES POSSIBILITIES FOR CANADIAN COMPANIES IN THIRD MARKETS.

NEW BUYING CONNECTIONS AND CONSEQUENT SALES INCREASE OF 10-15%.

INCREASE AWARENESS OF CANADIAN STATE-OF-ART I -N THIS SECTOR.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 PREPARATION FOR CANADIAN INFORMATICS TRADE

MISSION TO AUSTRIA - FALL'88.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

PRELIMINARY, INCLUSIVE MARKET STUDIES, WORK COMPLETED;

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 422-VIENNA

ALL SUB-SECTORS

001-AGRI & FOOD PRODUCTS & SERVICE AUSTRIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ACTIVITIES PROPOSED IN POST TERM

CONTINUING IN OUR EFFORTS IN DEVELOPING AUSTRIAN MARKET FOR CANADIAN FOODSTUFFS AND RELATED PRODUCTS.

SERVICING CONSTANTLY INCREASING MARKET ENQUIRIES FROM CANADIAN COMPANIES IN THIS SECTOR.

TRAVEL FUNDS PERMITTING, INCREASE NUMBER OF CALLS OUTSIDE CAPITAL ON AUSTRIAN IMPORTERS IN THIS SECTOR.

ANTICIPATED RESULTS:

SMALL INCREASE IN CANADIAN SALES OF 5%.

SMALL INCREASE IN CANADIAN SALES OF 5%.

IMPROVED KNOWLEDGE OF CANADIAN CAPABILITIES AND THUS HOPEFULLY INCREASING OUR SALES VOLUME BY 5%.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 422-VIENNA

016-INDUSTRIAL MACHIN, PLANTS, SERV. AUSTRIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

MANUFACT & MATERIAL PLANT, EQP.

THE POST EFFORTS IN CREATING COMPREHENSIVE LIST OF AUSTRIAN MANUFACTURERS AND DISTRIBUTORS OF CNC MACHINES HAS BEEN ALMOST COMPLETED. WE EXPECT TO FINALIZE IT WITHIN NEXT FEW MONTHS.

ASSUMING THAT POST WILL BE GIVEN REQUESTED DATA PROCESSOR WE WOULD DEVELOP A CONTACT SYSTEMS LIST ON SECTORIAL BASIS FOR CANADIAN COMPANIES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 SECOND PHASE OF PREPARATION FOR CANADIAN ENVIRONMENT TCEHNOLOGY MISSION TO AUSTRIA

SEPT'88.

QUARTER: 1 VISIT OF DR. MAY OF UNIDO TO CANADA ARRANGED IN

MAY '88.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

THE COMPLETED LIST WILL FACILITATE J/V, TECHNOLOGY TRANSFER AND MANUFACTURE UNDER LICENSE AND RECIPROCITY IN REPRESENTATION

ESTABLISH COMPREHENSIVE SOURCING NETWORK FOR USE OF CANADIAN EXPORTERS.

QUARTERLY RESULTS REPORTED:

LIST OF CONTACTS FOR THE MISSION ESTABLISHED; MAJOR POTENTIAL PARTNERS IDENTIFIED.

VISIT RESULTED IN POSSIBILITY TO ESTABLISH TRUST FUND AGREEMENT BETWEEN UNIDO AND CIDA TO FINANCE CANADIAN CONSULTANTS WORK OVERSEAS; REPORT #5 88/10/21 QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

422 - VIENNA

AUSTRIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

INDUSTRIAL MACHIN, PLANTS, SERV. MANUFACT & MATERIAL PLANT, EQP.

CONTINUE WITH OUR DIRECT APPROACH TO POTENTIAL INVESTORS IN SECTOR.

ORGANIZE IN COOPERATION WITH PROVINCES TECH TRANSFER & INVESTMENT
SEMINARS.

SERVICE INDUSTRIES

TOURISM

TOGETHER WITH PROVINCES (ALTA & BC) DRGANIZE INVESTMENT AND TECH
TRANSFER MISSIONS IN THE SKI RESORT AREA TO AUSTRIA.

TRANSPORT SYS, EQUIP, COMP, SERV. AUTOMOTIVE CONTINUE WITH OUR EFFORTS IN ARRANGING TECH TRANSFER JV AND POTENTIAL INVESTMENT IN CANADA.

AGRI & FOOD PRODUCTS & SERVICE FOOD HANDLING, PROCESSING EQUIP CONSIDERING AUSTRIAN POTENTIAL FOR FOOD PROCESSING TECHNOLOGY & GREAT INTEREST IN CDA INTENSIFY THE DEVELOPMENT ON CONTACTS ON BOTH SIDES.

OIL & GAS EQUIPMENT, SERVICES SERVICES INCLUDING CONSULTING CONTINUE WITH OUR ASSISTANCE TO THE EXISTING AUSTRIAN INVESTOR IN THIS SECTOR.

NON SECTORALLY ORIENTED ACTIVITIES

CONTINUE ALREADY EXCELLENT COOPERATION WITH FEDERAL ECONOMIC CHAMBER PARTICULARLY IN THE AREA OF TECH TRANSFER.

INCREASE LIAISON WITH THE AUSTRIAN BANKS & FINANCIAL INSTITUTIONS AIMED AT ESTALISHMENT OF INVESTMENT INFO EXCHANGE & OTHER INVESTMENT ORIENTED ACTIVITIES.

ANTICIPATED RESULTS

BELIEVE WE MAY BE SUCCESSFUL IN ATTRACTING AUSTRIAN INVESTMENT PARTICULARLY IN CNC METAL PLASTIC & WOODWORKING MACHINERY SECTORS.

INCREASE AUSTRIAN SKI INDUSTRY AWARENESS OF INVESTMENT POTENTIAL IN CDA.

RESULT WILL DEPEND ON OUTCOME OF ONGOING NEGOTIATIONS BETWEEN AUSTRIAN & CANADIAN INDUSTRY IN THIS SECTOR.

SEVERAL JV OR TECH TRANSFERS & INVESTMENT MAY RESULT FROM THESE ACTIVITIES.

INCREASE IN INVESTMENT IN CDA.
POTENTIAL FOR DEVELOPING FURTHER
PROCESSING OF DIL IN CDA.

INCREASE NUMBER OF CONTACTS BETWEEN AUSTRIAN AND CDN FIRMS IN THIS AREA.

BELIEVE THIS TO BE ONE OF ESSENTIAL SOURCES FOR INVESTMENT INFORMATION.

REPORT #5 88/10/21 QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

422 - VIENNA

AUSTRIA

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER : 1

F. T. A. SEMINAR - JUNE 24, 1988, VIENNA FCC ENVIRONMENT CONTROL MISSION TO CANADA -JUNE 4-12, 1988

QUARTER : 2

QUARTER : 3

QUARTER : 4

SEMINAR AN OUTSTANDING SUCCESS. MANY ENQUIRIES RECEIVED AS A RESULT.
MISSION WHICH CONSISTED OF 22 REPRESENTATIVES OF MAJOR AUSTRIAN INDUSTRIES IN THE ENVIRONMENT TECHNOLOGY AREA, VISITED CANADA. MANY MEANINGFUL OPPORTUNITIES FOR TECHNOLOGY TRANSFER, J/V AND RECIPROCAL INVESTMENT OF KNOW-HOW AND EQUITY DISCOVERED.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 422-VIENNA

VISIT OF ALBERTA TEAM HEADED BY DM G. DE RAPPA - APRIL VISIT OF DSS/DND TEAM RE STEYR CONTRACT - APRIL VISIT OF SANDT SENIOR ADVISOR HOWE - JUNE VISIT OF NRC/IRAP TEAM - JUNE

ASSOCIATION FOR A PROPERTY OF A PARTY OF A P

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 471-WARSAW

009-FOREST PRODUCTS, EQUIP, SERVICES POLAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

EQUIPMENT AND MACHINERY

CONTACTING PULP & PAPER MILLS AND FTO'S TO: 1) GET INFORMATION ABOUT MODERNIZATION PLANS AND PARTICULAR MACHINERY SOUGHT BY MILLS; 2) PRESENT CANADIAN CAPABILITIES.

USING CONTACTS TO OBTAIN DETAILED SPECIFICATIONS OF PROJECTS AND EQUIPMENT.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 CONTACT PULP AND PAPER MILLS, FTO'S AND MINISTRY REPS.

OBTAIN SPECIFICATIONS ON PROJECTS.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

TO INTEREST CANADIAN COMPANIES IN POLISH MARKET.

1) ALERT CANADIAN COMAPNIES ABOUT OPPORTUNIT-IES TO DELIVER MACHINERY TO POLAND; 2) OBTAIN ONE SUCCESSFUL BID FROM CANADA.

QUARTERLY RESULTS REPORTED:

POST UNDERTOOK SERIES OF END USERS CALLS.
ALERTED CCC & INDUSTRY ABOUT IBRD PARTICLE BOARD
PROJECT AND SWIECIE PULP MILL.
PURCHASED SWIECIE BID DOCUMENTS ON BEHALF OF CCC
& H. A. SIMONS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 471-WARSAW

001-AGRI & FOOD PRODUCTS & SERVICE POLAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANIMAL, POULTRY BREEDING STOCK

IDENTIFICATION AND CULTIVATION OF KEY DECISION MAKERS.

ASSIST HYBRID IN MOUNTING TECHNICAL SEMINAR.

TO COMBINE HYBRID TURKEYS INTO CANADIAN INFORMATION STANDS DURING POZNAN FAIR.

IDENTIFY END USERS BASED ON POZNAN FAIR RESULTS.

SEEDS & SPECIAL CROPS

TO CONTINUE VISITS TO ROLIMPEX AND MINISTRY OF AGRICULTURE.

FOOD HANDLING, PROCESSING EQUIP

VISIT TO FOOD PROCESSING PLANTS, PERSONAL CONTACTS WITH MACHINERY IMPORTS DECISION MAKERS TO PROMOTE CANADIAN TECHNOLOGY.

IDENTIFY END USERS AND DECISION MAKERS IN SECTORS OF INTEREST TO CANADIAN FIRMS.

ANTICIPATED RESULTS:

TO DEVELOP HYBRID SALES.

TO OBTAIN END USER CONTACTS.

TO PROMOTE THE COMPANY; TO ALERT POLISH PRIV-ATE SECTOR ABOUT CANADIAN CAPABILITIES.

INCREASED CANADIAN EXPORTS, THROUGH MKT EXPOSURE AND ESTABLISMENT OF CONTACTS.

TO STIMULATE ROLIMPEX' CONTACTS WITH CANADIAN COMPANIES.

OBTAIN SPECIFICATIONS OF PROJECTS AND PARTIC-ULAR EQUIPMENT REQUIREMENTS.

ENCOURAGING CANADIAN COMPANIES TO BID ON PRO-JECTS AND OBTAIN ONE SUCCESSFUL BID FROM CAN-ADA.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ASSIST HYBRID TURKEYS DURING POZNAN FAIR.

CALLS ON END USERS TO IDENTIFY FOOD PROCESSING

PROJECTS AND TO ALERT INDUSTRY. CALLS ON ROLIMPEX AND MINISTRY OF AGRICULTURE.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

HYBRID DID NOT PARTICIPATE BUT ARE PLANNING SEM. IN FALL WITH WHICH WE WILL ASSIST. -CALLS WERE MADE ON 3 PLANTS & ASSOC'N. KSI ALERTED. AGENCY AGREEMENT ESTABLISHED. -ARRANGED MTG WITH OMAF REP & ROLIMPEX. BUSINESS DISCUSSIONS UNDERWAY.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 471-WARSAW

016-INDUSTRIAL MACHIN, PLANTS, SERV.

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

MANUFACT & MATERIAL PLANT, EQP.

CONTACTING DIL SEED PROCESSING PLANT AND PRESENTING CANADIAN COMPANIES AND THEIR CAPABILITIES.

CONTACTING DAIRY PROCESSING PLANTS FOR PROMOTION OF CANADIAN COM-

OBTAIN SPECIFICATIONS OF PROJECT AND EQUIPMENT SOUGHT BY POLISH PLANTS.

ANTICIPATED RESULTS:

IDENTIFICATION OF MAJOR PROJECTS AND END USERS

IDENTIFICATION OF MAJOR PROJECTS AND END USERS.

INTEREST ONE CANADIAN COMPANY IN BIDDING ON POLISH REQUIREMENTS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 IDENTIFY AND VISIT INVESTORS IN OIL SEED CRUSHING, GRAIN STORAGE AND OTHER INDUSTRIAL PROJECTS.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

SIX CALLS MADE. GRAIN STORAGE PROJECT POST-PONED. SIMON DAY ALERTED.
UNABLE TO IDENTIFY FINANCING FOR DIL SEED CRUSHING PLANTS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 471-WARSAW

016-INDUSTRIAL MACHIN, PLANTS, SERV. FAST GERMANY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

MANUFACT & MATERIAL PLANT, EQP.

MAINTAIN KEY CONTACTS IN TRANSINTER, IAI IN CONNECTION WITH BID BY GOODYEAR FOR BELTING.

ON BASIS OF INTEREST EXPRESSED BY GDR DURING CANADA/GDR MIXED COMMISSION CALL ON TRANSINTER AND FTO'S AND END USERS. SALES BY GOODYEAR.

DETAILS OF PRODUCT REQUIREMENTS; TO ENCOURAGE AT LEAST ONE CANADIAN COMPANY TO PURSUE THE MARKET.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ASSIST GOODYEAR WITH POSSIBLE SALE OF CONVEYOR

BELTING.

CALLS ON AGENCY FIRMS TO IDENTIFY AREAS OF

INTEREST.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

CALLS IN TRANSINTER, CHEMIE, AND MINISTRY IN SUPPORT OF GOODYEAR. \$230,000 TRIAL ORDER RECEIVED. 10 CALLS MADE. REPORT TO BUREAU, ITEM IN

CANDEXPO, TELEXES TO COMPANIES AND PROVINCES.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 471-WARSAW

001-AGRI & FOOD PRODUCTS & SERVICE EAST GERMANY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANIMAL, POULTRY BREEDING STOCK

TO ASSIST HYBRID TURKEYS IN IDENTIFYING KEY CONTACTS IN MINISTRY OF AGRICULTURE AND NAHRUNG.

TO COMBINE HYBRID TURKEYS INTO CANADIAN INFORMATION STAND DURING LEIPZIG FAIR.

SEEDS & SPECIAL CROPS

DISTRIBUTION OF INFORMATION ON CANADIAN SEED AND SPECIAL CROPS TO THE GDR AUTHORITIES.

CALLS ON GDR DECISION MAKERS

PRESENTATION OF CANADIAN CAPABILITIES TO THE MINISTRY OF AGRICUL-TURE.

FOLLOWING CANADA/GDR MIXED COMMISSION (DURING WHICH GDR INDICATED PROSPECTS FOR SUCH PROJECTS) CALL ON VARIOUS DECISION MAKERS: FTOS'S, TRANSINTER, MINISTRIES.

TO INCLUDE BIOTECHNOLOGY INTO PROGRAM OF PROPOSED FOOD PROCESSING MISSION

TO CONTACT EAST GERMAN INSTITUTES REPONSIBLE FOR BIOTECHNOLOGY PROGRAM.

TO PREPARE A LIST OF EAST GERMAN NEEDS AND SUBMIT IT TO CANADIAN COMPANIES AND INSTITUTES.

ANTICIPATED RESULTS:

DEVELOPMENT OF SALES BASE.

PROMOTION OF COMPANY AND INCREASE IN MARKET PENETRATION.

MAINTAIN GDR INTEREST IN CANADIAN CAPABILI-

IDENTIFY SALES OPPORTUNITIES TO ALERT CANAD-IAN SUPPLIERS.

INVITATION TO TENDER FOR CANADIAN COMPANIES.

TO INDICATE CANADIAN INTEREST TO GDR AND TO ENCOURAGE CANADIAN COMPANIES TO SUBMIT CATAL-DGUES AND TO VISIT MARKET.

IDENTIFICATION OF SPECIFIC PRODUCT INTERESTS, INITIATION OF NEGOTIATIONS.

TO OBTAIN INFORMATION ON SPECIFIC GDR INTE-RESTS FOR COOPERATION WITH CANADIAN PRODUCERS

TO ESTABLISH DIRECT CONTACTS BETWEEN GDR END USERS AND CDN PARTNERS AND TO ENCOURAGE ONE CDN COMPANY TO EXPRESS SERIOUS INTEREST.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ASSIST HYBRID TURKEY IN GDR CONTACTS. FOLLOW-UP ON CWB INTERESTS. PROVIDE CROP INTELLIGENCE. CALLS ON GDR AGENCY FIRMS TO IDENTIFY PROJECTS.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

POST FOLLOWED UP. HYBRID REPORT INCREASED SALES CALLS MADE ON NAHRUNG. REPORT SENT TO CWB 4 REPORTS SENT TO CWB. CALLS MADE IN BERLIN. ITEM PUBLISHED IN CANDEXPO INDUSTRY AND PROVINCES ALERTED.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 471-WARSAW

009-FOREST PRODUCTS, EQUIP, SERVICES EAST GERMANY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

EQUIPMENT AND MACHINERY

TO MAINTAIN CONTACTS WITH THE GDR DECISION MAKERS IN THIS SECTOR.

TO ASSIST KLOCKNER STADLER HUNTER AND H.A. SIMONS DURING COURSE OF LEIPZIG FAIR.

ANTICIPATED RESULTS:

TO ALERT CANADIAN COMPANIES TO OBTAIN INFORMATION ON PROJECT DEFINITION AND TIME TABLE OF MODERNIZATION PROGRAM.

TO ASSIST COMPANIES TO OBTAIN SPECIFICATIONS AND MAINTAIN GDR'S INTEREST IN CANADIAN COMPANIES AS POTENTIAL SUPPLIERS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 MAINTAIN CONTACT WITH GDR DECISION MAKERS REGARDING WITTENBERGE PROJECT, SCHWEDT PULP AND

PAPER PROJECT.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

WITTENBERGE PROJECT ON HOLD. H.A. SIMONS ADVISED SCHWEDT PROJECT DELAYED. KSH ADVISED. NOW PURSUING CROSSEN PROJECT.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 471-WARSAW

007-POWER & ENERGY EQUIP. & SERV. EAST GERMANY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

TO LIASE WITH GDR AND MISSION ORGANIZERS TO ENSURE THAT THE GDR ENVIRONMENT MISSION TO QUEBEC AND TORONTO INCORPORATES CONTACTS FROM CANADIAN LIGNITE POLLUTION CONTROL SYSTEMS PRODUCERS.

FOLLOW-UP WITH MISSION PARTICIPANTS

PREPARATION OF DETAILED LIST OF CANADIAN COMPANIES AND PRODUCTS

ANTICIPATED RESULTS:

TO ESTABLISH DIALOGUE WITH CANADIAN COMPANIES

TO STIMULATE GDR'S INTEREST IN CANADIAN PROD-UCTS AND CONTROLLING SERVICES.

TO INTRODUCE ONCE CANADIAN FIRM INTO THE MAR-

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 TO ASSIST DRIE WITH PROPOSED MISSION ACTIVITIES.

QUARTER: 2 -----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

MISSION NOT YET ORGANIZED.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 471-WARSAW

IBRD NATURAL GAS EQUIPMENT MISSION AND SEMINARS.

OMAF MINI-MISSION TO POLAND.

PARTICIPATION BY COMMERCIAL COUNSELLOR IN "DOING BUSINESS WITH GDR" SEMINAR IN TORONTO.

VISIT BY COMMERCIAL COUNSELLOR TO OTTAWA, MONTREAL & TORONTO ALBERTA MISSION TO GDR.

PRATT AND WHITNEY EXECUTIVES VISIT TO POLAND FOR 15TH ANNIVERSARY OF COOPERATION WITH PEZETEL.

VISIT BY CCCOTT/HARLEY/BEVINGTON TO WARSAW TO SURVEY IBRD PROJECTS.

ALBERTA MINI-MISSION TO WARSAW LED BY HORST SCHMID.

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