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## COTTON GROWING.

Une authority states that the protits uver the average received by the cotton growers of the Sututhern states durms the past jear amount to \$100,000, wo. It is nut surprising that the acreage in cotton during the present year will be increased to the fullest extent possible, the Sunthern planters abandoning wther crops for cutton. It is nut surprising, moreover, that keen attention is being given to the pussibilities of cotton growing not only in the British colomes throughout the world, but in the colomes of Verman!, France, Portugal and Italy, while Russia is putting furth efforts to develup new cuttun fields in ler dstatic possessions. The methodical and persevering Germans have formed a "Colonial Economic Com-
mbttere" mmper the all-gices of which the experiments in Iugruland, previunsly deseribed in thin jumrmat, are being extencled to other German African settlements. The German Consil at Galveston, Texas, is to supervise a plan for training young Germans in the art of cutton cultivation in the States with a vien w their becoming pioncers in the same work in ferman colonies. Irance, as well as Great liritain, nou realzes that if cutton manufacturing in the C'nited States develops much more all the raw material produced in the States will be required for home comsumption and that French cotton mills, to be safe, must provide new fields. To this end the Government is encouraging the formation of syndicates for entton 4 rowing in the French West African colonies.

The information given from time to time, as to cxtension of cotton growing areas in the British colonies, shows that the cotton manufacturers of the Empire are now guite alive to the risks run in permitting themselves to be dependent upon supplies from a single country, and they are cqually alive to the direct, as well as the indirect, advantages of havmin their raw material produced in lands under the British llag. I. W. Mollison, Inspectur-General of Agriculture in India, is engaged on experiments to determine the possibilitics of increasing the qualits. a well as the amount, of Indian cotton. British Africa, north and sonth, offers a wide field for cotton raising, and a contemporary summarizes the steps now beines taken, from which it appears that at Lagos a buying agency has been estabhshed, and there is said to be a plentiful supply of native labor The natives, in dead, ate umderstond to be keenly interested in the uperations, and it is expected that some three or four thousand bales of useful cotton may be received in liverpool this season. In Sierra Leone gond hopes are entertained that an improvement of the indigennus cotton will give a very useful quality, and Sir Charies King-Harman says that it is "merely a matter of time and of encnuragement to the natives for the export uf cotton to lecome a substantial reality" $\mathrm{O}_{\mathrm{n}}$.he Gold Coast the native methods are said to be primitive and difficulties of labor are yet to be surmounted. hut samples lave been approvel. and there are prospects more or less favorable in Northern and South-
ern Nigeria, Gambia (to which an expert las just been despatched under the auspices of the Government and of the British Cotton-grdwing Association), Fast Africa, Rhodesin, and the Soudan. Any important development in the Soudan, however, must be contingent on the construction of the Suakim-Beriser Railvay, to the importance of which the Egypcian Govermment is fully alive. Other prescut or prospective cotton fields which may be mentioned are Fritish Central Africa, from which good smmples grown from Egyptian seed have been obtained, and which is said to wait for the completion of a railway from the Zambesi to Nyassaland in order to divert the abundant labor from less promising enterprise. Quecnsland has shown in the past that she can produce good cotton, the cultivation of which is now receiving special encouragenemt from Mr. Deakin, the Prime Minister. The West Indies seem to be capable of supplying a good Sea lsland guality, as well as good staple Iphands, and have already put some expellent cotton on the Liverpool market; and in Ceylon trial is being given to patches of Tinnivelly, Egyptian, and American cotion with and without irrigation. Burmah, British Guiana, and Iritish Honduras are other fields. All these are possibilities, and though nobody expects successful cotton-growng in every quarter of the globe, widespread experiment is naturally the first step in this great enterprise.

The question is of much interest to Canadian cotton mamufacturers, not only in view of the contingencies of the American source of supply but because the special staples which would result from growing cotton in widely differing soils and in differing climates, would give greater diversity to the proclucts of Canadian mills in the future. For both reasons, :herefore, Canadian manufacturers should oncourage a movement which will give them a greater w.iety of choice of raw material and under greater security of supply.

James Boyle, the United States Consul at Liverpool, in a recent report to his Government on the movement. says: "If the outside supply came in in sufficient quantities to make the English constumers virtually independent of the American supply, it is not unlikely that that event would mark the destruction of the present potentiality of the manipuiator so far as the market is concerned. Speculation aside, the Liverpool broker naturally does not favor the new conditions and the disorganization H 'ich would probably at first claracterize the trade when British-grown cotton became an appreciable influence in the local market." It is casy to understand the objections of those brokers who have the great speculative accounts that we have heard so much about lately. Their clients might trausfer their operations to the stock warket or the turf when the cotton market became
comparatively sedate, but a disorganization which would give more cotton to sell, from whatever part of the globe, does not seem to threaten any legitimate business. The suggested apathy or hosfility of some sections of Liverppol towards the movenem is also due in some measure, according to Mr. Boyle, to the sthipowners, whose vessels now bring the cotton from the United States. A dwitdling trade is always an embarrassment to shipowners, but if it comes to that no doubt some compensation may be found in the creation of fresh channels of enterprise. However this may; be, "the movement goes on just the same. Those at the back of the movement are mostly master spinners, and they look at it as almost a question of life and death." So far as United States cotton manufacturing interests are concerned, they would not be jcalous of the extension of the field of cotton growing. They are already large consumers of Egyptian and Indian cotton, and ari increase in variety of staple will be of the same advantage to them as to Briti:h and foreign manufactûrers. From a national and economic standpoint, the result of creating new areas of cotton cultivation would be to make the chief manufacturing nations mutually dependent on each other in the matter of supplies.

## nipeeinal peotal policy.

At the annual meeting of the Canadian Press Association a paper by John: A. Cooper, editor of the Canadian Magazine, on postal arrangements with the United States was the principal topic of discussion. At a time when our Government had to use United States railways to get mail matter into the Red River settlement and the North-West, an arrangement was made by which mail matter was exchanged between Canada and the United St:tes at the domestic rate of postage of each country, and this arrangement has remained in force to the present day. Because of this free exchange the circulation of United States putlications in Canada has increased in a remarkable way, while Britisht publications which formerly sold largely in Canada, have remained stationary or actually decined, owing to the high rate of postage ( 8 cents per lb .), which they have to pay in coming to Canacia. Recently Sir Wm. Mulock, to whom the association gives all credit, has reduced the postal rate to Great Britain, from offices of publication in Canada, to the same rate as publishers pay when sending to the States, but this low rate of half a cent a pound is not reciprocated by Great Britain.

The situation, therefore, is this, that United States publications have gained almost a monopoly of the Cinadian market, compared with British or foreign papers, and the flood of United States papers in this country is largely of that class and quality

- hicl should most be avoided for the moral health of - ur people. There are anywhere from 100 up to $x, 000$ I nited States papers circulating in Canada, against ome Canadian paper circulating in the States, and consequently Canada is paying for the transportation wer our railways of 100 times the weight of papers li.f which she gets a reciprocal benefit in United states territory. It is bad enough to have the minds of our young people poisoned ley the sort of literature that forms the bulk of what comes in from across the hirrder, but to ask the Canadian people to bonus the mucess of corruption is too much: Mr. Cooper's caustic conment is: "It is a wonder that the Universal rostal Union has not moved to commit Canada to the International Asylum for weakminded mations." He suggests a cancellation of the Canada-United States arraugement of 1875 , thus putting the United States on the footing of any other foreign country which nould pay postage of 5 cents per one-half oz. on letters, and 1 cent per two oz. on papers, whether from offices of publication or not. He estimates that it would make a difference of $\$ 200,000$ a year in the income of our postal service. The fact that the United States sells us $\$ 80,000,000$ worth of goods more than it buys from us he attributes largely to the trade introduced by United States publications, but by the step suggested: "Many United States : menufacturers and publishers, who now post their Canadian mail in the Linited States would come to Canads to print their circulars, calendars, catalogues, weeklies and monthlies. It would be a boom to the Canadian Post-office, Canadian paper makers and workingmen generally. Besides, it would help our national fecling. British and Canadian publications would meet fairer competition, and be considerably bënefited. Our boys and girls would not be acquiring false notions, about the importance of the United States. People would teach their children Canadianism by buying Canadian reading matter for them. There would be a renaissance in national literature."

Generally speaking, the freer trade is between two aljoining countries,. the better, but unfortunately our linited States neighbors have repeatedly raised duties on Canadian goods until they are on the average about twice as high as ours against them, so that our commercial relations all round are very much one-sided.

In the matter of postal relations with Great Britain. we have this peculiar anomaly that while Canadia has given an advantage to British merchandise under our preferential tariff, and given the utmost encouragement to the circulation of Canadian publications in Britain; being in fact the pioneer of the Imperial pemy postage, as well as of Imperial. cheap. newspaper postage, the Mother Country, a professedly free trade nation, taxies its publications out of the Canadian market by its prohibitive rate of 8 cents per 1 lb .

Thus she helps to extinguish her own trade with Canada, for trade follows the press in these days.
m $x$ m

## THE RUSSO-JAPANESE WAR.

Hostilities have been commenced between Japan and Russia by the crippling of Russian warships by the Japanese, at Port Arthur and Chemulpo, and judging from the monner in which the plucky Japanese are handling their flect, it would appear that, on sea at all events, the chances are in their favor. Regarding the effect of the war upon the textile trades, a prominent Japanese merchant informs us that it is anticipated the operations will be confined to the Russian and Corean coasts, and therefore the existing manufacturing industries will not be materially affected, although the fact that much money hitherto applied to the development of silk and cotton production by the Government, will now be required for war purposes, may have the effect of retarding industrial progress for a time. Japan is confident of lieing able to command the situation on water and hence should have no difficulty in protecting the mercantile marine. The fact, however, of the Japanese Government securing for transports, etc., all the availaile sea-going steamers, some seventy-five up to date, will for the present paralyze her export shipping trade. At present large quantities of silk and some $\$ 20,000$,boo worth of cotton is exported to China annuaily, and there will be no means of transporting this untll vcssels can be obtained to replace those now in the Government service. So far as Canada's trade is concerned, the C.P.R. steamers will still be available, ind unless Russia succeeds in landing forces in Jaian, which is improbable, commerce will not be serionsly interfered with. One result of the war, our informant says, will be that the demand for Japanese goods :vill be greatly increased, by the advertisement which that country will obtain from the prominent position it has acquired in the affairs of nations.

Speaking of the relative military strength of the two nations, our informant states that while Russia has a larger army, the only means of transportation is a seventeen days' journey by rail, most of which is single track, and it would be impossible by this means to concentrate a force large enough to be effective. For this reason, if Japan retains supremacy on the sca, the war should be of short duration. At any rate Japan has been" preparing for any emergency that may arise, and iṣ confident of success. What the ultimate outcome of this war may be we cannot foresee. We can onnly express the hope that some means will be found whereby the contending nations may come to termis.

If China should be drawn into the fight, the war
would affect the cotton trade of Canada by curtailing, if not stopping altogether for a time, the shipment of Canadian cottons which noy go to that country to the extent oi several million yards a year.

## THE TEXTLIE SITUATION IN BRTMAN.

Writing of progress in loom manufacturing in Great Britain, a correspondent in the Yorkshire district refers to improvements now going on in looms for the weaving of high-class fancy goods. A firm of loom-makers, hitherto given over unreservedly to the supply of cheap, fast Bradford looms, are seeking now to wrest the honors from those who made a study of the slower and more cumbrous machines for heavier and finer fabrics. "The new loom," writes our correspondent, "is still on its trial though from the fact that a leading Huddersfield firm has ordered a battery of twenty-five, it may be seen that its reception is sc far favorable. Nothing daring in the way of innovation appears. By assimilating the good points of the three best makes, and increasing the speed to too picks a minute, the new appliance bids for success. The best work, and Huddersfield cloths need to be flawless, has never been done at the same pace. Cloth buycrs are aware of the material difference that exists between Huddersfield and Bradford methods. The one relies upon a large profit and a small turn-over; the other upon the converse. Huddersfield treats its gooils with loving care and treats a damage to a piese as a mortal $\sin$, while Bradiord goes slap-dash and pays little heed to triffes, accidents or mistakes. Automatic looms are still regarder with suspicion and those that are installed, if rumor may be credited, are in mills financed by makers of those appliances. The English makes invariably depend upon the change of the shuttle in lieu of the bobbin. One at least aims at the automatic weaving of worsteds and woolens of the heavier sort, but all of its imperfections are not yet overcome. A broken pick is obviously a more serious matter in a suiting at a dollar and a half the yard than in a calico at five cents. Looms in the cotton trade can scarcely be said to be working at all. Fifteen thousand are standing idle in Burnley, as I write, and thousands of Lancashire looms are working ne more than forty hours per week. Spinners are losing so heavily that many have foregone the usual stock-taking. Since dividends are out of the question, they are disposed to see what añother quarter will do to mitigate their grievous loss. Cotton comes forward very slowly, and spinners are arguing with, rather than buying, from brokers. The cotton disaster, if it has done nothing else, has stimulated the effort to grow cotton on British soil as nothing but a calamity could have done. East and West Africa and the West Indies are to be encouraged to the utmost, and though
cotton-growers in the States sneer at the schemes of our associations, their work will go persistently: along. In the textile trades here it is fully understood -the words of visiting Canadian manufacturers seem to put the point beyond question-that the Canadian intention is to raise the duties upon imported fabrics. The intention is philosophically accepted. Woolen men agree that Canada has the right, if she fancies it to be har interest, to bar out British cloths or make them dear to her own people. To be barred out of markets is no new experience, although a 40 per cent. tariff is not sufficient to exclude a considerable import into the States, for instance. Before the year closes, our account with Uncle Sam for woolens and worsteds will be a rough two millions sterling, say ten million dollars. English manufacturers are hard to beat. Outside any politics, the typical woolen man of England finds it hard to understand why he should be asked to give a preference upon corn, and his naval and military contribution to a Dominion that frankly announges its desire to exclude the goods he makes. Under the pressure of rival politicians, he is looking about for a reason without getting at all near to finding it. The proposition may be open to other constructions, perhaps much more can be said of it, but in faithfully reporting the atitude of the man with a mill, no harm should be done to either party. Looking at the matter as an ice-cold bit of business, neither the woolen master nor his operatives see the fairness of the transaction."
-The importation of woolen goods into Canada has nearly doubled in the last seven years, or to be precise, the imports of woolen goods in 1897 .were $\$ 7,177,954$, while in 1903 they had grown to $\$ 13,612$,942. If this increased consumption had been taken up by Canadian mills, we should have had many new nills started, and the capacity of many existing mills doubled or trebled in this week of years. The wages bill required to produce this extra cloth would amount by the present year to $\$ 7,000,000-\mathrm{a}$ good round sum to be circulated among Canadian merchants, agriculturists, and others, as the result of the increase in home trade, brought about by the development of the Canadian woolen industry. Even if half this importation could have been handled by Canadian mills, it would be no small thing for Canadian trade.

The Rapid City; Power, Light and Woolen Manufacturing Company, Manitoba, has commenced the construction of an electric line irom the power house to the mill.

The city of Hamilton, Ont., have paic $\$ 300$ to owners of boats, as compensation for damage caused by the Canada Colored Cotton Co. turning its hot water into the bay, under the city's directions. The water has now been diverted to the sewage work.

## Among the M11ss




 recoive at dividocil an tumeredi your.

Schrum \&i Letson, shoddy manufacturers, Salem, Ont., lave sold their business.

The Boston Cordage and Twine Co. will establish a factory in St. John's, Newfoundland.
A. B. Connor, manager of the Alvinston Flax Co., has started a basket factory in Alvinston, Ont.

The Merchants' Rubber Company, at Berlin Ont., commenced operations in their mill room on Janiury 21 ts. The machinery is working satisfactorily.

The General Artificial Silk Company, an American concern, have rented part of the Wagner fartory, Toronto Junction, Ont., and intend to start work immediately.

The Dominion immigration agent at Edmonton, N.IW.I., has received enquiries from Oregon regarding a site for the erection of flax mills in the town.

The machinery and works in the new additional part of the felt thoe factory, at Galt, Ont., is nearing completion. The manager has just relurned from his western trip, with better prospects and larger onders than any previous year.
E. J. H. Pauley, president of the Linen Mills Company, has completed arrangements with the Orillia, Ont., town council for a five acre factory site. The company begins busiding operations when spring opens. Owing to similarity it name to another company establishing a factory in Bracebridge, the name has been changed from the Dominion Linen Mills, to the Canada Linen Works, Limited. Mr. Pauley's father is in the Old Country buying machinery, and securing operatives.

On January rith, 120 weavers in the Paton mills, Sherbrooke, Que., struck owing, it is alleged, to the boss weaver fining them unnecessarily high for spoiled work. They returned to work on January 21st, as a resü̈t: of the efforts of Felix Marois, of Quebec, Government representative. The complaints will be taken up by the management and given fair and careful consideration. The whole mill was closed down January 36th, throwing 700 hands idle, with a daily loss of $\$ 1,000$ in wages. During the strike the management recejved many offers of assistance from other mills, and if the strikere had held out, their places would no doubt have been filled. The Paton mills, which, owing to the low water in the Magog river, have for some months been able to operate their works only 2 portion of each day, have started to run full time again.

The Court of Appeal recently gave.judgment in the case of Thomas H. Traplin, of Hespeler, against the Canada Woolen Mills, to recover damages for injuries sustained owing to the fall of an clevator. The case was tried at Milton last April, and the jury found in effect that the clevator was in a dilapidated condition, and although it was for lift. ing gools, the defendants had permitted their workmen to use it, and the plaintiff had used it. The jury awarded the plantiff $\$ 3,150$, and the defendants 2 appealed to the Court of Appeal, which has unanimously, confirmed the jury's verdict, and dismissed the appeal with costs. Under the Workmen's Compensation Act, the limit for damages which workmen may recover for injuries is $\$ 1,50 c$. The plaintiff successiully contended in this case that he was entitied to damages at common law, in which case there is no limit, and the coust and jury have so-found.

David Hart, boss finisher in the Hewson Woolen Mills, Amherst, N.S., has resigned.

The National Woolen Mills, Streetswille, Ont., are in. stalling another set of cards.

The John Dick Co., Limited, Senforth, Ont., are installing additional machinery.

The Ontario Felt Company's new mill, Dundas, Ont., is now running. A. M. Morrison is general manager.

The Maple Leaf Woolen Mills Co., Markham, Ont., Have built a new dye house, and installed additional machinery.

Samuel Brown, formerly of Waterloo, Ont., is overseer of carding in the Auburn Woolen Mills, Strectsville, Ont.

The Elmira Felt Co., Elmira, Ont., are about to install additional machinery, which is now on its way from England.

The Marysville cotton mill, Marysville, N.B., had to close down for 2 few days recently on account of the scarcity of raw cotton.

The Guelph Worsted Spinning Company, Guelph, Ont., are installing a new set of cards and mules for carpet ind hosiery yarns.

The M. B. Perine \& Co., twine mills, Doon, Ont., were closed down recently, for want of coal, owing to snowblocks on the railway.
G. Rẹid \& Co., Toronto, are installing new machinery for cleaning up waste fibres in the flax mill of the Essex Flax Mills Company, Essex, Ont.

The International Flax Fibre Company has moved into head offices at St. Joseph, Ont., and is cstablishing there a factory for the treatment of flax and linen.

The report that the Cornwall and York cotton mills, St. John, N.B., would have to close down, owing to a ghortage of cotton, has been officially denied.

It is reported that the Hoffman-Corr Manufacturing Co., recently taken over by the Universal Thread Co., Fitchburg, Mass., will erect a cotton batting mill at Toronto, Ont.

Wm. Smith, on leaving the Rosamond Woolen Co., Atmonte, Ont., to take up the position of manager of the Enterprise Hosiery and Underwear Co., Toronto Junction, was presented with an address and a gold watch by the employees.

The Empire Carpet Company, of Dundas, Ont., has had a brief existence, being already in the hands of its creditors. A trustee and three inspectors have been rppointed, and the factory is advertised for sale in this issue. An effort will be made to secure new capital and reorganize the concern on a substantial basis.

The Oxford Woolen Mills, of Oxford, Nova Scotia, have just completed their new brick and stone mill and have their machinery installed therein. The mill is one of the best equipped in Canada. The manufacturing department is now being conducted by W. G. Thomson, who is occupying the position of superintendent and designer. He comes to the company from Leeds, England, and was engaged in manufacturing there for many years.

The Guelph Carpet Mills Company receully installed a tapestry and velvet carpet plant, and are now the only mills in the Dominion turning out tapestry, velvet and Brussels carpets. This department necessitated extensive additions to their buildings, and they recently erected two stone structures. One of these, 50 by 175, and three storics high, is used $2 s$ office and stock-room, while an addition of 50 by 125 feet was made to the loom-shed, making that structure of a total area of 50 by 250 . The officers of the company are $2 s$ follows: President, Christopher Kioepier, manager, secretary, and treasurer, Robert Dodds.

The low water in the rivers of Eastern Ontario is becoming a serious question to the woolen nill owners of Almonte, Gardeton Place, and other towns, as it has been lor those of Sherbrooke. A special neecting of manufacturers was lield a few days ago at Amonte. Among those present were: James Giljim, representing the Gillies' interests, inl A. Brown, from 11. Brown \& Sons, Carleton Place; B. Rosamond, M.P., from the Rosamond Woolen Co.; J. M. Rosamonn, from the Almonte Knitting Co.; James W. Wylie, iepresenting the Wylic Mills; A. Young, of Young Bros.; R. Lee, of Lee \& Taylor; James Robertson, representing the corporation of Amonte, and Mayor Thoburn, who presidea j. M. Rosamond was appointed secrctary. The meeting discussed the possibility of securing a more uniform wate: supply for power purposes by mill owners along the Mississippi. All agreed as to the necessity of some action being taken, and a suggestion from Mr. Gillies looking to the formation of a joimt stock company for the purpose was .mnanimously adopted. The object of the company is to secure possession of certain lakes on the upper Mississippi, to renew and keep up the dams so as to store up water in the spring to be used when required to keep the river up to a workinig level. A committe, consisting of James Gillies, 13. Brown, 13. Rosamond, F. B. Caldwell, and Mayor Thoburn, was appointed to draw up a petition to the Goverument for a charter to form a company and to secure the, sigatures of the various mill-owners. Three concrete dams will be required.

## $\boldsymbol{\pi} \boldsymbol{\pi}$

## Fabric Iterns

The Newloundland Clothing Co. are esecting a new iactory at St. John's.

The J. Stevens Arms and Tool Co., Cl::copec Falls, Mass., have devised an ingenious puzzle which they will send to anyone en receipt of two 2-cent stamps, Canadian or U.S.

The Manchester Chamber of Commerce will make representations to the Canadian Goverument to have the duty on carpet samples refunded when they are returned io the makers in England.

Wesley Allan, proprictor of the clothing factory at Newmarket, Ont., is now installed in a new brick building in which forty hands are employed on men's clothing. $\mathrm{M}_{\mathbf{a}}$ Allan manufactures for W. R. Johnston \& Co., Toronto.

At the anmual mecting of the Wholesale Dry Goods Association of the Montreal Board of Trade, the following officers for the ensuing year were elected: President, George B. Fraser; first vice-president, A. Scott Robertson; treasurer, Kobert Henderson; directors, K. A. Brock, R. IV. Macdouigall, Alphonse Racine, and R. N. Smythe.

A fire in Montreal on Januar: igth destroyed the srocks and warerooms of the following firms: Swift, Copland \& Cu., wholesale hats and caps; damages, $\$ 30,000$. Finley, Smith \& Co., wholesale woolens and tailors' trimmings; loss, \$7,500. Woodhouse, Rozand \& Co., wholesale millinciy, loss, $\$ 4,000$. The King Clothing Co, manufacturers of clothing. The losses were covered by insurance.

A C.P.R. silk special of fourteen cars from the Pasific coast last month carried a cargo of Japanese silk, valued at $\$ 2,500,000$. The bulk of the consignment was to Prescott, N.Y., and the train had clear right of way making Imperial limited time from coast to coast. Arother consignment of silk goods and raw silk is due this month by the "Empress of China," measuring yon tuns, valued at $\$ 1,500,000$, which will require twenty cars to transport it to the silk mills, at Vechawken, N.J.

## CENTRIFUGAL DYEING MACHINE.

A. Klipstein \& Co., 122 Pearl St., New York, have placed on the markel a new centrifugal dyeing machine, the advantages of which are described as follows:

Until the advent of the centrifugal principle in cop diy. ing, the attempts to dye yarns in compact form, particulariy in cop and cheese have been almost inqualitied failures. the results in most cases being filure to penctrate, damage to the noses, and bottoms, and consequently great loss in use-and in those few eases where good dyeing has been arcomplished, it has been at great expenditure of habor, tillie

and handling, which has equalled if not exeected the cust of dyeing in the skein. Processes requiring skewering, with costly perforated metal tubes on which there is a great and constant depreciation, and which almost invariably damages the cops by stabbing-processes in which the packing of the cops has to be carefully padded with sand or other loose material, in order to press it into a homogeneons mass, and whic!: entail laborious and costly washing off and drying, and which further depend upon the efficiency of pressure and vacuum, are all very well for the chemists' laboratory, but are not the thing for the manufacturer who makes his profits by quantities.


The distinctive feature of this machine is that it is special ized to save processes in the manipulation of dyed ya-ne The ordinary system requires that the yarn shall be womin irom cops into skein in order to dye. From the skein alter dyeing it has to be rewound into cone, spool or other form
lefore it can be used. Yarn in this machine is dyed directly In the cop as stripped from the mule spiadle, and cin be essed whout any of these processes. Ring yarns, instead of beug skeined, may be wound direct on the cone, it the same ..nst as skeining and dyed in this state, saving the rewintmag and attendane waste. To use yarn dyed direct in the cop will show a saving in processes alune of 5 cents per ib and upward according to counts. The capacity of a 72 meh machine in sulphur black maj be taken at 1,000 lbs. per
 mig in processes alouc, means $\$ 300$ a week. A savilig in labore and ste:m would represent another $\$ 20$ to $\$ 30$ per week on this production. The machine dyes all the airect colors, as well as the new fast sulphur blacks, and, as there is already a large sange of these dyes, and almost daily hacreases to them, the utility and eficiency of this bathine is unequalled by any other in existence.

The machine is built on the principle of the "Jtydro Exuractor" covered in, and has a particioned cage; which recenes periorated hoxes packed with cops or othere materials. Dye or other liquor is introduced by a spray, suppled by a pump, forcing the liquor against the boxes of cops which ate htted around the revolving eage, by which means the liquor is centrifugally thrown through the material and penctrates with miformity and certainty. A steamicoil under the pati keeps the liquor at boiling or any desired temperature, and the pump being comnected to a threeway abl, ether circulates the liquö, returns it to the cistern, or, in antracting, sends it down the drain, thus the liquor may be used again and again with little diminution ig bulk, and all the advantages of a standing bath. The time ifequired for dyeing varies, of course, with the dye to be obfained. In come eases, as for instance with direct volors, thitrty minutes in boiling liquor is sufficient; the maximum tor the more difficult colors is about one hour; and under all circumstances much less than in the open vat. After dyeing ind without any further disturiances, the material may be finshed, soitened and "whizzed" comparatively dry, thas säving labor, and much time in stoving. Where the yarn cail be wound ur used immediately, stoving may be cutirely dispipensed with. There is no damage to the shape, or fibre of the yarn or other material; cops dyed by this process shuttling as casily as in the grey; tubes being quite unnecessary. "The saving ill tubes, perforated spindles, and time skewering, alone (as required in other cop dyeing processes), makes治 difference of at least 38 per lb . saving in favor of our míáchine, and the labor and steam cost is exceptionally small. to dyeing, the machine is built to suit other s'pècial work, and may be of either the horizontal or vertical types underdriven or over-driven, and by either engine, strap, or cleciric motor. The sizes vary from a capacity of $60 / 80 \mathrm{lbs}$. of copssifor the No. 1 machine, $100 / 120 \mathrm{lbs}$, for the Nos. 2 and 3. and $2,40 / 260$ lbs. for the No. 4 machine, at each filling. The machine is sel contained. It is driven by an attached engme, has a drect driven pump and special automatic lubrirating device; is furnished with two sets of cop boxes; in lact is ready for attachment to the purchaser's steam, water and liquor comnections. It is sold, f.o.b., New York, Boston, Ihuladelphia, or Montreal, packing free. The Montreal office of A. Klipstein \& Co. is 17 Lemoine street.
W. Y. Boyle, superintendent of the Boyd, Caldweli \& w.s' woolen mills, Appleton, Ont., was presented by the - mployees with a handsome easy chair, on the occasion of his mareiage on, January aznd.

## BEITISH WOOLLEN EXPORTS.

Returns receatly published show that the total value of woolen and worsted manufaciures exnorted from Great Bri-
 for the year 1902 . This total includes carpets, flanueis, blankets, damasks, hosicry, smallwares, etc., and the folldwing figures show total quantities of woolens, worsteds, uid carpets exported during these years:
wooline tissues.

| Heavy Woolens-- | 1902. Yards. | $\begin{array}{r} 1903 . \\ \text { Yards. } \end{array}$ |
| :---: | :---: | :---: |
| Broad, all-wool | 10,132,500 | 10,512,000 |
| Broad, mixed with other muterials. . | 13,453,600 | 13.772,(700 |
| Narrow, allawool | 384,400 | 375.400 |
| Do., mixed with other materials.... Light Woolens- | 630,800 | (x0, 300 |
| Broad, all-wool .... | 6,20,4,400 | 5,8,30,300 |
| Broad, mixed with other materials. | 9,003,000 | 10,50.4.100 |
| Narrow, all-wool | 2.346,600 | 3,083,250 |
| Do. mixed with other materinls | 4.384 .400 | 5.979.300 |
| 'Total | 17,130,700 | 30,7.47,800 |
| WORsten tissusi. |  |  |
| Coatings- |  |  |
| Broad, all-wool . . . . . . . . . . . . . . . . . | 9,527,100 | 9,0.6,2:00 |
| Broad, mixed with other miterials ... | 6,334,900 | 6,893,200 |
| Narrow, all-wool ..................... | 355,300 | 480,800 |
| Do., mixed with other materials ..... | 1,075,500 | 777,300 |
| Stuffs, all-wool | 11,082,500 | 12,132,400 |
| Stuffs, mixed with other miterials .. | 74,0,40,700 | 77.11.4.500 |
| Total | 102,616,000 | 106,429..400 |
| carpets. |  |  |

Ail kinds, not including rugs ........ 7,672,100 8,595,100
The quantities of woolens, worsteds, and carpets exported to Canada are given below, and it will be seen that in each class there was a marked increase in 1903: The following figures show the inercases for Canada.


The Canada Wool Stock Co., Limited, Toronto. Capital, $\$ 20,000$. To manufacture and deal in woolen and cotton waste, shoddy and wool stock; woolen, cotion and felted goods and blankets, etc. H. G. Le Fevre, Louse B. Le Fevre, Lakefieid, Ont.; H. C. Gwyn, Dundas, Ont.; J M Ewing, and B. Osier, of Toronto.

The Clark Blanket Co., Limited, Bulluek's Corners, Ont. Capital, $\$ 40,000$. To manufacture and deal in blankets, and woolen and cotton goods, or joods made of a combination of wool, cotton, or shodidy. J. Alex. Clark, F. P. Thornton, J. Allen Clark, Agnes Tiornton, and Sarah J. Clark, of West Flamboro, Ont.

MeIntyre, Son \& Co., Limited, Montreal. Cap; 1, \$1,250,000 . To purchase the busmess of Melntyre, Sun \& Cu.. Montreal, and to carry on the busuness of manuacturing, spinning, weaving, dyeng, bleaching, proming, bayng, sellang.
dealing in cottons, yarns, cloths, prims and other manufactures of cottons and other textile fabrics; to purchase and sell all kinds of hosieries, underwear, fancy wool, cotion and knitted goods; and to purchase, erect, construct, and operate mills, factories, buildings, warehouses, machinery and plant, for the purposes of the said business, ete.

The Willian A. Greenc Co., Limited, Waterloo, Ont.; Capital, $\$ 50,000$. To manufacture any textile fabric into shirts, collars, cuffs, and all other articles of a like nature. W. A. Greene and F. S. Kumpi, C. Kumpf, J. Uffelmanu, $\Lambda$. L. Kumpl, of Watcrloo, Ont.

Hodgson, Sumner \& Co., Limited, Montreal. Capital, $\$ 1,000,10$. To purchase the business of Hodgson, Sumner \& Co., and carry on a general dry goods and manuiacturias business; and to erect buildings and machinery in connection therewth. Jonathan Hodgson, G. Sumner, T. E. Hodgson, J. Gardner, W. C. Hodgson, and F: Sumner, of Montreal.

The Smith Manufacturing Co., Limited, Toronto. Capital, $\$ 40,000$. To acquire the Smith Wool Stcek Co., and to earry on the business of manufacturers and dealers. in wool stock and cotton, and to carry, on the busincss of custom and other dyeing. Mary T. Smith, George Smith, G. Herbert Smith, A. Busins, H. S. Harwood, A. Nelson Burns, and J. A. Burns, of Toronto.

The Ontario Govermment have issued lieenses to the iollowing companies:

The Canada Linen Works, Limited, a Nova Scotia corporation, "to carry on the business of preparing, carding, spin'ling, weaving, and working flax, wool, cotton, jute, ramic, hemp, tow, or other fibres necessary for the purposi of rextile manufacture, cte." Capital, $\$ 500,000$. Edwin J, H. Pauley; Toronto, president of the company, is appointed attoricy.
The Double Use Mitten Co., an Illinois, U.S.A., corporation. "To manufacture all kinds of gloves and mittens." Capital, $\$ 75,000$. H. G. Smith, Dundas, Ont., glove manufacturer, is appointed attorncy.

## BRITISH TEXTME TRADE WITH CANADA.

The following are the sterling values of the exports .rom Great Britain to Canada ior December, and the years 1002 and 1903:

|  | Month of December, 1902.1003. |  | The Year, |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1902. | 1903 |
|  | £ | £ | $\pm$ | £ |
| Wool | 6,617 | 8,930 | 37,631 | 35,567 |
| Woolen ussues | 39,192 | 41,075 | 537,865 | 560,962 |
| Cotton piece-goods | 85,806 | 20,33 | So2,Sg2 | S10,726 |
| Worsted assucs | . 107,045 | 108,506 | 814,351 | 921,297 |
| Carpers | 15,064 ${ }^{\text {- }}$ | 18,957 | 235,732 | 310,357 |
| Haberdashery | 15,734 | 22,506 | 219,464 | 353,875 |
| Jute prece-goods | 18,9\% | 20,717 | 183,397 | 220,616 |
| Linen piece-goods | 21,857 | 23,830 | 194,147 | 195,388 |
| Silk, lace ..... | 900 | 1,029 | 3.779 | S,082 |
| Sulk, articles partly of.. | 7,571 | 2,722 | 7,4013 | 64,565 |
| Apparel and slops (ready made clothing) | -3,234 | 20,178 | 308923 | 361,112 |
|  |  |  |  |  |

Henry Pullen, one of the best known wool buyers in Canada, died recently in the Toronto General Hospital from erysipelas. Deceased, who was about 54 years of age, was born at Brighton, England, and came to Toronto twenty
years ago, where he establishcd a wool business on Markham street. He leaves a widow, but no children.

A boiler explosion at Harriston's llour mill, Parkhill, Oint., on February 10th, badly wrecked the woolen mill of N. Matheson, adjoining. This mill sums one set of cards, two looms, and 200 spindles, operated by steam power.

## THE WAR AND THE SILK AND COTTON MARKET.

A despatch from New York states that war in the Far East already has affected the silk piece goods market of :he Unsted States. The majority of prominent importing houses have just announced advances of 10 per cent. on Habutai and other silk fabrics manuiactured in Japan. The effert on the cotton trade has not yet been noted to any marked exte:at. There are enquiries from Japan ior large amounts of heavy cotton, but the high prices for goods for the use of this product will cause a curtailment of orders from this source. There is hittle hope for a cessation of hostilities this year, and indeed a long war is predicted. The trade in American cotton with China and Japan indirectly amounts to the products of about 600,000 bales.

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## DRY GOODS SECTION TORONTO BOARD OF TRADE.

There was a good attendance at the annual meeting oi the wholesale dry goods section of the Toronto Board of Trade held last month. Trade was reported good during the past year. Reference was made to the benefits accruing to the trade by the postponement from June to December of the imposition of the German surtax. Had the surtax gone into force in June, the trade would have had to pay inrgèly increased duties on quantities of goods ordered and in transit:

The following officers were elected: Chairman, J. W. Woods; deputy chairman; H. J. Caulfield; secretary-treasurer, F. G. Morley; executive, J. D. Allan, R. W. Spenee, John Muldrew, E. J. Dignam, W. R. Johnston, J. M. Alesander, John Macdonald, W. R. Smallpiece, A. F. Rodger, A. T. Reid, J. D: Ivey, Andrew Darling, Toronto; J. W. Little, London; John Knox, Hamilton.

## WESTINGHODSE TURBINES IN A TEXTILE MCIL.

The Westinghouse Machine Company have recently received an order irom Joscph. Benn \& Sons for a turbo-generator set to be used in iurnishing light and power ior driving machincty in their new alpaca mills, which are to be built at Olneyville, R.I. This factory will be an American branch to their Yorkshire, England, mills. The turbine is o! the Westinghouse-Parsons type, of 400 kilowatts' capacity, and is to operate under a steam pressure oi about 150 pounds. Superheated steam will probably be used. The unthine will drive a 400 -kilowatt three-phase Westinghouse alternator, which will deliver power to the motors situated in the various parts of the mill for the purpose of driving machinery in the different departments. A $31 / 2$ by 7 Westinghouse standard engine-type outfit is also being supplied and will be direct connected to the gencrator rig for iurnishing the exciter current. F. P. Sheldon \& Company, mill engineers, of Providence, are now ai work designing the plans for these mills.

## LAST YEAR'S BRITISH TEXTILES.

Fro:n a comprehensive review ${ }^{-}$of the British textile rates, in 1903, in the Manchester Guardian, the following viracts are taken:

## COTTON INDUSTRY.

The year 1903 will long be remembered by cotton spini.wrs and manufacturers, and by the whole of the textile allied irados, as one brimful of exciting vicissitudes and perple:wis sutuations, and a close-of-the-year survey of the situation hows that operations of the mills in Oldham and disriet liave been most unsatisfactory. The general outlook " the beginning of the year was anything but hopefui, the machinations of the American and Liverpool speculators manifesting themselves at the opening month of the year whon the market became ansettled, and a tendency to highar proces culminated in talk of short time. Much interest was :liso evinced in the movement of the British Cotton Growing Issociation to widen the area of cultivation in British coloni.. and dependencies and ultimately alleviate the lot of the - uffering millowners of Lancashire by making them independent of America for their supplies. In dealing with the anmual returns of the past year's operations of the Oldham and district cotton concenns, and taking as a basis the official litt of the Lameashire Share Brokers' Association, it is seen that the number oi companies issuing balance-shects -vas zo. One of these has not had a full working year and may therefore be left out of the reckoning. The losses of 40 of these companies amounted to $£ 90,743$, while the aggregate profits of the other 20 companies were $£ 37,822$, leaving a net luss of $£ 52,926$, or about $£ 770$ per company, whereas the average loss per company last year was $£ 16$. The paid-up share capital of 69 companies is $£ 2,921,321$, which with loans, debentures, and mortgages totaling £1,549,433, gives a working capital of $£_{4,470,754}$, so that the net loss is eq:al to a percentage of 1 1-3. Forty-five companies have declared ciividencis averaging just under 4 1-3 per cent. The debit balances of thirty-five companies are £103,754, and the credit balances of thirty-four companies £98,074, there accordingly being a net debit balance for sixty-nine companies of $\mathcal{E}_{5}$, 680 , or $£ S 2$ per company. So scrious has been the depression in the cotton trade of Blackiuurn this year that no parallel can be iound to it exeept in the carly sixties, when the cotton famine in America spread dismay, ruin and starvation throughout lancashire. Since that terrible time the staple industry of Blackburn has experienced many prosperous years, alteruate, it is true, by some lean, if not altogether unprofitable ones. but ior some time now the repeated tendency has been m the direction of fairly long -periods of more or less serious lagnation. The year opened with a rather gloomy prospect. bir though cotion was not abnormally dear the demand for the product of the looms was slight, and then only at prices which could searecly be considered remunerative. When it st borne in mind that perhaps 75 per cent. of the cotton dinths oi Blackburn are cexported to India it will be seen that a devastating famine in that dependency of Great Britain a bound to have a serious.effect on the weaving trade of the innm. And though three years have passed since India had a scrons visitation of that kind, the demand for cotton cloths lase not becn commensurate with the recovery. Still the kreat bulk of the looms of Blackburn were kept going at the teginming of the year, and about March the outlook was net "npromising. Few weavers were idle, and taken altogether the state of the trade was considerably better than at the corresponding time of the previous year. Manufacturers and "peratives as well, theught that the dark cloud of depression
which had hung over them so long was about to pass away, at least for a season. The anticipation of better times was short-lived however. Within the next two months hundreds of looms had stopped, and as a consequence many weavers were fored into idleness, whilst others often found themselves "playing" for beams several days in each week. Things contimued to go worse, for such was the suceess attending the manjulation of the "corners" in America that cotton could not be obtained except at impossible prices. By the middle of the year short time was pretty general in the town, and continued to grow until a modest cstimate placed the number of looms standing idle at some 20,000 , which meant that the amoumt paid in wages weekly had been decreased between $£_{5,000}$ and $£ 6,000$. The distress among the operatives ere this became acute, and their trade organizations, by special grants and in other ways, expended almost $£_{12,000}$ in relief of it. The only hope for improvement was the coming of the new cotton crop, but this was yet a long way off, und in the meantime the Mayor found it necessary to open a relief fund. It was some time after the new crop began to arrive before many of the idle looms were set running, and even now there are 2,500 stopped, in addition to a few which are waiting for warps. And the outlook is far from promising, for cxperts are of opinion that the American cotton crop will not be sufficiently large to meet all demands. So far as can be gathered, notwithstanding the deplorable depression, there have been very few failures in the trade, though it has from time to time been rumoured that several firms would have teen forced to go under had it not been that financial assis-tance-came to them just in the nick of time. But there are several manufacturers who are not yet out of the wood, ier having anticipated that the arrival of the new crop would bring down tile price of cotton, they booked orders for December and January delivery at a figure which at the prices now ruling for the staple, will land them in serious loss. The trade in Burnicy. Bolton and Preston is spoken of in the same strain by the Guardian correspondent.

While for centuries the staple trade of Rochdale has been the manuiacture of flannel, the cotton industry, which was introduced about 113 years ago, has outgrown it, and now affords employment to by far the greater number of the inhabitauts. There are in Rochdale and its villages $\mathbf{3 0}$ spinring mills and 88.000 looms. and the machinery is employed almost exclusively on American cotton. Consequently when the recent shortage of cotton took place all the mills, with the exception of three. were'reduced to wurking short time. The operatives suffered severely, but not so seriously as those employed in other fowns, as the majority of the workers in Rochdale are members of trade unions. The card-room operatives, for instance, who were thrown out of cmployment, were paid no less a sum than $£_{1,400}$ by their association, and the Weavers' Association distributed to their unemployed members $£ 1,200$, irrespective of the sum that the Spinners' Union paid to their own members to assist them to tide over the time they were out of work. The operatives who suffered most, were those who were not members of any trade union. If it had not been for the existence of these organizations, there would have been mueh more scrious distress in Rochdale and its district. The result has been that the increase in the cutdoor relief granted be th Rochdale Guardians has not been much more than 5 per cent. in excess of the previous year. But iew cotton operatives of the respectable class applied to the guardians for relief. The men who were chiefly relieved were those whose wives' and children's earnings had ceased. For the last three years iewer looms have been employed, and during the last year 2,000 have ceased running. Capitalists, as
well as operatives, have sustamed severe losses through the shortage of cotton. The balance-sheets of many first-class firms show that divedends were not paid, except by a lew who drew on their reserve funds. Those firms that had stocks of ealico which was made when cotton was at its normal price, liave benefited by the late reduction of production, for they have considerably reduced, if not entirely cleared out, their old stocks, the accumblation of years, Rochdale, so far as spmning mills are concerned, compares favorably with other towns. For years new mills have been built on the most modern plans, and fitted with the best of machiners; and now these concerns are keen competitor; with those of. Oldham. Nearly all the mills are now working fall time, and it was hoperi that a satisfactory trade would be the result when the new crop came in, but these anticipations have not been realized in consequence of speculators interfering with the legitimate cotton market, and some of the firms are considering the advisability of again resorting to short time.

## bradford.

On the whole, it camot be said that the Bradiord trade during 1903 has had a bad year. It is almost an axiom that higher prices mean better business, and certainly during the twelve months there has been an appreciation in the values of all raw matcrials. The continued shortage in merinos has thrown the demand on to lower classes of colonial wool, and from these on to some classes of English wool. Even merinos have touched a higher figure than has been noted since 1000, and the same remark applies to 40 's crossbred. A standard homegrown article like Lincoln hogs has since the spring touched Sil., and a little more, which is nearly the price of 1000 . There have maturally been some pronounced fuctuations in value. and considerable tension betweer. topmakers and spinuers has resulted. but it is significant that the year has passed without a single commercial iailure in the Bradiord trade of any note. The output of the trade, as a whole, cspecially with regard to the products of long wool, has certainly not been quite maintained. Wiale the denand for ladies' indoor wear has not been largely affected by the weather, there has been a sensible falling off in their requirements for outdoor wear, especially during the summer. The ladies seem to have considered that almost anvehing would do "for such a climate." On similar grounds, there has been an appreciable diminution in the consumption of men's wear for the home market. Hough Canada and olber markets, except the United States, have taken inir quantities of worsted contings. Merino wool, notwithstamiing the attention which the producing branches have paid to lower classes, has firmly maintaines its value. Topmakers secm to have kept their heads, and not to have sold beyonn what the short supply would warrant. The attention paid to low and medium crossbreds maturally resulted in an advance of motes, bat it must be admitted that a large portion of the adrance, which took place during the autumn in Bradford, must have been to some exitent artificial. The fact, however, remains that 40 's crossbred tops have at one time risen to a poim nearly double the lowest value of 1902, and quite double the value of she lowest point reached in 190 . One aspect of the year's proceedings which must not be lost sight of is that Ruenos Ayres and Monte Video wools are -oming more and more into favor as substitutes for merinn when it becomes too dear, and also very largely for special purposes, and a considerable quantity of B.A. tops are actually being imported into Bradford from the Continent, where they are turning them oult in better condition than :he combers of Bradford and the district. At the sathe sime, Bradiord seems to be quite alive to the situation in this re-
spect, for an unprecedented number of buyers went out from Bradford this year for the current wonl season in Buenos Ayres. For growers of, and dealers in, llritish wools, the year should have been a good one. It is true that the wools which chicfly compete with long sorts of colonial have not risen in value to the extent that their imported competitors have. Nevertheless, Lincoln hogs have ior some time been on a level just above or below 8 d., white wethers have been worth about as much, whereas the latter during 1902 more than once touched a figure as low as 43 d .

## l.ffed and district.

The general expectations of a good year have not been fulfilled, and yet for the first six months there was a moderately good trade. The last few months have been the worst of the year, and for many years, and there is an unusually large quantity of machinery idle, and generally the year has been a very poor one as to the amount of business done. and a very bad one as regards profits. The chief cause has been the unsatisfactory weather, which has lasted practically from the beginning to the end of the year. Then there has been the slackness in the iron and kindred trades, and at the present moment there is the fiscal upset. These adverse factors are operating against trade, so that the outlook is considered anything but promising and a long spell of dullness is expected. The profits have been seriously interfered with by the advance and continued firnmess in wool as regards highclass goods, and the dearness of cotton used in the manufacture of low goods, especially cotton warps. There has only been an indifferent demand for woolens at any time during the year, but in the last few months it has fallen off zonsiderably, the home trade being especially depressed. The South Airican market has lately been taking very little, the large quantity of goots rushed over there immediately after the war has not yet been disposed of. Australia has been taking less than usual, but there are now signs of improvement. Canada, however, is an exception, and has been a fairly good market. The demand for blain goods in blacks and blues has been small, and the fashion-is now on fancy tweeds, chiefly in an endless variety of stripe patterns in all shades of grey. Covert coatings, too, have sold fairly well, fint the old style of covert seems to be worked out except in the high-class trade; but in whatever statc they are made. and there are a great many, grey is the chicf color. which is more suitable to the weather we have had than light shades. Prices all round have been extremely difficult in obtain at all adequate to the price oi raw material. In worsteds, plain blacks and blues liave been exceedingly quiet throughnat the year, and apart from price do not seem in favor. Fancy worsteds have been in rather better demand. The year opened well, but repeat orders were very small. indeed, consequently merchants are buying very little for next spring. Winter orders aiso have heen small. The production of these goods has iallen off considerably, which is now much less than formerly. Prices have been firmer and an advance las been obtainable as many of them are made of pure wool only. Canada has now become a good market for Morley goods, yet in the face of a busy year, with raw material dearer (especially cotton), no higher prices are obtainable for goods. A cheeriul state of things prevails also in the Yeadon and Guiseley district, and during the whole year employment has been good and long hours have been rem in several of the mills, which have been engaged chiefly in the production of fancy tweeds suitable for ladies' wear, in costumes. dress, and skirtings. As many of them are in the nature of novelties and specialitics, price has not inferiered so much with-the sale.

The Continental trade in woolens has been one of the worst for years, and only in high-chass goods has there been anything worth speaking of. The American trade is almost a dead letter except in superior fancies. The South Apnerican trade has been depressed, but there are signs of an im. provement, and also of an increasing trade with the colonies. The Japan trade is disorganized on account of the dispute with Russia-and China is not much better off-so that the dearness of cotton, which figures largely in goods for export, has practically shut out profits. India, however. has been an exception and has done well.

## IIUDDERSFIELD.,

Trade in 1903 has been of a very fluctuating character, and the year closes with a less hopeful spirit prevailing than there was at the beginning. The weather conditions have all through the year been against a good season's trade, for when it was not wet it was too mild for a good winters trade Then the drought in Australia caused a shortage of wool, and this had a tendency to disturb the relations of the merchants to the manufacturers. White the former held aloof somewhat in giving orders, the others were at their wits end to know how to get in the goods at prices which would be remunerative. This resulted in very keen compebtion. A further disturbing cause has been an unaccountable change in the taste of the people, either expressed or inpled. This has resulted in the fancy worsted department havung been depressed for more than half the year, as detailed clsewhere. The comforting feature of the year's business is that as far as one can judge, the proportion of bad debts has been comparatively small. The long-credit sustem, however, is still in force-no one having been bold enough to latach out on the uncertain waters oi the shorter credit sys-tem-and one cannot say with confidence whether the bad debts will ultimately prove to be large or small. Another satisfactory feature of the trade of Huddersfeld is to be inund in the splendid improved conditions under which the workers are enabled to follow their employnient, as compared with a time within the memory of the writer. Wage disputes have been rare and insignificant in character, and the tendency is in the direction of more amicable relations hetween employers and employed, and wages have a slight hipward tendency. It is also satisfactory to note that there have been very few failures of local firms for great amounts or of distant firms affecting the status of Iocal nirms. To make up for any deficiency in the break up of tirms others have started, but mostly they are in a small way.

## FOREIGN AND COIONIAL.

The Continental demand was maintane:l during the first laali of the year, but during the second hali it fell away. In regard to the "tropical" cloths, it is noted that German and Austrian manufacturers are turning out cloths oi such good quality. finish, and design as to compste seriously: with cloths made in this district. In the ordinary cloths the Germon taste is more after the English type than any other of the Continental mations, and it is calculated that fully onehali the business done with Germany in cloth is done with Huddersfield. France demands grods with more "imagination" on the part of the designer, and the fialian secks noveltics. When one remembers all thess differing tastes, and that they are supplied by Huddersfield, it will be seen low infinite must be the varicty of goods sent out. The Cicrman tariffs have hit Huddersficid gonds very hard, but liotwithstanding that there has been a consistent trade diane. How long that will be maintained no one knows, bat it is satisiactory to know that Germany has extended the operation of the most-favored-mation clause up to the end of 1005 , which means that there will be no disturbing inille-
ences at work during that period, at any rate begond those of which we are at present cogiizant. With Frathe, in the very highest goods which are transhipped to South America and other markets, a good business, comparatively speaking, has been done; and as securities in France are high there has been little or no anviety felt on account. of business The rapprochement recently established between ourselves and the Frenchi nation, though it savors of politics, is expected to have beneficial results commercially, and as Hud dersfield has a fair share of the French trade, it is believed it will benefit indirectly from the better understanding. The Italian trade has been of a fair to middling character; but with Belgium business has been pretty much on the lines of former years. Taking the Continental trade as a whole, there has been little or nothing fo comphain of. With the United States of America, the story is dificrem, as the figures show. The total amount of exports from lludders. field district in 1902 was $\mathfrak{E} 301.853$. which was the highest since 1808 , when the figures were $\mathfrak{e}_{3} 305.370$. Th: returns up to the $19 t h$ inst. are $£ 333.7$ OO. of which $E_{55} 971$ represents woolens and $£ 88,578$. worsteds. The value is a diminishing one, and those engaged in the Apmerican trade despair of its ever improving. But one is bound to admit that the hegures for the past mont's are more in favor of worsteds than of woolens. Whije the United States report is of a glowing: description, that concerning her neighbor, Canada, is the reverse. With Canada business has all the year through been of a very satisfactory character, and the same classes of goods have been sent out as formerly. There is a disposition in Canada to treat the Mother Country more favorably than other nations-Germany, for instance; and, considering the heavy tariffs against some classes of nur goods sent out and the fact that the Canadian manuacturers are entering into competition with us in certain directions, our business relations with Canada have been well maintained. Among interesting items comected with Huddersfred and its trade, may be noted the fact that during the year Mr. Henry Martin, of Martin, Sons \& Co., Lindley, the largest firm of woolen and worsted manufacturers in Huddersfield, and Mr. Edward Fisher, of Messrs. Fisher \& Smens. shippers, Huddersfield, each presented $£ 500$ to be invested to enable students from the Technical College te so to the Continent for the purpose of learning Continental busines: methods and languages. Immeciate prospects are not of a very hopeful character. During the year an important pleb. iscite was taken of a great bgdy of the weavers-though not of all, as in some cases the employers imposed conditionts which could not be complied with-as to whether they wonl: be willing to adopt the principle oi one weaver attendiug in twe looms. The question was put in the following iorm: "Are the weavers of Huddersfield and district prepared :o work two looms to one weaver, provided that armagement can be made between the Masters' Association and the Weavers' Association to prevent the displacement of the weavers at present employed, and for a seale of wages to be prepared under which the weavers can earn higher wage; for working two looms than they can at present carn hy working one loom ouly?" Two subsidiary questions were put in continuation: (a) "If applied to plain white worsted goods; (b) If applied to one loom-with an casy worsted iancy make with only one color of weit?" It was thought that the wepvers would accept a proposition such as :hat, by which it was expected that a good deal of Hudderstielt's lost trade would be recovered, but the weavers decalet against it by 5,2570 it. There were is neutrals. It is inlly expected that amother attempt will one day. be made to mvitue the weavers to adopt the principle.

## DEWSHURY ANU BATIEY DISTRICT.

The staple trade durng 1003 cannot be said to have enjoyed mach prosperty, and the prospects for the coming year are not good. The contimued high price of the classes of wool used in the district has troubled manufacturers here, where so much of the cloti produced is of the "Inw" class very consideraily, but there is some shrinkage now, and 190; may therefure turn uint to be a fairly profitable year, evn thuugh the uutput in the several mills be below the average. Last winter was anything but a good one for mikers of the stouter cloths, and this finds them in bad case owing to the weather having been mild and open "Stouter" has not the meaning it once had, when pilots and witneys were all lle rage, but refers to goods for overcoatmgs of no great weight but well spun and woven, many of them subjected to the rain-resisting process. In Batiey there was a large production of these useful cloths, and business in that town, both in them and the ordinary run of cheap goods in tweeds, ctc., has been fairly brisk. Still, makers could have produced far more, and at the present time they find the demand shrinking. In Dewsbury, the year has not been satisfactory even to leading firms having large connections both at home and abroad, for orders fell off early in the spring, and at midsummer, when the strongest "push" prevails, as a rulc, tiece was but little recovery. In the nutumn greater quietness set in, and the year will finish full $T h$ goods masle have included the medium and better-class iweceds, for which he town is famous, also tadies' costume cloths, skirtings, and tropics. The use of the latter for pyjama suitings has greatly extended. Here, as in the other towns and townlets of the districts, not a little short tine has been run in order to keep. down production. In Birstall, and to at least a similar extent in Morley, the year will have proved satisfactary to most firms. The shrinkage of the exports of ready-made suits for men and boys has affected both towns, the latter especially. Women's fabrics for jackets, coats and skirts have had a moderate vogue. Mirfield and Ravensthorpe manufacturers have not had a good year, isut the first hall found them fairly well employed. In Ossett mungo manufacturers have suffered to a less extent than their neighbors, the Continental demand, except from Germany in spring and summer, having a little exceeded anticipations. For the past six weeks or more business has not been active. Contrary to what has been the case with woolen manufacturers of all classes, machine-makers and engincers-with perliaps an exception or two-have done well. Improvements in spiuning, wearing, etc., are constantly going on, and firms must have the nost up-to-date appliances, even if trade be bad, hence the greater activity amongst iron iounders, engineers, etc.

## halifax.

The lack of business and dwindling profits have all dirough the year marked the piece trade. Enhanced wool valucs have told heavily upon the worsted coating trade. It has been a dull year throughout, and it ends so badly that manuiacturers would be only too happy to blot it out of memory. Recently there have been cases even of bankrertey. Quite a number of looms have been idje all through the year. The condition of the woolen trade has not been so very disheartening, some Government conracts having been secured, and those engaged in it are not without hope as to the prospects of the immediate future. The yarn market, like everyithing else, has been dragging through the year. Botany spinners have had their work cut out to hold their own, and to keep enachinery going even part of the time. The run on texeeds has oceasioned much of the de-
pression in this ueighborhood. Merino values, except for slight speculative fuctuations, have been fairly maintainec. Crossbreds dropped lower and lower thll the autumn, when there came a sudden jump, in some mstances of 50 per cem , but the yarn market was not able to follow it. The middh of the year was marked by a fair demand for Germany dearmg the heavy stocks of crossbreds and preventing umiversat short tume. Prices of crossbred garas are still much below their cost, and to obtan orders is exceedingly difficult. The dancy yarn trade for fine coatugs is, described as very dis. appointing. The furnishing branch has been better Ulan last year, but below the average year. Bunting business is at a standstill, the market having been glutted at the Coronation The year closes with a good deal of worsted machinery un employed. The carpet industry of Halifax and Bailiff Bridg has been about an averige, keeping looms moderately ent ployed but never over-taxed. The strain of the secent war still affects it, and matters have not been improved, frotn a manufacturing point of view, by the smartly enhanced prices of wool and other raw materials. A continuance of thess. and it is on the cards that the mamuacturers will issue ad vanced lists.

## KIDDERMINSTER.

There have been remarkable changes in the value of the raw material in the past year, but so far this alteration has not had a corresponding effect on the price-lists of carpets. The severe and long-lasting drought in Australia had its natural effect in diminishing the supplies from that quarter. and the fear of what the results might be, as the shortage was more and more felt, led consumers to anticipate their wants freely when the opportunity offered. Vaiues consequently advanced at each series of sates. The ligh price of merino wools checked their consumption, and these being the wools in which the shortage was the greatest, the greatest danger to consumer and speculator lay in these wools. Spinners, who could do so, gradually drew off the merino type of wool, and worked their machinery on to the finer crossbreds. The latter advanced correspondingly in price. thll they-became 50 per cent. higher than $\because$ tibe end of mon. Aifeewards the lower or stronger seussbreds were affected. A year ago these and similar English wools stood at an extraordinary low value, and no one remembered the price of Lincoln hogs and wethers being at such a low level as they stood at before the charge began. The fashion ran upon stronger wools and iabrics, and it has had the effect of doubling the price of the wools in twelve months. In sympathy with colonial wools; English wools were affected, and advanced, but never quite to the extent of colonial wools, except in the very strong classes. The English farmer has no doubt get the benefit of some 15 to 20 per cent. advance on this year's clip, though that is only a portion of what the general advance has been to the end of the year. A slight improvement is again being shown at the end of the year, and this ariseş, perhaps, from the shortness oi stocks generally in the hands of dealers. Spinners have been able to keep their machinery running better in the last twelve months than in the period affected by the South Airican War. but still 1903 cannot be by any means regarded as a good year in this branch of trade. The difficulties in oltaining wools and the advances have been such that they were never able to bring their customers up to the level of the price of the rave material. Thes are not, in fact, getting even now the equivalent of the advance in wool, and they are supplying their customers out of earlier and more cheaply purchased wool. In the carpet trade bnsiness has been, no doubt, considerably affected owing to the war having curtailed the spending power of the country. Carpets are re-
g...ied as a luxury, and when the spending power of the . Atry is curtailed, the demand for carpets is curtailed, tand il. are among the last things to feel the effects of any gen(1) improvement. At the same time firms who have been alh' to run their machines fairly well will no doubt have a sal factory stocktaking. Continual complaints are to be ho..d of the imports of forcign carpets, but these are, generall, speaking, of a spasmodic character. As to the export of carpets for the first eleven months of the year, they increased from $7,108,800$ yards, in 1902, to $7,943,500$, in 1903. Oí this increase of 834,700 yards Canada accounted for $6255^{-}$ ${ }_{4}(0$ of it. New Zealand took 200,900 yards in the first eleven mumhs of 1902, and 312,100 in the coricesponding period this year The United States took 347,600 yards, or nearly $\{2$,000 yards more than in 1902. Though this is an increase, it is comparatively insignificant, especially so when compared with the time when half the looms in Kidderminister were said to be running on American orders.

It is not easy to forecast the prospects of the carjuct trade in the coming year. If the general trade af the country improved, the carpet trade would no dondt feel the bencfit of it, bearing in mind that it is a trede that ebibs and flows appreciably with the prosperity of the country as a whole. In the matter of exports, if there were the same proportionate aggregate advance as in 1903 , compared with igoz, the carpet trade would be all the better for it, but the table of exports shows too much falling off in individual cases for any safe deduction to be drawn as to what the prospective colonia! and foreign trade may be in 1904. Though materials lave become dearer during the past year; the price-lists of carpets have not yet undergone any change.

## leicester.

Leicester spinners have no satisfaction or pleasure in making up their accounts for 1903 . Contending with constantly rising taw material on the ope hand, with the keenest competition for yarns bought from hand to mouth in comparatively retail quantities, the whole business has been urntating, unsatisfactory in quantity, and certainly unprofitable.

## SOUTE OF SCOTLAND.

During the past year the South of Scotland woolen industry has gone through a very varied experience. The year opened with bright prospects, but subsequent events produced much poorer results than were anticipatea. The decided advance in the price of raw material put a sudden check on trade, and manufacturers and spinners found theywere unable readily to obtain the advance on the manufactured article necessitated by this rise in price. It was hoped that this difficulty would disappear as the year advanced, but uniortunately this was not the case, as the shortage in sll classes of wool kept the price up; indeed, the scarcity caused a substantial advance. From these causes buyers have held of from providing for more than their immediate wants, and $25 \cdot 2$ result of this holding off a fall has shown itself towirds the end of the year, and this has a tendency towards creating an impression that a further fall will take place at the first London sales next year. During the gear cheviot wools; which were in demand, had a good sale at a considerable advance in price, and at the present time these wools are cleared out: There are other causes which have aifected the induitry prejudicially. The poor spring and summer proved highly detrimental, and weather is now a rather important fiactor in the trade; manafacturers having to depend more and more on the home market. Scoich tweeds are not now ordered by the Continent and the United States in any great puantity, and in this respect the trade has lost what were
none valued customers. The: general effect of these various causes has been a state of affairs which is telling against the manufacturer and catsing; considerable illeness amongst the workpeople. A large number of carding and spinning frames have also been thrown out of work, and spinners as a rule are inclined to explain this as the result of forcign competition. The prospects for the first season-winter, 1004-are not promising, no orders having yet been given although manufacturers have been showing styles for some timè.
dundee.
In jute, the staple industry of Dundec, the year opened with an ordinary trade. Quotations for the raw material were about $\mathrm{E}_{13}$ 17s. 6d. to $\mathrm{f}_{14}$ per ton. Soon, however, the Indian Government issued a forecast of the crop that alarmed the dealers. There was immediately a great deal of buying on the strength of this forecast; but the position was entirely changed by the issue of the final forecast, which predicted an unusually large crop, and also stated that the acreage sown was much greater than was indicated in the first forecast. The immediate result was a sharp fall in values, and native firsts ultimately touched $\boldsymbol{x}_{12}$. Since that time the large consumption in India and the numerous buyers, even of small lots, have sustainied prices, and at the close of the year the market is firm at $\boldsymbol{£}_{12} 155$. to $£ 1217 \mathrm{~s} .6 \mathrm{~d}$. Through the year the rates forkeading qualities of yarns have varied very little. For $8-1 \mathrm{ib}$. cops is. 5d. was occasionally reached, but the average figure has been $15.4 \frac{1}{2} d$, and for warps 1s. $51 / 4 \mathrm{~d}$. to 1s. $51 / 2 \mathrm{~d}$. Good yarn has been 15.7 d . to 1s. 8d. The critical position in the Far East induced holders of jute to refuse to sell towards the end of the year in the tope that a rise in price might result if war was declared. The most interesting feature of the jute trade during the year has been the extraordinary demand for common hessians for the Argentine. The demands of the South American markets have been astonishing. First the Calcutta market was cleared, and then buyers. came to Dundee, where stocks, which were becoming alarming, were also cleared off. The price consequently stiffened, and as the demand was persistent, a good many looms áre engaged straizht on until the middle of January. This was most fortunate for the Dundee trade, as it undoubtedly averted a crisis. Jute manufacture in India increases rapidly, and year by year Dundee finds India an even mopre formidable rival. It may be remarked that merchants and manufacturers alike complain with justice that, be the forecast of the crop favorable or the reverse, the Government officials ought to have known correctly and stated accurately the exact number of acres sown. In linen the season opened with moderate prices for flax, but before spinners had time to think or buy values began to rise. Riga K, which at one period of the year was not casily sold ât, say, £26, was towards the rend fetching $£_{33}$, and dew-retted flax, which opened at $\boldsymbol{E}_{3} 4$, was quoted at $⿷_{4} 8$ 10s. Tows were more difficult to buy, as much as $£_{39}$ ros. having been paid for some sorts. The cause of this sharp rise was first of all the shortness of the crop, and also the fact that foreign spinners, who get higher prices for their yarns, took courage to purchase at the opening. Therefore the position of Scottish spinners without stocks of the raw minerial is awkward. The trade on the whole has not been remunerative in the Dundee district. Arbroath in heavy linens and canvas has been very dull, with much machinery siient; whilst neither Brechin nor Forfar in the linen branches hias been prosperous. Even in the latter part of December, buyers for the home linen trade refused to believe in the great' rise in the value of flax, and hesitated to give any adequate inciease in the price of limen
roods. The peculiar nature of the French tariff affects the linen industry seriously. The only, linen district in Scolland that has enjoger a favorable year is Fife. In Dunfermbine the looms have been steadily fed with forcign, mostly Belgian, wet span yarns, and to prevent the ingort of these would mean ant inmediate injury to the weaving of datuasks and other such goods. Possibly it might lead even to the transfer of the weaving of these fabrics from both Belfast and Fifeshire, With flax up in price and the manufactured articles refusing to follow the advance, the close sof the vear has been gloomy enough. But with the new year there are hopes that better prospects may unfold before this old Scotfish industry, upon whom so many houscholds depend.

## HEJI:AST. .

At the begimung of the year, as at its close, the future supply of fax was a cause of anxiety with spinners and mannfacturers. An advance quoted in Batic flax and small local markets kept the anxiety alive. Market conditions have been adverse to flax spinners, and these have been intensified by the speculative movement in. cotton, Although the growth of this nax fibre m Ireland is now very much less than it was in former years, the decreased sowing of 5,075 acres in 2903, when compared with that of the previous yetr, increased the general solicitude and apprehension of manufacturers as to future profits and expansion of their operations. In the spring season the want of rain hindered. farmers froms sowing, and the season for growels was cold and hanfavorable to the maturity of a crop depending oll a warm, dry atmosphere for the production of good quality. Pries: current in the different local markets have been from $\mathbf{z}$ s. in 7s. Gd. per stone, indicating low and middling fibre liven at the cxhibitions under the care of the agricultural :ant technical department, the highest price has only been 729 . ful. per cwt., winch was paid for only one or two lots In the prevons sear several lots prepared under the instruction of this department were sold at tos. and its per stone. A large proportion of the Irish flax-as much it is said ats 50 per cent.-is exported to Scotland, England, and the United Etates, where it is used for making thread, for which it is sfecally suited uwing to its tonghness. For some years past there has becn a contintued decrease in the number of spandles at work. During the last year the machinery in one concern was broken up, and that in another has been itlle for some time. As compared with the year. 1879, the spindles in 1902 show a decrease of 73,647 in Ireland. Priees of linen yarns, from the lowest poim, have advanced in the twelve months from. 6d. to 15 . per bundle. Owing to the sensitive state of the flax markets, manufacturers fiave labored under constam pressure in improve their positions, and his has rendered trade a dragging operation. At no time has the demand been more than an ordimary one, limited to acthal requirements. One new feature has been the production of fancy linens, in a variety of colors, for women's dresses, and this has wadonbtecly increaseti the turn off from the looms in Ulsier, and has met with ensouraging suecess. Amost at the close of the $y$ yar everything produced from has has followed it in an upward movement in price; the matural consequence of which has been a rush for govils, aspecially those suited to the urgent demands of Chrisimas. According to the returns received, the export of linens from Belfast for the year will be about equal to that of 1902, or a liute under 50,000 tons. The total value of linen piece goods sent irom the United Kingdom in eleven months "was E3.6gi,S74. Whilst minor improvemrnts are being made in machiners, no large comprehensive in"emion involving extensive alterations has been patemed during the year. Autnmatic looms have not as yet received much utemion, al-
lhough in one conceril a patient effort is being made to adang then' to the manuficture of linen goods.

## BRUSSELS AND WIITON CARPETS.

their congthuction and manufacturti, with practical iónts on designing.
Considering both fabrics in a general way, from a technical point of view, the two are really a similar fabric, there being little difference in. the process of their manufacture.

## brussels carpet.

Brussels and Wilton carpet manufacture had its origin in Tomrnai, Belgium, from where it was introduced into Witton, England, and from there into this country.

The manufacture of Brussels carpets has during the last guarter century changed wonderinlly. Where twenty-five sears or so ago, but one or two standard qualities werc made, at preseut they are made in any number of grades, a feature which later on_will be dealt with more in detail, the object in many cases being to trade off an inferior fabric for a better make. Another point worth mentioning is the fact that considerable improvements have been made in the looms for the manufacture of Brussels carpets. The standard width of Brussels carpets is 27 inches, i.e., three-quarters of a yard.

Brussels carpet is a warp-pile fabric in which figures are produced by raising over a wire different solid colored warpthreads at certain places according to the design.
bhussels vice versa tarestry cartets.
Brussels carpets are of a far superior character, as respects color, quality of material used and the structure, than the tapestry carpets. Although at a first glance they are to the less experienced person so similar in appearance that they might readily be regarded, on a casual consideration, as fabrics of tie same structure; but, when the principles on wheh the desigal is obtained in the two kinds of carpets are more closely examined, it will be at once seen that there is practically no actual resemblance between both, since in connection with Brussels the pattern is a woven effect, Whereas ill the tapestry carpets, the same is mesoly a print iffair. Exaniniiiag both kinds of carpets it will be noticed that the Brussels fabric has several advantages over tapestry carpets.

In Brussels cirpets, the colors used are generally "fast," as the yarn is frank-dyed and not colored in the warp as is cione with the tapestry carpets.

Again, in Brussels carpets the pile is fuller and made of better materials while the body of the fabric is not as much due to strengthening (stuffer) threads as is the case III counection with tapestry carpets. In Brussels the worsted yarns used in the formation of the pile being used simultaneously aiso, consideribly, as stuffer threads to impart bousy to the fabric, thus making the carpet more pliable and consequently resisting more wear than a tapestry carpet will give; a good four or five frame Brussels carpet thus outlasting in wear two or three tapestry carpets.

Another point of advantage to Brussels carpets is the fact that its pattern is more pronounced, each portion of the design being clearly and distinctly developed, as conipared to tapestry carpets, where the figure is always more or less indistinct; especially at the outline of a figure, hrising from the system on which the pitiern is produced in the fabric. In-this case the design is printed on to the pile warp threäds, previously to weaving, and when in iurn the change oi" one color'to the other-considering each pile
warp thread-cannot come up distinct in the loops, the change of colors-from one color to the other-on every warp threal, must tend to blur at their point of contact, this feature at the same time being heightened by the differense in take up of the pile warp during weaving.

## construction of nrussels carpers.

Brussels carpets are technically classified by "frames," or, in other worts, by the number of different colors called for in a vertical row of squares on the designing paper, as also in one row of loops, considered in the direction of the warp, in the fabric. In tapestry carpets, one double thread of worsted printed, according to the design, is used for one row of loops (warp-ways), while in Brussels carpets a similar double thread is used for each color as required by one row of squares, warp-ways, in the design. One color only from the frame is raised at one time for forming the luop, the other threads of the frame then not called for, restmg in the body structure of the fabric. Therefore the thickness and substance of the fabrics is not so much due to cotton, hemp or jute thickening threads, as is in the body of the tapestry carpet, but the same pure worsted thread, which forms the face (loop-pile) in the fabric, will at every place not called for for forming loops by the design, form part of the body of the fabric.

As mentioned previously, each color of the pile warp in a Brussels carpet requires what is technically called a separate frame, and the manner in which the various colors are controlled-in other words, in which they are concealed from, or brought into view--is an important factor in the manufacture of this carpet. On xamining a Brussels carpet, it will be observed that the individual threads forming the pile seem either to be composed of several colors, or to be substituted by yarn of other shades, according to the section of the pattern being formed. For instance, in the same line of the design, looking at the fabric lengthways, apparently in the same thread, as many as from two to six colors, such as black, green, slate, scarlet and yellow, form the pile in succession. If these effects are not due to a variegated yarn, they are the result of the employment of diistinct threads, each of which is so controlled that it unly appears in the pile when required to produce the Insign. Effects of this order are due to changing the positions of the respective pile warp threads by reversing the weaves. The several shades of a Brussels carpet are manipulated on this double weave principle of intertexturc. To obtain a threeframe pattern composed, say, of black, blue and green. at least three separate weaves are necessary-one for sach shade. Thus the weave used in forming the shed in the warp for the black pile is so arranged as to depress the blue and green, while that for giving the blue pile conceals the black and green pile threads, and lastly, that for producing the green pile hides the black and blue pile ends; so that, liy an appropriate application of these respective weaves to the aesign, the colors are brouglit up in the figure wherever required.

The ground warp in Brussels carpets is interlaced with the filling on the common four larness basket weave $x \times$ arranged so as to have each two successive picks inserted in the same opening of the shed (of the ground warp), and only separated by the pile warps. One pick passes above, and its mate pick below, the pile warp threads holding the latter firmly secured between; thus, if the raising of the bile warp over its wire for forming the characteristic loop should be omitted, we would produce nothing more than a fabric interlaced on the common four harness basket weave having a stout packing or thickening thread in the centre.

FRAMES.
As mentioned before, Brussels carpets are graded by "frames." There are two, three, four, five-frame and in exceptional cases six-frame Brussels carpets

Under "frame" we chassify the number of different colors found in the different rows of squares in a vertical direc: tion on the designing paper; thus a three-frame Brussels carpet has three different colors in one row of loops (warp). ways), in the fabric. Any of these three colors can at amy other row of loops (warp-ways) be exchanged to a different color without changing the principle of a "flirec-frame" carpet.

A "four-frame" Brussels earpet will extend the number of colors for cacl: ..s of loops to four colors. Thus, a "five-frame" Brussels carpet will show live different colors in one row of loops warp-ways. A "six-frame" Brussels carpet will extend these number of changes to six colors.

In Brussels carpets, the different colors used are variously distributed, one color being used to a greater extent than the other, ete. This method of using every pile warp thread at will, and in a different amome than others, requres us to use mstead of ordinary warp yarn beams, hobbins, or minature beams fixed in frames, or a huge creel, stationed behund the loom. The manner in which the different colors are controlled, in other words, in which they are concealed from or brought into view unon the face of the fabric is of great mportance in the manufacture of this article.

Fig. I illustrates the section of a threc-frame Brussels carpet. In the same, threads marked a and $b$ represent the minder-threads. A, B, C represemt the three different colored pile warp threads. Numerals 1, 2, 3, 4, 5, 6, 7, illustrate :he section of the wires as ased in the formation of the loop. Shaded circles show the sections of the ground or body fill-mg-jute, hemp or stout cutton being the material for it.

The binder warp is drawn in two cummon harness frames, wheh are placed th the rear or from of the Jaçuard harness. The face or pile is drawn in the Jacquard-harness, wheh is tued up for as many sections as there are fratues an the earpet, so that in the present example of a three frame carpet we must use a 3 -section tie-up.*


Fig. 2 shows a perspective wew of such a three-frame structure, from which it will be seen that when the pile warp, thread $A$, as shown in outlines, forms a toop, pile wary threads $B$ and $C$ rest in the body of the structure, as stuffer threads. In the same way when pile warp thread B, shown shaded, forms a loop, threads A and C act as stuffers. Again when pile warp thread $C$, as shown in full black, forms a loop, the other two pile warp threads $B$ and $A$, respectively, act as stuffers to the fabric. Thus in a threc-frame Brussels carpet two pile warp threads of each frame act always as stuffer threads to the structure.

Brussels carpet varies in pitch irom 8 to to (loops iner inch), 9 to $91 / 2$ loops being the most gencrally found, ior which reason no detail can be obtained in the fabric less than $1-9$ of $m$ inch.
weaving.
The reason for grading Brussels carpets by irames is this: The worsted pile warp, which forms each frame of the

For tie-ups of the Jacquard-harness, the reader is reierred to "The Jacguard Machine Analyzed and Explained,"
earpet, is, durng the process of weaving, derived from a separate frame of reels or bobbins. These frames, whether wo, three, four, five or more in number, are placed more or less horizontally behind the loom. Each reel supplies une pile of thread of worsted to the loom, and as there are in comnction, for example-with a $91 / 2$ pitch ( $01 / 2 \times 27=$ ) two hini.tsed and fifty-six pile warp threads in the width of the Brussels carpet (which measures 27 inches), there :are necessarily two hundred and fifty-six reels or bobbins in each frame.

Fig. 3 is a diagrammatical view of the lower portion of a Brussels carpet loom, given more particularly for the purpose to show the process of the formation of the fabric in the loom.


Examining this illustration, we fiad at the right hand of it a creel, a, for holding the reels or small bobbins, b carrying the pile warp c. Each pile is supplied with a suall weight, $d$, in order to put tension on each individual thread. Examining the affair more in detail, we will see that each pile warp thread, $c$, is subjected to a double tension, since the thread after leaving the bobbin, $b$, once more comes in contact with it before travelling to the harness, e. Ptevious to reaching the harness, e, the pile warp passes over the whip rolls $i f$ i respectively. Stuffer warp, g. as coming from its warp beam, $h$, passes over whip roll, $i$, and into its harness, $j$. The ground warp, $k$, as coming from

its warp beam, l, passes over whip roll, m, toward its two harnesses, $n$, 11 , respectively, and which, as mentioned before, work on basket weare, i.e., ribl weave principle.

In our illustration we have shown all stuffer warp drawn on one harness $j$, which is dune for the sake of simpliying the affair, in practical wurh, as a rule, 2 harnesses being ised for this purpose. or as as freguently dunc, this stufter warp is operated from a fell spare medles of the Jacequard machine. Other letters uf reference in vur illustrations indicate thus: $o$ ts the reed, $p$ is the shuttle, $q$ the lay, and $r$ the section of the last portion of the woven fabric, s indicating the sections of the body fillag. $t$, sections of the wire, and ut the loop of the pile warp, as iormed by means of passung over said wires.

By the Jacquard apparatus, e. it is possibie to draw any particular thread to the suriace of the woven carpet, and in all cases every color employed in the production of a carpet is brought to the suriace at certain places. It thus often liappens that the number of frames oi worsted employed in the manufacture of a carpet is indicated by the number of colors discoverable in the pattern; but this is not always the case, for it is not uncommon to arrange a "frame" of two
or three different colors, for example, one of the frame's may be dressed one end of one color to alternate with whe end of another color, in this mamer imparting a richmess to the fabric superior to one color; again, one of the colors may be twist of two colors, in this mamer still further increasing the richness of the carpet.

The surface of a Brussels carpet consists of loops, which results from the warp threads being passed over a stout wire, which wire resembles in appearance a common metal meatskewer wath looped end, the ware, however, beng over 27 mehes in length.-Firom the Pextile Record.
(To be continued.)
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## ORIGIN, STRUCTUEE, COMPOSITION AND PRO. PELILES UF THE WOUL FDBKE.

There is scarcely any other fibre which requires so much skill in manipulation, and such careful attention to detanls of processes, as wool; its nature being more complex than any of the vegetable tidres, it is more amment to treat suceesstuly. To obtan the best results m woolen manutacture, you must have a good idea of the mature of the materials witn wheh you work. therefore, persons engaged in the mampulation of wool, more especially managers and overlookers, should have a clear and intelligent uncerstanding of the stracture of the tibre, its physical and chemical properties, and its behavior under the various conditions and processes through which it passes. With the idea of imparting the mformation we shall try to brinig before our readers' nouce some of the more important considerations in regard to the treatment of wool.

## ORIGIN OF TIIE WOOL FIBRE.

The coat of every animal is covered with fibres-some short, others long. In some cases, as in the horse, cow, hog, cat, etc., these are straight fibres, and are called hair or fur fibres; but in the sheep, goat, and some other similar animals they are short and curty. These latter are called wool hbres, and for the purpose of manufacturing textile tabrics are by far the more valuable of the two kinds. Wool comes from the various kinds of sheep and goats. There are minor differences in the wool from various kinds of shecp, some being longer and finer than others; these are kept apart and used ior the better kinds of woolen fabrics. The wool grows strongest during the autumn and winter months, and is sheared off the back of the sheep in the spring months.

## Structure of the wool filire.

When the wool fibre is examined under the microscope it is seen to consist of a cylindrical fibre which is covered with a series of thin plates or scales, irregular in shape, and more or less pointed and arranged to overlap one another, thus imparting a serrated appearance to the fibre, a feature which distinguishes it from other extile fibres, such as silk, cotton, dax, etc. The straight fibres which are found on animals have a different structure. The hair fibres are cylindrical and rodlike, showing no appearance of scales, while the fur fibres are somewhat scaly, and thus in their structure are internediate between the wool and hair fibres.

Though there are many distinct and well-known breeds of shecp, it is found that the fibres which are obtained from them are identical when examined under the microscope, so that the wool from one breed of sheep might readily be mistaken for that from another. The rough, serrated edges of the exterior scales of the fibre play a most important part in causing the "felting" or "milling" of woolen goods, and also in the operation of dying, when it is supposed they open their edges and allow the coloring matters to penetrate the sub-
stance of the fibre. When the wool fibre is subjected to uction, especially in hot water with a slight quantity of alkali, these epthenal seates become readily matted and merlocked whth each other-"telted," as it is called. Yarns which become cetted in the scouring operations are much deteriorated, as uncy have to be torcibly torn apart, and this naturally weakens and destroys the fibre.

When a wool tibre is examined under the microscope it will be oliserved that the free ends of the scales all point to we aree end of the thbre-that is, the end whien is not.attached to the skin of the ammal. Now, when two of these libres get stue by stue with their scales pomting in the opposite airecthon, the scates miterlock one with another, and the two thbes become so closely comected as only to be separated by tate caercise of some considerable force, which results in a wearenng ot the strenglh of the tibre. When the number of-thest mbres ate muluphea, as in the case of a prece of woolen cloth, and tetting ot the nbres is brougat about oy the protess known as luning or mallagg, it is accompamed by the tavric vecoming more compact, tucker in texture, shorter, and narrower.
the great mportance ot preventing seltang during scouring and dyeng is well known to all, but it becomes douvly importamt when the microscope reveals the extent of the damage it causes to the nbres. Woolen yarns telt more readily than worsted ones, as in the former the staple is short, and the fibres are bying in ditferent directions. In worsied yarn, however, lue lubres are longer, and are melined to lie more-in one directon as when growing on the sheep's back:

This telting of wool is produced by using too high a temperature enther in the scouring or the dyeing processes, or by excessive landling of the yarn, especially in liquids which are slightly acid, as in dycing, or slightly alkalinc, as in scouring. Dilute acids have the property of opening up these exterior scates of the wool. giving it a more serrated appearance, which is visible under the microscope. The scales being opened, dye solutions can enter into the interior of the fibre better, and there become fixed within the wool, which then becomes permanently dyed. Hence, the value of the addition of acid to the dyebath. The acid, however, has some other functions to periorm in connection with the dyeing operation, Under the outside sheath or cuticle, with its overlapping scales, there is the cortical substance of the fibre itself. Lepon the depends wery largely the elasticity and color of the wool.

The substance consists of almost innumerable minute cells, all tighty bundled together. By treating thei wool with suitable chemical reagents-strong sulphuric acid, for exaraplethese masses of spindle-shapec cells can be separated, and their shape observed with the microscope. They are found to be long and tapering in shape, ending in a finc point at each end. Dr. F. H. Bowman, to whom we owe most of our present knowledge of the internal structure of wool, has had the patuence and industry to count these, and he tells us that in a cross section of the fibre may be counted 1,500 of these cells, while there are about 6,000 of the scales in an unch of wool tabe. This cellular substance of the wool is what we might term the marrow of the wool fibre, as it constitutes nearly the whole of the inside portion of the fibre.

In many specimens of the wool fibre there is a third part -that is, a central or medullary portion-which, when present, may run through the whole length of the fibre, or it may only appear in detached portions. It has been found, however, that wool which exhibits this medullary portion is generally stiff and more of a hairy neture, not so well adapted for the ordinary purposes of textile manufacture. The finest wool, that of the merino, does not show any core or central medullary cells.

It is interesting to mention in passing that the spindle-
shaped cells have a much greater atinity for dyes and coloring maters thath the external seales. wool wheh has been 'extracted' or carbomzed" (that is, woolen sthit mined with cotton, which has been treated with sulphuric acha to remove the cotton) is found to dye a much deeper shade than the ordinary wool for the reason that the outer seales are opened out very much, and so expose the uternal scales.- ithe le., the Mercury.

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## MURVA FIBRE FHOM THE STRAITS SETTLEMENTS.

An enquiry relating to the value of Murva libre grown experimentally in the Straits Settlements was recently referred to the Imperial Institute by the Commerctal Department of the britusn Board of Trade. Owing to the small amount of nbre available, a complete chemical exammation could not be carricel out, but the following determinations were made by the usual methods. For comparison, the results furnished by the examination of other specimens of this fibre are also guoted:

from these results it appears that the tibre from Sclangor is fully equal in quality to specimens obtained from other sources.

The fibre hàs also been submitted for commercial valuation to two leading firms of fibre brokers, who were informed of the favorable re;ults which it had furnished on chemical examination. One firm reports that the sample is a very strong, clear, hard fibre, of good color, but rather short and tapering; it is coarser, and not quite so soft and pliable as is usual for the fibre of Sansevieria zeylanica. Owing to the want of regular supplies the fibre has not a recognized position on the London market, but consiguments of long staple have been sold at very high prices. The value of the present specimen is given at about $£_{35}$ per ton (Sisal hemp being now $£ 37$ per ton), but if long and of sumbar quality it would be worth $£_{40}$ per ton and upwards. The other brokers to whom the fibre was submitted value it at $£_{33}$ per ton, and $£_{30}$ per ton if "bright white," at which prices it would meet with a ready sale.

## 的 <br> THE WOOLEN INDUSTRY.

A local ournal publishes a report that the "woolen trade is in great danger." This announcement might cause constderable disquietude were the trading public not acquainted with the fact that the depression in question is due to causes. which are abnormal and temporary. For some time the $\mathrm{t} x$ tile trade in New England has been flat. It has been in a condition that may correcely be called languishing. Curtailment of production has been the order of the day, and it is even hinted that manufacturers there have encouraged strikes to give them an excuse for shutting down. It is well known that in Old England, scores of mills have for months past been rumning on short time. In Lancashire the situation fias been going from bad to worse until it has culminated in a crisis that has closed hundreds of mills and cast thousands of operatives adrift on the public charity.

So serious have things become in the Manchester dis-
trict that the liome Governmem has been urged to achupt measures of rehof, by orgamzing an emigration scheme which would transfer the surplus babor tos some other part of the impertal dommions The cause of this state of things is in part due te excessice plan, wheh moduces over-production, but mosdly due to the cmormons disparity, for months, between the price of raw material and the mandactured article. Tiwelve montion ago, Egyptian colton stwod at forty-eight per cent. lower than it does to-day; and people on this side of the Athamie nect not be told of the embarrassing vagaries of Amerieans durmg the same period it will be maturally retorted, but what has this to do with woolens? It has everything in the world to do with woolens, for the simple reason that, in both cases, the satie canses are at play.

Crosblired wool, wheh cost sevenpence a pound last September, conts at this moment a shilling, and the end is not yet. All thin time the price of finished goods in both cases, have madergone no proportionate change. This is notably so in the case of woolens, which, entside of merimos, have hardly at all partiepated in the raw advance. The situation in Yorkshire, as compared wili Lancashire and Canada, is anomaluns, and would be perfectly inexplicable, save on the -upposition that the Yorkshire men, whin more pluck and greater resources, covered themselves twelve nomens ago in a market at zero, with raw material, which is not yet exhousted, while hancaslure men and Canadians contented themselves to buy from hand to mouth and take the risk of being left out in the cold. Another cause which aggravates the present situation is the abundance of manufactured goods. Buyers are to-day under no immediate pressure to purchase. Indeed, it looks as if, with few exceptions, the general merest would not suffer materally if all the maills in the world were elosed down for "couple of months. There is too much manufactured goods at the moment and too :ittle raw material.

Corn, cotton and wool can lind a ready market, while manuactured goods are a drug. The inference is obvious. When the stuation of the market clanges, manufacturers must elange with it, otherwise it stands to reason that they will be lefe hugh and dry. People must adapt themselves to ne:0 condrans if they wish to continue business. If the public taste, whth the caprice habitual to it, wants a change in style, it must be fortheoming, otherwise the caterers for the pullie mase be prepared to face a falling of in their returns If makers can supply what the pubhe is eager to have, there will be no stangess about the prace, whereas a concession on an articte that is not wanted, will not sell it. It has conte to this, and it has greatly altered the situation. The value of an article now is more in the style than in the guatity. This is partuculariy so m textifes. It is sincerely to be hoped that the Canadain woolen industry has sufficient mherem gra to wibstand the temporary strain which the eagences of a mos! peculiar market have put uponsit.

There is a good deal of capital invested in woolen mills III this commers, and every right-minded person will be ready to deprecate any serious imparment of its effective use, but no government can be expected to protect individuals or :orporatoms trom the consequences of unioreseen conditions or errors in their own judgnent.

If a man go mousmess and inail, losing every cent he ever carned, that accadent gives him no claim on the govermment. Emerprises of such nagnitude as to assume antional dimenstons though no better of m this respect, ofen recenc special protection from government until expericace has acquired for them a skill and proficiency which will quahiy them to hold ther own against all comers with the wher protested and unprotected industries of the coun-
try. Those who believe in moderate, temporary protection finc certain industries in this country. by no means imply in this, that a govermment with a normal conflet of interests pressing upon it can be expected to be ready at a given signal, wath a Chinese wall to tide over every umusual disturbance that has deranged lusiness for a fev months.

The original inriff of 1878 was, under the circumstances, a fair measure of protection till encumbered with those specific duties which levied an extra 40 per cent. on the laboring classes, atnd tinally drove the country to revolt. If any trade in this commery has been pampered it is the woolen Irade. Indeel, there is some reason to fear that the coddhing it has received has cmasculated its stamina, and rendered it unfit to stand the bracing and invigorating brush of a healthy competition. Today imported woolens in the net cost fully 30 per cent. to lay down. There is the duty, 22 per cent.; packing charges, iniand carriage, handling at Liverpool, marine insurance, freight, interest on casla outhy on the varions items aforesaid enumerated, all of which cost nearer 35 per cent: tian 30 per cent. to the person who imports the goods: On certain-classes of goods it can be verified that the packing charges are $21 / 2$ per cent. of the value of the inwoice; and these same bulky goods; carried by a measurement and not a weight standard, must cost for freight alone five per cente wore. There is no romancing about this. It is all a question of figures, and, all things considered, it seems that an importer, to be sure he is on the right side, should not charge himself less than 35 per cent. to lay down British goods.

1i, after nearly half a century of apprenticeship, and the steady improvement consequent on the periecting of methods, an industry in this country cannot hold its own with a protection of 35 per cent., there is something sadically wrong somewhere. For the oldest industry in this country to come first forward at this hour of the day, and admit that after forty years, this is all it has been able to accomplish, is anything but encouraging to people who have reason to be proud of the general achievements of Canada. But no one expects the fate for these industrics that their friends predict for them.

If this venerable incustry has not even yet passed the state militant, let its friends in a straightforward way approach the Government and give categerical reasons for the despair that is in them. They cannot expect that a mere announcement of their distress in a public journal will be iccepted by the Government as evidence in chicf. If they can prevail upon the Government to do anything, this must be done in the fierce light of other interests. Che enrichers of this country for the last twenty years have not been ... anufacturers. The chicf supporters oi Government and .ide largest contributors to the public treasury are the transportation systems of Canada and its unsubsidized producers, not yet honored with the name of manufacturers. There is something loose and inaccurate in confining the name of manuiactures to a set of trades of a given description; corn, cheese, live stock, farm, garden and orchard products of all kinds-even iorests, mines and fisheries are anything but raw materials. They all need capital, skilful exploitation, assiduous and laborious development, and are all liable to the risks from vicissitudes common to so-called manuiactures. These last have a double claim upon the Government; first, because they are the very hasis and foundation on which all others rest: and second, because they are the largest contributors to the wealth of this. nation.

A government, if it deserve the name, must be impartial. Beiore making a change in any one thing it has to consider how that change will affect a dozen other things. As every
one is equal before the law, so every industry shall be equal before the goverument. There should be no favorites or pets in the fam:ly industrial. Each member should be advanied according to his claims, and his chaims should be in ratio of his merits, and the standard of merit should be the measure to fituess to promote general utility, and the greatest geod of the greatest number.-J. MeG.; in the Montreal Witness.

## SHEEP BREEDING IN CAPE BRETON.

That there is room in Cape Breton for an immense development of the shee, p raising industry will readily be admitted. In this country we are ahonost entirely free irom the ravages of those diseases which intericre so seriously with the profits of the sheep grower in some other lands. Then, too, we grow in abundance nearly all the foods best suited for feeding sheep. We have excellent pastures in summer, and with turnips, etc., there is no lack of succulent food for fall and winter. Where clover hay and pea straw are not available, some other suitable roughage can usually be found. Oats and bran are everywiere convenient grain foods, while peas and beans may also be provided in many localities. Uniortunately, too, we have in nearly ait parts or Canada an abundance of weeds, which may partially be kept in check by. maintaining large llocks of sheep. It is suid that 85 per rent. of our common weeds are readily eaten by sheep, and consequently we find, as a general rule, that a sheep farim is a clean farm.

In a circular issued by the Commissioners' Branch of the Department of Agriculture at Ottawa it is pointed out that sheep breeders, like all other live stock" growers, should start out with some definite aim in view. In Canada this will doubtless be the production of mutton ior the home and foreign markets, with wool growing merely as a side line. The breed chusen should be one adapted to the purpose in view, as well as one for which the farmer has a liking. In addition to this, it nust be a breed suited to the conditions of soil and climate prevailing in the locality. A's a general rule the heavier breeds do best on somewhat low-lying or level land, white the lighter breeds prefer upland or even mountainous country. These characteristics are largely due to the nature of the soil in the district where each breed originated as has been shown by Mr. Primrose McConnell in his excellent work on Agricultural Geology. If a pure.bred stock is to be kept, the farmer should choose a popuiar breed, or one gaining in popularity, in order to be reasonably sure of a demand for his flock. Whether the flock be pure-bred or grade, a knowledge of the anatomy of the sheep and of the methods of treating common disorders of sheep will prove of decided value to the owner.

In starting a tlock only healthy, robust cives should be selected, and all of them should be of the same type. They should be mated with first-class rams of similar type, and one of the same breed as the ewe flock, unless the farmer is crossing for some special purpose, and does not intend to retain the progeny for breeding. Each year the ewes should be carefully weeded out, only the best being retained; too many farmers in the past have foliowed exactly the opposite course, allowing buyers to pick out the best specimens and retaining only the cull females for breeding. By following the system of culling closely, a high degree of uniformity will in a few years be established in the flock. Every farmer knows that the presence of a few culls in a lot of animals always proves an obstacle to a sale at a remunerative price; there-
fore, great pains should be taken to have the llock of uniformly sood quality.

Good, comfortable, roomy sheds or stabling for the cold and stormy weather are necessary. These need not be expensive, but should be well ventilated, froe from drahs, and mtuated on dry gromed. A large open yard, apart frombethat occupied by other amimals, should be attached to their houses - in.every case, to allow exercise. Too much confinement in overwarm, illy-ventilated or drafty stables is fatal to success with shecp. On the other hand, comintable quarters, regular and liberal fecuing, plemty of pure vater and a sufticiency of salt will go far to ensure their sthecessful whtering and a strong crop of lambs in the spring. Very carcful attention must be given at lambing time, but at other seasons comparatively little time need be spett in looking after the thock. ladeed, sheep require less costly buldings and equipment and less labor in carmg for them than almost any umer chass of live stock:

Unfortunately there are two camses which tend to demoralize the sheep-raising industry in Camada, viz., the wholesale adulteration of many lines of imported wovien goods, and the ravages of dogs and wolves. The former renders wool-growing unprofitable, and the latter prevents the farmer from growing mation sheep in many districts which are otherwise well suited to the business. That legislation is needed to protect the sheep breeder from these evils can scarcely be doubted.-Sydney, C.B., Recori.
IED WiODLS
shontaneous camiustion in them.
The production of spontancous combustuon in oiled wool or cotton fibres and fabrics is governed by many factorss and tite exact conditions wheh lead to its development in the quickest manner are not thoroughly known. The character of the oils used has some monence also, as has the proportion of oil to extile materal. If there is töo much or too little oil, spontancous combustion may not occur, for in the one case the exe-ss of oil, by its cooling action, will prevent the temperature from getting too high, white in the latter case the amoum of oxidation is not enough to lead to such a rise in temperature as will cause the mass to intlame. The question of volume of the mass of oiled material camot but have some influence; on which direction it is rather uncertain, but probably the greater the volume the; greater the risk, for there is more surface exposed to the oxidizing action of the air on the oil than would be the case if the masses were somewhat compressed.

The presence or absence of moisture has some influence, and so far expericnce shows that the presence of a small amount of moisture tends to promote spontancous combustion rather than to retard it. Probably the moisture aets as a earrier of oxygen to the oil, or the ligh specific temperature of the water enables it to accumulate mach heat, and so specilically raise the general heat of the mass. It has been observed in the case of cotton fibres that bales that have got damp in the process of extinguishing the fire are very liable to burst into fiames, and the only way to avoid this is to open out the bales and allow the cotton to dry.

The general temperature of the place where the oiled material is stored will have some effect, for oxidation of the oils, and the heating of the wool, etc., are more likely to occur when the general temperature is high than when it is low. Whether the spontancous combustion breaks out first in the centre of the mass or at the outside is not known with any degree of certainty. Cases have been known when combustion
has started on the outside, while in other cases the fire has started in the cemise. Ihe question of the fiash pomt, or, perhaps, more strictly, the firmg point, says the lextile Mercury, ot the oul does not so macti concern the production of spontancous combustion as the extenumg of the fire when it has Groken out. Ihe lower the tlashmg and tring pomts of the onf, the more rapidy does the onl spread over the surbace of bodies, because of its greater lampidity, and besides the rapudity of extension of the hare is greater than with oils of high thasimg and tiring points.

Having regard to the chass of oils used in wilug wool, it is nut casy to fix a sale tlashing puint. The ulemes and ulen acid have comparatively luw thash pomes-about $320^{\circ} \mathrm{F}$.-ard the estabishment of tuo high a standard nuuld cacluac these, jet hodrcharlunt wit whit a dash pumt oi $30^{\circ}$ E. is wi cumparataciy luw yualats, goud gracies tange trom 370 to fio" F . in flash pent. The firme point is always higher than the hash puint by trum $j 0$ to bo li, varging in difierent classes of oil. An oil like olive, lard, neat's foot or cotton uils, if of good quality and fairly frec from fatty acid, will have a lash point of $470^{\circ}$ to $500^{\prime} \mathrm{F}$., with a firms point of irom $550^{\circ}$ so $600^{\circ} \mathrm{F}$., so that these are, apart from the risk of spontancous combustisn, safe vils to use, for their firing point is high, and, furthe, their spreading power is less thant in the case of hydrocarbon oils. The question of price often preclutes the use of these ouls. although the extra cost may be counterbalanced by other 3 dvantages, less habihty to delective dyciug of the yarn or cloth on which the oil is used, and greater value of the recovered oll or grease from the wool. Where price is a consideration, the best oil to use in the oflug of wool one ${ }^{1 n}$ which the rise of spontaneous combustion is climunted, whale the firmg risk is also slight, weuld be a mixture of 80 per cent. of good olive, lard, nezt's ioot, or earthnut oil with 20 per cent. of hydrocarbon oil with a llash ponnt of $420^{\circ} \mathrm{F}$.

## (2) * <br> COTTON IN DUTCH BORNEO.

A specimen of cotton grown in Borvico was recently submitted for examination to the Director of the Industrial and Commercial' Collcge at Enschede, Holland, who reported that it appeared to be eyual in fineness and lengtio fibre to the iner qualitics of Egyptian cotzon.: The length of the fibre was about $1 \frac{1}{8}$ ins., and the sample was valued at 45 . per pound. It is the product of a tree on the banks of the Barito River, known to the natives as "Kapas-rampit." When fully developed it attains a height of 13 ft . and a circumference of from 15 to 16 ins. According to the natives it lives about seven or cight years. The free does not occur in the wild state, but is occasionally cultivated as a curiosity by the natives. Formerly, when each native household wove its own cotyon, the ammal varicty of cotton was frequently plantel, but the product of this is inferior, the fibre being much shorter than that of "Kapas-rampit," and its cultivation has, therefore, been abandoned. Although the "Kapas-rampit" grows vigorously in several distriets of Borneo, its systematic cultivation has not so far been attempted. No information could be obtained concerning the yield of cotton, but, trees were notieed, whel were covered wath lowers or were gute white with the ripe pods. The flowers are of a yellowsh-white color, the pods are cylindracal in shape, and triocular, eac'i division containing about cight seeds. The tree grows readily in an argillaceous soil containing a little sand, and is not adversely affecied by exeess of moisture, which is an impertant consideration in Borneo, where the climate is humd.

Specimens of the leaves and pods aent to Holland were found to somewhat resemble those of "Kapas-borsanr" (Gossypum nthotum), a species cultivated in Java. four or the years ago, large plantations of a varicty of "Kapas-rampit" were made near bingapore, but were not profitable, smee the cotton nure producea was brittle, and could not be spun. The variety cultivated at sangapore, however, appears to nave been different from that tound in Bornco. The expermental cultivation of the plant has recently been commenced at Boentos.

## GERMAN COLONIAL COTTON.

The British Buard of Trade has retered the tuliuntils additiunal informatiun from the Commerctal Attache to H.M. Embassy in Berlin regarding cutsoation of cutton the the Cicrman culunics. In German East Aitica there is suve all inspection uffice at Dar es-Salaam charged with the urganzation of all cotton undertakings. Mr. Becker, of Hockucy, in 'lexas, an experienced cotton grower, has been centrusted with thie work, and especialay with the supervision of the attengts being made to grow cotton in the cuast districts, and of the efforts to open new cotton-growing lands on the Tanga Muhesa (Mombo) Railway, on the route of the projected Dar-es-Salaam-Ml_ogoro (and Kilwa) Railway, in the country towards the Lake Nyassa, in the territories bordering on the Rusidyi River, and in the cunnery in the neighborhood of the Uganda Ralway. Accoraing to the latest information, the cotion growing on the coasts is progressing well; and the crop, this year, is estimated at 50,000 German lbs. There are newly planted lands in the following Communes: 250 hectares in Dar-es-Salam, 120 in Kilva, 20 in Mohorro, and 100 in Bagamoyo (by the Catholic Misston). The cotton, lately received from the districts of Lindi and Tanga, are valued at 70 to 80 marks per 100 lbs . This cotton, said to be equal to the best 'iviite Egyptian,' is suitable both ior the production of yarns for stockings and for fine spinning. In logoland a system of inispection has been established at Lome, and the cultivation of cotton by the natives is on increase. The crop from the 'Hinterland' is estimated at several hundred bales. The latest consigmments of Togoland cotton have been classed higher than the products of the first crop, and are now considered as fully good middling.' It is said the Government intend to have the LomePalime Railway carried out, and when it is finished to hand it over, together with the landing stage and the coast railway, Lome-Klein Popo, to one single company, under certain conditions. Large samples of cotton received from South-west Africa, grown from 'Sea Island' seed are considered very good by interested persons. In order to assist in the extension of the cultivation of cotion, the farmers want a company to be started to utilize the Swakop River by the construction of dams. There is also a question of starting coiton growing in the north of the Protectorate with irrigation from the Cunene River. The German textile industry and the Chambers of Commerce are reported to be keenly supporting such undertakings."

## WOOLEN MANUEACTURING TN NOVA SCOTIA.

A writer in the Textile World Record gives the following account of the conditions prevailing in the woolen industry in Nova Scotia:

The farmers go in for mixed farming, and generally keep irom six to twelve sheep. The wool is of various qualities. The Leicester is a favorite breed, as it is hardy, and gives a
ineavy carcass and flecece. The Southdown gencrally sickens whih a severe cold in its sixth year, though this should not weigh, with the farmer, as a sheep should not be kept so long anyway, the meat and fecee both deteriorating as the sheep gets old. Probably the extra weight of the Leicester means more fuod consumed; it is a bony sheep, and the mutton is minerior to that oi the short wool variety. I think the farmer is making a mistake in growing Leicesters and cross-bred sliecp.

When the wool is sheared, the farmer's family turn to and wash it: This is done in tubs, probably those used for the tamuly washing. It is usually fairly well donc, but as the parucular methud employed depends on the idiosyncracies of the tatmer's wife, the results vary considerably. The wool is tied in sheets, culuterpancs, or anything that comes handy, and taken to the nearest mill, where it is suld ur exchanged for cloth. It nu mall is whinin reach, it is exchanged at the general sture fur grucerics, dry gouds, or anything else required.

The manufacturers meet yearly and settle the price to be paid for wool for the ensuing year. This is now 16 cents; if they take cloth instead of cash they are paid at the rate of 20 cents per pound for the wool. When the wool is very mierior, the farmer is gencrally allowed the usual price ior the wool, but charged extra for the cloth. The farmer brings in from 60 to 120 lbs . of wool each season, the storckeepers sell in larger quantities, some of them can send in as much as ten tons at a time. The price is the same as to the farmer, and the mill pays the carriage in most cases.

Unwashed wool is rarely seen, as the price is two-thirds of that paid for tub-washed wool. The farmer does not count the loss in weight in scouring, and thinks that he is being robbed, whereas he would be better off if he sold it greasy, as, in addition to the extra weight, he would save soap, fuel and labor. I never saw any unwashed wool while there, so camot form any opinion as to the percentage of loss.

The wool is not sorted, except for finc yarn and single ior twist. The worst locks will be picked out as the wool is being throwin into the dyetub, and some may be taken ont in feeding the mixing picker, but this is all that will be done ior most of the stuff. The wool is dyed without any washing other than that given it by the farmer's wife. The result is that uneven dying is the rule, not the exception. This is of little conseguence in the cheviots they make, as almost all the yarns used are mixtures, and the customers are not at all particular about the pieces matching the samples or each othe:.

Most of the yarn used is about $1 / 2$ run; the wool being coarse and open does noc, need much carding, and the yarn is generally even, having been rarded really more than is necessary in passing through three ordinary cards. It has to be well wisted for warp, and is then a very good yarn of its class. As far as I have been able to learn, none of the mills use a burr picker, and this, combined with the gummy state of some of the wool from bad washing, makes it very difticult to keep the card clothing in good order.

The most used yarn is the $11 / 2$ run; then comes the $2^{1 / 2}$ run single for twist. With the exception of a few summer cloths, the ends and picks vary between 26 and 32 , and the same price is paid for weaving; 28 by 28,66 inches wide in the luom, is a favorite set, though there is a variation both ways in different mills. Designing is mostly on old lipes: I black, 1 gray, in both wary and weft; 2 black, 2 gray or fancy, wefted black or as warped; 4 black, 4 gray, wefted same or black; + black, + gray, 2 black, 2 grey, wefted same; and similar simple designs. Black with grey, brown or bronze or green mixtures are popular shades. These made 22 oz . will fetch
\$r.10, if the fancy yarn is a twist, the weight is about 24 ounces per yard, and the price is $\$ \mathrm{t} .25$. A favorite cloth with the farmers is made ! white and brown twist, I white and yellow twist, wefted as warped. This rakes a dirty looking color that can be dragged across a harm yard without it showing 'iad stains. A variety of shades are made in this eloth, green and bronze mixtures being used with white in the twist yarns. This cloth will weigh 26 to 27 ounces, and will sell for $\$ 1.35$ per $6 / 4$ yard. If with black weft, the weight will be about 24 ounces, and the price $\$ 1.25 \mathrm{pe}$ 6/4 yard.

The cuarse wool that has been picked out is spun to about 1 run, and is used as weft on a black cuttun warp, and sells freely for lumbermen's pants. It is wuven with a 4 -harness herringbune. This will weegh abuat sy vances, and sells for 70 cents. These figur:s are yuveded 6,4 wadth, but neust of the stuff is made 3,4 width, as the trate, and esseecially the farmers, prefer it, becatuse they coll ctit the atartuwer pieces un the kitchen table, whereas 6,4 guuls must tee spread on the hour.

The designs mentioned sell year after year; so but little designing is done. For the summer season, a few homespuns and wool craslies are made in some of the mills, also some ladies' stulf, but most of the trade is on the same patterns and fabric all the year round.

It must be understood that the Nova Scotia wool will not spin to 3 rum, so that it is usual to use $21 / 2$ run for twist. making a yarn equiv-lent to $11 / 4$ to use with the e:agle $11 / 2$; thus the cloths made .ith the same pitch with twist yarns will weigh more and fetch a higher price. Wages in Nova Scotia are low; \$20 a month is a fair wage for learners and well grown lads, while for $\$ 1.25$ a day you call obtain a millman, warper, or loom fixer. Foremen get around $\$ 2$ a day. As can readily be seen from these figures, there is a handsome prolit on woolen manufacturing in Nova Scotia; the smallness of the trade is the factor that prevents a large extension of the industry there. Thie present rapid increase in the population will, however, count for much in the near future.

## TEE METRIC SYSTEM.

The following letter appeared in the Canadian Engineet for Janaary:

Sir.-I have read the letter on this subject, signed by F. A. Halscy, which appears in your issue for the current month and leeg to offer a few comments thercon. Mr. falsey commences by saying that there is no foundation in fact for the statement that the Metric System has been adopted by forty-four countries.

Now it is no use mecting assertion by contradiction, but I would suggest that Mr. Halsey should send a consignment of goods to any civilized country, excepting Great Britain and dependencies, Russia and Denmark, and he will find that the custom house of any country he may selest will insist on his papers being in terms of the Metric System.

Admitting that the use of the Metric System has not as yet, in countrics which have recently adopted it, permeated the whole of the interior commerce your readers will quickly appreciate the argument that, for all purposes of international trade it involves the use of the system by consignors to that country, if it be officially adopted and required by the customs houses.

It is not a fact that in France and Germany there are
used old units, side by side with those of the Metric System. There do exist old names-or nicknames-for some of the present units, but it would be just as true to say that .ve have two coins liere of the value of bal. because it is sometimes called a "Tanner" as to asscrt that the "Livre" as : definite weight is still used in France. It is a nickname sonctimes applied to half a kilogram.

There are so few opponents of the proposed adoption of the Metric System in this country that it is really, helpful to the movement aimed at by my Association to find stech an advocacy as that of Mr. Halsey, but he makes a great mistake when he says that the strength of the movement lies with the scientific men. This Association was organized under the anspices of the London Chamber of Commerce, and is supported (as yon will see by the enclosed list), by thirty chambers in all parts of the British Empire. It includes among its subscribers, the following well-known manufacturing and mercantile firms:

Sir W. G. Armstrong Whitworth \& Co.. Limited, Attsin Bros., Sheffield; Babcock \& Wilcox, Limited, The Central Marine Engine Works, West Hartlepool; J. Bibby \& Sons Liverpool; Bovril, Limited: Thomas Briggs, Limiterl, Manchester; British Mannesmaun Tube Co., Limited; Brown \& Polson; Bramer. Mond \& Co., Limited; Cadbury Bros.. Limited; Clayton, Son \& Co., Limited, Hunslet. Leeds; Clayton \& Shutteworth: David Colville \& Sons, Motherwell; J. \& J. Colman, Norwich: Jos. Crossficld \& Sons. Limited, Warrington; Debenham \& Frechody; The Messrs. Denny, Dumbarton; Fraser \& Chalmers. L_imited; R. A. Hatfield \& Co.. Sheffield; Harrod'; Stores: Hobson. Houghton \& Co., Sheffield; G. B. Hunter, Wallsend-en-Tyne; Ipswich Engincering Society: Dr. Jaeger's Sanitary Woolen System; Jomas \& Colver, Sheffield; Kayser, Ellison \& Co., Sheffield; The Lancashire Explosives Co., Limited; Manfield \& Sons, Northampton: The Salford Iron Works; Mappin Bros.; Sir Hiran Mavim: North British Locomotive Co.; A. \& F. Prars, Limited: Ransom, Sims \&. Jeffries, Ipswich; RudgeWhitworth, Coventry; Rushton, Proctor \& Co., Lincoln, The Salt Uninn, Siemens Bros \& Co: The Tyne Iron Shipbuilding Co.: Vickers, Son \& Maxim. Moreover, it has been for a long time supported by retail trade associations, and by the trade unions and lately b: severral town and commy councils.

I am unt an cugincer. so must not attempt to deal too iu!ly with the serew thread difficulty, but I may perhaps be allowed to say that 1 was present at a debate on this sub.ect before the members of the Institute of Electrical Engincers, when Alexander Siemens, C.E., produced four screws, iwo made on a lathe with a metric lead (a 4 m.m. icading serew), and two made on a bench with an cighth of an inch leading screw. With these he produced two nats. The nut for the 4 m.m. pitch was made with a French tap, and the nut for the two screws of the cighth of an inch pitch. was made with an English rap. No one was able to eell Mr. Siemens which of the two serews were made on the $\mathrm{m} . \mathrm{m}$. pitch and which on the cther. From this example I concluded that there was oot smuch in the serew thread objection.

As Mr. liahey comehodes his letter by reciting the names of some opposing organizations in the States, I may perhaps be allowe! in guote the following passage from the Anmal Repore of the Secretary of the Trensury of the United States for the jear ending June joth. 1003:

## international. netric sisten.

"During the year the attention of this Department has been forcibly called to the growing need for international uni-
formity in so fundamental a necessity as weights and measures. The Customs Congress of American Republies, held at New York, strongly urged the adoption of the metric system to simplify the transaction of Governnient business in connection with international trade. Morcover, the National Board of Trade of the United States, the Board of Trade of Caiada, and the Congress of Chambers of Commerce of the British Empire have recemtly urged by strong resolutions the adoption of the metric system. The experience of forty countries of the world has proved beyond question that ilie international metric system is unsurpassed for prastical convenience.

The United States Metric Bill, which Mir. Halsey, in a note, states did not become law, has again been introduced into Congress and has been referred to the Committee on Coinage, Weights and Measures at Washington.

Whether there be a desire for the change in the Unitel States or not, the question is receiving a constantly increas. ing amount oi support throughout the British Empire, and there is every prospect that legisiation: which will secure our object, will be passed next session of Parliament.

To take a self-interested view of the matter, it would be better for us iif the United States did not follow our lead in this matter, ior it would leave us in a pusitien much better able to compete with her in supplying gerols to those countries, where the Metris Weights and Measures prevail.

## E. Johnson,

Secretary, Decimal Association, London, Eng.
-Iniormation received by the Journal of Fabrics irom a correspondemt in South Airica, goes to show that the trade outlook there is very poor for rga.. Last year crops were generaily a iailure from the drought, and industries in the towns in any way dependent on the mining industry, are stagnant, owing to the shortage of native labor, which prevents the mines irom operating to their full capacity. The sheep farming and angora goat industries have not recovered from the devastation of the war. The exports of Cape Colony in wool for the nine months ending September last were $x_{1,252,000}$ or about the same as for the nine mouths of 1902. Shipmerts of angora hair in the nine months of 1003 were $£^{4} 50,000$, against $£_{510,000}$ for the like pcriod of 1902, while hides and skins and ostrich feathers also declined.

WANTED.-To Lease or Buy a SMALL WOOLEN MILL, of One or Two Sets. in Ontario. Plant must be Eqvipped for Making Yarn, and in good condition. One baving a Water Power preferred. - Address. "F. S. J.." care Canadian Journal of Fabrics. Montreal.

## FOR SALE.

For Sale by Tender: Carpet Factory fuliy equipped for Ingrain Carpets, Art Squares and Smyrna Rugs. Latest up-to date machinery lately installed, known as The Empire Carpet Co'y, in the Town of Dundas, County of Wentworth. Address all tenders to
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The highest or any tender not necessarily accepted.
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## THOMPSON \& CO. SHERBROOKE, QUEBEC.

## Manafacturets of <br> Bobbins and Spools

of every desoription
For Woolen, Cotton and Rope Mills. Extra facilities for supplying new mills and filling large orders.
Correspondence Solicited.
Orders Promptly Filled.
The storchouse of the lurussels woolen mills, and quatithies of wool and blankets stored therein, were destroyed by fire on January ifti. The building and contents were initired.

In consequence of a statement by the United States Consul, at Kingston, Ont, that binder twinc. habelled 6oo iect, actually rumning tis to 500 iect per pound is being $: x-$ ported irom Canada, the United States customs authorities liave ordered that 'inder twine imported into the Uinied States, which doe . ot contain ( 60 iset to the pound, small be scized and be subject to forfeture or the pemaltio pre scribed by statute.

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## French Shoddy Picker Machine

SUPERIOR TO ALL OTHERS.
High Test Awarded at Paris Exposition, 1900.

Of SILK, WOOL, COTTON, WASTE, JUTE, cic., it will produce fifty per cent. more production than the Garnett Machine on one-balf the power.-Has no rival on the market.

## Toronto Woollen Machinery Company

118 DUKE STREET. TORONTO.
L. bredansaz, managor.

Sole Agents for Canada and the United States. $\underset{\text { prices }}{ }-$ Prices on Application. I rrices on Application

## DETERMINING SIZE OF YARNS.

In reply to a correspondelt, we may say that a simule and accurate method of ascertaning the size of woolen yarn is to multiply the yards of single yarn by 4 if, and divide by weight in grains; the auswer will be runs. Example: Say 20 yards weigh 25 grains: $20 \times 436 \div 25=3.5$ runs. For the further iniormation of those imerested: 3.5 runs $=10^{\circ} \mathrm{s}$ in worsted and 15 's in worsted $=10$ 's in cotton. From: these figures any calculation of sizes in woolen, worsted and cotton can readily be made.

## in * <br> BRITISH WOOL AND TEXTHE MARKETS.

(corrvslompence of canidian journal of famkics.)
The holiday fecling, which made,itself felt pretty early in December, lasted well over Christmas, and it was not until the New Year that business here really resumed its ordinary routine. Even now work is not over brisk in the Bradiord woolen districts, for manufacturers here are crippled by the scarcity and dearness of warp, whilst the shoddy and mungo manufacturers in consequence, though well supplicd with orders, find it impossible to get partictlars for delivery.

The slump in prices which set in with the opening of the London sales at the end of November, and affected Bradiord during nearly the whole of December, quickly evaporated with the resumption of business after the holidays. Not only has the fall-off in prices been fu!ly regained; but the market all round is considerably stronger in tone to-day than it was before the slump. Low wools, especially, are keenly sought after, and the market is completely cleared of anything below 36 's. In inct, material of all grades is extremely searce and this suffices to maintain full rates, although the actual amount of business done is a minimum. Top makers, even those who still hold stocks of wool, can-
not for the most part be induced to make quotations antil they fild how things go next week in London, and the few who will do so asie guch fancy prices that buyers are seared off. The yarn trade is slack, particularly the export branch.

Mohairs remain steady at low figures, whilst a small sale of low wools, mainly Persians, Chinas and camel-hairs, which took place in London during the eurly part of this week, proyoped very little competition and established no change in rates.

Bradford, Jamuary 20th, 1904.

## is it in <br> CHEMTCALS (AND :DYESTUEFS.

We have to report an improvement in trade; orders are coming in better. Prices remain firm. Advances in some lines, Bluestone has advanced $1 / 2 \mathrm{c}$. per lb . Soda ash searce, and higher prices expected for spring.
Bleaching powder ........... .................. $\$ 160$ to $\$ 180$
Bicarb. soda ................................. 175 to 200

Carbolic.acid, I lb. bottics ................. 035 to 040
Caustic soda, $60^{\circ}$............................. 2 ro to 225
Caustic soda, $70^{\circ}$.............................. 235 to 250
Chlorate of potash ............................ 0 on to 0 10
Alum ......... .......... ..................... I 35 to 150
Copperas ........... ............... ........ 065 to 075
Sulphur flour ................................. 160 to 170
Sulphur rock ................................... 175 to ' 1 80
Sulphate of copper ............................ 0.06 to 006 年
White sugar of lead ......................... o 07 to oos
Sumac, Sicily, per ton ....................... 57 50 to 5800
Bich. potash ................................... $0.71 / 210$ 0 $081 / 2$
Soda ash. $487^{\circ}$ to $587^{\circ}$........................ 125 to 135
Chip logwood ................................ 150 to 175
Cisstor oil ..................................... 0 ó to to 0 os
Cocoanut oil ................................ o 07 to oos

## NEW : RLACK FOR WOOL

## EMPIRE BLACK

## Absolutely Fast ONE DIP Black

Unequalled for depth of shade. Users of black should investigate. Fastest Black on the market.


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## Cheapest and Be'st One Dip Black on the Market beadguarters for

Caustle Potash $90 \%$
Carbonate of Potash
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Bleaching Powder
Phosphate of Soda
Renned Cutch A R.C. Yellow Prussiate Potash Yellow Prussiate Soda

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## 8ole Agents for the Society of Chemi-

 cal Industry, Basle, Switzerland.
## POLLACK BRÓTHERS \& CO.,

Canadian Sales Dept for
H. A. NETZ KO., NEW YORK. Sole Agents for the products of FARBMERKE YOAM, MEISTER LUSUUS \& BRUENINE, HJEGHST o/ MAIH,

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Full Stock constantly on hand.

## HIGH GRADE "GENUINE OAK"

(ENGLISH TANNED)
LEATHER BELTING
No Shoulders, Necks or Bellies.

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D. K. McLAREN,

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751 Craig' Streat, Montreal.

## WOOL MARKETS.

Montreal.-Market firm at recemt qutations. There is very little business being done. London sales elosed at lower figures than the highest of tine series. The kinitting mills are all very busy, but the cloth or tweed industries have very few orders ahead. Prices: Greasy Cape, 17 to 19 $1 / 2 \mathrm{c}$.; 13.A., 30 to 40 c .; Ontario washed fleece, 17 to 18c.: and unwashed, 13 to 14 c .; but very little of the last inentioned offering, having been all marketed. Nova Scotia washed feece, 22 to $241 / \mathrm{cc}$; Nor'-West, 15 to $16 \%$ e.

Toronto.-In flece there is very little offering now. Stocks in the commtry hase been pretty well cleaned up There is an enquiry for export to the United States, but so far no sales are reported, bids being no higher than some time ago. There is a dair demand for pulled wools from the home mills now, and the market is steads. The fulloning are the latest quotations: Flecec, combing, $17^{1 / 2}$ to 18 c .; clothing, 19c:; unwashed, coarse, 10c.; mawashed, finc, ile., pulled, super, 19 to 21c., extra, 22 to 24 c . On February 1oth, C. M. Henderson \& Co. sold by auction at the warehouse of E. T. Carter, Toromto, 15,500 pounds of scoured crossbred wool, wheh was parchased in one lot at 2 cent.

## 4 4 M <br> WOOL SALES.

The first series of Colonial wool sales opened in Lomdon oni January 19th, and closed on February 1st. The following figures show the total stock offered and the corresponding amounts for 1903:


Australian scoured mernos, during the scries, tuled very firm, and advanced 5 per cent.; greasies were unchanged. Inferior and heavy Australian were somewhat easier. On the other hand, good light descriptions ruled in sellers' favor. Fine crossbreds barely maintained the December level Medium crossbreds opened 5 to $7!/ 2$ per cent, and crois-
breds 10 per cent. higher. They declined partially during the second half of the series, and closed with medium 5 per cent. higher, and coarse $7^{1 / 2}$ to 10 per ceut. up. Cape of Good Hope and Natal long greasy was unchanged; fine short was dearer; and scoureds showed a gain of Yed.. During the sales 66,000 -bales were taken by home buyers; 60,000 were sold to the Continent, and 5,000 to America. The balance was held over for the second series.

The following were the highest and lowest prices (i). tained dusing the serie- New South Wales, scoured, 11\%il. to 1s. 1hd.; greasy, 57\% to is. Id. Queensland, scoured, iod. to $2 s$.; greasy, $636 d$. to is. $3 / 2 d$. Victorin, scoured; $7^{1 / 2 d}$. to 25. Id.; greasy, 41/4d. to 15. $3^{1 / 2} d$. South Australia, scoured, 15. 2d. to is. jd.; greasy, jd: to 1s. West Australia, scoured, 1s. $51 / 2 \mathrm{~d}$. to $1 \mathrm{~s} .63 / 8 \mathrm{~d} . ;$ greasy, 5 d . to $15.1 / \mathrm{sd}$. Tasmania, greasy, 9d. to 1s. Hed.. Nevi Zealand, scoured, Gd. to 1s. $\mathbf{s}^{1 / 2 d}$. ; greasy, $43 / 40$. to 1s: $3 / 2 \mathrm{~d}$. Cape of Good Hope and Natal, scoured, gd. to is. gd.; greasy, $53 / 4 \mathrm{~d}$. $10.101 / 2 \mathrm{cl}$.

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## BINDER TWLIE COMPANIES.

About 150 sharcholders attended the annual meeting on Bandon Binder Twine Company on Jamuary zend, Professor Wolverton, president, in the chair. The ammal report showed that the company had made $810,800 \mathrm{lbs}$. of twine, had soll $675,515 \mathrm{lbs}$., and had earned during the past year a profit of $\$ 2,570.42$. Considerable discussion was entered into as tu the best methods of fighting American competition, and the question of raising of funds to carry on the year's busines was discussed. At the end of the meeting over $\$ 4,000$ worth of stock was subscribed for and votes of thanks were passed for the president, manager and other officials. The directors for 1904 are: Prof. Wolverton, president; F. W Smith, A. Leslic, A. McPhail, E. L. Christie, J. T. Partridge, W. T. Johnston, J. G. Burk and H. A. Fraser. The outlook for the present year is distinctly encouraging, and the directors anticipate an increased output.

The Walkerton Binder Twine Company, Walkerton, Ollt . have issued their report for 1903 . There will be no dividend this year on the paid-up capital stock of $\$ 115,150$. The oficial auditor reports a loss on the business of the company of $\$ 4,560.75$. After paying a dividend, writing of sundry ledger accounts and part of promotion account, and alloning for depreciation of plant, the net assets have been reduced from $\$ 20,121.26$, to $\$ 1,304.49$. The auditor adds that amongst "the assets is included the sum of $\$ 7,083.68$, a balance of promotion account. This is an asset of no actual cash value, and should, by this time, have lisappeared entirely from the assets. We have reason to believe, too, that a very considerable percentage of the open ledger accounts and bills receivable, included in the assets, will be found uncollectible." The output was not half that of the previons year.

## $\boldsymbol{n} \boldsymbol{n}$ <br> COTTOR COYPANY MCETHANGS.

The annual general meeting of the sharcholders of the Merchants Cotton Company" was held in Montreal on February 9 th, when the following board of directors was elected: R. B. Angus, A. A. Ayer, John Beattic, J. P. Cleghorn, James Crathern, Jonathan Hodgson, the Hon. Robert Mackay. The statement of business presented for the past year showed that while the mills had worked at three-quarters of their full cipacity, earnings did not warrant the payment of a dividend At a subsequent meeting of the new board James Cratl: irn was elected president, the Hon. Robert Mackay vice-president, and W. S. Barker secretary-treasurer.

The annual general meeting of the shareholders of the Montreal Cotton Company was held on February 1oth, at which the following gentlemen were present: A. E. Adams, F. D. Adams, Henry Fry, L. H. Gault, A. F. Gault, Hill Campbell, Geo. Caverhill, J. P. Cleghorn. E. H. Copeland, James Crathern, R. F. Cream, Selkirk Cross, John Dillon, J. O. Gravel, E. K. Greene, George A. Greene, F. IV. Kellev: A. Kingman, Fred Lacey, W. S. Leslie, D. A. Lewis, E. Lichtenheim, Peter Lypll, John McFarlane, Hon. Donald McMillen, A. B. Mole, J. T. Molson, II. M. Molson, N. Papineau, D. F. Smith, George Smith, J. G. Snetsinger, R. R. Stevenson, S. W. Stevenson, James Wilson, IIon. J. K. Ward. The annual reports were submitted and were found satisfartory. The following gentlemen were elected directors for the ensuing year: Mr. S. H. Ewing, Mr. H. M. Molson, Mr. Jacques Grenier, Hon. J. K. Ward, Mr. Hamilton Gault. Mr. R. R. Stevenson, Mr. James Rodger, Mr. James Wilson. At a subsequent meeting of the directors, Mr. S. H. Ewing was elected president and Mr. James Wilson, vice-president.

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[^0]:    The Waterloo Woolen Mill was. obliged to close down on January: 27th, owing to the snow blockade on the rail. ways cutting off the coal supply.

    Hartley and Chowen, inventors of the warping reel i.ttacliment, referred to last month, have decided to leave Peterboro for the United States, where they will manuiacture their invention, diter having been assured that it will be adopted generally by the weaving mills in that country. They will probably locate in Lowell, Mass.

    The Ontario Blanket Co.'s mill, in Clarksburg, Ont., has installed a new boiler and carried out other repairs. This mill has been very busy during the past year, having had to run day and night till recently to keep up with orders.

[^1]:    This out ropresonta Darlow's Pat. How Plaker

[^2]:    ———Complete Plans and Estimates for Flax, Tow, Hemp and Jute Mills, Trawl.Iwine-Factories and Steam Ropeworks.

