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## TRADE AND INDUSTRIAL DEVELOPMENT PROGRAM PROGRAMME D'EXPANSION COMMERCIALE ET INDUSTRIELLE

## QUARTERLY ACTIVITY REPORT RAPPORT TRIMESTRIEL DES ACTIVITÉS

ASIA AND PACIFIC ASIE ET PACIFIQUE

JULY - SEPTEMBER 1987 (2nd QUARTER FY 1987-88) JUILLET - SEPTEMBRE 1987 (2° TRIMESTRE, AF 1987-88)



## TRADE AND INDUSTRIAL DEVELOPMENT PROGRAM

Quarterly Activity Report July - September 1987

Following is the Quarterly Activity Report for the guarter ending September 30, 1987. This report contains a synopsis of activities and results by sector and subsector reported by posts, matched against the proposed activities identified in their 1987/88 post plan. It also contains a report of special unplanned activities that took place during the reporting period.

The purpose of the report is to allow managers in Ottawa and abroad to monitor the progress of program implementation by comparing planned activities in priority sectors with reported quarterly activity highlights and results.

Readers will note that in some cases the section for post inputs for a particular guarter is blank. This occurs when the mission either has not yet undertaken any of the planned activities in that sector or has not reported activities in a sector identified as a priority in the post plan.

## PROGRAMME D'EXPANSION COMMERCIALE ET INDUSTRIELLE

## Rapport trimestriel des activités Juillet - Septembre 1987

Voici le Rapport trimestriel des Nin. des Affaires extérieures activités du trimestre qui a pris fin le 30 septembre 1987. Le Rapport contient un résumé des activités et des résultats déclarés par les missions, par secteur et sous-secteur, qui sont comparés aux projets d'activités indiqués dans les plans de mission de 1987-88. Il s'y trouve RETURN TO DEPARTMENTAL DU MINISTERE L'OINCEIL UN rapport sur les activités spéciales période visée.

vept. of External Affairs

Ce rapport a pour but de permettre aux gestionnaires, à Ottawa et à l'extérieur, de surveiller les progrès accomplis relativement à la mise en oeuvre du programme, en comparant les activités planifiées dans les secteurs prioritaires avec les faits saillants et les résultats déclarés du trimestre.

Le lecteur notera que, dans certains cas, les espaces prévus pour les renseignements provenant des missions ont été laissés en blanc. La raison en est soit que la mission n'a encore entrepris aucune des activités prévues pour ce secteur, soit qu'elle n'en a déclaré aucune dans un secteur indiqué comme prioritaire dans son plan annuel.

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## ASIA & PACIFIC ASIE ET PACIFIQUE

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## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 504-BANGKOK

## 005-COMM. & INFORM. EQP. & SERV THAILAND

## PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

## ALL SUB-SECTORS

POST FOLLOWING UP WITH VISITORS FROM TELECOMS SECTOR WHO VISITED EXPO'86 UNDER CIDA SPONSORSHIP.

ONGOING FOLLOW-UP IN AREAS OF OPPORTUNITY AS IDENTIFIED IN 1986 CONSULTANT'S REPORT ON THAI TELECOMMUNICATIONS SECTOR.

OFFICIALS OF COMMUNICATIONS AUTHORITY OF THAILAND TO ATTEND ITU CONFERENCE IN VANCOUVER, JULY 1988. TOUR OF CANADIAN TELECOM INDUSTRY TO FOLLOW.

MONITOR PROGRESS OF 5TH AND 6TH PROJECTS OF TELEPHONE ORGANIZATION OF THAILAND. IDENTIFY OPPORTUNITIES ANS ASSESS LEVEL OF COMPETITION.

## ANTICIPATED RESULTS:

INTRODUCTION OF NEW CANADIAN FIRMS AND TECHNOLOGIES TO THAI MARKET.

INTRODUCTION OF NEW CDN TECHNOLOGIES, PARTI-CULARLY TO STATE RAILWAY, ELECTRICITY GENER-ATING AUTHORITY, & MINISTRIES.

INTRODUCTION OF NEW CANADIAN FIRMS TO THAI MARKET.

COMPETITIVE BIDS SUBMITTED BY ESTABLISHED FIRMS.

## TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 ARRANGE RECEPTION FOR VISIT OF SINCLAI VOLK, MANAGER SPECTRUM MANAGEMENT, DOC OTTAWA.
- QUARTER: 2 FULL DAY SEMINAR ON COMPUTER SOFTWARE TO THAI DATA PROCESSING COMMUNITY (AUGUST 15, 1987).

QUARTER: 3 -----

QUARTER: 4 -----

#### QUARTERLY RESULTS REPORTED:

NINE ATTENDED EVENT. INTELLIGENCE OBTAINED LED TO LNS'S PARTICIPATION IN TENDER FOR FREQUENCY MONITORING VAN.

ON SITE SALES MODEST BUT POSSIBILITIES OF AGENCY REPRESENTATION AND FURTHER MARKET PENETRATION VERY PROMISING.

## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 504-BANGKOK

007-POWER & ENERGY EQUIP. & SERV. THAILAND

## PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

PREPARATION AND DISTRIBUTION OF A MARKET OPPORTUNITIES STUDY TO CANADIAN COMPANIES.

ASSIST CANADIAN COMPANIES TO LOCATE RELIABLE LOCAL REPRESENTA-TIVES AND TO GIVE RECOMMENDATIONS ON HOW TO PURSUE MAJOR PROJECTS

HAVE FREQUENT CONTACTS WITH EGAT FOR POTENTIAL THERMAL & HYDRO PROJECTS.

FOLLOW UP FUTURE PROCUREMENT RE MAE MOH UNIT 10 POWER BOILER.

## TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 INVITE TWO SENIOR EGAT OFFICIALS TO VISIT CDA ON POWER TRANSMISSION AND DISTRIBUTION MISSION.

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

#### ANTICIPATED RESULTS:

TO INCREASE AWARENESS IN CDA OF THIS MARKET WHERE TWO CANADIAN COMPANIES HAVE ALREADY ENJOYED REMARKABLE SUCCESSES.

INFORM CANADIAN COMPANIES OF OPPORTUNITIES WHICH WILL RESULT IN INCREASING MARKET SHARE.

INCREASE AWARENESS OF CANADA AS A POTENTIAL SOURCE OF SUPPLY AND SERVICES.

FURTHER SALES OF POWER BOILERS TO EGAT.

## QUARTERLY RESULTS REPORTED:

TWO ASSISTANT GENERAL MANAGERS FROM EGAT VISITED CDA DURING 13-27 JUNE AND WERE IMPRESSED WITH CDN CAPABILITY IN POWER SECTOR.

## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 504-BANGKOK

#### 008-TRANSPORT SYS, EQUIP, COMP, SERV. THAILAND

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

#### ALL SUB-SECTORS

MASS RAPID TRANSIT: MINISTER OF INTERIOR HAS BEEN INVITED TO VISIT THE CANADIAN INSTALLATIONS, AT PRIVATE AND PUBLIC EXPENSE.

THE CIDA FUNDED CONVERSION OF A PILOT SET OF ENGINES HAS YET TO BE TRANSFERRED FROM CANADA TO THAILAND.

PREPARATION OF RECOMMENDED STRATEGIC PLAN TO MAXIMIZE CANADIAN OPPORTUNITY TO LAND MASS RAPID TRANSIT PROJECT.

PROVISION OF QUALIFIED ENGINEERING PERSONNEL (CIDA FUNDED IF POS-SIBLE) TO EXPRESS TRANSIT AUTHORITY TO BUILD-IN AS MUCH PRO-CANA-DIANISM AS POSSIBLE.

PURSUE ALL OPPORTUNITIES TO PROMOTE SALE OF CANADIAN AIRCRAFT INCLUDING PARTS AND REPAIR SERVICES.

## TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 PRESENTATION TO STATE AILWAY OF THAILAND ON CON CAPABILITIES.

## ANTICIPATED RESULTS:

THIS MINISTER WILL BE PIVOTAL DECISION MAKER ON WHO GETS CONTRACT AWARD. ANTICIPATED IN 1988.

SUBSEQUENT SIX MONTHS OF TESTING COULD LEAD TO TECHNOLOGY AND EQUIPMENT PURCHASES.

POSSIBILITY OF UP TO \$1.5 BILLION IN BUSINESS

COULD LEAD TO SPECIFICATIONS THAT FAVOUR CANADIAN SYSTEMS.

SALES WORTH TOTAL OF \$50 MILLION.

## QUARTERLY RESULTS REPORTED:

SRT RECOMMENDED SOME LOCAL COMPANIES TO POST FOR POSSIBLE CON REPRESENTATION. POST RECEIVED FROM SRT STANDARD SPECIFICATIONS FOR RAIL COACHES, LOCOMOTIVES, ETC.

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

page 4

#### POST : 504-BANGKOK

011-DIL & GAS EQUIPMENT, SERVICES THAILAND

## PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

PETRO CANADA INTL ASSISTANCE CORP. WORKING TO CONCLUDE TECHNICAL COOPERATION AGREEMENT WITH PETROLEUM AUTHORITY OF THAILAND.

PARTICIPATION BY AMBASSADOR IN ADVISORY BOARD TO PETROLEUM INSTITUTE OF THAILAND (PTIT).

MEET WITH SENIOR OFFICIALS OF DOMESTIC AND FOREIGN OIL COMPANIES TO INTEREST THEM IN CANADIAN OIL AND GAS PRODUCTION & PROCESSING EQUIPMENT AND CAPABILITY.

ASSIST WITH SET UP OF PETROLEUM INSTITUTE OF THAILAND IN CO-OPE-RATION WITH PCIAC.

## ANTICIPATED RESULTS:

MORE ACTIVE INVOLVEMENT OF PCIAC & CANADIAN SUPPLIERS IN THAI MARKET.

CLOSER TIES TO PTIT AS VEHICLE FOR INTRODU-CING CANADIAN TECHNOLOGY.

INCREASE LEVEL OF VISITS OF THAI BUYERS TO CANADA, LEADING TO EVENTUAL INCREMENTAL SALES.

INTRODUCTION OF CANADIAN TECHNOLOGY AND TRAINING SERVICES THROUGH THE INSTITUTE.

## TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 ARRANGE DINNER FOR VISIT OF TECHNICAL EXPERTS FROM PCIAC.
- QUARTER: 2 PTT-CNG SEMINAR 9-11 SEPT. 1987. IN COOPERATION WITH PCIAC, BROUGHT CANADIAN CNG EXPERTISE TO THAI DOORSTEP.
- QUARTER: 3 -----
- QUARTER: 4 -----

#### QUARTERLY RESULTS REPORTED:

20 SENIOR OFFICIALS IN OIL AND GAS INDUSTRY ATTENDED. CDN OIL/GAS TECHNOLOGY WAS WELL PROMOTED IN THIS EVENT.

POSSIBILITY, IMMEDIATELY, OF CONVERTING BANGKOK' CITY BUSES TO CNG --AN \$80 MILLION PROJECT.

## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 504-BANGKOK

#### 004-DEFENCE PROGRAMS, PRODUCTS, SERV THAILAND

## PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

## ALL SUB-SECTORS

A DEFENCE MARKET STUDY WAS CARRIED OUT IN 1986. RESULTS OF STUDY HAVE YET TO BE FULLY EXPLOITED, TIME AND RESOURCES PERMITTING.

LETTERS & PERSONAL VISITS TO SR. THAI MILITARY OFFICIALS AND CDN SUPPLIERS IN THIS SECTOR HAVE BEEN SENT/MADE.

STEP UP CONTACT WITH MILITARY IN ORDER TO BETTER IDENTIFY THAI PROCUREMENT REQUIREMENTS.

ENCOURAGE THAI MILITARY REPRESENTATIVES IN COOPERATION WITH LOCAL AGENTS TO BECOME MORE FAMILIAR WITH CANADIAN RADIO COMMUNICATIONS

WORK WITH CANADIAN COMPANIES TO IDENTIFY MOST ATTRACTIVE FINANCING FOR THAI PURCHASE OF AIRCRAFT.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 FOLLOW-UP ON INTERESTS GENERATED FROM CDN PARTI-CIPATION IN DEFENCE ASIA '87. ANTICIPATED RESULTS:

RESULTS WILL BE TO BETTER FOCUS MARKETING INFORMATION AT APPROPRIATE CANADIAN SUPPLIERS

POSSIBLE SALE OF UP TO \$20 MILLION.

FOCUS EXPORT PROMOTION EFFICIENTLY ON BEST CANADIAN SUPPLIERS TO THAI MARKET.

SALE OF RADIO SYSTEMS.

SALE OF AIRCRAFT.

## QUARTERLY RESULTS REPORTED:

LITERATURES REQUESTED IN OVER 200 INQUIY CARDS WERE MAILED OUT. INQUIIES ON HENOTEX AND MOTOROLA PRODUCTS WERE SENT TO LOCAL AGENTS FOR FOLLOW-UP.

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

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## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 504-BANGKOK

TRADE POLICY CONSULTATION MISSION, JULY 1987. BRITISH COLUMBIA HOUSING MISSION, SEPTEMBER 1987. PROGRAM MANAGER BECAME CHARGE D'AFFAIRES, AUG-OCT 1, 1987. VISIT OF SASKATCHEWAN MEMBER OF LEGISLATIVE ASSEMBLY, AUG. 1987. IAMRI TECHNICAL TRAINING COURSE REPRESENTATIONS. PLANNED EVENTS INCLUDED: QUEBEC MISSION, SEPT 87; WORLD UNION OF TRANSPORTATION PROJECT, SEPT 87; PREPARATION FOR DEFENCE MISSION; MARKETPLACE CETM; EASTERN SEABORD FIELD TRIP; CMA MISSION; AECL VISIT TO THAILAND; BANGKOK INTER-NATIONAL TRADE FAIR; MEDICAL HOSPITECH 87; ASEAN FOOD

PACKAGING MISSION; VISIT OF PRESIDENT OF ATI.

## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 534-CANBERRA

#### 004-DEFENCE PROGRAMS, PRODUCTS, SERV AUSTRALIA

## PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

## ALL SUB-SECTORS

DEVELOP & ENCOURAGE CLOSER WORKING RELATIONSHIP BETWEEN CANADIAN AND AUSTRALIAN DEFENCE INDUSTRIES PARTICULARLY FOR MUNITIONS AND THE CANADIAN AND AUSTRALIAN SUBMARINE PROJECTS.

DETERMINE AUSTRALIAN ASSESSMENT OF CRV-7 ROCKETS, ESTABLISH POTENTIAL FOR CANADIAN EW AND C3 EQUIPMENT.

CONTINUE SUPPORT OF CPF INDUSTRY TEAM IN PARTICIPATION ON AUSTRALIAN NEW SUNFIRE COMBATANT PROGRAM.

ESTABLISH CONNECTION BETWEEN CANADIAN AND AUSTRALIAN F-18 SYSTEM AND COMPONENT MANUFACTURERS.

DETERMINE COMPUTABILITY OF CANADIAN & AUSTRALIAN DEVELOPMENTS IN TOWED AWAY SYSTEMS AND SIGNAL PROCESSING.

ESTABLISH POTENTIAL FOR CANADIAN PARTICIPATION IN UPCOMING AUSTRALIAN DEFENCE DEPT. GLOBAL POSITIONING SYSTEMS REQUIREMENTS.

## TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

## ANTICIPATED RESULTS:

CO-PRODUCTION, TECHNOLOGY EXCHANGE & POSSIBLE CO-OPERATION IN THIRD COUNTRY MARKETS.

SIGNED CONTRACT FOR CRV-7 ROCKETS AND SALES OF EW AND C3 EQUIPMENT.

CANADIAN TO SUCCESSFULLY WIN THE CONTRACT FOR SUPPORT SYSTEMS PORTION OF PROJECT.

PROSPECT OF CANADIAN SYSTEM/COMPONENT MANU-FACTURERS SUPPLYING FOR AUSTRALIAN PLANES.

CANADIAN SUPPLIERS TO PARTICIPATE IN AUSTASS PROJECT.

CANADIAN COMPANIES COULD ACHIVED MAJOR INVOL-VEMENT AS AUSTRALIANS IN EARLY STAGES OF DEFINING REQ'TS.

## QUARTERLY RESULTS REPORTED:

AUSTRALIAN TEAM DISCUSSED COOPERATION WITH DEFENCE PROGRAMS BUREAU, DRIE & NDHQ IN OTTAWA. AGREED TO PURSUE WITH EXCHANGE OF LETTERS BETWEEN MINISTERS.

VISIT OF AUSTRALIAN CHIEF OF NAVAL MATERIAL TO OTTAWA. SJSL KEPT FULLY BRIEFED ON AUSTRALIAN NAVY'S DEVELOPING ACQUISITION STRATEGY. CPF EXPECTED TO BE ON SHORTLIST OF DESIGNERS.

DIALOGUE CONTINUED WITH AUSTRALIAN DOD OFFICIALS IN ORDER TO ARRANGE EXCHANGE OF LETTERS BETWEEN MINISTERS. DRAFTS TO BE REVIEWED DURING TOD VISIT IN NOVEMBER.

CANADIAN PATROL FRIGATE NOT ONE OF DESIGNS RETAINED ON SHORTLIST. EMPHASIS SHIFTED TO ENABLE CANADIAN SUBCONTRACTOR TO BE ABLE TO SUPPLY TO OTHER SHIP DESIGNERS STILL IN CONTEN-TION AND POTENTIAL PRIME CONTRACTORS.

QUARTER: 1 ENCOURAGE AGREEMENT BETWEEN CANADA AND AUSTRALIA ON COOPERATION BETWEEN OUR RESPECTIVE DEFENCE INDUSTRIES.

QUARTER: 1 CLOSE SUPPORT OF SAINT JOHN SHIPBUILDING'S EFFORTS TO HAVE CDN PATROL FRIGATE SHORTLISTED AMONGST POSSIBLE DESIGNERS FOR AUSTRALIAN NEW SURFACE COMBATANT.

QUARTER: 2 ENCOURAGE AGREEMENT BETWEEN CANADA AND AUSTRALIA ON COOPERATION BETWEEN OUR RESPECTIVE DEFENCE INDUSTRIES.

QUARTER: 2 CLOSE SUPPORT OF SAINT JOHN SHIPBUILDING'S EFFORTS TO HAVE CANADIAN PATROL FRIGATE SHORT-LISTED AMONGST POSSIBLE DESIGNERS FOR AUSTRALIAN NEW SURFACE COMBATANT.

## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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#### POST : 534-CANBERRA

## 004-DEFENCE PROGRAMS, PRODUCTS, SERV AUSTRALIA

## TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 2 ORGANIZATION OF DEFENCE JOURNALIST (TOM MUIR) VISIT OT CANADA UNDER PTI PROGRAM.

QUARTER: 3 -----

QUARTER: 4 -----

## QUARTERLY RESULTS REPORTED:

AFTER CONSIDERABLE DISCUSSION WITH MUIR AND EXTOTT/TDO EXCELLENT PROGRAM WORKED OUT FOR SEPTEMBER 28 - OCTOBER 9 VISIT.

## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 534-CANBERRA

#### 005-COMM. & INFORM. EQP. & SERV AUSTRALIA

## PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

COMPUTERS, SOFTWARE & SYSTEMS

DEPT OF AVIATION (DOA) UPGRADING OF FLIGHT DATA PROCESSING SYSTEM (FDPS) AND NAT. AERAUTICAL INFORMATION PROCESSING SYSTEMS(NAIPS) 5 CDN COMPANIES HAVE BID ON PROJ. WE WILL CONTINUE TO LIAISE WITH DOA & ASSIST THESE COMPANIES.

ORGANIZE VISIT TO CANADA BY DOA OFFICIALS INVOLVED IN UPGRADE OF AIR TRAFIC CONTROL SYSTEMS.

## ANTICIPATED RESULTS:

ONE CANADIAN COMPANY MAY BE SUCCESSFUL IN WINNING CONTRACT.

HIGH INVOLVEMENT BY CANADIAN COMPANIES IN FUTURE TENDERS FOR UPGRADING.

## TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 MONITORING OF DEPT OF AVIATION PROJECTS OF FLIGHT DATA PROCESSING SYSTEM AND NATIONAL AERONAUTICAL INFORMATION PROCESSING SYSTEM.

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

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#### QUARTERLY RESULTS REPORTED:

ONGOING MONITORING OF DOA FDPS TENDER. DOA ARE DOWN TO ONE MAIN CONTENDER BUT INTEND KEEPING 2 OTHER CO'S 'ON HOLD'. NAIPS TENDE IS TO BE RE-QUOTED AS SPECS FOR THIS PROJECT HAVE ALTERED CDN CO'S PURSUING THIS & FUTURE DOA PROSPECTS.

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## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

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## LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 534-CANBERRA

FOUR SPECIAL REPORTS ON ACTIVITIES IN THE VOLATILE AUSTRA-LIAN COAL INDUSTRY. REPORT ON AUSTRALIAN IMPOSITION OF AUSTRALIAN EXPORT CONTROLS ON DUAL USE TECHNOLOGY. REPORT ON AUSTRALIAN BEEF INDUSTRY CRISIS RE PESTICIDE CONTAMINATION. REPORT ON GOVERNMENT SUPPORT FOR THE AUSTRALIAN WOOL AND SHEEPMEAT INDUSTRIES FOR THE CANADIAN SHEEP COUNCIL IMPORT COMMITTEE. REPORT ON THE AUSTRALIAN MEAT INDUSTRY.

## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 524-DHAKA

007-POWER & ENERGY EQUIP. & SERV. BANGLADESH

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## PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

## ANTICIPATED RESULTS:

ALL SUB-SECTORS

REINFORCE CANADIAN REPUTATION AS SUPPLIER OF QUALITY EQUIPMENT THROUGH PERIODIC CALLS ON BANGLADESH POWER DEVELOPMENT BOARD.

OBTAIN INFORMATION ON KOREAN COMPETITION IN BANGLADESH AND RECENT PURCHASE PRICES BY BPDB FROM KOREA.

INVESTIGATE REQUIREMENTS FOR PLANNED IFI PROJECTS.

INCREASE NUMBER OF CANADIAN FIRMS PARTICIPA-TING IN BIDS ON BPDB PROJECTS.

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HELP CANADIAN SUPPLIERS TO OFFER COMPETITIVE BIDS IN FUTURE.

INCREASE NUMBER OF CANADIAN FIRMS COMPETING IN THIS SECTOR.

QUARTERLY RESULTS REPORTED:

## TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 -----
- QUARTER: 2 -----
- QUARTER: 3 -----
- QUARTER: 4 -----

## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 524-DHAKA

REPORT 4 88/02/02

## 009-FOREST PRODUCTS, EQUIP, SERVICES BANGLADESH

## PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

#### ALL SUB-SECTORS

CONSOLIDATE CANADIAN REPUTATION AS A LEADER IN THIS SECTOR THROUGH PERIODIC CALLS ON GOVERNMENT OF BANGLADESH DECISION MAKERS.

PROMOTION OF CANADIAN CAPABILITY BY DISTRIBUTING CANADIAN COMPANIES BROCHURES.

ANTICIPATED RESULTS:

TO OBTAIN FROM FORESTRY DEPARTMENT EARLY ADVICE ON TERMS OF REFERENCE FOR NEW PROJECTS

OBTAIN FORESTRY DEPARTMENT ASSURANCE THAT CDN COMPANIES WILL BE WELCOME BIDDERS/SUPPLIERS.

## TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 -----
- QUARTER: 2 -----
- QUARTER: 3 -----
- QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN 88/02/02 page 13 POST : 524-DHAKA 016-INDUSTRIAL MACHIN, PLANTS, SERV. BANGLADESH PLANNING: ACTIVITIES PROPOSED IN POST PLAN: ANTICIPATED RESULTS: ALL SUB-SECTORS STUDY POSSIBILITY OF MAKING CANADIAN PROPOSAL FOR BALANCING AND MODERNIZATION OF FERTILIZER PLANT WITH CANADIAN EQUIPMENT UNDER MODEST INITIAL SALES OF CANADIAN EQUIPMENT IN THIS SECTOR. EDC FINANCING. INVESTIGATE POTENTIAL COMPETITORS OF PROPOSED JOINT VENTURE CEMENT MANUFACTURING PLANT TO USE CANADIAN TECHNOLOGY PROVIDE CANADIAN EQUIPMENT MANUFACTURERS WITH ADDITIONAL MARKETING OPPORTUNITIES. AND EQUIPMENT. TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER: QUARTERLY RESULTS REPORTED: QUARTER: 1 -----

**REPORT 4** 

QUARTER: 2 -----QUARTER: 3 -----QUARTER: 4 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN 88/02/02 page 14 POST : 524-DHAKA 011-OIL & GAS EQUIPMENT, SERVICES BANGLADESH PLANNING: ACTIVITIES PROPOSED IN POST PLAN: ANTICIPATED RESULTS: ALL SUB-SECTORS CONSOLIDATE CANADIAN REPUTATION AS A LEADER IN THIS SECTOR INCREASED CANADIAN PARTICIPATION IN THROUGH PERIODIC CALLS ON GOVERNMENT OF BANGLADESH PROJECT PROCUREMENT IN THIS SECTOR. DECISION MAKERS. OBTAIN INFORMATION ON DUTCH, USA, U.K., JAPANESE AND FRENCH COM-PETITION IN BANGLADESH AND RECENT PURCHASE PRICES FROM THESE HELP CANADIAN SUPPLIERS TO OFFER COMPETITIVE BIDS IN FUTURE TENDERS. COUNTRIES BY BANGLADESH OIL AND GAS CORPORATION. TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER: QUARTERLY RESULTS REPORTED:

- QUARTER: 1 -----
- QUARTER: 2 -----

**REPORT 4** 

- QUARTER: 3 -----
- QUARTER: 4 -----

## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 524-DHAKA

008-TRANSPORT SYS, EQUIP, COMP, SERV. BANGLADESH

#### PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

#### ANTICIPATED RESULTS:

ALL SUB-SECTORS

AGRICULTURE MINISTRY PLANS TO BUY FOUR TWIN OTTERS, BUT LACKS FINANCING. DEHAVILLAND IS INTERESTED. WE WILL WORK CLOSELY WITH CIDA AND EDC TO EXPLORE POSSIBLE FINANCING MECHANISMS.

CIDA WILL PROBABLY COVER PART OF THE REQUI-REMENT UNDER AISP.

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TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

#### **REPORT 4** 88/02/02

## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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#### POST : 502-HONG KONG

## 001-AGRI & FOOD PRODUCTS & SERVICE HONG KONG

## PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

FOOD & BEVERAGE CANADA - MARCH 87	C\$10,000,000
CANADIAN FOOD WEEK AT MAXIM'S RESTAURANT	C\$300,000
IN-STORE PROMOTION(DAH CHONG HONG LTD)-NOV 86	C\$300,000
BASED ON RESULT OF THE FOOD & BEVERAGE CANADA'87,IF SUCCESSFULL, WILL PLAN SAME TYPE OF SHOW IN 1988	C\$500,000
BEEF PROMOTION IN HOTELS	C\$200,000
IN-STORE PROMOTION ON SOME OF THE SUPERMARKET CHAINS	C\$400,000

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 FOOD AND BEVERAGE '87 (MAR. 87) F+B PARTICIPANTS TO BE FOLLOWED UP. FOOD AND BEVERAGE '88. FOLLOW UP VISITS TO HK BY ALL EXHIBITORS AT F+B'87. INSTORE PROMOTIONS OVER FY87/88. BEEF PROMOTIONS IN HOTELS.
- QUARTER: 1 FOOD & BEVERAGE '87 (MAR'87). F+B FOLLOWUP WITH PARTICIPANTS.FOOD & BEVERAGE '88.FOLLOWUP VISITS TO HK BY ALL EXHIBITORS AT F+B '87. INSTORE PROM-OTIONS OVER FY87/88.FISH PROMOTIONS IN HOTELS.
- QUARTER: 2 FOLLOW UP VISITS TO HK BY ALL EXHIBITORS AT FOOD AND BEVERAGE 87. BEEF PROMOTION IN HOTELS WITH ALBERTA GOVERNMENT.
- QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

ANTICIPATED RESULTS:

COMPLETED.C\$6 M DIRECT SALES. AGENTS FOUND. FOL-LOWUP DONE. DEFERRED TO FY88/89. PEMD FOLLOWUP SUBSTITUTED.PEMD APPROVED.VISITS EXPECTED OVER YEAR.PLANNING UNDERWEAY WITH 3 SUPERMARKETS.NTS FUNDS APPROVED. ALTA GOVT PLANNING UNDER WAY.

COMPLETED. C\$6 M DIRECT SALES. AGENTS FOUND. FOL-LOWUP DONE. DEFERRED TO FY88/89. PEMD FOLLOWUP S-UBSTITUTED. PEMD APPROVED. VISITS EXPECTED OVER Y-EAR. PLANNING UNDERWAY WITH 3 SUPERMARKETS, NTS FUNDS APPROVED. B.C. GOVT PLANNING UNDERWAY.

-INITIATED FOLLOW UP PROCESS WITH OTTAWA AND DRIE ROS. NO RESPONSE. -ADVANCED PLANNING STAGES WITH DAH CHONG HONG FOR MULTI-EVENT MARCH 88 PROMOTION. -COMPLETED.

REPORT 4 88/02/02			
POST : 502	-HONG KONG 002-FISHERIES, SEA PRODUCTS & SERV. HONG KONG		
PLANNING:	ACTIVITIES PROPOSED IN POST PLAN:	ANTICIPATED RESULTS:	
FISH &	SHELLFISH & OTHER PROD		
	FOOD & BEVERAGE CANADA 87 - MARCH 87	C\$2,000,000.	
	CANADIAN FOOD WEEK AT MAXIM'S RESTAURANT	C\$200,000	
	FOOD PROMOTION - DAH CHONG HONG - NOV 86	C\$300,000	
	BASED ON THE RESULT OF ABOVE, IF SUCCESSFULL, WILL PLAN SAME TYPE OF SHOW IN 1988	C\$500,000	
	PLANNING TO RUN IN-STORE PROMOTION ON SOME OF THE SUPERMARKET CHAINS.	C\$ 400, 000.	
TRACKING	ACTIVITIES UNDERTAKEN IN QUARTER:	QUARTERLY RESULTS REPORTED:	
QUARTER	R: 1		
QUARTER	R: 2 FOLLOW UP VISITS TO HK RE FOOD AND BEVERAGE 87.	SEE ABOVE.	
QUARTER	R: 3	· · · · · · · · · · · · · · · · · · ·	
QUARTER	R: 4		

REPORT 4 88/02/02	QUARTERLY PROGRESS REPORT OF EXPORT PROM AT MISSIONS ABROAD FOR FISCAL FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STAT	YEAR 87
POST : 502-HC	DNG KONG 005-COMM. & INFORM. EQP. & SERV HONG KONG	
PLANNING:	ACTIVITIES PROPOSED IN POST PLAN:	ANTICIPATED RESULTS:
TELECOMMU	JNICATIONS (INC SPACE)	
	ANADIAN CONSULTING AND EQUIPMENT MARKETING AND SALES TO CABLE TV NDUSTRY.	\$1,000,000
PF	ROMOTION OF VIDEOTEXT TO CABLE TV INDUSTRY.	SALES TO CABLE TV AND OTHER OPERATORS \$500,000.
AI	DDITIONAL PROMOTION OF X.25 DEVICES TO HONG KONG MARKET.	ESTABLISH CANADA AS BEST SOURCE OF X.25 PRODUCTS \$2,000,000.
COMPUTERS	5, SOFTWARE & SYSTEMS	
SC	DFTWARE AND COMPUTER SERVICES MARKETING STUDY.	GUIDANCE TO CANADIAN INDUSTRY. SET PRIORITIES \$1,000,000.
II	N-HOUSE DEMONSTRATION AND SEMINARS BY COMPANIES.	DISTRIBUTION CONTRACTS, P.R. \$ 500,000.
IN SC	NFORMATION BROCHURE TO HONG KONG INDUSTRY ON PERIPHERALS AND DFTWARE.	SOURCING OF PRODUCT FROM CANADA \$1,000,000.
ME	EDIA CAMPAIGN TO ENHANCE AWARENESS OF CANADIAN CAPABILITIES.	PUBLIC ATTENTION, INTEREST.

#### TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 SOFTWARE'87/AUTOTCH'87 COSPONSORSHIP. MEDIA CAM-PAIGN ON CON TECHNOLOGY. SOFTWARE MISSION(APR. 87) SOFTWARE MARKETING STUDY. INHOUSE DEMONSTRATIONS /SEMINARS. INFORMATION BROCHURE ON CON SOFTWARE. PROMOTION IF VIDEOTEXT TO CATV, X. 25 PROMO
- QUARTER: 2 -SOFTWARE 87, AUTOTECH 87, COSPONSORSHIP. -TELECOMMUNICATIONS MARKET STUDY. -WIN EXPORT SOFTWARE STUDY.

QUARTER: 3 -----

QUARTER: 4 -----

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#### QUARTERLY RESULTS REPORTED:

ACCOMPLISHED. PUBLICITY EXPECTED FALL 87 IN PLAN-NING DONE \$400,000 SALES, 3 AGENTS APPOINTED RE-TURN VISITS DONE REPORTS GOING OUT TO PROVS + 00 D/DEA. EXPECTED LATER IN FY87/88. IN PLANNING. BUDGET BEING SOUGHT. UNDERWAY. LTD SUCCESS WITH X/

-IN FINAL PLANNING STAGES. -TO BE AWARDED IN NEXT QUARTER. -MAJOR INVOLVEMENT IN ISSUING AND EVALUATING PROPOSALS, ETC. -IN HOUSE DEMONSTRA-TION/COGNOS. -MAJOR SUPPORT FOR \$55MN POLICE TELECOM PROJ. -SUPP. TO CON CO RESULTING IN C\$25M

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM **REPORT 4** 88/02/02 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN page 19 POST : 502-HONG KONG 015-CONSTRUCTION INDUSTRY HONG KONG PLANNING: ACTIVITIES PROPOSED IN POST PLAN: ANTICIPATED RESULTS: BUILDING PRODUCTS PROMOTION OF BUILDING PRODUCTS BY A)LOCATING SUITABLE AGENTS FOR 1986: C\$1.5 MILLION. 1987:C\$ 1 TO 1.5 MILLION CDN SUPPLIERS B)MAILING CAMPAIGN C)ASSISTING AGENTS TO CONTACT PROJECT DEVELOPERS/ARCHITECTS. PROMOTION OF BUILDING PRODUCTS BY A)LOCATING SUITABLE AGENTS FOR 1987: C\$1.5 MILLION. 1988: C\$2.0 MILLION. CDN SUPPLIERS B)MAILING CAMPAIGN C)ASSISTING AGENTS TO CONTACT PROJECT DEVELOPERS/ARCHITECTS TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER: QUARTERLY RESULTS REPORTED: QUARTER: 1 IBEX ' 87 PAVILLION EXHIBITORS FROM CDA. \$7-8 MID. SALES I AGENT MONITORING MAJOR CONSTRUCTION PROJECTS. INTELLIGENCE TO EXPORTERS AS REQUIRED. QUARTER: 2 -IBEX 87.

QUARTER: 3 -----

QUARTER: 4 -----

-FOLLOW UP WITH CON PARTICIPANTS. -ONE MAJOR PROJECT LEAD RESULTED IN MAJOR SALE OF C\$6.5 MILLION IN BUILDING PRODUCTS.

-MAJOR HK PROJECTS.

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 87 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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502 - HONG KONG

REPORT #5

88/02/02

HONG KONG PLANNING: ACTIVITIES PROPOSED IN POST PLAN ANTICIPATED RESULTS ----ELECTRONICS EQUIP. & SERV CONSUMER ELECTRONICS INDIVIDUAL CONTACTS BASED ON MARKET KNOWLEDGE OF AND PERSONAL 5-15% OF CONTACTS WILL INVEST: IMPOSSIBLE ACQUAINTANCES IN HONG KONG ELECTRONICS INDUSTRY. TO QUANTIFY IN DOLLARS OR JOBS CREATED IN CANADA CONSUMER PRODUCTS APPAREL (CLOTH, FUR, SHOES) TEXT RESPOND TO INITIATIVES BY HONG KONG BUSINESSMEN OR INDUSTRIALISTS IN 15-25% OF CONTACTS WILL INVEST: IMPOSSIBLE CONSUMER PRODUCTS (IE. APPAREL/TEXTILES) INDUSTRY. TO QUANTIFY IN DOLLARS OR JOBS CREATED IN CANADA. COMM. & INFORM. EQP. & SERV TELECOMMUNICATIONS (INC SPACE) RESPOND TO INITIATIVES BY CANADIAN ENQUIRERS FOR CAPITAL INVESTMENT 1-5% OF CONTACTS WILL FIND INVESTORS: FROM HONG KONG IN COMMUNICATIONS AND INFORMATICS SECTORS THROUGH IMPOSSIBLE TO QUANTIFY IN DOLLARS OR INDIVIDUAL CONTACTS, LUNCHEON SEMINARS, (POSSIBLY DURING HIGH LEVEL JOBS CREATED IN CANADA. MINISTERIAL VISIT(S)) CONSUMER PRODUCTS LEISURE PROD. TOOLS HARDWARE SECTORIAL DIRECT MAILPIECES, PRE-SCREENED AND TARGETTED TO CONSUMER 5-25% OF CONTACTS WILL INVEST: IMPOSSIBLE PRODUCTS (IE. MACHINE TOOLS (HARDWARE SUPPLIES) SECTOR. TO QUANTIFY IN DOLLARS OR JOBS CREATED IN CANADA. SERVICE INDUSTRIES TOURISM INFORMATION MEETINGS FOR HONG KONG INVESTORS (CORPORATIONS) BY 1-10% OF (INDIRECT) CONTACTS WILL INVEST: VISITING CHAMBERS OF COMMERCE AND LOCAL CON TOURISM ASSOCIATIONS. IMPOSSIBLE TO QUANTIFY IN DOLLARS OR JOBS CREATED IN CANADA. NON SECTORALLY ORIENTED ACTIVITIES COOPERATION WITH PROVINCIAL OFFICES THROUGH REGULAR MEETINGS AND RESULTS WILL DEPEND ON SUPP. FM PROV'L REFERRALS OF SPECIFIC PROVINCE TARGETTED INVESTORS PROJECTS. OFF. : 15-25% OF ENQUIRIES INITIATED IN HK WILL RESULT IN INVSTMT; 1-5% OF ENQUIRIES INITIATED IN CDA WILL RESULT IN INVSTMT. ONGOING LIAISON WITH AND REFERRAL OF ENQUIRIES TO CANADIAN LEGAL 10-15% OF ENQUIRIES PURSUED WILL RESULT IN FIRMS, BANKS AND ACCOUNTANTS IN HONG KONG. INVESTMENT. MEETINGS WITH PROFESSIONALS (IE. CDN LAWYERS, BANKERS, ACCOUNTANTS, MORE ACCURATE ESTIMATE OF VALUE AND AND BROKERS RESIDENT IN HONG KONG), TO MONITOR PROGRESS OF ENQUIRIES. DIRECTION OF BOTH DIRECT AND PORTFOLIO INVESTMENTS FROM HONG KONG INTO CANADA.

REPORT #5 88/02/02

## QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 87 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

502 - HONG KONG

#### HONG KONG

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TRACKING	ACTIVITIES	UNDERTAKEN	IN	QUARTER

RESULTS REPORTED

QUARTER : 1

N/A

N/A

QUARTER : 2

ONE-ON-ONE	COUNSELLING OF POTENTIAL INVESTORS;	
OCCASIONAL	SMALL INTERRELATED GROUP MEETINGS;	
	GOBTAINING OF DETAILED SECTOR -	
SPECIFIC IN	FORMATION.	

ESTABL. OF SALES OFFICE FOR HK MADE GARMENTS, MTL,PQ; (2ND SUBSIDIARY OFFICE OF GUANGDONG PROV'L OFFICE IN EDMNTN, ALTA, STILL UNDER NEGO-TIATION DURING GUARTER). ONE RETAIL SHOP PURCHASE IN VNCVR, BEING FIRST STOP IN MAJOR HIGH FASHION APPAREL BUSINESS IN B. C. & ONT.; (NEGOTIA'NS ARE ADVANCING IN SEVERAL MAJOR PROJS). ACTUAL TOTAL INVSTMTS IN GUARTER:C\$300,00; NUMBER OF JOBS CREATED:5; + UNSPECIFIED \$ & JOBS IN SECOND OF ABOVE RESULTS. (ABOVE NEGOTIA'NS SHOULD SOON

QUARTER : 3

QUARTER : 4

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REPORT 4A 88/01/28

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

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## LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST 502-HONG KONG

SMALL DELEGATION OF OFFICIALS & BUSINESSMEN FROM PASADENA, NEWFOUNDLAND BRIEFED JULY 2 ON HK INVESTMENT CLIMATE. EXTENSIVE ASSISTANCE TO MR. SAM KLAPMAN, PRESIDENT, MNG APPAREL CORP., WINNIPEG, MAN., (A)SPORTSWEAR GARMENT MFTG EXPANSION; (B)COLLECTIVE GREY YARN SPINNING & STOCK HOLDING FOR DYEING AGAINST ORDER: MEETINGS WITH PROVINCIAL HK REP. & MAJOR INDUSTRIALISTS ALREADY OPERATING IN WINNIPEG. ONGOING COUNSELLING AND ASSISTANCE TO MR. FRANCIS HO, CHINA TOWN TELECOMMUNICATIONS SYSTEMS LTD./CANADIAN PROSPERITY INVESTMENT CO. LTD., ORILLIA, ONT., IN DEVELOPMENT OF SUC-CESSFUL INVESTMENT RESULT LAST QUARTER, JULY 15, SEPT. 30. SIGNIFICANT INVOLVEMENT WITH DELEGATION DU QUEBEC A HK IN PREPARATION FOR VISITS EARLY FOLLOWING QUARTER OF MR DANIEL JOHNSON, MINISTER OF TRADE & INDUSTRY & OF MR. ROGER BELAND, COMMUNAUTE URBAINE DE MONTREAL.

MAIL CAMPAIGN: LIVE HK INVESTMENT ENQUIRIES SINCE OI APR 87 INCREASE FROM 38 AS AT 20 AUG 87 TO 77 AS AT 30 SEPT 87.

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 521-ISLAMABAD

#### 007-POWER & ENERGY EQUIP. & SERV. PAKISTAN

## PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

## ALL SUB-SECTORS

CONTINUED LIAISON WITH SENIOR MANAGEMENT OF WAPDA TO RESOLVE TARBELA TURBINE DISPUTE.

LOBBYING WITH WAPDA AND GOVERNMENT OF PAKISTAN TO OBTAIN APPROVAL FOR A FEASIBILITY STUDY INTO A LOW HEAD HYDRO PROJECT.

LOBBYING WITH WAPDA TO SUPPORT CANADIAN COMPANIES PURSUING THE WORLD BANK'S COASTAL COAL FIRED POWER PROJECT FEASIBILITY STUDY.

UPDATING OF POST'S BRIEFING NOTES ON THE POWER SECTOR WITH NEW SECTIONS ON WAPDA'S DECISION MAKING PROCESS.

LOBBYING WITH WAPDA FOR AWARD OF A LOW HEAD POWER PROJECT ON A NEGOTIATED BASIS.

MONITORING OF GOP DELIBRATIONS FOR A US\$5 BILLION KALABAGH DAM PROJECT.

## TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 RESOLVE TARBELA DISPUTE. OBTAIN FEASIBILITY STUDY FOR LOW HEAD POWER. WIN COASTAL COAL FIRED POWER STUDY.
- QUARTER: 2 WIN FEASIBILITY STUDIES FOR: -KESC'S 200 MW OIL FIRED POWER STATION. -COASTAL COAL FIRED POWER STATION.

QUARTER: 3 -----

QUARTER: 4 -----

## ANTICIPATED RESULTS:

AWARD OF FOUR LARGE TURBINES TO A CANADIAN SUPPLIER WORTH C\$68 MILLION OVER 3-4 YEARS.

AWARD OF A FEASIBILITY STUDY UNDER CIDA CPPF PROGRAM WORTH C\$0.5-1.4 MM.

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SHORTLISTING OF AT LEAST ONE CANADIAN COMPANY FOR THIS STUDY WORTH C\$ 1-3 MM.

BETTER PREPARATION FOR BUSINESSMEN SEEKING WAPDA PROJECTS.

BEGINNING OF CONTRACT NEGOTIATION FOR A LOW HEAD PROJECT WORTH C\$100-150 MM.

FORMATION OF CANADIAN CONSORTIUM TO PURSUE POWER HOUSE TENDERS.

#### QUARTERLY RESULTS REPORTED:

TARBELA RESOLVED. CONTRACT NEGOTIATIONS WITH DO-MINION BRIDGE-SULZER UNDERWAY. COASTAL COAL POWER STUDY NOT YET AWARDED.

-FEASIBILITY STUDY HAS BEEN SUBMITTED BY W.P. LONDON/SNC AND IS BEING EVALUATED BY MINISTRY OF WATER AND POWER. -FEASIBILITY STUDY HAS BEEN SUBMITTED BY SHAWINIGAN INTEG AND IS BEING EVALUATED BY WAPDA.

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## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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#### POST : 521-ISLAMABAD

005-COMM. & INFORM. EQP.& SERV PAKISTAN

## PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

#### TELECOMMUNICATIONS (INC SPACE)

LOBBYING WITH PTT AND MINISTRY OF COMMUNICATIONS TO OBTAIN A "NO OBJECTION CERTIFICATE"FOR CANADIAN-MADE PABX EQUIPMENT.

PROMOTION OF A CANADA-PAKISTAN SCIENTIFIC COOPERATION AGREEMENT WITH SUPARCO FOCUSSED UPON REMOTE SENSING AND SATELLITE TELECOM-MUNICATIONS.

PREPARATION OF MARKETING REPORT ON PTT'S MODERNIZATION PLAN AND DISSEMINATION TO CANADIAN EXPORTERS.

PROMOTION OF MAJOR CANADIAN MANUFACTURERS WITH PTT AND GOVERNMENT OF PAKISTAN.

ASSISTANCE FOR NEGOTIATIONS LEADING TO A SCIENTIFIC COOPERATION AGREEMENT WITH SUPARCO.

## ANTICIPATED RESULTS:

IMPLEMENTATION OF AT LEAST ONE JOINT-VENTURE WITH A LOCAL COMPANY BEFORE THE END OF CFY 86/7.

START A DIALOGUE BETWEEN EXT AFF HQ AND GOVERNMENT OF PAKISTAN ON A POSSIBLE AGREEMENT.

DISSEMINATION OF ADVANCE INFORMATION ON PTT'S REQUIREMENTS LEADING TO MINIMUM TWO CANADIAN BIDS ON ITS TENDERS.

NEW PROPOSALS BY AT LEAST ONE CDN COMPANY FOR A LOCAL INVESTMENT IN TELECOMMUNICATIONS EQUIPMENT MANUFACTURING

CONCLUSION OF AN AGREEMENT LEADING TO TECH-NICAL EXCHANGE ON PAKISTAN'S SATELLITE PROGRAM.

## TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 HELP NORTHERN TELECOM (NT). OBTAIN NO OBJECTION CERTIFICAT FOR MITEL. PROMOTE CANADA-PAKISTAN SC-IENTIFIC COOP AGREEMENT WITH SUPARCO. PREPARE MARKETING REPORT.
- QUARTER: 2 -HELP NORTH. TELECOM TO RESOLVE PABX PROBLEM WITH PTT. -DETERMINE PTT'S INTENTION ABOUT SECOND DIGITAL SWITCHING FACTORY. -PROMOTE CDA-PAKISTAN SCIENTIFIC COOPERATION AGREEMENT WITH SUPARCO.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

NORTHERN TELECOM CANCELLED ITS HIGH LEVEL VISIT TWICE & HAS MAJOR PROBLEM WITH ITS EXISTING CON-TRACTS. NO OBJECTIION CERTIFICAT OBTAINED. OUR MARKETING REPORT PREPARED & DISRIBUTED. BCI SUD-DENTLY DROPPED PAK-A MAJOR BLOW TO OUR EFFORT.

-NT VISITED PTT IN AUGUST. BOTH ORGANIZATIONS AGREED ON HOW TO RESOLVE PABX PROBLEM. -PTT INTENDS TO REQUEST NT TO BID ON SECOND FACTORY. -DRAFT AGREEMENT APPROVED BY GOVERNMENT OF PAKISTAN.

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## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 521-ISLAMABAD

#### 011-DIL & GAS EQUIPMENT, SERVICES PAKISTAN

## PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

#### ALL SUB-SECTORS

WIDEN POSTS CONTACTS IN THE INDUSTRY BY IN-COUNTRY TRAVEL TO CALL REGULARLY UPON SENIOR EXECUTIVES OF PRIVATE SECTOR OIL COMPANIES AND PIPELINES.

ASSISTANCE TO CANADIAN COMPANY THAT HAS CONCLUDED NEGOTIATIONS FOR A CONCESSION.

UPDATE MISSION BRIEFING NOTES ON THE OIL & GAS INDUSTRY & INCLUDE INFORMATION ABOUT GRANTING OF OIL AND GAS CONCESSIONS.

ASSISTANCE TO SEVERAL CANADIAN EXPLORATION COMPANIES INTERESTED IN CONCESSIONS.

## ANTICIPATED RESULTS:

WIDEN CANADIAN SALES PENETRATION BEYOND DGDC AND INCREASE OUR MARKET SHARE.

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SUCCESSFUL INITIAL PHASE OF CANADIAN ACTIVITY IN THIS SECTOR.

HEIGHTENED INTEREST IN PAKISTAN FOR CANADIAN CAPABILITIES PREPARATION BY EXPORTERS VISITING THE MARKET.

SECOND CONCESSION GRANTED TO CANADIAN DIL AND GAS EXPLORATION COMPANY.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -----

QUARTER: 2 -ASSIST CANADIAN COMPANIES SEEKING PETROLEUM CONCESSION AREAS IN PAKISTAN.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

-ARRANGED PETRO-CANADA AND HOME OIL'S VISIT FOR JOINT NEGOTIATIONS WITH GOVERNEMENT OF PAKISTAN. AGREEMENT EXPECTED TO BE SIGNED IN NEXT QUARTER.

## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 521-ISLAMABAD

003-GRAINS AND DILSEEDS PAKISTAN

## PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

OILSEEDS

NEGOTIATION OF (A) ADDITIONAL AFGHAN REFUGEE RELIEF AID AND (B) NEW BILATERAL (CDN/PAK) FOOD AID FOCUSSED UPON CANOLA OIL BY CIDA

FOLLOW UP UPON CANOLA OIL MISSION SCHEDULED FOR JANUARY 87.

ESTABLISHMENT OF CLOSE RELATIONS WITH LOCAL AGENTS FOR CANOLA OIL SUPPLIERS (PROBABLY MITSUI & MITSUBISHI)

PREPARATION OF ANNUAL SURVEY OF WHEAT, COARSE GRAINS & OILSEEDS MARKET.

PRESENTATION ON CANADIAN CAPABILITY BY INDEPENDENT OIL SEED EXP-ERT DURING PLANNED COMMODITY FORUM.

INTENSIFY VISITS UPON GHEE CORPORATION IN LAHORE AND PRIVATE OIL SEED CRUSHERS AND BROKERS.

## TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 NEGOTIATION OF BILATERAL FOOD AID FOR CANOLA OIL BY CIDA. FOLLOW-UP ON CANOLA OIL MISSION. ESTAB-LISH CLOSE RELATION WITH PAK AGENTS OF CANOLA EXPORTERS.
- QUARTER: 2 -ENSURE THAT FIRST LOT OF 26000 MT CANOLA DIL SUPPLIED BY CIDA TO PAKISTAN IS PROCESSED PROPERLY BY LOCAL COMPANIES, THUS ENHANCING ITS MARKET ACCEPTABILITY.

QUARTER: 3 -----

QUARTER: 4 -----

## ANTICIPATED RESULTS:

MAINTENANCE OF \$5-6 MM SALE FOR AFGHAN RELIEF AND INTRODUCTION OF CANOLA OIL TO LOCAL MAR-KET. POSSIBLE COMBINED SALES OF UPTO \$20 MM IN FY 86/7.

IDENTIFICATION & INTRODUCTION TO PAKISTAN OF AT LEAST 2 CANDLA OIL SUPPLIERS SERIOUSLY IN-TERESTED IN PAKISTANI MARKET. IDENTIFICATION OF TECHNICAL BARRIERS TO INTROD. OF CANDLA OIL

COORDINATED MARKETING ACTIVITY BY POST, AGENTS AND EXPORTERS.

PROVIDE BASIC MARKET INFORMATION TO BUREAU FOR DISSEMINATION TO INDUSTRY.

ENHANCE CANOLA OIL REPUTATION AS DEPENDABLE SUBSTITUTE FOR SOYABEAN OIL.

OBTAIN ADVANCE INFORMATION ABOUT GHEE CORP SOFT VEGETABLE DIL TENDERS. ENSURE AT LEAST TWO BIDS ON GHEE CORP TENDERS.

## QUARTERLY RESULTS REPORTED:

\$13 MM CANDLA FOOD AID SHIPPED BY CIDA TO PAK. FORMATION OF CANOLA EXPORT CONSORTIUM FOR PAK IN WESTERN CDA. APPOINTMENT OF LOCAL AGENT BY CDN EXPORT CONSORTIUM. CIGI TRAINING COURSE FOR WAHEED KHAN.

-CANOLA OIL TECHNICAL SEMINARS WERE HELD IN THREE CITIES. PROBLEMS ENCOUNTERED IN ITS PRO-CESSING WERE DISCUSSED AND SOLUTIONS RECOMMENDED -AS A RESULT, INTEREST IN CANOLA OIL INCREASED & SEVERAL IMPORT INQUIRIES WERE RECEIVED. REPORT 4A 88/01/28

## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

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## LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 521-ISLAMABAD

KAMALIA: POST MADE REPRESENTATIONS TO GOVERNMENT OF PAKISTAN IN AN EFFORT TO RESOLVE LOCAL FINANCING PROBLEM. KAMALIA IS STILL A PRIORITY, ALTHOUGH FATE OF PROJECT IS UNCERTAIN. CANADAIR CHALLENGER: CANADAIR HAS BEEN INVITED BY MINISTRY OF DEFENCE TO NEGOTIATE CONTRACT. POST HAS BEEN INVOLVED IN ARRANGING CANADAIR'S VISIT WHICH IS EXPECTED TO TAKE PLACE IN NEXT QUARTER.

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REPORT 4 88/02/02 FOR	QUARTERLY PROGRESS REPORT OF EXPOR AT MISSIONS ABROAD FOR FI RECAST OF KEY ACTIVITIES AND ANTICIPATED RESULT	
POST : 505-JAKARTA	007-POWER & ENERGY EQUIP. & INDONESIA	SERV.
PLANNING: ACTIVITIES	B PROPOSED IN POST PLAN:	ANTICIPATED RESULTS:
HYDRO		
MISSION IS WORKING ENDEAVORING TO PUT PROJECT	WITH CONSULTING ENGINEERING FIRM WHO IS TOGETHER A FINANCING PACKAGE FOR THE SENTANI	\$85 MILLION
MISSION IS WORKING FINANCING PACKAGE	WITH CONSULTING ENGINEERING COMPANY ON FOR 13 MINI HYDRO SITES.	\$26 MILLION.
NUCLEAR		
ASSISTANCE TO AECL	. IN MARKETING PHASE III LAB.	\$ 40 MILLION.
ONGOING ASSISTANCE REACTOR #1.	TO AECL IN THE PROMOTION OF THE CANDU NUCLEAR	R \$ 1 BILLION.

## TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 -NUCLEAR POWER PROGRAM REPORT; -AECL PHASE III LAB SUPPORT; -ASSISTANCE TO ACRES & TECSULT TO PUT TOGETHER FINANCING PACKAGE FOR SENTANI INCLUDING MINI-HYDRO PROJECTS RESPECTIVELY.
- QUARTER: 2 AECL PHASE III LAB SUPPORT. SUPPORT FOR CONTI-NUING AECL PURSUIT OF INDONESIAN POWER REACTOR PROJECT. PURSUIT OF POWER TRANS/DISTR. EQPT PROSPECTS IDENTIFIED IN REPORT PREPARED BY DRIE/GMEE.

QUARTER: 3 -----

QUARTER: 4 -----

## QUARTERLY RESULTS REPORTED:

-REPORT SUBMITTED; -BID SUBMITTED, NEGOTIATIONS CONTINUING; -ATTEMPTS HAVE BEEN UNSUCCESSFUL TO DATE; SUMITOMO MAY FINANCE SENTANI IN VIEW OF CDA'S APARENT INABILITY TO DO SO.

VISIT OF AECL PRESIDENT IN SUPPORT OF POWER REACTOR PROPOSAL.

## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 505-JAKARTA

#### 005-COMM. & INFORM. EQP. & SERV INDONESIA

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

REMOTE SENSING SEMINAR.

TELECOMMUNICATIONS (INC SPACE)

PROMOTION OF SECOND DIGITAL SWITCHING PROJECT

PROMOTION OF 15,000 LINE TELEX GATEWAY.

IDENTIFY REQUIREMENTS COMPATIBLE WITH CDN SUPPLY CAPABILITY IN SPACE AND RURAL TELECOMMUNICATIONS SECTOR.

VISIT OF SENIOR PERUMTEL OFFICIAL TO CANADA.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -REMOTE SENSING SEMINAR. -VISIT OF SENIOR PERUMTEL OFFICIAL TO CANADA.

QUARTER: 2 CONTINUE TO ASSIST COYS IN PURSUIT OF REMOTE SENSING ACTIVITIES. MORE FOCUS ON COMPUTER HARD-WARE/SOFTWARE PROSPECTS. MONITORING OF TELECOMS PROSPECTS; CONTINUE TO SENSITIZE INDON OFFICIALS TO CDN CAPABILITIES.

QUARTER: 3 -----

QUARTER: 4 -----

## ANTICIPATED RESULTS:

#### IMPROVED MARKET ACCESS

POTENTIAL FOR SUCCESS IN PROVIDING CONSULTING SERVICES.

POTENTIAL FOR SUCCESS IN PROVIDING EQUIPMENT.

SALES PROSPECTS FOR EQUIPMENT, TRAINING AND CONSULTING SERVICES.

GREATER AWARENESS OF CANADIAN CAPABILITIES.

## QUARTERLY RESULTS REPORTED:

-EVENT HELD PLUS 2 DAYS OF FOLLOW-UP MEETINGS;AS A RESULT BERCHA INT;L IS PURSUING TRAINING CONTRACT WORTH \$500,000 WITH POSSIBILITY OF FOLLOW-UP CONTRACT; -MET DIRECTORS OF PERUMTEL & REACTION POSITIVE; PLANNING OF VISIT IN PROGRESS

REMOTE SENSING: SIGNING OF AERIAL MAPPING CON-TRACT (AQUARIUS FLIGHT INC). POST REP ATTENDED INFORMATICS 87 IN SINGAPORE (COMPUTER SOFTWARE EXHIBITION). DIRECTOR OF ENG., PERUMTEL, VISITS CANADA TO ATTEND TEMIC INAUGURAL PROGRAM.

# QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 505-JAKARTA

011-DIL & GAS EQUIPMENT, SERVICES INDONESIA

#### PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

MARKET IDENTIFICATION/OPPORTUNITY REPORT.

## ANTICIPATED RESULTS:

## IDENTIFY MARKET OPPORTUNITIES.

#### TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -----

- QUARTER: 2 CONTINUE TO MONITOR AND ASSIST COYS TO PURSUE PROSPECTS IN SECTOR WHICH HAS BEGUN TO SHOW SIGNS OF IMPROVEMENT.
- QUARTER: 3 -----
- QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

ASSISTED IN MAJOR GOVT OF ALBERTA PARTICIPATION IN PIPETECH '87.

## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 505-JAKARTA

#### 008-TRANSPORT SYS, EQUIP, COMP, SERV. INDONESIA

## PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

RAIL

EMBASSY IS PRESSING GOVERNMENT OF INDONESIA TO MAKE A DECISION ON ADDITIONNAL LOCOMOTIVES AND COAL CARS.

VISIT PADANG AREA TO REVIEW PROGRESS ON OMBILIN COAL MINE EXPAN-SION AND RELATED RAILWAY EXPANSION.

PREPARE REPORT ON PLANS FOR URBAN RAIL TRANSPORTATION SECTOR WITH OFFICIALS OF PJKA, DEPT OF COMMUNICATIONS, DKI JAKARTA.

AEROSPACE

ASSISTANCE IN THE PROMOTION OF ADDITIONAL SALES FOR 76, PT6T-38 TWIN PAC ENGINES.

PROMOTION OF CO-PRODUCTION OF WATER BOMBERS.

PROMOTION OF CANADAIR CL601 CHALLENGER

IDENTIFY POTENTIAL AREAS FOR COLLABORATION.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 PRESS THE GOVERNMENT OF INDONESIA TO MAKE A DECISION ON PURCHASE OF ADDITIONAL LOCOMOTIVES AND RAIL CARS.
- QUARTER: 2 PRESS GOI TO MAKE DECISION ON PURCHASE OF ADDITIONAL LOCOMOTIVES AND RAIL CARS.

QUARTER: 3 -----

QUARTER: 4 -----

## ANTICIPATED RESULTS:

\$38 MILLION.

POTENTIAL FOR CANADA TO FINANCE UP TO \$120 MIL PROJECT.

POTENTIAL SALE OF URBAN RAIL TRANSPORTATION SYSTEM (\$80 MIL).

ONGOING SUPPLY.

MAY BE LIMITED BECAUSE OF POSSIBLE TRANSALL CONVERSIONS FOR WATER-BOMBER ROLE.

INDETERMINATE.

EQUIPMENT SALES/JOINT VENTURE/LICENSING ARRANGEMENTS.

#### QUARTERLY RESULTS REPORTED:

GOVT OF INDONESIA HAS ACCEPTED CIDA/EDC C\$44.5 MILLION FINANCING PROPOSAL AND PROVIDED RAILROAD WITH AUTHORITY TO PURCHASE 265 RAILCARS AND 15 LOCOMOTIVES.

PURCHASE OF RAIL CARS PENDING AND PROSPECTS FOR LOCOMOTIVE SALES CONTINUE TO BE PURSUED.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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**REPORT 4** 

88/02/02

004-DEFENCE PROGRAMS, PRODUCTS, SERV INDONESIA

ACTIVITIES PROPOSED IN POST PLAN: PLANNING

ELECTRICAL & ELECTRONIC

SENSITIZE INDONESIAN AUTHORITIES TO CANADIAN DEFENCE INDUSTRY CAPABILITIES.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 PROMOTE AWARENESS OF CANADIAN DEFENCE INDUSTRY.

QUARTER: 2 PROMOTE AWARENESS OF CANADIAN DEFENCE INDUSTRY.

QUARTERLY RESULTS REPORTED:

IMPROVE MARKET ACCESS FOR CANADIAN SUPPLIERS.

-MET MILITARY LIAISON OFFICER: DISCUSS DEFENCE MISSION TO CDA. REACTION POSITIVE; DATES SET LATER WHEN TIMING IS BETTER FOR INDONESIA; -MTGS WITH P.T. PAL RE: INDO FRIGATE PROGRAM; -ATTEND PARIS AIR SHOW & ESCORT INDO DELS TO CON BOOTHS.

ONGOING MEETINGS WITH INDONESIAN MILITARY WITH RESULT THAT OPPORTUNITIES HAVE BEEN IDENTIFIED FOR AIRCRAFT REFURBISHMENT/UPDATE AND PROVISION OF SHIP-BORNE EQPT FOR NEW FRIGATE PROGRAM, AND AVGP PROPOSAL MAY YET BE RESURRECTED.

QUARTER: 3 -----

QUARTER: 4 -----

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ANTICIPATED RESULTS:

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## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

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## LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

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PROVIDED CONTINUED EXTENSIVE ASSISTANCE TO CANADIAN MARCONI IN TELEX PROJECT BID. ASSISTED DIPIX SYSTEMS LTD. IN RESOLUTION OF LETTER OF CREDIT ADMIN. PROBLEMS. ASSISTED HAWKER SIDDELEY CANADA IN FOLLOW-ON RAIL CARS PROPOSAL. ASSISTED WILLOWGLEN/PT ELNUSA IN PURSUIT OF SCADA CONTRACT AT PLN. PROVIDED CONSIDERABLE ASSISTANCE IN MOUNTING FOOD PACKAGING MISSION TO CANADA.

## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 511-KUALA LAMPUR

005-COMM. & INFORM. EQP. & SERV MALAYSIA

## PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

#### REMOTE SENSING

DEVELOP CONTACT WITH KEY MEMBERS OF THE MALAYSIAN REMOTE SENSING COMMITTEE.

VISIT PRINCIPAL USERS OF REMOTE SENSING SYSTEMS TO DEVELOP AN AWARENESS OF MARKET NEEDS AND AREAS OF OPPORTUNITY.

DEVELOP A STRATEGY FOR MARKET DEVPMT AND EXPANSION IN REMOTE SENSING.

CONCERTED FOLLOW UP WITH PARTICIPANTS IN THE FEBRUARY 1987 REMOTE SENSING SEMINAR.

DEVELOP A PLAN OF ACTION TO PROMOTE THE CONCEPT OF SATELLITE EARTH STATIONS FOR REMOTE SENSING.

PROMOTE INFORMATION EXCHANGE & COOPERATION ACTIVITIES BETWEEN CDN CENTRE FOR REMOTE SENSING & RELATED CDN INSTITUTIONS AND COUNTERPART MALAYSIAN ORGANIZATIONS.

TELECOMMUNICATIONS (INC SPACE)

CONCERTED FOLLOW UP WITH MALAYSIAN PARTICIPANTS AT CANADA ASEAN FORUM & EXPO INDUSTRIAL COOPERATION AND 1986 REGIONAL ITU TRAINING CONFERENCE AT VANCOUVER.

EFFECT A STRATEGY TO ENHANCE CDN INVOLVEMENT IN MALAYSIAN TELE-COMMUNICATION DEVELOPMENT.

DETERMINE DETAILS OF REVISED FIVE YEAR PLAN DEVELOPMENT PROGRAM FOR TELECOMMUNICATIONS SECTOR.

DEVELOP SENIOR LEVEL CONTACTS AT STM TO IDENTIFY NEW AREAS OF OPPORTUNITY ARISING FROM PRIVATIZATION AND ENSURE THAT RELEVANT CANADIAN CAPABILITIES ARE MADE KNOWN.

SYSTEMATIC PROGRAM OF VISITS TO MEET PRINCIPAL MALAYSIAN TELECOM-MUNICATIONS EQUIPMENT MANUFACTURERS TO IDENTIFY AREAS OF POTEN-TIAL JOINT VENTURE INTEREST.

#### ANTICIPATED RESULTS:

ESTABLISH AWARENESS OF CDN EXPERTISE & ESTA-BLISH CDN HIGH COMM AS AN IMPORTANT LINK BETWEEN BUYERS & CDN SUPPLIERS.

ESTABLISH INVENTORY OF EXISTING REMOTE SEN-SING ACTIVITIES & OPPORTUNITIES FOR INCREA-SING DOWNSTREAM CANADIAN SALES.

FIELD & ENHANCE OUR SALES PROSPECTS.

IDENTIFICATION OF CONCRETE SALES PROSPECTS THAT WOULD BE REFERRED TO CANADA FOR ACTION.

BETTER POSITION CDN COS ON BIDS IN UPCOMING TENDERS.

ESTABLISH STRONG BILATERAL RELATIONSHIP IN EMERGING FIELD & FACILITATE TECHNOLOGY TRANSFER.

REINFORCE CDN IMAGE AS HIGH TECH LEADER, FINALIZE NEW AGENCIES FOR CDN FIRMS AND PROMOTE POTENTIAL JOINT VENTURES MANUFACTURE.

CDN COS PROVIDING CONSULTING & RELATED SERVICES TO STM. 2 NEW CDN COMPANIES INTRODUCED TO MALAYSIAN MARKET.

IDENTIFY CONCRETE PROJECTS/OPPORTUNITIES FOR CANADIAN INDUSTRY OVER NEXT FIVE YEARS.

INCREASE IN CANADIAN GOODS SUPPLY BY AT LEAST 10%.

ESTABLISH AT LEAST ONE CANADIAN COMPANY IN A JOINT VENTURE IN MALAYSIA.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN **REPORT 4** 88/02/02 page 35 POST : 511-KUALA LAMPUR 005-COMM. & INFORM. EQP. & SERV MALAYSIA PLANNING: ACTIVITIES PROPOSED IN POST PLAN: ANTICIPATED RESULTS: ALL SUB-SECTORS INVESTIGATE IN DETAIL GOVERNMENT OF MALAYSIA RURAL TELEPHONE RE-ESTABLISH CON MANUFACTURERS OF ANCILLARY DEVELOPMENT PLANS. EQUIPMENT AS QUALITY SUPPLIERS OF RURAL TELEPHONE SYSTEMS. TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER: QUARTERLY RESULTS REPORTED: QUARTER: 1 -----

QUARTER: 2 HEIGHTEN AWARENESS OF CDN REMOTE SENSING TECH. AND IDENTIFY AREAS OF OPPORTUNITY; ESTABLISH SENIOR CONTACTS AT STM AND UNDERTAKE PROGRAM OF VISITS TO PRINCIPAL EQUIPMENT BUYERS/MANUFAC-TURERS.

QUARTER: 3 -----

QUARTER: 4 -----

MET WITH D.G. OF SURVEY & MAPPING, GEOLOGICAL SURVEY DEPTS; ARRANGED PAMAP DEMONSTRATIONS TO AGRIC DEPT, PROMOTED REMOTE SENSING APPLICATION FOR CROP FORECASTING. SPAR & SR TELECOM VISITED KL, APPOINTED AGENTS, IDENTIFIED POTENTIAL J.V.

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 511-KUALA LAMPUR

#### 011-OIL & GAS EQUIPMENT, SERVICES MALAYSIA

## PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

#### ALL SUB-SECTORS

IMPLEMENT SYSTEMATIC PROGRAM OF INTERVIEWS WITH CURRENT AND POTENTIAL REPRESENTATIVES TO ASSESS THEIR ABILITY/INTEREST TO ACT ON BEHALF OF CANADIAN SUPPLIERS.

PROMOTE CANADIAN TRAINING PROGRAMS IN OIL AND GAS SECTOR IN SUPPORT OF VARIOUS FIRMS PURSUING CONTRACTS.

MONITOR PROGRESS OF CDN COS BIDDING ON MAJOR PROJECTS.

IMPLEMENT PROGRAM OF CORPORATE LIAISON CALLS WITH SENIOR AND MIDDLE LEVEL MANAGEMENT OF PRINCIPAL OFFSHORE OIL EXPLORATION COMPANIES.

IDENTIFY OPPORTUNITIES FOR CANADIAN CONSULTANTS AND EQUIPMENT SUPPLIERS FOR CONSTRUCTION PHASE OF GAS PIPELINE AND GAS PLANT.

HEIGHTEN CANADIAN PROFILE AS TECHNOLOGY LEADER THROUGH ORGANIZED INFORMATION DISSEMINATION, PARTICIPATION IN LOCAL TRADE SHOWS AND MALAYSIAN ATTENDANCE AT CALGARY NPS AND EDMONTON INTERCAN.

## TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -----

- QUARTER: 2 ASSIST CDN COS IN THEIR PREQUALIFICATION BIDS FOR PGUP II; STRENGTHEN CONTACTS WITH PETRONAS OFFICIALS, ESSO AND SHELL TO INCREASE AWARENESS OF CDN TECHNOLOGY, EQUIPMENT AND SERVICES.
- QUARTER: 3 -----
- QUARTER: 4 -----

## ANTICIPATED RESULTS:

ABLE TO READILY RECOMMEND EFFECTIVE MALAYSIAN AGENTS/JOINT VENTURE PARTNERS FOR INTERESTED CANADIAN COMPANIES.

CDN CO AWARDED VONTRACT SECURE MALAYSIAN PAR-TICIPATION AT THE ALBERTA SUMMER INSTITUTE FOR PETROLEUM INDUSTRY DEVPT.

ENSURE CDN COS ARE BEST POSITIONED TO BE AWARDED CONTRACTS AS AND WHEN DECISION TAKEN.

ENSURE CANADIAN SUPPLIERS APPRISED OF DEVELO-PMENT FROGRAMS AND EMERGING SALES OPPORTUNI-TIES.

MAXIMIZE POTENTIAL INVOLVEMENT OF CANADIAN COMPANIES IN THESE MEGA PROJECTS.

GREATER FAMILARITY WITH CANADIAN CAPABILI-TIES. STIMULATE CANADIAN INTEREST IN SALES AND INVESTMENT PROSPECTS.

## QUARTERLY RESULTS REPORTED:

4 PIPELINE COTRACTORS, 4 SCADA SSTEMS MFRS & 1 PIPELINE SUPPLIER SUBMITTED PREQUALIFICATIONS BID. IDENTIFIED LOCAL ASSOCIATES WHERE REQUIRED; SECURED PARTICIPATION OF CHAIRMAN OF PETRONAS GAS AS SPEAKER AT CERI GAS CONFERENCE IN CALGARY

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 511-KUALA LAMPUR

007-POWER & ENERGY EQUIP. & SERV. MALAYSIA

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

#### ALL SUB-SECTORS

ADVISE AND SUPPORT CANADIAN COMPANIES IN THEIR ESTABLISHMENT OF CONSORTIA WITH MALAYSIAN FIRMS AND IN THEIR BID PREPARATIONS ON THE ACCELERATED TRANSMISSION PROJECT.

RESEARCH LOCAL CONSULTING CAPABILITIES TO DEVELOP A DETAILED INVENTORY OF AGENTS AND THEIR AREAS OF EXPERTISE FOR USE IN ADVISING CANADIAN COMPANIES OF POTENTIAL LOCAL AFFILIATIONS.

MONITOR CLOSELY THE EVOLUTION OF POWER 12 AND ADB PENINSULAR TRANSMISSION TENDERS, NOTIFY CANADIAN FIRMS ACCORDINGLY AND MONI-TOR IMPLICATIONS FOR RURAL ELECTRIFICATION.

VISIT SABAH AND SARAWAK ELECTRICITY AUTHORITIES TO INTRODUCE THEM TO COMPREHENSIVE RANGE OF CANADIAN CAPABILITIES AND TO GATHER MARKET INTELLIGENCE.

PROMOTE CANADIAN CAPABILITIES IN THE POWER SECTOR.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -----

QUARTER: 2 INTRODUCE SABAH AND SARAWAK ELECTRICITY AUTHORI-TIES TO RAGE OF CDN TECHNOLOGY AND CAPABILITIES; ASSIST BG CHECO IN PROMOTION OF CAPACITATIVE COUPLER.

QUARTER: 3 -----

QUARTER: 4 -----

## ANTICIPATED RESULTS:

ENSURE THAT CANADA IS REPRESENTED IN THESE BIDS AND THAT AT LEAST ONE OF THE EIGHT WIN-NING CONSORTIA INCLUDES A CANADIAN PARTNER.

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INCREASE IN NUMBER OF CANADIAN COMPANIES RE-PRESENTED BY QUALIFIED LOCAL AGENTS FOR THE MALAYSIAN MARKET.

INCREASE THE NUMBER OF CDN SUPPLIERS WITH LOCAL AGENTS AND ESTABLISH INITIAL EQUIPMENT SALES FOR CANADA IN THIS SECTOR.

IDENTIFY STATE PROJECTS THAT OFFER OPPORTUNI-TIES FOR EXPORT AND/OR JOINT VENTURES FOR CANADIAN COMPANIES.

ENHANCEMENT OF PROFILE FOR CDN TURNKEY CAPA-BILITIES IN THIS SECTOR AND IDENTIFICATION OF SUITABLE PROJECTS.

#### QUARTERLY RESULTS REPORTED:

SEB & SESCO PARTICIPATED IN INCOMING ASEAN POWER MISSION, POST ARRANGED MARKETING TRIPS TO EAST MALAYSIA FOR CI POWER AND ONT. HYDRO; SEB & SESCO PRIORITY PROJECTS INCLUDED IN CIDA RECOMMENDA-TIONS TO EPU FOR GRANT FUNDING; QUE, ENERGY MTRY

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 511-KUALA LAMPUR

001-AGRI & FOOD PRODUCTS & SERVICE MALAYSIA

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## PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

WORK WITH PRINCIPAL CDN APPLE SUPPLIERS AND MALAYSIAN IMPORTERS/ BROKERS TO ADDRESS PROBLEMS MITIGATING AGAINST INCREASED SALES.

TOGETHER WITH CIGI, ORGANIZE ANIMAL FEED SEMINAR FOR FEED MILLERS ON THE USE AND FEED FORMULATION OF CANADIAN BARLEY, CANOLA MEAL AND DEHYDRATED ALFALFA, PRESENTLY NOT IN USE LOCALLY.

UNDERTAKE MARKETING PROGRAM OF CANADIAN PROCESSED FOODS AND GROCERY PRODUCTS WITH BULK IMPORTERS, WHOLESALERS AND MAJOR RETAIL OUTLETS.

DIRECT FOLLOW UP WITH DEPT OF VETERINARY SRVCS & LEADING PRIVATE FARMERS TO PROMOTE TECHNICAL COLLABORATION & SALES RELATED TO BREEDING STOCK, ARTIFICIAL INSEMINATION, EMBRYO TRANSFER, GENETIC RESEARCH & RELATED ACTIVITIES.

FOSTER DISSEMINATION OF INFORMATION TO DEPT OF AGRIC, MLSIAN AGRIC RESEARCH & DEVELOPMENT INSTITUTE, UNIVERSITI PERTANIAN MAL-AYSIA, ETC ON RANGE OF CDN TECHNOLOGY ADVANCES AND AVAILABLE UNIV. ED AND TRAINING PROGRAMS IN THE AGRIC. SECTOR.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 PROMOTION OF BREEDING SWINE.

QUARTER: 1 PROMOTION OF CANADIAN FEED INGREDIENTS.

QUARTER: 1 PROMOTION OF CANADIAN PROCESSED FOODS AND GROCERY PRODUCTS.

ANTICIPATED RESULTS:

IMPROVE QUALITY AND PACKAGING OF CANADIAN PRODUCT. INCREASE CANADIAN SHARE OF MALAYSIAN APPLE MARKET.

INCREASE SALE OF FEED INGREDIENTS TO MALAYSIA

INTRODUCE BROADER RANGE OF CANADIAN FOOD AND GROCERY PRODUCTS TO MALAYSIA AND INCREASE TOTAL EXPORTS TO THIS MARKET.

NEW SALES OF SWINE, SWINE BREEDING STOCK, POULTRY BREEDING STOCK, FROZEN SEMEN AND POSSIBLY LIQUID OR FROZEN EMBRYO.

INCREASED FLOW OF INFORMATION ON CANADIAN EXPERTISE IN THE AGRICULTURAL FIELD STUDENTS DIRECTED TO CON INSTITUTION TO MEET GROWING TRAINING NEEDS.

#### QUARTERLY RESULTS REPORTED:

ADSGO TRADING VISITED SEVERAL MALAYSIAN PIG FARMS TO PROMOTE CDN BREEDING SWINE. CDN GOVT SPONSORED INCOMING SWINE BUYERS MISSION JUNE 12-15/87 RESULTING IN MALAYSIAN PURCHASES VALUED AT US \$52,435.

VISIT BY DR EMANUELLE OF AGRIC/CDA STIMULATED INTEREST IN SOURCING CDN FEED INGREDIENTS. XCAN FAR EAST (TORONTO) FOLLOWED UP SHORTLY AFTER AND HAVE IDENTIFIED CLIENTS WITH GOOD POTENTIAL.

3 MALAY.CO'S PARTICIPATED AT HONG KONG FOOD & BEVER/87 & KEEN TO BUY RANGE OF FOOD PROD. POK BROS NEGOCIATING PURCHASE OF PROCESSED CHEESE & COLD STORAGE. BHD INTERESTED IN STAGING 'CDN FOOD FAIR' IN THEIR SUPERMARKET CHAIN.

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 511-KUALA LAMPUR

#### 001-AGRI & FOOD PRODUCTS & SERVICE MALAYSIA

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 PROMOTE TECHNICAL COLLABORATION WITH VETERINARY SERVICES DEPT (MIN OF AGRIC) IN VARIOUS ASPECTS OF LIVESTOCK INDUSTRY. QUARTERLY RESULTS REPORTED:

GIDC HELD DISCUSSIONS WITH DIRECTOR GENERAL, VET SERVICE DEPT TO PROMOTE CDN EXPORTS & EXPERTISE IN VARIOUS ASPECTS OF LIVESTOCK INDUSTRY. OMAF SPONSORING VISIT OF THE D.G. TO ATTEND WORLD VET CONGRESS IN MTL & VISITS TO CDN LIVESTOCK FACILI

QUARTER: 2 PROMOTE CND FOOD PRODUCTS AND PROCESSING EQPT WITH BULK IMPORTERS, WHOLESALES & RETAIL OUTLETS ENCOURAGE TECHNICAL COLLABORATION WITH DEPT OF VETERINARY SERVICES AND DIRECT LIVESTOCK SALES TO INDUSTRY.

OMAF SOYABEAN MISSION/ASEAN LIVESTOCK MISSION/ QUE TRADE MISSION/ASEAN FOOD PACKAGING TOUR ESTABLISHED NEW BUYING CONNECTIONS AND LED TO 2 IMMEDIATES SALES. LEADING SUPERMARKET CHAIN COLD STORAGE MALAYSIA HAS PROPOSED HOLDING 2 WK

QUARTER: 3 -----

QUARTER: 4 -----

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## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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008-TRANSPORT SYS, EQUIP, COMP, SERV. MALAYSIA

## PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

DIRECT FOLLOW UP AND MARKETING PROGRAM WITH PARTICIPANTS IN EXPO INDUSTRIAL COOPERATION 86 PROGRAM FROM RAILWAY SECTOR.

SYSTEMATIC ANALYSIS OF AUTOMOTIVE PARTS AND COMPONENTS CURRENTLY IMPORTED TO IDENTIFY PRODUCTS WHICH CAN BE COMPETITIVELY SOURCED FROM CANADA.

PROMOTE CANADIAN CAPABILITY TO SUPPLY COMMUNICATIONS, SIGNALLING, CONTROL AND ELECTRICAL EQUIPMENT TO RAILWAY.

ORGANIZED PROGRAM OF CALLS ON MAJOR AUTO ASSEMBLERS, PARTS MANU-FACTURERS AND INDUSTRY ASSOCIATIONS TO MARKET CANADIAN TECHNOLOGY AND SUPPLY CAPABILITY.

IDENTIFY MALAYSIA'S PLAN TO PURCHASE ENGINE PARTS, AIRCRAFT ASSEMBLIES, ETC. AND PROMOTE CANADIAN SOURCING.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 -----
- QUARTER: 2 PROMOTE CDN PARTICIPATION IN KTM DEVELOPMENT PROGRAM; PROVIDE MARKETING SUPPORT TO DE HAVILLAND.

QUARTER: 3 -----

QUARTER: 4 -----

EXPAND NUMBER OF AGENCY AGREEMENTS FOR SUPPLY OF RAILWAY EQUIPMENT AND TECHNOLOGY.

ANTICIPATED RESULTS:

ENCOURAGE AT LEAST TWO NEW CANADIAN SUPPLIERS TO MARKET THEIR PRODUCTS IN MALAYSIA.

POSITION CANADIAN COMPANIES AS SUPPLIERS FOR EXPECTED FUTURE TENDERS.

HEIGHTEN PROFILE OF CANADIAN AUTOMOTIVE INDUSTRY AND ESTABLISH POTENTIAL AREAS FOR FUTURE SALES.

INCREASE CANADIAN SALES OF ENGINE PARTS AND ASSEMBLIES AND HEIGHTEN AWARENESS OF CANADIAN CAPABILITIES IN AEROSPACE ELECTRONICS.

#### QUARTERLY RESULTS REPORTED:

ASSISTED CPCS TO CONCLUDE WORLD BANK CONTAINER PROJECT CONTRACT NEGOTIATIONS WITH KTM; IDENTIFIED 2 AGENTS TO REPRESENT CDN EQUIPMENT; COORDINATED MKTING STRATEGY WITH DHC LOCAL AGENT MET SENIOR OFFICIALS IN MAS, MIN OF TRANSPORT.

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 511-KUALA LAMPUR

#### 004-DEFENCE PROGRAMS, PRODUCTS, SERV MALAÝSIA

## PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

#### ALL SUB-SECTORS

ASSIST IN NEGOTIATIONS WITH MINISTRY OF DEFENCE TO FULFILL OUTSTANDING OBLIGATIONS OF RDF CONTRACT.

MEET WIH ALL AGENTS CURRENTLY REPRESENTING CANADIAN DEFENCE PRODUCTS MANUFACTURERS AND ASSESS THEIR SUITABILITY.

COMPREHENSIVE ROUND OF CALLS ON SENIOR MINISTRY OF DEFENCE, ARMY, AIR FORCE AND NAVY OFFICERS.

COMMERCIAL COUNSELLOR ASSUMES PRINCIPAL RESPONSIBILITY FOR DEFENCE PRODUCTS PROMOTION ACTIVITIES.

ASSESS FINDINGS OF RECENT DEFENCE MARKET STUDY & IN CONCERT WITH OTHER RELEVANT INFORMATION ESTABLISH MALAYSIAN PROCUREMENT PRIORITIES.

PROMOTE MALAYSIAN PARTICIPATION IN TRAINING PROGRAMS & DEVELOP DATA BASE OF PREVIOUS MALAYSIAN PARTICIPANTS IN THESE PROGRAMS FOR REGULAR FOLLOW-UP ATTENTION.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -----

QUARTER: 2 ASSIST CCC TO FULFILL OUTSTANDING OBLIGATIONS UNDER RDF TENDER TO MINDEF; CONTINUED PROMOTION OF CANADIAN DEFENCE PRODUCTS.

QUARTER: 3 -----

QUARTER: 4 -----

## ANTICIPATED RESULTS:

FINAL CONCLUSION OF RDF CONTRACT.

INTRODUCE NEW TRADE COMMISSIONER RESPONSIBLE FOR DEFENCE SECTOR & REINFORCE CDN INTEREST IN SALES OF DEFENCE & SECURITY PRODUCTS.

RE-ESTABLISH CANADIAN IMAGE AS SUPPLIER OF RELIABLE, QUALITY DEFENCE PRODUCTS.

GREATER POST ACCESS TO KEY SENIOR MILITARY AND DEFENCE OFFICIALS.

RECOMMEND PARTICIPANTS & DETERMINE PROGRAM FOR INCOMING DEFENCE MISSION MAY/JUNE 1987 TO MAXIMISE LIKELIHOOD OF FOLLOW ON SALES.

ENHANCED FAMILIARITY WITH CANADIAN DEFENCE TRAINING AND TECHNOLOGY.

#### QUARTERLY RESULTS REPORTED:

CONVENED MEETING OF RDF USERS WHICH IDENTIFIED ACTION REQUIRED TO MAKE EQUIPMENT OPERATIONAL; MET WITH NEW CHIEF OF DEFENCE FORCES, CHIEF OF ARMY & DEPUTY CHIEF OF NAVY; PARTICIPATED IN BRISTOL AEROSPACE NEGOCIATIONS WHICH RESULTED

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## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

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## LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 511-KUALA LAMPUR

PREPARATION FOR VISIT NEXT QUARTER OF ALBERTA MINISTER OF CAREER DEVELOPMENT & EMPLOYMENT, THE HON. RICK ORMAN, VISIT OF QUEBEC ENERGY MINISTER, THE HON. JOHN CIACCIA (AUG. 16–19 1987). CHOGM PREPARATIONS. ASEAN FOOD PACKAGING TOUR (SEPT 19 – OCT 04, 1987). QUEBEC TRADE MISSION (SEPT 26–29, 1987). ENTREPRENEURIAL IMMIGRATION PROGRAM PROMOTION.

## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 503-MANILA

#### 005-COMM. & INFORM. EQP. & SERV PHILIPPINES

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PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

TELECOMMUNICATIONS (INC SPACE)

POST WILL CONTINUE TO NURTURE STRONG CADRE OF CONTACTS IN PLDT, MOTC AND PRIVATE SECTOR. WILL MONITOR AND REPORT MAJOR POLICY CHANGES. POST EXPECTS SOME INDUSTRY RESTRUCTURING.

CO-ORDINATION WITH EXPECTED CIDA SUPPORT FOR TELECOM SECTOR.

COMPLETE IDENTIFICATION OF CANADIAN TELECOM SUPPLY COMPANIES WHO HAVE OPPORTUNITIES IN THIS MARKET.

PROMOTE CANADIAN CAPABILITY WITH THE GOVERNMENT-OWNED OPERATING COMPANY, BUTEL AS WELL AS TO MEET WITH SEVERAL OFFICIALS FROM SOME OF THE LARGER RURAL TELECOM COMPANIES.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -ENSURE CDN PARTICIPATION IN PHILCOMSAT TENDER FOR ANTENNEA, PLDT METRO MANILA EXPANSION, PLDT CELLULAR RADIO TENDER; -SRT RADION TELECOM TECH-NOLOGY DEMONSTRATION

QUARTER: 2 SUPPORT SPAR BID FOR SAT-EARTH STN & NOVATEL BID FOR CELLULAR PHONE & NT PART'N IN PLDT X-5 EX-PANSION PROG. - SUPPORT WESCOM CPPF FOR TELECOM TRAINING STUDY. -SRT RURAL RADIO TELECOM TECH. DEMO PROJ. -SUPPORT MOTOROLA OFFER OF RADIO COMM.

QUARTER: 3 -----

QUARTER: 4 -----

## ANTICIPATED RESULTS:

POST EXPECTS TO DEVELOP & MAINTAIN HIGH PRO-FILE IN SECTOR RESULTING IN MORE ADVANCE INFO LEADING TO STRONGER EXPORT PERFORMANCE.

SOME SHARE OF CIDA PROGRAM DEVOTED TO TELECOM SECTOR.

INCREASE PARTICIPATION RATE OF CON SUPPLIERS IN THE PHILIPPINE TELECOM SECTOR.

IDENTIFY SALES OPPORTUNITIES FOR BOTH SECOND HAND (CROSS-BAR, STEP-BY=STEP) TELECOM EQUIPMENT AS WELL AS TO IMPROVE CANADIAN PROFILE IN BUTEL.

#### QUARTERLY RESULTS REPORTED:

-SPAR AEROSPACE GAVE TECH. BRIEFING & WILL BID ON TENNDER NT TO BID ON METRO MANILA EXPANSION; -PARTICIPATED IN PHIL-TELECOM WEEK CONFERENCE; -NOVATEL GAVE TECH. BRIEFING & WILL BID ON 500 UNITS; -MOTC IN PROGRESS OF SELECTING EXEC AGENC

SPAR LOST OUT TO NEC. NOVATEL BID STILL UNDER CONSIDERA'N, NT INVITED TO BID ON PLDT (X-5) PROG. -WESCOM VISITED POST IN SEPT. TO DISCUSS -PROJ APPROVED BY CIDA BILATERAL IN SEPT. -CIDA BILATERAL CONSIDERING BOTH UNDER TELECOM PORTION

## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 503-MANILA

007-POWER & ENERGY EQUIP. & SERV. PHILIPPINES

## PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

#### THERMAL

MONITOR DEVELOPMENT OF SPECIFIC REQUIREMENTS UNDER ADB THIRD POWER LOAN TO NPC & THE EIGHTH WORLD BANK POWER LOAN FOR 2X55 M.W GEOTHERMAL PLANTS, AND REPORT TO CANADIAN EXPORTERS.

ENCOURAGE CDN PARTNERSHIP ARRANGEMENTS WITH JAPANESE CONSORTIA FOR CALACA II COAL-FIRED THERMAL POWER PLANT AND POSSIBLY FOR BISLIG.

DETERMINATION OF POTENTIAL FOR CANADIAN CONTRACT SUPERVISION CONSULTANCY WITH NPC FOR CALACA II PLANT.

#### ANTICIPATED RESULTS:

SEVERAL CDN COMPANIES EXPRESSED INTEREST IN ONE OR MORE ASPECTS OF LOANS. CDN SHARE COULD REACH \$5 - 10 MILLION.

BOILER ISLAND PORTION COULD GO TO CANADA-\$60-100 MILLION.

CANADIAN COMPANY ACTIVELY PURSUING THIS POTENTIAL OPPORTUNITY - WORTH APPROXIMATELY 2-3 MILLION.

## TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 -INCOMING POWER TRANSMISSION & DISTR. MISSION; -FOLLOW-UP TO MARCH OUTGOING POWER MISSION; -ENSURE APPROVAL OF 2 CPPF STUDIES FOR POWER PLANT REHABILITATION; -CONTINUE SUPPORT OF CON PARTICIPATION IN CALACCA II.
- QUARTER: 2 PROMOTE CDN PARTICIPATION IN ADB FINANCED 3RD POWER LOAN TO NPC. -CONTINUE SUPPORT OF CDN PARTICIPATION IN CALACA II. -SUPPORT APPROVAL OF CPPF FOR ROCKWELL POWER PLANT REHABILITATION.

QUARTER: 3 -----

QUARTER: 4 -----

#### **QUARTERLY RESULTS REPORTED:**

-3 PHILIP. PARTICIPANTS ON MISSION; -CAE BIDDING ON SCADA SYST. FOR MERALCO; -SUCAT STUDY APPROV. ROCKWELL CPPF STILL UNDER REVIEW; -REPORTING ON NEW DEVELOPMENTS, CONTINUOUS LIAISON WITH BWC REP. VISIT WITH CHAIRMAN & PRESIDENT-NPC.

LAVALIN PROVIDING CONSULTING SERVICES ON TRANS-MISSION GRID; MONENCO WON CONSULTING CONTRACT FOR SCADA SYSTEM. -MONENCO WRITING INDIGENOUS COAL FUEL SPEC. FOR CALACA II BOILERS.-CPPF APPROVED FOR SNC STUDY OF ROCKWELL REHAB.

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 503-MANILA

003-GRAINS AND DILSEEDS PHILIPPINES

## PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

#### ALL SUB-SECTORS

CONTINUE ESTABLISHING AND MAINTAINING CLOSE CONTACTS WITH FLOUR MILLERS, FEED MILLERS, SWINE AND POULTRY RAISERS, BREWERIES AND INTERNATIONAL COMMODITY TRADING HOUSES IN THE PHILIPPINES.

MONITOR CANOLA FEED TRIALS.

SEND CANDIDATES (AT LEAST 2 EACH YEAR) TO CIGI COURSES.

ANTICIPATED RESULTS:

25-50,000 TONS OF WHEAT SALES ANNUALLY.

GRADUAL INTRODUCTION OF CANOLA MEAL TO REPLACE SOYAMEAL.

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FAMILIARITY WITH CANADIAN WHEAT PRODUCTS AND HANDLING AND GRADING SYSTEM.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- GUARTER: 1 -ORGANIZE PHILIPPINE PARTICIPATION IN CIGI COURSE FOR FEED MILLERS; -CONTINUE LIAISON WITH PHILIP.FLOUR MILLERS & FEED MILLERS & REPORTING TO CWB; -COMPLETE OILSEEDS REPORT.
- QUARTER: 2 ORGANIZE PHILIPPINE PARTICIPATION IN CIGI COURSES. -CONTINUOUS LIAISON WITH PAFMIL & PAFMI MEMBERS AND GRAIN TRADERS. -ORGANIZE EMIL ONG'S (NFA-DIRECTOR) VISIT TO CANADA.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

-4 PHILIP.FEED MILLERS AT CIGI COURSE; -POST OFFICER VISITS PAFMIL (PHIL.ASSN.OF FLOUR MIL-LERS) MEMBERS AT LEAST ONE A WEEK. NO TENDERS ISSUED DURING GUARTER. 10 REPORTING TELEXES TO CWB; -COMPLETED IN APRIL.

15 FEED & FLOUR MILLERS ATTENDED CIGI COURSES. WON TENDERS FOR 80,000 M. TONS OF FEED BARLEY. PARTICIPATED IN 1 WHEAT TENDER BUT LOST TO U.S. (EEP) OFFER. -ARRANGED FOR ONG TO MEET WITH CWB DURING HIS STAY IN CANADA.

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#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 503-MANILA

001-AGRI & FOOD PRODUCTS & SERVICE PHILIPPINES

## PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANIMAL, POULTRY BREEDING STOCK

MAINTAIN CLOSE CONTACT WITH MAJOR SWINE AND POULTRY FARMERS. ORGANIZE CANADIAN PROGRAMS DURING THEIR REGULAR BUYING TRIPS TO NORTH AMERICA.

FEED, FERTILIZER & VET PRODUCTS

COMPLETION WHEAT AND COARSE GRAINS REPORT AND AGRICULTURE ABROAD REPORT (ANNUALLY).

MAINTAIN CLOSE CONTACT WITH FEED MILLERS TO DETERMINE TIMING OF FEED WHEAT IMPORTS AND PROVIDE INFO. ON ANY CHANGES IN FEED IMPORT POLICY.

MONITOR AND ADVISE CIDA ON POTASH AID PROGRAM.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 3 -----

QUARTER: 4 -----

KEEP OTTAWA CLIENTS INFORMED.

AT LEAST 25,000 TONS/ANNUM OF FEED WHEAT SALES OUT OF TOTAL MARKET OF APPROXIMATELY 100,000 TONS.

ANTICIPATED RESULTS:

CONTINUING INCREASE IN CANADIAN SALES.

\$10 MILLION OR APPROXIMATELY 85,000 TONS OVER 12-15 MONTH PERIOD.

## QUARTERLY RESULTS REPORTED:

-SWINE GROWERS VISITING ONTARIO PORK CONGRESS JUNE/87; -15000 MT POTASH CONTRACTED TO CANPOTEX NEW POSSIBILITIES FOR UREA SALES PURSUED; -IN PROGRESS, PROMOTIONAL SEMINAR PLANNED IN FALL.

RESULTS REPORT SUBMITTED TO CANOLA COUNCIL IN JULY SAN MIGUEL ISSUED TENDER FOR TRIAL 5,000 M. TONS CANOLA MEAL BUT VOLUME TOD SMALL TO WARRANT BIDS (TRANSP. COST). MT POTASH CONTRACTED TO CANPOTEX 69,000 M. TONS UREA SOLD BY DOMINION

QUARTER: 1 -CLOSE LIAISON WITH MAJOR POULTRY & SWINE PRODU-CERS; -MONITORING OF CIDA BACKED POTASH SALES & PROMOTION OF UREA; -CANOLA FEEDING TRIALS -REPORTING RESULTS.

QUARTER: 2 CANOLA FEEDING TRIALS. -MONITOR CIDA FINANCED POTASH SALES AND PROMOTE UREA. -ORGANIZE AGRI-BUSINESS, FOOD PACKAGING/PROCES-SING MISSION TO CANADA.

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## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

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## LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

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POST : 503-MANILA

QUEBEC GOVERNMENT TRADE MISSION (7 COMPANIES) 22-26 SEPT. MEETINGS WITH PCCI (PHIL. CHAMBER OF COMMERCE & INDUSTRY) RE PREPARATIONS FOR ACBC MEETING. ONE COMMERCIAL OFFICER ON CO - TOUR OF CANADA (16 AUGUST -5 SEPTEMBER). ORGANIZING 2 STUDIES AND 4 ACTIVITIES UNDER NTS/API FUND.

REPORT 4 88/02/02	QUARTERLY PROGRESS REPORT OF EXPORT PROMOTI AT MISSIONS ABROAD FOR FISCAL YEAR FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED	87	
POST : 532-MELBOU	JRNE 005-COMM. & INFORM. EQP. & SERV AUSTRALIA		
PLANNING:	ACTIVITIES PROPOSED IN POST PLAN:	ANTICIPATED RESULTS:	
TELECOMMUNICATIONS (INC SPACE)			
DATA	CAN EFT/POS MISSION.		
COMPIL AND O	E REVIEW OF FORECASTED DEVELOPMENTS BY TELECOM AUSTRALIA TC FOR DISTRIBUTION TO CANADIAN COMPANIES.	PROVIDE THE OPPORTUNITY FOR CDN COMPANIES TO BID ON TELECOM AUSTRALIA AND DTC PROJECTS.	
COMPUTERS, SOFTWARE & SYSTEMS			
FOLLO	VUP TO PROPOSED EFT/POS DATA COMMUNICATIONS MISSION.		
ENCOUL AUSTRA	RAGE MORE JOINT VENTURE ARRANGEMENTS BETWEEN CANADIAN AND ALIAN SOFTWARE HOUSES.	INCREASE CANADIAN CAPABILITY IN AUSTRALIAN AND COPERATE WITH AUSTRALIA ON THIRD COUNTRY PROJECTS.	
TRACKING	ACTIVITIES UNDERTAKEN IN QUARTER:	QUARTERLY RESULTS REPORTED:	
QUARTER: 1			

- QUARTER: 2 -----
- QUARTER: 3 -----
- QUARTER: 4 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 **REPORT 4** 88/02/02 page 49 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN POST : 532-MELBOURNE 001-AGRI & FOOD PRODUCTS & SERVICE AUSTRAL IA PLANNING: ACTIVITIES PROPOSED IN POST PLAN: ANTICIPATED RESULTS. IMPROVE MARKET PROSPECTS FOR CANADIAN BOVINE SEMEN AND EMBRYOS BY DRAMATICALLY INCREASE EXPORTS OF SEMEN AND SATURATING AUST BREEDERS WITH SOURCING AND PROGENY INFO ON CON EMBRYOS. STOCK. AGRICULTURE MACH, EQUIP, TOOLS REVIEW WITH DEALERS POSSIBILITY OF ARRANGING FINANCING THROUGH IMPROVED CANADIAN MARKET SHARE AND ENHANCED EDC, NOTE PURCHASE OF EDA. DEALER VIABILITY FOLLOW UP POSSIBLE JOINT VENTURE/LICENSING ARRANGEMENTS. DISCUSS MAINTAIN CDN SHARE OF AG EQUIP MARKET IN LIGHT OF POSSIBLE DECREASE IN IMPORTED CDN INTEREST IN J. V. WITH AUST. FIRMS AND IDENTIFY BEST MATCHING. EQUIPMENT. UNDERTAKE A SOURCING INVENTORY OF CON CAPABILITY TO SUPPLY FERTI-ENSURE MAJOR AUSTRALIAN PURCHASERS ARE AWARE LIZER INGREDIENTS AND PROVIDE INFORMATION TO AUSTRALIAN FERTILI-OF PRODUCTS AVAILABLE FROM CANADA AND INCREA-ZER MANUFACTURERS/AGENCIES AND DISTRIBUTORS. SE EXPORTS

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -----

QUARTER: 2 ORGANIZED PARTICIPATION IN AGRICULTURAL MACHINE-RY FIELD DAYS IN DOWERIN, WESTERN AUSTRALIA, AUGUST 26-27 1987.

QUARTER: 2 ORGANIZED PARTICIPATION IN YORKE PENINSULA AGRI-CULTURAL MACHINERY FIELD DAYS IN PASKERVILLE, SOUTH AUSTRALIA, SEPTEMBER 29-OCTOBER 1ST.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

DUE TO CURRENT ECONOMIC AND CLIMATIC CONDITIONS IN WESTERN AUSTRALIA DOWERIN ONLY ATTRACTED FOUR EXHIBITORS ON CANADIAN STAND. SHORT-TERM SALES PROSPECTS ARE PESSIMISTIC.

RECORD ATTENDANCE. EIGHT CANADIAN FIRMS REPRE-SENTED ON THE STAND. SALES PROSPECTS ENCOURAGING - SEVERAL NEW DEALERS APPOINTED. QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 532-MELBOURNE

**REPORT 4** 

88/02/02

009-FOREST PRODUCTS, EQUIP, SERVICES AUSTRALIA

## PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

#### EQUIPMENT AND MACHINERY

PERIODIC VISITS TO MILLS AND FORESTRY OPERATIONS; PREPARATION OF SITREPS AND STUDIES.

ATTEND MAJOR INDUSTRY CONFERENCES, EG: TASMANIAN LOGGING CONFERENCE MARCH '87.

ENCOURAGE PARTICIPATION BY CANADIAN FIRMS AT APPITA'87 IN SYDNEY, NSW.

REVIEW MAJOR PLANNED PROJECTS AND MEET MANAGERS.

DETERMINE OPPORTUNITIES FOR CONSULTANTS IN SAWMILL SECTOR, PARTI-CULARLY HARDWOOD SAW LOGS AND INFORM APPROPRIATE CDN CONSULTANTS.

ASSESS MARKET PROSPECTS FOR NEW HIGH TECH ACHIEVEMENTS IN LOG HANDLING/CONVERSION.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -----

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

#### ANTICIPATED RESULTS:

OBTAIN EARLY ADVICE ON MAJOR DEVELOPMENTS AND ALERT CANADIAN SUPPLIERS.

BROADEN CONTACT RANGE AND SECTOR INTELLIGENCE FOR BENEFIT OF CANADIAN INDUSTRY.

INCREASE SALES IN PULP AND PAPER SECTOR.

ENSURE CANADIAN SUPPLIERS AWARE OF PROJECTS/ CONTACTS.

INCREASE THE NUMBER OF CDN CONSULTANTS IN AUS AND INFLUENCE PURCHASES OF CDN EQUIP.

CREATE NEW BUSINESS OPPORTUNITIES FOR CANADIAN EXPORTERS.

#### QUARTERLY RESULTS REPORTED:

# FOR

## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 532-MELBOURNE

008-TRANSPORT SYS, EQUIP, COMP, SERV. AUSTRALIA

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

AUTOMOTIVE

POST HAS SENT REPORT ON TRUCK PARTS TO DRIEDTT AND IS IN THE PROCESS OF FOLLOWING UP.

POST IS UNDERTAKING A PRELIMINARY MARKET STUDY ON TRAILER PARTS FOR DISSEMINATION TO CDN MFGS.

ASSISTANCE TO NEWLY APPOINTED CL215 REPRESENTATIVE IN SERIES OF PROMOTIONAL FUNCTIONS IN POST TERRITORY.

PREPARATION IN CONCERT WITH LOCAL REPRESENTATIVE, FOR DEMONSTRA-TION TOUR OF CANADAIR CHALLENGER. ANTICIPATED RESULTS:

INCREASE NUMBER OF TRUCK PART FIRMS ACTIVE IN AUSTRALIA.

ENSURE THAT ALL CDN TRAILER PART MFGS ARE REPRESENTED IN AUSTRALIA.

TO ASSIST IN INITIAL MARKET PENETRATION FOR CL215.

TO ASSIST IN MARKETING THE CHALLENGER IN AUSTRALIA.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 -----
- QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

88/02/02 Al	OGRESS REPORT OF EXPORT PROMOTION PROGRAM MISSIONS ABROAD FOR FISCAL YEAR 87 AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN		
POST : 532-MELBOURNE 016-IN	IDUSTRIAL MACHIN, PLANTS, SERV. AUSTRALIA		
PLANNING: ACTIVITIES PROPOSED IN POST PLAN:	ANTICIPATED RESULTS:		
PREPARE FOR AND EXECUTE NTS/PTI MARKET STU HANDLING NOMINATED BY OTTAWA.	DY FOR MATERIALS BETTER KNOWLEDGE OF MARKETPLACE.		
TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:	QUARTERLY RESULTS REPORTED:		
QUARTER: 1			
QUARTER: 2			

QUARTER: 3 -----

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## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

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## LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 532-MELBOURNE

POST DOWNSIZING LEFT H. D. M. AS ONLY CANADA BASED OFFICER FOR HALF REPORTING PERIOD.

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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#### POST : 522-NEW DELHI

007-POWER & ENERGY EQUIP. & SERV. INDIA

## PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

ANALYSIS OF AWARD OF CAPITAL PROJ. BY INDIA TO ALL COUNTRIES IS NEEDED BECAUSE OF CDN COS CONCERNS THAT CDN APPROACH & FINANCING MECHANISMS ARE INADEQUATE SUPPORT TO PRIVATE SECTOR INITIATIVES IN THE INDIAN MARKET.

WORK CLOSELY WITH CANADIAN FIRMS IN DEVELOPING APPROPRIATE STRATEGIES WHEN PURSUING MAJOR CAPITAL PROJECTS.

CONTINUE DEVELOPING CLOSE LIAISONS WITH KEY PLAYERS IN IDENTIFIED GOV'T OF INDIA PUBLIC SECTOR, ESPECIALLY DEPTS OF ECONOMIC AFFAIRS FINANCE, ENERGY, POWER, INDUSTRY, SPACE AND RAILWAYS, WITH A VIEW TO PROMOTING CDN INTERESTS IN THE POWER SECTOR.

## ANTICIPATED RESULTS:

ANALYSIS OF INTN'L COMPETITION WLD AID CDN GVMT.TO ASSESS ITS SUPPORT TO CDN PRIVATE SECTOR INIT. IN INDIAN MARKETPLACE.

SIGNED CONTRACT FOR ONE OR MORE MAJOR CAPITAL PROJECT.

THIS ENHANCED LIAISON SHOULD INCREASE CDN FIRMS OPPORTUNITIES TO ADVANCE THEIR PROPOSAL FOR MAJOR CAPITAL PROJ. WITHIN INDIAN SECTOR.

## TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 WORK CLOSELY WITH CDN FIRMS IN DEVELOPING APPRO-PRIATE STRATEGIES IN PURSUIT OF MAJOR CAPITAL PROJECTS.
- QUARTER: 2 -----
- QUARTER: 3 -----
- QUARTER: 4 -----

#### QUARTERLY RESULTS REPORTED:

RAJ MAHAL COAL STUDY COMPLETE. CONTRACT NEGOTIA-TIONS TO START. YAMUNANAGAR AND UNCHALAR STRATE-GISING CONTINUES. . \* .

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 522-NEW DELHI

011-OIL & GAS EQUIPMENT, SERVICES

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

#### MACHINERY AND EQUIPMENT

CIDA/EDC LINE OF CREDIT FOR OIL AND GAS SECTOR.

PETRO-CANADA - OIL & NATURAL GAS COMMISSION MOU FOR TECHNICAL COOPERATION WITH OIL & GAS SECTOR.

GENERAL INCREASE IN ACTIVITY, ENQUIRIES, AGENCIES AGREEMENTS DUE TO SEVERE RECESSION IN CANADIAN INDUSTRY AND HENCE INCREASED INTE-REST IN INDIAN MARKET.

COMPUTERIZE OIL & GAS CONTACTS, AGENTS LISTS, TENDERS ISSUED, RESPO-NSES FROM CANADA, SOURCING DOCUMENTS, ENQUIRIES FROM CANADA AND INDIA.

ALL SUB-SECTORS

CIDA/EDC LINE OF CREDIT FOR OIL AND GAS SECTOR.

PETRO-CANADA - OIL & NATURAL GAS COMMISSION MOU FOR TECHNICAL COOPERATION WITH OIL & GAS SECTOR.

GENERAL INCREASE IN ACTIVITY, ENQUIRIES, AGENCIES AGREEMENTS DUE TO SEVERE RECESSION IN CANADIAN INDUSTRY AND HENCE INCREASED INTE-REST IN INDIAN MARKET.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 CIDA/EDC LINE OF CREDIT FOR DIL & GAS SECTOR.
- QUARTER: 1 PETRO-CANADA OIL & NATURAL GAS COMMISSION MOU FOR TECHNICAL COOPERATION WITH OIL & GAS SECTOR.
- QUARTER: 1 GENERAL INCREASE IN ACTIVITY, ENQUIRIES, AGENCY AGREEMENTS DUE TO SEVERE RECESSION IN CON INDUS-TRY AND HENCE INCREASED INTEREST IN INDIAN MKT.
- QUARTER: 1 COMPUTERIZE OIL & GAS CONTACTS, AGENTS LISTS, TENDERS ISSUED, RESPONSES FROM CANADA, SOURCING DOCUMENTS, ENQUIRIES FROM CANADA AND INDIA.

QUARTERLY RESULTS REPORTED:

CONTINUING ATTEMPTS TO PRODUCE FIRST TRANSACTION STILL IN DEFINITION PHASE.

HAS BEEN SOMEWAHT DAMPENED BY PROBLEMS IN LAUNC-HING OIL AND GAS FINANCING FACILITY.

WELL IN TRAIN WITH CONTACTS, AGENTS AND TENDER NOTIFICATIONS COMPUTERIZED. CONTINUING.

INCREASED SIGNED AGENCY AGREEMENTS AND SALES.

ANTICIPATED RESULTS:

WHEN SIGNED SIGNIFICANT INCREASE IN LINK

WHEN SIGNED SIGNIFICANT AND IMMEDIATE

BETWEEN CANADIAN COMPANIES AND ONGC.

INCREASE IN SALES.

SE IN SALES.

IMPROVED EFFICIENCY IN RESPONDING & MATCHING OPPORTUNITIES WITH CANADIAN COMPANIES.

WHEN SIGNED SIGNIFICANT AND IMMEDIATE INCREA-

INCREASED SIGNED AGENCY AGREEMENTS AND SALES.

WHEN SIGNED SIGNIFICANT INCREASE IN LINKS

BETWEEN CANADIAN COMPANIES AND ONGC.

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# QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

page 56

POST : 522-NEW DELHI

#### 011-DIL & GAS EQUIPMENT, SERVICES INDIA

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 2 A)CIDA/EDC LINE OF CREDIT FOR DIL & GAS SECTOR. B)GENERAL INCREASE IN ACTIVITY, ENQUIRIES, AGENCY AGREEMENTS.
- QUARTER: 2 A) COMPUTERISE OIL & GAS CONTACT, AGENTS, LISTS, TENDERS ISSUED, RESPONSES FROM CDA SOURCING DOCUMENTS, ENQUIRIES FROM INDIA. B)PETRO-CDA & ONGC MOU FOR TECHNICAL COOPERATION WITH OIL AND GAS SECTOR.

QUARTERLY RESULTS REPORTED:

A) EFFORTS CONTINUED TO PRODUCE FIRST TRANSACTION BISIX NEW AGENCY AGREEMENTS AND 1 JOINT VENTURE ARRANGEMENT SET-UP.

A) EFFORTS CONTINUING. B) DROPPED FOR LACK OF INTEREST FROM PETROCAN.

QUARTER: 3 -----

## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 522-NEW DELHI

005-COMM. & INFORM. EQP. & SERV INDIA

## PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

#### ALL SUB-SECTORS

CIDA TELECOM SECTOR STUDY

A TELECOMMUNICATIONS SEMINAR HAS BEEN COORDINATED BY EXTAFF/POST AS PART OF "CANADA DAY" AT THE 7TH INDIAN ENGINEERING TRADE FAIR IN NEW DELHI IN FEBRUARY 1987.

A SEMINAR PROGRAM ON CDN CAPABILITIES IN ARTIFICIAL INTELLIGENCE AND REMOTE SENSING WAS SPONSORED BY THE CANADA/INDIA BUSINESS COUNCIL (THROUGH A CIDA GRANT) IN NEW DELHI & BOMBAY IN FEB. 1987.

## ANTICIPATED RESULTS:

IT WILL IDENTIFY SPECIFIC AREAS CANADIAN COMPANIES SHOULD CONCENTRATE THEIR EFFORTS.

SEMINAR'S AUDIENCE WILL INCL. SR OFFICIALS FM INDIAN DEPTS. OF SPACE & TELECOMM. AND MIN. OF SCIENCE & TECH. THESE CONTACTS WILL BE FOS-TERED TO INCREASE INTEREST IN CDN CAPABILITY.

THE POST WILL FOLLOW UP CONTACTS/ENQUIRIES EMINATING FROM THE AUDIENCE OF THESE PROGRAMS AND TRANSMIT THIS INFORMATION TO RELEVANT CDN COMPANIES.

## TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 CIDA TELECOM SECTOR STUDY.

QUARTERLY RESULTS REPORTED:

CANCELLED DUE LACK OF CDN CORPORATE SUPPORT FOR THIS APPROACH. EXTERNAL AFFAIRS CASE BY CASE AP-PROACH WILL CONTINUE FOR PRESENT.

QUARTER: 2 -----

QUARTER: 3 -----

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 522-NEW DELHI

008-TRANSPORT SYS, EQUIP, COMP, SERV.

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

IN ADDITION TO INCOMING TRANSPORTATION MISSION, A SERIES OF SEMI-NARS/PRESS MEETINGS ARE PLANNED FOR CDN INDUSTRY REPRESENTATIVES.

A CLOSER LIAISON IS PLANNED WITH INDIAN DEPT OF CIVIL AVIATION & WITH MINISTRY OF RAILWAYS, TO BETTER DETERMINE THEIR PLANS FOR DEVELOPMENT, STRATEGIES FOR PROCUREMENT & TO MAINTAIN THESE AWARE-NESS OF CANADIAN CAPABILITIES IN THESE SECTORS.

ANTICIPATED RESULTS:

THE PROFILE OF CANADIAN INDUSTRY DEVELOPMENTS WILL BE RAISED IN THE KEY INDIAN PUBLIC/ PRIVATE SECTOR AREAS.

THIS LABOUR INTENSIVE LIAISON SHOULD RESULT IN CLEARER MARKET INFORMATION ON WHICH CDN COMPANIES MAY ACT.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -----

QUARTER: 2 A)AUTO PARTS SEMINAR, TORONTO. B)AUTO PARTS MISSION. QUARTERLY RESULTS REPORTED:

A)CHOSE 4 LOCAL BUSINESSMEN TO ATTEND SEMINAR. THEY HIGH-LIGHTED OPPORTUNITIES AVAILABLE & GENERATED INTEREST IN CDA MOUNTING AN OUTGOING AUTOMOTIVE PARTS MISSION TO INDIA LATER IN YEAR. B)POSTPONED TO OCTOBER 1988

QUARTER: 3 -----

REPORT 4A 88/01/28

## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

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## LISTED BELOW ARE THE SPECIAL AND/OR UNFLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 522-NEW DELHI

AUTO PARTS SEMINA, TORONTO, JULY 1987. DEPT. OF COMMUNICATIONS (LIEBEL-MACDONALD) ADVANCE VISIT FOR MIN/COMMUNICATIONS INDUSTRY MISSION TO INDIA, EARLY 1988. CANADIAN WHEAT BOARD (COMMISSIONER HETLAND AND PARTY) VISIT TO INDIAN GRAIN/FOOD OFFICIELS.

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 527-OSAKA

## 005-COMM. & INFORM. EQP. & SERV

JAPAN

# ANTICIPATED RESULTS

## PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

#### ALL SUB-SECTORS

GENERAL NOTIFICATION OF CONSULATE GENERAL OPENING (1986).

IDENTIFICATION AND NOTIFICATION OF CANADIAN FIRMS WHICH SHOULD BE MADE AWARE OF SPECIFIC MARKET OPPORTUNITIES IN KANSAI AREA.

MONITOR EFFECTS OF DEREGULATION OF NTT ON TELECOM INDUSTRY AND MAKE RECOMMENDATIONS FOR MARKETING STRATEGY WHERE CANADIAN SECTORAL CAPABILITY IS STRONG.

DETERMINE MARKET STRATEGIES EMPLOYED BY FOREIGN COMPETITORS IN THIS SECTOR ESPECIALLY WITH REGARDS TO DISTRIBUTION SYSTEM.

#### TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 DEPT. OF COMMUNICATIONS TELECOMMUNICATION SEMIN-AR ADVANCE TEAM. -PREPARED ITINERARY PROVIDING T-EAM BEST EXPOSURE TO MARKET OPPORTUNITIES FOR -TELECOMMUNICATIONS EQUIPMENT AND SERVICES.
- QUARTER: 1 SASKATCHEWAN HIGHTECH MISSION -PREPARATION OF PROMOTIONAL MATERIAL (IN JAPANESE) -IDENTIFICAT-ION AND SELECTION OF TARGET COMPANIES -DISTRIBU-TION, CONTACT AND FOLLOW-UP.
- QUARTER: 2 -----
- QUARTER: 3 -----
- QUARTER: 4 -----

# PROVIDE ADVICE ON MOST EFFECTIVE METHOD OF MARKET PENETRATION.

#### QUARTERLY RESULTS REPORTED:

DETERMINED TIMING & NATURE OF SEMINARS NEEDED FOR TERRITORY IN COORDINATION WITH PROGRAMME IN TOKYO(SEPTEMBER). IDENTIFIED POTENTIAL BUYERS FOR TELECOM EQUIPMENT (OSAKA GAS. LOCAL NIT OFFICE).

SEVERAL CO. TO CO. NONNECTIONS ARRANGED LEADING TO SEVERAL SALE/JOINT COLLABORATION OR PRODUCT DEVELOPMENT IN JAPAN & OTHER EXPORT MARKETS. DWE TWO MAN-MISSION ARRANGED FOR KUBOTA RE REMOTE SENSDING, IDENTIFICATION SYSTEMS.

INCREASED INTEREST BY CANADIAN FIRMS, ESPECIA-LLY THOSE WITH JAPANESE EXPERIENCE.

FOCUSSING OF SECTORAL CAPABILITIES AND PREPARATION OF SPECIFIC MARKETING ACTIVITIES.

INCREASE MARKET AWARENESS IN CANADA.

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## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

page 61

POST : 527-OSAKA

001-AGRI & FOOD PRODUCTS & SERVICE

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

SEMI & PROCESSED FOOD & DRINK

NOTIFICATION OF OPENING OF CONSULATE GENERAL

ENCOURAGE BUYERS MISSION TO CANADA IN FOOD SECTOR.

IDENTIFY PRODUCTS WHICH CAN BE COMPETITIVELY CUSTOM-PACKED IN CANADA.

BUYERS MISSION TO CANADA BY MAJOR FOOD STORE CHAINS & DEPARTMENT STORES.

## TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 ALBERTA BEEF PROMOTION ACTIVITIES -SUPPORT TO BEEF DEMO IN KOBE & KYOTO -FOODEX OSAKA.
- QUARTER: 2 TV OSAKA PROGRAM PROMOTION OF CANADIAN FOOD PRODUCTS AND CANADIAN FUR GARMENTS DURING PROGRAM ON CANADIAN PRESENCE IN THE KANSAI.
- QUARTER: 2 HANKYU CANADA FOOD FAIR ANNUAL EVENT FOR WHICH CONGEN PROVIDES SUPPORT AND CONTACTS.

QUARTER: 3 -----

QUARTER: 4 -----

# ANTICIPATED RESULTS:

INCREASED INTEREST OF CANADIAN FIRMS, ESPECI-ALLY THOSE WITH JAPANESE EXPERIENCE.

AT LEAST TWO MISSIONS ORGANIZED.

INCREASED AWARENESS OF MARKET OPPORTUNITIES LEADING TO INCREASED MARKET PENETRATION.

INCREASED SALES BY SEVERAL MILLION OVER NEXT THREE YEARS.

#### QUARTERLY RESULTS REPORTED:

ALBERTA BEEF PROMOTIONS ARE SUCCESSFULLY ENHANC-ING IMAGE OF CDN BEEF IN TERRITORY AS LOW FAT HEALTHY FOOD PRODUCT.

TV PROGRAM WILL BE SHOWN TWICE DURING OCTOBER ON 2 MAJOR OSAKA STATION.

THE FAIR GENERATED RETAIL SALES OF OVER \$660,000 AND HELPED SUCCESSFULLY ESTABLISH A MEAT PACKER FROM NEW BRUNSWICK IN THIS MARKET.

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 527-OSAKA

008-TRANSPORT SYS, EQUIP, COMP, SERV. JAPAN

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

AEROSPACE

NOTIFICATION OF OPENING OF CONSULATE GENERAL AND OPPORTUNITIES ASSOCIATED WITH NEW KANSAI INTERNATIONAL AIRPORT CONSTRUCTION.

MEET WITH JAPANESE COMPANY EXPECTED TO WIN OVERALL CONTRACTS IN KIA PROJECT.

ENCOURAGE VISITS BY CANADIAN COMPANIES TO OSAKA FOR APPOINTMENTS AT KIA AND OTHER JAPANESE COMPANIES.

ANTICIPATED RESULTS:

FIVE OR SIX COMPANIES REGISTERED WITH KIAC UNDER DESIGNATED BIDDING SYSTEM.

INCREASE AWARENESS OF CANADIAN CAPABILITY IN THIS SECTOR BY JAPANESE PRIVATE COMPANIES.

ESTABLISH BUSINESS RELATIONSHIPS BETWEEN JAPANESE AND CANADIAN COMPANIES LEADING TO SALES OVER NEXT THREE YEARS.

#### TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 AIRPORT CONSTRUCTION & AEROSPACE ENGINEERING SHOW. -PLANNING (3 MONTHS), RECRUITEMENT FROM POST & IN CANADA ON CREDSS-COUNTRY TOUR. EXECU-TION, REPORTING, FOLLOW-UP.
- GUARTER: 1 AIRPORT CONTRACT BIDDING SEMINAR. POLITICAL PRE-SSURE TO KIAC (8 MONTHS) RECRUITMENT - REPORTING
- QUARTER: 2 KANSAI AIRPORT REPORT REPORT ON PROCUREMENT POLICIES OF KANSAI INTERNATIONAL AIRPORT COMPANY

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

18 CDNS CO'S PARTICIPATED BY PROVIDING PICTURES AND DISPLAY MATERIAL. ONE CDN REP PARTICIPATED ON BOOTH. 107 ENQUIRIES RECEIVED, REPORT PREPARED & FOLLOW-UP COMPLETED. INDIVIDUAL COMAPNIES RESP-ONSIBLE FOR OWN FOLLOW-UP.

IN EFFORT TO RAISE PROFILE AS COUNTRY WITH TRAN-SPORTATION EXPERTISE, INDEPENDENTLY PUSHED TO HA-VE BIDDING SEMINAR ORGANIZED BY AIRPORT CO. OFF-ICIALS. SIX CDN COS. REPS ATTEND RESULTING IN SE-VERALS INDEPENDENT REPORTS GENERATED & DISTRIBU-

DISTRIBUTED TO COMPANIES AND APPROPRIATE GOVERN-MENT CONTACTS.

## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

page 63

POST : 527-OSAKA

#### 002-FISHERIES, SEA PRODUCTS & SERV. JAPAN

## PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

## FISH & SHELLFISH & OTHER PROD

IDENTIFICATION OF AGENCY RELATIONSHIPS WHICH CURRENTLY EXIST FOR CANADIAN SUPPLIERS; NOTIFY THOSE AGENTS OF OPPORTUNITIES IN KANSAI.

SEMINAR IN CONGEN TO FISH IMPORTERS/AGENTS TO RAISE AWARENESS OF CANADIAN CAPABILITY, RELYING ON PATTERN OF EXPERIENCE OF EMBASSY IN TOKYO.

#### ANTICIPATED RESULTS:

DETERMINATION OF DISTRIBUTION SYSTEM IN KANSAI FOR CANADIAN FISH PRODUCTS.

EXPANSION OF AGENCY RELATIONSHIPS IN KANSAI AREA FOR EXISTING EXPORTERS AND FOR NEW EXPORTERS.

## TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 NEW BRUNSWICK FISHERIES PRODUCTS PROMOTIONS -SUPPORT TI NB GOVERNMENT AND PRIVATE SECTOR INITIATIVES. QUARTERLY RESULTS REPORTED:

BUYING CONNECTION (LOBSTER) PREVIOUSLY ESTABLIS-HED IS LEADING TO EXPANSION OF (ATLANTIC SALMON) SAMPLES SENT, EXAMINED & NEGOTIATIONS STARTED. IMPORTANT INVESTMENT PROJECT CONSIDERED BY JAPA-NESE CD. (PURCHASE OF EXISTING FISH/PROCESSING /

QUARTER: 2 -----

QUARTER: 3 -----



REPORT #5 88/02/02 QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 87 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

page 64

527 - OSAKA

JAPAN

PLANNING: ACTIVITIES PROPOSED IN POST PLAN

INDUSTRIAL MACHIN, PLANTS, SERV. MANUFACT & MATERIAL PLANT, EQP. FOLLOW UP CONTACTS IDENTIFIED FISCAL 86-87 ON COMPANY VISITS AND THROUGH IND. MACHIN, PLANTS, SERV. SEMINARS AT CONGEN AND SECTOR MISSIONS TO CDA ORGANIZED BY RELEVANT JAPANESE INDUSTRY ASSOCIATIONS.

ELECTRONICS EQUIP. & SERV FOLLOW UP CONTACTS IDENTIFIED FISCAL 86-87 ON COMPANY VISITS AND THROUGH CONSUMER ELECTRONICS SEMINARS AT CONGEN AND SECTOR MISSIONS TO CDA ORGANIZED BY RELEVANT JAPANESE INDUSTRY ASSOCIATIONS.

TRANSPORT SYS, EQUIP, COMP, SERV. FOLLOW UP CONTACTS IDENTIFIED FISCAL 86-87 ON COMPANY VISITS AND THROUGH INDUSTRY SPECIFIC SEMINARS AT CONGEN AND SECTOR MISSIONS TO CDA ORGANIZED BY RELEVANT JAPANESE INDUSTRY ASSOCIATIONS. MAINTAIN CLOSE LIAISON WITH KANSAI AIRPORT AUTHORITIES FOR NEW AIRPORT PROJECT.

EDUCATION, MEDICAL, HEALTH PROD FOLLOW UP CONTACTS IDENTIFIED FISCAL 86-87 ON COMPANY VISITS AND THROUGH INDUSTRY SPECIFIC SEMINARS AT CONGEN AND SECTOR MISSIONS TO CDA ORGANIZED BY RELEVANT JAPANESE INDUSTRY ASSOCIATIONS. MAINTAIN CLOSE LINKS WITH PHARMACEUTICAL & BIOTECH FIRMS.

NON SECTORALLY ORIENTED ACTIVITIES

COOPERATE CLOSELY WITH OSAKA CHAMBER OF COMMERCE AND INDUSTRY TO ENCOURAGE AND ASSIST ITS MEMBERSHIP TO INVEST IN CDA (IE. SEMINARS, CJBC MEETING IN CDA, ASIA PACIFIC FORUM, MISSIONS TO CDA).

DETERMINE POTENTIAL IN CENTRES OUTSIDE OSAKA ITSELF. (PRESENTATION ON DOING BUSINESS IN CDA TO BE HELD IN AND CO-SPONSORED BY CHAMBER OF COMMERCE IN KOBE AND/OR KYOTO AND WAKAYAMA AND/OR OHTSU). INVESTMENT IN CANADA OF SEVERAL MILLION

ANTICIPATED RESULTS

DOLLARS.

INVESTMENT IN CANADA OF SEVERAL MILLION DOLLARS.

INVESTMENT IN CANADA OF SEVERAL MILLION DOLLARS.

INVESTMENT IN CANADA OF SEVERAL MILLION DOLLARS.

IDENTIFY 150/200 POTENTIAL INVESTORS TO BE TARGETTED FOR FURTHER PROMOTION.

EXPECT TO REACH 75 TO 80 NEW BUSINESS CONTACTS WHO HAVE SHOWN SOME INTEREST IN CANADA. REPORT #5 88/02/02

TRACKING:

#### QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 87 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

527 - OSAKA

JAPAN

# RESULTS REPORTED

QUARTER : 1

-FOLLOW UP TO OSAKA CHAMBER OF MISSION TO CDA DINNER/RECEPTION. -FOLLOW UP TO MARCH 3 INVEST. SEMINAR: WORK WITH DENTSU INC. TO PREPARE FOLLOW UP GUESTIONNAIRE; DISTRIBUTION, COLLECTION, EVA-LUATION. -ASIA DEVELOPMENT BANK: SUPPORT ACTIVI-TIES TO ENSURE IMPORTANT CONNECTIONS ESTABLISHED & IDENTIFY NEW CANDIDATES FOR INVEST. PROMOTION. -FOLLOW-UP CONTACT & SUPPORT FOR ONGOING INVEST. PROJECTS. -AUTOPARTS TECHNOLOGY MISSION: SUPPORT FOR MISSION ACTIVITIES.

ACTIVITIES UNDERTAKEN IN QUARTER

QUARTER : 2

I. ASIA PACIFIC BUSINESS CONVENTION II. INVESTMENT PROMOTION SEMINARS: PREPARATIONS FOR FALL A. FEDERAL 1. KOBE CHAMBER OF COMMERCE (OCT/NOV) 2. KYOTO CHAMBER OF COMMERCE B. PROVINCIAL SEMINARS 1. QUEBEC (OCT. 6) 2. MANITOBA (NOV. 13). III. IDENTIFY INVESTMENT CANDIDATES IDENTIFIED THROUGH SURVEY QUESTIONNAIRE FOLLOWING UP MARCH 3 SEMINAR IN OSAKA.

QUARTER : 3

QUARTER : 4

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-MISSION SUCCESSFUL PROMOTING 'FRIENDLY' IMAGE OF CDA. -OCCI WILL SEND WORKING LEVEL MISSION TO CDA NEXT YEAR. -APPROX. 50 OR 40% OF RECIPIENTS RESPONDED WHICH WILL HELP IN PLANING OF FUTURE INVEST. ASPIRANTS FOR TARGET ACTIVITIES. -15 NEW INVEST. TARGET CO'S IDENTIFIED (BANKS/SECURITIES FIRMS) WHICH PROVIDE FINANCING & ADVISE CLIENTS SEEKING INVEST OPPORTUNITY. -5 PROJECTS HAVE NOW REACHED CRITICAL STAGE & REQUIRE CONTINUAL MONI-TORING & ASSISTANCE. -IMPORTANT TECHNOLOGIES page 65

I. MAJ. INVSTMT MESSAGE TO APACON PROG TO BE DE-LIVERED BY TOP LEVEL FED'L OFFICIAL TO LARGE GROUP OF PROSPECTIVE JPNSE & OTHER INVSTRS AS PART OF CDA'S PART'N. II.A. FED.: BOTH KYOTO/KOBE CHAMBER OF COMMERCE HAVE AGREED TO CO-SPONSOR & PROMOTE ATTENDANCE AMONG THEIR MEMBERS.B. ASSIST-ANCE HAS BEEN GIVEN TO EACH OF THESE PROV. SEM. C. WORKED WITH NOMURA TO PLAN & ORG. A SEM. ITS CLIENTS ONOPPORTS FOR MFTG INVSTMT IN CDA. III. 13 COS TARGETED FOR DIR. INVSTMT PROM'N IN FALL. REPORT 4A 88/01/28

# QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

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# LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST 527-OSAKA

BUILDING PRODUCTS PROMOTION TOUR - JOHN MELNYK DRIEDTT/IRPI FOR ONE DAY PROGRAMME. DAVID EGGLESTON (PACIFIC FORUMS) INVESTMENT PROMOTION: ONE DAY PROGRAMME. ONTARIO ELECTRONICS SEMINAR FOR KANSAI INTERNATIONAL AIRPORT ARTICLES SUBMITTED TO CANADA EXPORT. AMSEL & AMSEL FUR PROMOTION AT CONGEN (3 DAYS).

REPORT 4 QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM 88/02/02 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN page 67 POST : 510-PEKING 007-POWER & ENERGY EQUIP. & SERV. PEOPLE'S REP OF CHINA PLANNING: ACTIVITIES PROPOSED IN POST PLAN: ANTICIPATED RESULTS: DETERMINE CHINESE INTENTIONS RE KEY HYDRO DEVELOPMENTS AND ABILITY TO RE-FOCUS ON HIGH PRIORITY HYDRO PRIORIZE THEM. OPPORTUNITIES. THERMAL BIDS ON BOILER ISLANDS FOR THREE MAJOR THERMAL PLANTS (LUO HUANG, CANADA SHOULD WIN AT LEAST ONE. DEZHOU, SHIDOU KOU). EXPLORE AND IDENTIFY WHICH IS THE NEXT TRANCHE OF THERMAL PLANTS, AND SEEK A COMMITMENT FOR A NEGOTIATED CONTRACT. POSITION CANADIAN SUPPLIERS FOR THE NEXT ROUND OF THERMAL GENERATING CONSTRUCTION. NUCLEAR SUPPORT AECL'S ACTIVITIES IN PROMOTION OF SLOWPOKE REACTOR. AGREEMENT ON BUILDING OF DEMONSTRATION UNIT IN GIGIHAR (HEILONGJIANG). TO ESTABLISH NUCLEAR CO-OPERATION AGREEMENT. PAVE THE WAY FOR FUTURE TECHNOLOGY SALES. CLARIFY MORE PRECISELY THE PRIORITIES AND TIMING OF CHINESE BETTER POSITION CANADIAN FIRMS FOR BIDDING EXPANSION PROJECTS. SUCCESS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -----

QUARTER: 2 TO DEVELOP CANADA/PRC NUCLEAR COOPERATION.

QUARTER: 3 -----

QUARTER: 4 -----

## QUARTERLY RESULTS REPORTED:

SUPPORT TO 25-PERSON AECL DELEGATION TO CHINA IN SEPTEMBER 87.

TRACK ING:

# QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 510-PEKING

005-COMM. & INFORM. EQP. & SERV PEOPLE'S REP OF CHINA

# PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

MASS MAILING OF MANDARIN TELECOM BROCHURES TO CONTACTS FROM EXPOCOM.

VISITS TO REGIONAL TELECOM CENTRES, WHERE REQUIRED IN SUPPORT OF COMPANY INITIATIVES OR INDEPENDENTLY TO MEET RESEARCH INSTITUTE/ MUNICIPAL AND PROVINCIAL AUTHORITIES.

#### ANTICIPATED RESULTS:

MAXIMIZE CHINESE FAMILIARITY WITH CANADIAN TELECOM CAPABILITIES.

FIRST HAND KNOWLEDGE OF NEGOT'G ENVIRONMENT. -INFLUENCE TELECOM AUTHORITIES TO CONSIDER CDN EGPT. & SRVCS.GATHER PLANNING INFO. TO MATCH WITH CDN CAPABILITIES.

# ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

- QUARTER: 1 -----
- QUARTER: 2 -----
- QUARTER: 3 -----
- QUARTER: 4 -----

	REPORT 4 88/02/02	QUARTERLY PROGRESS AT MISSION FORECAST OF KEY ACTIVITIES AND AND	REPORT OF EXPORT PROMOTI NS ABROAD FOR FISCAL YEAR	DN PROGRAM 87 IN MISSION'S ANNUAL PLAN page 69
	POST : 510-PEKING		SYS, EQUIP, COMP, SERV. PEOPLE'S REP OF CHINA	
	PLANNING: AC	CTIVITIES PROPOSED IN POST PLAN:		ANTICIPATED RESULTS:
	URBAN TRANSIT			
	CPPF STUDY	Y OF BEIJING SUBWAY EXTENSION.		TO POSITION CANADIAN FIRM FOR FUTURE WORK ON THIS PROJECT.
		JCT SERIES OF MEETINGS WITH APPROPRIATE ARKET POTENTIAL.	OFFICIALS TO	TO BE IN BETTER POSITION TO DEVELOP PLAN OF ACTION.
	PLAN TO IN Port Expan	NVESTIGATE VESSEL TRAFFIC MANAGEMENT ASP NSION PROGRAM.	PECTS OF CHINA'S	TO PREPARE INFORMATION FOR POSSIBLE MISSION IN LATE 1987.
	PREPARE RE	EPORT ON RAILWAY SIGNALLING OPPORTUNITIE	IS.	TO PUBLICIZE OPPORTUNITIES TO CANADIAN FIRMS.
	DEVELOP CL WAYS.	LOSER RELATIONS WITH KEY OFFICIALS IN M	NISTRY OF RAIL-	TO OBTAIN MORE TIMELY AND APPROPRIATE INFOR- MATION
	FOLLOW UP	TO CIVIL AVIATION MISSION PLANNED FOR F	EBRUARY 1987.	BREAK INTO AIR TRAFFIC CONTROL MARKET.
	PREPARE DE	ETAILED REPORT ON AIR TRAFFIC OPPORTUNIT	IES IN CHINA.	PUBLICIZE OPPORTUNITIES TO CANADIAN FIRMS.
			n and day here and and and and and and here and	·
	TRACKING: AC	CTIVITIES UNDERTAKEN IN QUARTER:		QUARTERLY RESULTS REPORTED:
QUARTER: 1				
	QUARTER: 2 TO POS PROJEC	SITION CANADIAN FIRMS FOR KEY URBAN TRAN CT.	ISIT	SUBMISSION OF FINAL LAVALIN-BEIJING SUBWAY CORP STUDY WHICH ENDORSES USE OF CDN TECHNOLOGY IN JULY 87 MATTER NOW UNDER REVIEW BY BELLING

QUARTER: 3 -----

QUARTER: 4 -----

DRP. JULY 87. MATTER NOW UNDER REVIEW BY BEIJING MUNICIPAL GOVERNMENT.

REPORT 4 88/02/02	QUARTERLY PROGRESS REPORT OF EXPORT PROMOTI AT MISSIONS ABROAD FOR FISCAL YEAR FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED	87			
POST : 510-F	PEKING 001-AGRI & FOOD PRODUCTS & SERVICE PEOPLE'S REP OF CHINA				
PLANNING:	ACTIVITIES PROPOSED IN POST PLAN:	ANTICIPATED RESULTS:			
ALL SUB-SECTORS					
L.	JOINT AGRICULTURAL COMMITTEE.	-SUPPORT AG RESEARCH IN CDAPROMOTE PRIORITY AG SALES TO CHINESE. BREEDING LIVESTOCK AND GRAIN EQUIPMENT.			
A	ANIMAL HEALTH DISCUSSION.	REDUCE ANIMAL HEALTH TECHNICAL BARRIERS. ONCE REMOVED, THEN SALES POTENTIAL ENHANCED.			
F	PLANT PHYTOSANITARY DISCUSSIONS.	CREATE CONDITIONS FOR NEW PLANT EXPORTS.			
TRACKING	ACTIVITIES UNDERTAKEN IN QUARTER:	QUARTERLY RESULTS REPORTED:			
QUARTER: 1					
QUARTER:	2 A) COMPLETE RE-NEGOTIATION OF FIVE ANIMAL HEALTH QUARANTINE AGREEMENTS; B) TO DEVELOP JOINT AGRICULTURE COMMITTEE PROJECTS 1988-89.	<ul> <li>A) ALL FIVE AGREEMENTS WERE SIGNED AFTER COMPLETION OF PROTRACTED NEGOTIATIONS.</li> <li>B) NEW PROPOSALS FOR JAC 19 NEW PROJECTS PREPARE FOR THE MINISTER OF AGRICULTURE'S VISIT.</li> </ul>			

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- QUARTER: 3 -----
- QUARTER: 4 -----

AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN 88/02/02 page 71 POST : 510-PEKING 009-FOREST PRODUCTS, EQUIP, SERVICES PEOPLE'S REP OF CHINA PLANNING: ACTIVITIES PROPOSED IN POST PLAN: ANTICIPATED RESULTS: WOOD AND WOOD PRODUCTS PROVIDE SUPPORT TO COFI'S EFFORTS IN CHINA, ESPECIALLY THEIR INCREASE AWARENESS OF ADVANTAGES OR USE OF FARMHOUSE DEMONSTRATION PROJECT IN SHANGHAI. LUMBER IN HOUSE CONSTRUCTION PURSUE DISCUSSION WITH CHINESE AUTHORITIES TO ESTABLISH THE WOOD IMPROVED INTORMATION FLOW & AWARENESS IN PRODUCTS COMMITTEE. CHINA OF CANADIAN CAPABILITIES. INCREASE CONTACTS WITH THE MINISTRY OF FORESTRY, THE NATIONAL INCREASE SALES OF LUMBER. BETTER DEFINITION TIMBER IMPORT & EXPORT CORP., THE MINISTRY OF BUILDING MATERIALS INDUSTRY, ETC. TO FIND OUT CHINA NEEDS AND REGULATIONS ON THE USE OF MARKET POTENTIAL. OF LUMBER. GATHER INFORMATION ON OUR COMPETITORS AND INFORM CANADIAN COMPA-INCREASE KNOWLEDGE OF PRODUCT SECTOR TO FOCUS CANADIAN EFFORTS WITH VIEW TO INCREA-NIES. SING LONGER PORTION OF MARKET. INVESTIGATE WHICH MACHINERY & FOREST EQUIPMENT CHINA REQUIRES. FOCUSSED PROMOTION OF COMPETITIVE MACHINERY. REINFORCE CANADA'S IMAGE AS A SECURE, RELIABLE AND COMPETITIVE SOURCE OF PULP & PAPER THROUGH CONTACTS WITH THE MINISTRY OF MAINTAIN AND INCREASE OUR SHARE OF THE MARKET LIGHT INDUSTRY AND IMPORT CORPORATIONS. EQUIPMENT AND MACHINERY SUPPORT CANADIAN COMPANIES PURSUING MAJOR PULP & PAPER PRODUCTS. TO OBTAIN CONSULTING CONTRACTS, TECHNOLOGY TRANSFER CONTRACTS AND EQUIPMENT SALES. PUBLICIZE CANADIAN TECHNOLOGICAL CAPABILITIES AND EQUIPMENT IN CANADIAN SUPPLIERS OF PAPER MACHINERY COULD THE PULP & PAPER INDUSTRY THROUGH CLOSE CONTACTS WITH THE MINIS-BE SHORT-LISTED FOR SOME PROJECTS INCREASED TRY OF LIGHT INDUSTRY. USE OF CONSULTING FIRMS. TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER: QUARTERLY RESULTS REPORTED: QUARTER: 1 -----QUARTER: 2 A) GATHERING OF COMPREHENSIVE INFORMATION ON A) COMPLETION AND DISSEMINATION OF DETAILED REPORT ENTITLED "THE MARKET FOR CANADIAN WOOD MARKET FOR CON WOOD PRODUCTS.

PRODUCTS IN CHINA"

NEGOTIATED.

B) AGREEMENT IN PRINCIPLE FOR ONE YEAR EXTENSION

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM

B) RENEWAL OF FORESTRY MOU.

QUARTER: 3 -----

**REPORT 4** 

QUARTER: 4 -----

# GUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 510-PEKING

#### 010-MINE, METAL, MINERAL PROD & SRV PEOPLE'S REP OF CHINA

#### PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

MKT RESEARCH BY POST & LIAISON WITH EMR TO DETERMINE NATURE AND EXTENT OF DOMESTIC PRODUCTION, COMPETITION AND SALES PATTERNS. ESTABLISH COMMUNICATIONS WITH COS INVOLVED IN MINERAL SALES.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -----

QUARTER: 2 NEGOTIATION OF WORKING GROUP FOR NON-FERROUS METALS.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

IMPROVE AWARENESS CANADA SIDE. IMPROVE AWARE-NESS CHINESE SIDE. DEVELOP MARKETING STRATEGY

AGREEMENT IN PRINCIPLE TO FORM WORKING GROUP.

REPORT 4A 88/01/28

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

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#### LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 510-PEKING

KNOW CANADA TRADE SEMINARS, HONG KONG SEPT. 23 AND 30. PREPARATION OF FEDERAL-PROVINCIAL BROCHURE FOR AGRO-CHINA 87 HONG KONG. SENIOR BUSINESS LEADERS, CDN CHAMBER OF COMMERCE VISIT TO CHINA 31 AUG.-O3 SEPT. EDC PROMOTIONAL SEMINARS, JULY & SEPT. TO DALIAN, SHENYANG, XIAM, TIANJIN, SHANGHAI, CHONGQING, GUANGXHOU, XIAMAN & FUZHOU. CONFERENCE ON CIPM THREE GORGES FEASIBILITY STUDY. VISIT TO CANADA OF NATIONAL AIR TRAFFIC CONTROL ADMINISTRATION DELEGATION. JOINT TRADE COMMITTEE DISCUSSIONS, OTTAWA, SEPT. 2, 3, 4, 1987. CHINA WOOD '87 - NINE CANADIAN FIRMS. VISIT OF QUEBEC MINISTER OF FORESTS AND TRADE DELEGATION.

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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#### POST : 519-SEOUL

005-COMM. & INFORM. EQP. & SERV KOREA

# PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

#### REMOTE SENSING

GATHER & UPDATE INFO ON THE PLANNED PROJECTS FOR R.S. SYS IN COMING YEARS.

FOLLOW UP FOR KAIST SHOW AND CONFERENCE (ASIAN CONFERENCE OF REMOTE SENSING)

HOLD A CATALOGUE SHOW ON REMOTE SENSING PRODUCTS/SERVICES FOR POTENTIAL AGENTS AND ENDUSERS.

PREPARE A REPORT ON KOREAN REMOTE SENSING SECTOR'S CURRENT STATUS AND PROSPECTS.

TELECOMMUNICATIONS (INC SPACE)

ONGOING ASSISTANCE TO CON FIRMS TO PENETRATE KOREAN PUBLIC TELEPHONE SWITCH MARKET.

FOLLOW UP ON DATA COMM SEMINAR IN FY 86/87

CATALOGUE SHOW FOR CANADIAN EQUIPMENT (OTHER THAN SWITCHGEAR). PREPARE FOR DATACOMM & INFORMATICS MISSION

BROADCASTING (INC CATV)

TRACKING OF LEGISLATIVE CHANGES ON CABLE TV BROADCASTING.

COLLECT INFO ON POTENTIAL FIRMS WITH INTEREST IN CABLE TV BUSI-NESS.

HOLD A CATALOGUE SHOW ON CDN CABLE TV PRODUCTS/SERVICES.

ANTICIPATED RESULTS:

ENHANCED CONTACTS WITH R.S. SECTOR.

IDENTIFICATION OF CDN OPPORTUNITY.

INCREASE NUMBER OF ACTIVE AGENTS REPRESENTING CON FIRMS IN THIS SUBSECTOR (CURRENTLY 2).

INCREASED INTEREST & ACTIVITY IN THIS MARKET BY CDN FIRM.

INCLUSION OF A CDN FIRM IN LOCAL PUBLIC SWITCH COMPETITION.

INCREASE OPPORTUNITY FOR CDN FIRMS TO SELL MORE DATA COMM PRODUCTS/SERVICES IN FY 87/88.

INTERESTED NUMBER OF AGENTS.

INCREASED NUMBER OF CONTACTS & POTENTIAL AGENTS.

IF LEGISLATED, THE CABLE TV MARKET WILL BE GENERATED FROM FY 87/88.

IDENTIFY POSSIBLE AREA OF CDN FIRMS PARTICI-PATION.

APPOINTS NUMBER OF ACTIVE LOCAL AGENTS IN THIS SUBSECTOR IN FY 87/88.

# QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 519-SEOUL

QUARTER: 3 -----QUARTER: 4 -----

# 005-COMM. & INFORM. EQP. & SERV

KOREA

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 NONE THIS QUARTER

2

QUARTER: 2 - PARTICIPATION IN AFCEA 87 - DEVELOPED DATA BASE OF IMPORTERS OF ELECTRONIC COMPONENTS (IMPORT DIVERSIFICATION) QUARTERLY RESULTS REPORTED:

STARTED WORK FOR CON PARTICIPATION AT AFCEA 87. 2-ASSISTED CON MARCONI IN FINALIZING SALES OF ANSP 503.

- DEMONSTRATION OF CON DEFENCE ELECTRONICS COM-MUNICATIONS CAPABILITY
   COMPREHENSIVE DATABASE OF ALL KOREAN IMPORTERS OF DIVERSIFICATION ITEMS DEVELOPED.

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 519-SEOUL

004-DEFENCE PROGRAMS, PRODUCTS, SERV KOREA

#### PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

A DEFENSE MARKET STUDY WAS MADE IN 1986. WE ARE IN THE PROCESS OF FOLLOWING UP SPECIFIC OPPOTUNITIES WITH INDIVIDUAL COMPANIES.

DEVELOPING FURTHER INVENTORY OF SUITABLE AGENTS AND CONTINUE TO DEVELOP CLOSER CONTACT WITH EXISTING AGENTS.

CONTINUE TO ENCOURAGE THE ROK TO PROCURE CND DEFENSE PRODUCTS AS MEANS OF REDRESSING IN PART THE TRADE IMBALANCE.

CATALOGUE AND VIDEO TAPE PRESENTATION OF CANADIAN DEFENSE PRODUCTS IN NEW TRADE CENTER.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 MISSION TO CDA BY 6 PERSON MINISTRY OF NATIONAL DEFENCE TEAM HEADED BY M. GENERAL.

QUARTER: 2 AEROSPACE SECTOR STUDY STARTED.

QUARTER: 3 -----

QUARTER: 4 -----

#### ANTICIPATED RESULTS:

ENHANCED RECRUITMENT FOR UPCOMING AFCEA SHOW. INCREASED BIDDING ON MND CONTRACTS BY CDN COMPANIES.

SUPPORT AN UPCOMING MISSION OF AGENTS TO CDA DURING HI-TECH. MORE AGENT AGREEMENTS WITH CANADIAN COMPANIES.

IMPROVE CLIMATE FOR CANADIAN DEFENSE SALES.

ENCOURAGE INTEREST AMONG MILITARY AND AGENTS IN CANADIAN DEFNESE CAPABILITIES.

#### QUARTERLY RESULTS REPORTED:

EXPOSE KEY KOREAN MILITARY TO CDN CAPABILITIES. AS A RESULT KOREA DEF. WILL SEND FOLLOW UP TEAM TO CDA. DEHAVILLAND/BOEING SEMINAR DEMONSTRATION FOR ASW EQUIPMENT TO BE INSTALLED ON DASH 8 FOR ROK NAVY. TOOK PLACE IN EMB. NEW TRADE CENTER.

 ALL MAJOR AEROSPACE-RELATED INDUSTRIES VISIT-ED. INTERVIEWS OF SENIOR OFFICIALS OF INDUS-TRY, GOVT AND R & D.
 DRAFT PAPER WRITTEN.

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#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 519-SEOUL

008-TRANSPORT SYS, EQUIP, COMP, SERV. KOREA

#### PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

#### AUTOMOTIVE

INCREASE LOCAL AWARENESS OF CDN AUTOMOTIVE PARTS SUPPLIERS THROUGH JOINT ACTIVITIES WITH THE KOREAN AUTOMOTIVE INDUSTRIES COOPERATIVE ASSOCIATION.

CONTINUE TO EXPAND CONTACTS WITH HYUNDAI, DAEWOO, KIA AND SSANGYONG DONG-A FOREIGN PROCUREMENT STAFF.

FOLLOW UP WITH KOREAN PARTS COMPANIES WHO PARTICIPATED IN NOV. 86 INCOMING AND DUTGOING MISSIONS.

MONITOR CLOSELY THE DEVELOPMENT & IMPLEMENTATION OF THE KOREAN IMPORT SUBSTITUTION & FOREIGN SUPPLIER DIVERSIFICATION PROGRAM FOR AUTOMOTIVE COMPONENTS.

SECTORAL INVESTMENT AND TECHNOLOGY EXCHANGE SEMINAR FOR AUTOMOTIVE PARTS.

ESTABLISH STRONGER BACKGROUND IN AND REPORT ON KOREAN INDUSTRIAL POLICY PARTICULARLY AS IT PERTAINS TO THE AUTOMOTIVE SECTOR.

#### RAIL

FOLLOW UP TO CDN PRESENTATION (JULY 86) ON LRC TECHNOLOGY TO DAEWOO & KOREAN RAILWAY.

IDENTIFY SPECIFIC OPPS IN FIVE YEAR PLAN AND IN DISCUSSION WITH RAIL AUTHORITIES.

CATALOGUE PRESENTATIONS TO VARIOUS RAIL AUTHORITIES.

CATALOGUE EXHIBIT FOR POTENTIAL AGENTS IN TRADE CENTER.

#### ANTICIPATED RESULTS:

SUPPORT TO INCOMING PARTS MISSION NOV. 86. SIGNING OF FIRST TECHNICAL EXCHANGE/J.V. AGREEMENT IN THE AUTOMOTIVE SECTOR.

DIVERSIFICATION OF PARTS & COMPONENTS SOURCED IN CDA TO INCLUDE ELECTRONICS & PLASTICS AS WELL AS TRADITIONAL GLASS AND TIRES.

IDENTIFY SHORTLIST OF KOREAN PARTS FIRMS WITH INTEREST & CAPABILITY TO INVEST OR ESTABLISH J.V. WITH CDN PARTS AND SUPPLIERS.

ENSURE CONTINUED ACCESS FOR EXISTING SUPPLIE-RS & PROVIDE BETTER INTELLIGENCE ON EMERGING OPPORTUNITIES FOR CDN PARTS AND SUPPLIERS.

INCREASED LOCAL AWARENESS OF CDN INVESTMENT OPPORTUNITIES AND TECHNOLOGY IN THE AUTOMOTI-VE SECTOR.

IDENTIFY POLICY TRENDS & COVERNMENT PROGRAMS WHICH CAN ASSIST CDN PARTS PRODUCERS IN ENTE-RING MARKET OR ESTABLISHING RELATIONSHIP WITH KOREAN PRODUCERS.

SUSTAIN KOREAN INTEREST IN CANADIAN LRC TECHNOLOGY.

WIDEN POSSIBLE INCOMING MISSION ON LRC TO INCLUDE OTHER PRODUCTS.

OBTAIN DETAILED INFORMATION ON UPCOMING REQUIREMENTS.

INCREASED AWARENESS AMONG AGENTS OF CANADIAN CAPABILITIES.

# QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 519-SEOUL

# 008-TRANSPORT SYS, EQUIP, COMP, SERV.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

# QUARTERLY RESULTS REPORTED:

QUARTER: 1 SEMINAR & MISSION IN AUTOMOTIVE PARTS.

MISSION WILL 5 COS. JUNE 22 TO 27. POTENTIAL FOR TWO J.V.'S AND POSSIBLE DIRECT SALES TO DAEWOO MOTOR. DAEWOO/KNR MISSION TO CDA.

QUARTER: 2 CONTRCT SIGNING DASH 8 A/C.

QUARTER: 3 -----

QUARTER: 4 -----

KAL SIGNED CONDITIONAL CONTRACT FOR 3 DASH 8'S WITH 3 OPTIONS.

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 519-SEOUL

009-FOREST PRODUCTS, EQUIP, SERVICES KOREA

# PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

WOOD AND WOOD PRODUCTS

SUPPORT CANADIAN/SHAKE/SHINGLE DISPLAY EXHIBITION BOOTS AT THE CONSTRUCTION MATERIAL DISPLAY CENTER AT KOREA HOUSING ASSOCIATION

PROMOTE SALE OF MEDIUM DENSITY BOARD (MDF) TO KOREAN MARKET.

PROMOTE BUILDING OF A CANADIAN TFH MODEL HOME IN SECUL.

PUBLISH CANADIAN TIMBER FRAME TECHNICAL ARTICLES IN LOCAL HOUSING MAGAZINE.

PULP AND PAPER PRODUCTS

FOLLOW UP LOCAL PAPER COMPANY'S INTEREST IN PULP & NEWSPRINT MILL INVESTMENT.

MONITOR LOCAL PULP MILL EXPANSION PLAN

PREPARE NEWSPRINT STATISTICS FOR CANADIAN PULP & PAPER ASSOCIA-

TO ARRANGE SEMINAR ON NEW PULP PRODUCT - THERMAL MECHANICAL PULP.

INITIATE MARKET SURVEY FOR DOMESTIC IMPORT DEMANDS ON PAPER AND PAPERBOARD.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1

QUARTER: 2 VISIT BY MINISTER MERRITHEW.

QUARTER: 3 -----

QUARTER: 4 -----

ANTICIPATED RESULTS:

AWARENESS OF CANADIAN CEDAR FOR HOUSE CONSTRUCTION MATERIAL.

INCREASE SALE OF LOCAL MDF MARKET.

HAVE A PERMANENT CANADIAN TFH EXHIBITION CENTER.

BUILDING OF TIMBER FRAME HOUSES IN KOREA.

VISIT BY LOCAL FIRMS TO CANADA & INITIATE INVESTMENT IN CANADA.

TO ALERT CDN PULP & WOODCHIP SUPPLIERS OF OPPORTUNITY.

ASSIST CANADIAN RESEARCH INSTITUTE ON WORLD NEWSPRINT SURVEY.

TO INDUCE INVESTMENT IN CANADA AND TO INCREA-SE OF SALE OF TMP.

INCREASE SALE/EXPORT OF CDN PAPER & PAPER-BOARD PRODUCTS.

#### QUARTERLY RESULTS REPORTED:

HOUSING EXHIBIT FOR LOG HOMES. COFI DELEGATION VISIT TO SECUL AND MEETINGS WITH LOCAL LUMBER IMPORTS.

- PROMOTION OF TFC HOUSING

- ROK GOVT INFORMED OF CONTINUING CDN INTEREST IN TARIFF REDUCTION ON LUMBER.

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#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 519-SEOUL

003-GRAINS AND DILSEEDS

# PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

#### CEREAL GRAINS

ASSIST THE CANADIAN WHEAT BOARD IN UNDERTAKING END-USE TESTS FOR 5 DIFFERENT WHEAT VARIETIES IN FEBRUARY 1987 WITH 2 MAJOR FLOUR MILLERS.

CONTINUE TO PRESS THE KOREAN GOVERNMENT FOR LIBERALIZATION OF DEHYDRATED ALFALFA.

DISTRIBUTE 2,000 COPIES OF DEHYDRATED ALFALFA BROCHURES WHICH ARE PRINTED IN KOREA.

FLOW UP THE RESULTS OF THE ENS-USE WHEAT TESTS.

CONTINUE TO LOBBY WITH KOREAN FEED INDUSTRY TO PRESS THE KOREAN GOVERNMENT FOR LIBERALIZATION OF DEHYDRATED ALFALFA.

SPONSOR DEHYDRATED ALFALFA SEMINAR WITH CANADIAN DEHY ASSOCIATION IF THE KOREAN GOVERNMENT DECIDE TO REMOVE RESTRICTION AND SEND ALFALFA MISSION TO CANADA.

#### OILSEEDS

ESTABLISH NEW CONTACTS WITH END USERS OF IMPORTED CANOLA SEED.

FOLLOW UP DISPOSITION OF IMPORTED CANOLA SEED AND EXTRACTED OILS.

LOBBY WITH VEGETABLE OIL CRUSHERS TO INCREASE IMPORT QUOTA FOR CANOLA SEED.

ASSIST THE MARKET DEVELOPMENT VISIT BY 100 CANADIAN CANOLA GROWERS IN 1987.

#### ANTICIPATED RESULTS:

SALES OF 200,000 M/T OF MILLING WHEAT PER YEAR IF RESULTS ARE SUCCESSFUL AND PRICES ARE COMPETITIVE.

SALES OF 30,000 M/T OF ALFALFA PELLETS PER YEAR IF THE PRODUCT IS TO BE LIBERALIZED AND PRICES ARE COMPETITIVE.

TO SENSITIZE & INCREASE AWARENESS OF MAIN DE-CISION MAKERS & END-USERS ON AVANTAGES OF CDN ALFALFA.

INCREASED AWARENESS OF CDN WHEAT QUALITY AMONG FLOUR MILLERS.

TO OBTAIN ACCESS TO MARKET FOR ALFALFA.

GRADUAL SUBSTITUTION OF ALFALFA PELLETS FOR CORN IN FEED MANUFACTURING.

EXPAND MARKET POTENTIAL FOR CANOLA.

REPORT TO CANADIAN SUPPLIERS ON END-USE OF PRODUCT.

SALES OF 15,000 M/T OF CANOLA SEED IN 1987.

ENHANCED RELATIONSHIP BETWEEN CDN CANDLA GROWERS AND KOREAN END USERS.

# QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 519-SEOUL

# 003-GRAINS AND DILSEEDS

#### TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ACCESS FOR ALFALFA. FIRST TENDER ISSUED FOR PUR-CHASE OF ALFALFA EXCLUDED CDA. AFTER STRONG REP-RESENTATIONS BY EMBASSY, FIRST TENDER WAS CANCE-LLED. IN SECOND TENDER, CDA RECEIVED ORDER FOR 2,000 TONS.

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

#### QUARTERLY RESULTS REPORTED:

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FIRST CDN EXPORTERS OF DEHYDRATED ALFALFA. FOLL-OWED-UP ON WHEAT MILLING TEST CONDUCTED IN MARCH 87. FOLLOWED UP ON INTRODUCTIONARY VISITS TO CR-USHING MILLS AND USERS, AND FIRST CDN SALE OF RA-PESEED. REPORT #5 88/02/02

PLANNING:

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QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 87 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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519 - SEOUL

KOREA

# ANTICIPATED RESULTS

ENERGY MINERALS PROJECTS.

CDN PULP OPERATION.

CERS.

TRANSPORT SYS, EQUIP, COMP, SERV. AUTOMOTIVE CONTINUE TO WORK WITH CDN & KOREAN INDUSTRIAL ASSOC'N TO RAISE LOCAL AWARENESS OF CDN AUTOMOTIVE PARTS INDUSTRY AND ADVANTAGES OF A CDN LOCATION FOR NORTH AMERICAN MARKET ACCESS.

ACTIVITIES PROPOSED IN POST PLAN

MINE, METAL, MINERAL PROD & SRV MINERALS AND MINERAL PRODUCTS PROVIDE SUPPORT FOR ONGOING EVALUATION OF CON INVESTMENT PROPOSALS BY MAJOR KOREAN MINERALS IMPORTERS AND PROCESSORS.

FOREST PRODUCTS, EQUIP, SERVICES PULP AND PAPER PRODUCTS WORK WITH PRINCIPLE KOREAN PULP AND PAPER IMPORTERS AND PRODUCERS IN IDENTIFYING SPECIFIC INVESTMENT OPPORTUNITIES.

ELECTRONICS EQUIP. & SERV PRODUCTS & COMPONENTS THROUGH CORPORATE LIAISON CALLS AND TRADE PROMOTIONAL ACTIVITIES SELECT KOREAN ELECTRONICS PRODUCERS WITH HIGH POTENTIAL FOR INVESTING IN CANADA.

DEVELOP SHORT LIST OF ELECTRONICS PRODUC-ERS TO BE USED AS A BASIS FOR FOCUSSED INVESTMENT PROMOTION PROGRAM IN 1987/88.

NON SECTORALLY ORIENTED ACTIVITIES

FOLLOW-UP ON LEADS ARISING FROM APRIL 1986 INVESTMENT SEMINAR.

MAINTAIN CONTACT AND SERVICE INFORMATION REQUIREMENTS OF COMPANIES THAT PARTICI-PATED IN 86 SEMINAR.

ESTABLISHMENT OF ONE OR MORE J.V. /LICEN-

CING AGREEMENTS WITH KOREAN PARTS PRODU-

PARTICIPATION OF KOREAN COMPANIES IN NON-

PARTICIPATION OF A KOREAN CO. IN EXISTING

REPORT #5 88/02/02

# QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 87 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

519 - SEOUL

KOREA

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER : 1

SEMINAR IN AUTOMOTIVE INVESTMENT.

APPROVED SEMINAR ON INVESTMENT IN AUTOMOTIVE SECTOR HAD TO BE POSTPONED FOLLOWING RESERVA-TION EXPRESSED BY APMA AND DRIE ABOUT VALUE OF INV SEMINAR. AUTOMOTIVE WAS THE NUMBER ONE PRIORITY AND THIS DECISION BY OTT FORCES THE POST TO REASSESS ITS INNVESTMENT PROMOTION PROGRAM.

QUARTER : 2

-INCOMING TELECOM/DATACOM MISSION (NOV); -OUT-GOING INSTRUMENTATION MISSION (OCT); -AEROSPACE STUDY COMPLETED; - INSTALLATION OF WIN-EXPORTS; -DATABASE COMPLETION (IMPORT DIVERSIFICATION (NOV); -ONTARIO MISSION (GENERAL PURPOSE) (NOV); -CDN WHEAT BOARD WHEAT SEMINAR (NOV); -CANOLA WORKSHOPS (3); -DEHY ALFALFA WORKSHOPS (2); -ALTA MIN OF AGRICULTURE MISSION; -MINK BREADERS ASSOCIATION MISSION.

QUARTER : 3

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QUARTER : 4

REPORT 4A 88/01/28

# QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

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# LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

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NEW FOUNDLAND BUSINESS MISSION; ONTARIO GENERAL PURPOSE MISSION; WORLD ENERGY CONFERENCE.

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 506-SHANGHAI

#### 001-AGRI & FOOD PRODUCTS & SERVICE PEOPLE'S REP OF CHINA

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

CONSULTATIONS WITH VISITING AGRICOTT OFFICIALS ON CHINA MARKETING PROGRAM. FULL INTERGRATION OF NEW SHANGHAI CONSULATE GENERAL IN CHINA AG MARKETING PROGRAM.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 -REFINE MARKET THRUST/STRATEGY WITH EXTOTT, AGRICOTT, CIDA & PROV.; -ASSIST PRIVATE SECTOR IN PURSUIT OF JIANGXI RED SOILS (DAIRY CATTLE) PROJECT.
- QUARTER: 2 REFINE MARKET THRUST WITH EXTOTT, AGRICOTT, CIDA AND PROVS.
- QUARTER: 3 -----

QUARTER: 4 -----

#### QUARTERLY RESULTS REPORTED:

-HELPED TO SHAPE THRUST OF CIDA ACTIVITIES IN AG SECTOR IN TERRITORY. 2 POTENTIAL PROJECTS TAKING SHAPE; -THROUGH FOLLOW-UP IN JIANXI & CDA, CDN SUPPLIER IN POSITION TO SUBMIT LARGE CATTLE/ SWINE BID.

SUPPORTED/ASSISTED VISIT BY B.C. AG MINISTER TO ZHEJIANG. COMMENCED PREPARATIONS FOR VISIT OF MIN WISE.

ANTICIPATED RESULTS:

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 506-SHANGHAI

008-TRANSPORT SYS, EQUIP, COMP, SERV PEOPLE'S REP OF CHINA

# PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

#### ALL SUB-SECTORS

ASSESSMENT BY POST OF PORT DEVELOPMENT. POTENTIAL IN YANGTZE DELTA AREAS.

DISSEMINATION OF INFORMATION ON PORT DEVELOPMENT TO CDN FIRMS.

MAJOR THRUST TO PROMOTE CON AIRPORT EQUIPMENT IN ZHEJIANG PROVIN-CE.

#### ANTICIPATED RESULTS:

DEVELOP INFORMATION BASE ON OPPORTUNITIES IDENTIFY CONTACTS.

INITIAL INROADS INTO MARKET POTENTIAL.

EQUIPMENT FOR NEW PROVINCIAL AIRLINE TO BE SOURCED IN CDA.

# TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- GUARTER: 1 -REPORT ON METRO PROJECT/SUPPORT OF CDN FIRMS; -PURSUIT OF SHEJIANG AIRLINE PROJECT; -PURSUE PORT DEVELOPMENT PROJECT/INVESTIGATE OPTIONS FOR PROMOTION OF CDN CAPABILITY; -PURSUIT OF HUANGPU BRIDGE PROJECT/SUPPORT CDN CO.
- QUARTER: 2 SHANGHAI ECONOMIC LEADERS MISSION: INCLUDED CALLS ON CDN COMPANIES PURSUING METRO, VTMS AND HUANGPU BRIDGE PROJECTS.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

-CDN CD. FULLY BRIEFED BY CONGEN, HAS RESPONDED TO REQUEST FOR TECH INFO FM SHNGI METRO CORP.; -SHEJIANG AIRLINE DEL VISITED CDA WITH POST ASS. -RECEVIED/BRIEFED CIDA PORT TECH DEL.; -CDN GROUP BEING FORMED TO BID ON HUANGPU BRIDGE.

VISIT BY HIGH-LEVEL ECONOMIC DECISION MAKERS PROVIDED EXCEPTIONAL OPPORTUNITY TO PROMOTE CON INTERESTS IN 3 MAJOR TRANSPORTATION PROJECTS. SHNGI LEADERS ALSO GOT THOROUGH BRIEFING ON EDC SUPPORT POSSIBLE.

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 506-SHANGHAI

006-ELECTRONICS EQUIP. & SERV PEOPLE'S REP OF CHINA

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

INSTRUMENTATION MARKET SURVEY

IMPLEMENTATION OF MARKET PLAN

COMPREHENSIVE MARKET PLAN

MARKET FOOTHOLD

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 -COMPLETE INSTRUMENTATION STUDY; -PURSUE SHNGI VTMS PROJECT/SUPPORT CDN CO.
- QUARTER: 2 COMMENCED PLANNING/PREPARATION FOR OUTGOING INSTRUMENTATION MISSION. SUPPORTED EFFORTS OF CDN TEAM IN PURSUIT OF VTMS PROJECT.

QUARTERLY RESULTS REPORTED:

ANTICIPATED RESULTS:

-STUDY COMPLETED, FIRST COPIES DISTRIBUTED, WIDER SELECTION NOW BEING PRINTED; -CDN CONSULTANTS REDESIGNING CONSORTIUM APPRDACH TO ENHANCE PROJECTS. EXCHANGE OF VISITS PLANNED.

SECURED ASSISTANCE OF SHNGI AND WUXI INSTRUMEN-TATION/ELECTRONICS BUREAUX. SETTLED ON LOGISTICS COMMENCED RECRUITMENT. ARRANGED INTRO OF KEY CHINESE & CDN PLAYERS IN SHNGI. SHNGI ECON LEADERS CALLED ON SEVERAL KEY PUBLIC/PRIVATE

QUARTER: 3 -----

QUARTER: 4 -----

POST : 506-SHANGHAI 016-INDUSTRIAL MACHIN, PLANTS, SERV. PEOPLE'S REP OF CHINA ACTIVITIES PROPOSED IN POST PLAN: PLANNING: ANTICIPATED RESULTS: ALL SUB-SECTORS ASSESSMENT AND REPORT ON MAJOR SHANGHAI MACHINE TOOLS WORLD BANK ASSESS MARKET POTENTIAL AND APPRISE CON PROJECT. SUPPLIERS OR LATTER. ASSIST CDN SUPPLIERS IN BIDDING PROCESS ON ABOVE WORLD BANK SALES OF EQUIPMENT. PROJECT. TRACK ING: ACTIVITIES UNDERTAKEN IN QUARTER: QUARTERLY RESULTS REPORTED: QUARTER: 1 -IDENTIFICATION OF SECTORS/PROJECTS WHERE INDUS-TWO PROJECTS NOW IN NEGOCIATION. TRIAL RENEWAL A PRIORITY. SUPPORT TO CON CO'S OFFERING TECH/EQUIP FOR INDUSTRIAL UPGRADING.

- QUARTER: 2 -----
- QUARTER: 3 -----

QUARTER: 4 -----

REPORT 4 88/02/02

# QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

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# LISTED BELOW ARE THE SPECIAL AND/OR UNFLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 506-SHANGHAI

SHANGHAI ECONOMIC LEADERS MISSION TO CANADA. CANADIAN CHAMBER OF COMMERCE VISIT TO SHANGHAI. SHANGHAI COMMERCIAL DELEGATION TO 'SHANGHAI WEEK' IN MONTREAL. EDC SEMINARS IN SHANGHAI. VISIT OF B.C. AG MINISTER TO ZHEJIANG PROVINCE. MOVE TO NEW CHANCERY.

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 512-SINGAPORE

005-COMM. & INFORM. EQP. & SERV SINGAPORE

#### PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

TELECOMMUNICATIONS (INC SPACE)

COMPLETE LIAISON WITH SINGAPORE TELECOMS OFFICIALS ON THE IMPLE-MENTATION OF AN ISLAND WIDE DIGITAL COMMUNICATION NETWORK PROJECT

FOLLOW-UP WITH SINGAPORE TELECOMS OFFICIALS ON THEIR PLANNED INFORMATION NETWORKING SYSTEM.

PURSUE THE SECOND PHASE OF THE VIDEOTEX TERMINALS PROJECT.

HOLD TWO PRODUCT SEMINARS FOR POTENTIAL CUSTOMERS AND REPRESENTA-TIVES.

SINGAPORE TELECOMS OFFICIALS WILL ATTEND ITU CONFERENCE IN VANCOUVER JULY/88. PLAN TO ARRANGE FOR THESE OFFICIALS TO MEET RELEVANT CANADIAN COMPANIES WHILE IN CANADA.

GATHER MARKET INTELLIGENCE FROM SINGAPORE TELECOMS OFFICIALS IN A TIMELY MANNER.

COMPUTERS, SOFTWARE & SYSTEMS

CONTINUE TO WORK WITH GOVERNMENT OFFICIALS ON THEIR PASSPORT SYSTEM PROJECT.

CONTINUE TO IDENTIFY AND LIAISE WITH LOCAL COMPANIES PROVIDING DATABASE SYSTEMS.

CONTINUE TO DEVELOP CONTACTS WITH NATIONAL COMPUTER BOARD OFFICIALS.

WORK WITH SINGAPORE TELECOMS REGARDING THEIR NETWORKING AND TRADERS SYSTEM REQUIREMENTS.

PRODUCTS PRESENTATIONS TO LOCAL BUYERS, AGENTS, DISTRIBUTORS, INSTITUTIONS, ETC.

#### ANTICIPATED RESULTS:

ENSURE THAT AT LEAST ONE CANADIAN COMPANY PARTICIPATES SUCCESSFULLY IN THE PILOT PROJECT.

ENSURE THAT CAPABLE CANADIAN COMPANIES ARE AWARE OF THIS OPPORTUNITY AND WELLPLACED TO TAKE ADVANTAGE OF IT

ENSURE THAT POTENTIAL CDN HARDWARE SUPPLIERS ARE GIVEN ALL PERTINENT INFO & ASSISTANCE TO ENABLE THEM TO PARTICIPATE SUCCESSFULLY IN THIS PROJECT.

INCREASE GENERAL AWARENESS THAT CDA IS AMONG THE WORLD LEADERS IN TELECOMMUNICATIONS TECH-NOLOGY & SPECIFICALLY TO INCREASE SALES OF THESE PRODUCTS.

FAMILIARISE SINGAPORE TELECOMS OFFICIALS WITH CANADIAN TELECOMMUNICATION CAPABILITIES.

CDN COMPANIES WILL BECOME AWARE OF UPCOMING TENDERS & PROJECTS, AND HAVE SUFFICIENT TIME TO PREPARE PROJECT PROPOSALS.

ENSURE THE PARTICIPATION IN THIS PROJECT BY AT LEAST ONE CANADIAN COMPANY.

INCREASE THE MARKET SHARE OF CANADIAN DATABA-SE SOFTWARE COMPANIES.

AN INCREASE IN THE LEVEL OF AWARENESS OF CDN COMPUTER SOFTWARE CAPABILITIES.

INCREASE CANADIAN COMPANIES OPPORTUNITIES TO BID ON THE PROJECTS.

INCREASE CANADIAN SUPPLIERS VISITS AND INCREASE SALES.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN 88/02/02 page 91 POST : 512-SINGAPORE 005-COMM. & INFORM. EQP. & SERV SINGAPORE PLANNING: ACTIVITIES PROPOSED IN POST PLAN: ANTICIPATED RESULTS: AEROSPACE FOLLOW UP ON MARKET OPPORTUNITIES REVEALED BY THE RECENTLY NOTIFY POTENTIAL CLIENTS OF RELEVANT CDN SUP-COMPLETED MARKET REPORT. PLIERS & INCREASE CDN MARKET SHARE FOR COMPU-TER SOFTWARE, TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER: QUARTERLY RESULTS REPORTED: QUARTER: 1 TO CONTINUE TO WORK WITH SINGAPORE'S MINISTRY OF . CANADIAN PASSPORT PRINTING EQUIPMENT HAS BEEN HOME AFFAIRS ON THE INTRODUCTION OF MACHINE ACCEPTED FOR TESTING PURPOSES, AND IS AT PRESENT READABLE PASSORTS. ON TRIAL. QUARTER: 1 INCOMING SOFTWARE BUYERS MISSION. PLANNED, ORGANIZED AND ACCOMPANIED TO CANADA A MISSION OF FIVE SOFTWARE SYSTEM HOUSES, AND OF A NATIONAL COMPUTER BOARD REPRESENTATIVE. QUARTER: 1 TO INTRODUCE CDN EXPERTS IN A/V TRAINING AND

A SINGAPORE FINANCED MISSION OF EXPERTS FROM SEVERAL TRAINING INSTITUTES WILL VISIT APPROPRIATE COMPANIES IN TORONTO AND MONTREAL.

ATI AND DEC SINGADRE ORGANISED A TECHNICAL SEMI-NAR FOR SINGAPORE TELECOMS (TAS) IN JUNE. ATI WILL BE BIDDING ON A TAS 'NETWORK MANAGEMENT SYSTEM' TENDER.

A) ONE CDN CO HAS GOOD PROSPECTS AND LOCAL AGENT WILL SEND AN ENGINEER TO CDA FOR TRAINING IN NOVEMBER 1988. B) LOCAL EDUCATIONAL HOME-USE DATABASE IS NOW IN PLACE IN SINGAPORE USING CDN TECHNOLOGY.

- EDUCATIONAL TV TO SINGAPORE'S NATIONAL PRODUCTIVITY BOARD (NPB).
- QUARTER: 1 TO PROMOTE SOFTWARE IN TELECOMMUNICATIONS BY INTRODUCING ALBERTA TELECOMS INTERNATIONAL (ATI) TO DIGITAL SINGAPORE PTE LTD (DEC).
- QUARTER: 2 A) CONTINUE TO WORK WITH GOVT OFFICIALS ON THEIR PASSPORT SYSTEM PROJECT. B) CONTINUE TO IDENTIFY AND LIAISE WITH LOCAL DATABASE COMPANIES

QUARTER: 3 -----

QUARTER: 4 -----

**REPORT 4** 

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 512-SINGAPORE

004-DEFENCE PROGRAMS, PRODUCTS, SERV SINGAPORE

# PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

**AEROSPACE & MARINE** 

COMPLETE MARKET SURVEY FOR MILITARY AEROSPACE SECTOR.

CONTINUE TO DEVELOP CLOSER CONTACTS WITH PROCUREMENT AND TECHNI-CAL STAFF IN THE INDUSTRY.

FOLLOW-UP ON OPPORTUNITIES REVEALED DURING INCOMING DEFENCE MISSION.

#### **ARMAMENTS & VEHICLES**

CONTINUE TO DEVELOP CLOSER CONTACTS WITH PROCUREMENT AND TECHNI-CAL STAFF IN THE DEFENCE MINISTRY.

CLOSELY MONITOR MARKET OPPORTUNITIES AS THEY DEVELOP.

ANTICIPATED RESULTS:

TO IDENTIFY MARKET OPPORTUNITIES AND NOTIFY POTENTIAL CANADIAN SUPPLIERS.

STIMULATE IMPROVEMENT OF CANADIAN MARKET SHARE.

AN INCREASE IN CANADIAN EXPORTS OF MILITARY AEROSPACE EQUIPMENT.

ENSURE THAT LOCAL OFFICIALS ARE AWARE OF CANADIAN CAPABILITIES IN THIS FIELD.

ENSURE THAT POTENTIAL SUPPLIER HAVE SUFFI-CIENT NOTICE OF UPCOMING OPPORTUNITIES.

# TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 -----
- QUARTER: 2 TO SECURE ADVANTAGEOUS POSITION FOR CDN SUPPLIERS OF SIMULATORS FOR MILITARY TRAINING CENTRE.
- QUARTER: 3 -----

QUARTER: 4 -----

#### QUARTERLY RESULTS REPORTED:

C.A.E. OF MONTREAL WERE ASKED TO SUBMIT BUDGETARY PROPOSAL FOR TRAINING CENTER ACCOMODATING SIMULATORS FOR C-130, UH1, F-16, SUPER PUMA AND MARCHETTI 211.

**REPORT 4** QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN 88/02/02 page 93 POST : 512-SINGAPORE 001-AGRI & FOOD PRODUCTS & SERVICE SINGAPORE PLANNING: ACTIVITIES PROPOSED IN POST PLAN: ANTICIPATED RESULTS: HORTICULTURE (FRUIT, VEG, FLOR) FOLLOW-UP ON OPPORTUNITIES REVEALED IN RECENTLY COMPLETED MARKET NOTIFY POTENTIAL CANADIAN SUPPLIERS AND INCR-SURVEY. EASE AWARENESS IN CANADA OF MARKET POTENTIAL IN SINGAPORE PRESENTATIONS TO BULK IMPORTERS, DISTRIBUTORS AND MAJOR RETAIL STIMULATE IMPROVEMENT OF CANADIAN MARKET OUTLETS HIGHLIGHTING CANADIAN PRODUCTS. SHARE IN FY 1987/88 FOR FRESH APPLES AND FROZEN VEGETABLES. SEEDS & SPECIAL CROPS CONTINUE TO DEVELOP CLOSER CONTACTS WITH MAJOR IMPORTERS. IMPROVE ACCESS FOR CANADIAN PRODUCTS TO LOCAL MARKET. ENHANCE IMAGE OF RELIABILITY OF CANADIAN PRODUCTS THROUGH FOLLOW-UPS WITH PARTIES INVOLVED IN EXISTING CONTRACTS WHERE PRODUCT AN IMPROVEMENT IN THE IMAGE OF CANADIAN PRODUCTS. QUALITY IS A PROBLEM. PRESENTATIONS TO BULK IMPORTERS, DISTRIBUTORS AND MAJOR RETAIL STIMULATE IMPROVEMENT IN FY 1987/88 OF CDN OUTLETS. MARKET SHARE FOR SOYABEANS. TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER: QUARTERLY RESULTS REPORTED: QUARTER: 1 -----A) CDN SHARE OF SINGAPORE SOYABEAN MARKET HAS RISEN BY 5 - 10% IN FY TODATE. B) CDN SHARE OF MARINE FISH MARKET HAS INCREASED BY 20% IN FY TODATE. QUARTER: 2 A) TO STIMULATE IMPROVEMENT IN SOYABEAN MARKET SHARE. B) TO STIMULATE IMPROVEMENT IN MARINE FISH MARKET SHARE

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 512-SINGAPORE

008-TRANSPORT SYS, EQUIP, COMP, SERV. SINGAPORE

# PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

#### AEROSPACE

REPORT 4 88/02/02

> FOLLOW-UP ON MARKET OPPORTUNITIES HIGHLIGHTED IN RECENTLY COMPLE-TED MARKET STUDY, AND INFORM CANADIAN COMPANIES OF AVAILABILITY OF STUDY.

CONTINUE TO DEVELOP CONTACTS AND LIAISE WITH PROCUREMENT AND TECHNICAL STAFF IN THE AEROSPACE INDUSTRY.

ANTICIPATED RESULTS:

AN INCREASE IN CDN MARKET PENETRATION, AND AN INCREASED AWARENESS IN CANADA OF LOCAL MARKET OPPORTUNITIES.

STIMULATE IMPROVEMENT IN FY 1987/88 OF CANADIAN MARKET SHARE.

# TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 -----
- QUARTER: 2 CONTINUE TO DEVELOP CONTACTS AND LIAISE WITH PROCUREMENT AND TECHNICAL STAFF IN THE AEROSPACE INDUSTRY.
- QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

A CDN COMPANY HAS WON A SIGNIFICANT CONTRACT FOR THE PROVISION OF A BAGGAGE HANDLING SYSTEM TO THE NEW CHANGI AIRPORT EXTENSION.

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 512-SINGAPORE

#### 011-DIL & GAS EQUIPMENT, SERVICES SINGAPORE

# PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

#### ALL SUB-SECTORS

CONTINUE TO IDENTIFY JOINT-VENTURE PARTNERS OR LICENCEES WITH THE POTENTIAL TO UTILISE CANADIAN ENGINEERING DESIGN EXPERTISE.

CONTINUE TO LIAISE WITH LOCAL REFINERY OPERATORS AND ENSURE THAT THEY ARE AWARE OF CANADIAN EXPERTISE.

FOLLOW-UP ON MARKET OPPORTUNITIES HIGHLIGHTED IN RECENTLY COMPLE-TED MARKET STUDY, AND INFORM CANADIAN COMPANIES OF AVAILABILITY OF STUDY.

ENCOURAGE RELEVANT CONTACTS TO VISIT MAJOR CANADIAN OIL AND GAS EXHIBITIONS.

MEET WITH LOCAL COMPANIES ACTIVELY PURSUING MAJOR PROJECTS IN ASEAN AND ENSURE THAT THEY ARE AWARE OF CANADIAN EXPERTISE.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -----

GUARTER: 2 CONTINUE TO LIAISE WITH LOCAL REFINERY OPERATORS AND ENSURE THAT THEY ARE AWARE OF CDN EXPERTISE. AN INCREASE IN MARKET PENETRATION FOR CON

ANTICIPATED RESULTS:

AN INCREASE IN SALES OF POLLUTION AND PROCESS CONTROL EQUIPMENT.

DESIGNED EQUIPMENT

AN INCREASE IN CANADIAN MARKET PENETRATION, AND AN INCREASED AWARENESS IN CANADA OF LOCAL MARKET OPPORTUNITIES.

AN INCREASE IN THE NUMBER OF CANADIAN COMPA-NIES REPRESENTED IN SINGAPORE.

AN INCREASE IN REGIONAL MARKET PENETRATION IN CONJUNCTION WITH SINGAPORE COMPANIES.

#### QUARTERLY RESULTS REPORTED:

AS RESULT OF RECENT DEREGULATION OF OIL/GAS IN-DUSTRY IN CDA, THERE IS POSSIBILITY OF EXPORTING CRUDE OIL TO SPORE REFINERS. SERIES OF CALLS ARRANGED BY POST FOR CDN PRODUCER HAVE MADE LOCAL REFINERS AWARE OF THIS POTENTIAL.

QUARTER: 3 -----

QUARTER: 4 -----

# QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 512-SINGAPORE

013-CONSUMER PRODUCTS SINGAPORE

### PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

#### LEISURE PROD. TOOLS HARDWARE

COMPLETE MARKET SURVEY FOR LEISURE PRODUCTS.

IDENTIFY AND LIAISE WITH NEWLY ESTABLISHED POTENTIAL IMPORTERS OF CANADIAN HEALTH AND FITNESS EQUIPMENT.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -----

QUARTER: 2 IDENTIFY AND LIAISE WITH POTENTIAL IMPORTERS OF HEALTH AND FITNESS EQUIPMENT.

QUARTER: 3 -----

QUARTER: 4 -----

IDENTIFY POTENTIAL MARKETS AND ENCOURAGE AN INCREASE IN CANADIAN SUPPLIER VISITS.

ENSURE THAT LOCAL FIRMS ARE AWARE OF CANADIAN EXPERTISE AND INCREASE CANADIAN MARKET SHARE.

QUARTERLY RESULTS REPORTED:

EVENDER OF AVMIACTIC FOURPHENT HAR

CDN EXPORTS OF GYMNASTIC EQUIPMENT HAVE INCREASED BY 30 - 35% IN FY TODATE.

ANTICIPATED RESULTS:



QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 87 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

512 - SINGAPORE

REPORT #5

88/02/02

SINGAPORE

PLANNING: ACTIVITIES PROPOSED IN POST PLAN

AGRI & FOOD PRODUCTS & SERVICE SEMI & PROCESSED FOOD & DRINK CONTACT THE MAJOR FOOD AND BEVERAGE PROCESSORS IN SINGAPORE AND ADVISE THEM OF THE POTENTIAL IN CANADA.

IDENTIFY NEW PROSPECTS FOR INVESTMENT AND CREATE AN AWARENESS OF THE SCALE OF THE ETHNIC FOOD MARKET IN CANADA.

ANTICIPATED RESULTS

COMM. & INFORM. EQP. & SERV THIS DYNAMIC SECTOR IS GROWING RAPIDLY AND INDUSTRY CONTACTS WILL BE REGULAR AND FREQUENT IN ORDER TO KEEP ON TOP OF DEVELOPMENTS AND IDENTIFY OPPORTUNITIES AS THEY ARISE.

COS WILL BE ADVISED OF CDN INNOVATIONS AND GROWTH POTENTIAL, AND EXECUTIVES ENCOUR-AGED TO INCLUDE CANADA IN THEIR TRAVEL ITINERARIES.

OIL & GAS EQUIPMENT, SERVICES MACHINERY AND EQUIPMENT CONTINUE PROGRAM OF INDUSTRY LIAISON AND ENSURE THAT OPPORTUNITIES FOR INVESTMENT ARE HIGHLIGHTED.

IDENTIFY SIGNIFICANT NEW PROSPECTS FOR INVESTMENT & ENCOURAGE EXECUTIVES TO VISIT THE MAJOR CANADIAN OIL AND GAS EXHIBITIONS

NON SECTORALLY ORIENTED ACTIVITIES

No proposed activities indicated

#### REPORT #5 88/02/02

#### QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 87 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

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#### SINGAPORE

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# TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

.

QUARTER : 1

NIL

NIL

QUARTER : 2

CONTACT MAJOR FOOD AND BEVERAGE PROCESSORS IN SINGAPORE AND ADVISE OF POTENTIAL IN CANADA.

QUARTER : 3

-----

QUARTER : 4

# GOOD PROSPECTS FOR INVESTMENT IN CANADA BY MAJOR SINGAPORE BREWERY.

REPORT 4A 88/01/28

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST 512-SINGAPORE

TWO PERSON-MONTHS OF LEAVE DURING QUARTER WERE TAKEN BY CANADA-BASED OFFICERS. PARLIAMENTARY DELEGATION VISITED IN AUGUST, AND TRADE SECTION WAS INVOLVED IN PLANNING VISIT.

POST : 533-SYDNEY 005-COMM. & INFORM. EQP. & SERV AUSTRALIA PLANNING: ACTIVITIES PROPOSED IN POST PLAN: ANTICIPATED RESULTS: TELECOMMUNICATIONS (INC SPACE) MAINTAIN CLOSE LIAISON WITH CONTACTS ESTABLISHED DURING FEB 87 ELECTRONIC FUNDS TRANSFER POINT OF SALE MISSION PREPARATION OF FOUR NEW MARKET STUDIES IN INFORMATICS SECTOR. BY CANADIAN SUPPLIERS. INITIATE CONTACT WITH AUSTRALIAN HIGH TECH INDUSTRY ASSOCIATIONS. INCORPORATION OF CANADIAN PROMOTIONAL PUBLISH A SPECIAL HIGH TECH EDITION OF THE POST COMMERCIAL NEWS-100 PRODUCT ENQUIRIES. LETTER. COMPUTERS, SOFTWARE & SYSTEMS FOLLOW UP ON ELECTRONIC FUNDS TRANSFER/POINT OF SALE MISSION OF SALES OF \$20 MILLION. FEB 87. ARTICLES IN POST COMMERCIAL NEWSLETTER ON COMPUTER-RELATED 75 PRODUCTS ENQUIRIES. PRODUCTS AND SERVICES. VISIT PROGRAM TO NEW AUSTRALIAN CENTRES OF EXCELLENCE JOINT VENTURES POST TO PREPARE AND PUBLISH A MARKET STUDY ON OPPORTUNITIES IN THE AUSTRALIAN MARKET FOR COMPUTER RELATED PRODUCTS AND SERVICES. ORGANIZATION OF A SEMINAR ON SOFTWARE, POSSIBLY WITH PROVINCIAL GREATER CANADA COMPANY VISIBILITY IN THE GOVERNMENT FUNDING MARKET. POST TO CONDUCT A MARKET STUDY ON ROBOTICS/ARTIFICIAL INTELLIGEN-CE AND DISTRIBUTE TO POTENTIAL CANADIAN EXPORTERS. CANADIAN PRODUCTS/SERVICES. PUBLISH AN ARTICLE IN THE POST COMMERCIAL NEWSLETTER ON ROBOTICS 30 PRODUCT INQUIRIES. AND ARTIFICIAL INTELLIGENCE.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -----

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

**REPORT 4** 

88/02/02

SIX ADDITIONAL AGENCY/DISTRIBUTORS AGREEMENTS

STIMULATE 20 ADDITIONAL VISITS TO THE MARKET

ACTIVITY INTO INDUSTRY ASSOCIATION EVENTS

TEN ARRANGEMENTS FOR LOCAL DISTRIBUTION OF

QUARTERLY RESULTS REPORTED:

REPORT 4 88/02/02	QUARTERLY PROGRESS REPORT OF EXPORT OF AT MISSIONS ABROAD FOR FISC	AL YEAR B7		
POST : 533-SYDNEY	006-ELECTRONICS EQUIP. & SERV AUSTRALIA			
PLANNING:	ACTIVITIES PROPOSED IN POST PLAN:	ANTICIPATED RESULTS:		
INSTRUMENTATION				
STUDY MINES.	OF PROCESS CONTROL EQUIPMENT REQUIREMENTS IN AUSTRALIAN	INFORM CANADIAN SUPPLIERS OF CURRENT MARKET SITUATION.		
TRACKING:	ACTIVITIES UNDERTAKEN IN QUARTER:	QUARTERLY RESULTS REPORTED:		
QUARTER: 1				
QUARTER: 2				
QUARTER: 3				

QUARTER: 4 -----

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#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 533-SYDNEY

013-CONSUMER PRODUCTS AUSTRALIA

#### PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

ONGOING PROGRAM TO IDENTIFY IMPORTERS AND THEN DEMONSTRATE CANADA'S CAPACITY TO SUPPLY COMPETITIVE PRODUCTS.

MONITOR NEW CANADIAN PRODUCT DESIGN AND MARKETING INVESTIGATE WILLINGNESS OF PRODUCER TO MARKET IN AUSTRALIA AND POTENTIAL FOR PRODUCT IN AUSTRALIA.

PREPARE MARKET POTENTIAL STUDIES ON JEWELLERY, TOYS & GIFTWARE, AND FURNITURE; CIRCULATE TO CDN COMPANIES.

ANTICIPATED RESULTS:

INCREASE SOURCING ENQUIRIES FROM LOCAL IMPORTERS.

INTRODUCE UNIQUE PRODUCTS TO AUSTRALIAN MARKETPLACE.

INTEREST CON COMPANIES IN AUSTRALIAN MARKET.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -----

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

REPORT 4 88/02/02	QUARTERLY PROGRESS REPORT OF EXPOR AT MISSIONS ABROAD FOR FI FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULT	SCAL YEAR 87 Dage 102		
POST : 533-SYDNE	EY 007-POWER & ENERGY EQUIP. & NEW GUINEA	SERV.		
PLANNING	ACTIVITIES PROPOSED IN POST PLAN:	ANTICIPATED RESULTS:		
TRACKING:	ACTIVITIES UNDERTAKEN IN QUARTER:	QUARTERLY RESULTS REPORTED:		
QUARTER: 1				
QUARTER: 2				
QUARTER: 3 -				
QUARTER: 4 -				

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 533-SYDNEY

REPORT 4 88/02/02

> 008-TRANSPORT SYS, EQUIP, COMP, SERV. NEW GUINEA

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

AEROSPACE

MAINTAIN CLOSE CONTACT WITH PNG CIVIL AVIATION OFFICIALS.

COLLECT INFORMATION ON CIVIL AVIATION PLANNERS FOR CANADIAN EXPORTERS.

ANTICIPATED RESULTS:

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 3 -----

QUARTER: 4 -----

REPORT 4 88/02/02		ERLY PROGRESS REPORT OF EXPORT AT MISSIONS ABROAD FOR FIS VITIES AND ANTICIPATED RESULTS	PROMOTION PROGRAM CAL YEAR 87 STATED IN MISSION'S ANNUAL PLAN	page 105
POST : 533-SYDNEY		005-COMM. & INFORM. EQP. & SER NEW GUINEA	V	
PLANNING:	ACTIVITIES PROPOSED IN POST	PLAN:	ANTICIPATED RESUL	TS:
TRACKING:	ACTIVITIES UNDERTAKEN IN QU	ARTER:	QUARTERLY RESULTS	REPORTED:
QUARTER: 1				
QUARTER: 2				
QUARTER: 3				
QUARTER: 4				

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REPORT #5 QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 87 88/02/02 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

533 - SYDNEY

AUSTRALIA

page 106

- PLANNING: ACTIVITIES PROPOSED IN POST PLAN
  - COMM. & INFORM. EQP. & SERV ALL SUB-SECTORS PLACEMENT OF ARTICLES IN DAILY NEWSPAPERS FOCUSSING ON HIGH TECH INDUSTRY.

AGRI & FOOD PRODUCTS & SERVICE ALL SUB-SECTORS SELECTIVE MAILINGS FOCUSSING ON AGRICULTURE AND FOOD PRODUCTS AND

500 MAILINGS RESULTING IN 10 SERIOUS ENQUIRIES.

FOCUS ON SECTORAL INVESTMENT OPPORTUNITIES

ANTICIPATED RESULTS

4 INVESTORS.

- SERVICE INDUSTRIES ALL SUB-SECTORS INVESTMENT ENCOUNTER SESSIONS FOCUSSING ON SERVICE INDUSTRIES SECTOR.
- TARGETTED AUDIENCE. 4 PROBABLE INVESTORS OF 100 POTENTIAL INVESTORS.

NON SECTORALLY ORIENTED ACTIVITIES

SERVICE SECTOR.

No proposed activities indicated

REPORT #5 88/02/02

#### QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 87 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

533 - SYDNEY

#### AUSTRALIA

page 107

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

.

QUARTER : 1

HAD NOT PLANNED ANY SPECIFIC PROMOTION ACTIVITIES ON INNVESTMENT. HOWEVER, POST RESPONDED TO INVESTMENT ENQUIRIES BY FORWARDING AVAILABLE LITERATURE ON HAD.

QUARTER : 2

NO SPECIFIC PROMOTION ACTIVITIES PLANNED ON INVESTMENT. HOWEVER ALL ENQUIRIES RESPONDED TO BY POST FORWARDING RELEVANT LITERATURE ON HAND.

QUARTER : 3

-----

QUARTER : 4

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

page 108

POST : 520-TOKYO

010-MINE, METAL, MINERAL PROD & SRV JAPAN

#### PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

MINERALS AND MINERAL PRODUCTS

CONTINUED REPORTING ON INDUSTRY RESTRUCTURING IDENTIFICATION OF POTENTIAL EFFECTS ON CANADIAN INTERESTS.

MINERALS REPORTS: TRADE AND PRODUCTION INFORMATION ON COMMODITY BASIS; PER MONTH.

COAL AND STEEL REPORTS: MONTHLY TRADE AND PRODUCTION FIGURES, ANALYSES.

REPORT ON PRC ACTIVITY IN JAPANESE MARKET PLUS JAPANESE INVEST-MENT/DEVELOPMENT IN PRC.

METALS, PRIMARY & FABRICATED

CONTINUED WORK ON CERAMICS AND OTHER ADVANCED INDUSTRIAL MATERIAL TO FOLLOW-UP CONTACTS, PROMOTE COOPERATION, TRADE.

CONTINUED REPORTING ON JAPANESE POSITIONS ON MULTILATERAL ISSUES PARTICULARLY INTERNATIONAL COMMODITY GROUPS.

COMMODITY SPECIFIC REPORTS ON DOMESTIC DEVELOPMENTS(PRODUCTION, RESTRUCTURING, INVESTMENT PLANS) AFFECTING KEY METALS: LEAD, ZINC, NICKEL COPPER, MOLYBDENUM.

REPORT ON RARE EARTHS AND METALS DEVELOPMENT INCLUDING OVERSEAS INVESTMENT, COOPERATION PLANS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 PERSUE FORMAL TIES BETWEEN CUICAC & JFCA IN ADVANCED CERAMICS AND PROMOTE CDN PARTICIPATION IN NAGOYA CERAMICS FAIR, MAY/88.
- QUARTER: 2 MONTHLY REPORTS ON COAL & STEEL INDUSTRY, REPORT ON JAPANESE MARKET FOR KEY METALS: LEAD, ZINC, NICKLE, COPPER, MOLY & IRON ORE. MONITOR PROGRESS OF COAL CONTRACTS NEGOTIATED BY THE JSI, REPORT ESPECIALLY ON QUINTETTE.

QUARTER: 3 -----

QUARTER: 4 -----

ANTICIPATED RESULTS:

REGULAR AND TIMELY PROVISION OF INFORMATION TO OTTAWA, PROVINCES, INDUSTRY.

ELEVEN REPORTS PER YEAR; IDENTIFICATION OF MARKET SHIFTS, EXPORT OPPORTUNITIES.

ELEVEN REPORTS PER YEAR. CONTINUAL ANALYSES OF PRODUCTION TRENDS, COAL CONSUMPTION.

CLEARER UNDERSTANDING OF PRC ROLE AND POTEN-TIAL AS COMPETITOR IN JAPANESE MARKET; 2 REPORTS.

INCREASED NUMBER OF LICENSING, JOINT VENTURE CONTRACTS.

REGULAR REPORTING TO OTTAWA TO UPDATE JAPANESE THINKING.

IDENTIFICATION OF MARKET TRENDS WITH INTL. AND CANADIAN EXPORT EFFECTS.

CLEARER UNDERSTANDING OF DIRECTION OF JAPANESE INTERESTS AND ACTIVITIES.

#### QUARTERLY RESULTS REPORTED:

COMPLETED. GOV'T WILL HAVE INFO BOOTH.

REGULAR REPORTS SUBMITTED ON SCHEDULE; THROUGH THE VISIT OF THE MINISTER OF STATE FOR MINES & FORESTRY, STRONG STATEMENT OF SUPPORT FO COAL SUPPLIERS.

**REPORT 4** QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM 88/02/02 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN page 109 POST : 520-TOKYO 001-AGRI & FOOD PRODUCTS & SERVICE JAPAN PLANNING: ACTIVITIES PROPOSED IN POST PLAN: ANTICIPATED RESULTS: TECHNICAL SEMINAR PRESENTED BY AGRICULTURE CANADA RESEARCHERS AND SALES OF BREEDING STOCK OVER 2-3 YRS VALUED CANADIAN SWINE EXPORTERS, 1987. AT \$100-200,000 CDN. PURSUE ACCESS QUESTION FOR DAIRY EMBRYOS. DEVELOPMENT OF NEW EXPORT MARKET EST. \$100,000 HORTICULTURE (FRUIT, VEG, FLOR) APPLE FUMIGATION RESEARCH PROJECT (CODDLING MOTH). WHEN APPROVED BY JAPANESE GOVERNMENT, ACCESS FOR CANADIAN APPLES. IDENTIFICATION OF NEW POTENTIAL CUSTOMERS FOR MUSHROOMS. DOUBLING OF EXPORTS TO \$2 MILLION WITHIN 3 YEARS. POTENTIAL SALES OF UP TO \$ 1 MILLION IN 5 YEAR PERIOD AFTER APPROVAL. SEEK MARKET ACCESS FOR TOMATOES AND PEPPERS . FIRST TECHNICAL CONSULTATIONS HELD IN TOKYO JAN 1987 TRIAL SHIPMENTS OF FRESH RASPBERRIES IN AUGUST 1987. GRADUAL DEVELOPMENT OF JAPANESE MARKET FOR FRESH RASPBERRIES - MODEST VOLUME. SEEDS & SPECIAL CROPS PREPARATION OF MARKET PROFILES IN-HOUSE FOR SPECIFIC INCREASED KNOWLEDGE OF JAPANESE MARKET LEADING TO MORE SALES OF CDN PEAT MOSS. BUCKWHEAT, PULSES. POSSIBLE SALES INCREASES OF PRODUCTS ( PEAT MOSS, BUCKWHEAT, PULSES ) 10-20% FOR PEAT MOSS OVER NEXT 2-3 YEARS. DEVELOP NEW CONTACTS/BUSINESS FOR PEAT MOSS. INCREASE EXPORTS BY MINIMUM 10%. MEATS & MEAT BY-PRODUCTS FOLLOWING UP WITH RECENT PORK BUYING MISSIONS. \$1-3 MILLION IN IMMEDIATE NEW BUSINESS. PROJECT \$20 MILLION IN 3 YEARS. WORKING WITH PROVINCIAL GOVERNMENT OFFICES TO DEVELOP BEEF GRADUALLY INCREASE MARKET PENETRATION, PARTI-EXPORTS. CULARLY IN SELECTED BEEF CUTS (SHORT PLATE. CHEEKS). WORKING W/PROVINCIAL GOVERNMENT OFFICES TO DEVELOP TURKEY AND **GRADUALLY INCREASE MARKET PENETRATION & TO** PORK EXPORTS. INCREASE JAPANESE AWARENESS OF TURKEY PRODUCTS. EMPHASIZE PORK IN ALL CONSUMER AND TRADE ACTIVITIES. MAINTAIN HIGH PROFILE OF THIS IMPORTANT FOOD EXPORT FROM CANADA.

**REPORT 4** QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 88/02/02 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN page 110 POST : 520-TOKYO 001-AGRI & FOOD PRODUCTS & SERVICE JAPAN PLANNING: ACTIVITIES PROPOSED IN POST PLAN. ANTICIPATED RESULTS: SEMI & PROCESSED FOOD & DRINK NEGOTIATE INCREASED BEEF ALLOCATION WITH MINISTRY OF AGRICULTURE, 20% INCREASE IN BEEF ALLOCATION. FORESTRY, & FISHERIES FOR EMBASSY PROMOTIONS ORGANIZE TURKEY DEMONSTRATION ON BEHALF OF CANADIAN TURKEY NEW BUSINESS LEADS FOR TURKEY. MARKETING AGENCY W/POTENTIAL TO INCREASE EXPORTS BY 10%. SEMI & PROCESSED FOOD & DRINK SEEKING NEW SUPERMARKET AND DEP'T STORE PARTICIPANTS IN CDA FOOD 4 NEW PARTICIPANTS RESULTING IN NEW BUSINESS FAIR PROGRAM. OF \$2 - 5 MILLION STIMULATE TRADE ENQUIRRES. ENCOURAGING BUYERS MISSIONS TO CANADA. MINIMUM OF 4 MISSIONS WITH EXPECTED PURCHASES OF \$3-5 MILLION. STIMULATE TRADE ENQUIRRES. CONCENTRATING EFFORTS ON HIGH POTENTIAL PRODUCTS, FROZEN POTATOES, INCREASED SALES IN 1987 OF MINIMUM OF 10%. BLUEBERRIES, MAPLE PRODUCTS. IDENTIFY PRODUCTS WHICH CAN BE COMPETITIVELY CUSTOM PACKED IN POTENTIAL NEW BUSINESS OF SEVERAL MILLIONS BY CANADA. 1988. DEVELOP NEW CONTACTS IN FOOD SERVICE SECTOR. NEW BUSINESS LEADS IN THIS IMPORTANT SECTOR. DISTRIBUTE 1986 STUDIES ON FOOD SERVICE IN JAPAN AND RETAIL FOOD INCREASE CDN INDUSTRY AWARENESS/UNDERSTANDING AND BEVERAGE SECTOR IN JAPAN. OF JAPANESE RETAIL FOOD AND FOOD SERVICE SECTORS. FEED, FERTILIZER & VET PRODUCTS TRANSLATION & PRINTING OF SHORT BROCHURE ON ALFALFA PRODUCTS FOR INCREASED AWARENESS OF QUALITY OF CANADIAN CANADIAN DEHYDRATORS ASSN. & DISTRIBUTION OF AG CDA/CANADIAN ALFALFA PRODUCTS LEADING TO INCREASED SALES. DEHY ASSOC. BOOKLET ON ALFALFA PRODUCTS. STIMULATE TRADE INQUIRIES. SEMINARS TO BE HELD IN APRIL 1987 TO PROMOTE USE OF ALFALFA CONTINUED GROWTH IN SALES OF ALFALFA PELLETS, PRODUCTS. CUBES AND HAY , BY 10-20% OVER THE NEXT 3 YEARS. STIMULATE TRADE INQUIRIES. BILATERAL DISCUSSIONS WITH MINISTRY OF AGRICULTURE TO DEVELOP ONCE ACCESS ACHIEVED, EXPECTED SALES OF \$20 FUMIGATION PROCEDURE TO PERMIT ACCESS FOR NEW ALFALFA PRODUCTS. MILLION WITHIN 5-YEAR PERIOD.

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 520-TOKYO

# 001-AGRI & FOOD PRODUCTS & SERVICE

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 PROCESSED FOODS PROMOTIONS AND MISSIONS

QUARTERLY RESULTS REPORTED:

-40% INCREASE IN PROMOTIONAL BEEF ALLOCATION; -CDA FOOD FAIR PARTICIPANTS INCREASED FR 20-40%; -MICHIGAN MISSIONS BOUGHT \$10 MN; -SKYLARK SEEKING NEW CUSTOM PACKED ITEMS; -RETAIL PACKS OF CDA OIL TO BE INTRODUCED.

COMPLETED BROCHURE ON ALFALFA PRODUCTS; HELD SEMINARS ON ALFALFA AND SWINE; PERSUED FUMIGA-TION PROCEDURES FOR ALFALFA HAY WITH MAFF, REPORTED ON APPLE FUMIGATION RESEARCH.

ALL PROJECTS COMPLETED AS SCHEDULED. 300 BREEDERS ATTENDED SEMINAR; 40% INCREASE IN BEEF ALLOCA-TION-A MILLION DODARS; PRESENTATIONS ON APPLES & EMBRIDS FUMIGATION TO THE JAPANESE GOVERNMENT

QUARTER: 1 PROMOTION OF AGRICULTURE PRODUCTS

QUARTER: 2 TECHNICAL SEMINAR ON SWINE, MARKET ACCESS FOR DAIRY EMBRIDS, APPLE FUMIGATION RESEARCH PROJECT, PREPARATION OF MARKET POFILE FOR PEAT MOSS & BUCKWHEAT. NEGOTIATE BEEF ALLOCATION WITH MOAFF.

QUARTER: 3 -----

QUARTER: 4 -----

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

page 112

POST : 520-TOKYO

009-FOREST PRODUCTS, EQUIP, SERVICES

#### PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

#### WOOD AND WOOD PRODUCTS

CONTINUED EFFORTS TO INFLUENCE REVISION OF BUILDING CODE IN DIRECTION TO BENEFIT CANADIAN TRADE INTERESTS.

HARDWOOD PROMOTION TO FOLLOW-UP ON CANADIAN MISSION.

ANALYSIS AND REPORTING ON EVOLUTION OF FOREST PRODUCT INDUSTRY.

RESEARCH AND DEVELOPMENT OF MARKET FOR BUILDING MATERIALS, E. G. KITCHEN CABINETS, DOORS, WINDOWS, STAIRCASES, ETC.

SEMINARS OR PRESENTATION FOLLOWING UP ON INITIATIVES AND MEETINGS DURING MINISTER CARNEY'S VISIT.

PURSUE THE URGENT REQUIREMENT FOR A REDUCTION IN THE SPF TARIFF FROM 10% TO 0.

PULP AND PAPER PRODUCTS

CONTINUED SURVEY OF PULP AND PAPER COMPANIES' OVERSEAS INVESTMENT AND EXPANSION PLANS.

MARKET SURVEY OF VALUE-ADDED COATED AND BUSINESS PAPERS.

ATTEND AND REPORT ON ANNUAL MEETING OF CANADA/JAPAN PULP AND PAPER ASSOCIATION.

NEWSPRINT SURVEY.

#### ANTICIPATED RESULTS:

REVISION TO ALLOW GREATER USE OF WOOD IN CONSTRUCTION SPECIFICALLY 3 STOREY 2X4 MULTIPLE FAMILY URBAN USE.

STIMULATE AWARENESS AND INQUIRIES FROM JAPANESE IMPORTERS . INCREASED SALES.

IDENTIFICATION OF MARKET OPPORTUNITIES FOR VALUE-ADDED WOOD PRODUCTS.

INCREASED CONTACT WITH CANADIAN SUPPLIERS.

RELAX BUILDING CODE TO ALLOW INCREASE IN SALES OF CANADIAN LUMBER.

CANADIAN SPF WILL REGAIN MARKET SHARE FROM USA KILN DRIED HEMLOCK.

IDENTIFICATION OF INVESTMENT OPPORTUNITIES FOR CANADA.

IDENTIFICATION OF MARKET, INVESTMENT & TECHNO-LOGICAL COOP. OPPORTUNITIES, DEVELOPMENT OF EXPORTS STRATEGY, INCREASED BUSINESS CONTACTS.

IDENTIFY NEW EXPORT OPPORTUNITIES FOR CDN FIRMS INCLUDING POSSIBLE INVESTMENT OPPORTUNITIES.

IDENTIFY AREAS WHERE POST CAN SUPPORT SALES OF CANADIAN NEWSPRINT TO JAPAN.

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 520-TOKYO

#### 009-FOREST PRODUCTS, EQUIP, SERVICES JAPAN

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 WOOD FORUM; WOOD WORKSHOP; TECHNICAL INTO ON 3-STORY WOOD CONSTRUCTION.

QUARTER: 2 LOBBY RE BUILDING CODE AMENDMENTS, IDENTIFY MAR-KET OPPORTUNITIES FOR VALUE ADDED PRODUCTS, PUR-SUE REDUCTION IN SPF TARIFF TO NIL. CONTACT PULP AND PAPER COMPANIES RE INVESTMENT IN CANADA.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

BASIS LAID FOR BUILDING CODE REVISION.

PREPARATION FOR & ATTENDANCE AT CANADA-JAPAN HOUSING CTTEE CROSS-CANADA TOUR LOBBYING RE BUIL DING CODES. JAPANESE RESEARCH PROGRAM ON HOUSING EXPANDED TO INCLUDE CANADIAN CONCERNS.

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 520-TOKYO

005-COMM. & INFORM. EQP. & SERV JAPAN

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

#### COMPUTERS, SOFTWARE & SYSTEMS

MARKETING CANADIAN SOFTWARES (CHINESE WORD PROCESSORS, GEOPHYSICAL SURVEY SOFTWARES).

DEVELOPING COOPERATIONS FOR CANADIAN ELECTRONICS INDUSTRY.

ENCOURAGING JAPANESE COMPANIES TO MAKE INVESTMENT FOR ELECTRONICS INDUSTRY IN CANADA.

MARKETING CANADIAN ELECTRONICS PRODUCTS FOR COOPERATION WITH JAPANESE COMPANIES.

MARKETING CANADIAN SOFTWARES IN JAPANESE MARKET.

ORGANIZING VARIOUS MARKETING AND TECHNICAL SEMINARS FOR CANADIAN MICROELECTRONICS AND SOFTWARES.

ANTICIPATED RESULTS:

TO SET UP JAPANESE AGENTS.

FOLLOW UP JAPANESE POTENTIAL COMPANIES ESPECIALLY TELECOM FIRMS.

FOLLOW UP JAPANESE COMPANIES (HITACHI, MATSU-SHITA, SANYO, SHARP).

TO DEVELOP JOINT VENTURES AND LICENSES.

TO SET UP JAPANESE DISTRIBUTORS.

WESTERN RESEARCH SEMINAR (MAY 1987).

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 SASK. HIGH TECH. MISSION; COMMUNICATION SHOW; -TELECOM ADVANCE STUDY.
- QUARTER: 2 DEVELOP CO-OPERATION BETWEEN CON AND JAPANESE TELECOMMUNICATIONS FIRMS. APPROACH JAPANESE COS TO INVEST IN CANADA; MARKET CANADIAN SOFTWARE.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

-CO'S PURSUING NICHE MARKETS; -NEW AGENCY AND EXPANDED SALES; -PROGRAM DEVELOPED.

MAJOR TELECOM SEMINAR HELD IN SEPTEMBER. \$18M BUSINESS INFLUENCED THE PROCESS TO CONTINUE IN CANADA LATER IN THE YEAR.

JAPAN PLANNING: ACTIVITIES PROPOSED IN POST PLAN: ALL SUB-SECTORS INVESTIGATE POSSIBLE NEW USES/MARKETS FOR CAPELIN. DISTRIBUTE TO CDN INDUSTRY MAY 1985 ASI-INTECH RESEARCH'S STUDY OF THE CAPELIN MARKET IN JAPAN. SEEK GREATER PENETRATION OF FOOD SERVICE SECTOR. DISTRIBUTE TO CDN INDUSTRY COPIES OF 1986 STUDY ON JAPAN'S FOOD SERVICE SECTOR. NEW COMPUTERIZED FORMAT FOR FISHERY REPORT. DECISIONS.

COD RESEARCH - PHASE II. DISTRIBUTE COPIES TO CDN INDUSTRY OF PHASE I STUDY " JAPANESE CONSUMER ATTITUDES TOWARDS FROZEN COD "

MARKET PROFILES - ATLANTIC HERRING SMOKED SALMON, LIVE LOBSTER.

AQUAULTURE - IDENTIFY POTENTIAL MARKET NICHES FOR FARMED PRODUCTS THROUGH SUCH MARKETING VEHICLES AS PRESENTATION AT FOODEX.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -----

QUARTER: 2 INVESTIGATE NEW MARKETS FOR CAPELIN, NEW FORMAT FOR FISHERIES MARKET REPORT, MARKET PROFILE ON HERING ROE.

QUARTER: 3 -----

QUARTER: 4 -----

# QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 520-TOKYO

**REPORT 4** 88/02/02

### 002-FISHERIES, SEA PRODUCTS & SERV.

ANTICIPATED RESULTS:

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INCREASED CAPELIN EXPORTS.

NEW SALES OF VALUE ADDED FISH PRODUCTS STIMULATE TRADE INQUIRIES.

MORE TIMELY AND INFORMATIVE REPORT WILL ALLOW INDUSTRY AND GOVERNMENT TO MAKE MORE INFORMED

PROVIDE MARKET INFO TO CDN FIRMS INVOLVED IN THESE GROWTH SECTORS.

PROVIDE DIRECTION ON HOW TO MARKET COD IN JAPAN.

PROVIDE MARKET INFO TO CON FIRMS INVOLVED IN THIS SECTOR AND RECOMMEND FORUMS IN WHICH JPNSE AWARENESS OF CDN CAP. IS INCREASED.

#### QUARTERLY RESULTS REPORTED:

FISHERIES MARKET REPORT WELL RECEIVED IN NEW FORMAT, RESEARCH UNDERWAY FOR CAPELINE. MARKET SURVEY FOR ATLANTIC HERRING ROE BEING PREPARED

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 520-TOKYO

013-CONSUMER PRODUCTS

#### PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

#### APPAREL (CLOTH, FUR, SHOES) TEXT

TO PROVIDE THE JAPANESE FUR INDUSTRY WITH INFORMATION FROM SUCH CANADIAN SOURCES AS : GROUP EKSPO, FUR FASHION AND CANADIAN FUR INDUSTRY.

TO MEET WITH THE JAPAN FUR ASSOCIATION TO EVALUATE THE RESULTS OF OUR PUBLICITY IN JAPAN.

TO MEET WITH VARIOUS AGENTS IN THE APPAREL INDUSTRY TO EVALUATE PROGRESS MADE OVER PAST YEAR.

TO INTENSIFY PUBLICITY ON CON FUR GARMENTS AT THE CANADA TRADE CENTER AND TO STIMULATE TRADE ENQUIRIES.

TO SEEK NEW AGENTS TO EXHIBIT WIDER VARIETY OF APPAREL ITEMS AT THE CANADA TRADE CENTER.

JEWELERY & GIFTWARE

TO VISIT DEPARTMENT STORES TO EVALUATE RESULTS OF 1986 JEWELLERY PROMOTION.

TO FOLLOW UP WITH MAIL ORDER CATALOGS COMPANIES ON THEIR EXPRESSED INTENTION TO ADVERTIZE CANADIAN PRODUCTS.

TO REVIEW THE CANADA TRADE CENTER PUBLICITY APPROACH SALES TOWARDS GIFTWARE ITEMS.

TO INTRODUCE NEW PRODUCTS AT THE CANADA TRADE CENTER.

TO MEET WITH AGENTS TO URGE THEM TO PARTICIPATE IN REGIONAL SHOWS

TO DISSEMINATE PERTINENT INFORMATION ON THE JPNSE MARKET TO CDN INDUSTRY THROUGH THE JAPAN DESK AND DRIE REGIONAL OFFICES.

CULTURE INDUSTRIES

TO WORK CLOSELY WITH GROUP IN CANADA IN CHARGE OF PROMOTING INDIAN ARTS AND CRAFTS IN JAPAN.

#### ANTICIPATED RESULTS:

TO CREATE MORE INTEREST IN THE MONTREAL INTERNATIONAL FUR FAIR AND THUS INCREASE IMPORTS BY APPROX. \$2 MILLION NEXT YEAR.

TO INCREASE AWARENESS OF CANADIAN FURS IN\ JAPAN.

STIMULATE AGENTS FOR MORE AGRESSIVE MKTING & TO PARTICIPATE TO REGIONAL FAIRS . ASSESS INCREASING JPNESE INTEREST FOR CDN FUR GARMENTS.

TO ATTRACT MORE CUSTOMERS BY BECOMING BETTER KNOWN. AIM IS TO DOUBLE CURRENT SALES.

TO DOUBLE SALES OF SUCH ITEMS AS COWICHAN SWEATERS AND TO STIMULATE TRADE ENQUIRIES.

TO ENCOURAGE STORES TO SELL CANADIAN JEWELLERY ON A PERMANENT BASIS.

TO WIDEN PUBLICITY ON CDN CAPABILITY AND SELECTION AND TO INCREASE SALES AND STIMULATE TRADE INQUIRIES.

TO BOOST SALES UP TO 2 MILLION DOLLARS NEXT YEAR & TO STIMULATE TRADE ENQUIRIES.

TO DOUBLE OUR CURRENT SALES AND TO STIMULATE TRADE ENQUIRIES.

TO ATTRACT LOCAL DISTRIBUTORS OUTSIDE THE TOKYO ENVIRONS.

TO INTEREST NEW EXPORTERS IN THE JAPANESE MARKET.

TO SELECT ITEMS MOST LIKELY TO FIND ACCEPTANCE IN JAPAN.

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 520-TOKYO

# 013-CONSUMER PRODUCTS

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

CULTURE INDUSTRIES

TO VISIT JPNSE GALLERIES THAT SPONSOR CANADIAN ARTISTS.

TO INCREASE PUBLICITY OF CANADIAN ARTS AND CRAFTS THROUGH THE CANADA TRADE CENTER.

TO VISIT DEPARTMENT STORES TO ENCOURAGE THEM TO SPONSOR AND/OR DISPLAY CANADIAN ARTS AND CRAFTS.

TO USE MAIL ORDER CATALOGS TO ADVERTIZE.

LEISURE PROD. TOOLS HARDWARE

TO FOLLOW UP ON DIY STEP PROGRAM WITH MITI, JETRO AND DIY ASSOC. AND TO ENSURE DEA REPORT (SEPT 1986)ON DIY MISSION TO JAPAN IS DISTRIBUTED TO CDN INDUSTRY.

TO CONTACT DIY STORES VISITED DURING DIY MISSION.

TO MEET WITH SPORTS EQUIPMENT AGENTS AND TO DISTRIBUTE 1986 STUDY ON THE SPORTING GOODS MARKET IN JAPAN.

TO ENCOURAGE AGENTS OF SPORTS EQUIPMENT TO PARTICIPATE IN REGIONAL SHOWS.

TO PROMOTE IDEA OF SELLING CANADIAN DIY PRODUCTS TO JAPANESE HOME BUILDERS.

FURNITURE & APPLIANCES

TO VISIT DEPARTMENT STORES THAT SPONSORED CANADIAN EVENTS LAST YEAR TO EVALUATE RESULTS RE CANADIAN APPLIANCES.

TO REPORT ON JPNSE FURNITURE INDUSTRY AS A FOLLOW-UP TO THE MITI STEP PROGRAM ON FURNITURE WITH AUSTRALIA AND TO EVALUATE CANADIAN POSITION. ANTICIPATED RESULTS:

TO STIMULATE INTEREST IN CANADIAN ART AND OBTAIN A BETTER UNDERSTANDING OF HOW TO INCREASE SALES OPPORTUNITIES.

TO CREATE GREATER AWARENESS OF WHAT CANADA HAS TO OFFER AND TO STIMULATE TRADE ENQUIRIES

TO WIDEN PUBLICITY CREATE A SALES NICHE IN DEPT. STORES ON A PERMANENT BASIS, AND TO STIMULATE TRADE ENQUIRIES.

TO INCREASE SALES & TO STIMULATE TRADE ENQUIRIES.

TO IDENTIFY CLEARLY THE PRODUCTS ON WHICH CANADA SHOULD FOCUS & TO STIMULATE TRADE ENQUIRIES.

TO INTRODUCE, AS A START, SMALL QUANTITIES OF CANADIAN DIY PRODUCTS IN THOSE STORES.

TO MAINTAIN OUR CURRENT SALES & TO STIMULATE NEW ENQUIRIES FOR SELECT PRODUCTS THAT SHOW MODERATE GROWTH POTENTUAL.

TO FIND LOCAL DISTRIBUTORS AND TO MAKE SPOT SALES.

TO GIVE DIY INDUSTRY INCREASED OPPORTUNITIES/ AVENUES TO SELL IN THE JAPANESE MARKET.

TO STRENGTHEN OUR SHARE OF THE MARKET IN SOME AND ENCOURAGE OTHERS TO SELL PRODUCTS ON A CONTINUED BASIS.

TO DETERMINE WHICH SECTOR OF THE MARKET COULD BE OF INTEREST TO CANADIAN EXPORTERS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 520-TOKYO

**REPORT 4** 

88/02/02

013-CONSUMER PRODUCTS JAPAN

#### ACTIVITIES PROPOSED IN POST PLAN: PLANNING:

#### PHARMACEUTICALS, BIOTECHNOLOGY

TO DO MORE PUBLICITY THROUGH THE CANADA TRADE CENTRE.

TO MEET WITH AGENTS MORE OFTEN TO GENERATE MORE INTEREST IN THEIR PROMOTION OF CANADIAN PRODUCTS.

TO UPDATE OUR IN-HOUSE INFORMATION ON THE MARKET.

#### ANTICIPATED RESULTS:

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TO MAINTAIN OUR SHARE OF THE MARKET & TO STIMULATE TRADE INQUIRIES.

TO DISCUSS/DEVELOP/ASCERTAIN NEW WAYS TO MARKET PRODUCTS & TO STIMULATE TRADE ENQUIRIES.

TO OFFER MORE ACCURATE INFORMATION TO CON EXPORTERS ON CHOICE OF PRODUCTS APPROPRIATE TO JAPAN.

#### TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 -CONSUMER CATALOG APPENDIX; -'DO IT YOURSELF' (DIY); -CTC/ASSOCIATION; -TOKYO INT'L TRADE FAIR; -CDN MAIL ORDER CATALOGUE PROJECT.
- QUARTER: 2 DEVELOP DIRECT MAIL ORDER CATALOGUE; FOLLOW-UP ON DIY STEP PROGRAM; MEET WITH JAPANESE SPORTS EQUIPMENT AGENTS; WORK WITH JAPANESE FUR GARMENT ASSOCIATION; GENERATE FURTHER TRADE ENQUIRIES.

QUARTER: 3 -----

QUARTER: 4 -----

#### QUARTERLY RESULTS REPORTED:

COMPLETED, 25 AGENTS ADDED REPORTS COMPLETED & DISTRIBUTED; MORE ACTIVE IN REGIONAL SHOW; SALES \$6.6 MILLION; RECRUITMENT STARDED.

RECRUITED 300 PARTICIPANTS FOR MAPLE LEAF CATA-LOGUE AND NTS PROJECT. EXCELLENT RESPONSE FROM JAPANESE FUR INDUSTRY TO SHOWS AT THE CON TRADE CENTER.

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REPORT #5 88/02/02

PLANNING:

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QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 87 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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JAPAN

TRANSPORT SYS, EQUIP, COMP, SERV. AUTOMOTIVE BANKERS OUTREACH PROG. TO GENERATE ATTENDEES AT INVSTMT SEMINAR FOR CONTINUED JAPANESE INVESTOR INTEREST IN AUTO PARTS TO BE FOLLOWED BY INCOMING & OUTGOING MISSIONS. MAINTAIN GREENFIELD/JOINT VENTURE INVESTMENT DIALOGUE WITH JPNSE ASSEMBLERS & ENCOURAGE THEIR PART. (AS APPROPRI-ATE) IN ENCOURAGING PARTS COS IN THEIR "FAMILY" TO CANADA ELECTRONICS EQUIP. & SERV PRODUCTS & COMPONENTS USE SECTOR PROFILE & SUPPORTING DATA TO DRG. TECH. IND. BRIEFING FOR DEVELOPMENT OF LIST OF POTENTIAL J.V. OR MEMBERS OF JPNSE COMPONENTS IND., INCL. THOSE GENERATED BY BANKING OUT-100% INVESTORS. REACH PROGRAM. FOLLOW UP WITH INCOMING MISSION AND CONTINUING CORPORATE LIAISON. ELECTRONICS EQUIP. & SERV CONSUMER ELECTRONICS TARGET & MAINTAIN CORP. LIAISON PROGS WITH SELECTED CONSUMER ELECT. DEMONSTRATED INTEREST IN MAKING/INCREASING COS, INCLUDING THOSE CURRENTLY MFTG. IN CANADA. PROMOTE COMPANY-FUNDED MANUFACTURING INVESTMENT IN CANADA VISITS TO CANADA.

ACTIVITIES PROPOSED IN POST PLAN

- POWER & ENERGY EQUIP. & SERV. ELECTRICAL MACHINES & SYSTEMS USE DRIE IND. STUDY TO SELECT JPNSE MFTRS DF ELECT. MOTORS. SUPPLEMENT WITH COS GENERATED BY BANKING DUTREACH PROGRAM. CONDUCT BRIEFING ON CDN ELECTRIC MOTORS MARKET/INDUSTRY. CARRY OUT CORPORATE LIAISON PROGRAMS AND INCOMING/OUTGOING MISSIONS.
- TRANSPORT SYS, EQUIP, COMP, SERV. AEROSPACE USE SECTOR PROFILE, SUPPORTING DATA & EXISTING POST KNOWLEDGE ORGANIZE TECH'L BRIEFING ON CDN AEROSPACE INDUSTRY FOR JAPANESE INDUSTRY REPRE-SENTATIVES. EVALUATE RESPONSE AND DEVELOP APPROPRIATE CORPORATE LIAI-SON ACTIVITIES.
- SERVICE INDUSTRIES TOURISM CORPORATE LIAISON ACTIVITIES WITH ALREADY TARGETTED INVESTORS.

SHORT LIST OF JAPANESE INVESTORS FOR CON-CERTED CORPORATE LIAISON ACTIVITY IN SUB-SEQUENT YEAR.

ANTICIPATED RESULTS

DEVELOP PERCEPTION WITHIN JAPANESE AERO-SPACE INDUSTRY OF CANADA'S INDUSTRY AS AT-TRACTIVE INVESTMENT ENVIRONMENT.

ALL MAJOR TARGETS TO ACQUIRE THOROUGH UN-DERSTANDING OF INVESTMENT OPPORTUNITIES IN CANADIAN TOURIST INDUSTRY.

#### NON SECTORALLY ORIENTED ACTIVITIES

BANKING DUTREACH PROGRAM: FOR EACH OF SELECTED CITY BANKS, PROGRAM (TO BE CARRIED DUT SEQUENTIALLY) OF (A) BANKER SEMINAR (B) BANKER MISSIONS (C) BANK CLIENT SEMINAR.

TRADING COS: CONTINUE CORPORATE LIAISON PROGRAMS WITH LARGE JAPANESE TRADING COMPANIES TO STIMULATE INTEREST IN CANADIAN INVESTMENTS. EN-COURAGE INVESTMENT SURVEY MISSIONS.

DIRECT MAIL/MEDIA ADVERTISING: CONTINUATION OF DIRECT MAIL AND MEDIA ADVERTISING PROGRAM FOR GENERAL BUSINESS AND SELECTED SECTORAL PUBLI-CATIONS. I.D. BY BANKS OF THEIR CUSTOMERS AS TAR-GETS FOR OUR INVSTMT PROMOTION EFFORTS. AS A BONUS, ACTIVE SUPPORT BY BANKS IN COUN-SELLING CUSTOMERS.

I.D. AND REALIZATION OF OPPORTUNITIES FOR DIRECT INVESTMENT ON MULTI-SECTORAL BASIS.

INCREASED AWARENESS AMONG BUSINESS PUBLIC OF IMAGE OF CANADA AND ITS ATTRACTIVENESS AS INVESTMENT SITE. REPORT #5 88/02/02

TRACKING:

#### QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 87 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

520 - TOKYO

#### JAPAN

RESULTS REPORTED

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QUARTER : 1

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N/A

N/A

#### QUARTER : 2

COMPLETION OF ASI INTECH STUDY TRADING COS INVESTMENT SURVEY MISSIONS. BANK OUTREACH PROGRAM DEVELOPMENT. SEMINARS/INDUSTRY BRIEF-INGS & MISSIONS ON SECTORAL BASIS IN CONNECTION WITH BANK OUTREACH PROGRAM. DIRECT MAIL/MEDIA ADVERTISING. CORPORATE LIAISON IN HIGH PRIORITY AND OTHER SECTORS.

ACTIVITIES UNDERTAKEN IN QUARTER

QUARTER : 3

QUARTER : 4

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COMPLETED AND EVALUATED. MISSION CARRIED OUT FOR C. ITOH; MISSION PLANNING INITIATED FOR NISSHO-IWAI; INVESTMENT BRIEFING FOR MARUBENI. MAIN-TAINED/EXTENDED RELATIONSHIPS WITH KEY OFFICIALS IN SELECTED BANKS. DEFERRED DUE TO SLOWER THAN EXPECTED PACE OF BANK OUTREACH PROGRAM. FINALI-ZATION OF CURRENT YR'S BUDGET & STRATEGY; INITI-ATION OF PRINT MEDIA ADVERTISING CAMPAIGN. FILES MAINTAINED ON 60-80 PROSPECTS ON ONGOING BASIS, WITH PERIODIC CONTACT MAINTAINED & REPORTED ON.

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#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST 520-TOKYO

DESIGN OF AND INITIAL PLANNING FOR REGIONAL INVESTMENT SEMINARS IN 6 LOCATIONS.

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 531-WELLINGTON

#### 009-FOREST PRODUCTS, EQUIP, SERVICES NEW ZEALAND

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

WOOD AND WOOD PRODUCTS

CONTINUED REPRESENTATION OF N Z GOV'T TO GAIN THE ADMISSION OF CDN CEDAR SHINGLES AND SHAKES.

EQUIPMENT AND MACHINERY

ORGANIZATION OF APPITA TOUR OF N Z INDUSTRY. ORGANIZATION OF PARTICIPATION BY CON INDUSTRY IN LIRA TRANSPORTATION SEMINAR. ANTICIPATED RESULTS:

REDUCE TRADE BARRIERS IMPROVE MARKET ACCESS.

INCREASED SALES OF CDN FORESTRY EQUIPMENT.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 INCOMING CANADIAN PULP AND PAPER MISSION MAY 1987.
- QUARTER: 2 CONDUCT MARKET SURVEY OF EQUIPMENT REQUESTS AND SAWN LUMBER REQUESTS.

QUARTERLY RESULTS REPORTED:

MISSION MET WITH EXECUTIVES TASMAN KAWERAU/NZFP KINLEITH/AUCKLAND AND BRIEFED ON FUTURE DEVELOPMENTS EXPANSION PROGRAMS, ETC.

COMPILED REPORT ON NEW ZEALAND SAWMILLING INDUG-TRY AND COMPLETED SURVEY ON SAWN LUMBER PRODUCTS -REPORT STILL INCOMPLETE. INDICATED NEW CDN AWARD FOR EXCELLENCE IN MARKETING.

QUARTER: 3 -----

QUARTER: 4 -----

PLANNING:

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 531-WELLINGTON

005-COMM. & INFORM. EQP. & SERV NEW ZEALAND

ANTICIPATED RESULTS:

TELECOMMUNICATIONS (INC SPACE)

FOLLOW-UP OF CONTACTS MADE BY TELECOM MISSION IN NOV'86.

DELIVEATION OF NEW OPPORTUNITIES DUE TO DEREGULATION OF N Z TELECOMS.

COMPUTERS, SOFTWARE & SYSTEMS

POST HAS BEGUN MARKET SURVEY OF LOCAL IMPORTERS

ACTIVITIES PROPOSED IN POST PLAN:

SURVEY OF LOCAL SOFTWARE CONSULTING HOUSES

THREE CATALOGUES SHOWS IN TERRITORY

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -----

QUARTER: 2 SURVEY OF COMPUTER SOFTWARE AND HARDWARE IMPORTERS. MAINTAIN CONTACT WITH NEW TELECOMS (NZ) LTD AND TO FORWARD TENDERS TO CCC.

QUARTER: 3 -----

QUARTER: 4 -----

INCREASED TELECOMS SALES BY SUPPORTING/MAIN-TAINING CONTACT WITH N Z BUYERS AND CDN SUPPLIERS.

INCREASED SALES BY RELAYING TO CDN INDUSTRY NEW MARKET OPPORTUNITIES IDENTIFIED.

LIST OF PRODUCTS REQUIRED BY LOCAL IMPORTERS

DEVELOP CONTACTS OF SOFTWARE FIRMS POTENTIAL-LY INTERESTED IN JV WITH CANADIAN FIRMS.

INCREASE NUMBER OF CANADIAN FIRMS ACTIVE IN NEW ZEALAND

QUARTERLY RESULTS REPORTED:

SURVEY COMPLETED. REPORT INCOMPLETE. TELECOMS TENDERS SENT ROUTINELY TO CCC.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN **REPORT 4** 88/02/02 page 124 POST : 531-WELLINGTON 013-CONSUMER PRODUCTS NEW ZEALAND PLANNING: ACTIVITIES PROPOSED IN POST PLAN: ANTICIPATED RESULTS: **JEWELERY & GIFTWARE** SURVEY OF GIFTWARE MARKET IN NEW ZEALAND INFO ON MARKET OPPORTUNITIES PUBLICIZE RESULTS OF MARKET SURVEY TO CANADIAN SUPPLIERS INCREASED AWARENESS OF OPPORTUNITIES IN NEW ZEALAND PROVISION OF INFO ON CDN SOURCES OF SUPPLY TO N Z INDUSTRY. ELEVATE PROFILE OF CDN SUPPLIERS. LEISURE PROD. TOOLS HARDWARE ADVISE NEW ZEALAND IMPORTERS OF CANADIAN CAPABILITIES DOUBLE CANADIAN MARKET SHARE IN 3 YEARS. DISTRIBUTION OF SURVEY QUESTIONAIRE TO DELIVEATE N Z REQUIREMENTS FOR SUBSEQUENT DISTRIBUTION TO CDN SUPPLIERS. INCREASED AWARENESS OF SUPPLY/DENAND OPPOR-TUNITIES. FURNITURE & APPLIANCES ADVISE LOCAL IMPORTERS OF CANADIAN CAPABILITY INCREASE CANADA'S MARKET SHARE TO USA POSITION. DELIVEATION OF N Z FURNITURE REQUIREMENTS AND COMPLETION OF BETTER IDENTIFICATION OF MARKET OPPORTUNITIES REQUIREMENTS OF SURVEY FOR DISTRIBUTION. FOR CON SUPPLIERS. ACTIVITIES UNDERTAKEN IN QUARTER: TRACKING: QUARTERLY RESULTS REPORTED: QUARTER: 1 PREPARATION OF LIST OF BUYERS TO ATEND TOR PARTICIPATION IN SHOW CANCELLED DUE TO JEWELLERY SHOW. SHORTAGE OF TIME QUARTER: 2 CONDUCT MARKET SURVEYS AND COMPLETE REPORTS ON ALL SURVEYS ARE COMPLETE. REPORTS ON ALL HAVE TEXTILE, TOYS, FURNITURE AND HARDWARE. BEEN FORWARDED TO OTTAWA AND TO TRADE ASSOCIA-TIONS. QUARTER: 3 -----

QUARTER: 4 -----

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 531-WELLINGTON

REPORT 4 88/02/02

> 004-DEFENCE PROGRAMS, PRODUCTS, SERV NEW ZEALAND

#### PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ARMAMENTS & VEHICLES

PROVIDING ASSISTANCE & INCENTIVE FOR NZMOD TO ESTABLISH BROAD MOU WITH DND. TO DISTRIBUTE CDN INFO & DETAILS ON CDN MARINE EQUIP TO PROMOTE \$2 MILLION DATA LOGGING EQPT TO RNZN. TO OBTAIN OPPOR-TUNITY FOR COMPUTING DEVICES TO BID ON EQUIP. REQUIREMENTS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 -----
- QUARTER: 2 PROVIDE FOLLOW-UP REPORTS OF HITECH TO TDD AND TO INCREASE THE NUMBER OF AGENCIES.
- QUARTER: 3 -----
- QUARTER: 4 -----

ANTICIPATED RESULTS:

INCREASED SALES OF CDN DEFENCE EQUIPMENT TO N. Z.

QUARTERLY RESULTS REPORTED:

REPORTS COMPLETED.

REPORT 4 88/02/02	QUARTERLY PROGRESS REPORT OF EXPORT PROMO AT MISSIONS ABROAD FOR FISCAL YE FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATE			
POST : 531-WELLINGTON 001-AGRI & FOOD PRODUCTS & SERVICE NEW ZEALAND				
PLANNING: ACT	TIVITIES PROPOSED IN POST PLAN:	ANTICIPATED RESULTS:		
ANIMAL, POULTRY BRE	EEDING STOCK			
CONTINUED P REALISE APR	PROMOTION OF CON SWINE EXPORTS AND TO RIL'87 SHIPMENTS.	INCREASED SALE OF AG & FOOD PRODUCTS		
SEMI & PROCESSED FOOD & DRINK				
TASTE OF CA	ANADA - FOOD PROMOTION EFFORT FOCUSSED ON RESTAURANT	NEW AGENCY LINES ESTABLISHED.		
WOOLWORTHS	PROMO IN-STOR CON PROCESSED FOOD PROMOTION	NEW AGENCY LINES ESTABLISHED.		
TRACKING: ACT	TIVITIES UNDERTAKEN IN QUARTER:	QUARTERLY RESULTS REPORTED:		
QUARTER: 1 MARKET	SURVEY OF IMPORTERS.	COMPLETED AND MAILED - NO RESULTS AS YET.		
QUARTER: 2 CONDUCT PRESSUR RESTRIC	T MARKET SURVEY OF REQUIREMENTS. MAINTAIN RE ON NZ AUTHORITIES TO RELAX IMPORT CTIONS.	REPORT MARKET OPPORTUNITIES COMPLETE AND FORWARDED TO INDUSTRY, DEA AND DRIE. PRESSURE IS MAINTAINED ON NZ AUTHORITIES AND RESTRICTION ARE EXPECTED TO BE LIFTED.		

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QUARTER: 3 -----

QUARTER: 4 -----

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REPORT #5 88/02/02

PLANNING:

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QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 87 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

531 - WELLINGTON

#### NEW ZEALAND

ANTICIPATED RESULTS

COMM. & INFORM. EQP. & SERV COMPUTERS, SOFTWARE & SYSTEMS FREQUENT INCLUSION OF INVESTMENT AND TECHNOLOGY TRANSFER ARTICLES IN PUBLICATIONS.

ACTIVITIES PROPOSED IN POST PLAN

STIMULATION OF NEW ZEALAND MANUFACTURING AND INVESTMENT COMMUNITY TOWARDS CANADA AS INVESTMENT DESTINATION.

FOREST PRODUCTS, EQUIP, SERVICES EQUIPMENT AND MACHINERY FREQUENT INCLUSION OF INVESTMENT AND TECHNOLOGY TRANSFER ARTICLES IN PUBLICATIONS.

STIMULATION OF NEW ZEALAND MANUFACTURING AND INVESTMENT COMMUNITY TOWARDS CANADA AS INVESTMENT DESTINATION.

#### NON SECTORALLY ORIENTED ACTIVITIES

No proposed activities indicated

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#### QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 87 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

531 - WELLINGTON

#### NEW ZEALAND

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# TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER

QUARTER : 1

IT WAS INTENDED TO WRITE AND INCLUDE AN INVESTMENT ARTICLE IN TRADING POST (DISTRI-BUTION OF 3000).

#### -ARTICLE WAS WRITTEN AND ICLUDED REACHED A READERSHIP OF 80,000. -MINTECH ADVISED OF DECISION TO INVEST IN CANADA IS IMMINENT.

RESULTS REPORTED

QUARTER : 2

PUBLICATION OF ARTICLES PROMOTING INVEST-MENT IN CANADA.

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# TWO ARTICLES WERE WRITTEN AND PUBLISHED WITH READERSHIP OF APPROX. 160,000.

QUARTER : 3

QUARTER : 4

REPORT 4A 88/01/28

#### QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST 531-WELLINGTON

AN EXTENSIVE PROGRAMME WAS MADE FOR MR. BELAND OF CITY OF MONTREAL TO MEET WITH INVESTORS AND BANKERS IN NZ.

CA1 EA676 T712 EXF 1987 STORAGE Trade and Industrial Development Program quarterly activity report 43247425

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