

BICA

CANADIAN HIGH COMMISSION

SECTORAL ANALYSIS - SINGAPORE EDUCATIONAL SERVICES INDUSTRY

January 1990

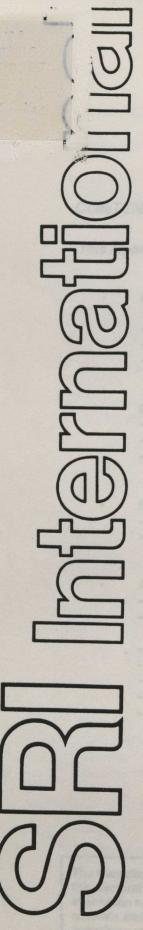
SRI International Southeast Asia & South Pacific Regional Headquarters

Project #7895



333 Ravenswood Ave. • Menlo Park, California 94025 (415) 326-6200 • Cable: SRI INTL MPK Telex: 344-486 • Fax: (415) 326-5512

65 Chulia Street • #28-04, OCBC Centre, Singapore 0104 • Tel: 5343331 Telex: RS 55272 SRISEA • Fax: 5326447



BICA

CANADIAN HIGH COMMISSION

SECTORAL ANALYSIS - SINGAPORE EDUCATIONAL SERVICES INDUSTRY

January 1990

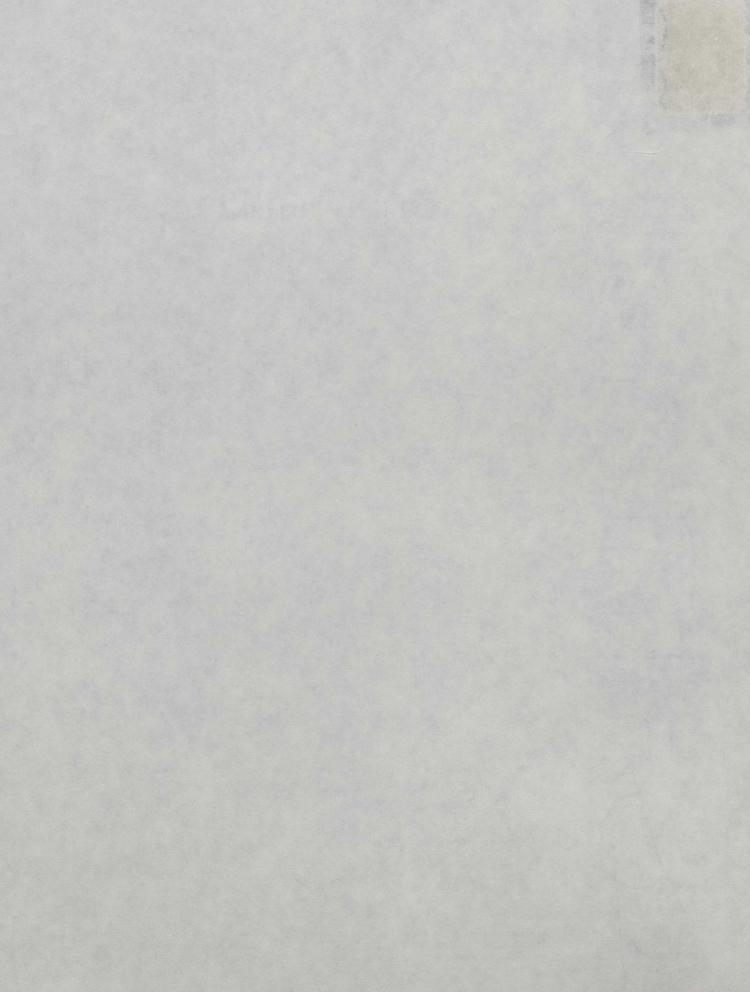
SRI International Southeast Asia & South Pacific Regional Headquarters

Project #7895



333 Ravenswood Ave. • Menlo Park, California 94025 (415) 326-6200 • Cable: SRI INTL MPK Telex: 344-486 • Fax: (415) 326-5512

65 Chulia Street • #28-04, OCBC Centre, Singapore 0104 • Tel: 5343331 Telex: RS 55272 SRISEA • Fax: 5326447



SECTORAL ANALYSIS - SINGAPORE EDUCATIONAL SERVICES INDUSTRY

CONTENTS

This report covers the following topics :

•	Background	Page
	 Directional Emphasis of Sector Economic Overview 	1
	- Current Situation	
	- Future Trends	3
		6
	Competitor Analysis	
	- Key Participants in the Educational Services Industr	y 8
	- Key Customers in the Sector	9
	- Current Marketing Trends	9
	ment plen focused on three main areas	
•	Industry Incentives and Regulations	•
	- Government Regulations	10
	- Local Preference Policy	10
	Appendices	
	- Key Industry and Government Contacts	
	- Other Tax Incentives Administered by the	
	Economic Development Board	
	- List of Vocational Institutes	
	- List of EDB Training Institutes/Institutes of Higher Lo	amina
	- List of institutes of Higher Learning	zarning
	- List of Foreign System Schools	
	- List of Private Training Organizations	
	or ganizations	Dept. of External Affairs
	clion. Several training centers leg Philips Geven	Min. des Affaires extérieures
	Singapore institute and the Japan-Bogapore measures he	a been assistanted with the
	SRI International	JAN 5 1995
	Southeast Asia & South Pacific	
	Regional Headquarters	RETURN TO DEPARTMENTAL LIBRARY RETOURNER A LA BIBLIOTHEQUE DU MINISTERI
Cana	dian High Commission in Singerson Communic Constant	Participante de la constitución de

The Canadian High Commission in Singapore, Commercial Section, commissioned SRI International to prepare this sectoral analysis overview. This report is designed to help Canadian organizations meet their initial information needs regarding participation in this sector in Singapore. The information presented is believed to be accurate and from sources SRI believes to be reliable. Readers are urged to verify pertinent information before committing resources.

SECTORAL ANALYSIS - SINGAPORE EDUCATIONAL SERVICES INDUSTRY

CONTENTS

This report covers the fellowing topics :

List of Printerso Thelaking Organizasiona	
and a marked and a second s	

BACKGROUND

DIRECTIONAL EMPHASIS OF SECTOR

Manpower development is a priority in Singapore given the country's pursuit of industrial growth. The government recognizes the need to invest in human resources and skill development in order to meet demand by industries establishing operations in Singapore.

The Ministry of Education (MOE) is the official body responsible for the formulation and implementation of educational policies. MOE also controls the establishment and administration of government and government-aided primary and secondary schools, junior colleges, as well as private schools.

Similarly, although the National University of Singapore (NUS), the Polytechnic Institutes (eg : Ngee Ann and Singapore Polytechnic) and the Vocational and Industrial Training Board (VITB) are statutory boards responsible to their own governing boards, they are still under the overall policy direction of MOE.

Training centers and institutes for skill enhancement and the development of technical know how are run by the Economic Development Board (EDB).

In 1979, the government formed a council for professional and technical education (CPTE) chaired by the Minster of Trade and Industry to look into the future skilled manpower requirements. The development plan focused on three main areas :

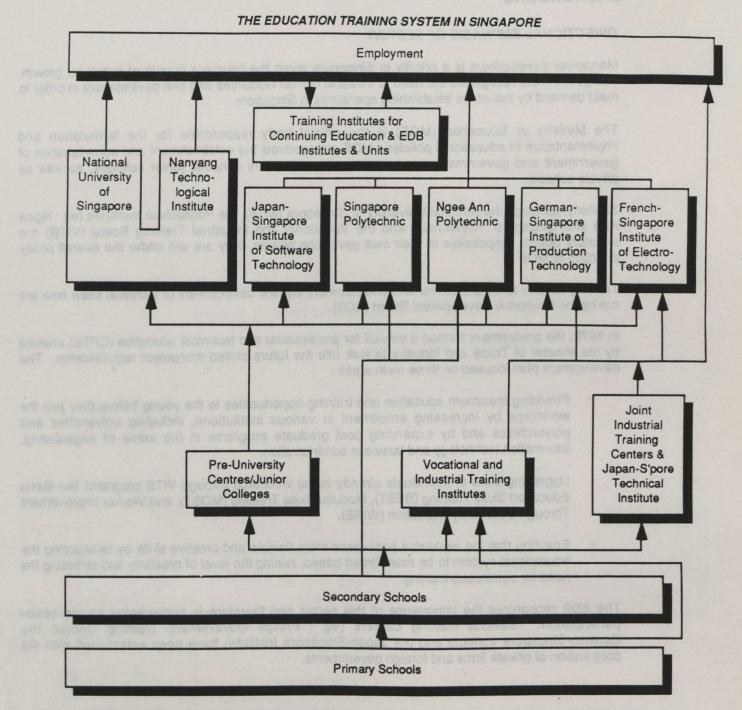
- Providing maximum education and training opportunities to the young before they join the workforce by increasing enrollment in various institutions, including universities and polytechnics and by expanding post graduate programs in the areas of engineering, information technology and business administration.
- Upgrading skills of individuals already in the workforce through VITB programs like Basic Education Skills Training (BEST), Modular Skills Training (MOST), and Worker Improvement Through Secondary Education (WISE).
- Ensuring that the workforce possesses more flexible and creative skills by re-orienting the
 educational system to be more broad based, raising the level of creativity and stressing the
 need for continuous training.

The EDB recognizes the importance of this sector and therefore is encouraging private sector participation. Several training centers (eg : Philips Government Training Center, the German-Singapore Institute and the Japan-Singapore Institute) have been established with the cooperation of private firms and foreign governments.

ECONOMIC OVERVIEW

The general education system in Singapore is based on 6-8 years of primary education, 4-5 years secondary education, 2 years of pre-university and 3-4 years university. In addition, there are several vocational or training institutes (1-2 years) or continuing education and training programs.

ECONOMIC OVERVIEW

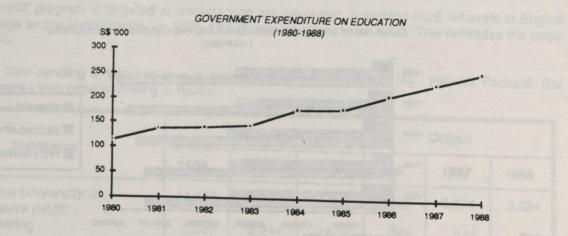


The market for educational services includes primary, secondary and tertiary education institutions (universities and polytechnics). It also includes vocational and industrial training institutions as well as other educational services (eg : language, music and driving schools).

The growing demand for education services is illustrated by the increase in both private and government expenditure in this sector.

ECONOMIC OVERVIEW

From 1980 to 1988, total government expenditure on education grew by 12%* from S\$688 million to S\$1.7 billion. The major expenditures were on secondary schools (33%), junior colleges (31%), primary and tertiary schools (27%).

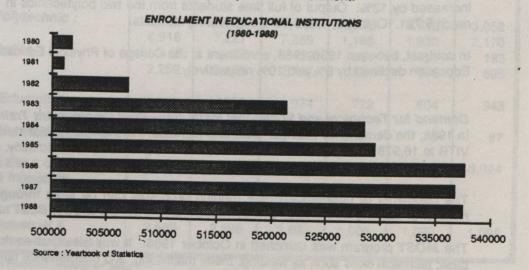


Education has been a major item of public expenditure. In 1989, the total budgeted recurrent expenditure for education was S\$1.5 million (20% of total government recurrent expenditure).

Private consumption expenditure for recreation and education has grown by 10% over the past 8 years from S\$1.8 billion in 1980 to S\$3.9 billion.

CURRENT SITUATION

The total enrollment in educational institutions has increased by 1% from 501,887 in 1980 to 537,533 in 1988. Primary schools account for the bulk (55%) of total enrollment.

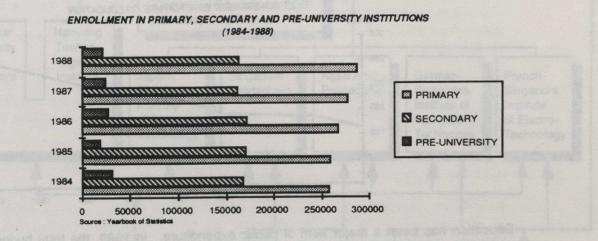


* All growth rates are CAGR (Compounded Annual Growth Rates).

CURRENT SITUATION

Demand for Primary/Secondary/Pre-University Institutions

Between 1984-1988, enrollment for primary education declined by 3%. In contrast, enrollment in secondary and pre-university institutions increased by 1% and 9% respectively.



Demand for Tertiary Education

The enrollment of undergraduates at the two universities - National University of Singapore (NUS) and the Nanyang Technological Institute (NTI) rose in 1988. Enrollment at NUS rose by 8%, while enrollment at NTI increased by almost 12%. The total student population at the two tertiary institutions increased by 9% to reach 18,717. Engineering enrollment increased by 10%, while enrollment in non-engineering courses increased by 8.5%. The total number of graduates from both universities was 4,746, an increase of 2.3% over 1987. Of this, 1,025 were engineering graduates.

Total full-time enrollment in the Polytechnics (Singapore and Ngee Ann) was 20,322, 3.6% higher than in 1987. The enrollment of engineering students rose by 1.2% while that for non-engineering increased by 13%. Output of full time students from the two polytechnics in 1988 rose by 8.8% to reach 5,781. Of these, 4,636 were engineering students.

In contrast, between 1986-1988, enrollment at the College of Physical Education and the Institute of Education declined by 8% and 10% respectively.

Demand for Technical and Vocational Institutions/Post Employment Training

In 1988, the demand for stronger skills and technical training raised total students enrollment at the VITB to 16,978 trainees, an increase of 5% over the previous year. Similarly, enrollment at the EDB Joint Industrial Training Centers increased by 7% from 2,526 in 1987 to 2,693 in 1988.

The popularity of post-employment training programs can be seen through the increase in the number of workers joining post-employment programs like the **MOST**, **BEST** and **WISE**.

The **MOST** program was launched in October 1986. It was aimed at equipping workers with the basic technical skills such as welding, metal machining, and maintenance fitting. In 1988, a total of 12,046 training places were filled, 20% more than in 1987.

CURRENT SITUATION

Demand for Technical and Vocational Institutions/Post Employment Training ...

The **BEST** program is geared towards providing opportunities to workers without primary six education, the basic knowledge in English language and/or Mathematics. In 1988, 38,694 trainees enrolled in the program, a 5% increase over 1987.

The *WISE* program is targeted at workers who are interested in earning GCE A-Levels in English language and/or Mathematics. In 1988, 10,575 training places were filled. This exceeded the target by 32%.

Apart from sending employees to outside training, some companies (eg : Hewlett Packard, GM Singapore) also provide training in-house.

Institution	Enrollment			Output		
Institution	1986	1987	1988	1986	1987	1988
National University of Singapore (NUS) :	14,150	13,238	14,317	3,860	3,974	3,624
Engineering	2,027	2,244	2,515	263	243	330
Science	3,029	3,260	3,641	945	1,012	982
Others	9,094	7,734	8,161	2,652	2,719	2,312
Nanyang Technological Institute :	2,202	3,940	4,400	661	664	1,122
Engineering	2,202	2,341	2,539	661	664	695
Accountancy	-	1,599	1,861	-	-	427
Singapore Polytechnic :	8,099	9,292	9,824	2,273	2,576	2,693
Engineering	7,787	8,387	8,535	2,113	2,347	2,093
Computer Studies	pi perpedixe	300	371		134	130
Others	332	605	918	160	95	97
Ngee Ann Polytechnic :	9,621	10,321	10,498	1,932	2,719	3,058
Engineering	6,916	7,227	7,269	1,165	1,933	2,170
Computer Studies	446	439	432	193	199	193
Others	2,259	2,655	2,797	574	578	695
Institute of Education	1,366	1339	974	722	804	943
College of Physical Education	122	120	104	44	79	67
Institutes of the vocational & Industrial Training Board	14,149	16,105	16,978	8,472	8,853	9,024
EDB Joint Industrial & Training Centers/Institutes	2,565	2,526	2,693	1,005	1,080	1,095

Source : Singapore Economic Development Board

CURRENT SITUATION

Demand for Private Institution Including Commercial and Technical Schools, Fine Arts, Language and Others

As of 1989, there were 84 technical, commercial and correspondence schools compared to 79 schools in 1986. Private commercial schools include the YMCA centers which offer a wide range of courses such as brush party, floral arrangement and photography.

Other commercial schools offer six month to one year diploma courses in Business and Marketing or secretarial courses. There are 10 correspondence schools offering one year home study courses in management, electronics and other technical courses.

Private fine arts schools continue to be popular as shown by the increase in number of schools from 40 in 1986 to 58 in 1989. The majority, music schools (eg : Yamaha Music School has 5 branches), account for 62% total of the number of fine arts schools. Other fine arts schools offer courses in dance and other performing arts.

Likewise, the number of language schools has also increased by 30% from 10 in 1986 to 22 in 1989. 32% are Japanese language schools

Because of the trend towards Information Technology (IT), there is a proliferation of private computer schools offering courses in programming and applications (eg : CAL Computer Training, Informatics Computer School).

Other private institutes include kindergarten schools/child care centers.

FUTURE TRENDS

With the government thrust towards making Singapore workers among the most globally qualified and trained, the demand for education services is expected to increase.

The government's commitment to education is seen in the growing allocation of funds (from S\$60 million to S\$100 million) to the Skills Development Fund (SDF) for training over the next 3 years. Further, another S\$20 million a year over the next 5 years will be set aside to enhance training for workers through enhanced learning opportunities, training programs, trainers and training facilities.

Because of the strong emphasis placed by the government on skills development and training, there is a large potential for growth in the area of adult training in various media. Current and future EDB programs in the direction of television led training programs offers opportunities to Canadian consultants in this field of expertise.

Furthermore, opportunities are also available for suppliers of training technical equipment. Like Genetron Engineering which carries the Canadian brand of laboratory lab-volt. The type of equipment which they supply to technical institutes like the VITB include computers, machines and other instruments required for technical training.

The private sector is also expected to increase its investments in worker education. On the average in 1989, employers increased their investment in the workforce to 1.5% of their payroll (up from 1% in 1988). However, this is still quite low in comparison to the 4% extended by global multinational companies.

BACKGROUND

FUTURE TRENDS ...

Because Information Technology is the thrust of the 1990s, there is a growing need for IT professionals. NTI will be offering a degree program in computer technology in 1989/1990, while the Information Communication Institute of Singapore (ICIS), a partnership between the National Computer Board (NCB) and AT&T will be operational in early 1990. It will focus on the development of

NTI and a Canadian telecommunication firm, Northern Telecoms are currently undertaking joint research projects in telecommunication product development. NTI laboratory facilities and academic staff will be utilized while Northern Telecoms will provide funding for the equipment required. It will also be responsible for marketing and discussing the project if it turns out to be commercially viable. The first project involves ways of linking local area networks to Northern Telecoms PABX communication system using a set of international networking standards collectively known as integrated devices digital netowrk. Discussions have also been held with the NUS for the possibility of undertaking similar joint

Demand for other IT education services related (eg : computer schools) is also expected to grow in order for the population to keep abreast with the changes in technology.

Aside from IT, other growth areas are in Engineering and in Business Administration. NTI will be offering a course in Commerce from July 1989 with specialization in Banking and Insurance.

Demand for other education services such as dance, language and music schools is also expected to

grow because of the growing affluence of the population and the trend towards shorter working hours. Plans for a third polytechnic are currently being finalized.

Foundation standoes are provided through events like the International Education Caretr Development

an transmitting and the state of the state o encongenic exercisionals entities and ACL and PENerth above and Enconcercise date the date of the second of the

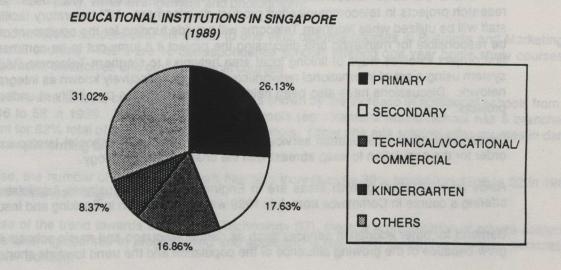
primary schools, 158 are government owned while 45 erregionen

In order to meet increasing demand for its technical courses, Le Selle hels decided to double he annual intake new year. Nagonations are in progress for a preside print venture with a local partner

COMPETITOR ANALYSIS

KEY PARTICIPANTS IN THE EDUCATIONAL SERVICES SECTOR

The count in 1989 showed there to be approximately 777 educational institutions in Singapore, 60% of which are public institutions. Primary schools account for the largest number, 203.



Most primary and secondary schools are government owned or government aided. Of the 203 primary schools, 158 are government owned while 45 are government aided. Of the 137 secondary schools, 103 are government owned while 34 are government aided.

The 2 major universities are the NUS and NTI. Other tertiary education institutions include polytechnics like Ngee Ann and the Singapore Polytechnic, as well as the Institute of Education and the College of Physical Education. All these are government owned.

There are 57 technical and vocational institutions and EDB institutes and 74 private commercial vocational schools. These include the VITB and EDB run institutes like the German-Singapore Institute of Production and Automation Technology, the French-Singapore Institute for Electronics, Computer and Automation Technology and the Japan-Singapore Institute for Mechatronics. Private commercial schools include the 4 YMCA education centers as well as other schools offering technical and management courses.

A Canadian institute; the Alterta Institute of Technology has set up a training center for offshore training and survival for the oil industry in Batam. The institute has just started its operations and so far about 100 students have completed 3-5 day courses in upgrading skills (eg : welding and other technical skills) needed in the industry. Longer and more extensive courses are planned in the future.

Another Canadian school is Group College La Salle which was set up in 1979. It offers courses in fashion design, tourism and hotel management and diploma courses in product packaging and graphic design.

In order to meet increasing demand for its technical courses, La Salle has decided to double its annual intake next year. Negotiations are in progress for a possible joint venture with a local partner.

COMPETITOR ANALYSIS ...

KEY PARTICIPANTS IN THE EDUCATIONAL SERVICES SECTOR ...

For the expatriate community, there are 22 foreign schools in Singapore including the Singapore American School, the International School of Singapore, United World College, the Swiss School and the Japanese School.

As of 1990, there are 311 private institutions aside from the 74 private commercial schools and 22 foreign schools. There are 65 kindergartens, 58 fine arts schools, 35 computer educational schools, 22 language schools, 16 tutorial schools and 10 correspondence schools. Other private institutions include secondary, full and religious and other schools.

A survey conducted in 1986 showed that there were approximately 744 establishments engaged in education services with operating receipts of S\$122 million. The majority consisted of driving schools (393) and dressmaking and embroidery schools (81). The others included technical education, commercial, and correspondence schools (79), general education services (75), music and dancing schools (40) and language schools (10).

KEY CUSTOMERS IN SECTOR

The key customers for education services are primary, secondary, and tertiary school students and skilled workers interested in pursuing further education.

CURRENT MARKETING TRENDS

Most primary, secondary, tertiary, and vocational educational institutions do not engage in the direct marketing of their services. Other education services (eg : music, language, computer and driving schools) however, market their products through newspapers and magazines.

Education services are provided through events like the International Education Career Development Week which brings together employees, institutions of learning and other parties involved in education and training from several countries such as Australia, Belgium, Singapore, West Germany and others. In the last exhibition held in 1987, representatives from Canada included the Cambridge International College, Columbia College, Columbia Secondary School and others. The next exhibit, held in December 1989, included the afore mentioned and others particularly from Australia and the US.

Education services and equipment are also marketed through exhibits like the ASEAN World Association of Manufacturers and Distributors of Educational Materials Expo (WORDIDAC) and the International Exhibition on education aids and vocational skills training equipment (EDU-AID).

INDUSTRY INCENTIVES AND REGULATIONS

GOVERNMENT REGULATIONS

Registration with the Ministry of Education is required before setting up a school in Singapore. Premises must be cleared by the Development and Building Control Division and the Fire Safety Bureau.

There are no particular incentives tailored for the education sector. The general incentives (eg : investment allowance) may be applied on investments in fixed assets, aside from building, tables and chairs, which are directly related to production.

LOCAL PREFERENCE POLICY

Singapore allows 100% foreign ownership of companies in Singapore.

Most primary, secondary, tontary, and vocational adacational institutions do not engines in the direct obuion. Anotativethered associative: Other addition and be region and institutions and the direct one note region particular tradem the opportunit introgeneries and magic the second participative banks the region participation and the addition of the second participation and the second participation and banks the province are seent 14. Instructor to action of the second of the

Education services are provided trough energia like the international Education Career Development accessmoot/readre-Matrobeinge, deputied is reducted block labors of education and the PC, and Involved in a reap n2 etherationese transforme on real accesses of the North Research and the Polyakity Research and the service StatemationHARConges Cateration care and carbo more provided to the Camero of the service of education (Cateration Cateration Cateration) and the Statematic and the Statematic Field and the service of education (Cateration Cateration Cateration) and the Statematic and the Statematic Field and the service of education (Cateration Cateration Cateration) and the service and the Statematic Field and the service of education (Cateration Cateration Cateration) and the service and the service of the service of education (Cateration Cateration (Cateration) (Cateration) and the service and the service of education (Cateration Cateration (Cateration) (Caterati

Show WAREAR DEAD and an instantial to be an interview of a submitted of a submitted of the submitted of the original and so and the submitted of the submitt

Anomar Cenadian school is Group College La Salle which was sat up in 1979. It offers courses in fushion sterings, fourtum and holes memory and diploma courses in product peckaging and graphic design.

in orther to most 2 credsing demand for its feathwar operses, La Salie has deciden to coupe its atmust intere next year. Negotizitions are inprogress for a possible joint venture with a local parts of



-

SECTORAL ANALYSIS - SINGAPORE EDUCATIONAL SERVICES INDUSTRY

APPENDICES January 1990

SRI International Southeast Asia & South Pacific Regional Headquarters

Project #7895 .

GOVERNMENT AGENCIES IN SINGAPORE

Economic Development Board

250 North Bridge Road #24-00 Raffles City Tower Singapore 0617 Telephone : (65) 336 2288 Telex : RS 26233 Facsimile : (65) 339 6077

Trade Development Board

1 Maritime Square, #10-40 (Lobby D) World Trade Center Telok Blangah Road Singapore 0409 Telephone : (65) 271 9388 Telex : RS 28617 / 28170 TRADEV Facsimile : (65) 274 0770 / 278 2518

Ministry of Education

Kay Siang Road Singapore 1024 Telephone : (65) 4739111 Facsimile : (65) 4756128

Vocational and Industrial Training Board

460 Alexandra Road, #28-00 PSA Building Singapore 0511 Telephone : (65) 7757800

GENERAL BUSINESS ASSOCIATIONS

Canada - Singapore Business Association Asia-Pacific Foundation of Canada 2529 Kings Avenue West Vancouver, BC Canada, V7V 2C7 Telephone : (1-604) 684 5986

Canadian Business Association

c/o Private Secretarial Services 20 Bideford Road #11-05 Wellington Building Singapore 0922 Telephone : (65) 734 2608

GOVERNMENT AGENCIES IN CANADA

Singapore Trade Development Board

c/o United Overseas Bank (Canada) The Standard Life Center, 10th Floor 121 King Street West Toronto, Ontario Canada M5H 3T9 Telephone : (1-416) 363 8227 Telex : 06-218004 OUBSC TOR Facsimile : (1-416) 363 1671

Department of Regional Industrial Expansion235Queen StreetOttawa, OntarioCanada, K1A OH5Telephone:Telephone:1:053-4123

Department of External Affairs

:

125 Sussex Drive Ottawa, Ontario Canada, K1A OG2 Telephone Telex

(1-613) 996 9134 053-3745

OTHER TAX INCENTIVES ADMINISTERED BY ECONOMIC DEVELOPMENT BOARD

Tax Incentives	Qualifying Activities	Minimum Requirements	Tax Concession
Pioneer Status	106) 4003255 mail institute	Alter Kent Ven Ken Saat Roe	This incentive provides for complete exemption of corporate income tax. company granted pioneer status is exempted from the 33% corporate income tax for a period of 5-10 years from the day it begins commercial production.
Investment Allowance	Manufacturing and specialized technical servicing projects as an alternative to pioneer status.	Telectore Active foun Tosse foun Tosse foun Support 12 Telectore Netonal men	Under the scheme, a company is granted tax exemption on a specified amount of profits equal to the approved investment allowance which is a percentage (up to a maximum of 50%) of the fixed investment in plant, machinery and equipment actually incurred by the company on the project. The amoun of investment allowance to be approved will depend on the merits of the project.
Capital Assistance	(65) 44(2877	Singapore 080 Telephone	Under this scheme, industrial investors with desirable projects can obtain long term loans at concessionary interest rate.
Operational Headquarters (OHQ)	Approved headquarters operations.	Operational Headquarters should hold equity investments in companies outside of Singapore, and must provide approved headquarters services to these companies from Singapore 	 Income arising from the provision in Singapore of approved services will be taxed at 10%. Other income from overseas subsidiaries and associated companies may also be eligible for effective tax relief. Incentive will be up to 10 years
Post-Pioneer Incentive	Approved companies enjoying pioneer status, or export incentive where the export incentive is a follow-up to the pioneer status previously awarded.	Companies must be enjoying pioneer status or export incentive on or after 1 April 1986 and should incur additional investment.	with provision for extension. Corporate tax rate of 15% upwards for up to 5 years upon expiry of pioneer of export incentive.
Venture Capital Incentive	Investment by eligible companies and individuals in approved new technology projects.	 Companies must be at least 50% owned by Singapore citizens or Singapore permanent residents, and incorporated and resident in Singapore for tax purposes. Individuals must be Singapore citizens 	Losses incurred from the sale of shares, up to 100% of equity invested can be set off against the investors' other taxable income.

*** KEY INDUSTRY AND GOVERNMENT CONTACTS

ONIC DEVELOPMENT BOARD	

BURGETOR ATOM

LIST OF VOCATIONAL INSTITUTES

Ang Mo Kio Vocational Institute Ang Mo Kio Ave 5 Singapore 2056 Telephone ' (65) 4553255

Ayer Rajah Vocational Institute Vocational Drive Singapore 0513 Telephone (65) 7759686

Baharuddin Vocational Institute Stirling Road Singapore 0314 Telephone

(65) 4731844

Bedok Vocational Institute

Chai Chee Street Singapore 1646 Telephone (65) 4483877

Boy's Town Vocational Institute 16km Upper Bt Timah Road Singapore 2367 Telephone : (65) 7692280/7692134

Bukit Merah Vocational Institute

Lengkok Bahru Singapore 0315 Telephone : (65) 4732688

Clementi Institute of Commerce Lempeng Drive Singapore 0512 Telephone (65) 7782255

Geylang Serai Vocational Institute Jalan Turi Singapore 1441 Telephone (65) 7423811

Jurong Vocational Institute Jalan Boon Lay Singapore 2261 Telephone (65) 2652433

Kim Keat Vocational Institute Kim Keat Road Singapore 1232 Telephone (65) 2519313

McNair Vocational Institute Towner Road Singapore 1232 Telephone (65) 2524783/2555012

National Institute of Commerce (Cuppage Centre) 55 Cuppage Road, #09-00 Cuppage Centre Singapore 0922 Telephone : (65) 7341277

Pasir Panjang Vocational Institute Alexandra Road Singapore 0511 Telephone : (65) 4747411

Singapore Technical Institute (Aljunied) Matter Road Singapore 1438 Telephone • (65) 7475551

Singapore Technical Institute (Circuit Road) Circuit Road Singapore 1337 Telephone : (65) 7467111

Singapore Vocational Institute **Balestier Road** Singapore 1232 Telephone (65) 2513237

Refer to Director of Schools, Education Institutions 1989 for more information on listing of primary, secondary and other public and private schools.

LIST OF EDB TRAINING INSTITUTES

French-Singapore Institute 12 Science Centre Road

Singapore 2260 Telephone : (65) 5611400

German-Singapore Institute

10 Science Centre Road Singapore 2260 Telephone : (65) 5613866

Japan-Singapore Technical Institute

2985 Jalan Bukit Merah Singapore 0315 Telephone : (65) 2731477

Philips-Government Training Centre

259A Jalan Ahmad Ibrahim Singapore 2262 Telephone (65) 2654833/2654787 .

Precision Engineering Institute (Jurong)

24 Chin Bee Drive Singapore 2261 Telephone • (65) 2656589

Precision Engineering Institute (Kallang) 15 Kallang Junction

Singapore 1233 Telephone (65) 2967833



EDUCATION #7895

LIST OF INSTITUTES OF HIGHER LEARNING

College of Physical Education 469 Bukit Timah Road Singapore 1025 Telephone : (65) 4695151

Institute of Education 469 Bukit Timah Road Singapore 1025 Telephone (65) 4695151 :

Institute of South East Asian Studies Heng Mui Keng Terrace Singapore 0511 Telephone : (65) 7780955

Nanyang Technological Institute Nanyang Avenue Singapore 2263 Telephone : (65) 2651744

National University of Singapore Kent Ridge Singapore 0511 Telephone (65) 7756666 :

Ngee Ann Polytechnic 535 Clementi Road Singapore 2159 Telephone : (65) 4666555

Singapore Polytechnic **Dover Road** Singapore 0513 Telephone

(65) 7751133

Institute of Systems Science Kent Ridge Singapore 0511 Telephone (65) 7722075 :

Information Communication Institute of Singapore 71 Science Park Drive Singapore 0511 Telephone : (65)7782211

LIST OF FOREIGN SYSTEM SCHOOLS

Dover Court Preparatory School Dover Court, Dover Road Singapore 0513 Telephone : (65) 7757664

Ecole Francaise De Singapour 71 Bukit Tinggi Road Singapore 1128 Telephone : (65) 4696066

Far Eastern Academy 800 Thomson Road Singapore 1129 Telephone : (65) 2531155 ext 31

Finnish Supplementary School 60 King's Road Singapore 1026 Telephone : (65) 7338922

German School 72 Bukit Tinggi Road Singapore 1128 Telephone : (65) 4691131

Hollandse School 65 Bukit Tinggi Road Singapore 1128 Telephone : (65) 4660662

ISS International School Preston Road Singapore 0410 Telephone : (65) 4754188

Italian Supplementary School Dover Court, Dover Road Singapore 0513 Telephone : (65) 4664849

Norwegian Supplementary School Dover Court, Dover Road Singapore 0513 Telephone : (65) 4684472

Sekolah Indonesia 20A Siglap Road Singapore 1545 Telephone : (65) 4480722

Singapore American School 60 King's Road Singapore 1026 Telephone (65) 4665611 :

Singapore American School (Ulu Pandan) 201 Ulu Pandan Road Singapore 2159 Telephone (65) 4670022

Singapore Preparatory School 16 Margate Road Singapore 1543 Telephone (65) 3442489

Swedish Supplementary Education School c/o Swedish Embassy, #05-08 PUB Building Singapore 0923 Telephone : (65) 4687503

Swiss School 38 Swiss Club Road Singapore 1128 Telephone : (65) 4665342

Tanglin Infant School 95 Portsdown Road Singapore 0513 Telephone .

(65) 4735589/7780771

Tanglin Junior School 95 Portsdown Road Singapore 0513 Telephone (65) 7780771

The British Association of Singapore Playschool c/o St George's Church, Minden Road Singapore 1024 Telephone (65) 4737888

The Japanese School 95 Clementi Road Singapore 0512 Telephone : (65) 7753366

The Japanese School (Secondary School) 201 West Coast Road Singapore 0512 Telephone : (65) 7797355

United World College of South East Asia **Dover Road** Singapore 0513 Telephone an an an (65) 7755344

Winchester School 8 Winchester Road Singapore 0511 Telephone (65) 4739522 :

A C M Training Centre 102 Yishun Avenue 5, #04-107 Singapore 2776 Telephone : (65) 7580122/3

A T T Secretarius 19 Tanglin Road, #07-01 Tangling Shopping Centre Singapore 1024 Telephone : (65) 2355222

Advancement (B & P) Training Centre 20 Kramat Lane, #04-01 United House Singapore 0922 Telephone : (65) 2350723

Applied Arts & Commercial School 503 Jurong West Ave 1, #03-853 Singapore 2264 Telephone : (65) 5678567

B I M Training Centre 55 Cuppage Road, #05-08 Cuppage Centre Singapore 0922 Telephone : (65) 7334659

B M C Commercial Training Centre 162 Bukit Merah Central, #03-3545 Singapore 0315 Telephone : (65) 2735611

B M C Commercial Training Centre (Branch) 130 Jurong East St 13, #03-201 Singapore 2260 Telephone : (65) 5341983

Beach Road Commercial School 5001 Beach Road #03-52 Golden Mile Complex Singapore 0719 Telephone : (65) 2963791

Bedok Commercial School 209 New Upper Changi Road, #03-641 Singapore 1646 Telephone : (65) 4430579

Bras Basah Commercial School 231 Bain Street, #04-14 Bras Basah Complex Singapore 0718 Telephone : (65) 3380595/7 Brighton Commercial Training Centre 325 Boon Lay Place Singapore 2264 Telephone : (65) 2685756

Bukit Timah Commercial School 170 Upper Bukit Timah Road, #05-06 Bukit Timah Shopping Centre Singapore 2159 Telephone : (65) 4673980

C & C Training Centre 158 Bukit Batok St 11, #02-218 Singapore 2365 Telephone : (65) 5674591

C E S Training Centre 201E Tampines St 23, #03-98 Singapore 1852 Telephone : (65) 7842000

Centre for Career Development Pte Ltd 14 Robinson Road, #07-01 Far East Finance Building Singapore 0104 Telephone : (65) 2255722

City Private School 1B Paya Lebar Road Singapore 1440 Telephone : (65) 3442951

City School of Commerce 218 Queen Street Singapore 0718 Telephone : (65) 3373144

City Training Centre 1 Selegie Road, #06-01 Paradiz Centre Singapore 0718 Telephone : (65) 3364808

Clifford Educational Training Centre 162 Bukit Merah Central, #05-3545 Singapore 0315 Telephone : (65) 2734390

Coleman Commercial and Language Centre 111 North Bridge Road, #05-33 Peninsula Plaza Singapore 0617 Telephone : (65) 3363462

Corrine Private School 257 Selegie Road, #11-285 Selegie Complex Singapore 0718 Telephone : (65) 3375564

Corrine Private School 35 Selegie Road, #05-08 Parklane Shopping Mall Singapore 0718 Telephone : (65) 3380576

Creative Learning Commercial School 86 Marine Parade Central, #03-209 Singapore 1544 Telephone : (65) 4407175

Drexel Educational Training Centre 164 Bukit Merah Central, #03-3641 Singapore 0315 Telephone : (65) 2749338

ETS Training Centre 55 Cuppage Road, #08-05 Cuppage Centre Singapore 0922 Telephone : (65) 7339955

FTMS Tutors 1 Selegie Road, #04-01 Paradiz Centre Singapore 0718 Telephone : (65) 3391033

Hougang Commercial School 212 Hougang St 21, #04-221 Singapore 1953 Telephone : (65) 2850520

J E Computer and Education Centre 130 Jurong East St 13, #04-221 Singapore 0719 Telephone : (65) 2963791

Lek Meng Professional Training Centre 205 Hougang St 21, #04-00 Singapore 1953 Telephone : (65) 2828587

M P Commercial School 739 Bedok Reservoir Road, #02-3141 Singapore 1647 Telephone : (65) 3444464 Magister Studies Centre 585 North Bridge Road, #09-11 Blanco Court Singapore 0518 Telephone : (65) 2685756

Metropolitan Y M C A Education Centre (Geylang) 43 Lorong 17 Geylang Singapore 1438 Telephone : (65) 7474914

Metropolitan Y M C A Education Centre (Palmer Rd) 70 Palmer Road Singapore 0207 Telephone : (65) 2224666

Metropolitan Y M C A Education Centre (Tanglin) 60 Stevens Road Singapore 1025 Telephone : (65) 7377755

Midland School of Commerce 531 Upper Cross St, #03-07 Hong Lim Complex Singapore 0105 Telephone : (65) 912552

Midland School of Commerce (Branch) 1 Grange Road, #04-02 Orchard Building Singapore 0923 Telephone : (65) 7348977

Newbridge Training Centre 1 Rochor Canal Road, #05-55 Sim Lim Square Singapore 0718 Telephone : (65) 5350865

Orchard School of Arts and Commerce 2 Eber Road Singapore 0923 Telephone : (65) 7325078

Pa-Lin Training Centre 231 Bain Street, #04-39 Bras Basah Complex Singapore 0718

Telephone :. (65) 3393953

Peace Centre Commercial School 1 Sophia Road, #03-26 Peace Centre Singapore 0922 Telephone : (65) 3372530

Progress Commercial School

38D Changi Road Singapore 1441 Telephone : (65) 3448625

Queensway Commercial Training Centre 150 Orchard Road, #09-08 Orchard Plaza Singapore 0923 Telephone : (65) 2732455

Raja's Commercial College231 Bain Street, #04-37Bras Basah ComplexSingapore 0718Telephone: (65) 3362403/70

Regent Commercial Institute

201D Tampines St 21, #04-1151 Singapore 1852 Telephone : (65) 3440180

Reliance Education Centre 148 Potong Pasir Avenue 1, #02-33

Singapore 1335 Telephone : (65) 2893961

Rex Commercial School

768D Upper Serangoon Road Singapore 1953 Telephone : (65) 2805600

Rhon's Training Centre

470 North Bridge Road, #02-09 Singapore Finance House Singapore 0718 Telephone : (65) 3382759

Singapore Commercial School 15A Mackenzie Road

Singapore 0922 Telephone : (65) 3361448

Singapore Institute of Commerce 257 Selegie Road, #04-277

Selegie Complex Singapore 0718 . Telephone : (65) 3371181

Systematic Business Training Centre (Branch) 1 Sophia Road, #07-01 Peace Centre Singapore 0922 Telephone : (65) 3374555

EDUCATION #7895

Systematic Commercial Training Centre 231 Bain Street, #05-01 Bras Basah Complex Singapore 0718 Telephone : (65) 3369641

Systematic Secretarial Training Centre 55 Cuppage Road, #07-07 Cuppage Centre Singapore 0922 Telephone : (65) 7345130

T K M Commercial Training Centre118 Aljunied Avenue 2, #06-108Singapore 1438Telephone:(65) 7476018

Thames School of Commerce1 Selegie Road, #03-05Paradiz CentreSingapore 0718Telephone:(65) 3392777

Thames School of Commerce (Orchard) 230 Orchard Road, #04-230 Faber House Singapore 0923 Telephone : (65) 7347744

The Speedreading Centre

1 Selegie Road, #06-04 Paradiz Centre Singapore 0718 Telephone : (65) 3389693

Thomson Language & Commercial School

279 Balestier Road, #02-07 Balestier Point Singapore 1232 Telephone : (65) 2562794

Trio Education and Training Centre 131 Jurong East St 13, #04-265 Singapore 2260 Telephone : (65) 5673508

United Commercial Training Centre 162 Bukit Merah Central, #08-3555 Singapore 0315 Telephone : (65) 2727519

United Commercial Training Centre (Tampines) 201E Tampines St 23, #04-98 Singapore 1852 Telephone : (65) 7854310

Uptrend Tuition & Commercial Training Centre

204 Hougang St 21, #03-127 Singapore 1953 Telephone : (65) 2885509

Wee Hau Commercial School

105 Upper Bt Timah Road, #05-11 Bt Timah Shopping Centre Singapore 2158 Telephone : (65) 4688772

Winston Business Training Centre

845 Geylang Road, #04-05 Singapore 1440 Telephone : (65) 7447949

YMCA Education Centre

1 Orchard Road Singapore 0923 Telephone : (65) 3373444

Y S C Institute of Commerce 280 Hill Street Singapore 0617 Telephone : (65) 3372635

Yishun Commercial School 102 Yishun Avenue 5, #03-125 Singapore 2776 Telephone : (65) 7587728

Yishun Training Centre 102 Yishun Avenue 5, #04-111 Singapore 2776 Telephone : (65) 257

.

phone : (65) 2575641

Adama Computer & Commenter Reference 111 North Bodges Press Adabatan Nor Poninsula Piaza goldula sonalya

38) : (65) 909849/2

A.A.L. Gonzeviss Lieksing Creates Study have 195 Side Month Capitals 876 257 Jan Singsactre Science noncense recou

Second (20) encoded C.A.E. Computer Freining Cantre (Bukk Tamel) L-Jalan Anskybykitz Kök-Siller O'T&T Bold Timeh Pigezba, ans.J. Ismarki 05 Singapore 2158 esuphicashU Telephone (2008-4583) 518

CAL Computer Training Centre (Hougang) Society (State State State) Society (State State) Society (State) Society (State) Society (State) Society (State) Society (State) State) Society (State) Society (State) Society (State) State) Society (State) Society (State) State) Society (State) State) State) Society (State) State) S

C & L Comparise Transing Converse (Junning Euroff 1986-2009 April 2019 April 2019 April 2019 Biological April 2019 April 2019 April 2019 Biological April 2019 Transitions Comparison (2019) Com

a Lideraute Daining Cooke Marine Pareda Alare Parede Cantes 20240 Congrade Daining Cooke Stato Songrade Lider Science The Cook Songrade Lider Science Of Fol Cologiane

C <u>Adulitationali</u>r Ratining Capacit (Brace Caone) 1 Scothe Road, 402-03 *esse Contre

CINCOM : (CE) 33610

Jorgenitat Application Franking Canton M.P. Marine Panata Central, 800-61 arreay Buildare Centra Ingrobie 1544 elephone (85) 4474411

APPENDIX 7

LIST OF PRIVATE TRAINING ORGANIZATIONS ... COMPUTER EDUCATION SCHOOLS

A T S Computer School 10 Anson Road, #03-07 International Plaza Singapore 0207 Telephone : (65) 2258311

Adams Computer & Commercial School 111 North Bridge Road, #05-22 Peninsula Plaza Singapore 0617 Telephone : (65) 3399280

Ascott Computer School 257 Selegie Road, #13-275 Selegie Complex Singapore 0718 Telephone : (65) 3381928

CAL Computer Training Centre (Bukit Merah) 165 Bukit Merah Central, #04-3671 Singapore 0315 Telephone : (65) 2727777

C A L Computer Training Centre (Bukit Timah) 1 Jalan Anak Bukit, #B1-52 Bukit Timah Plaza Singapore 2158 Telephone : (65) 4672311

CAL Computer Training Centre (Hougang) 204 Hougang St 21, #04-97 Singapore 1953 Telephone : (65) 2862055

CAL Computer Training Centre (Jurong East) 130 Jurong East St 13, #02-209 Singapore 2260 Telephone : (65) 5660088

CAL Computer Training Centre (Marine Parade) 1 Marine Parade Centre, #02-07 Parkway Builder's Centre Singapore 1544 Telephone : (65) 3456555

C A L Computer Training Centre (Peace Centre) 1 Sophia Road, #02-03 Peace Centre Singapore 0922 Telephone : (65) 3361000

Computer Application Training Centre (M P) 1 Marine Parade Central, #03-01 Parkway Builder's Centre Singapore 1544 Telephone : (65) 4474411 EDUCATION #7895 Computer Application Training Centre (Orchard) 1 Scotts Road, #23-04 Shaw Centre Singapore 0922 Telephone : (65) 7327811

Comsertrac School of Computer Training 1 Sophia Road, #06-25 Peace Centre Singapore 0922 Telephone : (65) 3376213

Coronation Computer Training Centre 587 Bukit Timah Road, #03-32 Coronation Shopping Plaza Singapore 1026 Telephone : (65) 4671643

Genetic computer School 1 Selegie Road, #03-04 Paradiz Centre Singapore 0718 Telephone : (65) 3397588

InfoPro Training Centre 109 North Bridge Road, #06-33 Funan Centre Singapore 0617 Telephone : (65) 3363039

Informatics Computer School 1 Sophia Road, #03-01 Peace Centre Singapore 0718 Telephone : (65) 3381169

InfoSys Computer Training Centre 865 Mountbatten Road, #02-21 Katong Shopping Centre Singapore 1543 Telephone : (65) 3442095

Instructional Training Centre 268 Orchard Road, #14-01 Yen San Building Singapore 0923 Telephone : (65) 7327979

Integrated Personal Computer School 301 Upper Thomson Road, #03-24A Thomson Plaza Singapore 2057 Telephone : (65) 7409340 LIST OF PRIVATE TRAINING ORGANIZATIONS ... COMPUTER EDUCATION SCHOOLS

J P School of Computing 268 Orchard Road, #19-01 Yen San Building Singapore 0923 Telephone (65) 2357348

Leow's Training Centre 1 Selegie Road, #04-05 Paradiz Centre Singapore 0718 Telephone : (65) 3392293

Lingo Computer School 209 New Upper Changi Road, #04-643 Singapore 1646 Telephone (65) 4481061

Logoworld Computer Centre 35 Selegie Road, #02-13 Parklane Shopping Mall Singapore 0718 Telephone : (65) 3384222

Microkid Computer Centre 80 Marine Parade Road, #03-04 Parkway Parade Singapore 1544 Telephone : (65) 3452337

Microkid Computer Centre (Orchard) 176 Orchard Road, #03-17 Cold Storage Centrepoint Singapore 0923 Telephone : (65) 7322256

Microskills Training Centre 1 Grange Road, #03-01 Orchard Building Singapore 0923

Telephone : (65) 7321177

Open Learning Centre 1 Colombo Court, #05-13

Singapore 0617 Telephone

.

(65) 3395581

Premier Computer Training Centre 55 Cuppage Road, #06-01 Cuppage Centre Singapore 0922 Telephone : (65) 7326622

Primefield Training Centre 135 Middle Road, #05-14 Bylands Building Singapore 0718 Telephone : (65) 3388522

S E Computer Training Centre 9 Penang Road, #04-23 Supreme House Singapore 0923 Telephone : (65) 337115

Serangoon Computer Training Centre 756 Upper Serangoon Road, #03-08 Upper Serangoon Shopping Centre Singapore 1953 Telephone : (65) 2830088

T M C Computer School 20 Kramat Lane, #05-09 United House Singapore 0922 Telephone : (65) 7331010

T M C Computer School (Bukit Batok) 153 Bukit Batok St 11, #04-298 Singapore 2365 Telephone : (65) 5657622

T R M Computer Education Centre 1 Rochor Canal Road, #04-18 Sim Lim Square Singapore 0718 Telephone (65) 3382423

Wang Training Centre 101 Thomson Road, #11-01 Goldhill Square Singapore 1130 Telephone (65) 2509595

LIST OF PRIVATE TRAINING ORGANIZATIONS ... FINE ARTS SCHOOLS

Art of Dance Studio c/o St Teresa's Social & Educational Centre Kampong Bahru Road Singapore 0409 Telephone : (65) 4671137

Ballet Theatre Studio

1 Selegie Road, #05-08 Paradiz Centre Singapore 0718 Telephone : (65) 3391835

Barock Music School 140 Upper Bukit Timah Road, #03-03 Beauty World Plaza Singapore 2158 Telephone : (65) 4694474

C T S School of Visual Art and Design 1 Selegie Road, #03-01 Paradiz Centre Singapore 0718 Telephone : (65) 4694474

Chong Yee Music Centre 109 North Bridge Road, #04-21 Funan Centre Singapore 0617 Telephone : (65) 3381405

City Music Centre 1000 East Coast Parkway East Coast Recreation Centre Singapore 1544 Telephone : (65) 4455963

Coronation Music School 587 Bukit Timah Road, #03-10 Coronation Shopping Plaza Singapore 2158

Telephone (65) 4694474 CE CAN

Cristofori Music School 144 Upper Bukit Timah Road, #B1-19 **Beauty World Centre** Singapore 2158 Telephone (65) 4695963

Cristofori Music School (Bukit Batok) 158 Bukit Batok St 11, #03-222 Singapore 2365 Telephone (65) 5667083

Cristofori Music School (Funan Center) 109 North Bridge Road, #04-24 Funan Centre Singapore 0617 Telephone (65) 3395621 1 :

Cristofori Music School (Jurong West) 501 Jurong West St 51, #04-261 Singapore 2264 Telephone (65) 5647422 :

Cristofori Music School (Tampines) 201E Tampines St 23, #03-94 Singapore 1852 Telephone : (65) 7812081

Cristofori Music School (Yishun) 102 Yishun Avenue 5, #02-119 Singapore 2776 Telephone : (65) 7552643

Dance Arts Studio 277 Orchard Road, #05-31 Specialists Centre Singapore 0923 Telephone :

(65) 2354218

Dance Profile Ballet School 1000 East Coast Parkway East Coast Recreation Centre Singapore 1554 Telephone : (65) 2428290

Eastman Music School 583 Orchard Road, #02-50 Forum Galleria Singapore 0923 Telephone : (65) 7332552

Elka Music School 35 Selegie Road, #01-31 Parklane Shopping Mall Singapore 0718 Telephone : (65) 3366348

Elka Music School (Yishun) 102 Yishun Avenue 5, #03-129 Singapore 2776 Telephone : (65) 7537088

Emmanuel Music School 215 Bedok North St 1, #02-83 Singapore 1646 Telephone (65) 4488338 •

LIST OF PRIVATE TRAINING ORGANIZATIONS ... FINE ARTS SCHOOLS

Emmanuel Music School (Jurong) 343 Jurong East St 31, #02-83

Singapore 2260 Telephone : (65) 5664470

Foorman Music Studios

1 Grange Road, #05-01 Orchard Building Singapore 0922 Telephone : (65) 7374739

Galliee Art School 334 Kreta Ayer Road, #02-09 Singapore 0208 Telephone : (65) 2230025

Gershin Art School 1 Rochor Road, #03-598 Rochor Centre Singapore 0718 Telephone : (65) 2927548

Goh Soon Tioe Music Studio 22 Balmoral Crescent Singapore 1025 Telephone : (65) 2353082

Gradsign Art School 151 Bukit Batok St 11, #03-254 Singapore 2365 Telephone : (65) 5633353

Gramercy Music School

43 Jalan Merah Saga, #01-72 Chip Bee Gardens Singapore 1027 Telephone : (65) 4749598

Hammond Music Centre

1 Sophia Road, #03-13 Peace Centre Singapore 0922 Telephone : (65) 3371229

Honeycomb Music Centre 756 Upper Serangoon Road, #04-08 Upper Serangoon Shopping Centre Singapore 1953 Telephone : (65) 2846647

Hsinghai Music School 101 Upper Cross Street, #03-28 People's Park Centre Singapore 0105 Telephone : (65) 2210377

EDUCATION #7895

Kam Kee Yong School of Musinc & Children's Art 1 Sophia Road, #02-16 Peace Centre Singapore 0922 Telephone : (65) 3366918

Kang-Yi Music School 6001 Beach Road, #02-29 Golden Mile Tower Singapore 0719 Telephone : (65) 2920053

Karen's Art & Craft School 158 Bukit Batok St 11, #02-216 Singapore 2365 Telephone : (65) 5655778

Kawai Music School 301 Upper Thomson Road, #03-19 Thomson Plaza Singapore 2057 Telephone : (65) 4577109

Kawai Music School (Cuppage Plaza) 5 Keok Road, #04-08 Cuppage Plaza Singapore 0923 Telephone : (65) 7345939

Kawai Music School (Parkway Parade) 80 Marine Parade Road, #B1-119 Parkway Parade Singapore 1544 Telephone : (65) 3443535

L C E School of Arts & Design 1 Sophia Road, #03-23 Peace Centre Singapore 0922 Telephone : (65) 3395355

La Salle 490 East Coast Road Singapore 1542 Telephone : (65) 3444300

Li-Hwei School of Dancing 27 Sea Avenue Singapore 1542 Telephone : (65) 2516637

LIST OF PRIVATE TRAINING ORGANIZATIONS ... FINE ARTS SCHOOLS

Lowrey Music School

35 Selegie Road, #02-01 Parklane Shopping Mall Singapore 0718 Telephone : (65) 3375665

MY School

160 Orchard Road, #03-11 **Orchard Point** Singapore 0923 Telephone (65) 7372401

Manning Music School 201D Tampines Street 21, #02-1145 Singapore 1852 Telephone . (65) 7811333

Nanyang Academy of Fine Arts 107A Sophia Road Singapore 0922 Telephone (65) 3376636

Pa-Lin Arts School

231 Bain Street, #04-55 Bras Basah Complex Singapore 0719 Telephone (65) 3384773

Polyphonic School of Music

3 Coleman Street, #03-18 Peninsula Shopping Centre Singapore 0617 Telephone (65) 3365918

LI-Hwei School of Dancing 27 Sea Avenue

Singapore 1542 Telephone (65) 2516637

Royston Music School

190 Clemenceau Avenue, #04-17 Singapore Shopping Centre Singapore 0923 Telephone (65) 3395583 .

Singapore Ballet Academy 64 Lloyd Road Singapore 0923 Telephone (65) 7375772

Singapore Ballet Academy Studio III - Pandan Valley 311 Pandan Valley, #01-21 Chempaka Court Singapore 2159 Telephone (65) 7375772

Sylvia McCully School of Dancing 301 Upper Thomson Road, #03-21 Thomson Plaza Singapore 2057 Telephone (65) 4576995

Talent Music School 7 Eunos Crescent, #02-2659 Singapore 1440 Telephone (65) 2846647/8

Technics Music School 277 Orchard Road, #B1-04 Specialist Shopping Centre Singapore 0923 Telephone (65) 4693714

The British Association of S'pore Dancing School c/o St George's Church Minden Road Singapore 1024 Telephone (65) 4737888

Victor Doggett Music Studios 1 Jalan Kechil, #01-05 Singapore 1543 Telephone

(65) 3448324

Yamaha Music School (Clementi) 451 Clementi Avenue 3, #03-309 Singapore 0512 Telephone (65) 7775919

Yamaha Music School (Hougang) 202 Hougang St 21, #03-00 Singapore 1953 Telephone (65) 2876385

Yamaha Music School (Marine Parade) 87 Marine Parade Road, #03-201 Singapore 1544 Telephone (65) 4464588 :

Yamaha Music School (Plaza Singapura) 68 Orchard Road, #07-03 Plaza Singapura Singapore 0923 Telephone : (65) 3363311

Yamaha Music School (Thomson) 301 Upper Thomson Road, #03-24B Thomson Plaza Singapore 2057 Telephone (65) 4596511

25

LIST OF PRIVATE TRAINING ORGANIZATIONS ... LANGUAGES SCHOOLS

A T T Language Centre 19 Tanglin Road, #07-01 Singapore 1024 Telephone : (65) 2355222

Abe Sachiko Language & Arts School 151 Chin Swee Road, #10-15 Manhattan House Singapore 0316 Telephone : (65) 7338543

Alliance Francais De Singapour 4 Draycott Park Singapore 1025 Telephone : (65) 7378422

Bunka Language Private School 402 Orchard Road, #05-11 Delfi Orchard Singapore 0923 Telephone : (65) 7373601

DAVHindi School 113 Syed Alwi Road

Singapore 0820 Telephone : (65) 2941358

Goethe Institute (Singapore Branch) 190 Clemenceau Avenue, #06-01 Singapore Shopping Centre Singapore 0923 Telephone : (65) 3375111

Golden Mile Language Centre 6001 Beach Road, #02-56 Golden Mile Tower Singapore 0719 Telephone : (65) 2981305

Hougang Japanese Language School 204 Hougang St 21, #04-113 Singapore 1953 Telephone : (65) 2827590

Hougang Japanese Language School (Alexandra) 123 Bukit Merah Lane 1, #04-88 Singapore 0315

IL C Language & Business Training Centre 122 Middle Road, #03-01 Midlink Plaza Singapore 0718 Telephone : (65) 3385415

Inlingua School of Languages 55 Cuppage Road, #06-25 Cuppage Centre Singapore 0922 Telephone : (65) 7376666 J C S Japanese Language School 112 Middle Road, #03-03 Midland House Singapore 0718 Telephone : (65) 3383428

Khalsa Punjabi School 2 Tessensohn Road Singapore 0821 Telephone : (65) 2981230

Lean's Language School 3 Coleman Street, #04-16 Peninsula Shopping Centre Singapore 0617 Telephone : (65) 3389666

LI Ming Training Centre 101 Upper Cross Street, #06-08 People's Park Centre Singapore 0105 Telephone : (65) 5341695

Lighthouse Japanese Language Centre 268 Orchard Road, #02-02 Yen San Building Singapore 0923 Telephone : (65) 7344616

Pandan Valley Private School 3 Pandan Valley, #02-312 Singapore 2159 Telephone : (65) 4691204

Shenzhou Chinese Language School 470 North Bridge Road, #04-02 S'pore Finance Hse Singapore 0718 Telephone : (65) 3392587

Singapore Gujarati School 2 Goodman Road Singapore 1543 Telephone : (65) 3452257

T C Language Centre 435 Orchard Road, #17-04 Wisma Atria Singapore 0923 Telephone : (65) 7326987

The British Council English Lang Training Centre30 Napier Road30 Singapore 1025Telephone:(65) 4731111

Yamabuta Japanese Language School15 Beach Road, #03-03 Beach CentreSingapore 0718Telephone(65) 3395898

Advanced Law Tutors

10 Anson Road, #03-10 International Plaza Singapore 0207 Telephone : (65) 2202426

Bukit Merah Tuition Centre 165 Bukit Merah Central, #04-3685 Singapore 0315 Telephone : (65) 2787688

Changi Private School 535 Upper Changin Road Singapore 1648 Telephone : (65) 5451818

Bunka Language Private School402 Orchard Road, #05-11 Delfi OrchardSingapore 0923Telephone:(65) 7373601

DAVHindi School 113 Syed Alwi Road Singapore 0820 Telephone : (65) 2941358

Goethe Institute (Singapore Branch) 190 Clemenceau Avenue, #06-01 Singapore Shopping Centre Singapore 0923 Telephone : (65) 3375111

Golden Mile Language Centre 6001 Beach Road, #02-56 Golden Mile Tower Singapore 0719 Telephone : (65) 2981305

Hougang Japanese Language School 204 Hougang St 21, #04-113 Singapore 1953 Telephone : (65) 2827590

Hougang Japanese Language School (Alexandra) 123 Bukit Merah Lane 1, #04-88 Singapore 0315

I L C Language & Business Training Centre 122 Middle Road, #03-01 Midlink Plaza Singapore 0718 Telephone : (65) 3385415

Inlingua School of Languages 55 Cuppage Road, #06-25 Cuppage Centre Singapore 0922 Telephone : (65) 7376666 J C S Japanese Language School 112 Middle Road, #03-03 Midland House Singapore 0718 Telephone : (65) 3383428

Khalsa Punjabi School 2 Tessensohn Road Singapore 0821 Telephone : (65) 2981230

Lean's Language School 3 Coleman Street, #04-16 Peninsula Shopping Centre Singapore 0617 Telephone : (65) 3389666

Li Ming Training Centre 101 Upper Cross Street, #06-08 People's Park Centre Singapore 0105 Telephone : (65) 5341695

Lighthouse Japanese Language Centre 268 Orchard Road, #02-02 Yen San Building Singapore 0923 Telephone : (65) 7344616

Pandan Valley Private School3 Pandan Valley, #02-312Singapore 2159Telephone:(65) 4691204

Shenzhou Chinese Language School 470 North Bridge Road, #04-02 S'pore Finance Hse Singapore 0718 Telephone : (65) 3392587

Singapore Gujarati School 2 Goodman Road Singapore 1543 Telephone : (65) 3452257

T C Language Centre 435 Orchard Road, #17-04 Wisma Atria Singapore 0923 Telephone : (65) 7326987

The British Council English Lang Training Centre30 Napier RoadSingapore 1025Telephone:(65) 4731111

Yamabuta Japanese Language School15 Beach Road, #03-03 Beach Centre.Singapore 0718Telephone:(65) 3395898



LIST OF PRIVATE TRAINING ORGANIZATIONS ...

CORRESPONDENCE SCHOOLS

A T T Distance Education Centre 19 Tanglin Road, #12-02 Tanglin Shopping Centre Singapore 1024 Telephone : (65) 7340576

Cambridge Correspondence School 231 Bain Street, #04-43 Bras Basah Complex Singapore 0718 Telephone : (65) 2943454

F T M S Correspondence Tutors 1 Selegie Road, #04-01 Paradiz Centre Singapore 0718 Telephone : (65) 3391033

Home Study School of Seventh-Day Adventist 800 Thomson Road Singapore 1129 Telephone : (65) 2531155

International Arts Correspondence School Owen Road P O Box 29 Singapore 9121 Telephone : (65) 3384922

International Correspondence School 10 Anson Road, #19-07 International Plaza Singapore 0207 Telephone : (65) 2204174

Jailani Correspondence School 446 Changi Road Singapore 1441 Telephone : (65) 3442863

Sahib's Al-Islam Tutorial School Maxwell Road P O Box 3888 Singapore 9058 Telephone : (65) 634094

Stamford Tutorial Institute 218 Queen Street, #01-00 Stamford Educational Tower Singapore 0718 Telephone : (65) 7472882

Universal Radio Institute 261 Waterloo Street, #03-01 Singapore 0718 Telephone : (65) 3384922 EDUCATION #7695

VOCATIONAL/TECHNICAL SCHOOLS

APPENDIX VI ...

Amalgamated Technical School 865 Mountbatten Road, #05-34 Katong Shopping Centre Singapore 1543 Telephone : (65) 3454130

Science Electronics Private School 34 Upper Cross Street, #04-136 Singapore 0105 Telephone : (65) 5323623

Tah Li Electronics Private School123 Bukit Merah Lane 1, #04-70Singapore 0315Telephone:(65) 2748488

Times Press Foundation School of Journalism422 Thomson RoadSingapore 1129Telephone:(65) 2550011

Yong Siong Electronic Private School 334 Kreta Ayer Road Singapore 0208 Telephone : (65) 2215097

MISCELLANEOUS

English College 20 Woodlands St 13 Singapore 2573 Telephone : (65) 3689222

Institute of Successful Leadership 160 Orchard Road, #04-01 Orchard Point Singapore 0923 Telephone : (65) 2355552

SingPac Centre of Learning 6A Woodlands Centre Road, #03-280 Singapore 2573 Telephone : (65) 3680888

Southeast Asia Union College 273 Upper Serangoon Road Singapore 1334 Telephone : (65) 2847281

28

CONTRECTON DEBUGAL DEBUGAL DE RECONTINUEDEN DON 1909 EN 1977 Distance Education Destaden 1977 Distance Education Destaden 1977 Distance Concessione 1977 Strong Conces Singacore 1004 Invisio Heavier aviet

A subsection (28) and enorigete

231 Bain Storet, 804-43 Brie Basch Cummer For service service Briefengerefens St. Jon Kand Sameral

Parameter and PTAIS Correspondences Future I Sample Road, Alas Steven Future Parameter Contest of the Steven Parameter Contest

Terensteinen offen (Garrassianas

Singsona 1789

Anternational Arts Canada - Canada Antoni On an Rocar P. O Rocard Serge are 3121 Latertranso

Addentations and a second second and a second a second

Artistic Contractioned and a second a

Setema Statement IV parted Sectors of the second of the se

Commerff Anna 2 data no Service Standard America and Standard Tutorial crastitudity researd of 216 Ouesin Streat, 801-0301 respondent Standiolo Educational Towar encodedia Stratagene 0/18

restance Vegenese Long of helions 15 Buent Road 403-03 Beers Center Segence D'atistient often Densitiet Teachers 10-200 sedeblockels/61200 ras

> englaptee or ro englaptee : {{

VOCATIONAL TRANSPORT SERVICES

Amainteneted Tognates Sendol 201 and togetheren Road abs 32 and 50 Carles Stepping Carls Support a 1543

An distance (ka) the second second second

Autoro Englishmer Antala Schedner 34 9106/00/aut Streat, 404-1380/108/A

Contractorented There and the address of

E. M. Diserrotics Relate Selecter 123 Confidential and T. \$04-90 Process Shoapers 0318

And Canada Angel Andre States Country

122 Hondone Manager Brander Brannensen 122 Hondone Manager Branderer

Prospectore and the second sec

to a give do a give provident and the second

Singlepore Shooping Contre

DOCS

CA1 EA967 90S27 ENG Sectoral analysis - Singapore educational services industry 43269995