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NEWFOUNDIAND.

##  <br> GREAT BRITAIN,

## CANADA, THE UNITED STATES, AND FOREIGN COUNTRIES:

TOGETHER WITH SOME OBSERVATIONS ON THE IMPORTS AND EXPORTS OF THE COLONY, THE MODE OF TAXATION, AND THE GENERAL REVENUE AND EXPENDITURE, WITH TABLES.

By James Murray,
Fx-M.H.A. for the District of Burgeo and La Poile.

ST. JOHN'S, N. F.
J. W. WITHERS, QUEEN'S PRINTER.

# TRADE RELATIONS 

## GREAT BRITAIN,

## CANADA, THE UNITED STATES, AND FOREIGN COUNTRIES:

TOGETHER WITH SOME OBSERVATIONS ON THE IMPORTS AND EXPORTS OF THE COLONY, THE MODE OF TAXATION, AND THE GENERAI. revenue and expenditure, with tables.

By James Murray,
Ex.M.H.A. for the District of Burgeo and La Poile.

ST. JOHN'S, N. F.
J. W. WITHERS, QUEEN'S PRINTER.
1896.

TABLE OF NEWFOUNDLAND IMPORTS, 1890.

| 坔 | Articles. | Value. | Duties. |
| :---: | :---: | :---: | :---: |
| No. 1 | Liquors and Tobacco . | \$17:3,886 00 | \$244,854 46 |
| No. 2 | Foods | $3,125,669 \quad 00$ | 532,288 85 |
| No. 3 | Clothing, \&c. | 1,471,941 00 | 362,357 78 |
| No. 4 | Fishery materials ... | 334,98500 | 29,989 32 |
| No ${ }^{\text {a }}$ | Constructive materials | 433,619 00 | 78,716 85 |
| No. 6 | Miscellaneous | 208,042 00 | 67,523 98 |
| No. 7 | Free List | 488,982 00 |  |
|  | Totals ... ... | \$6,237,124 00 | \$1,315,731 24 |

THE Right Honorable the secretary of state has recently addressel a circular to the administrators of govemment in the varions British colonies designed to elicit information bearing upon inter-trade hetween the several branches of the empire, with the view of promoting increased mutual commerce within the bomds of British comntries. My position as correspondent for some foreign jommals having cansed me to enquire minutely into the subject, I prepared a set of tables designed to set forth the leading facts bearing upon this important matter as far as Newfoundand is concerned, and I have now much pleasure in submitting these Tables, together with such aceompanying comments as the fats revealod by them obviously suggest.

St. John's, Newfocidhanh, March, 189(j.

The following Tables have been compiled for the sule purpose of showing the proportion of annual imports into Newfomedland derived, (1) from the United Kinglom and other parts of the British Empire, exclusive of Canada; (2) from Cimata; (3) from the United States; and (4) from other foreign combtries. The year selected for this purpose is the year 1890 , the customs' and trale statistics of that year being, of a normal year's commerce-the latest available. The fire of 1892 disturbed the normal character of the imports for that year, and by so doing prevented us from ascertaining from the imports of the latter year whether there had been any excess of importation in 1891, and in what particular lines of goods. The same event, of course, also disturbed the normal chanacter of the imports in 1892 and 1893. In $189 \pm$ the general commercial crisis oceurred at the end of that year, thus disturbing the normal character of the imports of 1895 , and also preventing us from correcting any inequalities in those of 1894 . The year 1890 was also one of a moderate fishery, when the prices of fish were fair, and when the harvest was marketed in the usual and systematic mamer; while, on the other hand, the prices of all the leading articles of import were not affected by any accidental circumstance to undnly depress or elevate them. The rate of taxation has since been increased, lout the difference is noted in a subsequent table.

The whole of the imports have been classified muler seven tables and one hundred and twenty-seven items. These tables are as follows:-

Table No 1.-Liquors and Tobaceo, (including the items of Confectionary and Vinegar:)
Trable No. 2.-Foods.
Table No. 3.-Clothing, clothing materials, and house furnishings.
Table No. 4.-Fishing materials.
Table No. 5.-Constructive materials.
Table No. 6.-Miscellaneons.
Table No. 7.-Free List.
This chassification explains itself,-No. 1 Table being intended to include articles of mudisputed luxury or superfluity, while Tables Nos. 2 and 3 (in connection with Table No. 6), contain all the articles taxed in which the great body of the population are interested, namely, Food, clothing and honsehold furnishings. Table 5 relates to trade and manfactures entirely, and Table 4 to the fisheries. The Miscellaneons Table (No. 6) con tains three items (of which one is Kerosene Oil) that could not very well be included in any of the classifications, and the last Table (No. 7) contains the articles of import that are not subject to any duty.

These tables are very instructive, and, together with the tables of Exports and comparative taxation which follow, will enable any person to inform himself of the facts regarding any particular item of import, or line of goods, in which he may be interested. The values of the goods imported and duties paid in 1890 under each of these seven tables were as follows:-

|  |  | Valce. | 1)UTY. |
| :---: | :---: | :---: | :---: |
| Teble No. 1.-Liquors, de. ... |  | $\therefore 173,886$ | $\bigcirc \because \pm 4,85 \pm 46$ |
| " | 2.-Woods | : $3,12 \mathrm{j}, 669$ | -32,288 85 |
| $\cdots$ : | :3-Clothing. de. ... | 1,471,9+1 | : 602,35778 |
| $\cdot{ }^{\circ}$ | t.-Fishery materials... | : 304,985 | -9,989 : ${ }^{2}$ |
| $\cdots$ | 5.-Constructive... ... | 43:3,619 | 78,716 85 |
| . 6 | 6.-Miscellaneous | $\because 08,0+2$ | (67,52: ${ }^{\text {a }}$ |
| '. ${ }^{\text {a }}$ | 7.-Mree List | 488,982 | ... ... ... |
|  | Totals | $56,237,124$ | A1,31:5,7:31 |

It will he perceived that the vanes of the imports muder these seven tables were derived as follows：－

1．－From the Cnited Kingiom and other portions of the British Empire，except C＇anada：
Trable No． 1 －Liquors，dec．．．．．．．．．．\＆ 90,280
＂＂．3．—Fools．．．．．．．．．．．． $6 \geq 9$ ？，370
＂＂：B－Clothing，太̇e．．．．．．．．．．1，196，71t
＂＂+ －Vishery ．．．．．．．．1：30，588
＂＂$\overline{6}$－Constructive ．．．．．．．．．16：3，18：；
＂＂6．－Miseellancous ．．．．．．．．．100，10：；


$\because .-$ Forom（＇marlas：
Table No． 1 －Lipuoss，de．．．．．．．．．．※ 44，int
＂．こ．．－Foorls．．．．．．．．．．．1，705，144
＂＂：B－（＇lothing，de．．．．．．．．．．151，99t
．＂t．－Fishery ．．．．．．．．．：万，
＂．$\overline{3}$－（＇onstructive ．．．．．．．．．17． $5,+4$ ；
＂．．6．－Miscellaneous ．．．．．．．．．．．2，05世
＂．$\quad$ ．－FPre list ．．．．．．．．．
Totals $\quad$. ．．．．$-2,394,211$
B．－From the lonited states：

ロ．－Fuorls．．．．．．．．．．．．


．． $\bar{i}$－Comstructivo ．．．．．．．．．92，44t
＂．＂6．－．Miscellaneons ．．．．．．．．．so，ix．．．
．＂$\quad$ ．．．．－Freelist ．．．．．．．．．t5，098

4．－From wher Foreign cometries：
Table No．1．－Liquors，dंe．．．．．．．．．．© +4.30
＂．．－Foots．．．．．．．．．．．．4，057
＂．：：B—Clothing，de．．．．．．．．．．S74
．．．. －Fishery ．．．．．．．．．11： 177
＂．＂$\overline{6}$－Constructive ．．．．．．．．．-599
＂•（6．－．Miscellaneous ．．．．．．．．． 509
＂＂ 7 －Pree Tist ．．．．．．．．． 26,884
Totals
s 152,582

Thaing the latter division first, hecanse of the eomparative insignificance in value of the imports from foreign comathios, which consist mainly of salt, some cordage and tin, and a little froit, it is obvions that no necessity exists for diminishing the ghantity of these imports in the interest of the bitish cmpine. Neither would it le likely to atfect the result were the existing dutios altered, for Cializ salt, Iort wine, Oponto mions, mal lassian cordage would always probably he imported directly from these foregn ports. Of eonrse a much hager pronention of our ammal imperts are really the growth and prothere of foreign comotries, although they ame to us indirerty thomeh
 sugan, :and many other aticles of inumet, in theil simple on compermel forms, belong to this caterory, but, sular as the Nowfommland trale is concerned, they are just the same as british promets, and no ehamges in the taniff womld alfere them one way ar the other.

As regards the linited states, from which phace ahout metifth of our imports are alerived, to the extent of nemly a mil-
 equally difficult to see how any diserimination of the tarift cond alter the existing emolition to the advantage of Newfommand or dieat liritam. What are the proxhets we now get inom the United states! None of the articles in the first table are thence derived except leaf tobaceor, and where, in lues Majesty's dominioms, could we whath that article or any sultstitute for it! In Foods we obtain neaty all our beef aml pork, ind ahout one-half of our flow stpply, from the states, and this option could not be disturbed without serions injury to the people of Newfomalland. These items, together with a ${ }^{\text {ontion of on }}$ Kerosene oil, and some Anthrate coal, accomm for nealy a million of our total imports from the neighhoning republic, while, as for the rest, ( $-250,000$ ) it eonsists of some pitch and tin from Wihnington, S. C., that could not he had asewhere, a partienlar make of coton duck canvass, used for the sails of vessels, that is preferred by certain of our people, and would probahly be procured at any price, and certain styles in boots and shoes, hardware and cotton goods, that ane manly taken ly our shop-keepers by way of variety. Certainly the amount that might possibly be affected by a change of tariffs could seareely exceed half a million of dollar's, ( $\$ 500,000$ ), were all the imports now diirectly brought from
rative itrices, little IE the 11pine. isting , inl cetly Htion co of oligh frilis, l: 10 Cuitish ohe
mue-milmost anifl iew$110 w$ first her mb and ites,
foreign rombtries (including the lonted Sitates), transfermed to eomatries maler the thar of livitain.

It is trum that a portion of our food supply, the the extent of monably abother half million of dollats (So0,000), is mow in such a pusition that it might be ohtained from either the l"ni-


 commertins. lint this is a companatively small amomat of


 deed it will he fomm, as a mattor of fitet, that ome (0mmiss.jon

 tries allered hy it.


 as well remwhere 'They constitute the almost total supply of amimal fome consmmed be the areat boly of one people: :and they mon mothernaced at a minimam of cost by our meighbors. hat ther alsu afford as a eomsenient vehicle for the eollece tion of lases. It is possible that in time the Rritish portion of the Wrepern continent will be ahle to supply us with sulnsti thte: fon these American productions, but at present it cammot do so, and any attempt to interfere with the matmal manket now asalahle to Newfomdlanders abrond would only angment the price th the comsmers here, without really henefitting the prodering comatries.

Wi mow come to eonsider the imports from the British Empire: (1) exelusive of Camada, amd ( $\because$ ) from the latter comntry. These are as follows:-

| 1.--Vrom | the Cnited Kingdom |  |  | \$2, 110, 545 |
| :---: | :---: | :---: | :---: | :---: |
|  | other Pritish ports | . |  | 360,218 |
| $\therefore$.- | C'amanla | $\ldots$ | $\ldots$ | $\because, 894,211$ |
|  | Total | $\ldots$ |  | 84,866,974 |

latetically this amounts to ahout five millions of dollars ( $\$ 5,000,000$ ) out of a total import into the country of six mil-
lions and a rex ( $\$ 6,250,000$ ) ; so that, with the exception of the insigmucant sum of $\$ 150,000$, the whole of our Newfoundland trade is phed between the British Empire and the United States, Dividing it into five equal portions, the Cnited States gets one of these portions and the British Empire the other four,-of which one-half goes to Carada and the other half, either to the Mother Country herself, or, to the extent of $\$ 362,218$ out of $\$ 2,500,000$, to her dependencies in the West ludies or elsewhere

As regirds this aspect of on trade it must not only he very Mratifying to every Briton, but it is exeredingly difficult to sce how any interferere with it can work aught lmt ill. For a combtry that exports produce ammally to the full extent of its imperts, and semds one half of its whole export to foreign comntries,-一ion this country to purelase omly a million and a half of dollats against an ammal ontput of nearly six millims: and a half,- giving the whole of the residue to the parent state or her colonies, is a very favorable trade showing indeed, amb the omly womber about it is that it has existed so long and call exist.

Abin integral part of the British (empre it is the startling fact, that, as regarls our thansactions with foreign combtries, we have a halane of trade in our fiser, exclusive of the Chited states. of neary theme midiots of bolathe ambally, a :umi sufficient to pry the whole cxpenses of our govermient and more tow. I an very meh mistaken in the man, if tho Right Honomble doseph Chamberlain, on being apprised of this fact, will eare to distmb-or even care to rom the risk of disturning - the existing position of aflairs, or expect that any aheration (ann secure a betternent of that condition. As a matter of bat, we sell mer fish for cash in all the foreign marrkets that consmane it, and bank the proceeds in Enghand, diansing uren the funds there for the purchase of our ammal supphes: and it is a striking commentary upon the worth of the Newfomed:med trade th the Enited Kingdom and the other parts of the British empire, that, eren within the compase of coll emparatively small commerce, we take from the former hali a million of dollars, amt from the latter a million :ant a hall if dollars worth of prohucts more than these respective romitries take from us, both as consmers and distributing rentres. The exact figures are an follows:-
ception

## - New-

 and the Thited ire the a other tent of Weste very ult to

For ent of oreign $n$ and C milmarent ideed, $(1)$ ind

Imports from United Kingdom and other British ports, 1890

| $\ldots$ | $\ldots$ | $\ldots$ |
| :---: | :---: | :---: |
| $\ldots$ | $\ldots$ | $\ldots$ |

$\$ 2,472,763$
Imports from Canada ... ... ... 2,394,211
84,866,974
Exports to the United Kingdom, 1890 ... ... $\$ 1,500,382$

| $\because$ | Cinada | $\ldots$ | $\ldots$ | $\ldots$ |
| :--- | :--- | :--- | :--- | :--- |
| $"$ | other British ports | $\ldots$ | $\ldots$ | 434,718 |

\$2,562,408
Outside of the United States, our purchases in foreign markets are so ridiculously small that it is extremely questionable whether any other part of Britain's commercial empire can show a parallel case, the practical reason, of course, le eing that our fish is consumed mainly in tropical and sub-tropical countries, while we are not in a position to consume any considerable $\mathrm{p}^{\text {uantities of }}$ he products of those comntries. What we can buy from then we do buy, and it consists mainly of molasses, salt, and a li le fruit These supplies are not actually taken in substitutec barter for fish, and are not in every case freighted in the san: bottoms that convey the fish, but are all separate and indep ident purchases, paid for by draft on England, and made ber use it suits our interest to make them, and for that reason or $y$. Our foreign customers form no hard and fast bargain 1. i i us, that we must buy of them because they buy of us; and that condition has never been a feature of the Newfoundland foreign trade. In past years some Spanish vessels found their way to this port, and brought light cargoes oi sugar, which were sold here, hat even this extent of reciprocity exists no longer, ind we find it more convenient to purchase sugars indirectly in the large distributing markets which refine and classify that article.

In other words, if the benefit of trade applies to the mannfacturing and transportation departments of commeree much more than to the mere production of the tian material, then the" Mother Cometry already enjoys the benefit of the Newfomillam trade to the fullest possible extent.

Is far as the United intates are concernel, that commonwealth is atrood neightor of ours, and always hat been so. W" we the recipients of a good deal of cash trate from her fishins
vessels on our south ant south-west coasts that appears not in any ofticiol returns, and she reernits her labor market with our suphes population Nearly all our herriugs that are sold at an homest price are sent to and eomsumed in the United States, and the cash received by us for the winter trade in that article in Fortme and Placentia Bays-all of which comes from American vessels-is a welcome addition to the earnings of our operative fishermen. Some would advise imposing a larger tax on these commercial visitors, but it should be rememhered that Newfoundland has not the means to shape her foreign policy on the strict lines of more powerful peoples, and it would be very easy to drive away these ammal customers, and extinguish their trade, as we have already done in the matter of supplying bait to the French, to please a few monopolists, who know nothing abont the practical bearings of the case, and care less. The great gramaries of the Western States afford us the cheapest markets for one-half of our supply of fleur and our whole supply of pork and beef, which may be called the three principal atieles of the fisherman's diet. To ent us off from these supplies would be an act of heartless cruelty in anyone who knows the facts, and a discriminative tariff would not only do so but also deprive us of the large extent of public revenne ( $\$ 200,000$ ) now denived from these articles. We have now a direct line of steamers between St. John's and New York which enables us to avail of all trade facilities with our Western neighbors, and had we similar regular communication with Boston, as we now have of an intermittent kind, it wonld be greatly to our advantage, for these ports are open to us all the year romd : and in consequence of superior railway comections, we cam get even Canadian flours at a cheaper rate via Boston in winter than by any other route. The largest colony of Newfoundlanders ontside the island exists in Boston, and our Postal Money Order office attests to the large extent in which these patriotie toilers under the Stars and Stripes affectionately remember their "old folks at home," and regulaty eontribute from their earnings remittances to this island. In fact, of the two nations it may truthfully be said, without the slightest exaggeration, that Newfomdland derives fully as mueh aid and combint from the Western Republic as she does from all parts of the British empire combined, while she contributes little or nothing to the manufacturing revenue of that nation. Take away the half million dollars we ammally expend in the purchase of Smerican flow, beef and pork, and the halance of
trade will be in Uncle Sam's favor, while a large proportion of even these purchases are shipped to us from Canadian ports and are freighted to us by Canadian carriers. So that, on these pur chases, the Canadian interest is quite as much advantaged as that of the United States.

As for the Canadian relationship with Newfoundland, if that country has any statesmen, they will not fail to see that, in enjoying such a large share of the Newfoundland trade as she does at present, Canada already possesses all the advantages that can possibly come to her, and that any closer or political union could only result in mere sentimental advantages, to offset the assumption of liabilities and responsibilities, without which she already enjoys the comervailing benefits. To tie up the commeree of this island in any direction or degree would simply be to inflict upon the political or governing body of the colony a corresponding extent of burden to that which is now borne by the broad shoulders of the public, in its capacity as it free trade community, and under the guise of Inperialism would soon convert industrious and self-supporting toilers into involuntary state paupers, whom England would have to support because Canada has not the means to do so. The latter country is, and always has been, a hungry beneficiary of Newfoundliand, and if she is wise she will content herself with the large access to our public earnings she already enjoys, without grasping at a sceptre that can never be other in her hands than an ankward encmmbrance. There are no loose pemies knocking around in Newfoundland, and if a penny is displaced here it must be replaced there, or somewhere else. That is a wise man who knows when he is well off'; and if he has the contents of the hive, or the greater portion of them, he may do wonse than let the busy bees alone to work out their destiny in their own way. There are some unions that are neither mutual nor lasting, or the only thing lastmg about them is their sting.

The balance of trade between Newfoundland, on the one hand, and the United States and Canada, on the other hand, was as follows:-

| limports from | United | States (1890) | $\ldots$ | ... | \$1,127,068 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Exports to |  | " | ... | ... | 449,995 |
| Imports from | Canadia | " | ... | ... | 2,394,211 |
| Exports to |  | " |  |  | 627,718 | the balance of trade in our favor with the two comentries being $\$ 2,444,066$.

If the Imperial govermment really wants to help this Colony in a manly way, without destroying its self-respect or independence of action, which desire cannot be doubted, let it abstain from interfering in any way with the lines of our taxation. When the principle of Free Trade was introduced by Sir Robt. Peel, as the foundation plank of British policy, in 1846, just fifty years ago, and when that principle, then adopted, proved to be an effective remedy for congested trade, a depleted treasury, and a famished country, in Great Britain, the imperial seal was placed upon the principle involved, as the expression of Eugliand's commercial policy,-a policy which has enabled the Mother Country to maintain her supremacy as mistress of the seas ever since, and has also enabled her to build up a great colonial empire on the same lines and on an independent basis. At that time (1846) this colony was inhabited by less than 100,000 people, and its revenue was under $\$ 250,000$ per annum. During the interval it has grown, amid many vicissitudes and every discouragement, to a well-established and vigorous antonomy, with a self-supporting population of over 200,000 , and a revenue, derived from imports alone, of over a million and a half of dollars ammally. The principle of our tariff-taxation is and always has been entirely a free trade principle, without discrimination of countries, one-half of our taxation being derived from imports of articles of admitted superfluity, and the otherhalf as a moderate tax on articles of prime necessity and consumption. Under this tariff it has practically proved that we are consumers of British products to the extent of four-fifths of our annual imports, while the remainder of our supplies we buy in markets from which Great Britain herself derives the same class of foods. During these fifty years our commerce has been hampered by the restrictions of international and treaty obligations imposed upon us by the parent state, so that we have not been able to compete on even terms with foreign fishermen in our own waters, and the only legacy left us by Great Britain as a Colony has been this clog upon our industrics Now, then, if the Mother Country would really assist us to maintain our independence the manner in which she may effectually do so is as follows:

1. Let her assume and liquify the whole of our public debt, (under three millions of pounds sterling), consolidating the said debt under an Imperial guarantee, and accompanying the assumption with a prohibition against contracting any further debt in future. Such a restriction would be compatible with
the exercise of our fullest powers of self-government, and would immediately establish the solvency of this colony for all time to come. The debt, with the Imperial guarantee, could be readily funded at three per cent. interest, and this colony could as readily pay that interest anmally, or semi-amually, without any increase of taxation.
2. Instead of sending us ships of war to "protect our fisheries," or rather to protect foreign fishermen from the competition of Newfoundlanders, let the Mother Country send us out three or four large and well-equipped training ships, which may be located at various suitable ports that are centres of population within our coasts and bays, and form a nursery for British seamen. These ships can do all the local protection service needed in the fishing season in addition to their usual vocation, and from them contingents of recruits for the naval service can be drafted at intervals of the best men the whole Empire can supply. This expedient will also relieve our fishery population of its annual increase for many years to come, and form a tie between the native population and the Mother Country more sacred and indissoluble than the exchange of merchandise.
3. Fortify the capital, St. John's, and some suitable central point on the West coast near the terminal stations of the trunsinsular railway now completing, the effect of which would be to enable the mobilisation of defensive forces at the month of the St Lawrence within forty-eight hours or less; and, in commection with a moderate militia force, and the local training ships, would make this island what nature evidently intended it to be, the Gibraltar of the British North American continent. The expense of all these steps will not much exceed the cost of maintaining a migratory fleet of warships here each sason, and whatever the excess is, it will repay itself manifold both directly to Great Britain and indirectly to this, her long-in-credit and " oldest" Colonial possession.

One word in conclusion. If any one imagines the fishermen of Newfoundland to be a helpless or dependent class of workers let him be undeceived. No peasantry in the world are less so. The circumstances of their lot are such that they can never be bound, or surrender the value of the perennial gifts an all-bountiful Providence has placed in their possession. The marine crop they annually harvest is as unfailing as the sun, as enduring as the stars, and the fisheries, in connection with the fisher-
men, are that erop. Whatever disabilities the latter labor under disappear with the current season; they ereate and own their equipment as fishermen, which is, both by law and enstom, an inalienable possession. They are their own capitat, and are prechaded from mortgaging either their labors or the product of them in advance. Hence they meet the call of every new fishing season an mencmabered and well-eguipped amy of workmen, a humbed and fifty thousand strong, and representing an ammal harvest worth six or seven millions of dollars. The very simplicity of their lives, and their superiority to artiticial wants, makes them strong ; for how can they be helpless "hostaces to fortune" whose lives and labors are their only ransom. Banks may crash and capitalists crumble without affecting them, for their mfailing capital comes, fresh and free, with each returning spring, and markets itself only by the hands that gather it. Thus it happens that the natmal revenues of this Colony insure themselves against disaster, and the premiom paid for that insurance is the imability to diminish them. With such a heritage, so hehl, no country can be poor, and with the keys of that position in their own hands, its people can never be otherwise than ceaseless arbiters of their own fortmes.

The taxation of the tishermen consists of four tollars per head per ammm, or, assmming that every inhabitant is the consumer of two barrels of How a year, it means that all taxation is paid ly an inerase in price equal to two dollars per harrel on each of these. For this a judiciary is maintained, a rond system provided, the poor relieved, schools subsidised, postal and railway facilities supplied, a light-house system sustained, and all the expenses of an independent govermment defrayed; and the fact that the resources of the Colony are not exhausted emnot be more convincingly exemplified than in the circumstance that, instead of domesticating its eamings, the latter are ammally expended in cash imports to the extent herein displayed. Nothing more potential can be desired to clinch the argument against exhansted resources tham the exhibition of the fatet that nearly seven million dollars of imports ammally enter Newfomdland, and, on entry, pay tributary toll to the extent of a million and a half of dollats:

At the same time it must be almitted that the ratio of taxation in Newfoundland at the present time is a very high one, and it hears very hardly upon the capitalists, or those who assmme the onns of carrying on the general trade of the comutry

## under

 their III, all 1 lare nct of fish-workng an very vants, Les to Banks 1, for ruing er it. nsure it initage, posithimfrom season to season. The immense variety of goods required each year to outfit the fishermen, while they afford a convenient taxing medium, and fulfil the requirements of a large revenue, also impose the necessity of a heavy capital on the part of the importers, and when a man imports $\$ 50,000$ to $\$ 100,000$ worth of manufactured goods, each Spring and Fall, as many of our large importers have to do, it is a heavy additional burden for such a man to have to plank down from $\$ 10,000$ to $\$ 20,000$ of hard eash before he can handle the goods. Such a necessity is calculated to restrict and monopolise trade, by forcing it into few hands. The smaller dealers have to buy of these on eredit, and the cost and risk of aiding what at the best is a very risky kind of business is largely increased to the capitalist. I think for the benefit of these importers the facilities of our bonding system ought to be exterded as much as possible, and in order to do so the Customs' Department ought to be provided with adequate bonding warehouses, so that imports of dry goods, as well as liquids, may be stored until required for use at the importer's option. With the very limited capital in this Colony at the present time every effort should be made to encourage the honest trader to do business in the country: and to employ his eapital in commerce rather than hoard it. The man who increases taxation, especially in a land of limited resources, is an enemy to his country, and every man who aims to restrict expenditure and reduce taxation is his country's best friend. The dishonest cry for" "Protection," on the one hand, and for state-found "Labor," on the other hand, are simply cries to enable certain sections of the community to act as pick-pockets towards other sections of the community under the protection of law; and the contraction of public deht to satisfy such demands is merely a cowardly pretext to inflict upon defenceless successors the long agony of paying compound interest on defunct political obligations. Every protected trade robs somebody; and it is only because the robber is more or less distantmorally or legally-from the scene of the theft and the arm of the victim that he is enabled to operate with impunity. The only excuse urged by the capitalist who asks protection from the state is that he gives labor and keeps the labor in the comntry, but what protected capitalist ever returns to the pullic treasury, or intends to return, as much as he takes ont of it? There is always a residuum of loss which is never represented, simply because it is not the particular duty of any one to represent it, and the interest of the unrepresented victims-the con-
suming public who are not interested-goes by default. But that consideration matters very little to the average man in polities, or his capitalist supporter, who yets the cash; and it is these men and none other who are for ever trying to disturb tariffs and alter these fiscal fences to suit themselves.

The general commercial interest is greatly prejudiced by these constant tariff disturbances, and trade unsettled. Even at the present moment the Newfoundland trade is kept from developing by this cause, and our leading merchants, capitalists and importers are restrained from helping forward the commereial progress of the Colony in consequence of this uncertain feeling. There is a fine future before the Colony if we can mamage to unite firmly upon a patriotic policy, the first plank of which shall be the gangway of ordinary Honesty. Then will follow mutual confidence and all the other fruits of comity and neighborliness, for we can never hope to succeed while overy other man's knife is at his brother's throat.


But an in 1 it is sturb
d by Even from alists comrtain can olank Then mity vhile

NEWFOUNDLAND IMPORTS-1.890.

TABLE NO. 1.-LIQUORS AND TOBACCO.


## NEWFOUNDLAND IMI'ORTS-1890.

TABLE NO. 2.-FOODS.

| Anticles. |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | ---: | ---: | ---: |

NEWHOUNDLAND IMPORTS—1890.

TABLE NO. 3.-CLOTHING, CLOTHING MATERIALS, AND HOUSE FURNISEINGS.

| $\stackrel{5}{4}$ | Articles. |  |  |  | Value. | Duts. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 Cabinct-wares, Woodware and Brooms |  |  |  |  | \$19,629 00 | \$5,576 05 |
|  | Candles ... |  |  |  | 2,608 00 | 77580 |
|  | Carriages |  |  |  | 4800 | 1200 |
|  | Clocks and Watches |  |  |  | 3,709 00 | 90665 |
| 5 | Clothing (Readyma |  | .. |  | 146,510 00 | 43,314 25 |
|  | Cotton and Woollen | goods... | ... | ... | 812,092 00 | 203,023 00 |
|  | Earthenware... |  | ... | ... | 25,129 00 | 6,145 85 |
| 8 | Feathers and Feath | cr Beds... |  | ... | 3,009 00 | 2,106 58 |
|  | Glassware | ... |  |  | 16,924 00 | 4,134 50 |
| 10 | Hardware ... | ... ... |  |  | 134,337 00 | 32,211 30 |
| 11 | Harnesses ... | ... | ... |  | 54000 | 14530 |
|  | Indin Rubber-ware | ... | ... |  | 11,066 00 | 2,725 80 |
|  | Leatherware ... |  |  |  | 99,344 00 | 23,913 60 |
|  | Matches |  |  | ... | 10,095 00 | 2,465 65 |
|  | Medicine and Apot | cecaries' w |  | ... | 37,995 00 | 5,226 65 |
|  | Plate and Jewelry | ... . |  |  | 6,34300 | 1,536 45 |
|  | Sewing Machines | ... | ... |  | 2,419 00 | 58045 |
|  | Soap ... ... | . |  |  | 28,038 00 | 6,871 60 |
|  | Soda ... | ... |  |  | 2,187 00 | 53980 |
|  | Woollen goods | ... |  |  | 92,431 00 | 18,486 20 |
|  | Yarns |  |  |  | 16,603 00 | 1,660 30 |
| 21 |  |  |  |  | 1,451,056 00 | \$362,357 78 |

## NEWFOUNDLAND IMPORTS-1890.

TABLE NO. 4.-FISHERE MLATERIALS.


NEWFOUNDLAND IMPORTS-1890.

TABLE NO. 5.-CONSTRUOTIVE MATERIALS.


TABLE NO. 6.-MISCELLANEOUS.


NEWFOUNDLAND IMPORTS-1890.

TABLE No. 7.-FREE LIST.


## NEWFOUNDLAND IMPORTS—1890.

TABLE NO. 1.-LIQUORS AND TOBACCO-showing Countries from whence derived.


## NEWFOUNILLAND IMPORTS-1890.

TABLE No. 2.--FOODS—Showing Countries from whence derived.

| $\stackrel{8}{4}$ | Articles. | 童 | تِّتِّ | 㵄 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Animals, (live) | \$ 140 | 899,810 | 870 | \$ 331 | 8 100,351 |
|  | Bacon, Hams and |  | -9,408 |  | 20 | 6,101 |
|  | Barley and Rice | 8,035 | 4,821 | 318 |  | 13,77. |
|  | Beans | 281 | 1,350 | 1.670 |  | 3,301 |
|  | Beef, \&c. ... ... | 72 | 55,968 | 143,364 | 120 | 199,524 |
|  | $\left\lvert\, \begin{gathered}\text { Biscuit, - fancy and } \\ \text { other } \\ \text {.. } \\ \text { ar }\end{gathered}\right.$ | 2,342 | 8,145 | 1,885 |  | 12,3:3 |
|  | Bran and Malt ... | 207 | 3,687 | 360 |  | 4,254 |
|  | Butter, and substitutes | 1,083 | 197,518 | 55,431 | 361 | 254,393 |
|  | Canner Meats ... | 1,498 | 8,989 | 1,761 |  | 12,248 |
|  | Cheese ... | 1,288 | 16,782 | 742 |  | 18,812 |
|  | Coffee, Cocoa, \&c. ... | 22,946 | 367 | 901 | 16 | 24,230 |
| 12 | Eggs |  | 1,142. |  |  | 1,142 |
|  | Fish |  | 38 |  |  | 38 |
| , | Flour |  | 958,444 | 307,308 | 876 | 1,266,628 |
|  | Fruit,-all kinds, including preserves. | 61,870 | 15,946 | 10,040 | 1,149 | 89,005 |
| 17 | Hay and Straw | 68 | 10,092. |  |  | 10,160 |
| 18 | Lard |  | 755 | 1,709 |  | 2,554 |
| 19 | Meat (fresh), and Poultry | 155 | 40,850 | 7,732 |  | 737 |
| 20 | Molasses ... . | 332,369 | 11,306 | 243 | 76 | 343,994 |
| 21 | Oatmeal and Pease... | 812 | 29,366 | :00 |  | 30,678 |
| 22 | Oats |  | 23,837 | 289 | 76 | 24,202 |
|  | Pork |  | 160,550 | 29 4,094 | 338 | 384,982 |
|  | Sugar | 57,238 | 483 | 8,921 | 121 | 66,763 |
|  | Tea | 133,596 | 3,739 | 283 | 216 | 137,834 |
|  | Vegetables | 950 | 21,965 | 778 | 353 | 24,046 |
|  | Totals ... | \$629,370 | 25,144 | 7,096 | \$4,059 | ,125,669 |

NEWFOUNDLAND LMI'ORTS-1890.

TABLE No. 3.-CLOTHING, CLOTHING MATERIALS, AND HOUSEHOLD GOODS-Showing Countries from whence derived.


## NEWFOUNDLAND IMPORTS -1890.

TABLE No. 4.-FISHING MATERIALS-Showing Countries from whence derived.


## NEWFOUNDLAND IMPORTS-1890.

TABLE No. 5.-CONSTRUCTIVE MATERIALS-Showing Countries from whence derived.


## NEWFOUNDLAND IMPORTS－1890．

TABLE NO．6．－MISCELLANEOUS－Showing Countries from whence derived．


TABLE No．7．－FREE LIST－－Showing Countries from whence derived．

| 立 Articlen． |  | $\frac{\dot{x}}{\underline{E}}$ | وت゙ٍٍ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1，Bark（Extract ol） |  |  | \＄1，015 |  |  |  |
| 2 Boiler Plate－ |  | 84,154 | $\stackrel{1}{2} 6$ |  |  | 4，424 |
| 3 Books（printel）．．． |  | 16，671 | 2，863 | 85，779 |  | 25，31：3 |
| $\pm$ Coals |  | 16，827 | 191，786 | 10，015 | 83：5 | 218,945 |
| 5 Coke |  | 4，187 | 3，279 | 1，300 |  | 8，766 |
| ${ }^{6}$ Col．Corlage Co．Import |  | 65， 663 | 2，700 | 550 | 2（9，289 | 95，202 |
| 7 Copper Ore（ealerl） |  | 280 |  |  |  | $\because 80$ |
| 8 Fisli（lry cod）．．． |  |  | 1.1200 |  |  | 14，200 |
| 9 Fish（herrings）． |  |  | 600 |  |  | （00） |
| 10 Fishing Tackle ． | $\cdots$ | 15，859 | 796 | 497 |  | 17，1：2 |
| 11 Tron（lig） | ．． | 437 | 140 |  |  | 575 |
| 12 Misellaneons aticles |  | 16，000 | 18.000 | 16，000 | 260 | 50，260 |
| 13）Municipal Comu．Import |  | 12,079 | 703 | ：31 |  | 12，813 |
| 14 Post Office 1mports： |  | 1，873 | 898 |  |  | 2，765 |
| 15）Printing laper ．．． | ．． | 1.760 | 8，340 | 1，100 |  | 11，200 |
| 16 hailway Cós lmport． |  | （11： | $\bigcirc \times, 800$ | 8,888 |  | 12,300 |
| 17 Religions atieles |  | 6，170 | 5，7\％ | 938 |  | 12，870 |
| 18specie ．．．．．． |  |  | ：300 |  |  | 300 |
| Totals |  | 62，5\％ | 1， 12 | 5，098 | 20，88t | 3，98： |

## NEWFOINDLANI EXPORTS-1890.

Including the Exports from Labrador.

Destination.
Valel:

8984,748

| Dri Conflin |  |  |  |  |  |  | 8984,748 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 218,833 1 |  |  | . Brazil |  |  |  | 958,980 |
| 208,474 |  | . | $\cdots$ Portugal $\ldots$ |  |  |  | 385, 8.3 |
| 107,173 | " |  | $\cdots$... Brusin |  | ... | .. | 262,299 |
| 65,54 4.4049 | " | ... |  |  | $\ldots$ | ... | 170,80¢ |
| 35,45\% | " | $\ldots$ | ... L | ... | $\ldots$ | $\ldots$ | 141,820 |
| 39,49\% | " | $\ldots$ | ... (iinantar |  | $\ldots$ | $\ldots$ |  |
| 23,719 | " | ... | ... Uniter King |  | ... | $\ldots$ | 50,56: |
| 16,854 | " | ... | ... Italy ... |  |  |  | 20,895 |
| (,268 | " |  | ... Frenel West | 11thes |  | $\ldots$ | $\because 1,084$ |
| 5,020) | " |  | ... Sicily ... | $\ldots$ |  |  | - 6,044 |
| 2,480 | " |  | lonian Ine: | $\ldots$ | . |  | 6, $2+4$ |
| 4,29+ | " |  |  |  |  |  | 83,193,681 |


| Cannei Lobsters: 36,01f; caves... |  |  | ... ' ${ }^{\text {niter }}$ Kingrlon |  | $\ldots$ |  | 8270,120 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |
| 15,797 | " | $\ldots$ |  |  | Canamid |  | . |  | (6, $5.5 \%$ |
| 8,741 | " | $\ldots$ | ... | ... | $\ldots$ | $\ldots$ | 3:3,517 |
| 4,469 ,+ 052 | $\stackrel{\square}{6}$ | $\ldots$ | $\ldots$... St. Pimo | .. |  |  | 30,390 |
| 4,052 2000 | ‘ | $\cdots$ | $\ldots$...swalen |  | . | . | 1,900 |
| 200 50 | - | $\ldots$ | ...Nowny | ... | $\ldots$ | ... | 35 |
| 19 | " |  | ... Jersey | $\ldots$ |  |  | 14: |
| $69.3+4$ | " |  |  |  |  |  | 8520,078 |




## NEWFOCNIMANI EXPORTN-1890.

Including the Exports from Labrador-(Continued.)


NEWFOUNDLANI ENPOLTS-1890.
Including the Exports from Labrador-(Continuel.)

NEWFOUNDLAND EAPORTS-1890.

Including the Exports from Labrador-(Continued.)

| Arthemes. |  | Valier: |
| :---: | :---: | :---: |
| Mincharameots.- (Cont'l): |  |  |
| Hambork, 72.tyth. ... |  | 8, 5126 |
| Halibut ... ... ... |  | 23 |
| Horrings (peservel and mowent) ... ... |  |  |
| Hilder, 1,0\%\% ... ... |  | 3,171 |
| Hoprs, 9,601 buls. ... |  | 4,800 |
| 1 mon (0h1), 1,090 tom-... |  | 21,806 |
| .Jumk (ohit), 1, 600 tons ... |  | 4.6000 |
| ling, 138 1 the: $\ldots$... |  | $\begin{array}{r}276 \\ .1180 \\ \hline 188\end{array}$ |
| Lamber, 1,329 M. ... |  | 21,180 1,280 |
| Metall (oli) ... ..il | (Sice jrgu 31.) | 1,280 <br> , 448 |
| Oil- Corl livers, 4.40 gill |  | $\bigcirc$ |
| Oid ILerring, |  | 1,6:30 |
|  |  | 1,863 |
| Sillmull (freli) ... ... |  | 20 |
| Spimble wowl ... ... |  | 2,913 |
| Stomime, 4f! tons ... |  | -,32\% |
| Tongurestomers, Tint. |  | 450 |
| Trout, 1,6-2 1nls. ... |  | 0,852 |
| Whathone, fir cwt. ... |  | 3, 8,200 |
| Smblic... ... ... |  |  |
|  |  | -19,015 |

NEWFOUNDLAN1) BXPORTS-1890.
Including the Exports from Labrador-(Contimed,)

Recapitulation.

N. B.--Pesides above there were Exports from Newfomiland tor the ven 1890 , of products not the growth or prodnction of the Chlome, th the value of 832,268 .


## NEWFOLNDLANI) ENDORTS-1890.

Including the Exports from-Labrador, as follows:
LABRADOR.-(Continuel.)

| Articles. | Deatination. |  |  |  | Valut. |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Sundies:- | France | ... ... |  | ... | \$3,808 |
| 38,080 lbs. Salmon (froz.) | France |  | $\ldots$ |  | 1,924 |
| 15 " Seal Oil ... | United | Kinglom | $\ldots$ | . |  |
|  | Unitel Kingiom |  | ... | $\cdots$ | 421 |
| 525 Seal Skins 1 brl. Tongues | Canala | ... | .. | ... | 6 |
|  |  |  |  |  | \$7,133 |



## RECAFITULATION

Of Countries to which combined Exports, including Labrador, were shipped.

| United Kingdom |  |  |  |  |  |  | $\$ 1,500,38.2$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\ldots$ | .... |  |  |  |
| Other British Ports, except Canada |  |  | $\ldots$ | .... |  |  | 627,71\% |
| Canada ... ... | ... | ... | ... | ... |  |  | 449,995 |
| Unitel States ... | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ | . |  | 3,055,015 |
| Foreign Countries | ... | $\ldots$ |  |  |  |  |  |
| Grand total |  |  |  | $\ldots$ | $\ldots$ |  | \$6,067,418 |



## APPENDIX.

## OBSERVATIONS ON THE TARIFF.

THE intention of the following set of Tables is to show the rate of duty per centum to cost of all the leading artieles of import, by reducing specific rates of duty, where they exist, to a uniform ad ralorem rate, and, in the case where goods of the sume class are subject to different rates of daty, by averaging these varions rates to a common denominator. By this means it is possible to discover any anomalies that may exist in rating goods of the same class. I am not aware that any attempt has been made to determine this fact hefore. The second colum of the tables shows the difference of duty now as compared with 1890 , several revisions of the Tariff having since taken place, and the rates having been considerably increased on nearly all the leading articles of innort. I am aware that in valuing goods, on importation, for Customs' purposes, that are not subject to ad calorem rates, it is customary not to be exact about such valuations. This should be remeried, as all valuations are sworn to, and the true value can as well he given; but it may be assumed that all values given are approximately correct, and in any case they are the values on which the sum total valuation of ammal imports is made.

Taking these Tables as such, it appears that the ratio of taxation to cost levied on articles classed moder them was in 1890 as follows, as compared with what it wonld have been were the same quantity and value of imports made under the 1896 tariff now existing:-

| Riate 1890. | Rate 1996. |
| :---: | :---: |
| 140 | 1.60 |
| 17 | 17: |
| 25 | :30 |
| 9 | 8: |
| 18 | $\because 2$ |
| :212 | : 7 |

While the average on the whole, which was 21.10 in 1890 , is now, (1896), 23.50 , or 231 per cent. That the exact rates on
each item as laid down in the ofticial Tariff may be compared with these computations I have appended a copy of the said 'Tariff as adopted on $t$ le 29 th of Tune last and now in force.

Taking the present Tariff as a whole, I an of opinion that it is an undoubtedly high one. True there are some items taxed muder the United States and Canadian tariffs as high as 60 per cent. ad valorem, but these are such items as never appear in our import list at all or wonld be imported in such very small quantities as would not materially affect the gross revenue. With us the high ratio spreads over so many articles of general consumption that it cannot, fail to produce a large revenue. The lowest rate is a per cent., and it applies to only four articles, Salt, Oatmeal, lease and Vegetables, which combinedly affect an import value of $\$ 194,61$ ? and an anmal import duty of $\$ 15,086$. The free imports represent ann annal value of $\$ \not \mathscr{S} S . \mathscr{S} \Omega$. There is a $7 \frac{1}{2}$ per cent. rate, which takes in Tobateco Stems, Egess, Grease and Tallow, but this only represents a value of $\$ 10,96 \%$ and a duty of $\$ 1,724$. The principal rates that affect the general trade and consmoption of the Colony, and that are applied to articles of miversal use (not superfluities), range from 10 to 30 per cent., and all articles included within this range may be considered-according to the general tariff standard adopted-as being evenly and fairly taxed.

So also (with perhaps two exceptions) may be considered the articles covered by Table No. 1-Liquors and Tobacco, and if this be conceded it is easy enongh to deal with the exceptions. All the articles in the table of foods except Sugar, and all the articles in the other table sexcept Feathers and Kerosene Oil, come within this category. There are some exceptionally high rates applied to some mannfactures of wood, to casks and tin cans, cvidently intended for a special purpose, but as these rates are obviously prohibitive, it is not possible to ascertain how far they affect the reveme. At all events it is scarcely to our credit as an industrial commmity that we annually import Matches to the value of $\$ 10,095$, Jams and Preserves to the value of $\$ 7,880$, Hay and Straw to the value of $\$ 10,160$, and Vegetables to the value of $\$ 24,046$. These articles, together with Confectionary to the value of $\$ 21,292$, and Dried Apples to the value of $\$ 2,251$, represent a total import of over $\$ 70,000$ ammally, and they are very justly the objects of taxation, although even a high rate of duty seems to have little or no effect upon them. The two articles in No, 1 Table which seem to be
mufairly burdencel are Ales and Tobacoo, although it is only fail to saly that. in this case also, neither the one nor the other seems to mind it, as far as the continued extent of their annual imports is concerned. The article of Sugar is taxed fearfully high-to the extent of 115 per cent. ad calorem-and yet the duty on this article has actually increased since 1890 from $\$ 66,969$ ammally to $\$ 85,951$. It would seem from this that the people of Newfomdland must and will have Sugar, Tea, and Tohaceo and cannot do withont the import of Kerosene Oil (from 500,000 to 600,000 grallons) which is amually made. On the whole, therefore, I should feel inclined to class the entire momat of annal duties (as represented by the figures of 1890 ) into two parts, having regard to what I, perthaps, may be allowed to call ordinary and extraordinary taxation, as follows:

| Ordinary | $\ldots$ | $\ldots$ | $\ldots$ | 8893,427 |
| :--- | :--- | :--- | :--- | ---: |
| Extra. | $\ldots$ | $\ldots$ | $\ldots$ | 422,567 |
|  |  |  |  | $\boxed{\$ 1,315,994}$ |

Meming by "ordinary" the ordinary taxation on articles of ordinary consmuption, according to the general scale or stamdard laid down, and by "extraordinary" meaning the musual extent of taxation derived from unsually high rates $0^{\circ}$ taxation, as applied to articles that are deemed mmecessary, or the same high rates as applied to articles that people generally, notwithstanding - or rather withstanding - these rates, still consume as langely as ever.

With these and other similar cases before us, it is exceedingly difficult to adhere to general principles of taxation, to determine what is a "luxury" and what a prime "necessity" of life, or to ascertain how high any particular article may be taxed before reaching the breaking strain. All that the political economist can do is to give the facts and let the reader draw his own conclusions. Experience shows that it is extremely possible to awaken rebellion against the taxing authority when and where the rate becomes conspicuously special and vindictive. This applies especially to the article of intoxicants. Excluding Wines and Ales, which are articles of almost non-importation into this Colony, we find that the relatively small consumption of Spirits is taxed so high as to drive it into an evasion of the duty, which is perilous to all the interests concerne?. The total consumption of spirits per capita is
less in this island, according to the returns, than in any other comitries in the world except Italy and Spain, being only between 60,000 and 70,000 gallons annually, or ahont one-third (0.33) of a gallon per capita. The following tahle shows the rate of consumption in European countries:-

| Demmark |  | (ialls. per inhalitant. 4.30 |
| :---: | :---: | :---: |
|  |  |  |
| Swerlen and Norway |  | 4.20 |
| Belgium and Holland | $\cdots$ | 4.20 |
| Scotland | .. | 2.35 |
| Ireland | .. | 1.29 |
| France and England | $\ldots$ | . 80 to. 90 |
| Italy ... | ... | . 30 |
| Spain | ... | 20 |

And when it is remembered that in most of the above countries the consumption of beer and wine is also large, it will be seen that our consmmption of spirits (.:33 per inhabitant), is small indeed.

Since commencing these researches the figures relating to the imports of 1894 have been made accessible. It will be remembered that at the close of that year occurred our financial erash, but this event did not affect the imports for the year. I have compared these imports and exports with those of 1890 and find all the deductions made by me fully confirmed. The figures for 1894 are as follows:-

## Lmports:

| From United Kingrlom | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ | $\$ 2538,94 \geq$ |
| ---: | ---: | ---: | :--- | :--- | ---: |
| Canada $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ | $2,643,032$ |
| British West Indies $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ | 309,014 |  |
| United States | $\ldots$ | $\ldots$ | $\ldots$ | . | $1,577,060$ |
| Foreign Comntries $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ | 96690 |  |
| Total | $\ldots$ | $\ldots$ | $\ldots$ | $\$ 7,164,738$ |  |

Exports:

| To United Kingdom | ... | $\ldots$ | $\ldots$ | ... | \$1,326,815 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Canada ... | ... | ... | $\ldots$ | $\ldots$ | 755,891 |
| British West Indies |  | $\ldots$ | ... | $\ldots$ | $\because 41,701$ |
| Gibraltar | ... | $\cdots$ | $\cdots$ | $\ldots$ | 360,434 |
| United States | .. | ... | ... | .. | 673,298 |
| Foreigu Countries | $\ldots$ | $\ldots$ | $\ldots$ | ... | $2,418,50 ;$ |
|  | Total | ... | ... | ... | S5,776,642 |

Or, assuming that the Exports to Gibraltar were for foreign consumption, our accomut with comntries not British stands as follows :-Exports to $\$ 2,778,957$; Imports from $\$ 96,690$; Balance of trade in our favor for $1894, \$ 2,682,267$. The account with the United States is also in the same proportions as 1890.

It thus appears that our normal imports ruge from $\$ 6,000$,000 to $87,000,000$ annually, and that our exports are about the same. Our tariff rates are so evenly levied that there should be no fluctuation beyond a range of (say) $\$ 100,000$ in our annual Customs' revenue, and any serious decline, either on a specific article of import or on the whole, can be readily detecterl. It must be in matter of just pride to every patriotic Newfoundlander that our purchasing capacities are still so eagerly prized and sought after: A people who can buy goods to the value of six to seven millions of dollars annually for cash are not to be despised, and mere incidents in their career weigh but lightly in the balance against that substantial fact. Multiply that sum by 20 , and we get the capitalised value of our annual marine wealth, the Fisheries, and is it to be wondered at that Madamoiselle Canada should be seeking the hand of the fisher lad with whom foreign nations have contracted a prospective debt equal in value to a dowry of $\$ 60,000,000$ for codfish alone? Is there any other country of northern latitude where the people have only to eat, drink and consume as usual in order to roll in an annual revenue sufficient to defray the whole cost of their government, and have only to export their surplus products in their uatural condition in order to obtain a credit trade balance with foreign countries equal in value to one-half of their whole exports? And if this favored country is only tenanted by about 200,000 souls, and if its cost of government is only $\$ 1,500,000$ annually, and if the balance of yearly trade in its favor is only three millions of dollars, are not these sums, in their mutual proportions, productive of such an amount of benefit to the people of this country as there is no parallel for in the amnals of political econony? May those to whom is committed the custody of this valuable treasure guard it faithfully in the interests of its owners, for verily the sea-pear! is a perilous trust!

Average ratio per centum of duty to value on all leading articles of Newfoundland Imports [1890], as per Tables 1 to 7.


Average rate per cent. of duty to cost on this Table (1890)-140 \%

> " " " " " (1896)-160\%

Average ratio per centum of duty to value on all leading articles of Newfoundland Imports [1890], as per Tables 1 to 7.


Average rate per cent. of duty to cost on this Table (1890)-17 \%

$$
\text { " " " " (1896)-17⿺辶 } \circ
$$

Average ratio per centum of duty to value on all leading articles of Newfoundland Imports [1890], as per Tables 1 to 7.


Average rate per cent. of duty to cost on this Table (1890) $25 \%$

$$
\text { " " " " (1896) } 30 \%
$$

Average ratio per centum of duty to value on all leading articles of Nowfoundland Imports [1890], as per Tables 1 to 7.

| 2 | Articles of Import. | Valce. | Duts. | ratio to cost. |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | 1890. | 1896. |
|  | Table No. 4.-Fishiny Materials. |  |  |  |  |
|  | Anchors and Chains | \$10,677 | \$1,067 | 10 | 10 |
|  | Blocks .... ... ... | 937 | 281 | 30 | 35 |
|  | Canvas for Ships' use ... | 50,663 | 5,067, | 10 | 10 |
|  | Casks and Herring Barrels ... | 1,062 | 394 | 37 | 37 |
|  | Copper Paint ... | 2,534 | 561 | 22 | 30 |
|  | Cordage ... | 48,588 | 5,036 | 14 | 10 |
|  | Corks and Corkwood | 1,960 | 196 | 10 | 10 |
|  | Dories and Oars | 3,527 | 668 | 19 | 25 |
|  | Fishing Tackle ... | 55,475 | 5,547 | 10 | 10 |
|  | Grease and Tallow ... | 9,185 | 1,600 | 171 $\frac{1}{2}$ | $7 \frac{1}{2}$ |
|  | Heading ... ... ... | 895 | 223 | 25 | 30 |
| 12 | Ice ... ... ... | 337 | 68 | 20 | 30 |
|  | Masts and Spars | 2,886 | 361 | 121 $\frac{1}{2}$ | $12 \frac{1}{2}$ |
| 14 | Oakum . | 3,900 | 390 | 10 | 10 |
| 15 | Pitch and Tar | 8,265 | 826 | 10 | 10\&30 |
|  | Salt,-34,972 tons | 139,888 | 6,995 | 5 | 5 |
| 17 | Staves, dressed and undressed ... | 4,206 | 698 | 162 | 19 |
|  |  | \$334,985 | \$29,989 |  |  |

Average rate per cent. of dinty to cost on this Table (1890)-9 \% " " " " " (1896)-8 $\frac{1}{2} \%$

Average ratio per centum of duty to value on all leading articles of Newfoundland Imports [1890], as per Tables 1 to 7.

| 8 | Articles of Import. | Value. | Duty. | $\begin{aligned} & \text { Ratio to } \\ & \text { cost. } \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | 1890. | 1896. |
| Table No. 5.-Const'ive Materials. |  |  |  |  |  |
|  | Bagging and Brin ... ... | \$7,746 | \$774 | 10 | 10 |
|  | Bricks ... ... ... | 4,112 | 1,009 | 24. | 10 |
|  | Blubber ... | 634 | 158 | $25^{-}$ | 30 |
|  | Cement ... ... ... | 1,798 | 438 | $24 \frac{1}{2}$ | 10 |
|  | Dynamite and Gunpowder ... | 14,546 | 3,462 | 24 | 30 |
|  | Electric plant ... ... | 165 | 41 | 25 | 10 |
|  | Grindstones | 712 | 171 | 24 | 30 |
| ${ }_{8}^{8}$ | Iron | 29,057 | 2,906 | 10 | 10 |
|  | Lead ... ... ... | 3,446 | 837 | $24 \frac{1}{2}$ | 30 |
|  | Leather ...... | 138,632 | 25,776 | $18 \frac{1}{2}$ | 25 |
|  | Licorice paste ... ... ... | 3,679 | 849 | 23 | 30 |
|  | Lumber-3,119 M. feet ... | 32,243 | 8,587 | $26 \frac{1}{2}$ | 36 |
|  | Machinery ... ... ... | 46,022 | 4,602 | 10 | 10 |
|  | Nails-wro't and cut ... ... | 17,505 | 2,225 | 123 | 18 |
|  | Oils (all kind except Kerosene). | 29,771 | 6,793 | 223 | 30 |
|  | Paint ... ... ... ... | 27,338 | 6,712 | 24. | 30 |
|  | Pipes ... $\quad .$. | 4,026 | 922 | 23 | 30 |
|  | Shingles and Laths-4,665 M.... | 9,330 | 2,800 | 30 | 30 |
|  | Timber-534 tons ... | 2,670 | 320 | 12 | 12 |
|  | Tin-block and cans ... ... | 55,993 | 8,324 | 15 | 15 |
|  | Turpentine and Varnish ... | 4,194 | 1,012 | 24 | 30 |
| 21 T |  | \$433,619 | 78,716 85 |  |  |

Average rate per cent. of duty to cost on this Table (1890)-18 \% ${ }^{6}$ " " "
" (1896)-22 \%

Average ratio per centum of duty to value on all leading articles of Newfoundland Imports [1890], as per Tables 1 to 7.


Average rate per cent. of duty to cost on this Table (1890) 32 $\frac{1}{2} \%$

8

Average ratio per centum of duty to value on all leading articles of Nowfoundland Imports [1890], as per Tables 1 to 7.


As it is impossible to aseertain from the published tariff whether any alteration has been made on several of these articles, most of which are still exempt from duty, I have rated the whole of this extent of import as free.
1.
2.
3.

## THE PRESENT TARIFF.

## ADOPTED THE 29th OF JUNE, 1895.

As consideruble alterations have been made in the Tariff of Customs' futies since 1890, the following statement of the rates now in operation is appended:

## TABLE NO. 1.-LIQUORS AND TOBACCO.

1. Ale, Porter, \&e.,-the gallon, 35 cents.
2. Wines, Champagne-the gallon, \$4.20.
3. " Claret-the gallon, 55 cents.
4. " Hock-the gallon, \$1.
5. " *Malaga, \&c., -the gallon, 35 cents, to $\$ 1$ and 121 per cent. and valorem.
(j. ". Port and Madeira-the gallon, \$1.65.
6. " Sherry and Manzanilla-the gallon, $\$ 1$ and 121 per cent. ad val.
7. " Ret-the gallon, 35 cents.

All other Wines-the gallon, \$1.10, and 15 per cent. ad valorem.
9. Spirits, Bumuly-the gallon, $\$ 3.20$ for proof Spirits.
10. " Gin-the gallon, $\$ 2.60$ for proof Spirits.
11. " Rum-the gallon, $\$ 2.00$ for proof Spirits.
12. "Whiskey-the gallon, $\$ 2.30$ for proof Spirit*.
13. " Undefined-the gallon, $\$ 3.20$.
14. " Cordials-the gallon, $\$ 2.20$.
15. Toheceo, Mannfactured (including stripped leaf)-the poumd, 30 cents and 5 per cent. ad valorem.
16. ". Leaf ame Stems--the pound, 30 cents.
17. " Steus for Snuff-the cwt., 60 cents.
18. ". Cigas-the M., 89 and 20 per cent. ad valorem.
19. ." Cigarettes-the M., $\$ 2$ anl 30 per cent. al valorem.
20. Vincyar-the gallon, 30 cents.
21. Confertionary (not including ormaments)-the ewt., $\$ 7$.

* The difference in the rates on this Wine is for Wine costing under and over 80 cents per gallon, respectively, at the port of shipment. Only: the cheaper Wine is imported here.


## TABLE No. 2.-FOODS.

1. Animuls (live), oxen, cows anil bulls-20 per cent. ad val. Horses, mares, \&c.- $\$ 6$ each. Calves, sheep and pigs-60 cents each. All other live animals 30 per cent. ad val., except animals imported by agricultural socicties for stock breeding purposes, which are free.
2. Bacon, Hams, Tongues, Smoked Beef and Sausages-the cwt. \$2.65.
3. Barley anl Rice-121 $\frac{1}{2}$ per cent. ad val.
4. Beans-30 per cent. ad val.
5. Becf, Pig's Heads, Tongnes, Feet and Hocks (saltcd)-the cwt. \$2.65.
6. Biscuit (ship's)-the cwt. 20 cents; Fancy- 30 per cent. ad val.
7. Bran, Malt and Hops-121 $\frac{1}{2}$ per cent. ad val.
8. Butter (and substitntes)-per cwt. $\$ 3$.
9. Carned Meat:-30 per cant. al val.
10. Cherse-the cwt. $\$ 3$.
11. Caffor (green)--the llb. 5 cents; (Roasted or groumd)--the lli. 7 cents. Chocolate and Cocou-the lb. 6 cents.
12. Eitys-71 per cent au val.
13. Fish (foreign)-per gtl. \$1.50.
14. i'lour-the larrel, 25 cents.
15. Fruts. Apples-the lirl. 60 cent: ; Dried ipples--the pound 2 cents; Other dried fruit (as Currants and Raisins)-the lb. 3 cts . Oranges, Lemons, Grapes, Nuts, Limes and Olives- 10 per cent. ad valorem. Other camned, bottled or presersed fruit, 30 per cent. ad val. All other finit free.
16. Hay-per ton (of $2240 \mathrm{lhs}$. ) $\$ 1.80$. Strat-per ton $\$ 1$.
17. Indien Corn-per lushel (of 57 lls .) 6 cents. Meal-per lrl. 25 cts.
18. Lard-30 per cent. ad val.
19. Fresh Meat and Poultry-the lh. $1 \frac{1}{2}$ eents.
20. Molusist-the gallon 7 cents.
21. Oatmeal and Fecase-the brl. (of 200 lls ., 30 eents.
22. Oats-the hushel 5 cents.
23. Pork-the hirl. (of $200 \mathrm{lhs}$. ) $\$ 1.50$.
24. Sumer. Loaf, cut and cube-the ewt. \$5 ; Bastard, crystallised and gran-ulited-the cwt. \$4; Unrefined, hrown and straw-the ewt. \$3.50.
25. Tere. Hu ${ }^{2}$ rumb, 5 cents and 30 per cent. ad valorem.
 Turnips, Carrots," snips anl Beets-the bishel, 10 eents; other Vegetahles, 10 per cent. ind valorem.

## TABLE No. 3.-CLOTHING, \&c.

1. Cubint-tedres-35 per cent. ad valorem; Musical Ins ruments - 30 per tent.; Brooms and Whisks- 45 per cent.; other manufactures of wood-35 per cent.
2. Candles- 35 per cent. ad valorem.
3. Carriages, Wiggons and Sleighs--35 per cent. al valorem.
4. Clocks and Watehes- 30 per cent. ad valorem.
5. Clothing, (realymade)- 35 per cent. ad valorem.
6. Cotton and Woollen goods, (except above)-30 per cent. ad valorem.
7. Eathemerare-30 per cent. ad valorem.
8. Fcathers and Feather Beds-the pound, 7 cents.
9. Glassware- 30 per cent. ad valorem.
10. Ifertuctre (general)- 30 per cent. ad valorem.
11. Humesscs- 35 per cent. ad valorem.
12. Indiu Rubler-vare-30 per cent. ad valorem.
13. Leatherware-30 per cent. ad valorem.
14. Matches- 35 jer cent. ad valorem.
15. Medicines-20 per cent. ad valorem; Apotheenies' wares- 30 per cent.
16. Plate and Jeacelry-30 per cent. ad valorem.
17. Scuiny Machines- 10 per cent. ad valorem.
18. Sbup-30 per cent. ad valorem.
19. Soda (Bread) - 20 per cent. (Washing) - 30 per cent., ad valorem.
20. Woollen goods,-(Stockings, Shirts and Drawers, made by hand),35 per cent. ad valorem.
21. Yarns (and worsteds of all kinds)--10 per cent. ad valorem.

## 1:)

## TABLE No. 4.-FISHERY MATERIALS.

1. Auchors and Chain Cables, Copper and Composition Metal for Ships, including Bars, Bolts, Sheathing and Nails of the same material10 per cent. ad valorem.
2. Block- 35 per cent ad valorem.
3. Cuncus, Sailcloth and Tarpaulin Canvas for Shipe' use- 10 per cent. ad valorem.
4. Cusks (secoml hand, empty) under 45 gallous-45 cents each; over 45 gillons- $\$ 1.45$ each. Herring Barrels--2i cents each.
5. Copper l'aint-30 per cent. al valorem.
6. Corduyc-10 per cent. ad valorem.
7. Corks and Corkuood-10 per cent. ad valorem.
8. Doriss and Dory Oars-25 per cent. ad valorem.
9. Fishiny Tukle-10 per cent. ad valorem.
10. Grease and Tallor, (aud Palm Oil)-7 $\frac{1}{2}$ per cent. all valorem.
11. Heading-121 per cent. ad valorem.
12. Ire-30 per cent. ad valorem.
13. Musts (pieces) and Spars (not manufactured)-121 per cent.
14. Oalium-10 per cent. ad valorem.
15. Pitch and Tor, Resin and Raw Turpentine- 10 per cent.
16. Salt (in bulk)--the ton, 20 cents.
17. Stares (undressel)--121 ${ }^{2}$ per cent. Manuficturel or partly, 40 per cent. ad val. Sceomb-hand (manufacturel) per hundred, \$1.40 to \$5.75.

## TABLE No. 5.-CONSTRUCTIVE MATERIALS.

1. Batyginy and Brin-(for local biscuit)- 10 per cent. ad ral.
2. Bricks- 10 per cent. ad val.
3. Ilubber-(foreign)-30 per cent. ad val.
4. Cement- 10 per cent. ad vial.
5. Dimamite and Gunpouder- 30 per cent. ad val.
6. Electric phent (machinery)- 10 per cent. ad val.
7. Grindstones- 30 per cent. ad val.
8. Iron-Hoop, Bar, Bolt, Sheets, plates and pieces, 10 per cent. al val.
(Old iron, pig iron, and strips for nail manufacture, free.)
9. Lead- 30 per cent. ad val.
10. Leather-25 per cent. ad val.
11. Licorice peste-30 per cent. ad val.
12. Lumber (rough), per M., $\$ 3.50$. Other, per M., $\$ 5$.
13. Machinery--10 per cent. ad val. (Special, free.)
14. Nals-wro't, 10 per cent. ; cut and wire, 35 per cent. ad val.
15. Oils (except Kero.) Palm, $7 \frac{1}{2}$ per cent. ; Olein and other butter oils and Olive oil, 10 per cent. For fish preservatives, free. All others (except Kero.) 30 per cent. at val.
16. Praint-30 per cent. ad val.
17. Pipes (all kinds)- 30 per cent. ad val.
18. Shingles and Laths-per M., 60 cents.
19. Timber-per ton- 60 cents.
20. Tin-(plates, block and sheet), 10 per cent. ; cans, 40 per cent. ; all other, 40 per cent. ad val.
21. Turpentine (raw)-10 per cent. ; Spirits and Varnish, 30 per ct. ad val.

## TABLE NO. 6.-MISCELLANEOUS.

1. Kerosene Oil-the gallou, 6 cents.
2. Bank Notes-30 per cent. ad val.
3. Miscellaneous--30 per cent. ad ral.

Note.-Goods, wares and merchandise not specially rated and not included in the free list, are subject to an cel ralorcm duty of 30 per cent.

The following articles are subject to special rates of duty, as under :

1. Bookbinder's tools and implementr, including Rnling machines, Leather, Booklinder's cloth, Marble paper, and Paper hoard, imported direct by Bookbinders for use in their trade, and not for sale, 10 per cent. ad. val.
2. Diving Apparatus, Fishing Tuckle (not Angler's), Machinery lelting of any material, Plaster, and (live) Poultry, 10 per cent. al val.
3. Cut Nails and cut spikes of iron or steel; pressed nails and presserl spikes of iron or steel. Casks in which dry goods are importel when fit to hold lifuid, 35 per cent. ad val.
4. Cans (tin) imported in a manufactured state for hermetically sealed goods, including the cases in which they are contained, 40 per cent. ad val.
5. Brooms amd Whisk, manufactured wholly or partly of corn, 45 per eent. ad val.

## Free List.

The following imports are exempted from the payment of duties:

1. Class List : Articles imported for the use of the Governor ; for the oflicial use of Foreign Consuls; for the use of the St. John's Municipal Comeil; for Religions purposes, and not intended for sale; and Arms, clothing and provisions for her Majesty's land and sea force:-
2. Agriculture (for the encoumgement of).-Agricultural implements and machinery. Plonghs, Harrows; Reaping, Raking, Ploughing, Mowing, Stmuping, Potatoe and Seed-sowing Machines, to he used in this Colony. Plants, Trees and Shrubs. Live Stock for breeding purposes, when imported by Agricultural Societies. Manures of all kinds; and Seed for agricultural purposes.
3. Litcrature, Seience and Art.-Printed books, pamphets, maps and charts. Printing presses, printing papers, printing types and all other printing requisites. Type-writing machines. Music, written or printel. Scientific instrments and apparatus (including Globes) when imported for the use of Colleges and Schools, and Scientific or Literary Societies. Works of Art, nemely, Engravings, Paintings and Statuary, not intented for sale. Specimens illnstrative of Natmal History.
4. Menufucturing interests-Bark, for taming ; Boiler and ship plates, (of iron) : Ceresene, chrolo di nitro bensole, nitro of ammonia; Chair cane or reeds or withrods (ummanufactured); Corn, for broon making; Cotton yarn and law cotton ; Cotton-seed oil, olive oil, boracic acid, acetic acid, and preservalene, when for preserving fish or making fish-glue ; Coke; Dye Stuffs; Hemp, hemp, yam, coir yarn, sisal, manilla, flax and tow ; Herring larrel hoop iron or hoop stech, splayed, punched or nosed, and ent in lengths not to execed 68
inches; Hiles (or pirces) not tanned, enried or dresed ; Material. for sheathing the bottom of vessels : Zinc, copper or eomposition metal, mails, paper or felt; Ores to be used for making Copper paint and as flux; Parchment or wax paper for wrapping boncleseodfish; Patented Machinery for new imlustries, inchining (ias engines; Pig iton ; Nail strips of iron, zinc or brass, and sterl atrip. for making eut maik; Sulphuric acid for manures ; 'Twines for net. or netting ; Ummanufactured wool.
 mills, s(parators and crushing mills, imported by miners for mining pirnoses.
5. Mmermaneols:-Bait: Coals (ontside of St. John's, Harbor Grate, Carmoncur anl Placentia) ; Douations of c'lothiny for charitable. purposes; Emigrents' honsehold funiture, working tools and innphement; and all other pasengers' baggage ; Fish and fish oils of British cateh and cure; Junl, old iron, copper and composition unetal ; Oysters or clams in shell' ; (Refinse) Rice; sumd: Wheat.


