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Newfoundland.
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On the Productive Capubilities "F

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 NEWFOUNDIAND

## SIIOETT PAPEE ON THE <br> Productire Cipadilities of Ievfoundand,

Read at the United Empire Trade League Conference, held in London, on the 23rd of June, 1892.

$I^{T}$T is with considerable difidence that I venturo to come before you to read this short paper upon the Productions of Newfoundland, and I must commence by expressing my great regrot that no nbler porson, and one with a larger experienec of tho Colony, has becn found to address you and do more justice to the subject than I an cupablo of doing; at the same time, if $i$ can at ull dispul any of the many mis1 apprehensions that exist ne to the productive enpaibilities of this oldest Colonial passession of the British Crown, I. shall have the satisfaction of fecling that my efforty have not been in vain.

Tho exports from Newfomdland in the year 1890, as shewn by the statistien abstract compiled by the Beard of Trade, amomutal to a grand total of $£ 1,270,76$ in in value, of which $£ 537,591$ (or nearly ono hall) is returned as having been exporten to other portions of tho Empire. Of these exports the prizcipal is drien codfish, which nttained a value of $£ 800,77_{0}$. This is at present the staple prolnet of the Colony, and is chiefly consumed in those foreigu countrics whose population we mainly members of the Church of Rome; for instance,

 West Indina Islands tike $\mathfrak{E y 0}$,i67. A curious feature of this trade is the increased demand for dried codfish that has sprung up boith in Canada and the United Stites of America.

There is no doubt but that were some better mothod devised for presorving or curing codfish, tho demand for it would increaso in England and other countics where tho tencts of religious principles do not compel a fish diet one day in the week. At present, the fish, as soon as possible after it is calaght, is split open nnd heavily salted, and then is placed on frames ealled "flakes," and dried in the smm matil it is as hard as a hoard; it is then stacked in the merchant's stores, and shipped cither in bulk or barrels. Fish preserved in this mamer has
to bof briuc there dwins for Nis beon : only cl it is : Churc sffrnid decline export freshl which experi hund I'hero classes suflicio fish ci Newf Count T
Seal 1 varyin fields and $n$ sailing senls lattor aro fo drift youncr 'Ihere weeks
A.s so that i . ice. 'I thickn nnulua made $\mathcal{L}(6),!$ 221,3 most manu of gre
to be foakod in many changes of water for at least 48 hours before the briac is sullioiently removed to mako it at all pafatable, and oven then thero is always a geenliar llavour adfached to it, a llavour ongendered during the process of sun drying, which is far from pleasont. Formmalely for Newforadland, howover, no hetter method of preserving cod has beon adoptel to any extent by other comntries, and it is still almost the only chass of tish that can be taken far inlandin hot climates; noverthelens, it is a precarious trado, as its prosperily depends on the will of tho Church of Rome, and woro tho fasts of that Church abolished, I am afraid that the demand for this product would immediately and rapilly decline.

When one considers that over 50,000 tons of this dried codfish is exported annually from tho Colony, equal to 100,000 tons weight of fresh fish, it seems a pily that soma anethod of curo cannot bo desised which would suit tho Einglish markot; and I feol convinced that in experimenting and searching for such a method of cure, tho Nowfoundland merchants must look for tho futuro dovelopment of this trade. Thero is an ever increasing demand for fish amongst tho working classes of Grent Britain, tho seas aromed our constis cannot supply sullicient for the demand, and if mems can bo devised for bringing tho fish cither fresh or enred in an inviting and palatable manor from Nowfomadlaud, it is amengst tho teming millions of the Mother Country that the Colony will find her best and surest market.

The next in importanco of tho industries of Newfoundland is the Seal Fishory. This is carried on by a flect of somo 22 steamers, varying in size from 250 to 700 tons register; they sail for the icefields on the north-enst and west of the isinnd on the 15th of March, and aro usually all in port again within six weeks from tho date of sailing ; each steamer carrying n crow of from 150 to 300 men. The seals aro of two kinds, tho "Harp" and the "Hood," of which the lafter is the larger, and the former aro in the grentest quantity. They are fonad in large masses, called locally "patchos," on the fields of drift ice, the old seals coming up on the ice to give birth to their young ones, which tall an easy prey to the men from the steamers. Thene yonng soals are killed when they are about a fortnight or threo weeks old, a blow on tho head from a gaft heing sufficient. As soon as thoy aro killed they aro immediately "sculped," that is, the fat and skin is removel, while the carcase is lof upon the ice. The fat inside the skin varies from me-and-a-half to two inches in thickness, nud this, with the skin, weighe from 40 to 50 pounds. Thu anamal catch of seals numbers from 200,000 to 250,000 ; the fut is made into oil, which in the jear 18:0 was exported to the value of . $(69),!34$, while the number of skins oxported that jear amounted to 221,388 , of a total value of $£ 4 \mathrm{G}, 101$. Both skins and oil aro for tho most part exported to England, the skins being used for the munufacture of the finer kinds of leather. This industry is consilered of great importance in tho colony, as it emplogs some $15,000 \mathrm{men}$, who
ofton earn as much as $£ 15$ to $\mathbb{E} 20$ a head, duriug the five or six weeks they are absent on the voyage.

1 will now turn to tho Mining Industry, which, thongh still in its infaney, is rapodyy growing in importanco, and as the exploration mad opening up of the entmy progresses, bids fain to be soon of almosh as mach importanco as the tishery. The Donal of 'Trule returns for 1 san only give Lopper Ore amongst the exports, When they state attaned
 ashestis ire now lifing successfilly worked, while in nditiont the the large deposits of lead, nilver, iron ore, phamboge, antimony, eoal, and many other minernls nre known to cxist, winde beantifil mariles, grindstone, whitetmes, and exeellent hailiniferisones have heen discovere. Perrolomin has usio Lecu met will in smatt quantities, thongh this has not as yot heen lested as to whether it is in sufliciont gunntity to ho worth working.

Inving persomaly visited most of the mines at present in operation, hesides, by tho courtesy of their owners, having been given full particulars as to their ontput, I think it may he interesting to say a fow words as to what is achually being done Lirst, I will take tho Itili, Cove Copper Mine, owned hy the Cape Copper Compmy, Limited. of London. This mino was origitally ownel hy Mr. Mckity and Mr. Benuct, the pioneers of the mininer inlestry in the colony. It is situated in a small covo at the nowth of Notre bame Bay, within a fiw hmulred yards of the const, and consists of an cummonis mass of ore. Tho workings nro diven straisht into tho side of a hill, nud in whichever direction new drifts nin made ore is almast alwas comm, the supply seeming practically inexhanstible. The Seretnry of the Company owning this mine wrote to me somo tiane sinco as tollows - "We are olthining from our Tilt Cove Mine abmat 64.100 tons of ore "yomly, containing abont foar per cont. of coppors. The chief part of
 "and that 'Regulus' is shipped to this countey, sti well ins the pustion "of the ore not se smefted, for trentment at ont works in this comiry.
"Tho ore contains sma gohl, not sufficient to warrant sidpa,ite "treatment for its extraction as a separate commodity, except that as "it becomes more concentrated in the "Regulus," wo have "lately, at our works in this country, mado arrasgements to "extract it from that production. The 'licgulus' contains about "soven penmywights per ton, equal to nbout 30 pemywaights per tom "of the eoppere contents of the 'Regulus.' I frel quite sme that "when wo overcome all our diflientios, which are chictly those af " finding technieal managers of our smelting works at Tilt Cowe, who "possess, besides skill in their rade, the eaparity of mbutiner " Hemselves to the difterent comditions of Newfomdland and this. "conatry, we slall have a profitable property."

Thero are other copper mines in activo operation, but tine compels me th pass on, and turn to another important mining industry,
that of "lron P'yrike," which ore is one of mpidly inctomsins: comsumption, being used for the manafactme of sulphuric ned.‥ 'To givo an instanco of the inceresse in the demand for thin mineral, I may say that ancominey to the statistical reports of the Uaited States of Aracrica, the consmuption in that combley has risen from 8,000 tons in 1881 , to 181,000 toms in $188!$, mad for $1 S 9 \%$ it is calculated that : $: 50,1000$ toms will be consmed.

A liseovery of a very pure gmulity of pyrites ore was made in the colong afew years simee, which is mow being metively worked by an Enghish company called the l'yrites Compmy, limited, and it is to the condesy of the Directors of that Compman that 1 am indebted for the statistical infermation with regard to thicir property that I purpose giving yom.

From the reports of this mine by Dr. R. W. I:llis, of the Govemment Geological Survey of Cumala, and by Messrs. Juhn Thylor and Sons, of Loniton, duted Oetoler :and July, 1890, refuetively, T take the following extracts :-Dr. Ellis says- "The as :"s of mincrals "show it to be almost absolutely pure iron pyrites, the percentary of
 "per cent., and iron 46.80 per cent." $A$ comparison wih puro sulphide of iron (i.r., iron 46.70 per cent., sulphur $\mathbf{3} \% .30$ per cent.) shows practically uo difference. Nessre. duln 'Inyor mad Sons report as follows: - "Tho lode which is being worked is a strong and masterly "one. . . It is composed of a solid mass of iron !prites, varying in "widh from 50 feed at surface, to 68 feed wile at the No. 1 . lovel, and "at No. 2 to a diseovered width of $; 00$ fect."
leach of these reports gives the mestaned ore in sight at the date of the examination at nbout half-i-million tons, with a probability of many millions of tons yet undeveloped.

I may also mentom that in the prites mines of the United States of Amerien, the greatest amoment of sulphor contained in the one is 418 per cent., compured wath 52 per cent. of the Newfomblhmind mine.

This mino is situated in an excellent harhomr, close to tho water"s edge; vessels of any size can come nlongside the Company's what'.
 of St. John's, and the muigation is free from ice from May to
 fons in $18: 10,30,060$ thins in $[5: 15$, and tho estimated production for this yen is from 50,0010 to (i0, 000 tons.

The next in importace of the minerals being worked at presenti; Ashestos, of which there is a profitablo mine in operation in St. Georges bay, on tho west coast of the colany. Tho owner of this property is the Ilon Rohert Boml, the present Colonial Seretary of the the colony, who has infonmed me that the gnality of the astestos is masurpassed by any in North America, being of exeeptional length of ataple. This mine is being worked by an American Company, on lease from Mr. Bund.

The rreatert in importance of the mulerelopod minorals in the colony is, no doubt, Coal, of which two extensivo fields have been discovered, ono near St. Goorge's Bay, in closo proximity lo hage masses of iron ore, and tho other near Deer lake, on the Humber river. Neither of thesu coal fields aro any great distimeo from the coast, and must provo of immonse cconomic importance in tho near future. I tuke the few following extracis from tho report of Mr. Howley, H.G.S., Govermment (toological Survegor, of Newfoundland, on tho subject of the conl tields in St. (Corge's Buy, dated 6th Mareh, $18: 50$ :--" The argrerrato "thickness of" thll these scams on the west side of tho trough gives "between eighteen and twenty feot of coal. If we ald to this tho "seams on Robinson'z Niver and tho 'Northern Veeder,' wo have a "total of about twenty-seven feet altogether, which is abont ten feet less "than that of tho Nortin Sydney section. Thero are grool grounds, "howovor, for belioving that other sonms not yel discovered exist in "this neighhourhood, especially in the central part of the trongh. "Many fragments of loose coal were observed in tho grivel overlying "tho highest seam, which, judring from their character and position, "wero apparently derivel from a still higher senm." Of the character of the conl diseovered ho spuaks as follows : - "Tho coal in "tho Cloary seams closely rescmbles in extermal appearanco that of the "Sydney mines, Cajo Breton. It is bright, tolerably hard, and breaks "into symuro and oblong hocks. It is a bituminons caking conl, " burns well in an open grate, and leaves nearly a white ash. That of "the Jukes senm is entiocly different. It presents a brilliant "glistening black uppearance, breaks into small fragments, und it very "brittle, resembling in this respect some of the Welsh coals. It "burns freely in tho open nir, giving off but littlo smoke, and leaves a " whito ash renilue. Thongh bituminous, it dues not clon the bars of "a grate, and altogether seems remarkably free from impurities."

The coal field of Deer linko is oven more promising tham that described above; it was earefnlly examined by Mr. Huwley during last bummer, but his report is not yet ont of the hande of the printer, so I am unable to quote from it. I think, howerer, that I have already given sullicient instances to show that in the noar future tho minernls of Nowfoudland must prove of great valuo to the Culung, besides being of importance to Grat Britain and the linipire at large.

Another industry that has received a great impetns during tho last few yeara is that of " lambering,' it is carried on chiefly in the valley of the Exploits river, tho Gnuder, tho Gambo, nud the Hmmer rivers. 'lo quote from the report of the geological survey for the year 1871 -"Tho forest of tho Eaploits V'alley consista of pine, spruce, bulsum-tir, "tamarneh, white birch, and pophar." There aro large timber mills it the month of tho Lixploite river, owned by an Einglish company, who at the time of my visit there last summer were sawing up about $1,0 n 0$ logs a day, some of these logs having a diameter of 48 inches ut tho butt. The company has lambering rights over several hundred square
miles of land, and omplos a large nnmber of mon. The timber from these mills mostly oomes to Bugland, and is ounmidered to be of a very good quality.

As to agriculture, very littlo has, up to tho present, beon attempted, the unfounded prejuclices that exist in the Mother Comntry ns to the climato nud soil of the Colony, having prevented emigrants from chonsing it as their home. As to tho suitability of the soil of Newfoundland for ngricultural productions, I cannut do betier than quote from a paper publishod by Mr. Howley, tho geological snrveyor, in June, 1889. Ho says:-"Tho valleys of the Gander and Exploits rivers contain largo "nreas of fine laud. A dense forest which covers the outire conntry hans "added, and is continnously adding, its deconnposed wools, lenves, etc., "to the surface. When wo take into consideration the advantages "these tracts possess in point of climato and situation, together with "their unduubted superiority of soil, thero can hardly bo any question "as to their future arriculturnl dovelopment." Speaking of the lands in the Codroy valley, he says, "In somo places thoy are naturally so "fertile as to nedd no mannre." Again, he says, "I believo the laud "to be richer than that of Prince Ldward's Island."

There are many thousand square miles of country eminently suitable for all classes of farming; I havo seen excollent samples of whent, oats, and barley, grown upon the Islond, while potatoes nud root eropia do as well as those at homo. Sheop and cattle raising will, I feol suro, bo one of the future industries of the Colony, the experinents already made iu this direction having proved more than satisfuctory. Nuturni grasses abound, and the barrens of the interior are cminently suited for the purpose. The climate is not so severe as that of Canada, the winters are shorter, and the cold is not so iutense, while the distauco to Enghimd is but 1, $\overline{6} 0$ miles, and somo day I fully expeet to see a largo supply of beef and mutton shipped to the Dother Country.
In conclusion, I wonld merely stato that if tho financos of the Colmy are. nble to bear the strin of the extensions of the railway system now in progress, then I am convinced that the largo and undonbted natural resoarces of the Jsland will mnko it one of the most valuable posisessions of the British Crown, amb open up a field for large emigration foom this country. Newfomulhand has suffored in the past from misrepresentation, lint in these days of peneral knowledgo and enlightenment the elonds that have hung over her for so long are suro to ho dispellecl, and tho people of Binghad will recognise that in their oldest Colony they have a possession second to none in the Hmpire.

OECIT, FANE.
J. MEARS, PMNTEA, "GAKEITE" OFFICE, THAME.


