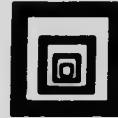


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Microfiche
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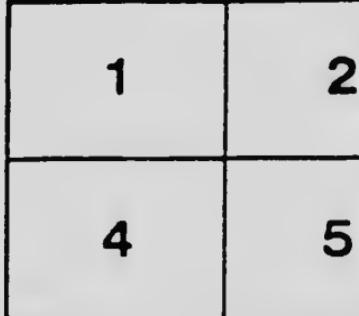
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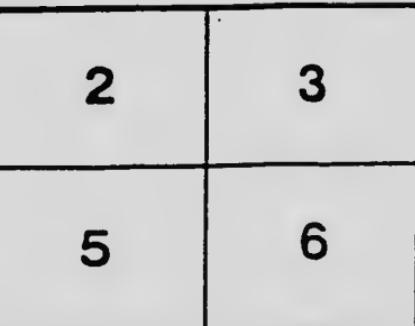
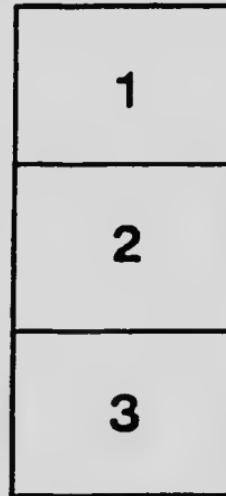
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3



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2.5



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PROSPECTUS
OF
**THE H. SMITH
BISCUIT COMPANY,
LIMITED.**

Incorporated

Under the Laws of British Columbia.

REGISTERED OFFICE,

343 Cordova Street, Vancouver, B. C.

BRANCH OFFICE,

Victoria, B. C.

**THE WATERMAN PRESS
1220 DUNSMuir STREET
Victoria, B. C.**

**PROSPECTUS
OF
The H. Smith Biscuit Company,
LIMITED.**

Incorporated Under the Laws of British Columbia.

REGISTERED OFFICE,
313 Cordova Street, Vancouver, B. C.

BRANCH OFFICE,
Victoria, B. C.

The WATERSON Press
1326 Government Street
Victoria, B. C.

DIRECTORS.

HAMILTON SMITH, Esq.,	VICTORIA, B. C.
E. A. BAKER, Esq.,	VANCOUVER, B. C.
Western Manager of the J. C. Wilson Paper Co., Ltd.	
CAPT. D. MACKINTOSH,	VICTORIA, B. C.
GARRETT SMITH, Esq.,	VICTORIA, B. C.
JOHN O'SULLIVAN, F.C.S., London,	VANCOUVER, B. C.

SECRETARY.

GARRET SMITH, Esq.,	VICTORIA, B. C.
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BANKERS.

THE ROYAL BANK OF CANADA,	VANCOUVER, B. C.
---------------------------	------------------

FISCAL AGENT.

GRAHAM FORESTER, Esq.,	VICTORIA, B. C.
------------------------	-----------------

SOLICITOR.

H. G. HALL, Esq.,	VICTORIA, B. C.
-------------------	-----------------

PREFACE.

In presenting this prospectus it is especially desired to call your attention to the guarantee given to each and every purchaser of shares in this Company whereby we agree to pay dividends averaging ten per cent. per annum for the first twelve years and secure shareholders against the loss of their investment. You will find this fully explained on page 4.

PROSPECTUS OF THE H. SMITH BISCUIT COMPANY, LIMITED.

Incorporated under the Laws of British Columbia.

CAPITAL - - \$500,000.00
(£104,000—about.)

Divided into five thousand shares of one hundred dollars each of which four thousand seven hundred and fifty are seven per cent. preferred, and two hundred and fifty are ordinary shares.

Three thousand five hundred preference shares are now offered to the public for subscription at par, payable ten dollars per share on application, forty dollars per share on allotment and the balance on or before the 30th of June, 1910.

(Each share represents, about, £20 - 16 - 9.)

It will be seen by the foregoing that 1250 preference shares remain in the Treasury for the future uses of the Company.

The Directors do not bind themselves to allot the full or any number of shares applied for.

Applications to be made through the Royal Bank of Canada, Vancouver, B. C., or to The H. Smith Biscuit Company, Limited, at its registered office at Vancouver, B. C.

All cheques should be made payable to THE H. SMITH BISCUIT COMPANY, LIMITED, at the Royal Bank of Canada, Vancouver, B. C.

The preference shares will be entitled to an annual non-cumulative dividend of seven per cent. from June 30th, 1910, and will further participate equally with the ordinary shares in the annual dividends of the Company after a dividend of seven per cent. has been paid on the preferred shares.

The Commission for selling the shares is limited to ten per cent.

The expenses of formation will be paid by the Company.

This Company is being promoted by Mr. Hamilton Smith who for the last 20 years has been at the head of the business originally started in Victoria, B. C. in the year 1858 by his father the late Mr. M. R. Smith, the establishment being the first biscuit and confectionery manufactory in this portion of Western Canada, and under Mr. Hamilton Smith's management secured an established reputation for the high quality of its products, and obtained four gold medals, six silver medals and two bronze medals with certificates of excellence at different expositions in England and elsewhere.

The 250 ordinary shares before referred to will be transferred to Mr. H. Smith, for promotion.

The works were recently destroyed by fire. Plans have been decided upon for a factory with up-to-date machinery, to be erected in the City of Vancouver, B. C., in a specially suitable location, whereby the expense of carriage and also manufacture will be reduced to a minimum.

The H. Smith Biscuit Company, Limited, will be under the management of Mr. Hamilton Smith and will therefore be in an exceptionally good position to secure an immense trade in Western Canada and recent developments have satisfied him that he will be able to extend same to the foreign markets of Mexico, Hong Kong and elsewhere.

The market for biscuits in this part of Canada is practically unlimited. Thousands of dollars worth of goods are annually imported from the United States and elsewhere, in spite of the protective duty of from fifteen to twenty per cent. on biscuits and on confectionery of from twenty-two and a half to thirty per cent.

GUARANTEE.

In order to insure the safety of the capital invested by shareholders in this Company arrangements have been made with the National Finance Company, Limited, of Vancouver, B. C., a company of exceptional position, whereby The H. Smith Biscuit Company, Limited, will deposit with the National Finance Company, Limited, fifty per cent. of the amount subscribed, and in return the National Finance Company, Limited, will issue debentures for the full amount subscribed, payable at the expiration of twelve years from the date of deposit.

By this arrangement the purchaser receives his shares from the Company and at the same time a debenture for the full amount of his investment, this debenture is deposited in Escrow in the purchasers Bank together with an Escrow Agreement which provides that if the Company fails to pay an average dividend of ten percent. per annum covering a period of twelve years, then the debenture becomes the property of the purchaser of the shares, and the National Finance Company, Limited, will pay to him the amount for which the debenture is issued.

If The H. Smith Biscuit Company, Limited, pays the full amount of the agreed dividend within the twelve years, the debenture is returned to the Company and the amount payable by the National Finance Company, Limited, will be paid to The H. Smith Biscuit Company, Limited. In the latter event the shareholder, as such, reaps a proportionate benefit in the accumulated funds becoming the property of the Company.

Issued the sixth day of January, 1910.

APPLICATION FOR SHARES IN THE H. SMITH BISCUIT COMPANY, LIMITED.

To the Secretary of the Company,
313 Cordova St., Vancouver, B. C.

I..... hereby beg to apply for Preferred Shares in The H. Smith Biscuit Company, Limited, and enclose cheque for \$....., being \$10.00 per Share, payable on application, and agree to accept that or any lesser number of Shares that may be allotted to me, and to pay the balance in accordance with the terms of the Prospectus, contents of which I hereby acknowledge to be acquainted with.

Name in full.....

Address

Occupation..... Date.....

All cheques must be made payable to The H. Smith Biscuit Company, Agent.....
Limited, at the Royal Bank of Canada, Vancouver, B. C.

THE H. SMITH BISCUIT COMPANY, LIMITED.

Vancouver, B. C.

Received from
the sum of dollars,
being deposit of \$10.00 per Share upon application, for
Preferred Shares in The H. Smith Biscuit Company, Limited.

Agent.....

Date 19.....



