

**CIHM
Microfiche
Series
(Monographs)**

**ICMH
Collection de
microfiches
(monographies)**



Canadian Institute for Historical Microreproductions / Institut canadien de microreproductions historiques

© 1997

Technical and Bibliographic Notes / Notes techniques et bibliographiques

The Institute has attempted to obtain the best original copy available for filming. Features of this copy which may be bibliographically unique, which may alter any of the images in the reproduction, or which may significantly change the usual method of filming are checked below.

- Coloured covers / Couverture de couleur
- Covers damaged / Couverture endommagée
- Covers restored and/or laminated / Couverture restaurée et/ou pelliculée
- Cover title missing / Le titre de couverture manque
- Coloured maps / Cartes géographiques en couleur
- Coloured ink (i.e. other than blue or black) / Encre de couleur (i.e. autre que bleue ou noire)
- Coloured plates and/or illustrations / Planches et/ou illustrations en couleur
- Bound with other material / Relié avec d'autres documents
- Only edition available / Seule édition disponible
- Tight binding may cause shadows or distortion along interior margin / La reliure serrée peut causer de l'ombre ou de la distorsion le long de la marge intérieure.
- Blank leaves added during restorations may appear within the text. Whenever possible, these have been omitted from filming / Il se peut que certaines pages blanches ajoutées lors d'une restauration apparaissent dans le texte, mais, lorsque cela était possible, ces pages n'ont pas été filmées.
- Additional comments / Commentaires supplémentaires:

L'Institut a microfilmé le meilleur exemplaire qu'il lui a été possible de se procurer. Les détails de cet exemplaire qui sont peut-être uniques du point de vue bibliographique, qui peuvent modifier une image reproduite, ou qui peuvent exiger une modification dans la méthode normale de filmage sont indiqués ci-dessous.

- Coloured pages / Pages de couleur
- Pages damaged / Pages endommagées
- Pages restored and/or laminated / Pages restaurées et/ou pelliculées
- Pages discoloured, stained or foxed / Pages décolorées, tachetées ou piquées
- Pages detached / Pages détachées
- Showthrough / Transparence
- Quality of print varies / Qualité inégale de l'impression
- Includes supplementary material / Comprend du matériel supplémentaire
- Pages wholly or partially obscured by errata slips, tissues, etc., have been refilmed to ensure the best possible image / Les pages totalement ou partiellement obscurcies par un feuillet d'errata, une pelure, etc., ont été filmées à nouveau de façon à obtenir la meilleure image possible.
- Opposing pages with varying colouration or discolourations are filmed twice to ensure the best possible image / Les pages s'opposant ayant des colorations variables ou des décolorations sont filmées deux fois afin d'obtenir la meilleure image possible.

This item is filmed at the reduction ratio checked below / Ce document est filmé au taux de réduction indiqué ci-dessous.

10x	14x	18x	22x	26x	30x
12x	16x	20x	24x	✓	28x

The copy filmed here has been reproduced thanks to the generosity of:

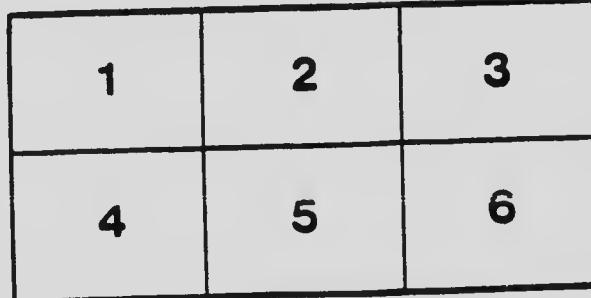
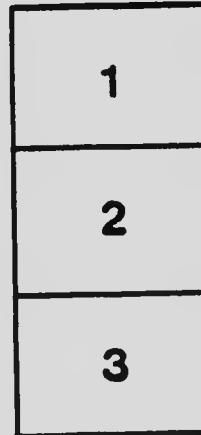
National Library of Canada

The images appearing here are the best quality possible considering the condition and legibility of the original copy and in keeping with the filming contract specifications.

Original copies in printed paper covers are filmed beginning with the front cover and ending on the last page with a printed or illustrated impression, or the back cover when appropriate. All other original copies are filmed beginning on the first page with a printed or illustrated impression, and ending on the last page with a printed or illustrated impression.

The last recorded frame on each microfiche shall contain the symbol → (meaning "CONTINUED"), or the symbol ▽ (meaning "END"), whichever applies.

Maps, plates, charts, etc., may be filmed at different reduction ratios. Those too large to be entirely included in one exposure are filmed beginning in the upper left hand corner, left to right and top to bottom, as many frames as required. The following diagrams illustrate the method:



L'exemplaire filmé fut reproduit grâce à la générosité de:

Bibliothèque nationale du Canada

Les images suivantes ont été reproduites avec le plus grand soin, compte tenu de la condition et de la netteté de l'exemplaire filmé, et en conformité avec les conditions du contrat de filming.

Les exemplaires originaux dont la couverture en papier est imprimée sont filmés en commençant par le premier plat et en terminant soit par le dernière page qui comporte une empreinte d'impression ou d'illustration, soit par le second plat, selon le cas. Tous les autres exemplaires originaux sont filmés en commençant par la première page qui comporte une empreinte d'impression ou d'illustration et en terminant par la dernière page qui comporte une telle empreinte.

Un des symboles suivants apparaîtra sur la dernière image de chaque microfiche, selon le cas: le symbole → signifie "A SUIVRE", le symbole ▽ signifie "FIN".

Les cartes, planches, tableaux, etc., peuvent être filmés à des taux de réduction différents. Lorsque le document est trop grand pour être reproduit en un seul cliché, il est filmé à partir de l'angle supérieur gauche, de gauche à droite, et de haut en bas, en prenant le nombre d'images nécessaire. Les diagrammes suivants illustrent la méthode.

MICROCOPY RESOLUTION TEST CHART

(ANSI and ISO TEST CHART No. 2)



APPLIED IMAGE Inc

1667 East Main Street
Rochester, New York 14624-3000
Tel: 482-3300 - Phone
1161-288-5989 - Fax

**DEPARTMENT OF THE INTERIOR
CANADA**

FORESTRY BRANCH

Hon. FRANK OLIVER, Minister of the Interior
W. W. CORY, Deputy Minister of the Interior
R. H. CAMPBELL, Superintendent of Forestry

BULLETIN No. 4



Forest Products
of
Canada

Compiled by
A. H. D. ROSS, M.A., M.F.,
Of the Faculty of Forestry, University of Toronto,
by Instruction of the Forestry Branch

CORRECT TO DECEMBER, 1908

OTTAWA
Government Printing Bureau
1909



**DEPARTMENT OF THE INTERIOR
CANADA**

FORESTRY BRANCH

Hon. FRANK OLIVER, Minister of the Interior
W. W. COHAN, Deputy Minister of the Interior
R. H. CAMPBELL, Superintendent of Forestry

BULLETIN No. 4



Forest Products
of
Canada

Compiled by

J. D. ROSS, M.A., M.F.,

Of the Faculty of Forestry, University of Toronto,
by Instruction of the Forestry Branch

CORRECT TO DECEMBER, 1908

OTTAWA
Government Printing Bureau
1909



CONTENTS.

	PAGE.
EXPORTS	5
Exports since Confederation	6
Unmanufactured Wood Products	6
Manufactured Wood products	7
Export of Wood Pulp	8
Exports for 1908	10
IMPORTS	11
Import of Wood Products, 1908	12
FOREST PRODUCTION	12
Forest Products	13
Woodworking Industries	13
FOREST AREA	14
Dominion Forest Reserves	14
Dominion National Parks	15
Ontario Reserves and National Parks	15
Quebec Forest Reserves and National Parks	15
DISTRICT UNDER DOMINION ADMINISTRATION	17
Lumber Cut	17
Lumber Sold in Manitoba	18
BRITISH COLUMBIA	18
Timber Production	19
Returns for 1900	20
ONTARIO	21
Timber Production	22
Woodworking Industries	24
QUEBEC	24
Production for 1902-1907	25
Export Trade	25
Returns for 1900	27
Woodworking Industries	27
NEW BRUNSWICK	28
Timber Production	28
Export Trade	29
Returns for 1900	29
Lumber and Pulp industries	30
NOVA SCOTIA	30
Export Trade	30
Returns for 1900	31
Woodworking Industries	31
PRINCE EDWARD ISLAND	32
CONCLUSIONS	33

00925056

8

FOREST PRODUCTS OF CANADA.

For a proper understanding of the position of Canada as a forest country it is necessary to have definite information in regard to (1) the forest area of the Dominion, (2) the stand of timber, (3) the production of timber and other forest products, (4) the export and import of forest products. It is proposed to discuss in this report to what extent such information is available in Canada, to give such statistics as are reliable and to indicate the means which should be taken to obtain the definite information which is necessary.

EXPORTS.

The most definite and complete statistics in relation to forest products are those in regard to import and export furnished by the trade returns. These show that in 1868 the total unmanufactured wood products exported were valued at \$18,742,625, while in 1908 they reached the sum of \$41,170,470. Manufactured wood products in 1908 amounted to \$4,997,795, making a total for 1908 of \$49,168,265.

Of the unmanufactured wood products \$12,956,521 went to other parts of the British Empire, including \$11,843,094 to Great Britain; \$27,470,574 went to the United States; \$404,280 went to the Continent of Europe; \$2,968,246 to South America and the West Indian Islands; \$112,415 to Mexico, and \$163,500 to China and Japan. It will be noticed that the United States is a customer for over 60 per cent and Great Britain for over 25 per cent.

The square timber trade declined from 654,736 tons valued at \$4,188,862 in 1868 to 59,833 tons valued at \$1,520,005 in 1908. The average price per cubic foot increased from 16 cents to 63 cents. Timber was prepared in this way for shipping to Great Britain. The chief advantages were the removal of sapwood and the greater convenience over rough logs in loading vessels. It is a decided advantage to have this wasteful method replaced by the shipping of deals to the British market.

In 1890 the value of the pulpwood exported was \$80,005. Much the greater proportion in each year has gone to the United States, and since 1902 the whole export has been to that country. In 1904 the export to the United States was 179,238 cords valued at \$1,788,049, and in 1908 901,861 cords valued at \$4,655,374. From these figures it will be seen that in five years the quantity of pulpwood exported from Canada to the United States has almost doubled, and that its value has increased 460 per cent. The increase per cord was from \$3.73 to \$5.16. The last report, that of 1907, in regard to consumption of pulpwood in the United States shows a total of 3,661,176 cords, of which the Canadian product formed about one-fourth.

The value of wood pulp exported in 1890 was \$168,180, and in 1908 \$4,037,852; the value of the export to the United States being \$3,545,530, and to Great Britain \$485,199. The quantity of mechanically ground pulp exported was 4,027,939 cwt., and of chemically prepared pulp 783,224 cwt.

The total export of wood products would be about three billion feet, board measure.

EXPORTS SINCE CONFEDERATION.

UNMANUFACTURED WOOD PRODUCTS.—THE PRODUCT OF CANADA.

The following table, from the Report of the Department of Trade and Commerce for 1907, shows what proportion of Canada's unmanufactured wood products were exported to Great Britain, the United States and other countries since Confederation:—

Fiscal Years.	Great Britain.		United States.	Other Countries	Totals.
	\$	\$	\$	\$	\$
1868.....	9,354,241		7,812,526	1,545,855	18,712,625
1870.....	10,600,094		8,925,122	2,007,184	21,533,300
1880.....	8,673,336		6,532,118	1,648,753	16,851,507
1890.....	14,098,865		10,217,610	1,832,631	26,179,136
1893.....	10,821,082		13,859,960	1,678,868	26,359,910
1894.....	11,475,602		13,308,196	1,571,560	26,355,448
1895.....	9,975,833		12,482,969	1,432,361	23,891,166
1896.....	12,186,806		13,528,017	1,460,833	27,175,686
1897.....	14,059,585		15,435,759	1,763,385	31,258,729
1898.....	15,638,519		9,336,252	1,536,738	26,511,539
1899.....	15,777,996		9,921,701	2,321,829	28,021,529
1900.....	15,058,036		12,805,139	1,800,193	29,663,668
1901.....	15,662,749		12,190,617	2,156,491	30,009,857
1902.....	14,154,467		15,517,528	2,447,431	32,119,429
1903.....	16,742,435		16,977,232	2,666,348	36,386,015
1904.....	14,902,927		15,009,838	3,119,157	33,091,922
1905.....	12,214,007		17,837,049	3,181,627	33,235,683
1906.....	12,498,738		23,085,040	3,210,302	38,824,170
1907.....*	11,783,564		18,397,753	3,294,781	33,476,098
1908.....	11,183,094		27,170,751	5,856,802	44,170,170

* 9 months.

This table shows that the trade with Great Britain has increased from \$9,354,244 in 1886, to \$11,843,094 in 1908; whilst the trade with the United States during the same period has increased from \$7,842,526 to \$27,470,574. It also shows that the exports to other countries have increased from \$4,545,855 to \$5,856,802, and that the total export has increased from \$18,742,625 to \$44,470,470.

MANUFACTURED WOOD PRODUCTS.—THE PRODUCT OF CANADA.

Years.	Totals
	\$
1868.....	71,493
1870.....	86,532
1880.....	409,738
1890.....	870,166
1893.....	1,280,990
1894.....	1,318,199
1895.....	1,289,622
1896.....	1,555,108
1897.....	1,652,317
1898.....	2,372,039
1899.....	2,819,708
1900.....	3,127,242
1901.....	2,962,688
1902.....	3,489,813
1903.....	4,173,952
1904.....	3,633,223
1905.....	4,117,038
1906.....	4,612,917
1907*.....	3,609,937
1908.....	4,997,795

*9 months.

THE EXPORT OF PULP WOOD.—THE PRODUCT OF CANADA.

Previous to the year 1890 the reports of the Department of Trade and Commerce do not state the value of wood for pulp which has been exported from Canada. From 1890 to 1908 the values of the exports to Great Britain, the United States and other countries were as follows:—

Fiscal Years.	Great	United	Other	Totals.
	Britain.	States.	Counties.	
	\$	\$	\$	\$
1890....	22,868	57,197	....	80,005
1891....	18,362	170,636	....	188,998
1892....	36,146	183,312	....	219,458
1893....	13,461	371,981	650	386,092
1894....	21,250	369,010	....	390,260
1895....	9,396	458,613	....	468,009
1896....	27,580	600,285	....	627,865
1897....	33,931	677,221	....	711,152
1898....	34,772	876,690	579	912,041
1899....	28,099	809,795	4,192	812,086
1900....	38,370	864,077	325	902,772
1901....	32,198	1,364,821	....	1,397,019
1902....	120,445	1,194,593	....	1,315,038
1903....	....	1,558,560	....	1,558,560
1904....	....	1,788,049	....	1,788,049
1905....	....	2,600,814	....	2,600,814
1906....	....	2,649,106	....	2,649,106
1907*	....	1,998,805	....	1,998,805
1908....	....	4,655,371	....	4,655,371

*9 months.

It will be noticed that during the last six years the entire export trade has been with the United States. Previous to 1904 the number of cords exported is not stated. From that year to the present time the quantities and values have been:—

Year.	Cords.	Valued at.
		\$
1904....	479,238	1,788,049
1905....	593,624	2,600,814
1906....	614,286	2,649,106
1907*	452,486	1,998,805
1908....	901,861	4,655,371

*9 months.

From these figures it will be seen that in the short space of five years the quantity of pulpwood exported from Canada to the United States has almost doubled, and that its value has increased 160 per cent.

THE EXPORT OF WOOD PULP.—THE PRODUCT OF CANADA.

The Trade and Navigation returns for the last 19 years gives the following information regarding the export of wood pulp from Canada:—

	Great Britain,	United States,	Other Countries,	Totals.
	\$	\$	\$	\$
Not separately stated prior to 1890.				
1890.....	460	147,098	20,622
1891.....	280,619	280,619
1892.....	355,303	355,303
1893.....	1,640	454,253	455,893
1894.....	178,255	398,256	517,217
1895.....	251,848	336,385	590,874
1896.....	113,557	557,085	675,777
1897.....	164,138	576,720	741,959
1898.....	676,100	534,305	1,210,421
1899.....	671,704	578,229	1,274,276
1900.....	562,178	1,193,753	1,816,016
1901.....	931,722	937,330	1,937,207
1902.....	818,580	1,170,400	2,046,398
1903.....	1,129,173	1,795,798	3,150,943
1904.....	548,720	1,807,442	2,409,074
1905.....	680,199	2,694,122	3,399,159
1906.....	998,702	2,419,628	3,478,150
1907*	558,600	2,397,148	2,984,945
1908.....	485,199	3,745,530	4,037,852

*9 months.

EXPORTS FOR 1908.—THE PRODUCT OF CANADA.

	Quantity,	Value,	Quantity,	Value,
		\$	Tons,	\$
Square timber				
White pine	Tons, 33,018	998,298	Tons, 59,823	1,520,005
Red pine	" 309	6,097		
Birch	" 10,339	127,085		
Oak	" 6,052	157,575		
Elm	" 5,520	147,500		
Other woods	" 4,585	83,450		
Lumber				33,136,732
Planks and boards	Bd. ft. 1,090,559,000	21,087,569		
Spruce and other deals	St. Hds. 177,087	6,670,673		
Pine deals	" 25,220	1,666,672		
Deal ends	" 8,532	318,509		
Joists and scantling	Bd. ft. 85,112,000	1,046,485		
Laths, palings and pickets	" 620,416,000	1,740,486		
Staves and headings	"	215,876		
Lumber not otherwise specified	"	390,582	Bd. ft.	
Saw logs			71,323,000	699,138
Spruce	Bd. ft. 9,820,000	101,231		
Elm	" 1,460,000	18,987		
Pine	" 231,000	2,884		
Other woods	" 59,803,000	576,046		
Pulpwood	Cords, 901,861	4,655,371		
Railway ties	Pcs. 2,132,731	657,132		
Shingles	M. 1,090,600	2,547,985		
Box shooks	"	205,547		
Telegraph, hop, hoop and other poles	Cords, 29,194	117,406		
Firewood	"	83,775		
Tanbar	" 7,035	34,215		
Pot and pearl ashes	Brls. 743	29,497		
Other products	"	483,77		
Total value of unmanufactured wood products		8,814,595		
		44,170,740		

MANUFACTURED WOOD PRODUCTS.

	Value,
	\$
Wood pulp	4,037,852
Household furniture	174,505
Doors, sashes and blinds	129,905
Matches and match splints	83,404
Other products	572,129
Total	4,997,795
Total exports of wood products for 1908	49,168,535

IMPORTS.

Notwithstanding the fact that Canada exports forest products largely, there is a considerable import, mainly from the United States. The total value of the imports increased from \$2,412,572 in 1874 to \$12,032,595 in 1908. For the ten years 1897 to 1906 inclusive, the total imports amounted to \$59,934,770, \$57,520,731 coming from the United States, \$919,398 from Great Britain, and the remaining \$1,494,541 from other countries. For this period 94 per cent of imports were from the United States, two per cent from Great Britain, and four per cent from other countries.

In recent years the western prairie provinces have imported considerable quantities of lumber and other construction material from some of the western states, particularly Minnesota. In 1905 the import of pine from Minnesota and Wisconsin was 125,000,000 feet board measure, but this fell in 1907 to 62,642,941 feet. In the older provinces there is a considerable import of hardwoods such as oak, ash, walnut, hickory, cherry, &c., which is largely due to the denudation of the hardwood districts in south-western Ontario and elsewhere. The import of oak for 1908 was 54,542,685 feet board measure, but this was exceeded by pitch pine (under which are included several species of pine from the southern states) with an import of 68,946,389 feet board measure. The import includes also such manufactured articles as furniture, veneers, hubs, spokes, staves, dressed lumber, ties, lath, shingles, &c.

The following table, from the report of the Department of Trade and Commerce for 1907, shows the value of dutiable and free imports, and also what proportion of each came from Great Britain, the United States and other countries:—

WOOD AND MANUFACTURES OF WOOD.

Fiscal Years.	Dutiable.				Free.			
	Great Britain.	United States.	Other Countries.	Totals.	Great Britain.	United States.	Other Countries.	Totals.
1874.....	30,450	911,211	35,476	977,137	23,965	1,398,870	12,600	1,435,435
1890.....	73,726	1,428,764	72,156	1,574,646	3,563	1,196,496	17,382	1,217,441
1893.....	110,912	982,718	74,412	1,168,042	4,693	1,132,159	9,371	1,146,223
1894.....	87,128	827,463	79,149	993,740	3,406	1,617,115	15,791	1,666,315
1895.....	85,010	675,723	77,543	888,276	1,361	1,653,372	10,496	1,665,229
1896.....	89,774	764,869	77,934	932,577	2,045	1,958,343	8,655	1,969,043
1897.....	70,286	808,159	71,276	949,721	11,677	2,036,576	1,930	2,050,183
1898.....	53,090	824,318	75,222	952,630	5,847	2,535,786	1,945	2,543,578
1899.....	51,982	983,738	105,116	1,140,836	1,177	2,919,433	8,958	2,929,608
1900.....	76,781	1,200,025	95,508	1,372,404	10,664	3,606,549	6,826	3,624,039
1901.....	74,425	1,229,065	123,967	1,427,457	15,528	3,481,338	12,749	3,509,615
1902.....	60,038	1,404,947	152,170	1,617,155	7,031	4,248,462	18,116	4,274,209
1903.....	101,900	1,674,914	145,595	1,932,409	13,517	5,023,038	27,306	5,064,061
1904.....	81,243	2,199,223	145,373	2,425,839	22,705	6,911,028	33,281	6,967,014
1905.....	105,008	2,251,091	165,582	2,521,681	16,063	5,953,146	45,791	6,015,007
1906.....	106,563	2,310,836	204,336	2,621,735	31,202	5,939,059	45,238	6,015,589
1907 (9 mos.)	98,607	1,898,242	162,953	2,159,802	14,584	5,744,823	63,562	5,822,969
1908.....	170,320	2,800,575	217,266	3,188,161	44,699	9,930,208	56,641	10,031,548

This table shows that between 1874 and 1906 dutiable imports from Great Britain increased from \$30,450 to \$106,563, whilst free imports have varied greatly.

From the United States dutiable imports have increased from \$911,211 in 1874 to \$2,310,836, whilst free imports have risen from \$1,398,870 in 1874 to \$5,939,059 in 1906.

For the ten years, 1897 to 1906, inclusive, the total imports amounted to \$59,934,770, \$57,520,731 coming from the United States, \$919,398 from Great Britain, and the remaining

\$1,494,541 from other countries. Thus it appears that in recent years about 94 per cent of imports are from the United States, 2 per cent from Great Britain, and 4 per cent from other countries.

IMPORT OF WOOD PRODUCTS, 1908.

	Quantity.	Value.
	\$	\$
Manufactures		
Veneers		246,401
Wood pulp		58,557
Furniture		812,418
Woodenware, handles, &c.		215,215
Other manufacturers		1,453,190
Lumber, timber, planks and boards		
Cherry, chestnut, gunwood, hickory and whitewood	Bd. ft. 16,050,649	684,252
Mahogany	" 1,639,801	213,339
Oak	" 54,542,685	2,173,793
Pitch pine	" 68,046,389	2,170,143
White ash	" 2,062,789	106,499
Walnut	" 608,422	34,370
Redwood, rosewood, sandalwood, teak, ebony, &c.		41,370
Other lumber	Bd. ft. 83,860,000	2,119,543
Timber, hewn or sawn		190,685
Shingle and other bolts, billets, staves, &c.		874,151
Logs and round timber		326,182
Fence posts and railroad ties		399,544
Laths		2,740,000
Shingles		12,345
Fuel wood	Cords. 5,052,000	12,921
Other unmanufactured products		128,747
Total		12,844,713

FOREST PRODUCTION.

The sources of information in regard to forest products available annually are the reports of the cut on Crown lands obtained through the returns furnished to the Dominion and Provincial Governments, but these are incomplete in the respect that they give little or no information of the cut on lands which are held privately, and which furnish a considerable proportion of the total product. The product of the year 1907, as shown by such returns, was in the neighbourhood of three and one-half billions of feet board measure.

The pine of the eastern states, including white and red pine, still leads in the production with probably one-third of the total, spruce taking second place with about one-fifth. Other species are not so distinguished in the returns that the quantities can be determined. The hardwood production, as far as the returns show, was less than 2,000,000 feet board measure.

It is only at the decennial census that information is obtained in regard to the whole forest product, including that from private lands. The census of 1901 showed a product valued at \$51,000,000, and including a total of about nine billion feet board measure.

With the rapid development of the lumber and pulp industries, and the increasing interest in the whole question of the timber supply of Canada, it is desirable that information of a reliable nature in regard to the forest product should be available from year to year. The necessity for such information was recognized some time ago in the United States, and the Forest Service and the Census Bureau have, with the co-operation of the lumber associations and manufacturers, carried out a scheme for gathering annually the statistics of forest production, which is now so fully elaborated as to give reliable results. The report for 1907 shows a cut in the United States of 40,256,154,000 feet, board measure, of lumber, 3,663,602,000 of lath, 11,824,475,000 shingles.

It is desirable that a system for obtaining similar statistics in regard to the timber production of Canada should be undertaken and placed on a systematic basis without delay.

FOREST PRODUCTS.

CENSUS OF 1901.

	Quantity	Value,
	\$	\$
Saw log timber.....	Bbl., ft. 3,655,063,000	29,793,399
Firewood.....	Cords, 8,816,026	14,548,528
Pulpwood.....	Cord, 668,031	2,168,500
Square, lat and waney timber.....	C. ft., 11,726,893	1,480,312
Railway ties.....	Pcs., 8,151,792	1,406,913
Fence posts.....	" 16,678,553	580,678
Tanbark.....	Cord, 100,712	439,508
Piling.....	Pcs., 300,329	235,169
Telegraph poles.....	" 255,111	208,357
Cooperage stock.....	Pcs., 31,388	29,025
Masts and spars.....		
Hop and hoop poles.....	Pcs., 758	23,843
Pot and pearl ashes.....	Brls., 636,177	19,216
Value of furs.....		
Total,		51,718,886

WOOD WORKING INDUSTRIES.

Census of manufacturing establishments for the year 1905 (census of 1906):—

Industry.	Establish- ments, No.	Employees, No.	Wages Paid, \$	Value of Products, \$
Log products.....	1,891	54,651	21,029,119	69,084,920
Lumber products.....	634	13,331	6,256,247	21,078,158
Paper.....	31	4,974	2,208,526	9,419,842
Wood pulp.....	22	2,456	1,023,720	3,793,131
Furniture.....	181	8,141	3,260,571	9,003,688
Cooperage.....	103	1,634	590,197	1,557,632
Boxes, wooden.....	68	1,507	486,974	1,679,483
Box shooks.....	3	285	97,000	530,600
Boxes, cigar.....	4	115	51,898	206,726
Woodworking and turning.....	49	785	316,042	786,679
Picture frames.....	11	452	20,965	605,504
Woodenware.....	4	152	187,936	472,295
Boats and canoes.....	49	317	142,839	294,878
Refrigerators.....	5	182	88,156	253,000
Matches.....	2	299	91,943	226,743
Baskets.....	22	522	98,596	223,807
Shoe lasts and pegs.....	8	101	43,066	104,687
Corks.....	3	97	59,659	195,516
Ashes, pot and pearl.....	3	7	2,200	5,200
Total,	3,094	90,444	36,239,556	119,880,489

FOREST AREA.

The information available in regard to the forest area of Canada is of the most general nature, and the various estimates which have been made are uncertain. Actual knowledge is confined to restricted areas, and general conclusions are based on deductions therefrom, on judgments from climatic, geologic and other conditions, or on measurements made upon the map. In regard to the timber granted under timber license, and that included in forest reserves, there is fairly definite information, but in regard to the general forest areas knowledge is confined to the routes of travel followed by and reported on by the members of the staff of the Geological Survey. No attempt, except the survey undertaken by the province of Ontario in 1900, has been made either by the Dominion or Provincial Governments to have any systematic examination or estimate of the greater forest areas. In the interests of accurate knowledge of one of the greatest of Canada's natural resources, it is desirable that in all the provinces, and in Dominion territory, a forest survey should be undertaken and systematically carried out throughout the whole forested area.

In the census of 1891 the forest area of Canada was estimated at 799,000,000 acres. More recent estimates reduce the area to between 500,000,000 and 600,000,000 acres, but this will include areas of timber which is not at present merchantable, and for land covered with merchantable timber presently available estimates have been made as low as 200,000,000 acres, and even 100,000,000 acres. It is to be remembered, however, that these are estimates based from deductions from a general knowledge of conditions or of special areas, and none of them are entitled to great reliability.

The stand of timber is even less known, but between five and six hundred billion feet of timber suitable for sawing would be a conservative estimate. In addition there are large areas suitable for pulpwood. The whole forest area of Canada has suffered so severely from fire that the average stand must be computed at a low figure.

The area included in forest reserves and parks in the Dominion is 128,060,800 acres, and the area held under timber license or lease is 75,800,000 acres, but these areas overlap to a considerable extent.

DOMINION FOREST RESERVES.

(Established by Forest Reserves Act, 1906.)

	Sq. Miles.
Manitoba—	
Riding Mountain Reserve	1,535
Turtle Mountain Reserve	109
Lake Manitoba West Reserve	248
Spruce Woods Reserve	110
Duck Mountain Reserve	1,251
Porcupine No. 1 Reserve	322
	3,575½
Saskatchewan—	
Beaver Hills Reserve	72
The Pines Reserve	145
Moose Mountain Reserve	163
Porcupine No. 2 Reserve	360
	740
Alberta—	
Cooking Lake Reserve	114
Cypress Hills Reserve	18
Kootenay Lakes Reserve	54
	186

British Columbia—

	Sq. Miles.
Long Lake Reserve.....	190
Monte Hills Reserve.....	106
Martin Mountain Reserve	18
Niskonlith Reserve	124½
Tranquille Reserve.....	149
Hat Creek Reserve.....	206
Donald Reserve.....	72
Larch Hills Reserve	25
	<hr/>
Total area of Dominion Forest Reserves	890½
	<hr/>
Total area of Dominion Forest Reserves	5,391½

DOMINION NATIONAL PARKS.

	Sq. Miles.
Rocky Mountain Park, Alta. Set apart by special Act of Parliament, 1887; extended by Act of 1902.....	4,500
Yoho Park, B.C. Set apart by Order in Council of December 14, 1901.....	828½
Glacier Park, B.C. Set aside by Order in Council of October 11, 1888. Area enlarged by Order in Council of November 26, 1903.....	576
Jasper Park. Set apart by Order in Council of September 14, 1907.	5,000
	<hr/>
Total area of Dominion National Parks.....	10,904½
Total area of Dominion Forest Reserves	5,391½
	<hr/>
Total.....	16,296½

ONTARIO RESERVES AND NATIONAL PARKS.

	Sq. Miles
Algonquin National Park, 1893	1,733
Eastern Forest Reserve, 1899	125
Sibley Reserve, 1900.....	70
Timagami Reserve, 1901	2,200
Western Timagami Reserve, 1903.....	3,700
Mississaga Reserve, 1904.....	2,916
Lake Nipigon Reserve, 1905.....	7,297
	<hr/>
Total area of Forest Reserves.....	18,941

QUEBEC FOREST RESERVES AND NATIONAL PARKS.

	Sq. Miles
Laurentide National Park. Set aside 1895; enlarged 1905.....	3,271½
Gaspé Park, 1906.....	2,500
Rimouski Reserve, 1906.....	1,237
Saguenay and Labrador Reserve, 1906.....	110,000
Ottawa Reserve, 1907; enlarged, 1908	27,712

Quebec Forest Reserves—*concluded.*

	Sq. Miles
St. Maurice Reserve, 1907	21,111
Chaudiere Reserve, 1906	3,182
Peribonka, 1908	3,500
St. Francis, 1908	150
Temiscouata, 1907	2,27
Barachois, 1907	113
Rivière du Loup, 1908	500
Bonaventure and Gaspé, 1907	1,733
Laurentian, 1908	900 ¹
Rivière Ouelle, 1907	339
Bungay, Chabot and Pohenegamook, 1908	252
Beaubien-Hourdages, 1907	35
Bellechasse, 1906	35
Maskinongé, 1908	100
Total area of Forest Reserves	171,064 ¹

DISTRICT UNDER DOMINION ADMINISTRATION.

The district under Dominion administration includes the provinces of Manitoba, Saskatchewan and Alberta, and in the province of British Columbia a belt of forty miles in width along the main line of the Canadian Pacific Railway and a tract of three million acres at the headwaters of the Peace River. It also includes all the districts outside of provincial jurisdiction.

The area under license and permit is 9,122 square miles, or 6,030,080 acres. The area included in forest parks and forest reserves is 16,296 square miles, or 10,429,140 acres.

The lumber cut in 1907 was 141,051,292 feet board measure of lumber, 14,273,500 lath and 60,000 shingles. The cut in the railway belt in British Columbia was 42,000,000 feet board measure, and the remainder, consisting mainly of spruce but including also jack pine (*Pinus Banksiana* and *Pinus Murraya*), tamarack, and fir was cut in the prairie provinces. The official returns do not differentiate the species.

No general survey of the timber districts has been made, but special surveys have been made of some of the forest reserves. The forest area has been computed at ninety-six million acres, and the stand of timber at one hundred and ninety-two billion feet board measure.

LUMBER CUT.

The following table, compiled from the reports of the Department of the Interior for the last ten years, shows the quantity of lumber, lath, shingles and shingle bolts cut from Dominion lands situated in Manitoba, Saskatchewan, Alberta and the railway belt in British Columbia during the last 28 years.

Year.	Lumber.	Lath.	Shingles.	Shingle Bolts.
	Bd. Ft.		Cords.	
1880.	10,000,000			
1881.	16,694,323	688,300	4,082,100	
1882.	26,673,267	2,251,100	6,459,311	
1883.	36,701,309	6,284,827	11,179,033	
1884.	28,687,814	802,400	652,500	
1885.	21,516,323	2,803,253	6,646,011	
1886.	39,521,592	1,725,250	4,746,750	
1887.	36,413,687	2,605,850	5,453,028	
1888.	49,317,230	2,297,575	6,241,166	
1889.	39,810,554	682,400	1,621,750	
1890.	30,605,900	156,402	1,449,916	
1891.	32,530,530	667,350	4,197,000	
1892.	40,672,928	1,195,150	4,546,000	
1893.	38,104,797	455,750	2,687,499	
1894.	39,736,976	1,089,179	7,210,077	
1895.	30,010,491	748,500	5,316,890	
1896.	34,817,909	338,083	3,615,948	
1897.	34,376,599	135,150	2,034,616	
1898.	39,096,407	24,200	1,554,500	
1899.	52,359,740	383,350	1,439,500	
1900.	66,886,970	685,000	5,648,750	
1901.	78,773,422	631,600	1,355,550	5,234
1902.	82,009,378	1,616,450	1,490,441	5,569
1903.	85,613,262	2,350,500	1,549,250	9,735
1904.	94,701,388	1,997,883	1,994,033	6,395
1905.	114,756,683	6,706,484	61,507,393	
1906.	123,523,265	8,667,067	579,604	
1907.	141,050,292	14,273,300	60,000	8,698
Totals.	1,483,907,412	62,728,253	117,900,869	35,631

LUMBER SOLD IN MANITOBA.

The following table, compiled from the Reports of the Department of the Interior, shows the amount of lumber sold in Manitoba and the province of Saskatchewan as far west as Regina, during the last eleven years:—

Year.	Spruce cut from Dominion lands.	Lumber f. m. Ontario.	Pine Logs and Lumber Imported from Minnesota and Wisconsin.	British Columbia products.	Total.
1897.....	14,241,800	65,800,000	10,871,104	0,000,000	92,021,913
1898.....	15,287,041	66,000,000	35,751,060	9,000,000	120,019,001
1899.....	20,161,680	45,000,000	31,351,851	14,000,000	112,513,531
1900.....	21,692,680	56,500,000	37,800,402	15,000,000	131,999,092
1901.....	31,632,300	90,000,000	11,000,000	10,000,000	150,632,300
1902.....	30,784,783	101,500,000	13,228,000	20,000,000	105,284,783
1903.....	41,759,853	114,451,000	43,579,000	73,000,000	274,779,853
1904.....	42,800,143	125,000,000	70,000,000	105,000,000	342,800,143
1905.....	50,385,363	82,000,000	125,000,000	160,000,000	423,385,363
1906.....	68,755,906	80,000,000	100,800,840		
1907.....	49,442,970	57,000,000	62,642,941	90,000,000	250,085,911

BRITISH COLUMBIA.

The forests of British Columbia contain the largest sized timber now standing in Canada consisting of Douglas fir, cedar, hemlock, larch, spruce and pine.

The area under license and lease from the province is 7,850,855 acres, the stand of timber on which will average probably 20,000 feet board measure per acre. The area under license in the Dominion railway belt is 182,758 acres, making a total under license in British Columbia of 8,033,613 acres. The stand of merchantable timber has been estimated at three hundred and twenty billion feet, board measure, but this is not official.

The total cut of lumber on provincial land in 1907 was 566,048,527 feet board measure and in the railway belt 42,000,000 feet or a total of 608,048,527 feet. Over half would be Douglas fir but the species are not differentiated in the returns.

No official survey of the timber area of the province has been made.

TIMBER PRODUCTION.

The following information concerning the timber production of the province of British Columbia has been compiled from the Reports of the Chief Commissioner of Lands and Works for the last 20 years, and Official Bulletin No. 21.

Year.	No. of Mills.	Daily Capacity.	Timber Leases	TIMBER CUT 1900				Total Cut.
				Crown Lands.	Timber Leases.	Timber Limits.	Patented Lands.	
1889	30	1,059,000	179,224	10,718,460	16,399,806	16,733,872	.....	43,852,158
1890	41	1,343,000	225,526	15,496,669	16,337,345	26,584,252	.....	78,177,055
1891	57	1,786,000	273,428	16,130,011	33,765,137	16,974,335	.....	88,108,820
1892	57	1,732,000	375,122	Not subdivided.	Not subdivided.	Not subdivided.	.....	64,156,820
1893	60	1,785,000	496,956	.....	.....	.....	.....	60,587,260
1894	61	1,786,000	524,573	25,404,686	9,937,672	607,489	.....	77,646,297
1895	72	1,812,000	465,340	23,212,707	32,853,079	2,637,079	.....	74,221,294
1896	74	1,812,000	499,746	61,845,798	30,575,180	6,386,900	.....	13,549,226
1897	90	1,905,000	502,617	61,961,647	39,014,010	.....	.....	11,247,116
1898	45	1,576,000	493,172	64,523,086	42,192,178	.....	.....	10,503,440
1899	45	1,506,000	491,649	116,973,077	49,526,306	.....	.....	11,598,614
1900	35	1,742,000	470,287	171,691,090	61,140,887	27,722,770	2,680,360	23,115,463
1901	32	1,412,000	430,697	117,881,685	55,746,930	28,176,929	6,386,077	9,743,041
1902	*105	1,904,000	463,351	187,181,100	56,368,662	30,923,045	7,441,333	27,626,411
1903	107	1,692,000	587,815	27,212,471	45,738,680	39,159,559	7,683,059	24,111,709
1904	61	1,862,000	703,433	286,513,156	41,758,412	21,372,258	2,672,012	22,945,948
1905	48	1,817,000	727,362	411,163,104	49,218,280	14,422,217	1,422,217	18,448,709
1906	57	2,163,000	730,165	453,791,020	34,596,500	17,994,839	3,217,523	30,203,915
1907	*721	2,378,000	792,286	462,298,081	52,890,033	50,289,413	5,379,041	52,661,527
Grand total...				.....	.....	.....	.....	4,243,570,652

*Includes 62 small mills. Statistics cannot be obtained showing daily capacity of all these.

From these figures it will be seen that during the past 20 years the average annual cut has been 212,178,502 board feet; also that the cut rose from 43,852,138 in 1888 to 566,048,527 in 1907. During the last three years the cut has exceeded half a billion feet per annum.

It should be borne in mind that these figures do not include the lumber cut from the "Railway Belt" controlled by the Dominion Government. Since 1889 the following quantities of lumber, lath, shingles, &c., have been cut from this area.

Year.	Lumber.	Laths.	Shingles.	Railway Ties.
1889.	23,759,942			
1890.	13,546,913			
1891.	30,507,439			
1892.	20,662,680			
1893.	16,089,067			
1894.	11,175,717			
1895.	10,012,057			
1896.	13,712,594			
1897.	15,251,503	62,000	217,616	
1898.	15,250,000			
1899.	27,076,621	364,900	783,000	367,932
1900.	29,681,003	341,700	4,404,250	241,671
			Cords.	
1901.	32,857,216	323,500	5,233	224,856
1902.	33,363,814	1,371,100	5,568	210,822
1903.	31,279,416	1,618,850	10,355	149,530
1904.	22,710,222	1,282,617	6,395	62,060
1905.	21,367,716	687,000	7,282	46,960
1906.	21,039,549	413,267	4,354	37,116
1907.	42,779,414	71,500	8,698	44,588

In the table showing the total cut of lumber in the province it will be noticed that the number of mills varies greatly from year to year. This is due to the fact that there are a large number of small mills, many of them portable, which shift from place to place, some years being included in the statistics and some years being omitted.

CENSUS RETURNS FOR 1900.

According to the Dominion Census returns of 1901, the following is the value of the forest products of the province for 1900. In making up the returns, no distinction was made between the wood and timber cut on farms and that cut on larger tracts of land purchased or leased from the Crown but not sawn into lumber. Consequently, the following figures are intended to indicate the total quantities and values of the various classes of wood cut on all lands, whether patented, improved or leased.

	Quantity.	Value.	Quantity.	Value.
		\$		\$
Saw logs...	Bd. ft.			
Elm	"	15,000	150	375,404,000
Hemlock	"	2,100,000	20,750	
Pine	"	63,250,000	373,731	
Spruce	"	23,670,000	153,405	
Other species	"	285,597,000	1,478,315	
Square, waney or flat timber...	C. ft.			
Elm	C. ft.	14,000	1,100	874,477
Oak	"	8,0	8	
Pine	"	35,182	4,960	
Other species	"	827,105	101,591	
Railway ties	Pcs.			
Telegraph poles				245,517
Fence posts...				7,000
Piling	Pcs.			707,308
Masts and spars				19,655
Firewood	"			1,330
Copverage stock	Cords			173,816
Total value of forest products...				2,631,032

ONTARIO.

The great forest areas of Ontario consist of pine, red and white, spruce, balsam, jack-pine and tamarack up to the height of land; and on the slope towards Hudson Bay, black and white spruce and jackpine predominate. The hardwoods in this district are maple, yellow and white birch, with some ash, and burr and red oak. In south-western Ontario hardwoods such as oak, walnut, white ash, hickory, &c., were found but this forest has almost wholly disappeared.

In 1907 the total cut of pine, white and red, was 784,979,743 feet board measure, including 1,053,187 feet of squared timber. Mixed species including spruce, balsam, jack-pine, cedar, &c., total \$6,435,759 feet board measure. Railway ties, mostly tamarack and cedar, with some jackpine, make 66,000,000 feet board measure. Pulpwood, mostly spruce and balsam, is given at 71,435 cords. The only hardwoods which appear in the returns are ash, birch and elm with a total of 2,455 cubic feet.

The area under license in 1907 was 48,730 square miles or 11,987,200 acres, and the area in Forest Reserves and Parks was 18,325 square miles or 11,728,000 acres, but these areas overlap to some extent.

The forest area of the province has been variously estimated. The only attempt at a systematic examination of the timber of which the results are available is that made by the expeditions sent out by the provincial government in 1900, which estimated the quantity of pulpwood on Crown lands at 288,000,000 cords. The provincial government officials estimate the pine on Crown lands at 10,000,000,000 feet board measure and a similar quantity on lands under license. They also estimate the timber area outside the forest reserves at 70,000,000 acres.

TIMBER PRODUCTION.

The following table, showing the quantities of saw-log timber cut on Crown lands during the last 27 years, has been compiled from the Crown Lands Reports:—

Year.	SAW LOGS,			ROUND AND DIMENSION, TIMBER.	
	PINE,		MIXED SPECIES,	PINE,	MIXED SPECIES,
	B. M.	B. M.	B. M.	B. M.	B. M.
1881	493,735,000	28,006	2,590,000	19,388,600	
1889	725,727,633	8,326	3,668,113	32,000,237	
1891	451,207,505	105,295	3,671,219	37,814,115	
1896	904,379,710		15,197,752	34,373,465	2,056,660
1897	175,716,448		8,738,716	26,084,737	709,860
1898	544,457,139		8,224,442	25,610,239	1,337,222
1899	498,607,068		15,390,323	29,361,695	2,189,068
1900	643,510,766		36,721,998	34,721,488	6,860,900
1901	598,433,958		40,216,917	32,755,633	5,255,252
1902	615,831,333		38,654,341	38,539,856	4,994,331
1903	679,966,835		58,183,180	38,834,442	7,984,371
1904	629,595,305		42,215,398	33,539,527	5,228,844
1905	597,144,478		58,233,977	25,295,801	6,112,374
1906	674,800,465		66,945,987	29,517,182	8,507,487
1907	738,012,478		78,292,918	39,718,143	7,812,811

Years.	Squared White Pine	Squared Red Pine	Squared White Ash	Squared Birch	Squared Elm	Oak	Tamarac	Maple
	Cub. ft.	Cub. ft.	Cub. ft.	Cub. ft.	Cub. ft.	Cub. ft.	Cub. ft.	Cub. ft.
1881	4,847,114	1,481,683	38,743	63	3,833	6,285	4,275	91
1884	6,378,506	405,645	20,873	2,563	4,943	1,319	3,992	411
1891	1,557,075	22,839	175	1,645	210	928	3,908	48
1892	3,841,853	17,466	1,053	12,675	253	1,953		
Squared Pine.								
1896	1,128,666		2,887	230		129		
1897	1,977,400		3,900	23,869		405		635
1898	1,459,031		9,764	5,210	188		3,594	
1899	1,723,274		1,238	13,384	18		297	134
1900	1,919,230		553	2,350				
1901	1,755,881		2,229	5,023	1,104	8,600	100	
1902	1,468,756		169					
1903	803,777		1,317	26,360				
1904	1,963,938							
1905	1,069,167		1,317	2,412				
1906	638,228		9,493	691	209			
1907	1,059,187		1,772	12	4			

Of railroad ties the product in 1881 was 90,258 pieces which rose to 1,015,393 in 1885. Until 1900 the number annually was below one million except in 1893 and 1898. The highest production was in 1902 with 2,575,255 pieces and in 1907 the number was 1,987,540.

Pulpwood does not take an important place. It first appears in the returns in 1891 with 864 cords, and the highest figure was reached in 1906 with 84,961 cords. In 1907 it was 71,135 cords.

Other products in 1907 were: telegraph poles, 15,781; fence posts, 400; firewood, 35,530 cords; stave bolts, 3,148 pieces; tanbark, 20,268 cords; piling, 193,386 feet board measure; cedar, 149,726 lineal feet.

In these 27 years the amount of pine removed reaches a total of 19,729,247,890 board feet; hemlock, 407,437 feet; and of mixed species 532,081,669 feet—giving 20,261,736,996 board feet altogether. To this must be added the amount removed as boom and dimension timber which amounts to 884,896,406 board feet. Altogether this gives a total of 21,146,543,492 board feet in saw-log and boom and dimension timber. In addition to this 21 billion board feet of timber removed there has been a very large amount of squared timber, of which the pine alone makes up 74,641,396 cubic feet. The quantities of railroad ties, poles, posts, firewood, pulpwood, piling, &c., have also been very large. When it is remembered that all this wood material has been cut from Crown lands alone, it will be seen that the province of Ontario has been a large producer of timber, from which the province derives a large part of its annual revenue.

Previous to 1898 large quantities of saw-logs were exported from north-western Ontario to supply sawmills in Michigan, but in that year the Ontario Legislature passed an Act requiring that all logs cut on Crown lands should be manufactured within the province. The result was that a large number of Michigan lumbermen transferred their operations to the Georgian Bay District, thus giving employment to a great many men within the province. Later an Act was passed prohibiting the export of pulpwood from Crown lands in Ontario.

According to the Dominion Census of 1901 Ontario used the following amounts of forest products:—

S	g*	Quantity.		Value.		Quantity.		Value.	
		Bd. ft.				Bds.		Bds.	
Sa									
Elm...	"	79,105,000		629,670		1,331,622,000		12,764,748	
Hemlock...	"	81,475,000		482,417					
Hickory...	"	1,445,000		17,304					
Oak...	"	8,842,000		126,901					
Pine...	"	981,352,000		10,116,667					
Spruce...	"	8,709,000		71,221					
Other species...	"	167,994,000		1,320,558					
Square, waney or flat timber...									
Ash...	C. ft.	231,494		24,662		3,730,658		548,666	
Birch...	"	78,086		8,551					
Elm...	"	1,259,174		136,787					
Maple...	"	194,304		21,554					
Oak...	"	76,025		13,022					
Pine...	"	1,014,439		219,219					
Other species...	"	1,06,236		94,868					
Pulp wood...									
Railway ties...	Cords.			108,335		304,537			
Telegraph poles...	Pcs.			3,621,395		327,815			
Fence posts...	Pcs.			152,180		131,527			
Hop and hoop poles...				2,136,339		143,972			
Piling...	Pcs.			608					
Mast and spars...				31,584		39,858			
Cooperage stock...				908		2,545			
Firewood...	Cords.			4,030,957		6,476,899			
Tanbark...	"			52,942		234,838			
Pot and pearl ashes...	Brls.			460		11,013			
Total value of forest products...						21,351,240			

WOOD WORKING INDUSTRIES.

The following figures, taken from the Census of Manufactures for 1905 (taken in 1906), show the importance of various wood working establishments in the province of Ontario. Some 1,691 establishments, employing 45,426 people and annually paying out \$18,485,934 in wages means that the wood working industries have grown to large proportions and will always require large quantities of raw material.

Name or Kind of Industry.	No. of Establishments.	Hands employed.	Wages paid.	Land Buildings and Plant.	Working Capital.	Value of Products.
Baskets	20	364	\$1,071	\$8,850	\$11,660	\$25,807
Boats and canoes	38	259	123,004	164,669	135,347	250,011
Boxes, cigar	3	119	17,008			179,729
Boxes, wooden	37	857	279,049	411,564	391,985	1,011,921
Caskets and wagons	197	3,759	1,732,828			6,251,580
Coffins and caskets	9	484	174,530	295,591	459,313	654,802
Cooperage	84	1,123	505,039	470,277	1,115,669	1,561,823
Furniture	126	6,553	2,631,881	4,102,387	4,972,583	7,375,528
Lasts and pegs	3	22	11,081	10,104	7,187	31,629
Log products	735	20,200	7,595,119	17,822,491	21,328,265	31,626,222
Lumber products	158	7,202	3,321,209	4,740,298	6,399,265	12,882,221
Paper	17	1,223	625,536	3,200,866	2,994,410	3,178,602
Pictorial frames	6	369	180,358	165,900	219,417	485,064
Refrigerators	4	166	79,000			258,000
Shops and shop repairs	7	473	209,375	1,270,353	360,500	121,773
Washing machines and wringers	3	170	69,358	87,927	143,349	241,052
Woodenware	3	411	183,811	395,000	305,000	464,295
Wood pulp, chemical and manufac-						
Woodworking and furniture	5	917	360,419	2,975,802	2,192,555	1,462,979
	36	586	253,455	305,786	301,309	629,609
Total	1,691	45,426	\$18,485,934	35,556,191	40,343,509	\$60,635,609

QUEBEC.

The forests of Quebec are similar to those of Ontario but with a larger proportion of spruce.

The area under forest reserve is 174,064 $\frac{1}{2}$ square miles or 111,401,280 acres, which includes practically all the forest land of the province except 8,000 square miles stated by the provincial officials to be in private hands. The area under license, which is included within the reserves, is 80,000 square miles. A large proportion of the lands reserved do not bear timber of commercial value at the present time, but no systematic survey has been made to determine their condition.

In 1907 the production of pine, white and red, was 331,411,795 feet board measure, of which 259,360 feet were square timber. Of mixed species, including jackpine, spruce, cedar, dock, balsam, cedar, &c., the product was 362,726,079 feet board measure. Railway ties, comprising tamarack, cedar and some jackpine, consumed 24,097,600 feet board measure. The pulpwood product, mostly spruce and balsam, was 236,401 cords, of which 108,966 cords were exported. The hardwoods, including oak, elm, birch and ash, total 281,278 cubic feet.

PRODUCTION FOR THE LAST FIVE YEARS

The following table, compiled from the Crown lands report for the last five years, shows the number of square miles of timber land under license and the production of various kinds of forest produce. It will be noticed that the quantity of pulpwood cut on Crown lands has not risen very rapidly, although the quantity exported has more than doubled during five years. Less than half the pulpwood exported from the province is cut from Crown lands, the greater portion being cut from private lands.

Year.	Square miles under License.	White Pine and Spruce		Logs		Red Pine sawlogs and Boom Timber		Fir pine, spruce, balsam, larch, Balsam fir, and 15 planed logs and 161 Boom Timber	
		Feet	B. f. t.	Feet	B. f. t.	Feet	B. f. t.	Feet	B. f. t.
1902-3...	62,730	3,091,205	259,644,110	297,755	23,578,426	5,858,143	288,068,121		
1903-4...	64,979	2,993,260	244,360,817	342,610	33,104,822	8,110,076	277,219,710		
1904-5...	67,494	3,290,428	267,523,528	397,793	30,350,373	11,118,367	341,272,700		
1905-6...	69,226	3,423,885	270,958,631	385,036	27,087,654	10,395,825	361,832,312		
1906-7...	68,112	3,710,752	283,666,005	445,824	32,184,030	9,564,719	362,726,079		

Year.		Spruce Pine		Spruce Hardwood		Hardwood Pine	
		Feet	C. f. t.	Feet	C. f. t.	Feet	C. f. t.
1902-3...		11,456	506,768	1,657	56,647	512,871	
1903-4...		20,803	950,451	5,258	150,919	780,360	
1904-5...		6,366	259,360	13,601	419,647	377,645	
1905-6...				5,869	198,615	1,177,732	
1906-7...				8,520	280,278	722,928	

Year.		Pulpwood, cords	
		Feet	C. f. t.
1902-3...		202,633, of which	51,392 cords were exported from Canada
1903-4...		259,231, of which	70,576
1904-5...		259,193, of which	93,625
1905-6...		321,109, of which	136,340
1906-7...		236,301, of which	108,366

During the fiscal years 1906-07 there were also produced 123,500 lineal feet of poles, 10,370 posts, 1,535 cords of firewood, 9,343 cords of spoolwood, 1,157 rails and 1,061 pickets.

EXPORT TRADE

Until comparatively recent years the city of Quebec was the centre of the timber and lumber export trade, but with the displacement of sailing vessels by steam vessels of large tonnage and the improvement of the St. Lawrence route, Montreal soon came to the premier position. The change is largely coincident with the decline in square timber shipments and the growth of the trade in sawn lumber. In 1864 some 20,032,520 cubic feet of square and waney timber were shipped from Quebec, but since that time the trade has gradually declined. Barges laden with deals and boards can be brought along the Ottawa river and Lachine canal and the lumber transferred directly to ocean-going steamers at Montreal, thus reducing the cost of shipment.

The great body of the export trade in lumber consists of white pine and spruce, with oak and elm as the leading hardwoods.

In the years 1903 and 1908, the value of forest products shipped from Montreal was as follows:

	1903.	1908.
Pine deals	\$3,117,150	\$4,174,976
Spruce and other deals.	684,070	283,751
Planks and boards . . .	650,008	909,235
Pulpwood	131,452	213,503
Other products	509,092	440,569
Total	\$ 5,121,472	\$3,322,034

From Quebec the value was:

	1903.	1908.
Pine deals	\$ 122,960	\$ 11,124
Spruce and other deals.	1,270,325	938,128
Planks and boards . . .	68,539	140,521
Squared white pine . . .	1,297,427	985,501
Squared red pine	212,631	6,047
Squared oak	411,313	155,283
Squared chur	296,496	125,914
Other products	392,652	339,239
Total	\$4,072,346	\$2,701,787

For 1903 and 1908 the following quantities of deals, boards, &c., were exported from St. Lawrence ports for the trans-Atlantic markets:

	Ft. B.M.
1903	445,341,600
1908	229,649,000

It is scarcely necessary to state that part of the lumber and timber exported from these ports comes from the province of Ontario.

CENSUS OF 1911

According to the census of 1901 the following quantities of forest products were obtained in the province of Quebec during 1900:

	Quantity	Value	Quantity	Value
	Brls.	\$	Brls.	\$
Sawlogs				
Elm	2,171,000	25,679	1,291,855,000	16,846,644
Hemlock	38,121,000	27,218		
Hickory	151,000	1,369		
Oak	595,000	10,480		
Pine	145,030,000	1,587,518		
Spruce	590,447,000	1,502,102		
Other species	206,031,000	1,115,018		
Spruce, white or balsam				
Ash	175,717	19,628	5,520,880	67,149
Birch	536,484	74,115		
Elm	82,655	9,061		
Maple	80,273	8,585		
Oak	10,263	1,122		
Pine	1,132,957	212,859		
Other species	3,482,710	353,120		
Pulpwood				
Railway ties				
Telegraph poles				
Lemon posts				
Hop and hoptail poles				
Filings				
Masts and spars				
Cooperage stock				
Tirewood				
Tanbark				
Pot and pearl ashes				
Total value of forest products				18,668,041

WOOD WORKING INDUSTRIES

The census of Manufacturing Industries of 1906 shows the following list of wood-working industries in the province of Quebec in the year 1905. It will be noticed that they employed 24,262 hands, receiving a yearly wage of \$9,370,409, and turning out goods valued at \$25,890,855. The number of hands engaged in the manufacture of log and lumber products was 17,767, with a yearly wage of \$6,291,747.

Name or kind of Industry.	Establish- ment, No.	Employ- ees, No.	Salaries and wages, \$	Land Buildings and Plants, \$	Working Capital, \$	Value of Products, \$
Boxes, wooden...	23	502	167,862	252,403	255,028	526,674
Carriges and wagons...	111	2,186	1,377,719	-	-	3,570,769
Cooperage...	1	18	31,350	65,000	61,500	111,450
Furniture...	36	1,190	128,113	667,593	815,147	1,161,887
Lasts and pegs...	5	79	31,082	27,500	33,950	70,058
Lod products...	690	11,033	4,928,624	13,077,179	11,098,601	14,489,206
Lumber products...	151	3,134	1,363,103	2,003,252	2,008,904	3,787,781
Picture frames...	1	70	33,707	50,500	83,000	89,540
Shops and shop repairs...	3	751	571,780	393,700	30,000	780,000
Spinning wheels...	3	10	2,500	5,000	4,000	4,000
Wood pulp, chemical and me- chanical...	10	894	371,552	2,554,863	1,671,548	1,154,370
Woodworking and turning...	8	185	56,687	153,830	137,051	111,220
Totals	1,057	21,262	9,370,169	19,251,211	16,290,019	25,890,855

NEW-BRUNSWICK

The chief timber tree of New Brunswick is spruce, with a small percentage of pine, hemlock, balsam fir and cedar intermingled. The hardwoods comprise birch, beech, ash and hardwood.

The Crown Lands comprises an area of c. 1,500,000 acres of which 6,300,000 are under license, and this area will represent fairly well the forest area of the province. No systematic survey has been made.

In 1907, the cut of spruce and pine was 113,113,500 feet board measure, and of balsam fir, hemlock and cedar 3,460,765 feet board measure. Hardwoods totalled 3,491,206 feet board measure. Railway ties made 4,705,166 feet board measure. Pulpwood is not given separately.

TIMBER PRODUCTION

The following table, compiled from the reports of the Crown Lands Department, shows the number of superficial feet of spruce and pine, hemlock, cedar, etc., cut from Crown lands in the years specified.

Year.	Spruce and Pine Logs			Hemlock Logs	Cedar Logs
	Sup. 1C	Sup. 1L	Sup. 1R		
1879	88,856,801	92,750	38,324		
1880	117,511,482	106,271	79,824		
1881	111,941,725	14,579,860	801,525		
1890	95,539,642	12,130,018	1,716,201		

Year.	Spruce and Pine	Cedar	Hemlock	Balsam Fir	Pine Pole	Hardwood
	1C	1L	1C	1C	1C	1C
1900	91,979,461	14,417,895	5,820,786	1,037,486	6,350	1,893,504
1901	83,419,123	11,187,791	4,907,816	1,164,283	790	3,560,711
1902	86,631,693	15,357,219	2,388,567	2,734,401	4,173	2,936,007
1903	96,837,515	16,011,950	2,627,601	4,219,593	6,225	3,809,712
1904	115,171,355	15,972,997	1,711,638	3,160,141	3,810	4,006,810
1905	82,446,438	11,573,077	3,304,400	7,557,978	3,575	2,758,091
1906	108,625,313	11,213,691	2,630,000	14,982,222	4,900	3,998,220
1907	113,113,500	10,296,040	3,192,110	19,157,615	4,793	3,401,706

In 1907 the cut also included 5,512 cords of wood, including pulpwood, 867 cords of hemlock bark, 900 telegraph poles, 375 lineal feet of piling, 100 cedar posts, 144,155 railway ties, 5,000,000 shingles, 4,600,000 laths, 3,750 brackets. The largest output of shingles was in 1903 with 12,450,000.

The average for the last five years has been 103,369,421 feet of spruce and pine, 13,019,572 of cedar, 9,819,570 of balsam fir, 2,707,986 of hemlock, 3,406,808 of hardwoods and 117,927 ties, which at an average of 33 $\frac{1}{2}$ feet per tie amounts to 3,930,900 board feet -- thus making up a total of 136,250,960 feet. If the minor forest products are added the average will be between 140 and 150 million feet per annum.

EXPORT TRADE.

In 1825 the exports of squared pine reached a total of 116,105 tons, after which time the trade gradually declined because of the exhaustion of the pine and the ascendancy of spruce and other woods. With drivable streams running from every part of the interior to the sea it was only natural that the export trade should be developed early in the history of the province. The principal sea ports are St. John, Miramichi, Dalhousie, Campbellton, Bathurst, Sackville, Hopewell, Clifton, Newcastle, Dorchester, Harvey, Shubenacadie, Richibucto, Hillsborough and Burtt's Landing; the great bulk of the trade is centered in St. John and Miramichi.

The exports for the last sixteen years vary between three hundred and five hundred million feet board measure, the lowest being in 1893 with 317,000,000 feet, and the highest in 1897 with 491,000,000 board feet. In 1908 it was 437,797,000 feet.

RETURNS FOR 1908.

From the Census of Canada of 1901 we take the following statement regarding the production of sawlogs, square timber and other forest products which is supposed to include the cut from both public and private lands during 1900.

	Quantity	Value	Quantity	Value
	\$	\$		\$
Saw logs	1,311,000	29,048,400		
Elm	19,100	1,560		
Beech	26,620,000	107,571		
Hickory	25,000	84		
Oak	25,100	232		
Pine	19,160,000	125,211		
Spruce	182,721,000	1,991,302		
Other species	61,721,000	333,637		
Square timber or flat timber	1,411,000	320,751		
Ash	1,968	269		
Birch	13,218	17,016		
Cedar	1,160	116		
Maple	1,729	179		
Oak	200	28		
Pine	60,000	6,722		
Other species	99,172	9,123		
Pulpwood				
Railway ties	Pcs	14,386		
Telephone poles	Pcs	827,305		
Locomotive poles	Pcs	11,071		
Bridge posts	Pcs	637,221		
Hop and hopper poles	Pcs	2,389		
Pilings	Pcs	30,519		
Masts and spars	Pcs	19,572		
Firewood	Cords	495,351		
Timber	Cords	681,181		
Pot and pearl ash	Bbls	16,115		
Copra and stock	Lb	12		
Total value of forest products		2,095,649		

LUMBER AND PULP INDUS. - IES.

The following statement, from the Census of 1906, shows the lumbering and pulp industries within the province for 1905.

Industry	No. of Establishments	Employees	Annual Wages	Value of Land, Plant and Buildings	Working Capital	Value of Products
Cog products	152	5,530	\$1,000,665	\$3,888,812	\$1,220,101	\$5,725,300
Lumber products	36	791	321,782	1,357,970	659,570	905,002
Wood pulp, ground and chemical	1	503	241,640	1,050,000	325,000	907,782
Total	191	6,824	2,168,087	5,301,802	1,014,061	7,528,081

NOVA SCOTIA.

The forests of Nova Scotia are of much the same general character as those in New Brunswick. The forest area has been placed at 7,000,000 acres, of which two million acres are in the hands of private owners and probably one half is forested. No systematic survey has been made.

Owing to the timber lands being so largely in private ownership, official returns give little information. The lumber cut for 1907 was estimated at 350,000,000 feet board measure, mainly spruce, of which 262,500,000 feet were exported.

EXPORT TRADE.

The home consumption of timber is comparatively light. With a long coast line and plenty of shipping of her own, the province has naturally developed an extensive export trade with England, Ireland, Scotland, France, the United States, the West Indies, Cuba, Argentine Republic, Brazil, British Guiana and Trinidad. The shipment of deals, &c., to trans-Atlantic ports from 1892 to 1902 is shown in the following table:

Year.	Board Feet.	Year.	Board Feet.
1892	87,861,398	1898	148,239,801
1893	109,252,930	1899	128,009,501
1894	106,327,250	1900	116,294,110
1895	109,321,393	1901	182,000,336
1896	123,116,380	1902	153,700,468
1897	187,362,562		

In recent years, it is estimated that the total export trade from the eastern part of the province averages 135,000,000 feet annually, and from the western part about 110,000,000 - a total of 245,000,000 board feet. In 1907 the lumber cut in the province is said to have amounted to 350 million feet, of which no less than 262½ million were exported. In this year there were also shipped 20,000 tons of wood pulp to England.

CENSUS RETURNS FOR 1901.

The Dominion Census of the year 1901 furnishes the following information regarding the timber obtained from both Crown and private lands during 1900, and gives its estimated value.

	Quantity M. ft.	Value \$	Quantity M. ft.		Value \$
			Private lands	Crown lands	
<i>Burlogs</i>					
Birch	1,111	25,000	213		
Hemlock	18,872	1,000	247,811		
Hickory		16,000	16,6		
Oak		881,000	15,207		
Pine		18,905,000	111,507		
Spruce		18,822,000	1,272,631		
Other species		26,781,000	108,936		
<i>Septic, wane, or flat timber</i>	6,011				
Ash		3,502	371		
Birch		382,126	17,781		
Elm		110	38		
Maple		16,410	1,121		
Oak		22,231	1,101		
Pine		78,577	12,921		
Other species		359,471	16,697		
<i>Pulpwood</i>					
Railway poles					
Telegraph poles					
Fence posts					
Bop and hoop poles					
Piling					
Masts and spars					
Cooperage stock					
Firewood					
Lumber					
Total value of forest products					3,336,815

WOODWORKING INDUSTRIES.

The following table, from the census returns of 1901, furnishes some interesting information regarding the various woodworking industries within the province, the number of hands employed, wages paid, value of land, buildings and plant, working capital, and estimated value of products.

Name or kind of Industry	No. of Establishments	Hands Employed	Wages paid	Land, Buildings and Plant	Working Capital	Value of Products
			\$	\$	\$	\$
Bands and rakes	4	37	12,110	11,000	11,000	22,511
Boxes, wooden	3	8	2,175	2,600	2,600	6,700
Cooperage	11	111	42,963	54,800	64,800	161,570
Furniture	7	261	109,337	19,649	298,961	250,007
Log products	167	4,638	1,573,503	5,422,550	2,498,515	3,651,718
Lumber products	11	506	240,031	347,123	223,162	747,134
Ships and ship repairs	16	402	151,017	755,800	234,000	335,751
Wood pulp, chemical and mechanical	3	112	53,600	285,000	110,000	178,000
Woodworking and turning	3	4	1,550	1,000	4,300	5,350
Totals	275	6,202	2,186,586	7,049,367	3,416,733	5,359,226

PRINCE EDWARD ISLAND.

The area of woodlands is given as 797 square miles, or 13,000 acres, of which about 10 per cent. contains timber of merchantable size. The timber is mainly spruce and balsam fir, with an intermingling of pine, hemlock, larch, cedar, maple, birch, ash, elm and oak.

As the forest lands are nearly all in private hands there are no official returns of the timber cut except those for the census year. According to the census of 1901 the cut of spruce was 3,048,000 feet board measure, while all other species brought up the amount to about 6,500,000. Hardwoods made a total of 315,192 feet board measure.

According to the Census of 1901 the following forest products were obtained on the Island in 1900:

		Quantity.	Value.	Quantity.	Value.
			\$		\$
Sawlogs...	Bbls.			5,884,000	49,139
Fir...	"	5,000	.48		
Hemlock...	"	410,000	3,114		
Hickory...	"	3,000	.40		
Oak...	"	5,000	.38		
Pine...	"	29,000	.377		
Spruce...	"	3,048,000	21,750		
Other species	"	2,375,000	20,363		
Severe, waney or flat timber...	Cu. ft.			103,904	31,357
Ash...	"	3,767	.11		
Birch...	"	32,751	3,849		
Elm...	"	366	.41		
Maple...	"	20,675	2,275		
Pine...	"	1,879	.210		
Other species	"	11,533	4,671		
Railway ties...	Pcs.			3,158	.630
Linen posts...	"			1,481,001	27,540
Hop and hoop poles				375	
Baling...	Pcs.			3,658	2,196
Masts and spars				221	.330
Cooperage stock...	Cords			120,532	163,177
Firewood...	"			61	.214
Tanbark...					
Total value of forest products...					284,663

MANUFACTURING ESTABLISHMENTS—CENSUS OF 1901.

Name or kind of Industry.	No. of Establishments.	Hands employed.	Wages paid.	Land, Buildings and Plant.	Working Capital.	Value of Products.
			\$	\$	\$	\$
Furniture...	4	35	15,000	29,000	10,000	36,600
Log products...	12	65	6,517	43,423	5,075	35,540
Lumber products...	8	69	23,265	53,500	50,500	80,100
Totals	31	164	47,782	126,100	83,575	152,240

CONCLUSIONS

On a consideration of the present position of the case in regard to statistics of the forests and forest products, the following recommendations are made:

- (1). Provision should be made for the collection of statistics in regard to forest products annually, so as to include the product from private as well as public lands. This could be done by the Forestry Branch in co-operation with the Census Bureau.
- (2). Timber surveys of the forest reserves and other forest areas under their respective jurisdictions should be undertaken by the Dominion and provincial authorities with the least possible delay.
- (3). Official reports of timber operations should contain more detailed information in regard to species.

