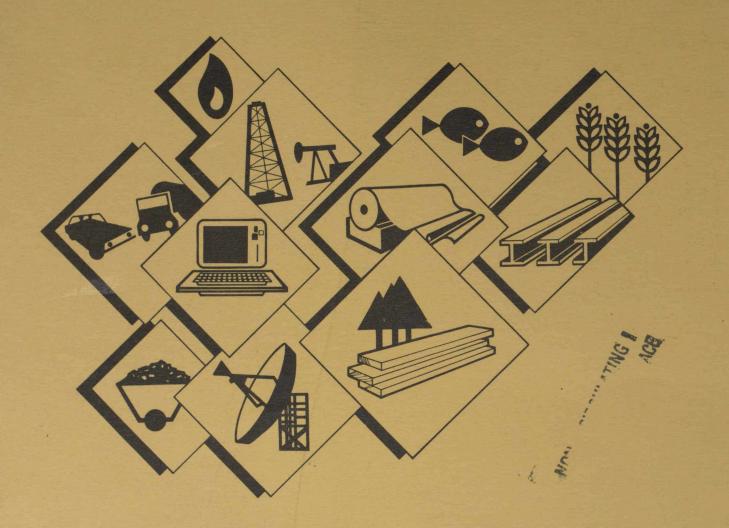


TRADE AND INDUSTRIAL DEVELOPMENT PROGRAM PROGRAMME D'EXPANSION COMMERCIALE ET INDUSTRIELLE



QUARTERLY ACTIVITY REPORT RAPPORT TRIMESTRIEL DES ACTIVITÉS

ASIA AND PACIFIC ASIE ET PACIFIQUE

APRIL - JUNE 1988 (1st QUARTER FY 1988-89) **AVRIL - JUIN 1988**

(1er TRIMESTRE, AF 1988-89)



TRADE AND INDUSTRIAL DEVELOPMENT PROGRAM

Quarterly Activity Report April - June 1988

Following is the Quarterly Activity
Report for the quarter ending June 30, 1988.
This report contains a synopsis of activities and results by sector and subsector reported by posts, matched against the proposed activities identified in their 1988/89 post plan. It also contains a report of special unplanned activities that took place during the reporting period.

The purpose of the report is to allow managers in Ottawa and abroad to monitor the progress of program implementation by comparing planned activities in priority sectors with reported quarterly activity highlights and results.

Readers will note that in some cases the section for post inputs for a particular quarter is blank. This occurs when the mission either has not yet undertaken any of the planned activities in that sector or has not reported activities in a sector identified as a priority in the post plan.

PROGRAMME D'EXPANSION COMMERCIALE ET INDUSTRIELLE

Rapport trimestriel des activités avril - juin 1988

Voici le Rapport trimestriel des activités du trimestre qui a pris fin le 30 juin 1988. Le Rapport contient un résumé des activités et des résultats déclarés par les missions, par secteur et sous-secteur, qui sont comparés aux projets d'activités indiqués dans les plans de mission de 1988-89. Il s'y trouve également un rapport sur les activités spéciales non planifiées qui ont été accomplies pendant la période visée.

Ce rapport a pour but de permettre aux gestionnaires, à Ottawa et à l'extérieur, de surveiller les progrès accomplis relativement à la mise en oeuvre du programme, en comparant les activités planifiées dans les secteurs prioritaires avec les faits saillants et les résultats déclarés du trimestre.

Le lecteur notera que, dans certains cas, les espaces prévus pour les renseignements provenant des missions ont été laissés en blanc. La raison en est soit que la mission n'a encore entrepris aucune des activités prévues pour ce secteur, soit qu'elle n'en a déclaré aucune dans un secteur indiqué comme prioritaire dans son plan annuel.

ASIA & PACIFIC ASIE ET PACIFIQUE

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ASIA ST PACEFICA

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 504-BANGKOK

005-COMM. & INFORM. EQP. & SERV THAILAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

KEY OFFICIALS FROM THIS SECTOR TO BE INVITED TO CANADA UNDER FOLLOW-UP TO EXPO'86 VISITORS PROGRAM.

ONGOING FOLLOW-UP IN AREAS OF OPPORTUNITY AS IDENTIFIED IN CON-SULTANT'S REPORT ON THAI TELECOMS SECTOR.

DNGDING ASSISTANCE TO LOCAL OFFICE OF ALTA TELECOM INTERNATIONAL.

TECHNICAL SEMINARS ORGANIZED ON BEHALF OF INDIVIDUAL COMPANIES TO INTRODUCE NEW PRODUCTS.

MONITOR PROGRESS OF TOT'S 5TH PROJECT AND IMPLEMENTATION OF THE 6TH PROJECT.

IDENTIFY OPPORTUNITIES FOR SALES OF NEW TECHNOLOGIES, ESPECIALLY PACKET SWITCHING, FIBRE OPTICS, VIDEOTEX, ETC.

ANTICIPATED RESULTS:

EXPOSURE OF KEY DECISION MAKERS TO CANADIAN TECHNOLOGY.

INTRODUCTION OF NEW CANADIAN TECHNOLOGIES TO TOT, CAT, EGAT, ETC.

WINNING OF CPR CONTRACT WITH TOT, WINNING OF CAT NETWORK MANAGEMENT CENTRE.

NEW AGENCIES AND EXPORT SALES.

CANADIAN COMPANIES TO SUBMIT COMPETITIVE BIDS TO TOT.

SALES OF CANADIAN TECHNOLOGIES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 COMPILE SUMMARY OF CIDA'S INVOLVEMENT IN REMOTE SENSING IN THAILAND - PAST, PRESENT AND FUTURE. NEED EXPRESSED BY ADV. TECH. MISSION MEMBERS. REQUIRED INTERVIEW OF CIDA OFFICERS, CO-OPERANTS, NRC STAFF.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

REPORT COMPLETED & FORWARDED TO ADV. TECH. MISS-ION MEMBERS IN REMOTE SENSING FIELD. HAVE SINCE USED IT FOR ADDITIONAL ENQUIRIES FROM REMOTE SINSING/GIS FIRMS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 504-BANGKOK

007-POWER & ENERGY EQUIP. & SERV. THAILAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ASSIST CANADIAN COMPANIES TO LOCATE RELIABLE LOCAL REPRESENTATI-VES AND TO GIVE RECOMMENDATIONS ON HOW TO PURSUE MAJOR PROJECTS.

HAVE FREQUENT CONTACTS WITH EGAT FOR POTENTIAL THERMAL & HYDRO PROJECTS.

FOLLOW UP FUTURE PROCUREMENTS ON POWER BOILER MAE MOH UNIT 10-13 AND OTHER THERMAL PLANT PROJECTS.

ANTICIPATED RESULTS:

INFORM CANADIAN COMPANIES OF OPPORTUNITIES WHICH WILL RESULT IN INCREASING MARKET SHARE.

INCREASE AWARENESS OF CANADA AS A POTENTIAL SOURCE OF SUPPLY AND SERVICES.

FURTHER SALES OF POWER BOILERS AND POWER PLANTS TO EGAT.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 MEET WITH SENIOR OFFICIALS AT EGAT ON THE ORGA-

NIZATION'S REVISED POWER DEVELOPMENT PLAN.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

OBTAINED PROJECT INFORMATION ON EGAT'S NEW POWER DEVELOPMENT PLAN AND SABA YOI LIGNITE POWER PLANT PROJECT.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 504-BANGKOK

OOB-TRANSPORT SYS, EQUIP, COMP, SERV. THAILAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

AIRWAYS COMPRESSOR HAS BEEN DELAYED IN BRINGING TRIAL CNG BUS ENGINES TO BANGKOK. THESE ARE EXPECTED IMMINENTLY.

ROYAL THAI AIR FORCE WAS NOT ABLE TO PURCHASE STOL SEARCH AND RESCUE AIRCRAFT IN LAST FISCAL YEAR.

LOBBY, WITH ASSISTANCE FROM LOCAL AGENT, RTAF RE PURCHASE OF DASH B SEARCH AND RESCUE AIRCRAFT.

MSS RAPID TRANSIT - MAINTAIN CONTACTS WITH ERTAT, BANKS, NESDB AND LOCAL PARTNERS TO CONTINUE STOKING PROJECT; REPORT ON COMPE-TITION.

CAMPAIGN OF PROMOTION BOTH IN THAILAND AND AMONGST CANADIAN SUP-PLIERS TO ENSURE CANADIAN BIDS PREPARED FOR PHUKET AND CHIANGMAI AIR TRAFFIC CONTROL.

ANTICIPATED RESULTS:

IF TESTS ARE SUCCESSFUL, MARKET COULD REACH POTENTIAL OF \$85 MILLION.

SALE OF TWO DASH-8'S.

UP TO \$20 MILLION IN AIRCRAFT SALES.

SALE OF GOODS AND SERVICES OF UP TO CDN\$1.5 BILLION.

UP TO \$30 MILLION IN RADAR-NAVIGATION SALES.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 REVIEW UPDATE, DETERMINE STATUS OF STATE RAILWAY OF THAILAND'S 5 YEAR INVESTMENT PLAN. INTERVIEW SRT EMPLOYEES FROM VARIOUS DEPTS. CONCERNED.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

REPORT ON STATUS OF INVEST PLAN COMPLETED INCLU-DING HIGH LIGHTING OPPORTUNITIES FOR CON COS. REPORT DIRECTED TO COS WITH KNOWN INTEREST & CIRCULATED FROM DRIEDTT. 5 OR 6 ENQUIRIES GENE-RATED & OPPORTUNITIES BEING PERSUED. REPORT CONT

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 504-BANGKOK

004-DEFENCE PROGRAMS, PRODUCTS, SERV THAILAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

FOLLOW-UP TO CONTACTS MADE AT DEFENCE ASIA 87 ONLY PARTIALLY COMPLETE.

FULL EXPLOITATION OF VISIT TO CANADA OF DEFENCE PRODUCTS MISSION, OCTOBER 87, YET TO BE UNDERTAKEN.

POST CONTINUES TO PROMOTE NOTION OF ASSIGNMENT OF DEFENCE ATTACHE TO CANADIAN EMBASSY, BANGKOK

SYSTEMATIC AND STEPPED-UP MARKETING CALLS ON MILITARY CONTACTS, STARTING WITH THOSE WHO HAVE RECENTLY RETURNED FROM CANADA.

DEVELOPMENT OF CLOSER CONTACT WITH SMALL, TIGHTLY KNIT GROUP OF AGENTS SPECIALIZING IN MILITARY SALES.

FOCUS ON OPPORTUNITIES ALREADY ON BOOKS (AIRCRAFT, AVIONICS, COM-MUNICATIONS AND RADAR) AND PROMOTE AGGRESSIVELY.

ANTICIPATED RESULTS:

BETTER DETERMINE MARKETING OPPORTUNITIES FOR CANADIAN DEFENCE SUPPLIERS.

SALES IN NEXT THREE YEARS OF UP TO \$15 MIL-LION WORTH OF DEFENCE PRODUCTS.

ACCESS TO, AND CREDIBILITY WITH THAI MILITARY CONTACTS WHO, TRADITIONALLY, DO NOT TALK TO CIVILIANS.

ACCESS TO PROCUREMENT PLANS AND OPPORTUNITIES TO NEW CANADIAN BIDDERS

IDENTIFICATION OF NEW LEADS AND COMPETITIVE INFORMATION.

INCREASED SALES POTENTIAL.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 504-BANGKOK

011-DIL & GAS EQUIPMENT, SERVICES THAILAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

PETRO CANADA INTERNATIONAL ASSISTANCE CORP. HAS SIGNED TECHNICAL COOPERATION AGREEMENT WITH PETROLEUM AUTHORITY OF THAILAND AND PETROLEUM INSTITUTE OF THAILAND, MARCH 1987.

PARTICIPATION BY AMBASSADOR IN ADVISORY BOARD TO PETROLEUM INSTITUTE OF THAILAND (PITI).

MEET WITH SENDIR OFFICIALS OF DOMESTIC AND FOREIGN DIL COMPANIES TO INTEREST THEM IN CANADIAN DIL AND GAS PRODUCTION & PROCESSING EQUIPMENT AND CAPABILITY.

ASSISTS WITH SET UP OF PETROLEUM INSTITUTE OF THAILAND IN CO-OPERATION WITH PCIAC.

ANTICIPATED RESULTS:

MORE ACTIVE INVOLVEMENT OF PCIAC AND CANADIAN SUPPLIERS IN THAI MARKET.

CLOSER TIES TO PTIT AS VEHICLE FOR INTRODU-CING CANADIAN TECHNOLOGY.

INCREASE LEVEL OF VISITS OF THAI BUYERS TO CANADA, EVENTUAL INCREMENTAL SALES.

INTRODUCTION OF CANADIAN TECHNOLOGY AND TRAINING SERVICES THROUGH THE INSTITUTE.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 504-BANGKOK

CHAIRMAN OF POWER CORP - PAUL DESMARAIS AND PARTY, 28-31 MAY. QUEBEC MINISTER PIERRE MCDONALD, AND ACCOMPANYING TRADE MISSION, VISITED 9-11 JUNE. (3) PCIAC MISSION TO THAILAND & BURMA 27-30 JUNE. (4)SASKATCHEWAN TRADE MISSION, 24-27 APRIL. DEPARTMENT OF COMMUNICATION MISSION, 26-29 APRIL. TDRI/CONFERENCE BOARD OF CANADA SEMINAR, MAY 27. IIMB REGIONAL POWER TRAINING MISSION, 13 JUNE-2 SEPT(OUTGOING CHUL INT'L SEMINAR ON TOXIN & HOUSEKEEPING MANAGEMENT IN HOSPITAL, 20-21 JUNE. (9)DATACAP EXPERT SYSTEMS PRESENTATION, 22 JUNE.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 534-CANBERRA

004-DEFENCE PROGRAMS, PRODUCTS, SERV AUSTRALIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

REACHING SOME FORM OF AGREEMENT WITH AUSTRALIA ON CLOSER CO-OPE-RATION BETWEEN CANADIAN AND AUSTRALIAN DEFENCE INDUSTRIES.

DETERMINE EQUIPMENT SALES OPPORTUNITIES FOR CANADIAN SUPPLIERS OF MARINE DEFENCE EQUIPMENT FOR NEW AUSTRALIAN SURFACE COMBATANT PROJECT.

OBTAIN UPDATED AUSTRALIAN ASSESSMENT OF CRV-7 ROCKETS AND DETER-MINE LIKELY PROCUREMENT TIMING

FACILITATE M.E.L. CONTACT WITH AUSTRALIAN DOD AND POTENTIAL AUSTRALIAN PARTNERS IN ORDER TO FACILITATE ENTRY INTO AUSTRALIAN MARKET.

FACILITATE CONTACT BETWEEN SNC AND AUSTRALIAN GOVERNMENT AMMUNI-TION FACTORIES IN ORDER TO PROMOTE INDUSTRIAL CO-OPERATION.

IMPROVE AUSTRALIAN KNOWLEDGE OF CANADIAN DEFENCE INDUSTRIES THROUGH VISITS AND PUBLICITY IN AUSTRALIAN MEDIA.

ANTICIPATED RESULTS:

GREATER CANADIAN INDUSTRY INVOLVEMENT IN AUSTRALIAN DEFENCE PRODUCTION

SALES FOR CANADIAN FIRMS.

CONTRACT FOR BRISTOL AEROSPACE

10% CANADIAN INVOLVEMENT IN ELECTRONIC WAR-FARE MARKET.

MORE CANADIAN AMMUNITION SALES TO AUSTRALIA FACILITATE SALES OF \$5 MIL.

MORE CANADIAN SALES TO DEFENCE SECTOR INCREASE SALES TO \$25 M.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ENCOURAGE AGREEMENT BETWEEN CANADA AND AUSTRALIA ON COOPERATION BETWEEN OUR RESPECTIVE DEFENCE

INDUSTRIES.

QUARTER: 1 CLOSE SUPPORT OF SAINT JOHN SHIPBUILDING'S
EFFORTS TO HAVE CANADIAN PATROL FRIGATE SHORTLISTED AMONGST POSSIBLE DESIGNERS FOR AUSTRALIAN
NEW SURFACE COMBATANT.

QUARTER: 1 MONITORING OF DEPT OF TRANSPORT & COMMUNICATIONS NATIONAL AERONAUTICAL INFORMATION PROCESSING SYSTEM NORTH EAST BRISBANE PROJECT.

QUARTER: 1 SUPPORT OF CANADAIR'S EFFORTS TO HAVE CHALLENGER SELECTED FOR AUSTRALIAN GOVERNMENT'S VIP FLEET REPLACEMENT.

QUARTERLY RESULTS REPORTED:

DIALOGUE CONTINUED WITH AUSTRALIAN DOD OFFICIALS DURING VISIT BY ED HEALEY, ADM-MATERIAL, DND IN JUNE.

CANADIAN PATROL FRIGATE NOT ONE OF DESIGNS RETAINED ON SHORTLIST. EMPHASIS SHIFTED TO ENABLE CANADIAN SUBCONTRACTORS TO BE ABLE TO SUPPLY TO POTENTIAL PRIME CONTRACTORS.

MDA AND AVEO TECH OF CANADA, ONLY FIRMS SELECTED TO SUBMIT FINAL COSTED PROPOSALS. PROPOSALS DUE SEPT 16, 1988.

CHALLENGER CONSIDERED PRIME CONTENDER. DECISION EXPECTED AUGUST 1988.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 534-CANBERRA

004-DEFENCE PROGRAMS, PRODUCTS, SERV AUSTRALIA

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 DEVELOP AUSTRALIAN ARMY INTEREST IN GM DIESEL LAV, PARTICULARLY WITH POSSIBLE QUICK-PURCHASE FROM U. S. MARINE CORPS WAR INVENTORY.

QUARTER: 1 SUPPORT OF MEL DEFENCE SYSTEMS EFFORTS TO HAVE THEIR APOLLO EW SYSTEM ON ANZAC FRIGATE.

MATION SETWEEN CANADIAN AND AUSTRIALISM METERICS INDUSTRIES

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

ARMY REJECTED POSSIBILITY FOR QUICK, SINGLE-SOURCE PURCHASE OF GM LAV. TENDER TO BE ISSUED SEPT 1988.

MEL HAS APPLIED FOR PEMD SUPPORT.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 534-CANBERRA

005-COMM. & INFORM. EQP. & SERV AUSTRALIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

DEPT OF AVIATION PURCHASE OF NATIONAL AERONAUTICAL INFORMATION PROCESSING SYSTEMS (NAIPS) TO BE AWARDED IN EARLY 1988 NORTH EAST CENTRE UPGRADE WILL FOLLOW.

CANADIAN FIRMS WILL CONTINUE TO PURSUE SALES OPPORTUNITIES. SALES POTENTIAL IS \$13.5 MIL.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----QUARTER: 2 ----QUARTER: 3 -----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 534-CANBERRA

BILATERAL ACCESS ISSUES (ASPARAGUS, PORK, SALMON) CONSULTATIONS / REPORTS IN PROGRESS. (2) BILATERAL TRADE ISSUES (COAL, LAMB) CONSULTATIONS / REPORTS. (3) BILATERAL AIR SERVICES AGREEMENT. NEGOTIATING TEAM REACHED AGREEMENT IN CANBERRA. (4) COAL CONSULTATIONS / REPORTS. (5) INSTALLATION OF NEW WIN "SYSTEM (HARDWARE AND INSTALLATION DELAYS). (6) VISIT OF DEPUTY PRIME MINISTER MAZANKOWSKI. (7) CANADA/AUSTRALIA ECONOMIC CONSULTATIONS IN CANBERRA.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 524-DHAKA

011-01L & GAS EQUIPMENT, SERVICES BANGLADESH

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

REVIEW PARTIALLY IMPLEMENTED PROJECTS TO IDENTIFY INTERESTING TENDERS IN ADVANCE OF PUBLICATION.

ANALYZE MAJOR PROJECTS TO IDENTIFY SECTORS WHERE CANADIAN SUPPLI-ERS COULD BE COMPETITIVE.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 TO ARRANGE FOR GOBD ATTENDANCE AT NATL PETROLEUM SHOW. AS BACKGROUND INFO, UPDATE SECTORAL OVER-

VIEW.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

INCREASE CANADIAN PARTICIPATION.

ENCOURAGE CANADIAN SUPPLIERS TO VISIT AND RECRUIT LOCAL AGENTS.

QUARTERLY RESULTS REPORTED:

GOBD DECLINED INVITATION. REVISIONS TO OVERVIEW ARE VIRTUALLY COMPLETED.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 524-DHAKA

007-POWER & ENERGY EQUIP. & SERV. BANGLADESH

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

UNDERTAKE COMPREHENSIVE MARKET SURVEY.

ANTICIPATED RESULTS:

INCREASE CANADIAN PARTICIPATION IN INT'L BIDS WHERE THEY COULD BE COMPETITIVE

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----QUARTER: 2 ----QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 524-DHAKA

016-INDUSTRIAL MACHIN, PLANTS, SERV. BANGLADESH

PLANNING:

TRACKING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

INVESTIGATE SALES OPPORTUNITIES ARISING FROM GOVERNMENT LOANS TO NEW INDUSTRIES.

INCREASE CANADIAN SUPPLIERS AWARENESS OF

LOCAL MARKET.

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 524-DHAKA

OOB-TRANSPORT SYS, EQUIP, COMP, SERV. BANGLADESH

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

REVIEW WITH EXECUTING AND FINANCING AGENCIES EXPECTATIONS FOR CONSULTANCIES ARISING FROM NEW MAJOR PROJECTS.

OBTAIN SHORTLISTINGS FOR AT LEAST ONE OR TWO CANADIAN FIRMS.

QUARTERLY RESULTS REPORTED:

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:
QUARTER: 1 ----

QUARTER: 3 ----

QUARTER: 2 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 524-DHAKA

005-COMM. & INFORM. EQP. & SERV BANGLADESH

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

LOBBYING OF EXECUTING/REGULATORY AGENCIES

ANTICIPATED RESULTS:

INCREASE AWARENESS OF CANADIAN CAPABILITIES

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 TO HAVE CHAIRMAN OF T & T VISIT CANADA TO SURVEY TECHNOLOGICAL CAPABILITIES.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

MISSED INCLUSION IN TEMIC SESSION, BUT HAVE TWO PLACES FOR AUTUMN TEMIC AND GOOD PROSPECTS THEY WILL BE TAKEN UP.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 524-DHAKA

003-GRAINS AND DILSEEDS BANGLADESH

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

MAINTAIN LIAISON WITH MINISTRY OF FOOD

OBTAIN INFORMATION REGARDING OTHER SUPPLIERS.

ANTICIPATED RESULTS:

ADVANCE INFORMATION ON FOOD-GRAIN IMPORT

REQUIREMENTS.

ASSESS COMPETITIVENESS OF CANADIAN OFFERS.

TRACKING:		ACTIVITIES	UNDERTAKEN	IN	QUARTER:
QUARTER:	1				
QUARTER:	2	more more value come pairs			
QUARTER:	3				
QUARTER:	4	Arrie 1000 April 1000 April 1000			

QUARTERLY RESULTS REPORTED:

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 502-HONG KONG

001-AGRI & FOOD PRODUCTS & SERVICE HONG KONG

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

FOOD & BEVERAGE CDA MAR 87 PROVED TO BE SUCCESSFUL, WILL RUN AN IN-STORE PROM IN DCH'S FOOD SUPERMARKETS(30-35) FOR 8 WEEKS. ORGANIZING A FORTNIGHT CDN FOOD FEST. IN 4 JAPANESE SUPERMARKETS, 3 HOTELS, 2 WEST. RESTAURANTS, 2 CHINESE REST., 3 PUBS, FAST FOOD OUTLETS

SUPPORT CANADIAN EXPORTERS WHO TOOK PART IN THE FOOD & BEVERAGE CANADA 87 ON A FOLLOW UP TRIP TO HONG KONG UNDER PEMD.

TO ENCOURAGE LOCAL FOOD IMPORTERS TO ATTEND FOOD PACIFIC 88 HELD IN VANCOUVER

SINCE FOOD & BEVERAGE CANADA 87 WAS SO SUCCESSFUL, WE ARE PLANNING TO RUN A SOLO FOOD SHOW IN MARCH, 1989.

ORGANIZE AN IN-STORE PROMOTION IN KEY SUPERMARKET CHAINS IN 1989.

ORGANIZE AND COORDINATE BEEF PROMOTION IN HOTELS, IN COOPERATION WITH ALBERTA.

C\$4,000,000

C\$ 500,000

C\$5,000,000

C\$ 500,000

C\$ 300,000

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 IN LEAD-UP TO MAJOR IN-STORE PROMOTION, CONTINUED TO GENERATE INTEREST ON CANADIAN

SUPPLIERS TO PARTICIPATE IN EVENT.

QUARTER: 1 ACTIVELY PURSUE OPPORTUNITIES FOR CDN. SUPPLIERS

AND CULTIVATE LOCAL CONTACTS IN INDUSTRY.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

PLANNED THE PARTICIPATION OF HONG KONG BUYERS IN FOOD PACIFIC IN VANCOUVER. OBTAINED RESUTLS FROM FOOD RETAILER DCH ON MARCH PROMOTION - \$ 5 MILLION CDN. FOOD BOUGHT.

BRANCH OFFICE ESTABLISHED OF CDN. RESTAURANT EGPT. MFTR. C\$1.8 MN SALES TO DATE. DISTRI-BUTOR AGREEMENT SIGNED C\$20,000 SALES TO DATE.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 502-HONG KONG

005-COMM. & INFORM. EQP. & SERV HONG KONG

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

TELECOMMUNICATIONS (INC SPACE)

TELECOMMUNICATIONS MARKET STUDY UNDER WAY TO STUDY IMPACT OF DEREGULATION, NEW PRODUCT AREAS (CABLE TV, DATA NETWORKS, ETC), (NTS)

INTELLIGENCE GATHERING, AND STRATEGIC SUPPORT UNDERWAY FOR SEVERAL PROJECTS INCLUDING (A) POLICE TELECOMS (B) MOBILE DATA NETWORK (C) SATELLITE PROCUREMENT (D) CABLE TV SUPPLY CONTRACTS.

STRATEGY PAPER FOR A CANADIAN THRUST IN THE TELECOMS MARKET TO (A) RECOVER MARKET SHARE (B) CAPITALIZE ON ANTICIPATED DEREGULATION IN 1988-93

FORM STRATEGIC LIAISONS, AND PROVIDE TIMELY INTELLIGENCE TO ENSURE AT LEAST ONE CANADIAN COMPANY SECURES A SUPPLY CONTRACT IN NEW CABLE TV NETWORK.

COMPUTERS, SOFTWARE & SYSTEMS

INTELLIGENCE GATHERING AND STRATEGIC SUPPORT FOR SEVERAL PROJECTS INCLUDING (A)LAND COMPUTERIZATION (B)HOSPITALS COMPUTERIZATION (C)URBAN COUNCIL LIBRARY AUTOMATION (D) IMMIGRATION DEPT. MRP.

LOBBYING AND INTELLIGENCE GATHERING TO OBTAIN MAJOR GOVERNMENT SYSTEM DESIGN CONTRACT

IDENTIFYING & INTRODUCING STRONG CANADIAN SOFTWARE SUPPLIER INTO MARKET WITH (A) OWN OFFICES (B) HIGH PROFILE MARKETING THROUGH DISTRIBUTOR.

COSPONSORSHIP OF SOFTWARE EXHIBITION 88, AND/OR AUTOTECH 88, OR SIMILAR EVENTS (AT LEAST ONE)

ANTICIPATED RESULTS:

WILL FORM BASIS FOR STRATEGY PAPER IN EARLY FY 88/89.

AT LAST TWO OF (A) THROUGH (D) WILL BE SECU-RED.

FOR SUBMISSION TO DOC, DEA AND DRIE IN JUNE 88.

NETWORK PROVIDER TO BE SELECTED IN SPRING 88.
SUPPLY CONTRACTS TO BE LET IN MID 88 TO LATE.
89

SECURE AT LEAST ONE SUCH CONTRACT

SECURE AT LEAST ONE SUCH CONTRACT

AT LEAST ONE CANADIAN COMPANY IN EACH OF (A) AND (B)

LOCAL PUBLICITY OF CANADIAN PRODUCTS CANADIAN ENTRANTS IN SHOWS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 DUTGOING MISSION.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

MISSION POSTPONED DUE TO LACK OF CDN INTEREST.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 502-HONG KONG

O15-CONSTRUCTION INDUSTRY HONG KONG

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

1988: C\$12M

1989: C\$13M

BUILDING PRODUCTS

CONTINUE MAIL CAMPAIGNS WITH TECHNICAL LITERATURE.

CULTIVATE CLOSE RELATIONSHIP WITH DEVELOPERS ARCHITECTURAL/ENGI-NEERING FIRMS AND HONG KONG GOVERNMENT DEPTS. /OFFICIALS BY FRE-QUENT VISITS AND CONTACTS.

ALERT SUITABLE CANADIAN SUPPLIERS TO OPPORTUNITIES OF SUPPLYING TO PROJECTS IN THIS TERRITORY AND PROVIDE THEM WITH IMPORTANT MARKET INFORMATION, INCLUDING SPECS & BID DOCUMENTS.

MATCH UP HONG KONG DEVELOPERS, ARCHITECTURAL/ENGINEERING FIRMS WITH SUITABLE CANADIAN SUPPLIERS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ACTIVELY PURSUE OPPORTUNITIES FOR CDN. SUPPLIERS AND CULTIVATE LOCAL CONTACTS IN INDUSTRY.

QUARTER: 2 -----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

C\$1.3 MILLION SALES OF LUMBER & CONCRETE. 2 EXCLUSIVE AGENCIES SIGNED UP.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 502-HONG KONG

002-FISHERIES, SEA PRODUCTS & SERV. HONG KONG

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ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

FISH & SHELLFISH & OTHER PROD

FOOD PROMOTION IN DAH CHONG HONG MARCH THIS YEAR PROVED SUCCESS-FUL. WILL RUN ANOTHER FOOD PROMOTION IN DAH CHONG HONG'S FOOD SUPERMARKETS (30-35) IN 1988 FOR 8 WEEKS.

C\$2,000,000

FOOD PROMOTION 88 - STARTING MARCH 1,1988,4 JAPANESE SUPERMARKETS, 3 HOTELS, 2 CHINESE RESTAURANTS, 2 WESTERN RESTAURANTS, 2 JAPANESE RESTAURANTS, 3 PUBS & FAST FOOD OUTLETS TO RUN A FORTNIGHT CDN FOOD FEST. DURING SAME PERIOD.

C\$ 300,000

TO ENCOURAGE LOCAL FOOD IMPORTERS TO ATTEND FOOD PACIFIC 88 HELD IN VANCOUVER ON THEIR OWN EXPENSES.

FOOD & BEVERAGE CANADA 87 PROVED SUCCESSFUL. WE PLAN TO HAVE ANOTHER FOOD FESTIVAL IN 1989.

C\$3,000,000

ORGANIZE AN IN-STORE PROMOTION IN KEY SUPERMARKET CHAINS.

C\$ 400,000

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----QUARTER: 2 ----QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 502-HONG KONG

004-DEFENCE PROGRAMS, PRODUCTS, SERV

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ELECTRICAL & ELECTRONIC

FOLLOW UP MARKET IDENTIFICATION EFFORTS OF NEW SUPPLIERS INTRODU-CED AT HITEC 87. USE HITEC 88 TO IDENTIFY ADDITIONAL NEW SUPPLIERS.

MARKET STUDY FOCUSSING ON IDENTIFYING FULL EXTENT OF THE SECTOR, KEY CUSTOMERS/IMPORTERS/AGENTS, AND ANALYSE THE IMPACT OF THE SHIFT OF MAJOR SECURITY ACTIVITIES FROM UK ARMY/NAVY TO POLICE.

IDENTIFY AND INTRODUCE NEW SUPPLIERS TO THE MARKET, AND ASSIST THEM TO ESTABLISH EFFECTIVE DISTRIBUTORSHIPS

SECURE TOO ASSISTANCE IN INCLUDING HK IN ANY RELEVANT VISITS OR MISSIONS TO THE REGION

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 MARKET STUDY TO DETERMINE OPPORTUNITIES FOR CDN. CD.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 -----

ANTICIPATED RESULTS:

WORK WITH AT LEAST 5 NEW SUPPLIERS IN ATTEMPT TO SECURE CUSTOMERS AND/OR DISTRIBUTORS.

ATTEMPT TO SECURE FUNDING FOR STUDY; CONTRACT OUT STUDY AND EVALUATE AND REPORT RESULTS BY MID-1988

INTRODUCE AT LEAST 2 NEW SUPPLIERS

HOST AT LEAST ONE SUCH VISIT/MISSION AND USE IT TO HIGHLIGHT CANADIAN CAPABILITY.

QUARTERLY RESULTS REPORTED:

COMPLETED IN-HOUSE STUDY AND WILL UNDERTAKE MORE IN-DEPTH MARKET STUDY TO IDENTIFY OPPORTUNITIES.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 502-HONG KONG

016-INDUSTRIAL MACHIN, PLANTS, SERV.

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

MARKET STUDY UNDERWAY TO ANALYSE OPPORTUNITIES FOR ENVIRONMENTAL CONSULTANTS IN HK, IDENTIFY MAJOR IMPORTERS OF EQUIPMENT, AND DEVELOP STRATEGY FOR PENETRATING MARKET.

IDENTIFICATION AND INTRODUCTION OF NEW CONSULTANTS TO MARKET.

SENSITIZE DEA, OGD AND PROVINCES TO OPPORTUNITIES IN THIS POORLY DEFINED SECTOR.

IDENTIFY AND INTRODUCE NEW CONSULTANTS TO THE MARKET THROUGH (A) ATTENDANCE AND SPEAKING AT LOCAL CONFERENCE (B) SOURCING IN CDA FOR SPECIFIC PROVINCES.

IDENTIFY LOCAL CONSULTANTS PREPARED TO WORK IN JOINT VENTURE WITH CANADIAN FIRMS.

ATTRACT HIGH PROFILE VISITOR(S) OR MISSIONS TO HK IN COURSE OF REGIONAL TRIP.

ANTICIPATED RESULTS:

STUDY TO BE COMPLETED IN MARCH 88. STARTEGY PAPER TO BE SUBMITTED BY JUNE 88.

INTRODUCE AND ASSIST AT LEAST 3 BY END OF FY 87/88.

MEET WITH DRIE, ENVIROCAN, DEA, COUNCIL OF MUNICIPALITIES, SEVERAL PROVINCES

SECURE ATTENDANCE BY CANADIAN AT POLMET 88. SECURE OPPORTUNITY FOR CANADIANS TO BID ON LOCAL CONTRACTS.

MATCH INTERESTED LOCAL COYS TO APPROPRIATE CANADIAN PARTNERS.

AT LEAST 1 SUCH VISIT TO HELP PUBLICIZE CANADIAN TECHNOLOGY

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 SUBSECTOR - ENVRIONMENTAL PROTECTION - SERVICES.
IDENTIFICATION OF OPPORTUNITIES FOR LOCAL

CONSULTANTS & RAISE PROFILE OF POLMET '88.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

CONSULTANTS ARE ACTIVELY PURSUING MKT AS RESULT OF MKT STUDY UNDERTAKEN & CIRCULATED.—HK ENVI-RONMENTAL PROTEC'N DEPT. HIGHLY SENSITIZED TO CDN CAPABILITY & INTERESTED IN SEEING CDN. PARTICIPATION IN POLMET '88.

REPORT #5 88/10/21 QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

502 - HONG KONG

HONG KONG

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

ANTICIPATED RESULTS

CONSUMER ELECTRONICS

INITIATE CONTACTS BASED ON MKT KNOWLEDGE & PERSONAL ACQUAINTANCES (IN & OUT CALLS) TO INCREASE AWARENESS OF INVESTMENT PROGRAM & IDENTIFY POTENTIAL INVESTORS.

5-15% OF CONTACTS WILL INVEST; IMPOSSIBLE TO QUANTIFY IN DOLLARS OR JOBS CREATED IN CDA.

CONSUMER PRODUCTS

APPAREL (CLOTH, FUR, SHOES) TEXT

PURSUE ACTIVELY ONGOING DIRECT MAIL EXERCISE SECTOR BY SECTOR.

5-25% OF CONTACTS WILL INVEST: DITTO 1

COMM. & INFORM. EGP. & SERV TELECOMMUNICATIONS (INC SPACE)
ORGANIZE INFORMATION MEETINGS WITH TRADE & INDUSTRIAL ASSOCIATION.

1-10% OF (INDIRECT) CONTACTS WILL INVEST:

SERVICE INDUSTRIES

GIVE INFORMATION ADDRESSES TO MEETINGS OF INFLUENTIAL BUSINESS PERSONS/INDUSTRIALISTS TO INFORM HONG KONG COMMUNITY OF PROGRAM/SERVICES AVAILABLE.

5-10% OF CONTACTS WILL INVEST: DITTO 1

CONSTRUCTION INDUSTRY
RESPOND TO INITIATIVES BY HONG KONG BUSINESS PERSONS & INDUSTRIALISTS.

15-25% OF CONTACTS WILL INVEST: DITTO 1

NON SECTORALLY ORIENTED ACTIVITIES

INCREASE JOINT INVESTMENT PROMOTION ACTIVITIES WITH PROV. OFFICES CAPITALIZING ON VISITING PROVINCIAL & MAJOR MUNICIPAL REPRESENTATIVES FROM CDA.

SIGNIFICANT BECAUSE OF 2 OR 3 LEVELS OF GOV'T BEING INTERESTED & WORKING TOWARDS CONCLUDING SUCCESSFUL PROJECTS; THIS IS BORNE OUT IN THE PREVIOUS YEAR.

WORK CLOSELY WITH CDN & OTHER LEGAL FIRMS BANKS & ACCOUNTANTS IN HONG KONG WITH A VIEW TO ACCELERATING PROFESSIONAL ASSISTANCE PROVIDED BY THEM TO INVESTORS.

15-20% OF ENQUIRIES PURSUED SHOULD RESULT IN INVESTMENT: DITTO 1:1

HOLD MEETINGS WITH PROFESSIONALS 2. II TO ASSESS PROGRESS OF INVESTMENT ENQUIRIES & TO ENSURE LEVEL OF ASSISTANCE IS EFFECTIVE FREQUENCY IN PROPORTION TO LEVEL OF SUPPORT THEY GIVE TO INVESTMENT PROGRAM.

N/A

REPORT #5 88/10/21 QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

502 - HONG KONG

HONG KONG

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER : 1

ONE-ON-ONE COUNSELLING OF POTENTIAL INVESTORS; OCCASIONAL SMALL INTERRELATED GROUP MEETINGS; HOSPITALITY; OBTAINING OF DETAILED SECTOR-SPECIFIC INFORMATION; COORDINATION OF ITINERARIES FOR VISITING INVESTMENT-ORIENTED CANADIAN OFFICIALS. LIAISON WITH LOCALLY-BASED CANADIAN AND OTHER PROFESSIONALS SUPPORTING INVESTMENT PROGRAM.

QUARTER : 2

QUARTER : 3

QUARTER : 4

OPENING OF SPECIALIZED (ITLN, FRENCH) FURNITURE SHOWROOM, TRNTO, ONT., BY TAIWAN FIRM CLAIMING CONDUIT TO CENTRE OF WEALTH IN IS. CHINESE PROV. (OFFICE REPORTED IN PREVIOUS QURTR). ESTABLISHMENT OF ASSEMBLY PLANT, ELECTRO. WATCHES & CALCULATORS, CUSTOM-MADE IMITA'N JEWELLERY BY HK MFTR, VNCVR, B. C. ACQUISITION OF EXPO 86 SITE (BC PLACE), VNCVR, B. C. BY MAJOR HKONG INTERESTS, ENGENDERING MASSIVE CONSTRUCTION ACTIVITY OVER ENSUING DECADE.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 502-HONG KONG

REFINEMENT OF INVESTOR INDEX AS LOCAL INVESTOR CASES WERE REDUCED FM 179 AS AT 31MAR88 TO 118 AS AT 30JUN88. HELD INVSTMT LUNCHEONS FOR & MAJOR GROUPS OF INTERESTS: APR. 1, 7, 28, 29; MAY 9. HELD OFFICIAL LUNCHEON APR. 20 FOR VISITING MAYOR OF VNCVR & DELEGA'N, TOGETHER WITH LOCAL PROFESSIONALS & POTENTIAL INVESTORS IN CITY & PARTICIPATED IN OTHER EVENTS DURING MISSION TO HONG KONG. HELD OFFICIAL LUNCHEON MAY 17 FOR VISITING N. B. GOVERNMENTAL OFFICIAL TOGETHER WITH MAJOR LOCAL INVSTMT GROUP & PROFESSIONALS. ATTENDED ONTARIO GOVT LUNCHEON SEM. FOR VISITING HEAD OF OTT. -CARLTON ECONO-MIC DVLPMT CORP. (OCEDCO). HELD OFFICIAL LUNCHEON MAY 24 IN HONDUR OF VISITING CHAIRMAN, ECONOMIC DVLPMT & PLANNING, CITY OF HAMILTON-WENWORTH & GREATER HAMILTON, ONTARIO. ORGANIZED COMMISSIONER'S OFFICIAL LUNCHEON JUNE 6 IN HONOUR OF VISIT-ING QUE, PROV'L MIN. OF EXT. TRADE & TECH'L DVLPMT, PIERRE MACDONALD & DELEGA'N, PARTICIPATED IN OTHER EVENTS DURING MISSION. HELD PROMOT'L LUNCHEON JUNE 7 FOR VISITING SPECIAL ADVISOR, PACIFIC FORUMS INC., VNCVR B. C. WITH PROFESSIONALS & POTENTIAL PARTICIPANTS IN THE INT'L BUS. & INVSTMT IN AIR-CRAFT SRVCS & MAINTENANCE, VNCVR, B. C. JOINT MTGS & DISCUS'NS

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 521-ISLAMABAD

007-POWER & ENERGY EQUIP. & SERV. PAKISTAN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

UPDATING OF POST'S BRIEFING NOTES ON THE POWER SECTOR

ANTICIPATED RESULTS:

BETTER PREPARATION FOR BUSINESSMEN SEEKING WAPDA PROJECTS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 1) LOBBYING WITH WAPDA FOR AWARD OF THE WORLD BANK FUNDED FEASIBILITY STUDY FOR COASTAL COAL

FIRED POWER PLANT.

2)LOBBYING WITH WAPDA FOR AWARD OF TAUNSA LOW HEAD HYDEL.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

1)SHAWINIGAN INTEG WAS AWARDED THE CONTRACT IN JUNE 1988. 2)POST SUPPORTS THE SOGEX BID FOR AWARD OF

TAUNSA LOW HEAD HYDEL ON A NEGOTIATED BASIS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 521-ISLAMABAD

004-DEFENCE PROGRAMS, PRODUCTS, SERV PAKISTAN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

INVESTIGATION AND REPORTING UPON PAKISTAN ARMY PROCUREMENT

PROCESS.

ANTICIPATED RESULTS:

BETTER KNOWLEDGE ABOUT THE PROCUREMENT PROCESS LEADING TO BETTER PREPARED

EXPORTERS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 1) POSSIBLE VISIT OF ARMY SIGNAL CHIEF TO CANADA 2) RAST/ASSIST SYSTEMS FOR PAKISTAN NAVY SHIP

3) MBB PROPOSAL TO MINISTRY OF DEFENCE FOR SUPPLY

/ASSEMBLY OF MBB HELICOPTER.

QUARTER: 2 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

1) ARMY SINGLA CHIEF VISITED CDA ON INVITATION OF CDN MARCONI CO. POST HELPED TO ARRANGE THE VISIT 2) POST HELPED TO SUBMIT INDAL TECHNOLOGIES RAST SYSTEM BID TO PAKISTAN NAVY. 3) POST HAS RAISED SUPPORT FOR MBB AT APPROPRITE FORUMS DURING CALL

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 521-ISLAMABAD

011-01L & GAS EQUIPMENT, SERVICES PAKISTAN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

REGULARLY CALL ON OIL COMPANY EXECUTIVES IN ISLAMABAD, LAHORE AND KARACHI.

UPDATE MISSION BRIEFING NOTES ON THE DIL AND GAS INDUSTRY.

PREPARE BRIEFING NOTES ON THE PETROCHEMICAL SECTOR IN PAKISTAN.

PROVIDE ASSISTANCE TO NEW CANADIAN COMPANIES INTERESTED IN GETTING PETROLEUM CONCESSIONS.

ANTICIPATED RESULTS:

OBTAIN TIMELY INFORMATION ABOUT PROCUREMENT OPPORTUNITIES LEADING TO FINAL BID SUBMISSION BY APPROPRIATE CANADIAN COMPANIES.

IMPROVED INFORMATION ABOUT LOCAL MARKET FOR CANADIAN COMPANIES AND GOVERNMENT DEPARTMENTS

COLLECT AND DISSEMINATE INFORMATION ABOUT THIS SUB-SECTOR FOR THE USE OF CON COMPANIES AND GOVT DEPTS. INTERESTED CANADIAN COMPANIES TO COMPETE FOR BUSINESS.

STRENGTHEN CANADIAN PRESENCE IN THE LOCAL MARKET.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 1) REGULAR CALLS ON DIL COMPANIES.

2) ASSISTANCE TO PETRO CANADA AND HOME DIL.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

1) CALLED ON CHAIRMAN, DIL & GAS DEV CORP AND CHAIRMAN, PAKISTAN DILFIELDS LTD TO PROMOTE CDN CO. (2)BOTH COS HAVE OBTAINED CONCESSIONS AND HAVE OPENED OFFICE IN ISLAMABAD.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 521-ISLAMABAD

003-GRAINS AND DILSEEDS

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

DILSEEDS

NEGOTIATION OF (A) ADDITIONAL AFGHAN RELIEF AID AND (B) NEW BILATERAL FOOD AID FOCUSSED UPON CANOLA DIL BY CIDA.

FOLLOW-UP WITH LOCAL AGENTS, EDIBLE DIL AND GHEE MILLS AND GHEE CORPORATION OF PAKISTAN.

ORGANIZE A PAKISTANI EDIBLE DIL MISSION TO CANADA.

PREPARATION OF ANNUAL SURVEY OF WHEAT, COARSE GRAINS AND DILSEEDS MARKETS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 NEW BILATERAL FOOD AID FOCUSSED ON CANOLA DIL BY CIDA TO OBTAIN ACCEPTANCE IN LOCAL MARKET FOR

CANOLA DIL.

QUARTER: 2 -----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

OBTAIN ACCEPTANCE IN THE LOCAL MARKET FOR CANOLA DIL.

OBTAIN EXPORT ORDERS ON A LONG TERM BASIS.

OBTAIN EXPORT ORDERS ON A LONG TERM BASIS.

PROVIDE BASIC MARKET INFORMATION TO TGO FOR DISSEMINATION TO INDUSTRY.

QUARTERLY RESULTS REPORTED:

CIDA & GOVT OF PAKISTAN AGREED IN PRINCIPLE TO PROVIDE \$35 MIL CANOLA DIL TO THE LATTER OVER A PERIOD OF 5 YEARS. WILL MONITOR TO ENSURE THAT IT LEADS TO DEVELOPMENT OF LOCAL MARKET FOR CANADIAN CANOLA DIL.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR BB

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 521-ISLAMABAD

VISIT OF MR. S. A. SIDDIGI, DIR GEN, PAKISTAN TELEGRAPH & TELE-PHONE DEPT TO TEMIC IN JUNE 1988. (2) VISIT OF ARMY SIGNAL OFFICER IN CHIEF TO CDA IN JUNE 1988. (3) VISIT OF PAKISTAN OFFICIALS & BUSINESS EXECUTIVES TO SMALL HYDRO FAIR IN ONT. GOP DID NOT SEND ANYONE DUE TO ADMINISTRATIVE REASONS. (4) VISIT OF PAKISTANI OFFICIALS TO QUEBEC. GOP DID NOT SEND ANYONE DUE TO ADMINISTRATIVE REASONS. (5) PROMOTION OF FOOD PACIFIC'88 TO LOCAL BUSINESSMEN & EXHIBITORS. (6) PROMOTION OF WORLD SYMPOSIUM ON FISHING GEAR & FISHING VESSEL DESIGN. (7) SENT GENERAL MANAGER OF HABID DIL MILLS TO ATTEND DILSEED COURSE AT CDN INTL GRAINS INSTITUTE, WINNIPEG. (8) SENT DEPUTY CHIEF REPRESENTATIVE OF ATTOCK DIL GROUP TO ATTEND NAT'L PETROLEUM SHOW IN CALGARY. VISIT OF CHAIRMAN, DIL & GAS DEVELOPMENT CORP WAS ALSO ARRANGED BUT CANCELLED AT THE LAST MINUTE.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 505-JAKARTA

011-DIL & GAS EQUIPMENT, SERVICES INDONESIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

CONTINUOUS MONITORING OF E. JAVA GAS PIPELINE OPPORTUNITY

ANTICIPATED RESULTS:

CDN. COMPANIES PROVIDED WITH FOCUSED LIST OF OPPORTUNITIES

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 CONTINUED ASSISTANCE TO COMPANIES IN GRADUALLY

IMPROVING SECTOR.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

DECISION TO GO AHEAD WITH GAS EQUIPMENT AND SERVICES MISSION TO INDONESIA, FOR WHICH PLAN-

NING NOW UNDERWAY AT POST.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 505-JAKARTA

001-AGRI & FOOD PRODUCTS & SERVICE INDONESIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

OVERVIEW OF INDONESIAS ANIMAL FEEDS, ADDITIVES & SUPLEMENTS MARKET BETTER MARKET DEFINITION & ACCESS.

ACTIVITIES UNDERTAKEN IN QUARTER: TRACKING: QUARTER: 1 ----QUARTER: 2 ----QUARTER: 3 ----QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 505-JAKARTA

010-MINE, METAL, MINERAL PROD & SRV INDONESIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

PREPARE REPORT ON GOLD AND COAL SECTORS.

MAILING OF PRODUCT LITERATURE TO GOLD COMPANIES

ANTICIPATED RESULTS:

IMPROVED ACCESS BY CDN. FIRMS.

POSSIBLE DIRECT SALE BY CDN. COMPANIES

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 PROMOTE AWARENESS OF CANADIAN EXPERTISE IN

MINING SECTOR.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

INITIATED PARTICIPATION OF CANADIAN COMPANIES IN MINING INDONESIA (SCHEDULE FOR SEPT/OCT 88).

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 505-JAKARTA

007-POWER & ENERGY EQUIP. & SERV. INDONESTA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

HYDRO

AWAITING POSSIBLE EDC/CONCESSIONAL FINANCING ESPECIALLY ON MINE START \$13.0M HYDRO.

NUCLEAR

ONGOING ASSISTANCS TO AEC & CANADA

VISIT BY MIN. OF SCIENCE & TECHNOLOGY, HABIBIE TO CANADA.

CONVINCE HABIBIE OF CON. ABILITY.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 505-JAKARTA

016-INDUSTRIAL MACHIN, PLANTS, SERV. INDONESIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

MANUFACT & MATERIAL PLANT, EQP.

SEMINAR & TECHNICAL PRESENTATIONS

INCREASED SUPPLY OF CDN. INDUSTRIAL MACHINERY TO INDONESIA.

STUDY ON CON. INDUSTRIAL MACHENERY, PLANT & SERVICES

GREATER MARKET ACCESS DOWNSTREAM.

CAPABILITY & VIABILITY.

TRACKING:	ACTIVITIES	UNDERTAKEN	IN	QUARTER
TRACKING:	ACTIVITIES	DINDERTHUEN	714	GOMMILI

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 505-JAKARTA

005-COMM. & INFORM. EQP. & SERV INDONESIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

REMOTE SENSING

CONYINUED PROMOTION THROUGH GOI CONTACTS OF CDN. CAPABILITIES

TELECOMMUNICATIONS (INC SPACE)

PROMOTION OF CDN. SYSTEMS MANAGEMENT CAPABILITIES

PROMOTION OF CDN. TRAINING CAPABILITIES

CONTINUING VISITS TO CDA. OF SEINOR DG POSTEL & PERUMTEL OFFICALS

COMPUTERS, SOFTWARE & SYSTEMS

SEMINARS & PHYSICAL DEMONSTRATIONS

CIDA SHOULD PROVIDE MORE FINANCING BACK-UP TO INDONESIA

FINANCIAL BACKUP SHOULD BE MORE IN THE FORM OF SOFT LOANS OR GRANTS.

SEMINARS & PHYSICAL DEMONSTRATIONS

CONVINCE CIDA TO PROVIDE MORE SOFT LOANS & GRANTS TO INDONESIA

ANTICIPATED RESULTS:

CONTINUALLY INCREASING MARKET SHARE

GREATER MARKET ACCESS DOWNSTREAM FOR CDN. EQPT. & EXPERTISE

SENSITIZATION OF DG POSTEL/PERUMTEL OFFICALS TO CDN. TELECOMS CAPABILITY

GREATER AWARNESS OF CDN. CAPABILITIES

INCREASED OPPORTUNITY TO WIN TENDER

INCREASE OPPORTUNITY TO WIN TENDER

INCREASE OPPORTUNITY TO WIN TENDER

INCREASE OPPORYUNITY TO WIN TENDER

INCREASE OPPORTUNITY TO WIN TENDER

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 CONTINUE TO ASSIST COMS IN PURSUIT OF TELECOMS PROJECTS - CONTINUE TO ASSIST COS IN PURSUIT OF AERIAL SURVEY/REMOTE SENSING ACTIVITIES, THROUGH LIAISON WITH GOI AND MONITORING OF IBRD & ADB PROJECTS.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

EDC OFFERED CONCESSIONAL FINANCING IN SUPPORT OF CDN MARCONI TELECOMS PROP TO PERUMTEL. - TSI TE-LECCOMS PROJ(OUTSIDE PLANT & IMS)CLOSER TO FRUI-TION. - POST REP REINFORCED CDN COS PRESENCE AT 3RD SOUTHEAST ASIAN SURVEY CONGRESS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 511-KUALA LUMPUR

005-COMM. & INFORM. EQP. & SERV MALAYSIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

REMOTE SENSING

MAINTAIN ACTIVE CONTACT WITH PRINCIPAL USERS OF REMOTE SENSING SYSTEMS TO DEVELOP AWARNESS OF EMERGING NEEDS & AREAS OF OPPORTU-NITY.

PROMOTE INFORMATION EXCHANGE & CO-OPERATION ACTIVITIES BETWEEN CDN CENTRE FOR REMOTE SENSING & RELATED CDN INSTITUTIONS & COUNTERPART MALAYSIAN ORGANIZATIONS.

SUPPORT CON COMPANIES IN PROJ. PROPOSAL TO MIN OF SCIENCE TECH-NOLOGY & ENVIRONMENT.

ENSURE CIDA S&T MISSION TO MALAYSIA ADDRESS THEME OF CDA/MALAYSIA CO-OPERATION IN FIELD OF REMOTE SENSING

MAKE PRESENTATION TO MALAYSIAN PLANNING ASSOC. ON APPLICATION OF REMOTE SENSING TO CROP FORECASTING

TELECOMMUNICATIONS (INC SPACE)

FOLLOW-UP ON COMMUNICATIONS OPPORTUNITIES IDENTIFIED IN THE TELECOMMUNICATIONS EQPT. & SERVICES MKT. STUDY.

FOLLOW-UP WITH MALAYSIAN PARTICIPANTS ON INCOMING RURAL TELECOM. MISSION.

MEET WITH SENIOR DECISION MAKERS IN RADIO TV MALAYSIA TO PROMOTE CDN. EXPERTISE & ASSES RELEVANCE OF INCOMING MISSION TO CDA.

ASSESS MKT FOR DATA COMMUNICATIONS PRODUCTS & IF MERITED ORGANIZE DATA COMMUNICATIONS INCOMING MISSION TO CDA.

ENCOURAGE PROVINCIAL TRADE MISSIONS TO INCLUDE TELECOM. PROD.

ANTICIPATED RESULTS:

REINFORCE CDN IMAGE AS TECHNOLOGY LEADER. ALERT POTENTIAL CDN SUPPLIERS ON UP-COMING PURCHASE PLANS

ESTABLISH STRONG BILATERAL RELATIONSHIP & FACILITATE TECHNOLOGY TRANSFER.

CDN COMPANIES AWARDED CONTRACT FOR GEO CODED IMAGE CORRECTION SYSTEM AND CONTRACTED TO PROVIDE TECHNICAL TRAINING PROGRAM IN MALAYSIA.

HEIGHTENED EXPOSURE OF CDN TECHNOLOGY & SERVICES. CDN FIRMS INCLUDED ON NEGOTIATED TENDERS TO BUY REMOTE SENSING EQPT.

IDENTIFY 5 NEW AGENTS FOR CDN. COS. INCREASED SALES OF TELECOM. EQPT. TO MALAYSIAN PRIVATE SECTOR.

DETERMINE STATUS OF PURCHASE PLANS FOR ITEMS OF INTEREST IDENTIFIED DURING MISSION. IDENTIFY LOCAL AGENTS TO REPRESENT CDN. FIRMS FOR SALE TO STM.

DETERMINE EQPT. ACQUISITION PLANS & ADVISE CDN. INDUSTRY. EDUCATE MALAYSIAN BUYERS ABOUT CDN. PRODUCTS.

IDENTIFY GOVT. & INDUSTRY EQPT. BUYERS & NATURE OF THEIR REQUIREMENTS & SECURE THEIR PARTICIPATION ON MISSION.

INCREASE MALAYSIAN EXPOSURE TO CDN. TECH. & SERVICIES.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 511-KUALA LUMPUR

005-COMM. & INFORM. EQP. & SERV MALAYSIA

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

INITIATE PROGRAM OF CALLS ON BANKS, MULTI-NATIONAL CORPS, & STM TO PROMOTE SATELLITE SYSTEMS FOR BUSINESS & RURAL TELEPHONE NEEDS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 PROMOTE CDN REMOTE SENSING TECHNOLOGY & SERVICES . ENHANCE EXPOSURE OF MLSIANS TO CDN COMMUNICA-

TIONS TECHNOLOGY; DETERMINE ACQUISITION PRIORI-

TIES OF MALAYSIAN TELEVISION NETWORKS.

QUARTER: 2 ----

ANTICIPATED RESULTS:

PREPARE SHOPPING LIST OF OPPORTUNITIES FOR CDN. SUPPLIERS. INCREASED PRESENCE OF CDN. PRODUCTS/SERVICES

QUARTERLY RESULTS REPORTED:

MDA AWARDED \$1 MN CONTRACT TO SUPPLY WEATHER MO-NITORING SYST; BERCHA SUBMITTED PROPOSAL TO TRAIN STAFF OF NEW REMOTE SENSING CENTRE; STM CHAIRMAN ATTENDED TEMIC COURSE; BCI AWARDED \$13 MN CASS ROLLOUT PROJ; ALERTED CDN FIRMS TO TV STUDIO DEVP

REPORT 4 BB/10/21

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 511-KUALA LUMPUR

001-AGRI & FOOD PRODUCTS & SERVICE MALAYSIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

ACTIVE FOLLOW-UP WITH MEMBERS OF MALAYSIAN LIVESTOCK MISSION. ON-GOING SUPPORT FOR TECHNICAL COLLABORATION WITH LIVESTOCK AUTHORITY & INDUSTRY ASSOC. & PROM OF BREEDING STOCK

FOLLOW UP WITH MALAYSIAN PARTICIPANTS IN ASEAN FOOD PACKAGING TOUR & CDN COS THEY MET.

CONTINUE TO PROMOTE CON FEED INGREDIENTS WITH LOCAL FEEDMILLERS

HOLD "CANADA FOOD FAIR"IN CO-OPERATION WITH LEADING SUPERMARKET CHAIN TO PROMOTE A WIDE VARIETY OF CON FOODS.

PROMOTE AVALABLE CON UNIVERSITY & TECHNICAL TRAINING PROGRAMS IN AGRICULTURE SECTOR

MEET WITH PRINCIPAL MALAYSIAN PLANTATION COS TO PROMOTE SOURCING OF CON AGRICULTURE EQPT. , TECHNOLOGY & SERVICES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 SUPPORT GREATER TECHNICAL COLLABORATION WITH LIVESTOCK AUTHORITY AND PROMOTE NEW SALES OF BREEDING STOCK; IMPLEMENT PLAN TO MARKET CON FOOD PRODUCTS.

QUARTER: 2

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

20% INCREASE IN SALES OF SWINE BREEDING STOCK. ESTABLISH CDN REPUTATION AS LEADER IN GENERIC ENGINEERING & EXPAND INSTITUTIONAL CO-OP

INCREASE AWARNESS OF CDN CAPABILITY IN THIS SECTOR & EVENTUALLY ESTABLISH CDN PRESENCE IN MALAYSIAN MARKET.

GAIN GREATER ACCEPTANCE OF CON FEED FORMULATIONS & IMPROVE SALES PERFORMANCE

HEIGHTEN AWARNESS OF CDN FOOD PRODUCTS. IDENTIFY NEW LOCAL DISTRIBUTORS TO HANDLE CON FOOD PRODUCTS & THUS INCREASE SALES

INCREASE NO. OF GOVT. SPONSORED STUDENTS ATTENDING CDN UNIVERSITIES. IDENTIFY PRIORITY AGRICULT TRAINING NEEDS & ALERT CDN INDUSTRY.

DEMONSTRATE APPLICATIONS OF CON HIGH TECH TO AGRICULTURE SECTOR PROMOTE HERBICIDES, PESTICIDES AND SPRAYED EQUIPMENT.

QUARTERLY RESULTS REPORTED:

TECHNICAL DAIRY SEMINAR TO BE HELD IN KL IN OCT. VISIT OF LEDNG SIN NAM FARM TO MTL LED TO PUR-CHASE OF \$40,000 OF BREEDING SWINE. CDN SWINE SEMINAR PLANNED FOR JAN'89; CDA FOOD FAIR SET FOR FEB & IN STORE PROMOTION PLANNED WITH LARGEST

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 511-KUALA LUMPUR

011-DIL & GAS EQUIPMENT, SERVICES MALAYSIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

SUPPORT CDN. CONSULTING FIRMS & EQPT. SUPPLIERS IN THEIR EFFORTS TO OBTAIN CNG RELATED CONTRACTS.

SUPPORT PREGUALFIED BIDDERS FOR PGUP II PROJ. BY WORKING CLOSELY WITH THEM, THEIR LOCAL ASSOCIATES, EDC & COUNTER TRADE COS. AS REQUIRED IN SUBMISSION OF TENDERS

CONTINUE TO IDENTIFY SUITABLE REPRESENTATIVES & INTRODUCE THEM TO CDN. SUPPLIERS

IDENTIFY CDN. MANUFACTURERS OF OFFSHORE EXPLORATION EQPT. CAPABLE OF SUPPLYING TO CONCESSION HOLDERS.

ENCOURAGE PETRONAS & LOCAL INDUSTRY PARTICIPATION IN MANAGEMENT TRAINING PROGRAMS

PROMOTE CDN. CONSULTING EXPERTISE IN REGULATORY ASPECTS OF IMPLEMENTATION OF CNG CONVERSION PROGRAMS. ANTICIPATED RESULTS:

TRANSFER CDN. TECHNOLOGY THROUGH PARTIAL MANUFACTURING & WIN CONSULTING CONTRACTS FOR CNG INDUSTRIAL CONVERSION PROJECTS.

ENSURE CDA. GETS A SHARE OF THIS \$600M PROJ.

CONCLUDE NEW REPRESENTATION AGREEMENTS & INCREASE EGPT. & SERVICE SALES POTENTIAL

INCREASE CDN. EXPOSURE TO MALAYSIAN MKT. & REPLACE TRADITIONAL SUPPLIERS.

ESTABLISH CDN REPUTATION AS LEADER IN HUMAN RESOURCE DEVELOPMENT IN OIL & GAS SECTOR.

TRANSFER CDN. EXPERIENCE TO MALAYSIA AND ESTABLISH OPPORTUNITY FOR CONSULTING SERVICES & POSSIBLE GOVT. TO GOVT. COLLABORATION.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 SUPPORT CDN COMPANIES BIDDING PGUP II PROJECTS; PROMOTE CON PARTICIPATION IN EXPANDED MLSIAN OFFSHORE DEVELOPMENT PROGRAM; ALERT MFRS OF EX-PLORATION EQUIPMENT/SERVICES TO MLSIAN REQUIRE-MENTS.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

IPSCO CALLED IN FOR TECH DISCUSSIONS & PETRONAS TEAM VISITED THEIR STEEL PLANT; HOME OIL/TEXACO /PETRO CDA GULF CDA/SUN DIL CONSORTIA AWARDED PRODUCTION SHARING CONTRACTS FOR OFFSHORE EXPLO-RATION; SHAW PIPE, CANSPEC, TECHMASTER BIDDING EQUI

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 511-KUALA LUMPUR

007-POWER & ENERGY EQUIP. & SERV.

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

ASSIST CDN COS BIDDING ACCELERATED TRANSMISSION PROJ. & VARIOUS PROJS. FUNDED UNDER ADB & IBRD.

SUPPORT AECL MARKETING INIATIVES WITH PUSPATI RELATED TO TENDER FOR FOOD IRRADIATOR & COBALT 60 SALES

PROMOTE CANADIAN COAL SUPPLIERS WITH NEB

FOLLOW UP WITH PARTICIPANTS ON ASEAN POWER TRANSMISSION & DIST. MISSION TO CDA TO IDENTIFY SALES PROSPECTS WITH MOST PROMISE. ENCOURAGE MORE PRO ACTIVE MARKETING BY CDN SUPPLIERS.

PRIORITY TRADE PROMOTION ACTIVITIES TO MARKET CDN CAPABILITIES WITH SABAH ELECT BD(SEB) & SARAWAK ELECT SUPPLY CORP. (SESCO)

PROMOTE INFORMATION EXCHANGE BETWEEN CDN & MALAYSIAN UTILITIES RELATED TO REGULATORY POLICIES, OPERATIONS, HUMAN RESOURCE DEVETC.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ENCOURAGE MORE PROACTIVE MARKETING BY CON EQUIP AND SERVICES SUPPLIERS; FOCUS TRADE PROMOTION EF-FORT ON SABAH & SARAWAK ELECTRICITY CORPNS; SUP-PORT AECL MARKETING ACTIVITIES WITH PUSPATI; PRO-

MOTE STRONGER BILATERAL RELATIONS IN ENERGY SECT

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

ESTABLISH INITIAL CDN EQPT SALES IN POWER SECTOR. CDN CONSORTIUM AWARDED CONSULTING CONTRACT FOR 275KV TRANSMISSION PROJ.

AECL AWARDED GAMMA IRRADIATOR CONTRACT

NEB TO PURCHASE 10% OF COAL REQUIRMENTS FOR PORT KLANG THERMAL POWER PLANT FROM CDA

GREATER KNOWLEDGE OF MALAYSIAN MKT. BY CDN. SUPPLIERS; AT LEAST 4 CDN COS WHO PARTICIPATED IN INCOMING MISSION VISIT MALAYSIA.

TRADE COMMISSIONER TO VISIT SEB, SESCO & LOCAL INDUSTRY TO IDENTIFY NEW PROJS.; CDN COS INCL MEETINGS WITH SERB, SESCO DURING VISITS TO MALAYSIA.

INCREASE MALAYSIAN FAMILIARITY WITH PROV.
UTILITIES LEADING TO INSTITUTIONAL CO-OP
& SALE OF SERVICES. {OPERATIONAL, MAINTENANCE,
TRAINING}

QUARTERLY RESULTS REPORTED:

10 CD ELECTRICAL EQUIP MISSION SCHEDULED FOR SEPT; NEGOTIATIONS UNDERWAY WITH HQI FOR \$1MN ENGINEERING SERVICES FOR SABAH SCADA SYSTEM; AECL AWARDED \$1MN CONTRACT FOR GAMMA IRRADIATOR; MLSIA ENCOURAGED TO PARTICIPATE IN WEC 89 IN MTL.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 511-KUALA LUMPUR

008-TRANSPORT SYS, EQUIP, COMP, SERV. MALAYSIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

CONTINUE TO PROVIDE SUPPORT TO CDN CO & THEIR LOCAL AGENT IN THEIR PURSUIT OF MAS CONTRACT FOR REPLACEMENT OF EXISTING F-27 AIRCRAFT.

ASSISTING CANADIAN CONSULTANTS IN THEIR EFFORT TO SECURE CONSUL-TING CONTRACTS WITH RAILWAYS.

ASSIST CANADIAN CO IN ITS EFFORT TO INTRODUCE THEIR LOCOMOTIVES INTO MALAYSIA

WORK WITH CANADIAN COMPANIES TO IDENTIFY UPCOMING TRANSPORTATION RELATED PROJECTS STEMMING FROM NATIONAL TRANSPORT STUDY.

PROMOTE CDN. MADE AVIONICS, NAVAIDS & ATC EQPT. . FOLLOW-UP ON COMMERCIAL OPPORTUNITIES IDENTIFIED IN THE AEROSPACE PRODUCTS & SERVICES MARKET STUDY

ASSESS INTEREST ON PART OF RAILWAYS, AIRLINES & BUS COS IN ACQUIRING HEAVY DUTY CLEANING MACHENERY FOR ENGINES & PARTS

ANTICIPATED RESULTS:

MAINTAIN CDN CO AS CONTENDER AGAINST TOUGH BRITISH & DUTCH COMPETITORS.

EXPAND CANADIAN CONSULTANTS' PRESENCE IN RAILWAYS & POSITION THEM FOR DOWNSTREAM WORK AS PRIVATIZATION PROCEEDS.

WIN CONTRACT FOR SUPPLY OF SHUNTERS & SPARE PARTS.

POSITION CONSULTING COS TO OFFER EGPT. & SERVICES AHEAD OF COMPETITORS.

INTRODUCE CDN. SUPPLIERS TO THE MARKET & HELP THEM PURSUE POST RECESSION OPPORTUNITIES.

HELP CDN. SUPPLIERS OF SUCH MAC HINERY INTRODUCE THEIR EQPT. TO MALAYSIA.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 PROMOTE SALES OF CDN EQUIPMENT AND SERVICES TO RAILWAYS; IDENTIFY AEROSPACE UPGRADE PROGRAM AND ALERT CDN FIRMS TO PURCHASE PLANS FOR AVIONICS, ATC SYSTEMS AND FIRE FIGHTING VEHICLES.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

GM CDA AWARDED C\$2MN CONTRACT FOR SHUNTING LOCOS CPCS COMPLETED FREIGHT COSTING STUDY; LAVALIN COMPLETED FIRST PHASE OF NAT'L TRANSPORT STUDY & BIDDING ON PHASE II; RAYTHEON INVITED TO GIVE SE-MINAR TO DCA, CMC, NORDIC & WALTER BIDD. UPCOMING

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 511-KUALA LUMPUR

004-DEFENCE PROGRAMS, PRODUCTS, SERV MALAYSIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

CONTINUE TO IDENTIFY NEW CAPABLE AGENTS WITH SUCCESFUL TRACK RECORDS TO REPRESENT CON. DEFENCE PRODUCT MANUFACTURERS.

MAINTAIN ON-GOING LIAISON BETWEEN MIN OF DEFENCE, TO RESOLVE RDF CONTRACT DISPUTE.

FOLLOW-UP ON CDN. DEFENCE CHIEF GEN. MANSON VISIT TO MALAYSIA.

FOLLOW-UP ON BEHALF OF CDN. PARTICIPANTS AT DSA 88 & SECURE MALAYSIAN CONCURRENCE FOR UPCOMING DEFENCE MISSION.

FOLLOW-UP RCMP EDD TRAINING COURSE PROVIDED TO ROYAL MALAYSIAN POLICE FORCE OFFICERS.

ASSIST CDN CO IN ITS MARKETING EFFORT TO SECURE SALES OF CRV 7 ROCKETS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ENHANCE CDN PRESENCE THROUGH ESTABLISHMENT OF NEW AGENCY AGREEMENTS. FOLLOW UP ON COMMITMENTS MADE DURING GENERAL MANSON VISIT. PROMOTE SOUR-CING OF CDN SECURITY PRODUCTS FOR CHOGM.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

EXPAND LIST OF QUALIFIED AGENTS. INCREASE CHANCES OF SUCCESS IN FUTURE MIN. OF DEFENCE TENDERS.

TERMS & CONDITIONS OF CONTRACT FULFILLED TO SATISFACTION OF BOTH SIDES & RDF SYSTEMS OPERATIONAL.

STRENGTHEN CDN. /MALAYSIAN DEFENCE RELATIONS.

INTRODUCE SENIOR ARMES FORCES PERSONNEL TO CROSS SECTION OF CDN. DEFENCE PRODUCTS. ESTABLISH INTERPERSONAL LINK BETWEEN HIGH LEVEL RANKING OFFICERS OF ARMED FORCES.

INCREASE SALES OF EXPLOSIVE ORDINANCE DISPOSAL EQPT.

ESTABLISH CANADA AS BEST & MOST DEPENDABLE ROCKET SUPPLIER & SECURE CONTRACT ONCE FUNDS PERMIT TENDER.

QUARTERLY RESULTS REPORTED:

SENSTAR & BENDIX AVELIX APPOINTED LOCAL AGENTS; CDN FORCES ATTACHE TO BE POSTED TO KL TO COVER ASEAN COUNTRIES; INCOMING DEFENCE MISSION FIRMED UP FOR NOV; CCC PUTTING TOGETHER CONSORTIUM TO SUPPLY MLSIAN SECURITY PROD REQUIR'T FOR CHOGM.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 511-KUALA LUMPUR

VISIT OF SASK MIN OF SCIENCE & TECHN, THE HON RAY MEIKLEJOHN. ACADEMIA 88 TRADE FAIR
EXPORT DEVELOPMENT CORPORATION PROMOTION MISSION
CDN INSTITUTE OF INT'L AFFAIRS STUDY TOUR TO MALAYSIA
INCOMING ASEAN STANDARDS MISSION FROM MALAYSIA AND BRUNEI
VISIT OF FINANCIAL POST FOREIGN EDITOR, ANDREW COHEN
INRO COUNCIL AND RELATED COMMITTEE MEETINGS
WIN EXPORT INSTALLATION, TECHNICAL AND OPERATIONAL TRAINING
COMM. OFF. PARTICIPATION ON CIGI FEED & OIL SEED COURSE
TFO FURNITURE SEMINAR

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 503-MANILA

007-POWER & ENERGY EQUIP. & SERV. PHILIPPINES

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

FOLLOW RELEASE OF TENDER DOCS OF ADB THIRD POWER LOAN TO NPC & MONITOR DEVELOPMENTS OF 2X55MW BACON MANITO GEOTHERMAL PLANTS & REPORT TO CON SUPPLIERS

CLOSELY MONITOR CALACCA II COAL-FIRED THERMAL POWER PLANT DEVELOPMENTS, SIMIRARA COAL & ROCKWELL REHABILITATION PROJS & ADVISE CDN COS.

FOLLOW UP TO ONE INCOMMING & ONE DUTGOING MISSION IN POWER SECTOR IN 1987

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 EXPEDITE DECISION ON ROCKWELL REHAB. PROJECTS/ SNC - SUPPORT CON COS PURSUING CALACA II & ADB POWER PROJ AT NPC. - SEND DIL & GAS CONTACT TO NPS & UPDATE REPORT ON SECTOR.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

SOME CON PARTICIPATION IN BOTH PROJS.

POSSIBLE CDN PARTICIPATION IN; BOILER ISLAND {CALACCA II}\$60-\$100M; CONSULTING SERVICES \$1-\$2M; ROCKWELL REHAB. \$120M

BETTER AWARNESS OF CDN CAPABILITY

QUARTERLY RESULTS REPORTED:

MET SEC CONCEPCION OF DOTC TO SOLICIT HIS SUPP-ORT IN CABINET FOR THIS PROJ. - STILL AWAITING DECISION ON CALACA II EN'G/CONSUL CONTRACT BUT RUMOR IS THAT NENJEC/MONENCO SELECTED. - ASSIST IMPERIAL RAND IS GETTING EDC SUPPORT FOR PUMPS

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 503-MANILA

005-COMM. & INFORM. EQP. & SERV PHILIPPINES

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

TELECOMMUNICATIONS (INC SPACE)

COORDINATION WITH CIDA FOR ALLOCATION OF COMPONENT OF BILATERAL AID PROGRAM DEVOTED TO TELECOMMUNICATIONS

MAINTAIN CLOSE CONTACTS WITH MOTC, NTC, BUTEL, PLDT, PAFTEL MEMBERS & OTHER PRIVATE SECTOR COS. MONITOR & REPORT ALL POLICY & STRUCTURAL CHANGES.

DISTRIBUTE ADDITIONAL "TELECOMMUNICATIONS PRODUCTS FOR WORLD MARKETS" TO POTENTIAL CLIENTS

PREPARE REPORT ON TELECOM SECTOR & OPPORTUNITIES IN PREPARATION FOR TELECOM MISSION & SEMINAR IN NOV. 88.

ANTICIPATED RESULTS:

\$5-\$10M IN EQPT & SERVICES CONTRACTS

EARLY IDENTIFICATION OF EXPORT OPPORTUNITIES FOR TRANSMISSION TO CDN EXPORTERS

INCREASED AWARNESS OF CDN. CAPABILITIES.

ENCOURAGE CDN. PARTICIPATION IN MISSION & STIMULATE INTEREST IN PHILIPPINE MARKET.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

GUARTER: 1 PROMOTE ESTABLISHMENT OF CIDA/EDC LOC FOR SECTOR
. - SUPPORT NT/SRT/CDA WIRE & CABLE RURAL TELECOM PROJ IN MINDANAO. - SUPPORT ATLAS/GEST SUBCONTRACT BID W/ATT FOR PLDT EXPANSION PROGRAM.

GUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

MET WITH NEWLY ARRIVED ATLAS/GEST RESIDENT MGR & ASSISTED IN ESTABLISHING LOCAL CO. - MET WITH SEC OF DOTC & CIDA COUNSELLOR & EDC TO EXPEDITE LOC/MECHANISM. - AMB/TRADE & CIDA OFFICER MET WITH SEC REYES DOTC TO PUSH THIS PROJECT.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 503-MANILA

999-MULTIPLE SECTORS PHILIPPINES

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

COMPLETION OF DATA INPUT TO COMPUTER BASED PROJECT TRACKING SYSTEM.

COMPLETION OF BROCHURE OUTLINING SERVICES PROVIDED BY EXTOTT AND POST TO ASSIST CANADIAN COMPANIES IN PURSUING ADB PROCUREMENT

CONTINUED EFFORT TO STRENGTHEN CONTACTS AT ADB

PERSUADE BANK TO INCLUDE CANADIAN CITIES IN ANNUAL PROCUREMENT SEMINARS PROGRAM.

INCREASED CONTACT/LIAISON WITH CO-FINANCING UNIT AND PRIVATE SECTOR DIVISION

ANTICIPATED RESULTS:

BETTER & MORE TIMELY INFORMATION ON PROCURE-MENT OPPORTUNITIES TO REGIONAL POSTS AND CON EXPORTERS & CONSULTANTS.

MORE CANADIAN COMPANIES SEEKING ASSISTANCE; TAKING AN INTEREST IN ADB PROJECTS.

TO OBTAIN MORE DETAILED & TIMELY INFO ON PRO-JECTS OF PARTICULAR INTEREST TO CON COS. AND TO RESOLVE PROBLEM PROJECTS.

INFORM MORE CANADIAN COMPANIES OF OPPORTUNI-TIES AND HOW TO PURSUE.

GREATER BANK AWARENESS OF CANADIAN INTEREST IN CO-FINANCING OPPORTUNITIES.

ACTIVITIES UNDERTAKEN IN QUARTER: TRACKING:

QUARTER: 1 ----QUARTER: 2 ----

QUARTER: 3 ----

QUARTERLY RESULTS REPORTED:

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 503-MANILA

001-AGRI & FOOD PRODUCTS & SERVICE PHILIPPINES

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

MAINTAIN CLOSE CONTACT WITH NFAC & MAJOR UREA TRADERS TO DETERMI-NE FURTHER MARKET INTEREST & CO-OPERATE WITH CIDA RE POSSIBLE BOP AID IN FORM OF UREA.

CONTINUED CLOSE LIAISON WITH SWINE BREEDERS & ENCOURAGE & ASSIST THEIR TRAVEL TO CANADA. MAINTAIN CLOSE CONTACTS WITH FEED MILLERS.

FOLLOW UP ASEAN FOOD PACKAGING & PROSSESSING MISSION TO CANADA IN FALL 87.

MONITOR CLOSELY POLICIES OF THE DEPT. OF AGRICULTURE ON POSSIBLE 10M CATTLE RESTOCKING PROGRAM.

ANTICIPATED RESULTS:

POSSIBLE ADDITIONAL UREA SALES.

CONTIUNING SALES (200-300 HEAD/YR) POSSIBLY CANOLA MEAL AS FEED COMPONENT. ADDITIONAL FEED WHEAT FEED BARLEY SALES

INTRODUCTION OF ONE OR MORE CANADIAN SUPPLIERS TO MARKET.

POSSIBLE MARKET FOR 1600 HEAD OF CATTLE PER YFAR

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ORGANIZE VISITS TO ONT PORK CONGRESS & SWINE PRODUCERS/EXPORTERS. - ASSIST BC TREE FRUITS TO SELECT LOCAL DISTRIBUTOR & REPORT ON MKT DEVE-LOPMENTS. - SUPPORT CIDA'S COMMODITY GRANT PRO-GRAM(FERTILIZERS).

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

15 PHIL SWINE GROWERS TRAVELLED TO ONT PORK CON-GRESS & MADE SEPARATE TOURS TO CDN SWINE FARMS. -B. C. TREE FRUITS NAMED DISTRIBUTOR, 1ST SHIPMENT ON THE WAY. - CONTRACT FOR 14,000 M TONS OF UREA AWARDED TO ESSO CHEMICALS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 503-MANILA

ADB ANNUAL MEETING
VISIT OF CANADIAN INSTITUTE OF INTERNATIONAL AFFAIRS
WIN EXPORT SYSTEM INSTALLATION & TRAINING
NTS - ACTIVITIES/STUDIES - LAUNCHED 3 STUDIES & 2 NTS SPONSORED VISITS TO CANADA. (5)REPORTED/COMMENTED ON 5 CIDA INC.
PROPOSALS/APPLICATIONS. (6)CO-TOUR & PARTICIPATION IN CIGI
GRAINS & DILSEEDS COURSE.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 532-MELBOURNE

005-COMM. & INFORM. EQP. & SERV AUSTRALIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

TELECOMMUNICATIONS (INC SPACE)

FOLLOW UP REQUIRED ON DECEMBER COMPUTER/COMMUNICATIONS MISSION.

COMPILE REVIEW OF FORECASTED DEVELOPMENTS BY TELECOM AUSTRALIA & OTC FOR DISTRIBUTION TO CANADIAN COMPANIES.

ANALYSE/COMPILE REQUIREMENTS FOR PRIVATE SECTOR NETWORKS INDEP. OF TELECOM.

COMPUTERS, SOFTWARE & SYSTEMS

FOLLOW UP TO COMPUTER/COMMUNICATIONS MISSION.

FOLLOW UP TO REMOTE SENSING STUDY SPECIALLY IMAGE PROCESSING SOFTWARE.

TO IDENTIFY SPECIFIC SECTORIAL REQUIREMENTS REQUIREMENTS FOR CANADIAN SOFTWARE I.E. MINING, MEDICAL AND NETWORK MANGEMENT SOFTWARE, IMAGE PROCESSING SOFTWARE (REMOTE SENSING).

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ONTARIO TRADE MISSION - NEW ZEALAND/AUSTRALIA

QUARTER: 1 NORTHERN TELECOM PACKET SWITCHING CONTRACT

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

FINALISATION OF SALES ETC. DISCOVERED DURING MISSION

THIS WILL ENHANCED DUR AWARENESS OF OPPORTUN-ITIES AND PROVIDE OPENINGS FOR CANADIAN MANU-FACTURERS.

DITTO. (THIS AREA IS GROWING YET MUCH POTENT-IAL REMAINS UNEXPLORED.

TO FINALISE SALES OPPORTUNITIES DOSCOVERED DURING MISSION AND TO IDENTIFY NEW AREAS IF INTEREST.

TO IDENTIFY FUTURE AREAS OF COLLABORATION BETWEEN CANADIAN AND AUSTRALIAN IMAGE PROCES-SING SYSTEM MANUFACTURERS.

TO IDENTIFY NICHE MARKETS OFFERING GOOD POTE-NTIAL FOR CANADIAN TECHNOLOGY.

QUARTERLY RESULTS REPORTED:

ALTHOUGH MISSION FOCUS WAS N. ZEALAND, POST ARRAN-GED INDIVIDUAL APPOINTMENTS FOR MISSION MEMBERS. ISOLATION SYSTEMS IDENTIFIED SEVERAL PROBABLY CUSTOMERS FOR THEIR DEFENCE SURVEILLANCE EGPT. ASSESSMENT DEV GRP IDENTIFIED REP.

> POST ASSISTED NT PERSONNEL IN MONITORING, ARRAN-GING APPOINTMENTS TO PROMOTE NT BID FOR CON \$75 MIL CONTRACT. RESULT TO DATE IS THAT NT IS CUR-RENTLY SHORTLISTED WITH RECOMMENDATION/DECISION EXPECTED IN AUGUST.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 532-MELBOURNE

OOB-TRANSPORT SYS, EQUIP, COMP, SERV.

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

IN CONJUNCTION WITH THE AUTOMOTIVE INDUSTRIES ASSOCIATION OF CANADA PROMOTE INCOMING BUYERS TO THE 1988 CIA SHOW.

AEROSPACE

RESCHEDULE AEROSPACE MISSION DUE IN 4/88 (SEE DEFENCE PROFILE)

ASSIST CONAIR IN EXPANSION OF AIRCRAFT MERKETING IN POST TERRITORY.

PREPARATION WITH CONAIR LTD. FOR DEMONSTRATION TOUR OF FIRE FIGHTING AIRCRAFT/EQUIPMENT.

ANTICIPATED RESULTS:

REPRESENTATION IN AUSTRALIA OF ADDITIONAL CANADIAN AUTO PART MANUFACTURERS.

SALES OF EQUIPMENT TO AUSTRALIAN F18 PROGRAM, SALES OF CHALLENGER AIRCRAFT.

TO ASSIST IN EXPANSION OF CURRENT MARKETING EFFORTS AND SALES OF 3 AIRCRAFT.

TO ASSIST IN MARKETING CONAIR PRODUCTS IN AUSTRALIA AND SALES OF 3 AIRCRAFT.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 532-MELBOURNE

009-FOREST PRODUCTS, EQUIP, SERVICES AUSTRALIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

WOOD AND WOOD PRODUCTS

TIMBER FRAME CONSTRUCTION STUDY GROUP NOVEMBER 1987 FOLLOW-UP

VISIT BY CANADIAN TECHNICAL EXPERTS AS FOLLOW UP TO TIMBER FRAME GROUP.

TO MONITOR AND REPORT ON PROPOSED INITIATIVES TO MODERNIZE AND EXPAND AUSTRALIAN PULP & PAPER INDUSTRY.

EQUIPMENT AND MACHINERY

VISITS TO MILLS AND FORESTRY OPERATIONS, PENETRATION OF SECTORAL STUDIES.

ATTEND MAJOR INDUSTRY CONFERENCES E.G. APPITA'88 IN HOBART, TASMANIA.

FOLLOW UP VISIT OF EDC REPRESENTATIVES IN OCT. '87 ON MAJOR PROJECT FINANCING

DEVELOP LIST OF MAJOR PROJECTS IN FORESTRY SECTOR.

INVESTIGATE PROSPECTS FOR NEW HIGH TECHNOLOGY PRODUCTS IN LOG HANDLING AND CONVERSION.

STUDY CURRENT LAND MANAGEMENT, SILVCULTURE PRACTICES.

ANTICIPATED RESULTS:

EASING OF BUILDING CODE RESTRICTIONS ON MULTI-STOREY STRUCTURES. PROVIDING THE OPP. FOR CON LUMBER INDUSTRY TO EXPAND SALES BY 15%.

CHANGES TO BUILDING CODES TO ALLOW MULTI-STOREY WOOD CONSTRUCTION AND INCREASES CDN LUMBER SALES BY 15%.

IDENTIFICATION OF OPPORTUNITIES FOR CANADIAN FIRMS AND SALE OF \$40-80 MIL.

TO OBTAIN EARLY ADVICE ON PLANNED PROJECTS AND ALERT CANADIAN SUPPLIERS.

BROADEN CONTACT BASE, GATHER MARKET INTELLI-GENCE.

IMPROVE OPPORTUNITIES FOR CANADIAN EQUIPMENT IN FINANCE PACKAGE.

ENHANCE CANADIAN SUPPLIERS POSITION.

IDENTIFY NEW BUSINESS FOR CANADIAN EXPORTERS.

DETERMINE NEW OPPORTUNITIES FOR CANADIAN SUP-PLIERS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 INCOMING BUYERS MISSION

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

POST ARRANGED PULP & PAPER INDUSTRY VISITORS
TOUR OF CDN MANUFACTURERS/SUPPLIERS. RESULTS
INCLUDE IDENTIFICATION OF EQPT SALES POTENTIAL
TO AUSTRALIA PLUS BETTER AWARENESS OF CDN EXPERTISE IN THIS SECTOR.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 532-MELBOURNE

016-INDUSTRIAL MACHIN, PLANTS, SERV. AUSTRALIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

TO STUDY THE MARKET FOR GOLD MINING AND PROCESSING EQUIPMENT AND

INCREASED SALES BY 10%.

NOTIFY CON INDUSTRY.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 532-MELBOURNE

001-AGRI & FOOD PRODUCTS & SERVICE AUSTRALIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ASSIST AUST. BUYERS TO VISIT CANADA TO SELECT SPECIFIC BREEDS GENETIC MATERIAL.

SUPPORT CANADIAN BREEDERS VISITS TO AUSTRALIA BY PROVIDING FULL INFORMATIION ON POTENTIAL PURCHASERS.

SUPPORT ONTARIO GOVERNMENT INITIATIVES TO BRING TO CANADA KEY GENETIC MATERIAL IMPORTERS.

SEMI & PROCESSED FOOD & DRINK

FOLLOW UP PTI STUDY UNDERTAKEN BY OFFICER FROM EXTOTT(TAN). THIS STUDY TO BE CIRCULATED TO CANADIAN FOOD PROCESSORS.

SURVEY TRADE IN AUSTRALIA VIA THE AUSTRALIAN INTERNATIONAL FOOD EXHIBITION HELD MELBOURNE, 10-13 OCTOBER 1988 FOR ADDITIONAL LINES.

SUPPORT ONTARIO GOVERNMENT'S INITIATIVES TO PROMOTE ONTARIO FOOD PRODUCTS INTO AUSTRALIA

UNDERTAKE AN IN-HOUSE FOOD SAMPLE SHOW BASED ON SPECIFIC FOOD LINES RECOMMENDED BY TAN

TO LIAISE WITH DISTRIBUTORS AND MANUFACTURERS TO IDENTIFY OPPOR-TUNITIES FOR SALES, LICENSING AND JOINT VENTURES.

ANTICIPATED RESULTS:

INCREASE VISITORS TO CANADIAN AT CENTRES.

MORE MEANINGFUL AND PRODUCTIVE VISITS.

INCREASED SALES BY 10% AND CLOSER FEDERAL PROVINCIAL RELATIONS.

BE ALERTED TO SPECIFIC GROCERY PRODUCT LINES THAT COULD BE SUPPLIED BY CANADIAN COMPANIES.

IDENTIFY SPECIFIC GROCERY PRODUCTS REQUIRED BY AUSTRALIAN IMPORTERS.

INCREASED SALES BY 10% AND CLOSER FEDERAL PROVINCIAL RELATIONS.

INITIATE SALES OF CAN CONFECTIONARY PRODUCTS.

TO PROMOTE SALES AND INCREASE RETURNS VIA LICENSING ETC BY ASSISTING IN TWO JV ASSESS-

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

REPORT #5

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

532 - MELBOURNE

AUSTRALIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

ANTICIPATED RESULTS

MINE, METAL, MINERAL PROD & SRV MINERALS AND MINERAL PRODUCTS
FAMILIARIZE AUSTRALIAN MINING SECTOR WITH ATTRACTIONS OF INVESTING IN
CANADA.

THREE NEW MAJOR INVESTMENTS IN CDA MINES.

COMM. & INFORM. EGP. & SERV COMPUTERS, SOFTWARE & SYSTEMS SELECTED CALLS ON KEY SOFTWARE COMPANIES PROMOTING INVESTMENT IN CANADA.

TWO NEW JOINT VENTURES IN CANADA.

AGRI & FOOD PRODUCTS & SERVICE AGRICULTURE MACH, EQUIP, TOOLS
CALL ON TWENTY MOST PROMINENT AGRICULTURAL MACHINERY & EQUIPMENT
MANUFACTURERS TO PROMOTE JOINT VENTURE IN CANADA.

ONE NEW INVESTMENT IN CANADA.

NON SECTORALLY ORIENTED ACTIVITIES

DEVELOP PROGRAM WITH DEPT. INDUSTRY TECHNOLOGY & RESOURCES OF VICTORIA STATE GOVERNMENT TO ENHANCE JOINT VENTURES (STRATEGIC PARTNERING PHILOSOPHY).

POSSIBLY PRODUCE SEVERAL SERIOUS CANDIDATES.

REPORT #5 88/10/21 QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

532 - MELBOURNE

AUSTRALIA

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ACTIVITIES UNDERTAKEN IN QUARTER

PRINTED BY GOOD WERE THE SERVICE TO SERVICE

RESULTS REPORTED

QUARTER : 1
QUARTER : 2

QUARTER : 3

QUARTER : 4

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 532-MELBOURNE

PLANNING FOR JULY VISIT OF PDM MAZANKOWSKI TO MELBOURNE.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 522-NEW DELHI

007-POWER & ENERGY EQUIP. & SERV. INDIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

CONTINUE TO WORK CLOSELY WITH CANADIAN FIRMS IN DEVELOPING APPROPRIATE STRATEGIES WHEN PURSUING MAJOR CAPITAL PROJECTS.

EMPHASIZE AND PROMOTE INDUSTRIAL COLLABORATION OPPORTUNITIES IN SECTOR.

DEVELOP AND MAINTAIN COMPREHENSIVE PROJECT TRACKING SYSTEM FOR PROJECTS IN THIS SECTOR.

ANTICIPATED RESULTS:

SIGNED CONTRACT FOR ONE OR MORE MAJOR CAPITAL PROJECTS VALUE \$300-500 MILLION CDN.

INCREASE IN NUMBER OF COLLABORATIONS IN THIS SECTOR AND RESULTING EQUIPMENT/SERVICES SALES

SYST. TO BE FULLY DEVELOPED WITHIN 3 MONTH PERIOD & MAINTAINED REGULARLY RESULTING IN IMPROVED PROJ. MONITORING & OVERALL MARKET INTELLIGENCE.

TRACKING:

REPORT 94

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 522-NEW DELHI

005-COMM. & INFORM. EQP. & SERV

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

FOLLOW-UP ON MOC JAN'88 VISIT FOR IMPLEMENTATION OF MOU(S) POSSIBLY SIGNED DURING VISIT IN DIRECT DIALLING, TRC/DOC. RESEARCH AGREEMENT AND REMOTE SENSING/SATELLITE - INSTITUTIONAL COLLABORATION.

ASSESS POSSIBILITY OF PURCHASING INDIAN SOFTWARE FOR CANADIAN COMPUTER INDUSTRY.

CONTINUE SUPPORT TO CANAC/ATI FOR RAILWAYS TELECOM PROJECT AND ALSO SPAR IN TOMA DEMO.

PLAN AND EXECUTE POSSIBLE VISIT OF MINISTER OF STATE FOR SCIENCE AND TECHNOLOGY TO INDIA.

ORGANISE AND FOLLOW-UP PROPOSED DRIE SPACE INDUSTRY MISSION TO INDIA AS FOLLOW UP TO DRIE INDUSTRIAL COLLABORATION VISIT OCT'87.

INITIATE STUDY OF INDIAN SCIENTIFIC INSTRUMENTATION AND ELECTRO-NIC COMPONENTS IN ORDER TO IDENTIFY CANADIAN EXPORT OPPORTUNITIES ANTICIPATED RESULTS:

ESTABLISHMENT OF GOVT TO GOVT AND PRIVATE TO PRIVATE STRATEGIC LINKAGES & INDUSTRIAL COLLABORATIONS IN COMMUNICATIONS SECTOR.

ENHANCEMENT OF CDN INDUSTRIAL COMPETITIVENESS AND ALSO ENHANCE CANADIAN HARDWARE EXPORTS TO INDIA.

EXPORT SALES OF GOODS AND SERVICES VALUED AT C\$ 15M.

RAISE PROFILE OF CANADIAN SPACE/ REMOTE SENSING INDUSTRY IN INDIA.

IMPROVE BUSINESS PROSPECTS FOR MAJOR CDN COM-PANIES SUCH AS SPAR, MDA, DIPIX, INTERRA TECHNOLOGIES ETC.

WILL EQUIP POST IN ADVISING CANADIAN COMPA-NIES SEEKING BUSINESS IN THIS SECTOR.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 FOLLOW-UP ON MOC JAN. 88 VISIT FOR IMPLEMENT'N OF MOV(S) IN DIRECT DIALLING, MOC/TRC RESEARCH AGRMT & REM. SENSING/SATELLITE INSTITU'L COLLAB'N. ASSESS POSSIBILITY OF PURCHASING INDIAN SOFTWARE FRO CDN COMPUTER INDUSTRY.

QUARTER: 1 ORGANISE & FOLLOW-UP PROPOSED DRIE SPACE IND.

MISSION TO INDIA AS FOLLOW-UP TO DRIE IND'L COLLABORA'N VISIT OCT. 87. ORGANIZED COMPUTERISED
TRACKING SYSTEM FOR INDUSTRIAL COLLABORATION
INITIATIVES.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

GUARTERLY RESULTS REPORTED:

DISCUSSIONS ON MOV BETWEEN DOC AND TRC CONTINU-ING. EFFORTS CONTINUING AND INDIAN PRIVATE SECTOR COMPANIES BEING ENCOURAGED TO CONTACT CANADIAN FIRMS.

FOLLOWED UP - INCOMING MISSION SCHEDULED FOR NOVEMBER 1988.
ORGANISED.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 522-NEW DELHI

008-TRANSPORT SYS, EQUIP, COMP, SERV.

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

INDUSTRIAL COOPERATION ACTIVITIES IN SUPPORT OF AUTOMOTIVE PARTS SECTOR.

DEVELOPMENT OF INCREASED DATA BANK DETAILING INDIAN INDUSTRIAL CAPABILITY TO SUPPORT CANADIAN BIDS WHICH MUST HAVE INDIAN CONTENT.

DEVELOP AND COMPUTERIZE INFORMATION ON INDIAN INDUSTRIAL CAPABI-LITY IN SUPPORT OF EXPANDED INDUSTRIAL COOPERATION FOCUS OF POST. 1 OR 2 JOINT VENTURES OR TECHNOLOGY TRANSFER ARRANGEMENTS.

IN LONG TERM ENHANCED CANADIAN PRESENCE IN RAIL, URBAN TRANSIT AND AEROSPACE SECTORS.

INCREASED NUMBER OF COLLABORATIVE ARRANGE-MENTS BETWEEN INDIAN AND CANADIAN COMPANIES

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 IND'L COLLABORA'N ACTIVITIES IN SUPPORT OF AUTO

PARTS; DEVELOP INCREASED DATA BANK DETAILING
INDIAN INDUSTRIAL CAPABILITY TO SUPPORT CANADIAN

BIDS WHICH MUST HAVE INDIAN CONTENT.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

BEING PURSUED.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 522-NEW DELHI

O11-DIL & GAS EQUIPMENT, SERVICES INDIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

DEVELOP HIGH PROFILE MARKETING CAMPAIGN IN INDIA & CANADA IN SUPPORT OF CIDA/EDC LINE OF CREDIT FOR OIL AND GAS SECTOR RECENTLY SIGNED.

PETRO-CANADA - OIL & NATURAL GAS COMMISSION MOU FOR TECHNICAL CO-OPERATION WITH OIL & GAS SECTOR (APPEARS TO LACK STRONG PETRO CANADA INTEREST).

IMPLEMENTATION OF PLAN TO ENCOURAGE MAJOR INDIAN OIL & GAS COMPANIES TO MAKE US USE OF CIDA PROFESSIONAL DEVELOPMENT TRAINING FUND.

COMPILATION OF COMPREHENSIVE MARKET INFORMATION TOOL SPECIFICALLY FOR DIL & GAS SECTOR TO ENCOURAGE CDN COMPANIES TO CONSIDER INDIAN MARKET IN LIGHT OF RECENTLY SIGNED EDC/CIDA LINE OF CREDIT

CARRY OUT DETAILED REVIEW OF CDN GOVT SUPPORT TO THIS SECTOR TO DETERMINE IF THE HIGH LEVEL SUPPORT GIVEN OVER PAST YEARS IS PAYING SUFFICIENT DIVIDENDS.

ANTICIPATED RESULTS:

SIGNIFICANT AND IMMEDIATE INCREASE IN ATTENTION ON CANADIAN CAPABILITY RESULTING IN INCREASED SALES.

WHEN SIGNED SIGNIFICANT INCREASE IN LINKS BETWEEN CANADIAN COMPANIES AND ONGC

ENHANCED CONTACT BETWEEN INDIAN DIL OFFICIALS AND CANADIAN EXPERTISE. LONGER TERM COMMER-CIAL BENEFITS WILL ACCRUE.

DISSEMINATION OF BACKGROUND INFO ON NATURE & STRUCTURE OF ROBUST INDIAN PURCH. PROG. IN DIL & GAS SECTOR LEADING TO INCREASED ENGUIRIES FM CDA & INCREASED COMMECIAL ACTIVITY.

RATIONALIZE RESOURCES AVAILABLE.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 522-NEW DELHI

TELECOM MISSION.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 527-OSAKA

005-COMM. & INFORM. EQP. & SERV

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

IDENTIFICATION OF AND NOTIFICATION TO CANADIAN FIRMS WHICH SHOULD BE MADE AWARE OF SPECIFIC MARKET OPPORTUNITIES IN TERRITORY.

WORK WITH EMBASSY IN TOKYO TO ASSIST IDENTIFICATION OF IMPORTANT TARGET PURCHASERS IN TERRITORY (AS REQUIRED).

CONVEY INFORMATION CONCERNING PROCUREMENT FOR THE KANSAI INTERNATIONAL AIRPORT TO COMPANIES WITH GOOD SALES POTENTIAL.

ANTICIPATED RESULTS:

FOCUSSING OF SECTORAL CAPABILITIES AND PREPARATION FOR SUPPORT OF NEW MARKETING ENDEAVOURS.

IDENTIFICATION OF IMPORTANT CONTACTS FOR PROMOTION ACTIVITIES.

PROCUREMENT INFORMATION WILL BE SENT TO FORTY THREE COMPANIES PREVIOUSLY IDENTIFIED AS HAVING INTEREST AND CAPABILITY IN AIRPORT PROJECT.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 SOFTWARE MISSION TO JAPAN - PROGRAMME

DEVELOPMENT.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

MISSION CANCELLED FOR LACK OF INDUSTRY INTEREST IN CANADA.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 527-OSAKA

001-AGRI % FOOD PRODUCTS % SERVICE JAPAN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

SEMI & PROCESSED FOOD & DRINK

FOLLOW-UP WITH FOOD CHAINS/DEPARTMENT STORES TO ENCOURAGE CONTINUED STOCKING OF CANADIAN PRODUCTS AFTER FOOD FAIRS AND TO DETERMINED MARKET ACCEPTANCE AND ADVISE EXPORTERS ON WAYS TO IMPROVE PRODUCT PRESENTATION.

MARKET RESEARCH INTO AREAS OF OPPORTUNITIES.

SUPPORT DEPARTMENT STORES/RESTAURANT TO SPONSOR CANADIAN FOOD FAIRS.

FOOD SHOW ON THE PREMISES OF THE CONSULATE GENERAL.

ANTICIPATED RESULTS:

AVAILABILITY OF CANADIAN FOOD PRODUCTS IN STORES. SALES OF \$1.5 MILLION CANADIAN.

IDENTIFICATION OF CDN PRODUCTS FOR THIS MARKET AND NEW IMPORTERS.

FIVE NEW FOOD EXPOSITIONS WILL BE HELD IN DIFFERENT FOOD CHAINS.

100 JAPANESE COMPANIES TO ATTEND AND \$500000 ON SITE SALES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 DSAKA MEAT PURVEYORS ASSOCIATION MISSION TO

ALBERTA - IDENTIFIED PLAYERS, PERSUADED AND

DEVELOPED PROGRAMME IN COORDINATION WITH ALBERTA

GOVERNMENT.

QUARTER: 1 CANADA FOOD FESTIVAL - ROYAL HOTEL POST PLANNED

AND INITIATED EVENT COINCIDING WITH CUBC.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

FIVE MAN EXECUTIVE-LEVEL MISSION TO ALBERTA REPRESENTS 18 MONTHS OF PUBLIC RELATIONS EFFORTS BY CONGEN AND ALBERTA GOVERNMENT. MISSION RETURNED VERY IMPRESSED WITH ALBERTA BEEF AND RELATIONS ESTABLISHED.

NINE DAY EVENT RESULTED IN EXCELLENT PUBLICITY FOR PROMOTION OF CANADIAN FOOD PRODUCT EXPORTS AT CONSUMER LEVEL.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

> 002-FISHERIES, SEA PRODUCTS & SERV. JAPAN

POST : 527-05AKA

ACTIVITIES PROPOSED IN POST PLAN:

FOLLOW-UP WITH FISH IMPORTERS TO DETERMINE ACCEPTANCE OF CANADIAN

FISH PRODUCTS AND WAYS TO IMPROVE PRODUCT PRESENTATION.

ANTICIPATED RESULTS:

BETTER ACCEPTANCE, CONSOLIDATED DISTRIBUTION

CHANNELS.

TRACKING:

PLANNING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 DSAKA INTERNATIONAL TRADE FAIR - POST ORGANIZED CANADIAN PAVILLION AT INTEX. FIFTEEN FIRMS

PARTICIPATED OVER SEVEN DAY PERIOD.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

COORDINATION OF PARTICIPANTS UNDER CANADA BANNER, JUDGED TO BE ONE OF COUNTRIES OF HIGHEST PROFILE. GENERATED CONSIDERABLE VOLUME OF DIRECT SALES AT MINIMAL COST AS PROMOTIONAL PROJECT.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 527-OSAKA

008-TRANSPORT SYS, EQUIP, COMP, SERV.

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

FOLLOW-UP WITH COMPANIES REGISTERED TO ENSURE THEY ARE AWARE OF PROCEDURAL CHANGES REGARDING CONTRACT BIDDING.

WORK WITH KANSAI AIRPORT PROJECT TEAMS (SUMITOMO, MITSUBISHI ETC.) TO DETERMINE AND IDENTIFY GAPS WHICH CAN BE FILLED BY CANADIAN SUPPLIERS.

RESUBMISSION OF REGISTRATION BY SEVEN COMPANIES.

INCREASED NUMBER OF CANADIAN COMPANIES FIND-ING JOINT VENTURE PARTNERS FOR KIAC AIRPORT PROJECT.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

ESTAGE LEVEL STATE PARTY OF THE STATE OF THE

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----QUARTER: 2 ----QUARTER: 3 ----QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 527-OSAKA

009-FOREST PRODUCTS, EQUIP, SERVICES JAPAN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

IDENTIFY AND VISIT IMPORTANT CONTACTS IN MARKET FOR FUTURE PROMOTIONAL ACTIVITIES.

ORGANIZE SEMINAR IN CONSULATE FOR PROMOTION OF AWARENESS OF CANADIAN WOOD PRODUCTS WITH ASSISTANCE FROM INDUSTRY AND GOVERNMENT.

REPORT ON CURRENT AND POTENTIAL MARKET SHARE OF EXPORTERS FOR SELECTED SOLID WOOD PRODUCTS.

ANTICIPATED RESULTS:

GREATER INTEREST IN CANADIAN MANUFACTURED WOOD PRODUCTS. TWENTY CONTACTS WILL BE VISITED.

MORE AND BETTER CONTACT(S) BETWEEN CANADIAN SUPPLIERS AND JAPANESE BUYERS. SEMINARS WILL ATTRACT 20 COMPANY CONTACTS.

BETTER UNDERSTANDING OF STRATEGIES COMPANIES NEED TO EMPLOY TO GAIN ACCESS TO LOCAL MARKET.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

REPORT #5

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

527 - OSAKA

JAPAN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

INDUSTRIAL MACHIN, PLANTS, SERV.

PROSPECTIVE CANDIDATES IN THIS SECTOR WHICH HAVE BEEN IDENTIFIED
THROUGH INVESTMENT SEMINARS ORGANIZED BY CONGEN DURING 86-87 FY OR
IDENTIFIED BY OTHER MEANS WILL BE CONTACTED & THEIR IMMEDIATE INVESTMENT INTENTIONS DETERMINED.

PROSPECTIVE CANDIDATES IN SECTOR WHICH HAVE BEEN IDENTIFIED THROUGH INVESTMENT SEMINARS ORGANIZED BY CONGEN DURING 86-87 FY OR IDENTIFIED BY OTHER MEANS WILL BE CONTACTED & THEIR IMMEDIATE INVESTMENT INTENTIONS DETERMINED

TRANSPORT SYS, EQUIP, COMP, SERV.

PROSPECTIVE CANDIDATES IN THIS SECTOR WHICH HAVE BEEN IDENTIFIED
THROUGH INVESTMENT SEMINARS ORGANIZED BY CONGEN DURING 86-87 FY OR
IDENTIFIED BY OTHER MEANS WILL BE CONTACTED AND THEIR IMMEDIATE
INVESTMENT INTENTIONS DETERMINED.

PHARMACEUTICALS, BIOTECHNOLOGY
PROSPECTIVE CANDIDATES IN THIS SECTOR WHICH HAVE BEEN IDENTIFIED
THROUGH INVESTMENT SEMINARS ORGANIZED BY CONGEN DURING 86-87 FY OR
IDENTIFIED BY OTHER MEANS WILL BE CONTACTED AND THEIR IMMEDIATE
INVESTMENT INTENTIONS DETERMINED.

NON SECTORALLY ORIENTED ACTIVITIES

COOPERATE WITH OSAKA CHAMBER OF COMMERCE & INDUSTRY ON PLANS TO SEND INVESTMENT MISSION TO CDA IN SPRING 88.

REPORT ON STRATEGIES OF OTHER FOREIGN GOVERNMENTS TO PROMOTE INVEST-MENT IN KANSAI.

ANTICIPATED RESULTS

GENERATE TEN NEW ENQUIRES FOR WHICH CONGEN HAS RESOURCES TO FOLLOW-UP WITH TOP THREE BEST PROSPECTS.

GENERATE TEN NEW ENQUIRES FOR WHICH CONGEN HAS RESOURCES TO FOLLOW-UP WITH TOP THREE BEST PROSPECTS.

GENERATE TEN NEW ENQUIRES FOR WHICH CONGEN HAS RESOURCES TO FOLLOW-UP WITH TOP THREE BEST PROSPECTS.

GENERATE TEN NEW ENQUIRES FOR WHICH CONGEN HAS RESOURCES TO FOLLOW-UP WITH TOP THREE BEST PROSPECTS.

IDENTIFY & COMMUNICATE IMPORTANT NEW IN-VESTMENT OPPORTUNITIES TO CHAMBER MEMBER-SHIP LEADING TO DIRECT INVESTMENT IN CDA.

BETTER UNDERSTANDING OF STRATEGIES OF OTHER GOVERNMENTS MAY LEAD TO MORE EFFECTIVE INVESTMENT PROMOTION PRACTICES FOR OURSELVES.

REPORT #5

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

527 - DSAKA

JAPAN

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER : 1

OSAKA CHAMBER OF COMMERCE MFTG. INVSTMT MISSION TO CDA: RECRUIT MEMBERS DEVELOP PROG., LOGISTICS, FOLLOW-UP & REPORT. B. NOMURA SECURITIES INVSTMT MISSION TO CDA: PRESS EXEC. MEMBERS TO COMMIT TO MISSION. C. KANSAI PRODUCTIVITY MISSION TO CDA: DEVELOPED PROGRAMME. D. CORPORATE LIAISON: CONTINUING EFFORTS PERSUADING 10 INVESTMENT PROSPECTS TO VISIT CANADA TO ESTABLISH CONTACTS AND DEVELOP INVESTMENT PLAN.

QUARTER : 2

QUARTER : 3

QUARTER : 4

15 MEMBER MISSION VISITED 7 PROV., RETURNING WITH HIGHLY FAVOURABLE IMPRESSIONS & SPECIFIC INVSTMT PROJS. NOMURA HAS AGREED TO SEND MISSION OF THEIR CLIENTS TO CDA DURING FALL THIS YEAR. EXEC. OF SEVERAL IMPORTANT KANSAI-BASED CORPS RETURNED WITH BETTER AWARENESS OF INVESTMENT CLIMATE IN CDA. ONE INVSTMT PROJ. SUCCESSFULLY COMPLETED, 2 VISITS TO CDA COMPLETED, 1 VISIT POSTPONED TILL AUGUST, 4 PROSPECTS REQUIRE MORE PERSUA'N, 2 COS HAVE OPTED FOR INVSTMT IN THE U.S

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 527-OSAKA

CANADA JAPAN BUSINESSMAN'S COMMITTEE - RECEPTION AND LOGISTICAL SUPPORT
SSEA IN TERRITORY FOR TWO DAYS - LOGISTICAL SUPPORT
CITY OF MONTREAL IN TERRITORY FOR ONE DAY PROGRAMME
DEVELOPED BY CONGEN
PROVINCE OF NEW BRUNSWICK IN TERRITORY FOR 3 DAY PROGRAMME
DEVELOPED BY CONGEN.
PROVINCE OF ALBERTA IN TERRITORY FOR ONE DAY PROGRAMME
(TRADE DEVELOPMENT)
PROVINCE OF ONTARIO IN TERRITORY FOR TWO-DAY PROGRAMME
(TRADE DEVELOPMENT)
ISPRS RECEPTION IN KYOTO - LOGISTICAL AND ORGANIZATIONAL
SUPPORT
PROVINCE OF ALBERTA IN TERRITORY FOR ONE DAY PROGRAMME
(INVESTMENT PROMOTION)

GUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 510- PEKING

O11-OIL & GAS EQUIPMENT, SERVICES PEOPLE'S REP OF CHINA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

HEAVY DIL - IDENTIFICATION OF SURFACE FACILITIES REQUIREMENTS AND PROMOTION OF CANADIAN CAPABILITIES BASED ON FEEDBACK.

CLARIFICATION OF CHINESE INTEREST IN NON-CONVENTIONAL DRILLING; THEIR INTENDED APPLICATION AND PURCHASE PLANS.

CONCENTRATED MARKETING EFFORT TO DILFIELD WITH LITTLE CANADIAN INVOLVEMENT TO DATE: I.E. ZHONGYUAN, SHENGLI.

CONCENTRATED MARKETING EFFORT DIRECTED TO OFFSHORE OIL/ NATURAL GAS DEVELOPMENT.

QUARTER: 4 ----

ANTICIPATED RESULTS:

ON-GOING ACTIVITY - EIDENTIFY OPPORTUNITIES FOR CANADIAN EQUIPMENT AND ENGINEERING FIRMS LEADING TO SALES CONTRACTS.

ON-GOING ACTIVITY - SUPPORT AND EXPANSION OF COMPANY INITIATIVES IN SLANT/DIRECTIONAL DRI-LLING.

IDENTIFICATION OF OPPORTUNITIES FOR CANADIAN COMPANIES AND EXPOSING CANADIAN TECHNOLOGY TO MATCH OPPORTUNITIES.

IDENTIFICATION OF OPPORTUNITIES AND EXPOSING OF CANADIAN TECHNOLOGY TO MATCH OPPORTUNITIES

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

3 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 510- PEKING

001-AGRI & FOOD PRODUCTS & SERVICE PEOPLE'S REP OF CHINA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

JOINT AGRICULTURAL COMMITTEE

PLANT PHYTOSANITARY DISCUSSIONS.

ANIMAL HEALTH DISCUSSIONS-MINK, MARTEN, FOX, AND PIGEON.

INITIAL DAIRY CATTLE SALES TO A MODEL FARM SITUATION IN BEIJING. POST WILL WORK WITH PRIVATE SECTOR FOR MAXIMUM PUBLICITY.

EXPAND MARKETING EFFORTS INTO STUDIES ON POTENTIAL MARKETS FOR POTATO EXPORTS - IDENTIFY TECHNICAL BARRIERS.

EXPAND MARKETING EFFORTS INTO STUDIES ON POTENTIAL MARKETS FOR FOOD PROCESSING EQUIPMENT.

ANTICIPATED RESULTS:

-SUPPORT AG RESEARCH IN CANADA - PROMOTE PRIORITY AG SALES TO CHINESE. BREEDING LIVESTOCK AND GRAIN EQUIPMENT.

CREATE CONDITIONS FOR NEW PLANT EXPORTS.

CREATE APPROPRIATE CONDITIONS FOR LONG-TERM EXPORTS.

SECTION OF P.R.C. DECISION-MAKERS.

POST SHOULD BE IN A BETTER POSITION TO ASSESS MARKET PROSPECTS IN THIS POTENTIALLY ATTRACT-IVE SUB-SECTOR.

POST SHOULD BE IN A BETTER POSITION TO ASSESS MARKET PROSPECTS IN THIS POTENTIALLY ATTRACT-IVE SUB-SECTOR.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ANIMAL HEALTH DISCUSSIONS.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

ON-GOING DISCUSSIONS AIMED AT LONG-TERM SOLUTION TO THIS MATTER.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 510- PEKING

012-PETROCHEM & CHEM PROD, EQP, SERV PEOPLE'S REP OF CHINA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

FINANCING/IDENTIFYING/LOBBYING FOR EXCLUSIVE CANADIAN PACKAGES.

VISIT MAJOR PETROCHEMICAL PLANTS AND GOVERNMENT ENTITIES IN CONCENTRATED MARKETING EFFORT.

CONDUCT A MARKET ANALYSIS TO BETTER IDENTIFY OPPORTUNITIES.

MARKET REPORT OF PETROCHEMICAL INDUSTRY.

ANTICIPATED RESULTS:

CANADIAN INVOLVEMENT IN SEVERAL PETROCHEMICAL PLANT PROJECTS.

BETTER CHINESE AWARENESS OF CANADIAN TECHNOL-OGY AND IDENTIFICATION OF FUTURE REQUIREMENTS

BETTER CANADIAN AWARENESS OF PROJECT OPPORTU-NITIES AND OPPORTUNITIES FOR SALES OF PRODU-CTS.

IDENTIFY CHINA'S EXISTING PETROCHEMICAL INDU-STRY AND IDENTIFY IMPORT REQUIREMENT FOR PRO-DUCT AND PLANT.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 510- PEKING

010-MINE, METAL, MINERAL PROD & SRV PEOPLE'S REP OF CHINA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

EQUIPMENT AND MACHINERY

IDENTIFICATION OF EXXPANSION AND MODERNIZATION REQUIREMENTS IN THE FERROUS SECTOR.

MARKET SURVEY IN NON-FERROUS

MOU OR WORKING GROUP ON NON-FERROUS SECTOR

MOU OR WOTKING GROUP IN FERROUS SECTOR.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 SIGNING OF MEMORANDUM OF UNDERSTANDING ON NON-FERROUS AND FERROUS METALS WORKING GROUP.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

BETTER INFORMATION BASE TO BE USED FOR MORE FOCUSESED MARKETING APPROACH

BETTER INFORMATION BASE OF PROJECT OPPORTUN-ITIES AND MORE FOCUSSED MARKET APPROACH.

INTERCHANGE OF INFORMATION WILL GIVE US BET-TER INFORMATION BASIS FROM WHICH TO ESTABLISH A MARKETING STRATEGY.

DITTO.

QUARTERLY RESULTS REPORTED:

MOU SIGNED IN CHINA IN JUNE BY PRESIDENT OF TREASURY BOARD; MISSION TO CANADA BY CHINESE MINISTRY OF METALLURGICAL INDUSTRY.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 510- PEKING

007-POWER & ENERGY EQUIP. & SERV.
PEOPLE'S REP OF CHINA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

CONTINUE EFFORTS TO OBTAIN A THERMAL PROJECT ALLOCATED TO CANADIAN SUPPLY.

ATTEMPT TO POSITIION CANADA FOR PARTICIPATION IN DESIGN AND IMPLEMENTATION OF THE THREE GORGES PROJECTS.

ONTARIO HYDRO TECHNICAL AGREEMENT WITH MWREP.

TECHNICAL SEMINARS TO PRESENT CANADIAN CONTROL SYSTEMS AND "BALANCE OF PLANT" CAPABILITIES.

BUILD ON EXISTING RELATIONSHIPS SUCH AS THE BANK OF MONTREAL /MWREP.

ANTICIPATED RESULTS:

ONE COMPLETE STATION VALUS \$150 MILLION OR MORE.

LONG RANGE POTENTIAL UP TO \$500 (1.1 -22M \$ MILLION IN EQUIPMENT AND SERVICES.

EVENTUALLY INTRODUCE CANADIAN SUPPLIERS TO ONTARIO HYDRO TO P.R.C. ENTITIES.

SPECIFICATION BY P.R.C. AUTHORITIES OF CANAD-IAN SUB-SYSTEMS.

TO OBTAIN INFORMATION WHICH WILL HELP LONG-RANGE PLANNING.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 510- PEKING

008-TRANSPORT SYS, EQUIP, COMP, SERV. PEOPLE'S REP OF CHINA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

FOLLOW-UP ON AIR TRAFFIC CONTROL INITIATIVES OF 1987:
A) MISSION TO CHINA (FEB 87) AND B) CHINESE MISSION TO CANADA
(AUGUST 87).

CONTINUE PRESSURE ON BEIJING SUBWAY CORPORATION TO IMPLEMENT FINDINGS OF URBAN TRANSIT STUDY.

FOLLOW-UP ON PROSPECTS TO SELL COMMUTER AIRCRAFT TO REGIONAL AIRLINES IN ZHEJIANG, JIANGSU, SICHUAN AND YUNNAN PROVINCES.

PREPARED REPORT "TRANSPORTATION IN CHINA: OPPORTUNITIES FOR CANADA EXPORTERS".

COORDINATE ACTIVITIES WITH CHINA IN THE DEVELOPMENT OF THEIR NEW TRANSPORTATION PROGRAM FOR CHINA.

SALES IN 1988 OF ATC EQUIPMENT.

DECISION TO BEGIN EXTENSION TO BEIJING SUBWAY SUB-SYSTEM USING CANADIAN TECHNOLOGY.

FIRST CONFIRMED AIRCRAFT SALES TO CHINA 'S REGIONAL AIRLINES.

PRODUCE DOCUMENTATION WHCIH WILL ASSIST CANA-DIAN BUSINESS IN IDENTIFYING COMMERCIAL OPP-ORTUNITIES.

USE CIDA PROGRAMS TO CREATE NEW EXPORT OPPO-RTUNITIES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 IDENTIFY MARKETS FOR AIRCRAFT SALES-REGIONAL

AIRLINES.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

CANADAIR SOLD 2 CHALLENGER AIRCRAFT AND SPARES TO POLYTECHNOLOGIES LTD. OF CHINA.

REPORT #5 88/10/21 QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

510 - PEKING

PEOPLE'S REP OF CHINA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

FOREST PRODUCTS, EQUIP, SERVICES ALL SUB-SECTORS

MOST PRC FOREIGN INVESTMENT IS CONDUCTED THROUGH A FEW SELECT GOVT

MINISTRIES AND CORPORATIONS SUCH AS CHINA INT'L TRADE & INVESTMENT

CORP. EMBASSY MAINTAINS CLOSE LIAISON WITH THESE ORGANIZATIONS.

MINE, METAL, MINERAL PROD & SRV MINERALS AND MINERAL PRODUCTS
MAINTAIN STEADY FLOW OF INVESTMENT LITERATURE TO SELECT CORPORATIONS.

AGRI & FOOD PRODUCTS & SERVICE ANIMAL, POULTRY BREEDING STOCK No proposed activities indicated

NON SECTORALLY ORIENTED ACTIVITIES

No proposed activities indicated

ANTICIPATED RESULTS

LONG RANGE POSSIBILITY FOR FURTHER INVEST-MENTS IN FORESTRY OPERATIONS, PULP MILLS & PERHAPS ANIMAL BREEDING STOCK.

PRC ENTITIES WILL BE FULLY APPRAISED OF CDN POLICY & WILL CONSIDER INVESTMENTS IN CDA WHEN APPROPRIATE.

REPORT #5 88/10/21 QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88
TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

510 - PEKING

PEOPLE'S REP OF CHINA

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

GUARTER: 1

GUARTER: 2

GUARTER: 3

QUARTER : 4

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 510- PEKING

VISIT BY THE HONOURABLE P. CARNEY, PRESIDENT OF THE TREASURY BOARD.
VISIT BY QUEBEC MINISTER OF INTERNATIONAL TRADE, PIERRE MACDONALD.
SIGNING OF MEMORANDUM OF UNDERSTANDING WITH CHINA MINMETALS.
CANADIAN FOOD FAIR.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 519-SEOUL

REMOTE SENSING

005-COMM. & INFORM. EQP. & SERV KOREA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

GATHER & UPDATE INFO ON THE PLANNED PROJECTS FOR R. S. SYS IN COMING YEARS.

PREPARE A REPORT ON KOREAN REMOTE SENSING SECTOR'S CURRENT STATUS AND PROSPECTS.

TELECOMMUNICATIONS (INC SPACE)

CATALOGUE SHOW FOR CANADIAN EQUIPMENT.

HOLD 4-5 INDIVIDUAL COMPANY DEMONSTRATION IN EMBASSY.

ALL SUB-SECTORS

HOLD CATALOGUE SHOWS ON ELECTRONIC COMPONENTS.

UPDATE JOINT VENTURE AND TECHNOLOGY TRANSFER REPORTS.

PLAN FOR TECHNOLOGY TRANSFER SEMINAR IN THIS SECTOR DURING PROPOSED CANADA WEEK IN SECUL.

HOLD 3 INDIVIDUAL DEMONSTRATION IN EMBASSY TRADE DISPLAY AREA.

ANTICIPATED RESULTS:

IDENTIFICATION ON CDN OPPORTUNITY.

INCREASED INTEREST & ACTIVITY IN THIS MARKET BY CDN FFIRM.

INCREASED NUMBER OF AGENTS.

ESTABLISH 3 AGENCY/LICENSEE AGREEMENTS

INCREASED NUMBER OF ACTIVE LOCAL AGENTS IN THIS SECTOR.

ATTRACT CDN FIRMS TO INCREASE INDUSTRIAL COO-PERATION WITH KOREAN FIRMS.

ESTABLISH TWO TECHNOLOFY TRANSFER AND JOINT VENTURE AGREEMENTS IN THIS SECTOR BY FY 88/89

ESTABLISH 3 AGENCY/LICENSEE ARRANGEMENTS

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 A) FOLLOW-UP INCOMING DATACOM MISSION.

QUARTER: 2 -----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

A)KOREA SECURITIES COMPUTER HAS INVITED NEWBRIDGE TECHNOLOGIES AND GANDALF TO PARTICIPATE IN THEIR UP-COMING BID REQUEST.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 519-SEOUL

004-DEFENCE PROGRAMS, PRODUCTS, SERV KOREA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

COMPLETE AEROSPACE STUDY.

COMPLETE INVENTORY OF AVAILABLE AGENTS.

TWO CATALOGUE AND VTR PRESENTATIONS IN TRADE CENTER.

PROPOSE CANADA/KOREA AEROSPACE COOPERATION AGREEMENT

ANTICIPATED RESULTS:

PROVIDE DETAILED KNOWLEDGE OF KOREAN AEROSPA-CE PLANS TO CDN INDUSTRY.

ENSURE CDN FIRM AVOID AGENTS UNACCEPTABLE TO MND.
ESTABLISHED 4 NEW AGENCY ARRANGEMENTS.

INVOLVE 4 NEW CDN FIRMS IN MND PROCUREMENT ACTIVITIES.

ESTABLISHED AGREEMENT.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 519-SEOUL

009-FOREST PRODUCTS, EQUIP, SERVICES KOREA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

WOOD AND WOOD PRODUCTS

DISPLAY OF CANADIAN FORESTRY PRODUCTS IN KOREA
IN DEPTH STUDY ON LOCAL HOUSING BUILDING CODE.

HOST TECHNICAL SEMINAR FOR TIMBER FRAME HOUSE IN KOREA.

BUILDING OF CANADIAN STYLE RESIDENTIAL HOUSE IN SECUL BY TIMBER FRAME METHOD.

PULP AND PAPER PRODUCTS

MEET 6 TIMES PER YEAR WITH LOCAL PULP & PAPER FIRMS TO DISCUSS INVESTMENT OPPORTUNITIES IN CANADA. REPORT QUARTERLY TO PNC, TTI, INV CAN

READ AND ANALIZE PUBLISHED LOCAL PULP AND PAPER EXPANSION PLANS. REPORT QUARTELY TO OTTAWA.

SEND PRESS CLIPPINGS, KOREAN GOVT REPORTS, EMBASSY ANALYSES ON LO-CAL PAPER INDUSTRY INFORMATION TO OTTAWA TO DETERMINE MKT FOR PULP & PAPER.

TO INTRODUCE THERMAL MECHANICAL PULP(TMP) PRODUCTS TO KORE VIA A SEMINAR IN SECUL.

ANTICIPATED RESULTS:

BETTER AWARENESS OF CDN FOREST PRODUCTS.

AWARE OF LOCAL HOUSING CODE FOR PROMOTION OF TIMBER FRAME HOUSE.

BETTER AWARENESS OF CDN HOUSING TECHNIQUES IN KOREA.

GOOD OPPORTUNITY TO SHOW LOCAL CONTRACTORS ON TEH TECHNIQUES. SELL TWO TEA HOUSES.

VISIT BY LOCAL FIRMS TO CANADA.

ALERT CANADIAN FIRMS FOR SERVING & RAW MATER-IAL EXPORT OPPORTUNITY.

PROVIDE C.P.P.I. WITH LOCAL PRODUCTION INFORMATION.

ESTABLISHED TMP MARKET IN KOREA.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

GUARTER: 1 A) MONITOR LOCAL PULP AND PAPER EXPANSION PLAN.
B) PROVIDE C.P.P.I. WITH LOCAL PRODUCTION
INFORMATION.

QUARTER: 1 A)DISPLAY CANADIAN FORESTRY PRODUCTS IN KOREA.
B)PROMOTE SALES OF PLYWOOD, PARTICULE BOARD AND
OTHER NEW PRODUCTS.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

A)SITUATION MONITORED AND CANADIAN FIRMS ALERTED OF SPECIFIC OPPORTUNITIES.
B)REPORT CONTAINING LATEST LOCAL PAPER INFORMATION PREPARED AND DISTRIBUTED.

A)DISPLAY MOUNTED AT THE KOREA HOUSING FAIR. B)SAMPLES DISPLAYED AT KOREA HOUSING FAIR. REPORT 4 BB/10/21

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 519-SEOUL

003-GRAINS AND DILSEEDS KOREA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

CEREAL GRAINS

ASSIST AND ORGANIZE 1987 WHEAT QUALITY SEMINAR WHICH IS SCHEDULED TO BE HELD IN SECUL ON 20 NOV 88.

FOLLOW UP DEHYDRATED ALFALFA PELLET WORKSHOPS WHICH WERE HELD IN SECUL ON 28 OCT AND IN TAEJON ON 30 OCT 87 BY PROVIDING TECHNICAL INFO TO FEED COMPOUNDERS.

DOCUMENT IMPORT RESTRICTIONS ON MILLING WHEAT. MEET WITH MFA 6 TIMES OVER YEAR TO MAKE CASE FOR IMPORT OF CON WHEAT.

LOBBY WITH KOREAN FEED INDUSTRY TO PRESS THEKOREAN GOVERNMENT FOR LIBERALIZATION OF BARLEY FOR FEED AFTER THE PRESIDENTIAL ELECTION

MEET DNCE A MONTH WITH THE KOREAN GOVERNMENT (MTI, MFA AND KFA) ALTENABLY TO ESTABLISH EQUAL OPPORTUNITIES TO CANADIAN DEHY ALFALFA SUPPLIERS FOR ALFALFA PELLET TENDERS.

DILSEEDS

MAKE NECESSARY PRESENTATIONS TO THE KOREAN AUTHORITY WITH REGARD TO THE FORCED DISTRIBUTION OF IMPORTED CANOLA SEED AT A HIGHER PRICE.

ASSIST AND ORGANIZE CANOLA WORKSHOPS WHICH ARE SCHEDULED TO BE HELD IN KOREA IN EARLY 1988.

DOCUMENT DISPOSITION OF IMPORTED CANOLA SEEDS AND DILS BY WAT-CHING PUBLISHED ANNOUNCEMENTS, MEETING WITH NACE.

MEET WITH MAFF INTERLOCATERS 6 TIMES/YR. TO DEVELOP EXTENDED LIST OF IMPORTERS INCLUDING SMALL CRUSHERS.

ANTICIPATED RESULTS:

SALES OF 200,000 M/T OF MILLING WHEAT PER YFAR IF RESULTS ARE SUCCESSFUL.

DEMONSTRATE VALUE OF USING CANADIAN DEHY ALFALFA

EXPORTS OF 12 MT OF MILLING WHEAT.

SALES OF 300,000 M/T OF FEED BARLEY PER YEAR IF THE KOREAN GOVERNMENT DECIDE TO LIBERALIZE FEED BARLEY.

ESTABLISH CONTINUING MARKET FOR CDN ALFALFA SALES OF 30,000 M/T OF ALFALFA PELLETS PER YEAR IF KOREAN GOVERNMENT INCREASES THE QUOTA FOR 1988 TO 40,000 M/T.

EXPAND MARKET POTENTIAL FOR CANOLA SEEDS.

PROVIDE KOREAN CRUSHERS WITH NECESSARY TECHN-ICAL INFORMATION ON CRUSHING CANOLA SEEDS.

REPORT TO CANADIAN SUPPLIERS ON ENDUSE OF PRODUCT.

SALES OF 15,000 M/T OF CANOLA SEED IN 1988.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 A) CONTINUE TO PRESS KOREAN GOVT. TO PROVIDE EQUAL OPPORTUNITY TO CON ALFALFA PRODUCERS. B) ENCOURAGE KOREAN MILLING INDUSTRY TO IMPORT MORT WHEAT. C) FOLLOW 1987 DEHY ALFALFA WORKSHOP TO DEMONSTRATE VALUE.

QUARTER: 2 ----

GUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

A)LIAISED ON A CONTINUOUS BASIS, GENERATED SALES OF 5,650 METRIC TONS. B) LIAISED ON A CONTINUOUS BASIS GENERATED SALES OF 15,000 METRIC TONS. C)KUNKUK UNIVERSITY FEED TRIAL COMPLETED.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 519-SEOUL

008-TRANSPORT SYS, EQUIP, COMP, SERV. KOREA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

AUTOMOTIVE

CONTACT CDN'KOREAN PARTS COMPANIES WHO PARTICIPATED IN THE PAST AUTOPARTS INCOMING AND DUTGOING MISSION TO DOCUMENT ACTUAL AND POTENTIAL CONTRACTS SIGNED/PLANNED.

CONDUCT INVESTMENT AND INDUSTRIAL COOPERATION OPPORTUNITY SEMINAR FOR AUTOMOTIVE INDUSTRY.

READ PUBLISHED LITERATURE ON KOREAN LOCALIZATION AND IMPORT DIVERSIFICATION PLANS FOR AUTOPARTS.

ESTABLISH ONE JOINT VENTURE BETWEEN AUTOPARTS COMPANIES.

INCREASED LOCAL AWARENESS OF OPPORTUNITIES WITH CDN AUTOMOTIVE INDUSTRY.

MEET EVERY 2 MOS WITH MTI, KFI & OTHER MAJ. SEC . ENSURE CONT'D AWARENESS OF EXISTING SUPPLIERS & DEV'P NEW AWARENESS OF OTHER SUPPLIERS. COYS TO DET. EXPORT OPP. REPORT TO CDN IND.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ---
QUARTER: 2 ---
QUARTER: 3 ---
QUARTER: 4 ----

REPORT #5 88/10/21

519 - SEOUL

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

KOREA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

ANTICIPATED RESULTS

MINE, METAL, MINERAL PROD & SRV MINERALS AND MINERAL PRODUCTS
PROVIDE DIRECT SUPPORT TO 3 MAJOR INVESTMENT PROPOSALS IN MINING/
METALS FIELD.

DECISION BY KOREAN FIRMS TO INVEST IN ONE MAJOR PROJECT.

FOREST PRODUCTS, EQUIP, SERVICES PULP AND PAPER PRODUCTS
ENCOURAGE KOREAN PULP & PAPER INDUSTRIES ASSOCIATION TO IDENTIFY
SPECIFIC INVESTMENTS INTEREST.

DEVELOP SPECIFIC INTEREST BY INDIVIDUAL KOREAN FIRMS & BEGIN INVESTMENT STUDY PROCESS.

TRANSPORT SYS, EQUIP, COMP, SERV. AUTOMOTIVE
DURING NORMAL LIAISON CALLS & PROMOTIONAL ACTIVITIES WITH AUTO INDUSTRY WE CONTINUALLY SEEK POTENTIAL INVESTMENT INTEREST & RESPOND TO SPECIFIC INQUIRIES.

MAINTAIN EXISTING INVESTMENT IN CDA & DECISION TO EXPAND.

ELECTRONICS EQUIP. & SERV PRODUCTS & COMPONENTS
DEVELOP INDIVIDUAL INTEREST DURING NORMAL TRADE LIAISON ACTIVITIES.
RESPOND TO INTERESTS OF POTENTIAL ENTREPRENEURIAL IMMIGRANTS.

NON SECTORALLY ORIENTED ACTIVITIES

SUPPORT INVESTMENT PROMOTION ACTIVITIES OF 4 CDN BANKS HERE.

PROVIDE GENERAL INFO TO KOREAN BUSINESS COMMUNITY; 5 INDIVIDUAL INVESTMENTS.

PROPOSE & IMPLEMENT SEMINARS IN COOPERATION WITH KOREA TRADE PROMOTION ASSOCIATION TO INFORM KOREAN BUSINESS COMMUNITY OF BENEFITS OF FREE TRADE AGREEMENT.

THROUGH INCREASED AWARENESS OF GREATER ACCESS TO USA MARKET VIA CANADA.

SUPPORT INVESTMENT PROMOTION ACTIVITIES OF PROVINCIAL OFFICERS IN EMBASSY.

FIVE INDIVIDUAL INVESTMENTS.

REPORT #5 88/10/21 QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88
TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

519 - SEOUL

KOREA

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

CONTRACTOR OF THE PROPERTY OF

RESULTS REPORTED

QUARTER : 1

A)REPORT ON NEW CLIMATE FOR FOREIGN INVESTMENT IN KOREA.
B)DEVELOP INTEREST DURING NORMAL TRADE LIAISON ACTIVITIES.

A)ATTENDED SEMINAR. PREPARING REPORT.
B)TWO SPECIFIC OPPORTUNITIES IN THE CONSUMERS
ELECTRONICS AND PRINTING BUSINESS WERE IDENTIFIED.

GUARTER: 2

QUARTER : 3

QUARTER : 4

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 519-SEOUL

ORGANIZED DEHY ALFALFA TECHNICAL MISSION.
ORGANIZED KOREAN SWINE MISSION TO CANADA.
ORGANIZED ONTARIO MINISTER OF AGRICULTURE AND FOOD MISSION.
ASSISTED MANULIFE IN SURVEYING KOREAN LIFE INSURANCE MARKET.
PARTICIPATED IN FIRST CITY CAPITAL CORP'N INVSTMT SEMINAR.
PARTICIPATED IN QUEBEC INVESTMENT PROMOTION ASS'N SEMINAR.
ATTENDED THE KOREAN-AMERICAN BUSINESS INSTITUTE SEMINAR.
ASSISTED SINGAPORE AIRLINES ON THE OCCASION OF THE ACTIVITIES AND FUNCTIONS RELATED TO THEIR INAUGURAL FLIGHTS TO CANADA.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 506-SHANGHAI

008-TRANSPORT SYS, EQUIP, COMP, SERV. PEOPLE'S REP OF CHINA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

CONTINUING SUPPORT THRUST FOR SALES OF AIRCRAFT TO REGIONAL CAR-RIER(INCLUDING IMPLEMENTATION OF CIDA SPONSORED STUDY OF AIRLINE DEVELOPMENT).

FOLLOW-UP TO SHANGHAI ECONOMIC LEADERS MISSION RELATED TO HUANGPU BRIDGE AND SUBWAY PROJECTS.

ACTIVE ONGOING ASSISTANCE TO CDN FIRMS PURSUING PROJECTS IN SECTOR FOCUSSING ON ELEMENT SUCH AS FINANCING AND COMPETITION.

AIRCRAFT SALES CONTACT WITHIN FY87-88 AIRCRAFT EQUIPMENT FY88-89/89-90

CDN PARTICIPATION IN PROJECTS FY 89/90 AND 90/91

ENSURE BEST POSITIONING FOR CDN BIDDERS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 SUPPORT PROMOTION OF CANADIAN EXPERTISE IN MAJOR LOCAL PROJECTS. IDENTIFY NEW AREAS FOR POTEN-

TIAL CANADIAN INVOLVEMENT.

QUARTERLY RESULTS REPORTED:

CLOSE FOLLOW UP WITH CDN CO PURSUING METRO PROJ.
ORGANIZED MTGS WITH MAYOR ZHU RONG JI & METRO
CORP'N. MTGS/FOLLOW UP ON BEHALF OF CDN CO. PURSUING REVIEW CONSULTANT SRVC ON HUANG PU RIVER
BRIDGE, ARRANGED MTG & SITE VISIT IN VNCVR FOR

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 506-SHANGHAI

006-ELECTRONICS EQUIP. & SERV PEOPLE'S REP OF CHINA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

FOLLOW-UP ON RESULTS OF INSTRUMENTATION MARKET STUDY AND DUTGOING MISSION.

PURSUE PROMOTION OF CANADIAN EXPERTISE IN TERMS OF VESSEL TRAFFIC MANAGEMENT.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 SUPPORT AND PROMOTE CANADIAN PRODUCTS/EXPERTISE

IN LOCAL PROJECTS.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

BUILD ON DEVELOPING AWARENESS OF CDN CAPABI-LITY ESTABLISHMENT OF JOINT VENTURES. NEW EXPORT SALES.

SECURE CONTRACT FOR CON TEAM.

QUARTERLY RESULTS REPORTED:

ASSISTED IN PRESENT'N TO LOCAL CONTACTS TO PRO-MOTE CON ELECTRONIC TIME CARD & PAYROLL SYSTEMS. SUPPORT OF CON CO. INVOLVED IN PROJ. STUDY OF SHANGHAI VTMS. ASSISTED IN ARGMNTS FOR VISIT OF SHANGHAI TEAM TO VIEW & DISCUSS FUTURE PROJECT

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 506-SHANGHAI

005-COMM. & INFORM. EQP. & SERV PEOPLE'S REP OF CHINA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

FOLLOW-UP ON DISCUSSIONS HELD DURING SHANGHAI ECONOMIC LEADERS MISSION IN CDA ON TV TOWER PROJECT.

FOLLOW-UP TO SHANGHAI ECONOMIC LEADERS MISSION TO CDA RE TELEPHONE NETWORK EXPANSION.

SUPPORT CDN SUPPLIER OF TELEX EXCHANGE EQUIPMENT IN CONCLUDING SALE CONTRACT CURRENTLY IN LAST PHASE OF NEGOTIATIONS.

DEVELOP FOCUS ON RURAL TELECOM SECTOR.

ANTICIPATED RESULTS:

FIRMING UP STRUCTURE OF CDN APPROACH TO BLD ON PROJECT WITHIN FY 87/88.

ESTABLISH CDN MFTRS AS COMPETITIVE POTENTIAL SUPPLIERS FOR EXPANSION PROJECTS.

SALE CONTRACT.

PROVIDE MKT INTELLIGENCE ON EMERGING SECTOR.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 506-SHANGHAI

OO1-AGRI & FOOD PRODUCTS & SERVICE PEOPLE'S REP OF CHINA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

CONTINUE PROMOTION OF CON LIVESTOCK FOR IBRD FUNDED RED SOILS PROJECT.

SUPPORT DEVELOPMENT OF AG EXCHANGES BETWEEN ZHEJIANG PROVINCE AND B. C.

ASSIST SHANGHAI DAIRY CORP IN EFFORTS TO ACQUIRE BREEDING STOCK/

SUPPORT EXHIBITION OF FOOD PACKAGING PROCESSING TECH PLANNED BY ONTARIO GOVT FOR NANJING SCIENCE AND TECH CENTRE.

ANTICIPATED RESULTS:

SALES CONTRACT FOR CDN CATTLE, PIGS IN FY 88/89

CONTINUED SALES OF SEMEN. DEVELOPMENT OF MAR-KET FOR WIDER RANGE OF AG PRODUCTS FM CANADA

ESTABLISHMENT OF COOP BREEDING CENTRE, INCREA-SED SALES OF CDN SEMEN AND EMBRYOS.

INTRODUCE CDN TECHNOLOGY; DEVELOP SALES OPPORTUNITIES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 PROMOTE AND FOLLOW UP OF PRIORITY AGRICULTURAL PROJECTS IDENTIFIED DURING YE GONG QI VISIT TO CANADA.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

SUPPORTED REQUEST FOR CIDA ASSISTANCE FOR PRO-POSED DAIRY BREEDING CENTRE. SHANGHAI DAIRY CORP. & SHANGHAI AGRI. COMMISSION ARE AWAITING DECISION ON THEIR APPLICA'N. ORGANIZED MTGS FOR CDN CD PURSUING 200,000 CHICKEN LAYER HOUSING

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 506-SHANGHAI

VISIT OF QUEBEC MINISTER OF INTERNATIONAL TRADE P. MACDONALD VISIT OF PRESIDENT OF THE TREASURY BOARD P. CARNEY

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 512-SINGAPORE

005-COMM. & INFORM. EQP. & SERV SINGAPORE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

TELECOMMUNICATIONS (INC SPACE)

CONTINUE LIAISON WITH SINGAPORE TELECOMS OFFICIALS ON THE IMPLEMENTATION OF AN ISLAND WIDE DIGITAL COMMUNICATION NETWORK PROJECT

FOLLOW-UP WITH SINGAPORE TELECOMS OFFICIALS ON THEIR PLANNED IN-

HOLD PRODUCT SEMINARS FOR POTENTIAL CUSTOMER AND REPRESENTATIVES.

IDENTIFY MARKET OPPORTUNITIES FROM SINGAPORE TELECOMS OFFICIALS IN A TIMELY MANNER.

COMPUTERS, SOFTWARE & SYSTEMS

CONTINUE TO WORK ON THE TELECOMS NETWORKING AND TRADERS SYSTEMS REQUIREMENTS.

CONTINURE TO IDENTIFY AND LIAISE WITH LOCAL COMPUTER SOFTWARE AND SYSTEM COMPANIES.

CONTINUE TO DEVELOP CONTACTS WITH NATIONAL COMPUTER BOARD OFFICIALS.

WORK WITH SINGAPORE TELECOMS REGARDING THEIR INTEGRATED BILL-ING SYSTEM REQUIREMENTS.

PRODUCTS PRESENTATIONS TO LOCAL BUYERS, AGENTS, DISTRIBUTORS INSTITUTIONS, ETC.

ENCOURAGE LOCAL SOFTWARE COMPANIES AND INSTITUTIONS TO VISIT CANADA.

ANTICIPATED RESULTS:

ENSURE THAT AT LEAST ONE CANADIAN COMPANY PARTICIPATES SUCCESSFULLY IN THE PILOT PROJECT.

ENSURE THAT CAPABLE CANADIAN COMPANIES ARE A-WARE OF THIS OPPORTUNITY AND WELL PLACED TO TAKE ADVANTAGE OF IT.

INCREASED SALES OF TELECOMMUNICATION PRODUCTS AND SYSTEMS.

CANADIAN COMPANIES WILL BECOME AWARE OF UP-COMING TENDERS AND PROJECTS, AND HAVE SUFFI-CIENT TIME TO PREPARE PROJECT PROPOSALS.

INCREASE CANADIAN COMPANIES' OPPORTUNITIESS TO BID ON THE PROJECT.

INCREASE THE MARKET SHARE OF CANADIAN COMPUT-ER SOFTWARE CAPABILITIES.

AN INCREASE IN THE LEVEL OF AWARENESS OF CAN-ADIAN COMPUTER SOFTWARE CAPABILITIES.

ENSURE THE PARTICIPATION IN THIS PROJECT BY AT LEAST ONE CANADIAN COMPANY.

INCREASE CANADIAN SUPPLIERS VISITS AND INCRE-ASE SALES.

INCREASE CANADIAN MARKET SHARE FOR COMPUTER SOFTWARE AND SYSTEMS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 512-SINGAPORE

005-COMM. & INFORM. EQP. & SERV SINGAPORE

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 PRODUCT PRESENTATIONS TO LOCAL BUYERS, AGENTS,

DISTRIBUTORS ETC.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

ORGANIZED SEMINARS IN SINGAPORE FOR TWO CANADIAN COMPANIES (CHUL INTERNATIONAL AND DATACAP SYSTEMS), BOTH WELL-ATTENDED AND BOTH YIELDING GOOD FOLLOW-ON ENQUIRIES.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 512-SINGAPORE

004-DEFENCE PROGRAMS, PRODUCTS, SERV SINGAPORE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

AEROSPACE & MARINE

UPDATE MARKET SYRVEY FOR MILITARY AEROSPACE SECTOR.

CONTINUE TO DEVELOPE CLOSER CONTACTS WITH PROCUREMENT AND TECHNI-CAL STAFF IN THE INDUSTRY.

FOLLOW UP ON OPPORTUNITIES REVEALED DURING INCOMING DEFENCE MISSION. ARMAMENTS & VEHICLES

CONTINUE TO DEVELOP CLOSER CONTACTS WITH PROCUREMENT AND TECHNICAL STAFF IN THE DEFENCE MINISTRY.

IDENTIFY MARKET OPPORTUNITIES AS THEY DEVELOP.

ANTICIPATED RESULTS:

TO IDENTIFY MARKET OPPORTUNIIES AND NOTIFY POTENTIAL CANADIAN SUPPLIERS.

AN INCREASE IN CANADIAN EXPORTS OF MILITARY AFROSPACE EQUIPMENT.

AN INCREASE IN CANADIAN EXPORTS OF MILITARY AFROSPACE EQUIPMENT.

ENSURE THAT LOCAL OFFICIALS ARE AWARE OF CAN-ADTAN CAPABILITIES IN THIS FIELD.

ALERT POTENTIAL SUPPLIERS TO UPCOMING OPPOR-TUNITIES.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 512-SINGAPORE

001-AGRI & FOOD PRODUCTS & SERVICE SINGAPORE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

HORTICULTURE (FRUIT, VEG, FLOR)

CONTINUE TO DEVELOP CLOSER CONTACTS WITH MAJOR IMPORTERS.

PRESENTATIONS TO BULK IMPORTERS, DISTRIBUTORS AND MAJOR RETAIL DUTLETS HIGHLIGHTING CANADIAN PRODUCTS.

SEEDS & SPECIAL CROPS

CONTINUE TO DEVELOP A CLOSER RAPPORT WITH MAJOR IMPORTERS AS WELL AS CHINA/SINGAPORE TRADING HOUSES.

ENHANCE IMAGE OF RELIABILITY OF CANADIAN PRODUCTS THROUGH FOLLOW-UPS WITH PARTIES INVOLVED IN EXISTING CONTRACTS WHERE PRODUCT QUALITY AND DELIVERY TIMES ARE A PROBLEM.

PRESENTATIONS TO BULK IMPORTERS, DISTRIBUTORS AND MAJOR RETAIL OUTLETS.

ALL SUB-SECTORS

CONTINUE TO IDENTIFY JOINT-VENTURE PARTNERS OR LICEN-CEES WITH THE POTENTIAL TOUTILISE CANADIAN ENGINEERING DESIGN EX-PERTISE.

ENCOURAGE RELEVANT CONTACTS TO VISIT MAJOR CANADIAN DIL AND GAS EXHIBITIONS.

MEET WITH LOCAL COMPANIES ACTIVELY PURDUING MAJOR PROJECTS
IN ASIA AND ENSURE THAT THEY ARE OF CANADIAN EXPERTISE.

ANTICIPATED RESULTS:

AN IMPROVEMENT IN THE IMAGE OF CANADIAN PROD-UCTS IN THE MARKET.

STIMULATE IMPROVEMENT OF CANADIAN MARKET SHA-RE IN FY 1988/89 FOR FRESH APPLES AND FROZEN VEGETABLES.

IMPROVE ACCESS FOR CANADIAN PRODUCTS TO LOCAL MARKET AND ALSO GAIN ACCESS TO THE CHINESE AND INDIAN MARKETS.

AN IMPROVEMENT IN THE IMAGE OF CANADIAN PROD-UCTS.

STIMULATE AN IMPROVEMENT OF CANADIAN MARKET SHARE FOR SOYBEANS, RAPESEED AND MUSTARD SEED

AN INCREASE IN MARKET PENETRATION FOR CANADI-AN DESIGNED EQUIPMENT.

AN INCREASED IN THE NUMBER OF CANADIAN COMPA-PANIES REPRESENTED IN SINGAPORE.

AN INCREASED IN ASIAN MARKET PENETRATION IN CONJUNCTION WITH SINGAPORE COMPANIES.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 512-SINGAPORE

008-TRANSPORT SYS, EQUIP, COMP, SERV.

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

AEROSPACE

FOLLOW-UP ON MARKET OPPORTUNITIES ARISING OUT OF INCOMING SINGAP-ORE AVIATION MISSION (NOV. 86) AND ASIAN AEROSPACE EXHIBITION (JAN. 88).

CONTINUE TO DEVELOP CONTACTS AND LIAISE WITH PROCUREMENT AND TECHNICAL STAFF IN THE AEROSPACE INDUSTRY.

THE ROLLING TO UTILISE CONDIGN ENGINEERING DESIGN EXPENSION

AN INCREASE IN CANADIAN MARKET PENETRATION, AND AN INCREASED AWARENESS IN CANADA OF LOCAL MARKET OPPORTUNITIES.

STIMULATE IMPROVEMENT IN CANADIAN MARKET SHARE.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 512-SINGAPORE

O11-OIL & GAS EQUIPMENT, SERVICES SINGAPORE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

CONTINUE TO IDENTIFY JOINT-VENTURE PARTNERS OR LICENCEES WITH THE POTENTIAL TO UTILISE CANADIAN ENGINEERING DESIGN EXPERTISE.

PROMOTE VISITS BY RELEVANT CONTACTS TO MAJOR CANADIAN OIL AND GAS EXHIBITIONS.

MEET WITH LOCAL COMPANIES ACTIVELY PURSUING MAJOR PROJECTS IN ASIA AND ENSURE THAT THEY ARE AWARE OF CANADIAN EXPERTISE.

ANTICIPATED RESULTS:

AN INCREASE IN MARKET PENETRATION FOR CANADI-AN DESIGNED EQUIPMENT.

AN INCREASE IN THE NUMBER OF CANADIAN COMPA-NIES REPRESENTED IN SINGAPORE.

AN INCREASE IN ASIAN MARKET PENETRATION IN CONJUCTION WITH SINGAPORE COMPANIES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 MEET WITH LOCAL COMPANIES ACTIVELY PURSUING

MAJOR PROJECTS IN ASIA AND ENSURE THAT THEY ARE

AWARE OF CANADIAN EXPERTISE.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

CONTACT WITH LOCAL COMPANY LED TO DISCOVERY OF A TENDER IN PROCESS. CANADIAN COMPANY SAIT WAS ADVISED AND SIGNIFICANT CONTRACT (C\$25 MILLION) RESULTED.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 512-SINGAPORE

013-CONSUMER PRODUCTS SINGAPORE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

LEISURE PROD. TOOLS HARDWARE

CONTINUE TO DEVELP A CLOSE RAPPORT WITH IMPORTERS AND END USERS.

IDENTIFY AND LIAISE WITH NEWLY ESTABLISHED POTENTIAL IMPORTERS OF CANADIAN HEALTH AND FITNESS EQUIPMENT.

ANTICIPATED RESULTS:

IDENTIFY POTENTIAL MARKETS AND ENCOURAGE AN INCREASE IN CANADIAN SUPPLIER VISITS.

ENSURE THAT LOCAL FIRMS ARE AWARE OF CANADIAN EXPERTISE AND INCREASE CANADIAN MARKET SHARE.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

REPORT #5

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

512 - SINGAPORE

SINGAPORE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

AGRI & FOOD PRODUCTS & SERVICE SEMI & PROCESSED FOOD & DRINK CONTACT THE MAJOR FOOD & BEVERAGE PROCESSORS IN SINGAPORE & PROMOTE THE INVESTMENT POTENTIAL IN CDA IN THIS SECTOR.

COMM. & INFORM. EQP. & SERV

THIS DYNAMIC SECTOR IS GROWING RAPIDLY & INDUSTRY CONTACTS WILL BE REGULAR & FREQUENT IN ORDER TO IDENTIFY OPPORTUNITIES AS THEY ARISE.

SERVICE INDUSTRIES

CONTINUE TO IDENTIFY COMPANIES WHICH HAVE THE POTENTIAL & INTEREST IN INVESTING IN CDA AND PROVIDE NECESSARY DETAILED INFORMATION ON INVESTMENT OPPORTUNITIES TO THEM.

NON SECTORALLY ORIENTED ACTIVITIES

No proposed activities indicated

ANTICIPATED RESULTS

CREATE AN AWARENESS OF THE SCALE OF THE ETHNIC FOOD MARKET IN CDA & IDENTIFY NEW PROSPECTS FOR SINGAPORE INVESTMENT.

COMPANIES WILL BE ADVISED OF CON INNOVATIONS & GROWTH POTENTIAL, & EXECUTIVES ENCOURAGED TO INCLUDE CDA IN THEIR TRAVEL ITINERARIES.

IDENTIFY NEW PROSPECTS FOR THE INVESTMENT COUNSELLORS MISSION PROPOSED FOR SEPTEMBER 1988.

REPORT #5 88/10/21 QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

512 - SINGAPORE

SINGAPORE

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER : 1

QUARTER : 2

QUARTER : 3

QUARTER : 4

4

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 512-SINGAPORE

MAYOR CAMPBEL OF VANCOUVER VISITED SINGAPORE ON APRIL, AND ARRANGEMENTS FOR HIS VISIT WERE MADE BY COMMERCIAL DIVISION. PRESENTATION OF CANADIAN GPT PROGRAM WAS MADE TO A UNCTAD/UNDP SPONSORED SEMINAR FOR ASEAN DELEGATES.
MAJOR SECTORAL REPORTS ON AEROSPACE AND PETROLEUM INDUSTRY IN SINGAPORE, WERE SUBMITTED TO DEA AND TO DRIE.
MAJOR REPORTS ON CANADIAN TRADE WITH SINGAPORE (1987), SINGAPORE AND THE MTN, SINGAPORE PERSPECTIVE ON PECC, ECONOMIC SURVEY OF SINGAPORE (1ST QUARTER 1988), WERE SUBMITTED TO DEA.
SASKATCHEWAN MINISTRY FOR SCIENCE AND TECHNOLOGY (HON. RAY MAIKLEJOHN) VISITED SINGAPORE IN APRIL, AND ARRANGEMENTS FOR HIS VISIT WERE MADE BY COMMERCIAL DIVISION.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 533-SYDNEY

005-COMM. & INFORM. EQP. & SERV AUSTRALIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

TELECOMMUNICATIONS (INC SPACE)

PC, OFFICE AUTOMATION/DATA COMMUNICATION MISSION FOLLOW UP.

REVISION TO 10 MARKET STUDIES IN AREA.

COMPUTERS, SOFTWARE & SYSTEMS

FOLLOW UP TO COMPUTER/COMMUNICATIONS MISSION.

MARKET STUDY BY POST

ROBOTICS & ARTIFICIAL INTELL.

VISIT TO AUTO FACTORIES.

POST MARKET STUDY.

ANTICIPATED RESULTS:

ESTABLISH SALES/NEW AGENTS.

BETTER INFORMATION SUPPLIED TO CANADIAN FIRMS THAT WILL ENHANCE THEIR SALES POTENTIAL. POSSIBLE 10% SALES INCREASE.

TO FINALIZE SALES OPPORTUNITIES DISCOVERED DURING MISSION AND TO IDENTIFY NEW AREAS OF INTEREST.

VISIT BY FIRMS.

IDENTIFY SALES OPPORTUNITIES.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 533-SYDNEY

014-EDUCATION, MEDICAL, HEALTH PROD AUSTRALIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

PHARMACEUTICALS, BIOTECHNOLOGY

QUARTER: 4 ----

BIOTECH STUDY - DISSEMINATION TO CANADIAN INDUSTRY.

ENTRY OF SIX NEW CDN FIRMS INTO THE MARKET; 3 JOINT VENTURE AGREEMENTS & SALES.

TO INVESTIGATE AND IDENTIFY NEW NICHE MARKETS IN THE BIOTECHNO-LOGY FIELD AND NOTIFY CDN INDUSTRY. JOINT VENTURE AGREEMENTS AND SALES.

TRACKING:	T	ACTIVITIES	UNDERTAKEN	IN	QUARTER:
QUARTER:	1	CLIMENTO			
QUARTER:	5				
QUARTER:	3	- KANNET BTUDY.			

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 533-SYDNEY

013-CONSUMER PRODUCTS AUSTRALIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

CONDUCT MARKET STUDY OF AUSTRALIAN BOOK MARKET. AIM WILL BE TO SELECT MARKET NICHES WHICH HAVE POTENTIAL FOR CANADIAN BOOK MARKETERS.

ORGANIZE FIRST CANADIAN BOOK BUYING EXHIBITION (INHOUSE) FOR AUSTRALIAN IMPORTERS. CANADIAN BOOK PUBLISHERS ENCOURAGED TO SEND REPS TO SUPPORT THEIR CURRENT BOOK LIST ON DISPLAY.

COMPREHENSIVE CATALOGUES WILL BE COMPILED IN THE AREAS OF TOYS AND GAMES, SPORTING GOODS AND JEWELLERY. EACH CATALOGUE WILL CONTAIN ORIGINAL PRODUCT LITERATURE AND INDICATIVE EXPORT PRICES. CATALOGUES WILL BE DISTRIBUTED TO AUSTRALIAN IMPORTERS.

TRACKING:

ACTIVITIES UNDERTAKEN IN GUARTER:

QUARTER: 1 BRITISH COLUMBIA LEISURE PRODUCTS TRADE MISSION MAY 18-25, 1988.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

INCREASE CANADIAN SHARE OF \$40M IMPORT MARKET IMPROVE VISIBILITY OF CANADIAN MADE BOOKS WITHIN THE BOOK TRADE.

OPERATION OF BOOK MARKET WILL BE DETAILED. PARTICULAR OPPORTUNITIES IDENTIFIES AS HAVING POTENTIAL.

INCREASE KNOWLEDGE OF IMPORTERS ABOUT SPECIF-IC PRODUCTS OF CANADA. CATALOGUES WILL BE IN-STANT REFERENCE FOR SOURCES OF SUPPLY. INCRE-ASE CANADIAN EXPORTERS IN 3 PRODUCT AREAS.

QUARTERLY RESULTS REPORTED:

PARTICIPANTS MET WITH POTENTIAL REPRESENTATIVES FOR PROMOTION OF THEIR PRODUCTS. TIED IN WITH FOCUS OF EXPO 88. DIRECT SALES 103,000.

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

533 - SYDNEY

AUSTRALIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

EDUCATION, MEDICAL, HEALTH PROD PHARMACEUTICALS, BIOTECHNOLOGY INVESTMENT SEMINAR IN CONJUNCTION WITH MINT MISSION (EXPO 88)

MINE, METAL, MINERAL PROD & SRV INVESTMENT ENCOUNTER SESSIONS MINERALS AND MINERAL PRODUCTS

NON SECTORALLY ORIENTED ACTIVITIES
EDC SEMINAR

ANTICIPATED RESULTS

FOCUS ON SECTORAL INVESTMENT OPPORTUNITIES FOR INVESTORS

TARGETTED AUDIENCE - 4 SESSIONS OF 100 POTENTIAL INVESTORS.

ENHANCE AWARENESS OF SERVICES OFFERED.

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

AUSTRALIA

TRACKING:

533 - SYDNEY

ACTIVITIES UNDERTAKEN IN QUARTER

THE REAL PROPERTY OF THE SENSE OF THE SENSE

GOVERNOR STRUCTURE AND SOUTH MEASURE AND MERCHAY PARTIES

DIWPLES OF THE PROPERTY OF THE STATE OF PROSECTS FOR NEW EXPORT LITERS IN

RESULTS REPORTED

QUARTER: 1

SEVERAL INVESTMENT ENQUIRIES RESPONDED TO BY POST FORWARDING RELEVANT LITERATURE ON HAND.

QUARTER : 2

QUARTER : 3

QUARTER: 4

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 520-TOKYO

015-CONSTRUCTION INDUSTRY JAPAN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

A MARKET SURVEY FOR THIS SECTOR.

TRANSLATION OF A DIRECTORY OF CANADIAN BUILDING PRODUCTS INTO JAPANESE AND DISSEMINATION IN JAPAN.

ANTICIPATED RESULTS:

TRADE FAIR OR TRADE MISSION PARTICIPATION WILL BE ENCOURAGED.

INCREASE AWARENESS OF CANADIAN CAPABILITIES.

TRACKING: ACTIVITIES UNDERTAKEN IN GUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ---QUARTER: 2 ---QUARTER: 3 ---QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 520-TOKYO

001-AGRI & FOOD PRODUCTS & SERVICE JAPAN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANIMAL, POULTRY BREEDING STOCK

PURSUE IMPORT PROTOCOL FOR BOVINE EMBRYOS

MAINTAIN CONTACT WITH CANADIAN SWINE EXPORTERS AS FOLLO-UP ACTIVITY TO TECHNICAL SWINE SEMINAR HELD IN TOKYO IN MARCH 87.

HORTICULTURE (FRUIT, VEG, FLOR)

APPLE FUMIGATION RESEARCH PROJECT (CODDING MOTH) WORK WITH AGRIC. CANADA & JAPANESE MIN. OF AGRIC. TO ESTABLISH AN AGREED FUMIGATION PROCEDURE.

DEVELOPMENT OF NEW CUSTOMERS FOR MUSHROOMS

PROMOTION OF HORTICULTURAL PRODUCTS IN CANADA FOOD FAIR PROGRAM.

CONTINUE TRIAL SHIPMENTS ON FRESH RABERRIES.

EXAMINE THROUGH MARKET RESEARCH PROSPECTS FOR NEW EXPORT ITEMS IN HORTICULTURE AREA, GREEN HOUSE AND NURSERY PRODUCTS.

SEEDS & SPECIAL CROPS

PREPARATION OF MARKET PROFILES FOR SPECIFIC PRODUCTS WITH MARKET POTENTIAL (PEAT MOSS, BUCKWHEAT, PULSES)

ASSIST NEW PEAT MOSS SUPPLIERS IN PENETRATING THE JAPANESE MARKET (DRGANIZE AND ACCOMPANY INITIAL VISIT TO TOKYO)

MONITOR AND REPORT ON MARKET LIBERALIZATION OF IQ ITEMS SUCH AS PULSES.

MEATS & MEAT BY-PRODUCTS

FOLLOW UP WITH RECENT MEAT BUYING MISSIONS TO CANADA, THROUGH INDIVIDUAL CALLS ON PARTICIPATING COMPANIES AND THROUGH FURTHER RESEARCH ON MARKET REQUIREMENTS.

CONTINUE TO KEEP INDUSTRY ABREAST OF LATEST DEVELOPMENTS IN JAPA-NESE PORK MARKET THROUGH MONTHLY PORK IMPORT. ANTICIPATED RESULTS:

EXPORT MARKET POTENTIAL OF \$1-2 MILLION ANNU-ALLY.

TO INCREASE CANADIAN PUREBRED SWINE SALES IN JAPAN, BY 25-50 PER CENT.

WHEN APPROVED BY JAPANESE GOVERNMENT, ACCESS FOR CANADIAN APPLES.

INCREASE EXPORTS FROM \$2-\$4 MILLION IN 2 YEARS.

EXPANDED CONSUMER AWARENESS AND SALES DEVELO-PMENT.

NEW SALES \$100,000 ONCE BUSINESS IS DEVELOPED
NEW BUSINESS DEVELOPMENT

INCREASED AFARENESS AMONG CANADIAN EXPORTERS RE JAPANESE MARKET OPPORTUNITIES.

ADDITIONAL SALES OF PEAT MOSS, OF \$1-2 MILL-ION ANNUALLY.

INCREASE CANADIAN SHARE OF PULSES IMPORTS INTO JAPAN.

\$20 MILLION IN NEW BUSINESS IN 3 YEAR PERIOD.

BETTER INFORMED CANADIAN PORK EXPORTES ON IMPORTANT JAPANESE MARKET.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 520-TOKYO

001-AGRI & FOOD PRODUCTS & SERVICE JAPAN

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

MEATS & MEAT BY-PRODUCTS

SUPPORT PROVINCES IN THEIR MARKET, DEVELOPMENT EFFORTS FOR BEEF PRODUCTS.

NEGOTIATE INCREASED BEEF ALLOCATION WITH MINISTRY OF AGRICULTURE FOR USE IN EMBASSY FOOD PROMOTIONS.

EMPHASIZE PORK, BEEF AND TURKEY IN ALL CONSUMER AND TRADE ACTIVI-TIES.

ENCOURAGE NEW JAPANESE BUYING MISSIONS TO CANADA TO OBSERVE HIGH QUALITY OF CANADIAN MEAT PRODUCTS AND PROCESSING OPERATIONS.

SEMI & PROCESSED FOOD & DRINK

SEEK NEW PARTICIPANTS IN CANADA FOOD FAIR PROGRAM. BUILD ON LAST YEAR'S NEW ENTRIES PARTICULARLY NICHIRYU GROUP.

DEVELOP A PROGRAM OF JAPANESE BUYERS VISITS TO CANADA.

DEVELOP NEW CONTACTS IN FOOD SERVICE SECTOR.

PROMOTE DEVELOPMENT OF CUSTOM PACK, BULK & PRIVATE LABEL BUSINESS THROUGH MARKET RESEARCH AND LIAISON WITH THE RTAIL INDUSTRY.

CONCENTRATE IN IDENTIFYING NEW CUSTOMERS FOR HIGH POTENTIAL PRO-CESSED PRODUCTS, EG FRENCH FRIES, BOTTLED WATER, MAPLE PRODUCTS, WHISKEY, CUSTOM PACK FOODS.

DEVELOP IMPROVED SYSTEMS OF HANDLING TRADE ENQUIRIES FROM POTENTIAL NEW CANADIAN EXPORTERS.

FEED, FERTILIZER & VET PRODUCTS

POST WORKING WITH AGRIC. CANADA IN THE DEVELOPMENT OF FUMIGATION TESTS AND NEGOTIATION OF A PROTOCOL FOR HAY PRODUCTS, TO MEET JAPANESE PHYTOSANTIARY REQUIREMENTS FOR IMPORTED BALED HAY.

ORGANIZE FEEDING TRIALS USING DEHYDRATED ALFALFA PELLETS.

ANTICIPATED RESULTS:

GRADUALLY INCREASE MARKET PENETRATION FOR CANADIAN BEEF.

INCREASE FROM CURRENT 100 MT QUOTA BY MINIMUM OF 10%.

BUILD AWARENESS OF HIGH QUALITY MEAT FROM CA-NADA.

BUILD NEW RELATIONSHIPS AND EVENTUALLY SALES OF CANADIAN MEAT.

NEW BUSINESS OF \$25 MILLION DURING NEXT 2-3 YEARS.

BUILD AWARENESS OF CANADA AS FOOD SUPPLIER AND DEVELOP NEW BUSINESS.

DEVELOP NEW BUSINESS LEADS IN THIS IMPORTANT SECTOR.

NEW BUSINESS OF \$30 MILLION DURING NEXT 2-3 YEARS.

INCREASED SALES OF 20-30% FOR THESE CATE-GORIES AMOUNTING TO \$20 MILLION DURING NEXT 12 MONTHS.

MORE POTENTIAL BUYERS PUT IN CONTACT WITH CA-NADIAN FOOD EXPORTERS.

ACCESS TO LONG-FIBRE BALED HAY MARKET OF \$100 MILLION PER YEAR, POTENTIAL SALES \$25-35 MILLION ANNUALLY 1995.

MARKET MAINTENANCE/EXPANSION OF CURRENT SALES BY 25% (\$10 MILLION/ YEAR).

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 520-TOKYO

001-AGRI & FOOD PRODUCTS & SERVICE JAPAN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

FEED, FERTILIZER & VET PRODUCTS

THROUGH INDUSTRY AND REPORTING ASSIST CANADIAN EXPORTERS IN DE-VELOPING NEW MARKETING TECHNIQUES AND PACKAGING METHODS TO MINI-MIZE STORAGE AND HANDLING COSTS.

TECHNICAL PRESENTATIONS TO LARGE FEED USERS/IMPORTERS, TO DEMONSTRATE UTILITY OF ALFALFA PRODUCTS.

INITIATE A REPORT OF PRICES AND IMPORT VOLUMES OF FEEDSTUFFS TO ASSIST THE CANADIAN EXPORTERS IN THEIR MARKETING ACTIVITIES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 PREPARATION OF SECTOR/PRODUCT PROFILES - ORGANI-ZE TECHNICAL WORKSHOPS FOR DEHY ALFALFA - IDEN-TIFY PRODUCTS FOR CUSTOM PACK IN CANADA - INTRO-DUCE IDENTIFIED CANOLA DIL - PROMOTE CANADIAN FOOD FESTIVALS/BUYING MISSIONS

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

INCREASED REVENUE TO CANADIAN EXPORTERS OF \$3-5 MILLION OVER 5 YEARS.

ADDITIONAL ALFALFA PRODUCT SALES OF \$10-20 MILLION ANNUALLY.

CANADIAN EXPORTERS WILL BE IN A BETTER SITUA-TION TO MAKE MARKETING/PRICING DECISIONS.

QUARTERLY RESULTS REPORTED:

COMPLETED FOR BOTTLED WATER, PEAT MOSS. - RESUL-TED IN PROD SALES VALUED AT \$3.8 MIL. - BEVERA-GES, BREAD MIX UNDER ACTIVE NEGOTIATION. - LICEN-SE AGREEMENTS SIGNED BY CANOLA COUNCIL & 2 JAPA-NESE DIL PROCESSORS. - JONATHAN, FUJIYA, NICHIRYU

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 520-TOKYO

002-FISHERIES, SEA PRODUCTS & SERV. JAPAN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

FISH & SHELLFISH & OTHER PROD

PROMOTE CANADIAN SEAFOOD AT EVERY OPPORTUNITY UNDER CANADA FOOD FAIR PROGRAM

CONTINUE TO PRESS MARKET ACCESS ISSUE IQ ON HERRING, SQUID COD; TARIFF ON HERRING ROE.

PREPARATION OF MARKET PROFILES ON SPECIES OF PARTICULAR INTEREST TO CANADA-ATLANTIC HERRING ROE, LOBSTER, SEA URCHIN.

PROVIDE IMPROVED MARKET INTELLIGENCE INFORMATION OF FISHERIES SECTOR TO CANADIAN INDUSTRY.

IDENTIFY MARKET POTENTIAL FOR UNDERUTILIZED SPECIES, EG. SEA UR-CHIN, SURF CLAM, CAPELIN, DOGFISH.

PROMOTION OF ATLANTIC LOBSTER IN HOTELS, RESTAURANTS AND SUPERMARKETS.

ANTICIPATED RESULTS:

DEVELOP HIGH QUALITY IMAGE FOR CANADIAN SEAF-OOD AND BUILD TRADE AND CONSUMER AWARENESS.

IMPROVED MARKET ACCESS AND RETURNS TO CANADI-AN FISHERIES SECTOR.

IMPROVED KNOWLEDGE OF MARKET SITUATION FOR SELECTED SPECIES.

PERMIT INDUSTRY TO MAKE MORE INFORMED PRICE/ MARKETING DECISIONS.

DEVELOP INCREASED EXPORT BUSINESS FOR UNDERU-TILIZED SPECIES.

INCREASE IN SALES FROM \$8 MILLION TO \$20 MIL-LION IN 12 MONTHS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ASSIST WITH ATLANTIC CDN HERRING ROE STUDY

ASSIST WITH SCALLOP AQUACULTURE PROJECT. DEVELOP PROMOTIONAL CAMPAIGN FOR CAPELIN. INTRODUCE FISHERY PRODUCT TRADE ENQUIRY SERVICE.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

SUCCESSFUL MEET HELD IN JPN \$ REPORT BEING PRE-PARED FOR EXTAFF. - JPNSE TECH EXP BEING SENT TO CDA. - PROMOTIONAL PROPOSALS COMPLETED; FUNDING UNDER CONSIDERATION. - CDN COS & FISH PROD RE-CEIVING WIDE PUBLICITY THROUGH S K SHIMBUN.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 520-TOKYO 010-MINE, METAL, MINERAL PROD & SRV

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

MINERALS AND MINERAL PRODUCTS

CONTINUED AD HOC REPORTING ON INDUSTRY RESTRUCTURING, SHIFT IN GOVERNMENT POLICIES E. G. STOCKPILE SCHEME

MINERALS REPORTS: MONTHLY REPPORTS AND ANALYSES OF TRADE, PROD-UCTION, CONSUMPTION TRENDS BY COMMODITY.

COAL AND STEEL REPORTS; MONTHLY REPORTS AND ANALYSES OF TRADE, PRODUCTION AND CONSUMPTION TRENDS

ANALYSIS OF MARKET POTENTIAL FOR RARE EARTHS AND METALS

METALS, PRIMARY & FABRICATED

THROUGH A FOLLOW-UP PROGRAM ON MISSIONS, PROMOTE IN-DEPTH CONTACTS BETWEEN JAPANESE & CDN INDUSTRIES IN CERAMICS AND OTHER ADVANCED INDUSTRIAL MATERIALS.

CONTINUED REPORTING ON JAPANESE POSITION IN INTERNATIONAL COMMODITY GROUPS.

CONTINUED MONTHLY ANALYSIS OF MARKET DEVELOPMENTS CONCERNING METALS TRADE.

MONITORING DEVELOPMENT OF ANTI ASBESTOS SENTIMENT IN JAPAN AND DEVELOPMENT OF STRATEGY TO HANDLE IT.

ANTICIPATED RESULTS:

IDENTIFICATION OF NEW TRADE AND INVESTMENT OPPORTUNITIES IN JAPAN AND CANADA; BASIS FOR BROADER INDUSTRY ANALYSES OF IMPACT ON WORLD TRADE.

PROVISION OF CURRENT INFO TO GOVERNMENT AND PRIVATE SECTOR RE JAPANESE DEVELOPMENTS; BASIS FOR SHIFTS IN MARKET STRATEGIES.

PROVISION OF CURRENT INFO TO ASSIST COMPANIES IN DEVELOPING MARKET STRATEGIES.

IDENTIFICATION OF EXPORT/LICENSING/JOINT VENTURE OPPORTUNITIES.

LICENCING AND JOINT VENTURE PROJECTS IN BOTH CANADA AND JAPAN.

IMPROVE INFORMATION BASE FOR CANADIAN IN-DUSTRY.

IMPROVE INFORMATION BASE FOR PRIVATE SECTOR.

PRE-EMPT RESTRICTIVE LAWS RE USE OF ASBESTOS; EXPAND CANADIAN MARKET SHARE.

ACTIVITIES UNDERTAKEN IN QUARTER: TRACKING:

QUARTER: 1 MONTHLY REPORTS ON COAL & STEEL, MINERALS AND ME-TALS; PRODUCTION, TRADE, CONSUMPTION TRENDS - PRO-MOTION OF INT'L NICKEL STUDY GROUP - ASBESTOS MARKET PROTECTION - COAL NEGOTIATIONS; INDUSTRY LIAISON.

QUARTER: 2 -----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

TOTAL OF 4 MKT REPORTS PREPARED. - LIAISON WITH JAPANESE GOV'T & INDUSTRY. - INDUSTRY & GOV'T LIAISON. - CLOSE LIAISON WITH CDN SUPPLIERS ON NEGOTIATION AND DEVELOPMENT.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 520-TOKYO

013-CONSUMER PRODUCTS
JAPAN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

APPAREL (CLOTH, FUR, SHOES) TEXT

PROVIDE THE JAPANESE FUR INDUSTRY WITH REGULAR INFORMATION FROM CANADA.

MEET REGULARLY WITH THE JAPAN FUR ASSOCIATION TO EVALUATE THE RESULTS OF OUR PUBLICITY IN JAPAN.

MEET REGULARLY WITH AGENTS OF CANADIAN SUPPLIERS IN THE APPAREL INDUSTRY TO EVALUATE PROGRESS OVER THE PAST YEAR.

INTENSIFY PUBLICITY AT THE CANADA TRADE CENTER WITH RE-

ENCOURAGE CANADIAN COMPANIES VISITS TO JAPAN AND ASSIST THEM AS APPROPRIATE

JEWELERY & GIFTWARE

CONTACT DUTLETS CURRENTLY SELLING CANADIAN JEWELLERY.

FOLLOW UP ON REQUESTS RE IMPORT OF CANADIAN JEWELLERY.

MEET WITH AGENTS AND REVIEW THEIR IMPORT/DISTRIBUTION STRATEGY.

THROUGH THE OPERATION OF THE CANADA TRADE CENTER & THE DIRECT MAIL CATALOGUE, ENCOURAGE NEW ENTRANTS INTO THE MARKET.

MEET WITH LOCAL AGENTS ON A REGULAR BASIS AND ASSIST THEM REPUBLICITY AND PARTICIPATION IN FAIRS.

PREPARE REGULAR REPORTS FOR CANADIAN EXPORTERS ON MARKET EVOLUTION.

CULTURE INDUSTRIES

WORK CLOSELY WITH A GROP IN CANADA IN CHARGE OF PROMOTING INDIAN ARTS AND CRAFTS IN JAPAN TO IDENTIFY ITEMS MOST LIKELY TO FIND ACCEPTANCE IN JAPAN.

VISIT GALLERIES THAT SPONSOR CANADIAN ARTISTS.

ANTICIPATED RESULTS:

CREATE MORE INTEREST IN THE MONTREAL FUR SHOW AND INCREASE IMPORTS BY APPROXIMATELY \$2 MIL NEXT YEAR.

INCREASE AWARENESS OF CANADIAN FURS IN JAPAN AND STIMULATE IMPORTS OF SAME.

STIMULATE AGENTS TO BE MORE AGGRESSIVE AND TO PARTICIPATE IN REGIONAL FAIRS.

ATTRACT MORE CUSTOMERS', DOUBLE THIS YEAR'S SALES.

INCREASE NUMBER OF CANADIAN COMPANIES SELLING IN JAPAN.

INCREASE SALES NEXT YEAR.

TO GET NEW DISTRIBUTORS.

OPEN NEW DISTRIBUTION OUTLETS.

DOUBLE OUR SALES TO JAPAN.

INCREASE THE NUMBER OF DISTRIBUTORS.

ATTRACT NEW EXPORTERS AND ASSIST PRESENT EXPORTERS.

APPOINTMENT OF DISTRIBUTOR, ESTABLISHMENT OF DISTRIBUTION OUTLETS.

STIMULATE INTEREST IN CANADIAN ART & GET BETTER UNDERSTANDING ON HOW TO EXPAND BUSINESS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 520-TOKYO

013-CONSUMER PRODUCTS
JAPAN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

CULTURE INDUSTRIES

ASSIST LOCAL AGENTS IN THEIR MARKETING EFFORTS.

INCREASE PUBLICITY OF CANADIAN ARTS AND CRAFTS THROUGH THE CANADA TRADE CENTER.

ASSISTS LOCAL AGENTS TO ORGANIZE SOLO SHOWS.

USE MAIL ORDER CATALOGUE TO ADVERTISE.

LEISURE PROD. TOOLS HARDWARE

FOLLOW UP ON HINODE MISSION RE INTENT OF PURCHASE.

INTRODUCE CANADIAN COMPANIES TO NEW DIY STORES THROUGH DIY ASSOCIATION.

MEET REGULARLY WITH SPORTS EQUIPMENT AGENTS AND INTRODUCE NEW PRODUCTS.

ENCOURAGE AGENTS OF SPORTS EQUIPMENT TO PARTICIPATE IN REGIONAL SHOWS.

PROMOTE IDEA OF SELLING CANADIAN DIY PRODUCTS TO JAPANESE HOME BUILDERS.

SEND NEW BUYERS TO MONTREAL SPORTING GOODS SHOWS.

FURNITURE & APPLIANCES

VISIT DUTLETS SELLING CANADIAN PRODUCTS AND PROMOTE CANADIAN PRODUCTS.

KEEP UP WITH NEW TRENDS IN FURNITURE INDUSTRY AND PREPARE REPORTS FOR THE CANADIAN INDUSTRY.

DIALOGUE WITH FURNITURE ASSOCIATION AND MAIN MANUFACTURERS REINTEREST IN IMPORTING SPECIFIC ITEMS TO COMPLETE THEIR NEW LINES.

ANTICIPATED RESULTS:

DEPN NEW DOORS TO CANADIAN INDUSTRY.

CREATE GREATER AWARENESS OF OUR PRODUCTS.

CREATE AWARENESS OF CANADIAN PRODUCTS.
INCREASE DIRECT SALES.

IDENTIFY CLEARLY THE PRODUCTS CANADA SHOULD FOCUS ON.

TO CREATE AWARENESS OF WHAT CANADA NOW PRODUCES.

INCREASE SALES.

FIND MORE LOCAL DISTRIBUTORS AND MAKE SPOT SALES.

GIVE DIY INDUSTRY INCREASED OPPORTUNITIES TO SELL IN THE JAPANESE MARKET.

WIDEN RANGE OF PRODUCTS SOLD IN JAPAN.

STRENGTHEN OUR SHARE OF THE MARKET IN SOME AND ENCOURAGE OTHERS TO SELL PRODUCTS ON A CONTINUED BASIS.

DETERMINE WHICH SECTORS OF MARKET COULD BE OF INTEREST TO CANADIAN EXPORTERS.

GET NEW ENTRANTS INTO THE MARKET.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 520-TOKYO

013-CONSUMER PRODUCTS
JAPAN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

SERVICES NOT ELSEWHERE SPECIF.

THROUGH THE OPERATIONS OF THE CANADA TRADE CENTER PROMOTE APPLIANCES.

THROUGH A PROGRAM OF CALLS WITH AGENTS GENERATE MORE INTEREST IN THEIR PROMOTION OF CANADIAN PRODUCTS.

THROUGH WIN EXPORTS ENCOURAGE CANADIAN COMPANIES TO PARTICIPATE IN THE FURNITURE SHOW IN NOVEMBER.

SERVICES NOT ELSEWHERE SPECIF.

PURSUE HIGH TARIFFS ISSUE WITH MINISTRY OF FINANCE.

TO IDENTIFY POTENTIAL COMPETITIVENESS OF NEW ENTRIES INTO THE MARKET (USA, AUSTRALIA AND OTHERS).

ANTICIPATED RESULTS:

INCREASE DUR SMALL MARKET SHARE.

FIND NEW WAYS AND DUTLETS TO MARKET PRODUCTS.

INTRODUCE NEW EXPORTERS TO JAPANESE MARKET.

SALES WOULD INCREASE DRAMATICALLY IF DUTIES WERE LOWERED.

KEEP OUR SHARE OF THE MARKET.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 MARKETING OF CANADIAN CONSUMER PRODUCTS.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

8 NEW AGENCY AGREEMENTS AND SIGNIFICANT BUSINESS INFLUENCED IN TEXTILES AND SPORTING GOODS SECTORS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 520-TOKYO

003-GRAINS AND DILSEEDS

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

CEREAL GRAINS

STUDY IMPACT OF MAFF CROP DIVERSIFICATION PROGRAM ON JAPANESE PRODUCTION AND IMPORTS OF WHEAT AND BARLEY.

SUBMISSION OF REGULARLY-SCHEDULED WHEAT AND COURSE GRAIN REPORTS AND AD-HOC REPORTS ON JAPANESE SITUATION WHICH MAY IMPACT ON CDN GRAIN EXPORTS TO JAPAN.

STUDY IMPEDIMENTS TO SALE OF CANADIAN FEED WHEAT TO JAPAN(FOB VS C & F SALES, TENDER PROCEDURES ETC.)

ANALYSE THE IMPACT OF THE HIGH PRICES CHARGED BY THE FOOD AGENCY WHEN SELLING CANADIAN WHEAT TO THE MILLERS.

REPORT ON THE IMPORT PTENTIAL FOR MIXED PRODUCTS SUCH AS BREAD MIXES AND PROCESSED PRODUCTS.

DILSEEDS

WORK TO STRENGTHEN BUSINESS RELATIONSHIPS IN CANOLA SECTOR, BUILDING ON GOODWILL OF PAST 10-15 YEARS.

MONITOR AND REPORT ON DEVELOPMENTS IN JAPANESE DILSEEDS MARKET WHICH COULD IMPACT ON CANADIAN EXPORTS.

LIAISE WITH JAPANESE GOVERNMENT AND INDUSTRY CONTACTS RE DIL TARIFF ISSUE, OTHER POSSIBLE MARKET LIBERALIZATION INITIATIVES,

INVESTIGATE LEVEL OF CANADIAN INTEREST IN FLAXSEED MARKET DEVELOPMENT AND RESEARCH ACTIVITIES.

REVIEW PRECONSULTATIONS/CONSULTATIONS FORMATS TO ASCERTAIN WHERE ADDITIONAL IMPROVEMENTS CAN BE MADE.

WORK WITH CANOLA DIL PROCESSORS, DISTRIBUTORS, RETAILERS TO INTRODUCE IDENTIFIED CANOLA DIL AT RETAIL LEVEL.

ANTICIPATED RESULTS:

DETERMINE IMPACT, IF ANY, ON CANADIAN GRAIN EXPORTS TO JAPAN.

MAINTAIN AND HOPEFULLY EXPAND CANADA'S SHARE OF THE JAPANESE GRAIN MARKET.

LARGER SHARE OF \$200 MILLION JAPANESE MARKET FOR CANADIAN FEED WHEAT.

A REDUCTION IN THE WHEAT PRICE WOULD CONTRIB-UTE TO INCREASED CONSUMPTION.

INCREASE THE EXPORT OF PROCESSED GRAIN PRODU-CTS.

ADDITIONAL MARKET SHARE GROWTH FOR CANOLA SED, DIL AND MEAL IN JAPAN.

MAINTENANCE OF CANADIAN SALES OF CANOLA, FLA-XSEED, SOYBEANS TO JAPAN.

EXPANSION OF CANOLA PRODUCT SALES IN JAPAN.

INCREASED SALES OF CANADIAN FLAXSEED, BY \$5-10 MILLION ANNUALLY.

MAXIMIZE USEFULNESS OF BILATERAL MEETINGS; STRENGTHEN RELATIONSHIP.

CREATE CANOLA DIL PRODUCT AWARENESS AT CONSU-MER LEVEL, ENHANCING DIL SALES.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 520-TOKYO

003-GRAINS AND DILSEEDS

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----QUARTER: 2 ----QUARTER: 3 -----

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

JAPAN

520 - TOKYO PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

TRANSPORT SYS, EQUIP, COMP, SERV.

BANKERS OUTREACH PROGRAM HAS REACHED PHASE OF A SECTORAL SEMINAR FOR AUTOPARTS CUSTOMERS. OTHER PROSPECTS HAVE BEEN IDENTIFIED. OUTDING & INCOMING MISSIONS OF KEY PARTS COMPANIES WILL FOLLOW. DRIE (MORRISON) VISIT OF TARGETTED JPNSE COMPANIES WILL BE SUPPORTED.

ELECTRONICS EQUIP. & SERV PRODUCTS & COMPONENTS
MISSION TO FOLLOW COMPLETED TECHNICAL INDUSTRY BRIEFINGS FOR PROSPECTS
SELECTED THROUGH BANKING DUTREACH PROGRAM. CONTINUED CORPORATE LIAISON
WITH JPNSE COMPONENTS COMPANIES. FTA STRENGTHS TO BE EMPHASIZED.

ELECTRONICS EQUIP. % SERV CONSUMER ELECTRONICS

EXPAND LIST OF CORPORATE LIAISON CONTACTS WITH SELECTED CONSUMER ELECTRONICS COMPANIES, WITH EMPHASIS ON STRONGEST BRANCH PLANT ASSEMBLY CANDIDATES. FTA CASE TO BE MADE FOR SERVICING N. A. MARKET.

POWER & ENERGY EQUIP. & SERV. ELECTRICAL MACHINES & SYSTEMS
DUE TO CDN EXCESS CAPACITY IN CERTAIN SUB-SECTORS, DRIE WILL ASSIST IN
IDENTIFYING DIRECT, JV & TECH TRANSFER OPPOR. BANKING DUTREACH PROGRAM
WILL SUPPLEMENT DRIE'S IDENTIFIED JPNSE COS. FOR CORPORATE LIAISON,
INDUSTRY BRIEFINGS & DUTGOING/INCOMING MISSIONS.

AGRI & FOOD PRODUCTS & SERVICE SERVICES INCLUDING CONSULTING PROSPECTS FOR INVESTMENT NOW IDENTIFIED (MISAWA STUDY). CANDIDATES FOR NEW MANUFACTURING FACILITIES, TECHNOLOGY TRANSFER & CROSS LICENSING WILL BE SELECTED FOR MISSION FOR CDA.

NON SECTORALLY DRIENTED ACTIVITIES

BANKING OUTREACH PROGRAM-BANKERS CUSTOMERS SEMINARS & SECTORAL MISSIONS FOR FIRST 5 BANKS WILL BE CARRIED OUT IN 88/89. THE PROGRAM WILL BE INITIATED WITH ADDITIONAL BANKS CALLING (AS WITH FIRST GROUP) FOR INTERNAL BRIEFINGS & "ONE-MAN" BANKER MISSIONS TO CDA.

CORPORATE LIAISON-IPS, COMMERCIAL SECTION OFFICERS & PROV. REPRESENTATIVES (WHERE SITE LOCATION DETERMINED) WILL CONDUCT CALLS & FOLLOW ACTIVE CASES. INVESTMENT CDA & DRIE WILL PROVIDE REQUIRED ASSISTANCE WITH RANKED PROSPECTS.

PUBLIC RELATIONS-THE KANAO FILM & REPORT HAVE BEEN USED EXTENSIVELY BUT ARE BECOMING OUTDATED. A NEW FILM & SHOWCASE LITERATURE ARE REQUIRED. DIRECT MAIL ACTIVITIES WILL BE EXPANDED. PERIODIC INVESTMENT NEWSLETTER WILL BE IMPLEMENTED. IMAGE MEASUREMENT STRATEGIES ARE REG'D

ANTICIPATED RESULTS

JPNSE GREENFIELD & JV INVESTMENT IN CDA. ACTIVE LIST OF POTENTIAL INVESTORS.

JPNSE GREENFIELD & JV INVESTMENT IN CDA. ACTIVE LIST OF POTENTIAL INVESTORS & JV PARTNERS. TECHNOLOGY ACQUISITION.

JPNSE GREENFIELD & JV INVESTMENT IN CDA.
ACTIVE LIST OF POTENTIAL INVESTORS & JV
PARTNERS. TECHNOLOGY ACQUISITION.

SELECTED INVESTMENT (DIRECT JV, TECH TRANS-FER) THAT INCREASE DOMESTIC PRODUCTION & IMPROVE PRODUCTIVITY.

INVESTMENT THAT WILL DEVELOP CDA'S COM-PETITIVE POSITION IN THIS SUBSECTOR.

COMPLETION OF PROGRAM FOR ORIGINAL 5 BANKS WILL YIELD SECTORAL RESULTS DESCRIBED ABOVE. EXTENSION OF PROGRAM FOR NEW BANKS WILL PAVE WAY FOR SIMILAR RESULTS.

ALL IDENTIFIED INVESTMENT PROSPECTS WILL BE MONITORED, REPORTED ON & MOVED TOWARD POSITIVE INVESTMENT DECISIONS WHERE POSSIBLE.

ADVERTISING & PUBLIC RELATIONS STRATEGY FOR INVESTMENT PROMOTION WILL BE MORE EFFECTIVE & ITS SUCCESS MEASURED.

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88
TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

520 - TOKYO

JAPAN

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

THOMIES COMPANIES, WITH EXPLASES ON SEMPLESS OF PARKET ASSEMBLY

QUARTER: 1

AUTO PARTS INCOMING MISSION
ELECTRICAL MACHINES INCOMING MISSION
BIOTECHNOLOGY INCOMING MISSION
DRIE INVESTMENT PROSPECTING MISSIONS TO JAPAN
BANKING OUTREACH ACTIVITIES
PUBLIC RELATIONS ACTIVITIES
CORPORATE LIAISON ACTIVITIES

QUARTER : 2

QUARTER: 3

QUARTER: 4

RESULTS REPORTED

DEFERRED PENDING MATURATION OF BANKING OUTREACH PROGRAM & OTHER INVEST PROSPECTING EFFORTS IN AUTO PARTS SECTOR. (2) DEFERRED PENDING DRIE ELECTRICAL MACH SECT VISIT TO JAPAN IN FALL OF 88 (3) DEFERRED PENDING FURTHER CORPORATE LIAISON ACTIVITIES IN SECTOR. (4) NO ACTIVITIES IN GUARETER. (5) ORGANIZED SUMITOMO BANK INTERNAL INVEST SURVEY MISSIONS: SUCCESSFUL 2 WK VISIT TO KEY CON LOCATIONS & IND CONTACTS. (6) OVERSAW SUMMARY BROCHURE & PROSPECTUS CDA BROCHURE.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 520-TOKYO

HON. PAT CARNEY VISIT
CANADA-JAPAN BUSINESSMEN'S CONFERENCE, OSAKA
NEGOTIATION OF HERRING IQ FOR ATLANTIC CANADA
CAPELIN MISSION TO JAPAN TO NEGOTIATE CAPELIN PRICES, OTHER
TERMS. (5)SPF CONSULTATIONS
JAPAN BUSINESS STUDY PROGRAM
MEDICAL DEVICES MISSION
B. C. PLASTICS MISSION TO JAPAN
FACT FINDING MISSION ON ASBESTOS
NEWFOUNDLAND SCALLOP MISSION

SERVICE STRUCTURE, AUGUSTON, SCHOOL SERVICE

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 531-WELLINGTON

009-FOREST PRODUCTS, EQUIP, SERVICES NEW ZEALAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

WOOD AND WOOD PRODUCTS

DISTRIBUTE NEW PUBLICATION OF COUNCIL OF FOREST INDUSTRY BC BUYERS GUIDE TO NZ LUMBER IMPORTERS

LOBBY NZ AUTHORITIES TO RELAX PRESENT IMPORT RESTRICTIONS COVERN-ING SHINGLES/SHAKES

EQUIPMENT AND MACHINERY

FOLLOW UP OF 87/88 FOREST EQUIP MISSION TO SECURE AGENCY CONNEC-TIONS

PROMOTE MANUFACTURE UNDER LICENCE OR JV BY INDUSTRY BLITZ

THREE NEW AGENCY CONNECTIONS

REMOVAL OF IMPORT RESTRICTIONS BY 1988

MINIMUM OF 4 AGENCIES TO BE ESTABLISHED

MINIMUM OF 2 JV'S TO BE ESTABLISHED

ACTIVITIES UNDERTAKEN IN QUARTER: TRACKING:

QUARTER: 1 ----QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 531-WELLINGTON

013-CONSUMER PRODUCTS NEW ZEALAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

VISIT CANADIAN GIFT AND TABLEWARE SHOW JANUARY 1988. INCOMING NZ BUYERS MISSION.

VISIT TORONTO HARDWARE SHOW FEBRUARY 1988. INCOMING NZ BUYERS MISSION.

CATALOGUE SHOW, FURNITURE, AUCKLAND, WELLINGTON

CATALOGUE SHOW, GIFTWARE, AUCKLAND, WELLINGTON

CATALOGUE SHOW, HARDWARE, AUCKLAND, WELLINGTON

ANTICIPATED RESULTS:

MEET CANADIAN EXPORTERS AND CONDUCT CATALOGUE SHOW ON RETURN.

MEET CANADIAN EXPORTERS AND CONDUCT CATALOGUE SHOW ON RETURN.

INTRODUCE TO NEW ZEALAND IMPORTERS MANUFACTU-RERS AND BUYERS, CDN FURNITURE, ESTABLISH 4 NEW AGENCIES.

INTRODUCE TO NEW ZEALAND IMPORTERS AND BUYERS CANADIAN GIFTWARES, ESTABLISH 3 NEW AGENCIES.

INTRODUCE TO NZ IMPORTERS AND BUYERS CANADIAN HARDWARE, AND TO INCREASE CDN MARKET SHARE BY 10%

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 531-WELLINGTON

001-AGRI & FOOD PRODUCTS & SERVICE NEW ZEALAND

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ACTIVITIES PROPOSED IN POST PLAN:

SEMI & PROCESSED FOOD & DRINK

WOOLWORTHS SUPERMARKET PROMOTION 1988 - MARCH

VISIT FOOD AND BEVERAGE SHOW, TORONTO, 1988. THREE INCOMING NZ BUYERS TO SUBJECT SHOW.

CATALOGUE SHOWS, AUCKLAND, WELLINGTON

VISIT FOOD PACIFIC 88 IN VANCOUVER

WOOLWORTHS SUPERMARKET PROMO MARCH 1989

QUARTER: 4 ----

ANTICIPATED RESULTS:

INTRODUCTION OF AND CONSOLIDATION OF APPROX 10 NEW & EXISTING AGENCY LINES

SPEAK WITH UNREPRESENTED CDN MANUFACTURERS & EXPORTERS & TO ACHIEVE 4 NEW AGENCIES.

INTRODUCE 5 NEW CANADIAN COMPANIES TO NZ BUYERS AND IMPORTERS

SPEAK WITH CANADIAN EXPORTERS & MANUFACTURERS & CONDUCT CATALOGUE SHOW ON RETURN OF 10 NEW EXPORTERS

INCREASE OF CANADIAN SHARE OF MARKET BY 10%

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 531-WELLINGTON

005-COMM. & INFORM. EGP. & SERV NEW ZEALAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

PREPARATION OF REPORT ON YEAR-AFTER-DEREGULATION OF TELECOMS

PROMOTION OF CANADIAN CAPABILITIES IN IT

PROVIDE ASSISTANCE TO MICROTEL TO INTRODUCE PRODUCT TO ELECTRIC

CORP/TELECOMS

LOBBY DTI TO DEREGULATE TELECOMS NETWORK

ANTICIPATED RESULTS:

IDENTIFICATION OF DIRECTIONS OF TELECOMS ACTIVITIES

REALISING ONE JV IN IT INDUSTRY

MICROTEL AS PREFERRED SUPPLIER FOR AUSSAT

PROVIDE OPPORTUNITY FOR MICROTEL

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 531-WELLINGTON

006-ELECTRONICS EQUIP. & SERV NEW ZEALAND

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ACTIVITIES PROPOSED IN POST PLAN:

COLLECTION OF BROCHURES FROM CANADIAN EXPORTERS FOR TABLE TOP SHOWS.

2 TABLE TOP SHOWS

PRODUCTS & COMPONENTS

UPDATE OF ELECTRONICS SURVEY

SURVEY OF INDUSTRIAL PROCESS CONTROL EQUIPMENT IN NZ

CTIVITIES UNDERTAKEN IN QUARTER.

ANTICIPATED RESULTS:

INTRODUCTION OF 10 CANADIAN COY TO N. ZEALAND MARKET

ESTABLISH & NEW CDN AGENCIES

DISTRIBUTE SURVEY TO 50 CANADIAN COY AND RESULT IN 10 NEW AGENCIES

INITIAL INTRODUCTION OF NZ MKT TO 15 CDN COYS NOT PRESENTLY EXPORTING

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 531-WELLINGTON

004-DEFENCE PROGRAMS, PRODUCTS, SERV NEW ZEALAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

PREPARATION OF DETAILED REPORT OF NZ MOD OPPORTUNITIES FOLLOWING

LOBBY NZ MOD AND DND TO ENTER INTO PROCUREMENT MOU

DELINEATION OF STRENGTHS OF NZ AGENTS

CONVINCING MOD AND DND TO HAVE JOINT DEVELOPMENT

IDENTIFICATION OF 4-6 NEW OPPORTUNITIES

ESTABLISHMENT OF EXPANDED MOU

4 NEW AGENCY AGREEMENTS

INITIATION OF FIRST SMALL SCALE JOINT DEVELO-

PMENT PROJECT.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

531 - WELLINGTON

NEW ZEALAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

COMM. & INFORM. EGP. & SERV COMPUTERS, SOFTWARE & SYSTEMS CONTINUED INCLUSION OF INVESTMENT & GROWTH OF IT INDUSTRY IN CDA & TECHNOLOGY TRANSFER EXAMPLES & INFORMATION IN PUBLICATIONS.

FOREST PRODUCTS, EQUIP, SERVICES EQUIPMENT AND MACHINERY
THE MARKET SURVEY COMPLETED IN FY 87/88 WILL BE DISTRIBUTED TO CDN
INDUSTRY WHICH WILL GENERATE INTEREST IN CO-PRODUCTION AT SUPPLY
LEVEL.

NON SECTORALLY ORIENTED ACTIVITIES

No proposed activities indicated

ANTICIPATED RESULTS

FURTHER INTEREST IN CDA AS AN INVESTMENT DESTINATION OF IT INDUSTRY & ESTABLISHMENT OF ONE JV.

ANTICIPATE TWO CO-PRODUCTION JV.

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

531 - WELLINGTON

NEW ZEALAND

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ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER	:	1	
QUARTER	:	2	
QUARTER		3	
QUARTER	:	4	

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Program quarterly activity report
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