TRADE AND INDUSTRIAL DEVELOPMENT PROGRAM
GRAMME D'EXPANSION COMMERCIALE ET INDUSTRIELLE

QUARTERLY ACTIVITY REPORT RAPPORT TRIMESTRIEL DES ACTIVITÉS

ASIA AND PACIFIC ASIE ET PACIFIQUE

NON - CIRCULATING I CONSULTER SUR PLACE

JANUARY - MARCH 1990 (4th QUARTER FY 1989-90) JANVIER - MARS 1990 (4* TRIMESTRE, AF 1989-90) Don't of Enternal Attaits pesson of the Attain of the Atta



JUNE 1990 JUNE 1990



TRADE AND INDUSTRIAL DEVELOPMENT PROGRAM

<u>Ouarterly Activity Report</u> <u>January - March 1990</u>

Following is the Activity Report for the quarter ending March 31, 1990. This report contains a synopsis of activities and results by sector and subsector reported by the missions in Asia Pacific, matched against the proposed activities identified in their 1989/90 post plan. It also contains a report of special unplanned activities that took place during the report period.

The purpose of the report is to allow managers in Ottawa and abroad to monitor the progress of program implementation by comparing planned activities in priority sectors with reported quarterly activity highlights and results.

Readers will note that in some cases the section for post inputs for a particular quarter is blank. This occurs when the mission either has not yet undertaken any of the planned activities in that sector or has not reported activities in a sector identified as a priority in the post plan.

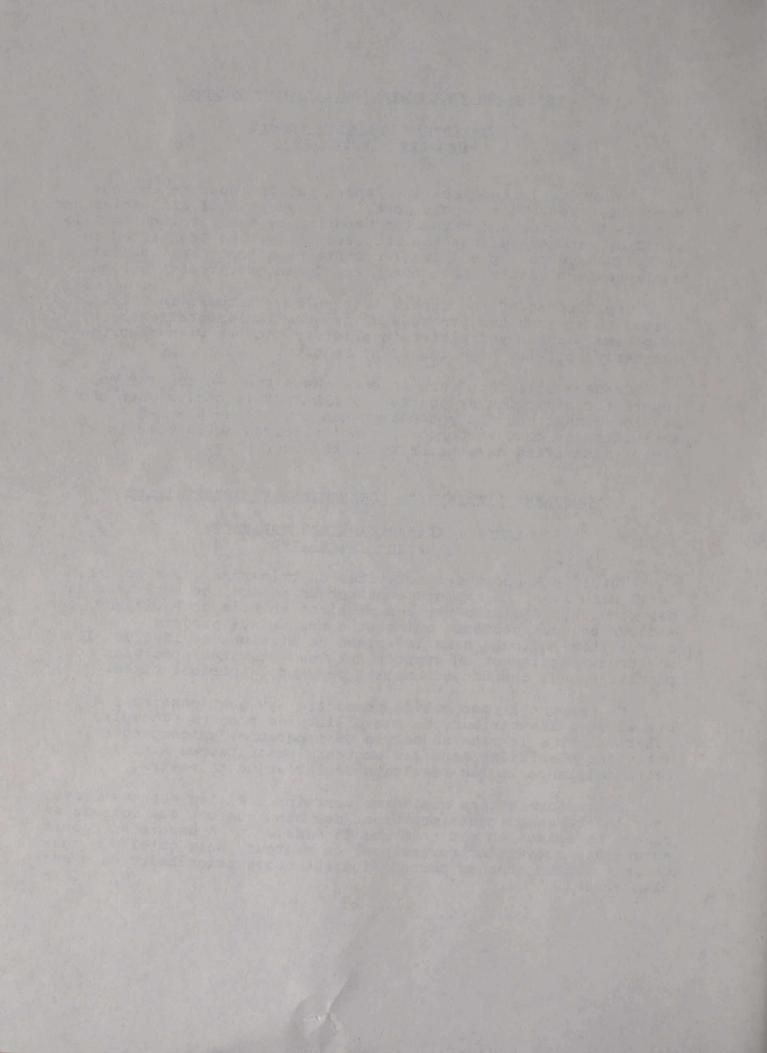
PROGRAMME D'EXPANSION COMMERCIALE ET INDUSTRIELLE

Rapport trimestriel des activités Janvier - Mars 1990

Voici le Rapport des activités du trimestre qui a pris fin le 31 mars 1990. Le rapport contient un résumé des activités et des resultats déclarés par les missions en Asie et Pacifique, par secteur et sous-secteur, qui sont comparés aux projets d'activités indiqués dans les plans de missions de 1989/90. Il s'y trouve également un rapport sur les activités spéciales non planifiées qui ont été accomplies pendant la période visée.

Ce rapport a pour but de permettre aux gestionnaires, à Ottawa et à l'extérieur, de surveiller les progrès accomplis relativement a la mise en oeuvre du programme, en comparant les activités planifiées dans les secteurs prioritaires avec les faits saillants et les résultats déclarées du trimestre.

Le lecture notera que, dans certains cas, les espaces prévus pour les renseignements provenant des missions ont été laissés en blanc. La raison en est soit que la mission n' a encore entrepris aucune des activités prévues pour ce secteur, soit qu'elle n'en a déclaré aucune dans un secteur indiqué comme prioritaire dans son plan annuel.



ASIA AND PACIFIC ASIE ET PACIFIQUE

MISSION	PAGE
BANGKOK	1
BEIJING	7
CANBERRA	13
DHAKA	16
HONG KONG	21
ISLAMABAD	29
JAKARTA	33
KUALA LUMPUR	40
MANILA	53
MELBOURNE	59
NEW DELHI	64
OSAKA	70
SEOUL	75
SHANGHAI	79
SINGAPORE	82
SYDNEY	90
TOKYO	97
WELLINGTON	110

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1

REPT4D 90/06/26

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :504-BANGKOK

SECTOR :005-ADVANCED TECH. PROD. & SERV

THAILAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

ASSIST CANADIAN PARTICIPATION IN SATELLITE PROJECT CONTRACTS FOR SUB SYSTEMS

SEPCTRUM MANAGEMENT STUDY BID ON TENDER ISSUED BY PTD

COMPUTER MARKET STUDY IDENTIFY NEW OPPORTUNITIES

UPDATE TELECOM MARKET STUDY IDENTIFY NEW OPPORTUNITIES

POSSIBLE CANADA/THAI MOU IN TELECOMMUNICATIONS IMPROVE TECHNICAL COOPERATION.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 Participation at Hi-Tech Conference, Ottawa

May 22-30

Good opportunity to meet wide cross-section of firms now dealing with or interested in Thailand

QUARTER: 2 ----

QUARTER: 3 Participate with cdn info booth at Hospitech 89,

Oct 25-28

Very successful show; three Cdn firms joined to form nat'l stand.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :504-BANGKOK

SECTOR :001-AGRI & FOOD PRODUCTS & SERVICE
THAILAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

CANOLA MEAL TEST TRIALS
TO SUBSTITUTE SOYABEAN IMPORTS (NEW MARKET FOR CANOLA)

CANADIAN WHEAT BOARD PROGRAM TO INTRODUCE CANADIAN WHEAT INCREASED ACCEPTANCE BY THAI MILLERS/BAKERS; INCREASED SALES.

ONGOING CIDA INC. PROJECTS IN VARIETY OF SECTORS. JOINT VENTURES.

INTEGRATED LIVESTOCK (DAIRY) PROJECT (CIDA INC FUNDED).
INCREASED SALES OF LIVESTOCK, SEMEN, ETC. (FOLLOW UP TO

1988 DAIRY MISSION).

INT'L DAIRY TECH. EXH.& CONF. NOV. 89 (NTS FUNDED)
INCREASED SALES OF LIVESTOCK, SEMEN, ETC. (FOLLOW UP TO

1988 DAIRY MISSION).

OUTGOING ANIMAL FEEDS/TECHNOLOGY MISSION
INCREASED SALES OF LIVESTOCK, SEMEN, ETC. (FOLLOW UP TO

1988 DAIRY MISSION).

INCOMING VISITS - LIVESTOCK SECTOR (NTS FUNDED).

INCREASED SALES OF LIVESTOCK, SEMEN, ETC. (FOLLOW UP TO

1988 DAIRY MISSION).

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 -----

QUARTER: 3 With BC Tree Fruits, work on resolution of newly imposed Thai restrictions on alar level in imported fruits. - Promote establishment of Cdn model dairy farm, to facilitate sale of Cdn breeding stock, semen and embryos.

QUARTER: 4 -----

Mission fm Thai Food & Drug Admin visited BC Oct 23-28(with post officer), to observe Cdn control over alar utilization. - Thai dairy mission (1.gov't;2.private sector)visited Cda Nov 4-20, incl.stop at Toronto Royal Winter Fair.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :504-BANGKOK

SECTOR :011-OIL & GAS EQUIPMENT, SERVICES

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: MACHINERY AND EQUIPMENT

INITIATE PCIAC TECHNICAL ASSISTANCE PROJECT IN BURMA.
INTRODUCE CANADIAN EXPERTISE.

INVITE PETRO VIETNAM REPS TO CANADA (NTS FUNDED)
ENHANCE REPUTATION OF CANADIAN TECHNOLOGY.

OIL AND GAS MISSION TO VIETNAM (POSSIBLE)
DEVELOP NEW MARKET.

REPORT ON PETROLEUM INDUSTRY - VIETNAM
ENHANCE AWARENESS OF OPPORTUNITIES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

PERSONAL DESCRIPTION OF THE PROPERTY OF THE PARTY OF THE

QUARTER: 1 -----

QUARTER: 2 -----

QUARTER: 3 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :504-BANGKOK

SECTOR :007-POWER & ENERGY EQUIP. & SERV.
THAILAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

FOLLOW UP TO SEPT 88 ELECTRICAL MISSION TO THAILAND STRENGTHEN CONTACTS MADE; SALES.

MAE MOH FOLLOW UP SALES - UNITS 12 AND 13.
HOPE TO CONTINUE WITH SOLE SOURCING FROM CANADA.

EGAT DISPATCHING CENTRE PROJ., SOUTH. THAILAND (FOLLOW UP)
TO ENSURE CANADA MAKES SHORTLIST.

ASSIST CDN COS TO LOCATE RELIABLE LOCAL REPS & TO GIVE INFORM CDN COMPANIES OF OPPORTUNITIES WHICH WILL RESULT IN

INCREASING MARKET SHARE.

HAVE FREQ CONT WITH EAGT FOR POTEN'L THERMAL/HYDRO PROJECTS
INCREASE AWARENESS OF CANADA AS A POTENTIAL SOURCE OF SUPPLY

AND SERVICES.

FOLLOW UP FUTURE PROCUREMENTS ON POWER BOILER MAE MOH UNITS FURTHER SALES OF POWER BOILERS AND POWER PLANTS TO EGAT.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

THE REAL PROPERTY OF THE PARTY OF THE PARTY

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 -----

QUARTER: 3 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Gibbles: 3 Promotion of Expilance College's Charles Broken

POST :504-BANGKOK

SECTOR

:004-DEFENCE PROGRAMS, PRODUCTS, SERV

THAILAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

FOLLOW-UP TO PARTICIPATION AT DEFENCE ASIA 88 ENHANCED EXPOSURE; SALES

INTRODUCTION OF KL-BASED DEFENCE ATTACHE TO THAI MILITARY ENHANCE PROFILE FOR CANADA

DETAILED STUDY OF MILITARY MKT - HISTORICAL OVERVIEW; AGENTS; IDENTIFICATION OF MARKET OPPORTUNITIES

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

and markets done with consider har moneyer in pac-

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----

QUARTER: 2 -----

QUARTER: 3 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

SECTOR :999-MULTIPLE SECTORS

THAILAND

PLANNING:

POST :504-BANGKOK

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

This will be the first time that Embassy will

. a. Set up position of Exec Dir (NTS funded) b.

Editing of "Directory of Cdn Bus in Thailand", to

be publ'd in Oct. c.Plann for bi-month TCBC mag.

arrange direct promotional event outside Bangkok

QUARTER: 1 Preliminary, preparatory visit to Hat Yai, for

"Canada Seminar" to be held there end September.

June 5-7

On-going support to Thai-Canadian Business Club.

QUARTER: 2 -----

QUARTER: 3 Promotion of Capilano College's CANASEAN Program

Thai-Canadian Business Club

-involvement of private sector in bilateral tra-

de (with considerable Emb. support).

a. Promotional event held Nov.27. b.Completion of major report on Thai agricultural sector by Capilano student attached to Embassy. a. Release of"Directory of Cdn Business in Thailand. b. Publication of 1st edition of Thai-Cdn Bus.magaz.

QUARTER: 4 ----THE RESERVE OF THE PARTY SALES OF THE PARTY SALES OF THE PARTY.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :510-BEIJING

SECTOR :005-ADVANCED TECH. PROD. & SERV
PEOPLE'S REP OF CHINA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

INCREASED CALLS ON PRIVATE NETWORKS OPERATORS
ADDITIONAL OPPORTUNITIES

TECHNICAL DEMONSTRATIONS OF CDN EQUIPMENT
INCREASED KNOWLEDGE OF CDN CAPABILITIES IN PERIPHERAL REGION

SUB-SECTOR: ALL SUB-SECTORS

CONT MONITOR SELECT PROCESS FOR TELETEX/VIDEO STANDARD IN CH ADOPTION OF CDN DEVELOPED NAPLPS/NABTS

MATCH EXERCISE BETWEEN CDN CAPABLITIES & MKT INCREASED SOFTWARE SALES

PROMOTING CDN SOFTWARE AT INDUSTRY SPECIFIC FAIRS INCREASED SOFTWARE SALES

MATCH CDN SOFTWARE SUPP WITH COMPUTER MGF REPRESENT IN PRC INCREASED SOFTWARE SALES

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 -----

QUARTER: 3 -----

8

REPT4D 90/06/26

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :510-BEIJING

SECTOR :011-OIL & GAS EQUIPMENT, SERVICES PEOPLE'S REP OF CHINA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

CONT MKT EFFORTS TO ZHANGYUAN & SHENGLI OILFIELDS

SERVICES TRANSPORTED DARKETER STRAIGHT NO MAINTENANCE

THE RESIDENCE OF THE PROPERTY OF THE PERSON OF THE PERSON

INVOLVMENT OF CON COMP IN STUDIES & SUPPLY OF EQUIP &

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 -----

QUARTER: 3 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :510-BEIJING

SECTOR :007-POWER & ENERGY EQUIP. & SERV.
PEOPLE'S REP OF CHINA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

PROM. PUBLICITY AT TIME OF PREESENT THREE GORGES FEAS.
INVITATION TO BID ON ENG. & PRODUCTS FOR HYDRO PROJECTS

SUB-SECTOR: TRANSMISSION

SUPPORT FOR MARKET PROMOTION BY KEY TOWER MANUFACUTURER

QUARTER: 4 ----

Appendige transportations of their time.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----
QUARTER: 2 ----
QUARTER: 3 -----

QUARTERLY RESULTS REPORTED:

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :510-BEIJING

SECTOR :010-MINE, METAL, MINERAL PROD & SRV PEOPLE'S REP OF CHINA

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: MINERALS AND MINERAL PRODUCTS

FOLLOW UP TO RECENTLY COMPL FIELD STUDY ON NON FERROUS MKT

SUB-SECTOR: EQUIPMENT AND MACHINERY

FOLLOW UP TO RECENTLY COMPLETED SURVEY ON NON-FERROUS MKT MORE CON INVOLVMENT IN PROJECT OPPORTUNITIES

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 -----

QUARTER: 3 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :510-BEIJING

SECTOR :001-AGRI & FOOD PRODUCTS & SERVICE PEOPLE'S REP OF CHINA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

FEDERAL JOINT AGRICULTURE COMMITTEE PROGRAMME 1988-89 SCIENTIFICEXCHANGE. INCREASE AWARENESS ABOUT CDN PRODUCTS/TECHNOLOGY & PROMOTE

PROV BILATERAL PROG [ONT, ALB, SASK, & B.C.] INCREASE MKT SHARE. ALSO CREATE NEW MKT OPPORTUNITIES.

NEGOTATION OF PLANT QUARANTINE PROTOCOL. PREPARE FOR COMMERCIAL TRADE IN PLANT SEEDS INCL. POTATIES.

NEGOTATION ON FOX QUARATINE PROTOCOL. PREPARE FOR COMMERCIAL SHIPMENTS OF LIVE FOX.

STUDY RURAL CHINA MKT FOR CDN PROD INCLUDING AGRI PROD&SERV. RURAL SECTOR. IDENTIFY RANGE OF PROD WHICH COULD BE PROMOTED IN THE

ASSESSMENT OF MKT FOR VEG. OIL PROCESSING [REFINING] IDENTIFICATIONOF EXPORT OPPORTUNITIES FOR REFINING PLANTS.

INVESTIGATE POTENTIAL FOR GRAIN/SEED CLEANING, MEAT PKG&SEED IDENTIFICATION OF EXPORT OPPORTUNITIES FOR AGRI EQUIPMENT.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER: QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----

QUARTER: 2 -----

QUARTER: 3 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :510-BEIJING

SECTOR :008-TRANSPORT SYS, EQUIP, COMP, SERV. PEOPLE'S REP OF CHINA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

FOLLOW UP ON OPPORT. TO SELL COMMUTER AIRCRAFT TO REG. CARR INCREASED SALES IN 1989 OF COMMUTER AIRCRAFT & WATER BOMBERS

FOLLOW UP ON PROSPECTS FOR SALES OF RAIL TRACK SALE OF TRACK WITHIN WORLD BANK PROJECTS

INVASTIGATE AUTO JOINT VENTURE PROJECTS MOU FOR POTENTIAL JOINT VENTURE

UNDERTAKE A SECTOR REVIEW LISTING OF OPPORTUNITIES FOR CDN EXPORTERS

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -----QUARTER: 2 ----QUARTER: 3 -----QUARTER: 4 -----

TRACKING:

QUARTERLY RESULTS REPORTED:

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :534-CANBERRA

SECTOR :004-DEFENCE PROGRAMS, PRODUCTS, SERV
AUSTRALIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

REACHING AGREEMENT W/AUSTL ON CLOSER COOP BETWEEN CDN & AUST
GREATER CDN INDUSTRY ACCESS TO AUSTLN DEFENCE MARKET

DETERMINE EQUIP SALES OPP FOR CDN SUPPLIERS OF MARINE DEF EQ SALES FOR CDN COMPANIES

OBTAIN LATEST AUSTLN ASSESSMENT OF CRV-7 ROCKETS
CONTRACT FOR BRISTOL AEROSPACE

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

Meetings held with both competing consortia.

panies including SJSL established.

Contract awarded to MDA.

Good level of interest for several Canadian com-

ACTIVITIES UNDESTREEN IN CULTURE

QUARTER: 1 Support of Saint John Shipbuilding & several
systems suppliers to participate in ANZAC Ship
Program. - Monitoring of Dept of Transport and
Communications Nat'l Aeronautical Info Processin
g System North-East Brisbane Project.

QUARTER: 2 Support of St.John Shipbldg. & several systems suppliers to part. in ANZAC Ship Program.Monitoring of Dept of Transp. & Communic'n Natl Aeronautical Info Processing System.Updating of Air Traffic facilities around Australia.

QUARTER: 3 Support of Saint John Shipbuilding & several systems suppliers to participate in ANZAC Ship Program.

Australian Defence has purchased 15 LAVs through FMS. Team visiting Canada and USA with a view to buying additional vehicles.

Design competition won by Germany:Blohm & Voss MEKO design. Successful AIDEX exh.,reported separately,indicates excellent def.opp.,although we can expect bias on frigate to suppliers already participating in MEKO series.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :534-CANBERRA

SECTOR :005-ADVANCED TECH. PROD. & SERV AUSTRALIA

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PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

AERONAUTICAL INFO PROCESSING SYST (NAIPS) CONT TO PROMOTE OF THEM.

2 CDN COMPANIES IN FINAL ASSESSMENT. CONTRACT AWARDED TO ONE

PROM RAYTHEON TECHN TO AUSTLN CIVIL AVIAT AUTH FOR SYD AIRP RAYTHEON WILL WIN THE CONTRACT

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----

QUARTER: 2 ---- and the base bearings bearings bearing the second of the

QUARTER: 3 ----

REPORT 4A 90/06/26

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST :534-CANBERRA

Mtgs with Navy, AMECON, liaison with Cdn industry re various defence contracts, ANZAC frigate sub-contracts.

Intro PNG visit, establish contacts network in govt, forestry, civil aviation, mining, oil, fisheries, assmt of mkt potential.

Attendance & report - EDI Conference.

Discussions with airline, government re air agreement.

Interventions to govt re APEC Van, salmon,pork,apples,shipping surveys,environment,small bus,support to exporters.

Continue discussions with Aus govt, industry re canned fruit issue in context of MTN negotiations.

Quarterly reports on minerals & energy. Visits to 5 companies.

Attendance Outlook 90 (ag and resource forecasting).

Organized pork producer mission to Canada, Prairie Pools mission to Australia.

Attendance Driftnet Fishing Conference, Honiara, and Grains Council of Australia.

16

REPT4D 90/06/26

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :524-DHAKA

SECTOR :008-TRANSPORT SYS, EQUIP, COMP, SERV. BANGLADESH

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER: QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 - made representations on behalf of engineering

consultants

- gave updates of aviation sector

-consultant placed on one short list for multila teral project

QUARTER: 3 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :524-DHAKA

SECTOR :003-GRAINS AND DILSEEDS BANGLADESH

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 -distributed list of Cdn dealers to importers -prepared mini-market survey and distributed it

in Cda

QUARTER: 3 wrote to Finance Minister to request lowering of

tarrifs and duties on canola and mustardseed

imports

QUARTER: 4 -----

-order placed for 10,000 tonnes of canola

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :524-DHAKA

SECTOR :011-OIL & GAS EQUIPMENT, SERVICES BANGLADESH

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PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -send two officials to INTERCAN

-distribute oil and gas consultant reports

QUARTER: 2 -lobbied for Cdn firm on ABD contract - Cdn firm shortlisted on \$1.5 million ADB

-made high level representations on Cdn gas tech nology

- assisted in visit of Cdn firm

QUARTER: 3 1. 3 day mission from Alta. Dept of Econ Dev and Trade

> 2. lobbied very stringly on behalf of Cdn supplier

1. \$1.2 million contract awarded to Cdn firm

equipment supply

19

REPT4D 90/06/26

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :524-DHAKA

SECTOR :010-MINE, METAL, MINERAL PROD & SRV BANGLADESH

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

NO STREET, NOT THE PROPERTY OF THE PARTY OF

ANTICIPATED RESULTS:

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 -identified opportunity in establishing coal

mine

- Bdesh reps went to Cda to meet with Cdn investors personal at the law

QUARTER: 3 commented on CPPF proposal for iron plant

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :524-DHAKA

SECTOR :005-ADVANCED TECH. PROD. & SERV BANGLADESH

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 - consultant report on telecommunications, final

version in print

- met with Airforce to assist in difficulty

with Cdn supplier

-final consultant report to be distributed next quarter

- trade dispute not resolved

QUARTER: 3 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :502-HONG KONG

SECTOR :015-CONSTRUCTION INDUSTRY HONG KONG

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: BUILDING PRODUCTS

PREPARATION OF HOFEX'89

PREPARATION OF IBEX'89

MARKET RESEARCH REPORT/STUDY ON H.K. CONSTRUCTION INDUSTRY

NEW BANK OF CHINA BUILDING PROJECT C\$5 MILLION

SEMINAR ON CAN EXPERTISE IN HOTEL FIELD AT HOFEX'89 1989: C\$5 MILLION

TEAM UP H.K.DEV.BLDG CONTR & IMPORTERS W/CDN SUPP OF BLDG MA 1990: C\$10 MILLION

SUB-SECTOR: ARCHITECT, CONS, CONSUL, SERV

PREPARATION FOR IBEX'89

MARKET RESEARCH REPORT/STUDY ON H.K.CONSTRUCTION INDUSTRY

TECH SEMINAR ON USE OF CDN PLYWOOD FOR FORM-WORK AT IBEX'89

TEAM UP H.K.DEV., BLDG CONTR & MAT IMPORTERS W/CDN SUPP OF 1990: C\$25 M

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

a. Int Can Europeinas of the Chicae Processes, budget in

QUARTERLY RESULTS REPORTED:

A nontracta supplied for harach egor and fairless

QUARTER: 1 Participation in IBEX

Market study - for Building Products Market study - for Bldg Security Products

Successful participation in IBEX with 18 partic-

Market study completed and distr to ISTC, DEA et Market study completed and distr to ISTC, DEA et

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :502-HONG KONG

SECTOR :015-CONSTRUCTION INDUSTRY

HONG KONG

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 2 List of large capital and infrastructure projects undertaken and sent to Canada for distribution. Future activity on projects will be reported under 999 (multiple sectors) in future.

QUARTER: 3 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :502-HONG KONG

SECTOR :005-ADVANCED TECH. PROD. & SERV HONG KONG

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: TELECOM, DATACOM, SAT, SPACECOM

CABLE TV NETWORK EQUIPMENT SUPPLY CONTRACT AT LEAST 1 OR 2 SUPPLIERS WILL BE SECURED

MOBILE DATA NETWORK - FIRE SERVICES 2ND GENERATION AT LEAST 1 OR 2 SUPPLIERS WILL BE SECURED

COMMTEL ASIA'90, DEC 4-7 OBTAIN OFFICIAL CANADIAN PARTICIPATION WITH 15 TO 20 COMPA- **NIES IN 1990**

SUB-SECTOR: COMPUTERS HARD/SOFTWARE & COMP

HOSPITALS INFORMATION SYSTEM (4 MILLION)

URBAN COUNCIL LIBRARY AUTOMATION (3 MILLION)

RHK POLICE COMPUTER ASSISTED FINGERPRINT IDENTIFICATION SYST

HK INLAND REVENUE DEPT - AN APPLICATION DEVELOPMENT TOOL (1M)

CO-SPONSORSHIP OF SOFTWARE EXH 89, &/OR AUTOTECH 89 OR SIM EV LOCAL PUBLICITY OF CANADIAN PRODUCTS

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 Interest companies in participating in Commtel Asia in Dec 89.

> Assist Cdn companies with three contracts being pursued.

Info booth at Internepcon and mission.

QUARTER: 2 Mission of 9 company reps in electronic components sector and participation in Internepcon Trade Fair. Technical/sales seminar was also held.

QUARTERLY RESULTS REPORTED:

Thus far some 10 Cdn co's will participate in Commtel Asia in Dec. 89. 2 contracts awarded for hitech eqpt and services and one pending.

-About 10 million Canadian dollars sales has been identified and will be concluded in 2 yrs. -5 local agency agreetments will be established -market potential for Cdn electronic components suppliers appears to be strong in HK.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :502-HONG KONG

SECTOR :005-ADVANCED TECH. PROD. & SERV

HONG KONG

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 3 Software - Major mission of 11 companies. Technical presentations and individual meetings.

Commtel 89 - 12 co's(26 reps)displayed products at Commtel show. Major reception co-hosted by Mitel, NT and Mission. Major speech by DOC/Cda.

-Approx C\$1 million software products sold.
-As a result of participation in Commtel, Cdn
companies estimate that some \$2 million will be
sold over the next year.

RING PÁXICO COPPUTER ASSISTEM PINACEPPINT ICENTIFICATION DYST

PEPTAD 90/06/26

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :502-HONG KONG

SECTOR :017-OTHER SERVICES

HONG KONG

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR:DISTRIBUTION

IMPROVE CURRENT INVENTORY OF HK TRADERS

IMPROVE KNOWLEDGE/UNDERSTANDING OF DIFF METHODS OF OPERATING IMPROVE "PRIMER" AND REPRINT FOR USE BY CANADIAN COMPANIES

CONDUCT SEMINARS ACROSS CANADA INTRODUCE CANADIAN COMPANIES TO CONCEPT OF USING TRADERS FOR PRC & SE ASIAN

REPRINT"PRIMER"& DISTRB TO CDN BUSINESS COMMUNITY

PLAN ADDITIONAL SEMINARS IN CDA W/MARKETPLACE, HI-TECH & PROC

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 ----

QUARTER: 3 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :502-HONG KONG

SECTOR :001-AGRI & FOOD PRODUCTS & SERVICE HONG KONG

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

INCOMING BUYING MISSION FOR REPRESENTATIVES OF PARK N SHOP, C\$1,000,000

INCOMING BUYING MISSION FRO REPRESENTATIVES OF PARK N SHOP, C\$1,000,000

SUB-SECTOR: FOOD HANDLING, PROCESSING EQUIP

PREPARATION FOR HOFEX'89.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 Promote food and beverage sectors through
missions and food promotions.

Major instore food promotion at over 35 food out
lets and 17 restaurants.

QUARTER: 2 In store food promotion with Park N Shop in 131 supermarkets and food tastings in 40 of the stores.

QUARTER: 3 In-store food promotion with Yaohan Dept Stores.

QUARTER: 4 - Canadian Beef Promotion

- Canadian Food Fair in conjunction with the Hong Kong International Food Fair at which Canada had information booth.
- Preparation for food promo with Dah ChongHong

Two buyers from major food supermarket visited

Canada on food buying exercise - C\$50,000 bought

Food tasting took place with major retail outlet

in preparation for food promotion in Sept/Oct 89

Over C\$10 million Cdn food bought for food promo

Approximately \$3 million of Cdn food products was purchased for this promotion.

Approx. \$100,000 product sold.

- Beef Approx. 53 chefs and 8 food writers attended a beef seminar and tasting. Undertaken with Alberta.
- 19 Companies (28 reps) displayed products and some 400 buyers visited Cdn exhibition.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :502-HONG KONG

SECTOR :004-DEFENCE PROGRAMS, PRODUCTS, SERV HONG KONG

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: SECURITY PRODUCTS

FOLLOW UP MKT IDENT EFFORTS OF NEW SUPPLIERS INTRO AT HITEC TOMERS AND/OR DISTRIBUTORS WORK WITH AT LEAST 5 NEW SUPPLIERS IN ATTEMPT TO SECURE CUS-

MKT STUDY FOCUSSING ON IDENT FULL EXTENT OF THE SECTOR, KEY CONTRACT OUR STUDY & EVALUATE & REPORT RESULTS BY MID 1989

SECURE TOO ASSISTANCE IN INCLUDING HK IN ANY RELEVANT VISITS AT LEAST 1 SUCH VISIT TO HELP PUBLICIZE CANADIAN TECHNOLOGY

PROTECT ASIA'90 (JAN) OBTAIN OTTAWA APPROVAL FOR A CDN PAVILLION

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 Identify local market opportunites and Cdn co's with capability to supply (through HiTech 89).

Market study to identify market opps.

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

Local opportunites identified and 3 Cdn supplier s making inroads into market. Market study not yet undertaken in order not to overlap with building security products study just completed.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST :502-HONG KONG

Major involvement in regional tourism fair - Intertour with
15 Canadian suppliers.
10 Canadian officials attended and/or participated in HK
International Fur Fair.
Two Prov Ministerial visits - R. Morrisey of PEI (with 7
persons) and D. Chynoweth of Sask (with 4).
Two municipal missions - Westmount and Kingston
and one HKCBA mission for Toronto with 12 participants.
3 airport missions visited Post - Lavalin; Ontario (12
business reps), and Quebec (7 business people).
Visit of Manitoba Premier Filmon (Plus 8 others)

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :521-ISLAMABAD

SECTOR :007-POWER & ENERGY EQUIP. & SERV.

PAKISTAN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

LOBBY WAPDA FOR AWARD OF TAUNSA LOW HEAD HYDEL PROJECT BEGINNING OF CONTRACT NEGOTIATION FOR A LOW HEAD PROJECT

WORTH C\$100-150 MILLION.

SUPPORT EFORTS OF CON COY ON PRIVATE THERMAL POWER PROJECT INCREASE IN EXPORT OF CANADIAN THERMAL POWER PLANT

EQUIPMENT.

ARRANGE FOR CHAIRMAN, WAPDA TO VISIT CANADA A BETTER RAPPORT WITH CANADIAN COMPANIES INTERESTED IN HYDEL AND THERMAL POWER GENERATION PROJECTS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 Call by HOM on Secretary, Ministry of Water and

Power. - Regular calls on Ministry of Water Power. - Two calls by HOM on Chairman, Water and Power Development Authority.

QUARTER: 2 1. Arrange visit of Additional Secretary Min of

W & P and Chairman Wapda, for WEC.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

Support grid station bid by Cdn Consortium & win extension of 2 weeks for final consideration of proj. The extra period of 2 weeks was requested to allow Cdn Consortium to put together a financial package for the grid station.

1. Visit completed in Sept89. Cdn companies interested in power sector projects were able to register their interest with these two key persons.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :521-ISLAMABAD

SECTOR :004-DEFENCE PROGRAMS, PRODUCTS, SERV PAKISTAN

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

INVESTIGATION & REPORTING ON PAKISTAN ARMY PROCURE PROCESS BETTER KNOWLEDGE OF THE PROCUREMENT PROCESS AND FUTURE

NEEDS WILL LEAD TO AN INCREASE IN MARKET PENETRATION.

ATTRIBUTE HOR CHAIRMAN DATE OF AUTOM COMMISSION OF THE PARTY OF THE PA

INCOMING DEFENCE AND SECURITY EQUIPMENT MISSION ACQUAINT MINISTRY OF DEFENCE PRODUCTION WITH CANADIAN EXPERTISE IN DEFENCE SECTOR.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

With the Authoritan States of the second

QUARTERLY RESULTS REPORTED:

Discuss details of visit programme of Incoming

QUARTER: 1 HOM call on Secretary Defence Production

QUARTER: 2 1. Arrange Defence mission Jul/Aug.

2. Pursue FMS financing for CMC.

QUARTER: 3 ----

QUARTER: 4 -----

Defence Mission to Canada, HOM's visit facilitated in getting necessary information to structure visit programme in Canada.

- 1. Mission postponed; will reschedule early next FY.
 - 2. Pak authorities interested, U.S. will consider case by case basis.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :521-ISLAMABAD

SECTOR :011-OIL & GAS EQUIPMENT, SERVICES PAKISTAN

Agriculture agetor projects for the transfer of the transfer o

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

REGULARLY CALL ON OIL CO EXECS IN ISLAMABAD, LAHORE & KARACHI OBTAIN TIMELY INFORMATION ON PROCUREMENT OPPORTUNITIES.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 Expose Pakistan oil and gas companies executives to Canadian capabilities. Help Canadian companies to get business from Pakistan oil and gas companies.

QUARTER: 2 1. Resolve CCC/Cardwell contract.

2. Arrange Chairman OGDC visit to Alta.

QUARTER: 3 -----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

Arranged visit of Mr. W.A. Zuberi, Managing Dir. ,Pakistan Oilfields Ltd. to Intercan 89. Several Cdn cos got first hand knowledge about POL's planned purchasing activities from itsChief Executive & expressed interest to pursue those opp.

- 1. HOM met Min Petroleum; result OGDC raises possibility of third rig.
- 2. Chairman pleased with visit.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :521-ISLAMABAD

SECTOR :001-AGRI & FOOD PRODUCTS & SERVICE PAKISTAN

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 Help Canadian companies in getting business with Agriculture sector projects funded by multilate-

ral donors.

QUARTER: 2 1. Help Agrodev secure ADB contract.

QUARTER: 3 -----

QUARTER: 4 ----

Arranged visit of Mr. Ken Lucas, President and latter for Ms. D. Turnbull, V-President, Agrodev Canada Inc. to position them for Second Aquaculture Development Project funded by Asian Development Bank.

1. Meetings arranged for Rod Bailey to collect data to submit bid for fruit and vegetable marketing project.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :505-JAKARTA

SECTOR :005-ADVANCED TECH. PROD. & SERV

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

VISIT BY MINISTER FOR TOURISM, POST & TELECOM. TO CANADA ACCEPTANCE OF INVITATION ISSUED TO PREVIOUS MINISTER (PRIOR

TO APRIL 88 CABINET CHANGE)

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 1.Support companies in pursuit of telecoms/comms projects.

QUARTER: 2 -WE HAD PLANNED TO CONCLUDE CAL-LUT PROJECT
SINCE COMMERCIAL CONTRACT WAS SIGNED IN JUNE
-PLANNED TO BE AT TENDER STAGE FOR LAPAN UPGRADE BY M.D.
-PLANNED TO RESOLVE DIPIX BANKRUPTCY CLAIMS

QUARTER: 3 EDC found necessary soft funding for CAL project & visited post.

Mac.D.simplified their Rep.for LAPAN upgrade,
assessment of competing,offers US & France completed;C'Air obt.preliminary orders 3 Challenger.

QUARTER: 4 Continue the regular follow-up of the projects which are close to contract signature.

QUARTERLY RESULTS REPORTED:

1.Assisted CMC with seminar presentation to Perumtel in support of commercial negotiations. -Assisted MITEL with seminar presentation to IPTN in support of marketing of PABX.

-CAL WAS NOT ABLE TO ACCESS NECESSARY SECT 31 FUNDING

-MD APPOINTED SEVERAL COMPETING AGENTS THUS BLURRING PROJECT PROSPECTS

-INTERA REP WILL ASSUME SERVICING DIPIX EQUIPMNT

Financing for CAL LUT project is completed except for wording detail.

T.S.I.reverted to earlier rep.to purse the two projects at Perumtel.

CMC redrafted telex proj.specs to incl switching

-CAL LUT PROJECT financing negotiations were completed and loan agreement signed.

-SPECTROCAN signed a US\$5 million contract under
OECF Financing

-CMC & TSI have presented new tech.proposals.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :505-JAKARTA

SECTOR :008-TRANSPORT SYS, EQUIP, COMP, SERV. INDONESIA

TOTAL OF THE PROPERTY OF THE P

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

COMPLETE BUKIT ASSAM PROJECT - RAIL & COMM. SYSTEM SAM IN SALES

BEGIN UPDATE WEST SUMATRA RAILWAY CONSULTANCY CONTRACT

COMPLETE SALE - REFIT LOCOMOTIVES \$20M

REPAIR/OVERHAUL TWIN OTTERS FOR MERPATI \$12

PREPARE DETAILED REPORT ON LRT PROSPECTS ANCILLARY EQUIPMENT

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 A.Repair/overhaul Twin Otters for Merpati

B.Bukit Assam project

C.Canadair/IPTN Market study.

D.Canadair Challenger promotion

QUARTER: 2 -OBJECTIVE WAS TO ADVANCE MERPATI TWIN OTTER

REFURBISHMENT PROJECT

-NEED TO COMPLETE CPCS, IAL & SYSCO PORTIONS OF

BUKIT ASAM PROJECT

QUARTER: 3 Completed Bukit Asam project incl rails & obtain

firm indicaton of financing for Merpati.

QUARTER: 4 - Complete BUKIT ASAM PROJECT

-Repair/Overhaul of TWIN OTTERS for MERPATI

QUARTERLY RESULTS REPORTED:

A. Identified potential Cdn supplier. B.Assisted processing \$8m rail/comms sales/serv. C.Preliminary indications of sufficient market potential. D.Confirmed sale one Challenger; further sales pending.

> -EXECUTIVES OF MERPATI WERE CHANGED, THERE WAS SECT 31 CREDIT REQUEST REFUSED.

-CPCS HAS BEEN CONTRACTED BY IBRD TO PROVIDE OPS SUPPORT, IAL IS COMPLETING COMMUNICATIONS SECTION & SYSCO IS PENDING.

CIDA funding for Bukit Asam was extended to end 1990.

Coal hopper cars were assembled & delivered.

-All major remaining transactions for BUKIT ASAM PROJECT were completed.

-Convinced GOI of necessity of accepting export credits for the TWIN OTTER deal. Were successful in having a serious CDN supp.come to visit JKT.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :505-JAKARTA

SECTOR :014-EDUCATION, MEDICAL, HEALTH PROD INDONESIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 -INVITED CDN FIRMS FOR ADB 2ND HEALTH PROJECT

-SUPPORTED LAVALIN FOR MARINE SCIENCES EDUC PROJ

-SUPPORTED CANEDCOM TO CONDUCT STUDY FOR STM IV

-SUPPORTED ND LEA FOR W-B INST DEV & TRNG PROJ COST OF STUDY

-PROMOTED CDN EDUCATIONAL EQUIPMENT

QUARTER: 3 Lea/Lavalin proposal for IBRD Institution & Training was submitted-assessed third. Marine Sciences proj(jointly with Aust)pursued, CIDA Inc CPPF FUNDING obtained for CDN CANEDCOM.

QUARTER: 4 Regular follow-up with executing agencies on an number of multilateral projects.

-EXPECT 2 CDN FIRMS ON LONG LIST

-LAVALIN SHORT-LISTED. INVITATN LET TO BE ISSUED

-CIDA INC AGREED TO CONTRIBUTE C\$299,982 TOWARDS

-ND LEA SUBMITTED PROPOSALS TO MIN.OF PUB WORKS

All projects under negotiation/evaluation.

CDN consortium is well positioned for technical assistance contract for the MARINE SCIENCES PROJECT under ADB financing. Five other projects are actively being pursued by CDN COS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :505-JAKARTA

SECTOR :010-MINE, METAL, MINERAL PROD & SRV
INDONESIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

PREPARE REPORT ON GOLD AND COAL SECTORS
IMPROVED AWARENESS OF MARKET BY CANADIAN FIRMS

MAILING OF PRODUCT LITERATURE TO GOLD COMPANIES
POSSIBLE DIRECT SALES BY CANADIAN COMPANIES

PROM.THE ATTEND.OF POT.BUYERS/AGENTS TO 1989 PROSP & DEV ASS EXPOSE KEY CONTACTS TO A WIDE SELECTION OF CANADIAN EXPERTI-

SE HTS NOT YOUTH THURSON BY MONGRASS CHTROPPLES-

GET IN TOUCH WITH THE INDON. WHO STUDIED IN CDA & THAT ARE ESTABLISH A NETWORK OF CONTACTS WITHIN THE MINING SECTOR

FOLLOW-UP REGULARLY WITH CDN CONS.ACTIVE IN THE SECTOR
DETERMINE THE DIRECTIONS OF CHANGE WITHIN THE SECTOR NAMELY

REGARDING GOVERNMENT POLICIES

VISIT A NUMB.OF PRIV CO WHICH HAVE ANNOUNCED THEIR INT TO GO
OBTAIN THEIR PROCUREMENT LISTS AND PROCEDURES AND PROMOTE

CANADIAN EXPERTISE

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 Visit a number of private companies which have announced their intention to go ahead with large capital investments.

QUARTER: 2 -VISITED A NUMBER OF PRIVATE COS WHICH PLAN TO PROCEED WITH NEW CAPITAL INVESTMENTS

QUARTER: 3 Secured new orders for \$250,000 mining equipment
Continued to prepare for Asean Mining Congress
Pursued new projects for mining consulting

QUARTER: 4 Distribution of product literature to gold companies & interview of large private COS which have planned to proceed with large capital investments Indonesian participation to the 1989 Coal Ass. of Canada Annual Conference.

Had contacts with Inco, Beran Coal, Kaltin Prima Coal.

-IDENTIFIED A NUMBER OF PROJECTS WHICH ARE COMING OUT OF EXPLORATION STAGE & PROCEEDING WITH ACTUAL PRODUCTION. LOCAL CO ATTENDED MINTEK

Ingold has new project in Irian Jaya. Inco modernization being completed.

Attendance at 2nd ASIA-PACIFIC MINING CONFERENCE permitted Embassy to distribute promotional literature & to establish new contacts within the Industry.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :505-JAKARTA

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SECTOR :009-FOREST PRODUCTS, EQUIP, SERVICES INDONESIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

PREPARE SUMMARY REPORT ON PULP AND PAPER EXPANSION INCREASED AWARENESS OF MARKET BY CANADIAN FIRMS

KEEP IN CLOSER TOUCH WITH LOCAL ASSOCIATIONS (APKINDO ISA) GET A BETTER UNDERSTANDING OF THE PRIVATE SECTOR

PROM THE ATTEND OF POT BUYERS/AGENTS TO 1989 FOREST IND EQPT TISE EXPOSE KEY CONTACTS TO A LARGE SELECTION OF CANADIAN EXPER-

FOLLOW-UP REGUL.WITH CDN CONSUL.& INDO.BUYERS REG.APP.CPPF OF CANADIAN GOODS AND SERVICES MORE RAPID IDENTIFICATION OF VIABLE PROJECTS AND PROMOTION

VISIT A NUMB. OF PRIV. CO. WHICH HAVE ANNOUNCED THEIR INT. TO GO CANADIAN EXPERTISE OBTAIN THEIR PROCUREMENT LIST AND PROCEDURES AND PROMOTE

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 Visit a number of private companies which have announced their intention to go ahead with large capital investments.

QUARTER: 2 -LOCAL STUDY ON PULP AND PAPER SECTOR WAS DISTRIBUTED TO CANADIAN COMPANIES

QUARTER: 3 Continued to assist Canadian consultants who are pursuing private sector clients. Followed down fall of Astra-Scott proj.in Irian Suc'fully concluded CPPF funding for Kayu Lapis

QUARTER: 4 Visit a number of private companies which have announced their intention to go ahead with larger capital investments.

QUARTERLY RESULTS REPORTED:

Have been in touch with a number of contacts in the forestry sector with special emphasis on the Pulp and Paper sector.

> -THIS STUDY COMMISSIONED BY THE POST, WILL PROVIDE GOOD BACKGROUND INFO FOR CANADIAN COS.

Maintained watching brief on environmental forces affecting forestry projects Reported on large increase in export fees for sawn timber.

Have established contact with a number of private COS having planned large investments in the pulp & paper sector.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :505-JAKARTA

SECTOR :007-POWER & ENERGY EQUIP. & SERV. INDONESIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

ONGOING ASSISTANCE TO ATOMIC ENERGY OF CANADA CONTINUED COLLABORATION BETWEEN AECL AND BATAN

LIAISE W/EXECUTING AGENCIES WHICH BENEFIT FM IBRD OR ADB FIN INFORM INDUSTRY OF UPCOMING INT. CALL FOR TENDER

FOLLOW THE DOMESTIC DISCUSSIONS CONCERNING THE POSSIBLE REPORT TO OTTAWA AND INDUSTRY ON A SECTOR WHERE CANADA HAS

STRONG EXPERTISE

AND THE RESIDENCE OF AND VEST ON A SECTION AND ADDRESS OF THE SECTION OF SECTION AS A PERSON AS A PERSON OF SECURITION OF SECTION AS A PERSON OF SECURITION OF SECURITIES SECURITION OF SECURITION OF

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 Liaise with executing agencies which benefit from IBRD or ADB financing(PLN,MIGAS)

QUARTER: 2 -LIAISON WITH IBRD, ADB, PLN, PGN IN VIEW OF TARGETTING MULTILATERALLY FUNDED PROJECTS (POWER AND GAS SECTORS)

QUARTER: 3 Followed progress of Suralaya/Paiton & Gresik projects. Reported on B & W & C.E. bliler competition.

QUARTER: 4 - Liaise with executing agencies which benefit from IBRD or ADB financing. -Follow the domestic discussion concerning the possible decision by GOI to construct a nuclear plant.

We are organizing participation at the Electric-Indonesia trade fair in Nov. and a rural electrification mission. Approached a number of potential agents.

-PRESIDENT OF PLN ATTENDED WEC 89. PAITON PROJ IS PENDING. NOVACORP IS WELL-POSITIONED AND PREPARATIONS ARE UNDERWAY FOR THE UPCOMING ELEC-TRICAL MISSION. CDN INDUSTRY INFORMED OF INT CALLS FOR TENDERS.

> Maintained relations with PLN, EKUIN & relevant lending agencies.

-CDN COS have been short-listed or awarded contracts e.g. (PAITON project, Rural Electrificaethel west ton

-Report to Ottawa & industry on a sector where Canada has strong expertise.

REPORT 4A 90/06/26

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST :505-JAKARTA

Quebec Trade Mission

Canola Trade Mission

Ontario Tobacco Trade Mission

Trade & Investment Seminars in Medan & Surabaya

CDN-Indonesia Business Council Trade Mission

Support with the attendance of Indonesian Delegations to
Globe 90 & GIS 90
Visit Asian Aerospace Trade Show in Singapore

Official Ceremony for Delivery of GM Locomotives for Bukit Asam Project.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :511-KUALA LUMPUR

SECTOR :001-AGRI & FOOD PRODUCTS & SERVICE
MALAYSIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

FOLLOW-UP W/COLD STOR BHD TO IDENT BETTER SUCCESSFUL PROD FIRMLY ESTABLISH NEW LOCAL MARKET FOR 3 CANADIAN FOOD PRO-

DUCTS.

LIAISE W/DEPT OF VETER SERV TO LAUNCH COOP LIVESTOCK VENTURE ESTABLISH WORK PRGM & INITIATE ACTIVITIES TO DEVELOP CROSS

BREED FOR TROPICS

CONTINUOUS PROMOTION OF CANADIAN BREEDING LIVESTOCK
INCREASE CDN MARKET SHARE BY 10%. ESTABLISH INTEREST IN CDN

SHEEP STRAINS.

PROM CDN UNIV & TECHN TRAINING PROG W/AGRICULTURAL SECTOR IDENTIFY PRIORITY MISIAN TRAINING NEEDS FOR RECRUITMENT

ASSIST AB GOVT IN FOOD PROM PLANNED W/YAOHAN SUPERMARKET EXPAND CDN SALES. ESTABLISH CDN PROFILE WITH 2ND MAJOR SU-

PERMARKET CHAIN.

IN CONSULT W/IMPORTER DEV LIST OF MARKETABLE CDN FOOD PROD.
ALERT CDN COS TO NEW SALES OPPTS. INTRO BROADER RANGE OF CDN

FOOD PRODUCTS

ASSESS MKT FOR CDN FEED INGREDIENTS & DEVELOP ENTRY STRATEGY INTRODUCE CDN BARLEY, CANOLA MEAL AND OTHER FEED INGREDIENTS

TO MLSIA

MEET W/MLSIAN COS TO PROM SOURC OF CDN AGRIC EQP/TECH & SERV DEMONSTRATE APPLICATIONS OF CDN HIGH TECH TO AGRIC SECTOR

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 Introduce new Canadian food products; market Cdn feed ingredients; support Cdn Wheat Board marketing program

QUARTER: 2 Incoming Ginseng Mission; invite representatives to CIGI course; prepration of Canadian Wheat Board Report on Grains & Oilseeds.

QUARTER: 3 Planning for Ontario Primary Agriculture
mission; invitations to Department of Veterinary
Services to approve abattoirs in Canada for
halal slaughter; follow-up on ginseng mission.

Five new companies introduced to local distributors; three Mlsian coys participarting in Ginseng Mission to Cda; 3 participants sponsored for CIGI course; Cdn wheat sales reach record level of \$16.2 mn during Jan-Apr

3 participants attended Ginseng mission; purchases anticipated after harvest;3 participants from flour mills attended CIGI course.

5 companies to participate in Ontario Primary Agriculture Mission; return trip to Canada of ginseng buyer with confirmed sales of C\$109,000; Sr. officials at both Dept of Vet Services and Islamic Centre agreed to visit Cdn abattoirs.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :511-KUALA LUMPUR

SECTOR

:001-AGRI & FOOD PRODUCTS & SERVICE

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 4 Ontario Ag mission; Canola mission; Manitoba swine seminars/mission; veterinary incoming mission; follow-up on product selection for food promotion; cultivation of new food brokers; prep'n for aquaculture mission; assessment of feed ind. Promotn of Cdn breeding stock w/DVS & industry; good prospects for Canola meal; breeding stock buyer visits forthcoming; DVS mission to Cda; assistance to Cdn ag-equipmt/services co's; Cdn consultant awarded ADB fisheries proj contract.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :511-KUALA LUMPUR

SECTOR :011-OIL & GAS EQUIPMENT, SERVICES
MALAYSIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: MACHINERY AND EQUIPMENT

INFORM CDN PIPELINE CONSTRUCTION COS OF PGUP II DEVELOPMENTS CDN COS AWARDED PGUP II CONTRACTS AS PRIME SUPPLIER OR SUB-

CONTRACTOR

IDENT CDN FIRMS TO BID ON DULANG OILFIELD & MELAKA REFINERY MORE CDN COS VISIT MARKET, APPOINT LOCAL ASSOCIATES, BID

TENDERS

INTRO NEW OIL/GAS EQPT/SERV SUPPL:DEV SHORTL.OF QUAL AGENTS OIL & GAS COS INCL ON UPCOMING PROV TRADE MISSIONS: 3 COS

APPOINT LOCAL REPS

PROM CDN TECH & MANAG TRAINING PROG FOR THE PETROLEUM IND. SECURE MLSIAN PARTICIPANTS ON ASIPID & BSAM; HRD SEMINARS

TO PETRONAS

ASSIST CDN FIRMS TO POSITION THEMSELVES FOR PGUP III PROJECT CONGAS GAS DISTRIBUTION STUDY COMPLETED; CDN COS ALERTED TO

SALES PROSPECTS

IDENTIFY POTENTIAL CDN COOP. IN PETROLEUM RESEARCH INST.
CESO VOLUNTEER ASSIGNED TO INSTITUTE: INSTITUTIONAL COOPERA-

TION PURSUED

SUPP CDN CO TO MKT TRANSP SERV TO OFFSHORE OIL/GAS INDUSTRY ESTABLISH COMPANY AS VIABLE ALTERNATIVE TO EXISTING UK SUP-

PLIER OF SERVICES

INFORM CDN OIL/GAS OPERATORS OF EXPLO/PRODUCTION OPPORTUNIT.
CDN OPERATORS AWARDED ADDITIONAL PRODUCTION SHARING

CONTRACTS

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 Introduce new oil and gas eqpt and source suppliers to Mlsian market;Promote Cdn involvement in new Petronas Petroleum Research Institute. 6 coys participated at Mlsian Oil & Gas Show; Mlsian attendees at Intercan signed 5 agency agreements; Cdns sought by Petronas to head new Training Institute; Maloney sold 2nd glycol unit at \$1.6 mn.

QUARTER: 2 Follow-up with Cdn participants to 3rd Mlsian
Oil & Gas Show providing them with regular info
on upcoming opportunities. Assist companies not
yet represented locally in finding suitable
agent

Increase our market share for oil and gas equipment and services

QUARTER: 3 Organize Alberta oil and Gas Mission.
Prepare Norcen VIP visit

All Alberta mission participants(7) now locally represented and on bidders list for upcoming tenders. Norcen seriously considering major investment in Malaysia.

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :511-KUALA LUMPUR

SECTOR :011-OIL & GAS EQUIPMENT . SERVICES MAI AYSTA

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 4 -Promote technical & managerial training programs for petroleum industry -Continue to attract more Cdn suppliers to Mlsia -Introduced additional candidates for Petronas/ PRI advisory committee

-Asipid invited to submit proposal to Permata. Petronas Human-Res VP has visited Cdn R&T fac. -4 add.Cdn coys now represented locally & currently bidding. -Appt of 2 Cdn expected to raise Cdn profile

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST :511-KUALA LUMPUR

SECTOR :005-ADVANCED TECH. PROD. & SERV MALAYSIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

SURV INFORMATICS CLIENTS TO ASSESS & DEV MKT STRATEGIES
SHOPPING LIST DISTRIBUTED TO SUPPLIERS; DECISION ON DATACOM

MISSION

ENSURE LEADING COS PARTICIPATE IN UPCOMING TRADE MISSIONS INCREASE CDN EXPOSURE TO EMERGING COMMERCIAL OPPORTUNITIES

ASSIST CDN COS IN THEIR PLANS TO ESTABL LOCAL JOINT VENTURES STRENGTHEN LOCAL CDN PRESENCE IN TELECOMS SECTOR: INCREASE

EQUIPMENT SALES

SUPP CDN CO IN REMOTE SENSING TO ESTABLISH JOINT VENTURE BROADEN RESIDENT CDN REMOTE SENSING CAPABILITY; PROMOTE CDN

SUPPLY CAPABILITY.

TRACK DEVELOP PLANS OF STM & RTM TO DETERM NEW SATELLITE REQ EDUCATE CDN INDUSTRY ON MARKET PROSPECTS, INCREASE NO. OF CDN

TENDER BIDS

ASSESS INT IN FORM PARTNER.W/CDN SUPPL IN AREA OF REM.SENS.
PROVIDE COMPETING CDN COS WITH GREATER RANGE OF QUALIFIED

LOCAL AFFILIATES

ESTABLISH DATACOM REQUIREMENTS OF MALAYSIAN UTILITIES
ADVISE CDN INDUSTRY OF SALES PROSPECTS: ESTABLISH CDA AS

VIABLE ALTERNATIVE

IDENT COS UTILIZ PROCESS CONTROL INSTRUM & ASSES MKT PROSP.
MATCH MLSIAN REQT TO CDN SUPPLY CAPAB; MORE CDN SUPPLIERS

VISIT MARKET.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 Promoted Cdn satellite expertise to STM,RTM and TV3,Encourage Prov to promote telecoms expertise Identify new opportunities for Remote Sensing Services & Technology

QUARTER: 2 Assist Spectrocan in presenting study to JTM; Quebec Defence/Telecommunications mission; identify participants for TEMIC Total Network Management Training.

QUARTER: 3 Planning for incoming telecoms mission; assisting Spectrocan Engineering and CCC with project at JTM; product seminar for AIT Canada to Malaysian government officials; Remote Sensing Conference. Director of Satellite unit to visit Cda; Intera awarded \$1 mm aerial survey contract, Que defence telecoms mission scheduled for Aug; Bercha won satellite data interpretation contract; Two Cdn companies signed agency agreements.

Spectrocan study complete; await project implementation; 4 telecom firms participated in Quebec mission; Dataradio seminar attracted 58 agents and end-users; 3 invitees from STM for TEMIC program.

JTM/CCC signed MOU Dec 89; proceeding with contract negotiations. AIT seminar well received. Four Canadian firms represented at Remote Sensing Conference.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :511-KUALA LUMPUR

SECTOR :005-ADVANCED TECH. PROD. & SERV

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 4 GIS 190; Tel mission (replacing Datacom mission based on assessment of STM & Mlsian Govt procurement needs); assistance to MDA on remote sensing contract; strengthen contacts with local telecom & informatic agents & clients.

3 Misian participants attended GIS'90; 5 telecommission participants impressed with Cdn supply capabilities, good opportunities on upcoming projects. RTM procurement of TVRO's from Nexus; participant from STM attended TEMIC.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :511-KUALA LUMPUR

SECTOR :007-POWER & ENERGY EQUIP. & SERV. MALAYSIA

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

PROM INFO EXCHANGE BETWEEN UTILITIES ON POLICIES, OPERAT., MRD ESTABLISH INSTITUTIONAL LINKAGES AND PROSPECTS FOR COMMER-

CIAL COOPERATION

ENCOUR CON COAL SUPP TO MKT AGRES PROD TO NAT.ELEC.BOARD OBTAIN A NICHE IN MARKET FOR CDN COAL NOW PRIMARILY SOURCED FROM AUST, CHINA

PROM PROG TO PROV TECH TRAINING TO MLSIAN UTILITY ENGINEERS INCR EXPOSE TO CON TECH; ANOTHER PRACTICAL ATTACH FR NEB

UNDER ONT AMB PROGRAM

REPORT ON NEB & SEB PLANS FOR 1 HYDRO & 3 THERMAL GEN. PROJ. TIMELY ADVICE TO CON EXPORTERS TO BETTER POSITION THEIR BIDS

IDENT AREAS WHERE FOREIGN EXPERT REQ IN CONSULTING ENGIN'G IDENTIFY SELECT NEW OPPORTUNITIES FOR CDN CONSULTANTS

REVIEW MALAYSIAN CAPABILITIES IN POWER EQUIP SUPPLY & SERV. DEVELOP INVENTORY OF LOCAL AGENTS TO JOINTLY BID TENDERS

IDENT NEB SHORT-TERM CONSULT ASSIGNMENT SECOND CDN TECHNICAL EXPORT TO NEB: ENHANCE CDA/NEB RELA- TIONSHIP

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 Enhance exposure to Cdn power generation, transmission capability; market Cdn Scada expetise; promote Malaysia's participation at WEC

QUARTER: 2 Carry out an updated overview of NEB, SESCO and SEB upcoming projects and requirements and follow-up with Malaysian incoming buyers mission.

QUARTER: 3 Pursue Pergau Project. Alert Canadian companies on upcoming tender for 500 kv turbines and ancillary and associated external consultancy work required. Make corporate calls to NEB senior management.

NEB, SEB, SESCO participated in power generation mission to Cda.Ont Hydro,CI Power submitted Siting study proposals for generation proj; Alerted Cdn firms to SEB scada equipment reqts; Identified WEC candidates for Cdn sponsorship.

Produce comprehensive report on proposed major projects for period 1990-1995 with focus on areas where Canada has strong capabilities.BC based Canadian consortium was recently formed to actively pursue these projects.

As result of constant lobbying and follow-up BC consortium may be invited to bid on Pergau Project therefore, breaking British monopoly.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :511-KUALA LUMPUR

SECTOR :007-POWER & ENERGY EQUIP. & SERV.

MALAYSIA

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 4 Continue to support Cdn consulting firms in their efforts to position themselves for upcoming power projects incl Pergau, Ulu Jelai, Rakum.

Klohn Crippen has met 3 times with Head of NEB & will likely be prequalified for Pergau & Ulu Jelai.SNC & Dessau are in process of selecting jv partners to pursue upcoming projects.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :511-KUALA LUMPUR

SECTOR :004-DEFENCE PROGRAMS, PRODUCTS, SERV

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

CONTINUE TO PROMOTE SECURITY PRODUCTS FOR USE AT CHOGM
CCC TURNKEY BID TO SUPPLY SECURITY EQUIPMENT REQUIREMENTS

W/DEF ATTACHE MAINT ACTIVE MKTG PROG W/SEN ARMED FORCES OFF.
STRENGTHEN CDN PROFILE OF SUPPLIERS OF DEF/SECURITY EQUIP-

MENT & SERVICES

CANVASS AGENTS ON LIK'Y MINDEF PURCH/& DEV APPROP.MKT STRAT.
PREPARE MLSIAN DEFENCE PRODUCTS SHOPPING LIST FOR CDN INDUS-

TRY.

SUPP & ASSIST TO CDN CO TO MKT DEF PROD TO ARMY
CO AWARDED TENDER TO SUPPLY NIGHT VISION GOGGLES

SUPP & ASSIST TO CDN CO., ENS AIR FORCE CHIEF VIS. THEIR PLANT C\$5 MN SALE OF CRV7 ROCKETS TO ROYAL MLSIAN AIR FORCE

ORG TECHN PRESENT BY CDN DEFENCE PROD SUPPLIERS TO MINDEF
THREE COS INTRODUCE THEIR PRODUCTS TO SENIOR MILITARY DECI-

SION MAKERS.

ASSIST COS WHICH MET INC DEF MISS TO DEV STRAT FOR MLSIAN MK ENSURE COS HAVE EFFECTIVE AGENTS, ENCOURAGE MORE REGULAR

VISITS TO KL

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 Promote security product sales for CHOGM.

Follow up opportunities emanating from Defence
Mission to Cda; Secure local agents for Cdn coys;
Resolve RDF contract dispute.

QUARTER: 2 Quebec Defence Mission. Liaison calls on agents and MINDEF

QUARTER: 3 -Continue calls on defence agents
-Plan activities related to the Defence Asia
90 Show

Police plan purchase of Scintrex EVD-1
detectors; Mindef considering additional NVG
purchase from Bendix Avelex; Dep Army Chief to
visit Oerlikon; Two new coys appoint local agents
CCC submitted proposal to settle RDF contract.

Que companies called on various agents, Mlsian companies and MINDEF. Potential very high for success with one agency agreement signed and very real potential for 2 more

Increased the awareness of Canadian interest in the defence products sector. Assisted with the successful sale of night vision goggles to Ministry of Defence by Bendix Avelex

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :511-KUALA LUMPUR

SECTOR

:004-DEFENCE PROGRAMS, PRODUCTS, SERV

MALAYSIA

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 4 - Defence Services Asia 90 trade show and briefing together with CFA

- Calls on Mindef and various Defence agents as follow up to mission to Canada

-8 Canadian firms participated at DSA 90 with potential sales reported amounting to \$69.4 million including assistance to Bristol Aerospace and sale of CRV7 rockets to Airforce.
-Increased awareness of Cdn defence products.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :511-KUALA LUMPUR

SECTOR :008-TRANSPORT SYS, EQUIP, COMP, SERV.
MALAYSIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

ASSIST CDN CO TO SELL ADD 10 LOCO WHICH THE MLSIAN RAILWAY ESTABLISH CDN CO AS PRIME SUPPLIER OF LOCOMOTIVES AND SPARES

TO RAILWAY

SUPP CON CO FOR UPCOMING TENDER TO SUPPLY ATC SYSTEM
ENSURE CON CO'S CONTINUING PRESENCE IN MALAYSIA

ASSIST CDN SUPPL TO INTROD RAPID INTERV VEHICLES(RIV)& OTHER SUCCESSFULLY BID SUPPLY OF 7 RIV TO MALAYSIAN DEPT OF CIVIL

AVIATION

ALERT CDN COS TO MOT NEG W/IBRD FOR C\$180MN INTEG TRANS.LOAN ENSURE CDN COS MARKET CAPABILITIES, VISIT MLSIA & BID TEN-

DERS.

ASSIST CDN CO TO SEC 5 YR TECH ASSIST CONTR W/MIN OF TRANSP MAINTAIN CDN'S PRESENCE IN SECTOR; ENCOURAGE "BUY CDA"

ALERT CDN COS TO PRIOR NEW AIRPORT EXPAN PROJ.

INTRODUCE 2 NEW CDN SUPPLIERS; INCREASE CDN MARKET SHARE IN

AEROSPACE SECTOR

COORD PROM EFFORT WITH CDN CO TO MKT TWIN OTTER & DASH-8
MAINTAIN CDN CO AS VIABLE CONTENDER TO SAAB & OTHER

COMPETITORS

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 Assist GM Cda in locomotives marketing; Promote
Cdn ATC equipment and technology; Promote Mlsian
participation at Abbotsford Air Show; Heighten
profile of Cdn automotive parts capability.

QUARTER: 2 Assist Canadian companies in their ongoing bid efforts with Railways and DCA through closer linkeages with these authorities.

QUARTER: 3 Continue to assist Raytheon in its efforts to secure sale of RAMP system to Department of Civil Aviation. Lobby in favour of Interlake Aviation. Promote Bombardier's monorail technology.

GM Cda sold \$100,000 in locomotive parts; Raytheon conducted seminar to promote radar technology;DCA & MAS reps to attend Abbotsford Air Show.Automotive mission visited Klmpr.

KTM has convinced Mlsian Treasury to issue repeat order for 10 additional GM locomotives (rather than call for tender). A sale estimated at Cdn Dlrs21.3 million. Raytheon has now been prequalified for the suppy of ATC systems to DCA

DCA may be buying a RAMP unit fm Transport Cda for Subang Airport.Interlake Aviation has been certified & is expected to start pilot training in Cda for MAS.City Hall expected to reconsider its decision to buy Vonroll Monorail System

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :511-KUALA LUMPUR

SECTOR

:008-TRANSPORT SYS, EQUIP, COMP, SERV.

MALAYSIA

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 4 - Assist De Havilland and other aerospace equipment suppliers in their promotional efforts

- Assist Canadian companies to sell equipment/
services to Malayan Railway

-DHC bidding on supply of calibration aircraft to DCA. 2 senior DCA officials visited Canada -CANAC prequalified for Double tracking project -Bombardier expected to prequalify for passenger coaches tender. LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST :511-KUALA LUMPUR

MTN Market Access Review

CIDA Inc Program Review

Congas Presentation to Prime Minister's Office (EPU)

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :503-MANILA

SECTOR :007-POWER & ENERGY EQUIP. & SERV. PHILIPPINES

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: HYDRO

FOLLOW DEV. OF CALACA II COAL-FIRED THERMAL PLT 14TH POWER CANADIAN PARTICIPATION IN BOILER. ISLAND (CALACA II), SCADA & LOAD DISPATCH CENTRAL

FOLLOWUP LEADS GEN. BY RECENT ELECT. MISSION IN PARTICULAR, SALE OF UPWARDS OF \$1 MILLION

MONITOR AGUS III ENG. STUDY(EDC) & PULANGUI V FEASIB. STUDY CON PARTICIPATION IN THESE HYDRO PROJECTS (AGUS III 1990

AND PULANGUI V 1993).

MONITOR NEW POWER PROJECTS IN GENERATION, TRANS. & DISTRIB. INCREASE CHANCES OF CDA PARTICIPATION.

FOLLOWUP COAL WATER FUEL STUDY (CIDA INC) CONVERSION OF DENDRO THERMAL PLANTS TO CWF.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 Continuing support to companies pursuing energy related projects. Monitoring new opportunities.

QUARTER: 2 Support cos pursuing energy related projects. Inform Cdn cos of new opportunities. Maintain liaison with senior contacts in Nat'l Power Corp and Manila Electric Co.

QUARTER: 3 Follow up on existing energy related projects and monitor new opportunities. Support companies pursuing projects.

QUARTER: 4 Informing companies of new opportunities in NPC. Providing support to companies pursuing tenders and other power and energy related projects.

CPCS Coal-Water fuel study started. Monenco study at Semirara started. Pursuing sale of used diesel gen-sets to NPC, and sale of steel poles to NPC and Meralco, and Meralco tender for elect distr equipment. Sold 4 used gen-sets to Phil co.

Arranged program of Mr. F T Delgado, SVP-Eng'g of Natl Power Corp for his Cda visit. Promoted Cdn steel poles with Nat'l Electrification Admin, Dept of Trade, & Dept of Env & Natural Resources. Informed cos of new Meralco tender.

> CIPS and SNC shortlisted on 2 hydro projects. Arranged program for Napoleon Eufemio, VP, Specl Projs of Natl Power Corp, for his visit to Cda. Informed cos. of new small hydro projs of NPC.

> Willowglen and CAE Electronics prequalified for NPC Visayas Mini-Scada tender. Advised King Eqpt re NPC service vehicle requirements. CPS Coal-Water Fuel study ongoing, despite hitch. Monenco Semirara mine expansion design ongoing.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :503-MANILA

SECTOR :005-ADVANCED TECH. PROD. & SERV
PHILIPPINES

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

VISIT TO CDA OF ASSISTANT SECRETARY OF COMMUNICATIONS
BETTER UNDERSTANDING OF CANADIAN CAPABILITIES

INFORMATION BOOTH IN PHIL TELECOM 90 HIGHER PROFILE

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 Monitored developments on CIDA-EDC Telecoms line of credit and CIDA Tech Assistance grant and advised Cdn cos accordingly. Gathered CVs for new telecoms Commercial officer.

QUARTER: 2 Continue to monitor private and public telecoms opportunities. Expedite CIDA-EDC line of credit. Identify broadcast opportunities. Org visit prog in telecoms and broadcast sectors for DOC rep.

Org datacoms seminar for Cdn company.

QUARTER: 3 Follow and report on gov't telecom project opportunities. Develop contacts re private sector telecoms. Promote Cdn capabilities in broadcast equipt and remote sensing.

QUARTER: 4 Developed strategy for pursuing rural telecoms projects under Cdn line of credit. Promoted TSI network mgmt systems to PLDT. Identified candidates for June 90 Temic program. Promoted remote sensing tech and encouraged particip in GIS 90.

Supported sale of 10 radio transmitters and help ed in unsuccessful bid for 2 TV transmitters. Met with reps of 6 Cdn cos to update on telecoms sit uation.

Met with DOTC DM Lichauco to promote Cdn capabil ities and expedite LOC. Developed many new contacts and identified several new projs in telecom and broadcast.Datacoms seminar attracted over 70 bus and mil reps, and many prospective agents.

CIDA-EDC \$43M line of credit signed. CIDA \$5M
technical assistance program in place. Opened 2
Cdn telecoms projs featuring phone call to Pres
Aquino.Sponsored Cdn booth at annual Phil broadcast conf.Sent 2 remote sensing officials to Cda

Projects valued at \$6mm assigned to Canada.Close to agreement on addit projects. TSI to conduct network mgmt seminar at PLDT in May 90. Two candidates invited to June Temic course. Undersec of DENR and rep of ADB to attend GIS 90.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :503-MANILA

SECTOR :001-AGRI & FOOD PRODUCTS & SERVICE PHILIPPINES

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

MAINTAIN CLOSE CONTACT WITH SWINE & DAIRY BREEDERS TO ENCOUR 300 TO 500 HEAD PER YEAR. POSSIBLE INCREASE IN SALE OF ANIMAL BREEDING STOCK FROM

SOCIATION OF TAXABLE OF SHARE OF TAXABLE OF SECRETARY SAFETY

DEVELOP RELATIONSHIP WITH PROCESSED FOOD IMPORTERS INTRODUCTION OF CANADIAN PROCESSED FOOD PRODUCTS IN THE MARKET.

MONITOR GOVT POLICY ON FRUIT IMPORTATION INCREASE IMPORTATION OF CANADIAN FRUITS.

ASSIST CIDA IN COMMODITY GRANT ON POTASH/UREA

CANADIAN FOOD AND BEVERAGE SHOW 189 INCREASED AWARENESS OF CANADIAN PROCESSED FOOD FOR POSSIBLE MARKET SHARE.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 Follow-up on jv opportunities fm Feb investment mission. Maintain contact with trade and alert Cdn cos to opportunities. Gather info on process ed food mkt and Cdn cos active in region in prep for Oct food and beverage show.

QUARTER: 2 RESEARCH PHIL MARKET FOR PROCESSED FOODS AND BEVERAGES, AND CON COMPANIES COMPETITIVE IN PACIFIC RIM, IN PREPARATION FOR PLANNED FOOD PROMOTION.

QUARTER: 3 IDENTIFY AND INVITE CDN FOOD EXPORTERS TO PART-ICIPATE CDN SOLO FOOD EXHIBITION. ORGANIZE FOOD SHOW AND CON PARTICIPATION IN INTERNATIONAL BAZAAR.

QUARTER: 4 Follow up results of November 89 Food and beverage show. Promote Canadian food companies to local importers. parellish 1909, Organized feed grain and con

Assisted in new buying arrangements for 7 Cdn processed food suppliers. Completed article on Phil agri-food market opportunities for publication in Canada.

AS RESULT OF POST ENCOURAGEMENT, LOCAL IMPORTER OF CON CANNED FISH PRODUCTS VISITED CDA AND HAS PLACED TRIAL ORDERS WITH 5 ADDITIONAL CDN COS.

IDENTIFIED AND INVITED 50 CDN COS TO PARTICIPATE IN FOOD SHOW -20 COS PARTICIPATED THROUGH AGENTS OR PROVIDED SAMPLES. IDENTIFIED AND INVITED OVER 1000 LOCAL IMPORTERS AND BUYERS- 400 ATTENDED. INCREASED AWARENESS OF CDN FOOD AND BEV PRODS.

Sent a total of 380 letters to companies that attended the Food Show and answered their inquiries on possible Canadian suppliers of various food products. Referred 3 Cdn cos to local importers.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :503-MANILA

SECTOR :003-GRAINS AND OILSEEDS PHILIPPINES

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: CEREAL GRAINS

CLOSE CO-ORD W/PHIL ASS'N OF FLOUR MILLERS ON WHEAT TENDERS. POSSIBLE INCREASE IN MARKET SHARE ON WHEAT FROM 5% TO 8%.

MARKET DEVELOPMENTS AND U.S. EEP

ASSIST CWB IN IDENTI. CAND. FOR COURSES IN CON INTERN GRAINS INCREASED AWARENESS OF LOCAL MILLERS ON QUALITIES OF

CANADIAN GRAINS.

CHARLES THE STATE OF THE PARTY OF THE PARTY

SUB-SECTOR: OILSEEDS

CONTINUE CLOSE LIAISON W/LOCAL FEEDMILLERS TO PROMOTE CANOLA INCREASE IN MARKET SHARE FROM 4% TO 5%.

CANOLA MEAL SEMINAR TO SUBSTANTIATE FEED TRIAL RESULTS. INFORM LOCAL FEEDMILLERS OF THE QUALITIES OF CANOLA MEAL.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 Monitor developments in sector, particularly rel ating to wheat, feed grains and oilseeds. Alerted Wheat Board to 7 PAFMIL tenders. Followed develop ments re establishment of 2 new Flour mills.

QUARTER: 2 CONTINUE PROMOTION OF CDN WHEAT TO CAPITALIZE ON MOMENTUM FROM RECENT GRAIN SALES. INVITE NEW FLOUR MILLERS TO VISIT CWB.

QUARTER: 3 MONITOR AND REPORT TO CWB ON NEW EEP PROGRAM BY U.S FOR 750000 MT OF WHEAT. ALERT CWB TO NEW BID OPPORTUNITIES. MONITOR AND REPORT DEVELOPMENTS ON 5 PLANNED NEW FLOUR MILLS. PROMOTE CON WHEAT, FEED GRAINS AND OILSEEDS.

QUARTER: 4 Maintain close liaison with PAFMIL to monitor remaining balance of U.S. EEP to be able to alert CWB to opportunities for Canadian Wheat. Develop close relationship with new flour mill group to promote Canadian wheat.

QUARTERLY RESULTS REPORTED:

Wheat Board successful in selling 490000MT of CWRS valued at Cdn \$105 mm. Organized visit to Wheat Board by 3 reps of PAFMIL and 2 from new flour mills to discuss long-term supply contract

ADDITIONAL SALES OF 35000 MT. THREE OFFICERS OF PHIL ASSOC OF FLOUR MILLERS VISITED CWB TO DISCUSS PROSPECTS FOR DIRECT PURCHASES. PRES OF PUREFOODS, OWNER OF 1 OF NEW FLOUR MILLS VISITED CWB TO DISCUSS FUTURE WHEAT REQUIREMENTS

CWB SUCCESSFUL IN BID FOR 105000 MT CWRS FOR JAN FEB 90 DELIVERY, FEATURED BOOTH ON CWB AND CDN WHEAT AT SOLO FOOD SHOW, NOVEMBER 89. COMPLETED GRAINS AND OILSEEDS REPORT REQUESTED BY AGCAN. PROVIDED DETAILS TO CWB ON NEW EEP PROGRAM.

> CWB was able to sell 105,000 MT of CWRS to PAFMIL in 1989. Organized feed grain and canola seminars, and arranged Cdn Wheat Board liaison visit. Arranged mtgs between new flour millers and CWB.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :503-MANILA

SECTOR :010-MINE, METAL, MINERAL PROD & SRV
PHILIPPINES

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: EQUIPMENT AND MACHINERY

MAIL OUT CON MINING EQUIP. BROCHURES TO CONTACTS IN INDUSTRY
INFORM INDUSTRY OF CON EQUIPMENT AND EXPERTISE

FOLLOWUP WITH RECIPIENTS OF BROCHURES
NEW AGENCY AGREEMENTS & EXPORT SALES.

MINING INDUSTRY STUDY
PROVIDE INFO TO CDN COYS ON AREAS OF OPPORTUNITY IN PHIL.

MINING INDUSTRY.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 Continuing to mail-out info on Cdn mining capabi lities as follow-up to ad in mining journal. Assist Cdn cos pursuing mining jv opportunities. Support cos re sales of mining equipment.

QUARTER: 2 Develop contacts in new mining cos. Assist local trading cos to obtain rep agreements with Cdn suppliers. Mail mining brochure to contacts identified in mining study and ad in mining journal.

QUARTER: 3 Mail out Cdn Mining Eqpt & Services brochure.

Support cos in selling mining eqpt. Assist
cos pursuing mining JV projects. Monitor devts
of mines scheduled for privatization. Attend
annual mining conference.

QUARTER: 4 Supported Minariel in their bid to purchase
Maricalum mine. Maintained liaison with Monenco
re future commercial opportunities for Semirara
expansion. Organized mining equipment and mining
services mission Mar 90.

Helped to organize seminar series in 3 cities by Cdn mining equipt supplier. Invited 2 candidates for MINTEK. Helped Cdn mining equipt co to open Phil office. Helped 2 local firms to finalize agency agreements with Cdn cos.

Supported JKS Boyles in product presentation. Sent 2 candidates to Mintec 89, both of whom were highly impressed with Cdn capabilities. Met with rep of Small Miners Assoc to identify opportunities. Sent out 15 project alerts.

Maricalum tender postponed & reset. Sold 12 new and 6 remanufactured slushers worth CDN \$ 151 K. Assisted in arrangement of visit to Cda of local mining engineer. Called on new Director of Bu of Mines & Geosciences.

Minariel still in the running for Maricalum. Equipment suppliers on mining mission uncovered substantial new business. Reception for mission attracted heads of every major mining co in the Philippines. LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST :503-MANILA

Energy 90 Conference with participation of Bill Hopper and Peter Towe of Petro-Canada. Participation in Philippine International Trade Fair Feb 90

Canola, Cdn Wheat Board, Alberta Cons Eng, Ont Tobacco, Que resource processing, Mining eqpt and services missions Feed grains (CWB), computerized pattern making (Lasalle Coll) Canola, waste recycling (Trecan), Swine(Adsgo, Man) seminars Presentation to Secretary Orbos on Canadian experience with air deregulation by Boeing deHavilland, Feb 90.

Liaison visits by R Richardson, President EDC; and R Van Adel VP lending with M. Meighen Mgr Asia Pacific.

Demonstration flight of deHavilland Dash 8, March 90

Seminars on Cdn system of Generalized tariff preferences GPT

Liaison visit of Sue Hooper to plan Mar 91 Vancouver Board of Trade mission.

Preparation of report on Canadian performance at AsDB.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :532-MELBOURNE

SECTOR

:005-ADVANCED TECH. PROD. & SERV

AUSTRALIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

COMPILE OVERVIEW OF DEVELOPMENTS IN PRIVATE SECTOR & TELECOM EARMARK OPPORTUNITIES FOR CDN COMPANIES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

Study completed mid June and distributed to Te-

lecom Mission members. Report distributed to se-

veral Cdn cos. A computer disc copy of report

available to Cdn communications industry (via

PST).

QUARTER: 1 Telecom Deregulation study to determine impact of deregulation on market potential for Canadian suppliers.

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 Monitor ongoing deregulation reviews in respect to Telecommunications and Broadcasting.

Reported results of reviews of cellular telephoned services & potential opp.for Cdn business involvement. - Cont'd to monitor debate on introduction of Pay TV & offered comment to Cdn cos as appropriate.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :532-MELBOURNE

SECTOR :009-FOREST PRODUCTS, EQUIP, SERVICES
AUSTRALIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: EQUIPMENT AND MACHINERY

CDN DISPLAY AT APPITA'89-BRISBANE, QUEENSLAND, MAY 1989
IMPROVE OPPORTUNITIES FOR PULP/PAPER EQUIPMENT AND SERVICES.

INFO BOOTH AT ALL AUSTRALIA TIMBER CONGRESS, PERTH, W.A. 10/89
HIGHLIGHT CDN CAPABILITY IN SAMMILLING SECTOR.

ATTEND MAJOR INDUSTRY CONFERENCES, SEMINARS ETC.
BROADEN CONTACT BASE, GATHER MARKET INTELLIGENCE.

VISIT PLANTS, SAWMILLS AND FORESTRY OPERATIONS ADVISE CDN INDUSTRY ON NEW DEVELOPMENTS.

SAWMILL &/OR FOREST HARVESTING SEMINARS IN SELECTED REGIONS
ENHANCE SALES POTENTIAL OF NEW TECHNOLOGIES.

PREPARE SECTORAL PROJECT LIST
WIDEN CONTACT/SOURCING BASE.

STUDY LOG HANDLING/CONVERSION TECHNIQUES
SEEK SALES PROSPECTS FOR CANADIAN SUPPLIERS.

INVESTIGATE LAND MANAGEMENT IN AUSTRALIAN FORESTRY SECTOR
DATA TO ASSIST CDN FIRMS IN ASSESSING POTENTIAL & APPOINTING

NEW AGENTS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 Visit of Technical Experts as follow up to Timber Frame Mission.

Appita 89

QUARTER: 2 Uniform building code (timber frame) mission to Australia November 1989.

QUARTER: 3 Uniform Building Code Mission, November 1989

QUARTERLY RESULTS REPORTED:

Planning underway for this mission to visit
Australia Nov.1989, with first rate cooperation
from local State Govt authorities. - Miss.of Cdn
pulp & paper equip mfgrs attended APPITA 89 held
May 15-19,1989.

Detailed arrangements on hand with excellent response to seminar from local industry and government contacts

Excellent response to seminar and meetings and should lead to longterm relationships in regulatory sectors and increased sales of Canadian lumber.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

61

POST :532-MELBOURNE

SECTOR :009-FOREST PRODUCTS, EQUIP, SERVICES

AUSTRALIA

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 4 Visits to major forestry areas to assess equipment and sawmilling machinery.

Visits made to Mt.Gambier, SA & Albury/Wodonga opportunities for Canadian equipment suppliers. region, strengthened contacts & incr'd knowledge Commission studies covering forest harvesting of trade potential for wide selection of forestry equip. - Studies completed & being assessed for trade opportunities for Canadian suppliers.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89

NIES.

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :532-MELBOURNE

SECTOR :008-TRANSPORT SYS, EQUIP, COMP, SERV. AUSTRALIA

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

CONTRACT STUDY OF HEAVY TRUCK AFTERMARKET PARTS INDICATION OF POTENTIAL FOR CANADIAN COMPANIES WHICH CAN BE USED FOR RECRUITING AND COUNSELLING

VISIT MOTAQUIP 89 TO IDENT AUSTLN CONTACTS IN AUTOMOTIVE SEC LISTING OF AUSTRALIAN AGENTS TO MATCH WITH CANADIAN COMPA-

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 Compile/commission market study for heavy truck

parts after market.

Consulting bodies evaluated and terms of reference for study completed. Proposals requested from consultants.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 -----

REPORT 4A 90/06/26

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST :532-MELBOURNE

Visit by Ontario Industry/Trade Minister Kwinter 3/90

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :522-NEW DELHI

SECTOR :007-POWER & ENERGY EQUIP. & SERV.

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

CONT.TO WORK CLOSELY WITH CDN FIRMS IN DEV.APPROP.STRAT.WHEN
SIGNED CONTRACT FOR ONE OR MORE MAJOR CAPITAL PROJECTS

CONT WITH MULTI-LEVEL CALL PROG ON GOI OFF IN SUPP OF CDN
SIGNED CONTRACT FOR ONE OR MORE MAJOR CAPITAL PROJECTS

VIS. OF SEN.OFF. IN DEPT OF POWER FOR REVIEW OF CDN CAPABIL.

INCREASE IN SALE OF POWER EQUIP & NUMBER OF CDN BILATERAL

PROJECTS.

INITIATE REGULAR MAIL OUT OF CURRENT DATA & DEV.TO CDN POWER
MORE TIMELY & INFORMED FOLLOW-UP ON OPPORTUNITIES-INCREASE

IN # OF ACTIVE PARTICIPANTS IN MARKET.

DEVELOP GUIDE TO INDIAN POWER SECTOR
MORE TIMELY & INFORMED FOLLOW-UP ON OPPORTUNITIES-INCREASE

IN # OF ACTIVE PARTICIPANTS

REFINEMENT OF POWER PROJECT CATALOGUE.

IMPROVED MONITORING OF OVERALL POWER PROJ.SCENARIO & IDENTI-

FICATION OF PROJ. OPP. FOR CDN FIRMS - INCREASE # OF PROJECTS

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 Initiate regular mail out of current data and development to Cdn contacts; Refine Power Proj. Catalogue. - Continue to work closely with Cdn firms in developing appropriate strategic when pursuing major capital projects.

QUARTER: 2 Continue to work closely with Canadian firms in developing appropriate strategies when pursuing major capital projects.

QUARTER: 3 -----

QUARTER: 4 Canadian information booth at Elecrama-90 international electrical power show.

Program and advice for Quebec power mission during Elecrama-90. Completed and being maintained.
Dialogue continued with GOI for final approval
of Chamera II; ongoing liaison on Rihand, Srinagar, Naphta Jackri, Bhira Pump Storage; Plans dev.
for high level power sect.miss.to Cda in Sept.89

Dialogue continued with GOI on final approval on Chamera II; Ongoing liaison on Rihand and other projects; Proposed High level incoming power sector mission postponed.

Booth was visited by thousands over 10 day period adding to Cdn profile in support of Que. power mission. - Vibro-meter found agent while BG Checo identified serious opportunities and GP found good contacts.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :522-NEW DELHI

SECTOR :010-MINE.METAL.MINERAL PROD & SRV

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: EQUIPMENT AND MACHINERY

CONT TO WORK CLOSELY WITH CON FIRMS IN DEV. APPROP. STARTEGIES SIGNED CONTRACT FOR ONE OR MORE MAJOR CAPITAL PROJECTS IN

NEXT 12 MONTHS.

CONTINUE WITH MULTI-LEVEL CALL PROG ON GOI OFFICIALS IN SUPP

3RD WORKING GROUP ON COAL MEETING IDENTIFY NEW PROJECTS TO BE UNDERTAKEN ON BILATERAL BASIS.

CONFIRM BAROGOLAI PROJECT FOR CANADA

COMPREHENSIVE DIRECT CALL PROG ON KEY OFF IN INDIAN COAL SEC INCREASE IN NUMBER OF COLLABORATIONS IN SECTOR OVER NEXT 12

EXPLORE INITIATIVES TO HEIGHTEN INTERESTS OF CON METALLURGIC INCREASE LEVEL OF SALES TO INDIAN MARKET IN NEXT 12 MONTHS

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 Explore initiatives to heighten interest of Canadian metallurgical cake supplies to Indian market.

QUARTER: 2 Comprehensive direct call program on key officials in Indian Coal Sector

QUARTER: 3 Comprehensive direct call programme on key officials in Coal sectors

QUARTER: 4 Comprehensive direct call programme on key officials in coal sector

Arranged mission led by Minister of State for Coal to Canada to follow up for last Working Group Meeting

Calls are being made and will continue

Calls are being made

Calls continue to be made

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :522-NEW DELHI

SECTOR :005-ADVANCED TECH. PROD. & SERV INDIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

FOLLOW UP ON PROPOSED MOU BETWEEN TRC/DOC RESEARCH AGREEMENT ESTABLISHMENT OF GOVT.-TO-GOVT. AND PVT-TO-PVT LINKAGES &

INDUSTRIAL

CONT SUPP TO SPAR IN TOMA & CANAC FOR RAILW. TELECOM PROJ. COLLABORATIONS IN COMMUNICATIONS SECTOR. 2. EXPORT SALES OF GOODS & SERVICES VALUED AT CDN \$17 MILLION.

SUPP SYNTRONICS JV WITH C-DOT(DOE) FOR DEV OF ADV COMPUTING EXPORT SALES OF GOODS & TOT FEE VALUED AT CDN \$10-15 MILLION

OVER NEXT COUPLE OF YEARS

DET & ACT FOLLOW-UP ON SPACE COMM & REMOTE SENS MISS TO IND. IMPROVE BUSINESS PROSPECTS FOR CDN COS IN THIS SECT, IN PAR-

TICULAR, SPAR, DIPIX, INTERA, MICROTEL, BRISTOL AEROSPACE, MDA ETC

INTENSIFIED EVALUATION OF NEW AGENTS IN SECTOR

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 Detailed and active follow up on Space Communication & Remote Sensing mission to India Identified evaluator of new atent

QUARTER: 2 Detailed and active follow up on Space Communication and Remote Sensing Mission to India; Intensified evaluation of New Agent.

QUARTER: 3 Detailed & active follow-up on space communication & remote sensing mission to India. Cdn Info Booth & Tencon-89 trade fair and conference over 4 days on telecoms, electronics, and instrumentation

QUARTER: 4 Canadian Information Booth at Wisitex-90 trade fair on electronics, telecoms, and instrumentation over 10 days in January. - Program & briefing for Ont MITT Advanced Manufacturing Techn. Mission during Wisitex-90.

Efforts are continuing

Efforts continue

PROVIDED BY AND PARTY AND PARTY OF THE PARTY

Efforts continue. Booth visited by hundreds of specialists with 300 inquiry forms & 100 cards deposited for follow-up deposited by computer and catalogues display

Info Booth was the only foreign nat'l exhibit at the show where we collected names/inquiry forms & met scores of buyers to which we distributed Cdn material. - Seminar & program resulted in 2-3 serious follow-ups by the 8 visiting Ont firms

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :522-NEW DELHI

SECTOR :011-OIL & GAS EQUIPMENT, SERVICES

INDIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

PROMOTIONAL PROGRAM IN SUPPORT OF EDC/CIDA LINE OF CREDIT BETTER AWARENESS IN CANADA AND INDIA OF LOC

CARRY OUT DET REVIEW OF CON GOVT SUPP TO THIS SEC TO DET IFR SUFFICIENT. RATIONALISE GOVT. RESOURCES, DETERMINE IF RESULTS ARE

COMP OF COMPR MKT INFO TOOL ON INDIAN NATURAL GAS SECTOR BETTER AWARENESS IN CANADA OF OPPORTUNITIES

IDENT A TURNKEY MAJ CAP PROJ FOR A CONSORT OF CDN NAT GAS IN MEDIUM TERM SECURE PROJECT - USE EDC/CIDA LOC

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 Incoming Mission to attend Intercan 89 at Edmonton, June 89 Develop high profile marketing Campaign to sup-

port CIDA/EDC LOC for oil and gas equipment and services.

QUARTER: 2 Organise 2 missions in Oil and Gas around

Technical Seminar presentations.

QUARTER: 3 Organise 2 Missions around technical Seminar

presentations

QUARTER: 4 Oil/gas mission to ONGC and roundtable meeting.

QUARTERLY RESULTS REPORTED:

Three member mission attended the event. Working Group on Oil & Gas under consideration: completed hand books on markets in India for equipment and services for (a) oil (b) gas

These will take place in November 1989

HO/EOR Seminars held in Nov 89. Another Mission scheduled in Feb 90

Contacts made with ONGC buyer but cancellation of second half of program embarassing/disappointing.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :522-NEW DELHI

SECTOR :008-TRANSPORT SYS, EQUIP, COMP, SERV.

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: RAIL

DASH 8 - DEMONSTRATION IN NEW DELHI INCREASE AWARENESS OF GOI DECISION MAKERS

BRING TOGETHER INDIAN REQ WITH CIDA'S PROF DEV TRAINING FUND ENHANCE CANADIAN POSITION IN THIS SECTOR

WORK WITH INDIAN RLY & CDN FIRMS TO UPGRADE PATIALA REFURN.
INCREASE GOODWILL AT INDIAN RAILWAYS

TRACKING:

ING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 Incoming Urban Transit Mission Sept.89

QUARTER: 3 Incoming Urban Transit Mission
December 90

QUARTER: 4 Full day urban transit seminar by UTDC and
Lavalin plus program of calls, facilities, and
hospitality.

Postponed to December 1989

Successfully organised

Good attendance by urban transit players. Senior Indians key-noted and UTDC/Lavalin gathered valuable market information/contacts.

REPORT 4A 90/06/26

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST :522-NEW DELHI

Quebec Trade Mission Bombay/Delhi January 90

Electrama 90 Bombay January 90

Quebec Energy Mission Delhi January 90

TFOC Participation in Trade Development Authority Seminar
Delhi January 90
Ontario Advanced Manufacturing mission Bombay/Delhi
February 90
Oil & Gas Mission Dehra Dun/Delhi/Baroda.Bombay.Calcutta
February 90
Crop Production Technology Mission Delhi/Bombay
February 90

Manitoba Trade Mission Bombay/Delhi March 90

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :527-OSAKA

SECTOR :001-AGRI & FOOD PRODUCTS & SERVICE

JAPAN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: MEATS & MEAT BY-PRODUCTS

ASSIST AND FOLLOW UP MEAT PURVEYORS MISSION TO ALBERTA DIRECT SALES/MARKET DEVELOPMENT

CANADA FOOD FAIR PROGRAMME
NINE EVENTS IN FISCAL 89/90

SUB-SECTOR: SEMI & PROCESSED FOOD & DRINK

PROMOTE CDN FOOD PRODUCTS THROUGH CDA FOOD FAIR PROGRAMME MARKET AWARENESS/DEVELOPMENT

CONTINUE MINI-FOOD SHOW PROM IN CONGEN MULTI-PURPOSE ROOM
DIRECT SALES/NEW AGENCY AGREEMENTS

KOBE IMPORT FAIR
DIRECT SALES/MARKET AWARENESS

TRACKING: ACTIVITIES

ACTIVITIES UNDERTAKEN IN QUARTER:

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QUARTER: 1 Wine Tasting at Consulate

- organization and logistics
- invitations

QUARTER: 2 -----

QUARTER: 3 1. Kobe Import Fair

- organization, logistics, media and other promotion, processed food and consumer items
- 2. Hankyu Five Canada Food Fair
 - logistics

QUARTER: 4 1. Solo-Food Show at My-Dome Osaka.

- Canada Food Fair at Restaurant La Cour, Umeda (beef, salmon and beer).
- 3. Osaka International Trade Fair April 90

QUARTERLY RESULTS REPORTED:

Continuing strong consumer demand for imported food/beverage products cited as reason for this successful event (proposed last year at Food Pacific in Vancouver). Event compliments other food promotions at Congen. Export sales.

- 1. On site sales worth \$ 161,000
 - enhanced Canadian image to consumer
- 2. On site sales worth \$ 44,200
 - enhanced Canadian image to consumer
- 31 company participants with total on site sales of \$260,000, projected total sales of \$ 3,500,000.
- 2. On site sales of about \$15,000.
- 3. Recruitment and organization for Cdn Exhibit

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :527-OSAKA

SECTOR :002-FISHERIES, SEA PRODUCTS & SERV.

JAPAN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: FISH & SHELLFISH & OTHER PROD

CANADA FOOD FAIR PROGRAMME (DEPT. STORES)
DIRECT SALES/MARKET DEVELOPMENT/CONSUMER AWARENESS

HOTEL/RESTAURANT CANADA FOOD PROMOTION
CONSUMER AWARENESS/DIRECT SALES

SOLO FOOD SHOW (TWICE PER FISCAL YEAR)
NEW AGENCY AGREEMENTS/DIRECT SALES

PREPAR OF MKT PROF FOR SPECIES OF PARTICUL INT TO CDN SUPPL. OPPORTUNITIES

IMPROVED KNOWLEDGE OF SECTOR/IDENTIFICATION OF NEW EXPORT

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :527-OSAKA

SECTOR :005-ADVANCED TECH. PROD. & SERV JAPAN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUPPORT MARKETING ACTIVITIES OF CANADIAN COMPANIES DIRECT SALES/NEW AGENCY RELATIONSHIPS

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 Telecom Mission to Osaka

- planning, set up appointments, logistics
- briefing company participants
- follow-up

QUARTER: 2 ----

QUARTER: 3 Japan Electronics Show

- Organized Canadian Info/Hospitality Booth
- Logistics, Briefing Canadian Participants
 - Staffing, On-site Supervision, Distribution
 - Report

QUARTER: 4 1. Bio Seminar - Consulate General Organization, invitations, execution.

> 2. Bio '90 Japan Recruit speakers and Canadian companies to attend, organization and logisitics

Six coys visited territory; ten appointments made with local contacts. Continuing interest in LAN's, value-added services, and specific application software. Business discussions continuing for at least two companies. PRESENT MIGH-FORD THREE PARK OF REAL PROPERTY AND PROPERTY AND ADDRESS AND ADD

Japan Electronics Show

- Approximately 700 trade-related contacts viewed Canadian high technology video presentations, and picked up materials
 - Two company participants site sales
 - 1. Seventeen attendees from chemical and drug related companies
 - 2. Two speakers have been finalized for the symposium, several companies have been confirmed as attendees

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :527-OSAKA

:009-FOREST PRODUCTS.EQUIP.SERVICES SECTOR JAPAN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: WOOD AND WOOD PRODUCTS

KOBE CITY - CANADA VILLAGE PROJECT ORGANIZE PROMOTION ASSOCIATED WITH COMPLETION OF PROJECT

PREFABRICATED HOUSE BUILDERS - WOOD COMPONENT STUDY IDENTIFICATION AND DISSEMINATION OF SIZES REQUIRED BY PREFAB

BUILDERS

SURVEY OF BUILDING INTENTIONS BY LOCAL PUBLISH HOUSING CORP. PHAZE I TO IDENTIFY HOUSING CORPS.WHICH COULD ADOPT 2X4 AS

CONSTRUCTION SYSTEM

CANADA MINI-HOME SHOW (INCOMING MISSION) LOCATE AGENTS, DIRECT SALES FOR CDN EXPORTERS OF FINISHED AND

SEMI-PROCESSED WOOD PRODUCTS

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 A. Solo Mini-Wood Living Show at Congen

- B. Vanc Village/Imported Housing Project; video finished, plan seminars in fall/other events
- C. Lumber Journal Mission to Canada; 4 local coys accompanied by comm officer

QUARTER: 2 ----

QUARTER: 3 1. 2X4 Wood Products Promo Video: Distribution

- 2. Solo Wood Products Show at Congen: Execution
- 3. 2X4 Seminars; Osaka and Kyoto: Plan & Execute
- 4. Pre-Fab Housing Kit Mission: Plan and Execute Four Canadian Company Participants

QUARTER: 4 1. Kansai Building Products Mission to Canada

- 2. Kobe International Home Fair 01-04 June 90
- 3. 2x4 Technical Video Distribution Strategy
- 4. 2x4 Technical Video Promotion

QUARTERLY RESULTS REPORTED:

- A. Six Cdn participants, 165 attendees, on-site sales, new buying connections established
- B. Jpn 2X4 Assoc. will donate \$10,000 to project
- C. Export sales and new buying connections expected. Follow-up continuing
- 1. Video: 100 used, 350 ordered/received for '90
- 2. Show: 185 attendees, on-site orders, agencies
- 3. Over 132 attendees, new contacts, enquiries
- 4. Congen Presentations 68 attendees, follow up continuing for mission members, orders
- 1. Eight local participants recruited
- 2. Fourteen Canadian companies recruited
- 3. Distribution Agreement signed with ABC Media
- 4. Media Promotion Planned for early May

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST :527-OSAKA

Ambassador Taylor visits Kansai for three day programme of visits.

Kansai Canada-Japan Business Association, establish,k and organize inauguration meeting. Several weeks worth of work Imax/Expo '90/Ontario Promotion - organize reception for local press.

Ontario participation at EXPO '90; three staff use CONGEN for eight weeks, CONGEN helps with promotion activities.

Montreal Quebec participation at EXPO '90; assistance in related promotion activities.

Province of Alberta, assist set up of seminar at CONGEN for Summer Japan Executive Study Programme.

Prov of Alberta investment promo activities: 1 day oil & gas 3 days to organize seminar in food processing industry. Regional Studies: two week economic study of Kyushu to

Regional Studies: two week economic study of Kyushu to determine Canadian trade office feasibility

Seven different apparel firms use multi-purpose room on 7 occasions for product demonstrations.

Province of Manitoba, Premier Filmon reception, organization of one-day programme, logisitics etc.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :519-SEOUL

SECTOR :005-ADVANCED TECH. PROD. & SERV KOREA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUPPORT 3 CDN FIRMS IN THEIR CURRENT NEGOTIATIONS ACHIEVE \$250,000 SALES.

OUTGOING SOFTWARE MISSION INTRODUCE 4 CANADIAN FIRMS TO KOREAN BUYERS.

INCOMING REMOTE SENSING AND SPACE TECH MISSION INTRODUCE KOREAN END-USERS TO CANADIAN FIRMS.

SUB-SECTOR: INSTRUMENT & PROCESS CONTROLS

MONITOR CLOSELY KRN GOVT'S CONTINUED CAMPAIGN FOR IMPORT UPDATE LIST OF PRODUCTS OF REPLACEMENT OPPORTUNITY AND

INFORM CDN SUPPLIERS.

FOLLOW UP W/KRN COYS WHO PART'D IN THE INSTRUM'N SEM/MISS.87 ENHANCE LOCAL INTEREST IN CON PRODUCTS.

ORGANIZE AN INCOMING MISSION TO CANADA INTRODUCE MORE CANADIAN PRODUCTS AND INCREASE NUMBER OF AGENTS.

IDENTIFY CANADIAN PRODUCTS HAVING GOOD PROSPECTS ESTABLISH LIST OF FIRMS WITH POTENTIAL

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST :519-SEOUL

SECTOR :001-AGRI & FOOD PRODUCTS & SERVICE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ANIMAL, POULTRY BREEDING STOCK

CONTINUE TO MONITOR KOREAN GOVT.'S POLICY CHANGES FOR
RE-ESTABLISH CATTLE MARKET FOR CANADIAN EXPORTERS.

ASSIST AGRICOTT IF THEY DECIDE TO HOLD SWINE SEM. IN FALL 89
EXPAND CANADIAN MARKET SHARE FOR SWINE BREEDING STOCK.

SUB-SECTOR: MEATS & MEAT BY-PRODUCTS

MONITOR/ADVISE OTTAWA OF NEW BEEF QUOTA FOR 1989.

EXPAND CANADIAN MARKET SHARE.

ASSIST GOV'T OF ALTA IF THEY DECIDE TO HOLD BEEF DEMONSTRA'N
DEMONSTRATE THE QUALITY OF CANADIAN BEEF.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 -----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :519-SEOUL

SECTOR :003-GRAINS AND OILSEEDS
KOREA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: CEREAL GRAINS

MONITOR/ADVISE ALFALFA TENDER OPPS. TO OTT./CDN DEHYDRA.ASS.
INCREASE CANADIAN MARKET SHARE FOR ALFALFA PRODUCTS.

CONTINUE TO LOBBY W/KOREAN FEED IND. TO PRESS KRN GOVT FOR SALE OF 300,000 M/T OF BARLEY PER YEAR IF SUCCESSFUL.

ASSIST/ORG. ALFALFA SEM. IN APR.89 IF CDA DECIDE TO HOLD SEM DEMONSTRATE VALUE OF USING CANADIAN ALFALFA.

ASSIST/ORG.A WHEAT QUALITY SEMINAR IN NOV. 1989.
INCREASE CANADIAN MARKET SHARE FOR MILLING WHEAT.

SUB-SECTOR:OILSEEDS

CONTINUE TO LOBBY MAFF TO DIVERSIFY IMPRTRS INCL.SML.CRUSHER RE-OPENING OF CANOLA SEED MARKET.

MONTIOR/ADVISE CANOLA MEAL TENDER OPPORTUNITIES TO OTTAWA.

EXPAND CANADIAN MARKET SHARE FOR RAPESEED MEALS.

ASSIST CIGI IN INVITING KOREAN PARTS TO FEED TECH. COURSE.
PROVIDE OPPORTUNITIES TO FAMILIARIZE WITH CANADIAN FEED

INDUSTRY.

PRESS THE KOREAN GOVT. FOR REDUC'N OF TARIFF/CANOLA SEED/OIL PROVIDE OPPORTUNITIES TO EXPORT CANOLA SEEDS AND OILS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----QUARTER: 2 ----QUARTER: 3 ----QUARTER: 4 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :519-SEOUL

SECTOR :010-MINE, METAL, MINERAL PROD & SRV KOREA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: MINERALS AND MINERAL PRODUCTS

INDUCE LOCAL FIRMS TO DEVELOPE MINES IN CANADA.

JOIN DEVELOPMENT OF MINERALS & SECURITY OF LOCAL IMPORT

MARKET

KOREAN INVESTMENT IN URANIUM MINE
SECURE URANIUM MARKET REQUIREMENT IN KOREA.

SUB-SECTOR: METALS, PRIMARY & FABRICATED

TO COMPILE SUPPLY DEMAND LONG-TERM PROJECTION
TO UNDERSTAND LONG-TERM METAL REQUIREMENTS

TO INDUCE KRN FIRMS TO INVEST IN CDA(ALUM.SMELTER/SILICON)
TO INTRODUCE CDN PARTNERS AND INDUCE INVESTMENT.

SET UP JOINT-VENTURE FIRMS IN KOREA E.G. INCO LTD.
PROVIDE CONSULTING SERVICE, KNOW-HOW AND RAW MATERIALS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

MONT LOW FRANCISC - CANDER HEAL TRIBERS OPPORTUGITIES TO DITEMA.

QUARTER: 1 -----

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

79

POST :506-SHANGHAI

SECTOR :005-ADVANCED TECH. PROD. & SERV PEOPLE'S REP OF CHINA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: TELECOM, DATACOM, SAT, SPACECOM

THOROUGH SECTORAL SURVEY TO PROVIDE MARKET DATA STUDY. DETAILED INFO TO BE PROVIDED BY COMMISSIONED REGIONAL MARKET

INCREAS.REPRES.TO PTA.& OTHER LOCAL END USERS ON BEH.OF CON INCREASE OUR MARKET SHARE

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 nil

QUARTER: 2 PROMOTION OF SATELLITE GROUND STATIONS

ORGANIZED TECHNICAL SEMINAR FOR SPAR AEROSPACE EXPERTS TO BRIEF SHANGHAI POST AND TELECOM DECIS ION MAKERS

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

80

POST :506-SHANGHAI

SECTOR :015-CONSTRUCTION INDUSTRY
PEOPLE'S REP OF CHINA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ARCHITECT, CONS, CONSUL, SERV

FOLLOW UP TO CITY TECH 88

NUMBER OF COOPERATIVE VENTURES SHOULD EMERGE

SYSTEMATIC FOLLOW UP WITH END USERS
JOINT VENTURES/TECHNICAL TRANSFER AGREEMENTS

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :506-SHANGHAI

SECTOR :008-TRANSPORT SYS, EQUIP, COMP, SERV.
PEOPLE'S REP OF CHINA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

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INCREASED REPRESENTATION TO REGIONAL AIRLINES ADDITIONAL SALES OF AIRCRAFT

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :512-SINGAPORE

SECTOR :005-ADVANCED TECH. PROD. & SERV SINGAPORE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

Undertake market study on telecommunications sector	Better understanding of Cdn companies in sector
Increase liaison with local telecom officials, and local telecommunications companies	Obtained more info on Telecom tender exercise & its requir.
Undertake preparation for Cdn participation at CommunicAsia '90 and Broadcast'90	Increase exposure of Cdn telecom prod., serv & technology
Encourage Singapore Telecommunication companies and Government institutions to visit Canada	Increase exposure & mkt share fr Cdn telecom prod & serv.
Undertake market study on computer industry	Better understanding of Canadian companies in sector
Singapore Software Mission to Canada	Agency agreement, incr'd sales of Cdn computer prod to Sing.
Encourage and assist Cdn companies in product presentation	Increase exposure of Cdn products services and technology
Organised Cdn participation in Informatics'89	Agency agreements, sale of Cdn computer prod to Singapore

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 Liaise with Singapore Telecoms Officials.

Visited and held discussions with numerous local computer, telecommunications companies and Government officials.

QUARTER: 2 Work with local consultancy firm on telecommunication reports on Singapore, organized software mission to Cda and assisted Cdn companies in products seminars. Coordinated Cdn efforts at Singapore Informatics'89.

QUARTER: 3 Liaise with Telecoms Officials and Canadian companies to identify projects. Organized Singapore Informatics '89. Update market studies on telecommunication and computer software.

QUARTERLY RESULTS REPORTED:

Advise Canadian companies of tender opportunities identified. A Number of contacts in this local telecommunication computer industries identified.

Advise and alerted Canadian companies of tender opportunities. Increase in exports of Cdn software to Singapore. STT Canada and others held successful sales seminars. 5 distributorship were signed,5 joint-venture opp uncovered.

Bell Canada International shortlisted for \$40m integrated billing and system project. 7 Cdn companies and Alta and BC govts participated in Informatics. Market studies completed, increasing Cdn industry awareness of sector.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :512-SINGAPORE

SECTOR

:005-ADVANCED TECH. PROD. & SERV

SINGAPORE

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 4 Liaise constantly with senior officials of government institutions. Assisted Canadian companies in their software products presentation. Raised levels of awareness of Cdn capabilities and increased market exposure for Canadian software products.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :512-SINGAPORE SECTOR :

CTOR :001-AGRI & FOOD PRODUCTS & SERVICE

SINGAPORE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: SEEDS & SPECIAL CROPS

FOLLOW UP MKT OPPORT FROM CDN SOYBEAN BOARD MISSION & SEM.
ENHANCE IMAGE OF RELIABILITY OF CANADIAN PRODUCTS &

STIMULATE IMPROVEMENT IN CON MARKET SHARE.

DEVELOP A CLOSE RAPPORT W/MAJOR IMPORTERS & TRADING HOUSES IMPROVE ACCESS OF CANADIAN PRODUCTS TO LOCAL MARKET AND

ALSO GAIN ACCESS TO INDIA MARKET.

Initiate market study on local industry

To inform & educate interested Cdn cos on local ind. condit.

Pursue agency agreement

To commit local cos to support & distribute Cdn products

Undertake promotional activities

To increase general awareness & mkt share of Cdn products

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 Canadian Food Promotional activities planned for Meridien Hotel and Jurong Country Club.

QUARTER: 2 Undertake market study on agrifood product sector. Prepared leads on Canadian livestock

QUARTER: 3 Continued to develop closer links with key importers of seed, horticulture products and meat products.

QUARTER: 4 Continue to develop rapport with local importers and expand Canadian presence in region through increased exports and agency agreements. New Canadian food products introduced in market.

Numerous enquiries generated on Canadian food
and beverage items.

Study completed and distributed to relevant provincial governments and Canadian private sector. Resulted in sales of \$0.4 million worth of Canadian swine.

Distributon rights assigned to fruit importers. Initial sale of C\$0.3m. Major soybean importers now sourcing mainly from Canada. Successful Cdn beef promotion in local restaurant chain with sales to date of 9.5 tons.

Maintained key support from local importers. Agency agreements signed for Vancouver Fancy Meats and Canadian product lines.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :512-SINGAPORE

SECTOR :004-DEFENCE PROGRAMS, PRODUCTS, SERV SINGAPORE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

Incoming Defence Products Mission, June 89

Funds not provided

Undertake market study on defence products & services

Assisted Cdn exporters' awareness of local mkt potentials.

Asian Aerospace/Defence Exhibition 90

Assisted in show, rep agreements, lease/sales pot.fr Cdn cos

Follow-up market opportunities for Hitec in Sept 88

Improve Canadian market share

Develop contacts, liaise with procurement staff in aerospace/defence industries

Increase awareness of Cdn capabilities

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 Continue to pursue regular contacts with Mindef Project Officers/local defence agents. Assisted in introducing Cdn manufacturers to local defence agents, new Canadian products introduced to Mindef Project Officers and assisted local defence agents travelling privately to Canada.

QUARTER: 2 Made regular calls to Mindef Project Officers/ local defence agents. Sales of aircraft to other ASEAN countries worth C\$0.5 million. Assisted in two products presentations, including 2 new representation agreements and submitting a tender for upgrading existing RSAF aircraft.

QUARTER: 3 Development of closer ties with procurement and technical staff of Ministry of Defence.

Increase awareness of Canadian capabilities.

Identify opportunities for Canadian companies.

Update of market study.

Cdn companies tendering for wide range of military products. Sales of aircraft simulators worth \$10m and clothing worth \$2m. Agency agreement established with Ministry of Defence subsidiary. Undertaking update of market study.

QUARTER: 4 12 Canadian companies participated at Asia Aerospace '90 Follow-up with MINDEF officials. Submitted NBC sample to MINDEF for verification. Sales of FF2 nite-finder worth C\$1m. Potential sales of Dash 8 worth C\$15m. Increased awareness of Cdn capabilities in sector.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :512-SINGAPORE

:008-TRANSPORT SYS, EQUIP, COMP, SERV. SINGAPORE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

FOLLOW UP MKT OPPORT-OUT OF WEST HITECH EXP. CONF IN 09/88 STIMULATE IMPROVEMENT IN CANADIAN MARKET SHARE.

CULTIVATE CLOSE RELATIONSHIP WITH LOCAL INDUSTRY REPRESENTATIVE.

IDENTIFY SUITABLE REPRESENTATIVES AND INTRODUCE THEM TO CANADIAN COMPANIES.

UNDERTAKE MARKET STUDY OF AEROSPACE INDUSTRY.

ORGANIZED CANADIAN PARTICIPATION IN ASIAN AEROSPACE 190.

IDENTIFY MKT OPPS & EXPAND AWARENESS OF CON CAPABILITIES.

CONCL. NEW REPRESEN'N AGRMNTS & INCR EQPT&SRVC SALES POTENT.

INCREASED CANADIAN AWARENESS OF MARKET POTENTIAL.

INCREASED REPRESENTATION AND SALES OF GOODS AND SERVICES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 Develop key contacts and identify market opportunities.

QUARTER: 2 Increase awareness of Canadian technical capabilities.

QUARTER: 3 Liaison with local industry to expand awareness of Canadian capabilities. Actively pursue opportunities for Canadian industry. Preparations for Asian Aerospace 90.

QUARTER: 4 Liaised with Public Works Department and Sentosa Development Corporation on projects. Discussion with SIA officials on aircraft requirement for subsidiary.

QUARTERLY RESULTS REPORTED:

Ongoing liaison with Port of Singapore Authority . Advised Canadian companies of opportunities identified.

Liaised with Public Works Department on Canadian electronic road pricing technology.

Canadian companies aware of opportunities with Sentosa Development Corpn. 2 Canadian companies formed joint-venture with local company to tender for electronic road pricing project. 12 companies to participate in show.

Canadian consortium shortlisted for electronic road pricing project. Canadian companies informed of cargo handling and people mover projects. Potential sales of Dash 8 aircraft worth \$9 million.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :512-SINGAPORE

SECTOR :014-EDUCATION, MEDICAL, HEALTH PROD

SINGAPORE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

Undertake market study on Health Care products Better understanding of Canadian companies in sector

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----

QUARTER: 2 Work with local consultancy firm on healthcare

products report.

Report being finalized.

QUARTER: 3 Update market study in healthcare products. TOSTRONES STANSSPATINGFALLS, PROPERTY WHEELER

Study completed, resulting in increased awareness of sector and market opportunities for Canadian suppliers.

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :512-SINGAPORE

:011-OIL & GAS EQUIPMENT, SERVICES SECTOR SINGAPORE

PI ANNING.

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

Cultivate close relationship with local industry representative Identify mkt opp & expand awareness of Cdn capabilities

Identify suitable representatives and introduce them to Canadian companies

Conclude new rep agreem & incr eqpt & serv sales potentials

Update of market study

Increase Cdn awareness of market potential

Organized Canadian participation at ASCOPE'89

Increase representation & sales of goods & services

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 Increase awareness of Canadian capabilities

with local industry.

QUARTER: 2 Expand representation of Canadian companies. Preparation for ASCOPE'89.

QUARTER: 3 Actively cultivate local industry contacts. Preparations for ASCOPE 89 in Nov 89. Update of market study.

QUARTER: 4 Liaison visit with Brunei Shell officials and tour of Shell refinery in Singapore.

Two Singapore representatives sent to Intercan' 89.

Follow up on contacts made at Intercan'89 by Singapore contingent. Contacted ten local companies to determine interest in Canadian technology.

Six Canadian companies participated in joint Canada-Alberta pavilion, resulting in significant exposure to local and regional industry. Market study completed.

Increased knowledge of procurement procedures and Shell operations in Brunei and Singapore. REPORT 4A 90/06/26

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST :512-SINGAPORE

Vancouver Board of Trade Mission to Singapore.

Canada-Singapore Textile Consultations.

Alberta S.E. Asia Engineering Mission
British Columbia Mission to Asian Aerospace 90
Visit of James McNiven, Royal Commission on National
Passenger Transportation Systems.
Assisted 27th International Congress of Ophthalmology (ICO)
Secretariat with promotion at 26th ICO
Presentation to visiting National Defence College group
Visit of E. Wong, Canasean Program recruitment
Two territory tours to Brunei by Commercial Division staff
Ontario Leaf Tobacco Mission
Assisted Nielsen Marketing Research with product seminars

Quebec Defence Products Mission

Revenue Canada seminar on General Preferential Tariff
Visit of Toronto Home Builders Association mission

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

90

POST :533-SYDNEY

SECTOR :001-AGRI & FOOD PRODUCTS & SERVICE AUSTRALIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ANIMAL, POULTRY BREEDING STOCK

LIAISON W/AUSTLN QUARANTINE AUTH TO ACHIEVE RELAX OF REQ. LOWER COSTS WILL LEAD TO MORE EMBRYOS BEING SHIPPED.

UPDATE AND EXPAND LISTS OF AUSTLN CENTRES & BREED SOC. MATCH AT LEAST 3 CANADIAN SUPPLIERS TO LOCAL IMPORTERS.

ENCOURAGE AUSTRALIAN BUYER TO VISIT CAN TO SELECT ANIMALS INCREASED SALES.

IDENTIFY LARGE INNOVATIVE STATION HOLDERS (RANCHERS) TO PROM. DIVERSIFY NUMBER OF BREEDS WITH SALES POTENTIAL AND INCREASE CANADIAN PARTICIPATION IN PUA BREEDING PROGRAMS.

SUB-SECTOR: SEMI & PROCESSED FOOD & DRINK

CONTINUING STUDY OF MKT FOR PROCESSED FOOD PROD, FINE FOOD ENCOURAGE MORE CANADIAN COMPANIES TO BE ACTIVE IN MARKET:

IDENTIFY NEW IMPORTERS.

PRODUCE PROFILES ON SPECIALTY FOODS & CONF ITEMS FRO DISTRIB INCREASE CON MARKET SHARE BY 10%

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----

QUARTER: 2 -----

QUARTER: 3 PROMOTE AND ASSIST AUSTRALIAN BUYERS TO ATTEND

AGRIBITION SHOW.

16 AUSTRALIAN BREEDERS VISITED SHOW. AT LEAST ONE SHARE PURCHASE WAS MADE AMOUNTING TO \$48,000.

QUARTER: 4 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89

91

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :533-SYDNEY

SECTOR

:002-FISHERIES, SEA PRODUCTS & SERV.

AUSTRALIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: PROCESSED FISH & SHELLFISH

CONTINUING FOLLOW UP TO NOV '87 HAKE MISSION

CDN HAKE.

TO ASSESS MARKET CONDITIONS CONDUCIVE TO GOOD PROSPECTS FOR

FISH MARKET STUDY TO BE COMPLETED AND MAILED TO MAJOR
INCREASED EXPORTS THROUGH GREATER AWARENESS OF POTENTIAL IN

AUSTRALIA

100

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----

QUARTER: 2 -----

QUARTER: 3 ----

QUARTER: 4 FISH MARKET STUDY

REPORT WAS COMPLETED INDICATING MARKET
OPPORTUNITIES FOR FRESH, FROZEN AND CANNED FISH
PRODUCTS

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

92

POST :533-SYDNEY

SECTOR :005-ADVANCED TECH. PROD. & SERV AUSTRALIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

TELECOM DEREGULATION STUDY KNOWLEDGE OF OPPORTUNITIES FROM DEREGULATION.

SUB-SECTOR: COMPUTERS HARD/SOFTWARE & COMP

DEVELOP GREATER KNOWLEDGE OF SPACE COMMUNICATIONS MKT ASSIST 5 CDN COMPANIES TO ENTER THE MARKET.

AGENTS LIST SURVEY BETTER SERVICE TO CANADIAN SUPPLIERS, IN LOCATING AND

TELECOM DEREGULATION STUDY TO DET IMPACT OF DEREG ON MKT ENCOURAGE 5 NEW COMPANIES TO ACCESS THE MARKET.

ASSESSING LOCAL REPRESENTATIVES.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 TELECOMMUNICATIONS DEREGULATION STUDY - SYDNY ASSISTED MLBRN IN THE PREPARATIONS FOR THIS STUDY WHICH ALSO INCLUDED A SECTION ON THE EVOLV ING PAY TV/CABLE TV MARKET. SEVERAL OTHER REPORT WERE COLLECTED AND DISTRIBUTED TO INTERESTED

QUARTER: 2 ASSISTED LOCAL MANUFACTUTER (CODAN) WITH ARRANGEMENTS FOR VISITS TO CANADA TO IDENTIFY JOINT VENTURE PARTNERS IN L BAND MOBILE SATELLITE COMMUNICATION.

QUARTER: 3 ----

QUARTER: 4 AGENTS LIST

QUARTERLY RESULTS REPORTED:

THE REPORT WAS DISTRIBUTED TO PARTICIPANTS IN THE JUNE TELECOM MISSION AND WILL BE GIVEN TO OTHER INTERESTED COMPANIES IN JULY. IT PROVIDED A GOOD OVERVIEW OF THE IMPACT OF DEREGULATION THEREBY AIDING THEIR MARKETING EFFORTS

AT LEAST ONE CANADIAN COMPANY (SKYWAVE) HAS ENTERED INTO AN AGREEMENT WITH CODAN.

A LIST OF CANADIAN COMPANIES DOING BUSINESS IN AUSTRALIA HAS BEEN PREPARED

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :533-SYDNEY

SECTOR :016-INDUSTRIAL MACHIN, PLANTS, SERV. AUSTRAL TA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: MANUFACT & MATERIAL PLANT, EQP.

STUDY ON ALL ASPECTS OF AUSTRALIAN MKT, INCLUDING IMPORTED INFORM CDN MAT HANDLING EQUIPMENT MANUFACTURERS OF

AUSTRALIAN MARKET.

FOLLOW UP ON MATERIALS HANDLING STUDY. CONTACT 40 CDN COS 5 NEW CANADIAN COMPANIES IN AUSTRALIAN MARKET

VISIT LOCAL MANUFACTURERS TO INCREASE KNOWLEDGE OF CAPABILIT ARRANGEMENTS. INCREASE POSSIBILITIES OF JOINT VENTURE/MFG UNDER LICENCE

VISIT AT "MATPACK" EXHIBITION IDENTIFICATION OF POTENTIAL DISTRIBUTORS FOR CDN EQUIPMENTS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 MATPAK EXHIBITION - SYDNY ATTENDED THIS EXHIBI-TION IN MLBRN AS A FOLLOW UP TO PREPARATION OF A MAJOR STUDY ON MATERIALS HANDLING. A REPORT WAS PREPARED AND DISTRIBUTED IN JULY.

QUARTER: 2 MATERIALS HANDLING STUDY COMPLETED AND SENT TO OTTAWA FOR DISTRIBUTION.

QUARTER: 3 -----

QUARTER: 4 VISIT LOCAL MANUFACTURERS

14 FIRMS WERE IDENTIFIED WITH AN INTEREST IN DEVELOPING JOINT VENTURES WITH CON FIRMS.

THE REPORT IDENTIFIES SEVERAL AREAS OF OPPOR-TUNITIES FOR CANADIAN MANUFACTURERS OF MATERIALS HANDLING EQUIPMENT.

SEVERAL OPPORTUNITIES HAVE BEEN IDENTIFIED FOR INDUSTRIAL EQUIPMENT IN THE MINING, TRANSPORTATION AND ENVIRONMENTAL CONTROL SECTORS

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :533-SYDNEY

SECTOR :009-FOREST PRODUCTS, EQUIP, SERVICES AUSTRALIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: WOOD AND WOOD PRODUCTS

CONTINUING FOLLOW-UP TO TIMBER FRAME STUDY GROUP OF NOV 87 EASING OF BUILDING CODE RESTRICTIONS.

PROVIDE LIAISON BETWEEN NAFI (AUSTL), COFI & CDN BLDG CODE EXP INCREASED SALES OF SOFTWOOD LUMBER.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

WISET COCKL MANUFACTURERS TO INCREASE STANDARD ASSOCIATION

QUARTER: 1 ----

QUARTER: 2 -----

QUARTER: 3 ORGANIZATION OF TIMBER FRAME MISSION

MEMB. PARTICIPATED IN 2 CONFERENCES & SEVERAL SEMINARS TO PRESENT CND EXP. WITH TIMBER FRAME BLDING REGULAT. MESSAGE WAS SYMPATHETICALLY RECD & HAS RESULTED IN INITIATIVES TO REVIEW & CHANGE AUST. REGULATIONS TO BENEFIT CON TIMBER INDUSTRY

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :533-SYDNEY

SECTOR :013-CONSUMER PRODUCTS & SERVICES AUSTRALIA

DET BEGLE FEWE TO COME GLOSE THE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

REPORT TO CON INDUSTRY ON FINDINGS OF BOOKS PUBL STUDY MISS. 5 CDN PUBLISHERS SELLING INTO AUSTRALIA

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER: QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----

QUARTER: 2 -----

QUARTER: 3 ----

QUARTER: 4 BOOK PUBLISHERS MISSION

MISSION VISITED POST TERRITORY IN FEBRUARY AND OBTAINED A GREAT DEAL OF MARKET INTELLIGENCE ABOUT HOW TO APPROACH MARKET

REPORT 4A 90/06/26

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST :533-SYDNEY

VISIT BY MINISTER KWINTER - ONTARIO MINISTER OF INDUSTRY,
TRADE AND TECHNOLOGY
REPORT OF MULTIFUNCTION POLIS

JOURNALIST SENT TO COVER GLOBE 190

REPORT ON HOME HEALTH CARE MARKET COMPLETED

REPORT ON MARKET FOR WASTE WATER

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :520-TOKYO

SECTOR :001-AGRI & FOOD PRODUCTS & SERVICE JAPAN

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ANIMAL, POULTRY BREEDING STOCK

NEGOTIATE IMPORT/EXPORT PROTOCOL FOR BOVINE EMBRYOS POTENTIAL ANNUAL SALES OF \$1-2 MILLION

NEGOTIATE ANIMAL HEALTH AGREEMENT FOR JPNSE EXPORTS TO CDA IN CANADA AND RE-EXPORT TO JAPAN IMPORT JAPANESE BREEDING STOCK FOR PRODUCTION OF WAGYU BEEF

NEGOTIATE IMPORT PROTOCOL FOR SWINE SEMEN SALES OF \$100,000 ANNUALLY

PROMOTE CANADIAN PARTICIPATION IN VIV-ASIA'89, TOKYO INCREASED AWARENESS OF CDN CAPABILITIES, LEADING TO SALES OF

CDN GOODS AND SERVICES

SUB-SECTOR: HORTICULTURE (FRUIT, VEG, FLOR)

APPLE FUMIGATION RESEARCH PROJECT (CODLING MOTH) ACCESS FOR CDN APPLES WHEN ACCEPTED

INCLUDE FRESH MUSHROOMS IN CANADA FOOD FAIR PROMOTIONS EXPANDED CONSUMER AWARENESS AND SALES

CANADIAN RESEARCH ON VAN CHERRIES WHEN ACCEPTED, ACCESS FOR THIS VARIETY

TRIAL SHIPMENTS OF FRESH RASPBERRIES & BLUEBERRIES GENERATE NEW BUSINESS

UNDERTAKE RESEARCH ON BLUEMOLD ON TOMATOES AND PEPPERS RESOLVE MARKET ACCESS PROBLEM

SUB-SECTOR: SEEDS & SPECIAL CROPS

PREPARE MKT PROFILES FOR SPECIALIZED COMMODITIES-BUCKWHEAT IMPROVED MARKET INFO FOR CDN PRODUCERS AND EXPORTERS,

LEADING TO INCREASED SALES TO JAPAN

ASSIST PEAT MOSS EXPORTERS IN ACCESSING JAPANESE MARKET ADDITIONAL SALES OF \$1-2 MILLION ANNUALLY

MONITOR IMPORT QUOTA SITUATION FOR PULSES; ADVISE CDN EXPORT INCREASED SALES OF CON PULSES

SUB-SECTOR: MEATS & MEAT BY-PRODUCTS

ASSIST & FOLLOW UP WITH MEAT BUYING MISSIONS TO CANADA \$30 MILLION IN NEW BUSINESS OVER 3 YEARS

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :520-TOKYO

SECTOR :001-AGRI & FOOD PRODUCTS & SERVICE JAPAN

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: MEATS & MEAT BY-PRODUCTS

WORK WITH CON EXPORTERS AND PROVINCES RE BEEF AND PORK INCREASE CANADA'S MARKET SHARE TO 10%

PROVIDE REGULAR MARKET AND PRICE INFO IN MONTHLY PORK REPORT INCREASE KNOWLEDGE AND AWARENESS

IDENTIFY MARKET OPPORTUNITIES PARTICULARLY FOR BEEF INCREASE CANADIAN MARKET SHARE

NEGOTIATE WITH MAFF, MITI INCREASED BEEF QUOTA FOR EMBASSY INCREASE FROM 64MT TO 100MT

CONTINUE PROMOTING MEAT PRODUCTS IN CON FOOD FAIRS BUILD AWARENESS OF CDN QUALITY

PROMOTE BUYING MISSIONS AND FACT-FINDING TRIPS TO CANADA DEMONSTRATE CDN CAPABILITY, SUPPLY, QUALITY

MARKET STUDY FOR PROCESSED PORK (UNDER NTS) ASSESSMENT OF EXPORT POTENTIAL, DEVELOPMENT OF MARKETING STRATEGY AND NEW PRODUCTS

SUB-SECTOR: SEMI & PROCESSED FOOD & DRINK

PROMOTE CANADIAN FOODS THRU CANADA FOOD FAIR PROGRAM. NEW CONTACTS AND NEW BUSINESS.

ENCOURAGE BUYERS MISSIONS TO CANADA. BUILD AWARENESS OF CANADA & DEVELOP NEW BUSINESS.

UTILIZE NEW FOOD TRADE ENQUIRY SERVICE. BRING BUYER AND SELLER TOGETHER.

PROVIDE MARKET INTELLIGENCE/SURVEYS ON PRIORITY SECTORS. ENCOURAGE NEW CANADIAN EXPORTERS.

PROMOTE DVLPMT OF CUSTOM PACK, BULK, PRIVATE LABEL BUSINESS. NEW BUSINESS OF \$50 MILLION IN 3 YEARS.

CONCENTRATE MARKETING EFFORTS ON HIGH POTENTIAL PRODUCTS. INCREASED SALES OF 20-30% PER ANNUM.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :520-TOKYO

SECTOR :001-AGRI & FOOD PRODUCTS & SERVICE JAPAN

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: SEMI & PROCESSED FOOD & DRINK

SEEK INCREASED EMBASSY BEEF PROMOTIONAL QUOTA. WILL HELP EXPAND PARTICIPANTS IN CDA FOOD FAIRS.

DEVELOP NEW CONTACTS AND NEW BUSINESS RELATIONSHIPS.

SUB-SECTOR: FEED, FERTILIZER & VET PRODUCTS

DEV'T OF FUMIGATION PROTOCOL FOR CON BALED HAY EXPORTS OF \$20-25 MILLION ANNUALLY WITHIN 5 YEARS

DEV'T OF HEAT TREATMENT PROCESS FOR SUNCURED CHOPPED HAY EXPORTS OF \$1-2 MILLION WITHIN 3 YEARS

ORGANIZE FEEDING TRIALS FOR ALFALFA PRODUCTS MAINTAIN AND INCREASE MARKET SHARE

DESSEMINATE TECHNICAL INFO IN JAPANESE TO END-USERS BUILD AWARENESS AND DEMAND

INSTITUTE MONTHLY REPORT ON HAY PRODUCTS IMPORT VOLUMES PROVIDE TIMELY INFO TO CDN PRODUCERS AND EXPORTERS

INVESTIGATE FEASIBILITY AND COST OF ADVERTISING PRODUCTS INCREASED AWARENESS AND CONSUMER DEMAND

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

SUPPLIESE AND CO. TO DEVEST IN SLEETS STEEL DESCRIPTION OF THE

QUARTER: 1 L. Conduct major CMC pork seminar/reception. 2. Expand exports of beef. 3. Monitor oil tariff issue. 4. Negotiate bovine embryo agreement. 5. Pursue phytosanitary issues, hay, apples etc. 6. Conduct market surveys.

QUARTER: 2 1.Monitor oil tariff issue 2. Pursue phytosanitary issues, hay, apples 3.Conduct market surveys 4.Developed new business in processed foods QUARTERLY RESULTS REPORTED:

1. Completed very successfully in May. 2. Ad Agency for beef has been selected. 3. Comprehensive report completed on tariff issue. 4. Health agreement reached. 5. Technical discussions held in April. 6. Four underway in June.

1. Comprehensive report completed on tariff issue

2. Technical discussions held in April

3. Four surveys completed to date

4. Major new business generated in bottled water, pet foods, prepared fish

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :520-TOKYO

SECTOR :001-AGRI & FOOD PRODUCTS & SERVICE
JAPAN

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 3 L.Conduct major CMC pork seminar/reception. 2.

Expand exports of beef. 3.Monitor oil tariff issue. 4.Negotiate bovine embryo agreemnt.

5. Pursue phytosanitary issues, hay, apples.

6. Conduct market surveys.

QUARTER: 4 L. Conduct major CMC pork seminar/reception.

- 2. Expand exports of beef.
- 3. Monitor oil tariff issue.
- 4. Negotiate bovine embryo agreement

l.Completed very successfully in May.2.Con beef launched by Min. Crosbie. Export office in place 3.Comprehensive report completed on tariff issue 4.Health agreement reached.5.Technical discussions held in April.6.Six surveys completed.

l.Completed very successfully in May.2.Cdn beef launched by Min.Crosbie. Export office in place. Exports doubled in 1989.3.Comprehensive report completed on tariff issue. 4.Health agreement reached. Pursuing quality agreement.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

101

POST :520-TOKYO

SECTOR :005-ADVANCED TECH. PROD. & SERV
JAPAN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: TELECOM, DATACOM, SAT, SPACECOM

DEV. COOPERATIONS BETWEEN CDN TELECOM & JPNS FIRMS
FOLLOW-UP WITH JAPANESE FIRMS AFTER TELECOM SEMINARS OF SE87

MARKETING CDN ELECTRONICS COMPONENTS (SEMICONDUCTORS, IC)
TO SET UP JAPANESE AGENTS

ENCOURAGING JPN CO. TO INVEST IN CDA IN TELECOM/DATACOM SECT TO DEVELOP JOINT VENTURES AND LICENSE

SEEKING JOINT VENTURES AND LICENSES IN MICROELECTRONICS SOME JAPANESE INVESTMENT IN MICROELECTRONICS

MARKETING CANADIAN ELECTRONICS COMPONENTS IN JAPAN ESTABLISHING JAPANESE AGENTS

TELECOM/DATACOM MISSION TO JAPAN APR. 89 ESTABLISHING JAPANESE AGENTS.

TELECOM SEMINAR & BUSINESS VISITS IN CANADA OCT. 89
INCREASED CON INVOLVMENT IN JPNSE MARKET & JV RELATIONSHIPS.

SUB-SECTOR: COMPUTERS HARD/SOFTWARE & COMP

MKTG CDN SOFTWARE FOR VARIOUS FINANCIAL & INDUSTRIAL APPLIC. ESTABLISHING JAPANESE AGENTS

ENCOURAGE JPNS CO. TO INVEST IN ELECTRONICS INDUSTRY IN CDA FOLLOW-UP JPNS CO. (NEC, CANON, SONY, HITACHI)

MKTG CND ELECTRONICS PRODUCTS FOR COOPERATION WITH JPNS CO.
TO DEVELOP JOINT VENTURES AND LICENSE AGREEMENTS

SUB-SECTOR: OTHER ELECTRONICS

JPNS ELECTRONIC INDUSTRIES CONTACT PROGRAM ASSESS INVESTMENT 4-5 POSITIVE INVESTMENT PROSPECTS FOR LONGER TERM

MARKETING SUPPORT FOR CDN ELECTRONIC COMPONENT MANUFACTURERS INCREASED RECEPTIVITY OF JPNS CO. AND COMPETITVE PRICING HAS

OPENED VARIOUS NEW MARKET OPPORTUNITIES, INCREASE EXPORTS.

CONTACT PROGRAM FOR ELECTRONIC INDUSTRY-NEW ACTIVITY IN CDA INCREASE KNOWLEDGE LEVELS OF JPNS INDUSTRY OF NEW CDN DEVELOPMENT

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

102

POST :520-TOKYO

SECTOR :002-FISHERIES, SEA PRODUCTS & SERV.
JAPAN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

PROMOTE CDN SEAFOOD UNDER CANADA FOOD FAIR PROGRAM
INCREASED TRADE AND CONSUMER AWARENESS OF CDN SEAFOOD

PROVIDE IMPROVED MARKET INTELLIGENCE INFO TO CDN INDUSTRY
PERMIT INDUSTRY TO MAKE MCRE INFORMED DECISIONS

SEEK BETTER MARKET ACCESS FOR IQ ITEMS
EXPANDED EXPORTS OF IQ ITEMS

UTILIZE FISH TRADE ENQUIRY SERVICE BRING BUYER AND SELLER TOGETHER

IMPLEMENTATION OF \$1.8M CAPELIN PROMOTION CAMPAIGN EXPAND CONSUMPTION BY 10,000MT IN 3 YEARS

INITIATE MKT DEV'T ACTIVITIES FOR ATLANTIC HERRING ROE DOUBLE VOLUME IN 5 YEARS

CONDUCT MARKET STUDIES ON SPECIFIC PRODUCTS WITH POTENTIAL DEVELOP NEW EXPORT BUSINESS

DEVELOP MARKETING STRATEGY FOR B.C. FARMED SALMON NEW BUSINESS POTENTIAL OF \$10 MILLION

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 1. Provide market intelligence to Cdn industry.

- 2. Seek better access for IQ items. 3. Launch
- of capelin promo campaign. 4. Capelin mission
- to Japan. 5. Promotion of Atlantic lobster.
- 6. Promotion of surf clam.

QUARTER: 2 1. Implement capelin promotion campaign

QUARTER: 3 l. Implement capelin promotion campaign

2. Provide market intelligence

QUARTERLY RESULTS REPORTED:

- 1. Survey completed on farmed salmon, research underway on herring roe. 2. Meetings held with Japanese, cod & mackerel have access. 3. Launch in April.4. Visited in Apr. 5. Campaign under development. 6. 3 ad agencies to submit proposal
- 1. \$2.0 million capelin promotion program has begin.
 - \$2.0 million capelin promotion program has begun.
- Timely info provided for capelin and herring roe at time of negotiations.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :520-TOKYO

SECTOR :002-FISHERIES, SEA PRODUCTS & SERV.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 4 L. Implement capelin promotion campaign

2. Provide market intelligence

3. Initiate new promotion campaigns

l. \$2.0 million capelin promotion program in place. 2. Timely info provided for capelin and herring roe at time of negotiations. 3. Programs under development for lobster, surf clam and BC salmon.

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QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :520-TOKYO

SECTOR :008-TRANSPORT SYS, EQUIP, COMP, SERV.

JAPAN

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: AUTOMOTIVE

INCREASED EXPORTS

PROMOTE INVESTMENTS BY JPN AUTO PARTS CO.-TECH. TRANSFER INCREASED EXPORTS AND SUPPLY TO JPNS ASSEMBLY PLASTICS IN

N.A.

JAPAN AUTO AFTERMARKET-STUDY NOW IN PREPARATION (NTS) PROOF OF SIGNIFICANT OPPORTUNITY FOR CDN AFTERMARKET AUTO PRODUCTS

AFTERMARKET MISSION TO JAPAN FEB 89

AFTERMARKET MISSION TO CANADA FEB 89 INCREASED EXPORTS

INCREASE NUMBER OF CONTACT CALLS TO JPN AUTO PARTS COMPANIES 10-15 NEW INVESTMENTS/JV OVER THE NEXT 18 MONTHS

ASSIST JPNS AUTO ASSEMBLERS WITH LOCAL PROCUREMENT PLANS

SUB-SECTOR: AEROSPACE

CHALLENGER SALES EFFORTS TO COMMERCIAL CUSTOMERS ESTIMATED SALES OF TWO AIRCRAFT PER YEAR

AIRSHOW CANADA PROMOTION IN JAPAN SJAC GROUP TO ATTEND

FCX PROGRAM SUPPORT TO CANADAIR CONTRACT AWARD IN 1990

SUPPORT TO BOEING DE HAVILLAND DASH-8 DEMO FLIGHTS CIVILIAN SALES OF DASH 300 IN 1991

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :520-TOKYO

SECTOR :009-FOREST PRODUCTS . EQUIP . SERVICES JAPAN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: WOOD AND WOOD PRODUCTS

CONT. EFFORTS TO INFLUENCE REVISION OF BLDG CODES EXPANDED USE OF DIMENSION LUMBER

CONT. RESEARCH OF MARKET FOR BUILDING MATERIALS AWARENESS OF THE MARKET FOR CDN PRODUCTS

"CANADIAN VILLAGE" IN KOBE SECURING AGENTS/DISTRIBUTORS FOR UP TO 15 CANADIAN COMPANIES

TOKYO INTL GOOD LIVING TRADE SHOW, APRIL 28-MAY 3, 1989 INCREASED PENETRATION OF CON MANUFACTURED WOOD AND BUILDING

MATERIAL PRODUCTS IN JAPAN.

HOUSING KIT MISSION TO JAPAN OCTOBER 189. INTRODUCE CON MANUFACTURERS TO MARKET REQUIREMENTS AND

POTENTIAL EXPORT SALES OPPORTUNITIES.

SUB-SECTOR: PULP AND PAPER PRODUCTS

SURVEY-PULP & PAPER CO. OVERSEAS INVESTMENT/EXPANSION PLANS I.D. OF INVESTMENT OPPORTUNITIES FOR CANADA

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

H.B. and R-2000 missions to Canada completed;

Canadian exhibit a success at the Good Living

Show; The Canada Japan Housing Committee met.

1. Opening attracted wide press coverage both

house were received.

regional and national. Houses were put up for sale and over 100 offers of purchase per

- QUARTER: 1 Home Builders Mission to Canada
 - R-2000 Mission to Canada
 - Canadian Exhibit at Good Living Show
 - Canada Jaaph Housing Committee

QUARTER: 2 1. Vancouver Village in Kobe - Opening

QUARTER: 3 L. Wood products mini-show at chancery 2. Housing Kit Mission

L.Direct mailing brought in 175 visitors to see 8 cos with new products for this market. 2. Four housing kit cos participated in extensive briefings by Gov't officials and met with importers in roundtable setting. Exposure to 150 Jpse cos.

- -ENEX'90:R2000 display; 4 weeks in 4 locations
- -NAHB show, Atlanta: Interpreting, Mkt.intelligence
- -Yamaguchi Cdn Village:Housing materials & service related cultural & commercial fair.
- -Saskatchewan mission: Housing components

QUARTER: 4

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :520-TOKYO

SECTOR :013-CONSUMER PRODUCTS & SERVICES
JAPAN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

MONTREAL FUR FAIR, MAY 89.

SUB-SECTOR: JEWELERY & GIFTWARE

I.D. BUYERS OF CND JEWELLERY
TO DOUBLE SALES NEXT YEAR

FOLLOW-UP ON REQUESTS RE IMPORT OF CDN JEWELLERY
TO GET NEW DISTRIBUTORS OUTSIDE OF TOKYO

MEET WITH AGENTS AND REVIEW THEIR IMPORT/DIST. STRATEGY TO OPEN NEW DISTRIBUTION OUTLETS

ENCOURAGE NEW ENTRANTS INTO THE MARKET
TO INCREASE OUR SALES IF POSSIBLE

MEET WITH LOCAL AGENTS RE PUBLICITY & PARTICIPATION IN FAIRS IN JAPAN
TO INCREASE THE NUMBER OF DISTRIBUTIONS AND GET BETTER KNOWN

KEEP OTTAWA INFORMED OF MARKET EVOLUTION
ATTRACT NEW EXPORTERS

SUB-SECTOR: CULTURE INDUSTRIES

CONTINUE TO WORK CLOSELY WITH CDN GROUP RE INDIAN ARTS/CRAFT TO SELECT ITEMS MOST LIKELY TO FIND ACCEPTANCE IN JAPAN

I.D. GALLERIES THAT MAY SPONSOR CDN ARTISTS (INUIT & INDIAN)
TO INTRODUCE INUIT AND INDIAN ART TO JAPAN

ASSIST LOCAL AGENTS IN THEIR MARKETING EFFORTS
TO OPEN NEW DOORS TO CDN INDUSTRY

INCREASE PUBLICITY OF CDN ARTS/CRAFTS THROUGH TRADE CENTRE TO CREATE GREATER AWARENESS OF OUR PRODUCTS

ASSIST EXPORTERS TO ORGANIZE SOLO SHOWS
TO STIMULATE INTEREST IN CDN PRODUCTS

USE MAIL ORDER CATALOGUES TO ADVERTISE TO INCREASE SALES

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POST :520-TOKYO

SECTOR :013-CONSUMER PRODUCTS & SERVICES
JAPAN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: LEISURE PROD. TOOLS HARDWARE

UPDATE RESULTS OF CO. THAT ATTENDED TRADE SHOWS LAST YEAR TO 1.D. CLEARLY THE PRODUCTS CANADA SHOULD FOCUS ON

VISIT HOME CENTRE
ESTABLISH NEW CONTACTS

TO LOCATE NEW SPORTS EQUIPMENT AGENTS
TO INCREASE SALES

ENCOURAGE AGENTS OF SPORTS EQPT TO EXHIBIT AT CDN SHOWS TO INCREASE NUMBER OF DISTRIBUTORS

PROMOTE IDEA OF SELLING CDN DIY PRODUCTS TO JPN HOME BUILDER TO BOOST SALES OF PRODUCTS

INCREASE THE NUMBER OF BUYERS AT MONTREAL SPORTING GOOD SHOW TO WIDEN RANGE OF PRODUCTS SOLD IN JAPAN

SUB-SECTOR: FURNITURE & APPLIANCES

VISIT DEPT. STORES RE EXHIBITIONS OF CDN PRODUCTS
OPEN NEW SALES OUTLETS

KEEP UP WITH NEW TRENDS IN JPN/CDN FURNITURE INDUSTRIES
TO DETERMINE WHICH SECTOR OF THE MARKET THAT COULD BE OF

FURITURE ASS./MAIN MNFG RE IMPORTING SPECIFIC ITEMS GET NEW ENTRANTS INTO THE MARKET

PUBLICITY THROUGH TRADE CENTRE CDN RE APPLIANCES
MAINTAIN OUR SHARE OF THE MARKET

MEET WITH AGENTS TO GENERATE INTEREST IN PROMO CDN PRODUCTS
FIND NEW WAYS TO MARKET PRODUCTS

ENCOURAGE CO. TO PARTICIPATE IN FURNITURE SHOW
TO GET NEW EXPORTERS IN JAPAN

SUB-SECTOR: ALL SUB-SECTORS

PURSUE HIGH TARIFFS ISSUE WITH MINISTRY OF FINANCE SALES COULD MORE THAN DOUBLE IF DUTIES WERE LOWERED

INTEREST TO CDN EXPORTERS

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POST :520-TOKYO

SECTOR :013-CONSUMER PRODUCTS & SERVICES
JAPAN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

I.D. POTENTAIL COMPETITIVENESS OF NEW MARKET ENTRIES
TO MAINTAIN/INCREASE OUR SHARE OF THE MARKET

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 1. Montreal Fur Fair Mission.

- 2. Canoe/Kayak Mission.
- 3. Regional Shows.
- 4. Solo Fur Shows throughout Japan.

QUARTER: 2 1. Carried out survey of marine sports market

- 2. Tokyo Int'l Gift Show
- 3. Promotion of Embassy services aimed at Jpnse.
- 4. Sole fur shows
- 5. Vancouver Business Mission

QUARTER: 3 l.Regional shows in Hiroshima, Fukui & Okinawa
2.Nagareyama Totem Festival.3.Initiated survey
of arts & crafts market.4.Ad campaign in "Import
Magazine" and "IMPEX".5.New Import Business Fair
6.World Fashion Fair - Osaka.

QUARTER: 4 l.Regional shows in Nagoya, Yamaguchi & Yokohama 2.Participation in trade shows.3.Carried out studies in DIY & medical imaging. 4.Conducted buyers' mission to Montreal CSGA Show. 5.Participation in Hong Kong Fur Fair.

QUARTERLY RESULTS REPORTED:

- 1. 15 participants bought for approximately \$2 million.
 2. 11 Canadian companies represented.
- 3. Tokyo, Shimane, Koriyama, Sendai, Morioka, Toyama, Iwate.
- 4. 17 Shows starting in June.
- 1.Study completed good potential shown
 - 2. Three Cdn companies represented
 - 3. Production of brochure; increased awareness
 - 4.18 shows in various parts of Japan
 - 5.Companies introduced to contacts

l.Local agents participated in addition to CTC.
2.On site sales through CTC booth, general promotion of Cda.3.In progress.4.Enquiries generated
5.Raised Cdn profile.6.Contacts established.

l.Participation by local agents as well as CTC; on-site sales.2.Increased awareness of Cdn capability; new agency agreements.3.In progress;completed 2 surveys.4.New sales & agency agreement concluded.5.Assisted Cdn exhibitors. LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST :520-TOKYO

Visit of Ontario Deputy Premier/Treasurer of Ontario/ Minister of Economics, Hon. Robert F. Nixon Visit of Saskatchewan Minister of Trade & Investment, Hon. Jack Klein Visit of EMR Deputy Minister, Mr. Bruce Howe

Visit of EMR ADM, Dr. Marc Everell

Visit of Associate Deputy Minister of Dept. of Finance,
Mr. David Dodge
Visit of Mr. M. Caron, Associate Deputy Minister of Finance

FOODEX '90 (March 13 - 17, 1990)

Symposium on Pacific Energy Cooperation (SPEC) (Jan. 29-30)

Release of Morohashi MITI Mission Report

National Defense College Visit

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POST :531-WELLINGTON

SECTOR :005-ADVANCED TECH. PROD. & SERV

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: TELECOM, DATACOM, SAT, SPACECOM

TELECOM'S REPORT UPDATE. (DONE ONCE ALREADY)
TO KEEP CDN'S AWARE OF OCCURANCES/OPPORTUNITIES IN NEW

ZEALAND.

ON-GOING UPDATE OF MARKET STUDIES
TO ENSURE CORRECT INFORMATION GOES TO CANADIANS.

ON-GOING VISITS TO INDUSTRY IN NEW ZEALAND
CLIENT CONTACT, FEEDBACK, SOURCE OF UPDATE ON NEW ZEALAND

INDUSTRY.

ON-GOING UPDATE OF WIN DATABASE
TO COMPILE DATABASE, CROSS-REF TO APPROPRIATE CANADIAN

COMPANIES.

REPORT ON BROADCASTING DEREGULATION IN NEW ZEALAND INFORM CANADIANS OF EMERGING OPPORTUNITIES.

VISITS TO INDUSTRY IN CANADA CLIENT CONTACT.

VISITS TO INDUSTRY IN ISLANDS (TERRITORY OUTSIDE NEW ZEALAND IDENTIFY OPPORTUNITIES FOR CDN COMPANIES

ANNUAL STATISTICAL GATHERING - VIA COMPUTER & MODEM
USE OF ELECTRONIC STATISTICS TO COMPILE ANNUAL UPDATED

REPORTS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 Telecom Mission to New Zealand; Canadian participation in Satellite Seminar; Program of visits to New Zealand industry.

QUARTER: 2 Organize and lead Communications Mission to Cana da; organize major event for Geovision contract conclusion with NZ Govt

QUARTER: 3 Organize and lead Communications Mission to Cana da; arrange event with Geovision on ocassion of signature of contract completion with NZ Govt QUARTERLY RESULTS REPORTED:

Successful eight person mission from Canada in June; Canadian display at Satellite Seminar and prominent Canadian role in presentations.

NZ buyers took on new lines and established basis for future sales; Canadian image as supplier of GIS software strengthened.

Excellent contact established with Canadian communications eqpt and service suppliers in Mission; Canadian image as supplier of GIS software enhanced through publicity

QUARTER: 4 -----

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POST :531-WELLINGTON

:009-FOREST PRODUCTS, EQUIP, SERVICES SECTOR NEW ZEALAND

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

UPDATE FORESTRY EQUIPMENT AGENTS DATABASE

QUEBEC MISSION, APR 1989 ESTABLISH AGENTS ETC. FOR PARTICIPANTS.

COMMONWEALTH FORESTRY CONFERENCE, SEPT 1989 CONSOLIDATING CDN PRESENCE IN FORESTRY INDUSTRY IN NEW

CEDAR PROMOTION IN ASSOCIATION WITH C.O.F.I., BC EXPAND OUTLETS FOR CDN CEDAR, HEM/FIR IN NEW ZEALAND.

KIOSK ON LUMBER AT BUILDEX SHOW EXPANDED RECOGNITION OF CANADIAN LUMBER. ZEALAND AND ELSEWHERE.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 Report to Canadian industry on state forest sale: Canadian display at Woodex 89; consolidated contact with industry associations.

QUARTER: 2 Forestry Newsletter was widely circulated to Can adain manufacturers of forestry eqpt and to Cana dian forestry companies; Canada had lead role at Commonwealth Forestry Conference.

QUARTER: 3 -----

QUARTER: 4 Organize and promote Canadian participation in F orest Industries 90 Fair, Rotorua

QUARTERLY RESULTS REPORTED:

Newsletter on NZ forest industry produced and sent widely to Canada industry; successful participation in Woodex 89; concept of Canadian Forestry Award developed and implemented with Forestry Industry Engineering Association.

Canadian industry was kept informed of NZ sale o f state-owned forest resources, potentially lead ing to an investment boom in this sector; Canadi an image as forestry leader was re-inforced with all Commonwealth states.

High impact on NZ forestry industry achieved wit h 10 companies on Canadian stand

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POST :531-WELLINGTON

SECTOR

:001-AGRI & FOOD PRODUCTS & SERVICE
NEW ZEALAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

FOLLOW UP ON CANADIAN SOLO FOOD FAIR
ONGOING AGENCY RELATIONSHIPS.

FOLLOW UP ON MARCH 89 LD NATHAN IN-STORE PROMOTION REPORT CONSUMER REACTION TO PARTICIPANTS.

UPDATE PROCESSED FOOD MARKET SURVEY
INFORM CANADIAN SUPPLIERS OF MARKET OPPORTUNITY.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

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QUARTER: 1 Follow up in Woolworth In-store promotion and on

Canadian Solo Food Fair.

QUARTER: 2 Participation in Hospitality Show, Auckland to d emonstrate Canadian supply capability in process ed foods for the catering trade.

QUARTER: 3 L.D. Nathans [Woolworths] Taste of Canada in-store promotion.

QUARTER: 4 Prepare for Taste of Canada promotion in Woolwor ths supermarkets; respond to countervail claims in pork trade. QUARTERLY RESULTS REPORTED:

CEDAR PROPERTY ASSOCIATION WITH CO.P. 1. BC

Reports submitted on Solo Show and planning begun for next year's Woolworth's Taste of Canada promotion.

Effective exhibit mounted, parallel support from local agents of Canadian suppliers was disappointing.

Buyers visited Canada and ordered 20+ new lines of foodstuff.

Promotion was delayed to first two weeks of April but level of support by both Woolworths and Canadian supplier is greater than any previous instore promotion; pork countervail investigation called off.

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POST :531-WELLINGTON

SECTOR :013-CONSUMER PRODUCTS & SERVICES
NEW ZEALAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

FOLLOW UP ON NZ BUYERS TO CANADIAN HARDWARE SHOW (FEB 89) ESTABLISH AGENCIES.

MEDIA RELATIONS: PROVIDE EDITORIAL MATERIAL TO SPECIALIZED M IMPROVED AWARENESS OF CANADA AS SOURCE.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 Increase awareness of Canadian capability in consumer goods distribution trades.

Successful participation in Buildex 89 (Hardware); in Auckland Boat Show (Sports Goods) and in Christmas Merchandise Show (Giftware).

QUARTER: 2 ----

QUARTER: 3 -----

QUARTER: 4 Organize mission of hardware buyers to Canada

Successful promotion; Canadian product ordered f or wide distribution in largest NZ hardware chain Service of the last of the las

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