

Affaires extérieures

TRADE AND INDUSTRIAL DEVELOPMENT PROGRAM
PROGRAMME D'EXPANSION COMMERCIALE ET INDUSTRIELLE

QUARTERLY ACTIVITY REPORT RAPPORT TRIMESTRIEL DES ACTIVITÉS

LATIN AMERICA AND CARIBBEAN AMÉRIQUE LATINE ET ANTILLES

JANUARY - MARCH 1988 (4th QUARTER, FY 1987-88) JANVIER - MARS 1988 (4e TRIMESTRE, AF 1987-88)





TRADE AND INDUSTRIAL DEVELOPMENT PROGRAM

Quarterly Activity Report January - March 1988

Following is the Quarterly Activity Report for the quarter ending March 31, 1988. This report contains a synopsis of activities and results by sector and subsector reported by posts, matched against the proposed activities identified in their 1987/88 post plan. It also contains a report of special unplanned activities that took place during the reporting period.

The purpose of the report is to allow managers in Ottawa and abroad to monitor the progress of program implementation by comparing planned activities in priority sectors with reported quarterly activity highlights and results.

Readers will note that in some cases the section for post inputs for a particular quarter is blank. This occurs when the mission either has not yet undertaken any of the planned activities in that sector or has not reported activities in a sector identified as a priority in the post plan.

PROGRAMME D'EXPANSION COMMERCIALE ET INDUSTRIELLE

Rapport trimestriel des activités Janvier - Mars 1988

Voici le Rapport trimestriel des activités du trimestre qui a pris fin le 31 mars 1988. Le Rapport contient un résumé des activités et des résultats déclarés par les activités et des résultats déclarés par les d'activités en des activités aux projets d'activités indiqués dans les plans de mission de 1987-88. Il s'y trouve également un rapport sur les activités spéciales période visée.

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Gestionnaires, à Ottawa et à l'extérieur, de surveiller les progrès accomplis relativement à la mise en oeuvre du programme, en comparant les activités planifiées dans les secteurs prioritaires avec les faits saillants et les résultats déclarés du trimestre.

Le lecteur notera que, dans certains cas, les espaces prévus pour les renseignements provenant des missions ont été laissés en blanc. La raison en est soit que la mission n'a encore entrepris aucune des activités prévues pour ce secteur, soit qu'elle n'en a déclaré aucune dans un secteur indiqué comme prioritaire dans son plan annuel.

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LATIN AMERICA & CARIBBEAN AMERIQUE LATINE ET ANTILLES

Mission	Page
Bogota	1
Brasilia	8
Bridgetown	14
Buenos Aires	19
Caracas	24
Guatemala	29
Havana	33
Kingston	38
Lima	46
Mexico	53
Port-of-Spain	63
San Jose	69
Santiago	87
Sao Paulo	92

		_
		-
		_
		•
		_
		_
		_
		•
		8
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QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

Page 1

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

FOST : 640-BOGOTA

008-TRANSPORT SYS, EQUIP, COMP, SERV. COLOMBIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN-

ANTICIPATED RESULTS:

ALL SUB-SECTORS

DASH 8 AND AF TRAINING AIRPLANES TO SATENA, ACES AND AF

GREATER SHARE OF IBRD PROJECT FOR FNC

PUT PACKAGE TOGETHER FOR BOGOTA METRO - \$ 500 MILL. PROJECT

SEMINAR ON TRANSPORTATION SYSTEMS AVAILABLE FROM CANADA

(AIRCRAFT AND MASS TRANSPORTATION).

25 MILLION

5 MILLION

\$ 30 MILLION

INCREASE AWARENESS OF CANADIAN CAPACITY.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 PROMOTE AND SUPPORT LAVALIN INTEREST IN BOGOTA

METRO PROJECT.

GUARTER: 2 SUPPORT OF LAVALIN'S BID FOR BOG. METRO PRO. FOLLOW-UP OF OPP. FOR SALE OF 20 FIRE TRUCKS

TO COLOMBIA. CIVIL AVIATION DEPT. BY NORDIC

SYSTEMS INC.

QUARTER: 3 CONTINUING SUPPORT OF CCC/LAVALIN BOGOTA METRO

OFFR

QUARTER: 4 PURSUE OFFER PROPOSAL FOR METRO BOGOTA - MAKE

NEW OFFER ON JAN 25. - PURSUE COLOMBIA RAILWAY

REHABILITATION PROJECT

QUARTERLY RESULTS REPORTED:

CDN INFO BOOTH AT ASONAR GENERATED INTEREST IN CDN AUTO PARTS.

-CDN BID SUBMITTED AND WELL RECEIVED IN INITIAL EXAMINATION BY COL EVALUATION COMMITTEE

-NORDIC SYSTEMS INC. PRESENTED PROPOSAL, NOW

UNDER EVALUATION BY CIVIL AVIATION.

CDN BID FIRST-RANKED BY TECHNICAL COMMITTEE, POLITICAL FACTORS HAVE LED TO SECOND ROUND OF OFFERS. THREE PRESS CONFERENCES ON CON PROPOSAL

CDA STILL AMONG MAIN CONTENDERS FOR BOGOTA METRO PROJECT. NOW ONLY 4 COUNTRIES ON SHORT LIST FOR PROJECT(FROM 26 COUNTRIES INVITED). - RE COL PROJECT, POST COORDINATED RAILWAY MISSION.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 2

POST : 640-BOGOTA

007-POWER & ENERGY EQUIP. & SERV. COLOMBIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

FINALIZE AECL RESEARCH NUCLEAR REACTOR.

FOLLOW UP CGE OFFER FOR RIDGRANDE GENERATORS.

FINALIZE B. G. CHECO CONTRACT WITH ISA.

FOLLOW UP ON SEVERAL TENDERS TO BE ANNOUNCED SHORTLY.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 FOLLOW-UP INVESTMENT PLANS OF ELECTRIC UTILITIES ASSIST IN CONTRACT DISCUSSIONS FOR SALE OF AECL

RESEARCH REACTOR.

QUARTER: 2 FOLLOW-UP ON SEVERAL OPPS FOR CONSTRUCTION OF

ELECTRICITY TRANSMISSION LINES. -ASSISTANCE TO AECL TO RESOLVE CONTRACTUAL DIFFICULTIES INVOL-

VED IN SALE OF NUCLEAR RESEARCH REACTOR

QUARTER: 3 CONTACT 6 CURRENT & POTENTIAL AGENTS TO DETER-

MINE THEIR INTEREST/CAPABILITIES TO REPRESENT

CDN COMPANIES.

QUARTER: 4 FOLLOW UP WITH AGENT OF CAE ELECTRONICS EEEB GU-

AVIO PROJECT, RE: TENDER FOR CONTROL SYSTEM. -FOLL-OW UP WITH EEEB & SUPPORT POSSIBLE PURCHASE FROM

TIMBERLAND EQUIPMENT LTD. OF APPROX CDN 450,000

IN STRINGING EQUIPMENT.

ANTICIPATED RESULTS:

\$ 10 MILLION

\$ 17 MILLION INCREASED EXPORTS FROM CANADA.

\$ 75 MILLION

\$ 6 MILLION INCREASED EXPORTS FROM CANADA.

QUARTERLY RESULTS REPORTED:

INFO OBTAINED ASSISTED 2 CDN FIRMS TO BID ON 500 KM TRANS. LINE & STRINGING EQPT/TOOLS. FIRM CON-TRACT AGREEMENT BETWEEN AECL & IAN FOR SUPLY OF RESEARCH NUCLEAR REACTOR VALLUED AT \$19MILLION.

-CDN FIRMS HAVE BEEN ADVISED OF OPPS. AT LEAST ONE FIRM IS EVALUATING POSSIBILITIES TO PARTICI-PATION BIDDING PROCESS.

THREE NEW CONTACTS ESTABLISHED BETWEEN CON FIRMS & POTENTIAL AGENTS THAT MAY LEAD TO REP AGREE-MENTS.

-CAE ELECTRONICS NOW FINALIZING REGISTRATION PROCEDURE. TENDER DELAYED END OF 1988. -TIMBERLAND OFFER IN GOOD STANDING EEEB WILL DECIDE IN APPROXIMATELY ONE MONTH

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 3

POST : 640-BOGOTA

001-AGRI & FOOD PRODUCTS & SERVICE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

SWINE SEMINAR AND FOLLOW UP 1984

RECENT SIGNATURE OF MOU ON AGRICULTURE. NEED TO INITIATE 1ST ROUND OF TALKS.

A) CANOLA DIL INTRODUCTION.

B) WHEAT.

SEMINAR ON LIVESTOCK

ATTENDANCE OF COLOMBIAN FIRM TO GRAINS INSTITUTE COURSES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 PROMOTE CDN AS POTENTIAL WHEAT SUPPLIER. ADVANCE

PLANNING OF CDN PARTICIPATION IN AGROEXPO. FOLLOW-UP ACTIVITIES TO BE UNDERTAKEN UNDER CDA.

COL M. O. U. ON AGRICULTURE.

QUARTER: 2 PARTICIPATION IN AGRICULTURAL FAIR (AGROEXPO

187). - PROMOTION OF CANADIAN FEED WHEAT AND

MILLING WHEAT. -PROMOTION OF ALBERTA BEEF CATTLE

QUARTER: 3 SEMINAR ON USE OF CON WHEAT COL PARTICIPATION

IN CIGI COURSES IN CDN. NEGOTIATION OF MULTI-YEAR PURCHASE CONTRACT. PROMOTION OF CDN AGRI-

CULTURAL FAIRS.

QUARTER: 4 PLAN AND SUPPORT CWB MISSION TO FINALIZE WHEAT

PURCHASE CONTRACT. - PLAN AND SUPPORT LIVESTOCK

MISSION.

ANTICIPATED RESULTS:

FIRST SIGNIFICANT SALES NOW MATERIALIZING

TRANSFER OF TECHNOLOGY AND DOOR OPENERS FOR COMMERCIAL EXPORTS TO COLOMBIA.

\$ 1 MILLION. (A) \$ 20 MILLION. (B)

PROMOTE SALES OF HOLSTEIN COWS AND CANADIAN SWINE.

PROMOTE FURTHER SALES OF WHEAT AND BARLEY.

QUARTERLY RESULTS REPORTED:

ALTA PULSE MISSION OPENED WAY TO NEW SALES. HEAD OF COL. AGRIC. IMPORT AGENCY VISITED CDN WHEAT BOARD. DOZEN CDN CO'S/LOCAL AGENTS AGREED TAKE PART IN CDN AGROEXPO STAND. SEMINAR HELD ON CDN CANOLA.

PART'N IN AG FAIR (AGRO-EXPO 87) WITH 12 CDN COS INVOLVED, 15-30 JULY '87, SALE OF 22.000 TONS FEED WHEAT TO IDEMA (COL. GOVT. GRAIN AGENCY); -AGREEMENT BY IDEMA TO PURCHASE 450.000 TONS OF CDA WEST. RED SPRING SHEAT OVER NEXT 3 YEARS.

IDEMA(COL.GOVT.BUYING AGENCY)SIGNED 3-YR CON-TRACT WITH CWB TO PURCHASE 150,000 MT OF WHEAT PER YEAR. SEMINAR ON USE OF CON WHEAT IN CALI. SPECIAL TRAVEL PACKAGE TO ATTEND ROYAL WINTER FAIR & AGRIBITION ORGANIZED & MAILING TO 2,000

CONTRACT SIGNED BETWEEN IDEMA AND CWB FOR PURCHASE OF MINIMUM 150,000 TONS OF CDN WHEAT.
--PURCHASE OF 45 HEADS OF ALBERTA CATTLE WITH POSSIBILITY FOR ANOTHER 100 HEADS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 4

POST : 640-BOGOTA

010-MINE, METAL, MINERAL PROD & SRV

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

30 OF 170 T TRUCKS-WABCO/EUCLID INTERCORE

AIR FILTER PLANT - INTERCOR

WASH PLANT STUDY AND POSSIBLE PLANT

ARRANGE VISIT OF SENIOR EMR OFFICIAL(S) TO COLOMBIA TO ASSIST COLOMBIA IN ITS MINING POLICY AND FOLLOW UP MISSION TO CANADA TO MEET WITH INTERESTED CAPABLE PARTIES.

FOLLOW UP ON CARBOCOL PLANS TO DEVELOP "EL DESCANSO" COAL DEPOSIT AND SIMINERA'S "LA LOMA" DEPOSIT.

ANTICIPATED RESULTS:

\$30 MILLION

\$ 1 MILLION

\$30 MILLION

INCREASED SALES OF EQUIPMENT AND SERVICES TO THIS SECTOR.

SALES OF \$ 500,000 OF CONSULTING SERVICES AND DEVELOPE OPPORTUNITIES FOR EQUIPMENT SALES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 THREE COMPANIES SELECTED/INVITED TO MINTEC

MINING SYMPOSIUM. VISIT OF MINISTER EMR.

QUARTER: 2 PROMOTION OF CDN CAPABILITIES IN MINING GOODS

AND SERVICES, PARTICULARLY IN GOLD MINING.

QUARTER: 3 MTG WITH ECONOMINAS TO PRESENT CON EXPERTISE.

APPROVAL BY CIDA INC FOR MARMATO PROJECT. ORGAN-

IZATION OF KILBORN/SANDWELL MISSION.

QUARTER: 4 PURSUE MARMATO PROJECT. - STUDY CANADIAN MARKET

POTENTIAL IN COLOMBIA.

QUARTERLY RESULTS REPORTED:

VISIT OF MINISTER/EMR REINFORCED INTEREST IN CDN THROUGH HIGH LEVEL CONTACTS IN THIS SECTOR.

ATTTENDANCE OF FOUR PROMINENT MINING OFFICIALS AT MINING SYMPOSIUM (MINTEC '87) IN NORTH BAY, ONTARIO, 12-18 SEPT '87.

EDC SIGNED \$45M LINE OF CREDIT WITH CARBOCOL.
TWO FEASIBILITY STUDY CONTRACTS WON BY CON COS.

CANADIAN COMPANY INITIATING INSTALLATION OF GOLD RECOVERY EQUIPMENT WITH CIDA INC. FINANCING. - VISIT BY 2 CONSULTANTS TO COLOMBIA TO STUDY MARKET POTENTIAL.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 5

POST : 640-BOGOTA

005-COMM. & INFORM. EQP. & SERV COLOMBIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

TERRITORIOS NACIONALES PROJECT - TO OBTAIN BIDDERS TO REPLACE ATI/IMC.

BCI NATIONAL LONG TERM TELECOMMUNICATIONS STUDY

TELECOM: TRAINING PROJECT LABVOLT - ITEC.

TERRITORIOS NACIONALES PROJECT \$ 80 MILLION IN 3 PARTS EDC SECT. 31 LIKELY REQUIRED.

TELECOM REGIONAL TURNKEY PROJECT 3 OR 4 AT \$5 TO \$10 MILLION EACH

TO GET A PORTION OF THE PROJECT.

1.0 MILLION OF TECH ASSIST. SALES AND LEADS ON THE FUTURE EQUIP. REQ.

\$ 0.2 MILLION OF LAB TRAINING EQUIPMENT.

\$ 5 MILLION PORTION OF PROJECT.

\$10 MILLION

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 005

PROMOTE SALE OF CDN COMPUTER EGPT/SOFTWARE FOR MAJOR MIN OF JUSTICE PROJECT. GATHER MARKET INTELLIGENCE ON FUTURE TELECOM PROJECT.

QUARTER: 2 MONITOR OPPORTUNITIES FOR CON FIRMS AS COLOMBIAN TELECOM AGENCY BEGINS NEXT STAGE OF RURAL TELE-

COMMUNICATIONS PROJECT

QUARTER: 3 INFO STAND AT CALI TELECOM CONFERENCE. INFO

GATHERING ON RURAL TELECOM & ANDEAN PACT SATEL-

LITE (CONDOR).

QUARTER: 4 PROVIDE MARKET INFO TO CDN. COMPANIES ON MAJOR RURAL TELECOM. PROGRAM. - SEEK TO OVERCOME REGISTRATION BARRIERS TO TELECOM MARKET IN COLOM-

BIA. - PROMOTE TEMIC INVITATIONS TO TELECOM +

IETEL.

QUARTERLY RESULTS REPORTED:

PROGRESS ON CDN/COL MOU ON INFORMATICS TO FACI-LITATE COMMERCIAL CONTRACTS. SUPORTED MARKETING EFFORTS OF GLENAYRE & SR TELECOM REPS. SALE OF \$29,000 IN ELECTRONIC EQPT BY ELECTROVERT. 011

ADVANCE INFORMATION TRANSMITTED TO CDN FIRM ON PLAN CARIBE UND, FIRST PACKAGE OF NEW US\$247 MN RURAL TELECOMMUNICATIONS PROJECT.

FOLLOW UP ON INQUIRIES REC'D AT ALI INFO STAND MEETINGS ARRANGED FOR INTELCAN WITH TELECOM ON RURAL TELECOMMUNICATIONS PROJECT.

CLOSE LIAISON WITH COS. IN THIS SECTOR DURING HITEC +TD IN CANADA. - EMBASSY PURCHASED REGIS-TRATION DOCUMENTS FOR CCC. - IETEL + TELECOM PRESIDENTS TENTATIVELY ACCEPTED

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 6

POST : 640-BOGOTA

011-01L % GAS EQUIPMENT, SERVICES COLOMBIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

FOLLOW UP SEVERAL OIL AND GAS MISSION DURING PAST 20 MONTHS.

FOLLOW UP CALGARY OIL AND GAS SHOW JUNE 86 AND INTERCAN 85.

FINALIZE INGERSOLL-RAND SALE OF PUMPING UNITS. FINALIZE EDC LINE OF CREDIT WITH ECOPETROL.

PARTICIPATION WITH INFORMATION BOOTH IN CONGRESO ANDINO DE PETROLEOS.

TO COMMERCIALIZE OPPORTUNITIES ARISING FROM PCIC - ECOPETROL ARRANGEMENT.

ANTICIPATED RESULTS:

\$ 1 MILLION INCREASED EXPORTS FROM CANADA.

\$ 1 MILLION INCREASED EXPORTS FROM CANADA.

\$ 10 MILLION \$ 25 MILLION

\$ 1 MILLION

\$ 5 MILLION

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 INVITE TWO SENIOR ECOPETROL OFFICIALS TO EDMONTON FOR INTERCAN. MARKET RESEARCH FOR UPDATING DIL AND GAS REPORT.

OF BRITING GIL HID GAS REPORT.

GUARTER: 2 -PLANNING & SUPPORT OF GAS SYMPOSIUM PLANNED FOR BOGOTA & BARRANQUILLA IN NOV. '87.

-FOLLOW UP AND ASSISTANCE TO INTERA TECHNOLOGIES

INC. TO OBTAIN LAND SURVEYING CONTRACT.

QUARTER: 3 FOLLOW UP ON MAJOR PROJECTS, I.E. NEW REFINERY, NATURAL GAS PIPELINE, & PROMOTE CDN CAPABILITIES UPDATE EMBASSY REPORT ON COL. DIL & GAS INDUSTRY

QUARTER: 4 PREPARE FOR AND ASSURE FOLLOW UP OF ALBERTA TRA-DE MISSION IN BOTH COLOMBIA AND ECUADOR IN FEB-RUARY. - ASSIST LUMMUS CANADA RE INTEREST IN

POLYETHYLENE PLANT PROJECT.

GUARTERLY RESULTS REPORTED:

TWO ECOPETROL OFFICIALS SENSITIZED TO CDN EXPERTISE IN THIS SECTOR THROUGH INTERCAN ATTENDANCE. MARKET INTELLIGENCE PASSED ON TO CDN CO'S. ALTA OIL MISSION ESTABLISHED NEW CONTACTS.

INTERA WON CONTRACT AND SEEKING OFFICIAL PERMISSION TO BRING AIRCRAFT INTO COLOMBIA TO EXECUTE CONTRACT.

EMBASSY & CDN NATURAL GAS MISSION STAGED WELL-ATTENDED TECHNICAL SEMINARS IN BOGOTA & BARRANGUILLA. UPDATED REPORT DISTRIBUTED TO INTERESTED CDN COMPANIES.

ECOPETROL MUCH INTERESTED IN SOFTWARE.FINALIZING AGREEMENT WITH PSI ENERGY SOFTWARE. - ECOPETROL TRAINING DIV. EXPECTING TO RECEIVE OFFER FOR TRAINING COURSES FROM SAIT. - LUMMUS CDA RECEIVED SPECIFICATIONS & INVITATIONS TO PRESENT PROP

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 640-BOGOTA

BILATERAL ECONOMIC/COMMERCIAL CONSULTATIONS WERE HELD WITH COLOMBIAN COUNTERPARTS IN BOGOTA OVER TWO DAYS IN MID-FEB.

(2) THE COMMERCIAL SECTION TOOK RESPONSIBILITY FOR GROUND-WORK/LOGISTICS, ASSISTED IN PREPARATION OF BRIEFING MATERIAL, HOSTED A NINE-MEMBER INTERDEPARTMENTAL CDN DELEGATION LED BY MICHAEL BELL, ADM-LATIN AMERICA & THE CARIBBEAN, AND ENSURE FOLLOW-UP AFTER THE MEETINGS CONCLUDED. (3) THE BOGOTA METRO PROJECT (CCC/LAVALIN) CONTINUED TO DRAW SIGNIFICANTLY ON STAFF RESOURCES DURING THE REPORTING PEROID AS DID THE JUSTICE DEPT. COMPUTARIZATION PROJECT, ABSORBING APPROXIMATELY 25 TO 30% OF THE TIME OF ONE CANADA-BASED OFFICER AND ABOUT 10 TO 15% OF THE TIME OF THE PROGRAM MANAGER.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 8

POST : 635-BRASILIA

001-AGRI & FOOD PRODUCTS & SERVICE

PLANNING:

TRACKING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

ONGOING EFFORTS TO ESTABLISH MEDIUM-TERM (3 YEAR) PROGRAM OF INCOMING BUYERS WITH BAHIA GOAT ASSOCIATION.

MARKETING TRIP THROUGH TERRITORY TO CAPITALIZE ON CURRENT AND SHORT-TERM OPPORTUNITIES IN FOOD PRODUCT SALES.

MARKETING TRIP TO STATE LIVESTOCK ASSOCIATIONS LOCATED IN TERRITORY.

SEMINARS SPONSORED BY AGRICULTURE CANADA RE DAIRY CATTLE, ARTIFI-CIAL INSEMINATION AND EMBRYO TRANSFER.

CLOSELY MONITOR DOMESTIC FOOD SUPPLY SITUATION TO IDENTIFY SHORT-TERM EXPORT OPPORTUNITIES (BEER, MEAT, CHEESE, MILK).

COORDINATE WITH AGRICULTURE CANADA A TRAINING PROGRAM IN CANADA FOR OFFICIALS OF MINISTRY OF AGRICULTURE.

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 PARTICIPATION AT II ANNUAL GOIANIA INTL FAIRS

FOLLOW-UP OF DAIRY CATTLE SEMINAR HELD IN FIRST QUARTER. AG. SUBCOMMITTEE MEETING AT JEC. CLOSE MONITORING OF BRAZILIAN WHEAT SUBSIDIES ISSUE.

QUARTER: 2 PREPARE VISIT TO CDA OF BRAZILIAN MINISTRY OF AGASSIST DESY INT'L IN OBTAINING IMPORT LICENCES

FROM CACEX; REVIEW SALES PROSPECTS FOR CON WHEAT

QUARTER: 3 CONT. TO MONITOR DEVELOPMENTS IN BRAZILIAN WHEAT PRODUCTION & IMPORT AGREEMENTS WITH VIEW TO

SAFEGUARDING & INCREASING CDA'S POSITION IN LONG TERM. SUPPORT NEW MARKETING THRUST OF YAKULT/

SEMEX IN CENTRE-WEST & NORTHEAST.

ANTICIPATED RESULTS:

YEARLY INCREASE IN LIVE ANIMALS & GENETIC MATERIAL EXPORTS. ESTABLISH BRAZIL AS PRIMARY AND LONG TERM MARKET FOR CANADIANS GOAT BREEDERS.

INCREASED SALES OF CHEESE, MEAT, EGGS AND OTHER FOOD PRODUCTS.

INCREASED SALES OF DAIRY CATTLE, GENETIC MATERIAL AND (SUPPLY PERMITTING) GOATS.

INCREASE AWARENESS OF CDN DAIRY CATTLE STANDARDS & INCREASE SALES OF LIVE ANIMALS AND GENETIC MATERIALS.

SPOT SALES OF CHEESE, MILK, MEAT, BEER. IMPROVE LINKS BETWEEN CANADA AND BRAZILIAN TRADING COMPANIES.

ENDORSEMENT OF CDN DAIRY CATTLE & ARTIFICIAL INSEMINATION STANDARDS LEADING TO INCREASED SALES.

QUARTERLY RESULTS REPORTED:

DUE TO PARTICIPATION AT GOIANIA FAIR AND FOLLOW-UP TO DAIRY CATTLE SEMINARS, SALES & SALES PROS-PECTS FOR CATTLE & SEMEN HAVE INCREASED SIGNIFI-CANTLY. SOMEX CDA QUOTE FOR SEMEN IMPORTS INCREA-SED FROM \$40,000 TO \$1.0 MILLION /

MINISTERS VISIT WAS A SUCCESS PROVIDED INDIRECT EXPOSURE TO CDN CAPABILITIES (WHEAT, CATTLE, STORA GE FACILITIES); LICENCES OBTAINED CATTLE TO ARRIVE SHORTLY; COMPLETED IN DEPTH ANALYSIS OF PROSPECTS FOR CDN WHEAT SALE UNCOVERED PROBLEM;

MET WITH PRES. OF BRAZILIAN WHEAT BOARD & A NO. OF KEY OBSERVERS OF WHEAT MARKET. ASCERTAINED & INFORMED OTTAWA & CWB OF REAL & SERIOUS THREAT TO OUR MARKET SHARE. SEV. NEW CONTACTS MADE IN GIDAS, MINAS GERAIS & NORTHEAST STATES.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 9

POST : 635-BRASILIA

001-AGRI & FOOD PRODUCTS & SERVICE BRAZIL

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 4 ASSIST CDN WHEAT BOARD IN PREPARING FOR NEGOTIA-TIONS LEADING TO RENEWAL OF LONG-TERM WHEAT AGMT - ASSIST SELECTED CATTLE EXPORTERS TO GOLAS.

- ASSIST CATTLE MISSION TO PARANA.

QUARTERLY RESULTS REPORTED:

ASSISTED IN PREPARATION & ATTENDED CGC & CIGI WHEAT SEMINARS - VISITED CWB IN WINNIPEG. - PRE-PARED PROGRAM & BRIEFINGS FOR MIN. MAYER VISIT -FIRST SHIPMENT OF CATTLE TO GOIANIA CONCLUDED. -PREPARED & BRIEFED CATTLE MISSION TO PARANA.

Page 10

POST : 635-BRASILIA

005-COMM. & INFORM. EQP. & SERV BRAZIL

FLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

UNCOMPLETED CIDA FINANCED PROGRAM FOR INSTALLATION OF SARSAT GROUND STATION.

SATELLITE 86 - SEMINAR ON CON EXPERIENCE IN SATELLITE TELECOMMU-NICATIONS SCHEDULED FOR DECEMBER 1986.

INCREASE AWARENESS AMONG BRAZILIAN PUBLIC & PRIVATE SECTORS OF MULTIPLE USES OF TELECOMMUNICATIONS SATELLITE IN COA TO PROMOTE FULL UTILIZATION OF BRASILSAT I AND II.

INTENSIFY RELATIONS WITH GOVERNMENT OFFICIALS TO PROMOTE SALE OF BRASILSAT III AND/OR CONDORSAT (BRAZIL & ARGENTINA).

LOBBY GOVERNMENT OFFICIALS TO ENCOURAGE FULL MEMBERSHIP IN SARSAT

ANTICIPATED RESULTS:

SALE OF ONE OR TWO ADDITIONAL GROUND STATIONS AND LOCATOR BEACONS.

SALE OF CONSULTING SERVICES FOR SATELLITE USE

SALE OF BRASILSAT III AND IV.

SALE OF CONSULTING SERVICES FOR SATELLITE USE

SALE OF ADDITIONAL ONE OR TWO SARSAT GROUND STATION(S) AND LOCATOR BEACONS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 PARTICIPATION AT SPAR RECEPTION IN RIO TO PROMO-TE_SUCCESSFUL_OFFSET_PROGRAM. NUMEROUS CALLS ON

FEDERAL AUTHORITIES TO PROMOTE CDN TECHNOLOGY/E-XPERTISE IN SATELLITE TELECOMMUNICATIONS AND RU-

RAL TELEPHONY.

QUARTER: 2 PREPARE FOR EXPLORATORY MISSION FROM DOC; FOLLOW UP RE INCOMING TELECOM PLANNING OFFICIAL MISSION EXPLORE CELLULAR MOBILE TELEPHONY MARKET; PROMO-

TE SKYWAVE "SUITCASE TERMINAL"; ASSIST SPAR IN

NEGOTIATIONS WITH MINISTRY

QUARTER: 3 MONITOR & REPORT PROGRESS OF BILL ON SOFTWARE -ASSIST SPAR AEROSPACE IN ITS MULTIFACETED PUR-SUIT OF BRASILSAT III & IV. PURSUE OPPORTUNITIES OF NOVATEL IN MOBILE CELLULAR TELEPHONE SYSTEMS

(BRASILIA).

QUARTER: 4 CONTINUE TO WORK CLOSELY WITH SPAR IN IMPLEMEN-TATION OF ITS STRATEGY TO SECURE ORDER FOR 2ND GENERATION OF SATELLITES. - MONITOR ISSUANCE OF NEW SEI REGULATIONS & ASSESS IMPACT ON CANADIAN SOFTWARE EXPORT OPPORTUNITIES.

QUARTERLY RESULTS REPORTED:

RE SPAR OFFSET PROGRAM HAS PUT CDN EXPORTER WELL OUT FROM IN RUNNING FOR BRASILSAT III & IV. SR T-ELECOM LICENSING/TECH TRANSFER AGREEMENT WITH M-ICROLAB VIRTUALLY COMPLETED. MINICOM SEEKING ADD-ITIONAL CON TECH/EXPERTISE IN RURAL TELEPHONE /

DOC MISSION WELL RECEIVED SERVED TO REINFORCE CDN INTEREST IN VARIOUS TELECOM PRODUCT AREAS; MISSION CONFIRMED BUT POSTPONED TO '88; CELLULAR MOBILE MARKET PROVIDES GOOD PROSPECTS FOR NOVEL-TEL; MILITARY TELECOM MISSION TO CDA IN OCT

MONITORED & CONSULTED WITH FRIENDLY EMBASSIES & REPORTED TO OTT. IMPLICATIONS FOR CON EXPORTERS NEW LAW WHICH GIVES 25 YR COPYRIGHT PROTECTION & SOME MKT ACCESS. ASSISTED IN COORDINATION OF BRZLN MILITARY MISSION TO CDA WHICH LED TO

ASSISTED SPAR AND BRAZILIAN REPRESENTATIVE IN IMPLEMENTING STRATEGY.
-- REPORT ON SEI DEVELOPMENTS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 11

POST : 635-BRASILIA

008-TRANSPORT SYS, EQUIP, COMP, SERV BRAZIL

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

SIGNING OF COOPERATION AGREEMENT BETWEEN STOUM & TTC WITH GOVERN-MENT OF FEDERAL DISTRICT.

PRESENTATION ON CON FIREFIGHTING CAPABILITIES TO PUBLIC AND PRIVATE SECTOR INTERESTS IN MINAS GERAIS

MONITOR ACTIVITIES OF INTERMINISTERIAL COMMISSION ON FOREST FIRE-FIGHTING AND PROMOTE WATERBOMBER SALES AND CONVERSION KITS

DEVELOP CLOSER RELATIONS WITH AUTHORITIES IN STATE GOVERNMENTS TO IDENTIFY OPPORTUNITIES IN PUBLIC TRANSIT.

MAINTAIN CONTACT WITH MINISTRY OF TRANSPORT AND REFSA TO MONITOR OPPORTUNITIES FOR FOLLOW-ON LOCOMOTIVE REFIT PROGRAM

ANTICIPATED RESULTS:

CONSULTING CONTRACT FOR DESIGN OR MANAGEMENT OF PUBLIC TRANSIT SYSTEM.

EVENTUAL SALE OF WATERBOMBER AIRCRAFT OR CONVERSION KITS.

SALES OF WATERBOMBER AIRCRAFT OR CONVERSION KITS.

EXTEND SCTUM/TTCL AGREEMENTS TO INCLUDE BELO, RECIFE, SALVADOR, SALE OF CONSULTING SERVICES.

SALE OF ADDITIONAL LOCOMOTIVE KITS TO REFSA.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 VARIOUS CONTACTS MADE AT FEDERATE & STATE LEVEL TO GATHER INFO RE. PUBLIC TRANSIT PROJECTS & PRO-MOTE CDN CAPABILITIES. PROGRAM ARRANGED IN MTL WITH SCIUM/LAVALIN FOR SECRETARY OF FEDERAL DIS-

TRICT.

QUARTER: 2 PRROMOTE AND PLAN FOR INCOMING MINIST. VISIT IN FALL '87; PROMOTE CDN CAPABILITIES IN URBAN TRANSIT TO EBTU/MIISTRY; INVESTIGATE MARKET OP-PORTUNITIES AND DEVELOP CONTACTS FOR LAVAL/UTDC

QUARTER: 3 MONITOR RAPIDLY CHANGING PLANS WITH REGARD TO URBAN TRANSIT PROJECTS. MAINTAIN & ESTABLISH CONTACTS WITH TRANSIT AUTHORITIES IN OUR TERR-ITORY. SUPPORT LAVALIN IN ITS PURSUIT OF PROJECT OPPORTUNITY.

QUARTER: 4 ENCOURAGE VISIT BY LAVALIN TO ASSESS FIRST HAND THE OPPORTUNITIES FOR PARTICIPATING IN NATIONAL MASS TRANSIT PLAN. -MONITOR DEVELOPMENTS RELATED TO PRIORITY URBAN TRANSIT PROJECTS (BRAS, GOIA, SALV, R DE JAN, P. ALEG. QUARTERLY RESULTS REPORTED:

PLANNING INITIATED FOR OUTGOING MASS TRANSIT MISSION IN 4TH QUARTER.

INCOMING MINIST. VISIT CONFIRMED FOR OCT; CDA IS ONE OF 3 FRONTRUNNERS AS SUPPLIER OF TECHNOLOGY/ SERVICE IN CONNECTION WITH BRZLN NATIONAL MASS TRANSIT PLAN; CONTACTS INITIATED WITH SULTEPA. LAVALIN TO FOLLOW UP.

AS RESULT OF CABINET SHUFFLE RESCHEDULED VISIT TO CDA OF MIN. RSPONSIBLE FOR URBAN TRANSIT POSTPONED. ENCOURAGED & COORD. VISIT TO CDA OF SEC. MELO(BRASILIA). PROMOTED CDN INTEREST & PART. IN SALVADOR PROJ. PREPARING VISIT TO

PREPARED VISIT FOR LAVALIN TO BRASILIA, PORTO ALEGRE, SALVADOR AND RIO.

Page 12

POST : 635-BRASILIA

007-POWER & ENERGY EQUIP. & SERV. BRAZIL

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

CONCLUDE COMPREHENSIVE STUDY OF POWER SECTOR ALREADY UNDER WAY AT

MARKETING TRIP TO NORTHEAST (CHESF, COELDA) TO INVESTIGATE EXPORT OPPORTUNITIES LINKED TO IFI - FINANCIAL PROJECTS OR ONGOING INVESTMENT.

RENEW CONTACTS WITH MINISTRY OF MINES AND ENERGY TO KEEP ABREAST OF CHANGING INVESTMENT PLANS.

VISIT STATE AND REGIONAL POWER COMPANIES IN TERRITORY TO LEARN OF THEIR INVESTMENT PRIORITIES.

ANTICIPATED RESULTS:

BETTER UNDERSTANDING OF LIMITED MARKET OPPORTUNITIES.

UNDERSTANDING OF PROCUREMENT PROCESS AND SHORT/MEDIUM-TERM EXPORT OPPORTUNITIES.

RENEWAL OF SANTA ISABEL MOU.

ESTABLISH CONTACTS IN PROCUREMENT DEPARTMENTS TO TAKE ADVANTAGE OF FUTURE OPPORTUNITIES.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 SERIES OF MEETINGS ENGINEERED FOR EDC % INTERIM-

CO AT ELECTRONORTE TO DISCUSS THERMOELECTRIC RE-HAB PROGRAM ONTARIO MISSION TO BELO HORIZONTE (

GAZ METROPOLITAIN).

QUARTER: 2 47

LOBBY BRZLN AUTHORITIES FOR RENEWAL OF SANTA

ISABEL MOU.

QUARTER: 3 PURSUE OUR EFFORTS TO HAVE MOU ON SANTA ISABEL

HYDRO PROJECT RENEWED. FOLLOW UP SALES OPPORTUN-ITIES FOR FES INT'L LTD WITH ELECTRONORTE (BRASILIA) AND CHESF (RECIFE).

QUARTER: 3 NATURAL GAS - FOLLOW UP ON MOMENTUM OF NATURAL

GAS SYMPOSIUM ORGANIZED BY CONGEN & INVESTIGATE

POTENTIAL NATURAL GAS EQUIPMENT & SERVICES MKT

IN MINAS AND NORTHWEST.

QUARTER: 4 FOLLOW UP ON VISIT OF FES INTL TO ELETRONORTE,

CHESE AND CEMIG

- PREPARE VISIT OF EDC TO ELETRONORTE.

QUARTERLY RESULTS REPORTED:

ONLY AS RESULT OF EMBASSY EFFORTS WAS INTERIMCO SUCCESSFUL IN MAKING PROGRESS AT ELETRONORTE. IN-TERIMCO HAS SUBMITTED PROPOSAL TO ELETRONORTE FOR \$15M PROCUREMENT CONTRACT WITH EDC BACKING.

BZLN MINISTRY OF MINES AND ENERGY HAS AGREED TO RENEW MOU AND IDENTIFY NEW HYDRO PROJECT FOR CDA (CGE).

AMBASSADOR MET WITH MIN OF MINES TO RENEW MOU. STEPS BEING UNDERTAKEN BY BRAZILIAN AUTHORITIES TO DO SO. CHESF HAS RECOMMENDED TO GENERATOR SUPPORTERS FOR ITAPARICA PROJECT TO INCLUDE FES SYSTEMS.

CONTACTS MADE WITH GASMIG, BAHIAGAS, CEALGAS, AND COSERN & REPORT PREPARED ON NATURAL GAS ACTIVI-TIES IN THESE STATES.

PROFORMA ORDERS FOR 20 PDA SYSTEMS AT ELETRONOR-TE (\$1.0M) AND STRONG INDICATION OF ADDITIONAL SALES TO CEMIC AND CHESF. -- EDC LOC UNDER DISCUSSION WITH ELETRONORTE.

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 635-BRASILIA

VISIT TO BRAZIL OF MIN OF NATIONAL HEALTH & WELFARE EPP. PREPARATION OF PROGRAM & BRIEFINGS - JANUARY. (2) VISIT TO
BRAZIL OF MIN RESPONSIBLE FOR GRAINS & DILSEEDS MAYER - PREPARATION OF PROGRAM & BRIEFINGS - MARCH. (3) STUDY TOUR OF
BRAZIL OF 22 CEO'S(CANADIAN INSTITUTE FOR INT'L AFFAIRS) PREPARATION OF PROGRAM, BRIEFINGS, ETC. MARCH. (4) PREPARATIONS FOR CDA/BRAZIL TEXTILE NEGOTIATIONS TO BE HELD IN
OTTAWA APRIL 14-15. (5) PREPARATION FOR VISIT TO BRAZIL OF
DMX - (CANCELLED). (6) COMMERCIAL COUNSELLOR ATTENDED REGIONAL TRADE COMMISSIONERS CONFERENCE - WASHINGTON - OTTAWA.
(7) COMMERCIAL COUNSELLOR ATTENDED MEETING OF CDN ECONOMIC
COUNSELLORS - OTTAWA. (8) DETAILED ASSISTANCE INCLUDING TRAVEL IN TERRITORY PROVIDED TO SPAR (SATELLITE), BELL TEXTRON
(HELICOPTERS) AND LAVALIN (URBAN TRANSIT). (9) AT TNO'S REQUEST PREPARED DETAILED REPORTS ON BRAZILIAN LAW OF SIMILARS
IN PREPARATION FOR CONSULTATIONS WITH BRAZIL IN GENEVA.
(10) ONE WEEF VISIT TO BRAZIL OF EDC OFFICIALS - PROGRAM BRIEFINGS & ACCOMPANYING ON CALLS. (11) CGC WHEAT QUARTERLY
SEMINAR IN RIO - CIGI SEMINAR IN FORTALEZA - PREPARED AND
ATTENDED.

Page 14

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 658-BR IDGETOWN

OO1-AGRI & FOOD PRODUCTS & SERVICE
BARBADOS

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

COMPLETION OF PROPOSED LOCAL JOINT VENTURE PROCESSED FOODS MAJOR BARBADIAN INDUSTRIAL GROUP.

DAIRY PRODUCTS: PROMOTIONAL ACTIVITIES TO ATTEMPT TO REGAIN MARKET SHARE FOR CHEESE, MILK POWDER AND OTHER DAIRY PRODUCTS.

AGRICULTURAL DIVERSIFICATION: INVESTIGATION OF OPPORTUNITIES ARISING IN GOV'T PROGRAM TO DIVERSIFY AWAY FROM SUGAR:

WORK WITH LOCAL DISTRIBUTOR TO INTRODUCE CANADIAN WINES TO TERRITORY.

ANTICIPATED RESULTS:

AN ADDITIONAL CANADIAN INVESTMENT & TECHNOLO-GY TRANSFER IN TERRITORY PLUS MATERIALS FROM CANADA.

DOUBLE CURRENT EXPORTS OF CHEESE IN 1987.

SALES OF AGRICULTURAL MACHINERY & EQUIPMENT FERTILIZERS & PESTICIDES, POSSIBILITY OF CONSULTING SERVICES THROUGH CDB FINANCED STUDY.

NEW BUYING CONNECTIONS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 WORKING WITH CDN REGIONAL REP TO INTRODUCE CDN

WINES TO TERRITORY.
3 CDN FIRMS ATTEMPTING TO PREQUALIFY CDB FUNDED

CROP DIVERSIFICATION PROJECTS.

QUARTER: 2 WORKING WITH CDN REGIONAL REP. TO INTRODUCE

CDN WINES IN TERRITORY.
-ARRANGEMENTS FOR ONTARIO FOOD SERVICE PRODUCTS

MISSION.

QUARTER: 3 COMPLETION JOINT VENTURE PROCESSED FOODS. DAIRY

PRODUCTS PROMOTIONAL ACTIVITIES.

QUARTER: 3 DAIRY PRODUCTS/AGRICULTURAL DIVERSIFICATIONS

QUARTER: 4 PROPOSED ONTARIO FOOD SERVICES MISSION TO TERRI-

TORY OCT 88.

QUARTERLY RESULTS REPORTED:

ARRANGEMENT PENDING WITH LOCAL DISTRIBUTOR.

ONE CON FIRM AND LOCAL PARTNER AWARDED CONTRACT.

STILL PENDING. CHANGES IN TARIFF STRUCTURE MAY NEGATE FEASIBILITY.
IN HAND FOR MISSION TO ANTIGUA AND BARBADOS DURING OCTOBER.

JOINT VENTURE AGREEMENT COMPLETED BETWEEN DONMAR FOODS OF MARKHAM & GODDARD GROUP OF D'DOS. (SUGAR PRODUCTS, JAMS, JELLIES, FOOD POWDERS). OPPOR. IDEN FOR SKIM MILK POWDER, NEW AGENCY AGREEMENT FOR CHEESE.

FACILITATED SALE & DELIVERY OF ADDITIONAL HOL-STEIN CATTLE FROM CDA. ARRANGED & COORDINATED ONT. FOOD PRODUCTS MISSION & EXHIBITION IN ANTIGUA & BARBADOS.

SIMILAR MISSION/EXHIBITION HELD IN BARBADOS AND ANTIGUA DCT. 87. PRELIMINARY DISCUSSION AND MARKET IDENTIFICATION UNDERWAY.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 15

POST : 658-BRIDGETOWN

015-CONSTRUCTION INDUSTRY BARBADOS

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

BUILDING PRODUCTS

ADDITIONAL EFFORTS WITH CANADIAN TRADING HOUSES SPECIALIZING IN CONSTRUCTION MATERIALS AND BUILDERS HARDWARE.

PROMOTE CANADIAN INTEREST RE: PROPOSED PORT DEVELOPMENT PROJECT IN ST. LUCIA

ACTIVE FOLLOW UP ON LOCAL INTEREST FOR JOINT VENTURES IN BUILDING MATERIALS SUBSECTOR

ANTICIPATED RESULTS:

ADDITIONAL SALES AND BUYING CONNECTIONS IN TERR LTORY

CANADIAN CONSULTING SERVICES POSSIBLE SALE OF BUILDING MATERIALS.

NEW INVESTMENT IN TERRITORY, TECHNOLOGY TRANSFER

TRACKING:

ACTIVITIES UNDERTAKEN IN GUARTER:

QUARTER: 1 ACTIVE FOLLOW-UP TO TRADE SHOW.
CONCLUDE AGREEMENT FOR LPG PLANT (EDC FINANCED)

NATURAL GAS PIPELINE PROJECT

PORT PROJECT, ST. LUCIA.

QUARTER: 2 NATURAL GAS PIPELINE (CIDA FINANCED). TRACKING

NEW HOTEL CONSTRUCTION PROJECTS IN ST. KITTS,

GRENADA & ST. LUCIA. PORT PROJECT, ST. LUCIA

QUARTER: 3 ADDITIONAL EFFORTS WITH CDN TRADING HOUSES

SECIALIZING IN CONSTRUCTION MATERIALS & BUILDERS HARDWARE. ONGOING LIAISON WITH CARIBBEAN DEVELOP

BANK & EXECUTING AGENCIES ON INFRASTRUCTURE

PRUJECTS.

QUARTER: 4 ONGOING EFFORT WITH CDN. TRADING HOUSES. SPECIA-

LIZING IN CONSTRUCTION MATERIALS & BUILDERS

HARDWARE. ONGOING LIAISON WITH CARIBBEAN DEVEL-OPMENT BANK & EXECUTING AGENCIES ON INFRASTRUC-

TURE PROJECTS.

QUARTERLY RESULTS REPORTED:

NUMBER OF NEW AGENCIES & EXPORT SALES. AGREEMENT SIGNED & UNDER CONSTRUCTON. EXPECTED MID-JULY. WITH 2 GENERAL ELECTIONS IN 1 MTH. NOT SUPRISING NO DEVELOPMENT.

CONTRACT AWARDED & SIGNED WITH CDN GROUP, START UP EXPECTED NOV. 87. -MONITORING EXPANSION/REND-VATIONS THROUGHOUT TERRITORY AND ADVISING POTEN-TIAL CDN SUPPLIERS. -LIMITED ACTIVITY AS PROJECT PLACED ON HOLD BY ST. LUCIA.

VISITS BY 2 TRADING HOUSES, REPORTING ADDITIONAL SALES. AWARE OF CDB FINANCED CONSTRUCTION PRO-JECT IN CAYMAN ISLANDS & EGM CAPE OF DON MILLS

FURTHER SALES REPORTED BY TRADING HOUSES, FOLLOW-UP TO SOLO SHOW AND NEW CONTACTS ESTABLISHED. SEVERAL CON FIRMS ATTEMPTING TO PREQUALIFY PORT DESIGN STUDY - ST. LUCIA

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 658-BRIDGETOWN

005-COMM. & INFORM. EQP. & SERV BARBADOS

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

ARRANGE FOR REGIONAL MANAGER CABLE AND WIRELESS(BASED IN ANTIGUA) TO VISIT CANADA.

FACILITATE CANADIAN INVESTMENT IN DATA ENTRY INDUSTRY IN BARBADOS

REINFORCE CANADIAN CAPABILITIES IN TELECOMMUNICATIONS EQUIPMENT AND SERVICES WITH NEW OWNERS OF BARBADOS TELEPHONE CO

ANTICIPATED RESULTS:

POSSIBILITY OF ADDITIONAL SALES TO TERRITORY TELEPHONE COMPANIES OPERATED BY CABLE AND WIRELESS.

NEW INVESTMENT AND EQUIPMENT SUPPLY.

INCREASE FAMILIARITY WITH CANADIAN TELECOM

FIRMS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ARRANGE FOR MGR. CABLE & WIRELESS TO VISIT CANADA PROMOTE INTEREST BY CDN. FIRMS IN DATA ENTRY SE-

CTOR IN BDOS.

QUARTER: 2 ARRANGE FOR MGR. CABLE & WIRELESS TO VISIT CDA;

REINFORCE CDN CAPABILITIES IN TELECOM EQUIPMENT. PROMOTE INTEREST BY CON FIRMS IN DATA ENTRY

SECTOR IN BDOS.

QUARTER: 3 ARRANGE FOR REGIONAL MANAGER CABLE & WIRELESS TO VISIT CDA. REINFÜRCE CDN CAPABILITIES IN TELECOM EQUIPMENT & SERVICES WITH NEW OWNERS OF BARBADOS

TELEPHONE CO.

QUARTER: 4 INVITATION BDOS TEL CO & BDOS EXTERNAL TELCOMM

FOR SENIOR EXECUTIVE TO ATTEND TEMIC, MONTREAL MAY/JUNE 1988. CONTINUE EFFORTS TO REINFORCE CDN

CAPABILITIES IN TELECOM EQUIP & SERVICES WITH BDOS TEL. CO.

QUARTERLY RESULTS REPORTED:

WITH MERGER OF C & W AND BDOS. TEL. CO WILL ARRANGE FOR NEW MGR. BDOS. TEL. CO. TO VISIT CDA. NO FURTHER ACTION.

INVITATION DECLINED, WILL REASSESS, INITIAL SALE GENERATED WITH BARBADOS TELEPHONE FOR CABLE DURING QUARTER. NO FURTHER ACTION TO DATE.

INVITATION FROM TELECOM. EXEC. MGMT. INST. OF CDA EXTENDED TO PRES. -CEO BDOS. TEL. CO. & BDOS EXTERNAL TELECOM. TO VISIT CDA MAY/JUNE 88. ON-GOING DISCUSSION WITH PRESIDENT & GENERAL MANAGER.

INVITATION ACCEPTED BY GEN. MGR. BDOS EXTERNAL TELECOMM. ONGOING DISCUSSION WITH PRESIDENT & GENERAL MANAGER, SOME PROGRESS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 17

POST : 658-BRIDGETOWN

014-EDUCATION, MEDICAL, HEALTH PROD BARBADOS

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 2 CDN GROUPS PURSUING CONSULTING COMPONENT OF DECS TECH/VOCATIONAL PROJECT & ATTEMPTING TO

PREQUALIFY. CONTINUE TO FOLLOW UP EDUC II (WORLD

BANK). WORKING WITH NUMBER OF PHARMACEUTICAL

HOUSES

QUARTER: 2 ONE CON GROUP SHORTLISTED FOR DECS TECH/VOCA-

TIONAL PROJECT.

CONTINUE TO FOLLOW UP EDUCATION II (WORLD BANK).

QUARTER: 3 GATHER MARKET INTELLIGENCE ON REQUIREMENTS

UNDER IFI FUNDED PROJECTS.

QUARTER: 4 ONGOING DISCUSSIONS WITH WORLD BANK AND TADE

OFFICIALS ON EDUC II PROJECT.

QUARTERLY RESULTS REPORTED:

ONE CDN GROUP PREGUALIFIED & SHORT LISTED FROM TOTAL OF 5 FIRMS. ASSIST & ADVISE FIRMS WITH PRE-QUALIFICATION STAGE. LIMITED ACTIVITY ONE AGENCY ESTABLISHED, ONE PENDING. CONTINUE TO FACILITATE PHARMAPAK & CARLISLE LABS MEG UNDER LICENSE VEN-

ACTIVE ASSISTANCE, DECISION PENDING BY CARIBBEAN DEVELOPMENT BANK. LIMITED ACTIVITY DURING QUARTER BY CLIENT CONTINUING TO MONITOR.

WORKED CLOSELY WITH SHORT-LISTED CDN GROUP ON DECS_TECH/VOCATIONAL PROJECT (CDB FUNDED) WHICH UNFORTUNATELY LOST TO ILO. ONGOING DISCUSSIONS WITH WORLD BANK & IADB OFFICIALS ON FOUC II PRO-JECTS.

PREQUALIFICATION DECISION FOR PHASE I IDB, WORLD BANK & BDOS GOVT-FUNDED SCHOOL BUILDING EDUC II PROJECT EXPECTED APRIL 88.

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 658-BRIDGETOWN

LAUNCHING OF CANADA BARBADOS BUSINESS ASSOCIATION - BY LAWS DRAFTED AND STEERING COMMITTE FORMED. FEB 5.
(2) CUT FLOWERS MISSION TO DOMINICA MARCH 9-11.
(3) REGIONAL TRADE CONFERENCE AND IFI BRIEFING JAN 24-31.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

Page 19

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 631-BUENOS AIRES

011-01L & GAS EQUIPMENT, SERVICES

ARGENTINA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

FOLLOW UP ON GAZ METRO/NOVA/SNC GAS STUDY FINANCED BY CIDA/CPPF

FOR GAS DE L'ESTADO

REPORT/ANALYSIS OF THE ARGENTINE ENERGY PLAN

TO IDENTIFY POTENTIAL FOR ENGINEERING SERVICES AND POSSIBLY EQUIPMENT.

TO IDENTIFY POTENTIAL FOR ENGINEERING

SERVICES AND EQUIPMENT.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 BASED ON AN ANALYSIS OF THE ARGENTINE ENERGY PLAN, TO PROMOTE CDN ENGINEERING SERVICES &

EQUIPMENT.

QUARTER: 4 ----

A 1-DAY GAS TECHNOLOGY SEMINAR WAS HELD FOLLOWED BY A SERIES OF COMMERCIAL MEETINGS. MORE THAN 100 GAS SPECIALISTS ATTENDED EVENT & RUSINESS

FOR ABOUT \$12M PENDING

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

Page 20

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 631-BUENOS AIRES

007-POWER & ENERGY EQUIP. & SERV. ARGENTINA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

REPORT ON SEGBA'S DISTRIBUTION SYSTEM EXPANSION PROJECT

ANALYSIS AND REPORT ON FEDERAL ENERGY SECRETARIATS "POWER

ENGINEERING PROJECT" TO BE FINANCED BY IBRD.

ANTICIPATED RESULTS:

TO IDENTIFY OPPORTUNITIES FOR CDN MEDIUM VOLTAGE EGPT. SUPPLIES TO EXPORT COMPONENTS AND TECHNOLOGY TO LOCAL ASSOCIATES.

TO IDENTIFY POSSIBLE CONSULTANCY CONTRACTS FOR CERTAIN SPECIAL AREAS OF EXPERTISE

RELATED TO POWER SYSTEMS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 REPORT/ANALYSIS OF SEGBA'S DISTRIBUTION EXPANSI-

ON PROJECT

(IBRD FINANCING: \$270 M (US)

QUARTER: 1 REPORT/ANALYSIS URUGUAY'S POWER PROJECT.

(IBRD FIANCING: \$45 M (US)

QUARTER: 2 -----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

SEVERAL MEETINGS WERE HELD WITH SEGBA'S AUTHORITIES REPORT UNDER PREPARATION. POTENTIAL IDENTIBLE REPORT CONTROL MESURING EQUIPMENT. MOST OF THE REMANING PROJECT'S COMPONENTS WOULD BE COVERED BY THE LOCAL INDUSTRY.

SEVERAL MEETINGS WERE HELD WITH UTE'S AUTHORIT-IES. REPORT UNDER PREPARATION. CDN ENGINEERING GR-OUP ALREADY PRE-GUALIFIED FOR THE DAM REHABILIT-ATION COMPONENT & FURTHER POTENTIAL IDENTIFIED RE. DISTRIBUTION EQUIPMENT AND MATERIAL.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 631-BUENOS AIRES

008-TRANSPORT SYS, EQUIP, COMP, SERV.

ARGENTINA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

TO CONTINUE MONITORING SITUATION REGARDING GOVERNMENT PLAN TO UP-DATE AIRPORT SITES EQUIPMENT

CIDA/CPPF FINANCED URBAN TRAFFIC CONTROL STUDY BY DELCANDA FOR ROSARIO CITY.

SECTORIAL STUDY REF AIR AND MARINE AIDS MARKET

REPORT ON RAILWAY DEVELOPMENT PROGRAM

SECTORIAL STUDY, ARGENTINE AUTO INDUSTRY

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 REPORT/ANALYSIS OF ARGENTINA'S RAIL DEVELOPMENT PROGRAM.

(IBRD FINANCING UNDER CONSIDERATION)

QUARTER: 1 REPORT/ANALYSIS OF URUGAY'S RAIL DEVELOPMENT

PROGRAM

(GOVERNMENT OF URUGUAY \$32 M (US)

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

ANTICIPATED RESULTS:

REF PURCHASE MLS UNITS AND TO IDENTIFY IN GENERAL POTENTIAL FOR CANADIAN SUPPLIER.

TO IDENTIFY POTENTIAL REF TRAFFIC CONTROL SYSTEMS

TO BETTER IDENTIFY POTENTIAL FOR CANADIAN SUPPLIERS

TO IDENTIFY OPPORTUNITIES FOR THE SUPPLYING OF VARIOUS SERVICES/EQUIPMENT

TO IDENTIFY POTENTIAL FOR SUPPLY/TRANSFER OF TECHNOLOGY

QUARTERLY RESULTS REPORTED:

SEVERAL MEETINGS WERE HELD WITH FERROCARRILE SA-RGENTINOS AUTHORITIES. REPORT UNDER PREPARATION. POTENTIAL IDENTIFIED FOR TECHNOLOGY TRANSFER RE. LOCOMOTIVE & FREIGHT CAR LOCAL ASSEMBLING &/OR MERG AS WELL AS FOR REPLACEMENT PARTS & SIGNAL/

SEVERAL MEETINGS WERE HELD WITH AFE'S AUTHORIT-IES. REPORT UNDER PREPARATION POTENTIAL IDENTIF-IED RE LOCOMOTIVE PARTS & CONSULTING SERVICES R-ELATED TO THE COMMUNICATIONS AND SIGNALIZATION.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 22

POST : 631-BUENOS AIRES

012-PETROCHEM & CHEM PROD, EQP, SERV ARGENTINA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN.

SECTORIAL STUDY OF PETRO AND CHEMICAL INDUSTRY.

ANTICIPATED RESULTS:

TO IDENTIFY POTENTIAL FOR PRIMARY PRODUCTS,

EQUIPMENT AND SERVICES.

ACTIVITIES UNDERTAKEN IN QUARTER: TRACKING:

QUARTERLY RESULTS REPORTED:

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

QUARTER: 1 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 631-BUENOS AIRES

LATAM REGIONAL TRADE MEETING, OTTAWA-WASHINGTON, JAN. 24-29 (DT CAIRN GROUP MINISTERIAL MEETING, BARILOCHE, ARG., FEB 23-29 (DT) BILATERAL AIR NEGOCIATIONS, BUENOS AIRES, FEB. 24-26 (DH) COMMERCIAL SECOND SECRETARY TD, CANADA, MARCH 1-5 (DH) HITECH CONFERENCE, OTTAWA, MARCH 7-11 (DH) EDC LIAISON MISSION, ARGENTINA, MARCH 28-30 (DT/BP)

Page 24

POST : 643-CARACAS

001-AGR1 & FOOD PRODUCTS & SERVICE VENEZUELA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANIMAL, POULTRY BREEDING STOCK

PIEDEMONTE BARINAS INTEGRATED DAIRY PROJECT.

PREPARATION OF BOVINE-EMBRYO PROJECT.

VISITING FARMS/ASSUCIATIONS IN INTERIOR OF COUNTRY TO PROMOTE MORE IMPORTS OF CANADIAN CATTLE.

AGRICULTURE AND FOOD PRODUCTS - MARKET STRATEGY REPORT.

SEEDS & SPECIAL CROPS

COMPLETE INESTIGATION FOR MARKETING OF CDN SUNFLOWER SEED.

SEEKING NEW IMPORTERS FOR BEANS/SPECIAL CORPS/PEAS.

SEMI & PROCESSED FOOD & DRINK

COMPLETE MARKET ACTIVITIES PROMOTING MILK REPLACERS FOR ANIMALS.

GELATIN SALES IMPROVING STEADILY - TO VISIT MORE IMPORTERS AND FURTHER PROMOTE PRODUCT.

ANTICIPATED RESULTS:

PARTICPATION OF CANADIAN SUPPLIERS.

PARTICIPATION OF CANADIAN SUPPLIERS.

INCREASED SALES.

DEVELOPMENT OF MARKETING PRIORITIES AND

STRATEGY.

INCREASE MARKET FOR CDN SUPPLIERS.

INCREASED SALES.

TO OPEN MARKET FOR CDN SUPPLIERS.

INCREASED SALES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 VISITING FARMS/ASSOCIATIONS IN INTERIOR OF COU-

NTRY TO PROMOTE MORE IMPORTS OF CANADIAN CATTLE.

GUARTER: 1 TO SEEK NEW IMPORTERS FOR BEANS/SPECIAL CORPS/

QUARTER: 2 FARM VISITS AND SEMINARS TO PROMOTE SALES OF DAIRY CATTLE.

QUARTER: 2 TO SEEK NEW IMPORTERS FOR BEANS/SPECIAL CROPS/PULSES.

QUARTER: 3 FARM VISITS & SEMINARS TO PROMOTE SALES OF DAIRY CATTLE.

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

INCREASED SALES AND GREATER RECOGNITION OF CDN CATTLE AS A MARKET LEADER.

A MISSION IN THIS FIELD LED TO GREATER CONTACTS FOR CDN PRODUCERS - AGENTS APPOINTED.

SALES OF 4.1 MILLION DOLLARS PLUS NEW CONTACTS FOR CANADIAN EXPORTERS.

IN THIS QUARTER 5 NEW BUYING CONNECTIONS WERE MADE.

\$10M OF CATTLE SALES IN LAT QUARTER(ALTHOUGH NOT REPORTED IN ANNUAL PLAN POST FINDS THAT CONSTANT LIAISON WITH LOCAL OBSTRUCTIONIST BUREAUCRACY IS VITAL FOR CONT'D SALES BUT VERY TIME CONSUMING).

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 25

POST : 643-CARACAS

009-FOREST PRODUCTS, EQUIP, SERVICES VENEZUELA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

POST HAS BEEN REPORTING ON NEWSPRINT + PULP MARKET DEVELOPMENTS, PULP + NEWSPRINT PROJECT AND IS IN THE PROCESS OF FOLLOWING UP.

CONTINUE TO GATHER MARKET INFORMATION ON PROJECT AND COMPETITION ON UVERITO NEWSPRINT + PULP MILL.

TO CONDUCT A NEWSPRINT + PULP MARKET SURVEY.

ANTICIPATED RESULTS:

INCREASED AWARENESS AND RECOMMENDATIONS TO CANADIAN SUPPLIERS ON MARKET STRATEGY.

CANADIAN PARTICIPATION AS A FOREIGN PARTNER IN THE PROJECT.

MAINTAIN KNOWLEDGE OF MARKET AND REPORT CHANGES AND SITUATION.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 CONTINUE TO GATHER MARKET INFORMATION AND

COMPETITION ON UVERITO (PULPA ORINOCO) NEWS-

PRINT AND PULPMILL.

QUARTER: 3 CONTINUE TO GATHER MARKET INFORMATION & COMPETI-

TION ON UVERITO (PULPA ORINOCO) NEWSPRING &

PULPMILL

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

THERE ARE NOW THREE COMPANIES SHORT-LISTED TWO OF WHICH ARE CANADIAN. BOTH ABITIBI-PRICE AND CONSOLIDATED BATHURST HAVE BEEN COUNSELED AND BRIEFED BY EMBASSY PERSONNEL.

3 COS. ARE SHORTLISTED FOR THIS \$500M PROJECT, 2
OF WHICH ARE CDN. IN LAST QUARTER POST HAS LOBBIED AGGRESSIVELY IN FAVOUR OF CDN EXPERTISE
WITH VENEZUELAN POLITICIANS & BUREAUCRATS.

Page 26

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 643-CARACAS

005-COMM. & INFORM. EQP. & SERV VENE ZUELA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

TELECOMMUNICATIONS (INC SPACE)

FINDING ADEQUATE AGENTS TO REPRESENT CANADIAN COMPANIES.

PROMOTION OF CANADIAN EXPERTISE IN TELECOMMUNICATIONS TO THE GOVERNMENT TELEPHONE COMPANY (CANTV).

ASSESS THE DEVELOPMENTS IN THE VENEZUELAN TELECOMMUNICATIONS INDUSTRY.

CIVILIAN AND MILITARY COMMUNICATIONS SYSTEMS SURVEY.

COMPUTERS, SOFTWARE & SYSTEMS

FIND ADEQUATE REPRESENTATIVES FOR CANADIAN COMPANIES IN THE FIELD OF COMPUTER HARDWARE AND SOFTWARE.

PROMOTION OF EDUCTIONAL HARDWARE AND SOFTWARE FOR THE VENEZUELAN EDUCATION SYSTEM (PRIMARY AND HIGH SCHOOL).

INTRODUCTION OF CANAIDAN SOFTWARE PRODUCTS TO THE PETROLEUM INDUSTRY FOR SPECIALIZED APPLICATIONS.

MAJOR ECONOMIC/COMMERCIAL REPORT ON THE DEVELOPMENT OF THE VENEZUELAN INFORMATICS INDUSTRY.

CONTACTING VENEZUELAN COMPANIES AND THE INFORMATICS ASSOCIATION TO MAKE AUDIO-VISUAL PRESENTATIONS.

ANTICIPATED RESULTS:

INCREASE IN THE NUMBER OF CANADIAN COMPANIES REPRESENTED.

INCREASE AWARENESS OF CANADIAN CAPABILITIES IN THIS SECTOR AND TECHNICAL ASSISTANCE PROGRAM BY BELL CANADA INT. (BCI).

TECHNOLOGY TRANSFER AGREEMENTS BETWEEN CANA-DIAN AND VENEZUELAN COMPANIES.

IDENTIFY SIZE OF POTENTIAL MARKET. DRAW MARKET TO ATTENTION OF CANADIAN EXPORTERS.

INCREASE IN THE NUMBER OF AGENTS IN VENEZUELA REPRESENTING CANADIAN COMPANIES.

POTENTIAL USE OF CANADIAN TECHNOLOGY BY THE MINISTRY OF EDUCATION.

SALES OF CANADIAN SOFTWARE TO THE PETROLEUM INDUSTRY.

BETTER ASSESSMENT OF MARKET FOR CANADIAN COMPANIES. BRING MORE COMPANIES TO MARKET.

BUILD AN AWARENESS OF CANADIAN EXPERTISE IN THIS SECTOR. GENERATE MORE ENQUIRIES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 THE CONTACTING OF VENEZUELAN COMPANIES TO MAKE

AUDIOVISUAL PRESENTATIONS.

QUARTER: 2 FIND ADEQUATE REPRESENTATIVES FOR CANADIAN

COMPANIES IN THE FIELD OF COMPUTER HARDWARE AND

SOFTWARE.

QUARTERLY RESULTS REPORTED:

THE POST HAS CONTACTED OVER 20 VENEZUELAN SOFTWARE COMPANIES TO INTRODUCE CANADIAN PRODUCT AND THERE IS A GROWING AWARENESS OF OUR CAPABILITIES

POST HAS CANVASSED MORE THAN THIRTY DISTRIBUTORS AND AGENTS IN THIS FIELD AND IS IN GOOD POSITION TO INTRODUCE CANADIAN PRODUCTS TO THIS MARKET. GREAT INTEREST SHOWN IN DISTRIBUTED LITERATURE.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

Page 27

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 643-CARACAS

005-COMM. & INFORM. EQP. & SERV

VENEZUELA

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 3 ECONOMIC/COMMERCIAL REPORT ON THE DEVELOPMENT OF THE VENEZUELAN INFORMATICS INDUSTRY.

QUARTER: 3 INTRODUCTION OF CDN SOFTWARE TO THE PETROLEUM INDUSTRY FOR SPECIALIZED APPLICATIONS.

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

POST HAS NOW CLEARER IDEA OF WHERE OPPORTUNITIES LIE FOR CDN COMPANIES.

VARIOUS CDN COMPANIES HAVE CREATED INTEREST FOR THEIR PRODUCTS WITHIN THE DIL INDUSTRY. SALES

POTENTIAL IS GOOD.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 28

POST : 643-CARACAS

010-MINE, METAL, MINERAL PROD & SRV VENEZUELA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

PRESENTATION TO THE VENEZUELAN ASSOCIATION OF MINING AND METAL-LURGICAL COMPANIES ON CANADIAN CAPABILITIES IN PRODUCTS AND SERVICES.

TO CONDUCT A MARKET SURVEY ON VENEZUELA COAL/GOLD INDUSTRY AND ESTABLISH A MARKET STRATEGY OF CANADIAN COMPANIES.

TO CONDUCT AN ASBESTOS MARKET SURVEY.

ANTICIPATED RESULTS:

INCREASED AWARENESS OF CANADIAN CAPABILITIES AND TRANSFER OF TECHNOLOGY AND JOINT VENTURES OPPORTUNITIES.

INCREASED CANADIAN PARTICIPATION IN THESE SECTORS.

REPORT TO THE CANADIAN ASBESTOS INDUSTRY ON MARKET SITUATION.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -----

QUARTER: 2 TO CONDUCT A MARKET SURVEY ON ASBESTOS.

QUARTER: 3 MARKET REPORTS ON BOTH GOLD & COAL MINING ACTI-

VITIES IN VENEZUELA.

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

THE SURVEY HAS BEEN COMPLETED AND THIS MARKET SITUATION REPORT ON VENEZUELA SHOULD AID THE CANADIAN INDUSTRY IN ITS FUTURE PLANNING OF STRATEGY FOR THIS MARKET.

BOTH REPORTS HAVE BEEN COMPLETED. THE REPORT ON GOLD MINING WILL ENABLE BOTH THE POST & CDN COS. TO BETTER DETERMINE MARKET OPPORTUNITIES. THE MARKET INTELLIGENCE GLEANED FROM THE COAL REPORT WILL AID CDN FIRMS IN THEIR MKTG STRATEGIES.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

Page 29

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 646-GUATEMALA

007-POWER & ENERGY EQUIP. & SERV.

FLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ACTIVITIES PROPUSED IN PUST PLAN:

TRANSMISSION

MAINTAINING CLOSE AND REGULAR CONTACT WITH POWER UTILITIES AND REPORTING UPCOMING CONTRACT OPPORTUNITIES TO CANADIAN INDUSTRY.

ANTICIPATED RESULTS:

COMPLETION OF FEASIBILITY & DESIGN BY SCN AND IF BILATERAL FINANCING IS AVAILABLE TO UNDER-TAKE TURNKEY EXECUTION.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -CONTINUE SUPPORT TO SNC IN THE RID BOBOS HYDRO

PROJECT;

-CLOSE LIAISON WITH INDE AND ENEE TO IDENTIFY

FUTURE COMMERCIAL OPPORTUNITIES.

QUARTER: 2 ENSURE PREGUALIFICATION OF CDN COMPANIES IN THE SAMLL HYDRO DEVELOPMENT ACTIVITIES IN GTMALA.

GUARTER: 3 MONITORING OF SMALL CENTRAL PROGRAM BY GOV'T OF

QUARTER: 3 COORDINATE WITH ALBERTA GOV'T HIGH LEVEL VISIT OF GOV'T OFFICIAL TO PROMOTE PETROLEUM SECTOR.

QUARTER: 4 INSURE PREGUALIFICATION OF CANADIAN CONSULTANTS FOR GUATEMALA'S SMALL HYDRO DEVELOPMENT. QUARTERLY RESULTS REPORTED:

-RIO BOBOS DEVEVELOPMENT HAS BECOME PRIORITY FOR GTMLAN GOVT & SNC/CPPF SUTY HAS BECOME PRINCIPAL WORKING DOC. -SUCCEEDED IN COORDINATING PRESENTATION OF GENERATION EQPT PROPOSAL WORTH APPR \$4M. FROM MARKHAM ELECTRIC TO INDE.

LAVALIN, CIPOWER, ACRES AND SNC SUBMITTED PREQUALIFICATION DOC. FOR THE IADB FINANCED SMALL HYDRO DEVELOPMENT STUDIES IN GTMLA. EMBASSY ADVISED COMPANIES AND MAINTAINED LIAISON WITH LOCAL AGENTS.

FOLLOWED-UP ON PREQUALIFICATION OF CDN CONSULTANTS FOR GUATEMALA'S SMALL HYDRO CENTRAL PROGRAM. ACRES, SNC, LAVALIN & CI POWER WERE ALL SHORTLISTED.

WITH ALBERTA TRADE DEVELOPMENT DEPARTMENT CO-ORDINATED VISIT OF VICE-MIN. OF ENERGY & MINES WHICH HAS UNCOVERED INTERESTING COMMERCIAL & ASSISTANCE OPPORTUNITIES.

FULLY SUPPORTED EFFORTS BY SNC, ACRES & LAVALIN TO PREQUALIFY FOR STUDIES FOR SMALL CENTRAL PROGRAM PROMOTED BY THE GUATEMALAN ELECTRICAL AUTHORITY. ALL 3 COS PREGUALIFIED AND SNC/ACRES HAVE JOINED FORCES TO ADD STRENGHT TO THIS PROP.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 30

FOST : 646-GUATEMALA

001-AGRI & FOOD PRODUCTS & SERVICE GUATEMALA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

ADVISE CANADIAN EXPORTERS AS SOON AS TENDERS ARE ANNOUNCED, AND GUIDE AND ASSIST THEM AS APPROPRIATE DURING THE BIDDING PROCESS.

DEVELOP CLOSER CONTACT WITH NEW OFFICIALS IN GOVERNMENT DEPART-MENTS AND AGENCIES, AND OTHER MAJOR ORGANIZATIONS SUCH AS COOPER-ATIVES AND ASSOCIATIONS.

ENCOURAGE AND ASSIST IN DEVELOPING TWO-WAY TRADE WITH GUATEMALA.

ANTICIPATED RESULTS:

INCREASE EXPORTS BY 20% OVER CURRENT YEAR.

INCREASE EXPORTS NEXT YEAR BY AT LEAST 10% OVER THIS YEAR.

CLOSER TIES WITH GUATEMALAN BUSINESS AND IN-DUSTRY SHOULD ENABLE US TO BE MORE AWARE OF TRADE OPPORTUNITIES AND INCREASE EXPORTS BY 10% ANNUALLY.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 CONTINUE CONTACTS WITH LOCAL LIVESTOCK BREEDERS

TO IDENTIFY SALES POTENTIAL.

QUARTER: 2 ----

QUARTER: 3 INITIATE EXPORT PROMOTION IN CATTLE & SWINE

SECTORS.

QUARTER: 4 TO INITIATE PROMOTION ACTIVITIES IN THE SWINE

SECTOR WITH A VIEW OF INCREASING SALES TO

GUATEMALAN BREEDERS.

QUARTERLY RESULTS REPORTED:

POST WAS PRINCIPAL COORDINATOR FOR RECENT SALE OF 20 HEAD OF SWINE TO LOCAL BREEDER. QUALITY OF STOCK HAS OPENED DOOR FOR FURTHER SALES.

LIAISED WITH DEP'T FOR INCOMING VISIT OF DAIRY CATTLE JUDGE FOR GUATEMALAN CATTLE FAIR. INVES-TIGATED MARKET POTENTIAL.

MET WITH BOARD OF DIRECTORS OF SWINE BREEDERS ASSOC TO PROMOTE SALES OF SWINE RESULTING IN FIRM QUOTATION FOR 25 TO 40 HEAD & POSSIBLE INCOMING BUYER SITUATION FOR ONE MEMBER TO TRA-VEL TO CDA & INVESTIGATE CAPABILITIES FIRST HAND

GUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

Page 31

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 646-GUATEMALA

009-FOREST PRODUCTS, EQUIP, SERVICES
HONDURAS

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

MAINTAIN CLOSE CONTACT WITH HONDURAN GOVERNMENT OFFICIALS REGARD-ING CONTRACT OPPORTUNITIES FOR THE REHABILITATION OF A \$200MN. FORESTRY COMPLEX.

CONSULTING/ENGINEERING CONTRACTS EQUIPMENT AND LONG-TERM MANAGEMENT CONTRACT.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 SUPPORT TO CPPF CORFINO/HONDURAS FORESTRY STUDY.

QUARTERLY RESULTS REPORTED:

POST WAS AND STILL IS MAJOR FACTOR IN ENSURING PREGUALIFICATION OF CDN CONSULTANTS FOR THE CORFINO PROJECT.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 646-GUATEMALA

CONTINUED EFFORTS TO RESOLVE EDC/FEGUA DEBT SITUATION. CODR-DINATED MEETING BETWEEN EDC/MINISTRY OF FINANCE/BANK OF GUATEMALA IN MARCH. (2) CONCLUDED COORDINATION EFFORTS FOR TWO GUATEMALAN GUESTS TO CANADIAN AUTOMOTIVE SHOW WHICH SHOULD RESULT IN INCREASED SALES. (3) FULL SUPPORT TO DB PIPETECH TECHNICAL TEAM IN THEIR LOCAL INFORMATION GATHERING VISITS TO CONCLUDE CPPF-PETROLEUM STUDY. (4) LIAISED LOCAL COMPANY WITH CANADIAN GENERAL ELECTRIC FOR LARGE TRANSFORMER TENDER.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 33

POST : 653-HAVANA

005-COMM. & INFORM. EQP. & SERV CUBA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

HAVE TWO MAJOR CANADIAN COMMUNICATIONS FIRMS ORGANIZE TECHNICAL SEMINARS IN CUBA.

HOST INFORMAL LUNCHES WITH CUBAN EMPRESAS IN COMMUNICATIONS FIFID

GIVE SUBSCRIPTIONS OF SPECIALIZED CANADIAN MAGAZINES TO CUBAN

OFFICIALS.

IMPROVE AWARENESS OF CANADIAN CAPABILITIES.

ANTICIPATED RESULTS:

IMPROVE THEIR RELATIONSHIP WITH CLIENTS.

IMPROVE OUR RELATIONSHIP WITH CURANS

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ENTREPRENDRE LES DEMARCHES NECESSAIRES POUR QUE MITEL ET SPILBURRY ORGANISENT DES SEMINAIRES.

ABONNER DIVERSES ORGANISATIONS CUBAINES A DES

MAGAZINES DE TELECOMMUNICATIONS.

QUARTER: 2 INITIATED PRELIMINARY WORK FOR MITEL SEMINAR IN HAVANA. MICROTEL, WITH POST ASSISTANCE, SUCCESS-

FULLY APPROACHED THE CUBAN MARKETPLACE.

QUARTER: 3 SUPPORT MITEL FOR ESTABLISHING A PERMANENT REP-

RESENTATION IN CUBA. POST ASSISTANCE TO PARTICI-PATION OF V INTERNATIONAL FAIR OF HAVANA. POST

ASSISTANCE FOR DEVELOPING NEW MARKETS.

QUARTER: 4 - MAINTAIN IMPORTANT SUPPORT TO COMPANIES ON

CUBAN MARKET (MITEL AND MICROTEL). - SUPPORT CUBAN MISSION TO CANADA FOR TELEPHONE

SYSTEMS.

QUARTERLY RESULTS REPORTED:

SPILSBURY NE PEUT RIEN FAIRE PARCE QUE LA SEE NE COUVRE PLUS CUBA. MITEL ORGANISERA VRAISEMBLABL-EMENTUN SEMINAIRE EN OCTOBRE MICROTEL, UN NOUVEAU VENU A CUBA A BIEN REUSSI SON ENTREE EN OBTENANT DES RENCONTRES DE HAUT NIVEAU.

MITEL SEMINAR IN CUBA SCHEDULED FOR 1ST QUARTER '88. MITEL ALSO OPENED A REPR. OFFICE IN HAV. TO PROVIDE LOCAL CUSTOMERS WITH TECHNICAL/AFTER SALES SERVICES. MINISTRY OF COMM. HAS AGREED TO PURCHASE 2 USED CENTRAL OFFICES FROM MICROTEL

MITEL'S OFFICE ESTABLISHED IN HAVANA. SUCCESSFUL PART. AT HAVANA FAIR. GOLD METAL WAS AWARDED TO MITEL MITEL ACHIEVED ADDITIONAL BUSINESS FOR CDN \$77, 541. MICROTEL CURRENTLY NEGOTIATING CONTRACT FOR US \$100K.

- MITEL MAINTAINED A CONTRACT FLOW OF AVERAGE 3 TELEPHONE SYSTEMS MONTHLY. - CUBAN MISSION TO CANADA TO INSPECT AND DISCUSS PURCHASING OF 10,000 LINE TELEPHONE SYSTEMS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

Page 34

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 653-HAVANA

010-MINE, METAL, MINERAL PROD & SRV CUBA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

EMR-PROPOSED NICKEL INDUSTRY MISSION TO CUBA.

GIVE SUBSCRIPTIONS OF CANADIAN MINING MAGAZINES TO CUBAN OFFICIALS.

ENCOURAGE CANADIAN SUPPLIERS TO ORGANIZE TECHNICAL SEMINARS IN

CUBA.

ANTICIPATED RESULTS:

EXPANDED EXPOSURE TO CUBAN DECISION MAKERS

IN MINING SECTORS.

INCREASE CUBAN AWARENESS OF CANADIAN

CAPABILITIES.

EXPANDED EXPOSURE TO CUBAN DECISION MAKERS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 MISSION DE EMR A CUBA. ENCOURAGER LES FOURNISSEURS CANADIENS A DRGANIS-

ER DES SIMINAIRES.

QUARTER: 2 ENCOURAGE CDN SUPPLIERS TO DEVELOP SEMINARS AND CLOSER RELATIONS WITH LOCAL BUYERS. SEND CUBAN

DELEGATION TO MINTEC 87, NORTH BAY.

QUARTER: 3 COORDINATION & ORGANIZATION OF A CUBAN DELEGA-

TION GOING TO CDA ATTENDING TORONTO HARDWARE

SHOW.

QUARTER: 4 - HELP TO MAINTAIN MAXIMUM CONTACTS BETWEEN

CANADIAN ENTERPRISES AND CUBAN MARKET.

QUARTERLY RESULTS REPORTED:

LA MISSION DE EMR N'AURA PAS LIEU CETTE ANNEE. UNE MISSION LATINO-AMERICAINE COMPRENANT DES DELEGUES CUBAINS DOIT SERENDRE AU CANADA EN SEPT 87. DORR-OLIVER SIGNERA EN JUILLET 87 UN CONTRA-CT DE \$1.5 MILLION POUR VENTE D'EQUIPMENT MINIER

VARIOUS CDN CO. PLANNING ON HOLDING TECH. SEMINAR IN HAV. NEXT YEAR. LONGYEAR CDA ALREADY INVITED 2 CUBAN USERS TO VISIT THEIR FACILITIES. VARIOUS CONTRACT FOR MINING SECTOR WERE NEGOTIATED. CUBAN DEL. TO MINTEC 87 ESTABLISHED DIRECT CONTACTS

A WHOLE GROUP OF 7 HIGH LEVEL PERSONS IS ALL PREPARED TO ATTEND THE TORONTO HARDWARE SHOW.

- AN IMPORTANT FLOW OF QUOTATIONS AND INFOR-MATION REQUESTS WAS HELD WITH THE CANADIAN INDUSTRY.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 35

POST : 653-HAVANA

007-POWER & ENERGY EQUIP. & SERV. CUBA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

CONSUMIMPORT BUYING TRIP TO CANADA.

HOST INFORMAL LUNCHES WITH CUBAN BUYERS

GIVE SUBSCRIPTIONS OF SPECIALIZED CANADIAN MAGAZINES TO CUBAN

OFFICIALS

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 DRGANISER UN VOYAGE AU CDA EN FAVEUR DE L'ORGAN-ISATION CUBAINE CONSUMIMPORT POUR L'ACHAT DE BI-

ENS CANADIENS. TENIR DES DEJEUNER D'AFFAIRES

AVEC CLIENTS CUBAINS.

QUARTER: 2 ORGANIZED AWARDING CEREMONY OF PRIZE GIVEN BY

CUBA TO FEDERAL PIONEER FOR ITS LONG STANDIG

BUSINESS RELATIONS WITH CUBA.

GUARTER: 3 COORDINATION & ORGANIZATION OF A CUBAN HARDWARE/

ELECTRICAL EGPT BUYERS' MISSION TO CDA. POST SUPPORTED DIFFERENT CDN COS IN THEIR PROMOTIONAL

ACTIVITIES IN THIS SECTOR

QUARTER: 4 -- ELECTRICAL BUYERS MISSION TO CANADA ATTENDED

TORONTO HARDWARE SHOW AND VISITED CANADIAN

COMPANIES.

ANTICIPATED RESULTS:

ESTABLISH CONTACTS AND MAKE SOME SALES (\$1 MTLL TON)

IMPROVE OUR RELATIONSHIP WITH CUBAN BUYERS.

IMPROVE CUBAN KNOWLEDGE OF CANADIAN CAPABILI-

TIES.

QUARTERLY RESULTS REPORTED:

ENERGOIMPORT EST ALLE AU CANADA DY 7 AU 21 JUIN ET A ACHETE PLUSIEURS BIENS CANADIENS LES DEJEU-NERS N'ONT PAS ETRE TENU DU A L'ABSENCE DE COUV-ERTURE PAR LA SEE ET AUX COUPURES DU RUDGET D'-HOSP ITAL ITE.

ENERGOIMPORT TRAVELLED TO CDA AGAIN TO SIGN ADDI TIONAL CONTRACT FOR \$200,000 CDN. LIGHTOLIER RECEIVED L/G FOR CD 116, 250 TO COVER PART OF CONTRACT FOR CDN 400,000 SIGNED NOV'86.

A WHOLE GROUP OF 5 HIGH LEVEL PERSONS IS ALL PREPARED TO ATTEND THE T.O. HARDWARE SHOW & VISIT WITH ELECTRICAL EQPT MANUFACTURERS. BBA PROULX SIGNED A CONTRACT OF 300K FOR LIGHTING SYSTEM WITH CONSUMIMPORT.

- 1 CONTRACT OF 170K WAS SIGNED AT THS. - 20 DIFFERENT COMPANIES WERE VISITED BY THE 5 KEY CUBAN GROUP; 10 OF THESE COMPANIES ARE TO SIGN A CONTRACT ON NEAR FUTURE. - IMPORTANT CONTACTS WERE DEV. REGARDING 1991 PANAM GAMES RE ELEC EQ

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 36

POST : 653-HAVANA

015-CONSTRUCTION INDUSTRY CUBA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

GIVE SUBSCRIPTIONS OF CANADIAN INDUSTRY DIRECTORIES AND

SPECIALIZED MAGAZINES.

PRIORITY SECTOR FOR HOSPITALITY FUNCTIONS.

ANTICIPATED RESULTS:

IMPROVE AWARENESS OF CANADIAN CAPABILITIES.

IMPROVE EMBASSY RELATIONSHIP WITH CUBAN

DECISION-MAKERS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 DONNER DES ABONNEMENT A DIVERS ANNUAIRES ET REV-

UES CANADIENNES.

DEJEUNER D'AFFAIRES.

QUARTER: 2 ASSIST INTERIMCO AND SSSI INT'L IN THEIR PURSUE OF NEW JOSE MARTI AIRPORT INT'L TERMINAL BLDG. CONTINUE FOLLOW UP WITH LOCAL BUYERS E NEW HOSPI

TAL, CIMEX WAREHOUSE & NEW DIPLOMATIC BLDG. PRO-

JECTS.

QUARTER: 3 POST STILL ASSISTED MANY CDN COS (SSSI, INTELCAN,

WHELAN, LAVALIN, JANIN, MONENCO) IN THEIR EFFORTS TO

GCTAIN ADDITIONAL BUSINESS IN CUBA, THROUGH

VARIOUS STEPS OF MANY PROJECTS.

QUARTER: 4 - POST STILL ASSISTED DIFFERENT COMPANIES

THROUGH VARIOUS STEPS IN MANY PROJECTS. - COOR-DINATION OF CUBAN DELEGATION TO CANADA MEETING WITH DIFFERENT COMPANIES FOR SPORT CONSTRUCTION

FOR 1991 PAN AM GAMES.

QUARTERLY RESULTS REPORTED:

ACTIVITES PLANIFIES NON REALISEES DU A LA NON-COUVERTURE DE CUBA PAR LA SEE ET COUPURES DE BU-DGET A L'AMBASSADE. PAR CONTRE UNE MISSION DE DR-IEOTT/ISEI ET VISITES RPETEES DE SOCIETES CDNS DE CE SECTEUR ONT AMILIORE LES CONTACTS DEJA ET-

CONTRACT FOR JOSE MARTI AIRPORT PROJECT WAS AWARDED TO SSSI INT'L (CDN\$5.6M); GOOD PROSPECTS EXIST FOR CDN COMPANIES TO RECEIVE CONTRACTS FOR OTHER OUTSTANDING PROJECTS.

SSSI IS EXECUTING NEW AIRPORT TERMINAL BUILDING, HAS ALMOST FINISHED NEGOTIATIONS FOR NEW DIPLO-MARKET; STILL DISCUSS CONSTRUCTION PROJECTS OF CIMEX WAREHOUSE & SANTIAGO DE CUBA TEXTILE PLANT ROOF. CECE WENT IN MIL TO STUDY THE PLANS WITH

- SSSI IS TERMINATING NEW AIRPORT TERMINAL; FINALIZED NEGOTIATIONS FOR SUPERMARKET AND TEXT-ILE PLANT ROOF. - MAINTAINED STRONG CONTACTS ABOUT 40 STOREY BUILDING WITH CECE. - SUPPORTED AND ASSISTED A MULTI- CO. MISSION TO CUBA FOR /

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 653-HAVANA

SERVICE INDUSTRY: POST COORDINATED IN FEBRUARY A SPORT EQUIPMENT AND FACILITIES BUYERS MISSION TO CANADA WHERE MANY SUPPLIERS WERE VISITED. AT 3 YEARS OF 1991 PAN AM GAMES, THESE CONTACTS ESTABLISHED IN CANADA LOOK PROMISING. A LARGE FLOW OF COMMUNICATIONS IS ONGOING AND DEVELOPING MORE AND MORE.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

Page 38

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 657-KINGSTON

001-AGRI & FOOD PRODUCTS & SERVICE BAHAMAS

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

SURVEY OF BAHAMIAN MARKET FOR FOOD PRODUCTS TO BE CIRCULATED 1/87

MINIMUM THREE AGENCIES, FIRST YEAR SALES OF

OF CANADIAN FIRMS IDENTIFIED AS HAVING GOOD PROSPECTS IN MARKET BY FOLLOW-UP TO MARKET SURVEY NOTED ABOVE MINUMUM FIVE EXHIBIT AT

SOLO SHOW TO BE HELD IN NASSAU 10/87.

\$500,000.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

REPORT TO BE CIRCULATED TO CANADIAN PRODUCERS IN AN EFFORT TO HAVE THEM EVALUATE MARKET.

QUARTER: 1 -----

QUARTER: 2 -----

QUARTER: 3 ----

QUARTER: 4 EXPORTERS TO PARTICIPATE IN CDN SOLO SHOW.

FIVE NEW AGENCIES, INITIAL ON SITE SALES OF \$225,000.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

Page 39

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 657-KINGSTON

013-CONSUMER PRODUCTS
BAHAMAS

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

MINITHUM TUDES NEU AOSNO

MINIMUM FIVE FIRMS IN THIS SECTOR TO PARTICIPATE IN SOLO SHOW TO BE HELD 10/87.

MINIMUM THREE NEW AGENCIES, FIRST YEAR SALES \$250,000.

ANTICIPATED RESULTS:

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 EXPORTERS TO PARTICIPATE IN SOLO SHOWS

AGENCIES IN NEGOTIATION, ON SITE SALES OF \$60,000.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

Page 40

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 657-KINGSTON

008-TRANSPORT SYS, EQUIP, COMP, SERV. BAHAMAS

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS: PURCHASE OF 3 DASH 8 AIRCRAFT.

TWO OFFICIALS FROM BAHAMASAIR TO BE INVITED TO CANADA IN SEPTEMBER 1987 UNDER INCOMING BUYERS PROGRAM TO TOUR DAC FACILITIES.

MINIMUM THREE AUTO PARTS MANUFACTURERS TO BE INCLUDED IN PROPOSED CANADIAN SOLO SHOW 10/87.

THREE NEW AGENCY AGREEMENTS, FIRST YEAR SALES

DF \$250,000.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 PROMOTE SALE OF DASH 8 TO BAHAMASAIR

ACCOMPANIED DEHAVILLAND AND ECD ON MARKETING TRIP TO BAHAMAS. MAJOR PRESENTATION MADE TO GOVERNMENT AT AIRLINE. DASH 8 FAVOURED

CONTENDER.

QUARTER: 3 -----

QUARTER: 4 ASSIST DEHAVILLAND IN MARKETING DASH 8 TO

BAHAMASAIR.

HIGH COMMISSIONER AND TRADE COMMISSIONER CALLED ON BAHAMIAN MINISTER OF TRANSPORT TO SUPPORT DHC BID. NEW DHC OFFER SUBMITTED.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

Page 41

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 657-KINGSTON

015-CONSTRUCTION INDUSTRY BAHAMAS

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

TWO INCOMING BUYERS FROM THE HOTEL CORPORATION OF THE BAHAMAS TO VISIT CANADA 5/87.

CANADIAN PROCUREMENT OF \$ MILLION FOR THE HOTEL CORPORATIONS PROJECTS BEING CONSTRUCTED

OVER NEXT 4 YEARS.

TRACKING:

ACTIVITIES UNDERTAKEN IN GUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 42

POST : 657-KINGSTON

001-AGRI % FOOD PRODUCTS % SERVICE JAMAICA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

MARKET SURVEY WITH PARTICULAR EMPHASIS ON HOSPITALITY INDUSTRY TO BE CIRCULATED 11/86.

DIRECT CONTACT WITH CANADIAN FIRMS TO ENCOURAGE THEM TO VISIT IMPORTERS IDENTIFIED BY HISH COMMISSION.

AT LEAST 5 EXPORTERS TO PARTICIPATE IN 5/87 SOLO SHOW IN KINGSTON.

THREE INCOMING BUYERS TO BE SELECTED TO VISIT CANADA.

ANTICIPATED RESULTS:

INITIAL CONTACTS BETWEEN AT LEAST THREE CANADIAN SUPPLIERS AND LOCAL AGENTS/DISTRIBUTORS.

THREE NEW AGENCY AGREEMENTS, FIRST YEAR SALES OF \$1.0 MILLION.

MINIMUM THREE NEW AGENCY AGREEMENT, FIRST YEAR SALES OF \$500,000.

MINIMUM 3 NEW AGENCY AGREEMENTS WITH FIRST YEAR SALES OF \$500,000.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 DIRECT CONTACT WITH CDN FIRMS TO ENCOURAGE THEM TO VISIT MARKET.

QUARTER: 2 PROVIDE CANADIAN FIRMS/OTTAWA WITH UP-TO-DATE INFO ON FOOD MARKET.

GUARTER: 3 DIRECT CONTACT WITH CDN FOOD SUPPLIERS TO EN-COURAGE THEM TO VISIT MARKET.

QUARTER: 3 THREE INCOMING BUYERS TO VISIT CANADA

QUARTER: 4 EXPORTERS TO PARTICIPATE IN CON SOLO SHOW.

QUARTERLY RESULTS REPORTED:

ARRANGED FOR LABATT INTERNATIONAL TO ACT AS SPONSOR FOR AIR CANADA'S 50TH ANNIVERSARY CELEBRATIONS LOCALLY. AS RESULT LABATT HAS RECEIVED INITIAL ORDER FROM NEW AGENT FOR SEVERAL BEVERAGE PRODUCTS.

CIRCULATED PAPERS ON BAHAMIAN FOOD MARKET AND JAMAICAN PULSE MARKET

AS A RESULT OF MAJOR FOOD SURVEY CIRCULATED EARLIER IN YR. & ONGOING DISCUSSIONS, ONT. GOV'T SPONSORED FOOD PRODUCTS MISSION TO JAMAICA. TWO NEW AGENCIES TO DATE.

DUE TO SUCCESS OF ONTARIO MISSION & SOLO SHOW TO BE HELD IN FEB. FEATURING SEVERAL FOOD COM-PANIES, IT WAS DECIDED THIS INITIATIVE WOULD NOT BE PRODUCTIVE AT THIS TIME.

FIVE NEW AGENCIES, INITIAL ON SITE SALES OF \$225,000.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 43

POST : 657-KINGSTON

007-POWER & ENERGY EQUIP. & SERV.

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

WILL ASSIST CEDSI LTD IN THEIR EFFORTS TO OBTAIN CONTRACT FOR FINAL FEASIBILITY STUDY ON BACK RIO GRANDE, MEETING WITH VARIOUS GOVERNMENT PLAYERS INCLUDING JPS PIOJ AND PCJ TO PUSH CONCEPT OF A FOLLOW ON AWARD FROM THE PREFEASIBILITY STUDY.

WILL CONTINUE TO MEET WITH JPS TO OBTAIN UP-TO-DATE INFO ON POWER IV PROJECT AS IT DEVELOPS AND WILL CONTACT INTERESTED CANADIAN FIRMS WITH TOPICAL INFO.

ANTICIPATED RESULTS:

AWARD TO CEDSI OF \$2.0 MILLION FEASIBILITY STUDY.

AWARD TO A CANADIAN FIRM OF THE INITIAL FEASIBILITY STUDY FOR THIS PROJECT.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ASSIST CEDSI IN BID FOR BACK RID GRANDE PROJECT CONSULTING WORK.

QUARTER: 1 ATTRACT CDN FIRMS TO BID ON WORKS RELATED TO POWER IV PROJECT.

QUARTER: 2 ATTRACT CANADIAN FIRMS TO BID ON WORKS ASSOCIATED WITH POWER IV PROJECT.

QUARTER: 3 SUPPORT FOR CEDSI BID FOR CONSULTING SER-VICES ASSOCIATED WITH BACK RIO GRANDE PROJECT.

QUARTER: 3 DISCUSSIONS WITH JPS REGARDING CDN PROCUREMENT FOR POWER IV PROJECT.

QUARTER: 4 ASSIST CDN JOINT VENTURE (CI POWER/ONTARIO HYDR)
IN BID FOR CONSULTING WORK ASSOCIATED WITH POWER
IV PROJECT.

QUARTERLY RESULTS REPORTED:

ORIGINAL SHORTLIST FORWARDED TO IDB INCLUDED CEDSI. THIS WAS RETURNED TO JAMAICAN AUTHORITIES FOR REDRAFTING. FINAL LIST EXPECTED JULY 8.

TWO CDN COMPANIES, ONTARIO HYDRO AND ONTARIO IN-TERNATIONAL CORP. WILL VISIT KINGSTON IN JULY TO FOLLOW UP OPORTUNITIES.

ACCOMPANIED ONTARIO HYDRO, ONT. INT'L CORP. ON VISITS TO UTILITY (JPS). COMPANY IS MOST ANXIOUS FOR ONTARIO HYDRO TO BE INVOLVED IN TRAINING/INSTITUTIONAL ASPECT.

CEDSI SHORTLISTED DURING QUARTER. FINAL PRESENTATION OF PROPOSALS DUE IN NEXT QUARTER.

TWELVE CDN FIRMS HAVE NOW HAD PRELIMINARY CONTACT WITH JPS RE THIS PROJECT. FIRST TENDERS EXPECTED LATE IN NEXT QUARTER.

JOINT VENTURE SHORTLISTED FOR PROJECT.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 44

POST : 657-KINGSTON

013-CONSUMER PRODUCTS
JAMAICA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

POST IS PREPARING REPORT ON JAMAICAN DEMAND FOR TEXTILES, THREAD AND OTHER COMPONENTS FOR CLOTHING WITH SPECIAL EMPHASIS ON FREE ZONE DEMAND. TO BE CIRCULATED 1/87.

TWO INCOMING BUYERS FROM THE GARMENT INDUSTRY TO BE IDENTIFIED AND SENT TO VIST CANADIAN TEXTILE AND ACCESSORY MANUFACTURERS IN THE FALL OF 1987.

THREE CANADIAN GIFTWARE AND HIGH FASHION CLOTHING MANUFACTURERS TO BE SELECTED TO PARTICIPATE IN SOLO SHOW PLANNED FOR 5/87.

INTRODUCTION OF FOUR NEW CANADIAN EXPORTERS TO MARKET.

FIRST YEAR SALES OF \$250,000.

TWO NEW AGENCIES AND FIRST YEAR SALES OF \$100,000.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 MAJOR SURVEY ON JAMAICAN MARKET FOR TEXTILE PRO-

DUCTS AND ACCESSORIES.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 EXPORTERS TO PARTICIPATE IN SOLO SHOWS.

QUARTERLY RESULTS REPORTED:

SURVEY CIRCULATED JUNE 1987. BASED ON FEEDBACK FROM CDN INDUSTRY WILL RECOMMEND TWO INCOMING

BUYERS VISIT CANADA IN FALL OF 1987.

ELEVEN COMPANIES PARTICIPATED, FIVE NEW AGENCIES IN NEGOTIATION, ON SITE SALES OF \$60,000.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

Page 45

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 657-KINGSTON

009-FOREST PRODUCTS, EQUIP, SERVICES JAMAICA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

SURVEY OF PACKAGING REQUIREMENTS WITH EMPHASIS ON GARMENT AND FOOD/HORTICULTURAL EXPORTERS, TO BE COMPLETED BY 6/87 AND

CIRCULATED TO CANADIAN FIRMS.

DIRECT CONTACT TO BE ESTABLISHED WITH CANADIAN FIRMS WITH

POTENTIAL TO SUPPLY MARKET.

ANTICIPATED RESULTS:

INCREASE AWARENESS OF CANADIAN EXPORTERS IN

OPPORTUNITIES PROVIDED BY MARKET

VISIT TO MARKET BY 2 FIRMS. FIRST YEAR SALES

\$500,000.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 DIRECT CONTACT WITH EXPORTERS TO ENCOURAGE THEM TO VISIT MARKET

QUARTER: 3 ----

QUARTER: 4 MAJOR SURVEYS OF LUMBER AND PACKAGING MARKETS

TO BE COMPLETED.

QUARTERLY RESULTS REPORTED:

ARRANGED FOR VISIT OF SEACROS PACIFIC TIMBER.

POTENTIAL SALES PENDING.

BOTH SURVEYS CIRCULATED MARCH 1988 TO GOVERN-MENT AND PRIVATE SECTOR CONTACTS. FOLLOW UP

CONTACT IN NEW FISCAL YEAR.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 46

POST . 639-LIMA

010-MINE, METAL, MINERAL PROD & SRV PERU

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

EQUIPMENT AND MACHINERY

CIDA LINE OF CREDIT

RELOCATION OF CENTROMIN OFFSHORE PURCHASING OFFICE FROM NEW YORK TO TORONTO WHICH ANNUALLY PURCHASES CDN \$60 MILLION OF GOODS.

SECTORIAL REPORTS ON COPPER, COBALT AND TIN AND ASSIST LEAD-ZINC STUDY GROUP VISIT TO PERU.

ANTICIPATED RESULTS:

OBTAIN CIDA CREDIT FACILITY TO EXPAND/DIVER-SIFY A)PURCHASER AND B) CDN SUPPLIERS INTREST AND MARKET KNOWLEDGE.

INDICATIONS ARE NOW NEGATIVE DUE TO LACK OF CANADIAN SUPPORT (FINANCIAL) FOR PROPOSAL ALTHOUGH GOVT OF ONTARIO HAS SHOWN SOME INTEREST.

INCREASE KNOWLEDGE OF PERU MINERAL DEVELOP-MENTS BY EMR AND MINERAL STUDY GROUP.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 RECRUITED FOR INCOMING MINING MISSION. PRODUCED NEW REPORTS ON MINING & DIL SECTORS. MEETINGS W-ITH CIDA, PERU PLANNING & MAJOR MINING COMPANIES TO GET MINING SECTOR ESTABLISHED FOR LINE OF CREDIT.

QUARTER: 2 A) SENDING MINING MISSION TO CANADA (MINTEC). B) PRODUCE REPORT ON MINING. C) MEETINGS WITH CIDA, PERU PLANNING AND MINING COMPANIES TO GET MINING SECTION ESTABLISHED FOR LINE OF CREDIT.

QUARTER: 3 -VISIT OF CIDA MINING MISSION IN OCT 87.

QUARTER: 4 COURDINATED AND ASSISTED WITH VISIT OF MR. HARRY ALLEN, OFFICER IN CHARGE ON MINING EQPT. STUDY FOR CIDA LINE OF CREDIT.

QUARTERLY RESULTS REPORTED:

75% COMPLETED FOR SEPTEMBER MISSION. COMPLETED OIL SECTOR REPORT, 80% MINING REPORT. SUCCESSFUL MEETINGS AS PRELIMINARY TO CIDA PLANNING MISSION IN SEPTEMBER.

A)SUCCESSFUL MISSION COMPLETED IN SEPTEMBER. B) COMPLETED MINING SECTOR REPORT. C)CIDA PLANNING MISSION SCHEDULED FOR OCTOBER 87

-MISSION SUCCESSFULLY COMPLETED CREATING NEW EX-PECTATIONS IN THE PRIVATE AND GOVERNMENT SECTORS

MEETINGS WITH KEY CONTACTS IN MINING SECTOR HELPED TO BETTER UNDERSTAND NEEDS FOR CANADIAN MINING EGPT.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 47

POST : 639-LIMA

001-AGRI & FOOD PRODUCTS & SERVICE PERU

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

ONTARIO POULTRY SEMINAR

PRESENTATION TO MAJOR IMPORTERS HIGHLIGHTING CANADIAN PRODUCTS.

IMPROVE MARKET POTENTIAL FOR CANADIAN PURE BREED CATTLE BY SETTING UP INFORMATION SESSIONS BETWEEN CANADA FARMERS AND CATTLE BREEDERS.

CONDUCT MARKET SURVEY FOR AGRICULTURE EQUIPMENT TO IDENTIFY POTENTIAL MARKET FOR CANADIAN PRODUCTS.

ANTICIPATED RESULTS:

INCREASE FAMILIARITY WITH CANADIAN POULTRY.

STIMULATE ADDITIONAL IMPORTS OF GREEN PEAS AND LENTILS.

ESTABLISH CANADA AS RELIABLE SUPPLIER OF PUREBREED CATTLE, SEMEN AND EMBRYOS.

SEND REPORT TO CANADIAN MANUFACTURERS TO STIMULATE THEIR INTEREST IN THIS GROWING MARKET.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 PROMOTED PUREBRED CATTLE SALES TO NATIONAL HOLS-TEIN ASSN & INDIVIDUAL BUYERS & PROMOTED USE OF CDN CATTLE JUDGES. FOLLOW-UP ON CDN DAIRY BOARD MISSION IN EFFORT TO OBTAIN MULTIYEAR CONTRACT

AND SALES.

GUARTER: 2 A)ATTEND FIA 87. COORDINATE VISIT OF K. MCFARLANE FM PRODUCTS DIV, FISH AND FOOD PRODS, EA. B)CONTINUE PROMOTING DAIRY PRODUCT SALES ON BEHALF OF CANADIAN DAIRY COMMISSION.

QUARTER: 3 -COORDINATED VISIT OF CDN HOLSTEIN JUDGES FOR FAIRS IN LIMA AND AREQUIPA. -CONTINUED PROMOTING LIVESTOCK SALES.

QUARTER: 4 COORDINATED VISIT OF ONTARIO LIVESTOCK MISSION IN PERU AND CO ACCOMPANIED MISSION TO BULIVIA.
B) CONTINUED SUPPORTING CANADIAN DAIRY COMMISSION'S AGENT SALES EFFORTS.

QUARTERLY RESULTS REPORTED:

SOLD OVER 2000 HEADS IN FIRST HALF OF 1987 VALUED AT APPROXIMATELY \$1 MILLION, SALES OF OVER \$4 MILLION ACHIEVED & PERUVIAN IMPORTING AUTHORITY READY TO SIGN UNPRECEDENTED MULTI YEAR CONTRACT.

A)DISCUSSED CATTLE MKT WITH PROMINENT CATTLE BREEDERS OF AREQUIPA, CUZCO & TACNA RGNS. SALES OF \$500,000 APPROX OF DAIRY CATTLE. B)THEY HAVE NOW REC'D ORDERS FOR 14,000 MT OF MILK POWDER FOR 87 YR WITH FURTHER SALES LTD BY REDUCED OFFERING

-VISIT OF JUDGES HELPED TO ESTABLISH CDA AS MAIN SUPPLIER OF DAIRY CATTLE. -PLANNING ONTARIO LIVESTOCK MISSION FOR JAN 88.

A) POTENTIAL SALE OF 1000 COWS TO PERU AND 200 COWS TO BOLIVIA. B) SALE OF \$20,000 OF DAIRY PRODUCTS: WHOLE AND SKIM MILK POWDER.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 48

POST : 639-LIMA

004-DEFENCE PROGRAMS, PRODUCTS, SERV

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

COMPLETE REPORT ON RECENT SECURITY PRODUCTS MISSION TO CANADA AND INITIATE FOLLOW UP TO FURTHER PROMOTE CANADIAN PRODUCTS.

PROMOTE DEMONSTRATION UNITS OF SECURITY RELATED EQUIPMENT TO BE TESTED BY PERUVIAN ARMED FORCES IN TERRITORY, BOTH INDIVIDUAL AND TRADE FAIR.

ANTICIPATED RESULTS:

SALES OF 0.5 MILLION STRONG POSSIBILITY.

ENHANCE MARKETING POSSIBILITIES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 CONTINUED PROMOTING SECURITY EQUIPMENT AS FOLLOW UP TO MISSION OF LATE 1986. WORKING EXTENSIVELY ON MAJOR AIRPORT SECURITY UP DATE VIA CPPF IN EFFORTS TO SOLE SOURCE CDN PRODUCTS. ASSISTING CDN CO IN PROPOSED J. V. TO MFR BULLET PROFF VEST

QUARTER: 2 A)CONTINUE PROMOTING SECURITY EQPT AS FOLLOW UP TO MISSION OF LATE 84. B)WORKING EXTENSIVELY ON MAJOR AIRPORT SECURITY UPDATE VIA CPPF IN EF-FORTS TO SOLE SOURCE CDN PRODS. C)ASSISTING CDN CO IN PROPOSED J. V. TO MFTRE BULLET PROOF VESTS.

QUARTER: 3 -CONTINUED PROMOTING SECURITY EQPT AS FOLLOW UP TO MISSION OF LATE 87. -WORKED EXTENSIVELY ON MAJOR AIRPORT SECURITY PROJECT IN EFFORT TO SOLE SOURCE CDN PRODS. -ASSISTED CDN CO IN ESTABLISH-ING J. V. TO MANUFACTURE BULLET PROOF VESTS.

QUARTER: 4 A) PROVIDED ASSISTANCE DURING VISIT OF CCC AND CSP OFFICIALS RE AIRPORT SECURITY PROJECT.
B) ASSISTED CANADIAN COMPANY IN ESTABLISHING JOINT-VENTURE TO MANUFACTURE BOMB DEACTIVATING SUITS.

QUARTERLY RESULTS REPORTED:

INITIAL SALES OF \$40,000 IN BULLET PROOF VESTS & BOMB BLANKETS. CPPF STUDY APPROVED & ADDITIONAL AIRPORT AUTHORITIES VISIT PLANNED FOR AUGUST. PERUVIAN MILITARY AUTHORITIES EVALUATING PROPOSAL.

A)SALES OF OVER \$100,000 MADE. B)CPPF STUDY UNDERWAY AND CDN SALES POSSIBILITIES BEING IDENTIFIED. C)JV LETTER OF INTENT SIGNED AND NOW WITH LEGAL REPS. EXPECT PRODUCTION TO START WITHIN 2 MONTHS.

-IMPORTANT PROGRESS ACHIEVED WITH ID CARDS TENDER WITH MINISTRY OF INTERIOR. -STUDY DEVELOPING RESULTS WILL BE KNOWN BY MAR 88. -CONTRACT ALREADY SIGNED WITH PERUVIAN NAVY IN DEC 87.

A) CONTRACT WILL BE SIGNED SECOND HALF OF MAY.
B) FIRST SAMPLE OF SUIT HAS ALREADY BEEN MANUFACTURED AT SIMA PLANT. CONTRACT WAS SIGNED MARCH 1988.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 49

POST : 639-LIMA

005-COMM. & INFORM. EQP. & SERV

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

TELECOMMUNICATIONS (INC SPACE)

ASSESSING RESULTS OF INVITEES TO EXPO 86 PAID FROM CIDA FUNDS.

TO CONDUCT A MARKET SURVEY IDENTIFYING POTENTIAL FOR CANADIAN TELECOM AND SATELLITE PRODUCTS.

WORK WITH CIDA AND PERUVIAN PLANNING INSTITUTE TO HAVE TELECOM-MUNICATIONS AN AREA OF CONCENTRATION FOR CANADIAN TECHNICAL ASSISTANCE

DEVELOP EVEN CLOSER COORDINATION WITH PERUVIAN DIRECTORATE IN CHARGE OF INTERAMERICAN TELECOMMUNICATIONS CONFERENCE IN LIMA, AUGUST 1987.

ANTICIPATED RESULTS:

RECORD ADDITIONAL AGENCIES ESTABLISHED AND SOME SALES.

TO PRODUCE A REPORT IN FY 87/88. SEND TO ACTIVE CANADIAN EXPORTERS.

DEVELOP INCREASED EXPORTS VIA CIDA FUNDING IN EFFORT TO ESTABLISH PRODUCT LOYALTY AND ADDITIONAL SALES.

MORE SPEAKERS FROM CANADA AND RAISE AWARENESS OF CANADIAN EXPERTISE

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 CONTINUED WORK TO HAVE TELECOMMUNIATION SECTOR PRIORITY WITH CIDA & PERUVIAN PLANNING INSTITUTE TO USE WITH CIDA LINE OF CREDIT. WORKED WITH NOR-THERN TELECOM IN PREPARING MAJOR PROMOTIONAL PRESENTATION TO PVAN TELECOMM: ENTEL & CPT.

QUARTER: 2 A)CONTINUE WORK TO HAVE TELECOMS SECTOR PRIORITY WITH CIDA & PERUVIAN PLANNING INSTITUTE TO USE WITH CIDA LINE OF CREDIT. B)WORK WITH NORTHERN TELECOM IN PREPARING MAJOR PROMO'L PRESENT'N TO PERUVIAN TELECOM ENTITIES; ENTEL&CPT FOR JULY 87.

QUARTER: 3 -CONTINUED WORK TO HAVE TELECOM SECTOR AS PRIO-RITY WITH CIDA AND INP TO USE CIDA LINE/CREDIT. -CONTINUED SUPPORTING TELECOM CO'S PROMOTION EFFORTS IN PERU.

QUARTER: 4 A) CONTINUED TO WORK TO HAVE TELECOM SECTOR AS PRIORITY WITH CIDA AND INP TO USE CIDA LINE OF CREDIT. B) SUPPORTED SR TELECOM AGENTS IN MARK-ETING EFFORTS. C) VISIT TO BOLIVIA OF CO TO PROMOTE SALE OF TELECOMMUNICATIONS EQUIPMENT./

QUARTERLY RESULTS REPORTED:

SECTOR NOW RECOGNIZED AND AWAITING CIDA PLANNING MISSION.
PORCEEDING.

A)PLANNING MISSION SCHEDULED FOR NOVEMBER 87. B)PROPOSAL AND BID BEING EVALUATED FOR OVER \$20 MILLION.

-SUCCESSFUL CIDA TELECOM MISSION COMPLETED IN NOV 87.
-PARTICIPATION OF NORTHERN TELECOM IN MAJOR TELE COM TENDER (PROPOSALS UNDER EVALUATION).

A) EMBASSY CONTINUES WORKING CLOSELY WITH CIDA AND INP. B) POTENTIAL SALES OF CDN \$5 M IN EQPT. TO CPT. C) IMPORTANT PROGRESS ACHIEVED IN FAMILLIARIZING TOP EXECUTIVES IN ENTEL BOLIVIA WITH CDN TECNOLOGY. D) REPORT SUCCESSFULLY COMPLETED.

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :639-LIMA

008-TRANSPORT SYS, EQUIP, COMP, SERV. PERU

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

PROMOTION OF CANADIAN INTERESTS IN PURSUIT OF URBAN TRAIN SYSTEM PROJECT.

PROMOTIONAL MAILING CAMPAIGN (INCLUDING: AUTOMOTIVE SPARE PARTS, ACCESSORIES AND TIRES).

TECHNICAL INSPECTION TEAM TO CANADA TO EVALUATE TORONTO TRANSIT COMMISSION USED CARS AND COOPERATIVE REFURBISHING PLAN.

SUPPORT OF SPARE PARTS MANUFACTURERS AND DEM SUPPLIERS IN UPCOMING TENDERS FOR LOCOMOTIVES AND SPARE PARTS.

ANTICIPATED RESULTS:

CONSULTANCY PLUS EQUIPMENT, VALUED BETWEEN 20-30 MILLION, AND SALE ON USED EQUIPMENT.

INCREASE AWARENESS OF CANADIAN CAPABILITY OF KEY IMPORTERS.

MAJOR CONTRACT FOR CANADA.

CANADA COULD WIN IMPORTANT 8 LOCOMOTIVES TENDER AND OBTAIN SIGNIFICANT SPARE PARTS SALES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 CONTINUED LOBBYING & SUPPORT OF LIMA TRANSPORTA-TION SYSTEM & CDN CARS FROM TORORNTO TRANSIT CO-

MMISSION & DELCANDA CONSULTING SERVICES FOLLOW UP EXTENSIVELY ON SHIPPING AGREEMENT LETTER OF

INTENT.

QUARTER: 2 A) CONTINUE LOBBYING AND SUPPORT FOR LIMA TRANS-

PORTATION SYSTEM AND CON CARS FROM TORONTO TRANSIT COMMISSION AND DELCANDA CONSULTING

SERVICES.

QUARTER: 3 -CONTINUED LOBBYING AND SUPPORT OF CDN CO'S IN-

VOLVED IN LIMA TRANSPORTATION SYSTEMS.

-EMBASSY ACTIVELY PARTICIPATED IN NEGO WITH PERU VIAN GOVT REGARDING NEWSPRINT SHIPPING AGREEMENT

QUARTER: 4 A) COORDINATED VISIT OF LAVALIN OFFICIALS FOR

CALLAO VITARTE MASS TRANSPORT SYSTEM. B) EMBASSY ACTIVELY PARTICIPATED IN NEGOTIATIONS WITH PERUVIAN GOVT REGARDING NEWSPRINT SHIPPING AGREEMENT

QUARTERLY RESULTS REPORTED:

CANADA'S PROSPECTS STILL HIGH DESPITE CENCERTED ATTACKS BY OTHER POTENTIAL SUPPLIERS. CDN CARS BASE FOR FURTHER PLANNING ALTHOUGH SALE NOT YET CONFIRMED. HAD SHIPPING CONTRACT SIGNED AND RATIFIED.

A)PROJECT PROGRESSING SLOWLY DUE TO LIMITED FUNDING AND INCREASINGLY COMING UNDER MEDIA CRITICISM.

-PROJECTS PROGRESSING SLOWLY DUE TO LIMITED FUND ING.

-EMBASSY HAS HELD MEETINGS WITH MINISTRY OF TRANSPORTS AND COMMUNICATIONS OFFICIALS.

A) CONVERSATIONS WITH PERUVIAN MUNICIPAL AUTHOR-ITY HAVE BEEN HELD. B) EMBASSY HAS HELD MEETINGS WITH MINISTRY OF TRANSPORTS AND COMMUNICATIONS OFFICIALS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 51

PUST : 639-LIMA

003-GRAINS AND DILSEEDS PFRU

PLANNING .

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

SENIOR MILLERS TO ATTEND CANADIAN INTERNATIONAL GRAINS INSTITUTE COURSE IN WINNIPEG

IN CONJUNCTION WITH AN IMMINENT SHIPMENT OF CANOLA OIL VIA CIDA FOOD AID TO PROMOTE INFORMATION ON USES AND ADVANTAGES OF DIL IN ORDER TO INCREASE FURTHER PURCHASES.

TO CONDUCT MARKET SURVEY IDENTIFYING POTENTIAL FOR CANADA.

ANTICIPATED RESULTS:

INCREASE FAMILIARITY WITH CANADIAN GRAINS.

OBTAIN LARGER SHARE OF PERUVIAN VEGETABLE DIL MARKET FOR CANADA.

SEND REPORT TO CANADIAN EXPORTERS OF CANOLA TO STIMULATE THEIR INTEREST IN THE MARKET.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 A) FOLLOWED UP ON CDN WHEAT BOARD VISIT WHERE

LETTER OF INTENT SIGNED. B) PROMOTING CANOLA DIL BY HAVING THIS OIL INCLUDED BY DEPT OF AGRIC AS PERMISSIBLE IMPORT & ENSURING CONTINUED CIDA IN-

CLUSION IN FOOD AID PROGRAM

QUARTER: 2 A) GATHER INFORMATION ON WHEAT, FERTILIZERS AND

COARSE GRAINS MARKET.

QUARTER: 3 -CONTINUED MAINTAINING EXCELLENT BUSINESS RELATIONS WITH ENCI & PRIVATE MILLERS. -GATHERED IN-

FORMATION ON DILSEEDS MARKET. -ADDRESSED PERU AUTHORITIES TO HAVE CANOLA INCLUDED IN ENCI'S

FOOD IMPORT PROGRAM.

QUARTER: 4 A) COORDINATED AND ASSISTED CWB MISSION TO LIMA.

B) PREPARES SCHEDULE OF APPTS FOR CANOLA MISSION.

C) WHEAT REVIEW.

QUARTERLY RESULTS REPORTED:

A)SALES OF OVER 180,000 MT VALUED AT WELL OVER \$20 MILLION MADE IN FIRST YEAR OF 1987 CALENDAR YEAR. B) CANOLA DIL & WHEAT ARE TO BE INCLUDED IN ANY UPCOMING FOOD AID PROGRAM

A)REPORT ON WHEAT AND COARSE GRAINS SENT JULY 31 ENCI PURCHASED 45,000 TONS OF WHEAT WEEK SEPT. 14.

-- CDA SOLD IN 87 A RECORD HIGH OF 325,000 MT OF WHEAT. - REPORT SUCCESSFULLY COMPLETED DEC 87. -- CANOLA WAS INCLUDED IN ENCI'S FOOD IMPORT PROGRAM

A) HELPED TO DEFINITELY REESTABLISH CANADA AS A DEPENDABLE SUPPLIER OF WHEAT. B) GOOD WILL AMONG ENCI AND PVAN CRUSHERS CREATED. C) REPORT SUCCESSFULLY COMPLETED.

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 639-LIMA

VISIT TO III AMERICAN SECURITY EXHIBITION.

DELEGATION FROM LAVALIN INTL TO MEET MUNICIPAL AUTHORITIES
RE: CALLAO/VITARTE MASS TRANSP. PROJ. 3) ONE-WEEK VISIT OF
CANADIAN COMMERCIAL CORP. TO MEET WITH MOST IMPORTANT PORT
ENTITIES. 4) ACCOMPANIED CDN WHEAT BOARD OFFICIALS TO
MEETINGS. 5) VISIT OF PRESIDENT AND VICE-PRESIDENT OF SHAWINIGAN TO DISCUSS CARHUAQUERO PROJ. 6) TRIP TO SANTA CRUZ
TO ACCOMPANY OMAF LIVESTOCK MISSION. 7) TRIP TO LA PAZ TO
SPEED-UP SIGNATURE OF FOREIGN INVESTMENT INSURANCE AGREEMENT
8) TRIP TO LA PAZ TO EXTEND INVITATIONS TO 2 BOLIVIAN
MINISTERS TO TRAVEL TO CANADA. 9) REPORT ON "CANADIAN
INVESTMENT IN PERU" FOR LST. 10) ASSISTED WITH THE SELECTION
OF INVITEES FROM PERU AND BOLIVIA FOR TEMIC CONF.

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QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 53

POST : 644-MEXICO

001-AGRI & FOOD PRODUCTS & SERVICE MEXICO

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

CONTINUE CONTACTS WITH LIVESTOCK BUYERS + GOVERNMENT OFFICIALS.

CONTINUE EXPLAINING EDC FINANCING PROGRAMS TO THOSE POTENTIAL

BUYERS REQUIRING IT.

ANIMAL, POULTRY BREEDING STOCK

CONTINUE ASSISTING ALBERTA GOVERNMENT ON JALISCO PROJECTS

SEEDS & SPECIAL CROPS

CONTINUE CONTACTS WITH PHYTOSANITARY AUTHORITIES TO FACILITATE ENTRANCE OF OUR SEED POTATOES TO MEXICO

CONTINUE PROMOTION IE SENDING BOOKLETS IDENTIFYING CANDIDATES FOR

MISSIONS AND COURSES ON POTATO TECHNOLOGY

KEEP IN CONTACT WITH PULSE DEALERS AND CONASUPO

IDENTIFY BEST COOPERATORS TO TEST ALFALFA VARIETIES GROWN IN

CANADA FOR ADAPTABILITY TO MEXICO

CONDUCT PULSES MARKETING STUDY

MEATS & MEAT BY-PRODUCTS

CONTINUAL CONTACTS WITH MEAT RENDERING INDUSTRY

CONDUCT MINI STUDY ON THIS SUBSECTOR DURING 1987 AT LATEST

ANTICIPATED RESULTS:

IDENTIFY OPPORTUNITIES ENHANCE IMAGE.

ASSIST SALES

OBTAIN SALES OF ALBERTA CATTLE TO JALISCO

FACILITATE SALES

ENHANCE DUR IMAGE/INCREASE SALES

IDENTIFY OPPORTUNITIES

FIND ALFALFA VARIETIES TO COMPETE IN LOCAL

MARKET

IDENTIFY OPPORTUNITIES/CONSTRAINTS

IDENTIFY OPPORTUNITIES

IDENTIFY MAJOR ACTORS, NEEDS, NEW OPPORTUNITIES

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 DEVELOP CONTACTS WITH LIVESTOCK BUYERS, ASSESS ETC. PROMOTE FOOD PRODUCTS WITH CONASUPO. CONTI-

NUE CONTACTS WITH MEXICAN AUTHORITIES TO FACILI-

TATE ENTRY OF CDN SEED POTATOES.

QUARTER: 2 DEVELOP CONTACTS WITH LIVESTOCK BUYERS. CONTINUE

NEGOTIATIONS WITH MEXICAN AUTHORITIES TO

FACILITATE ENTRY OF CANADIAN SEED POTATOES.

GUARTERLY RESULTS REPORTED:

NEGOTIATING 3-5,000 HEAD OF HOLSTEINS WITH ALTA ASSOC. ADVISED CDC ON OBTAINING 2 YEAR SMP CONT-ACT ALOMOST READY FOR SIGNATURE. ESTABLISHED PRO-CEDURE TO OBTAIN GOM ACCEPTANCE OF INTERNATIONAL DISEASE TOLERANCE & REGISTRATION OF SEED POTATOE

ORGANIZED HIGHLY SUCCESSFUL SWINE MISSION TO CANADA. MET WITH MEXICAN CATTLE BREEDERS AT NATIONAL ABERDEEN ANGUS SHOW IN ZACATECAS. REACHED AGREEMENT WITH MEXICAN AUTH. FOR PROTO-COL COVERING PHYTOSANITARY REQUIREMENTS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 54

POST : 644-MEXICO

001-AGRI & FOOD PRODUCTS & SERVICE MEXICO

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 3 INCREASE LEVEL OF CONTACTS WITH LIVESTOCK BUYERS ALTHOUGH NEGOTIATIONS FOR PROTOCOL COVERING PHYTO-SANITARY REQUIREMENTS CONTINUE, INITIATE CONTACTS WITH POTENTIAL SEED BUYERS.

QUARTER: 4 INCREASE LEVEL OF CONTACTS WITH LIVESTOCK BUYERS

QUARTERLY RESULTS REPORTED:

ATTENDED SWINE CONGRESS IN GUADALAJARA & DAIRY SHOW IN GUERETARD. \$337,500 SALES OF BEEF BREED-ING STOCK CONCLUDED. FIRST MODEST SALES (\$135,000) CONCLUDED.

ACCOMPANIED ALBERTA ASSOC MINISTER OF AGRICULTU-RE SHIRLEY CRIPPO ON VISIT TO MONTERREY TO NEGO-TIATE TWINNING ARRANGEMENT WITH STATE OF NUEVO LEON. \$845,000 SALE OF PUREBRED BEEF CATTLE.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 55

POST : 644-MEXICO

008-TRANSPORT SYS, EQUIP, COMP, SERV. MEXICO

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

AUTOMOTIVE

PERSUE OPPORTUNITIES FOR OFF ROAD VEHICLES FOR PEMEX AND ON-SITE CONSTRUCTION START UP PROJECTS AS WELL AS AIRPORT EMERGENCY VEHICLES

PROMOTE WITH LOCAL AUTO PARTS MFG INDUSTRY, CDN PRODUCTION MACHINERY/EQUIPMENT FOR MFG PARTS IN LOCAL MARKET

ASSIST CDN AUTO PARTS MFRS TO ENTER MKT VIA IN - BOND BORDER ASSEMBLY INDUSTRY TO MANUFACTURE FOR LOCAL DEM AND AFTER PARTS MKT AS WELL AS EXPORT.

PREPARATION OF MKT INFO BOOKLET ON FREE ZONE/BORDER ASSEMBLY INDUSTRY FOR POTENTIAL CDN MFRS(OTHERWISE LIMITED TO MARKET BECAUSE OF LOCAL PRODUCTION TO PRODUCE LOCALLY AND REEXPORT FROM MEXICO TO USA MKT, ETC. AS WELL SUPPLYING LOCAL DEM.

PROVIDE FULL SUPPORT TO AGRICULTURE EQUIPEMENT MANUFACTURERS ON RE-ENTRY INTO MKT WHERE THEY PREVIOUSLY ENJOYED MANY SUCCESSFULL YEARS IN LOCAL MFG. OPERATION.

URBAN TRANSIT

SUPPORT UTDC, BOMBARDIER, SNC IN PROMOTION OF URBAN TRANSIT PROJECT IN DE, STATE OF MEXICO, GUADALAJARA, MONTERREY

RAIL

MAINTAIN CONTACTS WITH RRS PERIODIC CALLS AND SOURCE SUPPLIERS FOR REQUIREMENTS FOUND

CONTINUE FOLLOW-UP ON UTILIZATION OF IBRD RR LOAN

TO INTRODUCE 2-3 CDN MFRS WITH POTENTIAL SALES OF 4-6 MILLION DLLS.

ONE BUYING CONNECTION

ESTABLISH 4 FIRMS AND TAKE ADVANTAGE OF IN-BOND INDUSTRY FOR SALES TO LOCAL MKT DEM

INCREASED CDN SALES VIA ASSEMBLY INDUSTRY WITH INCREASED CDN PARTICIPATION IN LOCAL MKT

RE-ENTRY INTO LOCAL MKT OF WELL KNOWN PRODUCT PROVIDING INCREASED SALE OF CDN PARTS FOR LOCAL ASSEMBLY.

MAINTAIN GOOD MARKET POSITION TO BENEFIT FROM INVESTMENT DECISIONS EXPECTED IN NEXT PRESIDENCY

NEW SUPPLIER- RR RELATIONSHIPS

PARTICIPATION IN RR MODERNIZATION PROGRAM

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 CONTINUE CONTACTS WITH DF, EDOMEX, GUADALAJARA & MONTERREY FOR URBAN TRANSIT EQPT/SERVICES. MAIN-TAIN CONTACT WITH RR. DEVELOP MARKET FOR AUTO INDUSTRY CAPITAL EQUIPMENT AND FOR COMPONENTS FOR AUTOMOTIVE MANUFACTURERS.

GUARTERLY RESULTS REPORTED:

ASSISTED BOMBARDIER WITH PROGRAM OF VISITS TO 3 MAJOR URBAN CENTRES TO IDENTIFY MARKET OPPORTUNITIES ADVISED CANACON REBIDDING GM DIESEL LOCOMOTIVE CONTRACT FOR RR. SUMMARY REPORT ON MARKET DONE.

GUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 56

FOST : 644-MEXICO

008-TRANSPORT SYS, EQUIP, COMP, SERV.

MEXICO

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 2 MAINTAIN CONTACTS WITH VARIOUS MUNICIPAL AUTHO-RITIES RE URBAN TRANSIT EQUIPMENT/SERVICES.

UNCOVERED POTENTIAL OPPORTUNITY FOR CONSULTING SUBCONTRACT FOR MONTERREY LIGHT RAIL METRO.

QUARTER: 3 -----

QUARTER: 4 ----

Page 57

POST : 644-MEXICO

005-COMM. & INFORM. EQP. & SERV MEXICO

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

TELECOMMUNICATIONS (INC SPACE)

CONTINUE SEARCHING FOR CANADIAN MANUFACTURERS WITH EXPORTING CAPABILITY OF TELECOMMUNICATIONS EQUIPMENT.

COMPUTERS, SOFTWARE & SYSTEMS

TO CONTINUE PROMOTING CANADIAN INDUSTRIES CAPABILITY IN THIS SUBSECTOR AMONG LOCAL RELATED COMPANIES

TO IMPLEMENT A PROGRAM OF VISITS TO GUADALAJARA CITY, AREA OF MAIN CONCENTRATION OF EDP EQUIPMENT MANUFACTURERS.

ANTICIPATED RESULTS:

INCREASED CANADIAN PRESENCE IN THIS MARKET.

INCREASE AWARENESS OF CANADIAN CAPABILITY

DEVELOP A CLOSER RELATIONSHIP WITH MANUFACTURERS AND DETECT OPPORTUNITIES FOR CANADIAN INDUSTRY

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 IDENTIFY CDN SUPPLIER OF EQUIPMENT REQUIRED IN

MEXICO AND STIMULATE AND ASSIST PROMOTIONAL EFF-ORTS. SUPORT PROMOTION OF SPECTRUM MANGEMENT.

QUARTER: 2 CONTINUE SUPPORT FOR SNC BID FOR SPECTRUM MANAGEMENT PROJECT.

QUARTER: 3 INTENSIVE SUPPORT FOR SNC/DGB BID FOR SPECTRUM

MANAGEMENT PROJECT.

QUARTER: 4 CONTINUED INTENSIVE SUPPORT FOR SNC/DGB BID FOR

SPECTRUM MANAGEMENT PROJECT.

QUARTERLY RESULTS REPORTED:

ASSISTED IN PROMOTION OF X.25 DATA COMMUNICATI-ONS EQPT (MINISTRY HAS PLACED ORDER) & ARRANGED AGENCIES FOR MICROTEL & NORSAT FOR SATELLITE TE-LECOMS EQPT. SNC HAS BASIC GOM ACCEPTANCE AND CONTRACT IS LIKELY.

DURING RECENT SNC/EDC VISIT TO MEXICO CITY, NAFINSA WAS INSTRUCTED BY GOM TO NEGOCIATE FINANCING CONTRACT WITH EDC AND SCT (MINISTRY) WAS INSTRUCTED TO NEGOTIATE COMMERCIAL CONTRACT WITH SNC.

NEGOTIATIONS WERE VIRTUALLY COMPLETED DURING RE-PORTING PERIOD. CONTRACT SHOULD BE SIGNED NEXT QUARTER.

FURTHER BUDGET CONSTRAINTS HAVE RESULTED IN NEED TO CUT SOME NON-CANADIAN ITEMS (EG COMPUTER) FROM PROPOSAL AND HENCE RENEGOTIATE PARTS OF CONTRACT

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 58

POST : 644-MEXICO

007-POWER & ENERGY EQUIP. & SERV.

FLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

TO CONTINUE SEARCHING FOR CANADIAN MANUFACTURERS OF PRODUCTS THAT MEXICO IS IMPORTING INVITING THEM TO SEND US THEIR LITERATURE TO PROMOTE THEIR PRODUCTS LOCALLY

INCREASE AWARENESS OF CANADIAN CAPABILITY IN THE SECTOR AND INCREASED CANADIAN EXPORTS

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ---QUARTER: 2 ---QUARTER: 3 ---QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

Page 59

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 644-MEXICO

O11-OIL & GAS EQUIPMENT, SERVICES MEXICO

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

FROM SURVEY OF POTENTIAL CDN SUPPLIERS AND PEMEX ACQUISITION PROGRAM IDENTIFY AND ASSIST NEW CDN SUPPLIERS TO SHARE IN MEXICAN EQUIPMENT MARKET.

INTRODUCTION OF 5 NEW SUPPLIERS TO PEMEX

FOLLOW UP ON CONTACTS MADE DURING MISSIONS TO/FROM PEMEX AND DURING POSSIBLE TECHNICAL SEMINAR IN FY 86/87 TO DEVELOP EQUIPMENT/SERVICES SALES

INCREASE DIVERSITY OF PRODUCTS/SERVICES SOLD

QUARTERLY RESULTS REPORTED:

PROPOSING TO SEND MISSION AT OWN COST TO GET DE-TAILS ON PIPELINE CONTROLS/TAR SANDS EXPLOITAT-ION INTRODUCED THEN. ARRANGED FOR MEXICAN AGENT

SENT 2 PEMEX OFFICIALS TO INTERCAN'87, PEMEX

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 DEVELOP CONTACTS WITH PEMEX BUYER AND MEXICAN PRIVATE DIL EQUIPMENT SECTOR.

QUARTER: 2 CONTINUE TO DEVELOP CONTACTS WITH PEMEX OFFI-

CIALS AND NEW AGENTS IN THIS SECTOR.

QUARTER: 3 -----

QUARTER: 4 CONTINUE TO DEVELOP CONTACTS WITH PEMEX OFFI-CIALS AND IDENTIFY NEW AGENTS IN THIS SECTOR. VISIT ALBERTA & FINDNEW PRINCIPALS.

ARRANGED VERY SUCCESSFUL ALTA DIL/GAS TRADE
MISSION TO MEXICO CITY, MINATITLAN, CIUDAD DEL
CARMEN & VILLAHERMOSA. 2 PARTS HAVE ALREADY BEEN
INVITED TO BID FOR SUPPLY OF ANTICORROSIVES AND

PARTS FOR DRILLING SYSTEMS.

ORGANIZED ANOTHER SUCCESSFUL ALBERTA OIL/ GAS TRADE MISSION TO PEMEX INSTALLATIONS AT VILLAHERMOSA AND CIUDAD DEL CARMEN.

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QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 60

POST : 644-MEXICO

010-MINE, METAL, MINERAL PROD & SRV MEXICO

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

MINERALS AND MINERAL PRODUCTS

MAINTAIN CONTACT WITH METALLURGICAL AND THERMAL COAL BUYERS

MAINTAIN CONTACT WITH ASBESTOS CEMENT INDUSTRY AND GOVERNMENT TO DETECT AND WORK TO NEUTRALISE ANY TENDENCIES TO PROHIBIT ASBESTOS B) OBTAIN SUPPORTING ACTION AGAINST PROHIBITION ELSEWHERE.

MONITOR PROGRESS OF NEW THERMAL POWER PLANT BY REGULAR CONTACTS WITH MICARE

EQUIPMENT AND MACHINERY

FOLLOW UP OPPORTUNITIES OFFERED BY IBRD SMALL/MEDIUM SIZED MINING LOAN.

SEND MEXICAN BUYERS TO ONTARIO MINING SHOW IN SPRING 1987 AS INVITED BY DRIE.

IN COOPERATION WITH MEXICAN MINING MINISTRY, ASSIST CDN COMPANIES TO PARTICIPATE IN MINE DEVELOPMENT PROJECTS THUS INDIRECTLY PROMOTING EQUIPMENT/SERVICE SALES.

REVIEW MINING SECTOR REQUIREMENTS CAREFULLY, IDENTIFY HIGH POTENTIAL EQUIPMENT SALES OPPORTUNITIES AND ASSIST CDN SUPPLIERS TO PURSUE THEM.

ANTICIPATED RESULTS:

ASSIST CDN SUPPLIERS TO DEFEND MARKET SHARE AGAINST AUSTRALIAN/COLOMBIAN COMPETITORS

DEFEND MARKET

SHARE IN SUPPLY OF THERMAL COAL FOR NEW PLANT

INCREASED EQUIPMENT/SERVICE SALES.

NEW CONTACTS BETWEEN MEXICAN MINING INDUSTRY AND CDN SUPPLIERS.

JOINT VENTURE MINE PROJECT WITH SIGNIFICANT PROCUREMENT FOR CDA.

IDENTIFICATION OF 3 NEW PRIORITY PROMOTION AREAS IN MINING EQUIP/SERV MARKET.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 WORK WITH ASBESTOS CEMENT INDUSTRY TO NEUTRALIZE TENDENCIES TO PROHIBIT USE. WORK WITH SUPPLIERS TO PROMOTE EQPT SALES.

QUARTER: 2 WORK WITH ASBESTOS CEMENT INDUSTRY TO NEUTRALIZE TENDENCIES TO PROHIBIT USE. PROMOTE ADDITIONAL SALES OF MINING EQUIPMENT.

QUARTERLY RESULTS REPORTED:

MAINTAINED REGULAR CONTACT WITH ASSOCIATIONS & MAJOR AC SUPPLIERS SALES CONTINUE CONSTANT WITH CONSTRUCTION DOWNTURN. HAVE MET WITH MAJOR MINI-NG COMPANY MANAGERS & 2 OF MAIN EXPORTERS. MINING CO'S HAVE SENT OFFICIALS TO SEE EQPT IN CDA/

FINALIZED ARRANGEMENTS FOR SEM IN MEXICO (NOV 87) IN CONJUNCTION WITH MXCN ASBESTOS CEMENT ASSOC'N & ASBESTOS INSTITUTE. ORGANIZED MXCN PART 'N IN MINTEC. BEGAN PREPARA'NS FOR MXCN MINING CONGRESS, ACAPULCO OCTOBER 87.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

Page 61

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 644-MEXICO

010-MINE, METAL, MINERAL PROD & SRV MEXICO

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 3 PROMOTE ADDITIONAL SALES OF MINING EQUIPMENT. CONTINUE TO WORK CLOSELY WITH ASBESTOS CEMENT INDUSTRY TO NEUTRALIZE TENDENCIES TO PROHIBIT

QUARTER: 4 PROMOTE ADDITIONAL SALES OF MINING EQUIPMENT BY FOLLOWING UP CANADIAN PARTICIPATION IN ACAPULCO MINING CONGRESS AND ENCOURAGING USE OF EDC LOC'S QUARTERLY RESULTS REPORTED:

ORGANIZED SUCCESSFUL CDN PART. IN MEXICAN MINING CONGRESS & SHOW, ACAPULCO. ORGANIZED SUCCESSFUL SEMINAR IN MEXICO IN CONJUNCTION WITH ASBESTOS INSTITUTE & MEXICAN ASBESTOS CEMENT ASSOCIATION.

\$764,000 SALE OF MINING HOIST.

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 644-MEXICO

ALBERTA OIL/GAS MISSION, JANUARY 25-29
COM-EXPO 88 (COMMUNICATIONS EQUIPMENT EXPOSITION), FEB 9-12.
EDC LIAISON VISIT, MARCH 7-11.
ONTARIO TRADE MISSION, MARCH 7-11.
CIGI GRAIN SYMPOSIUM FOR CONASUPO, MARCH 10-12.
RESOURCE REVIEW TEAM, MARCH 20-23.
PARTICIPATION AT HI-TEC(7-11 MARCH)IN OTTAWA: REGIONAL CONFERENCE, WSHDC, OTTAWA, JAN 24-29.
(8) AUTOMOTIVE STATISTICAL/POLICY MISSION 18-22 JANUARY.
(9) UPDATING OF MEXICO MARKET BOOKLET JAN FEB.
(10) 5 REPORTS ON MEXICAN ZERO COUPON BOND PLAN)MORGAN PLAN), 2 REPORTS ON THE ECONOMY, 2 REPORTS ON MTG WITH BUDGET MI-NISTER.

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FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 656-PORT-OF-SPAIN

001-AGRI & FOOD PRODUCTS & SERVICE TRINIDAD AND TOBAGO

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

CANADIAN PROPOSALS FOR SEVERAL ABATTOIRS AND MEAT PROCESSING FACILITIES IN BOTH TRINIDAD AND TOBAGO ARE CURRENTLY BEING EVALUATED BY CLIENTS

MATURE AND GROWING MARKET WITH ESTABLISHED EXPORTERS INCREASING THEIR SALES AND MARKET SHARE. POST WILL CONTINUE TO PROVIDE MAXIMUM SUPPORT

ANTICIPATED RESULTS:

INCREASED EXPORTS OF CANADIAN BREEDING STOCK AND BEEF CARCASSES AND MEAT PROCESSING EQUIPMENT.

INCREASED EXPORTS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 PROVIDE SUPORT AND LIAISON BETWEEN CON CO AND LOCAL INVESTOR/IMPORTER TO ENSURE ESTABLISMENT OF MEAT PROCESSING FACILITY IN TOBAGO USING CDN EQUIPMENT.

QUARTER: 1 MEETING WITH MAJOR CHICKEN GROWERS & PROCESSORS TO IDENTIFY NEED FOR INTEGRATED CHICKEN PROCESS-ING FACILITY.

QUARTER: 1 MEETING WITH CHAIRMAN OF ASSOCIATED BRANDS LTD. T&T SUBSTANTIAL FOOD CONGLOMERATE.

QUARTER: 2 CONTINUE SUPPORT FOR CDN CO. AND LOCAL INVESTORS /IMPORTERS FOR ESTABLISHMENT OF 2 MEAT PROCESS-ING PLANTS. FOLLOW-UP ON ONTARIO GOVT MISSION REDEVELOPMENT OF TURKEY BREEDING FARMS AND POSSIBLE IMPORTS OF SWINE & CATTLE BREEDING STOCK.

QUARTER: 3 SUPPORT FOR CDN COMPANY & LOCAL INVESTORS TO START UP CONSTRUCTION ON 2 MEAT PLANTS. FOLLOW UP ON ONTARIO TRADE MISSION CONTINUES.

QUARTER: 4 CONTINUED SUPPORT FOR CON CO AND LOCAL INVESTORS TO START UP CONSTRUCTION ON 2 MEAT PLANTS. - THE ONTARIO TRADE MISSION - 20 PIGS WERE SOLD FOR BREEDING PURPOSES, HOWEVER, THERE IS A QUALITY PROBLEM IN SOME ANIMALS.

QUARTERLY RESULTS REPORTED:

AS A RESULT OF OUR INTERVENTION WIH T&T CENTRAL BANK, FOREIGN EXCHANGE COMPONENT OF PROJECT (CDN \$500,000) WAS APPROVED BY GOVT.

DISCUSSIONS HELD WITH THREE LARGEST CHICKEN PRO-CESSORS & ALL SHOWED INTEREST IN INITIATING DIS-CUSSIONS WITH QUAN CARRUTHERS KING & QUAN OF TO-RONTO TO DETERMINE FEASIBILITY OF SCALED DOWN PROCESSING FACILITY IN T&T.

IDENTIFIED INTERESTS TO DEVELOP RECIPROCAL LICE-NSING ARRANGEMENTS FOR CHOCOLATES WITH GANONG OF N. B.

OUR CONTINUED INTERVENTION IS NECESSARY IN ORDER TO SEE THESE PROJECTS FINALIZED. FOUND THAT LOCAL COMPANIES INTERESTED IN JOINT VENTURES AND WOULD THEREFORE HAVE TO ENCOURAGE CON COMPANIES.

ONE PROJECT APPROVED SUBJECT TO FINAL TANDT GOV'T RELEASE OF FOREIGN EXCHANGE. NO SIGNIFI-CANT RESULTS AS YET.

T&T GOV'T APPROVAL FOR RELEASE OF FOREIGN EXCHANGE OBTAINED FOR 1 PLANT. OTHER PROJ. CO & CDN FIRM ARE NEGOTIATING, BUT FINAL APPROVAL NOT REA-CHED. OTM-ARISING FROM QUALITY PROBLEM A DISPUTE OVER PAYMENT AROSE & OUR ASSISTANCE REQUESTED.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 656-PORT-OF-SPAIN

001-AGRI & FOOD PRODUCTS & SERVICE TRINIDAD AND TOBAGO

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

Page 64

QUARTER: 4 CANADIAN COMPANY IS PRIME CANDIDATE FOR LOCAL GOVT SLAUGHTER HOUSE FACILITY.

CANADIAN COMPANY HAS RETURNED TO TRINIDAD WITH PROJECT DOCUMENTS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

Page 65

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 656-PORT-OF-SPAIN

002-FISHERIES, SEA PRODUCTS & SERV. TRINIDAD AND TOBAGO

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

MATURE MARKET - INCREASING DEMAND FOR COD ON ACCOUNT OF LOWER PER CAPITA INCOME IN TRINIDAD WHICH CANADA IS

UNABLE TO FULFIL

NO COMMENTS PROVIDED BY THE MISSION.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 -----

QUARTER: 3 MET WITH LOCAL IMPORTERS OF FISH PRODUCTS REGU-

LARLY RE INFORMATION ON CON SUPPLY POSITION

QUARTER: 4 LOCAL FISH IMPORTERS HAVE BEEN KEPT ADVISED OF

THE CANADIAN SUPPLY POSITION AND CANADIAN EXPOR-TERS HAVE VISITED MARKET REGULARLY.

NO SIGNIFICANT DEVELOPMENTS DUE TO DIMINISHING FOREIGN EXCHANGE ALLOWANCES.

UNFORTUNATELY, T&T GOV'T HAS REDUCED FOOD IMP-ORTS FOR 1988 TO 75% OF THE TOTAL IMPORTED IN 1987 AND PROMOTING DOMESTIC SUBSTITUTES.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

Page 66

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 656-PORT-OF-SPAIN

012-PETROCHEM & CHEM PROD, EQP, SERV TRINIDAD AND TOBAGO

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

PLASTICS PRODUCTS, EQUIP, SERVIC

COMPREHENSIVE MARKET STUDY

CORPORATE LIAISON WITH ALL SIGNIFICANT PLASTICS MANUFACTURERS IN TERRITORY.

ANTICIPATED RESULTS:

BETTER UNDERSTANDING OF THE PLASTICS INDUSTRY IN TRINIDAD AND OF AREAS WHERE DEMAND EXISTS.

BETTER UNDERSTANDING OF THE PLASTICS INDUSTRY IN TRINIDAD AND OF AREAS WHERE DEMAND EXISTS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

GUARTER: 1 CORPORATE LIAISON WITH SIGNIFICANT PLASTICS MAN-

UFACTURERS IN TRINIDAD TO DETERMINE IMPORT REQUIREMENTS. MEETING WITH NEW CHAIRMAN OF NAT-

IDNAL GAS CD.

QUARTER: 2 LIAISON VISITS CONCLUDED WITH PLASTICS SECTOR.

QUARTER: 3 ATTEND EXPOPLAST 87, MONTREAL, CANADA & PROMOTE POTENTIAL EXPORTS TO TERRITORY, DISCUSSION WITH OFFICIALS OF SOCIETY OF PLASTICS INDUSTRY IN CDA REGARDING POTENTIAL FOR THEIR MEMBERS IN TERRI-

TORY.

QUARTER: 4 TO COMPILE REPORT ON ACTIVITIES IN OIL & GAS SECTOR. - PURSUE DISCUSSIONS WITH SOCIETY OF

PLASTICS INDUSTRY IN CANADA RE. TRADE INVESTMENT

MISSION.

QUARTERLY RESULTS REPORTED:

MET WITH 8 MFRS TO EXPLORE POTENTIAL BUSINESS & IDENTIFY MARKET REQUIREMENTS. LOCAL CO. PREPARED TO MEET WITH EXECUTIVES OF NOVA CORP & POLYSAR TO STUDY POTENTIAL JT VENTURE IN PETROCHEMICAL COMPLEX.

RESULTS COMPILED AND FORWARDED TO DRIE. DISCUSSIONS TO FOLLOW-UP WITH SOCIETY OF PLASTIC INDUSTRY OF CANADA FOR PROPOSED MISSION

VISITED EXPOPLAST 87 & HAD DISCUSSIONS WITH MANY EXPORTERS THREE COMPANIES EXPRESSED INTEREST IN VISITING TERRITORY SENSITIZED SPIC TO POTENTIAL IN TERRITORY & BROACHED IDEA FOR MISSION FOR JV TO TERRITORY (AWAITING THEIR DECISION)

REPORT COMPLETED & FORWARDED TO EXTOTT LCT/DRIE OTT ALTA FOR INFO. - TELEX COMMUNICATIONS INITI-ATED WITH SPIC TO SUGGEST COMPOSITION OF MISSION MEMB ERS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

Page 67

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 656-PORT-OF-SPAIN

011-01L & GAS EQUIPMENT, SERVICES TRINIDAD AND TOBAGO

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

MACHINERY AND EQUIPMENT

CONTINUE STUDY OF OTHER OIL AND GAS EQUIPMENT MARKETS, PIPELINE, REPORT BY SEPT. 1987. REFINERY, OFFSHORE DRILLING.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ONGOING LIAISON WITH MAJOR IMPORTERS OF EQUIPM-ENT.

QUARTER: 2 ONGOING LIAISON WITH MAJOR IMPORTERS OF OIL AND

GAS EQUIPMENT.

QUARTER: 3 TO VISIT KEY PLAYERS IN OIL SECTOR TO DETERMINE OPPORTUNITIES FOR CDN DIL & GAS EQUIPMENT.

QUARTER: 4 MONITOR DEVELOPMENTAL ACTIVITIES IN DILFIELD INDUSTRY RESULTING FROM REVISED (SPT) - FOLLOW UP ON SUBMISSION OF TENDER BY CON FIRM RE. NAT'L GAS CO. PROPOSED LIQUID GAS RECOVERY PROJECT.

QUARTERLY RESULTS REPORTED:

INTRODUCTION TO VELAN INC. OF MONTREAL. INITIAL SALES OF CDN. \$14,000 OF STAINLESS STEEL VALVES FOR OIL INDUSTRY.

DISTRIBUTION OF CANADIAN PUBLICATION "OIL AND GAS FOR WORLD MARKETS" AND INTERCAN '87 INFO.

LITTLE DEVELOPMENT OR INVESTMENT PROGRESS DURING PERIOD AS COS AWAITING DECISION ON BETTER INCEN-TIVES FOR PRODUCTION, BEGAN NEGOTIATIONS WITH ALTA GOV'T OFFICIALS REGARDING MISSION TO TERRITORY.

TELEX COMMUNICATION INITIATED WITH DRIE OTT ALTA RE. COMPOSITION OF PROPOSED OIL MISSION EXPECTED APR 88. WE HAVE DETERMINED THAT THE CON FIRMS'S PROPOSAL HAS BEEN RECOMMENDED TO BOARD MEMBERS OF NAT'L GAS CO. THIS IS A PROJ OF APPROX \$175M.

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 656-PORT-OF-SPAIN

VISIT OF SASKATCHEWAN GOVERNMENT MISSION LED BY DEPUTY PREMIER AND PRESIDENT OF AGDEVOO. (2) COMMONWEALTH PARLIMENTARY ASSOCIATION MEETING IN T&T. COMMERCIAL COUNSELLOR WAS ACTING HOM AND HEAVILY INVOLVED.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 69

POST : 645-SAN JOSE

001-AGRI & FOOD PRODUCTS & SERVICE COSTA RICA

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

TO ASSIST CANADIAN EXPORTERS TO PARTICIPATE ON LOCAL INTERNATIO- 10-20% ANNUALLY DURING NEXT 3 YEARS NAL TENDERS

TO OBTAIN REPUTABLE LOCAL AGENTS FOR LOCAL DISTRIBUTION.

ANTICIPATED RESULTS:

(88, 89, 90).

INCREASE ANNUAL SALES BY 10-15% THROUGH DIVERSIFICATION OF PRODUCTS EXPORTED.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 TO FOLLOW UD CDN PARTICIPATION AT FIAGA 86 (NOV 86) AND AT EXPOCOMER 87 (MARCH 87).

QUARTER: 1 TO KEEP COORDINATION WITH THE UNIVERSITY OF GUE-LPH AND DELOITTE HASKINS AND SELLS FROM ONTARIO, THEIR LOCAL AGENTS AND COSTA RICAN AUTHORITIES REGARDING CDN SALES OF PRODUCTS AND SERVICES FOR THE PROGAZA PROJECT FINANCED BY IADB.

QUARTER: 1 UNDERTAKE TRADE PROMOTION TRIPS IN ORDER TO SEEK TRADE OPPORTUNITIES FOR CDN EXPORTERS & DEVELOP CONTACTS WITH LOCAL IMPORTERS.

QUARTER: 2 TO KEEP COORDINATING WITH THE UNIVERSITY OF GUELPH AND DELOITTE HASKINGS & SELLS FROM ONT., THEIR LOCAL AGENT & COSTA RICAN AUTHORITIES REGARDING CDN SALES OF PRODUCTS AND SERVICES FOR THE PROGASA PROJECT FINANCED BY IADB.

QUARTER: 3 INCREASE CONTACTS BETWEEN GOVERNMENTAL BUYING COMPANIES & CANADIAN EXPORTERS.

QUARTER: 4 ACTIVE FOLLOW-UP OF I.A.D.B. FINANCED PROJECTS
IN THESE TWO COUNTRIES BY KEEPING CONTACTS WITH GOVERNMENT EXECUTIVES AGENCIES, LOCAL REPRESENTA-TIVES AND CANADIAN EXPORTERS.

QUARTERLY RESULTS REPORTED:

UNTIL JUNE 30/87, CDN EXPORTERS ORIGINATED FROM FIAGA WERE US\$7.5 MILLION_AND FROM_EXPOCOMER WE-RE US\$850,000 AND EXPECTED SALES OF US\$9.8 MILL-IONPROJECTED SALES IN NEXT 10 MONTHS.

WORKING NOW WITH ALL PARTIES INVOLVED ON THIS PROJECT PROVIDING PRELIMINARY INFORMATION TO CONFIRMS ON INCOMING TENDERS FOR LIVESTOCKS, VETERI-NARY AND ARTIFICIAL INSEMINATION SYSTEMS. POTEN-TIAL SALES FOR PRODUCTS & SERVICES US\$3. 4MILLION

INFORMATION ON NUMEROUS PROJECTS OFFERING EXPORT POTENTIAL FOR CON COMPANIES. HAVE BEEN SENT TO CDA WITH GOODS RESULTS SO FAR PARTICULARLY IN THE FIELD OF CATTLE EXPORTS.

WE ARE PROVIDING NOW PRELIMINARY INFORMATION TO CANADIAN FIRMS. INTERNATIONAL PUBLIC TENDERS FOR SERVICES AND PRODUCTS EXPECTED BY FEBRUARY 88.

CDN SUPPLIERS WILL PARTICIPATE IN INTERNATIONAL PUBLIC TENDERS EXPECTED IN 1988. AGROCHEMICALS HATCHERY EGGS & OTHER AGRICULTURAL PRODUCTS HAVE BEEN SOLD RECENTLY.

CANADIAN SUPPLIERS & CONSULTING FIRMS WILL PARTICIPATE IN INTERNATIONAL PUBLIC TENDERS FOR THE COSTA RICA PROGASA PROJECTS EXPECTED IN JUNE 88.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 70

POST : 645-SAN JOSE

008-TRANSPORT SYS, EQUIP, COMP, SERV.

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

TO ASSIST CANADIAN FIRMS TO PARTICIPATE IN UPCOMING RAILWAY

PROJECTS.

TO ASSIST CANADIAN CONSULTING FIRM AND ITS LOCAL AGENTS.

ANTICIPATED RESULTS:

GRADUALLY INCREASE EXPORTS OVER NEXT 2 YEARS AND THEN SUBSTANTIALLY BY 3RD YEAR.

OBTAIN CONSULTING CONTRACTS IN 1987 OR 88.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 COSTA RICA RAILWAY REHABILITATION.

QUARTER: 2 CANADIAN PACIFIC CONSULTING SERVICES WAS AWARDED CPPF FUNDING FOR STUDY OF COSTA RICAN RAILWAYS. FOLLOW UP ON AIR TRAFFIC CONTROL TOWER PROJECT.

QUARTER: 3 PARTICIPATION IN EXPOMOVIL 87 IN PANAMA BY 28 CANADIAN SUPPLIERS.

QUARTER: 4 ----

QUARTERLY RESULTS REPORTED:

CONTACT BETWEEN CDN PACIFIC CONSULTING SERVICES AND MINISTER OF PUBLIC WORKS OF CASTA RICA WAS SIGNED ON JUNE 30/87.

CPPF STUDY WAS AWARDED IN AUG. & COMMENCED IN SEPT. WILL GREATLY IMPROVE OUR POSITION ON FUTURE RAIL PROJECTS.—LEIGH NAVIGATION SYSTEM NOW HAS LOCAL AGENT AND WILL BID ON THIS PROJECT—TENDERS ARE EXPECTED IN MARCH 88.

ALL MAJOR AUTOMOTIVE PRODUCTS IMPORTERS OF OUR TERRITORY WERE ADVISED OF CDN PARTICIPATION IN EXPOMOVIL. SHOW WAS A SUCCESS GENERATING SALES WELL BEYOND EXPECTATIONS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

Page 71

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 645-SAN JOSE

005-COMM. & INFORM. EQP. & SERV COSTA RICA

PLANNING:

TRACKING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

TO ASSIST CANADIAN MANUFACTURERS TO PARTICIPATE IN UPCOMING

CONTRACTS/PROJECTS.

TO APPOINT REPUTABLE AGENTS.

INCREASE CANADIAN SHARE OF MARKET TO AT LEAST 20% BY 1989/90.

INCREASE CANADIAN EXPORTS BY 20-25% BY 1988.

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----

QUARTER: 2 -----

QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

Page 72

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 645-SAN JOSE

014-EDUCATION, MEDICAL, HEALTH PROD

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

TO GET MORE CANADIAN FIRMS TO INVESTIGATE THIS MARKET & TO ASSIST THEM IN APPOINTING AGENTS/DISTRIBUTORS.

TO PUBLICIZE & PROMOTE OPPORTUNITIES BY PREPARING ARTICLE FOR CANADEXPORT & CONTRACTING ASSOCIATION.

IN MEDIUM TERM, TO GRADUALLY INCREASE CANADIAN SHARE OF MARKET TO 10%.

REVERSE DECLINE & CHANGE TO GROWTH SITUATION BY 1988.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----QUARTER: 2 ----QUARTER: 3 ----QUARTER: 4 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 73

POST : 645-SAN JOSE

ALL SUB-SECTORS

007-POWER & ENERGY EQUIP. & SERV. COSTA RICA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

TO ASSIST CANADIAN FIRMS TO APPOINT LOCAL AGENTS, BRIEF THEM ON DOING BUSINESS IN COSTA RICA & ALERT THEM TO OPPORTUNITIES/DEVELOPMENTS AS APPROPRIATE.

TO ASSIST CANADIAN FIRMS AND LOCAL AGENTS ON UPCOMING HYDRO-ELECTRICAL PROJECTS.

ANTICIPATED RESULTS:

INCREASE CANADIAN SHARE OF THE MARKET TO 25/ 30% BY 1989.

DOUBLE CANADIAN EXPORTS IN 1988.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ESTABLISH AND DEVELOP CONTACTS WITH SALVADOREAN POWER AND ENERGY COMPANY TO OBTAIN COMMERCIAL

INFORMATION ON THEIR REQUIREMENT.

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

PRESIDENT OF MOST IMPORTANT SALVADOREAN POWER & ENERGY FIRM VISITED CANADA (ALBERTA) AND WAS IN CONTACT THERE WITH MANY COMPANIES POSITIVE RESU-LTS ARE EXPECTED FROM THIS VISIT.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 74

POST : 645-SAN JOSE

001-AGRI & FOOD PRODUCTS & SERVICE EL SALVADOR

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

CONVINCE CANADIAN EXPORTERS TO PARTICIPATE MORE ACTIVELY IN INTERNATIONAL CALLS FOR TENDERS.

PUT LOCAL AGENTS WITH GOOD REPUTATION IN CONTACT WITH CANADIAN SUPPLIERS.

INCREASE CANADIAN SHARE OF MARKET TO 8-10% BY 1989.

EXPANDED CANADIAN PRESENCE IN THIS MARKET.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 UNDERTAKE TRADE PROMOTION TRIPS IN ORDER TO INCREASE CONTACTS BETWEEN CANADIAN SUPPLIERS AND

SALVADOREAN IMPORTERS.

QUARTER: 3 ACTIVE FOLLOW-UP ON I. A. D. B. FINANCED PROJECTS AIMED AT IMPROVING AGRICULTURAL PRODUCTION &

CATTLE INDUSTRY OF THE COUNTRY.

QUARTER: 4 ACTIVE FOLLOW-UP OF I. A. D. B. FINANCED PROJECTS IN THESE TWO COUNTRIES BY KEEPING CONTACTS WITH GOVERNMENT EXECUTIVES AGENCIES, LOCAL REPRESENTA-

TIVES AND CANADIAN EXPORTERS.

QUARTER: 4 INCREASE CONTACTS BETWEEN LOCAL IMPORTERS AND CANADIAN SUPPLIERS

QUARTERLY RESULTS REPORTED:

AGROCHEMICALS AND LIVESTOCK TRADE OPPORTUNITIES INFORMATIONS WERE PASSED TO CANADIAN EXPORTERS. SALES OF CATTLE HAVE RESULTED AND OTHERS ARE EXPECTED IN THE NEAR FUTURE.

CONTACTS ARE CONTINUING BETWEEN PURCHASER & CON CATTLE, & FERTILIZERS EXPORTERS & PROSPECTS FOR FUTURE SALES ARE EXCELLENT.

CANADIAN EXPORTERS OF AGRICULTURAL PRODUCTS HAVE BEEN IN TOUCH WITH BANCO DE FOMENTO IN EL SALVADOR A MAJOR BUYER IN THIS COUNTRY.

ASSIST IN PREPARATION OF ONT AGRICULTURAL PRODUCTS MISSION TO EL SALVADOR. - UNDERTOOK TRADE PROMOTION TRIPS TO COUNTRY AND TRANSMITTED COMMERCIAL INFORMATION ON EXPORT OPPORTUNITIES TO CANADIAN SUPPLIERS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM

Page 75

AT MISSIONS ABROAD FOR FISCAL YEAR 87
FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 645-SAN JOSE

015-CONSTRUCTION INDUSTRY EL SALVADOR

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

INCREASED TRADE CONTACTS AND SALES.

ALL SUB-SECTORS

IDENTIFY PRINCIPLE IMPORTERS IN THIS SECTOR AND PUT THEM IN CONTACT WITH CANADIAN SUPPLIERS.

DISTRIBUTE INTERNATIONAL INVITATIONS TO TENDERS IN THIS SECTOR WITHIN THE CANADIAN INDUSTRY.

MORE ACTIVE PARTICIPATION BY CANADIAN FIRMS

IN THE MARKET.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 2 ----

QUARTER: 3 ----

QUARTER: 1 -----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 76

POST : 645-SAN JOSE

007-POWER & ENERGY EQUIP. & SERV. EL SALVADOR

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

PUT SALVADORAN IMPORTERS IN CONTACTS WITH CANADIAN SUPPLIERS. SLOW BUT STEADY GROWTH.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 2 -----QUARTER: 3 ----

QUARTER: 1 ~----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

Page 77

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 645-SAN JOSE

001-AGRI & FOOD PRODUCTS & SERVICE NICARAGUA

FLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

GET MORE INFORMATION FOR NICARAGUAN IMPORTERS ABOUT POTENTIAL

SOURCES OF SUPPLY IN CANADA.

REGULAR DIRECT CONTACT WITH THE LARGEST NICARAGUAN IMPORTERS.

CREATION OF A LIST OF PRINCIPLE CONTACTS AND NEEDS IN THE AGRICULTURAL SECTOR.

INCREASED TRADE CONTACTS.

OBTAIN TRADE INFORMATION OF INTEREST TO CANADIAN MANUFACTURERS.

BETTER INFORMATION FOR POTENTIAL SUPPLIERS IN CANADA.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 INCREASE CONTACTS BETWEEN LOCAL IMPORTERS AND

CANADIAN SUPPLIERS.

ASSIST IN PREPARATION OF ONT AGRICULTURAL PRO-DUCTS MISSION TO NICARAGUA. - UNDERTOOK TRADE PROMOTION TRIPS TO COUNTRIES & TRANSMITTED COM-MERCIAL INFORMATION ON EXPORT OPPORTUNITIES TO CANADIAN SUPPLIERS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM

Page 78

AT MISSIONS ABROAD FOR FISCAL YEAR 87
FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 645-SAN JOSE

014-EDUCATION, MEDICAL, HEALTH PROD

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

REGULAR CONTACT WITH NICARAGUAN IMPORTERS IN ORDER TO BE FAMILIAR WITH FUTURE NEEDS IN THE SECTOR.

INCREASED CANADIAN SALES;

INCREASED CONTACTS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----QUARTER: 2 ----QUARTER: 3 -----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 79

POST : 645-SAN JOSE

015-CONSTRUCTION INDUSTRY NICARAGUA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

BUILDING PRODUCTS

INFORM CIMEK, THE MAIN IMPORTING STATE ENTERPRISE IN THIS SECTOR, ABOUT CANADIAN CAPABILITIES IN THIS AREA

INCREASED TRADE CONTACTS AND SUBSTANTIAL INCREASES IN SALES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 -----

QUARTER: 3 ----

QUARTER: 4 -----

Page 80

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87
FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 645-SAN JOSE

002-FISHERIES, SEA PRODUCTS & SERV. NICARAGUA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

DIRECT REGULAR CONTACTS WITH SUMIPESCA, THE IMPORTING STATE ENTERPRISE FOR THE ENTIRE SECTOR.

DISTRIBUTION OF INFORMATION ABOUT NEEDS TO CANADIAN INDUSTRY AND INCREASED SALES.

QUARTERLY RESULTS REPORTED:

TRACKING: ACTIVITIES UNDERTAKEN IN GUARTER: QUARTER: 1 ----QUARTER: 2 ----QUARTER: 3 ----QUARTER: 4 ----

GUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 81

POST : 645-SAN JOSE

001-AGRI & FOOD PRODUCTS & SERVICE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

TO CONTINUE ASSISTING CANADIAN EXPORTERS ON THEIR EXPORTS TO OFFICIAL ENTITIES.

MARGINAL GROWTH IN SHORT TERM.

TO APPOINT ADDITIONAL DISTRIBUTORS.

INCREASE CAN. SHARE OF MARKET TO 10% BY 1988.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----

QUARTER: 2 TO FOLLOW-UP CANADIAN PARTICIPATION AT FIAGA 86

AT EXPOCOMER 87, COAGRO'S MANAGER TRIP TO CANADA

(JULY 87); AND PROMOTION OF CANADIAN SWINE SEMEN

QUARTER: 3 -----

QUARTER: 4 -----

AGRIC. COOPS & OTHER LOCAL IMPRIRS ARE ALREADY NEGOTIATING WITH CDN SUPPLIERS IMPORTANT SALES OF AGRIC. PRODS, FERTILIZERS, ARTIFICIAL INSEMINATION & LIVESTOCK IMPROPER HANDLING OF SWINE SEMEN HAVE CREATED SOME PROBLEMS BUT POST

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 82

POST : 645-SAN JOSE

008-TRANSPORT SYS, EQUIP, COMP, SERV.

PANAMA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

TO ASSIST CANADIAN COMPANIES TO PARTICIPATE IN PANAMA RAILWAY INCOMING PROJECTS

POSITIVE IN MEDIUM TERM

TO OBTAIN REPUTABLE LOCAL AGENTS FOR CANADIAN COMPANIES

POSITIVE IN SHORT TERMS

AT THIS INTERNATIONAL SHOW.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----

QUARTER: 2 TO ORGANIZE THE CANADIAN PARTICIPATION AT EXPO-

MOVIL 87 - PANAMA WHICH TAKES PLACE ON NOVEMBER

24-30, 1987.

QUARTER: 3 -----

QUARTER: 4 DEVELOP REGIONAL AUTOMOTIVE PARTS IMPORTERS IN-

TEREST FOR CANADIAN MADE PRODUCTS.

5 AUTO PARTS IMPORTERS FROM 3 COUNTRIES WERE IN-VITED TO ATTEND THE CDN INT'L AUTOMOTIVE SHOW. FOLLOW UP OF PARTICIPATION OF 28 CANADIAN SUPPL-

IERS TO EXPOMOVIL 87 HELD IN PANAMA IN NOVEMBER.

APPROXIMATELY 27 CANADIAN FIRMS WILL PARTICIPATE

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 83

POST : 645-SAN JOSE

005-COMM. & INFORM. EQP. & SERV PANAMA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

TO PROVIDE MARKET INFORMATION TO LOCAL FIRMS.

TO INCREASE CAN. SHARE OF MARKET BY 15-20% FOR NEXT 3 YEARS.

MARGINAL INCREASE IN SHORT TERM.

TO APPOINT LOCAL AGENTS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 2 ----

QUARTER: 1 -----

QUARTER: 3 ----

QUARTER: 4 ----

Page 84

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87
FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 645-SAN JOSE

014-EDUCATION, MEDICAL, HEALTH PROD PANAMA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

TO ASSIST CANADIAN MANUFACTURERS THROUGH MISSIONS

POSITIVE IN MEDIUM TERM

TO APPOINT LOCAL AGENTS

POSITIVE IN SHORT TERM

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER: QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----QUARTER: 2 ~----QUARTER: 3 ----

QUARTER: 4 ----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

Page 85

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 645-SAN JOSE

007-POWER & ENERGY EQUIP. & SERV.

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

TO INFORM CANADIAN FIRMS OF UPCOMING PROJECTS.

MARGINAL INCREASE IN SHORT TERM.

TO APPOINT REPUTABLE AGENTS FOR INTERESTED CAN. COS. & TO ASSIST THEM IN THE BIDDING PROCESS AS WHEN REQUIRED.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ----

QUARTER: 2 ----

QUARTER: 3 -----

QUARTER: 4 -----

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 645-SAN JOSE

PREPARATION, COORDINATION AND PARTICIPATION AT EXPOCOMER. WRITING FINALIZATION AND PRINTING OF MARKET BOOKLET ON PANAMA.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 87

POST : 633-SANTIAGO

009-FOREST PRODUCTS, EQUIP, SERVICES CHILE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

IF SUPPORT IS GIVEN BY FEDERAL & PROVINCIAL GOVERMENT, ESTABLISH A SHOW ROOM/SERVICE CENTER IN CONCEPTION FOR 12 TO 15 CANADIAN FORESTRY EQUIPMENT MANUFACTURERS

WE ARE TRYING TO INTEREST CON PULP MANUFACTURERS TO PARTICIPATE IN THE NEW PULP MILL PROJECTS. IF THEY DON'T, OTHER COUNTRIES WILL SUPPORT AND WE WILL LOOSE MARKET OR AT LEAST MOST OF IT.

REPORTS ON PULP AND PAPER AND FORESTRY.

ANTICIPATED RESULTS:

SALES OF 5 M THE FIRTS YEAR OF OPERATIONS AND MORE FOR SUBSEQUENT YEARS.

DIFFICULT TO ASSESS BUT IF SUCCESSFULL, OVER

NEW SALES FOR CANADA.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 FORESTRY SYMPOSIUM/SHOW IN CONCEPTION. OPENING OF A FORESTRY EQUIPT CENTER ON CONCEPTION INVES-TOR'S VISIT TO CHILE.

QUARTER: 2 PREPARATION OF A QUEBEC INVESTOR MISSION & CONTINUATION OF OUR FORESTRY CENTER PROJECT IN CONCEPCION.

QUARTER: 3 OBTAIN SUPPORT FOR THE PROJECTED FORESTRY CENTER IN CONCEPCION; PREPARE CDA INVESTOR VISIT TO CHILE; ATTEND CORMA FORESTRY SHOW TO EVALUATE INTEREST FOR FUTURE PARTICIPATION.

QUARTER: 4 CONTACT CANADIAN COMPANIES TO INTEREST THEM TO CONCEPCION FORESTRY CENTER AND FIND CDN CONSULTANT TO PREPARE PROPOSAL TO CIDA INC. CONTACT CHILEAN COS RE PULP & PAPER PLANTS.

QUARTERLY RESULTS REPORTED:

CONCEPTION SHOW A SUCCESS, MOST CDN COMPANIES HAVE FOUND OR ARE NEGOTIATING DISTRIBUTORS OR LICENSING 2M DOLLARS SALES COMMENTED WITH ACTIVITY. FORESTRY CENTER STILL IN DISCUSSION. GBC INVESTORS TO COME IN SEPT.

MATERIAUX BLANCHET IS NEGOTIATING WITH 3 LOCAL FIRMS. IF INVEST. TAKES PLACE, WE WILL WITNESS EXPORTS OF CDN EGPT; B)CDN CONSULTANT PREPARING CPPF. CIDA IS LIKELY TO SUPPORT FORESTRY CENTER PROJECT.

CDN CO. INTERESTED TO DEVELOP PROJECT WAS IDENTIFIED. FIRST PROJECT IDENTIFICATION TRIP MADE. PROPOSAL FOR MCCP IN PREPARATION; CDN INVESTOR VISIT (6 PER.) TOOK PLACE, DECISION TO INVEST IS PENDING. CORMA SHOW IS SUCCESS & WORTH PART.

AT LEAST 15 COS HAVE EXPRESSED INTEREST TO PART-ICIPATE IN CENTER. CONSULTANT HAVE BEEN FOUND & PROPOSAL TO CIDA INC. WILL BE PRESENTED IN APRIL TWO CDN COS PRESELECTED FOR ENGINEERING ON PULP & PAPER PLANTS.

	8	

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 88

POST : 633-SANTIAGO

010-MINE, METAL, MINERAL PROD & SRV CHILE

PLANNING:

TRACKING:

ACTIVITIES PROPOSED IN POST PLAN:

MINERALS AND MINERAL PRODUCTS

MONITOR VERY CLOSELY CHILEAN EFFORTS IN PHOSPHATE MINING AS ANY PROJECT IN THAT SECTOR WILL NEGATIVELY AFFECT OUR EXPORTS.

ASBESTOS REPORT

EQUIPMENT AND MACHINERY

ONGOING ACTIVITY IS TO ESTABLISH NEW AGENCIES FOR CANADIAN MANUFACTURERS

WE FOLLOW CLOSELY ANY NEW PROJECTS DEVELOPED BY CODELCO IN ORDER TO ADVISE CANADIAN FIRMS OF POTENTIAL. DEVELOP/MAINTAIN CONTACTS WITH CODELCO EXECUTIVES.

DEVELOP/MAINTAIN CONTACTS WITH EXECUTIVES RESPONSIBLE FOR LA ESCONDIDA COPPER MINE PROJECTS

THERE ARE THREE SULPHUR MINE PROJECTS BEING DEVELOPED BY CANADIAN MINING INVESTORS. WE WILL SUPPORT THEIR EFFORTS BUT WILL ALSO ENSURE THEY ARE BONA FIDE.

MINING REPORT

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 PREPARATION OF OUTGOING MISSION TO NORTH BAY,

COBRE 87(MINING SYMPOSIUM AND SHOW), APCOMIN 88 A MINING COMPUTARIZATION SEMINAR AND SHOW. SUPPORT

OF 3 CDN COMPANIIES BIDDING ON CODELCO PROJECTS.

QUARTER: 2 A) FINAL PREPARATION AND PARTICIPATION AT MINTEC; B) PREPARATION OF COBRE '87, INCLUDING SELECTION

OF CANADIAN EXHIBITORS.

QUARTER: 3 PREPARTION OF COPPER 87. FOLLOW UP ON MINTEC

WITH CHILEAN INVITEES.

ANTICIPATED RESULTS:

PROTECTION OF CANADIAN PHOSPHATE EXPORTS

MAINTAIN SALES.

AT LEAST 2 AGENCIES ESTABLISHED PER QUARTER

OBTAIN CONTRACTS WITH CODELCO FOR CANADIAN COMPANIES

HAVE CDN COMPANIES INVOLVED IN PROJECT CONV-INCE EDC OF OFFERING CREDIT OF 200/300 M FOR PROJECT

SELL CANADIAN MINING EQUIPMENT.

INCREASE SALES.

QUARTERLY RESULTS REPORTED:

PREPARATIONS WELL UNDER WAY. 12 PARTICIPANTS CHOSEN FOR OUTGOING MISSION & TWO OTHER ACTIVITIES ARE AT CO'S SELECTION STAGE, BIDDING STILL IN NEGOTIATIONS.

A)MINTEC WAS A GREAT SUCCESS, 12 CHILEAN EXECUTI-VES, INCLUDING 4 CODELCO VPS WENT TO CDA. TOO EARLY FOR DOLLAR RESULTS BUT POTENNTIAL INCREASE B)SO FAR 15 COS WILL PARTICIPATE, WE HOPE TO CONVINCE 5 MORE.

COPPER 87 HELD WITH SUCCESS, MORE THAN 500 PART. FROM 45 COUNTRIES CDA WAS ONLY MAJOR EXHIBITOR WITH 20 COS. CODELCO VERY IMPRESSED WITH MINTEC & COPPER 87. POSTIVE RESULTS EXPECTED ON VARIOUS PROJECTS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

Page 89

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 633-SANTIAGO

010-MINE, METAL, MINERAL PROD % SRV CHILE

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 4 SUPPORT DE/CGE BID FOR EL TENIENTE SAG MILL BY CONTACTING MINE DIRECTION AND CODELCO HG. KEEP

CONTACTING MINE DIRECTION AND CODELCO HO. KEEP CONTACTING ESCONDIDA MINE DIRECTION TO POSITION CDN COS IN ORDER TO OBTAIN MORE SALES THAN THE

US 50 MILLIONS EDC FINANCING.

QUARTERLY RESULTS REPORTED:

ACCORDING TO INFO RECEIVED, SAG MILL PROJECT TO BE GIVEN TO DE/CGE DURING SECOND QUARTER OF 1988 ESCONDIDA PROJECT TO START MID 88. TOO EARLY TO SAY IF EFFORTS PAID OFF.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 90

POST : 633-SANTIAGO

002-FISHERIES, SEA PRODUCTS & SERV. CHILE

PLANNING .

ACTIVITIES PROPOSED IN POST PLAN:

MARINE HARV, PROC MACH & EQUIP

POST IS COMPLETING A MARKET STUDY FOR DEEP-SEA FISHING AND

PROCESSING EQUIPMENT.

IDENTIFY LOCAL FISHING COS INTERESTED IN DEVELOPPING DEEP-SEA

FISHING. IDENTIFY POTENTIAL CDN INVESTORS IF NEEDED.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 PARTICIPATION AT FERIA MARITIMA DE VALPARAISO

OCT' 87

QUARTER: 2 -----

QUARTER: 3 PARTICIPATE IN FIMAR & EVALUATE MARKET. SUPPORT EFFORTS OF CDN FISHING BOAT BUILDER FOR TRANSFER

OF TECHNOLOGY.

QUARTER: 4 ----

ANTICIPATED RESULTS:

INTEREST CANADIAN AND CHILEAN FIRMS IN

INVESTING IN THAT SECTOR.

SALE OF 2 FISHING BOATS AND PROCESSING EQPT IN NEXT TWO YEARS + PROCESSING PLANT.

QUARTERLY RESULTS REPORTED:

STAND SELECTED. CDN COMPANIES HAVE BEEN IDENTIF-

IED, THEY WILL BE INVITED IN AUGUST.

FIMAR NOT WORTH PARTICIPATING IN FUTURE. HOWEVER IT PERMITTED IDENTIFICATION OF FISH PROCESSING PLANTS WHICH ARE BEING PURSUED NOW BY CON CO.

MCPP FOR TRANSFER OF TECHNOLOGY WAS TURNED DOWN.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 91

POST : 633-SANTIAGO

005-COMM. & INFORM. EQP. & SERV CHILE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

REMOTE SENSING

SUPPORT CANADIAN CO AND ITS LOCAL REPRESENTATIVE IN THEIR EFFORTS TO OBTAIN CONTRACT FROM CHILE AUTHORITIES

TELECOMMUNICATIONS (INC SPACE)

MONITOR CLOSELY PRIVATIZATION PROCESS FOR CIA. DE TELEFONOS DE CHILE (95% OF TERRITORY) AND REPORT REGULARLY TO COS AND HQ.

CONTINUE TO SUPPORT EFFORTS OF CDN SUPPLIERS ALREADY INVOLVED IN RURAL TELEPHONY PROJECTS

IDENTIFY POTENTIAL CDN INVESTORS AS CTC WILL GIVE MOST CONTRACTS TO FOREIGN COS INVESTING IN PROJECTS.

FIND SOURCE OF FINANCING FOR THE COMMISSIONING OF AN ENGINEERING STUDY BY CANADIAN CONSULTING FIRM WHICH WOULD RECOMMEND CANADIAN EQUIPMENT FOR THE DEVELOP OF RURAL COMMUNICATIONS.

CONVINCE CANADIAN SUPPLIERS OF MODERN EQUIPMENT THAT THERE IS A MARKET IN CHILE FOR THEIR PRODUCTS

ANTICIPATED RESULTS:

OBTAIN TOTALITY OF CONTRACT INCLUDING TRAINING

ENSURE THAT CDN SUPPLIERS ARE INVITED TO BID ON ALL NEW TENDERS

OBTAIN CONTRACT THROUGH AN UNSOLLICITATED PROPOSAL RATHER THAN HAVING TO BID.

HAVE CDN INVESTOR BECOME SOLE SUPPLIER.

INCREASE CANADIAN SALES OF TELEPHONE EQUIPMENT BY 100 PER CENT.

OBTAIN A 20% SHARE OF THE MARKET

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ----

QUARTER: 2 RURAL TELEPHONE PROJECT IN SOUTH OF CHILE. GOAL WAS TO INSURE THAT CDN CONSORTIUM & CHILEAN BUYER UNDERSTAND EACH OTHER AND ENSURE NO OUTSIDE COMPETITION DEVELOP.

QUARTER: 3 MEET WITH VTR AUTHORITIES & SUPPORT CDN EFFORT TO OBTAIN RURAL TELEPHONE PROJECT.

QUARTER: 4 SUPPORT & ADVISE CDN CONSULTANT ON RURAL TELE-PHONE PROJECT IN SOUTH OF CHILE. MONITOR CTC PRIVATIZATION AND KEEP CDN COS AWARE OF INTENDED MAJOR INVESTMENT. QUARTERLY RESULTS REPORTED:

LOCAL CO. AND CDN CONSORTIUM HAVE AGREED ON TERMS OF REFERENCE FOR PROJECT AND CIDA WILL FINANCE STUDIES. EMBASSY WAS RESPONSIBLE TO PUT PACKAGE TOGETHER.

MEETING HELD. VTR HAS AGREED TO COOPERATE WITH DTI. CIDA LIKELY TO FINANCE STUDY. CDN EXPORT OF EQUIPMENT IS EXPECTED.

CDN CO MADE PRESENTATION OF STUDY TO LOCAL AUTHORITIES & ARE ASKED TO PURSUE PROJECT DE-VELOPMENT. BELL CANADA INTERNATIONAL WITHDREW FROM RACE. CTC BOUGHT BY BOND GROUP OF AUSTRALIA

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 92

POST : 637-SAD PAULO

011-01L & GAS EQUIPMENT, SERVICES BRAZIL

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

FOLLOW UP TO SEMINAR WITH PETROBRAS IN DECEMBER 85.

FOLLOW UP TO ALBERTA OIL AND GAS MISSIO AND ATTENDANCE AT OIL AND GAS SHOW IN OCTOBER 86.

FOLLOW UP TO RECENT PETROBRAS/GOMGAS OFFICIALS' VISITS TO CANADA AT NATIONAL PETROLEUM SHOW.

RETURN SEMINAR VISIT TO CANADA BY PETROBRAS AND POSSIBLY GAS DISTRIBUTION COMPANIES.

CONDUCTED DETAILED NATURAL GAS SECTOR MARKET SURVEY TO IDENTIFY SPECIFIC OPPORTUNITIES ARISING OUT OF BRAZIL'S IMMINENT INVOLVE-MENT IN RESIDENTIAL/INDUSTRIAL GAS USE.

REGULAR PROGRAM OF VISITS TO PETROBRAS AND GAS DISTRIBUTION COYS TO SUSTAIN MOMENTUM CREATED BY RECENT PROMOTIONAL EFFORTS WITH THESE COMPANIES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 A)ORGANIZE RETURN SIMINAR VISIT TO CANADA BY PETROBRAS & GAS DISTRIBUTION COMAPNIES OFFICIALS.
B)CONDUCT_NATURAL_GAS SECTOR SURVEY AND IDENTIFY

SPECIFIC OPPORTUNITIES.

C) FOLLOW-UP ON ALTA OIL& GAS MISSION & PIEC 87.

QUARTER: 2 A)ORGANIZE NATURAL GAS MISSION/SEMINAR; B)FOLLOW UP ON ONGOING ACTIVITIES INCL. THOSE GENERATED BY PARTICIPATION IN OIL&GAS SHOW OCT'86; C)COORDI-NATE OZIRES SILVA'S VISIT TO CDA; D)INITIATE PREP. WORK FOR PETROBRAS RETURN SEMINAR TO CDA.

QUARTER: 3 ORG. NATURAL GAS SYMPOSIUM, NOV 87. BEGIN ORG. OF DIL/GAS TECH. SEMINAR IN CANADA, JUNE 88. FOLLOW UP ONGOING INDIVIDUAL COMPANY ACTIVITIES TO IDENTIFY AENTS, SALES OPPORTUNITIES AND/OR JV PARTNERS.

ANTICIPATED RESULTS:

SLANT DRILLING, RESERVOIR SIMULATION, SURVEYING EQUIPMENT SALES; GAS DISTRIBUTION STUDIES, TRAINING SERVICES CONTRACTS.

POSSIBLE EQUIPMENT SALES & SERVICES CONTRACTS

FEASABILITY STUDIES, TRAINING PROGRAMS CONTRACTS; COOPERATION AGREEMENTS RE HEAVY DIL, TAR SANDS.

IDENTIFICATION OF NEW OPPORTUNITIES FOR SALES AND TECHNICAL COOPERATION IN OIL AND GAS SECTORS; HIGHER PROFILE WITH BRAZILIAN BUYERS.

TO MAKE CANADIAN INDUSTRY AWARE OF NEW OPPORTUNITIES IN THE GAS SECTOR AND ENCOURAGE THEM TO VISIT BRAZIL.

TO MAINTAIN AND FURTHER IMPROVE THEIR KNOWLE-DGE OF CANADIAN CAPABILITIES.

QUARTERLY RESULTS REPORTED:

A)AT REQUEST OF PETROBRAS PRESIDENT SEMINAR POSTPONED TO JUNE 88 IN CALAGRY.

B)NATURAL GAS REPORT COMPLETED MISSION TO BRAZIL PLANNED FOR NOVEMBER 87. C)FIVE COMPANIES NEGOTIATING TECHNOLOGY TRANSFER AGREEMENT.

A)ORGANIZ. ON SCHEDULE FO EVENNT TO TAKE PLACE OV'87; B)IDENTIFIED EXPORT OPPORT. FOR NOWSCO, PROPAK, IPE, WESTERN RESEARCH, HUNNTEC, DF CONSULT; C)COODINATION COMPLETED; D)INPUT SOUGHT FR CDN PLAYES & MEETINGS SET WITH BZLN COORDINATOR.

SYMPOSIUM RESULTED IN NEW JV AGREEMENT FOR TRANS CANADA PIPELINE & EXCELLENT EXPOSURE FOR 6 OTHER PETROBRAS COORD. ORG. ADVANCING WELL. ASSISTED CANOCEAN IN IDENTIFICATION OF NEW JV PARTNER AND OF SALES OPPORTS. FOR SEV. OTHER COYS.

GUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87
FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 93

POST : 637-SAO PAULO

011-01L % GAS EQUIPMENT, SERVICES BRAZIL

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 4 ORGANIZATION OF 2ND BZL/CDA OIL & GAS SEMINAR (JUNE 88). (2) FOLLOW-UP NATURAL GAS SYMPOSIUM (NOV 88). (3) CULTIVATE NEW CONTACTS IN OIL SECTOR.

QUARTERLY RESULTS REPORTED:

(1) SEMINAR POSTPONED AT PETROBAS REQUEST.
(2) ASSISTED COYS IN SELECTION OF J. V. PARTNERS AND REPS. TERMS OF AGREEMENT UNDER DISCUSSIONS.
(3) NEW CONTACTS ESTABLISHED WITH MONTREAL ENG.
(CAN-OCEAN), CONDUCTO (IPE) & LEADING FLEXIBLE/

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 637-SAD PAULO

005-COMM. & INFORM. EQP. & SERV BRAZIL

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

FOLLOW UP WITH PARTICIPANTS OF FEDERALLY & PROVINCIALLY SPONSORED HIGH_TECHNOLOGY_MISSIONS (THREE IN 86/87) AND LOCAL CONTACTS EST-ABLISHED TO MAXIMIZE NUMBER OF PERMANENT BUSINESS CONNECTIONS.

FOLLOW UP ON CONTACTS ESTABLISHED AT HI-TEC AND MARKETPLACE 86 AND SUPPORT ONGOING RELATIONSHIPS WITH BRAZILIAN COMPANIES GENE-RATED AS A RESULT.

CONTINUE TO SUPPORT ONGOING SALES EFFORTS OF CANADIAN FIRMS.

REPORT ON FURTHER DEVELOPMENTS OF INFORMATICS LAW WHICH IMPACT ON MARKET POTENTIAL FOR CANADIAN PRODUCTS AND SERVICES.

INTENSIFY PERSONAL CONTACTS WITH BRAZILIAN REGULATORS/CLIENT AGENCIES WHICH INFLUENCE DECISION MAKING (E.G. SEI, CTI, INPE).

FOLLOW UP ON SATELLITE 86 CONTACS ESTABLISHED TO MAXIMIZE BENEFIT TO BE DERIVED FROM CANADIAN PARTICIPATION.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 FOLLOW UP ON SATELLITE'86 SEMINAR. INTODUCE NEW CON COMPANIES IN SPECIALIZED AREAS OF CATIVITY OF INTEREST IN BRAZIL. ONGOING SUPP-ORT TO CON EXPORTERS.

QUARTER: 2 A)COORDINATE LOGISTICAL ASPECTS OF ADVANCED TECH MISSION SEPT'877; B)REVIEW RECENT DEVELOPMENTS I IN INFURMATICS/SOFTWARE LAW & REPORT TO EXTOTT; C) FOLLOW-UP ON RNT VISIT TO CDA & REPORT OPPORTU NITIES IDENTIFIED BY RNT.

QUARTER: 3 PREPARE QUEBEC MIS. IN AREA OF INFORMATICS AND ORGANIZE ACTIVITIES FOR PART. PREPARE PRELIM. RE PORT ON SOFTWARE LAW. CONT'D ASSISTANCE TO CON COS. IN TERMS OF INITIAL MARKET PENETRATION.

ANTICIPATED RESULTS:

ESTABLISHEMENT OF AGENCY (IES) & CONCLUSION OF SALES/JV ARRANGEMENTS FOR 5 OR 6 CANADIAN COMPANIES.

ESTABLISHMENT OF AGENCY(IES) & CONCLUSION SALES/JV ARRANGEMENTS FOR 2 OR 3 CANADIAN COMPANIES.

CONCLUSION OF 3/4 SALES AND JOINT-VENTURES/ TECHNOLOGY TRANSFER/LICENSING AGREEMENTS.

SUPPORT PROPOSED PARTICIPATION IN INFORMATICA 87.

TIMELY REPORTING ON POLICY ISSUES; ENHANCED EXPOSURE OF CANADIAN CAPABILITIES AND IMPRO-VED PROFILE WITH BUYERS.

INTRODUCTION OF TWO OR THREE CANADIAN ORGANI-7ATIONS IN SATELLITE APPLICATIONS.

QUARTERLY RESULTS REPORTED:

POST ORGANIZED AN EXT-SPONSORED VISIT BY RTN EDITOR (E. SIQUEIRA) TO SATELLITE USERS CONFERENCE IN OTTAWA, MAY 87. INDIVIDUAL VISITS PROGRAMS SET UP FOR 4 QUEBEC MISSION MEMBERS ALL OF WHOM IDENTIFIED PROSPECTS. 3 COYS (WODEX, SR, ELSID) NE-

A)4 MISSION MEMBERS HAVE IDENTIFIED POTENTIAL SA LES OF SERVICES/EGPT AND/OR IDENT. POTENTIAL JV/ TT PARTNER; B)INFO GATHERING INITIATED BUT RE-PORT DELAYED DUE TO SOFTWARE LAW NOT YET PASSED BY CONGRESS; C) FURTHER TO RNT VISIT, LONG ARTICLE

MICROTEMPUS & ICAM HAVE IDENTIFIED AGENT & JV PARTNER GOOD SALES POTENTIAL IN SHORT TERM. RE-PORT PREPARED & PROVIDED TO QUEBEC MIS. PART. COMMERCIAL AGREEMENT SIGNED BY SR TELECOM WITH BRAZILIAN PARTNER.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 95

POST : 637-SAD PAULO

005-COMM. & INFORM. EQP. & SERV BRAZIL

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 4 AS SOON AS SOFTWARE LAW PASSED, PREPARE BRIEF REPORT ON OPPORTUNITIES. (2) START PREPARATION FOR QUEBEC RNT SEMINAR. (3) ENVISAGE POSSIBLE PARTICIPATION IN RNT SEMINAR.

QUARTERLY RESULTS REPORTED:

SOFTWARE LAW APPROVED. AWAITING REGULAMENTATION TO PREPARE REPORT. (2) SEMINAR CONFIRMED FOR MAY 3RD. FOUR COYS OF QUEBEC SOFTWARE ASSOC. WILL PRESENT PAPERS. V. MINISTER AND 2 COYS WILL ACCOMPANY MISSION. (3) NO PART. THIS TIME BUT CIDA/

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 637-SAO PAULO

001-AGR1 & FOOD PRODUCTS & SERVICE BRAZIL

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

FOLLOW UP TO INSTITUTIONAL PARTICIPATION IN EXPOINTER 86 AND CON-SEQUENT BRAZILIAN FARMERS VISIT TO ROYAL WINTER FAIR IN TORONTO TO ENSURE CONTACTS ESTABLISHED RESULT IN ACTUAL AND PERMANENT CONNECTIONS.

MAINTAIN AND EXPAND CONTACTS BETWEEN PARTICIPANTS OF ONTARIO POULTRY SEMINAR AND BRAZILIAN POULTRY BREEDERS.

MONITOR OPPORTUNITIES RESULTING FROM FOOD COMMODITIES SHORTAGES AND REPORT TO HEADQUARTERS TO IDENTIFY POTENTIAL CND SUPPLIERS.

TECHNICAL SEMINARS IN COOPERATION WITH AGRICULTURE CANADA AND PROVINCIAL GOVERNMENTS TO CREATE EXPOSURE FOR CANADIAN BREEDING STOCK, SPECIAL CROPS, VETERINARY PRODUCTS, ETC.

FURTHER DEVELOP CONTACTS WITH BRAZILIAN TRADE ASSOCIATIONS AND SPECIALIZED INSTITUTES (ITAL, ABIA) WHO PLAY SIGNIFICANT ROLE IN SECTOR DEVELOPMENTS (E. G. BIOTECHNOLOGY) AND SELECTION OF COUNTRY OF ORIGIN FOR IMPORTS.

CONTINUE ONGOING CONTACTS WITH AGRICULTURAL MACHINERY ASSOCIATION WHOSE REPRESENTATIVE VISITED WESTERN FARM PROGRESS SHOW IN SASKATCHEWAN IN JUNE 86.

ANTICIPATED RESULTS:

CONFIRM NEW REPRESENTATION AGREEMENTS AND SALES OF LIVESTOCK AND GENETIC MATERIAL.

SALE OF CANADIAN POULTRY/CHICKS AND INITIA-TION OF TECHNICAL COOPERATION IN POULTRY BREEDING.

POTENTIAL NEW SALES OF CHEESE, EGGS, MILK POWDER, MEAT.

EXPAND EXISTING SALES OF BREEDING STOCK AND INTRODUCE NEW VARIETIES AND COMMODITIES.

INCREASED SALES OF GENETIC MATERIAL, GOATS, SWINES AND POULTRY; SHEEP.

DEVELOP 2 OR 3 JOINT VENTURES IN MEDIUM TERM.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 FOLLOW-UP ON BEST PROSPECTS IDENTIFIED AT EXPOI-NTER'86 & DAIRY CATTLE SEMINAR OF MARCH '87 FO-LLOW-UP ON BEST CONTACTS MADE AT FOOD PACIFIC'86 MAINTAIN CONTACTS WITH SPECIALIZED INSTITUTIONS

QUARTER: 2 A)ORGANIZATION & COORDINATION OF CDA OFFICIAL PARTICIPATION IN EXPOINTER '87; B)FOLLOW-UP ON CONCETE RESULTS FROM POULTRY AND DAIRY CATTLE SEMINARS.

GUARTERLY RESULTS REPORTED:

3 OFFICIALS PLANNIGN TO GO TO CDA TO LEARN ABOUT OUR CLASSIFICATION STANDARDS; STATE OF S. PAULO & PARANA AGRIC. SECT. INTERESTED IN COOPERATION A -GREEMENT WITH CANADA. 2 CONCRETE OPPORTUNITIES BEING DEVELOPED, ITAL-FOOD TECHNOLOGY INSTITUTE/

A)LIVESTOCK & GENETIC MATERIAL ORDERS OF SALES INITIATED AT STAND OF US\$5.5M.; B) SHAVER POULTR APPOINTED AGENT AND SOLD \$80,000 OF BABY CHICKS. SALES OF LIVE CATTLE & SEMEN IN AMOUNT OF OVER \$800,000 SINCE DAIRY CATTLE SEMINAR.

Page 97

POST : 637-SAD PAULO

001-AGRI % FOOD PRODUCTS % SERVICE BRAZIL

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 3 PREPARE INDIV. PROGRAM OF ACTIVITIES FOR TRADING HOUSE MISSION MEMBERS. FOLLOW UP TO PARTICIPATION IN EXPOINTER 87. CONTINUE TO DEVELOP CON-

CEPT OF COOPERATION WITH PARANA INCLUDING ORGAN-

IZE PARTICIPATION IN EXPOTIBA.

QUARTER: 4 DRGANIZE AGRICULTURAL TECHNICAL MISSION TO

PARANA LEADING TO CONCLUSION OF COOPERATION AGREEMENT. (2) REPLY TO ENQUIRIES RECEIVED AT EXPOINTER & EXPOTIBA. (3) ARRANGE FOR SEED

POTATO TRIALS BY EMBRAPA.

QUARTERLY RESULTS REPORTED:

BETHUNE NEGOTIATING COD SALES VALUED AT MORE THAN \$1M. IN EXCESS OF 60 RESPONSES TO WRITTEN INQUIRIES; SALES OF LIVESTOCK, SEMEN, NEARING \$1M UNDER DISCUSSION. SUCCESSFUL PART. IN FAIR & CONCRETE REQUEST FOR LIVESTOCK IMPORTS REC'D.

MISSION SUCCESSFULLY COMPLETED. POTENTIAL ITEMS FOR INCLUSION IN COOP AGMT IDENTIFIED % SOON TO BE FINALIZED. (2) ALL ENQUIRIES FM EXPOINTER ANSWERED AS WELL AS MOST FM EXPOTIBA. (3) SEED POTATOES FOR TRIALS DIST. TO EMPRAPA TEST PLOTS

Page 98

POST : 637-SAO PAULO

008-TRANSPORT SYS, EQUIP, COMP, SERV. BRAZIL

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

FOLLOW UP ON COOPERATION AGREEMENT IN URBAN TRANSIT TO IDENTIFY SPECIFIC AREAS OF COOPERATION.

FOLLOW UP ON CONTACTS ESTABLISHED BY DRIEDTT/FAMR SPECIALISTS DURING HIS VISIT TO PINPOINT SPECIFIC PROJECTS EQUIPMENT OF INTEREST TO CANADA.

CONTINUE TO PROVIDE SUPPORT TO CANADIAN FIRMS RE BRAZILIAN ANT-ARCTIC/HYDROGRAPHIC SHIPS AND EXPORT CORRIDOR PROJECTS RESPECTIVELY.

MAINTAIN AND FURTHER DEVELOP CONTACTS WITH MUNICIPAL AND STATE AUTHORITIES RESPONSIBLE FOR DECISION MAKING ON TRANSPORTATION PROJECTS.

MINI REPORTS ON AD-HOC BASIS ON STATUS OF URBAN, SUBURBAN, INTERCITY PASSENGER TRANSPORTATION PROJECTS ABD FREIGHT TRANSPORTATION PROJECT(S) DEVELOPMENT.

CONTINUE TO SUPPORT CANADIAN FIRMS ALREADY ACTIVE OR PURSUING SPECIFIC COMMERCIAL ACTIVITIES IN BRAZIL.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 FOLLOW-UP COOPERATION AGREEMENT BETWEEN TTC/MUC

TC % SAO PAULO METRO.
MAINTAIN % DEVELOP CONTACTS WITH

MAINTAIN & DEVELOP CONTACTS WITH GOV'T AUTHOR-ITIES RE TRANSPORTATION PROJECTS(URBAN/RAIL).

QUARTER: 2 A) MONITOR DEVEL. OF RAIL PROJECTS, REPORT OPPOR-

TUNITIES TO H.Q. AND IDENTIFY SUPPLIERS; B)FOL-LOW DEV. OF EBTU'S PLANS TO UPGRADE URBAN TRAN-SIT SYSTEMS IN POA, CURITIBA, S. PAULO, RIO, C)DEVE-

LOP PLAN TO REACTIVATE TTC/MUCTC AGREEMENT

QUARTER: 3 ORGANIZE HIGH LEVEL PARANA OFFICIALS VISIT TO CDA AND MONITOR DEVELOPMENTS OF PRODUCTION RAIL-WAY PROJECT AS WELL AS FEPASA, EXPORT CORRIDOR

PROJECTS & TTC/MUCTO COOPERATION AGREEMENT WITH

SAO PAULO METRO.

ANTICIPATED RESULTS:

FINANCIAL MANAGEMENT, ADMINISTRATION AND TECH-NOLOGICAL INNOVATION CONTRACT(S), CONSULTING SERVICES FOR BRZLN METROS AND IN THIRD COUNTRIES.

LONG TERM PROSPECTS FOR "PEOPLE MOVER" SUBURBAN PASSENGER TRANSPORT, INTERCITY PASSENGER TRANSPORT.

ENGINEERING/DESIGN SERVICES AND CONSULTING SERVICES CONTRACTS.

INCREASED EXPOSURE OF CANADIAN EXPERTISE AND ENHANCED KNOWLEDGE OF SPECIFIC PROJECT ACTIVITIES.

TO DECIDE ON APPROPRIATENESS OF AND SUPPORT FOR OUTGOING MISSION OR SEMINAR, TO ADVISE ON PERMANENT BASIS INTERESTED CANADIAN FIRMS.

TO CONCLUDE ONE OR MORE OF SALES CURRENTLY BEING PURSUED.

QUARTERLY RESULTS REPORTED:

DONE BUT DUE TO CAHNGES IN STATE GOV'T OFFICIALS CONCRETE ACTIVITIES WILL BE DELAYED SOMEWHAT.CU-LTIVATED CONTACTS WITH RIO, CURITIBA & S.PAULO AUTHORITIES WHICH LEAD TO ONE MAJOR CONTRACT (CANAC)FOR SERVICES, POTENTIAL FOR 2 MORE & IDEN-

A)CPCS DOING VIABILITY STUDY OF PARANA PRODUCTIO RAILWAY, BOMBARDIER MADE OFFER TO FEPASA FOR LOCO REHABILITTION, CANAC LIKELY TO BID ON MGT PORTION OF FEPASA PROJECT; B)POTENTIAL PARTNER IDENTIF. FOR LAVALIN FOR POA URBAN TRANSP, PROJECT; C)VIS

SUCCESSFUL VISIT CDA ENHANCED CHANCES OF CPCS FOR PROJECT MGT OF \$1.2 BIL. PROJECT; CANAC VERY WELL POSITIONED FOR CONSULTING WORK WITH FEPASA. ORGANIZED PART OF VISIT OF CBTU OFFICIALS TO CDA WHICH MAY LEAD TO TT & CONSULTING OPPORTUNITIES.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

Page 99

POST : 637-SAO PAULO

OO8-TRANSPORT SYS, EQUIP, COMP, SERV.

TPACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 4 FOLLOW UP ON PARANA PRODUCTION RAILWAY MISSION TO CANADA. (2) SUPPORT CANAC'S EFFORTS IN OBTAINING CONTRACT WITH REPASA. (3) FOLLOW UP ON

URBAN TRANSIT AND LRV PROJECTS.

QUARTERLY RESULTS REPORTED:

COY ESTABLISHED MAR'88 WITH 2.2% EQUITY PARTIC-IPATION BY C.P. CPCS VIABILITY STUDY ACCEPTED BY PARANA STATE GOVT, PAVING WAY FOR CONTRACT WITH 6 MOS. (2) FEPASA OFFICIALS VISITED CDA TRAINING SPONSORED BY CIDA. CONTRACT VALUE APPROX. \$5 M/

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87

Page 100

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 637-SAO PAULO

016-INDUSTRIAL MACHIN, PLANTS, SERV. BRAZIL

FLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

ONGOING EFFORTS TO HELP SEVERAL FIRMS CONCLUDE ADDITIONAL SALES \$2 TO 5 MILLION OVER THE NEXT THREE YEARS. OF MACHINERY.

ONGOING EFFORTS TO ASSIST SEVERAL FIRMS TO CONCLUDE LICENSING/ JOINT VENTURE/TECHNOLOGY TRANSFER.

CONTINUE TO SEEK TO IDENTIFY SELECTIVE MARKET NICHES FOR SPECIA-LIZED MACHINERY FROM CANADA

PREPARE REPORT ON MATERIAL HANDLING LABELLING AND PACKAGING MACHINERY SECTORS.

ANTICIPATED RESULTS:

CONCLUSION OF TWO OR THREE JV/TT/LICENSING ARRANGEMENTS.

IDENTIFICATION OF 2 OR 3 OPPORTUNITIES FOR SALES OR INDUSTRIAL COOPERATION.

SUPPORT PROMOTIONAL ACTIVITY (E. G. MISSION) IN THIS SECTOR.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 IDENTIFY SELECTIVE MARKET NICHES FOR SPECIALIZED MACHINERY.

QUARTER: 2 A) FOLLOW-UP ON CONTACTS INITIATED BY POST WITH ABIMAQ RE UV PROGRAM FUNDED BY UNIDO; B)INITIATE

INFO GATHERING PROCESS TO EVENTUALLY PRODUCE SEC TORAL REPORTS ON MAT. HANDLING, PACKAGING, LABELLIN

SECTORS: C) FOLLOW-UP ONGOING ACTIVITIES

QUARTER: 3 ORGANIZE VISIT OF TWO TRADING HOUSE MISSION MEM-

BERS IN THIS AREA. CONTINUED ASSISTANCE TO

EXISTING AND NEW EXPORTERS.

QUARTER: 4 PREPARE MARKET REPORT ON MINING EQUIPMENT/SER-

VICES IMPORTS. (2) EXPAND CONTACTS WITH TRADE

ASSOCIATIONS. (3) SURVEYING BIOTECHNOLOGY

ACTIVITIES IN BRAZIL.

QUARTERLY RESULTS REPORTED:

IDENTIFIED POSSIBLE TRANSFER OF PVC PROCESSING TECHNOLOGY (SYNERGISTIC), CRUSHING MACHINERY (SP-CRAFT), PACKAGING MACHINERY (LARGEN), WINCHES (PU-LMASTER), SHREDDING MACHINERY (SCHREDTECH).

A) AWAITING RESPONSE FR H. Q. IN OTTAWA; B) IN PROGRESS; C) AMSTRONG MADE SMALL SALE, G KELK
IDENTIFIED NEW POTENTIAL SALES DURING VISIT AND
AERODAT & QUESTOR SURVEYS IDENTIFIED POTENTIAL PARTNERS.

SEVERAL 2/3 WAY TRADING OPPORTUNITIES IDENTI-FIED. MARKET SURVEYS FOR SHAWBEC, HOWDEN, ARM-STRONG, WINFO TO ONT. GOV'T RE MINING MACHINERY MCELHANEY TO BID ON INCRA PROJECT.

ASSISTED SPECIAL CONSULTANT ENGAGED BY DEPT. TO ASSESS MKT OPPORT. IN MINING SECTOR TO GATHER DATA/INFO. REPORT WILL BE SUBMITTED TO EXTOTT/ LCT BY CONSULTANT. (2) CALLED ON ABIMAG, GBIGUIM, ETC. AND ATTENDED SEVERAL FAIRS TO GATHER INFO/

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QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 637-SAO PAULO

009-FOREST PRODUCTS, EQUIP, SERVICES BRAZIL

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

SUPPORT RECENTLY FORMALIZED JOINT VENTURE AGREEMENT BETWEEN SIMONS AND NATRON AND HELP THEM INCREASE THEIR EXPOSURE TO PARTI-CIPATE IN UPCOMING PULP AND PAPER PROJECTS.

PROVIDE CONTINUED ASSISTANCE TO A CANADIAN FIRM, ESPECIALLY TO WITHSTAND EMERGING COMPETITION FROM USA ON BASIS OF LOCAL CON-TENT, FINANCING ETC.

INITIATE PRELIMINARY ASSESSMENT OF NEW PROJECTS OPPORTUNITIES IN THE PULP AND PAPER SECTOR.

COMPREHENSIVE REPORT ON PULP AND PAPER SECTOR AND RELATED ACTIVI-TIES (E. G. BAGASS) WITH EMPHASIS ON NEW PROJECTS (OR EXPANSION).

CONTINUE TO MAINTAIN/DEVELOP SENIOR CONTACTS IN BRAZILIAN FORES-TRY COMPANIES IN LIGHT OF EXTENSIVE INVESTMENT PLANS IN THIS SEC-TOR OVER THE MEDIUM TERM.

ENCOURAGE MORE TECHNICAL COOPERATION BETWEEN CANADIAN & BRAZILIAN FORESTRY MANAGEMENT ENTITIES (E.G. CFS, IBDF) TO PROMOTE USE OF FIRE FIGHTING TECHNIQUE FROM CANADA.

ANTICIPATED RESULTS:

PARTICIPATION IN FEASIBILITY/CONSULTING ENGI-NEERING EVALUATION OF PROJ. E.G. MORRO VERDE, ETC. WHICH WOULD CREATE OPPORTUNITIES FOR EQUIPMENT SALES.

MAINTAIN AND/OR EXPAND CANADIAN COY'S MARKET SHARE IN BRAZIL.

IDENTIFICATION OF 2 OR 3 MAJOR PROJECTS OFFE-RING OPPORTUNITIES FOR ENGINEERING SERVICES AND EQUIPMENT SALES.

TO EVALUATE NEED AND EVENTUALLY SUPPORT OUT-GOING FORESTRY MISSION TO BRAZIL.

FACILITATE MARKET ACCESS FOR CANADIAN COMPA-NIES.

IN MEDIUM TERM SOME SALES OF FIREFIGHTING EQUIPMENT.

TRACKING:

ACTIVITIES UNDERTAKEN IN GUARTER:

QUARTER: 1 GATHER INFORMATION - TECHNICAL, ETC. - ON VARIOUS PULP AND PAPER PROJECTS PLANNED OVER NEXT FIVE YEARS. SUPPORT ONGOING SALES EFFORTS VY CANADIAN EXPORTERS.

QUARTER: 2 A) IDENTIFY SELECTED OPPORTUNITIES FOR SALE OF EGPT; B) MAINTAIN CONTACTS WITH OFFICIALS IN THIS SECTOR TO PRODUCE REPORT ON UPCOMING PROJECTS.

QUARTER: 3 PREPARE PROGRAM OF ACTIVITIES FOR QUEBEC MISSION MEMBER. ONGOING ASSISTANCE TO CDN EXPORTERS. UP-DATE PULP & PAPER PROJECTS REPORT.

QUARTERLY RESULTS REPORTED:

MOST INFO ALREDY ACCUMULATED THRU CONTACTS WITH COYS AND ASSOCIATION. TWO COYS (NATRON/SIMMONS AND SENTROL) CURRENTLY NEGOTIATING NEW CONTRACTS

A)CARBORUNDUM SOLD \$50000 OF GRINDING EQPT & EX-PECT ANNUAL VOLUME \$150000. IDENTIFIED \$50M. OP-PORTUNITY FOR MILL CONTROLS FOR ARACRUZ PROJECT; B) TOTAL OF US\$6BILLION IS PLANNED PROJECTS OVER NEXT 8 YEARS. ENGIN/CONSULT POTENTIAL HIGH FOR

APPLIED HIGH TECHNOLOGY IDENTIFIED PARTNERS & A MULTIMILLION DOLLAR MARKET OVER NEXT 5 YRS. CAR-BORUNDUM, SIMONS, SENTROL ALL NEGOTIATING ADDI-TIONAL SALES AND/OR BIDDING ON NEW PROJECTS. POSTPONED TO NEXT QUARTER.

Page 102

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 637-SAO PAULO

009-FOREST PRODUCTS, EQUIP, SERVICES

BRAZIL

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 4 COMPLETE ANNUAL NEWSPRINT QUESTIONNAIRE.
(2) UPDATE PULP AND PAPER PROJECTS LIST.

(1) QUESTIONNAIRE COMPLETED & FORWARDED TO CPPA.(2) DEFERRED TO NEXT QUARTER.

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 637-SAO PAULO

BEEF CATTLE TECHNICAL MISSION TO RIO GRANDE DO SUL JOINT VENTURE FURNITURE MISSION TO GERMANY

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