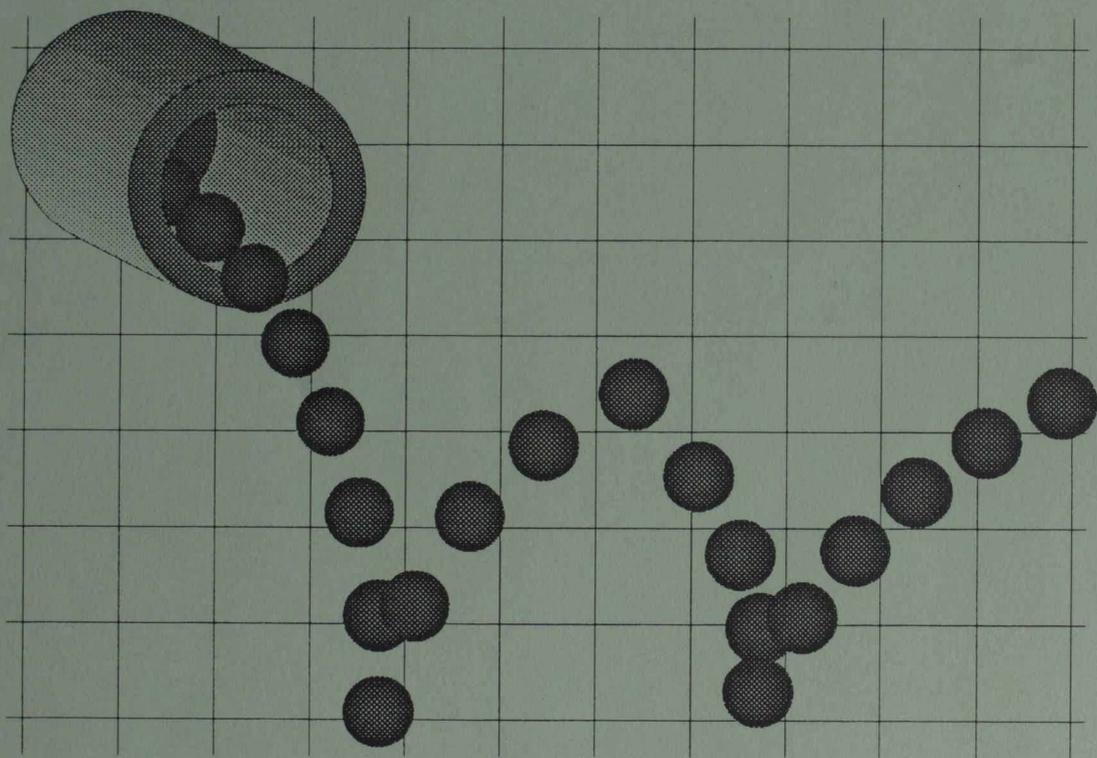


**MINI-BASE
de DONNÉES ÉCONOMIQUES
et COMMERCIALES**

No. 9



**Compilée par la
Direction de l'analyse commerciale et économique (EET)
Octobre 1996**



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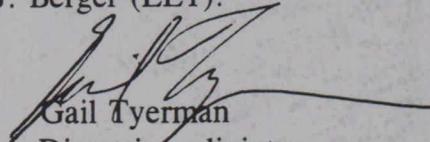
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Vous trouverez ci-jointe, la neuvième édition d'une mini-base de données contenant des statistiques économiques, commerciales et sociales. Les tableaux font état des statistiques les plus souvent utilisées au Ministère pour la préparation des documents d'information, des briefings ministériels et des discours. Les données portent sur le G-7, en particulier sur le Canada et les États-Unis. Elles apparaissent par ordre chronologique sur une base annuelle, couvrant au moins les derniers dix ans. EET procède à une mise à jour des données deux fois par an, en avril et en octobre, périodes où les organismes statistiques consultés publient les dernières informations disponibles.

2. Il convient de noter que les sources utilisées pour chaque tableau figurent en bas de page et qu'elles peuvent être consultées à la bibliothèque du MAECI. Les directions qui se posent des questions sur la recherche au jour le jour de même teneur que l'information fournie dans la base de données ci-jointe doivent consulter le personnel de la bibliothèque préposé à la recherche, qui est à leur disposition pour les conseiller et les orienter quant aux sources des données concernant des projets statistiques. La responsabilité des travaux statistiques de base incombant à chaque direction, ce n'est pas le rôle de EET de les reproduire. Toutefois, en plus de vous aider dans votre travail grâce à la création de cette mini-base de données, EET peut donner des conseils quant à la méthode à suivre aux agents d'autres directions, à condition de disposer de délais suffisants. Nous vous saurions gré de faire circuler ces renseignements parmi tous les membres de votre direction. Nous vous remercions de votre collaboration.

3. Vous pouvez obtenir d'autres exemplaires de ce document à la bibliothèque et à InfoCentre (SXCI). Ces données sont également disponibles en format électronique: veuillez adresser votre demande à J. Berger (EET).



Gail Tyerman
Directrice adjointe
Analyse économique et commerciale (EET)

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Veillez noter que les sources d'information sont indiquées sur chaque tableau et qu'elles peuvent être consultées à la Bibliothèque du MAECI (SXC1).

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Tableau 1

INDICATEURS ÉCONOMIQUES DES PAYS DU G-7

	Croissance du PIB réel	Croissance de l'emploi	Taux de chômage	Croissance de l'indice de consommation	Croissance de la productivité (Économie totale)	PIB par habitant (\$ US de 1990)	Taux d'intérêt moyen / long terme (<3 mois)
1980	0.8	0.7	5.5	12.7	0.4	12,801	11.9
1985	3.5	1.3	7.2	3.9	1.9	16,546	10.2
1986	3.0	1.4	7.1	2.1	1.2	18,451	8.4
1987	3.1	1.7	6.7	2.9	1.4	18,946	8.4
1988	4.4	1.9	6.1	3.3	2.4	19,702	8.4
1989	3.6	1.8	5.7	4.5	1.3	20,195	8.7
1990	2.5	1.4	5.7	5.0	1.2	20,556	9.8
1991	0.7	0.0	6.4	4.3	0.9	21,416	9.1
1992	1.8	-0.1	7.0	3.1	1.3	21,600	8.5
1993	1.0	0.1	7.2	2.7	1.3	21,721	7.0
1994	2.8	0.9	7.0	2.2	1.5	22,222	7.4
1995	1.9	0.8	6.8	2.4		22,517	7.6

INDICATEURS ÉCONOMIQUES DU CANADA

1980	1.5	3.0	7.4	10.2	-1.5	17,376	12.6
1985	4.8	3.0	10.5	4.0	2.1	19,006	11.1
1986	3.3	3.0	9.5	4.2	0.5	19,430	9.5
1987	4.2	2.7	8.8	4.4	1.3	19,971	3.0
1988	5.0	3.2	7.8	4.0	1.7	20,694	10.2
1989	2.4	2.1	7.5	5.0	0.5	20,809	9.9
1990	-0.2	0.6	8.1	4.8	-0.9	20,441	10.8
1991	-1.8	-1.9	10.3	5.6	0.0	19,777	9.8
1992	0.8	-0.6	11.3	1.5	1.4	19,592	8.8
1993	2.2	1.4	11.2	1.8	1.0	19,759	7.9
1994	4.6	2.1	10.3	0.2	2.3	20,456	8.6
1995	2.2	1.6	9.5	2.2		20,700	8.4

Source: Indicateurs Économiques, OCDE

CROISSANCE DE LA PRODUCTIVITÉ DANS LES PAYS DU G-7
(Changement en %)

	<u>1986</u>	<u>1987</u>	<u>1988</u>	<u>1989</u>	<u>1990</u>	<u>1991</u>	<u>1992</u>	<u>1993</u>	<u>1994</u>	<u>1995</u>
Canada	0.5	1.3	1.7	0.5	-0.9	0.0	1.4	1.0	2.3	
États-Unis	0.6	0.5	1.6	0.5	0.7	0.3	1.7	1.6	0.8	
Japon	1.8	3.1	4.4	2.7	2.8	2.4	0.1	-0.2	0.7	
Allemagne	0.8	0.7	2.9	2.1	2.6	1.9	0.7	0.0	2.2	
France	2.2	1.8	3.5	2.8	1.5	0.7	2.0	0.3	2.8	
Royaume-Uni	3.8	2.5	1.0	-0.5	0.0	1.2	2.0	3.1	3.1	
Italie	2.4	3.3	2.9	2.9	0.3	0.3	1.4	4.4	5.0	
G-7	1.2	1.4	2.4	1.3	1.2	0.9	1.3	1.3	1.5	

TAUX DE CHÔMAGE DES PAYS DU G-7
(%)

	<u>1986</u>	<u>1987</u>	<u>1988</u>	<u>1989</u>	<u>1990</u>	<u>1991</u>	<u>1992</u>	<u>1993</u>	<u>1994</u>	<u>1995</u>
Canada	9.5	8.8	7.8	7.5	8.1	10.3	11.3	11.2	10.3	9.5
États-Unis	6.9	6.1	5.4	5.2	5.6	6.8	7.5	6.9	6.0	5.5
Japon	2.8	2.9	2.5	2.3	2.1	2.1	2.2	2.5	2.9	3.1
Allemagne	6.4	6.2	6.2	5.6	4.8	4.2	4.6	7.9	8.4	8.2
France	10.4	10.5	10.0	9.4	8.9	9.4	10.3	11.7	12.3	11.6
Royaume-Uni	11.2	10.3	8.6	7.2	6.9	8.8	10.1	10.4	9.6	8.7
Italie	10.5	10.9	11.0	10.9	10.3	9.9	10.5	10.2	11.1	12.2
G-7	7.1	6.7	6.1	5.7	5.7	6.4	7.0	7.2	7.0	6.8

Source: Indicateurs Économiques, OCDE

CROISSANCE DE LA PRODUCTIVITÉ DANS LES PAYS DU G-7
Secteur commercial

	Taux de productivité			Facteur de productivité		
	1960-1973	1973-79 (Pourcentage)	1979-95	1960-1973	1973-79 (Pourcentage)	1979-95
Canada	2.9	1.5	1.1	1.9	0.6	-0.1
États-Unis	2.2	0.0	0.9	1.6	0.2	0.5
Japon	8.3	2.9	2.2	5.6	1.1	1.1
Allemagne	4.5	3.1	0.9	2.6	1.8	0.4
France	5.3	2.9	2.3	3.7	1.6	1.3
Italie	6.3	2.9	1.8	4.4	2.0	0.9
Royaume-Uni	3.9	1.5	2.0	2.6	0.6	1.5
Total G-7	4.5	1.6	1.4	3.3	0.8	0.8
Total OCDE	4.6	1.7	1.5	3.3	0.8	0.8

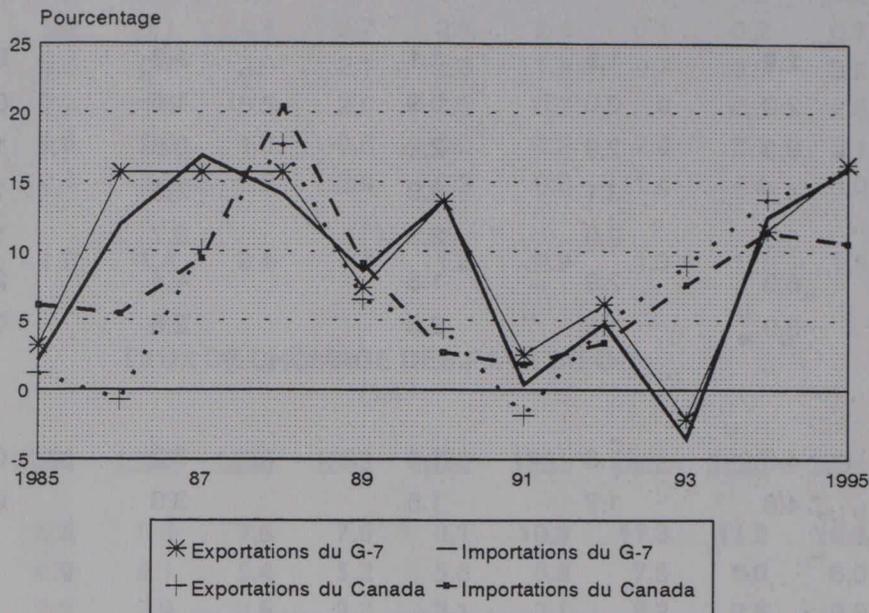
Source: Principaux Indicateurs Économiques, OCDE



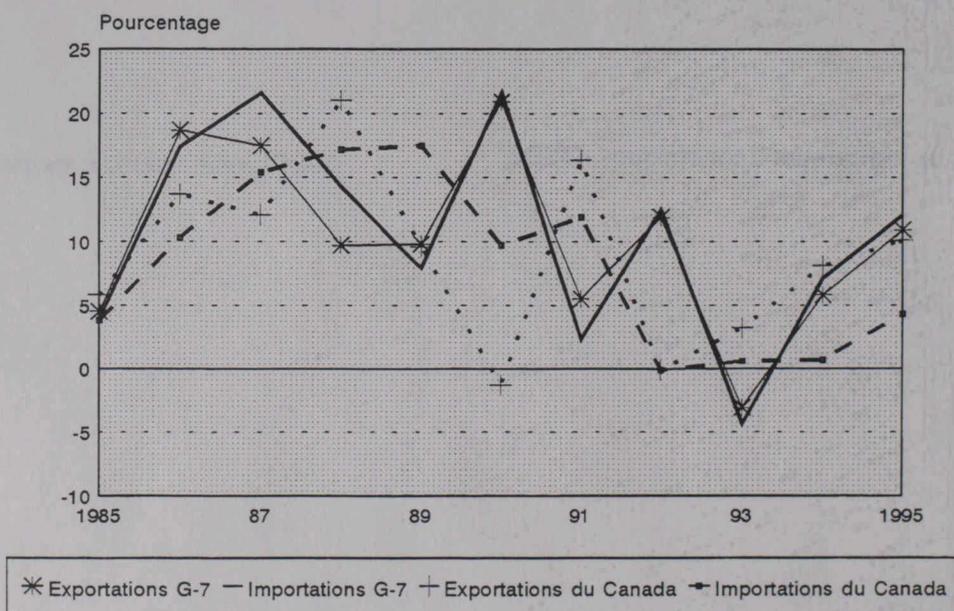
Performance Commerciale du Canada et du G-7

En fonction de la balance des paiements

Croissance du Commerce des Marchandises



Croissance du Commerce des Services



BALANCES COURANTES DES PAYS DU G-7

En fonction de la balance des paiements
(en milliards de dollars US)

	<u>É.-U.</u>	<u>Japon</u>	<u>Allemagne</u>	<u>France</u>	<u>R.-U.</u>	<u>Italie</u>	<u>Canada</u>
1975	18.3	-0.7	4.3	2.7	-3.4	-0.6	-4.6
1976	4.4	3.7	3.7	-3.4	-1.4	-2.8	-4.2
1977	-14.5	10.9	4.0	-0.4	0.1	2.5	-4.1
1978	-15.1	16.5	8.9	7.0	2.2	7.0	-4.3
1979	-0.3	-8.8	-5.4	5.2	-1.0	5.8	-4.1
1980	2.3	-10.7	-13.8	-4.2	6.6	-10.4	-1.0
1981	5.0	4.8	-3.6	-4.7	13.6	-9.6	-5.1
1982	-11.4	6.8	5.1	-12.2	8.1	-7.0	2.3
1983	-44.5	20.8	5.3	-4.8	5.3	0.9	-1.4
1984	-99.8	35.0	9.8	-1.2	2.0	-2.9	-0.6
1985	-125.4	49.2	16.4	-0.3	2.9	-4.0	-4.5
1986	-151.2	85.8	39.5	1.8	-1.3	2.0	-10.1
1987	-167.1	87.0	45.9	-5.0	-8.1	-2.2	-11.8
1988	-128.2	79.6	50.6	-4.8	-29.6	-6.3	-17.1
1989	-102.8	57.2	57.5	-4.7	-36.8	-11.8	-22.8
1990	-91.7	35.8	46.9	-9.8	-33.8	-17.0	-21.6
1991	* -7.4	68.3	-19.2	-6.1	-14.4	-23.6	-23.6
1992	-61.5	112.7	-21.5	3.9	-16.6	-27.8	-21.4
1993	-99.9	131.8	-16.3	9.3	-16.6	11.3	-22.3
1994	-151.2	130.6	-21.4	8.1	-3.2	15.5	-16.3
1995	-152.9	111.9	-17.4	17.4	-10.7	27.4	-9.6

BALANCE DES OPÉRATIONS COURANTES EN POURCENTAGE DU PIB

1975	1.2	-0.1	1.0	0.8	-1.4	-0.3	-2.7
1976	0.2	0.7	0.8	-1.0	-0.6	-1.3	-2.1
1977	-0.7	1.6	0.8	-0.1	0.0	1.0	-2.0
1978	-0.7	1.7	1.4	1.4	0.7	2.0	-2.0
1979	0.0	-0.9	-0.7	0.9	-0.2	1.6	-1.8
1980	0.1	-1.0	-1.6	-0.6	1.2	-2.3	-0.4
1981	0.2	0.4	-0.5	-0.8	2.5	-2.3	-1.7
1982	-0.4	0.6	0.8	-2.2	1.7	-1.7	0.8
1983	-1.3	1.8	0.7	-0.9	1.2	0.2	-0.4
1984	-2.6	2.8	1.6	-0.2	0.4	-0.7	-0.2
1985	-3.0	3.7	2.7	-0.1	0.6	-0.9	-1.3
1986	-3.4	4.3	4.5	0.2	-0.2	0.3	-2.8
1987	-3.5	3.6	4.2	-0.6	-1.1	-0.3	-2.8
1988	-2.5	2.7	4.2	-0.5	-3.5	-0.8	-3.5
1989	-1.9	2.0	4.8	-0.5	-4.4	-1.4	-4.1
1990	-1.6	1.2	3.3	-0.8	-3.5	-1.6	-3.8
1991	-0.1	2.0	-1.1	-0.5	-1.4	-2.1	-4.0
1992	-1.0	3.0	-1.1	0.3	-1.6	-2.3	-3.7
1993	-1.5	3.1	-0.9	0.8	-1.8	1.2	-4.0
1994	-2.2	2.8	-1.0	0.6	-0.3	1.5	-3.0
1995	-2.1	2.2	-0.7	1.1	-1.0	2.5	-1.7

* La baisse du déficit du compte courant est due aux fonds transférés aux É.-U. pendant la guerre du Golfe Persique.
Source: Principaux Indicateurs Économiques, OCDE

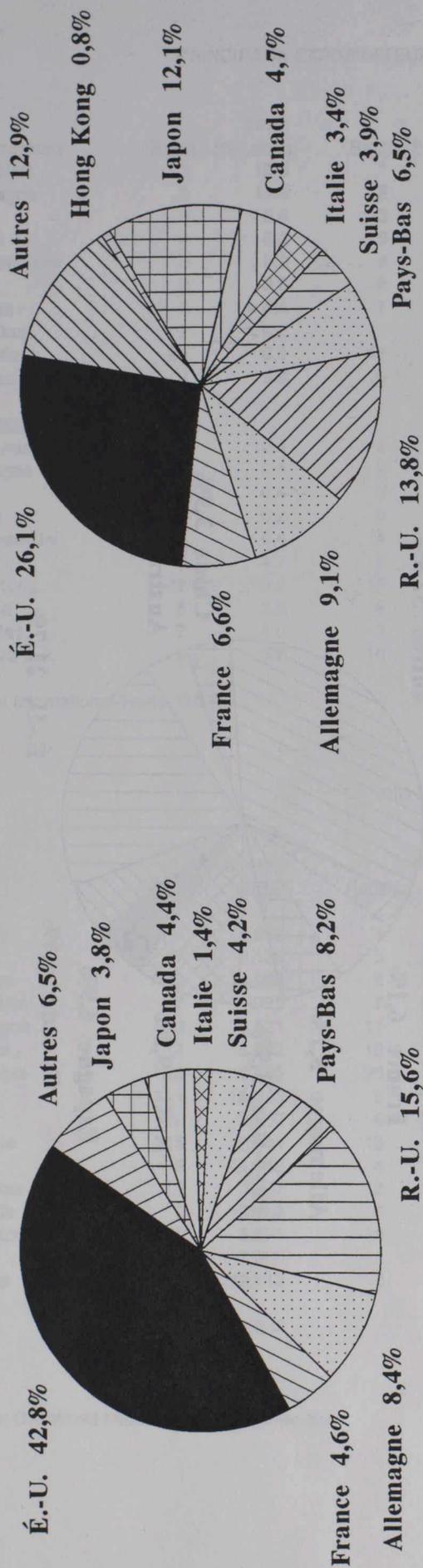
PAYS DU G-7
PIB PAR HABITANT
Aux prix et PPA courants \$ US

	<u>États-Unis</u>	<u>Allemagne</u>	<u>Canada</u>	<u>Japon</u>	<u>France</u>	<u>Italie</u>	<u>R.-U.</u>
1984	15,923	11,182	13,283	11,218	12,276	11,078	10,721
1985	16,844	11,870	14,262	12,112	12,872	11,756	11,449
1986	17,581	12,469	14,942	12,662	13,445	12,399	12,213
1987	18,519	13,058	15,834	13,524	14,093	13,185	13,155
1988	19,810	13,985	17,040	14,854	15,179	14,246	14,305
1989	21,042	14,998	17,885	16,168	16,350	15,302	15,204
1990	21,966	15,991	18,304	17,596	17,347	16,274	15,874
1991	22,389	16,962	18,384	18,931	18,156	17,136	15,550
1992	23,246	18,721	18,782	19,986	19,294	18,377	16,890
1993	24,252	18,479	19,314	20,279	18,690	17,709	16,943
1994	25,512	19,675	20,401	20,756	19,201	18,681	17,650

Note: PPA=Parité de pouvoir d'achat
Source: Comptes nationaux Volume I, OCDE

Stock mondial des Investissements directs à l'étranger

Ventilation par grands pays d'origine



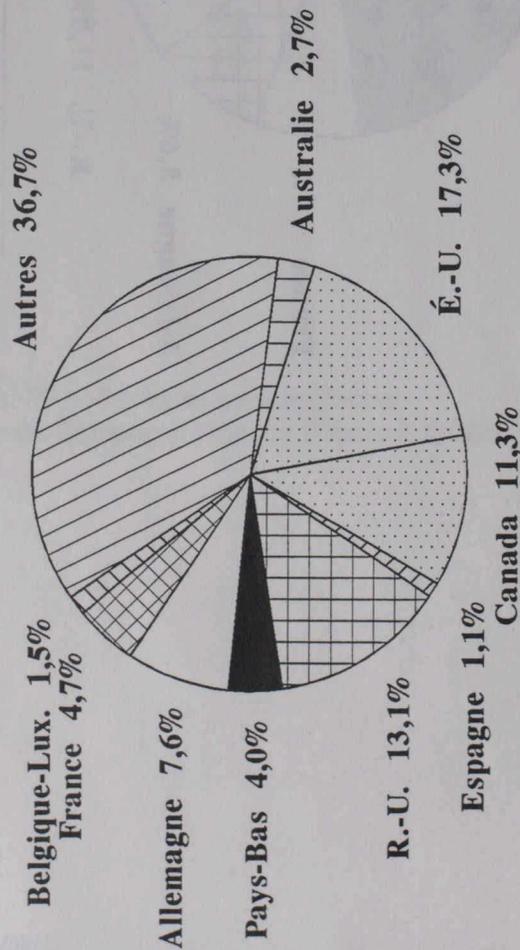
Total 1980 = 514,2 milliards \$US

Total 1990 = 1667,6 milliards \$US

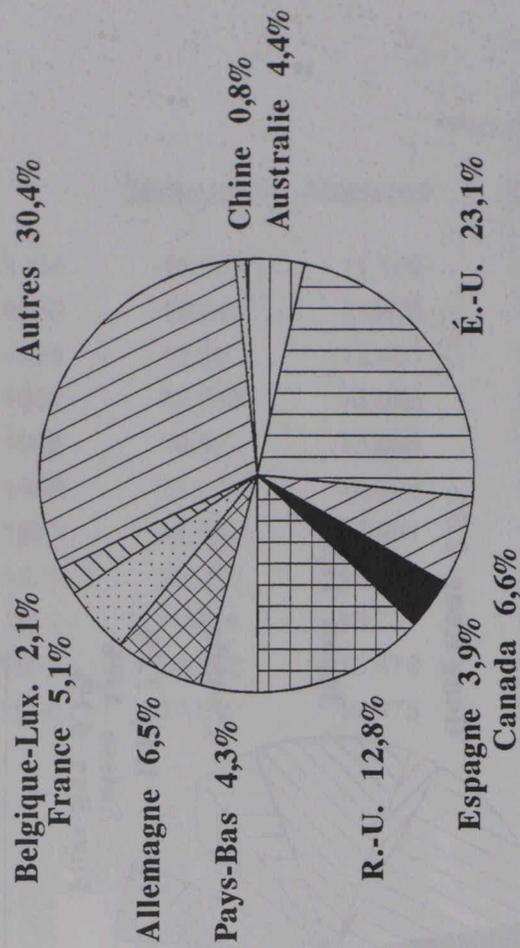
Total 1994 = 2378 milliards \$US

Stock mondial des Investissements directs à l'étranger

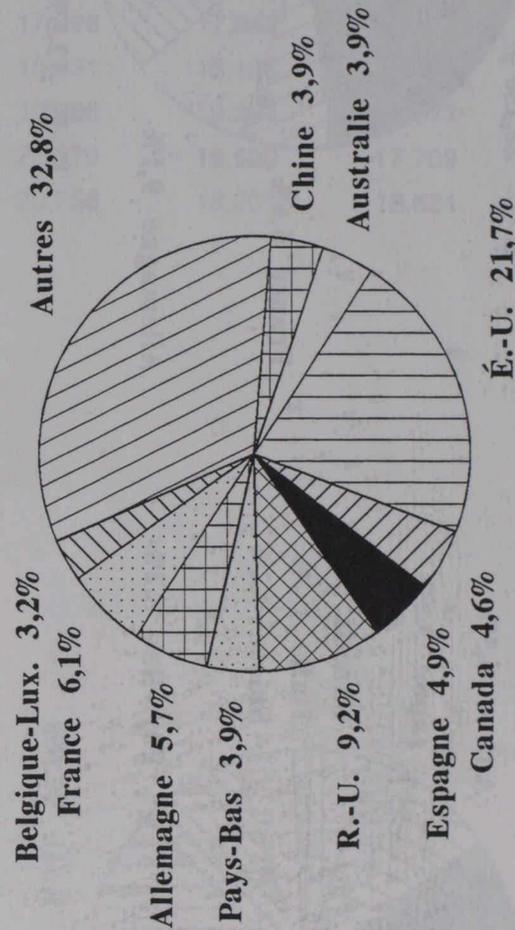
Ventilation par grands pays de destination



Total 1980 = 480,6 milliards \$US



Total 1990 = 1709,3 milliards \$US



Total 1994 = 2319,3 milliards \$US

PRINCIPAUX EXPORTATEURS ET IMPORTATEURS DU COMMERCE MONDIAL

(Base douanière)

Exportateurs	1973		1985		1987		1993		1994	
	Rang	Part en %								
États-Unis	1	12.5	1	10.7	2	10.2	1	12.4	1	12.2
Allemagne	2	11.8	2	9.6	1	11.8	2	10.2	2	10.1
Japon	3	6.4	3	9.1	3	9.3	3	9.7	3	9.4
France	4	6.3	5	5.1	4	5.9	4	5.6	4	5.6
Royaume-Uni	5	5.2	4	5.3	5	5.3	5	4.8	5	4.9
Italie	9	3.9	8	4.1	6	4.7	6	4.8	6	4.5
Canada	6	4.4	7	4.5	8	3.9	7	3.9	7	3.9
Pays-Bas	7	4.2	9	3.6	9	3.7	8	3.7	8	3.7
Hong Kong	24	0.9	13	1.6	12	1.9	9	3.6	9	3.6
Belgique-Lux.	8	3.9	10	2.8	10	3.4	10	3.2	10	3.3
Importateurs										
États-Unis	1	12.4	1	17.3	1	16.4	1	15.7	1	15.9
Allemagne	2	9.1	2	7.9	2	8.8	2	9.0	2	8.7
Japon	3	6.4	3	6.4	5	5.9	3	6.3	3	6.4
France	5	6.2	5	5.4	3	6.1	5	5.3	4	5.3
Royaume-Uni	4	6.4	4	5.5	4	5.9	4	5.4	5	5.2
Italie	6	4.7	6	4.5	6	4.9	6	4.1	6	3.9
Hong Kong	22	0.9	15	1.5	13	1.9	7	3.7	7	3.8
Canada	8	3.9	8	3.8	8	3.6	8	3.6	8	3.6
Pays-Bas	7	4.0	9	3.3	9	3.5	9	3.3	9	3.2
Belgique-Lux.	9	3.7	10	2.8	10	3.2	10	2.9	10	3.0

Source: International Trade, GATT

PIB NOMINAL PAR HABITANT

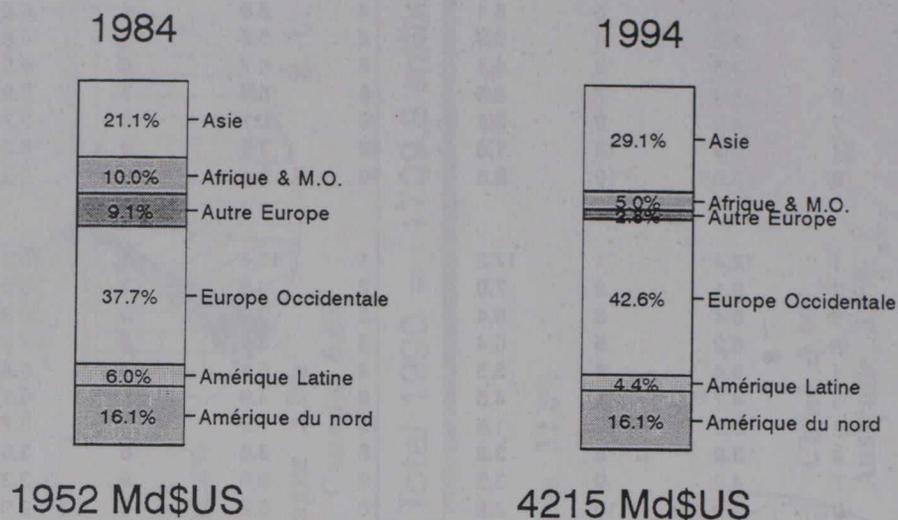
\$US par personne

	Moyenne		Moyenne		Moyenne		Moyenne	
	Rang	81-85	Rang	86-90	Rang	1994	Rang	1995
Suisse	3	14,699	1	25,826	2	37,075	1	43,494
Japon	17	8,139	3	21,515	1	37,539	2	40,807
Norvège	2	14,962	2	22,753	3	28,351	3	33,478
Danemark	7	11,020	7	20,566	4	28,078	4	33,140
Allemagne	13	8,821	11	15,995	6	25,095	5	29,604
Autriche	14	8,693	10	16,298	7	24,673	6	28,975
Singapore	20	6,783	20	10,017	8	23,849	7	27,898
É.-U.	1	15,293	5	20,631	5	26,554	8	27,490
France	10	9,807	9	16,882	9	22,982	9	26,447
Belgique	15	8,504	13	15,066	10	22,502	10	26,439
Suède	6	12,149	4	21,206	11	22,494	11	26,008
Pays-Bas	12	9,407	12	15,438	13	21,734	12	25,668
Finlande	9	10,453	6	20,581	14	19,147	13	24,728
Hong Kong	22	5,973	19	10,273	12	21,836	14	23,837
Italie	18	7,300	15	14,694	16	17,792	15	19,032
Canada	5	12,712	8	17,641	15	18,634	16	19,024
G-7		11,568		18,640		26,231		28,289

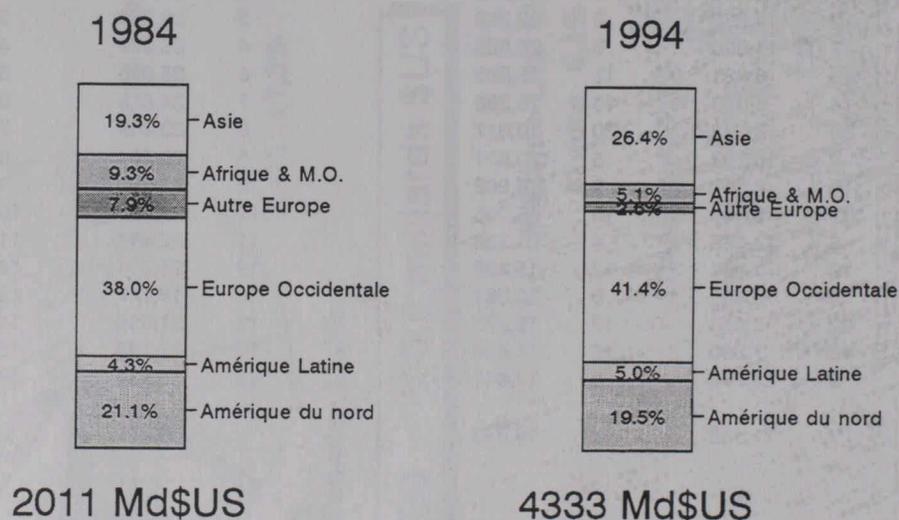
Source: DRI World Markets Executive Overview

COMMERCE MONDIAL DES MARCHANDISES

EXPORTATIONS MONDIALES DE MARCHANDISES



IMPORTATIONS MONDIALES DE MARCHANDISES



Graphique 4

PERFORMANCE DES PAYS DU G-7
COMMERCE DES MARCHANDISES
 En fonction de la balance des paiements

	<u>Exportations</u> (G\$ US)	<u>Croissance</u> (%)	<u>Importations</u> (G\$ US)	<u>Croissance</u> (%)	<u>Total</u> (G\$ US)	<u>Croissance</u> (%)	<u>Solde</u> (US \$B)
1981	915.1	1.0%	915.6	-2.6%	1,811.8	-0.7%	0.3
1982	857.6	-6.3%	857.1	-6.4%	1,714.7	-5.4%	0.5
1983	846.6	-1.3%	860.3	0.4%	1,706.9	-0.5%	-13.7
1984	908.2	7.3%	955.8	11.1%	1,864.1	9.2%	-47.6
1985	936.9	3.2%	976.2	2.1%	1,913.1	2.6%	-39.2
1986	1,083.7	15.7%	1,083.8	11.0%	2,167.5	13.3%	-0.2
1987	1,253.9	15.7%	1,266.7	16.9%	2,520.7	16.3%	-12.8
1988	1,450.8	15.7%	1,445.0	14.1%	2,895.8	14.9%	5.8
1989	1,558.9	7.4%	1,568.6	8.6%	3,127.5	8.0%	-9.8
1990	1,770.8	13.6%	1,783.9	13.7%	3,554.6	13.7%	-13.1
1991	1,814.3	2.5%	1,791.2	0.4%	3,605.5	1.4%	23.1
1992	1,927.6	6.2%	1,876.7	4.8%	3,804.3	5.5%	50.9
1993	1,888.0	-2.1%	1,811.0	-3.5%	3,699.0	-2.8%	77.0
1994	2,105.8	11.5%	2,036.6	12.5%	4,142.4	12.0%	69.1
1995	2,449.2	16.3%	2,362.9	16.0%	4,812.1	16.2%	86.3

PERFORMANCE DU CANADA
COMMERCE DES MARCHANDISES
 En fonction de la balance des paiements

	<u>Exportations</u> (G\$ US)	<u>Croissance</u> (%)	<u>Importations</u> (G\$ US)	<u>Croissance</u> (%)	<u>Total</u> (G\$ US)	<u>Croissance</u> (%)	<u>Solde</u> (US \$B)
1981	72.5	7.5%	65.9	10.9%	138.5	9.1%	6.6
1982	70.5	-2.8%	55.5	-15.8%	126.0	-9.0%	15.0
1983	75.7	7.4%	60.7	9.4%	136.4	8.2%	15.0
1984	88.6	17.1%	72.7	19.7%	161.3	18.3%	16.0
1985	89.6	1.2%	77.1	6.1%	166.7	3.4%	12.6
1986	89.0	-0.7%	81.4	5.5%	170.4	2.2%	7.7
1987	98.1	10.1%	89.1	9.5%	187.1	9.8%	9.0
1988	115.4	17.7%	107.3	20.4%	222.7	19.0%	8.2
1989	123.0	6.5%	117.0	9.1%	240.0	7.7%	6.0
1990	128.4	4.4%	120.1	2.7%	248.5	3.6%	8.3
1991	126.2	-1.8%	122.3	1.8%	248.5	-0.0%	3.8
1992	132.1	4.7%	126.4	3.4%	258.5	4.1%	5.7
1993	144.0	9.0%	136.0	7.6%	280.0	8.3%	7.9
1994	163.8	13.8%	151.5	11.4%	315.3	12.6%	12.3
1995	189.9	15.9%	167.5	10.6%	357.4	13.3%	22.3

Source: International Financial Statistics Yearbook, FMI

PERFORMANCE DES PAYS DU G-7
COMMERCE DES SERVICES
 En fonction de la balance des paiements

	<u>Exportations</u> (G\$ US)	<u>Croissance</u> (%)	<u>Importations</u> (G\$ US)	<u>Croissance</u> (%)	<u>Total</u> (G\$ US)	<u>Croissance</u> (%)	<u>Solde</u> (US \$B)
1981	212.4	2.6%	205.5	2.4%	410.6	2.5%	0.6
1982	210.2	-1.1%	202.8	-1.3%	412.9	0.6%	7.0
1983	205.7	-2.1%	199.1	-1.8%	404.8	-2.0%	7.4
1984	213.0	3.6%	210.9	5.9%	423.9	4.7%	6.6
1985	222.6	4.5%	219.2	3.9%	441.8	4.2%	2.1
1986	264.2	18.7%	257.4	17.4%	521.6	18.0%	3.4
1987	310.4	17.5%	313.0	21.6%	623.4	19.5%	6.8
1988	340.4	9.7%	356.9	14.0%	697.3	11.9%	-2.7
1989	373.8	9.8%	385.0	7.9%	758.9	8.8%	-16.5
1990	452.1	20.9%	468.1	21.6%	920.2	21.3%	-11.2
1991	476.9	5.5%	479.1	2.3%	956.0	3.9%	-16.0
1992	533.8	11.9%	538.9	12.5%	1,072.7	12.2%	-2.2
1993	517.1	-3.1%	515.3	-4.4%	1,032.3	-3.8%	-5.2
1994	546.8	5.8%	551.8	7.1%	1,098.6	6.4%	1.8
1995	606.5	10.9%	618.5	12.1%	1,225.0	11.5%	-5.0

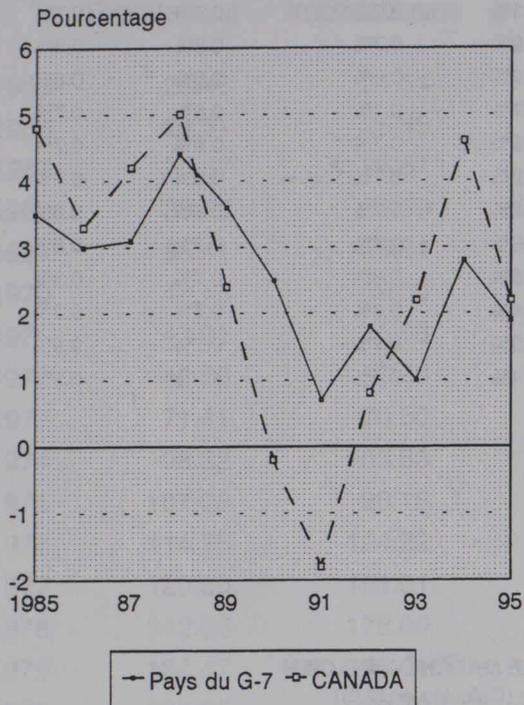
PERFORMANCE DU CANADA
COMMERCE DES SERVICES
 En fonction de la balance des paiements

	<u>Exportations</u> (G\$ US)	<u>Croissance</u> (%)	<u>Importations</u> (G\$ US)	<u>Croissance</u> (%)	<u>Total</u> (G\$ US)	<u>Croissance</u> (%)	<u>Solde</u> (US \$B)
1981	8.3	12.0%	11.6	9.9%	19.9	10.8%	-3.2
1982	7.8	-5.8%	11.5	-1.5%	19.3	-3.3%	-3.3
1983	8.2	5.5%	12.2	6.2%	20.4	5.9%	-3.6
1984	8.6	4.9%	12.8	5.1%	21.4	5.0%	-3.9
1985	9.1	5.8%	13.3	3.8%	22.4	4.6%	-4.2
1986	10.4	13.7%	14.6	10.3%	25.0	11.7%	-4.1
1987	11.7	12.1%	16.9	15.4%	28.5	14.0%	-4.3
1988	14.1	21.0%	19.8	17.2%	33.9	18.7%	-5.2
1989	15.4	9.6%	23.3	17.5%	38.7	14.2%	-5.7
1990	15.2	-1.3%	25.5	9.7%	40.8	5.3%	-7.8
1991	17.7	16.4%	28.6	11.9%	46.3	13.6%	-10.3
1992	17.7	-0.1%	28.5	-0.1%	46.3	-0.1%	-10.8
1993	18.3	3.2%	28.7	0.6%	47.0	1.6%	-10.8
1994	19.8	8.1%	28.9	0.7%	48.7	3.6%	-10.4
1995	21.8	10.1%	30.1	4.3%	51.9	6.6%	-9.1

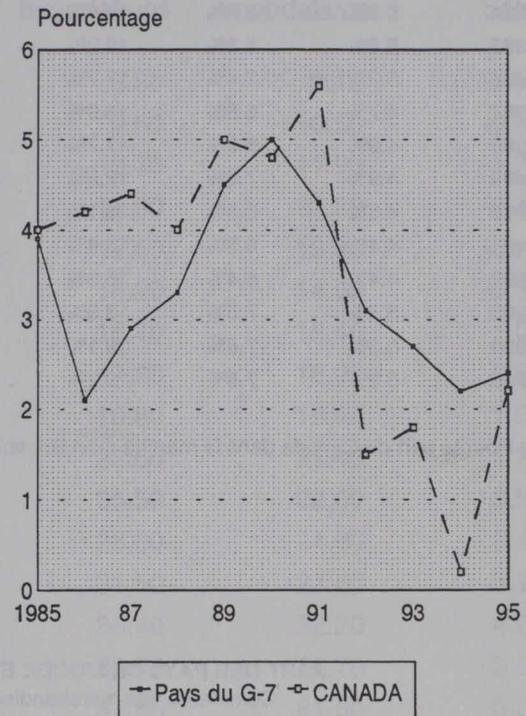
Source: International Financial Statistics Yearbook, FMI

Performance Économique du Canada et du G-7

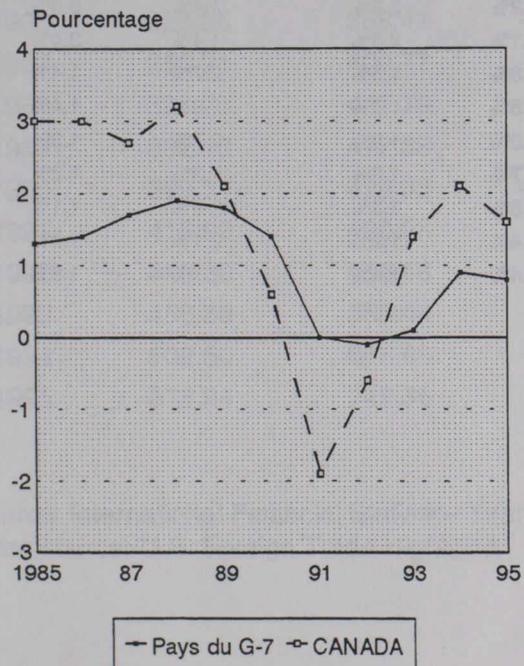
Croissance du PIB réel



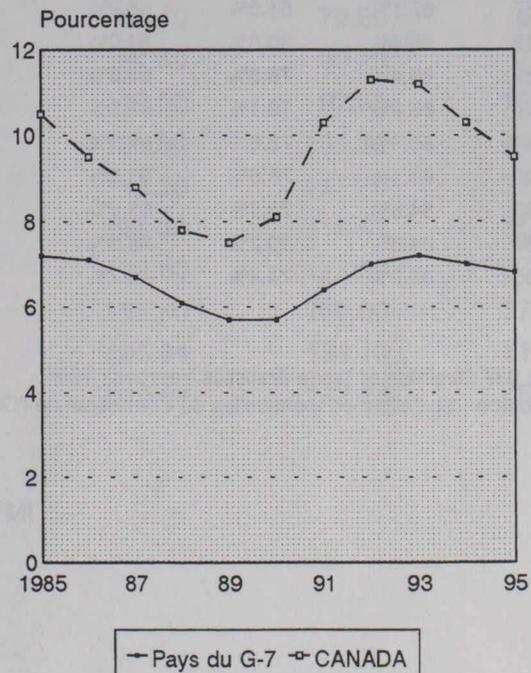
Taux d'Inflation



Croissance de l'Emploi



Taux de Chômage



Source: Indicateurs Économiques de l'OCDE

Graphique 1
Analyse économique et commerciale (EET)

PART DU CANADA DANS LES MARCHÉS DES PAYS DE L'OCDE ET DU G-7
Commerce des marchandises/ base douanière (Calculée en \$US)

	<u>OCDE</u>	<u>G-7</u>	<u>É.-U.</u>	<u>JAPON</u>	<u>R.-U.</u>	<u>FRANCE</u>	<u>ALLEMAGNE</u>	<u>ITALIE</u>
1983	5.2%	7.4%	19.5%	3.5%	2.3%	0.7%	0.8%	0.7%
1984	5.9%	8.3%	19.6%	3.6%	2.1%	0.7%	0.9%	0.7%
1985	5.8%	8.2%	19.2%	3.7%	1.9%	0.7%	0.8%	0.6%
1986	5.2%	7.4%	17.7%	3.9%	1.7%	0.8%	0.8%	0.6%
1987	4.7%	6.8%	16.9%	4.0%	1.7%	0.7%	0.8%	0.7%
1988	4.9%	6.9%	17.7%	4.4%	1.9%	0.7%	0.8%	0.7%
1989	4.9%	7.0%	18.2%	4.1%	1.9%	0.7%	0.9%	0.7%
1990	4.5%	6.5%	18.1%	3.6%	1.8%	0.7%	0.8%	0.8%
1991	4.4%	6.3%	18.4%	3.3%	1.6%	0.7%	0.7%	0.8%
1992	4.4%	6.4%	18.3%	3.3%	1.5%	0.6%	0.7%	0.8%
1993	5.2%	7.5%	18.9%	3.4%	1.4%	0.6%	0.7%	0.8%
1994	5.3%	7.6%	19.1%	3.2%	1.3%	0.7%	0.7%	0.9%
1995	5.2%	7.5%	19.2%	3.2%	1.4%	0.8%	1.2%	0.9%

*Note: Pour la part du Canada dans le marché mondial, voir Tableau 2.

PART DES PAYS DE L'OCDE ET DU G-7 DANS LE MARCHÉ CANADIEN
Commerce des marchandises/ base douanière (Calculée en \$US)

	<u>OCDE</u>	<u>G-7</u>	<u>É.-U.</u>	<u>JAPON</u>	<u>R.-U.</u>	<u>FRANCE</u>	<u>ALLEMAGNE</u>	<u>ITALIE</u>
1983	87.3%	82.0%	70.0%	5.7%	1.1%	2.0%	1.0%	2.3%
1984	87.2%	82.1%	69.3%	5.8%	1.2%	2.2%	1.1%	2.4%
1985	87.9%	82.5%	68.7%	5.7%	1.3%	2.5%	1.2%	3.1%
1986	87.7%	82.3%	66.8%	6.6%	1.4%	2.9%	1.4%	3.2%
1987	87.1%	81.5%	65.9%	6.3%	1.2%	2.9%	1.4%	3.6%
1988	86.4%	80.6%	64.0%	6.8%	2.1%	2.8%	1.4%	3.4%
1989	85.4%	79.3%	63.5%	6.9%	3.3%	1.5%	2.7%	1.4%
1990	85.8%	79.1%	62.9%	6.8%	3.5%	1.7%	2.8%	1.4%
1991	85.3%	78.5%	62.3%	7.4%	3.0%	1.9%	2.7%	1.3%
1992	85.1%	78.6%	63.5%	7.1%	2.7%	1.8%	2.3%	1.2%
1993	84.5%	78.1%	65.0%	6.1%	2.6%	1.3%	2.0%	1.1%
1994	84.8%	80.2%	65.8%	5.4%	2.4%	1.2%	2.1%	1.3%
1995	86.9%	74.4%	66.7%	5.4%	2.4%	1.4%	2.1%	1.5%

Source: IMF Direction of Trade Statistics Yearbook 1996
Autre source : Statistiques mensuelles du Commerce de l'OCDE

COMMERCE DES ÉTATS-UNIS AVEC LE MONDE

En fonction de la balance des paiements
(en milliards de dollars américains)

	MARCHANDISES			SERVICES		
	<u>Exportations</u>	<u>Importations</u>	<u>Solde</u>	<u>Exportations</u>	<u>Importations</u>	<u>Solde</u>
1965	26.46	21.51	4.95	8.80	9.12	-0.32
1966	29.31	25.49	3.82	9.60	10.50	-0.90
1967	30.67	26.87	3.80	10.70	11.90	-1.20
1968	33.63	32.99	0.64	11.90	12.30	-0.40
1969	36.41	35.81	0.60	12.80	13.30	-0.50
1970	42.45	39.86	2.59	14.20	14.50	-0.30
1971	43.31	45.58	-2.27	16.40	15.40	1.00
1972	49.38	55.80	-6.42	17.80	16.90	0.90
1973	71.41	70.50	0.91	19.80	18.80	1.00
1974	98.32	103.83	-5.51	22.60	21.40	1.20
1975	107.08	98.18	8.90	25.50	22.00	3.50
1976	114.75	124.22	-9.47	28.00	24.60	3.40
1977	120.80	151.91	-31.11	31.50	27.60	3.90
1978	142.06	176.00	-33.94	36.40	32.20	4.20
1979	184.47	212.01	-27.54	39.70	36.70	3.00
1980	224.25	249.76	-25.51	47.55	41.50	6.05
1981	237.05	265.07	-28.02	57.40	45.50	11.90
1982	211.17	247.65	-36.48	64.10	51.70	12.40
1983	201.80	268.89	-67.09	64.20	54.90	9.30
1984	219.93	332.41	-112.48	71.00	67.70	3.30
1985	215.91	338.09	-122.18	72.90	72.80	0.10
1986	223.35	368.41	-145.06	86.10	79.80	6.30
1987	250.21	409.77	-159.56	97.80	90.20	7.60
1988	320.23	447.19	-126.96	110.00	97.90	12.10
1989	362.13	477.38	-115.25	126.80	101.90	24.90
1990	389.31	498.33	-109.02	148.30	117.70	30.60
1991	416.92	490.98	-74.06	164.30	118.40	45.90
1992	440.36	536.46	-96.10	178.60	122.00	56.60
1993	456.80	589.44	-132.64	187.80	130.00	57.80
1994	502.50	668.60	-166.10	195.84	134.10	61.74
1995	575.94	749.36	-173.42	210.59	142.23	68.36

Source: International Financial Statistics Yearbook 1995, FMI
Autre source: U.S. Foreign Trade Highlights

POSITION CONCURRENTIELLE DU CANADA DANS LE MONDE - 1994

1996			1993	1996
<u>Rang</u>	<u>Domaine</u>	<u>Composition des domaines</u>	<u>Rang</u>	<u>Rang</u>
26	Tenue de l'économie nationale	Secteurs économiques Coût de la vie	24 6	26 5
17	Internationalisation	Performance du commerce Investissement direct à l'étranger Protectionnisme national	38 9 29	22 8 19
10	Gouvernement	Politiques fiscales Efficacité et transparence du gouvernement	36 20	20 10
13	Finances	Coût du capital Services financiers	15 12	15 16
4	Infrastructure	Environnement Infrastructure technologique	1 3	6 5
16	Gestion	Performance des sociétés Efficacité de la gestion	24 27	8 20
10	Sciences et technologie	Personnel de la R-D Gestion de la technologie	15 25	18 14
6	Population	Structure de l'éducation Attitude de la main-d'oeuvre	10 28	6 13

Source: The 1996 World Competitiveness Report

COMPÉTITIVITÉ DE LA RECHERCHE-DÉVELOPPEMENT

Pays	1994		
	INTENSITÉ DE LA R-D		
	DIRD milliards \$ppa courants*	DIRD par habitant \$ppa courants*	DIRD comme % du PIB
États-Unis	169.0	644.3	2.5
Japon	75.2	596.6	2.9
Allemagne	37.4	449.4	2.3
France	26.5	458.3	2.4
Royaume-Uni	22.6	372.9	2.2
Italie	12.7	223.0	1.2
Canada	9.4	306.8	1.6
Espagne	4.9	121.9	0.9
Mexique	2.0	22.1	0.3
CE	126.2	340.5	1.9
OCDE	389.8	400.8	2.2

* Note: parités de pouvoir d'achat

Source: OCDE, Principaux indicateurs de la science et de la technologie

COMMERCE DU CANADA AVEC LE MONDE

En fonction de la balance des paiements
(en millions de dollars canadiens)

	MARCHANDISES			SERVICES		
	<u>Exportations</u>	<u>Importations</u>	<u>Solde</u>	<u>Exportations</u>	<u>Importations</u>	<u>Solde</u>
1966	10,325	10,059	266	2,112	2,525	(413)
1967	11,288	10,725	563	2,761	2,736	25
1968	13,670	12,196	1,474	2,460	2,990	(530)
1969	14,982	14,071	911	2,862	3,633	(771)
1970	16,820	13,869	2,951	3,258	3,960	(702)
1971	17,783	15,314	2,469	3,389	4,216	(827)
1972	20,223	18,272	1,951	3,514	4,507	(993)
1973	25,649	22,726	2,923	4,118	5,297	(1,179)
1974	32,738	30,904	1,834	5,068	6,461	(1,393)
1975	33,616	33,961	(345)	5,339	7,402	(2,063)
1976	38,167	36,608	1,559	6,085	8,671	(2,586)
1977	44,495	41,523	2,972	6,687	9,728	(3,041)
1978	53,360	49,048	4,312	7,792	11,005	(3,213)
1979	65,581	61,158	4,423	9,493	12,120	(2,627)
1980	76,681	67,904	8,777	10,898	14,028	(3,130)
1981	84,432	77,140	7,292	12,447	15,861	(3,414)
1982	84,393	66,739	17,654	12,258	15,858	(3,600)
1983	90,556	73,098	17,458	12,889	16,735	(3,846)
1984	111,330	91,493	19,837	14,705	19,139	(4,434)
1985	119,062	102,669	16,393	15,857	20,718	(4,861)
1986	120,318	110,374	9,944	17,801	22,995	(5,194)
1987	126,340	115,119	11,221	19,076	25,383	(6,307)
1988	137,779	128,862	8,917	21,530	27,522	(5,992)
1989	141,514	135,455	6,059	22,387	30,623	(8,236)
1990	145,555	136,859	8,696	23,361	34,363	(11,002)
1991	140,220	136,617	3,603	23,721	35,838	(12,117)
1992	155,402	149,201	6,201	25,788	38,055	(12,267)
1993	181,251	171,928	9,323	28,118	40,606	(12,488)
1994	217,854	202,807	15,047	31,519	40,949	(9,430)
1995	253,536	225,251	28,285	35,005	43,974	(8,969)

Source: Cansim

Autre source: Statistique Canada Catalogue #67-001

LES TRANSACTIONS INTERNATIONALES DE SERVICES DU CANADA

En fonction de la balance des paiements
(en millions de dollars canadiens)

	Exportations		Importations	
	1993	1994	1993	1994
Total des services	28,118	32,941	40,606	43,454
Voyages	8,611	8,804	14,359	13,697
Transports	8,632	6,343	10,451	11,430
Services commerciaux	10,188	12,018	14,494	17,220
Services de communications	734	726	627	764
Services de construction	101	81	127	287
Services d'assurance	1,343	1,406	1,604	2,248
Autres services financiers	843	1,073	1,336	1,618
Services informatiques et d'information	627	799	853	1,020
Frais de redevances et des licences	299	387	1,947	2,226
Commissions	1,130	1,516	771	881
Location de matériel	224	241	329	391
Services de gestion des affaires	644	740	2,047	2,681
Publicité et services connexes	115	106	223	344
Recherche et développement	1,212	1,149	957	1,139
Services d'architecture, d'ingénierie et autres serv. tech	1,304	1,596	749	952
Services divers aux entreprises	1,434	1,626	2,201	1,752
Services audio-visuel	194	267	449	489
Services personnels, culturels et récréatifs	341	303	356	428
Entrée pour compenser les révisions aux voyages	(357)	--	(81)	--
Services gouvernementaux	687	820	1,301	1,107

Source: Statistique Canada catalogue #67-203

LES TRANSACTIONS INTERNATIONALES DE SERVICES COMMERCIAUX DU CANADA

(en millions de dollars canadiens)

	<u>1991</u>	<u>1992</u>	<u>1993</u>	<u>1994</u>	<u>1995</u>
Exportations totales	8,162	8,972	10,188	12,018	12,902
États-Unis	5,392	5,742	6,422	7,336	7,814
Europe	1,426	1,610	1,899	2,180	
y compris:					
- Royaume-Uni	440	479	521	655	728
- Belgique	69	62	63	110	
- France	137	141	165	184	
- Finlande	10	12	9	9	
- Allemagne	185	249	284	263	
- Italie	57	106	77	83	
- Pays-Bas	74	74	77	84	
- Norvège	26	27	27	33	
- Suède	40	60	92	152	
- Suisse	108	156	278	222	
Moyen-Orient	63	127	140	128	
Afrique	182	226	268	322	
Asie	732	857	988	1,270	
y compris:					
- Japon	221	218	245	363	389
- Hong Kong	45	67	55	63	
- Inde	22	37	45	37	
- Corée	69	93	107	146	
- Taiwan	12	21	15	20	
Océanie	78	80	98	83	
Amérique du sud	66	85	95	142	
Amérique Centrale/Antilles	224	245	278	556	
y compris:					
- Mexique	23	69	59	73	
Importations totales	12,243	12,804	14,494	17,220	18,009
États-Unis	8,653	9,020	10,344	11,812	12,567
Europe	2,216	2,190	2,546	3,300	
y compris:					
- Royaume-Uni	1,039	958	1,163	1,447	1,252
- Belgique	50	33	36	51	
- France	236	276	282	321	
- Finlande	8	5	6	7	
- Allemagne	157	226	226	266	
- Italie	93	89	107	219	
- Pays-Bas	115	126	116	135	
- Norvège	0	0	0	0	
- Suède	35	34	35	23	
- Suisse	209	226	353	520	
Moyen-Orient	44	97	99	77	
Afrique	90	149	131	113	
Asie	668	819	745	1,013	
y compris:					
- Japon	248	233	251	414	494
- Hong Kong	74	88	86	98	
- Inde	21	61	15	15	
- Corée	53	52	83	156	
- Taiwan	17	14	11	17	
Océanie	45	79	76	55	
Amérique du sud	98	108	113	114	
Amérique Centrale/Antilles	429	342	373	671	
y compris:					
- Mexique	39	46	42	61	

Source: Statistique Canada Catalogue #67-203

COMMERCE DU CANADA AVEC LES É.-U.
Base douanière
(en millions de dollars canadiens)

	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995
COMMERCE DES MARCHANDISES										
Exportations*	93,206.1	94,505.7	100,851.1	101,591.7	111,556.7	109,693.5	125,670.1	150,657.0	184,178.8	209,710.4
Importations*	75,227.5	76,716.0	86,020.9	88,103.6	87,894.7	86,415.7	96,469.8	113,987.9	137,199.9	150,705.1
Solde	17,978.6	17,789.6	14,830.2	13,488.1	23,662.0	23,277.8	29,200.4	36,669.1	46,978.9	59,005.3
Changement d'une année à l'autre, en %										
Exportations*	0.2%	1.4%	6.7%	0.7%	9.8%	-1.7%	14.6%	19.9%	22.3%	13.9%
Importations*	4.5%	2.0%	12.1%	2.4%	-0.2%	-1.7%	11.6%	18.2%	20.4%	9.8%
Solde	-14.5%	-1.1%	-16.6%	-9.0%	75.4%	-1.6%	25.4%	25.6%	28.1%	25.6%
			(Millions de dollars canadiens)							
Principales exportations**										
Automobiles & chassis	17,549.9	14,021.2	16,349.0	15,771.6	16,168.0	16,305.7	17,684.7	23,880.8	30,641.6	34,420.3
Camions & chassis	5,031.5	5,963.4	7,131.9	7,183.6	7,498.5	7,087.5	9,360.4	10,434.4	10,716.9	11,214.5
Pièces d'automobiles sauf de moteurs	8,902.3	9,255.5	7,439.7	7,361.5	7,497.3	6,465.4	7,745.4	9,214.2	10,789.8	10,926.6
Pétrole brut	3,750.5	4,819.8	3,952.3	4,402.6	5,470.9	5,973.8	6,639.1	6,879.1	7,196.8	8,943.6
Machinerie	2,824.5	3,059.4	3,527.7	3,806.3	3,747.1	3,476.9	3,764.4	4,837.8	7,549.6	8,894.4
Bois d'oeuvre	3,978.6	4,232.0	3,479.3	3,413.8	3,213.7	3,107.3	4,287.0	6,507.0	8,126.2	7,312.1
Papier journal	4,784.1	5,084.2	6,089.9	5,345.7	5,481.8	5,165.0	4,958.3	5,266.5	5,335.8	7,197.3
Machines & équipements de bureau	1,138.8	1,583.9	1,751.4	1,689.3	2,176.3	2,622.3	2,955.9	3,258.5	4,695.6	6,034.8
Équipement de télécommunication	1,865.9	1,813.7	1,925.0	2,495.8	3,717.3	4,046.3	4,122.2	4,067.8	4,807.5	5,857.1
Gaz naturel	2,524.0	2,527.3	2,953.8	3,022.7	3,267.4	3,510.8	4,730.3	5,903.3	6,427.8	5,515.6
Principales importations**										
Pièces d'automobiles sauf de moteurs	13,661.1	12,762.4	12,646.1	11,772.5	10,928.7	10,093.8	12,202.7	15,776.0	18,956.6	20,659.8
Machinerie	6,969.8	7,222.9	8,521.5	8,959.9	8,308.4	7,446.3	7,880.1	9,793.5	12,590.5	13,524.5
Automobiles & chassis	8,622.4	8,685.6	8,597.3	8,188.8	8,885.9	6,987.0	7,145.4	8,022.3	10,137.5	9,589.4
Équipement de communication	2,557.5	2,890.7	3,550.4	3,866.5	4,956.1	4,494.6	5,110.2	5,598.5	6,602.9	8,134.7
Machines & équipements de bureau	3,482.5	4,153.9	4,271.3	4,356.7	4,236.2	4,454.6	5,073.5	5,556.2	6,877.1	7,894.5
Ordinateurs	3,375.0	4,035.5	4,127.0	4,206.2	4,062.3	4,323.7	4,908.5	5,387.8	6,752.6	7,763.9
Moteurs et pièces pour automobiles	2,526.7	2,363.5	3,039.3	2,850.7	2,861.5	2,728.7	3,314.9	4,345.4	5,017.6	5,396.6
Caoutchouc synthétique & plastique	1,653.3	1,852.4	2,215.0	2,357.8	2,419.0	2,452.3	2,880.3	3,476.9	4,409.1	5,319.1
Camions & chassis	2,589.2	2,982.2	2,707.4	2,342.5	2,278.9	2,462.4	2,237.0	3,057.9	4,558.6	4,842.3
Instruments & équip. scientifiques	1,583.2	1,598.8	2,114.1	2,492.3	2,569.0	2,426.1	2,643.1	3,155.0	3,868.6	4,101.7

*Note: La valeur réelle des exportations et des importations est légèrement inférieure à celle publiée. Ceci est dû aux envois de marchandises vers et/ou en provenance d'autres pays, qui transitent par les É.-U. et qui sont enregistrés comme des transactions commerciales avec les É.-U.

**Note: Le commerce détaillé des marchandises n'est pas disponible sur la base de la balance des paiements.
Source: Cansim

COMMERCE DU CANADA AVEC LES É.-U.

En fonction de la balance des paiements
(Millions de dollars canadiens)

	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995
COMMERCE DES BIENS										
Exportations	93,326	96,605	102,630	105,471	109,729	106,722	120,378	144,908	177,881	201,795
Importations	76,427	78,984	88,794	94,103	93,772	93,739	105,801	125,843	151,625	168,872
Solde	16,899	17,621	13,836	11,368	15,957	12,983	14,577	19,065	26,256	32,923
Changement d'une année à l'autre, en %										
Exportations	-0.5%	3.5%	6.2%	2.8%	4.0%	-2.7%	12.8%	20.4%	22.8%	13.4%
Importations	4.1%	3.3%	12.4%	6.0%	-0.4%	-0.0%	12.9%	18.9%	20.5%	11.4%
Solde	-17.1%	4.3%	-21.5%	-17.8%	40.4%	-18.6%	12.3%	30.8%	37.7%	25.4%
			(Millions de dollars canadiens)							
COMMERCE DES SERVICES *	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995
Exportations										
Total	11,239	11,391	12,874	12,769	13,226	13,837	14,473	16,098	17,835	18,972
Voyages	4,506	4,160	4,267	4,277	4,407	4,519	4,550	5,079	5,734	6,320
Transport	2,758	2,945	3,297	3,219	3,143	3,302	3,506	3,921	4,609	4,856
Services commerciaux	3,362	3,680	4,420	4,605	4,890	5,245	5,608	6,281	6,649	6,921
Autre	612	606	890	668	785	772	808	818	843	276
Importations										
Total	14,656	16,065	17,537	19,564	22,615	24,350	25,164	26,352	25,949	27,889
Voyages	4,429	5,174	5,913	7,225	9,289	10,804	11,018	10,831	9,824	9,914
Transport	2,831	3,138	3,200	3,027	3,366	3,374	3,906	3,942	4,550	5,226
Services commerciaux	6,667	6,914	7,591	8,420	8,805	8,877	9,068	10,384	10,346	11,417
Autre	729	839	833	891	1,156	1,297	1,172	1,195	1,229	479
Solde										
Total	(3,417)	(4,674)	(4,663)	(6,795)	(9,389)	(10,513)	(10,691)	(10,254)	(8,114)	(8,917)
Voyages	77	(1,014)	(1,646)	(2,948)	(4,882)	(6,285)	(6,468)	(5,752)	(4,090)	(3,594)
Transport	(73)	(193)	97	192	(223)	(72)	(400)	(21)	59	(370)
Services commerciaux	(3,305)	(3,234)	(3,171)	(3,815)	(3,915)	(3,632)	(3,460)	(4,103)	(3,697)	(4,496)
Autre	(117)	(233)	57	(223)	(371)	(525)	(364)	(377)	(386)	(203)

*Note: Les données sur le commerce des services ne sont pas disponibles sur la base douanière.

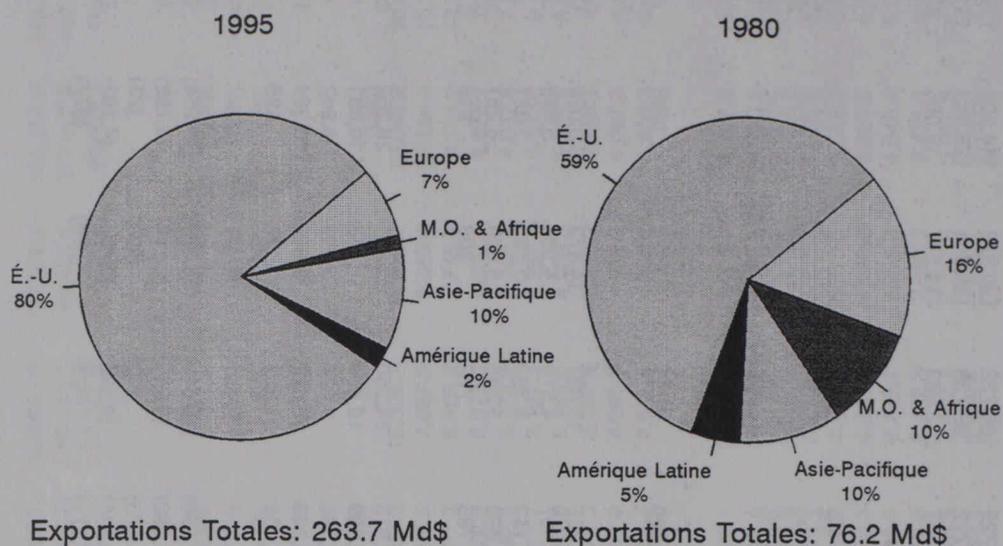
Source: Cansim

Autre source: Statistique Canada Catalogue # 67-001

Commerce Canadien des Marchandises

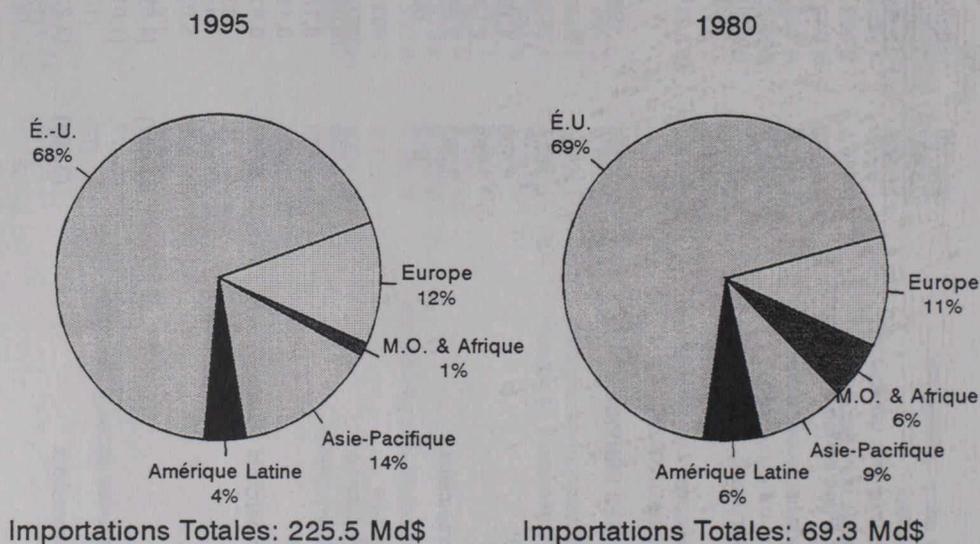
Exportations de Marchandises

Base Douanière



Importations de Marchandises

Base Douanière



Graphique 6

SOLDE DU COMPTE COURANT DU CANADA

	<u>Avec le Monde</u>	<u>Avec les É.-U.</u>
1965	-1098	-1916
1966	-1109	-1971
1967	-491	-1345
1968	-86	-747
1969	-956	-900
1970	1033	-289
1971	370	-196
1972	-283	-49
1973	312	-661
1974	-1299	-1402
1975	-4631	-4707
1976	-4096	-4250
1977	-4322	-4048
1978	-4903	-4278
1979	-4864	-7592
1980	-1793	-7876
1981	-6884	-7854
1982	2004	-1646
1983	2102	2577
1984	1686	6724
1985	-3095	8273
1986	-11394	4874
1987	-11601	5676
1988	-21114	-3172
1989	-26948	-7199
1990	-25224	-2764
1991	-27566	-5693
1992	-25895	-2321
1993	-28794	-2303
1994	-22299	5227
1995	-13123	8360

Source: Statistique Canada Catalogue #67-001

Investissements directs canadiens à l'étranger
Millions de dollars canadiens

	<u>1990</u>	<u>1991</u>	<u>1992</u>	<u>1993</u>	<u>1994</u>	<u>1995</u>
Total IDÉ	91,462	101,761	107,451	114,860	131,394	142,347
Amérique du nord et Antilles	61,555	66,874	71,409	72,399	80,787	88,695
incluant:						
États-Unis	55,475	58,398	61,471	61,828	68,835	76,505
Mexique	247	201	453	532	1,069	1,131
Amérique du Sud et Am. Centrale	2,361	2,434	3,088	4,357	6,011	6,465
incluant:						
Brésil	1,699	1,519	1,854	1,993	2,308	2,465
Vénézuéla	55	91	170	251	288	260
Europe	19,850	22,964	22,000	25,062	28,872	30,486
incluant:						
Royaume-Uni	11,706	13,327	11,441	11,828	13,541	13,760
Allemagne	875	972	1,070	1,806	2,108	2,360
Suisse	1,264	1,113	1,081	1,119	1,336	1,375
France	1,743	1,720	1,900	1,801	1,755	1,926
Belgique/Luxembourg	554	1,121	1,249	2,011	2,104	2,451
Italie	382	868	610	785	822	844
Afrique	201	259	302	392	440	575
Moyen Orient	167	224	497	987	1,084	1,159
Asie-Pacifique	7,328	9,005	10,155	11,662	14,201	14,967
incluant:						
Singapour	1,804	1,949	2,019	2,111	2,257	2,011
Australie	2,403	2,156	2,567	2,486	2,762	3,042
Indonésie	866	832	775	788	1,125	1,177
Hong Kong	572	549	804	1,414	1,827	2,518
Japon	919	2,294	2,632	2,955	3,591	3,219
Malaisie	82	114	91	108	116	137

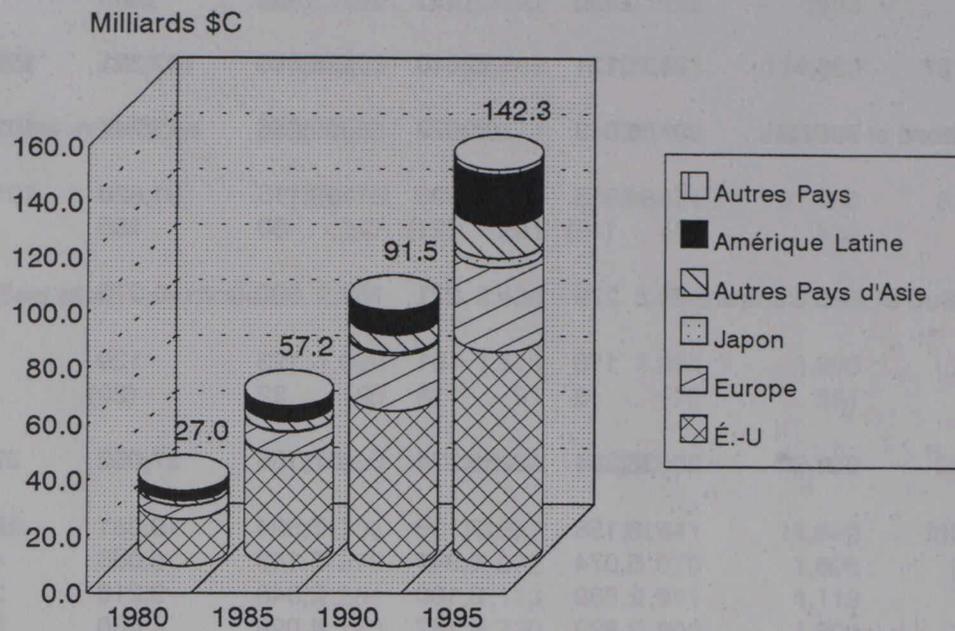
Source: Statistique Canada Cat. # 67-202

Investissements directs au Canada de l'étranger
Millions de dollars canadiens

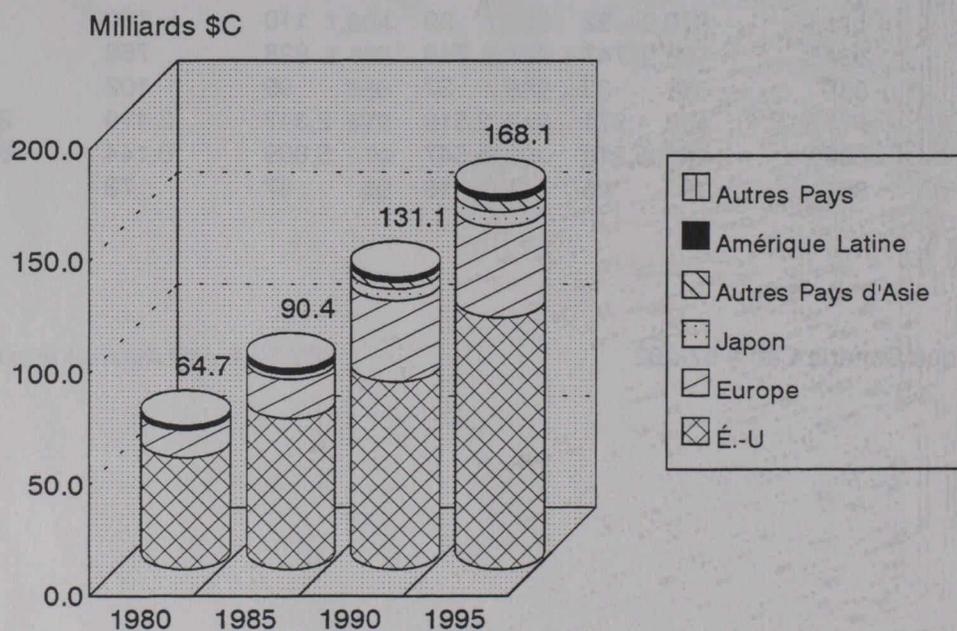
	<u>1990</u>	<u>1991</u>	<u>1992</u>	<u>1993</u>	<u>1994</u>	<u>1995</u>
Total IDC	131,131	135,840	138,696	142,321	152,784	168,077
Amérique du nord et Antilles	86,043	88,679	90,856	93,747	103,572	115,337
incluant:						
États-Unis	84,353	86,996	89,115	91,620	101,514	113,092
Mexique	(13)	(21)	60	155	178	198
Amérique du Sud et Am. Centrale	279	271	300	270	218	340
incluant:						
Panama	116	101	123	129	78	84
Vénézuéla	3	18	22	(20)	(55)	5
Europe	36,254	36,834	37,106	37,052	37,480	40,416
incluant:						
Royaume-Uni	18,158	17,196	17,524	16,981	15,726	16,477
Allemagne	5,074	5,341	5,143	5,066	4,746	4,974
Suisse	2,889	3,100	2,948	3,218	3,459	3,417
France	3,823	4,147	4,099	4,430	5,329	5,293
Belgique/Luxembourg	671	697	786	928	942	2,754
Italie	313	347	388	400	272	255
Afrique	6	15	(7)	4	4	(16)
Moyen Orient	294	265	172	161	191	201
Asie-Pacifique	8,256	9,776	10,268	11,088	11,319	11,799
incluant:						
Singapour	92	99	110	160	208	244
Australie	747	740	828	768	764	734
Taiwan	33	32	99	102	120	91
Hong Kong	1,371	2,519	2,347	2,419	2,705	3,179
Japon	5,214	5,547	5,899	6,144	6,552	6,702
Malaisie	25	18	47	73	104	144

Source: Statistique Canada Cat. # 67-202

Investissements Directs du Canada à l'Étranger



Investissements Directs Étrangers au Canada



FLUX NETS DES INVESTISSEMENTS DIRECTS (CANADA-MONDE)

(en millions de dollars canadiens)

	<u>Créances canadiennes</u> Investissements directs can. à l'étranger (flux nets)	<u>Engagements canadiens</u> Investissements directs au Canada (flux nets)	<u>Position nette</u> des investissements
1964	-95	270	175
1965	-125	535	410
1966	-5	790	785
1967	-125	691	566
1968	-225	590	365
1969	-370	720	350
1970	-315	905	590
1971	-230	925	695
1972	-400	620	220
1973	-770	830	60
1974	-810	845	35
1975	-915	725	-190
1976	-590	-300	-890
1977	-740	475	-265
1978	-2325	135	-2190
1979	-2550	750	-1800
1980	-3150	800	-2350
1981	-6900	-4400	-11300
1982	-875	-1025	-1900
1983	-3400	300	-3100
1984	-2949	1700	-1249
1985	-3900	-2800	-6700
1986	-5650	1375	-4275
1987	-9375	4600	-4775
1988	-4738	7951	3213
1989	-5428	5941	513
1990	-5522	9163	3641
1991	-6712	3338	-3374
1992	-4459	5531	1072
1993	-7490	6425	-1065
1994	-6526	8239	1713
1995	-6566	15351	8785

Note: Un signe moins indique une sortie de capital, résultant d'un accroissement des créances envers les non-résidents ou d'une diminution des engagements envers les non-résidents.

Source: Statistique Canada Catalogue #67-001

FLUX NETS DES INVESTISSEMENTS DIRECTS (CANADA-É.-U.)

(en millions de dollars canadiens)

	<u>Créances canadiennes</u> Investissements directs can. aux É.-U. (flux nets)	<u>Engagements canadiens</u> Investissements directs des É.-U. au Canada (flux nets)	<u>Position nette</u> des investissements
1964	-35	188	153
1965	-24	421	397
1966	87	718	805
1967	-72	575	503
1968	-108	354	246
1969	-287	564	277
1970	-258	628	370
1971	-122	599	477
1972	-149	457	308
1973	-428	470	42
1974	-524	684	160
1975	-542	588	46
1976	-257	-559	-816
1977	-508	417	-91
1978	-1001	-294	-1295
1979	-1239	358	-881
1980	-2216	278	-1938
1981	-3531	-3693	-7224
1982	431	-2038	-1607
1983	-2183	-894	-3077
1984	-1653	801	-852
1985	-2529	-2840	-5369
1986	-3648	-1464	-5112
1987	-6431	2055	-4376
1988	-2963	2052	-911
1989	-3510	2091	-1419
1990	-2800	3246	446
1991	-2271	1664	-607
1992	-1409	2568	1159
1993	-968	5308	4340
1994	-2456	7279	4823
1995	-3570	10229	6659

Note: Un signe moins indique une sortie de capital, résultant d'un accroissement des créances envers les non-résidents ou d'une diminution des engagements envers les non-résidents.

Source: Statistique Canada Catalogue #67-001

Tableau 18

POPULATION ACTIVE CANADIENNE

	<u>Population active</u> (Milliers)	<u>Emploi Total</u> (Milliers)	<u>Emploi Industries de biens</u> (Milliers)	<u>Emploi Industries de services</u> (Milliers)	<u>Taux d'activité</u> (Pourcentage)	<u>Taux de chômage</u> (Pourcentage)
1976	10,530	9,776	3,359	6,417	61.5	7.2
1977	10,860	9,978	3,434	6,544	62.1	8.1
1978	11,265	10,320	3,543	6,777	63.1	8.4
1979	11,630	10,761	3,706	7,054	64.0	7.5
1980	11,983	11,082	3,759	7,324	64.6	7.5
1981	12,332	11,398	3,837	7,561	65.3	7.6
1982	12,398	11,035	3,503	7,532	64.7	11.0
1983	12,610	11,106	3,443	7,662	64.9	11.9
1984	12,853	11,402	3,553	7,849	65.3	11.3
1985	13,123	11,742	3,577	8,165	65.8	10.5
1986	13,378	12,095	3,644	8,451	66.3	9.6
1987	13,631	12,422	3,728	8,695	66.7	8.9
1988	13,900	12,819	3,873	8,946	67.2	7.8
1989	14,151	13,086	3,928	9,158	67.5	7.5
1990	14,329	13,165	3,809	9,356	67.3	8.1
1991	14,408	12,916	3,582	9,334	66.7	10.4
1992	14,482	12,842	3,457	9,385	65.9	11.3
1993	14,663	13,015	3,448	9,567	65.5	11.2
1994	14,832	13,292	3,545	9,746	65.3	10.4
1995	14,928	13,506	3,653	9,852	64.8	9.5

Source: Statistique Canada, Catalogue # 71-201.

Autre source: Statistique Canada Catalogue # 11-210

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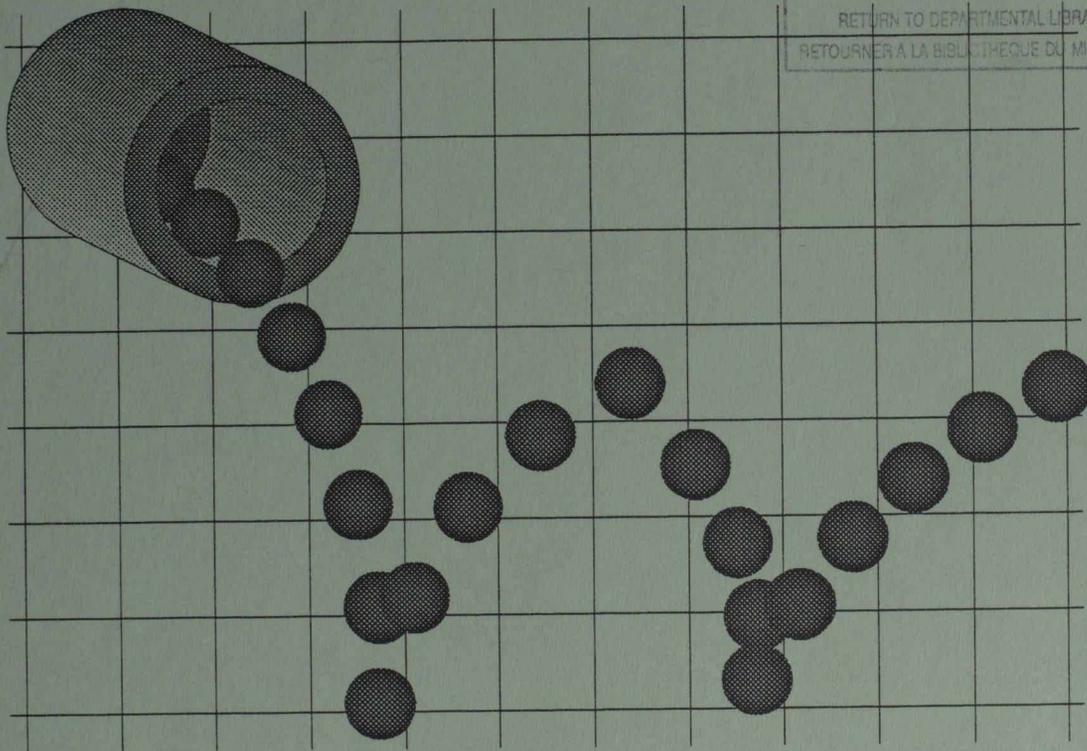
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Please find attached the ninth edition of a mini database covering selected economic, trade and social statistics. The tables include the statistics most frequently used within the Department when preparing background briefs, ministerial briefings and speeches. The data focus on the G-7 (with special emphasis on Canada and the U.S.). The data are organized in time series on an annual-basis covering at least the last ten years. EET updates the database twice a year - in April and October - as the originating statistical agencies issue more recent and revised information.

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Gail Tyerman
 Deputy Director
 Trade and Economic Analysis (EET)

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Please note that sources of information are indicated on each table and are available at the DFAIT Library (SXCI).

Table 1

G-7 COUNTRIES ECONOMIC INDICATORS

	Real GDP Growth	Employment Growth	Unemployment Rates	Consumer Price Index Growth	Labour Productivity Growth (Total Economy)	GDP per Capita (1990 US \$)	Average Long Term (>3 Mo.) Interest Rates
1980	0.8	0.7	5.5	12.7	0.4	12,801	11.9
1985	3.5	1.3	7.2	3.9	1.9	16,546	10.2
1986	3.0	1.4	7.1	2.1	1.2	18,451	8.4
1987	3.1	1.7	6.7	2.9	1.4	18,946	8.4
1988	4.4	1.9	6.1	3.3	2.4	19,702	8.4
1989	3.6	1.8	5.7	4.5	1.3	20,195	8.7
1990	2.5	1.4	5.7	5.0	1.2	20,556	9.8
1991	0.7	0.0	6.4	4.3	0.9	21,416	9.1
1992	1.8	-0.1	7.0	3.1	1.3	21,600	8.5
1993	1.0	0.1	7.2	2.7	1.3	21,721	7.0
1994	2.8	0.9	7.0	2.2	1.5	22,222	7.4
1995	1.9	0.8	6.8	2.4		22,517	7.6

CANADA ECONOMIC INDICATORS

1980	1.5	3.0	7.4	10.2	-1.5	17,376	12.6
1985	4.8	3.0	10.5	4.0	2.1	19,006	11.1
1986	3.3	3.0	9.5	4.2	0.5	19,430	9.5
1987	4.2	2.7	8.8	4.4	1.3	19,971	3.0
1988	5.0	3.2	7.8	4.0	1.7	20,694	10.2
1989	2.4	2.1	7.5	5.0	0.5	20,809	9.9
1990	-0.2	0.6	8.1	4.8	-0.9	20,441	10.8
1991	-1.8	-1.9	10.3	5.6	0.0	19,777	9.8
1992	0.8	-0.6	11.3	1.5	1.4	19,592	8.8
1993	2.2	1.4	11.2	1.8	1.0	19,759	7.9
1994	4.6	2.1	10.3	0.2	2.3	20,456	8.6
1995	2.2	1.6	9.5	2.2		20,700	8.4

Sources: OECD Economic Indicators, OECD Economic Outlook

Table 2

G-7 LABOUR PRODUCTIVITY GROWTH
(% CHANGE)

	<u>1986</u>	<u>1987</u>	<u>1988</u>	<u>1989</u>	<u>1990</u>	<u>1991</u>	<u>1992</u>	<u>1993</u>	<u>1994</u>	<u>1995</u>
Canada	0.5	1.3	1.7	0.5	-0.9	0.0	1.4	1.0	2.3	
United States	0.6	0.5	1.6	0.5	0.7	0.3	1.7	1.6	0.8	
Japan	1.8	3.1	4.4	2.7	2.8	2.4	0.1	-0.2	0.7	
Germany	0.8	0.7	2.9	2.1	2.6	1.9	0.7	0.0	2.2	
France	2.2	1.8	3.5	2.8	1.5	0.7	2.0	0.3	2.8	
United Kingdom	3.8	2.5	1.0	-0.5	0.0	1.2	2.0	3.1	3.1	
Italy	2.4	3.3	2.9	2.9	0.3	0.3	1.4	4.4	5.0	
G-7	1.2	1.4	2.4	1.3	1.2	0.9	1.3	1.3	1.5	

G-7 UNEMPLOYMENT RATES
(%)

	<u>1986</u>	<u>1987</u>	<u>1988</u>	<u>1989</u>	<u>1990</u>	<u>1991</u>	<u>1992</u>	<u>1993</u>	<u>1994</u>	<u>1995</u>
Canada	9.5	8.8	7.8	7.5	8.1	10.3	11.3	11.2	10.3	9.5
United States	6.9	6.1	5.4	5.2	5.6	6.8	7.5	6.9	6.0	5.5
Japan	2.8	2.9	2.5	2.3	2.1	2.1	2.2	2.5	2.9	3.1
Germany	6.4	6.2	6.2	5.6	4.8	4.2	4.6	7.9	8.4	8.2
France	10.4	10.5	10.0	9.4	8.9	9.4	10.3	11.7	12.3	11.6
United Kingdom	11.2	10.3	8.6	7.2	6.9	8.8	10.1	10.4	9.6	8.7
Italy	10.5	10.9	11.0	10.9	10.3	9.9	10.5	10.2	11.1	12.2
G-7	7.1	6.7	6.1	5.7	5.7	6.4	7.0	7.2	7.0	6.8

Source: OECD Economic Indicators

PRODUCTIVITY GROWTH: G-7
Business Sector

Labour Productivity

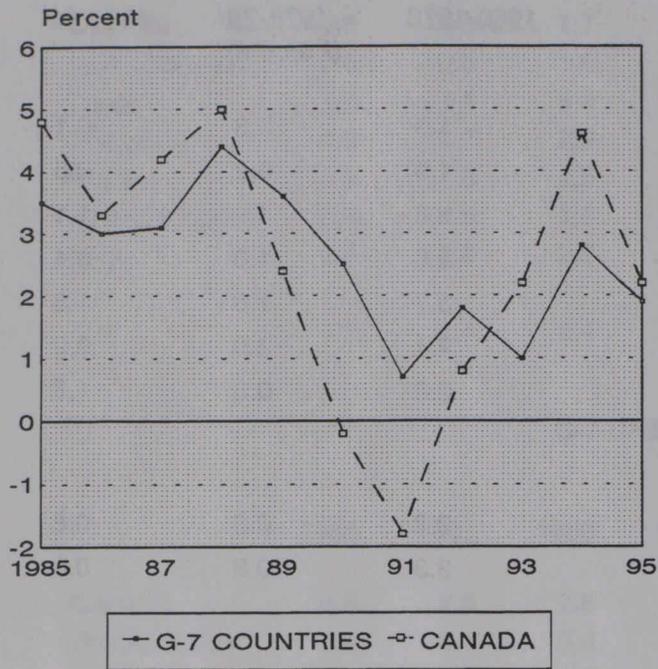
Total Factor Productivity

	<u>1960-1973</u>	<u>1973-79</u> (Percent)	<u>1979-95</u>	<u>1960-1973</u>	<u>1973-79</u> (Percent)	<u>1979-95</u>
	Canada	2.9	1.5	1.1	1.9	0.6
United States	2.2	0.0	0.9	1.6	0.2	0.5
Japan	8.3	2.9	2.2	5.6	1.1	1.1
Germany	4.5	3.1	0.9	2.6	1.8	0.4
France	5.3	2.9	2.3	3.7	1.6	1.3
Italy	6.3	2.9	1.8	4.4	2.0	0.9
United Kingdom	3.9	1.5	2.0	2.6	0.6	1.5
Total G-7	4.5	1.6	1.4	3.3	0.8	0.8
Total OECD	4.6	1.7	1.5	3.3	0.8	0.8

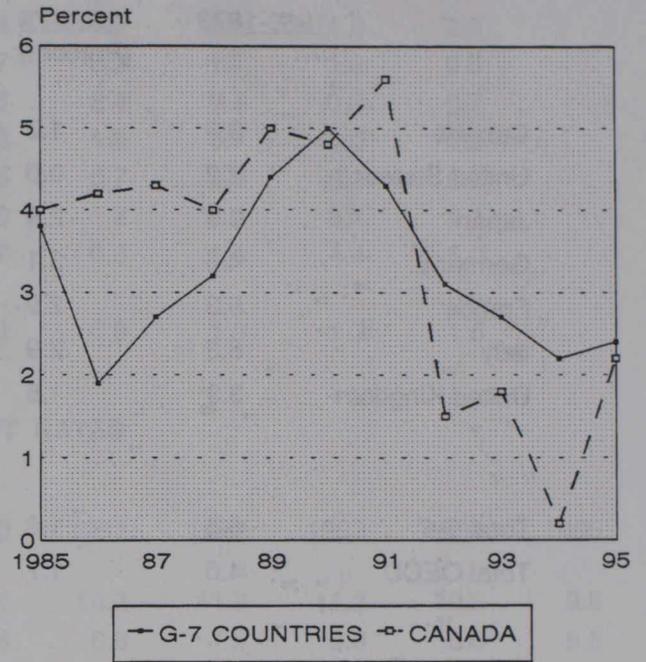
Source:OECD Main Economic Indicators

Canada and G-7 Economic Performance

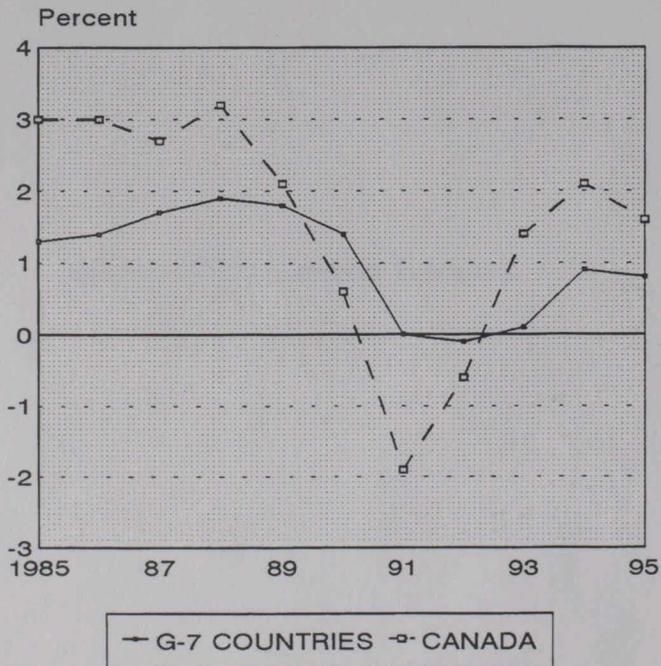
Real GDP Growth



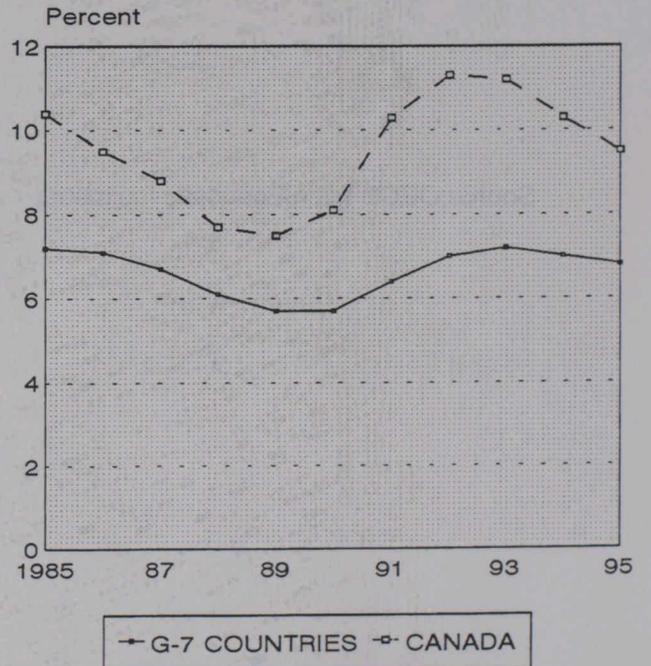
Inflation rates



Employment growth



Unemployment rates



Graph 1

Table 4

Current Account Balances of the G-7 Countries
Balance Of Payments Basis
(Billions of U.S. Dollars)

	<u>U.S.A.</u>	<u>Japan</u>	<u>Germany</u>	<u>France</u>	<u>U.K.</u>	<u>Italy</u>	<u>Canada</u>
1975	18.3	-0.7	4.3	2.7	-3.4	-0.6	-4.6
1976	4.4	3.7	3.7	-3.4	-1.4	-2.8	-4.2
1977	-14.5	10.9	4.0	-0.4	0.1	2.5	-4.1
1978	-15.1	16.5	8.9	7.0	2.2	7.0	-4.3
1979	-0.3	-8.8	-5.4	5.2	-1.0	5.8	-4.1
1980	2.3	-10.7	-13.8	-4.2	6.6	-10.4	-1.0
1981	5.0	4.8	-3.6	-4.7	13.6	-9.6	-5.1
1982	-11.4	6.8	5.1	-12.2	8.1	-7.0	2.3
1983	-44.5	20.8	5.3	-4.8	5.3	0.9	-1.4
1984	-99.8	35.0	9.8	-1.2	2.0	-2.9	-0.6
1985	-125.4	49.2	16.4	-0.3	2.9	-4.0	-4.5
1986	-151.2	85.8	39.5	1.8	-1.3	2.0	-10.1
1987	-167.1	87.0	45.9	-5.0	-8.1	-2.2	-11.8
1988	-128.2	79.6	50.6	-4.8	-29.6	-6.3	-17.1
1989	-102.8	57.2	57.5	-4.7	-36.8	-11.8	-22.8
1990	-91.7	35.8	46.9	-9.8	-33.8	-17.0	-21.6
1991	* -7.4	68.3	-19.2	-6.1	-14.4	-23.6	-23.6
1992	-61.5	112.7	-21.5	3.9	-16.6	-27.8	-21.4
1993	-99.9	131.8	-16.3	9.3	-16.6	11.3	-22.3
1994	-151.2	130.6	-21.4	8.1	-3.2	15.5	-16.3
1995	-152.9	111.9	-17.4	17.4	-10.7	27.4	-9.6

Current Account Balances as Percent of GNP/GDP

1975	1.2	-0.1	1.0	0.8	-1.4	-0.3	-2.7
1976	0.2	0.7	0.8	-1.0	-0.6	-1.3	-2.1
1977	-0.7	1.6	0.8	-0.1	0.0	1.0	-2.0
1978	-0.7	1.7	1.4	1.4	0.7	2.0	-2.0
1979	0.0	-0.9	-0.7	0.9	-0.2	1.6	-1.8
1980	0.1	-1.0	-1.6	-0.6	1.2	-2.3	-0.4
1981	0.2	0.4	-0.5	-0.8	2.5	-2.3	-1.7
1982	-0.4	0.6	0.8	-2.2	1.7	-1.7	0.8
1983	-1.3	1.8	0.7	-0.9	1.2	0.2	-0.4
1984	-2.6	2.8	1.6	-0.2	0.4	-0.7	-0.2
1985	-3.0	3.7	2.7	-0.1	0.6	-0.9	-1.3
1986	-3.4	4.3	4.5	0.2	-0.2	0.3	-2.8
1987	-3.5	3.6	4.2	-0.6	-1.1	-0.3	-2.8
1988	-2.5	2.7	4.2	-0.5	-3.5	-0.8	-3.5
1989	-1.9	2.0	4.8	-0.5	-4.4	-1.4	-4.1
1990	-1.6	1.2	3.3	-0.8	-3.5	-1.6	-3.8
1991	-0.1	2.0	-1.1	-0.5	-1.4	-2.1	-4.0
1992	-1.0	3.0	-1.1	0.3	-1.6	-2.3	-3.7
1993	-1.5	3.1	-0.9	0.8	-1.8	1.2	-4.0
1994	-2.2	2.8	-1	0.6	-0.3	1.5	-3.0
1995	-2.1	2.2	-0.7	1.1	-1.0	2.5	-1.7

* Note: Decline in current account deficit due to one-time transfer of funds to the U.S. for Persian Gulf War.
Source: OECD Main Economic Indicators

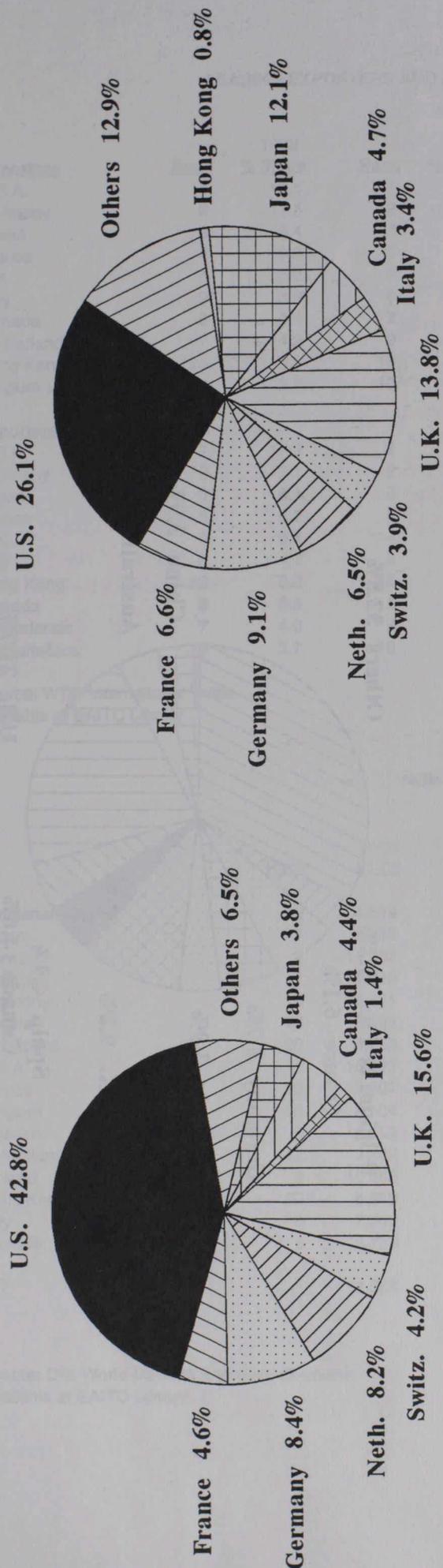
**G-7 COUNTRIES
GDP PER CAPITA
At Current PPP's \$**

	<u>USA</u>	<u>Germany</u>	<u>Canada</u>	<u>Japan</u>	<u>France</u>	<u>Italy</u>	<u>U.K.</u>
1984	15,923	11,182	13,283	11,218	12,276	11,078	10,721
1985	16,844	11,870	14,262	12,112	12,872	11,756	11,449
1986	17,581	12,469	14,942	12,662	13,445	12,399	12,213
1987	18,519	13,058	15,834	13,524	14,093	13,185	13,155
1988	19,810	13,985	17,040	14,854	15,179	14,246	14,305
1989	21,042	14,998	17,885	16,168	16,350	15,302	15,204
1990	21,966	15,991	18,304	17,596	17,347	16,274	15,874
1991	22,389	16,962	18,384	18,931	18,156	17,136	15,550
1992	23,246	18,721	18,782	19,986	19,294	18,377	16,890
1993	24,252	18,479	19,314	20,279	18,690	17,709	16,943
1994	25,512	19,675	20,401	20,756	19,201	18,681	17,650

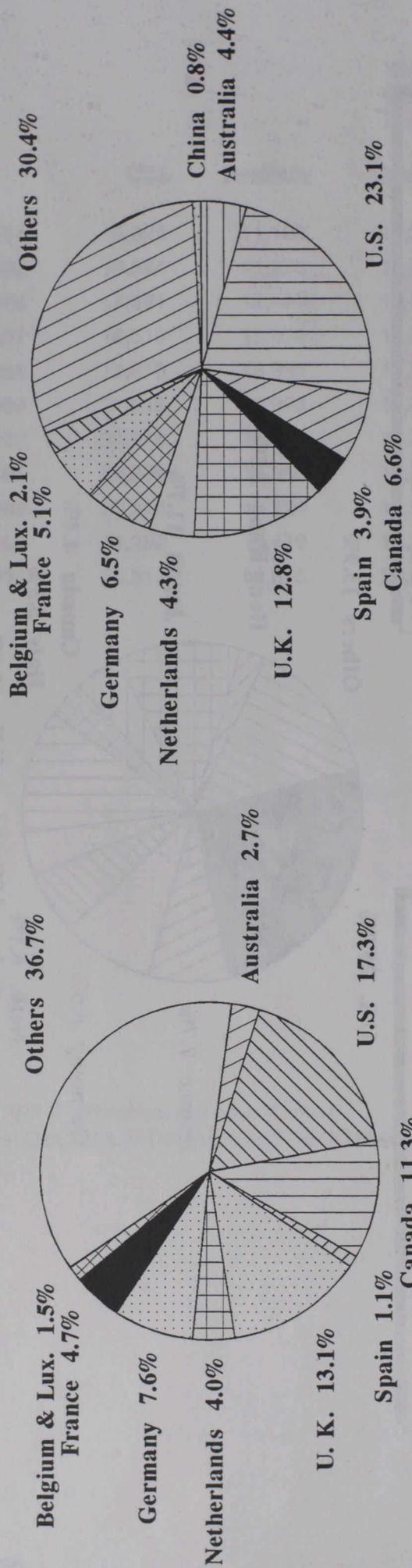
Note: PPP's = Purchasing Power Parities

Source: OECD OLIS Database and OECD National Accounts Vol. 1

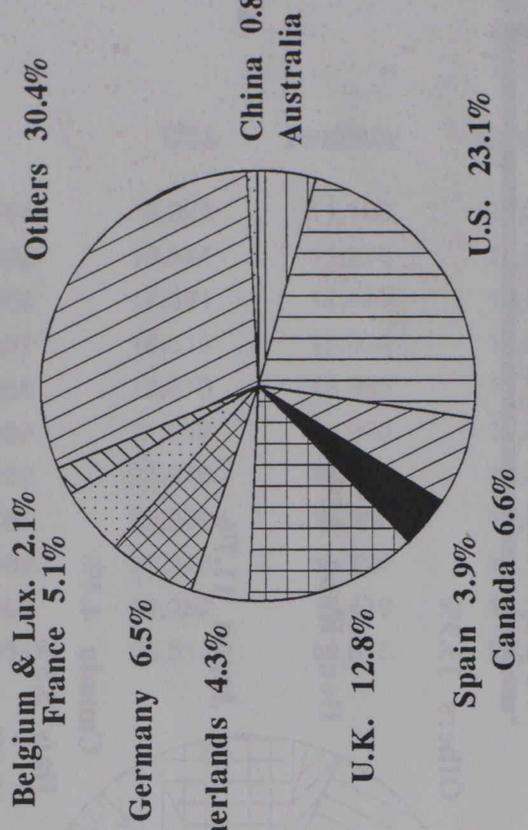
World's Stock of Direct Investment Abroad Distribution by Major Source Countries



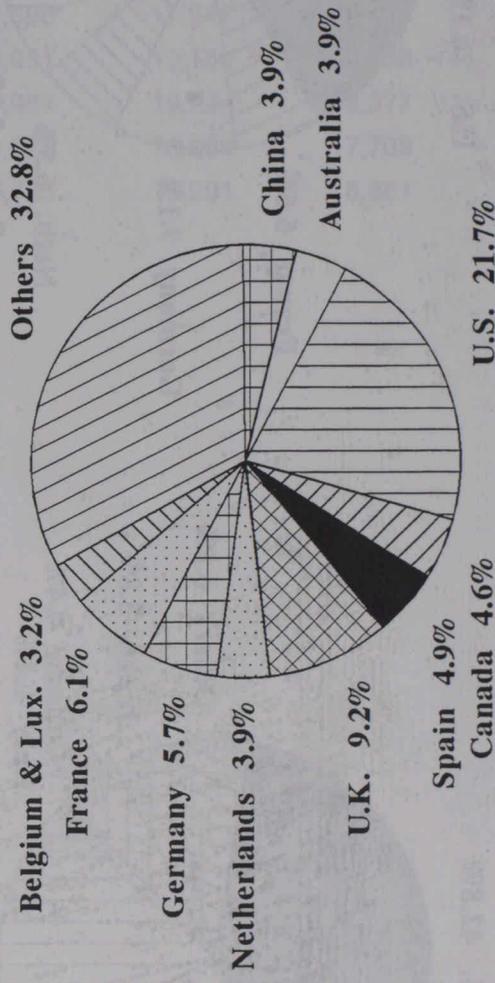
World Stock of Inward Direct Investment Distribution by Major Host Countries



1980 Total = US\$ 480.6 Billion



1990 Total = US\$1709.3 Billion



1994 Total = US\$2319.3 Billion

Table 6

LEADING EXPORTERS AND IMPORTERS IN WORLD MERCHANDISE TRADE
(Customs Basis)

Exporters	1973		1985		1987		1993		1994	
	Rank	% Share								
U.S.A.	1	12.5	1	10.7	2	10.2	1	12.4	1	12.2
Germany	2	11.8	2	9.6	1	11.8	2	10.2	2	10.1
Japan	3	6.4	3	9.1	3	9.3	3	9.7	3	9.4
France	4	6.3	5	5.1	4	5.9	4	5.6	4	5.6
U.K.	5	5.2	4	5.3	5	5.3	5	4.8	5	4.9
Italy	9	3.9	8	4.1	6	4.7	6	4.8	6	4.5
Canada	6	4.4	7	4.5	8	3.9	7	3.9	7	3.9
Netherlands	7	4.2	9	3.6	9	3.7	8	3.7	8	3.7
Hong Kong	24	0.9	13	1.6	12	1.9	9	3.6	9	3.6
Belgium-Lux.	8	3.9	10	2.8	10	3.4	10	3.2	10	3.3
Importers										
U.S.A.	1	12.4	1	17.3	1	16.4	1	15.7	1	15.9
Germany	2	9.1	2	7.9	2	8.8	2	9.0	2	8.7
Japan	3	6.4	3	6.4	5	5.9	3	6.3	3	6.4
France	5	6.2	5	5.4	3	6.1	5	5.3	4	5.3
U.K.	4	6.4	4	5.5	4	5.9	4	5.4	5	5.2
Italy	6	4.7	6	4.5	6	4.9	6	4.1	6	3.9
Hong Kong	22	0.9	15	1.5	13	1.9	7	3.7	7	3.8
Canada	8	3.9	8	3.8	8	3.6	8	3.6	8	3.6
Netherlands	7	4.0	9	3.3	9	3.5	9	3.3	9	3.2
Belgium-Lux.	9	3.7	10	2.8	10	3.2	10	2.9	10	3.0

Source: WTO International Trade
Available at EAITC Library

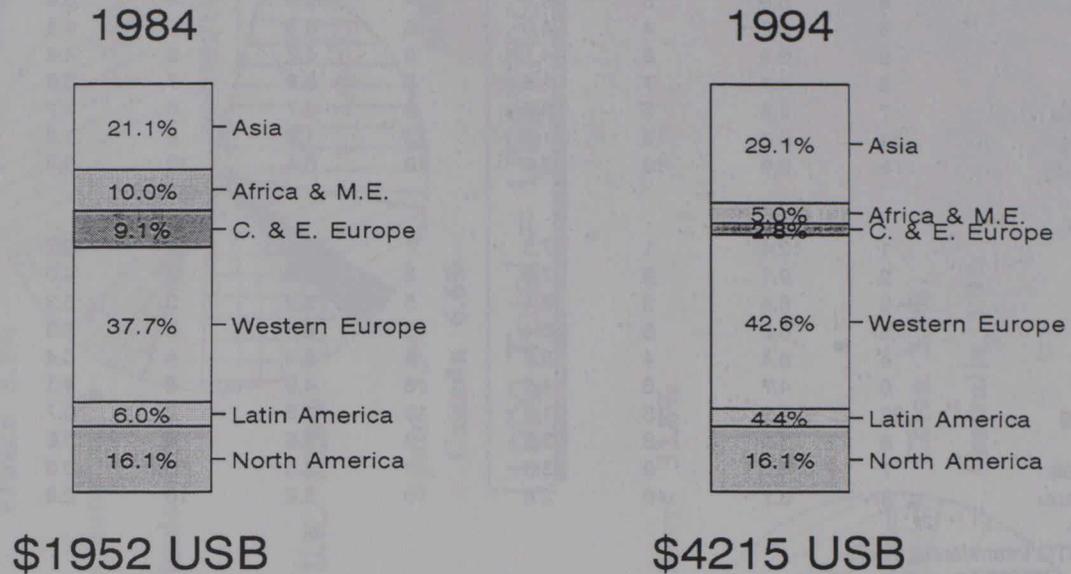
NOMINAL GDP PER CAPITA
US \$ per person

	Avge		Avge		Rank	1994	Rank	1995
	Rank	81-85	Rank	86-90				
Switzerland	3	14,699	1	25,826	2	37,075	1	43,494
Japan	17	8,139	3	21,515	1	37,539	2	40,807
Norway	2	14,962	2	22,753	3	28,351	3	33,478
Denmark	7	11,020	7	20,566	4	28,078	4	33,140
Germany	13	8,821	11	15,995	6	25,095	5	29,604
Austria	14	8,693	10	16,298	7	24,673	6	28,975
Singapore	20	6,783	20	10,017	8	23,849	7	27,898
U.S.A.	1	15,293	5	20,631	5	26,554	8	27,490
France	10	9,807	9	16,882	9	22,982	9	26,447
Belgium	15	8,504	13	15,066	10	22,502	10	26,439
Sweden	6	12,149	4	21,206	11	22,494	11	26,008
Netherlands	12	9,407	12	15,438	13	21,734	12	25,668
Finland	9	10,453	6	20,581	14	19,147	13	24,728
Hong Kong	22	5,973	19	10,273	12	21,836	14	23,837
Italy	18	7,300	15	14,694.4	16	17,792	15	19,032
Canada	5	12,712	8	17,641	15	18,634	16	19,024
G-7		11,568		18,640		26,231		28,289

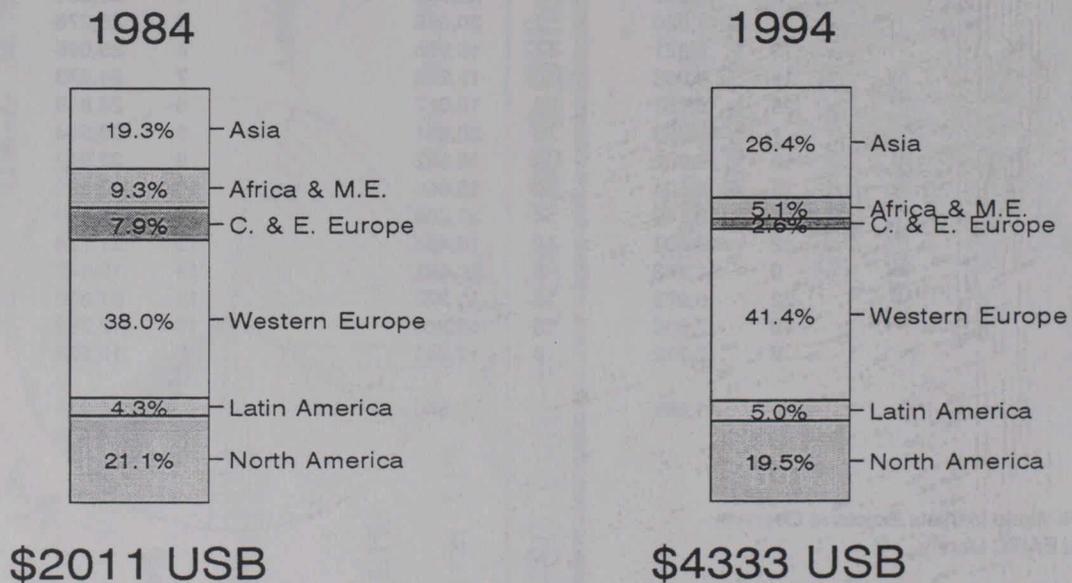
Source: DRI World Markets Executive Overview
Available at EAITC Library

WORLD MERCHANDISE TRADE SHARES

WORLD MERCHANDISE EXPORTS



WORLD MERCHANDISE IMPORTS



Graph 4

G-7 TRADE PERFORMANCE
MERCHANDISE TRADE
 Balance of Payments Basis

	<u>Exports</u> (US \$B)	<u>Growth</u> (Percent)	<u>Imports</u> (US \$B)	<u>Growth</u> (Percent)	<u>Total</u> (US \$B)	<u>Growth</u> (Percent)	<u>Balance</u> (US \$B)
1981	915.1	1.0%	915.6	-2.6%	1,811.8	-0.7%	0.3
1982	857.6	-6.3%	857.1	-6.4%	1,714.7	-5.4%	0.5
1983	846.6	-1.3%	860.3	0.4%	1,706.9	-0.5%	-13.7
1984	908.2	7.3%	955.8	11.1%	1,864.1	9.2%	-47.6
1985	936.9	3.2%	976.2	2.1%	1,913.1	2.6%	-39.2
1986	1,083.7	15.7%	1,083.8	11.0%	2,167.5	13.3%	-0.2
1987	1,253.9	15.7%	1,266.7	16.9%	2,520.7	16.3%	-12.8
1988	1,450.8	15.7%	1,445.0	14.1%	2,895.8	14.9%	5.8
1989	1,558.9	7.4%	1,568.6	8.6%	3,127.5	8.0%	-9.8
1990	1,770.8	13.6%	1,783.9	13.7%	3,554.6	13.7%	-13.1
1991	1,814.3	2.5%	1,791.2	0.4%	3,605.5	1.4%	23.1
1992	1,927.6	6.2%	1,876.7	4.8%	3,804.3	5.5%	50.9
1993	1,888.0	-2.1%	1,811.0	-3.5%	3,699.0	-2.8%	77.0
1994	2,105.8	11.5%	2,036.6	12.5%	4,142.4	12.0%	69.1
1995	2,449.2	16.3%	2,362.9	16.0%	4,812.1	16.2%	86.3

CANADA'S TRADE PERFORMANCE
MERCHANDISE TRADE
 Balance of Payments Basis

	<u>Exports</u> (US \$B)	<u>Growth</u> (Percent)	<u>Imports</u> (US \$B)	<u>Growth</u> (Percent)	<u>Total</u> (US \$B)	<u>Growth</u> (Percent)	<u>Balance</u> (US \$B)
1981	72.5	7.5%	65.9	10.9%	138.5	9.1%	6.6
1982	70.5	-2.8%	55.5	-15.8%	126.0	-9.0%	15.0
1983	75.7	7.4%	60.7	9.4%	136.4	8.2%	15.0
1984	88.6	17.1%	72.7	19.7%	161.3	18.3%	16.0
1985	89.6	1.2%	77.1	6.1%	166.7	3.4%	12.6
1986	89.0	-0.7%	81.4	5.5%	170.4	2.2%	7.7
1987	98.1	10.1%	89.1	9.5%	187.1	9.8%	9.0
1988	115.4	17.7%	107.3	20.4%	222.7	19.0%	8.2
1989	123.0	6.5%	117.0	9.1%	240.0	7.7%	6.0
1990	128.4	4.4%	120.1	2.7%	248.5	3.6%	8.3
1991	126.2	-1.8%	122.3	1.8%	248.5	-0.0%	3.8
1992	132.1	4.7%	126.4	3.4%	258.5	4.1%	5.7
1993	144.0	9.0%	136.0	7.6%	280.0	8.3%	7.9
1994	163.8	13.8%	151.5	11.4%	315.3	12.6%	12.3
1995	189.9	15.9%	167.5	10.6%	357.4	13.3%	22.3

Source: IMF IFS Yearbook / IMF IFS Database

G-7 TRADE PERFORMANCE
TRADE IN SERVICES
 Balance of Payments Basis

	<u>Exports</u> (US \$B)	<u>Growth</u> (Percent)	<u>Imports</u> (US \$B)	<u>Growth</u> (Percent)	<u>Total</u> (US \$B)	<u>Growth</u> (Percent)	<u>Balance</u> (US \$B)
1981	212.4	2.6%	205.5	2.4%	410.6	2.5%	0.6
1982	210.2	-1.1%	202.8	-1.3%	412.9	0.6%	7.0
1983	205.7	-2.1%	199.1	-1.8%	404.8	-2.0%	7.4
1984	213.0	3.6%	210.9	5.9%	423.9	4.7%	6.6
1985	222.6	4.5%	219.2	3.9%	441.8	4.2%	2.1
1986	264.2	18.7%	257.4	17.4%	521.6	18.0%	3.4
1987	310.4	17.5%	313.0	21.6%	623.4	19.5%	6.8
1988	340.4	9.7%	356.9	14.0%	697.3	11.9%	-2.7
1989	373.8	9.8%	385.0	7.9%	758.9	8.8%	-16.5
1990	452.1	20.9%	468.1	21.6%	920.2	21.3%	-11.2
1991	476.9	5.5%	479.1	2.3%	956.0	3.9%	-16.0
1992	533.8	11.9%	538.9	12.5%	1,072.7	12.2%	-2.2
1993	517.1	-3.1%	515.3	-4.4%	1,032.3	-3.8%	-5.2
1994	546.8	5.8%	551.8	7.1%	1,098.6	6.4%	1.8
1995	606.5	10.9%	618.5	12.1%	1,225.0	11.5%	-5.0

CANADA'S TRADE PERFORMANCE
TRADE IN SERVICES
 Balance of Payments Basis

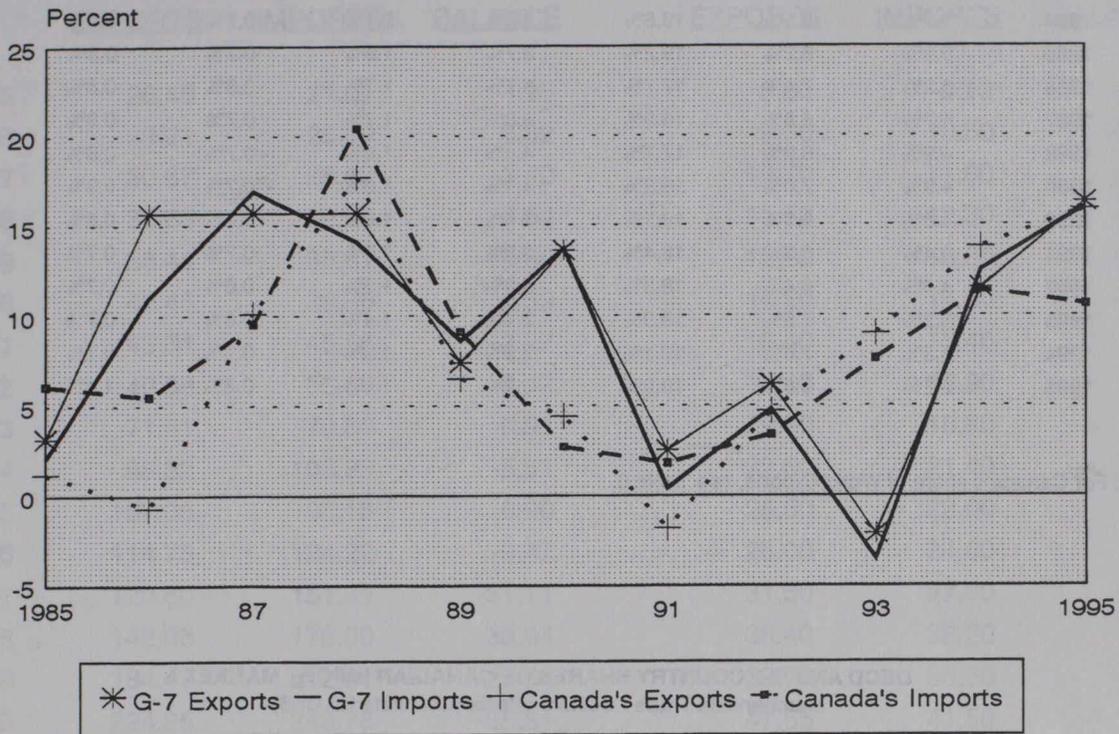
	<u>Exports</u> (US \$B)	<u>Growth</u> (Percent)	<u>Imports</u> (US \$B)	<u>Growth</u> (Percent)	<u>Total</u> (US \$B)	<u>Growth</u> (Percent)	<u>Balance</u> (US \$B)
1981	8.3	12.0%	11.6	9.9%	19.9	10.8%	-3.2
1982	7.8	-5.8%	11.5	-1.5%	19.3	-3.3%	-3.3
1983	8.2	5.5%	12.2	6.2%	20.4	5.9%	-3.6
1984	8.6	4.9%	12.8	5.1%	21.4	5.0%	-3.9
1985	9.1	5.8%	13.3	3.8%	22.4	4.6%	-4.2
1986	10.4	13.7%	14.6	10.3%	25.0	11.7%	-4.1
1987	11.7	12.1%	16.9	15.4%	28.5	14.0%	-4.3
1988	14.1	21.0%	19.8	17.2%	33.9	18.7%	-5.2
1989	15.4	9.6%	23.3	17.5%	38.7	14.2%	-5.7
1990	15.2	-1.3%	25.5	9.7%	40.8	5.3%	-7.8
1991	17.7	16.4%	28.6	11.9%	46.3	13.6%	-10.3
1992	17.7	-0.1%	28.5	-0.1%	46.3	-0.1%	-10.8
1993	18.3	3.2%	28.7	0.6%	47.0	1.6%	-10.8
1994	19.8	8.1%	28.9	0.7%	48.7	3.6%	-10.4
1995	21.8	10.1%	30.1	4.3%	51.9	6.6%	-9.1

Source: IMF IFS Yearbook / IMF IFS Database

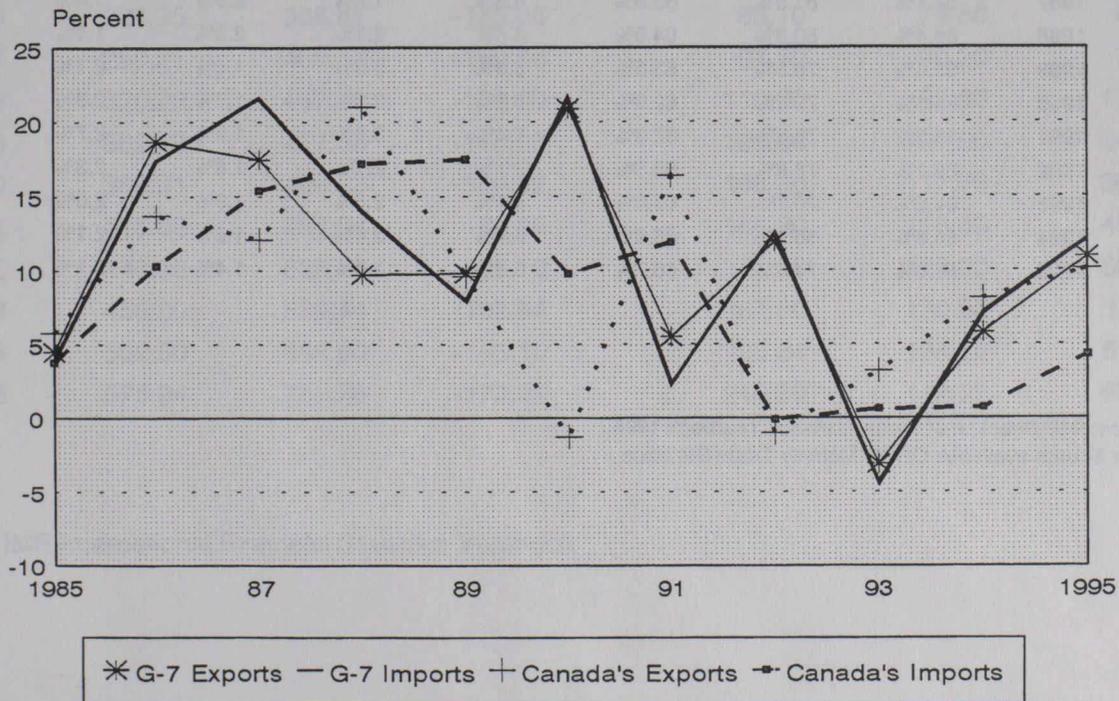
CANADA AND G-7 TRADE PERFORMANCE

Balance of payments basis

Merchandise Trade Growth



Services Trade Growth



Graph 5

Table 8

CANADA'S SHARE OF OECD AND G-7 COUNTRY MARKETS *
Merchandise Trade / Customs Basis (Calculated in US\$)

	<u>OECD</u>	<u>G-7</u>	<u>USA</u>	<u>JAPAN</u>	<u>UK</u>	<u>FRANCE</u>	<u>GERMANY</u>	<u>ITALY</u>
1983	5.2%	7.4%	19.5%	3.5%	2.3%	0.7%	0.8%	0.7%
1984	5.9%	8.3%	19.6%	3.6%	2.1%	0.7%	0.9%	0.7%
1985	5.8%	8.2%	19.2%	3.7%	1.9%	0.7%	0.8%	0.6%
1986	5.2%	7.4%	17.7%	3.9%	1.7%	0.8%	0.8%	0.6%
1987	4.7%	6.8%	16.9%	4.0%	1.7%	0.7%	0.8%	0.7%
1988	4.9%	6.9%	17.7%	4.4%	1.9%	0.7%	0.8%	0.7%
1989	4.9%	7.0%	18.2%	4.1%	1.9%	0.7%	0.9%	0.7%
1990	4.5%	6.5%	18.1%	3.6%	1.8%	0.7%	0.8%	0.8%
1991	4.4%	6.3%	18.4%	3.3%	1.6%	0.7%	0.7%	0.8%
1992	4.4%	6.4%	18.3%	3.3%	1.5%	0.6%	0.7%	0.8%
1993	5.2%	7.5%	18.9%	3.4%	1.4%	0.6%	0.7%	0.8%
1994	5.3%	7.6%	19.1%	3.2%	1.3%	0.7%	0.7%	0.9%
1995	5.2%	7.5%	19.2%	3.2%	1.4%	0.8%	1.2%	0.9%

*Note: For Canada's share of World exports, see Table 6.

OECD AND G-7 COUNTRY SHARES OF CANADIAN IMPORT MARKET
Merchandise Trade / Customs Basis (Calculated in US\$)

	<u>OECD</u>	<u>G-7</u>	<u>USA</u>	<u>JAPAN</u>	<u>UK</u>	<u>FRANCE</u>	<u>GERMANY</u>	<u>ITALY</u>
1983	87.3%	82.0%	70.0%	5.7%	1.1%	2.0%	1.0%	2.3%
1984	87.2%	82.1%	69.3%	5.8%	1.2%	2.2%	1.1%	2.4%
1985	87.9%	82.5%	68.7%	5.7%	1.3%	2.5%	1.2%	3.1%
1986	87.7%	82.3%	66.8%	6.6%	1.4%	2.9%	1.4%	3.2%
1987	87.1%	81.5%	65.9%	6.3%	1.2%	2.9%	1.4%	3.6%
1988	86.4%	80.6%	64.0%	6.8%	2.1%	2.8%	1.4%	3.4%
1989	85.4%	79.3%	63.5%	6.9%	3.3%	1.5%	2.7%	1.4%
1990	85.8%	79.1%	62.9%	6.8%	3.5%	1.7%	2.8%	1.4%
1991	85.3%	78.5%	62.3%	7.4%	3.0%	1.9%	2.7%	1.3%
1992	85.1%	78.6%	63.5%	7.1%	2.7%	1.8%	2.3%	1.2%
1993	84.5%	78.1%	65.0%	6.1%	2.6%	1.3%	2.0%	1.1%
1994	84.8%	80.2%	65.8%	5.4%	2.4%	1.2%	2.1%	1.3%
1995	86.9%	74.4%	66.7%	5.4%	2.4%	1.4%	2.1%	1.5%

Source: IMF Direction of Trade Statistics Yearbook 1996
Other Source available: OECD Monthly Trade Statistics

U.S. INTERNATIONAL TRADE
BALANCE OF PAYMENTS BASIS
 (Billions of US Dollars)

	MERCHANDISE			SERVICES		
	<u>EXPORTS</u>	<u>IMPORTS</u>	<u>BALANCE</u>	<u>EXPORTS</u>	<u>IMPORTS</u>	<u>BALANCE</u>
1965	26.46	21.51	4.95	8.80	9.12	-0.32
1966	29.31	25.49	3.82	9.60	10.50	-0.90
1967	30.67	26.87	3.80	10.70	11.90	-1.20
1968	33.63	32.99	0.64	11.90	12.30	-0.40
1969	36.41	35.81	0.60	12.80	13.30	-0.50
1970	42.45	39.86	2.59	14.20	14.50	-0.30
1971	43.31	45.58	-2.27	16.40	15.40	1.00
1972	49.38	55.80	-6.42	17.80	16.90	0.90
1973	71.41	70.50	0.91	19.80	18.80	1.00
1974	98.32	103.83	-5.51	22.60	21.40	1.20
1975	107.08	98.18	8.90	25.50	22.00	3.50
1976	114.75	124.22	-9.47	28.00	24.60	3.40
1977	120.80	151.91	-31.11	31.50	27.60	3.90
1978	142.06	176.00	-33.94	36.40	32.20	4.20
1979	184.47	212.01	-27.54	39.70	36.70	3.00
1980	224.25	249.76	-25.51	47.55	41.50	6.05
1981	237.05	265.07	-28.02	57.40	45.50	11.90
1982	211.17	247.65	-36.48	64.10	51.70	12.40
1983	201.80	268.89	-67.09	64.20	54.90	9.30
1984	219.93	332.41	-112.48	71.00	67.70	3.30
1985	215.91	338.09	-122.18	72.90	72.80	0.10
1986	223.35	368.41	-145.06	86.10	79.80	6.30
1987	250.21	409.77	-159.56	97.80	90.20	7.60
1988	320.23	447.19	-126.96	110.00	97.90	12.10
1989	362.13	477.38	-115.25	126.80	101.90	24.90
1990	389.31	498.33	-109.02	148.30	117.70	30.60
1991	416.92	490.98	-74.06	164.30	118.40	45.90
1992	440.36	536.46	-96.10	178.60	122.00	56.60
1993	456.80	589.44	-132.64	187.80	130.00	57.80
1994	502.50	668.60	-166.10	195.84	134.10	61.74
1995	575.94	749.36	-173.42	210.59	142.23	68.36

Source: IMF International Financial Statistics Yearbook

Table 10

CANADA COMPETITIVENESS POSITION IN THE WORLD

1996 Rank	Area	Composition of Areas	1993 Ranking	1996 Ranking
26	Domestic Economic Streng	Economic Sectors	24	26
		Cost of living	6	5
17	Internationalisation	Trade Performance	38	22
		Foreign Direct Investment	9	8
		National Protectionism	29	19
10	Government	Fiscal Policies	36	20
		Government Efficiency and Transparency	20	10
13	Finance	Cost of Capital	15	15
		Financial Services	12	16
4	Infrastructure	Environment	1	6
		Technological Infrastructure	3	5
16	Management	Corporate Performance	24	8
		Management Efficiency	27	20
10	Science & Technology	R & D Resources	15	18
		Technology Management	25	14
6	People	Educational Structures	10	6
		Attitude of Workforce	28	13

Source: The 1996 World Competitiveness Report

RESEARCH AND DEVELOPMENT COMPETITIVENESS

Country	1994 INTENSITY OF R & D		
	GERD Billion curren ppp\$ *	GERD per capita current ppp\$ *	GERD as % of GDP
U.S.A.	169.0	644.3	2.5
Japan	75.2	596.6	2.9
Germany	37.4	449.4	2.3
France	26.5	458.3	2.4
U.K.	22.6	372.9	2.2
Italy	12.7	223.0	1.2
Canada	9.4	306.8	1.6
Spain	4.9	121.9	0.9
Mexico	2.0	22.1	0.3
EU	126.2	340.5	1.9
OECD	389.8	400.8	2.2

* Note: Purchasing power parities.

Source: OECD Main Science & Technology Indicators

CANADA'S TRADE WITH THE WORLD

Balance of Payments Basis

(Millions of Canadian Dollars)

	MERCHANDISE			SERVICES		
	EXPORTS	IMPORTS	BALANCE	EXPORTS	IMPORTS	BALANCE
1966	10,325	10,059	266	2,112	2,525	(413)
1967	11,288	10,725	563	2,761	2,736	25
1968	13,670	12,196	1,474	2,460	2,990	(530)
1969	14,982	14,071	911	2,862	3,633	(771)
1970	16,820	13,869	2,951	3,258	3,960	(702)
1971	17,783	15,314	2,469	3,389	4,216	(827)
1972	20,223	18,272	1,951	3,514	4,507	(993)
1973	25,649	22,726	2,923	4,118	5,297	(1,179)
1974	32,738	30,904	1,834	5,068	6,461	(1,393)
1975	33,616	33,961	(345)	5,339	7,402	(2,063)
1976	38,167	36,608	1,559	6,085	8,671	(2,586)
1977	44,495	41,523	2,972	6,687	9,728	(3,041)
1978	53,360	49,048	4,312	7,792	11,005	(3,213)
1979	65,581	61,158	4,423	9,493	12,120	(2,627)
1980	76,681	67,904	8,777	10,898	14,028	(3,130)
1981	84,432	77,140	7,292	12,447	15,861	(3,414)
1982	84,393	66,739	17,654	12,258	15,858	(3,600)
1983	90,556	73,098	17,458	12,889	16,735	(3,846)
1984	111,330	91,493	19,837	14,705	19,139	(4,434)
1985	119,062	102,669	16,393	15,857	20,718	(4,861)
1986	120,318	110,374	9,944	17,801	22,995	(5,194)
1987	126,340	115,119	11,221	19,076	25,383	(6,307)
1988	137,779	128,862	8,917	21,530	27,522	(5,992)
1989	141,514	135,455	6,059	22,387	30,623	(8,236)
1990	145,555	136,859	8,696	23,361	34,363	(11,002)
1991	140,220	136,617	3,603	23,721	35,838	(12,117)
1992	155,402	149,201	6,201	25,788	38,055	(12,267)
1993	181,251	171,928	9,323	28,118	40,606	(12,488)
1994	217,854	202,807	15,047	31,519	40,949	(9,430)
1995	253,536	225,251	28,285	35,005	43,974	(8,969)

Source: Cansim, March 1996

Other Source: Statistics Canada Catalogue #67-001

Table 12b

CANADA'S INTERNATIONAL TRANSACTIONS IN BUSINESS SERVICES

Millions of Canadian Dollars

	<u>1991</u>	<u>1992</u>	<u>1993</u>	<u>1994</u>	<u>1995</u>
Total Exports	8,162	8,972	10,188	12,018	12,902
United States	5,392	5,742	6,422	7,336	7,814
Europe	1,426	1,610	1,899	2,180	
of which:					
- United Kingdom	440	479	521	655	728
- Belgium	69	62	63	110	
- France	137	141	165	184	
- Finland	10	12	9	9	
- Germany	185	249	284	263	
- Italy	57	106	77	83	
- Netherlands	74	74	77	84	
- Norway	26	27	27	33	
- Sweden	40	60	92	152	
- Switzerland	108	156	278	222	
Middle East	63	127	140	128	
Africa	182	226	268	322	
Asia	732	857	988	1,270	
of which:					
- Japan	221	218	245	363	389
- Hong Kong	45	67	55	63	
- India	22	37	45	37	
- Korea	69	93	107	146	
- Taiwan	12	21	15	20	
Oceania	78	80	98	83	
South America	66	85	95	142	
Central America & Antilles	224	245	278	556	
of which:					
- Mexico	23	69	59	73	
Total Imports	12,243	12,804	14,494	17,220	18,009
United States	8,653	9,020	10,344	11,812	12,567
Europe	2,216	2,190	2,546	3,300	
of which:					
- United Kingdom	1,039	958	1,163	1,447	1,252
- Belgium	50	33	36	51	
- France	236	276	282	321	
- Finland	8	5	6	7	
- Germany	157	226	226	266	
- Italy	93	89	107	219	
- Netherlands	115	126	116	135	
- Norway					
- Sweden	35	34	35	23	
- Switzerland	209	226	353	520	
Middle East	44	97	99	77	
Africa	90	149	131	113	
Asia	668	819	745	1,013	
of which:					
- Japan	248	233	251	414	494
- Hong Kong	74	88	86	98	
- India	21	61	15	15	
- Korea	53	52	83	156	
- Taiwan	17	14	11	17	
Oceania	45	79	76	55	
South America	98	108	113	114	
Central America & Antilles	429	342	373	671	
of which:					
- Mexico	39	46	42	61	

Source: Statistics Canada Catalogue #67-203

Table 12a

CANADA'S INTERNATIONAL TRANSACTIONS IN SERVICES
Millions of Canadian Dollars

	Exports		Imports	
	1993	1994	1993	1994
Total Services	28,118	32,941	40,606	43,454
Travel	8,611	8,804	14,359	13,697
Transportation	8,632	6,343	10,451	11,430
Commercial Services	10,188	12,018	14,494	17,220
Communication services	734	726	627	764
Construction services	101	81	127	287
Insurance services	1,343	1,406	1,604	2,248
Other financial services	843	1,073	1,336	1,618
Computer and information services	627	799	853	1,020
Royalties and licence fees	299	387	1,947	2,226
Commissions	1,130	1,516	771	881
Equipment rentals	224	241	329	391
Management services	644	740	2,047	2,681
Advertising and related services	115	106	223	344
Research and development	1,212	1,149	957	1,139
Architectural, engineering and oth. t	1,304	1,596	749	952
Miscellaneous services to business	1,434	1,626	2,201	1,752
Audio-visual services	194	267	449	489
Personal, cultural and recreational s	341	303	356	428
Entry to account for revisions to trav	(357)	--	(81)	--
Government services	687	820	1,301	1,107

Source: Statistics Canada catalogue #67-203

CANADA'S TRADE WITH THE UNITED STATES

Customs Basis
(Millions of Canadian Dollars)

MERCHANDISE TRADE	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995
Exports*	93,206.1	94,505.7	100,851.1	101,591.7	111,556.7	109,693.5	125,670.1	150,657.0	184,178.8	209,710.4
Imports*	75,227.5	76,716.0	86,020.9	88,103.6	87,894.7	86,415.7	96,469.8	113,987.9	137,199.9	150,705.1
Balance	17,978.6	17,789.6	14,830.2	13,488.1	23,662.0	23,277.8	29,200.4	36,669.1	46,978.9	59,005.3

YEAR-OVER-YEAR PERCENT CHANGE

Exports	0.2%	1.4%	6.7%	0.7%	9.8%	-1.7%	14.6%	19.9%	22.3%	13.9%
Imports	4.5%	2.0%	12.1%	2.4%	-0.2%	-1.7%	11.6%	18.2%	20.4%	9.8%
Balance	-14.5%	-1.1%	-16.6%	-9.0%	75.4%	-1.6%	25.4%	25.6%	28.1%	25.6%

(Millions of Canadian Dollars)

Major Exports**	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995
Automobiles & chassis	17,549.9	14,021.2	16,349.0	15,771.6	16,168.0	16,305.7	17,684.7	23,880.8	30,641.6	34,420.3
Trucks & chassis	5,031.5	5,963.4	7,131.9	7,183.6	7,498.5	7,087.5	9,360.4	10,434.4	10,716.9	11,214.5
Motor vehicles parts, exc. engines	8,902.3	9,255.5	7,439.7	7,361.5	7,497.3	6,465.4	7,745.4	9,214.2	10,789.8	10,926.6
Crude Petroleum	3,750.5	4,819.8	3,952.3	4,402.6	5,470.9	5,973.8	6,639.1	6,879.1	7,196.8	8,943.6
Machinery	2,824.5	3,059.4	3,527.7	3,806.3	3,747.1	3,476.9	3,764.4	4,837.8	7,549.6	8,894.4
Lumber	3,978.6	4,232.0	3,479.3	3,413.8	3,213.7	3,107.3	4,287.0	6,507.0	8,126.2	7,312.1
Newsprint Paper	4,784.1	5,084.2	6,089.9	5,345.7	5,481.8	5,165.0	4,958.3	5,266.5	5,335.8	7,197.3
Office Machines and equipment	1,138.8	1,583.9	1,751.4	1,689.3	2,176.3	2,622.3	2,955.9	3,258.5	4,695.6	6,034.8
Communication equipment	1,865.9	1,813.7	1,925.0	2,495.8	3,717.3	4,046.3	4,122.2	4,067.8	4,807.5	5,857.1
Natural Gas	2,524.0	2,527.3	2,953.8	3,022.7	3,267.4	3,510.8	4,730.3	5,903.3	6,427.8	5,515.6

Major Imports**

Motor vehicles parts, exc. engines	13,661.1	12,762.4	12,646.1	11,772.5	10,928.7	10,093.8	12,202.7	15,776.0	18,956.6	20,659.8
Machinery	6,969.8	7,222.9	8,521.5	8,959.9	8,308.4	7,446.3	7,880.1	9,793.5	12,590.5	13,524.5
Automobiles & chassis	8,622.4	8,685.6	8,597.3	8,188.8	6,885.9	6,987.0	7,145.4	8,022.3	10,137.5	9,589.4
Communication equipment	2,557.5	2,890.7	3,550.4	3,866.5	4,956.1	4,494.6	5,110.2	5,598.5	6,602.9	8,134.7
Office machines	3,482.5	4,153.9	4,271.3	4,356.7	4,236.2	4,454.6	5,073.5	5,556.2	6,877.1	7,894.5
Electronic computers	3,375.0	4,035.5	4,127.0	4,206.2	4,062.3	4,323.7	4,908.5	5,387.8	6,752.6	7,763.9
Motor vehicle engines and parts	2,526.7	2,363.5	3,039.3	2,850.7	2,861.5	2,728.7	3,314.9	4,345.4	5,017.6	5,396.6
Plastics and synthetic rubber	1,653.3	1,852.4	2,215.0	2,357.8	2,419.0	2,452.3	2,880.3	3,476.9	4,409.1	5,319.1
Trucks & chassis	2,589.2	2,982.2	2,707.4	2,342.5	2,278.9	2,462.4	2,237.0	3,057.9	4,558.6	4,842.3
Scientific instruments and equipment	1,583.2	1,598.8	2,114.1	2,492.3	2,569.0	2,426.1	2,643.1	3,155.0	3,868.6	4,101.7

*Note: Real export and import values are slightly lower than published. This is caused by shipments "to" and "from" Other countries transiting through the US and being recorded as trade transactions with the United States.

**Note: Detailed merchandise trade by country is not available on Balance of Payments Basis
Source: Cansim Database

CANADA'S TRADE WITH THE UNITED STATES

Balance of Payments Basis
(Millions of Canadian Dollars)

	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995
MERCHANDISE TRADE										
Exports	93,326	96,605	102,630	105,471	109,729	106,722	120,378	144,908	177,881	201,795
Imports	76,427	78,984	88,794	94,103	93,772	93,739	105,801	125,843	151,625	168,872
Balance	16,899	17,621	13,836	11,368	15,957	12,983	14,577	19,065	26,256	32,923
YEAR-OVER-YEAR PERCENT CHANGE										
Exports	-0.5%	3.5%	6.2%	2.8%	4.0%	-2.7%	12.8%	20.4%	22.8%	13.4%
Imports	4.1%	3.3%	12.4%	6.0%	-0.4%	-0.0%	12.9%	18.9%	20.5%	11.4%
Balance	-17.1%	4.3%	-21.5%	-17.8%	40.4%	-18.6%	12.3%	30.8%	37.7%	25.4%
TRADE IN SERVICES*										
Exports										
Total	11,239	11,391	12,874	12,769	13,226	13,837	14,473	16,098	17,835	18,972
Travel	4,506	4,160	4,267	4,277	4,407	4,519	4,550	5,079	5,734	6,320
Freight & shipping	2,758	2,945	3,297	3,219	3,143	3,302	3,506	3,921	4,609	4,856
Business	3,362	3,680	4,420	4,605	4,890	5,245	5,608	6,281	6,649	6,921
Other	612	606	890	668	785	772	808	818	843	276
Imports										
Total	14,656	16,065	17,537	19,564	22,615	24,350	25,164	26,352	25,949	27,889
Travel	4,429	5,174	5,913	7,225	9,289	10,804	11,018	10,831	9,824	9,914
Freight & shipping	2,831	3,138	3,200	3,027	3,366	3,374	3,906	3,942	4,550	5,226
Business	6,667	6,914	7,591	8,420	8,805	8,877	9,068	10,384	10,346	11,417
Other	729	839	833	891	1,156	1,297	1,172	1,195	1,229	479
Balance										
Total	(3,417)	(4,674)	(4,663)	(6,795)	(9,389)	(10,513)	(10,691)	(10,254)	(8,114)	(8,917)
Travel	77	(1,014)	(1,646)	(2,948)	(4,882)	(6,285)	(6,468)	(5,752)	(4,090)	(3,594)
Freight & shipping	(73)	(193)	97	192	(223)	(72)	(400)	(21)	59	(370)
Business	(3,305)	(3,234)	(3,171)	(3,815)	(3,915)	(3,632)	(3,460)	(4,103)	(3,697)	(4,496)
Other	(117)	(233)	57	(223)	(371)	(525)	(364)	(377)	(386)	(203)

*Note: Trade of services is not available on Customs Basis.

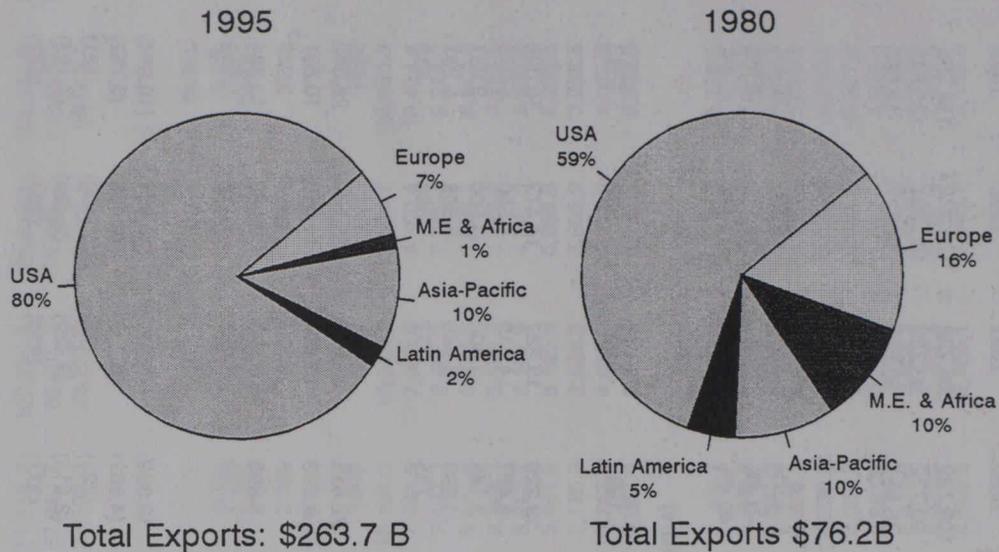
Source: Cansim

Other Sources: Statistics Canada Catalogue # 67-001

Canadian Merchandise Trade

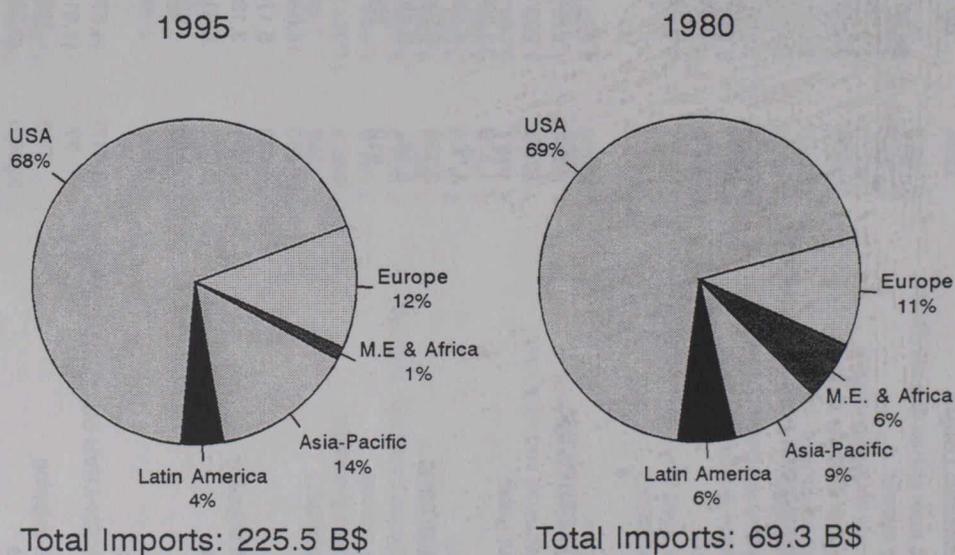
Merchandise Exports

Customs Basis



Merchandise Imports

Customs Basis



Graph 6

CANADIAN CURRENT ACCOUNT BALANCE

Balance of Payments Basis
(Millions of Canadian Dollars)

<u>Year</u>	<u>With the World</u>	<u>With the U.S.A.</u>
1965	-1098	-1916
1966	-1109	-1971
1967	-491	-1345
1968	-86	-747
1969	-956	-900
1970	1033	-289
1971	370	-196
1972	-283	-49
1973	312	-661
1974	-1299	-1402
1975	-4631	-4707
1976	-4096	-4250
1977	-4322	-4048
1978	-4903	-4278
1979	-4864	-7592
1980	-1793	-7876
1981	-6884	-7854
1982	2004	-1646
1983	2102	2577
1984	1686	6724
1985	-3095	8273
1986	-11394	4874
1987	-11601	5676
1988	-21114	-3172
1989	-26948	-7199
1990	-25224	-2764
1991	-27566	-5693
1992	-25895	-2321
1993	-28794	-2303
1994	-22299	5227
1995	-13123	8360

Source: Statistics Canada Catalogue #67-001

Canadian Direct Investment Abroad

Millions of Canadian Dollars

	<u>1990</u>	<u>1991</u>	<u>1992</u>	<u>1993</u>	<u>1994</u>	<u>1995</u>
Total DIA	91,462	101,761	107,451	114,860	131,394	142,347
North America and Caribbeans	61,555	66,874	71,409	72,399	80,787	88,695
of which:						
United States	55,475	58,398	61,471	61,828	68,835	76,505
Mexico	247	201	453	532	1,069	1,131
Central and South America	2,361	2,434	3,088	4,357	6,011	6,465
of which:						
Brazil	1,699	1,519	1,854	1,993	2,308	2,465
Venezuela	55	91	170	251	288	260
Europe	19,850	22,964	22,000	25,062	28,872	30,486
of which:						
United Kingdom	11,706	13,327	11,441	11,828	13,541	13,760
Germany	875	972	1,070	1,806	2,108	2,360
Switzerland	1,264	1,113	1,081	1,119	1,336	1,375
France	1,743	1,720	1,900	1,801	1,755	1,926
Belgium/Luxembourg	554	1,121	1,249	2,011	2,104	2,451
Italy	382	868	610	785	822	844
Africa	201	259	302	392	440	575
Middle East	167	224	497	987	1,084	1,159
Asia-Pacific	7,328	9,005	10,155	11,662	14,201	14,967
of which:						
Singapore	1,804	1,949	2,019	2,111	2,257	2,011
Australia	2,403	2,156	2,567	2,486	2,762	3,042
Indonesia	866	832	775	788	1,125	1,177
Hong Kong	572	549	804	1,414	1,827	2,518
Japan	919	2,294	2,632	2,955	3,591	3,219
Malaysia	82	114	91	108	116	137

Source: Statistics Canada Cat. #67-202

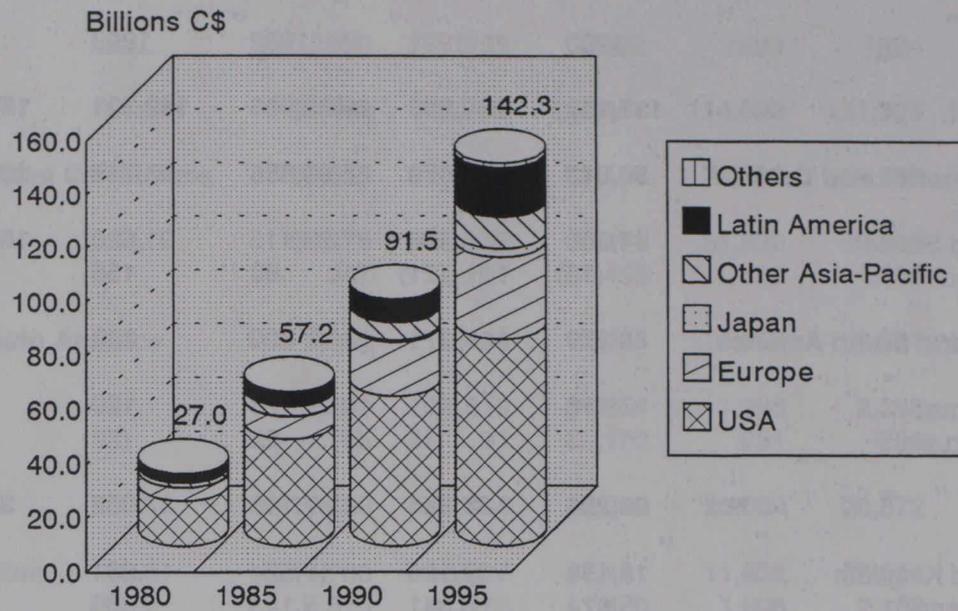
Table 16

Foreign Direct Investment in Canada
Millions of C\$

	1990	1991	1992	1993	1994	1995
Total FDI	131,131	135,840	138,696	142,321	152,784	168,077
North America and Caribbe	86,043	88,679	90,856	93,747	103,572	115,337
of which:						
United States	84,353	86,996	89,115	91,620	101,514	113,092
Mexico	(13)	(21)	60	155	178	198
Central and South America	279	271	300	270	218	340
of which:						
Panama	116	101	123	129	78	84
Venezuela	3	18	22	(20)	(55)	5
Europe	36,254	36,834	37,106	37,052	37,480	40,416
of which:						
United Kingdom	18,158	17,196	17,524	16,981	15,726	16,477
Germany	5,074	5,341	5,143	5,066	4,746	4,974
Switzerland	2,889	3,100	2,948	3,218	3,459	3,417
France	3,823	4,147	4,099	4,430	5,329	5,293
Belgium/Luxembourg	671	697	786	928	942	2,754
Italy	313	347	388	400	272	255
Africa	6	15	(7)	4	4	(16)
Middle East	294	265	172	161	191	201
Asia-Pacific	8,256	9,776	10,268	11,088	11,319	11,799
of which:						
Singapore	92	99	110	160	208	244
Australia	747	740	828	768	764	734
Taiwan	33	32	99	102	120	91
Hong Kong	1,371	2,519	2,347	2,419	2,705	3,179
Japan	5,214	5,547	5,899	6,144	6,552	6,702
Malaysia	25	18	47	73	104	144

Source: Statistics Canada Cat. #67-202

Canadian Direct Investment Abroad



Foreign Direct Investment in Canada

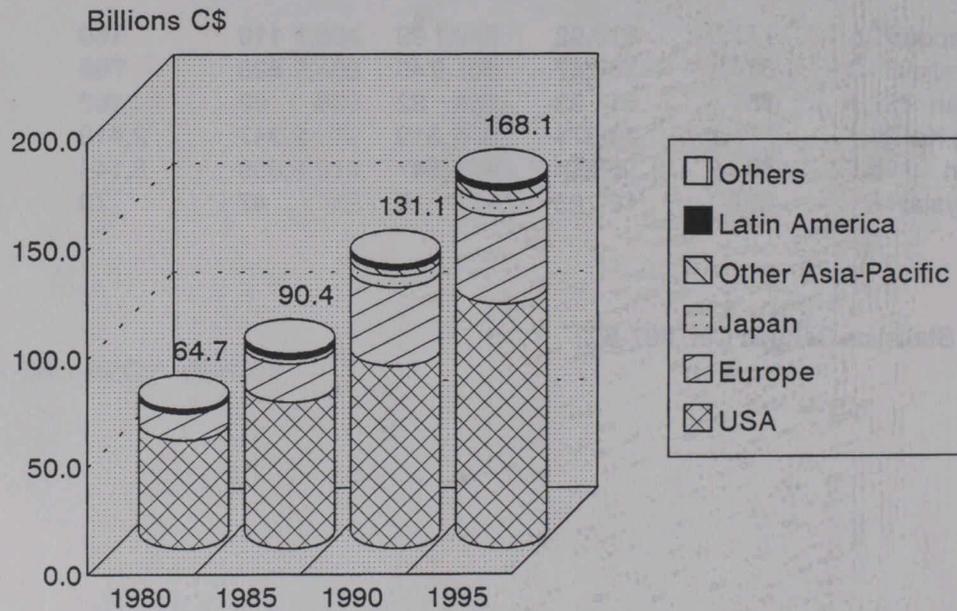


Table 17a

NET DIRECT INVESTMENT FLOWS (CANADA-WORLD)

(Millions of Canadian Dollars)

	Canadian Claims Can. Direct Investment Abroad (Net flows)	Canadian Liabilities Foreign Direct Investment in Canada (Net flows)	Net Direct Investment Position
1964	-95	270	175
1965	-125	535	410
1966	-5	790	785
1967	-125	691	566
1968	-225	590	365
1969	-370	720	350
1970	-315	905	590
1971	-230	925	695
1972	-400	620	220
1973	-770	830	60
1974	-810	845	35
1975	-915	725	-190
1976	-590	-300	-890
1977	-740	475	-265
1978	-2325	135	-2190
1979	-2550	750	-1800
1980	-3150	800	-2350
1981	-6900	-4400	-11300
1982	-875	-1025	-1900
1983	-3400	300	-3100
1984	-2949	1700	-1249
1985	-3900	-2800	-6700
1986	-5650	1375	-4275
1987	-9375	4600	-4775
1988	-4738	7951	3213
1989	-5428	5941	513
1990	-5522	9163	3641
1991	-6712	3338	-3374
1992	-4459	5531	1072
1993	-7490	6425	-1065
1994	-6526	8239	1713
1995	-6566	15351	8785

Note: A minus sign denotes an outflow of capital resulting from an increase in claims on non-residents or a decrease in liabilities to non-residents.

Source: Statistics Canada Catalogue #67-001

Table 17b

NET DIRECT INVESTMENT FLOWS (CANADA-USA)

(Millions of Canadian Dollars)

	Canadian Claims Can. Direct Investment In the U.S. (Net flows)	Canadian Liabilities U.S. Direct Investment in Canada (Net flows)	Net Direct Investment Position
1964	-35	188	153
1965	-24	421	397
1966	87	718	805
1967	-72	575	503
1968	-108	354	246
1969	-287	564	277
1970	-258	628	370
1971	-122	599	477
1972	-149	457	308
1973	-428	470	42
1974	-524	684	160
1975	-542	588	46
1976	-257	-559	-816
1977	-508	417	-91
1978	-1001	-294	-1295
1979	-1239	358	-881
1980	-2216	278	-1938
1981	-3531	-3693	-7224
1982	431	-2038	-1607
1983	-2183	-894	-3077
1984	-1653	801	-852
1985	-2529	-2840	-5369
1986	-3648	-1464	-5112
1987	-6431	2055	-4376
1988	-2963	2052	-911
1989	-3510	2091	-1419
1990	-2800	3246	446
1991	-2271	1664	-607
1992	-1409	2568	1159
1993	-968	5308	4340
1994	-2456	7279	4823
1995	-3570	10229	6659

Note: A minus sign denotes an outflow of capital resulting from an increase in claims on non-residents or a decrease in liabilities to non-residents.

Source: Statistics Canada Catalogue #67-001

Table 18

CANADIAN LABOUR FORCE

	<u>Labour Force</u> (Thousands)	<u>Total Employment</u> (Thousands)	<u>Employment in Goods-Producing Industries</u> (Thousands)	<u>Employment in Service-Producing Industries</u> (Thousands)	<u>Participation Rate</u> (Percent)	<u>Unemployment Rate</u> (Percent)
1976	10,530	9,776	3,359	6,417	61.5	7.2
1977	10,860	9,978	3,434	6,544	62.1	8.1
1978	11,265	10,320	3,543	6,777	63.1	8.4
1979	11,630	10,761	3,706	7,054	64.0	7.5
1980	11,983	11,082	3,759	7,324	64.6	7.5
1981	12,332	11,398	3,837	7,561	65.3	7.6
1982	12,398	11,035	3,503	7,532	64.7	11.0
1983	12,610	11,106	3,443	7,662	64.9	11.9
1984	12,853	11,402	3,553	7,849	65.3	11.3
1985	13,123	11,742	3,577	8,165	65.8	10.5
1986	13,378	12,095	3,644	8,451	66.3	9.6
1987	13,631	12,422	3,728	8,695	66.7	8.9
1988	13,900	12,819	3,873	8,946	67.2	7.8
1989	14,151	13,086	3,928	9,158	67.5	7.5
1990	14,329	13,165	3,809	9,356	67.3	8.1
1991	14,408	12,916	3,582	9,334	66.7	10.4
1992	14,482	12,842	3,457	9,385	65.9	11.3
1993	14,663	13,015	3,448	9,567	65.5	11.2
1994	14,832	13,292	3,545	9,746	65.3	10.4
1995	14,928	13,506	3,653	9,852	64.8	9.5

Source: Statistics Canada, Catalogue # 71-201.

Other Source: Statistics Canada Catalogue # 11-210

Table 18

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Source: ...