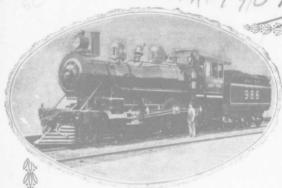
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Season 1899

EXPORT TRADE

OF THE

Port of Montreal

SHOWING FOREIGN BUSINESS IN

CHEESE, BUTTER, EGGS, GRAIN,

FLOUR LUMBER,

CATTLE,

SHEEP, APPLES,

PROVISIONS.

AND OTHER
CANADIAN PRODUCTS

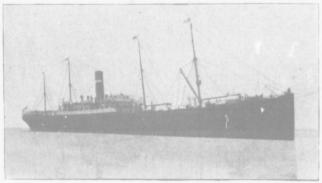
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COMPILED BY THE COMMERCIAL DEPARTMENT OF

The Gazette, MONTREAL



ELDER, DEMPSTER & COMPANY'S LINES



S.S. "MONTEAGLE," TWIN SCREW, 8,500 TONS

Beaver Line Royal Mail Steamers.

Sailing weekly between Montreal and Liverpool in summer, calling at Rimouski and Moville; and in winter between St. John, N.B. and Liverpool, via Halifax and Moville.

S.S.	Lake Erie 9,000	tons	S.S	Lake	Superior5,500	tons
64	Arawa 5,600	1.6	64	Lake	Huron4,500	81
64	Lake Ontario5,000	44	44	Lake	- building .9,000	44
	Daniel Brook and a common distriction	F-11	-1		con at an alamata materia	

Dominion Line Montreal to Bristol (Avonmouth)

Also from Portland, Me., and Boston to Bristol (Avonmouth) during the winter months.

and London.

S.S. Milwaukee12,500 Tons	S.S. *Montcalm 8,000 Tons	S.S. Montpelier 5,800 Tons
44 Monarch12,000 44	" *Montrose 8,000 "	" Andoni 5,300 "
** *Montezuma12,500 **	" *Monterey 8,000 "	" Ashanti 5.000 "
44 *Mount Royal 12,000 44	" *Montmorency.8,000 "	" Lycia 4,500 "
44 * Monteagle 8,500 44	[building]	" Etolia 4,500 **
4. *Montfort 8,500 44	" Montenegro 7,100 "	" Mennon 4,250 "
140111010111111111111111111111111111111	" Vola 6.000 "	

STEAMERS MARKED THUS * ARE FITTED WITH COLD STORAGE.

A limited number of Cabin passengers carried on the Bristol and London steamers at moderate rates.

Steamers of the above line are fitted up with all the modern improvements for carrying Live Stock, Butter, Cheese, Grain and every description of general cargo. For rates of freight and Passage and other particulars apply to

ELDER, DEMPSTER & CO.,

6 ST. SACRAMENT ST., - -

MONTREAL

and foot of India St., Portland, Me.

Toronto Agency, Elder, Dempster & Co., S.J. Sharp West'n Mgr., 80 Yonge St.

Chicago Agency, John E. Earle & Go., 6 Sherman St.

Troop & Son, -- St. John, N.B.

ALLAN LINE

ROYAL MAIL STEAMSHIP COMPANY

ESTABLISHED IN 1854

The Company's Fleet Consists of Thirty-four Steamers aggregating 142,006 tons, including the following new Steamers:

TUNISIAN, 10,375 tons (Twin Screw) SICILIAN, 7,500 tons

BAVARIAN, 10,375 tons (Twin Screw) CORINTHIAN, 7,500 tons

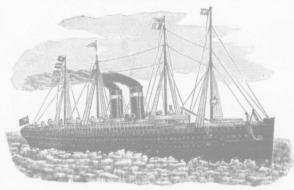
SIX DISTINCT SERVICES.

PASSENGER SERVICE

Montreal to Liverpool, Calling at Moville, Weekly. From Portland and Halifax in Winter.

Montreal to London, Weekly Montreal to Glasgow, Weekly Portland to Glasgow in Winter

Boston to Glasgow New York to Glasgow Philadelphia to Glasgow Calling at St. Johns, N.F., for Mails and Passengers.



The St. Lawrence route is 1 000 miles less ocean sailing than from

New York—three days' sailing on smooth water.
The steamers are of the highest class, and are fitted with every improvement for the comfort of the passengers, in all classes, including bilge keels, making the vessels steady in all weather, electric light, midship saloons,

spacious promenade decks, music rooms, smoking rooms, etc. Special attention has been paid to the ventilation and sanitary arrangements. An experienced surgeon is carried on all passenger steamers.

For Cargo and Live Stock this line offers the best facilities. The steamers of the Montreal-London, Montreal and Glasgow service being devoted exclusively to this business. The passenger steamers on the Montreal-Liverpool service do not carry live stock, but they are fitted with the latest and best system of cold storage accommodation.

For sailing, rates and further information apply to any Agent of the Line, or

H. & A. ALLAN, Montreal.

Marine Insurance . . .

FOR THE FOLLOWING OFFICES:

BRITISH & FOREIGN MARINE INSURANCE CO., of Liverpool.
RELIANCE MARINE INSURANCE CO., of Liverpool.
MARITIME INSURANCE CO., of Liverpool.
ROYAL EXCHANGE ASSURANCE CORP., of London.
GENERAL MARINE INSURANCE CO., of Dresden.
GENERAL INSURANCE CO., of Trieste,

EDWARD L. BOND.

- Underwriter.

CERTIFICATES MADE PAYABLE IN ANY PART OF THE WORLD.

IMPORTERS

EXPORTERS

Unlimited Facilities for Insuring GRAIN, PRODUCE, CATTLE, etc.

FLOUR INSURED AGAINST ALL RISKS.

BANKERS.

Open Policies granted to Banks, insuring Debentures, Bank Notes and Specie, by REGISTERED MAIL between all points.

Where the Companies are not represented by Agents, Bankers and Shippers are invited to correspond direct with Montreal.

EDWARD L. BOND,

GENERAL AGENT,

30 St. Francois Xavier Street. - - MONTREAL.

MONTREAL BOARD OF TRADE

1899 ..

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2nd Vice-President, HENRY MILES, FRED. W. EVANS

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REFORD AGENCIES



S.S. TRITONIA, 6,000 TONS

DONALDSON LINE ALL YEAR WEEKLY SERVICE TO GLASGOW

FROM MONTREAL During Season of Navigation,

ST. JOHN, N.B., in connection with the C. P. R. Fortnightly during Winter Season.

PORTLAND, Me., in connection with G. T. R.
Fortnightly during Winter Season.

AGENTS: Schofield & Co., Limited, St. John, N.B. The Robert Reford Co., Ltd., Portland, Me. Donaldson Bros., 53 Bothwell St., Glasgow, Scot.

THOMSON LINE

FROM MONTREAL: Weekly Service to LONDON
FORTNIGHTLY SERVICES TO
LEITH, NEWCASTLE AND ABERDEEN.

From PORTLAND, Me., in connection with the GRAND TRUNK RAILWAY.
Weekly Service to London during the entire year.

AGENTS: The Robert Reford Co., Ltd., Portland, Me.
A. Low, Son & Co., 7 Fenchurch Ave., London, E.C.
Cairns, Young & Noble, Newcastle-on-Tyne.
W. Thomson & Co., Leith. Wm. Thomson & Sons, Dundee.

LORD LINE

MONTREAL TO CARDIFF.

Weekly during Season.

AGENTS: -Thomas Dixon & Sons, Belfast. Guthrie Heywood & Co., Cardiff.

FAVORITE BOATS FOR HORSES AND STOCK

Special accommodation for Butter, Cheese and Through Bills of Lading granted to or from all points in Canada and Western States.

For further information apply to

HENDERSON BROS., 176 to 180 Jackson St., CHICAGO. J. D. RIDDELL, STRATFORD, Ont.

THE ROBERT REFORD CO., Ltd., Montreal, Can. and Portland, Me.



EXPORT TRADE

OF THE

Port of Montreal

FOR SEASON 1899

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COMPILED BY THE COMMERCIAL DEPT. OF

Che Gazette

Montreal.

SHOWING FOREIGN BUSINESS IN

CHEESE

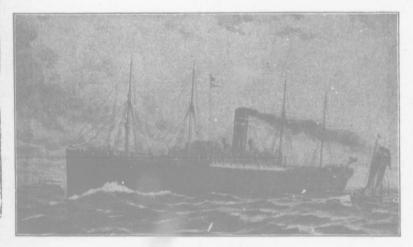
GRAIN.... CATTLE ..

BUTTER .

SHEEP ...

LUMBER . . . APPLES . . . PROVISIONS

AND OTHER CANADIAN PRODUCTS



SS. " MANCHESTER CITY," 8,600 TONS.

MANGHESTER LINERS, LIMITED

THE ONLY DIRECT AND REGULAR LINE BETWEEN

CANADA AND MANCHESTER

First Class service of modern freight steamers under special contract with the Dominion Government. All steamers are fitted with Cold Storage accommodation for perishable products.

Summer Service from

MONTREAL

VIA QUEBEC.

Winter Service from

ST. JOHN, N.B.

The object of this liue is to develop the Canadian Trade with Manchester, which is the centre of about 7,500,000 people—one of the largest markets in the World.

The Cattle Market is said to be the best in the World. Shippers throughout Canada are meeting with success even beyond their expectations.

HAMBURG-AMERICAN LINE

Summer Service

Regular Sailings between

HAMBURG, ANTWERP & MONTREAL

Winter Service

TO

PORTLAND, MAINE.

FURNESS LINE Summer Service—Regular Sailings between HAMBURG, ANTWERP and MONTREAL. Winter Service—Regular Fortnightly Sailings between ST. JOHN, N.B. and LONDON direct, and HALIFAX and LONDON. During Summer Season regular fortnightly sailings from St. John, N.B. to London via Halifax, N.S., under special contract with Dominion Government.

Through Bills of Lading granted to and from all Western points,

FURNESS, WITHY & CO., Limited, General Agents, MONTREAL.



TO THE TRADE.

26 26 36 36

The Gazette's yearly "Export Crade of the Port of Montreal," compiled by our Commercial Editors, showing the exports of the leading Canadian products from Montreal, has now reached its fourth year of publication in its present form.

It is again submitted to the trade in the hope that giving a complete and reliable record of the export business of Montreal for 1899, it may be found of value and convenience to the trade. The figures comprised in it are from the shipping office of the Custom House and other official sources, and constitute a fairly correct estimate of the exports via the St. Lawrence route in 1899. Our regret is that in some respects there has been a falling off, but this is made up in many other ways, as a perusal of the figures will show.

Yours truly,

RICHARD WHITE, Man. Dir.,

THE GAZETTE PRINTING CO.

Montreal, December, 1899.

Linde British Refrigeration Co., Ltd.

AMERICAN AGENCY.

MANUFACTURERS OF

REFRIGERATION

AND

ICE MACHINERY

FROM ONE TON REFRIGERATION CAPACITY AND UPWARDS

All the Canadian Cold Store Warehouses are fitted with Linde machinery.

Only Pure Cold Air circulated through the rooms by our latest process.

No Pipes in the rooms, consequently no snow, no drip, no bad odors.

About 5,000 Machines sold up to January, 1900 and supplied to every quarter of the globe for Meat Packers, Dairies, Brewers, &c.

50 Per cent saved in Shrinkage by using the COLD AIR SYSTEM for meat chillings in Abattoirs, Packing Houses, &c.

Sample of our many Certificates of Excellence:

MONTREAL, April 17th, 1899.

Messrs. THE GOULD COLD STORAGE CO.,

CITY.

GENTLEMEN,

We send you herewith our cheque for your account for March. We are pleased to say that our Poultry and Game stored in your cold storage the past season have been turned out in splendid condition.

Yours truly,

P. POULIN & Co.

HEAD OFFICE: 301 ST. JAMES ST., MONTREAL

MONTREAL'S SHIPPING

HE season of navigation of 1899 has been a record one in more ways than one, and the most remarkable fact has been the striking refutation of the charges so frequently made against the St. Lawrence route as a dangerous one.

That the criticism of the great northern passage is entirely undeserved, the record of the past season clearly



HARBOR.

proves. And the notable fact of the season has been its duration, the last steamer sailing hence on the latest date in the history of the Port. This was the steamer Mayflower, on Tuesday, the 28th November, and the day of her clearance there was no evidence of the approach of winter. In fact it has frequently happened in past seasons that the river is clear for a

considerable time after the last vessel has sailed. The question arises; could not the season be permanently lengthened? The insurance people have a good deal to do with shortening it, owing to their fall advance in rates.

The number of ocean vessels and tonnage has been much less than that of the season of navigation of 1898—being 82 ocean steamships and 119,792 tons less. This of course, does not deal with the Newfoundland or lower port vessels; but it must be borne in mind that the season of 1898 was an abnormaly good season, our shipping business being increased by the Spanish-American war, while the season just brought to a close has been materially diminished in ships and tonnage by several of the largest vessels being withdrawn, having been taken up by the Imperial Government as transports for the South African war.

Another factor which has helped in a way to decrease the shipping to the River St. Lawrence and detrimentally affected the interest and successful progress of the port of Montreal, by



Mr. E. L. Bond,
President Montreal
Marine Underwriters
Association.

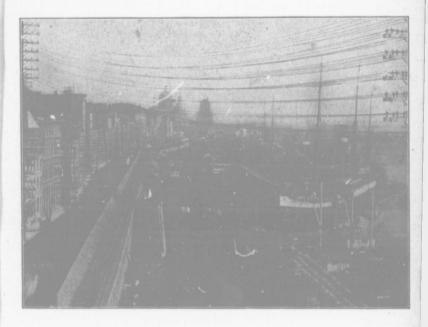
a substantial decrease of imports and exports, is the adverse discrimination of the insurance companies against the British North American trade, there being an excessively high rate on hulls. The Underwriters suffered very heavy losses last winter from North Atlantic United States ports, and in order to recoup their losses the St. Lawrence route was made to suffer by very severe discrimination. Shipowners do not argue that the pre-

miums were too large for the risk they run, but they are of the opinion that the premiums should be universal from North Atlantic points, and not discriminatory so as to divert the carrying trade to the ports south of us.

The disasters on the St. Lawrence between Montreal and Quebec have been very slight this season. The steamship Gallia running out of the channel and taking the ground near Stone Island, at the head of Lake St. Peter, on May 14, and remaining there until the 24th of June, was the greatest mishap, and this

was no fault of the river, as there was 36 feet of water in the channel on that day. At an official enquiry it was found that the accident was due to an error of judgment.

We have to deplore the wreck of the fine passenger and freight steamship Scotsman on Belle Isle at the eastern entrance to the Straits of that name. This sad disaster was aggrevated and made very much worse than it otherwise would have been had there



been direct telegraphic communication with the Island. This has been appealed for in vain by the Board of Trade Council, the shipping community and the general public While some progress has been made in this direction, the captains and other authorities who know the coast of Belle Isle thoroughly, state that it would be much better instead of losing precious time endeavoring to construct a shore line which must naturally meet with obstacles difficult to surmount, and when constructed be

very difficult to maintain, to run a cable direct from the east point of Anticosti to Belle Isle. The knowledge of direct communication with Belle Isle would give passengers and shippers confidence in the route, as they would then know that aid could be promptly sent them should any mishap occur. The Scotsman was wrecked at 2 a. m. on September 22nd, and it was not until September 28th that any knowledge was obtained of the disaster. It might have been much longer had no vessel passed within communicating distance.

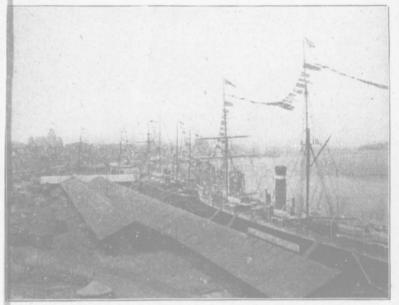
The recent loss of the steamship Manchester Enterprise in mid-ocean has also made a vacancy in our regular line steamers.

The advance in the Montreal Harbor improvements has been a marked feature of the season. The magnificent new wharf at the foot of Jacques Cartier Square looms up majestically when seen with our largest steamers lying alongside of it. This wharf was sufficiently advanced towards completion to be utilized, and was inaugurated by the Dominion line steamship Roman occupying the berth on the west side of the wharf on the morning of August 31st, since which time it has been continuously occupied. An immense amount of other work has been done during the past summer towards the carrying out of Harbor improvements.

In addition to the large pier at the foot of Jacques-Cartier Square, nearly 600 feet of crib-work has been sunk in position opposite the Custom House, and filled, and raised to such a height that work can be resumed early in the spring. These cribs form part of the down-stream side of the first large pier below the canal entrance. Opposite the Harbor Office nearly 400 feet of crib-work has also been sunk, and filled to low water level, forming part of the new shore wharf from the canal downwards. According to a recent decision of the Harbor Board the shore wharf is to be of concrete from low water line up to the street level, and work has been begun to prepare the cribs for the concrete, which will be deposited in place in a few days.

Further westward, from Prince street downwards, the old wooden "dyke" has been removed, and a solidly built stone wall, in concrete foundation, has been substituted on the new street line. Already a length of nearly 300 feet has been finished, and work is still going on.

Under Mr. John Kennedy, the Harbor Board's chief engineer, Mr. J. M. Nelson has had full charge of all the work, ably assisted by Mr. L. A. Desy, the superintendent of dredging, and Mr. J. P. Garnon, superintendent of Harbor Works, and to them is due the credit of having accomplished so much this past season. Several offers have been made for the erection of elevators within the Harbor limits, and these are now under consideration, and it is the opinion of the trade that large elevator accommodation



HARBOR FROM THE EXAMINING WAREHOUSE.

is absolutely necessary to increase and develop the great western trade both by water and rail routes.

Navigation opened on April 24th, but it was not until April 27 that the first ocean vessel, steamship Dominion, arrived in port. From that date until the closing of navigation, November 29, which is one day later than last year, there arrived in port 801 vessels, consisting of 773 steamships, 7 barges, 3 brigan-

tines and eighteen schooners. This year there is a decrease, as compared with last year, of 67 vessels and a decrease of tonnage, of 66,461 tons.

Following are the statistics of the number of vessels, and their tonnage, which entered the port of Montreal for the years 1898-9:—

V	essels.	Tonnage.
1898		
1899	801	1,517,611
Decrease for 1899.	67	66,461

The coastwise steamers, however, both in number and tonnage, have increased. In 1898 there arrived in the port 330 vessels with a tonnage of 348,500 tons, while this year there arrived in the port 344 vessels with a tonnage of 402,325 tons, being an increase of 14 vessels and an increased tonnage of 53,825 tons.

The officials of the Lachine Canal have had a busy season upwards of 17,822 craft of all kinds having passed through the locks.

An exceedingly interesting feature in connection with the shipping operations of the season is that, despite the prevalent low rates, Messrs. R. Reford & Co. surpassed any previous record of the history of the port, by putting 105 trips to the firm's credit. The total net tonnage of their vessels arriving this year is 229,466. Last year the Allan line had 96 voyages, being the largest number for the season. The net tonnage for their boats, however, was far in excess of this year's record, amounting to 243,234 tons.

Carbray, Routh & Co.,

MONTREAL QUEBEC.

Steamship * Ship Agents.

Agents for General Mining Association, North Sydney, C.B.

Portuguese Consulate.

The figures in detail of the leading lines running io this port for the year 1898-99, are as follows :— $\,$

	18	1899.		98,		
	Voyages.	Tonnage	Voyages.	Tonnage		
R. Reford Co., Ltd.						
Thomson Line	50	102,802	62	121,75		
Donaldson "	36	88,992	33	77,63		
Lord "	15	30,835	00	11,000		
Outside Steamers	4	6,837		*******		
Outside Steamers	4	0,007				
Total	105	229,466	95	199,384		
Elder, Dempster & Co.						
London Service	23	65,001	28	84,719		
Bristol "	29	93,844	30			
Liverpool "	17		- 00	96,48		
Liverpool	11	46,771		********		
Outside Boats			11	21,000		
Total	69	205,616	69	202,203		
Allan Line.						
Liverpool Service	26	80,916	29	85,108		
Glasgow "	19	37,110		85,340		
London	28	69,909				
London	20	09,900	99	72,78		
Total	73	187,935	96	243,234		
McLean, Kennedy & Co.						
Head Line	27	65,841	32	75,413		
Holme "	17	25,623	13	15,75		
Transa Stanmone	22	36,351	39			
Tramp Steamers			99	82,52		
Beaver Line Associated Strs	3	7,975				
Total	69	135,790	84	173,690		
D. Torrance & Co.						
Dominion Line	30	109,303	39	140,583		
Furness "		200,000	15	32,02		
2.02.000			10	02,02		
Total	30	109,303	54	172,607		
Furness, Withy & Co.						
Manchester Line	15	43,029	19	23,025		
Hamburg-American Line	10	20,979				
Furness Line	9	23,337				
Outside vessels	3	2,233	3	5,628		
Outside vessels		M, WOO		0,020		
Quebec and Three Rivers	1	2,538				
Total	38	92,116	22	28,650		
Johnston Line.						
To Liverpool	22	78,174	24	64,200		
Leyland Line.						
	11	90 001				
To Antwerp	11	20,991				
To Liverpool	14	40,334				
Total	25	61,325				

The water in the ship channel for the season of navigation has ruled considerably lower in the latter part than in 1898, and has caused some annoyance and considerable financial loss to the larger steamships that have been compelled to complete their loading at Quebec in consequence thereof. Thus, the depth and width of the ship channel is of as great if not greater importance than the wharf accommodation, the lack of which as to the present there is no pressing want. But when we learn that the steamship Winifredian sailed from Boston a short time back with a draught of 31.8 it behooves the authorities to be up and doing for the future success of our port.

Following is a tabulated statement of the depths of water, taken at on interval of ten days, from August 1 to November 20, for the years 1898-99:

	189	8.	189	99.		189	18.	1899	9.
	Montreal	Sorel	Montreal	Sorel		Montreal	Sorel	Montreal	Sorel
August 1 August 10 August 20 August 31 September 1. September 10 September 30 September 20	28.9 28.6 28.6 28.3 28.1 27.10 27.9	28.3 27.9 27.9 27.9 27.10 27.1 27.6 27.2	29.1 28.6 27.9 27.5 27.8 27.1 27.4 27.8	28.1 27.4 26.7 27.0 26.8	October 1 October 10 October 20 October 31 November 1. November 10 November 20	28.0 27.3 28.0 29.4 29.4 28.8 29.0	27.8 26.8 27.11 29.3 29.3 28.1 28.10	28.0 27.9	

As will be seen by the above statement, the water throughout the whole season has been over a foot lower than last year. The seriousness of the matter can easily be realized, for the vessels coming to the port are increasing rapidly in size. This is demonstrated by the following vessel tonnage for the past eleven years, showing the gradual increase:—

1889	1,184	1895	1,670
1890	1,247	1896	1,715
1891	1,294	1897	1,732
1892	1,410	1898	1,813
		1899	
1894			-,

NAVIGATION NOTES.

HE Robert Reford Company, Ltd., representing the Donaldson, Thomson and Lord Lines, state that their number of sailings for the past season from Montreal was 105 steamers, with a total of 229,466 tons net, as against 95 sailings and 199,384 tons last year. Four steamers of the Thomson Line. viz., Hurona, Iona, Devona, and Fremona, were chartered by the British Government in October, so losing Montreal five sailings. otherwise the total number of voyages would have been 110. Mr. Reford reports that the season could not be called a very satisfactory one, as rates were lower at times than previous years, and although there was a better demand in September, and early in October, no doubt occasioned in a measure by the withdrawal of a large amount of tonnag) from Canadian and United States ports, chartered to the British Government, still it did not last long, and the freight market has since been dull and depressed, fall business not fulfilling expectations.

The Donaldson line added the fine new steamer Lakonia to their fleet during the past season. She is fitted with cold storage, and all the latest improvements, and is perhaps the largest steamer running from any Canadian or United States port to Glasgow. They recently purchased the Almora, a steamer admirably adapted for the Canadian trade, which will run from Montreal next season.

The Lord Line, owned by Messrs. Thomas Dixon & Sons, Belfast, was inaugurated during the past season between Montreal and Cardiff, and the sailings will probably be weekly next year. A pleasing feature of this trade was the visit of a deputation of some of the leading importers and merchants of Cardiff, who came out to Canada as the guests of the Lord Line. Several of the members of the deputation addressed a meeting of the Board of Trade, setting forth the advantages of Cardiff as an importing centre. They returned well pleased with their trip, and it is more than probable that a largely increased business will result from their visit to Canada.

During the winter months the Donaldson Line will run a service between St. John, N. B., and Glasgow, and Portland, Me., and Glasgow, whilst the Thomson Line will have a weekly sailing to London from Portland.

The Elder-Dempster Line have had a busy season, despite that they had five boats less running on the London service than last year. The Bristol service was also reduced by one boat, but the seventeen trips on the Liverpool service brought the total number of passages to the same as last year—69. Last year their tonnage amounted to 202,203 tons, while this year it swelled to 205,616, an increase of 3,413 tons. Last season the company astonished the shippers by bringing such large steamers to the port as the Monarch, Monterey, Yola, and the Lokoja, but this year they augmented their powerful fleet with the steamships



Mr. A. Sinclair, (Elder, Dempster & Co.)

Monteagle and Montfort, each carrying 8,500 tons, and the mammoth steamship Mount Royal, whose arrival caused a flutter of excitement among shipping men, as she carries 12,000 tons of cargo. This season the Elder-Dempster line took over the Beaver



Mr. D. W. Campbell, (Elder, Dempster & Co.)

Line steamships, and continued on the established passenger and freight service between Montreal, Quebec, and Liverpool. The Government again awarded the mail contract from Montreal to Bristol to this enterprising company, and, in order to make the service a success, they placed their most speedy boats on the route, and for two trips they engaged the steamship Arawa, since gone trooping to South Africa, to carry the mails. On her last trip, the Arawa brought to Canada 800 passengers.



The steamship services of the Allan Line were not as extensive as during last season. The loss of their superb Castilian, mentioned in our last year's report, on her maiden trip, could not be replaced; the grounding of the Parisian, on her way to Quebec, took her out of the service during all the autumn months; and the requisition of five of their best vessels for voyages to South Africa, consequent

MR. Andrew Allan, Sr. seis for voyages to South Africa, consequent (Allan Steamship Co.) upon the Boer war, still further reduced their St. Lawrence tonnage. During the season they had 74 arrivals, and carried in the neighborhood of 400,000 tons of imports and exports, besides passenger and livestock. The business of the year was not as profitable as last; cattle and apples were less plentiful; and rates of freight were generally lower.

The line's winter from Portland to nightly from Portland at Halifax, when busiother Atlantic port New York, and at continued throughout their South American

The line is under for a much extended passengers during the



MR. HUGH A. ALLAN, (Allan Steamship Co.)

services will be weekly Liverpool, and fortto Glasgow, with calls ness warrants. Their services at Boston, at Philadelphia, will be the winter, and also services.

stood to be arranging business in goods and next St. Lawrence

season. Their four new ships, Bavarian, Tunisian, Sicilian, and Corinthian, in addition to other well-known vessels of their extensive fleet, will enable them adequately to fulfill the requirements of their customers.

Owing to the withdrawal of the Parisian for nearly the entire summer season of 1899, because of the renewal of her engines and boilers, and to the fact that the Bavarian, expected to be ready in April, was delayed until August, the passenger accommodation of the Allan Line suffered even in a greater degree than the freight. Notwithstanding these facts, it is satisfactory to learn that the number of passengers carried eastbound



Mr. Andrew A. Allan, (Allen Steamship Co.

for the season just closed is about 100 greater than the previous year, and the westbound increase for all classes is fully 33 per cent. This remarkable increase in westbound traffic must be attributed to the improvement in the labor market in our Canadian Northwest, especially in the British Columbia region, owing to the opening up of the mining districts. The average number of passengers per steamer westbound this year is 403, as against 234 for the season of 1898, and 248 for the season of 1897. The increase in first-class traffic, while not as marked as in the third-class, still shows an improvement over the two previous years.

Messrs. McLean, Kennedy & Co., Canadian agents for the Ulster Steamship Company (Head Line), report that they have during the past season been keeping pace with the increased requirements of the export trade from this port. The Head Line, which opened a direct service between Montreal and Belfast



Mr. Charles McLean (McLean, Kennedy & Co.)

and Dublin in 1894, with four of the smaller steamers of the line, has so developed the trade between Canada and Ireland in all lines of general cargo, that, year by year, it has been found necessary to place larger and more modern steamers on the service, and although during the past year the number of sailings has not been greatly increased, the tonnage is much in excess of previous years. During the winter season the company performs a direct

service from St. John, N. B., under contract with the Dominion Government, and by this means keeps up a direct service between Canada and the Emerald Isle all the year round. Since its inauguration this line has done much towards cultivating new industries, which heretofore had not found a market in Ireland, such as pulpwood, furniture, etc.

Next year the company will add to the nine vessels already in the service a new twin-screw steamer of about 11,000 tons, to

be called the Rathlin Head. This vessel will be one of the finest and most modern cargo steamers afloat.

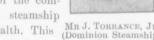
The Holme Line of steamships, of which Messrs. McLean, Kennedy & Co. are also the Canadian agents, consists of seven modern freight carriers, and are chiefly engaged in the grain and deal carrying trade from this port. The past season has been a very successful one for this line, and during the year a new steamer called the Abbey Holme was added to the fleet, which will be further increased next year by another new vessel, to be called the Isel Holme.

The firm has also done a large chartering business in outside steamers, and during the past season exported many large cargoes of various kinds of merchandise in this way.

The Dominion Line, as heretofore, had its regular weekly sailings to Liverpool, with an occasional freight boat to relieve congestion. The fleet has been somewhat changed since last



year by the substitution of the fine new passengersteamer Cambroman, for the ill-fated Labrador, lost on the coast of Scotland. The coming spring ought to witness the launch of the company's new steamship



Mr. J. Torrance, Sr. Commonwealth. This Mr J. Torrance, Jr. (Dominion Steamship steamer, which is an

improved Canada, will add very materially to the prestige of the line, and when her sister ship, which Messrs, Richards, Mills & Co. have on the stocks, joins the New England, Canada, Dominion, and Cambroman, the company will have a fleet hard to surpass. The Dominion Line, during the coming winter, will operate a weekly service from Portland.

Furness, Withy & Co., Ltd., the agent at this port for the Manchester Liners, Ltd., the Hamburg-American Line and the Furness Line, are actively engaged in developing the trade



between Canada and Manchester. The steamers of this line are all new and large carriers, capable of giving a first-class service in every particular, the steamers being fitted with the most improved system of refrigerators for the carriage of fruit, butter, dressed meats, poultry, etc. Although this trade is yet in its infancy, its importance and future operations can only be shown

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MR. JAMES THOM. by stating that Manchester is one of the (Furness, Withy & Co.) largest markets in the world, being the centre of a population of over 7,500,000. Its cattle market is said to be the largest in the world. Being so close to so many large cities, Manchester is a natural distributing centre. The attention of Canadian shippers is turning towards this service, which conforms to the first principle of trade in being from one centre of trade to another.

The Hansa-St. Lawrence Line is composed of steamers of the Furness Line and Hamburg-American Line (Hamburg-American Packet Company). The steamers of the combined service have kept up a regular ten-day service between Hamburg, Antwerp, and Montreal. Should the trade warrant a more frequent service, additional steamers will be placed in the service during the season of 1900.

The Johnston Line have completed their sixth season of a regular service between Montreal and Liverpool, and by the acquisition during the past season of such magnificent new and large cargo steamers to their service as the Maplemore, Pinemore, Ismore, etc., they have helped materially to add to the importance of the port of Montreal and the St. Lawrence route in general. They have now undoubtedly become firmly established as one of our most prominent and important steamship lines, and enjoy a special and distinct patronage amongst all classes of shippers. They have the satisfaction of not having sustained a loss of any kind during the past three seasons, and from which the Johnston line steamers derive special privileges as regards

trade The large s ser being of rethis tance

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l a ich rds marine insurance. Whilst the past season was not a successful one for the Liverpool steamers, the Johnston Line have handled 7,000 tons of cargo and 4,000 head of cattle more than during the season of 1898, which, taking all circumstances into consideration, is a good showing.

A new service of steamers entered the St. Lawrence this Messrs. Fredk, Leyland & Co., Limited, a very large and influential firm of steamship owners in Liverpool, provided a

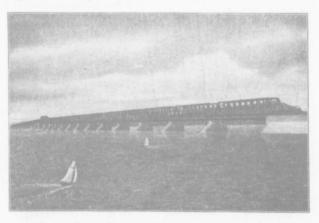


service with the steamers Georgian, Philadelphian, and Virginian, to Liverpool. steamers are well known to shippers and underwriters, having traded to Boston for many years, and their advent to Montreal was heartily welcomed. They also commenced a fortnightly service of steamers direct to Antwerp, consisting of the steamers

Almerian, Assyrian, and Albanian. These MR. THOS. HARLING. (F.Leyland & Co., Ltd.) latter steamers are moderate sized new vessels, and are eminently adapted for the service. We understand that they were so well satisfied with the result of this season's business that they intend to put on further new tonnage next year. The management of the line is in the hands of Mr Thos. Harling, who is well known in business circles.

A feature of the harbor work are the powerful tugs of the Sincennes-McNaughton Line, which from the first to the last of navigation have been busy either bringing into or out of port large ocean liners, or else towing a string of barges containing grain or lumber. As a sample of the enterprise of this firm, their powerful tug Spray left for Kingston on Wednesday, 29 Nov., with a tow of six barges. This is the latest tow that ever left Montreal for the west with a prospect of the tug getting back to winter quarters at Sorel. Captain Matthews, the president of the company, stated that he was sanguine that the Spray would

get back in time, for she was both powerful and speedy. Their fleet now numbers twenty vessels engaged in harbor work, in addition to their auxiliary vessels. This season the Matilda, which was launched on Thanksgiving Day, 1898, was brought into requisition, and she has proved herself a great acquisition owing to her immense power. The vessels in active service are the steamers Conqueror, Virginia, Hudson, Sincennes, McNaughton, Spray, Florence, Ethel, Alice, W. C. Francis, T. H. Nasmith, Lucia, Dandy, Azilda, J. R. Booth, Georgina, W. F. Logie, Julia, Matilda, and the George. The company now contemplate building two sister tugs to the Matilda, to assist her in the required strength now necessitated by the larger ships coming to the port. The company maintains a regular towing service from Lake Superior to the Gulf, also on the rivers Ottawa and Richelieu. The company's quarters at Sorel comprise extensive docks and shipyard, boiler and machine shops, carpenter shop, coal docks, etc. During the past season the company has purchased the property on the west side of the Richelieu River. opposite their docks, and have constructed slips for the hauling out of vessels for repairs. The season's business has been satisfactory, owing to the tows being larger and the distance covered being greater than previous seasons. The line is one of the most valued accessories to the prosperity of our port, and the high standard of its efficiency maintained throughout the fleet is due to the executive ability of the president, Captain Geo. H. Matthews, who is ably assisted by Mr. F. Dupre, the vice-president and general manager.



GRAND TRUNK RAILWAY VICTORIA JUBILEE BRIDGE OVER ST. LAWRENCE RIVER, MONTREAL.

DISTAN			

AT WAR ---

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RIVER St. Lawrence. 2	St. Lawrence Point.	St. John's Point	Bellechasse	Crane Island	Pillars,	East Traverse Light Shin	Kamouraska	Pilgrims	Brandy Pots	Green Island .	Bic Island	Father Point	Via BELLE ISLE. SOUTH ANTICOSTI. From	O.F.	Father Point .	Metis	Matane	Cape Chatte	Martin River	Cape Magdalen	Fame Point	South Point	Heath Point	Greenly Island	Point Amour	Belle Isle
Quebec		6	2.00	33 24 18 12	45 36 30 24 12	57 48 42 36 24 12	78 69 63 57 45 33	87 78 72 66 54 42	96 87 81 75 63 51	110 101 95 89 77 65	131 125 119 107 95	143 137 125 113	Kather Point Metis Matane Cape Chatte Martin River Cape Magdalen				43 23	34		135 115 92 48 33	123	1°5 122	280 260 237 203 178 145	459 425 400 367	673 515 495 472 438 413 380	733 575 555 532 498 473 440
Traverse Light Ship Kamouraska								30 9	39 18 9	53 32 2° 14	62 53	71 62	South Point Heath Point Greenly Island Point Amour									91	114 23	24 [‡] 222	349 258 235 13	407 318 295 73 60
Via CAPE RACE	Father Point	Cape Chatte	Martin River.	Cape Magdal-	Fame Point	Cape Rozier	Bird Rocks	Cape Ray	St. Pierre	Cape Pine	Cape Race		PORTLAND via CAPE RACE and S HALIFAX From	TO	Sequin	Manheigan	Metinicus	Seal Island	Cape Sable	Little Hope		Chebueto Head	Fgg Island	Beaver Island.	White Island	Cape Race
Quebec . Father Point . Cape Caatte . Martin River . Cape Magdalen . Fame Point . Cape Rozier . Bird Rocks . Cape Ray . St. Pierre . Cape Pine		77	102	135 58 33	166 89 64 31	187 110 85 52 21		393 316 291 258 227 206 72	530 453 428 395 364 343 209 137	642 565 540 507 476 455 82+ 249 112	662 585 566 527 496 475 341 269 132		Manheigan, Metinieus Seal Island Cape Sable Little Hope Sambro Island Chebucto Head Egg Island				43 20	168 143 123	161 141 18	208 188 65 47	116	233 263 140 122 75 6	313 293 170 152 105 36 30	318 195 177 130 61 55 25	440 418 395 375 252 234 187 118 112 82 57	410 415
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LEYLAND LINE



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THE FIRST-CLASS STEAMERS OF THE ABOVE LINE WILL MAKE REGULAR SAILINGS BETWEEN

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IN WINTER

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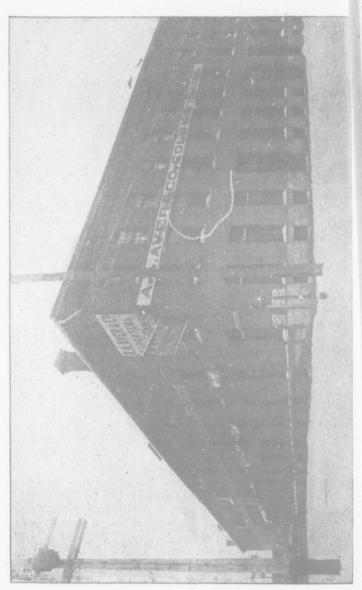
AND

Commercial Street, PORTLAND, Me.

THE ENORMOUS CHEESE TRADE.

EVERAL facts stand out prominently in a review of the export cheese trade for 1899, and perhaps the most striking is the manner in which Canadian producers maintained the volume of their output, contrasted with previous years. This is the more remarkable when it is considered that the drought during extended periods this season was most severe. Apparently, therefore, the extension of the business was sufficient to offset the shortage in the milk, and the result has been highly satisfactory this season, to Canadian makers. They have had the gratification of selling as much cheese as they did last year, the aggregate exports of the two years being almost the same, and also realizing \$1.40 per box more, on the average, than in 1898, for, if Canada was in the fortunate position of being able to supply the same quantity, other countries were not so lucky. The exports from the United States were so trifling as to be inappreciable in their bearing on the market, while the conditions in other dairy producing countries were exceptional. It is many years, in fact, since such unfavorable conditions for dairying existed, as prevailed throughout the greater part of the summer and fall in Denmark, Holland and France. Canadian farmers have reaped the benefit of this, in the shape of the highest average price that they have realized for several years. The net result of it all was an increase of \$2,000,000 in the returns to the farmers this year, as they realized \$14,698,000 odd for their 1,896,000 odd boxes, as against \$12,540,000 last year, for 1,900,. 000 boxes. There is no ground for complaint on this showing.

It is many years since the swing in prices was so great as they have been during the season just closed, the difference between the highest and lowest cost of the year being 5 1-4c per pound, a most unusual occurrence. This violent fluctuation makes a consideration of the extremely high prices, and their effect upon demand pertinent at present. It is the custom in England for the British housewife to get her cheese at 6d per pound, and it is the contention of the trade that when the cutting price there gets beyond this basis it checks consumption, as much as 25 per cent., according to some estimates. Now, with cheese costing all the way from 10 1-2c to 12c since the middle of August, it is easy to understand that dealers must have found



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We are in touch with nearly every cheese factory and creamery in Canada.

Our Buyers are always in attendance at the principal markets, viz: Brockville, Belleville, Peterboro, Napanee, St. Hyacinthe, Cowansville, London, Ingersoll, as well as other small markets.

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CORRESPONDENCE SOLICITED.

UR extensive Refrigerators are the Most IMPROVED and of the best modern plans for the Cooling and Storing of Cheese, and can be adapted to any temperature requisite for

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it difficult to get cheese to retail at 6d. This explains the decided preference that has been shown since September for the cheaper descriptions of fall cheese, and the inability of holders of dear cheese in Montreal to get out at cost, let alone a profit up to the present time. Of course the prevalence of good times in England, and the fact that supplies were short from every country except Canada, has minimized this influence to a certain extent, though the problem is still partly unanswered, because consumers have not as yet been asked to purchase the extreme priced cheese. The bulk of these are being carried in Montreal, but from present indications holders have no serious reasons to doubt the value of their property, the fact that British importers have eagerly cleaned the market from week to week of cheap "fall ends" being interpreted to mean that they want supplies very badly, and will soon be compelled to turn their attention to the dearer stock. All information in regard to stocks in Great Britain tends to strengthen this assumption.

The establishment of the above ruling retail basis was an outcome of the introduction of the big provision companies in England. These concerns, with their 100 to 400 sheps, and their large capital, simply froze out the small firms to a great extent. That is, they bought during the recent years of low prices, put the cheese into cold store, and kept prices on as low a basis as 5d, to the detriment of the smaller traders. Nor did their low prices lead to any increase in consumption; for the few pence per pound saved by the housewise was diverted to the purchase of little luxuries. The nature of the export demand this year has made it plain that these big companies have not got the reserve supplies of low priced goods, and they cannot possibly go on selling cheese at 5d to 6d, if they have any consideration for its cost at points of production. For this reason it would seem that the smaller dealers in Great Britain have a chance this season, which they have not possessed during the past two or three years.

Naturally, every season, a good deal is said in regard to the speculative exporter and his influence. As a rule, however, the shippers at Montreal or elsewhere, have become the simple medium between the producer in Canada and the buyers in Great Britain. On the average their margin for handling cheese is 1-8c per lb., so that they are only interested in having a steady mar-

D. A. McPHERSON & CO.

EXPORTERS

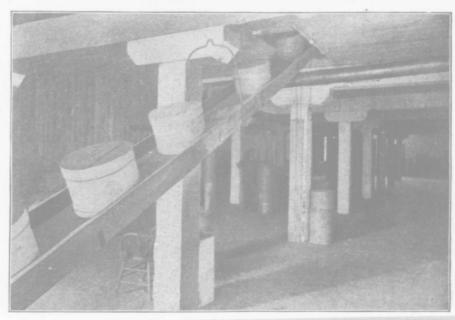
OF

BUTTER

AND

CHEESE

71 William St., MONTREAL.



ket, in order to have a fair chance of profit. This season the fluctuation was so violent, as much as 3c in a single month, that their portion has been no bed of roses. On the whole, however, they must have closed the season on the right side. There have been exceptions, but there always are every season. The aggregate value of the turnover is roughly estimated in the vicinity of \$14,698,000, and they still have on hand about 150,000 boxes, valued all the way from \$1,000,000 to \$1,250,000. Practically all the cheese have been taken out of first hands, except the factories west of Toronto, where the producers still retain a considerable portion of their fall makes, possibly about 70,000. Whether they would not have made more by accepting the top prices ruling this fall is a question, but if they can afford to carry them long enough, there is a chance that they will realize more money than if they had sold earlier. As a rule, however, such a course is a risky one for factorymen to follow. Compared with previous years the results of the past season are :-

	Quantity.	Cost price per box.	Spot price per box.	Cost value.	Spot value.
1000					
1899	1,896,496	\$7.75	\$8.00	\$14,698,000	\$15,171,968
1898	1,900,000	6.35	6.60	12,065,000	12,540,000
1897	1,402,985	6.75	7.00	14,195,000	14,720,000
1896	1,726,226	6.75	7.00	11,605,000	12,083,000

The course of events in the country have been highly sensational, especially in regard to the fluctuation in values, and the frequent ups and downs that the market has had. The most exciting period was during August, when the cost price ranged all the way from 91/2 to 12c per pound. Another circumstance also calls for mention, viz., that the factorymen west of Toronto who, in past years have realized the banner prices, have had to be content again this year, as last, with 1/2 to 1/2 per pound less than their brethren in Eastern Ontario, the Ottawa Valley, and the Eastern Townships. The inference is, as was pointed out last year, that British buyers want a richer cheese, with a softer body, than the old-fashioned firm keeping cheese, for which the Ingersoll district used to be famous, and are willing to pay more for it. During May the average cost was about 11c per pound more than in 1898, the price gradually falling from 91c to 8c. In the first week of June prices receded still further to 71c to 7%c, but they did not remain at this low level long, almost

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ESTABLISHED 1864.

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Crumpsall, Biscuits and Sweets.
Batiey, Woolens and Worsteds.
London, Cocoa and Chocolate.
Heckmondwike, Boots and Shoes.
Middleton, Preserves.
Manchester, Furniture.
Manchester Tobacco Works.
Dunstan, Flour.
Irlam, Soap.

immediately recovering to 83c, working around that figure for the balance of the month. This showed an advance of \$2c on the corresponding range last year. There was a regular upturn in July and factorymen during this month got 2c more than in 1898. The upward tendency continued during August, until the difference between the current and the previous season was 3c per pound, prices having their extreme swing in this one month. During September the excitement continued, the advance failing to check the buying, and factorymen in this month also got 3c per pound more than in September 1898, the extreme price of the year, 123c per pound, being realized on the Cowansville market for a lot of 1,300 boxes. The future course of values showed clearly that the market had been keyed up too high, for prices steadily fell off from 12c to 101c to 101c. In the last half of the month, however, the bulls again took hold of the market, advancing the cost price once more to 12c. The last four or five days of September witnessed a second break in values, and it was continued during the early portion of October, bids falling to 101c to 11c. At this level factorymen refused to sell, and there was a stand-off, but in November they gradually parted with their first half October make at 11c to 111c, realizing on the average 21c per pound more in October this year than last. With the appearance of November "fall ends," prices receded still further to 101c to 101c, and the difference between 1899 and 1898 was reduced to 13c per pound. The table will show the course of prices in the different months :-

	18	99,	189	1898. 1897.		7.	1896.		1895.		1894,	
	High.	Low.	High.	Low.	High.	Low.	High.	Low.	High.	Low.	High.	Low.
May SE. June SE. July W. August SE. August SE. Coctober SE. November E.	C. 99-88 899-90-48-48-48-48-48-48-48-48-48-48-48-48-48-	C. 81 8 8 8 71 8 8 8 91 91 10 10 11 11 10 10 10 10 10 10 10 10 10	9 9 9 1	C 669-8834-074-88-00-1871-00-88-78-78-88-88-88-88-88-88-88-88-88-88-	0 10 - 10 - 10 - 10 - 10 - 10 - 10 - 10	C 88 8 79794080-60094088-14-14-98	C 739-28-30-14 7 7 4 7 6 6 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	C 64 6 14 6 6 6 6 6 6 7 1 7 7 8 8 1 0 7 8 8 1 9 9 1 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	C 714 774-80780-14480-1444 8 9 9 144 9 9 144 9	C 66 77 70 10 10 10 10 10 10 10 10 10 10 10 10 10	C 19344 9 10 9 10 10 10 10 10 10 10 10 10 10 10 10 10	c 99 99 88 99 100 100 99 99 99 99

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The Liverpool cable quotations demonstrate that the increased cost in Canada had a corresponding effect in England. In fact one has to go back to 1894 to get a cable price of the same altitude, and in that year it is notable that the relative parity between the Canadian price and the Liverpool official quotations was not as consistently maintained as in the present year. This was due to the fact that prices opened too high, and there were large accumulations of old cheese to be got rid of. There were none this spring, and it now looks also as if the season of 1900 would open up with clean shelves. The table range was as follows:—

		18	99.		1898			1897. 189			396.	6. 1895.			1894.								
	High.			LOW.	1000	ranga.	Low.		High.	,	Low.	111.4	Hign.		Low.	-	Hign.		Low.		High.		Low.
May	52 49 45 53 56	6 6 0 0 0	49 42	6	8. 44 35 37 38 42 42	0 6 6 6 0 0	6 6 6 0 0	8° 53 46 42 45 45 45 44	6 0 0 0 0	46 42 39	0 6 6 6 0 6	8. 45 42 35 42 44 51	0 6 0 6 0	42 35 34	6 0 0 0 0	46 46 38	6 6 6 0 0	8. 40 42 37 38 37 38 45		8. 56 51 45 49 51 50 51	6 6 6 6	49	6 6 6

Marine Insurance

JAMES J. RILEY & SONS

BOARD OF TRADE BUILDING, MONTREAL

CANADIAN AGENTS FOR ...

INDEMNITY MUTUAL MARINE ASSURANCE CO., OF LONDON

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....The largest marine insurance company on the Continent of Europe.

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Marine Insurance

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Cable Address, BROOMFIELD.

There have been some changes in the relative standing of the different firms as regards the volume of their individual exports, but with few exceptions every operator in the trade has handled more cheese than last year. Several new firms will also be noted in the record, these being recruited from other centres, New York and elsewhere, showing that Montreal is the export centre of this continent. The percentage of the trade handled by the Montreal houses this year is greater also than last year, as the through shipments have fallen off very materially, contrasted with last year's business on this account. Particulars in detail follow:

	1899 Bxs.	1898 Bxs.	1897 Bxs.	1896 Bxs.	1895 Bxs.	1894 Bxs.
Hodgson Bros	260,128 252,384 190,456	178,769 226,475 160,461	282,322	202,903 256,788 172,002	201,111	283,052
Lavell & Christmas Jas. Alexander P. W. McLagan Co-operative Co	125,056 109,493 83,119 81,748	58,592 90,032 58,678	106,336 62,390	90,805 57,291	64,403 60,834	64,015 49,918
D. A. McPherson &Co. F. Fowler W. Ware & Son	66,616 60,521 47,578	68,035 30,473	101,518 28,191	46,103	63,712	
A. D. McGillis	40,672 35,379 25,720 22,810	58,371 14,424	48,443 31,461 26,285	12,241 36,461	52,964 43,080	66,167 27,721
Yost & Co Jno. Orpe A. A. Davis. W. A. Johnson	18,750 13,798 10,016 8,912					
A. Froemcke Jos. Kirkpatrick Croil & McCulloch Hibbard & Arthur	5,985 5,775 4,328	4,000	21,341	21,776	29,814	35,826
Laing P. & P. Co E. A. Brice D. Muir G. Wait	3,889 3,761 1,993 798	2,804	1,953	884		
Total local	12,655 1,504,562 391,934	1,442,560		120,982 1,218,957 407,769	153,532 1.280,757 439,999	
Grand Total	1,896,496	1,888,785	2,102,985	1,726,726	1,710,756	1,712,715

London remains the largest purchaser of Canadian cheese, Bristol, Liverpool, Glasgow and Newcastle following in the order named. Last year Liverpool headed Bristol, but this year the port on the Avon tops the great Lancashire centre by 20,000

YOST & COMPANY

EXPORTERS OF

CHEESE AND BUTTER 586 ST. PAUL ST., MONTREAL

-ALSO AT-

GREEN BAY, WISCONSIN.



A CREAMERY AT MOOSOMIN, ASSINIBOIA, N.-W.T., CANADA.

FREDERICK FOWLER

Butter and Cheese Exporter

COMMISSION MERCHANT

584 ST. PAUL STREET - - MONTREAL.

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odd boxes. Manchester took more cheese this year, but Belfast, Aberdeen and Dublin were much smaller customers than they were in previous seasons. A small lot of 1,307 cheese were sent to Hamburg. This is the first shipment of Canadian cheese that has ever been made direct to the continent, though no doubt some has gone from Great Britain. The detailed figures are:—

	1899. Bxs.	1898. Bxs.	1897. Bxs.	1896. Bxs.	1895, Bxs.	1894. Bxs.
London Bristol Liverpool	747,010 487,476 426,364	651,998 447,644 540,610	850,846 546,689 417,175	757,745 437,735 392,103	661,055 338,901 546,258	661,664 536,925 379,798
Glasgow Newcastle Cardiff Leith	70,013 39,749 33,464 32,633	84,879 55,911 34,940	142,224 57,451 4,136 37,834	99,032 7,903 9,825	107,102 24,212 4,281	99,124
Manchester Belfast Aberdeen Hull Hamburg	39,213 12,565 6,112	27,347 9,774	7,611 12,315 12,777 4,355	15,263 1,610	13,098	7,627
Dublin Dundee	980		404 4,012	2,684	4,281	7,577
	1,896,496	1,888,785	2,102,985	1,726,726	1,710,756	1,712,718

The cheese was carried by the following lines in the order named, the Elder-Dempster leading, while the Allan and the steamers represented by Reford & Co. ran a very close race for second place. The Beaver line does not figure in this year's list, being included in the Elder-Dempster total. The figures are:—

	1899 Boxes.	1898 Boxes.	1897 Boxes,	1896 Boxes.	1895 Boxes.	1884 Boxes.
Elder-Dempster Allan. R. Reford & Co. Dominion. Johnston Furness Head Leyland	451,370 438,905 149,358 76,756 39,213 12,811	406,787 446,607 195,688 133,129 24,266 18,959	577,541 474,069 133,133 80,732	61,519 14,449	538,898 281,649 171,035 118,621	493,562 457,852 53,729
Beaver			65,597 16,624	69,738 5,525		79,911 9,060
Total	1,796,496	1,888,785	2,102,985	1,726,726	1,710,756	1,712,715

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HAVE NO EQUAL FOR SIMPLICITY, DURABILITY, AND CLEAN SKIMMING.

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OUR INCREASING BUTTER EXPORTS

HE expansion in the Canadian export butter trade was even more remarkable this year than last, the increase in quantity being almost fifty per cent., while the increased returns to the producer are also nearly 25 per cent. more than they were last year. There is the satisfaction, therefore, that the advance in prices this year has not been checked by the increase in the volume of the output. Compared with the year 1894, when the cold storage was first introduced, the gain in exports has been almost 80 per cent. In fact, the increased attention that Canadian producers have paid to butter during the past two years has diverted sufficient milk from cheese to seriously influence the price of the latter, but It is safe to assume that if the farmers continue to expand their operations in butter they need never go back to 7c cheese. An increase of 10 per cent. in the production of cheese, it is figured, will cause prices to go off at least 1c to 2c per pound. On the other hand an increase of 50 per cent. in the production of butter will not vary prices over 1c per pound. This is easily understood, when the respective imports of butter and cheese into Great Britain are compared, the former exceeding the latter last year by over one million cwts. The conclusion for our farmers is obvious to continue increasing their output of butter, even if temporarily the return may not be as profitable as in the case of cheese, and the results of the current season constitute a strong argument in favor of this contention.

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The high prices prevailing in the British market, which were higher than in any year since 1882, have been largely responsible for the enormous increase in our butter exports this season; but the greatly improved quality of the Canadian product has also been no inconsiderable factor. The great rise in value witnessed during July was due to the exceptional shortage in the European supply, caused by the hot weather, which destroyed pastures in the west and northwest of Europe. While this has been unfortunate for the Danish, Dutch, and French farmers, it has been our gain, for Great Britain has been abso-

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Black Creek Cheese and Butter Factory.

J. J. KIRKPATRICK,

EXPORTER OF

BUTTER AND CHEESE.

22 & 24 WILLIAM ST.,

Montreal.

lutely forced into increasing her imports from this continent, the bulk of her supply during July, August and September being obtained in Canada. In fact, the Canadian receipts up to the end of September nearly equalled Danish, and if Canadian butter, having once gained this foothold, only maintains its high grade of quality, there is no reason that it should ever lose it again, but rather that should be increased. Manchester firms this season practically withdrew from the Danish trade, and that the Danes felt this competition keenly was shown during the latter part of October, when they cut their prices in a single fortnight 30s per cwt. This action on their part shows what lengths they are prepared to go to retain the English market, and Canadian producers will have to meet the keenest kind of competition if they want to retain the trade.

It is an axiom in the produce trade also that when butter gets beyond a cost where it can.t be retailed to the Eritish housewife at 1s per pound that consumption falls off. This year the rule did not apply with the same force on account of the special conditions in Europe, but because they averaged ever 19c per pound this year, Canadian producers must not think that they can do so as a general rule. In fact, the best authorities in the trade contend that at 18c there is a fair return to the maker, and that this cost permits Canadian butter to meet other competitors on a safe basis in the British markets.

Contrasting this year's exports with last, the showing is satisfactory. In round figures, 451,050 pkgs. of Canadian butter were shipped to England, and the price has averaged \$1 per pkg. more than in 1898. Taking this as the basis, the revenue from butter was \$5,998,000, an increase of \$2,000,000 odd, as against a gain last year of only \$610,000. This is certainly a most remarkable showing. The seasons figures in detail are:

	Quantity	Cost price per pkg.	Spot price per pkg	Spot value.	Cost value	
1899	451,050 270,000 220,000 157,321	\$13.30 12.25 12.00 12.25	\$13.55 12.50 12.25 12.50	\$6,111,000 4,375,000 3,752,000 1,928,000	\$5,998,000 3,307,500 2,697,000 1,890,000	

JOHN ORPE,

EXPORTER

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Cheese Exporter . .

47 WILLIAM STREET,

MONTREAL.

The range each month throughout the year was higher than 1898. The highest price of the season was paid in September, when 24c. was realized. One has to go back to the year 1894, before coming across a similar figure, and then it was not in the fall, but on stock that had been carried through the winter months, which, of course, made its cost all the more. The low level was during June and July, when 17½c. was the price. In May the price averaged ½c. more than in May, 1898, in June, 1c., in July, ½c., and in August and September 3c. per pound above the same months in 1898. In October the difference was only ½c., and in November it had fallen to 1c. per pound. The figures in detail follow:—

	1899		1898		1897		1896		1895		1894	
May June July August. September October November	H 19 18 20 22 24 23 19	MoT 17½ 17½ 18 20 22 19	17 17 17 17 181 21 21 20	c. 16½ 16½ 17½ 18½ 18½ 18½	c. 16½ 17½ 17½ 20½ 20 19 18½	mod c. 15½ 16½ 17½ 17½ 19 18½ 18	right e. 16 16 16 16 17 19 19 20 20	MoT c. 14½ 16 16 16¾ 18 19 19	rigin c. 16 15½ 18 18 18 23 24	мот с. 14 14 15½ 17¼ 17 18 22	H c. 24 20 20 19 20 21 20 21	c. 18 18 18 18 18 18 18 18 18 18 18 18 18

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CREAMERY BUTTER.

614 St. Paul Street, - Montreal.

SU

With the expansion in the export butter trade, produce operators have naturally been extending their individual operations in this line, and almost every firm in the trade have largely increased their turnover. The five firms who head the appended list, have, as will be noted, handled practically seventy-five per cent. of the business. A. A. Ayer & Co. leading over any competitor by a considerable margin. The figures are:—

	1899 Pkgs.	1898 Pkgs.	1897 Pkgs.	1896 Pkgs.	1895 Pkgs.	1894 Pkgs.
A. A. Ayer & Co	87,559			65,518	33,204	12,474
Croil & McCulloch	29,151	29,262	17,260			
Hodgson Bros	26,013			5,621	1,570	
A. J. Brice	25,663			14,561		
A. W. Grant	23,964	14,830		6,321	4,727	852
Jas. Alexander	24,525	14,817	4,142	1,896	1,324	252
A. D. McGillis	19,340					
Jno. Orpe	17,800					
P. W. McLagan	16,985	12,785		6,255	1,693	
Wm. Nivin	15,588		8,818	12,330	7,206	3,719
W. Ware & Son	15,272	518				
D. A. McPherson & Co.	13,093	11,071	3,593	2,976	53	950
Hibbard & Arthur	9,821					
G. Wait & Co	8,143	5,459	6.862	2.832		
Co-Operative Co	7,363	1,910	628	75	30	
Miller & Riley, Ltd	5,935					
A. Froemcke	5,920					
Lovell & Christmas	5,346					
Yost & Co	4,334	8,974				
C. Langlois	3,821					
E. A. Brice	3,110					
A. J. Dickey.	1,786					
W. Meldrum & Co	1,613					
Hislop & Hunter	1,501					
Jos. Kirkpatrick	1,448		1,094	2,019	435	
Bell, Simpson	1,309					
Duckett & Hodge	608	899	1,940	1.368	763	400
Sundry	5,584	31,477	1,008			
Total local.	363,320	243,001	124,313	118,939	657,746	23,660
Through freight	87,730		100,955	38,382		8,405
Grand total	451,050	278,922	225,268	157,321	69,654	32,068

The Gazette,

The only English Daily Morning Paper in Montreal.

THE REPORTS of the Cheese, Butter, Egg, Apple, Grain, Flour, Lumber and Live Stock Markets, Canadian, British and United States, are the fullest and most reliable printed in Canada-

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ABSOLUTELY WITHOUT AN EQUAL

Can be had from the leading Butter and Cheese Exporters.



FARMERS' FRIEND CHEESE FACTORY, WILTON, ONT.

Bristol still continued to be our leading customer for butter but Liverpool this season took second place from London, as destination for Canadian butter. The ports stand in the following order:—

SE

	1899 Pkgs.			1896 Pkgs.	1895 Pkgs.	1894 Pkgs.
BristolLiverpoolLondon	158,210	118,219 48,857	116,397 35,765	104,981 17,112 16,776	45,815 9,277	24,873 2,253
Glasgow Newcastle Aberdeen Leith	43,847 7,400 741 406	18,317 780 1,468 137	16,821 565 559 425	17,571 87 646	10,827 120 496	3,562
Antwerp Manchester Hamburg Dublin	29,242	8,860 1,574	1,007		120	
Total	451,050	278,922	225,268	157,321	69,654	32,068

The bulk of the butter was conveyed to its destination this year by the Elder-Dempster, R. Reford & Co., and the Allan steamers. The details follow:—

	1899 Pkgs.	1898 Pkgs.	1897 Pkgs.	1896 Pkgs.	1895 Pkgs.	1894 Pkgs.
Elder-Dempster	109,107 103,680		50,259 34,507	100,407 9,480 33,942	45,815 2,572 19,594	17,615
Furness	29,242 26,878 23,284				269	-,
Leyland Beaver	13,420	11,013				
Hamburg-American Sundry		1,177 100		1,259	681	528
Total	451,050	278,922	225,268	157,321	69,654	32,065

THE QUEBEC COLD STORAGE AND WAREHOUSE COMPANY POINTE A CARCY WHA

HON, R. R. DOBELL, President.
VICTOR CHATEAUVERT, Vice-President,

COLD AIR CIRCULATION.

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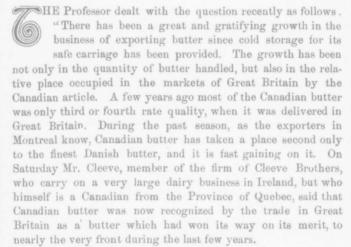
THE C. P. Railway tracks run right alongside the stores, which a situated at the edge of the extensive deep water wharf, 800 feet long wi a depth of 30 feet at low water, on the River St. Lawrence, and Louise Doo thus affording the greatest facilities for shipping by ocean steamers.

Arrangements will be made for next season that steamers with co storage will call at the wharf to load produce for shipment to Great Britain

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P. O. ADDRESS, BOX 280,
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FRED. C. WÜRTELE,
SECRETAR

PROF. ROBERTSON ON COLD STORAGE



"Canadian butter used to be quoted at from ten to fifteen shillings under Australian; this year it has been selling for higher prices in the same markets.

"The following table shows the growth of the butter trade from the port of Montreal; it also shows how the growth has been coincident with the improvement and extension of cold storage:—

Butter shipped from Montreal during period of navigation:—1894, 32,055 packages; no cold storage.

1895, 65,664 packages; ice cold storage on steamships, and refrigerator car service railways.

1896, 157,321 packages; same as in 1895.

1897, 220,200 packages; mechanical refrigeration on steamships, refrigerator car service railways; bonus to cold storage at creameries.

1898, 278,922 packages; extension of above.

1899, (to November 11) 444,376 packages; extension of above.

"Fourteen times as much in 1899 as in 1894.

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THE GREAT NORTH-WESTERN

TELEGRAPH CO.

EXECUTIVE OFFICERS:

H. P. DWIGHT, President and General Manager.

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The largest and
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45,000 MILES OF WIRE, 1,900 OFFICES. The aim of this Company is PROMPT and EFFECTIVE service. It reaches all points of importance in Canada, and has unrivalled connection with Rossland, and the Great Kootenay Mining District of British Columbia, also to principal points in Yukon District,

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---- AND ----

With the Western Union, Anglo-American, and Direct United States Cable Companies. Direct Communication with Germany and France and Cables of the Mexican, the Central and South American Telegraph Companies. RN

"The cold storage on steamships from Canada began in 1895 with insulated chambers, cooled by the use of ice. That was continued during the season of 1896. In 1897 mechanical refrigeration was fitted into the steamships by the foremost refrigeration engineers in Great Britain. The Department of Agriculture arranged with various companies to provide mechanical refrigeration on 21 ocean steamships sailing from Canadian ports to ports in Great Britain. Each of these steamships is fitted with the most modern and effective machinery. They gave regular sailings during the summer season to five British ports, viz., London, Bristol, Liverpool, Manchester and Glasgow. These steamers have a total cold storage capacity of something over 100,000 packages of butter. Two of them sail from St. John and Halifax during the summer, and two other lines from these ports provide cold storage accommodation during the winter months.

"The Department arranged with the railway companies to run refrigerator cars regularly on various routes leading into Montreal. These cars pick up butter from any shipper at stations between the starting points and ocean ports, at the usual "less than carload" rates. During the past season there was a regular service on the Canadian Pacific Railway from 16 starting points to Montreal, 14 of these being weekly and two once a fortnight. There was also a regular refrigerator car service from 14 starting points on the Grand Trunk Railway system, 12 of these being weekly and two fortnightly. There was a regular service from two starting points on the Quebec Central Railway, both of these being weekly. That provided altogether a regular refrigerator car service from thirty-two different starting points to Montreal during the hot weather. The cost to the Department has been considerable, but has been a wise and profitable expenditure, considering the great benefits which have resulted to the butter trade. The cold storage inspector for the Department inspected the cars on their arrival at Montreal, and reports a distinct improvement in the condition of the butter on arrival over that of former years. The creamery men, railway agents, and all those who have to do with cold storage, are becoming better informed on how to manage it well.

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"Cold storage for the carriage of butter could not have been effective in getting the butter landed on the British markets in fine condition without cold storage at the creameries, so that the butter might be kept cool from the time it was made and put on the cars in a thoroughly cold condition. The Minister of Agriculture authorized the payment of a bonus of one hundred dollars to the owner of every creamery who would provide cold storage according to plans prepared by the Department, and keep the same in use for three years. Already 300 creameries have availed themselves of the offer, and have put up cold storage chambers in accordance with plans supplied by the Department. Of these, in round numbers, about 200 are in the Province of Quebec, and 100 in other parts of Canada.

"This part of the cold storage service is recognized as being so helpful in the improvement of the butter business, that the Minister of Agriculture authorized me to announce that the payment of the bonus will be extended, and that owners of creameries who put up cold storage rooms during the season of 1900, and keep them in use in accordance with the regulations of the Department, may receive a bonus of \$100. The Department will send experts to visit many of the creameries during the winter, to point out to those who have not yet put up cold storage rooms how best they may provide them at their creameries.

"Those who have watched the development of cold storage in other countries, as well as in Canada, recognize that Canada is ahead in the thoroughness and completeness of its cold storage system. The Government of no other country has arranged for a complete chain of cold storage from the starting point at the creamery to destination of the butter on the British markets. Butter-makers at the various creameries say that they are more than satisfied with the officiency of the cold storage rooms conconstructed after the Department's plans. The shippers and receivers of butter in Montre have informed me that the butter has been carried in splendid and undamaged condition. Nearly, all the cars have arrived in Montreal with a residue of ice still unconsumed. The refrigerator cars on the Canadian Pacific Railway and on the Grand Trunk system are unsurpassed by

those of any other line. The cold storage on the steamships has been so excellent that shippers from the United States have availed themselves of every bit of spare space to send their products by the Montreal route. Cold storage from United States ports is all in the hands of large concerns like the Armours and the Swifts. Cold storage on steamships from Canadian ports is available to every shipper in proportion to the volume of his business. This privilege was reserved for them in the agreement between the various steamship companies and the Department of Agriculture. During the past summer there have been steamships fitted with cold storage sailing from the port of Montreal in addition to those provided under contract with the Government. Space on some of these has been engaged by United States shippers. But twenty of the steamships under contract with the Department of Agriculture have been for the use of Canadian shippers of Canadian produce only.

"The Department is desirous of learning from the shippers what further can be done to conserve the space for Canadian shippers next season, and also whether still larger accommodation is now needed, and whether any improvement can be effected by the division of the cold storage compartments into smaller chambers to accommodate, say, two or three carloads each.

"Trial shipments of tender fruits have also been made in cold storage. Pears have been landed in splendid, firm condition, and even peaches have been delivered in London in sound condition.

"The first trial shipment of dressed poultry wes sent to Liverpool. The consignee reported about a week ago that the chickens were landed in splendid condition. The prospect is good for a very great extension in the export of all these perishable products, which a well organized and well encouraged cold storage service has made possible."

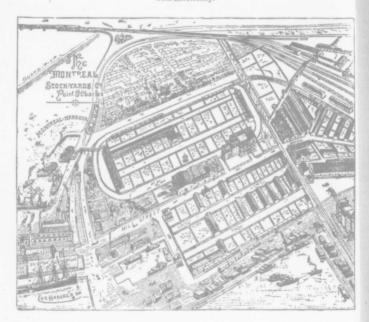


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Located on the Tracks of the Grand Trunk Railway System.

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THE above yards are situated at Point St. Charles, on the tracks of the Grand Trunk Railway, and furnish an excellent market for the disposal of live stock. They are within a short distance of the centre of the city and the wharves. Cattle are lightered from a slip close to yards to the ship's side, thus avoiding shrinkage in weight and the hardship of driving through the streets of the city.

Our horse market is second to none—all modern conveniences in stabling, etc. Only first-class help employed which insures careful handling and attention.

class help employed which insures careful handling and attention.

Feed furnished at current market prices.

Full information will be cheerfully given regarding Customs Regulations, the running of trains and the supply of care for loading horses to all points in the Eastern and Western States and Canada reached by the Grand Trunk Railway System, Central Vermont Railroad, Delaware and Hudson Railroad and their connections, on application addressed to the Company.

Special arrangements have been made with the Grand Trunk Railway whereby quick despatch and every comfort will be afforded shippers coming over their lines.

Give us a trial and you will not be disappointed.

W. STRACHAN.

H. B. CADY,

F. H. CARLIN.

President.

Superintendent.

Sec.-Treas.

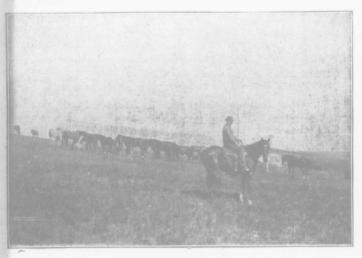
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THE LIVE STOCK TRADE.

ANADA'S export live stock season from the port of Montreal for 1899 was brought to a close on Tuesday morning, November 28, with the departure of the steamship Andoni, of the Elder-Dempster Line, to Bristol, with 162 head of cattle, shipped by Messrs. Gordon & Ironside. This was the latest date on record at which any ocean live stock vessel has left this port. The season has been a remarkable one in many ways, and exporters in some cases will no doubt remember it for some time to come. As a money maker it no doubt turned out a good one; much above the general expectations held at the beginning of the season. The volume of business, however, has not been as large as 1898 by over 17,000 head, but



RANCHING NEAR MCLEOD.

this fact is easily accounted for. Some time before the opening of navigation there was a general feeling that choice American export stock was going to be scarce and dear, which created an uneasy feeling among United States shippers, as they had contracted for some large lines of freight. Consequently, they turned their attention to Canadian farms, and early in March

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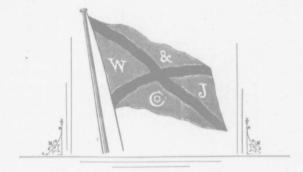
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JOHNSTON LINE



WEEKLY SAILINGS BETWEEN

Montreal and Liverpool

Baltimore and Liverpool

Boston and London

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For rates of freight, and full information, apply to all Railway Agents, or to

BOARD OF TRADE BUILDING,

Wm. Johnston & Co., Limited,

sent buyers throughout Ontario to buy up all the stall-fed cattle they could, in order to be in a position to fill their engagements. This news spread like wildfire, but not before they secured considerable stock. When Canadian shippers sent buyers out in the country the competition was very keen, and prices soon advanced from 41c per lb. up to 51c, and in some cases it was reported that as high as 6c was paid for some picked lots. This lasted almost to May, and the Americans were buyers in the Toronto market pretty well throughout the summer. Accordinnly, it is estimated that fully 30,000 head of Canadian cattle were shipped from American ports during the past season, as against about 12,000 head of Americans from this port. Besides the above, Canadian shippers also exported quite a number from United States ports, which no doubt accounts for the large decrease in the shipments from this port; while the decrease of 62 in the number of live stock carrying vessels as compared with last year, was also a powerful influence. The season, on the whole, has been a good one for shippers; not that no losses have been met with, but that large profits have also been raked in. The average cost of cattle in the country has been fully \$5 per head more than a year ago, but this was counterbalanced by the exceptionally low rates of ocean freight which ruled throughout the greater part of the season, and besides, hav and feed were much cheaper, so really the actual cost of the cattle to shippers was not any more than a year ago, while prices in the foreign markets were very much better.

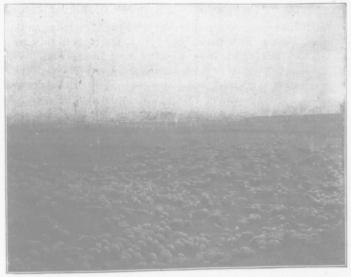
Aside from the export trade, a large business has been done in stockers to points south of the line, and many thousands have been shipped from Western Ontario and Montreal to the United States for feeding purposes. This will, no doubt, be the neans of causing a greater scarcity of choice cattle next year than there was during the past three months; in fact, shippers in some instances stopped doing business altogether, as they could not secure the right class of stock to ship. To bear out the above statement, our own private advices from abroad say the quality of stock coming from foreign parts is much below the average of previous years, so much so that British butchers are beginning to wonder where they are going to get their Christmas supplies

from, if home growers are not in a position to supply them which is not unlikely this year.

The total number of cattle shipped this season was 81,804, head, of which 11.824 were Americans shipped through in bond. There were also shipped from Quebec 4,293 head, which are not included in the above total. This was due to the low level of the water, and some of the larger vessels had to complete their corgoes at the latter port. The above figures show a decrease of 17,245 head as compared with 1898. The average cost per head in the country was \$60, making a total value of \$4,908,240, while the ocean freight on the same amounts to \$654,432, putting it on an average of \$8 per head, and the railway carrying charges at \$3.25 per head is 265,863. The quantity of hay used on ocean voyages was 12,000 tons, at an average price of \$7 per ton, or a total of \$84,000, and 3,500 tons of feed was also consumed, which cost an average price of \$18 per ton, amounting to \$63,000. The ship fittings for the season cost \$142,157; insurance, \$102,255; keep at vards, \$40,902, and the attendants on sea vovages \$60,000, making a total expenditure of \$6,362,751 on cattle, and with the sheep included a grand total of \$6,725,982, showing a decrease of \$781,620, as compared with a year ago.

A feature of the trade during the past season has been the activity in the ocean freight market, and rates fluctuated considerably to the three leading markets, Liverpool, London, and Glasgow. The demand from shippers for space set in early in the month of March, which was an unusual occurrence, as compared with the past few years, and, as steamship agents generally anticipated a larger fleet of vessels sailing to and from this port during the season, exporters had little difficulty in securing low rates; in fact, they were probably the lowest ever accepted from this port for the first vessels. As stated above, the demand set in in March, and some large contracts were closed for Liverpool freight at 25s per head, and this was the lowest rate accepted with one exception, and that was 20s for the Lake Huron on her homeward trip, after being quarantined here for some days with smallpox on board. Considerable space to London was also contracted for long before navigation opened at 27s 6d per head. The Glasgow freight for May and June was let at 32s 6d; Bristol

for May and June at 30s; Newcastle for May and June at 35s; Manchester for May, June and July at 35s, and Cardiff for May and June at 40s. When navigation opened, and the trade got into full swing, rates to Liverpool and London firmed up, and the small shipper was obliged to pay an advance of 2s 6d to 5s per head over the above rates to the two last-named ports, and as the season advanced rates did likewise, and in the month of September 35s to 37s 6d were the ruling rates for Liverpool freight, and 32s 6d to 35s for London. The Glasgow space for



SHEEP RANCH, CALGARY.

July was let at an advance of 7s 6d over that for May and June at 40s, and the August space at an advance of 5s over that for July at 45s, but owing to the break in prices for Canadian cattle in that market in August, and the heavy losses shippers met with, the September rate was reduced 10s per head to 35s. About the end of September war broke out in South Africa, and in consequence of the Imperial Government chartering vessels, a number of the best and largest cargo carriers were withdrawn

from the St. Lawrence service. This fact created an uneasy feeling among shippers, as they came to the conclusion that freight would become scarce before the close of the season. Consequently the "King" shipper went to work almost immediately, and contracted for all the freight he could lay his hands on for the balance of the season before steamship agents really had time to think what effect the action of the Imperial Government would have on the future course of the market. As a result, it was all let to him at about the regular rate ruling at the time. The Glasgow space for October and November was let on one line at 30s, and on the other for October only at the same rate, but 50s insurance was realized for the November space on this line. He also had to pay for some of the last boats to Liverpool 45s, 47s 6d and 50s, and 50s was paid for some London space. For the season, rates to Liverpool fluctuated between 20s to 50s; to London, 25s to 50s, and to Glasgow 30s to 50s. The lowest rate accepted in the season of 1898 was 18s for London freight.

According to our private cable from London, which is looked upon by the trade at large as being most reliable, Canadian cattle in the above market opened fully to lower in the month of May than a year ago, while Americans were to higher. The former was due chiefly to the large offerings of Argentine stock, which Canadians have chiefly to compete against. Later in the month, however, trade became firmer, and prices steadily advanced to 112 for Canadians and 12c for Americans. In the month of June the weather became hot, and this fact, with increased supplies from Canada and other sources, depressed the market somewhat, and values for American and Argentine stock eased off. Strange to say, those for Canadians were maintained throughout the month, while at one time Argentines sold 13c lower from the top, at 9c, on account of the excessive supply. Towards the close of June values for this class of stock improved. The month of July opened strong at an advance of te at 12c for Canadian stock, due to smaller supplies from all sources, and the above figure was maintained until the third week of the month, when a further rise of 1c was scored to 121c, and this was the top price of the season in that market. Later on in the same month a reaction set in, and prices dropped 1c to 111, at which

they closed. In August values for Canadian stock did not fluctuate much, and trade throughout was firm, as supplies were just about equal to the demand. Values opened at 111c. sold up to 12c, and closed at 111c. On the other hand, prices for American and Argentine cattle were very unsettled, the former ranging from 12c to 13c and the latter from 11c to 12c. A very firm trade was done in September, which was partly due to cooler weather, and also to short supplies. In this month prices for Canadians opened ac higher at 12c, sold off to 11c, and closed at 12c. Americans opened at 12tc, advanced to 13c, and closed at the same figure. Argentines ruled steady at 111c. In the month of October values for both Canadians and Americans ruled fairly steady, only fluctuating &c, although trade at times was reported slow; but, on the other hand, supplies were small. The last month of the season prices opened weak, and it looked as if there there was going to be a bad finish, but later on trade ruled much firmer, and values advanced as supplies became short, especially of really prime stock, and the season here closed with prices above the top notch.

This season, as in the previous one, London has been much better than Liverpool for shippers, as higher prices have been realized nearly every week throughout the season. The top figure made for Canadian cattle during the past seven months in Liverpool, according to our own advices, has been 12c, which was at the opening of the season, and since then they have ranged between 10½c to 11½c. The Manchester trade in the early part was good, but later on prices sagged off, and the wind up was only fairly satisfactory to shippers. Considerable money was made in Glasgow during the months of May, June and July, as high prices ruled, but the balance of the season was unsatisfactory to shippers, as the market became nervous, and some heavy losses at times had to be met.

of cattle for the season were The largest shippers

Messrs, Gordon & Ironside, with a total of 28,076 head, which shows a decrease of 2,565 head, compared with 1898. W. Levack comes second with a total of 10,019, an increase of 4,087 over last year. Brown & Snell, who were second on the list last year, dropped one place, and make a good third, with a total of 6,628, showing a decrease of 1,233 with 1898. H. Dean takes fourth place, with 6,521 head to his credit, an increase of 3,333 with last year, and J & C. Coughlin are fifth with 3,921, a decrease of MR. J. T. GORDON, OF GORDON & IRONSIDES, 1.340 with 1898.



Live Stock Exporters, Montreal and Winnipeg.

The sheep trade during the past season has, on the whole, been a very profitable one, and shippers who turned their attention to it have no doubt made considerable money, which is due to the fact that the turnip crop abroad was almost a complete failure. Therefore farmers were not able to fatten their stock sufficiently to compete with our shipments, and the demand has been good throughout. The shipments were large to London and Glasgow, where prices for the most of the season ruled from 1c to 3c higher than a year ago. At London values in May opened at 11c, and remained at this figure until the second week in June, when for some unknown cause they broke 2c to 9c, which was the lowest point, for in July they steadily advanced to 13c, only to react again in August to 11c, and in September they recovered to 121c, while in October they ruled from 11c to 12c, and in November 111c to 121c. The Liverpool market was not near so good as

the above, prices ranging between 10c to 11½c for the season. The Glasgow trade was good, and the returns from other markets were also satisfactory. The total shipments for the season were 58,277, showing an increase of 23,286, as compared with 1898. The average price paid for suitable stock at country points has not varied any, it being \$5 per head, making a total of \$291,385, with ocean freight at \$1 per head, \$58,277, and insurance at 25c per head, \$14,569, or a total expenditure of \$365,231.

The largest exporter this season was W. Levack, with a total of 9,733, showing an increase of 8,544 compared with 1898. The second on the list was John Dunn, but his shipments show a decrease of 2,841 with 1898. Gordon & Ironside come third with 7,398, a decrease of 1,220 with last year. E. Bickerdike takes fourth place with 6,281 head, an increase of 5,457 with



 $1898,\,\mathrm{and}$ J. & C. Conghlin are fifth with $6,650\,\mathrm{an}$ increase of 6,216 with last year.

Although the shipments of horses this season show a decreae of 1,083 head as compared with 1898, this does not indicate that the trade has been unprofitable, but simply that suitable beasts for the English market have been hard to obtain through the country. The trade on the whole has been fairly satisfactory, and shippers of good horses have received in return some handsome profits. The average price paid for good ordinary stock this season in the country has been \$150 each, but, of course in some instances more has been realized by any one holding fancy carriage or fast animals. The London market has been by far the best, and in consequence the shipments to that port have been the largest. The ocean freight rate has ranged between

W. W. CRAIG



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References: THE BANK OF TORONTO, 114 St. Etienne Street.

60s and 70s during the season. The cost of handling them from point of shipment in the country to their destination is \$25 per head, which includes ocean and railway freight, feed and insurance. W. W. Craig, of the Board of Trade Building, closed the season of 1899 in this department of the trade, by shipping 100 head on the steamship Cervona, which sailed for London. Mr. Craig has shipped since the close of navigation 1898 up to the close of the present season, 4,000 head, of which the majority have gone to T. & I. Maughan & Co., of London, which firm Mr. Craig represents in Canada. This firm has realized from £25 to £40 each for ordinary horses, and some odd ones have sold as high as £75. Mr. Craig has also shipped in the same period above 7,800 cattle and 4,000 sheep to Roberton, Johnston & Roberton, live stock salesmen, of Glasgow.

Messrs. Pope & Morgan, the Government live stock inspectors, have inspected this season 237 cattle carrying vessels, as against 298 in 1899; 304 in 1897; 242 in 1896; 224 in 1895; 235 in 1894; and 160 in 1893.

The shipments of United States cattle from this port during 1899 were 11,894 head, as against 5,719 in 1898, and 12,221 in 1897.

The shipments of live stock from Quebec this season were 4,293 cattle, as against 2,187 and 1,095 sheep in 1898; 1,941 cattle and 616 sheep in 1897; 3,541 cattle and 3,756 sheep in 1896, and 1,401 cattle and 7,541 sheep in 1895.

The expenditure of the season was:

81,804 cattle, valued at \$60 each	.\$4,908,240
58,277 sheep, valued at \$5 each	291,385
Ocean freight, on cattle, at \$8 per head	654,432
Ocean freight, on sheep, at \$1 per head	
Railway carriage, on cattle, at \$3.25 per head	
12,000 tons of hay, at \$7 per ton	
3,500 tons of feed, at \$18 per ton	
Ship fittings, on cattle, at \$1.75 per head	
Insurance, on cattle, at \$1.25 per head	
Insurance, on sheep, at 25c per head	14,569
Keep at yards, on cattle, at 50c per head	40,902
Loading fees, on cattle, at 5 c per héad	40,902
4,000 attendants, at \$15 each	60,000
Total expenditure	\$6 725,982

The following table shows the fluctuations in prices in the London market for cattle and sheep for each month during the season 1899, according to our own private cable:—

	Canada Cattle.	States Cattle.	Argen. Cattle.	Canada Sheep.	Argen. Sheep.
May-	-				
Opening	10@11	113	10		111
Highest	11½	12	115	11	13
Lowest	10	113	10	11	11
Closing June—		12	$10\frac{1}{2}$. 11	$12\frac{1}{2}$
Opening	111	113	101	9	111
Highest	111	12	$10\frac{3}{4}$	9	105
Lowest	115	111	9	9	8 <u>I</u>
Closing July—	$11\frac{7}{2}$	114	10½	9	$9\frac{r}{2}$
Opening	12	111	113	123	12
Highest	121	123	12	13	13
Lowest	111	112	105	121	12
Closing	111	113	11	$12\frac{1}{2}$	$12\frac{1}{2}$
Opening	111	12	11	12	124
Highest		13	12	12	13
Lowest		12	11	11	114
Closing September—		12‡	11	11	115
Opening	12	125	113	12	121
Highest	12	13"	115	121	125
Lowest	11	121	115	115	12
Closing	12	13	115	111	12
October—					
Opening	115	123	113	- 11	111
Highest	115	13	12"	12	12
Lowest	111	121	114	11	1114
Closing November—		124	113	111	111
Opening	121	12		121	
Highest.	122	131		125	
Lowest	4.0	111		1115	
Closing	11@12	123-133		1115	

The following table shows the shipments of live stock from the port of Montreal to the different foreign ports for the season 1899, with comparisons:—

	1899		MAY 1898		1897	
Liverpool London Glasgow Bristol Newcastle Manchester Cardiff	1,388 720	Sheep. 171 3,052	4,885 4,662 3,669 988 639	Sheep.	6,332 4.593 3,443 1,684	Sheep. 1,549 795 160 147 85
Total	12,983	3,375	15,563	309	.18,073	2,736

The following table shows the shipments of live stock from the port of Montreal to the different foreign ports for the season 1899, with comparisons:—

parisons.											
			Tv								
	1	899		INE	18	97					
	-		-	-	1						
Liverpool LondonGlasgow	Cattle, 7,712 2,374 2,129	Sheep. 2,458 924 4,359	Cattle. 4,440 2,484 2,782	Sheep. 245 1,977	Cattle. 6,773 5,382 3,879	Sheep 1,885 978 967					
Bristol Newcastle Manchester	2,161 304	479	1,493 565 1,572	151	1,667 884 353						
CardiffBelfast	198	250									
Total	15,854	8,470	13,336	2,373	18,938	3,830					
			JT	LY-							
	1	899		398	18	97					
Liverpool	Cattle. 5,466	Sheep. 1,813	Cattle. 5,290	Sheep. 535	Cattle. 7,481	Sheep, 3,481					
London	1,990 2,959	3,236 990	4,285 3,136	3,182 1,394	4,462 3,970	6,539 3,286					
Bristol Newcastle	1,230 729	257	1,228 981		1,678 898	265 552					
Manchester Cardiff	1,765 550	1,094 168	1,066	200	1,142	1,613					
Total	14,689	7,558*	15,986	5,311	19,631	15,636					
	August —										
	1899		1898		1897						
Liverpool	Cattle. 4,809 1,846 3,040 1,570 263	Sheep. 2,088 5,302 2,877 696	Cattle. 5,998 2,876 3,144 1,577 475	Sheep. 2,661 2,740 579	Cattle. 6,641 4,630 3,987 1,376 1,018	Sheep. 1,057 4,440 1,125					
Newcastle Manchester Cardiff	886 300	283 171	625	137	714 163						
Total	12,714	11,417	14,695	6,117	18,529	6,816					
	-			MBER -	100	-					
	18	99		98	189						
Liverpool London Blasgow Fristol Vewcastle Manchester	Cattle. 2,695 1,931 2,297 1,247 301 255	Sheep. 2,154 7,907 829 149	Cattle. 5,054 3,127 3,083 1,158 419	Sheep. 1,335 4,760 994 249	Cattle. 6,816 3,581 3,585 1,152 740 191	Sheep. 1,053 9,934 1,277 352 294 310					
Total	9,254	12,948	12,841	7,338	155	13,305					

GREEN & PRICE

LIVE STOCK AGENTS,

BOARD OF TRADE BUILDING,

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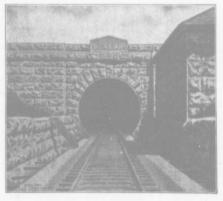
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The following table shows the shipments of live stock from the port of Montreal to the different foreign ports for the season 1899, with comparisons:—

	18	399		DBER	18	97	
Liverpool. London Glasgow Bristol Newcastle Manchester. Cardiff	Cattle. 2,527 1,746 3,207 1,657 440 302	Sheep. 2,588 3,321 1,821 757 200 161	Cattle. 7,535 3,020 2,085 1,480 160 841	Sheep. 2,333 4,384 177 265	Cattle. 7,653 3,916 2,879 1,516 361 241 154	Sheep. 3,370 7,515 1,375 145	
Total	9,879	8,848	15,121	7,451	16,720	12,405	
	18	399		MBER -	1897		
Liverpool London Glasgow Bristol Newcastle Manchester	Cattle. 1,823 907 1,405 846 266 1,184	Sheep. 1,859 1,793 679 745	Cattle. 4,430 3,133 2,050 819 200 917	Sheep. 1,589 3,002 517 474 410	Cattle. 5,318 2,009 2,581 793 262 114	Sheep. 2,846 2,454 1,126	
Total	6,431	5,673	11,607	5,992	11,077	6,426	

The principal shippers of cattle showed their favors towards the different markets in the following manner:—

	Liver- pool.	Lon- don.	Glas- gow.	Bris- tol.	New- castle.	Man- chester	Car- diff.
Gordon & Ironside.	11.821	5,253.	2,797	6,468	276	1,462	
W. Levack	2,036	543	1,589	2,886	513	121	2,331
Brown & Snell	1.386	393	1,697	431	1,725	996	2,001
H. Dean	2,029	805	2,420			1,227	
J. & C. Coughlin	403	878	1,745			385	
J. Lunnis	1,478	57	938			584	
R. Bickerdike	736	856	910	153		355	
Gilchrist & Munroe	1,218	820	554	23	150	142	
A. McIntosh	1,760	467	315		170	122	
John Dunn	1,719	349	143			238	
W. G. Elliott	137		1,623				
Green & Price	929	278	2,020			32	
N. Morris	1,084	210					
J. Harris	239	99	297			397	
Brown Bros	90		20			001	
W. Bignell	255	115	282				
W. W. Craig	100	42	an Van			151	
D. Campbell	40	38	395		*****		
T) 3 0 TF 6	2.0	90	200				
T. Halligan.	298		252			94	
F. Hunnesett	377	270	M 17 M			<i>D</i> ±	
I Halliday		300					
J. Halliday W. Hearn	486	300					
Lunnis & Halligan	254					**** **	
W Washer	105			299			
W. Murby	67	117				10	
W. H. Reed	265	111				13	
Rogers & Halligan.							
A. McLean Sundry shippers	243 1,537	527	330	37		50	

The principal shippers of sheep showed their favors towards the different markets in the following manner:—

	Liver- pool.	Lon- don.	Glas- gow.	Bris- tol.	New- castle.	Man- chester	Car- diff.
W. Levack	1,422	3,500	1,335	1,445			1,341
John Dunn	2,271	5,631	328				
ordon & Ironside.	2,357	2,006	1,010	1,119		906	
R. Bickerdike	492	88	4,413	409		870	
J. C. Coughlin	934	5,214	502				
J. Harris	1,008	1,887	2,218				
A. McIntosh.,	419	509	1,451				
Brown & Snell		1,801				434	
Gilchrist & Munroe		228	1,492				
P. Duff			1,303				
Green & Price		293				160	
H. Dean			195				
Brown Brothers			143				
W. Bignell		502					
D. Black							
W. Chute		60				1	
W. W. Craig		168					
Culhane		300					
F. Hunnesett	99	818		100000000000000000000000000000000000000			
H. P. Kennedy	589						
W. H. Reed		298	141				
W. Roberts	329	800	2.44			4 4 80	
W. D. Williams	499					110	

The Gazette

ESTABLISHED

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SMEATON WHITE,
ASST. MANAGER.

RICHARD WHITE,
MAN. DIRECTOR.

The following is a correct list of the shippers obtained from the Government Live Stock Inspectors, Messrs. Pope & Morgan:

	Cattle.	Sheep
Gordon & Ironside	28,076	7 90
W. Levack.	10,019	7,39 9,73
Brown & Snell		
U Doop	6,628	2,23
H. Dean.	6,521	59
J. & C. Coughlin	3,921	6,65
J. Lunnis	3,057	
R. Bickerdike	3,040	6,28
Gilchrist & Munroe	2,907	1,72
A. McIntosh	2,834	3,36
J. Dunn	2,449	8.73
W. G. Elliott	1,760	-,,,,
Green & Price	1,239	79
N. Morris	1.084	- "
J. Harris	825	5,11
Brown Bros	110	14
W Dispall	552	5(
W. Bignell		
W. W. Craig	293	10
D. Campbell	473	
Dowd & Keefer	200	
T. Halligan	644	
F. Hunnesett	687	91
J. Halliday	300	
W. Hearn	486	
Lunnis & Halligan	254	
W. Murby	404	
W. H. Reed	197	48
Rozers & Halligan	265	20
A. McLean	243	
	-	1.30
P. Duff		20
D. Black		
W. Chute		12
Culhane		30
H. P. Kennedy		58
W. Roberts		47
M. D. Williams		49
Sundry shippers	2,336	

The following table shows the shipments of horses to the different markets for the season 1899, with comparisons:—

	1899	1898	1897	1896	1895
Liverpool London Glasgow Bristol Newcastle France Belfast	806 1,408	1,145 2,609 1,091 895 64	2,145 5,638 1,556 273 400	2,648 5,004 2,177 43 1 60 155	3,689 4,727 3,271 327 218 523
Total	4,739	5,822	10,051	10,088	12,755

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MONTREAL, CAN.

The following table shows the total shipments of live stock from the port of Montreal for twenty-three years:—

Year.	Cattle.	Sheep.	Horses.	Year.	Cattle.	Sheep.	Horses.
1899 1898 1897 1896 1895 1894 1892 1891 1890 1889	81,804 99,049 117,237 96,448 94,972 88,635 83,322 98,731 109,150 123,136 85,670 60,504	58,277 34,991 60,638 76,520 210,607 139,780 3,743 15,914 32,042 43,372 59,334 45,528	5,827 10,051 10,421 13,303 5,623 1,660	1878	64,631 63,932 61,947 57,288 49,090 28,358 27,536 41,730 21,626 15,963 6,940	36,027 93,850 39,401 62,950 84,790 63,667 55,538 74,502 62,550 31,841 9,509	

The Reford Company heads the list this season with a total of 18,858 cattle; 10,797 sheep and 1,633 horses. These figures as compared with 1898 show a decrease of 5,071 cattle; an increase of 6,607 sheep, and a decrease of 7 horses. The Elder Dempster Company comes second with 16,147 cattle; 10,302 sheep, and 1,926 horses, which show an increase of 631 cattle; 5,523 sheep, and 416 horses as compared with last season's figures. The Allan Line which headed the list last year only takes third place this year with 14,105 cattle; 23,726 sheep, and 788 horses showing a decrease of 10,895 cattle, an increase of 7,160 sheep, and a decrease of 994 horses. This line carried the most sheep its number being more than double of any of the rest. The Johnston line came fourth with 11,855 cattle; no sheep and 7 horses which show an increase of 1,650 cattle, and a decreased of 52 horses compared with 1898.

The following table showing the number of cattle, sheep and horses carried by each line for the season 1899, was compiled by Messrs. Pope & Morgan, the Government Live Stock Inspectors:

	Cattle.	Sheep.	Horses.
Reford Co. Elder Dempster & Co. Allans. Johnston Dominion Leyland. Furness-Witney & Co. Head Line	18,858 16,147 14,105 11,855 7,842 6,885 6,112	10,797 10,302 23,726 9,810 3,642	1,633 1,929 788 7 191 170
Total	81,804	58,277	4,739



The Royal Military College.

There are few national institutions of more value and interest to the country than the Royal Military College at Kingston. At the same time its object and the work it is accomplishing are not suffi-

ciently understood by the general public.

The college is a Government institution, designed primarily for the purpose of giving the highest technical instructions in all branches of military science to cadets and officers of Canadian Militia. In fact, it is intended to take the place in Canada of the English Woolwich and Sandhurst and the American West Point.

The Commandant and military instructors are all officers on the active list of the Imperial army, lent for the purpose, and, in addition, there is a complete staff of professors for the civil subjects,

which form such a large proportion of the college course.

Whilst the college is organized on a strictly military basis, the cadets receive, in addition to their military studies, a thoroughly practical, scientific and sound training in all subjects that are essential to a high and general modern education.

The course in mathematics is very complete, and a thorough grounding is given in the subjects of Civil Engineering, Civil and Hydrographic Surveying, Physics, Chemistry, French and English.

The object of the college course in thus to give the cadets a training which shall thoroughly equip them for either a military or

civil career.

The strict discipline maintained at the college is one of the most valuable features of the system. As a result of it young men acquire habits of obedience and self-control, and consequently of self-reliance and command, as well as experience in controlling and handling their fellows.

In addition, the constant practice of gymnastics, drills and outdoor exercises of all kinds ensures good health and fine physical

condition.

An experienced medical officer is in attendance at the college daily. Five commissions in the Imperial regular army are annually awarded as prizes to the cadets,

The length of course is three years, in three terms of 91 months'

residence each.

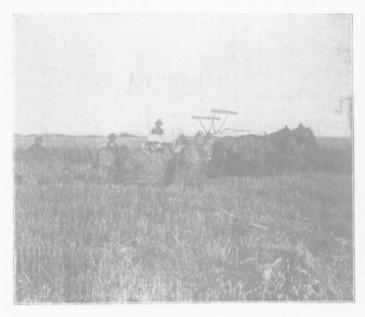
The total cost of the three years' course, including board, uniforms, instructional material and all extras, is from \$750 to \$800.

The annual competitive examination for admission to the college will take place at the headquarters of the several military districts in which candidates reside, about the middle of June in each year.

For full particulars of this examination or for any other information, application should be made as soon as possible to the Deputy Adjutant-General of Militia, Ottawa, Ont.

EXPORTS OF GRAIN

HE export grain trade this season has by no means been as large as that of 1898, but the reason for this can be accounted for to some extent. In the first place a regular weekly service of steamships was started from Portland this season for the first time, and this fact was the means of drawing fully 5,000,000 bushels of grain or perhaps more from the port of Montreal. In the second place, war was



HARVESTING

declared between Great Britain and the Transvaal in the month of September, consequently the British Government commenced chartering vessels as transports and took a number of the largest and best off the St. Lawrence route, which also had no slight influence in curtailing the shipments of grain from this port. The largest falling off in any one cereal has been in that of corn, the shipments of it alone showing a decrease of over 5,000,000 bushels as compared with last year. Nothwithstanding the

A. G. THOMSON

Grain and ...
Freight Broker

39 ST SACRAMENT ST.

above drawbacks to the port, it can be safely said that the season as a whole has been a fairly satisfactory one in the point of a money maker. Of course no extreme prices were realized as in 1898, as the speculative markets of the world were without a Leiter this year. There was considerably more Manitoba wheat handled via this port this season than ever before, which was due to the excellent demand from all foreign ports throughout the season for it, and more especially so for the new crop wheat. The exports of Ontario wheat were small, owing principally to the poor crop this year, and what there was of it our own millers required for grinding purposes.

With regard to the shippers, H. G. Thompson heads the list again this season with a total of 8,000,000 odd bushels, which shows a decrease of 5,000,000 bushels as compared with 1898. In fact the above total is over one million bushels less than the corn shipped by him alone last year, as his shipments of corn this season show a decrease of 5,000,000 bushels. Wight & Esdaile take second place with a total of 5,000,000 odd bushels, showing an increase of 1,800,000 odd bushels as compared with the previous year. The largest Canadian shipper of the season was the youngest firm in the trade, that of H. D. Metcalfe, with a total of 3,095,454 bushels, and besides this quantity he shipped via Portland 496,000 bushels wheat, 460,000 oats and 175,000 peas. Crane & Baird take fourth place again this season with a total of 2,704,408 bushels, which shows a decrease of 794,104 bushels compared with 1898. J. S. Norris & Co. comes fifth with a total of 2,544,744 bushels, which shows up well considering this is their first year in the export trade.

The local market has not been such an active one as that of 1898, owing to the absence of a corner in the Chicago market, consequently the fluctuations in prices were not so violent as a year ago; but in spite of this fact farmers realized good prices for their product, as there was a steady demand from shippers for all cereals throughout the season, and this alone was sufficient to enhance values at times. Oats occupied the attention of shippers principally, and the dealings in them was probably the largest of any on the local market. The stock of old oats carried over from 1898 was fairly large, and as the demand for

Alex. McFee & Co. GRAIN MERCHANTS

Montreal and Winnipeg.

Board of Trade Building. 42 St. Sacrament St., MONTREAL.

Cable Address, "WAHS."

JAMES SHAW & Co.

COMMISSION MERCHANTS

GRAIN AND MILLSTUFFS

404 BOARD OF TRADE MONTREAL, CAN.

such set in early, prices steadily advanced, round lots selling as high as 37½ afloat, but shortly after this point had been reached new crop oats commenced to come forward in liberal quantities, which had a depressing effect upon values and they gradually receeded to 28½c. afloat but towards the close of the season they improved again, and the last sales afloat were at 30½c. There was the usual excitement in peas this season on account of shippers being caught short of stock to fill their early sales made to foreign houses. Consequently as soon as they commenced to fill the same, prices did not take long to advance to



WHEAT FIELD IN WESTERN CANADA.

76c. afloat, but after they had been well covered, and the demand slackened off, and new crop peas were offering, they sold down to 64c., and the last sales afloat were made at 67c. Buckwheat started out much higher this season than last, on account of the short interest in it. The first sales reported afloat were at $52\frac{1}{2}$ c. and it sold as high as 61c., but later reacted and closed at 52c. afloat. There was considerable business done in rye during the season at prices ranging from 57c.@64c. afloat, and barley also was dealt in to some extent at from 44c.@52c. afloat as to grade. In regard to wheat an active export business was transacted in

H. D. METCALFE

GRAIN EXPORTER

MONTREAL - WINNIPEG

BARTLETT-FRAZIER Co.

OF ONTARIO, (Limited).

GRAIN, PROVISIONS, &c.

EXPORTERS & FORWARDERS

TRADE IN FUTURES

Private Wires to Chicago Board Trade and N. Y. Produce Exchange.

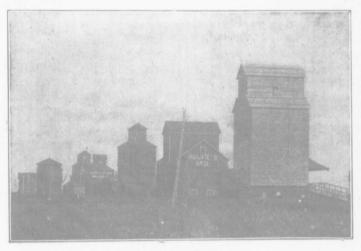
Daily Market Letter furnished to patrons.

Address: H. J. COON, Managing Director,

Tel. 1418 Main.

39 St. Sacrament St., MONTREAL.

all grades of Manitoba throughout the season. The demand from abroad set in early, and on the 31st day of May No. 1 hard sold at 78½c. per bushel afloat Fort William, which was the highes point of the season. This figure is 80c. per bushel below the highest point in 1898, as one lot of 5,000 bushels was sold on the Board of Trade floor here during the excitement of the Leiter deal to a local miller at \$1.58½ per bushel. From the above date this year the course of wheat has been almost steadily down-



GROUP OF GRAIN ELEVATORS.

ward, with the exception of a few upward turns of a cent or two, and on the 2nd day of Dacember the lowest point was touched when No. 1 hard sold at 64c. afloat, showing a decrease of 14½c. per bushel in the six months. The volume of business in Ontario grades of wheat for export account was comparatively small owing to the poor crop, in consequence it is difficult to give the range of values for the season.

CABLE ADDRESS : GRIFFIN

BELL TELEPHONE MAIN 2455

MONTREAL TENT, AWNING & TARPAULIN CO.

Sailmakers & Tarpaulin Manufacturers
Tents, Tarpaulins and GRAIN BAGS for SALE or HIRE

W. H. GRIFFIN, Mgr., 249 & 251 Commissioners St.,

MONTREAL.

R. E. WIGHT

C. B. ESDAILE

WIGHT & ESDAILE,

Grain and Freight Brokers,

318 Board of Trade Building, Montreal.

The individual shippers during the year 1899 handled the following quantities; a comparison being made with the corresponding figures for 1898:

	WH	EAT.	Con	RN.	PE	AS.	OATS.		BAR	LEY.
	1899.	1898.	1899.	1898.	1899.	1898,	1899.	1898.	1899.	1898.
	Bus.	Bus.	Bus.	Bus.	Bus.	Bus.	Bus.	Bus.	Bus.	Bus.
A. G. Thomson		2,210,484		614,743	341,182		825,038	286,565 209,624	118,471	224,060 153,706
Crane & Baird	676,860 544,130 357,931 1,376,622 267,164	856,986 1,461,214	1,197,500 1,030 903 1,873,448	3,603,620 190,607	272,704	296,930	847,052 9,298 575,687	1,899,033	97,601 58,040	
L. Coffee & Co Jas. Carruthers Jos. Ward & Co	25,805 405,430	617,970	1,346,585 421,854 76,609	8,600 307,059 17,200	74,660 111,405	52,000 244,061 43,495	80,645 248,250		214,475 108,482	
Michaud Bros	16,610		29,727	100,763	16,516	61,283				
E. Judge				17,450	13 958			9,399		
odd	15,953	32,514			19,064	63,595	199,677	105,346	10,314	15,871
Sundry	16,000	550,750		1,448,769	6,284			1,550,709	.2	22,978
Totals	10,198,927	8,869,110	13,709,538	19,180,632	1,272,701	1,529,315	4,000,946	7,040,392	1,118,115	319,351

Jas. Carruthers & Co. GRAIN **EXPORTERS**

MONTREAL AND TORONTO

Board of Trade Building.

MONTREAL.

Board of Trade Building.

TORONTO.

EDWARD + WALLEY

FREIGHT BROKER AND FORWARDING AGENT

GENERAL FREIGHT AGENT BOSTON, HAYANA AND MEXICAN STEAM-SHIP LINE

Chamber of Commerce, BOSTON, MASS.

The individual shippers during the year 1899 handled the following quantities; a comparison being made with the corresponding figures for 1898:—Continued.

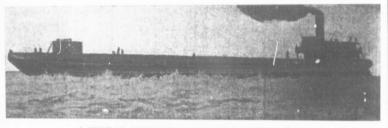
	Ry	E.	Buckw	THEAT.	FLAX	SEED.	Тот	AL.
	1899.	1898.	1899.	99. 1898.	1898. 1899.	1898.	1899.	1898.
	Bus.	Bus.	Bus.	Bus.	Bus.	Bus.	Bus.	Bus.
. G. Thomson			16,083			706,732 96,200	5,177,293	
I, D. Metcalfe rane & BairdS. Norris & Co . sarlett, Frazier & Co	92,915 47,098		31,992	133,526	7,967		3,095,454 2,704,408 2,574,751 2,240,860	3,498,512 4,460,606
. McFee & Co E. Lohke & Co	8,715		42,080	52,111			2,133,848 1,676,442	3,962,331 1,811,787
as. Carruthers os. Ward & Co		8,370	9,943 8,726	33,100			1,135,605 858,959 256,976	151,600 1,477,456 1,115,314
fichaud Bros L. Peddie & Co L. Dobell			8,444	24,512				324,484 301,045
. Judge ódd anadian Pacific Ry. rand Trunk Ry							10,000 657,457 35,017	330,604 216,826
hrough Ereightundry							22,284	3,963,915
Totals	403,600	1,013,687	168,756	331,119	732,916	819,076	31,591,551	39,102,682

J. S. NORRIS & CO.

GRAIN AND FREIGHT BROKERS,

19 & 22 Corn Exchange Building,

MONTREAL.



A WHEAT-CARRYING WHALEBACK STEAMER

JOHN CROWE & CO.

HAY EXPORTERS

Sole Manufacturers in Canada of & &

CANADIAN CUT HAY

IN BALES,

Board of Trade, - - - MONTREAL.

Liverpool took the largest quantity of our shipments, the other ports following in the order named:

	WHEAT.		CORN.		Peas.		OATS.		BARLEY.	
	1899	1898	1899	1898	1899	1898	1899	1898	1899	1898
	Bus.	Pus.	Bus.	Bus.	Bus.	Bus.	Bus.	Bus.	Bus.	Bus.
iverpool	2,840,817	3,298,679	3,497,503	4,014,700	410,482	421,601	177,807	604,095		
ondon	2,306,103	983,194	1,405,021	2,724,526	115,105	371,891	1,848,292	2,581,727	65,171	224,060
lasgow	1,160,698	1.197,304	2,386,240	2,522,362	358,255	404,493	731,839	1,114,050	347,727	
Bristol	1,451,911	2,230,882	1,145,841	1,787,084	50,248	81,727	148,821	544,028		
ntwerp	654,845	275,929	950,858	513,564	107,630	65,030	381,889	311,419	257,857	
lamburg	72,485	104,193	1,285,152	2,472,859	13,201	38,257	69,309	786,875	10,300	
elfast	50,408	132,336	998,175	1,488,098	40,089	6,568	9,879	112,788	187,340	
eith	507,804	766,110	342,009	943,868	123,432	97,021	144,051			
lanchester	327,256	89,971	472,916		25,043	9,127	203,364			
	425,385	244,677	548,740	874.824			200,001			
ublin	189,115		352,579				205,263			
ardiff	109,110		270,546				18,786			
berdeen	100 075	55,878	52,998		20,814		61,646			
ewcastle										
[ull										
arcelona	112,025									
ork, for orders		212,126								
rance										
otterdam		35,278		359,677		26,390		46,780		
ranton				137,955					*******	
oston, Eng				131,440						
harpness		142 759								
Total	10,198,927	8 869 110	13 709 538	19,180,632	1.272.701	1,529,315	4,000,946	7,040,392	1,118,115	319,351

Liverpool took the largest quantity of our shipments, the other ports following in the order named:

	Ry	E.	Buckw	THEAT.	FLAX	SEED.	Тот	AL.
	1899	1898	1899	1898	1899	1898	1899	1898
	Bus.	Bus.	Bus.	Bus.	Bus.	Bus.	Bus.	Bus.
Liverpool London. Glasgow Bristol Antwerp Hamburg Belfast Leith	56,272 154,286 17,115 175,927	37,151 8,241 280,404 2,550 79,733 200,767 133,792 179,704			75,353 72,069	93,308	5,855,047 5,214,398 2,977,740	8,731,791 7,001,818 5,652,992 5,665,607 1,377,302 3,719,288 1,876,420 2,386,688
Manchester Dublin Cardiff Aberdeen Newcastle.		22,443		11,265	191,106	400,498	983,579 974,125 803.598 297,734 235,531 191,106	857,232 1,275,088 81,045 211,530 616,315
Barcelona Cork, for orders France Rotterdam Granton Boston, Eng. Sharpness		66,902		46,438				558,176 99,794 561,465 137,955 131,440 142,759
Total	403,600	1,013,687	168,756	331,119	732,916	819,076	31,591,551	39,102,682

The steamers of R Reford & Co. transported the bulk of the grain shipments, the Elder-Dempster steamers being second. Particulars in detail follow:

	WHE	AT.	Cor	RN.	PE.	AS.	OA	TS.	BAR	LEY.
LINES.	1899	1898	1899	1898	1899	1898	1899	1898	1899	1898
R. Reford & Co	2,283,751	1,676,901	2,952,400	3,726,496	454,458	371,042	1,549,753	2,148,337	245,945	32,731
Elder-Dempster	2,634,119	1,350,325	2,239,002	2,956,826	169,859	150,069	638,751	671,879	237,043	131,556
Allan	1,975,171	1,862,947	1,632,406	2,395,216	323,672	647,128	931,128	2,057,837	194,110	92,975
Furness	689,782	89,971	2,410,410	587,779	129,957	9,127	483,427	266,900	128,405	
Head	587,818	377,013	1,681,199	2,305,783	4,089	6,568	9,879	245,936	187,340	
Leyland	675,792		1,010,265		83,352		321,689		146,372	
Johnston	608,911	734,668	1,085,724	1,079,792	90,641	105,096		30,226		1,943
Dominion	775,473	1,198,619	694,132	2,049,996	66,988	102,007	67,319	266,422		49,730
Beaver		642,141		463,872		88,039		99,553		10,416
Hamb'rg-American		25,996		1,076,732		8,132		237,261		
Sundry		944,437		2,538,140		43,000		1,016,853		
Totals	10,198,927	8,869,110	13,709,538	19,180,632	1,272,701	1,529,315	4,000,946	7,040,392	1,118,115	319,315

The steamers of R. Reford & Co. transported the bulk of the grain shipments, the Elder-Dempster steamers being second. Particulars in detail follow:

LINES.	RyE.		BUCKWHEAT.		FLAXSEED.		TOTALS.	
LINES.	1899	1898	1899	1898	1899	1898	1899	1898
R. Reford & Co	129,078	362,666	8,726	21,867	284,512	134,016	7,846,733	8,474,986
Elder-Dempster	17,115		8,486	27,249	180;066		6,130,171	5,287,904
Allan	72,781	144,906		58,730	8,400	41,881	5,137,668	7,300,822
Furness			119,552		17,185		3,978,718	953,777
Head	184,626	189,529			90,306	838	2,695,257	4,115,667
Leyland			31,992		30,425		2,279,897	
Johnston							1,831,341	1,951,725
Dominion				59,972	116,012	104,007	1,719,924	3,830,753
Beaver				100		108,190		1,412,311
Hamburg-American		82,966		59,702				1,490,789
Sundry		233,620		103,500		430,144		5,309,694
Totals	403,600	1,013,687	168,756	331,111	732,916	819,076	31,591,551	39,102,682

MANITOBA GRAIN CROPS.

HE following figures will afford an idea of the yield of wheat and grain in the province of Manitoba alone during the past year. They are taken from the official report of the Manitoba Government.

WHEAT.

	Area in Y	Total yield.	
DISTRICT.	Acres	Bus.	Bus.
North-Western South-Western North Central South Central Eastern	137,700 682,965 306,560 390,770 112,000	18.08 16.20 16.73 19.00 15.02	2,588,760 11,077,692 5,128,748 7,424,630 1,702,400
Total 1899	1,629,995 1,488,232	17.13 17.01	27,922,230 25,313,745
Increase			2,608,485

OATS.

	Area in Y	Total yield.	
DISTRICT.	Acres.	Bus.	Bus.
North-Western South-Western North Central South Central Eastern	86,920 196,020 90,160 111,156 90,880	38.76 39.00 38.02 42.01 35.00	3,369,019 7,644,780 3,444,112 4,679,667 3,180,800
Total 1899	575,136 514,824	38 80 33.06	22,318.378 17,208,252
Increase			5,110,126

BARLEY.

	Area in ? crop per	Total yield.	
DISTRICT.	Acres.	Bus.	Bus.
North-Western South-Western North Central South Central Eastern	18,590 35,640 33,840 55,842 39,000	30.00 30.00 29.00 32.03 24.08	557,700 1,069,200 981,360 1,803,696 967,200
Total 1899. Total 1898.	182,912 158,058	29.04 27.06	5,379,156 4,277,927
Increase			1,101,229

MISCELLANEOUS.

Discourse	Area in Yield crop per acre.		Total yield	
District,	Acres.	Bus.	Bus.	
Flax Rye. Peas	21,780 3,217 1,366	14.00 20.00 15.00	304,920 64,340 20,490	



THE FLOUR TRADE

LTHOUGH the exports of flour to foreign markets during the past season made by local millers show a considerable decrease as compared with 1898, this does not indicate that the demand for Manitoba grades had fallen off with previous years, or that these brands were meeting with less favor from foreign consumers. It is simply due to the fact that the demand for the same at home was so much greater than in former years millers had less to offer, in fact, in some instances during the past season they have been behind hand with their local orders in spite of the mills running to their full capacity. However, it is satisfactory to note that what export business was done, turned out fairly profitable to them. There has been a steady export trade done with Australia via Vancouver, but the quantities taken from the larger mills were not so great owing to the fact that others were in the market with similar brands. The local market was a fairly active one throughout the season, but prices did not fluctuate to the same extent as in 1898, which of course was due to the more settled feeling in the wheat market and the lower prices ruling for the raw article. The highest price the best brands of Manitoba patents realized in this market for the past six months was \$4.30, and the lowest for the same period was \$4.10. Strong bakers sold as high as \$3.90 and as low as \$3.70.

It will be noted from the following table that practically all of the exports from the port of Montreal were through shipments, and fully eighty per cent. of these consisted of United States flour, the exports of Canadian flour to Europe being light for the reasons outlined. The aggregate quantity of both flour and oatmeal handled via this port is somewhat heavier than last year, and it will be noted that the C. P. R. transported over half a million sacks, a large quantity of which come from Minneapolis.

The figures in detail are :-

	1899.		189	8.	1897.	
SHIPPERS.	Flour. Sacks.	Meal. Sacks.	Flour. Sacks.	Meal. Sacks.	Flour. Sacks.	Meal. Sacks.
Lake of Woods Co W. W. Ogilvie Kirkpatrick&Cookson	44,655 5,972 842					
Can. Pac. Ry Can. Atlantic Ry Grand Trunk Ry	679,521 229,894 495,078	19,075 8,350 25,987	397,075 233,743 424,708	1,075		
G. E. Jacques Ry Sundry Rys Through freight	17,000 1,150 63,106	1,424			21,050	1,970
Totals	1,537,218	54,836	1,152,825	53,924	706,434	31,35

Most of the shipments were sent from here to London, while Glasgow this year assumes second place, Liverpool falling to third. The other ports follow in the order named:—

RAEDHJLFBHS

	189	1899.		8.	1897.	
Ports.	Flour. Sacks.	Meal. Sacks.	Flour. Sacks.	Meal. Sacks.	Flour. Sacks.	Meal. Sacks.
London Glasgow Liverpool Bristol Leith Aberdeen Belfast Newcastle Dublin Manchester, Hamburg Antwerp	544,554 308,812 299,359 122,548 92,260 55,459 44,974 31,389 30,672 6,241 600 150	15,214 18,578 1,655 1,980 3,750 1,000 4,011 1,958 2,000	470,050 164,070 261,473 72,285 43,591 41,256 53,539 1,693 30,88°7 5,355 6,449 2,175	1,657 300 1,278 850	153,891 91,962 35,402 42,263 22,876 4,232 8,380 945	10,585 10,076 600 769 800 4,536
Totals	1,537,218	54,836	1,152,825	53,924	706,434	4 31,350

The steamers represented by R. Reford & Co. handled the largest quantity of the flour shipments from this port this season, the Allan line being second, and the Elder Dempster third, the other companies following in the order appended:—

	188	1889,		8.	1897.	
Lines.	Flour. Sacks.	Meal. Sacks.	Flour. Sacks:	Meal. Sacks.	Flour. Sacks.	Meal. Sacks.
R. Reford & Co	520,673 469,296 282,529 146,276 55,896 44,831 11,476	15,663 4,179 4,131 5,983 8,998	280,368 331,225 232,274 160,673 68,130 11,069	17,139 932 6,349	236,672 168,238 34,070 26,690	1,420 152
Furness Beaver Ham-American Sundry	6,241	1,958	5,355 23,712 60,074 7,261	2,054		1,700
Totals.	1,537,218	54,836	1,152,825	53,924	706,434	31,356



SS. Athabasca coming out of Locks, Sault Ste. Marie.

TO

SETTLERS, LUMBERMEN, and SPORTSMEN

7,000,000 ACRES OF LAND, divided into Farm Lots, for settlement in the Province of Quebec.

OVER

100,000,000 ACRES STILL UNSURVEYED

The fertile regions of LAKE TEMISCAMINGUE, the LAKE ST. JOHN, the OTTAWA, the METAPEDIA and the CHAUDIERE VALLEYS especially, offer exceptional advantages.

Price of Fine Lots of 100 Acres, 20 to 50 cents per acre.

For further information write to the Crown Lands Department for Settler's Guide of 1896.

In these regions the most fertile and valuable kinds of timber for export and manufacturing purposes are to be found, such as pine, spruce, cedar, maple, black birch, white birch, etc.

Plenty of spruce which is in great demand for pulp making.

THE EXPORT TIMBER TRADE

HE export timber trade to the United Kingdom and continental ports has been encouraging in regard to the volume of business, although the demand from American buyers was much greater this season than last. The saw mills in the Ottawa Valley did not operate during the latter part of April and May as in other seasons. The mills usually start about the 20th to the 25th of April, but this year it was well on to the first of June before they were in full opera-



TIMBER COVE NEAR QUEBEC.

tion. An important factor was the withdrawal of a number of the largest freight vessels from the St. Lawrence route which were chartered by the Imperial Government as transports for the war. The season has been a satisfactory one, as values in the English markets generally compared very favorably with a year ago. The total shipments for the season 1899 were 290,063,787 feet, showing a decrease of 15,369,806 feet, as compared with 1898; and a decrease of 2,356,282 with 1897.

RIVERSPLAKES

TO LET

ALL WELL STOCKED WITH TROUT FROM FIVE TO EIGHT POUNDS, AND VARIOUS OTHER KINDS OF FISH.

THE LAURENTIDES NATIONAL PARK

ALONE CONTAINS HUNDREDS OF THE MOST PICTURESQUE LAKES, TEEMING WITH FISH.

IT IS THE SPORTSMAN'S PARADISE!

GAME - GAME - GAME

Splendid shooting almost everywhere throughout the territory of the Province of Quebec, in the Ottawa district, Gaspesia, Beauce, Temiscouata, and in the county of Terrebonne and the St. Maurice Region.

GAME ABOUNDS IN THE FORESTS AND ON THE BEACHES.

In the National Park plenty of Cariboo, and the smaller fur bearing animals—fox, martin, mink.lynx, otter, pekan, etc., etc.; also BEARS! Moose frequently met with.

FEATHERED GAME:—Canada Goose, Duck, Woodcock, Snipe, Partridge, Plover, etc., in great numbers and in many places.

There is an absolute prohibition to hunt or kill beaver up to 1st Nov. 1902.

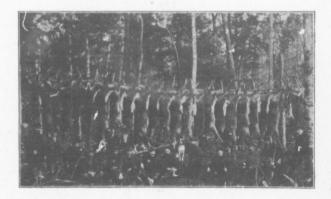
Hunting territories not exceeding 400 square miles for lease for nine years at \$1 per mile and upward in PERMITS:—1st class 25.

FOR LAND, LUMBER LIMITS AND GAME AND FISHING LICENSES, APPLY TO

COMMISSIONER OF CROWN LANDS,
QUEBEC.

The following table shows the exports of timber made by the principal shippers from the port of Montreal for the season 1899 wilh comparisons:

	1899.	1898.	1897.
	Feet.	Feet.	Feet.
Dobell, Beckett & Co	54,852,000	77,000,000	98,000,000
W. & J. Sharples	52,166,308		56,829,640
Watson & Todd	52,152,000		
Robert Cox & Co	35,732,949		
J. Burstall & Co	26,887,315		30,359,130
McArthur Bros. & Co., Ltd	24,368,952		
Charlemagne & Lac Ouareau	11,000,000	50,000,000	02,100,000
Lumber Co	19,079,315		
Railways	8,198,528		
E. H. Lemay	5,934,000		
McLaurin Bros	5,385,000		
D. Cream	1,268,840		
McLean, Kennedy & Co			
Sundry Small Shippers	590,082	15,000,000	
Frank Ross	396,000		
Allan Line	380,358		
The Robert Reford Co., Ltd	207,900		
Elder Dempster & Co	192,236		
Furness, Withy & Co	108,900		
River Plate Shipments	1,201,266		
Total feet	290,063,787	305,433,593	292,420,069



Win. Meldrum & Co.

+ EXPORTERS +

Eggs, Butter, Poultry, Montreal.

HISLOP & HUNTER,

Produce Commission Merchants

Exporters of Eggs and Butter.

235 to 239 COMMISSIONERS ST., MONTREAL.

Telephone 2942.

COLD STORAGE FACILITIES.

A. D. McGILLIS.

Produce Merchant.

596 St. Paul Street,

Specialties:

MONTREAL.

Cheese, Fine Creamery Butter & Fresh Eggs.

THE EGG TRADE

HE export egg trade started out somewhat later this season than last, which was due to the exceeding small receipts and the high prices ruling at producing points, but later on these obstructions were overcome, and as

the demand from all foreign ports was good for the balance of the season an active export trade was done, which proves that this Canadian product is becoming more prominent in the English markets every year. As stated above the demand was good, and as the prices bid were somewhat higher than a year ago, ranging from 6s.@9s. 6d. c.i.f. per long 100, dealers here were induced to book heavily, consequently the shipments for the season made by some of the individual shippers show a large increase over 1898, and would have been still larger if a number of vessels had not been withdrawn from this route, in consequence of which some large lots will be forwarded during December and January via St. Johns N. B., and Portland. The season on the whole has been a fairly profitable one, and the prospects are that this branch of the export trade will steadily increase year by year. Messrs. William Meldrum & Co., who were the second largest shippers last year, head the list this year with a total of 23,125 cases, showing an increase of 5,625 as compared with 1898, while G. Wait & Co. come second with a total of 19,079 cases, showing a decrease of 4,921 cases with last year. C. Langlois & Co. take third place with a total of 11,170 cases, showing an increase of 3,660 as compared with 1898, and Hislop & Hunter have the fourth position with a total of 10,963 cases, an increase of 4,531 cases with last year.

The figures in detail are:-

	1899. Boxes.	1898. Boxes.	1897. Boxes.
W. Meldrum & Co. G. Wait & Co. C. Langlois & Co Hislop & Hunter J. Meldrum & Co. P. W. McLagan Union Cold Storage G. J. Brock Loynachan & Scriver Mont. Cold Storage W. Nivin Sundries Through freight	23,125 19,079 11,170 10,963 5,915 1,450 1,200 1,105 637 500 181 128,677	17,500 24,600 7,510 6,432 3,151 545 512 875 5,435 150,405	9,125 28,870 6,355 9,185 321 348
Total	194,752	217,515	197,518 141,853 94,897

Liverpool was again the destination for the greatest quantity of our exports, Glasgow remaining in second place, while Bristol takes third. On the other hand, the exports to London show a heavy decrease. The figures are:—

	1899. Boxes.	1898. Boxes.	1897. Boxes.
Liverpool Glasgow Bristol Manchester Aberdeen London Antwerp	94,049 70,944 22,501 3,620 1,603 1,560 325	104,859 80,550 11,395 1,425 800 17,537	440 85,862 4,507 679 565 9,085
Hamburg	150	649 398	410
Total	194,752	217,515	197,518

The exports of eggs were handled by the different lines from this port as follows, the Allan line receiving the largest quantity:—

	1899. Boxes.	Boxes.	Boxes.
Allan Dominion Elder Dempster Reford Johnston Furness Leyland	67,032 42,854 36,938 33,032 10,276 3,620 1,000	104,598 29,114 11,425 29,174 2,424 1,425	88,439 21,734 4,617 29,950 1,621 773
Total	194,752	39,355	14,414

The through shipments of eggs exported via Montreal season 1899 ex G. T. R.

NAME.	Address.	Liver-pool.	Lon- don.	Glas- gow.	Bristol.	New-castle.	Aber-deen.	Man- chester	Total.
Dundas & Flavelle Bros Scott & Scott E. Morgan Scott, Gillies & Co. Elmira Pro. Co.	Hagarsville Belleville London Waterloo Chatham Galt St. Mary's Port Perry. Walkerton Toronto Seaforth Ayton Toronto Simcoe Lindsay Alliston Delhi Peterboro Elmira. Ottawa	59 414 1,090 5,878 400 3,240 4,400 11,120 11,120 200 2,427 661 499 651 15	400	1,644 1,401 3,960 •5,600 775 2,025 620 3,700 1,650 2,589 323 556	2,235 342 1,594 815		253	200	7. 41. 3.322 7.522 1.800 7.200 10,000 9.133 6.81 4.089 14.82 3.744 2.099 6.86 5.233 9.88 1.055 6.56 1.49
Total		54,289	1,255	26,321	4,986	15	253	200	87,31

The through shipments of eggs over the Canadian Pacific Railway were:—

SHIPPERS.	Address.	LIVERPOOL.	GLASGOW.	LONDON.	BRISTOL.	MANCHESTER
W. Richardson & Co	Fergus	8,274				
W. J. Caldwell	Arthur	477				
Lloyd & Scully	Toronto	2,285				4
T. L. Turnbull	Dufferin	456				
McNaughton, Walker & Co	Chatham	500	800			****
D. Gunn, Bros. & Co	Toronto	2,070	1,625	175	3,490	1,725
J. B. Hawbridge	Aylmer	200	200			
Scott & Hogg	Toronto	140	800			
W. Ryan & Co	Toronto		450			
Totals		14,402	3,875	175	3,490	1,725

THE APPLE EXPORTS

XPORTS of apples from Montreal this year show a considerable falling off as compared with last year. This has been due to the smaller crop this year, the attacks of insect pests in many sections leading to great shrinkage It is satisfactory to know, however, that returns on sound fruit have been good on the whole, though the exports of comparatively large quantities of poor wasty fruit militated against the general average return. Glasgow, this year, took the most of our direct shipments, Liverpool coming In 1898 this position was reversed. It is well to remember also, in considering the quantity credited to local account, that Montreal firms ship the largest percentage of their exports on through bills of lading direct from the orchards. This is apparent by a comparison of the total through shipments, and the total local. The Reford steamers again transported the largest quantity of the shipments this year, the Allan being second, and the Elder-Dempster third.

The local and through shipments in three years were as

follows :-

	1899	1898	1897
	Bbls.	Bbls.	Bbls.
R. Crooks & Co	2,700		
Co-Operative Coy	1,948	1,208	
Irwin, Harris & Co	1,750	455	
Irwin, Harris & Co	1,190	125	
F. P. Strong	1,117		
Hart & Tuckwell	908	1,520	11,968
H. Webling	832		
J. H. Spicer & Son	830		
Jno. Barry	779	1,499	138
Jno. BarryVipond & McBride	660	337	
G. Wait & Co	617	388	634
M. H. Peterson & Co	611		
L. Walverston	503		
F. Hamilton	493	1,901	3,148
W. F. Fisher	389		0,220
A. J. King	385		
J. Caldwell & Co	380	842	
J. T. McBride	360	648	
R. W. Sheppard	319	230.	
A. Bell & Co	300	507	
J. Mitchell	300		
Vipond, Peterson & Co	300		
Moquin & Cote	215		
C. Gillespie	207		
Grand Trunk Ry	210,113	330,508	119,542
Canadian Pacific Ry	36,861	85,529	18,338
Through Freight	425	00,020	10,000
Sundry Shippers	1,867	10,539	10,933
Total	267,359 •	436,236	164,701
Exports in 1896			725,016 155,005

The fruit was distributed to the different ports in the following quantity:—

	1899 Bbls.	1898 Bbls.	1897 Bbls.
Glasgow	128,399	147,624	74,352
Liverpool	99,127	177,334	82,154
Manchester	20,686	32,382	771
Hamburg	8,661	1,714	6,778
London	5,126	50,708	4,901
Bristol	4,613	17,911	2,931
Leith	1,179		1,144
Cardiff	327		440
Antwerp	119		11
Belfast	114	1,609	21
Dublin	8		
Aberdeen		5,693	298
Newcastle			779
Total	267,359	436,236	174,580

It was covered by the different lines as follows :-

	1899 Bbls.	1898 Bbls.	1897 Bbls.
R. Reford & Co	87,859	125,768 98,995	50,286 52,977
Elder-Dempster Dominion	32,251	35,272 63,255	4,281 28,180
Furness	20 36	32,382	
Leyland Head	-22	1,106	
BeaverJohnston		21,452	22,451 3,360
Sundry			13,045
Totals	267,359	436,236	174,580



PORTAL OF GRAND TRUNK RAILWAY, VICTORIA JUBILEE BRIDGE OVER St. LAWRENCE RIVER, MONTREAL.

PROVISIONS, LARD AND CANNED GOODS

>HE aggregate exports of these three lines show a considerable volume of trade, and from the favor with which Canadian hams and bacon are looked upon in the British markets, there is no reason to doubt that it will be maintained, provided the high order of excellence in which Canadian hog products are offered to the British consumer is retained. The shipments of bacon and hams are somewhat smaller than in 1898: and this fact is mainly due to the light supplies of hogs obtainable in the country this year, the receipts at the live stock markets as well as the different packing establishments being smaller than in 1898. On the other hand, it will be noted that the shipments of lard expanded very heavily. The average high price which has prevailed explains this to a great extent. and this condition was due to the heavy shortage of butter in all dairying countries of northern Europe. The exports of Canadian lard to Hamburg for instance increased as compared with 1898 over 50 per cent. The export trade in canned goods is a relatively new departure, but it is steadily increasing. very recently the exportable surplus of this line produced in Canada was relatively light, nearly all of our output being required for home consumption, and for shipment to the Pacific Coast mining regious, where better prices were obtainable than in Europe. With the steady growth that is going on in this branch of production, however, a yearly increase in our exports may reasonably be expected. Canada produces the raw material of the very finest quality for these prepared food products, and is certainly destined to be an important competitor in the World's markets. The Liverpool market was the destination for the largest aggregate quantity of canned goods, meats and lard, Bristol, London, Hamburg, Glasgow, and the other parts following in the order named. The following table will show the shippers :-

J. W. MOLSON & CO.

Marine & Fire

Underwriters

IOI ST. FRANCOIS-XAVIER ST.
MONTREAL.



Registered Mail and Ocean Insurances covered under open Policy when required.

CABLE ADDRESS "NOSLOM."

The goods were distributed as follows:

amphina	Lai	rd	Mea	ts.	Canned Goods.
SHIPPERS.	1899 Bxs.	1898 Bxs.	1899 Tierces.	1898 Tierces.	1899 Pkgs.
Lang P. & Prov. Co. J. W. Windsor. Montreal Canning Co. G. J. Brock Hudon, Hebert & Co. Rose & Laflamme W. Clarke. G. E. Jacques Hudson Bay Co. A. Bell & Co. Boyril Co. Through Freight. G. T. Ry. C. P. Ry. C. A. Ry. Montreal & Rochester	7,837 66,461 56,055	600 111 95,284 52,874 3,446		750 58,799	752 2,234 700 616 500 443 330 194 88 16 1,634 21,477 38,765
Trans. Co Intercolonial Ry	72		94		1,229
Total	137,697	156,477	174,088	98,180	68,978
Ports.	1899. Boxes.	1898. Boxes.	1899. Tierces.	1898. Tierces.	1899. Pkgs.
Liverpool Bristol London Hamburg Glasgow Manchester Antwerp Belfast Cardiff Newcastle Leith Aberdeen	52		62,908 58,100 16,413 26,879 1,113 3,140 2,000 2,250 500 35	68,484 9,450 5,960 13,046 700 500 50	42,894 1,615 11,236 6,682 2,128 2,798 675 350 600
Totals	136,679	156,537	174,088	98,190	68,978

The following lines handled the shipments:

LINES.	1899. Boxes.	1898, Boxes.	1899. Tierces.	1898, Tierces.	1899. Pkgs.
Elder-Dempster	668	33,177 65,525 31.593 743 875 6,336	67,775 44,879 9,643 3,634 35,719 10,163 750 2,525	14,960 49,000 11,555 8,447 550	20,706 11,323 11,082 13,824 2,128 6,897 3,018
Totals	137,688	156,537	175,088	95,072	68,978



What

Pratts

Poultry

Food

will do

· TRADE MARK REGISTERED ·

FOR EGGS.—It will increase the quantity of eggs and make hens lay regularly.

FOR CHICKENS.-It cures chicken colera, roup, gapes, worms, rheumatism and all diseases. It produces bone, muscles and feathers. It makes the comb red, feathers lay smoothly, eggs fertile and makes larger fowl. It prevents leg weary, egg eating and unnatural habits. Moulting fowl, when fed Pratts Poultry Food, pay largely by their early laying qualities. Also young chickens grow quickly, healthy and free from all disease.

FOR TURKEYS.—Turkeys become robust and healthy. The numerous diseases young turkeys are subject to are never known where Pratts Poultry Food

FOR DUCKS, PIGEONS, ETC .- Duck, geese and pigeon raisers find it profitable to feed Pratts Poultry Food. No sickly, droopy fowl are ever seen where it is fed.

WHY PRATTS POULTRY FOOD CURES .- By regulating the seat of all diseasesthe bowels, blood and digestive organs-it thoroughly renovates the system, thereby driving out all diseases, and makes the fowl robust.

REMEMBER, it does not contain poisons or chemicals, and, therefore, is safe to use at any time, and during all kinds of weather. It is a mild, stimulative tonic and regulator composed of roots, herbs and barks. On the direction circular in every package is our affidavit guaranteeing its purity and freedom from everything injurious.

PRATTS POULTRY FOOD is the greatest of poultry regulators known.

Ask for PRATTS take no other.

Sold in packages at 10c., 30c., 75c, and \$2.50 each

General Agent in Canada.

ROBERT GREIG.

20 Melinda Street. TORONTO, Ontario.



EXPORT POULTRY TRADE

HIS branch of the trade has proved so successful during the past two seasons that it opened up much earlier this year, some shipments having been made at the latter end of October from this port, and the indications are that the exports will be much larger than a year ago, but they will not all go by way of St. John's, N. B., and Portland, as some large freight contracts have been closed by Canadian shippers with American steamship companies owing to the withdrawal of so many vessels by the Imperial Government which



SMITH'S FALLS, ONT., POULTRY FAIR. (The largest Poultry Market in the Dominion.)

has caused a scarcity of such freight from the above ports during the winter season. The crop throughout the country of all lines is reported to be large, and of a good quality. Notwithstanding the former fact, however, prices for turkeys suitable for the export trade opened up fully 1c. per lb. higher than a year ago at 8c.@8½c. per lb. dressed, and chickens at 6c.@7c. The second

of the season's shipments of fattened poultry, consisting of two hundred and sixteen dressed chickens, were shipped from the Dominion Poultry Illustration Station at Bondville early in November. They were a fine lot and were shipped in cold storage from Montreal to London poultry dealers. Advices from the first shipment some weeks ago report that they arrived in splendid condition, and were finding a ready sale at high prices. The manager there, A. P. Hillhouse, is now fattening a large shipment of turkeys for the English market for Christmas. The experiments of fattening poultry for that market has proved a great success to date, and the fowls have sold at prices that have left a handsome profit to the Dominion Government over and above all expenses, and there seems practically no limit to the possibilities in this line now opening up to the Canadian farmer.

In the season of 1899 eleven Illustration Stations for the fattening of poultry were conducted by the Dominion Department of Agriculture. At these eleven stations chickens were fattened, and at three of them turkeys also were fattened.

The rate of gain for the amount of feed consumed was very similar to the rate of gain under similar conditions during the season of 1898, and which has already been referred to.

The practice is to begin the feeding of the chickens, which weigh from three to four pounds when put up for fattening, during the latter part of August or early in September. The feeding period is about four weeks. The business can be carried on in Canada profitably from the middle of August to the middle of December. Any chickens not marketed in December can be frozen and kept in a good condition until they are wanted.

The first of the shipments from these stations was made to Liverpool in cold storage on the steamship "Vancouver," sailing from Montreal on October 7. The chickens of that lot were reported as having been landed in splendid condition, and sold at $7\frac{1}{2}$ d. per lb.

Two small shipments sent later were landed in a mouldy condition. That was because the cold storage room on the steamship was not filled with suitable cargo, and was filled up at the last minute with green lumber in one case and hay in another; two things which induced the growth of mould. Chickens sent forward in cold storage at a still later date have been reported as having been landed in fine condition.

The trade in these fattened chickens and turkeys is a growing one, and in the course of a few years will doubtless be one of considerable magnitude.

INTERESTING PRODUCE STATISTICS

comparison of the exports of cheese and butter for the past twenty-five years reveals at a glance the enormous progress that has been made by the dairy produce industry. Since 1888 the difference in the relative exports of cheese has not been very striking, but this is

explained by the expansion in the butter trade in the same interval. Our cheese industry at present is near its maximum, but not so our butter, for there is room for a great deal more expansion in its case than in cheese. Our exports of butter have once more assumed the proportions they filled in the seventies; in fact during the past three years they have exceeded them, and the expansion is only commencing. The premier position of Montreal as a produce export centre is clear when our exports are contrasted with those of New York and Boston, the figures for which have been procured from Produce Exchange and Chamber of Commerce of the respective cities. Reduced to pounds for purposes of comparison, our exports amount to 132,754,720 lbs. of cheese, and 31,573,500 lbs. of butter for the period between the 1st of May and 30th of November. New York's exports in the same interval were 16,139,550 and 27,697,440 lbs. respectively; and Boston's, 11,497,995 lbs. cheese and 2,885,682 lbs. butter. The exports from Montreal in the different years were:—

																														Cheese.	Butter.
899											Ī																		1	1,896,496	451,050
898		7																											1	1,888,785	278,922
897																													1	2,102,985	225,268
896																							*				*	*	П		
																							*	٠			٠		1	1,726,226	157,321
395	4																							*			٠		1	1,716,007	69,664
394																								4					1	1,726,058	32,137
393				. ,		*	*							*			,						*				+		-	1,682,946	76,914
392	,	k.	,			*		٠,			,		,	*				*									٠			1,608,353	103,139
391						+			*						. ,				,		,		٠							1,352,670	81,801
390	,																									 				1,486,220	30,142
389												. ,	,				٠,	,			. ,	, ,			. ,					1,157,854	41,957
888	١,															. ,														1,134,349	16,528
387														į.																1,104,065	60,353
386																														891,065	54,263
885																														1,076,601	66,545
884									Ī														į.							1,108,448	108,137
883																														859,812	92,764
882																														677,211	64,620
881																							Ĵ							551,847	130,481
380	П																						Ī						1	507,009	194,366
379	ľ					•	- '			1				-	-												*			518,249	180,322
78																							*							467,676	106,399
77						7							-					-									*	* 1	1	398,138	87,24
376		. ,																											1	465,660	168,084
375																											*		1	507,062	115,417

The exports from New York as compiled by the Produce Exchange were as follows:—

YEAR.	Butter.	Cheese.
399	16,139,550	27,597,440
398	9,114,450	30,262,560
397	18,817,500	48,742,890
396	19,113,155	39,011,314
395	10,464,752	38,212,32
394	7,608,214	62,956,637
393	5,331,611	59,275,78
92	8,970,420	80,536,340
91	11,468,545	70,849,87
90	14,042,823	79,735,54
89	13,981,917	77,643,238
88	6,264,822	82,677,06
87	8,245,545	80,176,258
86	9,057,187	85,959,622
85	11,306,985	91,771,100
84	12,883,540	103,958,569
83	17,612,679	109,485,199
82	7,212,934	105,946,726
81	15,859,485	140,856,149
80 '	29,030,908	129,524,180
79	38,464,753	136,665,047
78	26,394,717	145,486,910
77	24,249,145	118,355,868
76	14,254,615	106,194,062
75	4,250,409	88,385,052
74	4,636,662	93,460,269
73	3,587,376	87,477,488
72	4,817,937	67,004,553
71	7,153,252	81,540,662

* 1899 figures are from May 1st to December 2nd.

Exports of dairy produce from the Province of New Brunswick during the season of 1899:—

Total exports of dairy produce to November 30th, \$108,060, or \$99,279 in excess of last season.



Through cheese via Montreal by G. T. Ry. Season 1899:

Shipper.	Address.	Liv'r- pool.	Lon- don.	Glas- gow.	Bris- tol.	Leith		Aber- deen.		Dub- lin.	Man- ches- ter.	Car- diff.	Total.
. Winders	Ingersoll	1,119											1.119
. R. Brower	Belleville	491	4,707		452								5,650
R. A. Sumster	Ingersoll	346	274	542	2,811	605	200					2,090	6,868
. Watkins	Belleville	11,341	42,793	1,007									55,14
W. Brenton	46	4,700	7,878		2,393								14.97
. W. Murphy	Kingston	332	5,575	1.065									6.97
J. Dickey	Brockville	7,703	1,629	70	191		250					298	10,13
V. J. Magrath	Belleville	2,302	5,647	690			530					-	18,76
. Turnbull	Hagersville	713			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,								71
B. Millar	Dorchester	3,430											6,01
gersoll Pkg. Co	Ingersoll	1,390				3,798	2,101		870				16.10
W. Rilev	1118010011	6,620											17,93
nperial Pro. Co	Toronto	6,874		1,101									9,11
7. D. Grant	Brockville	962											96
has. Stewart	66	2,187											2,18
ark Blackwell Co	Toronto	536											53
E. Earle	Brockville	422		940		1 401							3.06
. A. Davis	Drockville	3,017											
A. McGuinness	Belleville	626		198	997								12,07
				0000	F 005								62
. W. Cook	Ingersoll	1,269	4,021	330	5,007						*****		11,22
H. Ashton		100		82									18
lbertson Cheese Co	Jerseyville	190											19
hos. Ballantyne & Sons	Stratford	920	10,430	3,571		869							25,46
J. Brell	Guelph		899										1,09
cLaren Bros	Stratford		1,087										1,08
andas & Flavelle Bros	Lindsay		246		18								26
m. Clinton	Belleville		653										65
. Kirkconnell	Kincardine		1,078										1,97
odgson Bros	Montreal		135										13
utherford, Marshall & Co	Toronto		201										20
7.M. Sword				03									9

Through cheese via Montreal by G. T. Ry. Season 1899 :- Continued-

Shipper.	Address,	Liv'r- pool	Lon- don.	Glas- gow.	Bris- tol.		New- castle	Aber- deen.	Bel- fast.	Dub- lin.	Man- ches- ter.	Car- diff.	Total.
H. Caldwell	Port Elgin			765									768
	Bracebridge			37									37 140 178 302
J. Smith	Utterson			140									140
	Sprucedale			178									178
Butler & Thompson D. A. McPherson	Ingersoll			302									302 150
	Lawrence												651
	Coe Hill										157		157
Total		57,590	125,477	11,504	22,060	7,064	3,184	815	2,017	191	1,910	2,379	233,890

The CHEESE MARKET REPORTS printed daily in THE GAZETTE are admitted to be the best published in Canada.

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120

Butter ex G. T. R. exported via Montreal, season 1899:—

NAME.	Address.	Liver- pool.	London.	Glasgow.	Bristol.	Man- chester.	Total.
R. A. Sunister	Ingersoll	61					61
Imperial Prov. Co	. Toronto	2,584	100 65	279		639	5,20
. Wenger	Ayton	480	905			2,195	5,869
St. Marv's Creamery Co		2,669 437	900			2,100	43
Ballantyne & Sons	London	65					6
Scott & Scott		323					32
R. A. McGuinness	Belleville	60					6
. W. Thomas	Barrie	30				30	6
Kirkconnell	Kincardine	77	82				15
. Turnbull	. Hagarsville	175		25			20
J. Brill		512	1,256				2,81
Renfrew C. Co		50	50	50			15
Iodgson Bros		74					7
Coronto C. S. Co		110					11 56
. W. Riley		563 26					20
A. G. King	. Toronto	20	1.846				1.84
Rutherford & Marshall	Belleville		1,040				1,09
. Watkins	Montreal		999				99
Sabbott			526	552			1.07
Oundas & Flavelle Bro			1.886	841	3,472	100	6,19
Ballantyne & Son	Stratford		1,657			594	2,25
Gunn Bros			350		2,194		2,54
110. Ivor & Son	. Strathroy			125		90	21
N. Zinkaim	. St. Marys				3,780		3,78
F. E. Hawcroft						100	10
Willard & Co						50	5
European Export Association	. 46					24	2
Totals		8,296	9,752	2,858	11,166	3,893	35,90

The through shipments of cheese and butter by the Canadian Pacific Ry. were as follows:

SHIPPER.	Address.	LIVE	RPOOL.	GLAS	gow.	LONDON,		Bris	STOL.	CARDIFF.		
SHIFF ER.	ADDRESS.	Cheese	Butter	Cheese	Butter	Cheese	Butter	Cheese	Butter	Cheese	Butter	
	Teeswater Ont.	116	20 240 1.908		130							
D. Gunn Bros. & Co C. W. King.	66 66		1,524 425				650		4,411			
Carleton Creamery Co. Toronto Cold Stor'ge Co	WoodstockN.B. Toronto, Ont.		773 131		309		233					
C. W. Riley Balfour & Co	Schaw "	5,457	100		170		80					
Imperial Produce Co W. D. Grant	Teronto," UticaN.Y.	2,651 72,703				2,967		187			2	
C. F. Jones	Ogdensburg " Tweed Ont. Ingersoll "	5,303 264 202		4,347							N	
A. T. Murphy	Shawville " Brockville "	910 3,513				120						
A. A. Davis	Tweed "	419 35				618						
A. F. McLaren	London " Toronto "			259				111				
R. A. Sinister	Brownsville " Toronto " Pontypool "			800		100						
G. J. Brill	Dundalk " Ingersoll "					1,957 205 1,000						
A. D. Gillis Willard & Co	Ottawa " Toronto "					619						
R. R. Cranston	Lawrence "	2,389		524				1,809				
Total		93,297	6,295	7,120	1,030	33,993	2,612	5,079	4,411	1,000		

The through shipments of cheese and butter by the Canadian Pacific Ry ware as follows .

The through shipments of cheese and butter by the Canadian Pacific Ry. were as follows:

Shippers.	Address.	MANCHESTER. NEWCASTLE. ABERDE		DEEN.	LEI	LEITH.		AST.			
SHIPPERS.	ADDRESS.	Cheese	Butter	Cheese	Butter	Cheese.	Butter	Cheese	Butter	Cheese	Butter
S. R. Brill	Teeswater Ont.										
Park, Blackwell & Co.	Toronto "										
Lloyd & Scully	66 66										
D. Gunn Bros. & Co	66 64										
C. W. King	46 46										
Carleton Creamery Co.	Woodstock N.B.										
Toronto Cold Stor'ge Co	Toronto Ont.										
C. W. Riley	46 44			3 5				466			
Balfour & Co	Schaw "		100								
Imperial Produce Co	Toronto "										
W. D. Grant	UticaN.Y.									*** ***	
C. F. Jones	Ogdensburg "										
W. J. McGrath & Co	Tweed Ont.									******	
T. W. Winders	Ingersoll "										
A. T. Murphy	Shawville "										
J. J. Dickey	Brockville "										
A. A. Davis	46 44										
Jas. Calre	Tweed "								******		
Chas. Abbott	London "										
A. F. McLaren	Toronto "							715			
R. A. Sinister	Brownsville "										
H. Wright & Co	Toronto										
W. M. Claxton	Pontypool										
J. J. Brill	Dundalk "							286			
McLaren Bros	Ingersoll "							*** ****			
A. D. Gillis	Ottawa "					******					******
Willard & Co	Toronto "		360								
R. R. Cranston	Lawrence "	205		**			*****			* 400	
Sundry				1,758		403		3,941		1,498	
Total		205	460	2,063		403		5,408		1,498	

A. Pallascio & Co.

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A SHORT HISTORY OF THE DAIRYING IN-DUSTY IN NEW BRUNSWICK SINCE 1891.

HE dairying industry in the Province of New Brunswick is one of the most important to be found. The cool, moist climate, rich, deep, fertile soil watered by its numerous rivers, streams and lakes, and its broad pastures with plenty of shade trees seem to warrant the statement that there is no country yet engaged in this occupation with so many natural advantages for its successful operation than this country possesses. While our summer season is not probably so long as it is in provinces further West, yet we do not have to suffer the long droughts which are prevalent in other great dairying centers.

Dairying in this province was, I might say, only commenced in 1891, and even then on a small scale, for in that year only about one-eighth of a million pounds of cheese were manufactured. Many difficulties arose at that time to prevent a very rapid advancement. The following year hay and grain sold for high prices, and as a result the cows were in a majority of cases fed on a ration of straw, the effect of which was plainly visible

the next season.

A system of Farmer's Institute meetings were established and held all over the Province, which soon began to show their good effects. The New Brunswick Government, realizing the vast importance of the dairy industry, decided to offer bonuses to the extent of \$150 for cheese factories and \$250 for creameries to an extent of who would erect and equip these factories. Many took advantage of this generous offer, and in 1892 sixteen factories were in operation, making 532,000 lbs. of cheese, and two creameries with an output of 31,000 lbs.

In 1893 five new cheese factories were built, the output being

increased to about 100,000 lbs.

Between the years 1892-95 thirty-seven new cheese factories were established, making a total of fifty-three, with an output of 1,263,266 lbs.; and seven creameries were in operation, making 113,892 lbs. of butter.

With the year 1896 came a reverse in affairs, for during that season there was a shortage over the previous year of one-half a million lbs. of cheese and 32,000 lbs. of butter. The slump was

chiefly caused by the low prices realized for dairy products in 1895.

In 1897 we regained our old position so far as cheese was concerned, and a better price was realized for the output of the factories, but the creameries did not fare so well, and there was a still greater decrease in the make than in 1896, the whole output being reduced to about twenty tons. The rate of increase from 1897 up to the present time in cheese has been about one-half a million lbs. per year, while over three times as much butter has been made this year than last, the total output of the season of 1890 being 2,000,000 lbs. of cheese and 305,000 lbs. of butter.

OUR EXPORT TRADE.

Our export trade has been steadily increasing from year to year, as the following will show:

CHEESE.

1894.	1895.	1896.	1897.	1898.	1899.
205,000	442,000	450,000	465,000	832,767	1,500,000 lbs.

BUTTER.

1894.	1895.	1899.
40,000	55,000	243,705 lbs.

Reports from across the water have been very flattering regarding the quality of our goods, and now that we have a place in the Old Country market, extra efforts are being made by all our dairymen to hold the ground that we have acquired, which we realize is not so easy a thing to do in face of so many competing countries.

WINTER DAIRYING.

The winter dairying was first started in New Brunswick in 1897, when the Department of Agriculture leased the factory at Sussex, King's County, and established three skimming stations in connection therewith. A fair business was done during the winter of 1897-8, and it was decided to operate in the same county the following winter on a more extensive scale.

During the summer of 1898 a creamery was erected in Carleton County by private parties, and the work was continued in both King's and Carleton Counties during the winter of 1898-9.

The quantity of butter made was greatly in excess of that made the previous year, and the prospects for this winter are very encouraging.

It is now a dominant fact that the great industry is fairly established, and with the co-operation of all dairymen grand results must surely follow.

THE COAL TRADE

HERE has been a substantial increase this year in the imports of coal from the Lower Ports, as compared with last season, there being an increase of 81,171 tons. The bulk of the coal has come from the Dominion Coal mines at Sydney, C. B., and so numerous have been the contracts that several outside steamers were brought into requisition in addition to the regular fleet of turret and coal boats. The increase is also attributable to the fact that the railway companies purchased more freely than in past seasons. Following is a comparative statement for the seasons of 1898-99:

	Gross tons. 1899.	Gross tons. 1898.
To Montreal To Sorel To Three Rivers To Quebec	877,577 15,961 21,769 98,657	790,759 17,855 13,069 111,110
Increase for 1899, 81,171 tons.	1,013,964	932,793

CUSTOMS RECEIPTS

HE Customs receipts from the 1st of May to the close of navigation a year ago were \$4,922,552.08; while during the same period of 1899 the sum of \$5,390,136.94 passed into the exchequer of the country, to the credit of the Customs duties at Montreal, and increase of \$467,584.86 during the seven months.

Following are the amounts collected each month from May to November for the years 1898-99:--

	1899.	1898.
May June	\$ 684,385.71 706,606.22	\$ 601,775.66 460,479.58
July August	800,210.89	1,150,558.87 709,710.59
September	743,930.32 803,854.17	639,052.68 683,721.21
November	\$5,390,136.94	\$4,922,552.08

DOMINION LINE

ROYAL MAIL STEAMSHIPS



(ST. LAWRENCE SERVICE)

SAILING IN SUMMER BETWEEN

Montreal, Quebec and Liverpool

SAILING IN WINTER BETWEEN

Portland, Me., Halifax, N.S., and Liverpool

	FLEET OF PASSENGER STEAMERS	Tons	CAPTAIN
	COMMONWEALTH [Building]	13,000	
	*NEW ENGLAND [Twin Screw]	11,600	James McAuley
	*CANADA [Twin Screw]	9,000	E. Maddox
	*DOMINION [Twin Screw]	6,400	J. James
	*CAMBROMAN	5,000	J. H. Moore
	*VANCOUVER	5,000	R. O. Jones
1	ELECTRIC LIGHT SALOON AMIDSHIPS		SPEED AND COMFORT
	Built by Messrs, Harland & Wolff, the celebrated	huilde	rs Relfast Ireland

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Well-Ventilated, Large Rooms, and Spacious Promenade Decks

FLEET OF FREIGHT STEAMERS

IRISHMAN [Twin Screw]	1	12,000	Ton
ENGLISHMAN		6,520	66
TURCOMAN		6,000	66
*OTTOMAN		5,000	66
*ROMAN		5,000	66

These steamers are the fastest in the trade, and personal attention is given to the handling and storange of Eggs, Cheese, Butter, Apples, etc., of a perishable nature.

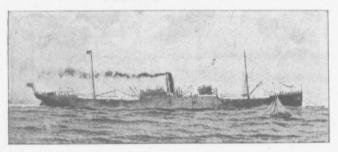
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S.S.	Rathlin Head,						,			11,000
	Torr Head,				,					10,000
	Ranmore Head,	,		*						8.500
	Glenarm Head,									7.500
	Malin Head,								٠,	6.000
	Inishowen Head,									5,000
	Bengore Head,									4,500
	Dunmore Head,									3,500
	Teelin Head,							,		2.500
	Glen Head.									2.400

IN SUMMER

Montreal and Quebec to Belfast and Dublin IN WINTER

St. John, N.B., to Belfast and Dublin

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C. P. R. Freight Agents at different points, or

McLEAN, KENNEDY & CO.

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