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TRADE COMPETITIVENESS STUDY

- DETAILED TABLES -


## PROVINCE

|  | TOTAL | REGION |  |  |  |  |  |  | AGE |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | $\begin{aligned} & \text { Man/ } \\ & \text { Sask } \end{aligned}$ | Ont. | Que. | Atl. | 18-34 | 35-54 | 55+ | Male | Female | Single | Mar- ried | Div./ Widow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| Male | 49.1\% | 49.4\% | 49.3\% | 48.4\% | 49.9\% | 47.9\% | 48.9\% | 50.0\% | 51.0\% | 44.3\% | 100.0\% |  | 53.0\% | $50.6 \%$ | 34.9\% |
| Female | 50.9\% | 50.6\% | 50.7\% | 51.6\% | 50.1\% | 52.1\% | 51.1\% | 50.0\% | 49.0\% | 55.7\% |  | 100.0\% | 47.0\% | 49.4\% | 65.1\% |
| PROVINCE |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| British Columbia | 11.5\% | 100.0\% |  |  |  |  |  | 10.8\% | 12.1\% | 11.7\% | 11.5\% | 11.4\% | 8.9\% | 11.8\% | 14.6\% |
| Alberta | 9.2\% |  | 100.0\% |  |  |  |  | 10.0\% | 8.6\% | 8.9\% | 9.2\% | 9.2\% | 7.2\% | 9.6\% | 10.9\% |
| Saskatchewan | 4.1\% |  |  | 49.2\% |  |  |  | 2.2\% | 3.8\% | 8.0\% | 4.1\% | 4.1\% | 2.0\% | 4.4\% | 6.3\% |
| Manitoba | 4.2\% |  |  | 50.8\% |  |  |  | 2.9\% | 5.9\% | 3.4\% | 4.1\% | 4.3\% | 3.7\% | 4.7\% | 2.6\% |
| Ontario | 35.9\% |  |  |  | 100.0\% |  |  | 35.8\% | 34.3\% | 38.5\% | 36.5\% | 35.3\% | 39.8\% | 34.6\% | 34.4\% |
| Quebec | 26.0\% |  |  |  |  | 100.0\% |  | 28.1\% | 26.0\% | 22.5\% | 25.4\% | 26.6\% | 27.2\% | 26.1\% | 24.0\% |
| New Brunswick/P.E.I | 2.7\% |  |  |  |  |  | 29.9\% | 2.5\% | 2.6\% | 3.4\% | 2.9\% | 2.6\% | 2.6\% | 2.6\% | 3.6\% |
| Nova Scotia | 4.1\% |  |  |  |  |  | 45.3\% | 4.1\% | 5.0\% | 2.8\% | 3.9\% | 4.3\% | 5.2\% | 4.0\% | 3.1\% |
| Newfoundl and | 2.3\% |  |  |  |  |  | 24.8\% | 3.6\% | 1.7\% | . $9 \%$ | 2.3\% | 2.2\% | 3.4\% | 2.2\% | .5\% |

C. First, thinking of the various issues facing Canada right now, I'd like to know which one you yourself feel requires the most attention from Canada's leaders? PROBE: What other issues do you think are important for Canada right now?

FIRST MENTION

|  | TOTAL | REGION |  |  |  |  |  |  | AGE |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ <br> Sask | Ont. | Que. | Atl. | 18-34 | 35-54 | 55+ | Male | Female | Single | Mar- <br> ried | Div. $/$ Hidow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| Abortion | 1.5\% | 1.7\% | .7\% | 2.4\% | 2.0\% | .3\% | 2.2\% | 2.2\% | 1.4\% | .3\% | 1.1\% | 1.8\% | 3.2\% | 1.2\% |  |
| AIDS . | .1\% |  |  |  |  |  | .7\% | . $2 \%$ |  |  |  | .1\% | .3\% |  |  |
| Canadian dollar valuè | .2\% |  |  |  | . $2 \%$ |  | 1.5\% | . $3 \%$ |  | .3\% | . $3 \%$ | - .1\% | .3\% | . $2 \%$ |  |
| Crime/ capital punishment | .7\% |  |  |  | . $7 \%$ | 1.3\% | . $7 \%$ | . $5 \%$ | . $7 \%$ | . $9 \%$ | . $7 \%$ | . $7 \%$ | . $3 \%$ | . $7 \%$ | 1.0\% |
| Constitution/ Meech Lake | 53.9\% | 52.9\% | 50.7\% | 49.2\% | 43.4\% | 72.6\% | 50.4\% | 52.9\% | 54.0\% | 55.7\% | 53.0\% | 54.7\% | 54.7\% | 53.0\% | 56.8\% |
| Defence/ disarmament/ peace | .8\% | 1.7\% |  |  | .9\% | 1.0\% |  | 1.0\% | .7\% | .6\% | 1.1\% | .5\% | .9\% | . $7 \%$ | 1.0\% |
| Deficit/ goverrment spending | 3.3\% | 3.5\% | 6.5\% | 6.5\% | 3.3\% | 1.5\% | 2.2\% | 2.5\% | 3.4\% | 4.6\% | 4.6\% | 2.1\% | 2.3\% | 3.8\% | 3.1\% |
| Economy - general | 7.3\% | 5.8\% | 5.8\% | 12.1\% | 9.5\% | 4.1\% | 6.6\% | 3.7\% | 10.5\% | 8.0\% | 8.4\% | 6.2\% | 6.0\% | 7.5\% | 8.3\% |
| Education/ schools | . $7 \%$ | .6\% | .7\% |  | .9\% | .5\% | 1.5\% | . $8 \%$ | 1.0\% |  | .4\% | 1.0\% | 1.1\% | . $7 \%$ |  |
| Environment/ pollution | 8.3\% | 6.4\% | 11.6\% | 4.8\% | 9.5\% | 8.5\% | 5.8\% | 12.9\% | 6.7\% | 2.8\% | 7.9\% | 8.8\% | 14.0\% | 7.2\% | 3.6\% |
| Farming/ agricul ture | . 17 |  |  | .8\% | . $2 \%$ |  |  |  | .2\% | .3\% | .3\% |  |  | . $2 \%$ |  |
| Free Trade/ International Trade | 2.5\% | 2.9\% | . $7 \%$ | 2.4\% | 4.3\% | .5\% | 2.2\% | 2.4\% | 2.2\% | 3.1\% | 2.9\% | 2.1\% | 1.4\% | 2.6\% | 3.6\% |
| Government/ bad leaders/ politics/ scandals | 1.8\% | 2.3\% | 1.4\% | .8\% | 3.2\% | .5\% | .7\% | 1.2\% | 1.2\% | 4.0\% | 2.4\% | 1.2\% | .9\% | 2.1\% | 2.1\% |
| Immigration/ refugees | .1\% |  | . $7 \%$ |  |  |  |  |  | .2\% |  | .1\% |  |  | .1\% |  |
| Inflation | .5\% |  |  |  | 1.3\% |  |  |  | .9\% | .6\% | .5\% | . $4 \%$ | . $3 \%$ | .6\% |  |
| Interest rates | 1.6\% | 3.5\% | 1.4\% | 4.0\% | 1.5\% | .5\% | . $7 \%$ | 1.0\% | 1.9\% | $2.2 \%$ | 2.3\% | .9\% | .6\% | 1.9\% | 2.1\% |
| Jobs/ unemployment | 2.3\% | $1.7 \%$ | 3.6\% | 4.8\% | $1.7 \%$ | 1.3\% | 4.4\% | 1.5\% | 2.8\% | $2.8 \%$ | 2.0\% | 2.5\% | 1.7\% | 2.3\% | 3.1\% |
| Labour issues/ strikes | . $1 \%$ |  |  | . $8 \%$ |  | . $3 \%$ |  | . $2 \%$ |  | . $3 \%$ | .1\% | . $9 \%$ | . $3 \%$ |  | .5\% |
| Language/ English in Quebec/ French | 1.4\% | 2.3\% |  | 1.6\% | 1.3\% | 1.5\% | 1.5\% | .8\% | 1.2\% | 2.8\% | 1.1\% | 1.7\% | .6\% | $1.7 \%$ | 1.6\% |
| Medicare/ pensions/ social services/ housing | 1.1\% | 2.3\% | . $7 \%$ |  | .9\% | 1.3\% | .7\% | 1.9\% | .3\% | . $9 \%$ | .7\% | 1.4\% | .6\% | 1.0\% | 2.1\% |
| Moral issues - pornography/ drugs | .5\% | .6\% | .7\% |  | .7\% | .3\% |  | .5\% |  | $1.2 \%$ | .3\% | . $7 \%$ | . $6 \%$ | .3\% | 1.0\% |
| Native issues/ land claims/ self-government | .3\% |  |  |  | .6\% | .3\% |  | .3\% | .3\% |  | .3\% | .3\% | .3\% | . $2 \%$ | .5\% |
| Poverty/ the poor/ welfare/ homeless | 1.0\% | .6\% |  | 2.4\% | 1.5\% | .5\% | .7\% | 1.4\% | 1.0\% | .3\% | .4\% | 1.6\% | .9\% | . $9 \%$ | 1.6\% |
| Taxes/ tax reform/ GST | 6.3\% | 8.1\% | 13.8\% | 4.0\% | 8.5\% | . $3 \%$ | 7.3\% | 6.8\% | 6.6\% | 4.9\% | 6.0\% | 6.7\% | 5.4\% | 6.9\% | 4.7\% |
| Others | .6\% |  |  |  | .7\% | . $5 \%$ | 2.2\% | 1.2\% | .2\% | .3\% | . $5 \%$ | . $7 \%$ | .9\% | . $6 \%$ |  |
| Fisheries | .3\% |  |  |  |  |  | 2.9\% | .3\% | .2\% | .3\% | .4\% | . 1\% |  | .4\% |  |
| Racism | .1\% |  |  |  | .2\% |  |  | . $2 \%$ |  |  | .1\% |  | .3\% |  |  |
| None/DK/NS | 2.9\% | 2.9\% | .7\% | 3.2\% | 3.0\% | 2.6\% | 5.1\% | 3.2\% | 2.4\% | 2.8\% | 2.0\% | 3.7\% | 2.3\% | 2.9\% | 3.1\% |

C. First, thinking of the various issues facing Canada right now, I'd like to know which one you yourself feel requires the most attention from Canada's leaders? PROBE: What other issues do you think are important for Canada right now?

FIRST AND SECOND MENTIONS

|  | TOTAL | REGION |  |  |  |  |  |  | AGE |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ <br> Sask | Ont. | Que. | Atl. | 18-34 | 35-54 | 55+ | Mate | Female | Single | Mar- <br> ried | Div. $/$ Hidow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| Abortion | 4.3\% | 4.7\% | 7.2\% | 4.0\% | 4.5\% | 2.6\% | 5.8\% | 6.1\% | 3.6\% | 2.5\% | 3.0\% | 5.6\% | 7.2\% | 3.4\% | 4.2\% |
| AIDS | .1\% |  |  |  |  |  | . $7 \%$ | . $2 \%$ |  |  |  | .1\% | .3\% |  |  |
| Canadian dotlar value | -... :4\% |  | . $7 \%$ |  | . $6 \%$ |  | 1.5\% | .8\% |  | .3\% | .7\% | .1\% | .6\% | . $4 \%$ |  |
| Crime/ capital punishment | 1.4\% |  | 2.2\% |  | 1.3\% | 2.3\% | 1.5\% | 1.5\% | 1.2\% | 1.5\% | 1.6\% | 1.2\% | 1.7\% | 1.2\% | 2.1\% |
| Constitution/ Meech Lake | 70.7\% | 70.9\% | 68.1\% | 70.2\% | 63.8\% | 82.1\% | 68.6\% | 70.5\% | 70.2\% | 72.6\% | 70.8\% | 70.7\% | 73.9\% | 68.7\% | 75.5\% |
| Defence/ disarmament/ peace | 1.1\% | 1.7\% |  |  | 1.1\% | 1.3\% | 1.5\% | 1.5\% | . $9 \%$ | . $6 \%$ | 1.4\% | .8\% | 1.7\% | .8\% | 1.0\% |
| Deficit/ government spending | 6.0\% | 7.0\% | 13.0\% | 8.1\% | 5.6\% | 4.1\% | 2.9\% | 4.9\% | 6.9\% | 6.5\% | 8.8\% | 3.3\% | 4.0\% | 6.7\% | 6.3\% |
| Economy - general | 16.7\% | 13.4\% | 12.3\% | 18.5\% | 17.1\% | 20.0\% | 13.1\% | 9.8\% | 22.6\% | 19.1\% | 20.0\% | 13.6\% | 12.9\% | 18.1\% | 17.2\% |
| Education/ schools | 1.7\% | 3.5\% | 1.4\% | 1.6\% | 1.5\% | 1.3\% | 2.2\% | 2.5\% | 1.4\% | . $11.9 \%$ | 1.0\% | 2.5\% | 2.6\% | 1.5\% | 1.6\% |
| Environment/ pollution | 19.4\% | 18.0\% | 21.0\% | 10.5\% | 18.6\% | 25.4\% | 13.9\% | 25.3\% | 17.6\% | 11.7\% | 16.8\% | 21.9\% | 25.2\% | 18.5\% | 13.0\% |
| Farming/ agricul ture | .4\% |  | . $7 \%$ | 2.4\% | . $4 \%$ |  |  | .2\% | . $3 \%$ | . $9 \%$ | . $5 \%$ | .3\% |  | .6\% |  |
| Free Trade/ International Trade | 6.3\% | 7.0\% | 2.9\% | 8.9\% | 8.7\% | 2.8\% | 7.3\% | 5.4\% | 7.6\% | 5.8\% | 7.3\% | 5.4\% | 3.7\% | 7.3\% | 6.3\% |
| Govermment/ bad leaders/ politics/ scandals | 4.1\% | 9.9\% | 3.6\% | 3.2\% | 4.6\% | 1.5\% | 2.9\% | 3.1\% | 3.4\% | 6.8\% | 4.8\% | 3.4\% | 2.0\% | 4.7\% | 4.7\% |
| Immigration/ refugees | . $5 \%$ | .6\% | .7\% |  | - $2 \%$ | 1.3\% |  | 1.0\% | . $2 \%$ | . $3 \%$ | . $8 \%$ | .3\% | . $9 \%$ | .5\% |  |
| Inflation | 1.1\% |  | 2.2\% | .8\% | 1.5\% | .8\% | 1.5\% | .7\% | 1.7\% | .9\% | 1.4\% | .9\% | 1.1\% | 1.4\% |  |
| Interest rates | 4.4\% | 6.4\% | 5.1\% | 8.9\% | 3.2\% | 3.8\% | 3.6\% | 3.6\% | 5.7\% | 3.7\% | 5.8\% | 3.0\% | 3.2\% | 4.8\% | 4.7\% |
| International/ Soviets-Europe/ Micaragua/ U.S | . $4 \%$ | .6\% |  |  |  | 1.3\% |  | 5.2\% | . $7 \%$ | 7.3\% | . $6.4 \%$ | .4\% | . ${ }^{\text {.3\% }}$ | . $5 \%$ |  |
| Jobs/ unemployment . | 6.7\% | 6.4\% | 5.1\% | $9.7 \%$ | 4.8\% | 6.4\% | 13.9\% | 5.4\% | 7.6\% | 7.4\% | 6.5\% | 6.8\% | 5.7\% | 6.8\% | 7.8\% |
| Labour issues/ strikes | . $3.4 \%$ | $1.7 \%$ |  | . $8 \%$ | . $2 \%$ | . 3.3 |  | . $8.8 \%$ |  | . 3 \% | . $4 \%$ | .4\% | 1.1\% | . $1 \%$ | . $5 \%$ |
| Language/ Engl ish in Quebec/ French Medicare/ pensions/ social | 3.7\% | 2.9\% | 1.4\% | 1.6\% | 3.2\% | 6.4\% | 2.9\% | 3.6\% | 2.2\% | 6.5\% | 2.4\% | 4.8\% | 3.2\% | 3.6\% | 5.2\% |
| services/ housing | 2.3\% | 4.7\% | 2.9\% | .8\% | 2.2\% | 1.8\% | 2.2\% | 2.7\% | $1.7 \%$ | 2.8\% | 1.6\% | 3.0\% | 2.0\% | 1.9\% | 5.2\% |
| Moral issues - pornography/ drugs | 1.1\% | 1.2\% | 1.4\% |  | 1.5\% | . $8 \%$ | . $7 \%$ | 1.4\% | . $2 \%$ | 2.2\% | . $5 \%$ | 1.6\% | 1.7\% | .5\% | 2.6\% |
| Native issues/ land claims/ self-government | .7\% |  |  | .8\% | 1.3\% | .8\% |  | .7\% | .3\% | 1.5\% | . $7 \%$ | .8\% | . $9 \%$ | .5\% | 1.6\% |
| Poverty/ the poor/ welfare/ homeless | 2.3\% | 2.3\% | 31.7\% | 2.4\% | 3.9\% | 1.0\% | $1.5 \%$ | 2.4\% | 2.1\% | $2.8 \%$ | 1.5\% | 3.1\% | 2.0\% | 2.5\% | 2.1\% |
| Taxes/ tax reform/ GST | 17.9\% | 19.2\% | 31.2\% | 17.7\% | 24.1\% | 6.2\% | 12.4\% | 16.8\% | 18.4\% | 19.1\% | 18.2\% | 17.7\% | 14.6\% | 19.2\% | 17.7\% |
| Others | 4.2\% | 2.3\% | 1.4\% | 4.0\% | 3.9\% | 5.4\% | 7.3\% | 4.6\% | 4.0\% | 3.7\% | 3.7\% | 4.7\% | 3.7\% | 4.0\% | 5.7\% |
| Fisheries | .5\% |  |  |  | . $2 \%$ |  | 4.4\% | .8\% | . $2 \%$ | .3\% | . $7 \%$ | .3\% | . $6 \%$ | . $5 \%$ |  |
| Racism | . $2 \%$ |  |  |  | .6\% |  |  | . $3 \%$ | . $2 \%$ |  | .1\% | .3\% | .6\% | .1\% |  |
| Mone/DK/MS | 2.9\% | 2.9\% | .7\% | 3.2\% | 3.0\% | 2.6\% | 5.1\% | 3.2\% | 2.4\% | 2.8\% | 2.0\% | 3.7\% | 2.3\% | 2.9\% | 3.1\% |

## Source: Angus Reid Group

Trade Competitiveness Study
Spring 1990

|  | Totally <br> Disagree | 2 | 3 | 4 | 5 | 6 | Totally Agree | (DK/NS) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| A) I CONSIDER MYSELF MORE TRADITIONAL THAN EXPERIMENTAL | 6.7\% | 5.0\% | 10.7\% | 19.5\% | 21.9\% | 16.1\% | 18.9\% | 1.2\% |
| B) I ENJOY TAKING RISKS | 6.5\% | 6.9\% | 10.3\% | 16.5\% | 22.1\% | 15.3\% | 21.5\% | .8\% |
| C) FINANCIAL SECURITY IS A MAJOR CONCERN TO ME RIGHT NOW | 5.1\% | 4.4\% | 7.5\% | 11.1\% | 18.5\% | 14.7\% | 38.4\% | .4\% |
| D) LIfe should be enjoyed as much AS POSSIBLE TOOAY | 18.5\% | 9.7\% | 11.9\% | 15.2\% | 17.6\% | 8.5\% | 18.3\% | .2\% |
| e) I like to read, hatch and listen TO INTERNATIONAL NEWS | 3.1\% | 3.5\% | 6.1\% | 11.1\% | 17.2\% | 17.7\% | 41.2\% | .1\% |
| F) I DON'T LIKE CAUSING WAVES | 20.6\% | 16.1\% | 13.1\% | 15.1\% | 16.7\% | 8.3\% | 9.7\% | .3\% |
| G) 1 Often feel left out of DECISIONS THAT AFFECT ME | 18.9\% | 14.7\% | 12.1\% | 14.4\% | 13.3\% | 9.6\% | 15.3\% | 1.6\% |
| h) I think that competition is good FOR YOU | 3.7\% | 2.4\% | 4.1\% | 8.7\% | 16.3\% | 23.3\% | 41.3\% | .3\% |
| i) I AM EXTREMELY wORRIED abOUT THE FUTURE OF THIS COUNTRY | 6.4\% | 6.3\% | 8.3\% | 13.3\% | 19.1\% | 14.8\% | 31.6\% | .3\% |
| J) I AM PROUD TO BE CANADIAN | 3.9\% | 2.7\% | 2.7\% | 4.3\% | 5.7\% | 7.3\% | 72.3\% | 1.1\% |
| K) I'm successful because I have LURKED SO HARD AT IT | 3.9\% | 3.5\% | 5.4\% | 9.8\% | 22.6\% | 19.3\% | 33.9\% | 1.7\% |
| L) we have responsibility to make the world a better place | 2.0\% | .8\% | 2.3\% | 4.8\% | 14.0\% | 19.7\% | 56.0\% | .5\% |
| M) there is too much government red TAPE | 2.5\% | 2.7\% | 5.4\% | 7.5\% | 16.9\% | 15.3\% | 48.7X | .9\% |
| N) WHETHER OR NOT YOU MAKE IT IN LIFE IS DETERMINED BY LUCK | 38.1\% | 22.1\% | 14.9\% | 8.9\% | 8.1\% | 2.9\% | 4.5\% | .5\% |

## Source: Angus Reid Group

Trade Competitiveness Study Spring 1990

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1. Before we get into our main topic for today, l'd like to read you some general descriptions of how different people approach life. Please tell me how you feel about each statement on a scale of 1 to 7, where '1' means you totally disagree and '7' means you totally agree. (ROTATE FROM $X$ )

|  | TOTAL | REGION |  |  |  |  |  | AGE |  |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| . |  | B.C. | Alta. | $\begin{aligned} & \text { Man/ } \\ & \text { Sask } \end{aligned}$ | Ont. | Que. | Atl. | 18-34 | 35-54 | 55+ | Male | Female | Single | Mar- <br> ried | Div./ Widow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| A) I CONSIDER MYSELF MORE TRADITIONAL THAN EXPERIMENTAL | 4.8 | 4.7 | 4.7 | 4.8 | 4.9 | 4.6 | 4.8 | 4.3 | 4.8 | 5.4 | 4.6 | 4.9 | 4.2 | 4.9 | 5.1 |
| B) I ENJOY TAKING RISKS | 4.8 | 4.8 | 4.4 | 4.4 | 4.7 | 5.2 | 4.5 | 5.0 | 4.7 | 4.6 | 4.9 | 4.7 | 5.0 | 4.7 | 4.7 |
| C) FINANCIAL SECURITY IS A MAJOR CONCERN TO ME RIGHT NOW | 5.3 | 5.2 | 5.3 | 5.3 | 5.4 | 5.2 | 5.8 | 5.4 | 5.4 | 5.2 | 5.3 | 5.4 | $5.1$ | 5.4 | 5.5 |
| D) LIFE SHOULD BE ENJOYED.AS MUCH AS:POSSIBLE TODAY | 4.0 | 4.1 | 4.0 | 4.2 | 4.4 | 3.4 | 4.2 | 3.9 | 3.8 | 4.6 | 4.1 | 4.0 | 4.0 | 4.0 | 4.5 |
| e) I like to read, hatch and listen TO INTERNATIONAL NEUS | 5.5 | 5.5 | 5.5 | 5.4 | 5.4 | 5.7 | 5.7 | 5.1 | 5.6 | 6.2 | 5.5 | 5.6 | 5.2 | 5.6 | 5.8 |
| F) I DON'T LIKE CAUSING WAVES | 3.6 | 3.2 | 3.6 | 3.8 | 3.8 | 3.2 | 4.0 | 3.4 | 3.4 | 4.2 | 3.5 | 3.6 | 3.4 | 3.6 | 3.9 |
| G) I OFTEN FEEL LEFT OUT OF decisions that affect me | 3.9 | 3.8 | 4.0 | 4.1 | 4.0 | 3.7 | 3.8 | 3.7 | 3.9 | 4.3 | 3.8 | 3.9 | 3.9 | 3.9 | 4.0 |
| h) I think that competition is goon FOR YOU | 5.7 | 5.8 | 5.8 | 5.9 | 5.8 | 5.3 | 6.0 | 5.5 | 5.7 | 6.1 | 5.9 | 5.5 | 5.5 | 5.8 | 5.8 |
| 1) 1 AM EXTREMELY YORRIED ABOUT THE FUTURE OF THIS COUNTRY | 5.0 | 5.1 | 5.1 | 5.2 | 5.2 | 4.7 | 5.2 | 5.1 | 5.0 | 5.2 | 4.8 | 5.3 | 4.9 | 5.1 | 5.1 |
| d) I AM PROUD TO Be camadian | 6.2 | 6.7 | 6.6 | 6.7 | 6.6 | 5.1 | 6.6 | 6.1 | 6.2 | 6.7 | 6.1 | 6.4 | 6.1 | 6.2 | 6.4 |
| K) I'M SUCCESSFUL BECAUSE I HAVE WORKED SO HARD AT IT | 5.5 | 5.2 | 5.6 | 5.1 | 5.4 | 5.8 | 5.5 | 5.3 | 5.5 | 5.9 | 5.5 | 5.5 | 5.1 | 5.6 | 5.6 |
| L) WE HAVE RESPONSIBILITY TO MAKE the world a better place | 6.1 | 6.1 | 6.1 | 5.9 | 6.1 | 6.3 | 6.1 | 6.3 | 6.1 | 6.0 | 6.0 | 6.2 | 6.2 | 6.1 | 6.2 |
| M) THERE IS TOO MUCH GOVERMMENT RED tape | 5.8 | 5.6 | 5.6 | 6.0 | 6.0 | 5.7 | 5.7 | 5.8 | 5.7 | 6.0 | 5.7 | 5.9 | 5.7 | 5.8 | 5.8 |
| N) WHETHER OR NOT YOU MAKE IT IN LIFE IS DETERMIMED BY LUCK | 2.6 | 2.2 | 2.1 | 2.7 | 2.8 | 2.5 | 2.6 | 2.5 | 2.5 | 2.8 | 2.6 | 2.5 | 2.5 | 2.6 | 2.7 |

Source: Angus Reid Group
Trade Competitiveness Study Spring 1990
2. Thinking about the next year or so, do you yourself generally feel that the Canadian econonly will improve, stay about the same, or get worse?
3. And do you think the provincial economy here in (NAME PROVINCE) will improve, stay about the same, or get worse during the coming year?

|  | TOTAL | REGION |  |  |  |  |  |  | AGE |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | $\begin{aligned} & \text { Man/ } \\ & \text { Sask } \end{aligned}$ | Ont. | Que. | Atl. | 18-34 | 35-54 | 55+ | Male | Female | Single | Mar- <br> ried | Div. $/$ Widow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| CANADIAN ECONOMY |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Improve | 17.1\% | 14.5\% | 14.5\% | 17.7\% | 17.4\% | 19.0\% | 15.3\% | 15.3\% | 16.9\% | 20.6\% | 17.3\% | 16.9\% | 19.2\% | 16.4\% | 16.1\% |
| Stay same | 34.6\% | 36.0\% | 29.7\% | 32.3\% | 28.0\% | 45.1\% | 35.8\% | 39.0\% | 32.6\% | 30.2\% | 36.3\% | 33.0\% | 39.5\% | 33.6\% | 30.7\% |
| Get worse | 45.0\% | 45.9\% | 53.6\% | 48.4\% | 51.2\% | 32.1\% | 44.5\% | 43.1\% | 47.2\% | 44.6\% | 43.9\% | 46.1\% | 38.7\% | 46.7\% | 47.9\% |
| (DK/NS) | 3.3\% | 3.5\% | 2.2\% | 1.6\% | 3.3\% | 3.8\% | 4.4\% | . $2.7 \%$ | 3.3\% | 4.6\% | 2.6\% | 4.1\% | 2.6\% | 3.2\% | 5.2\% |
| PROVINCIAL ECONOMY |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Improve | 19.9\% | 22.1\% | 19.6\% | 16.1\% | 17.6\% | 24.1\% | 18.2\% | 16.8\% | 18.8\% | 28.0\% | 23.0\% | 17.0\% | 20.3\% | 18.3\% | 27.6\% |
| Stay same | 40.6\% | 46.5\% | 42.8\% | 34.7\% | 38.2\% | 46.2\% | 29.9\% | 42.2\% | 43.3\% | 32.6\% | 39.4\% | 41.8\% | 42.1\% | 41.4\% | 33.3\% |
| Get worse | 36.1\% | 30.2\% | 34.1\% | 46.8\% | 42.1\% | 22.8\% | 49.6\% | 37.3\% | 35.5\% | 34.8\% | 34.9\% | 37.2\% | 34.4\% | 36.9\% | 35.4\% |
| (DK/NS) | 3.4\% | 1.2\% | 3.6\% | 2.4\% | 2.0\% | 6.9\% | 2.2\% | 3.7\% | 2.4\% | 4.6\% | 2.7\% | 4.1\% | 3.2\% | 3.5\% | 3.6\% |

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Source: Angus Reid Group
Trade Competitiveness Study Spring 1990
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4. What about you and your family? Do you feel that your own economic situation will improve, stay about the same, or get worse over the next year?
5. Generally speaking, do you strongly approve, somewhat approve, somewhat disapprove or strongly disapprove of the governments performance in providing economic leadership?

|  | TOTAL | REGION |  |  |  |  |  |  | AGE |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | $\begin{aligned} & \text { Man/ } \\ & \text { Sask } \end{aligned}$ | Ont. | Que. | Atl. | 18-34 | 35-54 | 55+ | Male | Female | Single | Mar- <br> ried | Div./ <br> Uidow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| YOUR OMN ECONOMIC SITUATION |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Improve | 31.7\% | 34.3\% | 34.1\% | 27.4\% | 30.2\% | 31.8\% | 35.0\% | 42.0\% | 29.5\% | 16.6\% | 35.9\% | 27.6\% | 41.8\% | 29.4\% | 24.5\% |
| Stay same | 53.7\% | 50.6\% | . $49.3 \%$ | 58.1\% | 53.1\% | 57.2\% | 51.1\% | 44.7\% | 54.7\% | 68.6\% | 51.5\% | 55.9\% | 45.0\% | 54.9\% | 64.1\% |
| Get worse | 13.9\% | 14.0\% | 15.9\% | 14.5\% | 16.1\% | 10.3\% | 13.1\% | 12.7\% | 15.3\% | 13.5\% | 12.2\% | 15.6\% | 12.6\% | 15.0\% | 10.9\% |
| (DK/NS) | .7\% | 1.2\% | . $7 \%$ |  | . $6 \%$ | . $8 \%$ | .7\% | .5\% | .5\% | 1.2\% | .4\% | .9\% | .6\% | . $7 \%$ | .5\% |
| APPROVAL OF GOVERNMENTS PERFORMANCE |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Strongly approve | 3.9\% | 2.9\% | 2.2\% | .8\% | 2.6\% | 7.4\% | 5.1\% | 5.1\% | 2.9\% | 3.7\% | 4.5\% | 3.4\% | 5.4\% | 3.9\% | 1.6\% |
| Somewhat approve | 24.5\% | 26.2\% | 22.5\% | 19.4\% | 18.6\% | 34.4\% | 24.8\% | 26.8\% | 24.1\% | 21.5\% | 25.4\% | 23.7\% | 26.1\% | 25.5\% | 17.2\% |
| Somewhat disapprove | 35.3\% | 32.6\% | 41.3\% | 33.9\% | 36.7\% | 33.8\% | 32.8\% | 38.5\% | 34.8\% | 29.8\% | 32.1\% | 38.5\% | 38.7\% | 33.2\% | 39.1\% |
| Strongly disapprove | 32.9\% | 32.6\% | 31.9\% | 45.2\% | 39.1\% | 20.5\% | 34.3\% | 26.3\% | 35.5\% | 40.6\% | 34.8\% | 31.2\% | 27.8\% | 33.4\% | 40.1\% |
| (DK/NS) | 3.3\% | 5.8\% | 2.2\% | .8\% | 3.0\% | 3.8\% | 2.9\% | 3.4\% | 2.6\% | 4.3\% | 3.3\% | 3.3\% | 2.0\% | 4.0\% | 2.1\% |

## Source: Angus Reid Group

Trade Competitiveness Study
Spring 1990
6. Have you heard, seen or read anything lately concerning Canada's 'Going Global' program?

|  | TOTAL | REGION |  |  |  |  |  |  | AGE |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ <br> Sask | Ont. | Que. | Atl. | 18-34 | 35-54 | 55+ | Male | Female | single | Mar- <br> ried | Div. 1 <br> Widow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| Yes | 13.1\% | 13.4\% | 16.7\% | 16.9\% | 15.2\% | 7.2\% | 14.6\% | 10.3\% | 13.8\% | 16.6\% | 13.5\% | 12.8\% | 10.0\% | 14.0\% | 13.5\% |
| No | 85.4\% | 85.5\% | 82.6\% | 82.3\% | 83.1\% | 90.8\% | 84.7\% | 88.1\% | 85.0\% | 81.5\% | 85.3\% | 85.5\% | 88.3\% | 84.9\% | 83.3\% |
| (DK/NS) | 1.5\% | 1.2\% | . $7 \%$ | . $8 \%$ | 1.7\% | 2.1\% | . $7 \%$ | 1.5\% | 1.2\% | 1.8\% | 1.2\% | 1.7\% | 1.7\% | 1.0\% | 3.1\% |

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7. When 1 say the phrase 'Canada is Going Global', what do you think it means? (PROBE: WATCH FOR ANY REFERENCE TO INTERNATIONAL TRADE)


## Source: Angus Reid Group

Trade Competitiveness Study
Spring 1990
8. Compared to other developed countries, would you describe Canada as better able or less able in its ability to sell goods and services internationally (would that be a lot or a little better/less able?)?

|  | total | REGION |  |  |  |  |  |  | AGE |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ <br> Sask | Ont. | Que. | Att. | 18-34 | 35-54 | 55+ | Male | Female | Single | Mar. <br> ried | Div. $/$ <br> Widow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| A lot better | 20.5\% | 22.1\% | 30.4\% | 16.9\% | 24.7\% | 11.8\% | 20.4\% | 20.2\% | 20.7\% | 21.2\% | 20.9\% | 20.2\% | 21.5\% | 19.6\% | 24.0\% |
| A little better | 30.9\% | 31.4\% | 34.8\% | 32.3\% | 33.0\% | 23.6\% | 37.2\% | 31.2\% | 28.6\% | 34.2\% | 30.8\% | 30.9\% | 31.8\% | 29.3\% | 36.5\% |
| A little less | 28.0\% | 28.5\% | 19.6\% | 28.2\% | 26.9\% | 33.1\% | 25.5\% | 30.0\% | 29.7\% | 21.8\% | 27.3\% | 28.7\% | 29.8\% | 28.7\% | 21.9\% |
| A lot less | 8.7\% | 9.9\% | 7.2\% | 12.9\% | 8.5\% | 8.2\% | 6.6\% | 7.6\% | 9.0\% | 9.5\% | 10.7\% | 6.7\% | 7.4\% | 9.0\% | 8.3\% |
| (No different from other countries) | 8.3\% | 4.1\% | 5.8\% | 4.8\% | 3.5\% | 19.0\% | 7.3\% | 7.1\% | 9.3\% | 8.6\% | 7.7\% | 8.8\% | 7.4\% | 9.3\% | 4.7\% |
| (DK/NS) | 3.7\% | 4.1\% | 2.2\% | 4.8\% | 3.3\% | 4.4\% | 2.9\% | 3.9\% | 2.8\% | 4.6\% | 2.4\% | 4.8\% | 2.0\% | 4.1\% | 4.7\% |

9. What single factor do you think, at present, most helps Canada be
competitive internationally? (PROBE: What helps Canada most to be able to sell goods and services internationally?)

|  | total |  |  | REGION |  |  |  | AGE |  |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ Sask | Ont. | Que. | Atl . | 18-34 | 35-54 | 55+ | Male | Female | Single | Mar- <br> ried | Div./ <br> Hidow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| Rltnship With World | 6.8\% | 8.1\% | 5.1\% | 3.2\% | 5.6\% | 9.5\% | 7.3\% | 8.8\% | 6.4\% | 3.7\% | 6.7\% | 6.9\% | 11.5\% | 5.9\% | 2.6\% |
| Natural/ Abundant Res | 20.5\% | 26.7\% | 27.5\% | 19.4\% | 17.1\% | 22.1\% | 16.1\% | 22.0\% | 21.2\% | 16.9\% | 21.2\% | 19.9\% | 21.2\% | 20.8\% | 18.2\% |
| Quality Of Our Goods | 8.5\% | 9.3\% | 4.3\% | 8.9\% | 8.2\% | 10.5\% | 6.6\% | 7.5\% | 8.6\% | 10.2\% | 10.1\% | 6.9\% | 6.6\% | 8.6\% | 11.5\% |
| Products We Sell | 2.7\% | 4.1\% | 2.2\% | 1.6\% | .6\% | 6.2\% | 1.5\% | 2.9\% | 1.9\% | 4.0\% | 2.6\% | 2.9\% | 2.0\% | 2.8\% | 3.6\% |
| Mrkting, Aggrsv Sls, Good Sls.Record | 4.4\% | 2.3\% | 3.6\% | 2.4\% | 2.0\% | 10.5\% | 1.5\% | 3.9\% | 5.0\% | 4.3\% | 4.9\% | 3.9\% | 3.2\% | 4.7\% | 5.2\% |
| Inventions, Invntvoss | 3.0\% | 2.3\% | 2.9\% | 2.4\% | 2.0\% | 5.6\% | . $7 \%$ | 2.5\% | 3.4\% | 3.1\% | 4.3\% | 1.7\% | 2.0\% | 3.1\% | 4.2\% |
| Industry | 1.2\% | 1.2\% | . $7 \%$ |  | 1.3\% | 1.8\% | . $7 \%$ | 1.7\% | 1.2\% | .3\% | 1.4\% | 1.0\% | 2.0\% | . $7 \%$ | 2.1\% |
| Business | 1.0\% | . $6 \%$ |  |  | 1.9\% | .5\% | 1.5\% | .8\% | 1.2\% | .9\% | 1.5\% | .5\% | 2.0\% | . $8 \%$ |  |
| Govt | $2.7 \%$ | 2.9\% | 2.2\% | 1.6\% | 3.0\% | 2.1\% | 5.1\% | 2.4\% | 3.4\% | 2.2\% | 2.6\% | 2.9\% | 2.6\% | 3.1\% | 1.0\% |
| Pop | .6\% | 1.2\% |  | 1.6\% | .4\% | .5\% | . $7 \%$ | .3\% | . $5 \%$ | 1.2\% | .7\% | .5\% | .3\% | .7\% | .5\% |
| Reasonable Prices | 2.9\% | 8.1\% | . $7 \%$ | 1.6\% | 1.5\% | 4.9\% |  | 2.7\% | 4.0\% | 1.5\% | 2.4\% | 3.4\% | 2.3\% | 3.7\% | .5\% |
| Monetary Value Of Dllr | 8.4\% | 15.7\% | 3.6\% | 8.9\% | 7.1\% | 9.5\% | 5.8\% | 5.4\% | 11.2\% | 8.9\% | 11.0\% | 5.9\% | 4.6\% | 9.5\% | 9.9\% |
| Interest Rates | . $7 \%$ | . $6 \%$ | . $7 \%$ | .8\% | 1.1\% | .3\% | . $7 \%$ | .5\% | 1.0\% | .6\% | 1.0\% | .5\% | .6\% | .9\% |  |
| Eco Diversity | 1.7\% |  | 4.3\% | 1.6\% | 1.5\% | 2.3\% | . $7 \%$ | 2.2\% | 1.6\% | 1.2\% | 1.8\% | $1.7 \%$ | 1.4\% | 1.9\% | 1.6\% |
| Frgn Aid Programs | . $2 \%$ |  | 1.4\% |  | . $2 \%$ |  |  | . $2 \%$ | . $3 \%$ |  | .4\% |  | .3\% | . $2 \%$ |  |
| World Habits/ Quly Wrkmnshp | 3.3\% | 3.5\% | 2.2\% | 1.6\% | 3.3\% | 4.1\% | 2.9\% | 3.6\% | 2.2\% | 4.6\% | 4.8\% | 1.8\% | 4.0\% | 2.7\% | 4.7\% |
| Good Reptn | 6.5\% | $11.6 \%$ | 7.2\% | 4.8\% | $6.7 \%$ | 3.6\% | 8.0\% | 7.5\% | 5.5\% | 6.2\% | 5.6\% | 7.3\% | 8.6\% | 5.8\% | 5.7\% |
| Free Trade Agrmnt | 3.5\% | 1.7\% | 3.6\% | .8\% | 3.7\% | 3.6\% | 6.6\% | 4.1\% | 3.4\% | 2.2\% | 3.4\% | 3.5\% | 3.4\% | 3.4\% | 3.6\% |
| Good Pub Relns Betwn Gov't \& Priv Ind | .5\% |  | 1.4\% | .8\% | .4\% | .5\% | . $7 \%$ | .7\% | . $3 \%$ | .6\% | .5\% | .5\% | .9\% | .4\% | .5\% |
| Education | 1.3\% | . $6 \%$ | $2.9 \%$ |  | 1.9\% |  | 2.9\% | 1.0\% | 2.1\% | .3\% | 1.8\% | .8\% | 1.7\% | 1.0\% | 1.6\% |
| Agreltr Products | 1.9\% | 3.5\% | 2.9\% | 8.1\% | .4\% | 1.8\% |  | 2.5\% | 1.4\% | $1.8 \%$ | 1.6\% | 2.2\% | 2.6\% | 1.7\% | 2.1\% |
| Tourism | . $2 \%$ |  | . $7 \%$ | .8\% | . $2 \%$ |  |  | .5\% |  |  | .18 | .3\% |  | .3\% |  |
| Natnl Pride | .4\% | 1.2\% | . $7 \%$ |  | . $2 \%$ | . $5 \%$ |  | .5\% |  | .9\% | . $4 \%$ | .4\% | . $6 \%$ | .3\% | .5\% |
| Cutting Wage Rates | .3\% |  |  |  | .6\% | . $3 \%$ |  | .3\% | . $2 \%$ | .3\% | .4\% | .1\% | .9\% | . $1 \%$ |  |
| Resrch \& Dev | $1.7 \%$ |  | 1.4\% |  | 2.0\% | 3.1\% |  | 1.2\% | $2.9 \%$ | . $3 \%$ | 1.8\% | 1.6\% | 1.7\% | 1.6\% | 2.1\% |
| Canadian Attitude | 1.0\% |  | .7\% |  | 1.3\% | 1.3\% | 1.5\% | . $7 \%$ | 1.4\% | .9\% | 1.0\% | 1.0\% | .6\% | 1.0\% | 1.6\% |
| Peacefut Cntry | 2.3\% | 1.2\% | 2.2\% |  | 2.4\% | 3.6\% | 2.2\% | 3.9\% | 1.7\% | .6\% | 2.3\% | 2.4\% | 4.9\% | 1.6\% | 1.6\% |
| Fincl Sitn | .3\% | 1.2\% |  |  | . $2 \%$ | .3\% |  | . 37 | . $3 \%$ |  | . $3 \%$ | . $3 \%$ | .3\% | . $3 \%$ |  |
| Taxes | .3\% | .6\% |  |  | .6\% |  | . $7 \%$ | . $7 \%$ |  | .3\% | .4\% | . $3 \%$ | .9\% | . $1 \%$ | .5\% |
| Metric System | .1\% |  |  |  | . $2 \%$ |  |  |  | . $2 \%$ |  |  | . $1 \%$ |  | . $1 \%$ |  |
| Increased Pop/ Mechanization | .7\% |  |  |  | .9\% | 1.0\% | .7\% | .3\% | .5\% | 1.5\% | $1.0 \%$ | .4\% | . $3 \%$ | . $8 \%$ | .5\% |
| Nothing | 1.2\% | 1.2\% |  | 4.0\% | 1.5\% | .3\% | 1.5\% | 1.0\% | 1.2\% | $1.5 x$ | 1.2\% | 1.2\% | $1.7 \%$ | . $7 \%$ | 2.6\% |
| Other | . $5 \%$ |  |  |  |  | 1.5\% | .7\% | .7\% | . $2 \%$ | .6\% | .3\% | . $7 \%$ |  | . $2 \%$ | 2.6\% |
| DK/ NS | 24.1\% | 16.3\% | 21.7\% | 33.1\% | 26.3\% | 19.5\% | 32.1\% | $22.4 \%$ | 20.7\% | 32.9\% | 17.5\% | 30.4\% | 20.6\% | 25.2\% | 24.5\% |

## Source: Angus Reid Group

Trade Competitiveness Study
Spring 1990

|  | total | REGION |  |  |  |  |  | AGE |  |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ <br> Sask | Ont. | Que. | Atl. | 18-34 | 35-54 | 55+ | Male | Female | Single | Mar- <br> ried | Div./ <br> Widow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| Lack Of Conf | 7.0\% | 15.1\% | 3.6\% | 8.1\% | 4.1\% | 9.2\% | 4.4\% | 5.8\% | 7.2\% | 8.9\% | 6.9\% | 7.1\% | 6.0\% | 6.8\% | 9.9\% |
| High Cost Of Man | 5.0\% | 5.8\% | 6.5\% | 6.5\% | 3.0\% | 6.9\% | 3.6\% | 4.7\% | 5.2\% | 5.2\% | 5.8\% | 4.2\% | 2.6\% | 6.1\% | 4.2\% |
| Salaries/ Hage Rates/ High Wages | 8.0\% | 11.0\% | 7.2\% | 7.3\% | 6.5\% | 9.5\% | 7.3\% | 5.4\% | 10.3\% | 8.6\% | 9.9\% | 6.2\% | 3.7\% | 9.6\% | 7.8\% |
| Int Rates | 3.6\% | 2.3\% | 6.5\% | 3.2\% | 3.7\% | 2.6\% | 5.1\% | $2.7 \%$ | 4.7\% | 3.4\% | 3.7\% | 3.5\% | $1.7 \%$ | 3.9\% | 5.7\% |
| Monetary Policy | 4.9\% | $4.7 \%$ | 5.8\% | 4.0\% | 4.5\% | 5.6\% | 5.1\% | 4.4\% | 4.3\% | 6.8\% | 4.9\% | 5.0\% | 5.2\% | 5.3\% | 2.1\% |
| Deficit | 1.9\% | .6\% | 1.4\% | 4.8\% | 2.2\% | 1.3\% | 1.5\% | 1.9\% | 1.6\% | 2.5\% | 2.2\% | 1.6\% | 1.7\% | 2.0\% | 1.6\% |
| Can Econ | 2.2\% | 1.7\% | 2.9\% | 2.4\% | 1.9\% | 3.1\% | .7\% | 2.4\% | 1.9\% | 2.5\% | 2.6\% | 1.8\% | 2.6\% | 2.3\% | 1.0\% |
| Export/ GSt Taxes | 5.0\% | 7.0\% | 5.8\% | 3.2\% | 6.1\% | 3.6\% | 2.9\% | 5.6\% | 5.3\% | 3.1\% | 5.2\% | 4.8\% | 6.3\% | $4.7 \%$ | 4.2\% |
| Tarriffs From Other Con | 1.0\% | 1.2\% | 1.4\% | 2.4\% | . $7 \%$ | 1.0\% |  | .5\% | 1.4\% | 1.2\% | .8\% | 1.2\% | .6\% | 1.0\% | 1.6\% |
| Not Enough Manfing | 5.3\% | 4.1\% | 6.5\% | .8\% | 5.2\% | 8.2\% | 2.2\% | 6.1\% | 5.9\% | 3.1\% | 6.4\% | 4.3\% | 6.9\% | 5.3\% | 2.6\% |
| Just Sell Nat Resres | 1.4\% | 2.9\% | 1.4\% | 1.6\% | 1.1\% | 1.0\% | 1.5\% | 1.7\% | 1.6\% | .3\% | 1.6\% | 1.2\% | 2.3\% | 1.2\% | .5\% |
| Us/ Amens/ Closeness | 3.4\% | 2.9\% | 2.9\% | .8\% | 1.3\% | 7.7\% | 2.9\% | 3.6\% | 2.8\% | 4.3\% | 3.3\% | 3.5\% | 4.6\% | 3.1\% | 2.6\% |
| Geogrphel Distne | 1.1\% | 1.2\% | . $7 \%$ | 3.2\% | .4\% | 1.5\% | . $7 \%$ | 1.0\% | 1.4\% | .6\% | 1.0\% | 1.2\% | .9\% | .9\% | 2.1\% |
| Free Trade Agment | 2.9\% | 1.2\% | 2.2\% | 2.4\% | 3.9\% | 2.6\% | 2.9\% | 3.6\% | 2.2\% | 2.5\% | 2.4\% | 3.3\% | 3.7\% | 2.8\% | 1.0\% |
| Govt Intvntn On Trading Reg | 4.5\% | 8.1\% | 3.6\% | 1.6\% | 4.5\% | 3.1\% | 7.3\% | 4.6\% | 4.3\% | 4.6\% | 5.3\% | 3.7\% | 3.2\% | 5.2\% | 3.1\% |
| Fed Govt | 7.1\% | 9.9\% | 9.4\% | 8.9\% | 7.4\% | 3.6\% | 8.8\% | 6.4\% | 7.9\% | 7.1\% | 7.9\% | 6.4\% | 6.6\% | 7.0\% | 8.9\% |
| Small Pop/ Not Engh Money | 2.7\% | 1.7\% | 4.3\% | .8\% | 2.4\% | 3.6\% | 2.2\% | 2.5\% | 3.3\% | 1.8\% | 2.7\% | 2.6\% | 2.9\% | 2.6\% | 2.6\% |
| Limited Knwlge of Int Markets | 1.3\% | .6\% | 1.4\% | 2.4\% | 1.5\% | 1.3\% |  | .8\% | 1.4\% | 1.8\% | 1.2\% | 1.3\% | 1.1\% | 1.0\% | 2.6\% |
| Poor Quality | .9\% | 1.7\% | . $7 \%$ | .8\% | 1.1\% | .5\% |  | .3\% | 1.6\% | .6\% | .8\% | .9\% | .3\% | .9\% | 1.6\% |
| Poltel Turmoil/ Uncrtnty | 4.0\% | 4.1\% | 2.9\% | 5.6\% | 3.2\% | 5.4\% | 2.9\% | 4.7\% | 3.1\% | 4.3\% | 5.3\% | 2.7\% | 3.7\% | 4.0\% | 4.7\% |
| Quebec Seprtn | 6.3\% | 4.1\% | 5.1\% | 4.8\% | 5.8\% | 9.7\% | 4.4\% | 8.0\% | 4.8\% | 6.2\% | 6.1\% | 6.5\% | 7.4\% | 6.1\% | 5.7\% |
| Labour Unions/ Leaders | 1.8\% | 3:5\% | . $7 \%$ | 1.6\% | 2.8\% | .5\% | . $7 \%$ | . $8 \%$ | 2.4\% | 2.5\% | 1.8\% | 1.8\% | . $9 \%$ | 1.9\% | 3.1\% |
| Low Subsidies/ Grain | . $3 \%$ |  | 1.4\% | . $8 \%$ |  | .5\% |  | . $3 \%$ | .3\% | .3\% | .5\% | .1\% |  | .4\% | .5\% |
| Concern For Envrmint | . $2 \%$ | . $6 \%$ | . $7 \%$ | .8\% |  |  |  | . $2 \%$ |  | .6\% | .3\% | . $1 \%$ | . $3 \%$ | .1\% | .5\% |
| Lack Of Risk-Taking | 6.7\% | 18.6\% | 5.1\% | 3.2\% | 6.7\% | 4.1\% | 3.6\% | 7.1\% | 7.4\% | 4.6\% | 6.8\% | 6.5\% | $7.7 \%$ | 6.1\% | 7.8\% |
| US Competition | 1.3\% | 2.3\% | 2.2\% |  | 1.3\% | 1.0\% | .7\% | 1.2\% | 1.0\% | 1.8\% | 1.2\% | 1.3\% | 2.0\% | . $7 \%$ | 2.6\% |
| Dependability/ Credible | .3\% | .6\% |  | . $8 \%$ | .4\% | . $3 \%$ |  | .5\% | .2\% | .3\% | .3\% | .4\% | .6\% | . $3 \%$ |  |
| High Price Of Goods | 4.3\% | 5.8\% | . $7 \%$ | 3.2\% | 5.6\% | 3.8\% | 2.9\% | 3.9\% | 4.3\% | 4.9\% | 4.3\% | 4.2\% | $3.7 \%$ | 4.3\% | 5.2\% |
| Expsve Social Prgrms | . $4 \%$ | .6\% |  | 1.6\% | .4\% | . $3 \%$ |  | .5\% | . $3 \%$ | .3\% | . 1\% | . $7 \%$ | .3\% | .3\% | 1.0\% |
| Subsidies(Other Cnts) | . $5 \%$ | .6\% |  | 1.6\% | . $2 \%$ | .8\% | . $7 \%$ | .7\% | . $2 \%$ | . $9 \%$ | .8\% | . $3 \%$ | . $9 \%$ | .5\% |  |
| No National Pride(Can) | . $1 \%$ |  |  | .8\% | . $2 \%$ |  |  |  | . $2 \%$ | .3\% | . 1\% | . $1 \%$ |  | . $2 \%$ |  |
| Workforce | 1.5\% | 4.1\% | . $7 \%$ | 1.6\% | 1.3\% | 1.0\% | . $7 \%$ | 1.5\% | 1.9\% | .6\% | 1.8\% | 1.2\% | .9\% | 1.8\% | 1.0\% |
| Trade Barriers | .4\% |  |  |  | .9\% |  | . $7 \%$ | .3\% | .5\% | .3\% | .4\% | .4\% | .3\% | .4\% | . $5 \%$ |
| Lack Of Advrtsing | .8\% | 3.5\% |  | .8\% | . $6 \%$ | . $3 \%$ | . $7 \%$ | . $7 \%$ | .5\% | 1.5\% | .8\% | . $8 \%$ | .9\% | .8\% | .5\% |
| Market ing Boards | . $1 \%$ |  |  |  | . $2 \%$ |  |  |  |  | .3\% |  | . $1 \%$ |  | . $1 \%$ |  |
| Lack Of Rsrch \& Dev | 1.1\% | .6\% |  |  | 1.3\% | 1.8\% | 1.5\% | 1.4\% | 1.4\% | .3\% | 1.1\% | 1.2\% | 1.1\% | 1.3\% | .5\% |
| Traditional Styles | .1\% | .6\% |  |  | . $2 \%$ |  |  | . 2 L | . $2 \%$ |  |  | .3\% | .3\% |  | .5\% |

[^0]Trade Competitiveness Study
Spring 1990
10. In the same way, what single factor do you think, at present, most hinders Canada from being competitive internationally? (PROBE: What hinders Canada most from being able to sell goods and services internationally?)

|  | total | REGION |  |  |  |  |  | AGE |  |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ Sask | Ont. | Que. | Atl. | 18-34 | 35-54 | 55+ | Male | Female | Single | Mar- <br> ried | Div. $/$ <br> Widow |
| European Common Market | . $1 \%$ |  |  |  |  | .3\% |  |  |  | . $3 \%$ |  | .1\% |  | . $1 \%$ |  |
| Nothing | . $7 \%$ |  | 1.4\% |  | .9\% | .8\% | . $7 \%$ | .3\% | 1.0\% | . $9 \%$ | 1.2\% | .3\% | .9\% | . $7 \%$ | .5\% |
| Other | .6\% | .6\% | . $7 \%$ |  | .4\% | 1.0\% | . $7 \%$ | .5\% | .7\% | . $6 \%$ | .1\% | 1.0\% | .9\% | .4\% | 1.0\% |
| DK/ NS | 19.7\% | 11.6\% | 15.2\% | 21.0\% | 18.4\% | 21.8\% | 32.1\% | 21.2\% | 17.2\% | 21.2\% | 13.6\% | 25.5\% | 19.8\% | 19.2\% | 21.9\% |

11. Thinking generally about exports, that is the products and services Canadian businesses sell to other countries, do you think Canada puts too much emphasis on exporting to other countries, too little emphasis on exporting to other countries, or is it about right?
12. How do you think the Canadian economy would change if we increased our exports to other countries? Would it (READ RESPONSES):

|  | total | REGION |  |  |  |  |  | AGE |  |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ Sask | Ont. | Que. | Atl | 18-34 | 35-54 | $55+$ | Male | Female | Single | Mar- <br> ried | Div./ Hidow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| EMPHASIS ON EXPORTS |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| T00 much | 9.9\% | 11.0\% | 10.1\% | 8.1\% | 10.2\% | 7.9\% | 14.6\% | 12.0\% | 9.1\% | 7.4\% | 7.9\% | 11.9\% | 10.3\% | 9.3\% | 12.0\% |
| Too little | 47.5\% | 44.8\% | 50.0\% | 46.0\% | 53.8\% | 41.3\% | 43.1\% | 42.5\% | 51.7\% | 49.5\% | 52.4\% | 42.8\% | 45.8\% | 49.0\% | 43.2\% |
| About right | 35.8\% | 39.5\% | 35.5\% | 39.5\% | 28.9\% | 43.3\% | 33.6\% | 38.6\% | 31.7\% | 37.5\% | 36.3\% | 35.3\% | 37.8\% | 34.8\% | 37.5\% |
| (DK/NS) | 6.7\% | 4.7\% | 4.3\% | 6.5\% | 7.1\% | 7.4\% | 8.8\% | 6.8\% | 7.4\% | 5.5\% | 3.4\% | 9.9\% | 6.0\% | 6.9\% | 7.3\% |
| CHANGES IF INCREASED EXPORTS |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Improve a lot | 42.1\% | 41.3\% | 51.4\% | 36.3\% | 41.7\% | 43.8\% | 35.8\% | 33.9\% | 47.2\% | 48.0\% | 46.3\% | 38.1\% | 36.7\% | 44.2\% | 41.7\% |
| lmprove a little | 40.6\% | 43.6\% | 32.6\% | 48.4\% | 39.9\% | 40.5\% | 40.9\% | 45.1\% | 38.4\% | 36.0\% | 37.9\% | 43.2\% | 42.7\% | 39.5\% | 42.7\% |
| Not change | 7.7\% | 5.8\% | 10.9\% | 5.6\% | 8:7\% | 6.7\% | 7.3\% | 8.5\% | 6.9\% | 7.7\% | 7.9\% | 7.5\% | 10.6\% | 7.1\% | 5.2\% |
| Get worse | 4.7\% | 5.2\% | 2.2\% | 5.6\% | 5.4\% | 3.3\% | 6.6\% | 6.8\% | 3.4\% | 3.1\% | 4.2\% | 5.1\% | 6.3\% | 4.0\% | 4.7\% |
| Get a lot worse | 1.0\% | . $6 \%$ | 1.4\% | . $8.8 \%$ | . $6.6 \%$ | 1.3\% | 2.2\% | 1.0\% | . $.9 \%$ | 1.2\% | 1.2\% | .8\% | . $6 \%$ | 1.2\% | 1.0\% |
| (DK/NS) | 3.9\% | 3.5\% | 1.4\% | 3.2\% | 3.7\% | 4.4\% | 7.3\% | 4.7\% | 3.1\% | 4.0\% | 2.4\% | 5.4\% | 3.2\% | 4.1\% | 4.7\% |

## Source: Angus Reid Group

Trade Competitiveness Study Spring 1990
13. In your opinion, what impact would increased exports to other countries have on prices you pay for things at the store? Would they (READ RESPONSES):
14. In your opinion, what impact would increased exports to other countries have on job opportunities for Canadians? Would they (READ RESPONSES):
15. There's been a lot of talk about Canada becoming more 'competitive' in world markets. Do you think Canada should become more competitive or is it already competitive enough?

|  | TOTAL | REGION |  |  |  |  |  | AGE |  |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ <br> Sask | Ont. | Que. | Atl. | 18-34 | 35-54 | 55+ | Male | Female | Single | Mar- <br> ried | Div./ Hidow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| IMPACT OF INCREASED EXPORTS ON PRICES |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Increase a lot | 9.0\% | 9.3\% | 8.0\% | 10.5\% | 9.5\% | 7.2\% | 11.7\% | 7.8\% | 9.8\% | 9.5\% | 6.4\% | 11.5\% | 8.0\% | 9.1\% | 9.9\% |
| Increase a little | 20.1\% | 17.4\% | 24.6\% | 21.8\% | 21.7\% | 16.4\% | 21.2\% | 21.2\% | 18.6\% | 20.9\% | 20.9\% | 19.2\% | 22.3\% | 18.6\% | 23.4\% |
| Not change | 30.5\% | 29.1\% | 28.3\% | 32.3\% | 31.0\% | 31.8\% | 27.0\% | 31.4\% | 29.7\% | 29.8\% | 32.3\% | 28.7\% | 28.4\% | 31.9\% | 27.1\% |
| Decrease a little | 29.7\% | 28.5\% | 31.2\% | 25.8\% | 28.6\% | 32.8\% | 29.2\% | 30.5\% | 30.2\% | 27.7\% | 31.1\% | 28.4\% | 33.2\% | 28.5\% | 29.2\% |
| Decrease a lot | 4.7\% | 4.7\% | 2.2\% | 3.2\% | 4.6\% | 6.4\% | 4.4\% | 4.2\% | 6.0\% | 3.4\% | 5.4\% | 4.1\% | $3.7 \%$ | 5.3\% | 3.6\% |
| (DK/NS) | 6.0\% | 11.0\% | 5.8\% | 6.5\% | 4.6\% | 5.4\% | 6.6\% | 4.9\% | 5.7\% | 8.6\% | 3.8\% | 8.1\% | 4.3\% | 6.5\% | 6.8\% |
| IMPACT OF INCREASED EXPORTS ON JOBS |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Increase a lot Increase a little | 37.4\% $43.1 \%$ | $39.5 \%$ $47.7 \%$ | 43.5\% | 29.0\% $51.6 \%$ | $38.2 \%$ $37.8 \%$ | $39.2 \%$ $43.6 \%$ | 48.9\% | 46.3\% | 40.2\% | 43.4\% | 43.6\% | 42.7\% | 43.6\% | 43.0\% | 43.8\% |
| Not change | 8.3\% | 3.5\% | 4.3\% | 5.6\% | 12.1\% | 6.9\% | 9.5\% | 9.5\% | 6.7\% | 8.0\% | 6.8\%. | $9.7 \%$ | 10.3\% | 7.7\% | 6.3\% |
| Decrease a little | 5.9\% | 4.7\% | 6.5\% | 4.0\% | 6.7\% | 4.6\% | 8.8\% | 6.1\% | 6.2\% | 4.9\% | 6.0\% | $5.8 \%$ | 6.6\% | 6.0\% | 4.2\% |
| Decrease a lot | 3.2\% | 3.5\% | 1.4\% | 8.1\% | 2.2\% | 3.3\% | 3.6\% | 3.6\% | 3.3\% | 2.5\% | 1.1\% | 5.2\% | 3.7\% | 3.0\% | 3.1\% |
| (DK/NS) | 2.1\% | 1.2\% | . $7 \%$ | 1.6\% | 3.0\% | 2.3\% | 1.5\% | 2.4\% | 1.6\% | 2.8\% | 1.2\% | 3.0\% | 2.6\% | 1.5\% | 4.7\% |
| SHOULD CANADA BECOME MORE COMPETITIVE |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Yes, more competitive | 82.5\% | 80.8\% | 81.2\% | 79.8\% | 83.5\% | 84.6\% | 78.8\% | 82.2\% | 86.0\% | 76.9\% | 86.4\% | 78.8\% | 84.0\% | 83.1\% | 77.6\% |
| No, competitive enough | 14.5\% | 15.7\% | 17.4\% | 16.9\% | 13.5\% | 13.1\% | 16.1\% | 15.6\% | 11.4\% | 18.5\% | 12.1\% | 16.9\% | 14.0\% | 13.9\% | 18.2\% |
| (DK/NS) | 2.9\% | 3.5\% | 1.4\% | 3.2\% | 3.0\% | 2.3\% | 5.1\% | 2.2\% | 2.6\% | 4.6\% | 1.5\% | 4.3\% | 2.0\% | 2.9\% | 4.2\% |

Source: Angus Reid Group
Trade Competitiveness Study
Spring 1990
16. Over the last 3 years do you think that Canada has become more competitive, less competitive or remained about the same?
17. Over the next 3 years, do you think Canada will become more competitive, less competitive, or remain about the same?

|  | TOTAL | REGION |  |  |  |  |  | AGE |  |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ Sask | Ont. | Que. | Atl. | 18-34 | 35-54 | 55+ | Male | Female | Single | Mar- <br> ried | Div./ Widow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| has Canada become more competitive |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Less competitive | 29.76 $17.5 \%$ | $33.1 \%$ $15.7 \%$ | $31.2 \%$ $10.9 \%$ | 19.4\% | 26.9\% 23.6\% | 32.1\% $13.1 \%$ | 38.0\% 12.4\% | $34.4 \%$ $12.4 \%$ | 27.4\% | 25.5\% | $30.6 \%$ $19.7 \%$ | $28.9 \%$ $15.3 \%$ | $33.0 \%$ $16.0 \%$ | 28.6\% | 30.2\% |
| Remain about the same | 47.3\% | 45.3\% | 50.7\% | 57.3\% | 44.2\% | 50.0\% | 42.3\% | 48.8\% | 46.0\% | 46.8\% | 47.6\% | 47.1\% | 46.1\% | 48.4\% | 44.3\% |
| (DK/NS) | 5.5\% | 5.8\% | 7.2\% | 3.2\% | 5.4\% | 4.9\% | 7.3\% | 4.4\% | 5.9\% | 6.8\% | 2.2\% | 8.6\% | 4.9\% | 4.7\% | 9.9\% |
| WILL CANADA BECOME MORE COMPETITIVE |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| More competitive | 44.7\% | 48.3\% | 50.7\% | 35.5\% | 43.6\% | 44.6\% | 46.7\% | 49.2\% | 42.9\% | 39.1\% | 43.1\% | 46.2\% | 46.7\% | 43.8\% | 45.3\% |
| Less competitive | 14.1\% | 15.7\% | 8.7\% | 18.5\% | 18.7\% | 9.0\% | 9.5\% | 11.9\% | 15.2\% | 16.0\% | 16.7\% | 11.5\% | 12.6\% | 15.0\% | 12.0\% |
| Remain about the same | 34.6\% | 33.7\% | 35.5\% | 41.9\% | 30.1\% | 38.2\% | 35.8\% | 34.1\% | 35.2\% | 35.1\% | 35.1\% | 34.2\% | 34.4\% | 34.8\% | 34.9\% |
| (DK/NS) | 6.7\% | 2.3\% | 5.1\% | 4.0\% | 7.6\% | 8.2\% | 8.0\% | 4.9\% | 6.7\% | 9.8\% | 5.2\% | 8.1\% | 6.3\% | 6.5\% | 7.8\% |

[^1]18. A number of statements have been made about Canada's ability to compete in world markets. Using a 7 point scale where ' 1 ' means you 'Completely Disagree' and '7' means that you 'Agree Completely', how would you rate each of the following statements? (READ LIST - ROTATE FROM $X$ )

|  | Completely Disagree | 2 | 3 | 4 | 5 | 6 | Agree Completely | (DK/NS) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| A) CANADIAN BUSIMESSES ARE BECOMING MORE AGGRESSIVE | 3.3\% | 3.3\% | 9.5\% | 20.5\% | 27.4\% | 17.8\% | 12.4\% | 5.8\% |
| B) CANADIAN PRODUCTS ARE AS HIGH QUALITY | 1.9\% | 2.5\% | 5.7\% | 9.6\% | 17.9\% | 24.0\% | 37.3\% | 1.1\% |
| C) I WORRY WHEN THE GOV'T TALKS ABOUT BECONING COMPETITIVE | 19.7\% | 17.1\% | 13.7\% | 14.1\% | 14.1\% | 8.4\% | 10.9\% | 1.9\% |
| D) ! FEEL THE PRICES BUSINESSES CHARGE ARE COMPETITIVE | 7.7\% | 9.1\% | 15.3\% | 20.1\% | 20.5\% | 10.4\% | 9.0\% | 8.0\% |
| E) CANADIAN MORKERS MUST MORK HARDER | 5.7\% | 5.1\% | 6.5\% | 11.5\% | 19.6\% | 21.5\% | 29.2\% | .8\% |
| F) CANADIAN HORKERS SHOULD BE LESS CONCERNED ABOUT WAGE | 15.0\% | 10.0\% | 12.5\% | 15.9\% | 16.0\% | 11.7\% | 17.4\% | 1.5\% |
| G) THE GOVERNMENT SHOULD REDUCE EXPORT OF NATURAL RESOURCES | 6.5\% | 5.3\% | 9.0\% | 13.9\% | 17.9\% | 16.9\% | 29.1\% | 1.3\% |
| H) THE GOVERNMENT HAS A UELL-ORGANIZED PLAN | 16.3\% | 16.5\% | 16.7\% | 17.9\% | 12.5\% | 4.8\% | 4.7\% | 10.8\% |
| 1) THE GOVERNMENT SHOULD TAKE ACTION TO PROTECT BUSIMESS | 10.8\% | 11.7\% | 13.0\% | 16.6\% | 18.8\% | 12.5\% | 14.6\% | 2.0\% |
| J) THERE IS NO NEED TO LEARN TO SPEAK FOREIGN LANGUAGES | 42.2\% | 16.2\% | 10.1\% | 6.5\% | 6.9\% | 6.3\% | 11.0\% | .9\% |
| K) THE EDUCATIONAL SYSTEM DOES A GOOO JOB | 21.0\% | 15.1\% | 16.5\% | 14.3\% | 12.9\% | 8.5\% | 7.9\% | 3.8\% |
| L) IN ORDER TO BE COMPETITIVE, ENVIRONMENTAL LAUS... | 44.1\% | 15.9\% | 8.3\% | 6.8\% | 8.7\% | 6.3\% | 8.3\% | 1.8\% |
| M) THE CANADIAN GOV'T IS ADEQUATELY PREPARING CANADIANS | 15.7\% | 14.9\% | 20.6\% | 18.8\% | 13.4\% | 5.7\% | 5.0\% | 5.9\% |
| N) CDN COMPANIES SHOULD NOT have to ACCEPT LOWER PROFITS | 10.1\% | 10.9\% | 15.5\% | 16.9\% | 15.6\% | 12.9\% | 15.4\% | 2.7\% |

Source: Angus Reid Group
Trade Competitiveness Study
Spring 1990
18. A number of statements have been made about Canada's ability to compete in world markets. Using a 7 point scale where '1' means you 'Completely Disagree' and '7' means that you 'Agree Completely', how would you rate each of the following statements? (READ LIST - ROTATE FROM X)

|  | total | REGION |  |  |  |  |  | AGE |  |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ Sask | Ont. | Que. | Atl. | 18-34 | 35-54 | 55+ | Male | Female | Single | Mar- <br> ried | Div./ Hidow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| A) CANADIAN BUSINESSES ARE BECOMING MORE AGGRESSIVE | 5.0 | 5.0 | 5.1 | 4.8 | 5.0 | 5.2 | 5.1 | 4.8 | 5.1 | 5.3 | 5.0 | 5.1 | 4.8 | 5.0 | 5.3 |
| B) CANADIAN PRODUCTS ARE AS HIGH QUALITY | 5.7 | 5.6 | 5.7 | 5.6 | 5.5 | 5.9 | 5.6 | 5.4 | 5.7 | 6.0 | 5.6 | 5.7 | 5.3 | 5.8 | 5.8 |
| C) I WORRY WHEM THE GOV'T TALKS ABOUT BECOMING COMPETITIVE | 3.7 | 3.3 | 3.5 | 3.8 | 3.9 | 3.5 | 3.6 | 3.6 | 3.6 | 3.9 | 3.5 | 3.8 | 3.7 | 3.6 | 3.9 |
| D) 1 feel the prices businesses CHARGE ARE COMPETITIVE | 4.5 | 4.2 | 4.4 | 4.2 | 4.4 | 4.9 | 4.9 | 4.5 | 4.4 | 4.8 | 4.4 | 4.7 | 4.4 | 4.5 | 4.8 |
| E) CANADIAN WORKERS MUST WORK HARDER | 5.2 | 5.0 | 5.2 | 5.1 | 5.3 | 5.2 | 5.6 | 5.0 | 5.2 | 5.7 | 5.2 | 5.2 | 4.8 | 5.3 | 5.4 |
| F) CANADIAN WORKERS SHOULD BE LESS CONCERNED ABOUT WAGE | 4.2 | 4.2 | 4.3 | 4.1 | 4.5 | 3.7 | 4.6 | 3.7 | 4.3 | 5.0 | 4.2 | 4.2 | 3.8 | 4.3 | 4.7 |
| G) THE GOVERNMENT SHOULD REDUCE EXPORT OF NATURAL RESOURCES | 5.1 | 4.9 | 4.8 | 5.2 | 5.4 | 4.7 | 5.4 | 5.0 | 5.0 | 5.3 | 4.8 | 5.4 | 4.9 | 5.1 | 5.3 |
| H) THE GOVERHMENT has A WELL-ORGANIZED PLAN | 3.9 | 3.4 | 4.3 | 3.7 | 3.8 | 4.1 | 4.3 | 3.7 | 3.8 | 4.5 | 3.6 | 4.2 | 3.7 | 3.9 | 4.4 |
| 1) THE GOVERKMEMT SHOULD TAKE ACTION TO PROTECT BUSINESS | 4.3 | 3.7 | 4.1 | 4.2 | 4.4 | 4.4 | 4.4 | 4.2 | 4.2 | 4.7 | 4.1 | 4.5 | 4.2 | 4.3 | 4.5 |
| d) THERE IS NO NEED TO LEARN TO SPEAK FOREIGN LANGUAGES | 2.9 | 2.7 | 2.7 | 3.3 | 3.2 | 2.4 | 3.0 | 2.6 | 2.7 | 3.6 | 2.8 | 2.9 | 2.7 | 2.9 | 3.4 |
| K) the educational system does a GOOO JOB | 3.6 | 3.0 | 3.9 | 3.8 | 3.7 | 3.6 | 3.8 | 3.5 | 3.5 | 4.1 | 3.6 | 3.6 | 3.7 | 3.6 | 3.9 |
| L) IN ORDER TO BE COMPETITIVE, ENVIRONMENTAL LAMS... | 2.8 | 2.5 | 2.7 | 2.9 | 3.1 | 2.7 | 2.8 | 2.6 | 2.6 | 3.6 | 2.8 | 2.9 | 2.7 | 2.8 | 3.3 |

(cont inued)
Source: Angus Reid Group
Trade Competitiveness Study
Spring 1990
18. A number of statements have been made about Canada's ability to compete in world markets. Using a 7 point scale where 11 means you 'Completely wisagree' and ' 7 ' means that you 'Agree Completely', how would you rate each of the following statements? (READ LIST - ROTATE FROM $X$ )

|  | TOTAL | REGION |  |  |  |  |  | AGE |  |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ Sask | Ont. | Que. | Atl. | 18-34 | 35-54 | 55+ | Male | Female | Single | Mar - <br> ried | Div./ Widow |
| M) the canadian govit is adequately PREPARING CANADIANS | 3.7 | 3.4 | 4.0 | 3.5 | 3.6 | 3.9 | 3.8 | 3.6 | 3.6 | 4.1 | 3.6 | 3.8 | 3.6 | 3.7 | 4.1 |
| N) CDN COMPANIES ShOULD NOT have to ACCEPT LOWER PROFITS | 4.3 | 4.0 | 4.4 | 4.4 | 4.4 | 4.2 | 4.9 | 4.4 | 4.2 | 4.6 | 4.1 | 4.5 | 4.4 | 4.3 | 4.5 |

[^2]19. Some people say the government must provide subsidies to Canadian businesses for them to sucessfully sell their goods and services internationally, while others say Canadian businesses must spend more money themselves on selling their products internationally rather than depending on government subsidies to help them.
20. Some people say the government must provide subsidies to Canadian businesses for scientific research and development in order for them to produce new and better products, while others say Canadian businesses must spend more money themselves on research and development

|  | total | REGION |  |  |  |  |  | AGE |  |  | SEX |  | MARITAL StATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ Sask | Ont. | Que. | Atl . | 18-34 | 35-54 | $55+$ | Male | Female | Single | Mar- <br> ried | Div./ <br> Widow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| SUBSIDIES 10 SELL GOCOS |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Government must provide subsidies | 27.2\% | 21.5\% | 25.4\% | 23.4\% | 26.0\% | 34.4\% | 24.1\% | 37.6\% | 21.9\% | 17.5\% | 22.3\% | 31.9\% | 38.1\% | 23.2\% | 26.6\% |
| Canadian businesses must spend more money themselves | 67.5\% | 71.5\% | 70.3\% | 73.4\% | 69.8\% | 58.2\% | 72.3\% | 58.0\% | 71.6\% | 77.8\% | 73.0\% | 62.3\% | 57.6\% | 71.0\% | 68.8\% |
| (DK/NS) | 5.3\% | 7.0\% | 4.3\% | 3.2\% | 4.3\% | 7.4\% | 3.6\% | 4.4\% | 6.6\% | 4.6\% | 4.8\% | 5.8\% | 4.3\% | 5.8\% | 4.7\% |
| SUBSIDIES FOR R\&D |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Government must provide subsidies | 46.3\% | 47.1\% | 38.4\% | 43.5\% | 47.9\% | 45.1\% | 53.3\% | 52.5\% | 42.4\% | 41.8\% | 42.4\% | 50.1\% | 54.7\% | 43.0\% | 46.9\% |
| Canadian businesses must spend more money themselves | 47.3\% | 45.9\% | 57.2\% | 51.6\% | 47.7\% | 44.9\% | 40.9\% | 42.7\% | 50.0\% | 51.1\% | 51.2\% | 43.6\% | 40.1\% | 50.5\% | 45.3\% |
| (DK/NS) | 6.3\% | 7.0\% | 4.3\% | 4.8\% | 4.5\% | 10.0\% | 5.8\% | 4.7\% | 7.6\% | 7.1\% | 6.4\% | 6.3\% | 5.2\% | 6.5\% | 7.8\% |

21. Some people have made various statements on how increased competitiveness
in world markets may affect Canadians. I'd like to ask your opinion on
some of these statements. In your opinion, in order to remain
internationally competitive, how necessary will it be for Canadians to
accept (READ ITEM - ROTATE FROM X). Nould it be completely
necessary, somewhat necessary, or not necessary?


Source: Angus Reid Group
Trade Competitiveness Study
Spring 1990
21. Some people have made various statements on how increased competitiveness in world markets may affect Canadians. I'd like to ask your opinion on
some of these statements. In your opinion, in order to remain
internationally competitive, how necessary will it be for Canadians to
accept (READ ITEM - ROTATE FROM X). Would it be completely
necessary, somewhat necessary, or not necessary?


|  | total | REGION |  |  |  |  |  |  | AGE |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ <br> Sask | Ont. | Que. | Atl. | 18-34 | 35-54 | 55+ | Male | Female | single | Married | Div./ Hidow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| Manufactured goods | 51.9\% | 44.2\% | 48.6\% | 44.4\% | 54.4\% | 55.6\% | 51.8\% | 49.8\% | 52.1\% | 55.7\% | 47.7\% | 56.0\% | 45.8\% | 53.6\% | 55.2\% |
| Services | 6.7\% | 6.4\% | 5.8\% | 3.2\% | 5.0\% | 12.3\% | 2.2\% | 9.0\% | 5.9\% | 4.3\% | 8.6\% | 5.0\% | 8.0\% | 6.7\% | 4.7\% |
| Technology | 23.5\% | 29.1\% | 27.5\% | 14.5\% | 25.4\% | 25.4\% | 8.0\% | 22.5\% | 29.5\% | 14.8\% | 32.6\% | 14.8\% | 25.8\% | 24.2\% | 16.1\% |
| Knowl edge | 5.0\% | 4.1\% | 5.1\% | 4.8\% | 5.4\% | 5.9\% | 2.2\% | 3.9\% | 6.9\% | 3.7\% | 6.3\% | 3.8\% | 4.6\% | 5.3\% | 4.2\% |
| Machinery | 7.3\% | 8.1\% | 5.8\% | 6.5\% | 10.0\% | 5.9\% | 1.5\% | 6.6\% | 7.6\% | 8.0\% | 9.8\% | 4.8\% | 7.4\% | 7.1\% | 7.8\% |
| Natural Resources | 42.1\% | 51.7\% | 43.5\% | 52.4\% | 40.4\% | 36.2\% | 43.1\% | 44.4\% | 42.1\% | 38.2\% | 45.4\% | 39.0\% | 45.6\% | 41.4\% | 39.6\% |
| Processed foods | 9.1\% | 7.0\% | 11.6\% | 10.5\% | 7.1\% | 11.8\% | 8.0\% | 8.8\% | 9.0\% | 9.5\% | 6.7\% | 11.4\% | 7.7\% | 10.1\% | 6.3\% |
| Communications | 4.9\% | 4.7\% | 2.9\% | .8\% | 6.9\% | -- 5.1\% | 2.2\% | 4.9\% | 5.9\% | 3.1\% | 6.3\% | 3.5\% | 5.2\% | 5.2\% | 2.6\% |
| Health Care | 2.4\% | 2.9\% | .7\% | .8\% | 3.0\% | 3.1\% | .7\% | 2.0\% | 2.9\% | 2.2\% | 2.4\% | 2.4\% | 2.6\% | 2.3\% | 2.6\% |
| Other (SPECIFY) | 3.1\% | 9.9\% | 8.7\% | 1.6\% | 1.9\% | 1.3\% |  | 3.4\% | 2.1\% | 4.3\% | 3.3\% | 2.9\% | 2.9\% | 2.9\% | 4.2\% |
| Raw/ Unpressd Ag Proourts | 1.6\% | .6\% | 2.2\% | 4.8\% | 2.2\% |  | 1.5\% | 1.2\% | 1.4\% | 2.8\% | 1.4\% | 1.8\% | 1.1\% | 1.3\% | 4.2\% |
| Grain/ Wheat/ Crops | 4.7\% | 5.2\% | 17.4\% | 15.3\% | 2.8\% |  | 2.2\% | 4.1\% | 4.1\% | 6.8\% | 4.3\% | 5.0\% | 2.3\% | 4.7\% | 8.9\% |
| Beef/ Pork/ Livstck | .9\% | 1.2\% | 2.9\% | 2.4\% | . $7 \%$ |  | $\therefore .7 \%$ | . $8 \%$ | . $7 \%$ | 1.5\% | . $7 \%$ | 1.2\% | .3\% | .8\% | 2.6\% |
| Chemicals | .3\% |  |  | .8\% | . $2 \%$ | .3\% | .7\% | . $2 \%$ | .5\% |  | .5\% |  |  | . $3 \%$ | .5\% |
| Arts | 1.1\% | 2.9\% |  | .8\% | 1.7\% | .3\% | . $7 \%$ | 1.0\% | 1.4\% | .9\% | 1.0\% | 1.3\% | 1.4\% | . $8 \%$ | 2.1\% |
| Auto Industry | .9\% |  |  | .8\% | 2.4\% |  |  | 1.4\% | . $9 \%$ | . $3 \%$ | $1.4 \%$ | .5\% | $1.7 \%$ | . $7 \%$ | .5\% |
| Almimm Steel | . $5 \%$ |  |  | .8\% | 1.1\% |  |  |  | .7\% | .9\% | .4\% | .5\% | .3\% | .5\% | .5\% |
| Nuclear Reactors | .5\% |  |  |  | 1.5\% |  |  | .5\% | . $5 \%$ | .6\% | 1.1\% |  | .9\% | . $4 \%$ | . $5 \%$ |
| Research | . $2 \%$ | .6\% |  |  | .4\% |  | - 7 | . $3 \%$ | . $2 \%$ |  | . $3 \%$ | .1\% | .3\% | . $2 \%$ |  |
| Software/ Hardware | .4\% |  |  | .8\% | . $7 \%$ | . | *. $7 \%$ | .5\% | . $3 \%$ | . $3 \%$ | . $3 \%$ | .5\% | .6\% | . $3 \%$ | . $5 \%$ |
| Electronics | .6\% |  |  |  | 1.7\% |  |  | .5\% | .9\% | . $3 \%$ | . $8 \%$ | . $4 \%$ | 1.1\% | .5\% |  |
| Mass Transport | . $3 \%$ |  |  |  | .7\% |  |  |  | . $7 \%$ |  | .4\% | . $1 \%$ |  | .4\% |  |
| Textiles | .9\% | 2.3\% |  |  | 1.9\% |  |  | .1.7\% | .5\% | . $3 \%$ | . $8 \%$ | 1.0\% | 1.7\% | . $7 \%$ | .5\% |
| Lumber | 1.1\% | 2.9\% |  |  | 1.9\% |  | . $7 \%$ | . $8 \%$ | 1.2\% | 1.2\% | 1.4\% | .8\% | .6\% | 1.4\% | .5\% |
| Minerals/ Uranium/ Potash | . $3 \%$ |  |  | . $8 \%$ | .4\% |  | .7\% | . $2 \%$ | . $3 \%$ | . $3 \%$ | . $3 \%$ | .3\% | .3\% | . $3 \%$ |  |
| Fish | .9\% | .6\% | . $7 \%$ |  | . $9 \%$ |  | 5.1\% | 1.4\% | . $7 \%$ | .6\% | 1.5\% | .4\% | 1.1\% | 1.0\% |  |
| Aerospace \& Technology | .3\% |  |  |  | . $7 \%$ |  |  | . $3 \%$ | . $3 \%$ |  | .3\% | .3\% | .6\% | . $2 \%$ |  |

23. And based on your impressions, which area of the world would you say Canadian business currently sells the most goods and services to? (READ LIST - ROTATE FROM X) (CIRCLE ONE ONLY)

|  |  | TOTAL | REGION |  |  |  |  |  | AGE |  |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | B.C. | Alta. | Man/ Sask | Ont. | Que. | Atl. | 18-34 | 35-54 | 55+ | Male | Female | Single | Mar- <br> ried | Div./ <br> Widow |
| BASE=ALL RESPONDENTS |  | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| Japan |  | 6.6\% | 14.5\% | 7.2\% | 8.1\% | 4.5\% | 4.1\% | 10.2\% | 5.9\% | 6.2\% | 8.6\% | 4.9\% | 8.2\% | 5.7\% | 6.7\% | 7.8\% |
| China |  | 2.0\% | 2.9\% | 3.6\% | 4.8\% | 1.5\% | 1.0\% | 1.5\% | 2.5\% | 1.2\% | 2.5\% | 1.8\% | 2.2\% | 2.6\% | 1.9\% | 1.6\% |
| The United States |  | 68.9\% | 70.9\% | 68.1\% | 58.1\% | 73.8\% | 68.2\% | 59.1\% | 70.2\% | 70.3\% | 63.7\% | 76.4\% | 61.6\% | 72.2\% | 68.4\% | 65.6\% |
| Western Europe |  | 5.5\% | 2.9\% | 6.5\% | 6.5\% | 6.3\% | 4.6\% | 6.6\% | 6.4\% | 6.2\% | 2.8\% | 4.1\% | 6.9\% | 4.9\% | 6.0\% | 4.7\% |
| Latin and South America |  | 2.1\% | 1.7\% |  | 4.0\% | 1.7\% | 3.1\% | 2.2\% | 3.1\% | 1.9\% | .9\% | 1.5\% | 2.7\% | 2.0\% | 2.3\% | 1.6\% |
| Eastern Europe |  | 6.4\% | 2.3\% | 8.0\% | 12.9\% | 4.1\% | 7.7\% | 9.5\% | 5.6\% | 5.9\% | 8.6\% | 5.7\% | 7.1\% | 6.9\% | 5.9\% | 7.8\% |
| Africa | $\cdots$ | 1.1\% |  | 1.4\% | .8\% | .6\% | 2.3\% | .. .7\% | 1.2\% | 1.2\% | .6\% | 1.0\% | 1.2\% | 1.1\% | .9\% | 1.6\% |
| The Middle East |  | .9\% | .6\% | 1.4\% |  | .9\% | 1.3\% | . $7 \%$ | 1.0\% | . $5 \%$ | 1.5\% | 1.0\% | .9\% | 1.1\% | .8\% | 1.0\% |
| India |  | . 18 |  |  |  |  | .5\% |  | . $2 \%$ |  | .3\% | . 1\% | . $1 \%$ | .3\% |  | .5\% |
| Pacific Rim |  | . 1\% |  |  | .8\% |  |  |  |  |  | .3\% | . $1 \%$ |  |  | .1\% |  |
| Carribean |  | .1\% |  |  |  |  |  | .7\% | . $2 \%$ |  |  |  | .1\% | .3\% |  |  |
| (DK/NS) |  | 6.2\% | 4.1\% | 3.6\% | 4.0\% | 6.7\% | 7.2\% | 8.8\% | 3.7\% | 6.6\% | 10.2\% | 3.5\% | 8.8\% | 2.9\% | 7.0\% | 7.8\% |

[^3]24. Thinking of different areas of the world, where do you feel Canada's greatest competition comes from? (READ LIST - ROTATE FROM X) (CIRCLE ONE ONLY)

|  | TOTAL | REGI ON |  |  |  |  |  |  | AGE |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ Sask | Ont. | Que. | Atl. | 18-34 | 35-54 | $55+$ | Male | Female | Single | Mar. <br> ried | Oiv./ <br> Widow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| Japan | 36.6\% | 29.7\% | 36.2\% | 31.5\% | 41.2\% | 39.2\% | 24.8\% | 32.4\% | 37.6\% | 41.8\% | 35.7\% | 37.4\% | 33.0\% | 37.9\% | 36.5\% |
| China | 5.0\% | 2.9\% | 1.4\% | 3.2\% | 6.3\% | 5.1\% | 7.3\% | 5.6\% | 3.4\% | 6.8\% | 3.4\% | 6.5\% | 4.3\% | 5.0\% | 6.3\% |
| The United States | 47.4\% | 57.6\% | 54.3\% | 54.0\% | 41.7\% | 44.6\% | 51.8\% | 52.7\% | 48.8\% | 35.7\% | 48.1\% | 46.7\% | 51.6\% | 45.9\% | 47.9\% |
| Western Europe | 4.2\% | 4.7\% | 3.6\% | 7.3\% | 3.2\% | 5.4\% | 2.2\% | 3.4\% | 4.8\% | 4.6\% | 6.3\% | 2.2\% | 4.9\% | 4.4\% | 2.1\% |
| Latin and South America | .9\% | 1.7\% |  |  | 1.5\% | .5\% | . $7 \%$ | .8\% | . $7 \%$ | 1.5\% | 1.4\% | .5\% | .3\% | 1.2\% | 1.0\% |
| Eastern Europe | 1.3\% | 1.2\% | 1.4\% | 1.6\% | .9\% | 1.8\% | 1.5\% | 1.7\% | .9\% | 1.5\% | 1.5\% | 1.2\% | 2.0\% | 1.4\% |  |
| Africa | .1\% |  |  |  | . $2 \%$ |  | . $7 \%$ | .2\% | . $2 \%$ |  | .1\% | .1\% | . | . $2 \%$ |  |
| The Middle East | . $6 \%$ | 1.2\% | . $7 \%$ |  |  | .8\% | 2.2\% | . $7 \%$ | . $7 \%$ | .3\% | .5\% | . $7 \%$ | .6\% | .6\% | .5\% |
| India | . $2 \%$ |  |  |  | . $2 \%$ | .5\% |  |  | .3\% | .3\% | .1\% | . $3 \%$ |  | .3\% |  |
| Others | .1\% |  |  |  |  | .3\% |  | . $2 \%$ |  |  | . $1 \%$ |  | .3\% |  |  |
| Pacific Rim | . $3 \%$ |  | . $7 \%$ |  | . $7 \%$ |  |  | .3\% | .3\% | .3\% | . $4 \%$ | . $3 \%$ | .3\% | . $3 \%$ | . $5 \%$ |
| Third World Mations | .1\% |  |  |  | . $2 \%$ |  | . $7 \%$ |  |  | .6\% | .1\% | . $1 \%$ |  | . 1\% | .5\% |
| SE Asia | .1\% | . $6 \%$ |  |  |  |  | . $7 \%$ |  | .3\% |  | . $3 \%$ |  |  | . $2 \%$ |  |
| Far East | .1\% |  |  |  | . $2 \%$ |  |  |  | .2\% |  |  | .1\% | .3\% |  |  |
| (DK/NS) | 2.9\% | .6\% | 1.4\% | 2.4\% | 3.7\% | 1.8\% | 7.3\% | 2.0\% | 1.7\% | 6.5\% | 1.9\% | 3.8\% | 2.6\% | 2.5\% | 4.7\% |

25. What about in ten years from now? Where do you think Canada's greatest competition will be coming from in the future? (READ LIST - ROTATE FROM $X$ ) (CIRCLE ONE ONL.Y)

|  | TOTAL | REGION |  |  |  |  |  | AGE |  |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ Sask | Ont. | Que. | Atl. | 18-34 | 35-54 | 55+ | Male | Female | Single | Mar- <br> ried | Div./ Hidow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| Japan | 33.4\% | 23.8\% | 35.5\% | 29.8\% | 34.1\% | 37.2\% | 32.8\% | 34.2\% | 33.4\% | 31.7\% | 32.5\% | 34.3\% | 35.2\% | 32.8\% | 33.3\% |
| China | 8.2\% | 9.3\% | 13.8\% | 6.5\% | 9.3\% | 6.4\% | 3.6\% | 5.6\% | 9.5\% | 10.8\% | 6.9\% | 9.4\% | 5.4\% | 9.1\% | 8.9\% |
| The United States | 25.0\% | 28.5\% | 23.9\% | 29.8\% | 23.2\% | 23.3\% | 29.2\% | 30.2\% | 22.2\% | 20.9\% | 24.9\% | 25.1\% | 24.9\% | 24.8\% | 26.6\% |
| Western Europe | 15.2\% | 14.5\% | 11.6\% | 18.5\% | 16.3\% | 16.9\% | 7.3\% | 14.1\% | 16.7\% | 14.2\% | 17.7\% | 12.8\% | 17.8\% | 14.9\% | 11.5\% |
| Latin and South America | 1.3\% | 1.7\% |  | 1.6\% | 1.9\% | .8\% | . $7 \%$ | 1.0\% | 1.6\% | 1.2\% | 1.9\% | . $7 \%$ | 1.1\% | 1.5\% | .5\% |
| Eastern Europe | 7.8\% | 12.8\% | 4.3\% | 3.2\% | 7.1\% | 7.2\% | 13.9\% | 7.8\% | 8.8\% | 6.2\% | 9.1\% | 6.5\% | 7.4\% | 8.5\% | 5.2\% |
| Africa | . 1\% |  |  | .. | .4\% |  |  | .3\% |  |  | . $1 \%$ | .1\% | .6\% |  |  |
| The Middle East | $1.1 \%$ | . $6 \%$ | 1.4\% |  | .4\% | 1.8\% | 3.6\% | 1.0\% | 1.4\% | .9\% | 1.2\% | 1.0\% | 1.1\% | 1.3\% | .5\% |
| India | . $2 \%$ |  | .7\% |  |  | .5\% |  | .3\% |  | . $3 \%$ | . $1 \%$ | . $3 \%$ | .3\% | .1\% | . $5 \%$ |
| Others | .3\% | 1.7\% |  | .8\% |  |  |  | . $2 \%$ | . $3 \%$ | .3\% | .5\% |  |  | . $2 \%$ | 1.0\% |
| Pacific Rím | . $5 \%$ |  | 1.4\% | . 8\% | .7\% | .3\% |  | .3\% | . $9 \%$ | . $3 \%$ | 1.0\% | . $1 \%$ | . $3 \%$ | . $7 \%$ |  |
| Third World Nations | . $3 \%$ | .6\% |  |  | . $6 \%$ |  |  | .3\% | . $2 \%$ | . $3 \%$ | . $4 \%$ | .1\% | . $6 \%$ | .1\% | .5\% |
| SE Asia | . $7 \%$ | 1.7\% | . $7 \%$ | 2.4\% | . $7 \%$ |  |  | .5\% | . $7 \%$ | 1.2\% | 1.0\% | .5\% | . $6 \%$ | . $7 \%$ | 1.0\% |
| Eastern Block | . $1 \%$ | .6\% |  |  | . $2 \%$ |  |  | . $3 \%$ |  |  |  | .3\% | .3\% | .1\% |  |
| Mexico | . $1 \%$ |  |  |  | . $2 \%$ |  |  |  |  | . $3 \%$ | . $1 \%$ |  |  |  | .5\% |
| (DK/NS) | 5.7\% | 4.1\% | 6.5\% | 6.5\% | 5.0\% | 5.6\% | 8.8\% | 3.7\% | 4.3\% | 11.4\% | 2.6\% | 8.6\% | 4.3\% | 5.2\% | 9.9\% |

[^4]26. In your opinion, what area of the world would offer Canada the greatest opportunities in terms of selling our goods and services in the future (10 years from now)? (READ LIST - ROTATE FROM X) (CIRCLE ONE ONLY)

|  |  | TOTAL | REGION |  |  |  |  |  | AGE |  |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | B.C. | Alta. | Man/ <br> Sask | Ont. | Que. | Atl. | 18-34 | 35-54 | 55+ | Male | Female | Single | Mar. <br> ried | Div./ <br> Widow |
| BASE=ALL RESPONDENTS |  | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| Japan |  | 9.1\% | 11.0\% | 8.0\% | 8.1\% | 7.2\% | 9.7\% | 13.9\% | 10.7\% | 7.2\% | 9.2\% | 7.9\% | 10.2\% | 9.5\% | 8.9\% | 8.9\% |
| China |  | 9.5\% | 11.0\% | 13.0\% | 12.1\% | 8.2\% | 9.5\% | 6.6\% | 6.1\% | 11.9\% | 11.4\% | 10.7\% | 8.2\% | 6.9\% | 10.5\% | 9.4\% |
| The United States |  | 16.9\% | 11.6\% | 15.2\% | 5.6\% | 17.8\% | 19.7\% | 24.1\% | 18.1\% | 17.1\% | 14.5\% | 19.0\% | 14.9\% | 17.5\% | 17.3\% | 14.6\% |
| Western Europe |  | 12.7\% | 7.6\% | 21.0\% | 9.7\% | 15.2\% | 10.5\% | 9.5\% | 14.28 | 12.2\% | 10.5\% | 13.6\% | 11.8\% | 14.0\% | 12.6\% | 10.4\% |
| Latin and South America |  | 5.1\% | 5.2\% | 4.3\% | 7.3\% | 5.4\% | 5.1\% | 2.2\% | $4.7 \%$ | 6.0\% | 4.0\% | 4.8\% | 5.4\% | 5.7\% | 4.7\% | 5.7\% |
| Eastern Europe |  | 32.4\% | 40.1\% | 23.9\% | 44.4\% | 31.9\% | 31.0\% | 26.3\% | 30.2\% | 32.6\% | 36.3\% | 33.4\% | 31.4\% | 31.5\% | 31.7\% | 37.5\% |
| Africa |  | 3.5\% | 3.5\% | 2.9\% | 3.2\% | 2.4\% | 5.1\% | 3.6\% | 5.6\% | 2.1\% | 2.2\% | 2.7\% | 4.2\% | 5.7\% | 3.0\% | 1.6\% |
| The Middle East |  | 1.5\% | 1.2\% | 2.2\% |  | 1.9\% | 1.0\% | 2.2\% | 1.9\% | 1.0\% | 1.5\% | 1.8\% | 1.2\% | 1.4\% | 1.6\% | 1.0\% |
| India |  | . $7 \%$ | 1.2\% | 1.4\% | 1.6\% | . $2 \%$ | 1.0\% |  | . $7 \%$ | . $9 \%$ | .6\% | .5\% | .9\% | .9\% | .6\% | 1.0\% |
| Others |  | .2\% | 1.7\% |  |  |  |  |  |  | . $3 \%$ | .3\% | . $3 \%$ | . $1 \%$ |  | . $2 \%$ | .5\% |
| Pacific Rim |  | .4\% | .6\% | 1.4\% |  | .6\% |  |  | .3\% | . $7 \%$ |  | . $7 \%$ | . $1 \%$ |  | .5\% | .5\% |
| Third World Nations |  | .3\% |  | . $7 \%$ |  | . $4 \%$ |  | . $7 \%$ | .3\% | . $2 \%$ | .3\% | .4\% | . $1 \%$ |  | . $3 \%$ | .5\% |
| SE Asia |  | .4\% | .6\% |  | . $8 \%$ | . $7 \%$ |  |  | . $3 \%$ | . $7 \%$ |  | .4\% | .4\% | . $9 \%$ | .3\% |  |
| Australia |  | .1\% |  |  |  | . $2 \%$ |  |  | .2\% |  |  | .1\% |  |  | .1\% |  |
| Far East |  | .1\% |  |  |  |  |  | .7\% |  | . $2 \%$ |  |  | .1\% | .3\% |  |  |
| (DK/NS) |  | 7.3\% | 4.7\% | 5.8\% | 7.3\% | 8.0\% | 7.2\% | 10.2\% | 6.6\% | 6.9\% | 9.2\% | 3.7\% | 10.9\% | 5.7\% | 7.6\% | 8.3\% |

[^5]27. Do you think that the federal government is undertaking any specific actions or initiatives to prepare Canada for the future in terms of international trade and competitiveness?

|  | TOTAL | REGION |  |  |  |  |  |  | AGE |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ <br> Sask | Ont. | Que. | Atl. | 18-34 | $35 \cdot 54$ | 55+ | Male | Female | Single | Married | Div./ <br> Widow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| Yes | 40.8\% | 39.0\% | 44.2\% | 40.3\% | 33.6\% | 45.6\% | 54.7\% | 43.9\% | 45.0\% | 27.4\% | 45.8\% | 36.0\% | 40.7\% | 42.1\% | 33.9\% |
| No | 42.5\% | 47.7\% | 34.8\% | 41.1\% | 51.2\% | 35.1\% | 32.1\% | 42.2\% | 40.7\% | 46.8\% | 41.4\% | 43.6\% | 46.7\% | 41.4\% | 41.1\% |
| (DK/NS) | 16.7\% | 13.4\% | 21.0\% | 18.5\% | 15.2\% | 19.2\% | 13.1\% | 13.9\% | 14.3\% | 25.8\% | 12.8\% | 20.4\% | 12.6\% | 16.5\% | 25.0\% |

28. What sorts of actions or initiatives come to mind? (PROBE: What do you
think the government is doing to prepare Canada in terms of international
trade and competitiveness?) (RECORD IN SAME ORDER AS MENTIONED)

|  | TOTAL | REGION |  |  |  |  |  | AGE |  |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ Sask | Ont. | Que. | Atl. | 18-34 | 35-54 | 55+ | Male | Female | Single | Mar- <br> ried | Div. $/$ <br> Widow |
| BASE=ALL RESPONDENTS | (612) | (67) | (61) | (50) | (181) | (178) | (75) | (259) | (261) | (89) | (337) | (275) | (142) | (402) | (65) |
| Free Trade Aggmnt | 23.5\% | 29.9\% | 44.3\% | 14.0\% | 24.3\% | 18.5\% | 17.3\% | 31.3\% | 20.7\% | 7.9\% | 25.8\% | 20.7\% | 28.9\% | 22.6\% | 15.4\% |
| GST | 5.6\% | 9.0\% | 6.6\% | 2.0\% | 3.9\% | 7.3\% | 4.0\% | 8.1\% | 3.8\% | 3.4\% | 6.8\% | 4.0\% | 6.3\% | 6.2\% |  |
| More Invlvint In Int Market Place | 19.3\% | 29.9\% | 4.9\% | 12.0\% | 13.3\% | 30.9\% | 13.3\% | 16.6\% | 21.8\% | 19.1\% | 21.4\% | 16.7\% | 17.6\% | 19.2\% | 23.1\% |
| Trade Fairs/ Shows/ Dlgtns | 24.7\% | 40.3\% | 18.0\% | 26.0\% | 20.4\% | 30.3\% | 12.0\% | 19.3\% | 31.0\% | 22.5\% | 27.0\% | 21.8\% | 19.7\% | 26.4\% | 26.2\% |
| Advertising | 4.6\% | 3.0\% | 6.6\% | 10.0\% | 6.1\% | 1.7\% | 4.0\% | 4.2\% | 4.6\% | 5.6\% | 3.6\% | 5.8\% | 3.5\% | 5.0\% | 4.6\% |
| Meech Lake Accord | 2.3\% | 3.0\% | 3.3\% | 4.0\% | 1.1\% | 3.4\% |  | 2.7\% | 1.9\% | 2.2\% | 1.2\% | 3.6\% | 1.4\% | 2.2\% | 4.6\% |
| Introducing Metric System | .3\% | 1.5\% |  | 2.0\% |  |  |  |  | .4\% | 1.1\% |  | . $7 \%$ |  | . $2 \%$ | 1.5\% |
| FT Agrmit With Mexico | 1.5\% | 1.5\% | 3.3\% | 2.0\% | 1.7\% | 1.1\% |  | 1.9\% | .8\% | 2.2\% | 2.1\% | . $7 \%$ | 1.4\% | 1.7\% |  |
| GATT | 1.6\% | 1.5\% | 1.6\% | 2.0\% | 2.2\% | 1.7\% |  | 1.2\% | 2.7\% |  | 2.1\% | 1.1\% | 1.4\% | 1.5\% | 3.1\% |
| Comptve Level/ Dollar | 1.0\% |  | 1.6\% |  |  | 1.1\% | 4.0\% | 1.2\% | .8\% | 1.1\% | . $6 \%$ | 1.5\% | 1.4\% | . $7 \%$ | 1.5\% |
| Tax Advantages / Intrntnl Markets | 1.8\% | 3.0\% | 1.6\% |  | 2.8\% | 1.1\% | 1.3\% | 2.3\% | 1.9\% |  | 2.1\% | 1.5\% | 2.8\% | 1.7\% |  |
| Subsidizing For Own Business | 1.0\% |  | 3.3\% | 2.0\% | .6\% | 1.1\% |  | 1.2\% | 1.1\% |  | 1.5\% | .4\% | 2.1\% | . $5 \%$ | 1.5\% |
| On The Job Training/ Retraining | 3.3\% | 4.5\% | 3.3\% | 2.0\% | 3.3\% | 1.7\% | 6.7\% | 4.2\% | 3.1\% | 1.1\% | 3.6\% | 2.9\% | 4.2\% | $2.7 \%$ | 4.6\% |
| De-regltn Of Transport Ind | . $2 \%$ |  |  | 2.0\% |  |  |  | .4\% |  |  | .3\% |  |  | . $2 \%$ |  |
| Private Ind | .3\% |  |  |  | 1.1\% |  |  |  | .8\% |  | .3\% | .4\% |  | .5\% |  |
| Long Term Planning | 1.1\% |  |  |  | 1.1\% | 2.2\% | 1.3\% | .8\% | 1.9\% |  | 1.2\% | 1.1\% | . $7 \%$ | 1.5\% |  |
| Getting Rid Of Deficit | . $7 \%$ |  | 1.6\% |  | .6\% | 1.1\% |  | .8\% | .4\% | 1.1\% | . $9 \%$ | .4\% | .7\% | .5\% | 1.5\% |
| More Conservation Of Nat Resrses Exprts | .7\% |  |  |  | .6\% | 1.7\% |  | .8\% | .4\% | 1.1\% | . $9 \%$ | .4\% | 1.4\% | .5\% |  |
| Education System | 2.0\% | 7.5\% |  |  | 1.7\% | 1.1\% | $2.7 \%$ | 1.9\% | 1.9\% | 2.2\% | 2.4\% | 1.5\% | 2.8\% | $1.7 \%$ | 1.5\% |
| Market Research on An Intrntnl Basis | . $8 \%$ |  |  |  | 2.2\% |  | 1.3\% | .4\% | 1.1\% | 1.1\% | 1.2\% | .4\% | 1.4\% | .5\% | 1.5\% |
| Employment/ Job Creation | .3\% |  |  |  |  | 1.1\% |  | .8\% |  |  | . $3 \%$ | .4\% |  | .5\% |  |
| Mothing | 2.1\% | 1.5\% | 1.6\% | 2.0\% | 2.8\% |  | 6.7\% | 1.2\% | 3.1\% | 2.2\% | 2.1\% | 2.2\% | . $7 \%$ | 2.2\% | 4.6\% |
| Other | 1.3\% | 3.0\% |  | 2.0\% | .6\% | 1.1\% | 2.7\% | 1.9\% |  | 3.4\% | .9\% | 1.8\% | .7\% | 1.7\% |  |
| DK/ Ns | 23.7\% | 10.4\% | 26.2\% | 28.0\% | 26.0\% | 22.5\% | 28.0\% | 23.9\% | 20.3\% | 33.7\% | 18.4\% | 30.2\% | 27.5\% | 21.9\% | 27.7\% |


|  | TOTAL | REGION |  |  |  |  |  |  | AGE |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ Sask | Ont. | Que. | Atl. | 18-34 | 35-54 | $55+$ | Male | Female | Single | Mar- <br> ried | Div./ <br> Hidow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| Education/ Schools | 5.7\% | 11.6\% | 6.5\% | 4.0\% | 3.2\% | 8.2\% | 2.2\% | 5.6\% | 5.5\% | 6.2\% | 5.6\% | 5.9\% | 4.9\% | 6.2\% | 4.7\% |
| Educate/ Infrm Public | 14.8\% | 21.5\% | 16.7\% | 12.9\% | 15.8\% | 11.5\% | 11.7\% | 21.2\% | 13.6\% | 5.5\% | 13.6\% | 16.0\% | 20.6\% | 13.3\% | 12.0\% |
| Meeting Leaders of Other Trang Cntries | 8.8\% | 14.0\% | 2.9\% | 6.5\% | 5.2\% | 15.4\% | 5.8\% | 6.8\% | 9.8\% | 10.8\% | 10.3\% | 7.3\% | 6.3\% | 9.2\% | 11.5\% |
| More Markets | 10.6\% | 15.7\% | 7.2\% | 9.7\% | 7.8\% | 13.6\% | 10.9\% | 9.8\% | 11.2\% | 11.1\% | 14.0\% | 7.3\% | 11.7\% | 10.2\% | 10.9\% |
| On Job Training/ Retraining | 6.9\% | 7.0\% | 4.3\% | 4.8\% | 8.3\% | 5.4\% | 9.5\% | 6.9\% | 8.1\% | 4.3\% | 6.0\% | 7.7\% | 5.7\% | 7.1\% | 7.3\% |
| Promote Our Products/ More Technology | 7.7\% | 22.7\% | 3.6\% | 3.2\% | 3.9\% | 10.5\% | 3.6\% | 6.4\% | 9.1\% | 7.4\% | 10.1\% | 5.4\% | 6.9\% | 8.0\% | 7.8\% |
| Stand Up To US On Trade Issues | 1.1\% | .6\% |  | 2.4\% | 1.3\% | 1.3\% | . $7 \%$ | . $7 \%$ | 1.6\% | 1.2\% | 1.4\% | . $9 \%$ | .3\% | 1.4\% | 1.6\% |
| Re-strctre Canadian Ind | 1.8\% | 1.7\% | 1.4\% | .8\% | 2.0\% | 1.8\% | 2.2\% | 2.4\% | 1.7\% | .6\% | 1.5\% | 2.1\% | .9\% | 2.1\% | 1.6\% |
| Dev Own Cntry | 4.8\% | 7.0\% | 2.2\% | 3.2\% | 3.0\% | 8.2\% | 3.6\% | 5.6\% | 4.1\% | 4.3\% | 4.6\% | 5.0\% | 6.3\% | 4.5\% | 3.6\% |
| Make our Products Prices More Comptive | 3.1\% | 5.8\% | 2.2\% | 2.4\% | 2.6\% | 3.8\% | . $7 \%$ | 2.0\% | 4.3\% | 2.8\% | 3.8\% | 2.4\% | 3.7\% | 2.7\% | 3.6\% |
| Advertising | 3.5\% | 5.8\% | 3.6\% | 2.4\% | 2.6\% | 4.1\% | 3.6\% | 4.1\% | 3.3\% | 3.1\% | 3.8\% | 3.3\% | 4.0\% | 2.9\% | 5.7\% |
| Loan Guarantees | .1\% |  | 1.4\% |  |  |  |  |  | .3\% |  | . $3 \%$ |  |  | .2\% |  |
| More Invlvint in int Markets | 2.6\% | 1.2\% | 2.9\% | 5.6\% | 2.4\% | 3.3\% |  | 1.7\% | 4.3\% | 1.2\% | 2.7\% | 2.5\% | 1.7\% | 2.6\% | 4.2\% |
| Lower The Deficit | 2.1\% | .6\% | . $7 \%$ | 1.6\% | 3.5\% | 1.5\% | 2.2\% | 2.9\% | 1.6\% | 1.8\% | 3.3\% | 1.0\% | 2.3\% | 2.0\% | 2.6\% |
| Help Relocate People | .2\% |  | . $7 \%$ |  | .4\% |  |  | .5\% |  |  | .1\% | . $3 \%$ | .3\% | . $2 \%$ |  |
| Re-organize Tariffs Structure/ GST | 2.0\% | 1.7\% | 2.9\% | . $8 \%$ | 2.6\% | 1.8\% | . $7 \%$ | 2.4\% | 2.1\% | 1.2\% | 2.2\% | 1.8\% | 2.0\% | 2.2\% | 1.0\% |
| How GST Is Going to Effect Us | . $3 \%$ |  | .7\% |  |  | .8\% |  | . $3 \%$ | . $2 \%$ | .3\% | . $3 \%$ | . $3 \%$ |  | . $2 \%$ | 1.0\% |
| Export Just Manufactured Goods | . $5 \%$ | 1.2\% | 1.4\% | 1.6\% | .4\% |  |  | .5\% | .3\% | .9\% | .5\% | .5\% | .6\% | .6\% |  |
| Focus On Research \& Development | $3.1 \%$ | 2.9\% | 4.3\% |  | 4.1\% | 2.3\% | 2.9\% | 3.2\% | 3.4\% | 2.2\% | 3.7\% | 2.5\% | 2.6\% | 3.7\% | 1.0\% |
| More Business Opening Up | 1.5\% | .6\% | 2.9\% | 3.2\% | 1.3\% | 1.0\% | 1.5\% | 2.0\% | 1.2\% | .9\% | 1.9\% | 1.0\% | 1.4\% | 1.7\% | .5\% |
| Lower Wages | 1.2\% |  | 1.4\% | 1.6\% | 1.7\% | 1.0\% | . $7 \%$ | 1.4\% | 1.0\% | 1.2\% | 1.6\% | .8\% | 1.4\% | 1.4\% |  |
| Monetary Policy | 1.1\% |  | 1.4\% |  | 1.7\% | .8\% | 1.5\% | .5\% | 1.0\% | 1.8\% | 1.4\% | .8\% | .9\% | .9\% | 1.6\% |
| New Technlgy/ Training | 1.9\% | .6\% | 3.6\% | 4.8\% | 1.7\% | 1.5\% | . $7 \%$ | 2.4\% | 2.1\% | . $6 \%$ | 2.0\% | 1.7\% | 2.3\% | 1.9\% | 1.0\% |
| Employment | 1.2\% | 1.2\% |  | . $8 \%$ | .4\% | 2.6\% | 2.2\% | 1.5\% | 1.2\% | .6\% | 1.1\% | 1.3\% | 1.7\% | . $8 \%$ | 2.1\% |
| Control Interest Rates | 1.1\% | .6\% | . $7 \%$ | 1.6\% | 2.0\% | .3\% |  | .8\% | .9\% | 1.5\% | 1.9\% | .3\% | .3\% | 1.3\% | 1.0\% |
| Provide Incentives For Manf Goods | 1.1\% | 1.7\% | . $7 \%$ |  | 1.3\% | 1.3\% | . $7 \%$ | 1.4\% | 1.6\% |  | 1.0\% | 1.3\% | . $6 \%$ | 1.5\% | . $5 \%$ |
| Protect Canadian Markets | .9\% | 2.3\% |  |  | . $7 \%$ | 1.0\% | 1.5\% | 1.0\% | 1.2\% | . $3 \%$ | 1.2\% | . $7 \%$ | 1.1\% | .8\% | 1.0\% |
| Environment Concerns | . $7 \%$ | 1.2\% |  |  | .4\% | 1.3\% | . $7 \%$ | .5\% | .7\% | .9\% | 1.0\% | .4\% | 1.1\% | .4\% | 1.0\% |
| Abolish Unions | . $1 \%$ |  |  |  | .2\% |  |  |  |  | . $3 \%$ |  | .1\% |  | .1\% |  |
| Productivity Of Ind | 1.5\% | 2.9\% |  |  | 1.1\% | 3.1\% |  | 2.2\% | .9\% | 1.5\% | 2.0\% | 1.0\% | 1.1\% | 1.5\% | 2.6\% |
| Public Opinion | . 78 | . $6 \%$ |  |  | 1.5\% | .5\% |  | 1.4\% | .3\% | .3\% | . $7 \%$ | .8\% | 1.1\% | .6\% | . $5 \%$ |
| Forget About Meech Lake | .3\% | .6\% |  |  | .6\% | .3\% |  | . $5 \%$ | .3\% |  | .4\% | .3\% | .6\% | . $3 \%$ |  |
| Business Subsidies | 2.8\% | 3.5\% |  |  | 2.6\% | 5.4\% | . $7 \%$ | 3.6\% | 3.1\% | .9\% | 3.5\% | 2.1\% | 4.3\% | 2.3\% | 2.6\% |

29. What actions or initiatives do you think the federal government should undertake to prepare Canada in terms of international trade and
competitiveness? (PROBE: WHAT KINDS OF THINGS SHOULD THE GOVERNMENT DO? WHAT CHANGES SHOULD THEY MAKE?) (RECORD IN SAME ORDER AS MENTIONED)


## Source: Angus Reid Group

Irade Competitiveness Study
Trade Coupe
30. Some people say that government should take primary responsibility for increasing international trade opportunities; other people say that Canadian business and industry should have the lead role in developing international trade opportunities. Which is closer to your opinion? Would you say: (READ RESPONSES)

31. Some people say that because of changes in the global economy, governments
.. including Canada... have less and less control over their individual economies regardless of what they try to do. In your opinion, would you agree or disagree with this statement? Would that be strongly or moderately?

32. Some people say that the federal government is no longer able to protect Canadians from the effects of international competition. In your opinion, would you agree or disagree with this statement? Would that be strongly or moderately?

|  | TOTAL | REGION |  |  |  |  |  | AGE |  |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ <br> Sask | Ont. | Que. | Atl. | 18-34 | 35-54 | 55+ | Male | Female | Single | Mar- <br> ried | Div.l <br> Hidow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| Strongly agree | 19.5\% | 18.0\% | 13.0\% | 21.8\% | 26.0\% | 13.8\% | 16.1\% | 15.9\% | 21.6\% | 22.5\% | 21.3\% | 17.7\% | 18.3\% | 19.7\% | 20.8\% |
| Moderately agree | 39.1\% | 41.9\% | 49.3\% | 40.3\% | 39.5\% | 34.6\% | 35.8\% | 41.4\% | 37.6\% | 38.2\% | 36.3\% | 41.9\% | 43.3\% | 39.1\% | 32.3\% |
| Moderately disagree | $25.7 \%$ | 28.5\% | 25.4\% | 25.0\% | 19.7\% | 31.0\% | 31.4\% | 29.8\% | 23.4\% | 21.8\% | 25.5\% | 25.8\% | 26.6\% | 25.3\% | 25.0\% |
| Strongly disagree | 12.1\% | 10.5\% | 7.2\% | 8.1\% | 11.5\% | 16.4\% | 12.4\% | 11.4\% | 13.6\% | 10.2\% | 14.4\% | 9.8\% | 10.9\% | 12.4\% | 12.5\% |
| (DK/NS) . | 3.7\% | 1.2\% | 5.1\% | 4.8\% | 3.3\% | 4.1\% | 4.4\% | 1.5\% | 3.8\% | 7.4\% | 2.4\% | 4.8\% | .9\% | 3.6\% | 9.4\% |

[^6]33. Some people say that one of the effects of increased international trade may be greater foreign ownership in the Canadian economy. In your opinion, do you think this is true, partly true or false? (PROBE: CHOOSE ONLY ONE PLEASE)

34. How, some people say that tight controls on foreign ownership are not necessary if that foreign ownership provides new jobs and technology to Canadians; others say that we should tightly control foreign ownership regardless of any benefits because it means we will lose control of our economy. Which is closer to your point of view? Would you say: (READ RESPONSES)

35. Next, we would like to get an idea of how likely you are to trust statements about international trade coming from various sources. The first one is (READ ITEM - ROTATE FROM X). Do you trust most of what they say, some, little, or nothing of what they say?

35. Next, we would like to get an idea of how likely you are to trust
statements about international trade coming from various sources. The
sirst one is (READ ITEM - ROTATE FROM X). Do you trust most of what they
say, some, little, or nothing of what they say?

36. The Canada-U.S. Free Trade Agreement has now been in effect for over one year. Generally speaking, would you say that, up until today, having the Free Trade Agreement with the United States has benefitted Canada, has hurt Caneda, or do you think it hasn't really had any impact one way or the other?

|  | TOTAL | REGION |  |  |  |  |  |  | AGE |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ Sask | Ont. | Que. | Atl. | 18-34 | 35-54 | 55+ | Male | Female | Single | Mar. <br> ried | Div. $/$ <br> Widow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| Benefitted | 9.3\% | 8.1\% | 8.0\% | 7.3\% | 8.0\% | 13.1\% | 8.8\% | 11.5\% | 8.6\% | 6.8\% | 11.0\% | 7.7\% | 10.9\% | 9.3\% | 6.8\% |
| Hurt | 39.8\% | 30.8\% | 25.4\% | 46.0\% | 56.0\% | 25.9\% | 35.8\% | 34.6\% | 41.2\% | 46.8\% | 40.6\% | 39.0\% | 35.8\% | 40.4\% | 43.2\% |
| No impact | 44.8\% | 55.8\% | 60.1\% | 40.3\% | 32.5\% | 51.3\% | 49.6\% | 48.5\% | 44.3\% | 38.8\% | 44.3\% | 45.3\% | 48.4\% | 44.3\% | 41.1\% |
| (DK/NS) | 6.1\% | 5.2\% | 6.5\% | 6.5\% | 3.5\% | 9.7\% | 5.8\% | 5.4\% | 5.9\% | 7.7\% | 4.1\% | 8.0\% | 4.9\% | 6.0\% | 8.9\% |


|  | total | REGION |  |  |  |  |  | AGE |  |  | SEX |  | marital status |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ <br> Sask | Ont. | Que. | Atl. | 18-34 | 35.54 | $55+$ | Male | Female | Single | Mar- <br> ried | Div./ Widow |
| BASE=ALL RESPONDENTS | (140) | (14) | (11) | (9) | (43) | (51) | (12) | (68) | (50) | (22) | (81) | (59) | (38) | (89) | (13) |
| American Buying More Can Goods | 18.6\% |  | 36.4\% | 11.1\% | 20.9\% | 15.7\% | 33.3\% | 19.1\% | 14.0\% | 27.3\% | 16.0\% | 22.0\% | 5.3\% | 23.6\% | 23.1\% |
| Greater Coopertn Betwn Can \& US Better.Markets For Our Goods \& | 6.4\% | 14.3\% | 9.9\% | 11.1\% |  | 9.8\% |  | 4.4\% | 6.0\% | 13.6\% | 3.7\% | 10.2\% | 2.6\% | 6.7\% | 15.4\% |
| Services | 16.4\% | 28.6\% | 9.1\% | 22.2\% | 18.6\% | 13.7\% | 8.3\% | 14.7\% | 16.0\% | 22.7\% | 19.8\% | 11.9\% | 15.8\% | 18.0\% | 7.7\% |
| Tarrifs Taken off/ Lower Greater Public Awareness Of Int | 6.4\% | 7.1\% | 18.2\% | 11.1\% | 4.7\% | 5.9\% |  | 7.4\% | 8.0\% |  | 3.7\% | 10.2\% | 10.5\% | 5.6\% |  |
| Trade | 2.1\% |  |  | 22.2\% | 2.3\% |  |  |  | 6.0\% |  | 3.7\% |  |  | 3.4\% |  |
| Lower Prices for Things in The Stores | 11.4\% | 28.6\% |  | 22.2\% | 9.3\% | 9.8\% | 8.3\% | 10.3\% | 14.0\% | 9.1\% | 12.3\% | 10.2\% | 5.3\% | 12.4\% | 23.1\% |
| Job Creation/ Less Unemployment | 11.4\% | 28.6\% | 9.1\% | 11.1\% | 14.0\% | 5.9\% | 8.3\% | 14.7\% | 6.0\% | 13.6\% | 13.6\% | 8.5\% | 13.2\% | 7.9\% | 30.8\% |
| Better for tourism | 1.4\% |  | 9.1\% |  | 2.3\% |  |  | 1.5\% | 2.0\% |  | 2.5\% |  |  | 2.2\% |  |
| Sable economy | 7.1\% |  | 18.2\% |  | 11.6\% | 3.9\% | 8.3\% | 8.8\% | 8.0\% |  | 9.9\% | 3.4\% | 15.8\% | 4.5\% |  |
| Becoming more competitive/ aggressive | 7.1\% |  |  |  | 9.3\% | 7.8\% | 16.7\% | 8.8\% | 8.0\% |  | 3.7\% | 11.9\% | 10.5\% | 6.7\% |  |
| Gaining in high technology | 1.4\% | 7.1\% | 9.1\% |  |  |  |  | 1.5\% | 2.0\% |  | 2.5\% |  | 2.6\% | 1.1\% |  |
| Wider Selection Of Goods | .7\% |  |  |  | 2.3\% |  |  |  | 2.0\% |  |  | 1.7\% |  | 1.1\% |  |
| Nothing | 1.4\% |  |  |  | 4.7\% |  |  |  | 2.0\% | 4.5\% | 1.2\% | 1.7\% |  | 2.2\% |  |
| DK/ NS | 25.7\% | 14.3\% |  | 11.1\% | 14.0\% | 47.1\% | 25.0\% | 26.5\% | 26.0\% | 22.7\% | 24.7\% | 27.1\% | 39.5\% | 21.3\% | 15.4\% |

Trade Competitiveness Study Spring 1990

|  | TOTAL | REGI ON |  |  |  |  |  | AGE |  |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ Sask | Ont. | Que. | Atl. | 18-34 | $35 \cdot 54$ | 55+ | Male | Female | Single | Mar- <br> ried | Div. 1 Nidow |
| BASE=ALL RESPONDENTS | (597) | (53) | (35) | (57) | (302) | (101) | (49) | (204) | (239) | (152) | (299) | (298) | (125) | (386) | (83) |
| Plant closures | 40.4\% | 43.4\% | 37.1\% | 40.4\% | 46.4\% | 28.7\% | 26.5\% | 35.8\% | 41.4\% | 45.4\% | 34.8\% | 46.0\% | 39.2\% | 40.7\% | 41.0\% |
| US goods are taking amay Canadian Market | 16.8\% | 18.9\% | 11.4\% | 19.3\% | 13.2\% | 24.8\% | 20.4\% | 17.2\% | 18.0\% | 14.5\% | 17.4\% | 16.1\% | 21.6\% | 15.8\% | 14.5\% |
| Small business can't compete without subsidies | 3.9\% | 13.2\% |  | 5.3\% | 1.3\% | 6.9\% | 4.1\% | 6.4\% | 1.7\% | 3.9\% | 5.4\% | 2.3\% | 4.0\% | 4.1\% | 2.4\% |
| Job lay-offs | 50.9\% | 45.3\% | 42.9\% | 43.9\% | 62.6\% | 33.7\% | 34.7\% | 50.5\% | .53.1\% | 47.4\% | 46.8\% | 55.0\% | 48.8\% | 52.3\% | 45.8\% |
| Higher prices | 6.4\% | 7.5\% | 14.3\% | 5.3\% | 6.6\% | 2.0\% | 8.2\% | 7.8\% | 6.3\% | 3.9\% | 5.0\% | 7.7\% | 8.0\% | 5.4\% | 7.2\% |
| Increased competition | 1.7\% | 5.7\% |  | 1.8\% | 1.7\% | 1.0\% |  | 1.5\% | 2.5\% | . $7 \%$ | 2.0\% | 1.3\% | 1.6\% | 1.8\% | 1.2\% |
| Drop in the value of our goods and services <br> Selling more resources to the | 3.2\% | 5.7\% | 8.6\% | 7.0\% | . $7 \%$ | 5.9\% | 2.0\% | 2.9\% | 3.8\% | 2.6\% | 2.3\% | 4.0\% | 2.4\% | 3.6\% | 2.4\% |
|  | 1.8\% | 5.7\% |  | 1.8\% | . $3 \%$ | 5.0\% | 2.0\% | 1.5\% | 2.1\% | 2.0\% | 2.3\% | 1.3\% | $1.6 \%$ | 2.3\% |  |
| Having to adjust to lower expectations | . $7 \%$ |  | 2.9\% | 1.8\% | .3\% | 1.0\% |  |  | .8\% | 1.3\% | . $3 \%$ | 1.0\% |  | 1.0\% |  |
| People forced to train for new jobs | .3\% | 1.9\% |  | 1.8\% |  |  |  |  | .8\% |  | . $3 \%$ | .3\% |  | . $3 \%$ | 1.2\% |
| Job Relocation | . $3 \%$ |  |  |  | . $7 \%$ |  |  | 1.0\% |  |  | . $7 \%$ |  | .8\% | .3\% |  |
| Higher salaries | .5\% |  |  |  | . $7 \%$ |  | 2.0\% | 1.0\% | .4\% |  | .3\% | . $7 \%$ |  | .8\% |  |
| High interest rates | .5\% | 1.9\% | 2.9\% |  | .3\% |  |  | 1.0\% | .4\% |  | 1.0\% |  | .8\% | .3\% | 1.2\% |
| Value of the dollar | 1.0\% | 1.9\% | 2.9\% |  | .7\% |  | $4.1 \%$ | $1.5 \%$ | .4\% | 1.3\% | 2.0\% |  | .8\% | 1.0\% | 1.2\% |
| Economic disruption | 3.5\% | 1.9\% | 2.9\% | 1.8\% | 3.3\% | 7.9\% |  | 4.9\% | 3.3\% | 2.0\% | 4.0\% | 3.0\% | 3.2\% | 3.6\% | 3.6\% |
| Lower salaries | 1.8\% | 3.8\% | 2.9\% |  | 2.0\% | 2.0\% | - | 2.0\% | 1.7\% | 2.0\% | 2.0\% | 1.7\% | 2.4\% | 1.3\% | 3.6\% |
| Tarrifs on Canadian goods/ taxes | 4.0\% | 3.8\% | 5.7\% | 3.5\% | 3.3\% | 5.9\% | 4.1\% | 5.9\% | 2.9\% | 3.3\% | 3.7\% | 4.4\% | 5.6\% | 3.1\% | 6.0\% |
| Negative attitudes towards global assertification | . $2 \%$ |  |  | 1.8\% |  |  |  | . $5 \%$ |  | $3.3 \%$ | 3.7 | +.3\% | 5.6\% | 3.1\% | $6.0 \%$ |
| Agriculture Industry | 2.8\% |  | 2.9\% | 7.0\% | 2.6\% | 4.0\% |  | 1.5\% | 4.2\% | 2.6\% | $2.7 \%$ | 3.0\% | .8\% | 3.9\% | 1.2\% |
| Not able to produce much | . $3 \%$ |  |  | 1.8\% |  | 1.0\% |  | .5\% | . $4 \%$ |  | .7\% |  |  | . $3 \%$ | 1.2\% |
| Cost of production too high-can't be competitive Canadian Pride | . $8 \%$ |  |  | 3.5\% | . $7 \%$ | 1.0\% |  | .5\% | .8\% | 1.3\% | 1.3\% | .3\% |  | 1.0\% | 1.2\% |
| Canadian Pride | . $2 \%$ |  |  |  | .3\% |  |  |  | . $4 \%$ |  | . $3 \%$ |  |  | .3x |  |
| Monetary value - dollar value | . $2 \%$ |  |  | 1.8\% |  |  |  |  | .4\% |  |  | .3\% |  | .3\% |  |
| Confusion in our country | . $5 \%$ |  |  |  | 1.0\% |  |  | .5\% | .4\% | . 78 | . $7 \%$ | .3\% | . 8\% | .3\% | 1.2\% |
| Meech Lake Accord | . $2 \%$ | 1.9\% |  |  |  |  |  | .5\% |  |  |  | .3\% | .8\% |  |  |
| Depletion Of Our Health Care System | . $2 \%$ |  |  |  | . 38 |  |  |  | .4\% |  |  | .3\% |  | .3\% |  |
| Nothing | . $2 \%$ |  |  |  | . $3 \%$ |  |  | .5\% |  |  | .3\% |  | .8\% |  |  |
| Other | . $7 \%$ |  |  |  | .3\% | 3.0\% |  | 1.5\% |  | .7\% | 1.0\% | .3\% | .8\% | .3\% | 2.4\% |
| DK/ NS | 5.9\% | 1.9\% | 5.7\% | 3.5\% | $4.3 \%$ | 7.9\% | 18.4\% | 5.9\% | 5.0\% | 7.2\% | $5.7 \%$ | 6.0\% | 9.6\% | 4.7x | 6.0\% |

## Source: Angus Reid Group

Trade Competitiveness Study
Spring 1990
38. How long do you think it will be before we see any long-term impact of free trade? Will it be (READ RESPONSES):
39. What about the long-term effects of Free Trade? Do you think that in the long run, the Free Trade Agreement will benefit Canada, will hurt Canada, or will have no impact one way or the other

|  | total | REGION |  |  |  |  |  | AGE |  |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ Sask | Ont. | Que. | Atl. | 18-34 | 35-54 | 55+ | Male | Female | Single | Mar- <br> ried | Div./ <br> Hidow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| HOW LONG BEFORE LONG-TERM IMPACT In less than 3 years | 21.1\% | 16.3\% | 13.0\% | 16.9\% | 22.3\% | 25.9\% | 20.4\% | 20.5\% | 22.4\% | 19.1\% | 20.9\% | 21.2\% | 21.5\% | 20.6\% | 21.9\% |
| In 3-5 years | 44.3\% | 47.1\% | 52.2\% | 42.7\% | 41.4\% | 45.6\% | 41.6\% | 45.3\% | 44.0\% | 43.4\% | 42.5\% | 45.9\% | 43.6\% | 44.1\% | 46.9\% |
| In 6-10 years : ..: | 20.9\% | .23.3\% | 22.5\% | 21.0\% | 20.2\% | 18.7\% | 24.8\% | 23.4\% | 20.7\% | 16.9\% | 22.4\% | 19.4\% | 23.5\% | 20.5\% | 18.2\% |
| In more than 10 years | 9.9\% | 9.3\% | 7.2\% | 14.5\% | 11.5\% | 7.7\% | 9.5\% | 8.5\% | 9.7\% | 12.9\% | 10.9\% | 9.0\% | 9.5\% | 10.5\% | 8.3\% |
| (DK/NS) | 3.9\% | 4.1\% | 5.1\% | 4.8\% | 4.6\% | 2.1\% | 3.6\% | 2.4\% | 3.3\% | 7.7\% | 3.3\% | 4.5\% | 2.0\% | 4.3\% | 4.7\% |
| LONG-TERM EFFECT |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Will benefit Canada | 43.5\% | 47.1\% | 52.9\% | 29.8\% | 40.3\% | 47.2\% | 44.5\% | 46.1\% | 44.3\% | 37.8\% | 49.6\% | 37.7\% | 40.7\% | 45.7\% | 38.5\% |
| Will hurt Canada | 39.7\% | 39.0\% | 26.8\% | 50.0\% | 45.1\% | 32.3\% | 43.8\% | 40.2\% | 39.8\% | 38.8\% | 35.1\% | 44.1\% | 44.4\% | 38.2\% | 38.0\% |
| Will have no impact | 9.4\% | 8.7\% | 13.0\% | 9.7\% | 7.6\% | 11.3\% | 8.0\% | 8.5\% | 8.8\% | 11.7\% | 9.6\% | 9.2\% | 10.0\% | 8.9\% | 10.4\% |
| (DK/NS) | 7.4\% | 5.2\% | 7.2\% | 10.5\% | 7.1\% | 9.2\% | 3.6\% | 5.3\% | 7.1\% | 11.7\% | 5.7\% | 9.0\% | 4.9\% | 7.2\% | 13.0\% |

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Source: Angus Reid Group
Trade Competitiveness Study
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Spring 1990

|  | TOTAL | REGION |  |  |  |  |  | AGE |  |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ Sask | Ont. | Que. | Atl. | 18-34 | 35-54 | 55+ | Male | Femate | Single | Mar- <br> ried | Div. 1 Hidow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| Canadian Companies gaining competitive edge | 11.1\% | 9.3\% | 5.1\% | 14.5\% | 13.9\% | 8.7\% | 11.7\% | 12.7\% | 11.2\% | 8.0\% | 11.0\% | 11.1\% | 14.3\% | 10.3\% | 9.4\% |
| Prices of goods and services (increase or decrease) | 23.4\% | 39.5\% | 36.2\% | 24.2\% | 22.3\% | 11.8\% | 27.0\% | 24.1\% | 24.8\% | 20.0\% | 23.0\% | 23.8\% | 21.8\% | 25.2\% | 17.7\% |
| Reduction of duties on US goods | 3.3\% | 5.2\% | 6.5\% | 2.4\% | 3.5\% | 1.5\% | 2.9\% | 3.2\% | 3.6\% | 3.1\% | 3.3\% | 3.4\% | 2.9\% | 3.8\% | 2.1\% |
| Greater exports from Canada | 4.3\% | 7.0\% | 2.9\% | 4.0\% | 4.6\% | 2.6\% | 6.6\% | 3.2\% | 4.8\% | 5.5\% | 5.0\% | 3.7\% | 2.9\% | 5.0\% | 3.6\% |
| Nages | 2.9\% | 3.5\% | 1.4\% | 2.4\% | 4.5\% | 1.3\% | 2.2\% | 2.9\% | 3.8\% | 1.2\% | 3.1\% | 2.6\% | 2.6\% | 3.2\% | 1.6\% |
| Employment | 33.2\% | 32.6\% | 23.2\% | 32.3\% | 43.6\% | 22.1\% | 35.8\% | 35.8\% | 36.6\% | 22.8\% | 34.5\% | 31.9\% | 37.0\% | 32.7\% | 29.2\% |
| Trade balance | 8.5\% | 14.0\% | 5.1\% | 6.5\% | 5.8\% | 12.3\% | 6.6\% | 9.3\% | 8.1\% | 7.7\% | 8.8\% | 8.1\% | 9.7\% | 7.5\% | 10.9\% |
| Environmental concerns | .5\% |  |  | .8\% | .4\% | .8\% | . $7 \%$ | .5\% | .5\% | . $3 \%$ | . $5 \%$ | .4\% |  | .4\% | 1.6\% |
| Economy | 12.8\% | 9.3\% | 11.6\% | 8.1\% | 11.5\% | 18.7\% | 10.9\% | 14.9\% | 12.8\% | 9.2\% | 12.8\% | 12.8\% | 15.8\% | 12.0\% | 11.5\% |
| Relations between Canada and the US | 2.3\% | 3.5\% | . $7 \%$ | 2.4\% | 1.7\% | 3.6\% | . $7 \%$ | 2.4\% | $1.9 \%$ | 2.5\% | 2.2\% | 2.4\% | 3.2\% | 2.2\% | .5\% |
| More mega-products introduced in Canada | 1.7\% | 1.2\% | 1.4\% | 1.6\% | 2.8\% | 1.0\% |  | 1.9\% | 1.6\% | 1.2\% | 1.9\% | 1.4\% | 2.3\% | 1.5\% | 1.0\% |
| Cost of living | 2.1\% | 2.9\% | 1.4\% | 3.2\% | 2.0\% | 2.3\% | . $7 \%$ | 2.0\% | 2.4\% | 1.8\% | 3.1\% | 1.2\% | 2.6\% | 1.9\% | 2.6\% |
| Standard of living | 4.3\% | 6.4\% | 4.3\% | 4.0\% | 4.3\% | 4.4\% | 2.2\% | 2.9\% | 6.2\% | 3.7\% | 5.4\% | 3.3\% | 4.0\% | 4.4\% | 4.7\% |
| Farming industry | 1.1\% |  | . $7 \%$ | 3.2\% | .6\% | 2.1\% |  | 1.2\% | 1.0\% | . $9 \%$ | 1.0\% | 1.2\% | . $9 \%$ | 1.3\% | .5\% |
| (Natural) Resources | 1.2\% | 2.9\% | 2.2\% | 2.4\% | .4\% | 1.0\% | . $7 \%$ | 1.5\% | .9\% | 1.2\% | 1.5\% | .9\% | 1.4\% | 1.3\% | .5\% |
| Influctuating Interest Rates | $1.9 \%$ | 2.3\% | 1.4\% | 2.4\% | 2.8\% | 1.0\% |  | 2.9\% | 1.4\% | .9\% | 1.8\% | 2.0\% | 2.6\% | 1.7\% | 1.6\% |
| Gross National Products | 1.7\% | 2.3\% | 1.4\% | .8\% | . .97 | 2.8\% | 2.2\% | 2.9\% | 1.4\% | .3\% | 3.1\% | .4\% | 1.7\% | 1.9\% | 1.0\% |
| Smaller businesses doing better | 1.0\% | 1.2\% | 2.2\% |  | .4\% | 1.3\% | 2.2\% | 1.4\% | . $7 \%$ | .9\% | .5\% | 1.4\% | 1.1\% | 1.0\% | . $5 \%$ |
| Efficiency in industry | 1.3\% | 1.2\% | 2.2\% |  | .4\% | 2.6\% | 1.5\% | 1.4\% | .9\% | 1.8\% | . $7 \%$ | 1.8\% | 1.7\% | 1.2\% | 1.0\% |
| More tourism between countries | .1\% |  | . $7 \%$ |  |  | . $3 \%$ |  | . $2 \%$ | .2\% |  |  | . $3 \%$ | .3\% | . $1 \%$ |  |
| Cultural system | . $2 \%$ |  | . $7 \%$ |  | . $2 \%$ | .3\% |  | . $3 \%$ |  |  | .1\% | . $3 \%$ | . $3 \%$ |  | . $5 \%$ |
| Population growth | . $3 \%$ |  |  | .8\% | . $2 \%$ | .8\% |  | .3\% | .5\% |  | .5\% | .1\% |  | . $4 \%$ | .5\% |
| News Media | 1.1\% |  | . $7 \%$ | 1.6\% | .4\% | 2.3\% | 1.5\% | 1.5\% | .9\% | . $6 \%$ | $1.2 \%$ | . $9 \%$ | 1.4\% | 1.2\% |  |
| Disunity | . $1 \%$ |  |  | . 88 | . $2 \%$ |  |  | . $2 \%$ |  | . $3 \%$ | . $1 \%$ | .1\% |  | . $1 \%$ | . $5 \%$ |
| Pressure on Social programs | 1.5\% | .6\% |  | 3.2\% | 2.0\% | .5\% | 2.9\% | 1.2\% | 1.9\% | 1.2\% | 1.9\% | 1.0\% | . $9 \%$ | 1.7\% | 1.6\% |
| Technology procuct ion/ development | .9\% | 1.2\% | 1.4\% | .8\% | . $7 \%$ | 1.0\% |  | .5\% | 1.6\% | . $3 \%$ | 1.2\% | .5\% | . $3 \%$ | 1.2\% | . $5 \%$ |
| Lifestyle differences between countries will diminish | $\stackrel{.1 \%}{17}$ |  |  | .8\% |  | . $3.3 \%$ |  | . 28 |  | . $3 \%$ | 9.3\% |  | . ${ }^{\text {. }} 7$ | . $7 \%$ |  |
| National Deficit | 1.2\% | 2.9\% |  | .8\% | .4\% | 2.6\% |  | 1.5\% | 1.2\% | .6\% | $1.4 \%$ | 1.0\% | 1.7\% | .7\% | $2.6 \%$ |
| Loss of Marketing Boards . .1\% .2\% .2\% .1\% |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Trade Unions-will becone management oriented | .1\% |  |  |  | .4X |  |  | . $2 \%$ |  | .3\% | .3\% |  | . $3 \%$ | .1\% |  |
| Competitiveness | $1.9 \%$ | 2.3\% | 4.3\% |  | 2.2\% | 1.0\% | 1.5\% | 2.4\% | 1.9\% | .9\% | 2.4\% | 1.3\% | 1.7\% | 2.0\% | 1.6\% |
| Value of the dollar rising/ falling | 1.7\% | 1.2\% | 1.4\% | .8\% | 2.2\% | 1.0\% | 3.6\% | 2.5\% | 1.4\% | .9\% | 2.2\% | 1.3\% | 3.2\% | 1.5\% | .5\% |
| Less bureacracy | .1\% |  |  |  | .2\% |  |  |  |  | .3\% | .1\% |  |  | .1\% |  |

40. And, in the long term, what sorts of things would you look for to know whether free trade is having an impact on Canada?

|  | total | REGION |  |  |  |  |  | AGE |  |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ <br> Sask | Ont. | Que. | Atl. | 18-34 | 35-54 | $55+$ | Male | Female | Single | Mar. <br> ried | Div./ Widow |
| Performance of the Stock Markets | .1\% |  |  |  | .2\% | .3\% |  | . $2 \%$ |  | .3\% | . $3 \%$ |  | . $3 \%$ |  | . $5 \%$ |
| American Protectionism | . $2 \%$ | . $6 \%$ |  |  | . $2 \%$ |  | . $7 \%$ | . $2 \%$ | . $2 \%$ | .3\% | . $3 \%$ | .1\% |  | .3\% |  |
| Tax Rises | 1.0\% | 1.2\% |  |  | 2.2\% | . $3 \%$ |  | . $7 \%$ | . $9 \%$ | 1.8\% | 1.0\% | 1.0\% | . $6 \%$ | 1.2\% | 1.0\% |
| Wider Variety Of Available Goods | .5\% | 1.7\% |  |  | .4\% | . $3 \%$ | 1.5\% | . $7 \%$ | .5\% | . $3 \%$ | .5\% | . $5 \%$ | .6\% | .6\% |  |
| Increased Manufacturing | 1.3\% | 5.2\% |  |  | 1.3\% | .3\% | 1.5\% | . $8 \%$ | 1.6\% | 1.5\% | 1.6\% | . $9 \%$ | . $6 \%$ | 1.5\% | 1.6\% |
| Nothing | .3\% |  | 1.4\% |  | . $4 \%$ |  |  | .3\% | . $2 \%$ | . $3 \%$ | . $4 \%$ | . $1 \%$ | . $3 \%$ | . $3 \%$ |  |
| Other | .3\% |  |  |  | . $2 \%$ | .8\% |  |  | .3\% | .6\% | . $3 \%$ | .3\% |  | .1\% | 1.6\% |
| DK/ NS | 16.3\% | 13.4\% | 17.4\% | 21.8\% | 12.4\% | 21.0\% | 16.1\% | 12.2\% | 15.0\% | 25.8\% | 11.7\% | 20.8\% | 12.6\% | 16.1\% | 24.0\% |

[^7]41. Would you say that, in the long-term, more jobs will be created or would you say that more jobs would be lost as a result of the free trade agreement? (PROBE: WOULD THAT BE A LOT OR A FEW?)

|  | TOTAL | REGIOH |  |  |  |  |  |  | AGE |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ Sask | Ont. | Que. | Atl . | $18 \cdot 34$ | 35-54 | 55+ | Male | Female | Single | Mar- <br> ried | Div./ Widow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| A lot more created | 11.5\% | 14.0\% | 8.7\% | 8.9\% | 10.8\% | 14.6\% | 8.0\% | 10.8\% | 12.4\% | 11.1\% | 14.3\% | 8.9\% | 10.6\% | 12.0\% | 10.4\% |
| A little more created | 25.7\% | 32.0\% | 31.2\% | 13.7\% | 24.3\% | 24.6\% | 32.1\% | 29.5\% | 24.3\% | 21.5\% | 29.2\% | 22.4\% | 28.9\% | 24.8\% | 24.5\% |
| About the same | 9.6\% | 5.2\% | 17.4\% | 8.1\% | 8.3\% | 12.1\% | 6.6\% | 9.2\% | 10.5\% | 8.6\% | 11.1\% | 8.1\% | 6.9\% | 10.9\% | 8.3\% |
| A few more lost | 22.1\% | 23.3\% | 26.1\% | 20.2\% | 21.2\% | 20.8\% | 25.5\% | 25.8\% | 20.0\% | 19.1\% | 19.4\% | 24.6\% | 24.1\% | 20.8\% | 24.0\% |
| A lot more lost | 25.7\% | 19.8\% | 11.6\% | 43.5\% | 30.6\% | 21.5\% | 24.1\% | 20.7\% | 28.3\% | 30.8\% | 22.0\% | 29.3\% | 23.8\% | 26.4\% | 26.6\% |
| (DK/NS) | 5.3\% | 5.8\% | 5.1\% | 5.6\% | 4.8\% | 6.4\% | 3.6\% | 4.1\% | 4.5\% | 8.9\% | 3.9\% | 6.7\% | 5.7\% | 5.0\% | 6.3\% |

42. In the long term, do you think that individual Canadians will be better off financially or worse off financially as a result of free trade?
43. Some people have said that in the long term more Canadian companies will be helped by free trade than hurt by free trade. Which do you believe, more companies will be helped or more will be hurt?

44. In the long term, do you think that the free trade agreement will strengthen or weaken Canada's ability to make economic decisions on its own?
45. Do you think that in the long term the Free Trade Agreement with the United States will help Canada or hurt Canada to become more competitive internationally?

|  | TOTAL | REGION |  |  |  |  |  |  | AGE |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ Sask | Ont. | Que. | Atl. | 18-34 | $35 \cdot 54$ | $55+$ | Male | Female | Single | Mar- <br> ried | Div./ <br> Widow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| EFFECT ON CANADA'S ABILITY TO MAKE DECISIONS |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Strengthen | 35.3\% | 40.7\% | 39.9\% | 28.2\% | 29.7\% | 38.2\% | -44.5\% | 38.5\% | 36.2\% | 28:6\% | 38.2\% | 32.6\% | 39.3\% | 34.5\% | 33.3\% |
| Weaken | 54.5\% | 51.7\% | 46.4\% | 60.5\% | 60.5\% | 50.5\% | 48.2\% | 52.2\% | 55.2\% | 56.9\% | 52.2\% | 56.7\% | 51.0\% | 55.8\% | 53.1\% |
| Stay the same | 5.6\% | 3.5\% | 8.7\% | 4.8\% | 5.4\% | 7.2\% | 2.2\% | 5.4\% | 5.7\% | 5.8\% | 6.4\% | 4.8\% | 6.0\% | 5.7\% | 4.7\% |
| (DK/NS) | 4.6\% | 4.1\% | 5.1\% | 6.5\% | 4.5\% | 4.1\% | 5.1\% | 3.9\% | 2.9\% | 8.6\% | 3.3\% | 5.9\% | 3.7\% | 4.1\% | 8.9\% |
| WILL F.T. HELP BECOME MORE COMPETITIVE |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Will help Canada | 57.1\% | 67.4\% | 62.3\% | 44.4\% | 51.9\% | 61.5\% | 58.4\% | $63.9 \%$ | 56.9\% | 45.8\% | 63.3\% | 51.2\% | 61.9\% | 57.3\% | 48.4\% |
| Will hurt Canada | 33.1\% | 26.2\% | 24.6\% | 41.1\% | 39.1\% | 29.2\% | 30.7\% | 28.8\% | 34.5\% | 38.8\% | 29.5\% | 36.6\% | 31.8\% | 33.1\% | 35.4\% |
| (No difference) | 4.2\% | 2.3\% | 8.0\% | 6.5\% | 3.7\% | 4.4\% | 2.2\% | 2.7\% | 4.8\% | 5.2\% | 3.7\% | $4.7 \%$ | 3.4\% | 4.3\% | 4.7\% |
| (DK/NS) | 5.5\% | 4.1\% | 5.1\% | 8.1\% | 5.2\% | 4.9\% | 8.8\% | 4.6\% | 3.8\% | 10.2\% | 3.5\% | 7.5\% | 2.9\% | 5.3\% | 11.5\% |

46. Generally speaking, do you strongly support, support, oppose or strongly oppose the Free Trade Agreement that was reached by Canada and the United States?

|  | total | REGION |  |  |  |  |  | AGE |  |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ <br> Sask | Ont. | Que. | Atl. | 18-34 | 35-54 | $55+$ | Male | Female | single | Mar- <br> ried | Div./ <br> Uidow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| Strongly support | 18.6\% | 15.1\% | 20.3\% | 8.9\% | 15.6\% | 28.5\% | 13.9\% | 19.5\% | 19.7\% | 15.4\% | 25.8\% | 11.6\% | 19.2\% | 18.6\% | 17.7\% |
| Support | 31.8\% | 39.5\% | 39.1\% | 22.6\% | 31.4\% | 28.5\% | 34.3\% | 34.7\% | 29.8\% | 29.5\% | 30.4\% | 33.1\% | 30.7\% | 32.9\% | 28.1\% |
| Oppose | 19.3\% | 18.0\% | 18.8\% | 21.8\% | 18.7\% | 19.5\% | 21.2\% | 21.7\% | 18.1\% | 17.2\% | 17.0\% | 21.6\% | 22.1\% | 18.7\% | 17.2\% |
| Strongly oppose | 24.9\% | 22.7\% | 15.2\% | 40.3\% | 30.4\% | 18.2\% | 21.2\% | 20.2\% | 27.2\% | 29.5\% | 22.3\% | 27.5\% | 22.9\% | 24.7\% | 29.7\% |
| (DK/NS) | 5.3\% | 4.7\% | 6.5\% | 6.5\% | 3.9\% | 5.4\% | 9.5\% | 3.9\% | 5.2\% | 8.3\% | 4.5\% | 6.2\% | 5.2\% | 5.0\% | 7.3\% |

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1. What is your age, please?
2. Are you: (READ LIST)

|  |  | TOTAL | REGION |  |  |  |  |  | AGE |  |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | B.C. | Alta. | Man/ Sask | Ont. | Que. | Atl. | 18-34 | 35-54 | 55+ | Male | Female | Single | Mar- <br> ried | Div./ <br> Widow |
| BASE=ALL RESPONDENTS |  | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| AGE |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 18 to 19 years |  | 4.3\% | 1.2\% | 4.3\% | 2.4\% | 4.8\% | 4.4\% | 8.0\% | 11.0\% |  |  | 4.9\% | 3.8\% | 18.3\% | .1\% |  |
| 20 to 24 years |  | 9.3\% | 9.3\% | 10.1\% | 5.6\% | 9.5\% | 9.7\% | 10.2\% | 23.7\% |  |  | 10.3\% | 8.4\% | 29.5\% | 3.8\% | .5\% |
| 25 to 29 years |  | 12.9\% | 11.6\% | 13.8\% | 8.9\% | 12.2\% | 14.9\% | 13.9\% | 32.7\% |  |  | 12.5\% | 13.2\% | 22.1\% | 10.9\% | 6.3\% |
| 30 to 34 years |  | 12.8\% | 15.1\% | 14.5\% | 7.3\% | 12.6\% | 13.6\% | 11.7\% | 32.5\% |  |  | 12.4\% | 13.2\% | 9.7\% | 15.4\% | 5.7\% |
| 35 to 39 years |  | 12.3\% | 14.0\% | 10.1\% | 14.5\% | 12.2\% | 11.5\% | 13.1\% |  | 31.9\% |  | 13.9\% | 10.9\% | 7.4\% | 14.6\% | 10.4\% |
| 40 to 44 years |  | 11.0\% | 13.4\% | 12.3\% | 9.7\% | 9.8\% | 11.3\% | 11.7\% |  | 28.4\% |  | 12.0\% | 10.1\% | 3.2\% | 13.7\% | 12.0\% |
| 45 to 49 years |  | 8.4\% | 8.1\% | 8.7\% | 12.9\% | 7.4\% | 8.5\% | 8.0\% |  | 21.7\% |  | 8.4\% | 8.4\% | 3.4\% | 10.4\% | 7.8\% |
| 50 to 54 years |  | 6.9\% | 5.2\% | 5.1\% | 8.1\% | 7.4\% | 7.4\% | 6.6\% |  | 17.9\% |  | 6.0\% | 7.9\% | 1.4\% | 8.6\% | 8.9\% |
| 55 to 59 years |  | 5.0\% | 5.2\% | 5.8\% | 4.8\% | 5.8\% | 3.6\% | 5.1\% |  |  | 23.1\% | 4.6\% | 5.4\% | 1.4\% | 5.9\% | 7.3\% |
| 60 to 64 years |  | 5.0\% | 3.5\% | 4.3\% | 5.6\% | 5.4\% | 5.6\% | 3.6\% |  |  | 23.1\% | 4.9\% | 5.1\% | 1.1\% | 5.9\% | 7.3\% |
| 65 years or older |  | 11.7\% | 13.4\% | 10.9\% | 19.4\% | $12.1 \%$ | 9.5\% | 8.0\% |  |  | 53.8\% | 10.1\% | 13.2\% | 2.3\% | 10.7\% | 33.9\% |
| (Refused/Not Stated) |  | . $3 \%$ |  |  | .8\% | .7\% |  |  |  |  |  | .1\% | .5\% |  | . $2 \%$ |  |
| MARITIAL STATUS |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Married |  | 57.6\% | 58.7\% | 62.3\% | 67.7\% | 58.4\% | 51.0\% | 57.7\% | 38.1\% | 72.9\% | 65.8\% | 58.8\% | 56.4\% |  | 90.5\% |  |
| Cohabitating |  | 6.1\% | 7.0\% | 4.3\% | 2.4\% | 2.8\% | 12.8\% | 3.6\% | 10.7\% | 4.8\% |  | 6.8\% | 5.4\% |  | 9.5\% |  |
| Single |  | 23.3\% | 18.0\% | 18.1\% | 16.1\% | 25.8\% | 24.4\% | 28.5\% | 47.1\% | 9.3\% | 5.2\% | 25.1\% | 21.5\% | 100.0\% |  |  |
| Divorced or separated |  | 7.3\% | 9.9\% | 8.0\% | 6.5\% | 6.1\% | 8.7\% | 4.4\% | 3.9\% | 11.4\% | 6.2\% | 6.5\% | 8.0\% |  |  | 56.8\% |
| Widowed |  | 5.5\% | 6.4\% | 7.2\% | 7.3\% | 6.1\% | 3.1\% | 5.8\% | . $2 \%$ | 1.6\% | 22.5\% | 2.6\% | 8.4\% |  |  | 43.2\% |
| (DK/NS) |  | . $3 \%$ |  |  |  | . $7 \%$ |  |  |  |  | .3\% | .1\% | .4\% |  |  |  |

3. Are you currently?
4.a) In at least 2 words, could you please describe your present occupation?
b) Are you a member of a trade or employee union?

4. What is the highest level of schooling that you have obtained?
5. Were you born in Canada or in some other country?
6. What is the first language you learned as a child and still understand?

|  | TOTAL | REGION |  |  |  |  |  | AGE |  |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ <br> Sask | Ont. | Que. | Atl. | 18-34 | 35-54 | 55+ | Male | Femate | Single | Mar- <br> ried | Div./ <br> Widow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| EDUCATION |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Grade school or some high school | 21.0\% | 15.1\% | 18.1\% | 31.5\% | 19.7\% | 19.7\% | 30.7\% | 11.7\% | 18.8\% | 42.2\% | 20.8\% | 21.2\% | 12.6\% | 21.7\% | 33.3\% |
| Completed high school | 21.8\% | 20.3\% | 26.8\% | 25.0\% | 24.1\% | 17.2\% | 19.7\% | 23.4\% | 21.4\% | 19.7\% | 22.0\% | 21.6\% | 20.9\% | 22.8\% | 18.8\% |
| Technical/post secondary | 19.0\% | 27.9\% | 19.6\% | 14.5\% | 13.7\% | 25.6\% | 13.1\% | 23.9\% | 16.2\% | 15.4\% | 17.8\% | 20.2\% | 21.2\% | 18.2\% | 19.3\% |
| Some university | 12.5\% | 16.9\% | 12.3\% | 11.3\% | 15.0\% | 9.0\% | 8.8\% | 15.8\% | 11.4\% | 8.9\% | 12.2\% | 12.8\% | 19.5\% | 10.6\% | 9.9\% |
| Complete university degree | 18.5\% | 12.2\% | 18.1\% | 13.7\% | 21.3\% | 18.2\% | 20.4\% | 19.0\% | 22.1\% | 11.4\% | 18.3\% | 18.6\% | 19.5\% | 18.7\% | 15.6\% |
| Post graduate degree | 6.5\% | 7.0\% | 5.1\% | 4.0\% | 4.8\% | 10.0\% | 5.8\% | 5.8\% | 9.8\% | 1.8\% | 8.3\% | 4.7\% | 5.4\% | 7.6\% | 2.6\% |
| (Refused/Not Stated) | . $7 \%$ | . $6 \%$ |  |  | 1.3\% | . $3 \%$ | 1.5\% | .5\% | .3\% | .6\% | .5\% | .9\% | .9\% | .3\% | -.5\% |
| COUNTRY OF ORIGIN |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| In Canada | 85.4\% | 83.1\% | 81.9\% | 87.1\% | 80.2\% | 90.0\% | 97.1\% | 88.6\% | 84.3\% | 81.5\% | 85.4\% | 85.3\% | 88.5\% | 84.7\% | 83.3\% |
| Some other country | 14.6\% | 16.9\% | 18.1\% | 12.9\% | 19.8\% | 10.0\% | 2.9\% | 11.4\% | 15.7\% | 18.5\% | 14.6\% | 14.7\% | 11.5\% | 15.3\% | 16.7\% |
| MOTHER TONGUE |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| English | 62.3\% | 84.9\% | 81.2\% | 75.8\% | 79.8\% | 9.0\% | 86.1\% | 63.2\% | 60.7\% | 64.0\% | 63.2\% | 61.5\% | 62.5\% | 62.2\% | 64.1\% |
| French | 25.8\% | 2.9\% | 1.4\% | 4.0\% | 5.8\% | 83.6\% | 13.1\% | 27.5\% | 27.8\% | 19.7\% | 25.7\% | 25.9\% | 27.2\% | 25.4\% | 25.5\% |
| Other | 11.6\% | 12.2\% | 17.4\% | 20.2\% | 13.7\% | 7.4\% | .7\% | 9.3\% | 11.6\% | 16.0\% | 11.0\% | 12.2\% | 10.3\% | 12.4\% | 10.4\% |
| (Refused/Not Stated) | .3\% |  |  |  | .7\% |  |  |  |  | .3\% | . $1 \%$ | .4\% |  |  |  |

## Source: Angus Reid Group

Trade Competitiveness Study
Spring 1990
8. Which of the following income groups includes your total annual household income, before taxes, including wages and other sources from all members of your household (READ LIST)?
9. (DO NOT ASK:) Language

|  | TOTAL | REGION |  |  |  |  |  |  | AGE |  | SEX |  | MARITAL STATUS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B.C. | Alta. | Man/ Sask | Ont. | Que. | AtL. | 18-34 | 35-54 | 55+ | Male | Female | Single | Mar- <br> ried | Div./ <br> Widow |
| BASE=ALL RESPONDENTS | (1500) | (172) | (138) | (124) | (539) | (390) | (137) | (590) | (580) | (325) | (736) | (764) | (349) | (955) | (192) |
| INCOME |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Less than \$10,000 | 4.9\% | 4.1\% | 5.8\% | 4.0\% | 3.0\% | 6.9\% | 8.0\% | $4.7 \%$ | 3.1\% | 8.6\% | 3.7\% | 6.2\% | 9.2\% | 2.1\% | 11.5\% |
| \$10,000 to \$19,999 | 11.3\% | 11.6\% | 13.8\% | 17.7\% | 8.7\% | 10.8\% | 14.6\% | 11.5\% | 5.0\% | 22.5\% | 7.2\% | 15.3\% | 12.9\% | 8.2\% | 24.5\% |
| \$20,000 to \$29,999 | 14.9\% | 11.0\% | 15.2\% | 19.4\% | 11.3\% | 20.0\% | 14.6\% | 15.4\% | 12.2\% | 18.8\% | 14.8\% | 14.9\% | 18.6\% | 12.8\% | 18.8\% |
| \$30,000 to \$39,999 $\cdots$ - | -17.1\% | $\because 12.2 \%$ | 21.0\% | 16.9\% | 16.5\% | 18.7\% | 17:5\% | 17.5\% | 19.1\% | 13.2\% | 17.0\% | 17.3\% | 18.6\% | :17.1\% | 15.1\% |
| \$40,000 to \$59,999 | 23.7\% | 28.5\% | 17.4\% | 21.0\% | 23.0\% | 24.9\% | 26.3\% | 25.8\% | 25.9\% | 16.6\% | 25.0\% | 22.5\% | 16.0\% | 28.9\% | 12.5\% |
| \$59,000 to $\$ 79.999$ | 11.6\% | 14.0\% | 13.0\% | 8.9\% | 14.7\% | 8.7\% | 5.8\% | 11.5\% | 15.2\% | 5.5\% | 14.0\% | 9.3\% | 8.9\% | 14.1\% | 4.2\% |
| Over $\$ 80,000$ | 9.5\% | 8.7\% | 8.7\% | 6.5\% | 13.2\% | 6.9\% | 7.3\% | 7.3\% | 14.1\% | 5.5\% | 13.3\% | 5.9\% | 8.3\% | 11.5\% | 2.1\% |
| (Refused/Not Stated) | 6.9\% | 9.9\% | 5.1\% | 5.6\% | 9.6\% | 3.1\% | 5.8\% | 6.3\% | 5.3\% | 9.2\% | 5.0\% | 8.6\% | 7.4\% | 5.3\% | 11.5\% |
| LANGUAGE OF INTERVIEW |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Engl ish | 76.6\% | 100.0\% | 100.0\% | 100.0\% | 99.8\% | 12.6\% | 93.4\% | 75.6\% | 74.7\% | 81.5\% | 77.2\% | 76.0\% | 76.2\% | 76.4\% | 77.6\% |
| French | 23.4\% |  |  |  | . $2 \%$ | 87.4\% | 6.6\% | 24.4\% | 25.3\% | 18.5\% | 22.8\% | 24.0\% | 23.8\% | 23.6\% | 22.4\% |

[^9]B. SEX

PROVINCE

|  | TOTAL | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some <br> Univ. | Univ. Degree | < 20 k | $\begin{aligned} & \$ 20 k- \\ & \$ 40 k \end{aligned}$ | \$40k- <br> \$60k | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| Male | 49.1\% | 49.7\% | 48.8\% | 46.6\% | 48.6\% | 49.5\% | 46.7\% | 52.4\% | 32.8\% | 48.8\% | 51.7\% | 63.4\% | 49.1\% | 48.9\% |
| Female | 50.9\% | 50.3\% | 51.2\% | 53.4\% | 51.4\% | 50.5\% | 53.3\% | 47.6\% | 67.2\% | 51.3\% | 48.3\% | 36.6\% | 50.9\% | 51.1\% |
| PROVINCE |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| British Columbia | 11.5\% | 15.6\% | 1.3\% | 12.1\% | 8.3\% | 10.7\% | 16.3\% | 8.8\% | 11.1\% | 8.3\% | 13.8\% | 12.3\% | 11.2\% | 13.2\% |
| Alberta | 9.2\% | 12.0\% | . $5 \%$ | 13.8\% | 7.9\% | 11.3\% | 9.3\% | 8.6\% | 11.1\% | 10.4\% | 6.7\% | 9.5\% | 8.8\% | 11.4\% |
| Saskatchewan | 4.1\% | 4.7\% | . $3 \%$ | 9.2\% | 6.7\% | 4.9\% | 3.2\% | 2.4\% | 7.4\% | 5.0\% | 2.8\% | 1.9\% | 4.1\% | 4.1\% |
| Manitoba | 4.2\% | 5.3\% | 1.0\% | 5.2\% | 5.7\% | 4.6\% | 3.6\% | 3.5\% | 3.7\% | 4.4\% | 4.5\% | 4.1\% | 4.4\% | 3.2\% |
| Ontario | 35.9\% | 46.0\% | 8.0\% | 42.5\% | 33.7\% | 39.8\% | 32.8\% | 37.7\% | 25.8\% | 31.3\% | 34.8\% | 47.3\% | 33.6\% | 48.4\% |
| Quebec | 26.0\% | 3.7\% | 84.2\% | 16.7\% | 24.4\% | 20.5\% | 28.5\% | 29.4\% | 28.3\% | 31.5\% | 27.2\% | 19.2\% | 27.5\% | 17.8\% |
| New Brunswick | 2.7\% | $2.9 \%$ | 3.4\% | .6\% | 3.2\% | 3.7\% | 2.1\% | 2.1\% | 2.9\% | 4.0\% | 2.8\% | 1.3\% | 3.1\% | . $9 \%$ |
| Nova Scotia | 4.1\% | 6.1\% | 1.3\% |  | 5.7\% | 3.4\% | 2.5\% | 5.3\% | 7.0\% | 2.9\% | 5.1\% | 2.2\% | 4.8\% | . $5 \%$ |
| New foundl and | 2.3\% | 3.6\% |  |  | 4.4\% | 1.2\% | 1.7\% | 2.1\% | 2.9\% | 2.3\% | 2.2\% | 2.2\% | 2.6\% | .5\% |

Source: Angus Reid Group
Trade Competitiveness Study
Spring 1990
C. First, thinking of the various issues facing Canada right now, i'd like to know which one you yourself feel requires the most attention from Canada's leaders? PROBE: What other issues do you think are important for Canada right now?

FIRST MENTION

|  | TOTAL | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| : |  | Eng. | Fr. | Other | <H.S. | H.S. | Some Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 k- \\ & \$ 40 k \end{aligned}$ | S40k- <br> \$60k | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| Abortion | 1.5\% | 1.7\% | 1.0\% | 1.1\% | .6\% | 2.1\% | 1.7\% | 1.3\% | .4\% | 1.9\% | 1.4\% | .9\% | 1.7\% |  |
| Alds | .1\% | .1\% |  |  | .3\% |  |  |  |  |  |  |  | . 1\% |  |
| Canadian dollar value | . $2 \%$ | .3\% |  |  |  | .3\% | .4\% |  |  | . $4 \%$ |  | .3\% | . $2 \%$ | .5\% |
| Crime/ capital punishment | .7\% | .5\% | 1.0\% | .6\% | .6\% | .6\% | .6\% | . $8 \%$ | .8\% | . $8 \%$ | .3\% | . $6 \%$ | . $7 \%$ | .5\% |
| Constitution/ Meech Lake | 53.9\% | 48.9\% | 69.8\% | 45.4\% | 49.2\% | 49.2\% | 56.7\% | 58.0\% | 51.6\% | 53.3\% | 58.1\% | 54.9\% | 54.7\% | 48.9\% |
| Defence/ disarmament/ peace | .8\% | .5\% | 1.3\% | 1.1\% | .6\% | .6\% | 1.3\% | . $5 \%$ | . 48 | 1.0\% |  | 1.3\% | .6\% | 1.8\% |
| Deficit/ government spending | 3.3\% | 4.1\% | 1.6\% | 3.4\% | 3.8\% | 2.8\% | 3.2\% | 3.5\% | 1.6\% | 2.9\% | 3.7\% | $4.7 \%$ | 3.6\% | 1.8\% |
| Economy - general | 7.3\% | 8.1\% | 3.9\% | 10.3\% | 4.1\% | .8.9\% | 6.6\% | 9.6\% | 6.1\% | 5.6\% | 6.2\% | 11.7\% | 6.9\% | 9.6\% |
| Education/ schools | .7\% | . $7 \%$ | .8\% | .6\% | .6\% | .6\% | .8\% | .8\% | .4\% | . $6 \%$ | .8\% | .6\% | . $7 \%$ | .9\% |
| Environment/ pollution | 8.3\% | 8.4\% | 8.3\% | 8.0\% | 5.7\% | 9.8\% | 8.0\% | 9.9\% | 7.8\% | 8.1\% | 10.1\% | 6.3\% | 8.1\% | 9.6\% |
| Farming/ agriculture | .1\% | . $2 \%$ |  |  | . $6 \%$ |  |  |  | .4\% | . $2 \%$ |  |  | .2\% |  |
| Free Trade/ International Trade | 2.5\% | 3.2\% | 1.0\% | 1.7\% | 4.8\% | 3.4\% | 1.3\% | 1.3\% | 2.9\% | 2.7\% | 1.7\% | 2.5\% | 2.6\% | 1.8\% |
| Government/ bad leaders/ politics/ scandals | 1.8\% | 1.6\% | .8\% | 5.2\% | 4.1\% | 1.2\% | 1.3\% | 1.1\% | 2.5\% | 2.3\% | 1.4\% | 1.3\% | 1.3\% | 5.0\% |
| Immigration/ refugees | .1\% | . $1 \%$ |  |  | . $3 \%$ |  |  |  |  | . $2 \%$ |  |  | .1\% |  |
| Inflation | .5\% | .3\% | .3\% | $1.7 \%$ | .6\% | .6\% | .6\% |  | .4\% | .6\% | . $3 \%$ | .3\% | .3\% | 1.4\% |
| Interest rates | 1.6\% | 1.8\% | .5\% | $2.9 \%$ | 1.6\% | 2.8\% | 1.1\% | 1.3\% | .4\% | 1.5\% | 1.7\% | 3.2\% | 1.5\% | 2.3\% |
| Jobs/ unemployment | 2.3\% | 2.7\% | 1.6\% | $1.7 \%$ | 3.5\% | 1.5\% | 2.3\% | 1.9\% | 2.9\% | 3.3\% | $1.4 \%$ | .9\% | 2.3\% | 2.3\% |
| Labour issues/ strikes | .1\% |  |  | 1.1\% | .3\% |  | . $2 \%$ |  | .4\% | . $2 \%$ |  |  |  | .9\% |
| Language/ English in Quebec/ French | 1.4\% | 1.1\% | 1.8\% | 2.3\% | 2.2\% | .6\% | 1.5\% | 1.3\% | 2.9\% | 1.0\% | 1.4\% | 1.3\% | 1.5\% | . $9 \%$ |
| Medicare/ pensions/ social services/ housing | 1.1\% | 1.4\% | .8\% |  | 1.6\% | .9\% | .6\% | 1.3\% | 1.6\% | 1.5\% | .3\% | .9\% | 1.0\% | 1.4\% |
| Moral issues - pornography/ drugs | .5\% | . 5\% | .3\% | .6\% |  | .6\% | .8\% | .3\% | .8\% | . $2 \%$ | .6\% | .3\% | .5\% | .5\% |
| Wative issues/ land claims/ self-government | .3\% | .3\% | .3\% |  |  | .6\% | .2\% | .3\% | .4\% | .4\% | .3\% |  | .2\% | .5\% |
| Poverty/ the poor/ welfare/ homeless | 1.0\% | 1.2\% | 1.0\% |  | 2.2\% | .3\% | 1.1\% | .5\% | 2.5\% | 1.5\% | .3\% |  | 1.0\% | .9\% |
| Taxes/ tax reform/ GST | 6.3\% | 8.3\% | .5\% | 8.0\% | 5.4\% | 8.0\% | 7.6\% | 4.0\% | 4.9\% | 6.5\% | 8.4\% | 5.0\% | 6.3\% | 6.4\% |
| Others | .6\% | .6\% | .3\% | 1.1\% | .3\% | .6\% |  | 1.6\% | .4\% | .6\% | .8\% | .3\% | .6\% | . $5 \%$ |
| 'Fisheries | .3\% | .4\% |  |  | 1.0\% | .3\% |  |  | .8\% | .4\% |  |  | .3\% |  |
| Rac ism | .1\% | .1\% |  |  |  | . $3 \%$ |  |  |  |  |  | .3\% | .1\% |  |
| Mone/DK/NS | $2.9 \%$ | 2.6\% | 3.4\% | $2.9 \%$ | 5.7\% | 3.4\% | 2.1\% | . $5 \%$ | 6.6\% | 2.1\% | .8\% | 2.2\% | 3.1\% | 1.8\% |

## Source: Angus Reid Group

Trade Competitiveness Study
Spring 1990

Page: 3
C. First, thinking of the various issues facing Canada right now, I'd like to know which one you yourself feel requires the most attention from Canada's leaders? PROBE: What other issues do you think are important for Canada right now?
first and second mentions

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first and second mentions

|  | TOTAL | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some <br> Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 k- \\ & \$ 40 k \end{aligned}$ | $\$ 40 k$ - <br> \$60k | \$60k+ | Canada | Other |
| Racism | . $2 \%$ | . $2 \%$ |  | . $6 \%$ |  | .3\% | . $2 \%$ | .3\% |  |  |  | . $6 \%$ | . $2 \%$ | . $5 \%$ |
| None/DK/NS | 2.9\% | 2.6\% | 3.4\% | 2.9\% | 5.7\% | 3.4\% | 2.1\% | .5\% | 6.6\% | 2.1\% | .8\% | 2.2\% | 3.1\% | 1.8\% |

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1. Before we get into our main topic for today, I'd like to read you some general descriptions of how different people approach life. Please tell me how you feel about each statement on a scale of 1 to 7, where '1' means you totally disagree and '7' means you totally agree. (ROTÁE FROM X)

|  | Totally Disagree | 2 | 3 | 4 | 5 | 6 | Totally Agree | (DK/NS) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| A) I CONSIDER MYSELF MORE TRADITIONAL THAN EXPERIMENTAL | 6.7\% | 5.0\% | 10.7\% | 19.5\% | 21.9\% | 16.1\% | 18.9\% | 1.2\% |
| B) I ENJOY TAKING RISKS | 6.5\% | 6.9\% | 10.3\% | 16.5\% | 22.1\% | 15.3\% | 21.5\% | .8\% |
| C) FINANCIAL SECURITY IS A MAJOR CONCERN TO ME RIGHT NOW | 5.1\% | 4.4\% | 7.5\% | 11.1\% | 18.5\% | 14.7\% | 38.4\% | .4\% |
| D) LIFE SHOULD BE ENJOYED AS MUCH AS POSSIBLE TODAY | 18.5\% | 9.7\% | 11.9\% | 15.2\% | 17.6\% | 8.5\% | 18.3\% | . $2 \%$ |
| E) I LIKE TO READ, WATCH AND LISTEN TO INTERNATIONAL NEWS | 3.1\% | 3.5\% | 6.1\% | 11.1\% | 17.2\% | 17.7\% | 41.2\% | .1\% |
| F) I DON'T LIKE CAUSING WAVES | 20.6\% | 16.1\% | 13.1\% | .15.1\% | 16.7\% | 8.3\% | 9.7\% | .3\% |
| G) I often feel left out of DECISIONS THAT AFFECT ME | 18.9\% | 14.7\% | 12.1\% | 14.4\% | 13.3\% | 9.6\% | 15.3\% | 1.6\% |
| H) I THINK THAT COMPETITION IS GOOD FOR YOU | 3.7\% | 2.4\% | 4.1\% | 8.7\% | 16.3\% | 23.3\% | 41.3\% | .3\% |
| 1) I AM EXTREMELY HORRIED ABOUT THE FUTURE OF THIS COUNTRY | 6.4\% | 6.3\% | 8.3\% | 13.3\% | 19.1\% | 14.8\% | 31.6\% | .3\% |
| J) I AM PROUD TO BE CANADIAN | 3.9\% | 2.7\% | 2.7\% | 4.3\% | 5.7\% | 7.3\% | 72.3\% | 1.1\% |
| K) IM SUCCESSFUL BECAUSE I HAVE YORKED SO HARD AT IT | 3.9\% | 3.5\% | 5.4\% | 9.8\% | 22.6\% | 19.3\% | 33.9\% | 1.7\% |
| L) WE HAVE RESPONSIBILITY TO MAKE the world a better place | 2.0\% | .8\% | 2.3\% | 4.8\% | 14.0\% | 19.7\% | 56.0\% | . $5 \%$ |
| M) THERE IS TOO MUCH GOVERNMEMT RED TAPE | 2.5\% | 2.7\% | 5.4\% | 7.5\% | 16.9\% | 15.3\% | 48.7\% | . $9 \%$ |
| W) WHETHER OR NOT YOU MAKE IT IN LIFE IS DETERMINED BY LUCK | 38.1\% | 22.1\% | 14.9\% | 8.9\% | 8.1\% | 2.9\% | 4.5\% | . $5 \%$ |

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Trade Competitiveness Study
Spring 1990

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|  | TOTAL | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCOME |  |  |  | $\begin{aligned} & \text { COUNTRY OF } \\ & \text { ORIGIN } \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 k- \\ & \$ 40 k \end{aligned}$ | \$40kS60k | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| A) I CONSIDER MYSELF MORE TRADITIONAL THAN EXPERIMENTAL | 4.8 | 4.8 | 4.7 | 4.9 | 5.3 | 4.9 | 4.7 | 4.3 | 4.9 | 4.7 | 4.7 | 4.6 | 4.8 | 4.7 |
| B) I ENJOY TAKING RISKS | 4.8 | 4.6 | 5.2 | 4.8 | 4.7 | 4.8 | 4.8 | 4.8 | 4.9 | 4.8 | 4.6 | 4.9 | 4.8 | 4.8 |
| C) FINANCIAL SECURITY IS A MAJOR CONCERN TO ME RIGHT NOW | 5.3 | 5.4 | 5.3 | 5.2 | 5.5 | 5.6 | 5.4 | 5.0 | 5.4 | 5.4 | 5.3 | 5.1 | 5.4 | 5.3 |
| D) LIFE SHOULD BE ENJOYED AS MUCH AS POSSIBLE TODAY | 4.0 | 4.2 | 3.5 | 4.2 | 4.4 | 4.3 | 4.0 | 3.6 | 4.2 | 4.0 | 3.9 | 4.0 | 4.0 | 4.2 |
| E) I LIKE TO READ, HATCH AND LISTEN TO INTERNATIONAL NEUS | 5.5 | 5.4 | 5.7 | 5.9 | 5.7 | 5.4 | 5.4 | 5.7 | 5.9 | 5.5 | 5.4 | 5.5 | 5.5 | 5.8 |
| F) I DON'T LIKE CAUSING HAVES | 3.6 | 3.6 | 3.3 | 3.8 | 4.1 | 3.7 | 3.6 | 3.0 | 3.8 | 3.7 | 3.4 | 3.3 | 3.6 | 3.5 |
| G) 1 OFTEN FEEL LEFT OUT OF DECISIONS THAT AFFECT ME | 3.9 | 4.0 | 3.7 | 3.7 | 4.2 | 4.2 | 3.9 | 3.4 | 4.0 | 4.1 | 3.8 | 3.5 | 3.9 | 3.8 |
| h) I think that competition is gooo FOR YOU | 5.7 | 5.8 | 5.3 | 5.8 | 5.7 | 5.9 | 5.7 | 5.5 | 5.4 | 5.7 | 5.7 | 5.9 | 5.7 | 5.9 |
| 1) I AM EXTREMELY LORRIED ABOUT THE FUTURE OF THIS COUNTRY | 5.0 | 5.2 | 4.7 | 5.0 | 5.3 | 5.3 | 5.0 | 4.6 | 5.4 | 5.1 | 4.9 | 4.8 | 5.1 | 4.9 |
| d) I AN PROUD TO BE CANADIAN | 6.2 | 6.6 | 5.1 | 6.7 | 6.6 | 6.4 | 6.1 | 5.8 | 6.4 | 6.2 | 6.1 | 6.2 | 6.2 | 6.5 |
| K) I'M SUCCESSFUL BECAUSE I HAVE WORKED SO HARD AT IT | 5.5 | 5.3 | 5.8 | 5.6 | 5.5 | 5.4 | 5.6 | 5.4 | 5.0 | 5.4 | 5.6 | 5.8 | 5.5 | 5.5 |
| L) WE HAVE RESPONSIBILITY TO MAKE THE WORLD A BETTER PLACE | 6.1 | 6.1 | 6.2 | 6.2 | 5.9 | 6.1 | 6.2 | 6.2 | 6.2 | 6.1 | 6.1 | 6.1 | 6.1 | 6.2 |
| M) THERE IS TOO MUCH GOVERNMENT RED TAPE | 5.8 | 5.9 | 5.7 | 5.6 | 5.8 | 5.9 | 5.9 | 5.6 | 5.9 | 5.7 | 5.9 | 5.7 | 5.8 | 5.7 |

## Source: Angus Reid Group

Trade Competitiveness Study Spring 1990

1. Before we get into our main topic for today, l'd like to read you some general descriptions of how different people approach life. Please tell me how you feel about each statement on a scale of 1 to 7 , where 11 means you totally disagree and 17' means you totally agree. (ROTATE FROM X)


Page: 8
2. Thinking about the next year or so, do you yourself generally feel that the Canadian economy will improve, stay about the same, or get worse?
3. And do you think the provincial economy here in (NAME PROVINCE) will improve, stay about the same, or get worse during the coming year?

|  | TOTAL | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCONE |  |  |  | $\begin{aligned} & \text { COUNTRY OF } \\ & \text { ORIGIN } \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some <br> Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 k- \\ & \$ 40 k \end{aligned}$ | $\begin{aligned} & \$ 40 k- \\ & \$ 60 k \end{aligned}$ | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| CANADIAN ECONOMY |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Improve | 17.1\% | 16.7\% | 17.6\% | 17.8\% | 20.3\% | 17.1\% | 16.7\% | 14.7\% | 17.6\% | 16.5\% | 16.9\% | 16.1\% | 16.6\% | 19.6\% |
| Stay same | 34.6\% | 31.0\% | 45.7\% | 29.3\% | 30.8\% | 35.5\% | 34.9\% | 36.9\% | 30.3\% | 35.2\% | 38.8\% | 37.2\% | 35.7\% | 28.3\% |
| Get worse | 45.0\% | 49.9\% | 32.3\% | 46.6\% | 44.8\% | 45.3\% | 44.8\% | 44.9\% | 48.4\% | 45.0\% | 41.3\% | 44.5\% | 44.8\% | 46.1\% |
| (DK/NS) | 3.3\% | 2.4\% | 4.4\% | 6.3\% | 4.1\% | 2.1\% | 3.6\% | 3.5\% | 3.7\% | 3.3\% | 3.1\% | 2.2\% | 2.9\% | 5.9\% |
| PROVINCIAL ECONOMY |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Improve | 19.9\% | 17.9\% | 25.1\% | 20.1\% | 24.1\% | 17.7\% | 19.2\% | 19.5\% | 21.7\% | 17.3\% | 20.8\% | 19.6\% | 19.6\% | 22.4\% |
| Stay same | 40.6\% | 39.5\% | 46.3\% | 33.3\% | 34.6\% | 45.9\% | 40.8\% | 40.6\% | 35.7\% | 42.3\% | 43.3\% | 42.0\% | 41.7\% | 33.3\% |
| Get worse | 36.1\% | 40.5\% | 23.3\% | 40.8\% | 38.7\% | 33.9\% | 36.2\% | 35.3\% | 38.9\% | 36.3\% | 33.4\% | 35.3\% | 35.7\% | 38.8\% |
| (DK/NS) | 3.4\% | 2.1\% | 5.4\% | 5.7\% | 2.5\% | 2.4\% | 3.8\% | 4.5\% | 3.7\% | 4.2\% | 2.5\% | 3.2\% | 3.1\% | 5.5\% |

4. What about you and your family? Do you feel that your own economic situation will improve, stay about the same, or get worse over the next year?
5. Generally speaking, do you strongly approve, somewhat approve, somewhat disapprove or strongly disapprove of the governments performance in providing economic leadership?

|  | TOTAL | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some <br> Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 \mathrm{k} \cdot \\ & \$ 40 \mathrm{k} \end{aligned}$ | $\begin{aligned} & \$ 40 k- \\ & \$ 60 k \end{aligned}$ | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| YOUR OWN ECONOMIC SITUATION |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Improve | 31.7\% | 31.0\% | 34.9\% | 28.2\% | 20.0\% | 33.3\% | 36.4\% | 33.7\% | 27.0\% | 33.5\% | 31.2\% | 35.0\% | 31.4\% | 33.3\% |
| Stay same | 53.7\% | 53.4\% | 55.0\% | 52.9\% | 63.5\% | 50.5\% | 49.3\% | 54.8\% | 53.3\% | 51.5\% | 59.3\% | 50.8\% | 54.6\% | 48.9\% |
| Get worse | 13.9\% | 14.9\% | 9.6\% | 18.4\% | 15.2\% | 15.9\% | 13.7\% | 11.0\% | 18.9\% | 14.0\% | 8.7\% | 14.2\% | 13.4\% | 16.9\% |
| (DK/NS) | . $7 \%$ | . $7 \%$ | .5\% | .6\% | 1.3\% | .3\% | .6\% | .5\% | .8\% | 1.0\% | . $8 \%$ |  | .6\% | .9\% |
| APPROVAL Of GOVERNMENTS PERFORMANCE |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Strongly approve | 3.9\% | 2.9\% | 6.2\% | 4.6\% | 3.2\% | 2.8\% | 3.8\% | 5.9\% | 4.5\% | 4.0\% | 3.9\% | 4.1\% | 3.8\% | 4.6\% |
| Somewhat approve | 24.5\% | 21.1\% | 35.4\% | 19.5\% | 22.9\% | 25.1\% | 24.7\% | 25.7\% | 22.1\% | 24.2\% | 26.7\% | 25.6\% | 25.1\% | 21.5\% |
| Somewhat disapprove | 35.3\% | 34.4\% | 35.4\% | 39.1\% | 34.0\% | 38.8\% | 34.7\% | 33.7\% | 32.8\% | 36.7\% | 36.8\% | 33.4\% | 35.5\% | 33.8\% |
| Strongly disapprove | 32.9\% | 38.7\% | 18.9\% | 33.3\% | 35.6\% | 31.2\% | 33.2\% | 31.8\% | 37.3\% | 31.5\% | 30.6\% | 33.4\% | 32.3\% | 36.5\% |
| (DK/NS) | 3.3\% | 2.9\% | 4.1\% | 3.4\% | 4.4\% | 2.1\% | 3.6\% | 2.9\% | 3.3\% | 3.8\% | 2.0\% | 3.5\% | 3.2\% | 3.7\% |

6. Have you heard, seen or read anything lately concerning Canada's 'Going Global' program?

|  | TOTAL | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 k- \\ & \$ 40 k \end{aligned}$ | \$40k. <br> \$60k | \$60k+ | Canada | Other |
| 8ASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| Yes | 13.9\% | 14.2\% | 7.2\% | 19.5\% | 11.4\% | 11.9\% | 12.5\% | 16.0\% | 13.5\% | 11.7\% | 13.8\% | 13.9\% | 12.8\% | $14.2 \%$ |
| No | 85.4\% | 84.6\% | 90.7\% | 78.7\% | 86.7\% | 86.2\% | 86.5\% | 82.6\% | 84.8\% | 87.5\% | 84.6\% | 84.2\% | 85.5\% | $85.4 \%$ |
| (DK/NS) | 1.5\% | 1.2\% | 2.1\% | 1.7\% | 1.9\% | 1.8\% | 1.1\% | 1.3\% | 1.6\% | .8\% | 1.7\% | 1.9\% | 1.6\% | . $5 \%$ |

[^10]|  | TOTAL | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCOME |  |  |  | $\begin{aligned} & \text { COUNTRY OF } \\ & \text { ORIGIN } \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 k-1 \\ & \$ 40 k \end{aligned}$ | $\begin{aligned} & \$ 40 k \cdot \\ & \$ 60 k \end{aligned}$ | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| Intl/ World Trade/ Sell To Other Cntries | 34.8\% | 43.4\% | 13.4\% | 36.2\% | 25.7\% | 37.6\% | 35.5\% | 39.0\% | 25.8\% | 32.5\% | 38.8\% | 41.6\% | 34.5\% | 36.5\% |
| Free Trade/ Trade Agreements | 4.9\% | 6.1\% | 2.1\% | 4.6\% | 3.8\% | 4.6\% | 4.0\% | 7.2\% | 4.9\% | 3.1\% | 7.0\% | 5.7\% | 4.5\% | 6.8\% |
| Joining Other Cntries Soc \& Econ | 1.1.7\% | 6.4\% | 25.1\% | 10.3\% | 7.6\% | 8.3\% | 14.0\% | 15.2\% | 10.2\% | 10.4\% | 14.9\% | 12.0\% | 12.1\% | 9.6\% |
| Global/ Pacific Rim Markets | 2.1\% | 2.4\% | .5\% | 4.0\% | 1.9\% | . $9 \%$ | 2.1\% | 3.2\% | 1.6\% | 1.3\% | 2.8\% | 3.2\% | 1.7\% | 4.1\% |
| Global Econ | 4.9\% | 6.3\% | 1.3\% | 5.2\% | 1.9\% | 4.6\% | 4.4\% | 8.3\% | 2.5\% | 5.2\% | 5.6\% | 5.7\% | 4.8\% | 5.5\% |
| Cooperation, Intl Rels, Helping Other Cntries | 2.1\% | 1.6\% | 3.4\% | 1.7\% | 1.3\% | 2.1\% | 2.7\% | 1.9\% | 4.5\% | 1.9\% | 1.7\% | 1.3\% | 2.2\% | 1.4\% |
| Forgn Aid, Charity, Fin Assnce Or Aid | 2.7\% | 2.4\% | 2.6\% | 5.2\% | 2.5\% | 2.1\% | 2.7\% | 3.5\% | 2.0\% | 2.5\% | 3.7\% | 3.2\% | 2.6\% | 3.7\% |
| More Intrstd In What's Going on Intly | 4.2\% | 3.4\% | 6.7\% | 2.9\% | 2.5\% | 3.4\% | 5.9\% | 4.3\% | 5.3\% | 4.4\% | 3.9\% | 4.4\% | 4.4\% | 3.2\% |
| Envnt, Global Envnt | 6.5\% | 6.1\% | 5.7\% | 10.3\% | 5.1\% | 6.1\% | 7.0\% | 7.5\% | 6.6\% | 5.8\% | 7.3\% | 6.3\% | 6.0\% | 9.1\% |
| Magazine, Publn | .1\% | .1\% |  |  |  |  | . $2 \%$ |  |  | . $2 \%$ |  |  | .1\% |  |
| Peacekeeping | .8\% | .4\% | 1.3\% | 1.7\% | .6\% | 1.5\% | .4\% | . $8 \%$ | $1.2 \%$ | .8\% |  | 1.6\% | . $7 \%$ | 1.4\% |
| Global Changes | 1.0\% | .3\% | 3.1\% |  | 1.0\% | 1.5\% | 1.1\% | . $5 \%$ | 2.0\% | 1.5\% | . $3 \%$ | .6\% | 1.1\% | . $5 \%$ |
| Moving Into A New Age | . $8 \%$ | .3\% | 2.1\% | . $6 \%$ | . $3 \%$ | 1.2\% | .6\% | 1.1\% | . $4 \%$ | 1.0\% | .8\% | .9\% | . $9 \%$ | . $5 \%$ |
| Canada More Recognized | 1.1\% | 1.4\% | .5\% | 1.1\% | . $3 \%$ | 1.8\% | 1.3\% | 1.1\% | . $8 \%$ | .6\% | 1.4\% | 1.6\% | .9\% | 2.3\% |
| Political Gimmeick (Neg Rspns) | .3\% | . $3 \%$ | . $3 \%$ | . $6 \%$ | .3\% |  | .4\% | .5\% | . $4 \%$ | . $4 \%$ |  | .3\% | .2\% | .9\% |
| Pop Growth | .3\% | . $2 \%$ | . $8 \%$ |  | .3\% |  | . $2 \%$ | .8\% |  | . $2 \%$ | .6\% | . $3 \%$ | . $4 \%$ |  |
| Prices Are Rising | . $1 \%$ | .1\% |  |  | .3\% |  |  |  | . $4 \%$ |  |  |  | .1\% |  |
| Broadcast All Over The World | . $8 \%$ | 1.0\% | . $8 \%$ |  | 1.0\% | .9\% | . $8 \%$ | . $5 \%$ |  | 1.0\% | .8\% | .9\% | .9\% |  |
| Meech Lake | .5\% | . $3 \%$ | .8\% | 1.1\% | $1.6 \%$ | .6\% |  | .3\% | .4\% | 1.0\% | . $6 \%$ |  | .5\% | .9\% |
| Competitiveness | . $1 \%$ | . $2 \%$ |  |  |  |  | . $2 \%$ | .3\% |  | . $2 \%$ | .3\% |  | . $2 \%$ |  |
| Nothing | .6\% | . $5 \%$ | .8\% | .6\% | .6\% | .6\% | . $2 \%$ | 1.1\% |  | .6\% | .6\% | .9\% | .6\% | .5\% |
| Other | 3.4\% | 1.6\% | 7.8\% | 3.4\% | 3.5\% | 4.9\% | 2.7\% | 2.9\% | 6.1\% | 4.4\% | 1.1\% | 2.5\% | 3.4\% | 3.7\% |
| DK/ NS | 27.4\% | 26.5\% | 30.2\% | 25.3\% | 43.2\% | 26.3\% | 25.4\% | 17.1\% | 32.4\% | 31.3\% | 23.3\% | 18.3\% | 28.2\% | 22.8\% |

8. Compared to other developed countries, would you describe Canada as better able or less able in its ability to sell goods and services internationally (would that be a lot or a little better/less able?)?

|  | total | mother tongue |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr . | Other | <H.S. | H.S. | Some <br> Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 k- \\ & \$ 40 k \end{aligned}$ | $\begin{aligned} & \$ 40 k- \\ & \$ 60 k \end{aligned}$ | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| A lot better | 20.5\% | 23.4\% | 9.8\% | 29.3\% | 23.2\% | 25.1\% | 19.9\% | 15.5\% | 25.0\% | 20.8\% | 17.1\% | 19.6\% | 20.0\% | 23.7\% |
| A little better | 30.9\% | 34.9\% | 24.0\% | 24.1\% | 34.3\% | 30.3\% | 30.2\% | 28.6\% | 29.9\% | 32.7\% | 29.5\% | 29.3\% | 31.4\% | 27.9\% |
| A little less | 28.0\% | 26.7\% | 32.8\% | 24.7\% | 23.5\% | 25.4\% | 29.4\% | 32.9\% | 22.5\% | 26.9\% | 31.5\% | 31.2\% | 28.2\% | 26.9\% |
| A lot less | 8.7\% | 8.6\% | 7.8\% | 10.3\% | 8.3\% | 7.6\% | 8.2\% | 9.9\% | 10.2\% | 6.0\% | 9.6\% | 10.4\% | 8.1\% | 11.0\% |
| (No different from other countries) | 8.3\% | 3.6\% | 20.2\% | 6.9\% | 6.0\% | 8.0\% | 8.0\% | 11.0\% | 7.0\% | 8.8\% | 10.7\% | 7.3\% | 8.5\% | 7.3\% |
| (DK/NS) .... | 3.7\% | 2.8\% | 5.4\% | 4.6\% | 4.8\% | 3.7\% | 4.2\% | 2.1\% | 5.3\% | 4.8\% | 1.7\% | 2.2\% | 3.8\% | 3.2\% |

9. What single factor do you think, at present, most helps Canada be competitive internationally? (PROBE: What helps Canada most to be able to sell goods and services internationally?)

|  | TOTAL | mother tongue |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 k- \\ & \$ 40 k \end{aligned}$ | $\begin{aligned} & \$ 40 \mathrm{k}- \\ & \$ 60 \mathrm{k} \end{aligned}$ | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| Rltnship With World | 6.8\% | 6.4\% | 7.8\% | 6.3\% | 4.1\% | 5.5\% | 7.4\% | 9.4\% | 8.2\% | 6.5\% | 7.0\% | 6.0\% | 6.8\% | $6.4 \%$ |
| Natural/ Abundant Res | 20.5\% | 19.0\% | 22.5\% | 24.7\% | 18.4\% | 20.8\% | 19.0\% | 23.8\% | 16.4\% | 20.0\% | 19.1\% | 24.0\% | $21.0 \%$ | $18.3 \%$ |
| Quality Of Our Goods | 8.5\% | 7.6\% | 11.1\% | 7.5\% | 7.6\% | 8.3\% | 10.1\% | 7.5\% | 9.0\% | 7.3\% | 10.4\% | 7.9\% | 8.6\% | 7.8\% |
| Products We Sell | 2.7\% | 1.4\% | 5.7\% | 3.4\% | 3.5\% | 2.4\% | 3.6\% | 1.3\% | 3.7\% | 3.1\% | 2.8\% | 2.2\% | $2.8 \%$ | 2.3\% |
| Mrktng, Aggrsv Sls, Good Sls Record | 4.4\% | 2.5\% | 9.6\% | 3.4\% | 3.5\% | 3.4\% | 4.9\% | 5.6\% | 5.7\% | 2.9\% | 5.1\% | $5.7 \%$ | $4.7 \%$ | 2.7\% |
| Inventions, Invotviss | 3.0\% | 1.9\% | 5.4\% | 3.4\% | 1.9\% | 2.4\% | 3.4\% | 4.0\% | 2.5\% | 2.3\% | 3.9\% | 3.5\% | 2.9\% | 3.7\% |
| Industry | 1.2\% | 1.0\% | 2.1\% | .6\% | 1.0\% | 1.5\% | . $8 \%$ | 1.6\% | 1.2\% | 1.0\% | 2.2\% |  | 1.3\% | . $9 \%$ |
| Business | 1.0\% | 1.3\% | .5\% | .6\% | .3\% | . $6 \%$ | 1.5\% | 1.3\% | .4\% | .4\% | 1.4\% | 2.2\% | 1.0\% | .9\% |
| Govt | 2.7\% | 3.2\% | 2.1\% | 1.7\% | 2.9\% | 1.2\% | 3.6\% | 2.9\% | 2.0\% | 2.7\% | 3.1\% | 3.5\% | 2.8\% | 2.3\% |
| Pop | .6\% | .6\% | .5\% | .6\% | .6\% | . $6 \%$ | . $6 \%$ | .5\% | .4\% | .4\% | .6\% | .6\% | .5\% | .9\% |
| Reasonable Prices | 2.9\% | 2.4\% | 4.7\% | 2.3\% | 1.3\% | 2.1\% | 4.4\% | 3.2\% | 1.2\% | $2.7 \%$ | 3.9\% | 2.8\% | 2.7\% | 4.6\% |
| Monetary Value of Dllr | 8.4\% | 8.9\% | 8.5\% | 5.7\% | 5.7\% | 9.2\% | 7.6\% | 11.0\% | 5.3\% | 5.6\% | 13.8\% | 9.8\% | 8.6\% | 7.3\% |
| Interest Rates | . $7 \%$ | . $7 \%$ | .3\% | 1.7\% | .3\% | .6\% | .8\% | 1.1\% | .4\% | .6\% | .8\% | .9\% | .6\% | 1.4\% |
| Eco Diversity | $1.7 \%$ | 1.3\% | 2.6\% | 2.3\% | 1.0\% | 1.5\% | 2.1\% | 2.1\% | .8\% | 2.1\% | 2.2\% | 1.6\% | $1.7 \%$ | 1.8\% |
| Frgn Aid Programs | . $2 \%$ | .3\% |  |  |  |  | .4\% | .3\% | .4\% | . $2 \%$ | .3\% |  | . $1 \%$ | .9\% |
| World Habits/ Quly Wrkmnshp | 3.3\% | 2.9\% | 4.1\% | 3.4\% | 2.5\% | 2.1\% | 3.6\% | 4.5\% | 2.0\% | 3.1\% | 2.5\% | 5.47 | 3.2\% | 3.7\% |
| Good Reptn | 6.5\% | 8.1\% | 3.1\% | 4.6\% | 4.8\% | 5.2\% | 6.8\% | 8.6\% | 6.6\% | 5.2\% | $6.7 \%$ | 8.2\% | 6.4\% | 6.4\% |
| Free Trade Agrmit | 3.5\% | 3.4\% | 3.4\% | 3.4\% | 2.5\% | 4.0\% | 3.4\% | 3.7\% | 1.6\% | 4.2\% | 3.1\% | $4.7 \%$ | 3.4\% | 3.2\% |
| Good Pub Relns Betwn Gov't \& Priv Ind | . 5 \% | . $3 \%$ | 1.0\% | . 68 | . $6 \%$ | . $3 \%$ | .8\% | . 3.7 | 1.6\% | . $68 \%$ | . 3 . $1 \%$ |  | . $5 \%$ | . 5.5 |
| Education | 1.3\% | 1.4\% | .5\% | 2.3\% | . $6 \%$ | . $9 \%$ | . $8 \%$ | 2.7\% | . $4 \%$ | 1.5\% | 1.1\% | 1.9\% | . $9 \%$ | 3.2\% |
| Agreltr Products | 1.9\% | 1.9\% | 1.6\% | 2.9\% | 2.2\% | 2.8\% | 1.7\% | 1.3\% | 2.0\% | 2.1\% | 1.7\% | 1.3\% | 1.7\% | 3.2\% |
| Tourism | . $2 \%$ | . $2 \%$ |  | .6\% |  | . 3 \% | . $2 \chi$ | .3\% | .4\% | . $2 \%$ | .3\% |  | . 2 x | . $5 \%$ |
| Natnl Pride | . $4 \%$ | .3\% |  | 1.7\% | .6\% |  | . $2 \%$ | .5\% | .4\% | .6\% |  | . $6 \%$ | . $2 \%$ | 1.4\% |
| Cutting Wage Rates | .3\% | .3\% | .3\% |  | . $3 \%$ | .6\% |  | . $3 \%$ | .4\% | . $2 \%$ | .3\% | . $3 \times$ | .3\% |  |
| Resrch \& Dev | 1.7\% | 1.4\% | 2.6\% | 1.1\% | . $6 \%$ | . $9 \%$ | 2.1\% | 2.7\% | .8\% | $1.7 \%$ | 1.7\% | $2.8 \%$ | 1.6\% | 1.8\% |
| Canadian Attitude | 1.0\% | 1.0\% | 1.3\% | .6\% | 1.6\% | 1.2\% | .6\% | .8\% | .8\% | $1.0 \%$ | 1.4\% | .9\% | 1.1\% | .5\% |
| Peaceful Cntry | 2.3\% | 2.1\% | 2.8\% | 2.3\% | . $6 \%$ | 2.1\% | 3.2\% | 2.9\% | 1.2\% | 3.5\% | 1.1\% | 3.5\% | 2.3\% | 2.3\% |
| Fincl Sitn | .3\% | . $3 \%$ | .3\% |  |  | . $3 \%$ | .6\% |  |  |  | .8\% | .3\% | . $2 \%$ | . $5 \%$ |
| Taxes | .3\% | . $2 \%$ |  | 1.7\% | . $3 \%$ |  | . $6 \%$ | .3\% | .8\% | . $2 \%$ |  | .3\% | . $2 \%$ | 1.4\% |
| Metric System | .1\% | .1\% |  |  |  | . $3 \%$ |  |  |  |  | . $3 \%$ |  |  | .5\% |
| Increased Pop/ Mechanization | . $7 \%$ | . $6 \%$ | 1.0\% |  | . $6 \%$ | . $9 \%$ | .6\% | .5\% |  | .4\% | .6\% | 1.6\% | .6\% | .9\% |
| Nothing | 1.2\% | 1.5\% | .5\% | 1.1\% | . $6 \%$ | 1.8\% | .8\% | 1.3\% | 1.6\% | 1.5\% | 1.4\% | . $3 \%$ | 1.3\% | .9\% |
| Other | .5\% | . $2 \%$ | 1.0\% | .6\% |  | . $6 \%$ | . $6 \%$ | .5\% | . $4 \%$ | .8\% |  | . 3 . $2 \%$ | .5\% | . $5 \%$ |
| DK/ NS | 24.1\% | 25.6\% | 20.9\% | 23.0\% | 39.7\% | 25.1\% | 22.8\% | 11.8\% | 34.4\% | 29.4\% | 17.4x | 13.2\% | 24.0\% | 24.7\% |

Source: Angus Reid Group
Trade Competitiveness Study
Spring 1990

|  | total | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some <br> Univ. | Univ. Degree | < $20 k$ | $\begin{aligned} & \$ 20 k- \\ & \$ 40 k \end{aligned}$ | \$40k <br> \$60k | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| Lack Of Conf | 7.0\% | 6.4\% | 7.8\% | 8.6\% | 5.7\% | 5.2\% | 8.0\% | 8.6\% | 6.1\% | 7.3\% | 7.9\% | 7.3\% | $6.9 \%$ | 7.8\% |
| High Cost Of Man | 5.0\% | $3.9 \%$ | 7.8\% | 5.2\% | 4.4\% | 4.3\% | 6.6\% | 4.3\% | 1.6\% | 5.4\% | 5.3\% | 6.3\% | 5.3\% | 3.2\% |
| Salaries/ Wage Rates/ High Wages | 8.0\% | 7.7\% | 10.1\% | 5.2\% | 7.9\% | 6.7\% | 7.0\% | 10.7\% | 4.5\% | 7.9\% | 8.1\% | 11.0\% | 8.5\% | 5.5\% |
| Int Rates | 3.6\% | 3.4\% | 4.1\% | 3.4\% | 3.8\% | 5.2\% | 2.5\% | 3.2\% | 2.5\% | 4.6\% | 3.4\% | 2.5\% | 3.4\% | 5.0\% |
| Monetary Policy | 4.9\% | 4.7\% | 5.4\% | 4.6\% | 3.8\% | 5.8\% | 5.9\% | 3.7\% | 4.1\% | 4.6\% | 3.9\% | 6.9\% | 5.1\% | $3.7 \%$ |
| Deficit : | 1.9\% | 1.6\% | 1.8\% | 3.4\% | 1.6\% | .3\% | 1.9\% | 3.5\% | 1.2\% | 1.0\% | 1.7\% | 3.2\% | 1.8\% | 2.3\% |
| Can Econ | 2.2\% | 1.7\% | 3.4\% | 2.3\% | 1.3\% | 2.1\% | 3.4\% | 1.6\% | 1.6\% | 2.5\% | 1.7\% | 3.2\% | 2.1\% | 2.7\% |
| Export/ GST Taxes | 5.0\% | 4.8\% | 4.9\% | 6.3\% | 3.5\% | 6.4\% | 5.9\% | 4.0\% | 4.1\% | 4.2\% | 5.9\% | 6.0\% | 4.8\% | 6.4\% |
| Tarriffs From Other Con | 1.0\% | 1.1\% | 1.3\% |  | 1.3\% | 1.2\% | .8\% | .8\% | 1.6\% | .6\% | 1.1\% | .9\% | 1.2\% |  |
| Not Enough Manfing | 5.3\% | 4.2\% | 8.8\% | 4.0\% | 4.4\% | 3.4\% | 4.0\% | $9.6 \%$ | 5.3\% | 4.0\% | 6.2\% | 7.3\% | 5.7\% | 3.2\% |
| Just Sell Nat Resres | 1.4\% | 1.0\% | 1.6\% | 2.9\% | .6\% | 1.8\% | 1.5\% | 1.3\% | 1.6\% | 1.7\% | 1.1\% | 1.3\% | 1.3\% | 1.4\% |
| Us/ Amcns/ Closeness | 3.4\% | 2.2\% | 6.5\% | 2.9\% | 2.9\% | 2.1\% | 4.0\% | 4.3\% | 5.7\% | 2.5\% | 3.7\% | 3.5\% | 3.4\% | 3.7\% |
| Geogrphel Distnc | 1.1\% | 1.0\% | 1.6\% | .6\% | .6\% | 1.2\% | 1.1\% | 1.3\% | 1.2\% | .8\% | 2.0\% | .3\% | 1.1\% | .9\% |
| Free Trade Agment | 2.9\% | 3.5\% | 2.1\% | . $6 \%$ | 3.2\% | 3.1\% | 3.4\% | 1.6\% | 4.9\% | $2.7 \%$ | 3.1\% | .9\% | 3.1\% | 1.4\% |
| Govt Intuntn On Trading Reg | 4.5\% | 5.6\% | 2.1\% | 4.0\% | 2.5\% | 5.2\% | 4.9\% | 5.1\% | 2.9\% | 4.4\% | 5.3\% | 5.7\% | 4.5\% | 4.1\% |
| Fed Govt | 7.1\% | 8.6\% | 4.1\% | 6.3\% | 6.0\% | 7.6\% | 7.4\% | 7.0\% | 8.6\% | 6.5\% | 6.5\% | 8.5\% | 7.1\% | 7.3\% |
| Small Pop/ Not Engh Money | 2.7\% | 2.6\% | 3.1\% | 2.3\% | .6\% | 2.4\% | 2.7\% | 4.5\% | 2.9\% | $1.7 \%$ | 2.5\% | 4.7\% | 2.6\% | 3.2\% |
| Limited Kmwlge Of Int Markets | 1.3\% | 1.2\% | 1.3\% | 1.7\% | 1.0\% | 1.2\% | 1.5\% | 1.3\% | 2.0\% | 1.0\% | 1.4\% | .9\% | 1.1\% | 2.3\% |
| Poor Qual ity | .9\% | .7\% | . $5 \%$ | 2.3\% | 1.0\% | .6\% | .8\% | 1.1\% | .4\% | .4\% | 1.7\% | 1.3\% | .7\% | 1.8\% |
| Poltel Turmoil/ Uncrenty | 4.0\% | 3.9\% | 2.8\% | 7.5\% | 1.9\% | 3.7\% | 5.3\% | 4.5\% | 3.7\% | 3.5\% | 4.5\% | 4.7\% | 3.8\% | 5.5\% |
| Quebec Seprtn | 6.3\% | 5.6\% | 7.5\% | 8.0\% | 5.4\% | 5.8\% | 7.6\% | 6.1\% | 7.0\% | 7.1\% | 7.3\% | 5.0\% | 6.4\% | $5.9 \%$ |
| Labour Unions/ Leaders | 1.8\% | 2.6\% | . $3 \%$ | 1.1\% | 1.0\% | 2.4\% | 1.5\% | 2.4\% | .4\% | $2.3 \%$ | 1.7\% | $1.9 \%$ | 1.9\% | 1.4\% |
| Low Subsidies/ Grain | . $3 \%$ | . $2 \%$ | . $5 \%$ | . $6 \%$ | $1.0 \%$ | .3\% | . $2 \%$ |  |  | .8\% |  |  | .4\% |  |
| Concern For Envrmint | . $2 \%$ | . $2 \%$ | .3\% |  | .3\% | .3\% | . $2 \%$ |  |  | . $4 \%$ | .3\% |  | . $2 \%$ |  |
| Lack Of Risk-Taking | $6.7 \%$ | 7.8\% | 4.7\% | 5.2\% | 3.2\% | 7.3\% | 7.4\% | 8.0\% | 4.5\% | 6.3\% | 6.5\% | 9.5\% | 6.8\% | 5.9\% |
| US Competition | 1.3\% | 1.3\% | .8\% | 2.3\% | 1.6\% | .9\% | 2.1\% | .3\% | 2.0\% | .8\% | 1.4\% | . $9 \%$ | 1.3\% | 1.4\% |
| Dependability/ Credible | . $3 \%$ | .1\% | . $3 \%$ | 1.7\% | . ${ }^{\text {.3\% }}$ | . $6 \%$ | .4\% |  | . $8 \%$ |  | . $6 \%$ | .3\% | . $3 \%$ | .5\% |
| High Price Of Goods | 4.3\% | 4.6\% | 4.4\% | 2.3\% | 7.3\% | 1.8\% | 4.0\% | 4.3\% | 2.9\% | 4.0\% | 5.3\% | 3.5\% | 4.5\% | 3.2\% |
| Expsve Social Prgrms | .4\% | . $2 \%$ | . $5 \%$ | 1.1\% | .3\% | .3\% | .8\% |  |  | .6\% | .6\% |  | .4\% | .5\% |
| Subsidies(Other Cnts) | .5\% | .4\% | .8\% | . $6 \%$ | .6\% |  | . $4 \%$ | 1.1\% | .8\% | . $2 \%$ | 1.1\% | . $3 \%$ | .5\% | .5\% |
| No National Pride(Can) | . 1\% | . $2 \%$ |  |  |  |  | . $2 \%$ | .3\% |  |  | . $3 \%$ | . $3 \%$ |  | .9\% |
| Workforce | 1.5\% | 1.4\% | 1.0\% | 2.9\% | 1.0\% | 1.5\% | 1.5\% | $1.9 \%$ | .4\% | 1.3\% | 2.2\% | 1.6\% | 1.3\% | 2.3\% |
| Trade Barriers | . $4 \%$ | .6\% |  |  | .3\% | .9\% | . $4 \%$ |  | .8\% | . $2 \%$ | .8\% |  | .5\% |  |
| Lack Of Advrising | . $8 \%$ | .9\% | .3\% | 1.7\% | 1.6\% | .9\% | . $2 \%$ | .8\% | .8\% | . $6 \%$ | .6\% | 1.6\% | . $8 \%$ | .9\% |
| Marketing Boards | . $1 \%$ | . $1 \%$ |  |  |  |  | . $2 \%$ |  |  | . $2 \%$ |  |  | . $1 \%$ |  |
| Lack Of Rsrch \& Dev | 1.1\% | .9\% | 1.8\% | 1.1\% | .6\% | .3\% | 1.1\% | 2.4\% | 1.6\% | . $2 \%$ | 1.4\% | .9\% | .9\% | 2.3\% |

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10. In the same way, what single factor do you think, at present, most hinders Canada from being competitive internationally? (PROBE: What hinders Canada most from being able to sell goods and services internationally?)

12. How do you think the Canadian economy would change if we increased our exports to other countries? Would it (READ RESPONSES):

|  | TOTAL | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some <br> Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 k- \\ & \$ 40 k \end{aligned}$ | $\begin{aligned} & \$ 40 \mathrm{k}- \\ & \$ 60 \mathrm{k} \end{aligned}$ | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| EMPHASIS ON EXPORTS |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Too much | - 9.9\% | 10.2\% | 9.3\% | 9.8\% | 13.3\% | 10.1\% | 9.9\% | 6.7\% | 15.6\% | 10.6\% | 7.9\% | 6.0\% | 10.0\% | 9.1\% |
| Too little | 47.5\% | 50.5\% | 38.2\% | 52.3\% | 42.5\% | 45.3\% | 48.0\% | 52.9\% | 40.6\% | 42.7\% | 53.1\% | 57.1\% | 47.2\% | 49.8\% |
| About right | 35.8\% | 33.2\% | 45.0\% | 29.9\% | 38.7\% | 39.1\% | 34.7\% | 32.1\% | 36.5\% | 41.5\% | 32.6\% | 29.3\% | 36.3\% | 32.9\% |
| (DK/NS) | $6.7 \%$ | 6.2\% | 7.5\% | 8.0\% | 5.4\% | 5.5\% | 7.4\% | 8.3\% | 7.4\% | 5.2\% | 6.5\% | 7.6\% | 6.5\% | 8.2\% |
| CHANGES IF INCREASED EXPORTS |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Improve a lot | 42.1\% | 39.8\% | 43.2\% | 52.3\% | 40.3\% | 44.0\% | 39.5\% | $44.7 \%$ | 38.1\% | 38.8\% | 44.7\% | 49.2\% | 41.5\% | 45.2\% |
| Improve a little | 40.6\% | 42.0\% | 40.1\% | 34.5\% | 37.8\% | 39.1\% | 42.5\% | 42.2\% | 36.5\% | 43.3\% | 42.4\% | 38.2\% | 40.7\% | 40.2\% |
| Not change | 7.7\% | 8.6\% | 7.5\% | 3.4\% | 10.8\% | 8.3\% | 8.7\% | 3.5\% | 9.4\% | 9.2\% | 6.5\% | 5.0\% | 8.2\% | 4.6\% |
| Get worse | 4.7\% | 5.5\% | 3.4\% | 2.9\% | 3.8\% | 5.5\% | 4.4\% | 4.8\% | 6.6\% | 4.6\% | 3.9\% | 3.8\% | 4.9\% | 3.7\% |
| Get a lot worse | 1.0\% | . $7 \%$ | 1.6\% | 1.1\% | 2.5\% | 1.5\% | .4\% |  | 3.3\% | 1.0\% | .3\% |  | 1.0\% | .9\% |
| (DK/NS) | 3.9\% | 3.4\% | 4.4\% | 5.7\% | 4.8\% | 1.5\% | 4.4\% | 4.8\% | 6.1\% | 3.1\% | 2.2\% | 3.8\% | 3.7\% | 5.5\% |

[^11]13. In your opinion, what impact would increased exports to other countries have on prices you pay for things at the store? Would they (READ RESPONSES):
14. In your opinion, what impact would increased exports to other countries have on job opportunities for Canadians? Hould they (READ RESPONSES):
15. There's been a lot of talk about Canada becoming more 'competitive' in world markets. Do you think Canada should become more competitive or is it already competitive enough?

|  | rotal | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some <br> Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 k- \\ & \$ 40 k \end{aligned}$ | $\begin{aligned} & \$ 40 k- \\ & \$ 60 k \end{aligned}$ | \$60k+ | Canada | Dther |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| IMPACT OF INCREASED EXPORTS ON PRICES |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Increase a lot | 9.0\% | 8.8\% | 8.0\% | 12.1\% | 14.0\% | 10.1\% | 7.6\% | 5.3\% | 16.8\% | 9.0\% | 4.8\% | 4.4\% | 9.1\% | 8.2\% |
| Increase a little | 20.1\% | 20.5\% | 19.4\% | 19.5\% | 26.7\% | 22.3\% | 17.5\% | 15.8\% | 21.3\% | 23.1\% | 16.6\% | 18.9\% | 20.1\% | 20.1\% |
| Not change | 30.5\% | 30.6\% | 30.7\% | 29.3\% | 23.5\% | 28.1\% | 32.6\% | 35.6\% | 22.5\% | 29.0\% | 37.1\% | 31.5\% | 30.5\% | 30.1\% |
| Decrease a little | 29.7\% | 30.2\% | 30.5\% | 25.3\% | 26.0\% | 30.9\% | 31.3\% | 29.9\% | 24.6\% | 30.6\% | 32.6\% | 33.4\% | 30.1\% | 27.4\% |
| Decrease a lot | 4.7\% | 4.0\% | 5.9\% | 6.3\% | 3.8\% | 4.0\% | 4.4\% | 6.7\% | 6.6\% | 2.9\% | 3.9\% | 6.9\% | 4.5\% | 6.4\% |
| (DK/WS) | 6.0\% | 6.0\% | 5.4\% | 7.5\% | 6.0\% | 4.6\% | 6.6\% | 6.7\% | 8.2\% | 5.4\% | 5.1\% | $4.7 \%$ | 5.7\% | 7.8\% |
| IMPACT OF INCREASED EXPORTS ON JOBS |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Increase a lot | 37.4\% | 35.3\% | 37.7\% | 47.7\% | 31.7\% | 34.9\% | 38.5\% | 42.8\% | 31.1\% | 36.0\% | 41.0\% | 39.7\% | 36.5\% | 42.0\% |
| Increase a little | 43.1\% | 44.2\% | 42.9\% | 39.1\% | 40.6\% | 45.9\% | 43.8\% | 42.8\% | 41.4\% | 42.7\% | 43.0\% | 48.6\% | 43.0\% | 44.3\% |
| Not change | 8.3\% | 8.2\% | 8.5\% | 6.9\% | 9.5\% | 9.5\% | 5.9\% | 8.6\% | 9.4\% | 9.6\% | 7.3\% | 5.0\% | 8.3\% | 7.8\% |
| Decrease a little ... . | 5.9\% | 7.2\% | 4.7\% | 1.7\% | 9.5\% | 4.9\% | 7.0\% | 2.4\% | 6.1\% | 6.5\% | 5.3\% | 4.1\% | 6.5\% | 2.3\% |
| Decrease a lot | 3.2\% | 3.0\% | 3.6\% | 3.4\% | 5.1\% | 2.8\% | 3.0\% | 2.1\% | 8.2\% | 3.3\% | 1.7\% | 1.6\% | 3.4\% | 2.3\% |
| (DK/KS) | 2.1\% | 2.1\% | 2.6\% | 1.1\% | 3.5\% | 2.1\% | 1.9\% | 1.3\% | 3.7\% | 1.9\% | $1.7 \%$ | .9\% | 2.3\% | 1.4\% |
| SHOULD CANADA BECOME MORE COMPETITIVE |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Yes, more competitive | 82.5\% | 82.2\% | 83.7\% | 82.2\% | 78.1\% | 82.9\% | 81.0\% | 88.0\% | 78.7\% | 78.5\% | 87.6\% | 87.7\% | 82.3\% | 84.0\% |
| No, competitive enough | 14.5\% | 14.4\% | 14.2\% | 15.5\% | 19.0\% | 14.7\% | 16.5\% | 8.3\% | 18.0\% | 18.3\% | 10.7\% | 9.5\% | 14.9\% | 12.8\% |
| (DK/NS) | 2.9\% | 3.3\% | 2.1\% | 2.3\% | 2.9\% | 2.4\% | 2.5\% | $3.7 \%$ | 3.3\% | 3.1\% | 1.7\% | 2.8\% | 2.8\% | 3.2\% |

16. Over the last 3 years do you think that Canada has become more competitive, less competitive or remained about the same?
17. Over the next 3 years, do you think Canada will become more competitive, less competitive, or remain about the same?

|  | TOTAL | MOTHER TONGUE |  |  | EDUCATION |  |  |  | I NCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 \mathrm{k} \\ & \$ 40 \mathrm{k} \end{aligned}$ | $\begin{aligned} & \$ 40 \mathrm{k} \\ & \$ 60 \mathrm{k} \end{aligned}$ | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| HAS CANADA BECOME MORE COMPETITIVE |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Less competitive | 17.5\% | 18.5\% | 12.4\% | 23.0\% | 16.8\% | 16.5\% | 16.5\% | 19.8\% | 16.4\% | 14.8\% | 15.4\% | 23.3\% | 16.7\% | 21.9\% |
| Remain about the same - ${ }^{\text {a }}$ | $\cdots 47.3 \%$ | 47.2\% | 49.9\% | 42.5\% | 50.2\% | . $45.9 \%$ | 46.5\% | 48.1\% | 50.0\% | 49.4\% | 49.4\% | 42.9\% | 48.0\% | 42.9\% |
| (DK/NS) | 5.5\% | 4.8\% | 5.9\% | 7.5\% | 7.6\% | 4.3\% | 5.3\% | 4.8\% | 8.2\% | 4.2\% | 5.9\% | 4.1\% | 5.3\% | 6.4\% |
| WILL CANADA BECOME MORE COMPETITIVE |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| More competitive Less competitive | 44.7\% | 44.8\% 15.6\% | $45.2 \%$ $9.6 \%$ | 42.5\% | 41.3\% | 48.9\% | 44.8\% | 43.3\% | 41.4\% $14.3 \%$ | 45.8\% | 44.7\% | 42.9\% 19.2\% | 44.9\% 13.4\% | 42.9\% 17.8\% |
| Remain about the same | 34.6\% | 33.8\% | 37.2\% | 33.9\% | 36.5\% | 33.3\% | 36.4\% | 32.4\% | 35.7\% | 35.6\% | 36.8\% | 32.8\% | 35.4\% | 30.1\% |
| (DK/NS) | 6.7\% | 5.8\% | 8.0\% | 8.0\% | 9.2\% | 5.5\% | 6.8\% | 5.3\% | 8.6\% | 7.5\% | 5.3\% | 5.0\% | 6.3\% | 9.1\% |

[^12]18. A number of statements have been made about Canada's ability to compete in world markets. Using a 7 point scale where 111 means you 'Completely Disagree' and '7' means that you 'Agree Completely', how would you rate each of the following statements? (READ LIST - ROTATE FROM $X$ )

|  | Completely Disagree | 2 | 3 | 4 | 5 | 6 | Agree Completely | (DK/NS) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| A) CANADIAN BUSINESSES ARE BECOMING MORE AGGRESSIVE | 3.3\% | 3.3\% | 9.5\% | 20.5\% | 27.4\% | 17.8\% | 12.4\% | 5.8\% |
| 8) Canadian prooucts are as high QUALITY | 1.9\% | 2.5\% | 5.7\% | 9.6\% | 17.9\% | 24.0\% | 37.3\% | 1.1\% |
| C) I WORRY WHEN THE GOV'T TALKS about becoming competitive | 19.7\% | 17.1\% | 13.7\% | 14.1\% | 14.1\% | 8.4\% | 10.9\% | 1.9\% |
| D) 1 FEEL THE PRICES BUSINESSES CHARGE ARE COMPETITIVE | 7.7\% | 9.1\% | 15.3\% | 20.1\% | 20.5\% | 10.4\% | $9.0 \%$ | 8.0\% |
| E) CAMADIAN WORKERS MUST WORK HARDER | 5.7\% | 5.1\% | 6.5\% | 11.5\% | 19.6\% | 21.5\% | 29.2\% | .8\% |
| F) CAMADIAN WORKERS SHOULD BE LESS CONCERMED ABOUT WAGE | 15.0\% | 10.0\% | 12.5\% | 15.9\% | 16.0\% | 11.7\% | 17.4\% | 1.5\% |
| G) The government should reduce EXPORT OF NATURAL RESOURCES | 6.5\% | 5.3\% | 9.0\% | 13.9\% | 17.9\% | 16.9\% | 29.1\% | 1.3\% |
| H) THE GOVERNMENT HAS A WELL-ORGANI2ED PLAN | 16.3\% | 16.5\% | 16.7\% | 17.9\% | 12.5\% | 4.8\% | 4.78 | 10.8\% |
| I) THE GOVERNMENT SHOULD TAKE ACTION TO PROTECT BUSINESS | 10.8\% | 11.7\% | 13.0\% | 16.6\% | 18.8\% | 12.5\% | 14.6\% | 2.0\% |
| J) THERE IS NO NEED TO LEARN TO SPEAK FOREIGN LANGUAGES | 42.2\% | 16.2\% | 10.1\% | 6.5\% | 6.9\% | 6.3\% | 11.0\% | . $9 \%$ |
| K) the educational system does a GOCO JOB | 21.0\% | 15.1\% | 16.5\% | 14.3\% | 12.9\% | 8.5\% | 7.9\% | 3.8\% |
| L) IN ORDER TO BE COMPETITIVE, ENVIRONAENTAL LAUS... | 44.1\% | 15.9\% | 8.3\% | 6.8\% | 8.7\% | 6.3\% | 8.3\% | 1.8\% |
| m) the camadian cov't is adeouately PREPARING CANADIANS | 15.7\% | 14.9\% | 20.6\% | 18.8\% | 13.4\% | 5.7\% | 5.0\% | 5.9\% |

18. A number of statements have been made about Canada's ability to compete in world markets. Using a 7 point scale where 111 means you 'Completely Disagree' and '7' means that you 'Agree Completely', how would you rate each of the following statements? (READ LIST - ROTÁTE FROM X)

|  | Completely Disagree | 2 | 3 | 4 | 5 | 6 | Agree Completely | (DK/NS) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| N) CDN COMPANIES SHOULD NOT HAVE TO ACCEPT LOWER PROFITS | 10.1\% | 10.9\% | 15.5\% | 16.9\% | 15.6\% | 12.9\% | 15.4\% | 2.7\% |

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Source: Angus Reid Group
rade Competitiveness Study
Spring 1990
```

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18. A number of statements have been made about Canada's ability to compete in world markets. Using a 7 point scale where 11 ' means you 'Completely Disagree' and '7' means that you 'Agree Completely', how would you rate each of the following statements? (READ LIST - ROTATE FROM $X$ )

|  | total | MOTHER TONGUE |  |  | EDUCATION |  |  |  | I NCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some <br> Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 k- \\ & \$ 40 k \end{aligned}$ | $\begin{aligned} & \$ 40 \mathrm{k}- \\ & \$ 60 \mathrm{k} \end{aligned}$ | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| A) CANADIAN BUSINESSES ARE BECOMING MORE AGGRESSIVE | 5.0 | 5.0 | 5.2 | 5.0 | 5.2 | 5.0 | 5.0 | 5.0 | 5.0 | 5.1 | 4.9 | 5.0 | 5.0 | 4.9 |
| B) CANADIAN PRODUCTS ARE AS HIGH ©UALITY | 5.7 | 5.6 | 6.0 - | 5.5 | 5.9 | 5.7 | 5.7 | 5.4 | 5.8 | 5.8 | 5.7 | 5.5 | 5.7 | 5.4 |
| C) I WORRY WHEN THE GOV'T TALKS ABOUT BECOMING COMPETITIVE | 3.7 | 3.7 | 3.5 | 3.6 | 4.3 | 3.7 | 3.5 | 3.3 | 4.1 | 3.8 | 3.4 | 3.3 | 3.7 | 3.5 |
| D) I FEEL THE PRICES BUSINESSES CHARGE ARE COMPETITIVE | 4.5 | 4.4 | 4.9 | 4.5 | 4.7 | 4.5 | 4.6 | 4.3 | 4.8 | 4.6 | 4.5 | 4.1 | 4.5 | 4.4 |
| E) CAMADIAN WORKERS MUST HORK HARDER | 5.2 | 5.2 | 5.1 | 5.3 | 5.3 | 5.2 | 5.1 | 5.2 | 5.1 | 5.2 | 5.2 | 5.3 | 5.2 | 5.3 |
| F) CAMADIAN WORKERS SHOULD BE LESS CONCERNED ABOUT HAGE | 4.2 | 4.4 | 3.8 | 4.1 | 4.6 | 4.4 | 3.9 | 4.2 | 4.3 | 4.1 | 4.2 | 4.2 | 4.2 | 4.2 |
| G) THE GOVERNMENT SHOULD REDUCE EXPORT OF NATURAL RESOURCES | 5.1 | 5.2 | 4.7 | 5.1 | 5.3 | 5.2 | 5.0 | 4.7 | 5.3 | 5.2 | 4.8 | 4.9 | 5.0 | 5.2 |
| H) THE COVERMMENT HAS A WELL-ORGANIZED PLAN | 3.9 | 3.8 | 4.1 | 4.3 | 4.7 | 3.9 | 3.9 | 3.3 | 4.3 | 4.2 | 3.7 | 3.2 | 3.9 | 4.1 |
| i) THE GOVERMAENT SHOULD TAKE ACTION TO PROTECT BUSINESS | 4.3 | 4.2 | 4.4 | 4.2 | 4.8 | 4.5 | 4.1 | 3.9 | 4.7 | 4.5 | 4.3 | 3.6 | 4.3 | 4.1 |
| J) THERE IS HO NEED TD LEARN TO SPEAK FOREICN LANGUAGES | 2.9 | 3.0 | 2.5 | 3.0 | 3.7 | 3.2 | 2.7 | 2.1 | 3.3 | 3.0 | 2.7 | 2.5 | 2.9 | 2.8 |
| K) The educational system does a G000 J0в | 3.6 | 3.6 | 3.7 | 3.4 | 4.3 | 3.7 | 3.5 | 3.2 | 3.8 | 3.9 | 3.4 | 3.2 | 3.6 | 3.6 |
| L) IN ORDER TO BE COMPETITIVE, ENVIRONMENTAL LAWS... | 2.8 | 2.8 | 2.7 | 3.0 | 3.7 | 3.1 | 2.6 | 2.2 | 3.4 | 2.9 | 2.5 | 2.5 | 2.8 | 2.9 |

18. A number of statements have been made about Canada's ability to compete in world markets. Using a 7 point scale where 11 ' means you 'Completely Disagree' and '7' means that you 'Agree Completely', how would you rate each of the following statements? (READ LIST - ROTATE FROM X)

|  | TOTAL | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some <br> Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 \mathrm{k}- \\ & \$ 40 \mathrm{k} \end{aligned}$ | $\begin{aligned} & \$ 40 k- \\ & \$ 60 k \end{aligned}$ | \$60k+ | Canada | Other |
| M) the canadian gov't is adequately PREPARING CANADIANS | 3.7 | 3.6 | 4.0 | 3.6 | 4.3 | 3.8 | 3.6 | 3.2 | 4.0 | 3.8 | 3.6 | 3.3 | 3.7 | 3.8 |
| N) CDN COMPANIES ShOULD not have to ACCEPT LONER PROFITS | 4.3 | 4.4 | 4.2 | 4.2 | 4.8 | 4.5 | 4.2 | 3.9 | 4.8 | 4.4 | 4.1 | 3.9 | 4.3 | 4.3 |

[^13]19. Some people say the government must provide subsidies to Canadian businesses for them to sucessfully sell their goods and services internationally, while others say Canadian businesses must spend more money themselves on selling their products internationally rather than depending on government subsidies to help them.
20. Some people say the government must provide subsidies to Canadian businesses for scientific research and development in order for them to produce new and better products, while others say Canadian businesses must spend more money themselves on research and development.

|  | total | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some <br> Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 k- \\ & \$ 40 k \end{aligned}$ | \$40k. <br> \$60k | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| SUBSIDIES TO SELL GOOOS |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Government must provide subsidies | 27.2\% | 25.6\% | 31.8\% | 25.3\% | 25.1\% | 26.6\% | 30.7\% | 24.6\% | 35.2\% | 26.3\% | 26.7\% | 22.1\% | 27.6\% | 24.7\% |
| Canadian businesses must spend more money themselves | 67.5\% | 70.1\% | 61.2\% | 68.4\% | 70.5\% | 68.8\% | 63.6\% | 69.3\% | 60.2\% | 67.9\% | 69.4\% | 71.3\% | 67.2\% | 69.4\% |
| (DK/NS) | 5.3\% | 4.4\% | 7.0\% | 6.3\% | 4.4\% | 4.6\% | 5.7\% | 6.1\% | 4.5\% | 5.8\% | 3.9\% | 6.6\% | 5.2\% | 5.9\% |
| SUBSIDIES FOR R\&D |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Government must provide subsidies | 46.3\% | 47.1\% | 45.5\% | 43.7\% | 45.1\% | 45.6\% | 48.2\% | 45.5\% | 46.3\% | 48.8\% | 44.7\% | 45.7\% | 46.2\% | 46.6\% |
| Canadian businesses must spend more money themselves | 47.3\% | 47.5\% | 45.2\% | 51.7\% | 49.8\% | 48.9\% | 45.0\% | 46.8\% | 48.0\% | 44.2\% | 48.9\% | 47.9\% | 47.0\% | 49.3\% |
| (DK/NS) | 6.3\% | 5.5\% | 9.3\% | 4.6\% | 5.1\% | 5.5\% | 6.8\% | 7.8\% | 5.7\% | 7.1\% | 6.5\% | 6.3\% | 6.7\% | 4.1\% |


|  | total | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 k- \\ & \$ 40 k \end{aligned}$ | $\begin{aligned} & \$ 40 \mathrm{k}- \\ & \$ 60 \mathrm{k} \end{aligned}$ | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| A) LONGER HORKING HOURS |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Completely necessary | 4.5\% | 4.8\% | 3.1\% | 6.3\% | 5.1\% | 5.2\% | 2.5\% | 5.9\% | 2.5\% | 4.4\% | 3.4\% | 5.7\% | 4.5\% | 4.6\% |
| Somewhat necessary | 32.5\% | 36.9\% | 24.0\% | 27.6\% | 31.7\% | 34.3\% | 33.0\% | 30.5\% | 29.9\% | 34.6\% | 29.8\% | 32.8\% | 32.9\% | 30.1\% |
| Not necessary | 61.6\% | 56.7\% | 72.4\% | 63.8\% | 61.9\% | 59.0\% | 63.0\% | 62.3\% | 64.3\% | 60.0\% | 65.7\% | 61.2\% | 61.0\% | 64.4\% |
| (DK/NS) | 1.4\% | 1.6\% | .5\% | 2.3\% | 1.3\% | 1.5\% | 1.5\% | 1.3\% | 3.3\% | 1.0\% | 1.1\% | . $3 \%$ | 1.5\% | .9\% |
| B) REDUCTIONS IN EMPLOYER BENEFIT PROGRAMS |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Completely necessary | 9.9\% | 9.0\% | 12.1\% | 10.3\% | 14.0\% | 12.8\% | 8.5\% | 6.1\% | 12.3\% | 10.6\% | 9.6\% | 7.6\% | 10.2\% | 8.7\% |
| Somewhat necessary | 30.0\% | 33.5\% | 24.5\% | 23.0\% | 36.5\% | 28.4\% | 28.8\% | 27.0\% | 30.7\% | 30.0\% | 28.1\% | 32.2\% | 30.8\% | 25.1\% |
| Not necessary | 58.1\% | 55.6\% | 62.0\% | 62.6\% | 47.0\% | 56.9\% | 60.0\% | 66.0\% | 54.9\% | 56.9\% | 61.0\% | 59.6\% | 57.3\% | 62.6\% |
| (DK/NS) | 2.0\% | 1.9\% | 1.3\% | 4.0\% | 2.5\% | 1.8\% | 2.7\% | .8\% | 2.0\% | 2.5\% | 1.4\% | .6\% | 1.7\% | 3.7\% |
| C) KEEPING UAGE DEMANDS DOWN |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Somewhat necessary | 49.9\% | 56.5\% | 33.6\% | 51.1\% | 47.9\% | 48.0\% | 52.4\% | 50.0\% | 48.4\% | 47.3\% | 52.5\% | 53.6\% | 50.1\% | 48.9\% |
| Not necessary | 32.1\% | 21.9\% | 57.4\% | 31.0\% | 30.8\% | 32.1\% | 31.1\% | 34.8\% | 34.4\% | 34.8\% | 31.2\% | 29.0\% | 32.4\% | 30.6\% |
| (DK/NS) | 2.5\% | 2.0\% | 3.1\% | 4.0\% | 1.3\% | 3.4\% | 2.7\% | 2.7\% | 2.5\% | 3.5\% | 2.0\% | 1.9\% | 2.4\% | 3.2\% |

[^14]21. Some people have made various statements on how increased competitiveness in world markets may affect Canadians. I'd like to ask your opinion on some of these statements. In your opinion, in order to remain internationally competitive, how necessary will it be for Canadians to accept (READ ITEM - ROTATE FROM X). Would it be completely
necessary, somewhat necessary, or not necessary?

|  | TOTAL | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some <br> Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 k- \\ & \$ 40 k \end{aligned}$ | $\$ 40 \mathrm{k}-$ $\$ 60 \mathrm{k}$ | s60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| D) JOB RETRAINING |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Completely necessary | 57.1\% | 58.8\% | 53.0\% | 57.5\% | 51.4\% | 54.1\% | 60.3\% | 60.7\% | 52.0\% | 53.5\% | 61.5\% | 61.5\% | 57.3\% | 56.2\% |
| Somewhat necessary | 37.3\% | 35.7\% | 41.9\%. | 35.6\% | 40.3\% | 41.6\% | 35.3\%- | 33.4\% | 41.4\% | 40.8\% | 35.4\% | 33.1\% | 37.5\% | 36.5\% |
| Not necessary | 4.1\% | 4.2\% | 3.4\% | 5.7\% | 6.3\% | 3.7\% | 2.5\% | 4.8\% | 6.1\% | 4.4\% | 2.0\% | 3.2\% | 4.0\% | 5.0\% |
| (DK/NS) | 1.4\% | 1.3\% | 1.8\% | 1.1\% | 1.9\% | .6\% | 1.9\% | 1.1\% | .4\% | 1.3\% | 1.1\% | 2.2\% | 1.3\% | 2.3\% |
| E) 108 ReLOCATION TO ANOTHER CITY |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Completely necessary | 19.2\% | 21.3\% | 12.1\% | 24.1\% | 18.7\% | 19.9\% | 18.4\% | 20.1\% | 17.6\% | 16.7\% | 18.3\% | 24.3\% | 18.5\% | 23.7\% |
| Somewhat necessary | 60.0\% | 62.6\% | 54.3\% | 58.0\% | 54.3\% | 59.9\% | 60.5\% | 63.9\% | 54.1\% | 63.5\% | 59.0\% | 60.9\% | 60.1\% | 58.9\% |
| Not necessary | 18.7\% | 14.8\% | 30.2\% | 14.9\% | 23.8\% | 18.7\% | 19.2\% | 14.2\% | 24.6\% | 18.1\% | 21.1\% | 13.9\% | 19.4\% | 15.1\% |
| (DK/NS) | 2.1\% | 1.4\% | 3.4\% | 2.9\% | 3.2\% | 1.5\% | 1.9\% | 1.9\% | 3.7\% | 1.7\% | $1.7 x$ | .9\% | 2.0\% | 2.3\% |
| F) Changes in government social PROGRAMS |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Completely necessary | 25.4\% | 27.1\% | 22.0\% | 24.7\% | 22.5\% | 29.1\% | 27.3\% | 22.5\% | 23.0\% | 25.2\% | 23.9\% | 26.5\% | 25.1\% | 27.4\% |
| Somewhat necessary | 46.5\% | 45.6\% | 48.6\% | 46.6\% | 49.5\% | 46.5\% | 45.9\% | 44.9\% | 45.9\% | 48.5\% | 49.2\% | 43.8\% | 47.9\% | 38.4\% |
| Not necessary | 23.8\% | 23.3\% | 24.8\% | 24.1\% | 21.0\% | 21.7\% | 22.6\% | 29.1\% | 24.6\% | 22.1\% | 24.2\% | 26.5\% | 23.0\% | 28.3\% |
| (DK/NS) | 4.3\% | 4.1\% | 4.7\% | 4.6\% | 7.0\% | 2.8\% | 4.2\% | 3.5\% | 6.6\% | 4.2\% | 2.8\% | 3.2\% | 4.0\% | 5.9\% |

22. Can you think of things which Canada could export which can compete on the world market? (DO NOT READ LIST) (RECORD ALL MENTIONS)

|  | total | mother tongue |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some <br> Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 k- \\ & \$ 40 k \end{aligned}$ | $\begin{aligned} & \$ 40 k- \\ & \$ 60 k \end{aligned}$ | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| Manufactured goods | 51.9\% | 51.8\% | 56.1\% | 44.3\% | 62.2\% | 53.2\% | 50.3\% | 44.7\% | 59.0\% | 52.7\% | 52.5\% | 44.8\% | 51.6\% | 54.3\% |
| Services | 6.7\% | 4.6\% | 11.1\% | 8.6\% | 3.2\% | 5.2\% | 7.6\% | 9.9\% | 4.9\% | 5.8\% | 6.7\% | 10.1\% | 6.7\% | 7.3\% |
| Technology | 23.5\% | 22.5\% | 24.3\% | 27.6\% | 10.2\% | 19.0\% | 24.9\% | 37.4\% | 12.3\% | 18.3\% | 29.8\% | 36.3\% | 22.6\% | 28.8\% |
| Knowledge | 5.0\% | 4.5\% | $5.7 \%$ | 6.3\% | .6\% | 4.0\% | 4.9\% | 9.9\% | 2.0\% | 4.2\% | 4.2\% | 9.5\% | 4.7\% | 6.8\% |
| Machinery | 7.3\% | 7.5\% | 6.2\% | 8.6\% | 4.1\% | 7.3\% | 7.8\% | 9.1\% | 5.7\% | 5.6\% | 10.4\% | 8.8\% | 6.6\% | 11.4\% |
| Natural Resources | 42.1\% | 43.7\% | 35.7\% | 47.7\% | 34.9\% | 46.8\% | 41.6\% | 44.7\% | 36.5\% | 39.4\% | 45.2\% | 47.0\% | 42.9\% | 37.4\% |
| Processed foods * | 9.1\% | 8.6\% | 10.3\% | 8.6\% | 5.1\% | 11.3\% | 8.2\% | -11.2\% | 9.0\% | 6.7\% | 10.7\% | -10.4\% | 9.3\% | 7.3\% |
| Communications | 4.9\% | 5.0\% | 4.7\% | 4.6\% | 1.0\% | 4.3\% | 4.4\% | 9.4\% | 2.5\% | 3.8\% | 4.5\% | 8.8\% | 4.9\% | 5.0\% |
| Heal th Care | 2.4\% | 2.0\% | 3.9\% | 1.1\% | .6\% | 2.4\% | 3.6\% | 2.4\% | .4\% | 2.3\% | 2.2\% | 3.8\% | 2.4\% | 2.3\% |
| Other (SPECIFY) | 3.1\% | 3.9\% | 1.0\% | 3.4\% | 1.9\% | 2.1\% | 4.7\% | 2.9\% | 3.3\% | 2.7\% | 3.7\% | 2.8\% | 3.0\% | 3.7\% |
| Raw/ Unpressd Ag Products | 1.6\% | 2.1\% |  | 2.3\% | 2.2\% | 2.4\% | .6\% | 1.6\% | .4\% | 2.1\% | 1.4\% | 1.6\% | 1.7\% | .9\% |
| Grain/ Wheat/ Crops | 4.7\% | 6.2\% | . $3 \%$ | 6.3\% | 5.7\% | 4.3\% | 4.0\% | 5.1\% | 6.6\% | 5.8\% | 2.5\% | 3.2\% | 5.2\% | 1.8\% |
| Beef/ Pork/ Livstck | .9\% | 1.4\% |  | .6\% | 1.3\% | .6\% | 1.1\% | .8\% | 1.2\% | .8\% | .6\% | .9\% | . $9 \%$ | . $9 \%$ |
| Chemicals | .3\% | . $3 \%$ | . $3 \%$ |  |  |  | . $2 \%$ | .8\% |  | . $2 \%$ | . $3 \%$ | . $6 \%$ | . $3 \%$ |  |
| Arts | 1.1\% | 1.6\% | . $3 \%$ | . $6 \%$ |  | .3\% | 1.9\% | 1.9\% | 1.2\% | 1.0\% | . $6 \%$ | 1.6\% | .9\% | 2.3\% |
| Auto Industry | .9\% | .9\% |  | 3.4\% | . $3 \%$ | .9\% | $1.3 \%$ | 1.1\% | .4\% | . $6 \%$ | $1.7 \%$ | . $9 \%$ | .8\% | 1.8\% |
| Almnum Steel | . $5 \%$ | .6\% |  | . $6 \%$ | .6\% | .3\% | . $2 \%$ | .8\% |  | . $4 \%$ | .6\% | .3\% | . $5 \%$ |  |
| Nuclear Reactors | . $5 \%$ | .5\% |  | $1.7 \%$ | . $3 \%$ |  | . $8 \%$ | .8\% |  |  | .6\% | 1.6\% | . $5 \%$ | .9\% |
| Research | . $2 \%$ | . $3 \%$ |  |  |  | .3\% | .2\% | . $3 \%$ |  | . $2 \%$ |  | .6\% | . $2 \%$ | .5\% |
| Software/ Hardware | . $4 \%$ | .6\% |  |  |  |  |  | 1.6\% |  | .4\% | .8\% | .3\% | . $4 \%$ | .5\% |
| Electronics | .6\% | .9\% |  | . $6 \%$ |  | . $6 \%$ | . $8 \%$ | . $8 \%$ |  | . $2 \%$ | $1.1 \%$ | .9\% | . $6 \%$ | .5\% |
| Mass Transport . | . $3 \%$ | .4\% |  |  |  | . $3 \%$ | . $2 \%$ | .5\% |  |  | .3\% | .9\% | .3\% |  |
| Textiles | .9\% | 1.2\% | . $5 \%$ | .6\% | .6\% | .6\% | 1.1\% | 1.3\% | .4\% | . $8 \%$ | 1.1\% | 1.6\% | 1.0\% | .5\% |
| Lumber | 1.1\% | 1.3\% | . $3 \%$ | 1.7\% | .6\% | 1.2\% | 1.7\% | .5\% | .4\% | .6\% | .6\% | 2.2\% | .9\% | 2.3\% |
| Minerals/ Uranium/ Potash | . $3 \%$ | .4\% | . |  |  | . $3 \%$ |  | .8\% |  | .4\% | .3\% | .3\% | . $3 \%$ |  |
| Fish | . $9 \%$ | 1.4\% |  | .6\% | .6\% | .9\% | 1.3\% | .8\% | .4\% | . $8 \%$ | 1.4\% | . $9 \%$ | .9\% | .9\% |
| Aerospace \& Technology | .3\% | .4\% |  |  |  | .3\% | . $2 \%$ | .5\% |  | .4\% |  | .6\% | .2\% | .5\% |

[^15]23. And based on your impressions, which area of the world would you say Canadian business currently sells the most goods and services to? (READ LIST - ROTATE FROM X) (CIRCLE ONE ONLY)

|  | TOTAL | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 k-1 \\ & \$ 40 k \end{aligned}$ | $\begin{aligned} & \$ 40 k- \\ & \$ 60 k \end{aligned}$ | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| Japan | 6.6\% | 7.5\% | 5.9\% | 3.4\% | 12.4\% | 7.3\% | 6.1\% | 1.9\% | 10.7\% | 8.1\% | 5.3\% | 1.9\% | 7.0\% | 4.1\% |
| China | 2.0\% | 2.4\% | .8\% | 2.9\% | 1.9\% | 3.7\% | 2.1\% | . $5 \%$ | 4.5\% | 1.7\% | 2.0\% | .6\% | 1.8\% | 3.2\% |
| The United States | 68.9\% | 70.5\% | 68.7\% | 60.9\% | 55.6\% | 67.3\% | 69.6\% | 80.7\% | 56.1\% | 65.6\% | 72.5\% | 81.1\% | 68.9\% | 68.5\% |
| Western Europe | 5.5\% | 6.1\% | 3.9\% | 6.3\% | 4.8\% | 5.2\% | 7.2\% | 4.3\% | 4.9\% | 5.4\% | 5.9\% | 6.3\% | 5.5\% | 5.9\% |
| Latin and South America | 2.1\% | 1.8\% | 2.3\% | 3.4\% | 1.6\% | 2.4\% | 1.9\% | 2.4\% | 3.7\% | 1.7\% | 3.1\% | .6\% | 1.8\% | 4.1\% |
| Eastern Europe .- | 6.4\% | 5.1\% | 8.0\% | 9.2\% | 11.1\% | 7.3\% | 5.7\% | 2.4\% | 8.2\% | 8.3\% | 5.3\% | 3.5\% | 6.6\% | 5.0\% |
| Africa | 1.1\% | .6\% | 2.3\% | .6\% | 1.0\% | .9\% | .6\% | 1.9\% | 1.2\% | 1.9\% | .6\% | .6\% | 1.3\% |  |
| The Middle East | . $9 \%$ | 1.0\% | .8\% | 1.1\% | 1.3\% |  | 1.3\% | 1.1\% | .8\% | .6\% | 1.4\% | .6\% | .9\% | .9\% |
| India | . $1 \%$ |  |  | 1.1\% |  |  | .4\% |  | .8\% |  |  |  |  | .9\% |
| Pacific Rim | . 1\% | . $1 \%$ |  |  | .3\% |  |  |  |  | . $2 \%$ |  |  | . $1 \%$ |  |
| Carribean | .1\% | .1\% |  |  |  |  |  | .3\% | .4\% |  |  |  | . $1 \%$ |  |
| (DK/NS) | 6.2\% | 4.8\% | 7.2\% | 10.9\% | 10.2\% | 5.8\% | 5.1\% | 4.5\% | 8.6\% | 6.5\% | 3.9\% | 4.7\% | 6.0\% | 7.3\% |

24. Thinking of different areas of the world, where do you feel Canada's greatest competition comes from? (READ LIST - ROTATE FRCM X) (CIRCLE ONE ONLY)

|  | TOTAL | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some <br> Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 k- \\ & \$ 40 k \end{aligned}$ | $\begin{aligned} & \$ 40 k- \\ & \$ 60 k \end{aligned}$ | \$60k+ | Canada | Other |
| BASE=ALL RESPONOENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| Japan | 36.6\% | 35.8\% | 39.0\% | 35.1\% | 41.0\% | 36.4\% | 35.7\% | 34.0\% | 34.4\% | 36.0\% | 39.3\% | 35.3\% | 36.9\% | 34.7\% |
| China | 5.0\% | 4.4\% | 5.9\% | 6.3\% | 6.3\% | 6.1\% | 4.4\% | 3.7\% | 6.1\% | 7.1\% | 4.2\% | 2.5\% | 4.9\% | 5.5\% |
| The United States | 47.4\% | 49.2\% | 45.2\% | 43.1\% | 40.3\% | .46.5\% | 50.7\% | 50.3\% | 46.3\% | 46.9\% | 48.3\% | 49.5\% | 48.1\% | 43.4\% |
| Western Europe | 4.2\% | 3.4\% | 4.4\% | 8.0\% | 3.5\% | 4.0\% | 3.4\% | 6.1\% | 3.3\% | 4.4\% | 3.4\% | 6.0\% | 3.8\% | 6.8\% |
| Latin and South America | . $9 \%$ | 1.1\% | .3\% | 1.7\% | .6\% | 1.2\% | . $4 \%$ | 1.3\% | .4\% | . $6 \%$ | .8\% | 1.6\% | . $7 \%$ | 2.3\% |
| Eastern Europe | 1.3\% | 1.1\% | 2.1\% | 1.1\% | 1.6\% | 2.4\% | 1.1\% | . $5 \%$ | 2.0\% | 1.3\% | 1.1\% | .9\% | 1.3\% | 1.4\% |
| Africa | . $1 \%$ | . $2 \%$ |  |  | . $3 \%$ |  |  | .3\% | .4\% |  |  | . $3 \%$ | . $1 \%$ | . $5 \%$ |
| The Middle East | . $6 \%$ | .6\% | . $3 \%$ | 1.1\% | . $6 \%$ | .3\% | . $8 \%$ | .5\% | 1.6\% | .4\% | .3\% | .6\% | .5\% | . $9 \%$ |
| India | . $2 \%$ |  | .8\% |  | . $3 \%$ | . $3 \%$ |  | .3\% |  | . $2 \%$ | .3\% | .3\% | . $2 \%$ |  |
| Others | .1\% |  | .3\% |  |  |  | . $2 \%$ |  |  | . $2 \%$ |  |  | . 1\% |  |
| Pacific Rim | .3\% | .5\% |  |  | .3\% |  | . $2 \%$ | .8\% |  | . $2 \%$ | .3\% | .6\% | . $2 \%$ | . $9 \%$ |
| Third World Nations | .1\% | . $2 \%$ |  |  |  |  | . $4 \%$ |  | .4\% |  |  | . $3 \%$ | . $2 \%$ |  |
| SE Asia | . $1 \%$ | . $2 \%$ |  |  |  |  | . $2 \%$ | .3\% |  |  |  | . $3 \%$ | . $2 \%$ |  |
| Far East | $.1 \%$ | . 1\% |  |  |  | $.3 \%$ |  |  |  | $.2 \%$ |  |  | . $1 \%$ |  |
| (DK/NS) | 2.9\% | 3.1\% | 1.8\% | 3.4\% | 5.1\% | 2.4\% | 2.3\% | 1.9\% | 4.9\% | $2.5 \%$ | 2.0\% | 1.6\% | 2.7\% | 3.7\% |

[^16]25. What about in ten years from now? Where do you think Canada's greatest competition will be coming from in the future? (READ LIST - ROTATE FROM $X$ ) (CIRCLE ONE ONLY)

|  |  | total | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Eng. | fr. | Other | <H.S. | H.S. | Some Univ. | Univ. Degree | <\$20k | \$20k- <br> \$40k | \$40k\$60k | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS |  | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| Japan |  | 33.4\% | 32.6\% | 39.5\% | 24.1\% | 36.5\% | 38.5\% | 28.5\% | 32.1\% | 32.4\% | 35.0\% | 32.0\% | 32.5\% | 34.5\% | 26.9\% |
| China |  | 8.2\% | 8.6\% | 6.5\% | 10.3\% | 11.4\% | 8.3\% | 7.0\% | 7.0\% | 8.2\% | 7.7\% | 9.3\% | 7.6\% | 7.7\% | 11.0\% |
| The United States |  | 25.0\% | 26.1\% | 24.3\% | 21.3\% | 23.8\% | 23.9\% | 26.6\% | 25.1\% | 27.0\% | 24.6\% | 25.3\% | 24.9\% | 26.1\% | 19.2\% |
| Western Europe |  | 15.2\% | 13.6\% | 14.0\% | 25.9\% | 7.9\% | 11.6\% | 18.4\% | 20.3\% | 12.3\% | 12.1\% | 18.3\% | 19.9\% | 13.5\% | 24.7\% |
| Latin and South America |  | 1.3\% | 1.6\% | .5\% | 1.1\% | 1.3\% | . $9 \%$ | .8\% | 2.1\% | .4\% | .8\% | 2.5\% | 1.3\% | 1.3\% | .9\% |
| Eastern Europe | $\ldots$ | : ... $7.8 \%$ | 8.2\% | 7.5\% | 6.3\% | 7.6\% | 10.7\% | 7.8\% | 5.6\% | 6.6\% | 10.2\% | 6.5\% | $=6.9 \%$ | 7.8\% | 7.8\% |
| Africa |  | .1\% | . $2 \%$ |  |  | .3\% |  | . $2 \%$ |  |  | . $2 \%$ |  |  | .2\% |  |
| The Middle East |  | 1.1\% | . $9 \%$ | 2.1\% | .6\% | 1.0\% | . $9 \%$ | 1.1\% | 1.6\% | . $8 \%$ | 1.3\% | 1.4\% | 1.3\% | 1.3\% |  |
| India |  | . $2 \%$ | . $1 \%$ | . $5 \%$ |  |  | . $3 \%$ | . $2 \%$ | .3\% | .4\% | . $2 \%$ | .3\% |  | . $2 \%$ |  |
| Others |  | .3\% | . $2 \%$ |  | 1.1\% |  | .3\% | .4\% | .3\% | .4\% | . $2 \%$ |  | . $6 \%$ | . $2 \%$ | . $5 \%$ |
| Pacific Rim |  | . $5 \%$ | . $7 \%$ |  | . $6 \%$ | .3\% | .3\% | . $6 \%$ | .8\% | .4\% | .4\% | . $8 \%$ | .6\% | . $5 \%$ | .9\% |
| Third World Nations |  | . $3 \%$ | . $3 \%$ |  | .6\% |  |  | .6\% | . $3 \%$ |  |  | .6\% | .3\% | . $2 \%$ | . $5 \%$ |
| SE Asia |  | . $7 \%$ | 1.0\% | .3\% | .6\% |  | . $6 \%$ | 1.5\% | . $5 \%$ | .4\% | 1.0\% | .6\% | . $6 \%$ | . $7 \%$ | . $9 \%$ |
| Eastern Block |  | .1\% | . $1 \%$ |  | .6\% | .3\% |  |  | .3\% | .4\% |  |  | .3\% | .1\% | .5\% |
| Mexico |  | . $1 \%$ | . $1 \%$ |  |  | .3\% |  |  |  |  | . $2 \%$ |  |  | .1\% |  |
| (DK/NS) |  | 5.7\% | 5.7\% | 4.9\% | 6.9\% | 9.2\% | 3.7\% | 6.1\% | 3.7\% | 10.2\% | 6.0\% | 2.5\% | 3.2\% | 5.6\% | 6.4\% |

26. In your opinion, what area of the world would offer Canada the greatest opportunities in terms of selling our goods and services in the future (10 years from now)? (READ LIST - ROTATE FROM X) (CIRCLE ONE ONLY)

[^17]Page: 31
27. Do you think that the federal government is undertaking any specific actions or initiatives to prepare Canada for the future in terms of international trade and competitiveness?

|  | total | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr . | Other | <H.S. | H.S. | Some Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 k- \\ & \$ 40 k \end{aligned}$ | $\$ 40 k$. <br> s60k | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| Yes | 40.8\% | 39.8\% | 46.5\% | 32.8\% | 33.7\% | 40.7\% | 38.9\% | 49.2\% | 34.8\% | 39.6\% | 44.1\% | 45.4\% | 40.5\% | 42.0\% |
| No | 42.5\% | 45.1\% | 34.1\% | 47.7\% | 43.8\% | 43.1\% | 44.0\% | 39.0\% | 43.0\% | 43.8\% | 41.3\% | 41.0\% | 42.5\% | 43.4\% |
| (DK/NS) | 16.7\% | 15.1\% | 19.4\% | 19.5\% | 22.5\% | 16.2\% | 17.1\% | 11.8\% | 22.1\% | 16.7\% | 14.6\% | 13.6\% | 17.1\% | 14.6\% |

## Source: Angus Reid Group

Trade Competitiveness Study Spring 1990
28. What sorts of actions or initiatives come to mind? (PROBE: What do you think the government is doing to prepare Canada in terms of international trade and competitiveness?) (RECORD IN SANE ORDER AS MENTIONED)

|  | TOTAL | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some <br> Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 k- \\ & \$ 40 k \end{aligned}$ | $\begin{aligned} & \$ 40 k- \\ & \$ 60 k \end{aligned}$ | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (612) | (372) | (180) | (57) | (106) | (133) | (184) | (184) | (85) | (190) | (157) | (144) | (517) | (92) |
| Free Trade Aggmnt | 23.5\% | 26.3\% | 16.7\% | 24.6\% | 15.1\% | 21.1\% | 21.2\% | 31.0\% | 17.6\% | 17.9\% | 23.6\% | 31.9\% | 22.6\% | 27.2\% |
| GST | 5.6\% | 5.4\% | 6.1\% | 5.3\% | 1.9\% | 5.3\% | 6.0\% | 7.6\% | 3.5\% | 1.6\% | 7.0\% | 9.0\% | 5.4\% | 6.5\% |
| More Invlumit In Int Market Place | 19.3\% | 15.6\% | 27.2\% | 17.5\% | 17.9\% | 13.5\% | 17.4\% | 26.1\% | 18.8\% | 20.0\% | 18.5\% | 22.2\% | 19.7\% | 16.3\% |
| Trade Fairs/ Shows/ Dlgtns | 24.7\% | 22.6\% | 27.8\% | 29.8\% | 20.8\% | 22.6\% | 23.9\% | 29.9\% | 14.1\% | 26.8\% | 24.8\% | 31.9\% | 25.5\% | 20.7\% |
| Advertising | 4.6\% | 6.7\% | 1.7\% |  | 1.9\% | 7.5\% | 3.3\% | 5.4\% | 2.4\% | 5.3\% | 3.8\% | 4.9\% | 4.8\% | 3.3\% |
| Meech Lake Accord | 2.3\% | 2.4\% | 2.8\% |  | 2.8\% | 3.0\% | 3.3\% | .5\% | 1.2\% | 3.7\% | 2.5\% | . $7 \%$ | 2.3\% | 2.2\% |
| Introducing Metric System | .3\% | .3\% |  | 1.8\% |  |  | .5\% | .5\% | 1.2\% | .5\% |  |  | .2\% | 1.1\% |
| FT Agrmnt With Mexico | 1.5\% | 2.2\% | . $6 \%$ |  | .9\% | .8\% | 1.1\% | 2.7\% | 2.4\% | .5\% | .6\% | 2.8\% | 1.5\% | 1.1\% |
| GATT | 1.6\% | 1.6\% | 1.7\% | 1.8\% | .9\% |  | 1.6\% | 3.3\% | 1.2\% | 1.1\% | 2.5\% | $2.1 \%$ | 1.7\% | 1.1\% |
| Comptve Level/ Dollar | 1.0\% | . $3 \%$ | 2.8\% |  | .9\% | . $8 \%$ |  | 2.2\% |  | . $5 \%$ | .6\% | 2.8\% | 1.2\% |  |
| Tax Advantages / Intrntnl Markets | 1.8\% | 2.2\% | 1.1\% | 1.8\% |  | . $8 \%$ |  | 5.4\% |  | 1.1\% | 1.3\% | 4.9\% | 1.9\% | 1.1\% |
| Subsidizing for Own Business | 1.0\% | 1.1\% | . $6 \%$ | 1.8\% |  | 1.5\% | 2.2\% |  |  | 2.1\% | .6\% |  | 1.0\% | 1.1\% |
| On The Job Training/ Retraining | 3.3\% | 3.2\% | 2.2\% | 7.0\% | 2.8\% | 3.0\% | 3.3\% | 3.8\% | 4.7\% | 3.2\% | 2.5\% | 3.5\% | 2.3\% | 8.7\% |
| De-regltn Of Transport Ind | .2\% | .3\% |  |  |  |  |  | .5\% |  |  | .6\% |  | . $2 \%$ |  |
| Private Ind | .3\% | . $3 \%$ |  | 1.8\% |  |  | . $5 \%$ | .5\% |  |  |  | 1.4\% | .2\% | 1.1\% |
| Long Term Planning | 1.1\% | . $5 \%$ | 2.8\% |  | 1.9\% | 1.5\% | . $5 \%$ | 1.1\% | 1.2\% | 2.1\% | 1.3\% |  | 1.4\% |  |
| Getting Rid Of Deficit | . $7 \%$ | . $3 \%$ | 1.7\% |  | .9\% |  | 1.1\% | .5\% | 2.4\% | .5\% |  | . $7 \%$ | .6\% | 1.1\% |
| More Conservation Of Nat Resrses Exprts | .7\% | .3\% | 1.7\% |  | .9\% | 2.3\% |  |  | 1.2\% | 1.1\% | .6\% |  | .8\% |  |
| Education System | 2.0\% | 2.4\% | 1.7\% |  | 1.9\% | 2.3\% | 2.2\% | 1.6\% | 2.4\% | 2.1\% | 2.5\% | 1.4\% | $2.1 \%$ | 1.1\% |
| Market Research On An Intrntnl Basis | .8\% | 1.1\% | .6\% |  | 1.9\% | .8\% |  | 1.1\% |  | .5\% | 1.9\% | . $7 \%$ | 1.0\% |  |
| Employment/ Job Creation | .3\% |  | 1.1\% |  | 1.9\% |  |  |  | 1.2\% | .5\% |  |  | .4\% |  |
| Nothing | 2.1\% | 2.2\% | 1.7\% | 3.5\% | 2.8\% | 2.3\% | 2.2\% | 1.6\% | $4.7 \%$ | 1.6\% | 2.5\% | 1.4\% | 2.1\% | 2.2\% |
| Other | 1.3\% | 1.3\% | 1.1\% | 1.8\% | 1.9\% | .8\% | 2.2\% | .5\% | 1.2\% | 2.6\% | .6\% | .7\% | 1.5\% |  |
| DK/ Ns | 23.7\% | 23.7\% | 25.0\% | 21.1\% | 29.2\% | 29.3\% | 29.9\% | 10.9\% | 34.1\% | 24.7\% | 27.4\% | 11.1\% | 24.2\% | 21.7\% |

29. What actions or initiatives do you think the federal govermment should undertake to prepare Canada in terms of international trade and
competitiveness? (PROBE: WHAT KINDS OF THINGS SHOULD THE GOVERNMENT DO? WHAT CHANGES SHOULD THEY MAKE?) (RECORD IN SAME ORDER AS MENTIONED)

|  | total | mother tongue |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 k- \\ & \$ 40 k \end{aligned}$ | $\begin{aligned} & \$ 40 k- \\ & \$ 60 k \end{aligned}$ | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| Education/ Schools | 5.7\% | 5.3\% | 5.4\% | 8.0\% | 4.1\% | 4.3\% | 7.4\% | 6.1\% | 4.5\% | 6.0\% | 5.1\% | 7.3\% | 5.1\% | 9.1\% |
| Educate/ Infrm Public | 14.8\% | 16.3\% | 11.4\% | 14.9\% | 8.6\% | 11.6\% | 17.5\% | 19.8\% | 11.5\% | 14.0\% | 13.8\% | 21.1\% | 14.8\% | $15.1 \%$ |
| Meeting Leaders Of Other Trdng Cntries | 8.8\% | 7.5\% | 11.9\% | 9.2\% | 6.0\% | 7.3\% | 10.6\% | 10.2\% | 4.9\% | 9.0\% | 14.0\% | 6.6\% | 8.8\% | 9.1\% |
| More Markets | 10.6\% | 9.9\% | 11.9\% | 11.5\% | 7.3\% | 8.9\% | 12.7\% | 12.0\% | 5.3\% | 9.8\% | 14.3\% | 12.3\% | 10.3\% | 12.8\% |
| On Job Training/ Retraining | 6.9\% | 7.7\% | $4.9 \%$ | 6.3\% | 3.8\% | 7.6\% | 6.6\% | 9.1\% | 5.7\% | 6.5\% | 8.7\% | 6.6\% | 6.8\% | 6.8\% |
| Promote Our Products/ More Technology | 7.7\% | 7.7\% | 9.8\% | 2.9\% | 4.1\% | 6.4\% | 9.9\% | 9.1\% | 7.0\% | 7.5\% | 7.9\% | 9.1\% | 8.2\% | 4.6\% |
| Stand Up To US On Trade Issues | 1.1\% | 1.1\% | 1.0\% | 1.7\% | 1.9\% | 1.2\% | .8\% | .5\% | .8\% | 1.5\% | .6\% | 1.3\% | 1.2\% | .9\% |
| Re-strctre Canadian Ind | 1.8\% | 1.7\% | 1.6\% | 2.3\% | 1.0\% | 1.8\% | 1.1\% | 3.2\% |  | 1.0\% | 3.7\% | 2.2\% | 1.7\% | 1.8\% |
| Dev Own Cntry | 4.8\% | 3.6\% | 6.5\% | 7.5\% | 3.5\% | 1.8\% | 5.9\% | 7.0\% | 6.6\% | 5.0\% | 3.1\% | 4.7\% | 4.6\% | 5.9\% |
| Make our Products Prices More Comptive | 3.1\% | 2.5\% | 4.1\% | 4.0\% | 3.2\% | 3.4\% | 2.3\% | 3.7\% | 2.5\% | 3.1\% | 2.5\% | 3.8\% | 3.0\% | 3.7\% |
| Advertising | 3.5\% | 3.2\% | $4.7 \%$ | 2.9\% | 2.9\% | 3.1\% | 4.4\% | 3.5\% | 2.5\% | 3.8\% | 3.7\% | 4.1\% | 3.8\% | 1.8\% |
| Loan Guarantees | .1\% |  |  | 1.1\% |  |  | .4\% |  |  | . $2 \%$ | .3\% |  | .1\% | .5\% |
| More Invlvint In Int Markets | 2.6\% | 2.4\% | 3.6\% | 1.7\% | 1.0\% | 2.1\% | 3.2\% | $3.7 \%$ | 1.6\% | 2.9\% | 1.1\% | $4.7 \%$ | 2.7\% | 1.8\% |
| Lower The Deficit | 2.1\% | 2.6\% | 1.6\% | 1.1\% | 1.0\% | .9\% | 2.7\% | 3.2\% | .8\% | 2.3\% | 2.8\% | 2.5\% | 2.2\% | 1.8\% |
| Help Relocate People | . $2 \%$ | . $3 \%$ |  |  | . $3 \%$ |  |  | . $5 \%$ | . $4 \%$ |  |  | . $6 \%$ | . $2 \%$ |  |
| Re-organize Tariffs Structure/ GST | 2.0\% | 1.9\% | 2.3\% | 1.7\% | 1.0\% | 2.8\% | 1.7\% | 2.7\% | 1.6\% | 1.7\% | 1.7\% | 3.8\% | 2.0\% | 2.3\% |
| How GST Is Going To Effect Us | .3\% | .1\% | .8\% |  |  | . $6 \%$ | .4\% |  | .4\% | .4\% | .3\% |  | .3\% |  |
| Export Just Manufactured Goods | . $5 \%$ | . $4 \%$ |  | 2.3\% |  | $1.2 \%$ | . $2.5 \%$ | . $5 \%$ | .8\% |  | .8\% | . $6 \%$ | . 5 . $3 \%$ | . $5 \%$ |
| Focus On Research \& Development | 3.1\% | 3.4\% | 2.6\% | 2.3\% | 1.6\% | $1.8 \%$ | 2.5\% | 6.1\% | 1.2\% | 2.1\% | 3.7\% | 5.7\% | 3.3\% | 1.8\% |
| More Business Opening Up | 1.5\% | 1.9\% | 1.0\% |  | 1.0\% | $1.8 \%$ | 1.7\% | 1.3\% | . $8 \%$ | 1.3\% | 3.4\% | .6\% | $1.7 \%$ |  |
| Lower Hages | 1.2\% | 1.3\% | 1.0\% | 1.1\% | 1.6\% | 1.5\% | .6\% | 1.3\% | 1.6\% | 1.3\% | .3\% | 1.6\% | 1.3\% | .9\% |
| Monetary Policy | 1.1\% | 1.2\% | .8\% | . $6 \%$ | 1.3\% | . $6 \%$ | 1.5\% | .5\% | 1.2\% | .6\% | .8\% | 1.9\% | 1.2\% |  |
| New Technlgy/ Training | $1.9 \%$ | 1.9\% | 1.8\% | 1.7\% | 1.0\% | $1.8 \%$ | 2.1\% | 2.4\% | .8\% | 1.5\% | 2.0\% | 3.5\% | 2.0\% | .9\% |
| Empl oyment | 1.2\% | . $7 \%$ | 2.8\% |  | 1.3\% | .3\% | 1.5\% | 1.6\% | .8\% | 1.0\% | 2.2\% | .3\% | 1.3\% | . $5 \%$ |
| Control Interest Rates | 1.1\% | 1.4\% | .3\% | .6\% | .6\% | 1.2\% | 1.1\% | 1.1\% |  | 1.0\% | .8\% | 2.2\% | . $9 \%$ | 1.4\% |
| Provide Incentives for Manf Goods | 1.1\% | 1.2\% | 1.3\% | .6\% |  | . $6 \%$ | .6\% | 3.2\% | .4\% | . $6 \%$ | $1.7 \%$ | 2.2x | 1.0\% | 1.8\% |
| Protect Canadian Markets | .9\% | . $7 \%$ | 1.3\% | 1.1\% | 1.6\% | .9\% | .8\% | .5\% | .8\% | .6\% | .8\% | . $6 \%$ | 1.0\% | .5\% |
| Envi ronment Concerns | . $7 \%$ | .5\% | 1.3\% |  | . $6 \%$ |  | . $8 \%$ | 1.1\% | 1.2\% | . $6 \%$ | .6\% | .3\% | .8\% |  |
| Abolish Unions | .1\% | .1\% |  |  | .3\% |  |  |  |  | .2\% |  |  | . 1\% |  |
| Productivity Of Ind | 1.5\% | 1.2\% | 2.6\% | 1.1\% | 1.0\% | 2.4\% | 1.7\% | 1.1\% | 2.0\% | 1.0\% | 1.7\% | 1.3\% | 1.6\% | 1.4\% |
| Public Opinion | . $7 \%$ | . $7 \%$ | . $8 \%$ | .6\% | 1.0\% | .9\% | .6\% | .5\% | .4\% | .4\% | 1.4\% | . $3 \%$ | . 8\% | .5\% |
| Forget About Meech Lake | .3\% | . $2 \%$ | .5\% | .6\% |  | .6\% | . $2 \%$ | .5\% | .4\% | . $2 \%$ | .6\% | .3\% | . $2 \%$ | .9\% |

29. What actions or initiatives do you think the federal government should undertake to prepare Canada in terms of international trade and competitiveness? (PROBE: WHAT KINDS OF THINGS SHOULD THE GOVERNMENT DO? WHAT CHANGES SHOULD THEY MAKE?) (RECORD IN SAME DRDER. AS MENTIONED)

|  | TOTAL | MOTHER TONGUE |  |  | EDUCATION |  |  |  | I NCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | - Fr . | Other | <H.S. | H.S. | Some <br> Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 k- \\ & \$ 40 k \end{aligned}$ | \$40k- <br> \$60k | \$60k+ | Canada | Other |
| Business Subsidies | 2.8\% | 1.7\% | 5.4\% | 2.9\% | 1.3\% | 1.5\% | 4.4\% | 3.2\% | 2.5\% | 1.9\% | 4.2\% | 3.2\% | 2.8\% | 2.7\% |
| Need A New Leader | . $7 \%$ | 1.0\% | . $5 \%$ |  | 1.3\% | .6\% | .6\% | . $5 \%$ | 1.2\% | .8\% | . $8 \%$ |  | .6\% | 1.4\% |
| Stop Free Trade Agreement | . $4 \%$ | . $5 \%$ | .3\% |  |  | .6\% | . $2 \%$ | . $8 \%$ |  | .8\% | .3\% | .3\% | .5\% |  |
| Nothing | . $8 \%$ | 1.0\% | .8\% |  | .6\% | . $3 \%$ | .8\% | 1.3\% | 1.2\% | 1.0\% | . $3 \%$ | . $9 \%$ | .9\% |  |
| Other | . $6 \%$ | .6\% | . $5 \%$ | .6\% | . $3 \%$ | .3\% | 1.1\% | . $5 \%$ | .8\% | . $6 \%$ | . $6 \%$ | .6\% | .7\% |  |
| NK/ NS | 30.9\% | 30.1\% | 32.3\% | 32.2\% | 47.6\% | 36.7\% | 25.6\% | 18.4\% | 45.5\% | 33.5\% | 25.6\% | 19.6\% | 31.1\% | 30.1\% |

## Source: Angus Reid Group

Trade Competitiveness Study
Spring 1990
30. Some people say that govermment should take primary responsibility for increasing international trade opportunities; other people say that Canadian business and industry should have the lead role in developing international trade opportunities. Which is closer to your opinion? Would you say: (READ RESPONSES)

|  | total | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 k- \\ & \$ 40 k \end{aligned}$ | $\begin{aligned} & \$ 40 \mathrm{k}- \\ & \$ 60 \mathrm{k} \end{aligned}$ | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| Government should take primary responsibility | 34.0\% | 34.1\% | 32.0\% | 37.9\% | 32.4\% | 35.5\% | 31.7\% | 36.9\% | 39.8\% | 30.8\% | 30.9\% | 37.2\% | 33.5\% | 37.0\% |
| Business should have the lead role | 56.7\% | 57.0\% | 58.1\% | 51.7\% | 58.4\% | 57.5\% | 56.2\% | 55.3\% | 50.0\% | 59.2\% | 59.6\% | 55.8\% | 56.9\% | 55.3\% |
| (DK/NS) | 9.3\% | 8.9\% | 9.8\% | 10.3\% | 9.2\% | 7.0\% | 12.1\% | 7.8\% | 10.2\% | 10.0\% | 9.6\% | 6.9\% | 9.6\% | .7.8\% |

31. Some people say that because of changes in the global economy, governments .. including Canada .- have less and less control over their individual economies regardless of what they try to do. In your opinion, would you agree or disagree with this statement? Would that be strongly or
moderately?

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Source: Angus Reid Group
    Trade Competitiveness Study
    Spring 1990
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32. Some people say that the federal government is no longer able to protect Canadians from the effects of international competition. In your opinion, would you agree or disagree with this statement? Would that be strongly or moderately?

|  | TOTAL | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr . | Other | <H.S. | H.S. | Some Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 \mathrm{k}- \\ & \$ 40 \mathrm{k} \end{aligned}$ | $\begin{aligned} & \$ 40 k- \\ & \$ 60 k \end{aligned}$ | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| Strongly agree | 19.5\% | 21.0\% | 17.3\% | 16.7\% | 25.1\% | 21.4\% | 16.1\% | 17.9\% | 23.0\% | 18.1\% | 17.7\% | 21.1\% | 19.9\% | 17.4\% |
| Moderately agree | 39.1\% | 41.6\% | 34.6\% | 36.2\% | 32.4\% | 39.8\% | 41.2\% | 42.2\% | 34.0\% | 39.0\% | 37.9\% | 44.8\% | 39.2\% | 38.8\% |
| Moderately disagree | 25.7\% | 24.1\% | 29.2\% | 25.9\% | 22.9\% | 24.5\% | 27.9\% | 25.1\% | 24.6\% | 25.6\% | 30.6\% | 23.0\% | 25.9\% | 24.2\% |
| Strongly disagree | 12.1\% | 9.9\% | 15.0\% | 16.7\% | 13.3\% | 12.2\% | 11.4\% | 11.5\% | 12.7\% | 13.8\% | 11.2\% | 9.1\% | 11.5\% | 15.1\% |
| (DK/NS) | 3.7\% | 3.4\% | 3.9\% | 4.6\% | 6.3\% | 2.1\% | - 3.4\% | 3.2\% | 5.7\% | 3.5\% | 2.5\% | 1.9\% | 3.5\% | 4.6\% |

33. Some people say that one of the effects of increased international trade may be greater foreign ownership in the Canadian economy. In your opinion, do you think this is true, partly true or false? (PROBE: CHOOSE ONLY ONE PLEASE)

34. NOW, some people say that tight controls on foreign ownership are not necessary if that foreign ownership provides new jobs and technology to Canadians; others say that we should tightly control foreign ownership regardless of any benefits because it means we will lose control of our economy. Which is closer to your point of view? Would you say: (READ RESPONSES)

|  | TOTAL | mother tongue |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr . | Other | <H.S. | H.S. | Some Univ. | Univ. Degree | <\$20k | $\$ 20 \mathrm{k}$ $\$ 40 \mathrm{k}$ | $\begin{aligned} & \$ 40 k- \\ & \$ 60 k \end{aligned}$ | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| Controls are not necessary | 21.4\% | 23.3\% | 15.2\% | 24.7\% | 14.0\% | 19.3\% | 21.1\% | 29.7\% | 17.2\% | 19.2\% | 22.8\% | 29.7\% | 20.6\% | 26.0\% |
| Controls are necessary | 76.4\% | 74.7\% | 82.9\% | 71.3\% | 82.5\% | 78.9\% | 77.4\% | 67.9\% | 80.3\% | 79.4\% | 75.3\% | 67.8\% | 77.4\% | 70.8\% |
| (DK/NS) | 2.2\% | $\therefore 2.0 \%$ | 1.8\% | 4.0\% | 3.5\% | 1.8\% | .1.5\% | 2.4\% | 2.5\% | 1.5\% | 2.0\% | 2.5\% | -. 2.0\% | 3.2\% |

## Source: Angus Reid Group

Trade Competitiveness Study Spring 1990
35. Next, we would like to get an idea of how likely you are to trus
statements about international trade coming from various sources. The
first one is (READ ITEM - ROTATE FROM X). Do you trust most of what they
say, some, little, or nothing of what they say?


[^18]Page: 41
35. Next, we would like to get an idea of how likely you are to trust statements about international trade coming from various sources. The first one is (READ ITEM - ROTATE FROM $X$ ). Do you trust most of what they say, some, little, or nothing of what they say?

36. The Canada-U.S. Free Trade Agreement has now been in effect for over one year. Generally speaking, would you say that, up until today, having the Free Trade Agreement with the United States has benefitted Canada, has hurt Canada, or do you think it hasn't really had any impact one way or the other?

|  |  | TOTAL | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Eng. | Fr . | Other | <H.S. | H.S. | Some Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 k- \\ & \$ 40 k \end{aligned}$ | \$40k- <br> \$60k | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS |  | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| Benefitted |  | 9.3\% | 8.0\% | 13.2\% | 8.0\% | 5.1\% | 10.4\% | 8.9\% | 12.6\% | 5.3\% | 9.8\% | 9.8\% | 12.3\% | 9.8\% | 6.8\% |
| Hurt |  | 39.8\% | 43.3\% | 26.6\% | 49.4\% | 47.0\% | 37.9\% | 39.1\% | 35.8\% | $41.0 \%$ | $42.1 \%$ | $39.3 \%$ | $33.8 \%$ | 39.0\% | $43.8 \%$ |
| No impact |  | 44.8\% | 44.4\% | 50.6\% | 34.5\% | 41.6\% | 45.3\% | 46.5\% | 45.2\% | 45.5\% | 43.1\% | 45.5\% | 47.9\% | 45.3\% | 42.0\% |
| (DK/NS) | $\cdots$ | 6.1\% | 4.3\% | 9.6\% | 8.0\% | 6.3\% | 6.4\% | 5.5\% | - $6.4 \%$ | 8.2\% | 5.0\% | 5.3\% | 6.0\% | 5.9\% | -7.3\% |

[^19]|  | TOTAL | Mother tongue |  |  | EDUCATION |  |  |  | I CCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Sone Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \text { \$20k. } \\ & \$ 40 \mathrm{k} \end{aligned}$ | \$40k <br> \$60k | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (140) | (75) | (51) | (14) | (16) | (34) | (42) | (47) | (13) | (47) | (35) | (39) | (125) | (15) |
| American Buying More Can Goods | 18.6\% | 17.3\% | 15.7\% | 35.7\% | 12.5\% | 14.7\% | 14.3\% | 27.7\% |  | 19.1\% | 28.6\% | 15.4\% | 16.8\% | 33.3\% |
| Greater Coopertn Betwn Can \& US | 6.4\% | 2.7\% | 7.8\% | 21.4\% | 6.3\% | 2.9\% | 9.5\% | 6.4\% | 7.7\% | 6.4\% | 11.4\% | 2.6\% | 6.4\% | 6.7\% |
| Better Markets For Our Goods \& Services | 16.4\% | 20.0\% | 11.8\% | 14.3\% | 25.0\% | 11.8\% | 11.9\% | 21.3\% | 7.7\% | 14.9\% | 17.1\% | 20.5\% | 15.2\% | 26.7\% |
| Tarrifs Taken Off/ Lower | 6.4\% | 8.0\% | 5.9\% |  |  | 5.9\% | 11.9\% | 4.3\% |  | 6.4\% | 8.6\% | 7.7\% | 7.2\% |  |
| Greater Public Awareness of Int Trade | 2.1\% | 1.3\% |  | 14.3\% |  |  | 2.4\% | 4.3\% |  |  | 2.9\% | 5.1\% | 1.6\% | 6.7\% |
| Lower Prices for Things-In The Stores | 11.4\% | 14.7\% | 9.8\% |  | 6.3\% | 14.7\% | 14.3\% | 8.5\% | 15.4\% | 10.6\% | 8.6\% | 15.4\% | 10.4\% | 20.0\% |
| Job Creation/ Less Unemployment | 11.4\% | 12.0\% | 9.8\% | 14.3\% |  | 11.8\% | 14.3\% | 10.6\% |  | 12.8\% | 2.9\% | 20.5\% | 11.2\% | 13.3\% |
| Better for tourism | 1.4\% | 2.7\% |  |  |  | 5.9\% |  |  |  |  | 2.9\% | 2.6\% | 1.6\% |  |
| Sable economy | 7.1\% | 10.7\% | 3.9\% |  |  | 11.8\% | 11.9\% | 2.1\% | 7.7\% | 10.6\% | 2.9\% | 7.7\% | 6.4\% | 13.3\% |
| Becoming more competitive/ aggressive | 7.1\% | 6.7\% | 5.9\% | 14.3\% | 6.3\% | 2.9\% | 11.9\% | 4.3\% | 15.4\% | 8.5\% | 2.9\% | 7.7\% | 7.2\% | 6.7\% |
| Gaining in high technology | 1.4\% | 2.7\% |  |  |  |  | 2.4\% | 2.1\% |  |  | 5.7\% |  | 1.6\% |  |
| Wider Selection Of Goods | .7\% | 1.3\% |  |  |  |  |  | 2.1\% |  |  |  |  |  | 6.7\% |
| Nothing | 1.4\% | 2.7\% |  | . |  | 2.9\% |  | 2.1\% |  | 2.1\% |  | 2.6\% | 1.6\% |  |
| DK/ NS | 25.7\% | 14.7\% | 49.0\% |  | 43.8\% | 26.5\% | 19.0\% | 25.5\% | 46.2\% | 27.7\% | 20.0\% | 17.9\% | 28.8\% |  |

[^20]|  | TOTAL | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr . | Other | <H.S. | H.S. | Some Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 k- \\ & \$ 40 k \end{aligned}$ | $\begin{aligned} & \text { \$40k- } \\ & \text { \$60k } \end{aligned}$ | \$60k+ | Canada | Other |
| 8ASE=ALL RESPONDENTS | (597) | (405) | (103) | (86) | (148) | (124) | (185) | (134) | (100) | (202) | (140) | (107) | (499) | (96) |
| Plant closures | 40.4\% | 43.0\% | 26.2\% | 45.3\% | 37.2\% | 44.4\% | 37.8\% | 44.0\% | 31.0\% | 40.1\% | 46.4\% | 42.1\% | 40.1\% | 42.7\% |
| US goods are taking away Canadian Market | 16.8\% | 15.6\% | 20.4\% | 18.6\% | 13.5\% | 18.5\% | 15.1\% | 21.6\% | 21.0\% | 15.8\% | 12.9\% | 24.3\% | 17.2\% | 14.6\% |
| Small business can't compete without subsidies | 3.9\% | 2.0\% | 7.8\% | 8.1\% | 2.7\% | 2.4\% | 4.9\% | 5.2\% | 4.0\% | 3.5\% | 3.6\% | 4.7\% | 2.8\% | 9.4\% |
| Job lay-offs | 50.9\% | 53.6\% | 38.8\% | 51.2\% | 41.2\% | 57.3\% | 51.9\% | 52.2\% | 46.0\% | 51.0\% | 50.7\% | 54.2\% | 49.7\% | 56.3\% |
| Higher prices | 6.4\% | 7.9\% | 1.9\% | 3.5\% | 7.4\% | 11.3\% | 5.9\% | .7\% | 10.0\% | 6.4\% | 4.3\% | 6.5\% | 6.6\% | 4.2\% |
| Increased competition | 1.7\% | 2.0\% |  | 2.3\% | 2.0\% | .8\% | 1.1\% | 3.0\% | 2.0\% | 1.0\% | 2.9\% | 1.9\% | 1.8\% | 1.0\% |
| Drop in the value of our goods and services | 3.2\% | 2.5\% | 5.8\% | 3.5\% | 4.1\% | 1.6\% | 2.7\% | 4.5\% | 4.0\% | 3.0\% | 4.3\% | .9\% | 3.8\% |  |
| Selling more resources to the States | 1.8\% | 2.0\% | 2.9\% |  | 1.4\% |  | 2.7\% | 3.0\% | 1.0\% | 1.0\% | 1.4\% | 3.7\% | $1.8 \%$ | 2.1\% |
| Having to adjust to lower expectations | . $7 \%$ | 1.0\% |  |  | 1.4\% |  |  | $1.5 \%$ |  | .5\% | 1.4\% | .9\% | .8\% |  |
| People forced to train for new jobs | .3\% | .5\% |  |  |  | . $8 \%$ |  | .7\% | 1.0\% |  |  | .9\% | .4\% |  |
| Job Relocation | . $3 \%$ | . $2 \%$ |  | 1.2\% |  | . $8 \%$ |  | . $7 \%$ |  |  |  | 1.9\% | .4\% |  |
| Higher salaries | . $5 \%$ | . $5 \%$ |  | $1.2 \%$ |  |  | . $5 \%$ | 1.5\% |  |  | 1.4\% | .9\% | . $6 \%$ |  |
| High interest rates | . $5 \%$ | . $2 \%$ | 1.0\% | 1.2\% |  | . $8 \%$ | .5\% | . $7 \%$ |  | 1.0\% | .7\% |  | .4\% | 1.0\% |
| Value of the dollar | 1.0\% | 1.5\% |  |  | . $7 \%$ | . $8 \%$ | 1.6\% | . $7 \%$ |  | 1.5\% | . $7 \%$ | 1.9\% | 1.2\% |  |
| Economic disruption | 3.5\% | 2.7\% | 7.8\% | 2.3\% | 2.0\% | . $8 \%$ | 3.8\% | 7.5\% |  | 3.5\% | 6.4\% | 3.7\% | 3.8\% | 2.1\% |
| Lower salaries | 1.8\% | 1.7\% | 1.9\% | 2.3\% | 1.4\% | 4.0\% | 1.6\% | . $7 \%$ | 3.0\% | 1.5\% | 2.1\% | . $9 \%$ | 1.6\% | 3.1\% |
| Tarrifs on Canadian goods/ taxes | 4.0\% | 3.2\% | 3.9\% | 8.1\% | 4.7\% | 6.5\% | 3.8\% | 1.5\% | 5.0\% | 3.5\% | 2.9\% | 5.6\% | 3.8\% | 5.2\% |
| Negative attitudes towards global assertification | .2\% | .2\% |  |  |  |  | . $5 \%$ |  | 1.0\% |  |  |  |  | 1.0\% |
| Agricul ture Industry | 2.8\% | 2.5\% | 3.9\% | 3.5\% | 4.1\% | 4.0\% | 2.2\% | 1.5\% | 3.0\% | 3.5\% | 2.1\% | .9\% | 3.0\% | 2.1\% |
| Not able to produce much | .3\% |  | 1.0\% | 1.2\% |  |  | 1.1\% |  | 1.0\% | .5\% |  |  | . $2 \%$ | 1.0\% |
| Cost of production too high-can't be competitive | . $8 \%$ | .7\% |  | 2.3\% |  | 3.2\% |  | . $7 \%$ | 1.0\% | . $5 \%$ | .7\% | .9\% | .6\% | 2.1\% |
| Canadian Pride | . $2 \%$ | . $2 \%$ |  |  | .7\% |  |  |  |  | .5\% |  |  | . $2 \%$ |  |
| Monetary value - dollar value | . $2 \%$ |  |  | 1.2\% |  |  | . $5 \%$ |  | 1.0\% |  |  |  |  | 1.0\% |
| Confusion in our country | .5\% | .7\% |  |  | .7\% |  | 1.1\% |  |  | .5\% |  |  | .4\% | 1.0\% |
| Meech Lake Accord | . $2 \%$ | . $2 \%$ |  |  | .7\% |  |  |  | 1.0\% |  |  |  | . $2 \%$ |  |
| Depletion Of Our Health Care System | . $2 \%$ | . $2 \%$ |  |  |  |  |  | . $7 \%$ |  |  |  |  | . $2 \%$ |  |
| Nothing | . $2 \%$ | . $2 \%$ |  |  |  | .8\% |  |  |  | .5\% |  |  | . $2 \%$ |  |
| Other | .7\% | .5\% | 1.9\% |  | 1.4\% |  | .5\% | . $7 \%$ |  | .5\% | 1.4\% |  | .8\% |  |
| DK/ HS | 5.9\% | 4.9\% | 13.6\% | 1.2\% | 10.1\% | 6.5\% | 4.9\% | 2.2\% | 10.0\% | 7.9\% | 2.9\% | .9\% | 6.4\% | 3.1\% |

## Source: Angus Reid Group

Trade Competitiveness Study
Spring 1990
38. How long do you think it will be before we see any long-term impact of free trade? Will it be (READ RESPONSES):
39. What about the long-term effects of Free Trade? Do you think that in the long run, the Free Trade Agreement will benefit Canada, will hurt Canada, or will have no impact one way or the other.

|  | TOTAL | mother tongue |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some <br> Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 k- \\ & \$ 40 k \end{aligned}$ | $\begin{aligned} & \$ 40 \mathrm{k}- \\ & \$ 60 \mathrm{k} \end{aligned}$ | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| HOW LONG BEFORE LONG-TERM IMPACT |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| In less than 3 years | 21.1\% | 19.7\% | 26.6\% | 15.5\% | 22.9\% | 23.2\% | 19.0\% | 19.8\% | 24.6\% | 22.5\% | 19.9\% | 18.6\% | 22.2\% | 13.7\% |
| In 3-5 years . . $\rightarrow$ | 44.3\% | 44.7\% | 45.5\% | 39.7\% | 43.2\% | 41.3\% | 46.7\% | 45.2\% | 41.8\% | 45.2\% | 44.9\% | 44.2\% | 44.5\% | 42.9\% |
| In 6-10 years | 20.9\% | 20.9\% | 18.9\% | 25.9\% | 16.5\% | 21.4\% | 20.9\% | 24.1\% | 18.0\% | 20.8\% | 20.2\% | 25.2\% | 19.9\% | 26.9\% |
| In more than 10 years | 9.9\% | 10.6\% | 7.2\% | 12.6\% | 12.1\% | 10.1\% | 9.3\% | 8.8\% | 10.7\% | 8.3\% | 11.2\% | 9.5\% | 9.7\% | 11.4\% |
| (DK/NS) | 3.9\% | 4.2\% | 1.8\% | 6.3\% | 5.4\% | 4.0\% | 4.0\% | 2.1\% | 4.9\% | 3.1\% | 3.7\% | 2.5\% | 3.7\% | 5.0\% |
| LONG-TERM EFFECT |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Will benefit Canada | 43.5\% | 43.4\% | 45.7\% | 39.7\% | 32.7\% | 41.0\% | 45.2\% | 53.2\% | 28.3\% | 38.1\% | 50.3\% | 59.3\% | 43.7\% | 42.5\% |
| Will hurt Canada | 39.7\% | 42.7\% | 32.8\% | 38.5\% | 43.8\% | 41.6\% | 40.0\% | 34.0\% | 49.2\% | 43.3\% | 37.4\% | 29.0\% | 40.5\% | 35.2\% |
| Will have no impact | 9.4\% | 8.2\% | 12.1\% | 9.2\% | 13.3\% | 10.1\% | 8.7\% | 5.9\% | 12.7\% | 10.2\% | 6.7\% | 7.6\% | 9.1\% | 11.0\% |
| (DK/NS) | 7.4\% | 5.7\% | 9.3\% | 12.6\% | 10.2\% | 7.3\% | 6.1\% | 7.0\% | 9.8\% | 8.3\% | 5.6\% | 4.1\% | 6.7\% | 11.4\% |

[^21]

## Source: Angus Reid Group

Trade Competitiveness Study Spring 1990
40. And, in the long term, what sorts of things would you look for to know whether free trade is having an impact on Canada?

|  | TOTAL | MOther tongue |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 \mathrm{k}- \\ & \$ 40 \mathrm{k} \end{aligned}$ | $\begin{aligned} & \$ 40 k- \\ & \$ 60 k \end{aligned}$ | \$60k+ | Canada | Other |
| Less bureacracy | .1\% |  | .3\% |  |  |  | . $2 \%$ |  |  | .2\% |  |  |  | . $5 \%$ |
| Performance of the Stock Markets | .1\% | .1\% | .3\% |  |  |  | .4\% |  | . $8 \%$ |  |  |  | . $2 \%$ |  |
| American Protectionism | .2\% | . $2 \%$ |  | .6\% | .3\% | .3\% |  | .3\% |  | .4\% | .3\% |  | . 1\% | .9\% |
| Tax Rises | 1.0\% | 1.4\% |  | 1.1\% | .3\% | 1.8\% | 1.1\% | .8\% | .8\% | .6\% | 1.4\% | 1.3\% | .8\% | 2.3\% |
| Wider Variety Of Available Goods | .5\% | .5\% | .5\% | . $6 \%$ | .3\% | .6\% | . $2 \%$ | 1.1\% | . $8 \%$ | . $2 \%$ | .6\% | .9\% | .5\% | .9\% |
| Increased Manufacturing | 1.3\% | 1.5\% | .5\% | 1.7\% | .6\% | 1.2\% | .6\% | 2.7\% |  | $1.3 \%$ | 2.2\% | 1.6\% | 1.4\% | . $5 \%$ |
| Nothing | .3\% | .3\% |  | .6\% | .3\% | .3\% | .4\% |  |  | .4\% | .3\% |  | . $3 \%$ |  |
| Other | .3\% | .1\% | .5\% | .6\% | .6\% |  | . $2 \%$ | .3\% | .4\% | .2\% |  | .3\% | . $2 \%$ | .9\% |
| DK/ NS . $\therefore$. $\quad \cdots$ | 16.3\% | 13.2\% | 21.7\% | . $21.3 \%$ | 30.2\% | 21.4\% | 10.8\% | 7.0\% | 29.9\% | 17.5\% | 10.7\%. | 8.5\% | 16.2\% | 17.4\% |

41. Would you say that, in the long-term, more jobs will be created or would you say that more jobs would be lost as a result of the free trade agreement? (PROBE: HOULD THAT BE A LOT OR A FEW?)

|  | TOTAL | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 k- \\ & \$ 40 k \end{aligned}$ | \$40k- <br> \$60k | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| A lot more created | 11.5\% | 10.5\% | 14.2\% | 10.9\% | 8.9\% | 10.7\% | 10.6\% | 15.8\% | 9.8\% | 9.4\% | 13.5\% | 14.8\% | 11.6\% | 11.0\% |
| A little more created | 25.7\% | 27.0\% | 23.8\% | 23.6\% | 19.7\% | 28.7\% | 24.7\% | 29.4\% | 18.4\% | 25.0\% | 25.3\% | 33.4\% | 25.5\% | 26.9\% |
| About the same | 9.6\% | 8.1\% | 12.9\% | 10.3\% | 10.5\% | 6.4\% | 11.2\% | 9.6\% | 9.4\% | 11.0\% | 8.4\% | 8.8\% | 9.3\% | 11.4\% |
| A few more lost | 22.1\% | 22.5\% | 23.0\% | 17.2\% | 20.6\% | 22.9\% | 24.3\% | 19.5\% | 20.9\% | 24.2\% | 25.3\% | 17.0\% | 22.6\% | 18.7\% |
| A lot more lost | 25.7\% | 27.8\% | 19.9\% | 28.2\% | 34.3\% | 26.3\% | 23.5\% | 20.9\% | 35.7\% | 24.6\% | 22.8\% | 21.8\% | 26.4\% | 22.4\% |
| (DK/NS) $\because$. | 5.3\% | 4.2\% | 6.2\% | 9.8\%. | 6.0\% | 4.9\% | 5.7\% | 4.8\% | 5.7\% | 5.8\% | 4.8\% | 4.1\% | 4.6\% | 9.6\% |

[^22]42. In the long term, do you think that individual Canadians will be better off financially or worse off financially as a result of free trade?
43. Some people have said that in the long term more Canadian companies will be helped by free trade than hurt by free trade. Which do you believe, more companies will be helped or more will be hurt?

44. In the long term, do you think that the free trade agreement will strengthen or weaken Canada's ability to make economic decisions on its own?
45. Do you think that in the long term the Free Trade Agreement with the United States will help Canada or hurt Canada to become more competitive internationally?

|  | TOTAL | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 \mathrm{k}- \\ & \$ 40 \mathrm{k} \end{aligned}$ | $\begin{aligned} & \$ 40 k- \\ & \$ 60 k \end{aligned}$ | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| effect on canada's ability to make DECISIONS |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Strengthen | 35.3\% | 35.1\% | 38.0\% | 31.6\% | 27.3\% | 38.2\% | 35.3\% | 40.1\% | 27.0\% | 34.8\% | 36.8\% | 43.2\% | 35.7\% | 33.8\% |
| Weaken | 54.5\% | 55.8\% | 50.1\% | 55.7\% | 61.0\% | 52.6\% | 54.5\% | 49.7\% | 63.1\% | 53.8\% | 56.2\% | 46.1\% | 54.3\% | 54.8\% |
| Stay the same | 5.6\% | 5.2\% | 7.0\% | 4.6\% | 3.8\% | 5.5\% | 6.6\% | 6.1\% | 3.7\% | 5.8\% | 4.8\% | 7.6\% | 5.9\% | 4.1\% |
| (DK/NS) | 4.6\% | 3.9\% | 4.9\% | 8.0\% | 7.9\% | 3.7\% | 3.6\% | 4.0\% | 6.1\% | 5.6\% | 2.2\% | 3.2\% | 4.1\% | 7.3\% |
| hill f.t. help become more COMPETITIVE |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Will help Canada | 57.1\% | 57.0\% | 61.0\% | 50.0\% | 45.1\% | 55.7\% | 59.6\% | 65.8\% | 41.4\% | 55.6\% | 60.7\% | 71.6\% | 57.7\% | 53.9\% |
| Will hurt Canada | 33.1\% | 33.9\% | 28.4\% | 39.1\% | 42.5\% | 33.3\% | 32.3\% | 25.9\% | 42.6\% | 36.0\% | 30.6\% | 23.0\% | 33.0\% | 33.8\% |
| (No difference) | 4.2\% | 4.1\% | 5.2\% | 2.3\% | 3.5\% | 6.1\% | 3.0\% | 4.3\% | 6.6\% | 3.8\% | 4.5\% | 3.2\% | 4.3\% | 3.2\% |
| (DK/NS) | 5.5\% | 5.0\% | 5.4\% | 8.6\% | 8.9\% | 4.9\% | 5.1\% | 4.0\% | 9.4\% | 4.6\% | 4.2\% | 2.2\% | 4.9\% | 9.1\% |

46. Generally speaking, do you strongly support, support, oppose or strongly oppose the Free Trade Agreement that was reached by Canada and the United States?

|  | TOTAL | MOTHER TONGUE |  |  | EDUCATION |  |  |  | I CCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some <br> Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 k- \\ & \$ 40 k \end{aligned}$ | \$40k- <br> \$60k | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| Strongly support | 18.6\% | 15.9\% | 26.6\% | 15.5\% | 10.8\% | 18.0\% | 18.0\% | 26.7\% | 13.5\% | 18.3\% | 18.0\% | 26.2\% | 18.5\% | 19.2\% |
| Support | 31.8\% | 32.9\% | 29.7\% | 29.9\% | 27.6\% | 31.5\% | 33.0\% | 33.7\% | 23.0\% | 28.1\% | 36.5\% | 40.1\% | 31.6\% | 32.4\% |
| Oppose | 19.3\% | 19.0\% | 19.9\% | 19.5\% | 19.4\% | 19.9\% | 20.5\% | 17.4\% | 21.3\% | 21.3\% | 18.5\% | 14.5\% | 19.4\% | 19.2\% |
| Strongly oppose | 24.9\% | 27.2\% | 17.6\% | 29.3\% | 33.0\% | 26.3\% | 23.9\% | 18.4\% | 33.2\% | 27.5\% | 23.3\% | 15.1\% | $25.3 \%$ | 22.8\% |
| (DK/NS) | 5.3\% | 4.9\% | 6.2\% | 5.7\% | 9.2\% | 4.3\% | 4.7\% | 3.7\% | 9.0\% | 4.8\% | 3.7\% | 4.1\% | 5.2\% | 6.4\% |

1. What is your age, please?
2. Are you: (READ LIST)

|  | TOTAL | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some Univ. | Univ. Degree | <\$20k | \$20k. <br> \$40k | $\begin{aligned} & \text { \$40k- } \\ & \text { S60k } \end{aligned}$ | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| Age |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 18 to 19 years | 4.3\% | 4.9\% | 3.4\% | 3.4\% | 4.4\% | 8.6\% | 4.4\% | . 3 . ${ }^{\text {\% }}$ | 4.5\% | 3.3\% | 4.2\% | 3.8\% | 4.6\% | 2.7\% |
| 20 to 24 years | 9.3\% | 8.4\% | 10.6\% | 11.5\% | 2.5\% | 9.5\% | 15.0\% | 7.8\% | 13.9\% | 9.6\% | 5.9\% | 9.1\% | 9.0\% | 11.4\% |
| 25 to 29 years | 12.9\% | 13.6\% | 14.5\% | 5.7\% | 7.3\% | 12.5\% | 17.1\% | 12.8\% | 13.9\% | 16.5\% | 13.8\% | 8.5\% | 13.9\% | 6.8\% |
| 30 to 34 years | 12.8\% | 12.9\% | 13.4\% | 10.9\% | 7.6\% | 11.6\% | 12.9\% | 18.2\% | 7.0\% | 11.0\% | 18.8\% | 13.6\% | 13.4\% | 9.6\% |
| 35 to 39 years | 12.3\% | 12.8\% | - 12.1\% | 10.3\% | 8.6\% | -12.2\% | 11.4\% | 16.8\% | 6.6\% | 13.3\% | 12.9\% | 17.7\% | 13.0\% | 8.7\% |
| 40 to 44 years | 11.0\% | 9.9\% | 12.7\% | 13.2\% | 7.6\% | 10.1\% | 9.7\% | 16.3\% | 4.1\% | 10.4\% | 11.2\% | 18.0\% | 10.4\% | 14.6\% |
| 45 to 49 years | 8.4\% | 8.0\% | 9.6\% | 8.0\% | 7.3\% | 8.9\% | 7.0\% | 11.0\% | 4.5\% | 7.1\% | 10.7\% | 10.7\% | 8.2\% | 9.6\% |
| 50 to 54 years | 6.9\% | 6.8\% | 7.2\% | 6.9\% | 11.1\% | 6.7\% | 5.7\% | 5.3\% | 4.1\% | 7.1\% | 7.3\% | 7.3\% | 6.7\% | 8.7\% |
| 55 to 59 years | 5.0\% | 4.8\% | 3.4\% | 9.8\% | 9.2\% | 6.1\% | 3.4\% | 2.7\% | 4.9\% | 5.6\% | 5.3\% | 3.8\% | 5.0\% | 5.0\% |
| 60 to 64 years | 5.0\% | 4.7\% | 5.2\% | 5.7\% | 9.5\% | 4.0\% | 4.7\% | 2.4\% | 7.8\% | 5.6\% | 3.1\% | 4.1\% | 4.8\% | 6.4\% |
| 65 years or older | $11.7 \%$ | 12.7\% | 8.0\% | 14.4\% | 24.8\% | 9.5\% | 8.7\% | 6.4\% | 28.7\% | 10.4\% | 6.7\% | 3.5\% | 11.0\% | $16.0 \%$ |
| (Refused/Not Stated) | . $3 \%$ | . $2 \%$ |  |  |  | .3\% |  |  |  |  |  |  | .1\% | .5\% |
| MARITIAL STATUS |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Married | 57.6\% | 59.4\% | 49.9\% | 66.7\% | 62.2\% | 59.6\% | 51.8\% | 60.2\% | 33.6\% | 53.5\% | 69.4\% | 73.2\% | 56.8\% | 63.0\% |
| Cohabitating | 6.1\% | 4.2\% | 12.9\% | 1.1\% | 3.5\% | 7.0\% | 6.3\% | 7.2\% | 6.6\% | 5.8\% | 8.1\% | 4.1\% | 6.5\% | 3.7\% |
| Single | 23.3\% | 23.3\% | 24.5\% | $20.7 \%$ | 14.0\% | 22.3\% | 30.0\% | 23.3\% | 31.6\% | 27.1\% | 15.7\% | 18.9\% | 24.2\% | 18.3\% |
| Divorced or separated | 7.3\% | 7.0\% | 8.8\% | $5.7 \%$ | 9.5\% | 4.6\% | 8.0\% | 6.7\% | 10.7\% | 9.8\% | 5.1\% | 2.2\% | 7.2\% | 7.8\% |
| Hidowed | 5.5\% | 6.2\% | 3.9\% | 5.7\% | 10.8\% | 6.4\% | 3.8\% | 2.7\% | 17.6\% | 3.8\% | 1.7\% | 1.6\% | 5.3\% | $6.8 \%$ |
| (DK/NS) | . $3 \%$ |  |  |  |  |  |  |  |  |  |  |  |  | . $5 \%$ |

[^23]3. Are you currently?
4.a) In at least 2 words, could you please describe your present occupation?
b) Are you a member of a trade or employee union?

|  | TOTAL | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \text { \$20k- } \\ & \$ 40 \mathrm{k} \end{aligned}$ | $\begin{aligned} & \$ 40 \mathrm{k}- \\ & \$ 60 \mathrm{k} \end{aligned}$ | S60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| EMPLOYMENT STATUS |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Employed full-time | 54.6\% | 54.3\% | 57.4\% | 51.1\% | 32.1\% | 53.2\% | 57.9\% | 71.1\% | 19.3\% | 54.4\% | 67.1\% | 75.1\% | 55.2\% | 51.6\% |
| Employed part-time | 10.1\% | 11.0\% | 7.5\% | 11.5\% | 7.9\% | 11.6\% | 12.3\% | 8.3\% | 10.2\% | 9.8\% | 12.1\% | 8.2\% | 10.0\% | 11.0\% |
| Unemployed but self-employed $\cdots \cdots \cdots$ | $=4.4 \%$ | 4.5\% | 5.2\% | 2.3\% | 6.7\% | 5.8\% | 3.6\% | 1.9\% | 10.2\% | 5.2\% | 2.2\% | .6\% | 4.6\% | 3.2\% |
| A student | 7.1\% | 6.7\% | 7.8\% | 7.5\% | 3.8\% | 5.2\% | 11.2\% | 6.4\% | 10.7\% | 5.8\% | 4.8\% | 7.6\% | 7.0\% | 7.8\% |
| At home | 8.1\% | 7.3\% | 9.8\% | 9.2\% | 15.2\% | 12.2\% | 3.8\% | 4.3\% | 15.2\% | 9.0\% | 4.8\% | 4.1\% | 8.3\% | 7.3\% |
| Retired | 14.1\% | 14.4\% | 11.6\% | 17.8\% | 31.1\% | 11.0\% | 10.6\% | 7.0\% | 31.6\% | 14.4\% | 8.4\% | 3.8\% | 13.4\% | 18.3\% |
| Other | 1.2\% | 1.5\% | .8\% | .6\% | 3.2\% | .6\% | .6\% | .8\% | 2.5\% | 1.5\% | .6\% | .6\% | 1.3\% | .5\% |
| (DK/NS) | .4\% | . $2 \%$ |  |  |  | .3\% |  | . $3 \%$ | .4\% |  |  |  | . $2 \%$ | .5\% |
| OCCUPATION |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Owner/ Manager/ Adninistrative \& Related | 12.7\% | 14.4\% | 9.6\% | 10.1\% | 10.3\% | 12.3\% | 13.3\% | 13.5\% | 5.6\% | 10.4\% | 12.8\% | 18.6\% | 12.4\% | 14.6\% |
| Professional/ Technical | 33.2\% | 32.1\% | 36.3\% | 32.1\% | 4.8\% | 12.7\% | 31.0\% | 62.6\% | 16.7\% | 23.7x | 35.1\% | 47.0\% | 32.6\% | 36.5\% |
| Clerical and Related Occupations | 13.2\% | 12.4\% | 17.1\% | 8.3\% | 7.9\% | 17.0\% | 18.1\% | 7.4\% | 15.3\% | 14.0\% | 14.9\% | $8.7 \%$ | 13.9\% | 8.8\% |
| Sales Occupations | 8.7\% | 8.8\% | 7.6\% | 10.1\% | 9.5\% | 9.9\% | 9.6\% | 6.4\% | 16.7\% | 8.8\% | $6.7 \%$ | $8.7 \%$ | 8.4\% | 10.2\% |
| Service Occupations | 12.4\% | 12.3\% | 9.2\% | 20.2\% | 19.0\% | 19.3\% | 11.1\% | 5.4\% | 23.6\% | 14.3\% | 11.7\% | $6.4 \%$ | 12.1\% | 13.9\% |
| Farming/ Fishing/ Forestry/ Mining | 3.2\% | 3.6\% | 2.4\% | 2.8\% | 7.9\% | 3.8\% | 3.0\% | 1.0\% | 6.9\% | 4.5\% | 1.8\% | 2.7\% | 3.5\% | 1.5\% |
| Blue Collar - Skilled | 14.7\% | . $13.7 \%$ | 17.1\% | $14.7 \%$ | 36.5\% | 21.2\% | 12.0\% | 3.4\% | 12.5\% | 20.8\% | 15.2\% | 7.6\% | 14.9\% | 13.9\% |
| Blue Collar - Unskilled | 1.5\% | 1.8\% | . $8 \%$ | 1.8\% | 4.0\% | 2.8\% | 1.2\% |  | 2.8\% | 2.9\% | 1.1\% |  | 1.7\% | . $7 \%$ |
| Refused - Not Stated | .5\% | .8\% |  |  |  | .9\% | .6\% | . $3 \%$ |  | .6\% | . $7 \%$ | .4\% | .6\% |  |
| UNION MEMBERSHIP |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Yes | 33.5\% | 29.8\% | 44.6\% | 28.4\% | 35.7\% | 24.5\% | 30.7\% | 42.4\% | 19.4\% | 32.8\% | 38.3\% | 33.0\% | 34.4\% | 27.7\% |
| No | 65.9\% | 69.6\% | 55.4\% | 69.7\% | 61.9\% | 75.5\% | 69.0\% | 56.9\% | 79.2\% | 67.2\% | 61.3\% | 65.5\% | 65.2\% | 70.1\% |
| (DK/NS) | .6\% | . $7 \%$ |  | 1.8\% | 2.4\% |  | . $3 \%$ | . $7 \%$ | 1.4\% |  | .4\% | 1.5\% | .4\% | 2.2\% |

5. What is the highest level of schooling that you have obtained?
6. Were you born in Canada or in some other country?
7. What is the first language you learned as a chitd and still understand?

|  | total | MOTHER TONGUE |  |  | EDUCATION |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.S. | Some Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 k- \\ & \$ 40 k \end{aligned}$ | $\begin{aligned} & \$ 40 \mathrm{k}- \\ & \$ 60 \mathrm{k} \end{aligned}$ | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| EDUCATION |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Grade school or some high school | 21.0\% | 20.5\% | 21.7\% | 22.4\% | 100.0\% |  |  |  | 42.2\% | 26.0\% | 9.3\% | 6.3\% | 22.3\% | 13.7\% |
| Completed high school | 21.8\% | 22.9\% | 19.1\% | 22.4\% |  | 100.0\% |  |  | 22.1\% | 25.2\% | 21.9\% | 17.4\% | 21.9\% | 21.5\% |
| Technical/post secondary ...... | 19.0\% | 17.6\% | 24.0\% | 15.5\% | $\because$ |  | 60.3\% |  | 12.3\% | 21.9\% | 25.0\% | 13.2\% | 18.5\% | 21.9\% |
| Some university | 12.5\% | 14.4\% | 8.0\% | 12.6\% |  |  | 39.7\% |  | 13.1\% | 10.2\% | 14.3\% | 14.2\% | 12.4\% | 13.7\% |
| Complete university degree | 18.5\% | 19.7\% | 16.8\% | 16.1\% |  |  |  | 74.1\% | 8.2\% | 12.3\% | 22.2\% | 33.8\% | 18.4\% | 19.2\% |
| Post graduate degree | 6.5\% | 4.4\% | 10.1\% | 9.8\% |  |  |  | 25.9\% | 1.6\% | 4.0\% | 7.0\% | 14.8\% | 6.2\% | 8.2\% |
| (Refused/Not Stated) | . $7 \%$ | .4\% | .3\% | 1.1\% |  |  |  |  | .4\% | .4\% | .3\% | .3\% | .3\% | 1.8\% |
| COUNTRY OF ORIGIN |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| In Canada | 85.2\% | 90.3\% | 95.9\% | 36.2\% | 90.5\% | 85.6\% | 83.5\% | 84.0\% | 85.2\% | 87.5\% | 88.2\% | 82.3\% | 100.0\% |  |
| Some other country (Refused/Not Stated) | $\begin{array}{r} 14.6 \% \\ .2 \% \end{array}$ | 9.7\% | 4.1\% | 63.8\% | 9.5\% | 14.4\% | 16.5\% | 16.0\% | 14.8\% | 12.5\% | 11.8\% | 17.7\% |  | 100.0\% |
| mother tongue |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| English | 62.3\% | 100.0\% |  |  | 61.0\% | 65.4\% | 63.4\% | 60.2\% | 61.1\% | 56.7\% | 64.3\% | 67.2\% | 66.0\% | 41.6\% |
| French | 25.8\% |  | 100.0\% |  | 26.7\% | 22.6\% | 26.2\% | 27.8\% | 28.7\% | 32.1\% | 25.3\% | 19.2\% | 29.0\% | 7.3\% |
| Other | 11.6\% |  |  | 100.0\% | 12.4\% | 11.9\% | 10.4\% | 12.0\% | 10.2\% | 11.3\% | 10.4\% | 13.6\% | 4.9\% | 50.7\% |
| (Refused/Not Stated) | .3\% |  |  |  |  |  |  |  |  |  |  |  |  | . $5 \%$ |

[^24]8. Which of the following income groups includes your total anrmal household income, before taxes, including wages and other sources from all members of your household (READ LIST)?
9. (DO NOT ASK:) Language

|  | total | mother tongue |  |  | education |  |  |  | INCOME |  |  |  | COUNTRY OF ORIGIN |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eng. | Fr. | Other | <H.S. | H.s. | Some Univ. | Univ. Degree | <\$20k | $\begin{aligned} & \$ 20 \mathrm{k}- \\ & \$ 40 \mathrm{k} \end{aligned}$ | $\begin{aligned} & \$ 40 k-1 \\ & \$ 60 k \end{aligned}$ | \$60k+ | Canada | Other |
| BASE=ALL RESPONDENTS | (1500) | (935) | (387) | (174) | (315) | (327) | (473) | (374) | (244) | (480) | (356) | (317) | (1278) | (219) |
| INCOME |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Less than \$10,000 | 4.9\% | 4.4\% | 7.5\% | 2.3\% | 11.4\% | 4.6\% | 3.0\% | 2.4\% | 30.3\% |  |  |  | 5.0\% | 4.6\% |
| \$10,000 to \$19,999 | 11.3\% | 11.6\% | 10.6\% | 12.1\% | 21.3\% | 11.9\% | 10.1\% | 4.0\% | 69.7\% |  |  |  | 11.3\% | 11.9\% |
| \$20,000 to \$29,999.- | 14.9\% | -12.8\%. | 19.6\% | 15.5\% | 22.2\% | 19.6\% | 14.0\% | 5:6\% |  | 46.5\% | $\cdots$ |  | 14.9\% | 14.6\% |
| \$30,000 to \$39,999 | 17.1\% | 16.3\% | 20.2\% | 15.5\% | 17.5\% | 17.4\% | 18.6\% | 15.2\% |  | 53.5\% |  |  | 17.9\% | 12.8\% |
| \$40,000 to \$59,999 | 23.7\% | 24.5\% | 23.3\% | 21.3\% | 10.5\% | 23.9\% | 29.6\% | 27.8\% |  |  | 100.0\% |  | 24.6\% | 19.2\% |
| \$59,000 to \$79,999 | 11.6\% | 12.1\% | 9.6\% | 13.8\% | 4.4\% | 10.4\% | 10.1\% | 20.6\% |  |  |  | 54.9\% | 11.0\% | 15.1\% |
| Over \$80,000 | 9.5\% | 10.7\% | 6.2\% | 10.9\% | 1.9\% | 6.4\% | 8.2\% | 20.6\% |  |  |  | 45.1\% | 9.4\% | 10.5\% |
| (Refused/Not Stated) | 6.9\% | 7.7\% | 3.1\% | 8.6\% | 10.8\% | 5.8\% | 6.3\% | 3.7\% |  |  |  |  | 5.9\% | 11.4\% |
| language of interview |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| English | 76.6\% | 99.4\% | 14.0\% | 93.1\% | 76.5\% | 80.7\% | 75.5\% | 73.8\% | 73.4\% | 71.5\% | 75.8\% | 83.3\% | 74.2\% | 90.4\% |
| French | 23.4\% | . $6 \%$ | 86.0\% | 6.9\% | 23.5\% | 19.3\% | 24.5\% | 26.2\% | 26.6\% | 28.5\% | 24.2\% | 16.7\% | 25.8\% | 9.6\% |

B. SEX

Province

|  | TOTAL | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Fulltime | Part- <br> time | Unemp. | Other | White Col. | Sales Service | Resource | Blue <br> Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| Male | 49.1\% | 61.1\% | 24.3\% | 50.0\% | 35.9\% | 50.8\% | 39.2\% | 77.4\% | 86.7\% | 57.2\% | 54.1\% |
| Female | 50.9\% | 38.9\% | 75.7\% | 50.0\% | 64.1\% | 49.2\% | 60.8\% | 22.6\% | 13.3\% | 42.8\% | 45.9\% |
| PROVINCE |  |  |  |  |  |  |  |  |  |  |  |
| British Columbia | 11.5\% | 12.1\% | 11.2\% | 15.2\% | 10.1\% | 12.0\% | 10.8\% | 16.1\% | 12.7\% | 11.1\% | 12.2\% |
| Alberta | - ... 9.2\% | 10.0\% | 9.2\% | 4.5\% | 8.5\% | 8.7\% | 14.2\% | 3.2\% | 9.5\% | 10.5\% | 9.7\% |
| Saskatchewan | 4.1\% | 2.8\% | 5.3\% | 3.0\% | 6.1\% | 2.3\% | 3.9\% | 12.9\% | 3.8\% | 2.8\% | 3.4\% |
| Manitoba | 4.2\% | 4.5\% | 3.3\% | 9.1\% | 3.3\% | 4.9\% | 2.5\% | 12.9\% | 3.2\% | 4.9\% | 4.1\% |
| Ontario | 35.9\% | 36.4\% | 36.2\% | 25.8\% | 35.7\% | 35.1\% | 39.7\% | 19.4\% | 39.2\% | 31.4\% | 38.8\% |
| Quebec | 26.0\% | 25.9\% | 21.1\% | 25.8\% | 28.2\% | 28.4\% | 18.6\% | 19.4\% | 23.4\% | 30.5\% | 22.5\% |
| New Brunswick | 2.7\% | 2.3\% | 2.6\% | 6.1\% | 3.1\% | 1.7\% | 3.9\% | 3.2\% | 2.5\% | 1.5\% | 2.8\% |
| Nova Scotia | 4.1\% | 4.3\% | 5.9\% | 4.5\% | 3.3\% | 4.4\% | 5.4\% | 3.2\% | 3.8\% | 4.3\% | $4.7 \%$ |
| New foundl and | 2.3\% | 1.7\% | 5.3\% | 6.1\% | 1.8\% | 2.4\% | 1.0\% | 9.7\% | 1.9\% | 3.1\% | 1.9\% |

C. First, thinking of the various issues facing Canada right now, I'd like to know which one you yourself feel requires the most attention from Canada's leaders? PROBE: What other issues do you think are important for Canada right now?

FIRST MENTION

|  | tOTAL | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full <br> time | Part. <br> time | Unemp. | Other | White Col. | Sales Service | Resource | Blue <br> Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| Abortion | 1.5\% | 1.5\% | 1.3\% | 1.5\% | 1.5\% | 1.6\% | 1.0\% |  | 1.3\% | 1.2\% | 1.6\% |
| AIDS | . $1 \%$ | .1\% |  |  |  |  | . $5 \%$ |  |  |  | . $2 \%$ |
| Canadian dollar value | . $2 \%$ | .4\% |  |  |  | . $2 \%$ | 1.0\% |  |  | . $3 \%$ | .3\% |
| Crime/ capital pumishment | . $7 \%$ | .4\% | . $7 \%$ | 3.0\% | . $9 \%$ | . $2 \%$ | . $5 \%$ | 3.2\% | .6\% | .3\% | .5\% |
| Constitution/ Meech Lake | 53.9\% | 54.0\% | 47.4\% | 50.0\% | 56.2\% | 56.7\% | 52.9\% | 45.2\% | 41.1\% | 55.4\% | 51.7\% |
| Defence/ disarmament/ peace | . $8 \%$ | .9\% | . $7 \%$ |  | . $9 \%$ | .5\% | .5\% |  | 2.5\% | . $9 \%$ | .8\% |
| Deficit/ government spending | 3.3\% | 3.3\% | 5.3\% | 1.5\% | 3.1\% | 4.0\% | 3.4\% | 6.5\% | 1.9\% | 1.5\% | 4.7\% |
| Econoriy - general | 7.3\% | 9.0\% | 9.2\% | 4.5\% | 3.9\% | 10.6\% | 6.9\% | 3.2\% | 7.6\% | 11.1\% | 8.1\% |
| Education/ schools | . $7 \%$ | .6\% | . $7 \%$ | 1.5\% | . $9 \%$ | .3\% | 1.5\% |  | . $6 \%$ | .3\% | .8\% |
| Environment/ pollution | 8.3\% | 7.9\% | 9.9\% | 7.6\% | 8.8\% | 8.0\% | 8.3\% | 3.2\% | 10.1\% | 7.1\% | 8.8\% |
| Farming/ agriculture | .1\% | .1\% |  |  | . $2 \%$ |  |  |  | .6\% |  | . $2 \%$. |
| Free Trade/ International Trade | 2.5\% | 2.6\% | . $7 \%$ | 4.5\% | 2.6\% | 1.2\% | 2.5\% | 9.7\% | 4.4\% | 3.1\% | 1.9\% |
| Government/ bad leaders/ politics/ scandals | 1.8\% | .9\% | 2.0\% | 1.5\% | 3.5\% | .7\% | 1.5\% |  | 1.3\% | . $9 \%$ | 1.1\% |
| Immigration/ refugees | . $1 \%$ | . $1 \%$ |  |  |  |  |  |  | .6\% | . $3 \%$ |  |
| Inflation | .5\% | .5\% | 1.3\% |  | . $2 \%$ | . $2 \%$ | .5\% |  | 2.5\% |  | .9\% |
| Interest rates | 1.6\% | 2.1\% | 1.3\% | 1.5\% | .9\% | 1.9\% | 1.5\% | 3.2\% | 2.5\% | 1.5\% | 2.0\% |
| Jobs/ unemployment | 2.3\% | 1.6\% | 2.6\% | 9.1\% | 2.4\% | 2.1\% | 1.5\% | 3.2\% | .6\% | 2.2\% | 1.6\% |
| Labour issues/ strikes | . $1 \%$ |  |  |  | .4\% |  |  |  |  |  |  |
| Language/ English in Quebec/ French | 1.4\% | 1.1\% | 1.3\% |  | 2.2\% | 1.4\% | .5\% |  | 1.3\% | . $3 \%$ | 1.6\% |
| Medicare/ pensions/ social services/ housing | 1.1\% | .9\% | 1.3\% | 1.5\% | 1.3\% | .7\% | 1.0\% |  | 1.9\% | .3\% | 1.1\% |
| Moral issues - pornography/ drugs | .5\% | .1\% | 1.3\% | 1.5\% | . $7 \%$ | .3\% | .5\% |  |  |  | . $5 \%$ |
| Native issues/ land claims/ self-government | . $3 \%$ | .4\% |  |  | . $2 \%$ | .3\% | .5\% |  |  |  | .5\% |
| Poverty/ the poor/ welfare/ homeless | 1.0\% | 1.0\% | .7\% |  | 1.3\% | 1.0\% | 1.0\% | 3.2\% |  | .6\% | 1.1\% |
| Taxes/ tax reform/ GST | 6.3\% | 7.6\% | 8.6\% | 3.0\% | 3.7\% | 5.4\% | 9.3\% | 12.9\% | 13.3\% | 8.6\% | 7.3\% |
| Others | .6\% | . $6 \%$ | .7\% |  | . $7 \%$ | .5\% | .5\% |  | 1.3\% | .6\% | .6\% |
| Fisheries | . $3 \%$ | .1\% | 1.3\% |  | . $2 \%$ |  | .5\% | 3.2\% | .6\% | .6\% | .2\% |
| Racism | .1\% | .1\% |  |  |  |  | .5\% |  |  |  | .2\% |
| None/DK/MS | 2.9\% | 2.3\% | 2.0\% | 7.6\% | 3.3\% | 1.9\% | 2.0\% | 3.2\% | 3.2\% | 2.8\% | 2.0\% |

[^25]C. First, thinking of the various issues facing Canada right now, I'd like to know which one you yourself feel requires the most attention from Canada's leaders? PROBE: What other issues do you think are important for Canada right now?

FIRST AND SECOND MENTIONS

|  | TOTAL |  | EMPLOYMENT STATUS |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full- <br> time | Part time | Unemp. | Other | White Col. | Sales Service | Resource | $\begin{aligned} & \text { Blue } \\ & \text { Col. } \end{aligned}$ | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| Abortion | 4.3\% | 4.0\% | 4.6\% | 4.5\% | 4.8\% | 3.8\% | 5.9\% | 3.2\% | 2.5\% | 2.8\% | 4.8\% |
| AIDS | .1\% | .1\% |  |  |  |  | .5\% |  |  |  | . $2 \%$ |
| Canadian dollar value | .4\% | .6\% |  |  | . $2 \%$ | .5\% | 1.0\% |  |  | .3\% | .6\% |
| Crime/ capital punishment | 1.4\% | 1.0\% | 1.3\% | 3.0\% | 2.0\% | .9\% | 1.0\% | 3.2\% | 1.3\% | .9\% | 1.1\% |
| Constitution/ Meech Lake | 70.7\% | 71.8\% | 64.5\% | 63.6\% | 72.0\% | 72.6\% | 68.1\% | 64.5\% | 68.4\% | 75.1\% | 68.4\% |
| Defence/ disarmament/ peace | 1.1\% | . $9 \%$ | 1.3\% | 1.5\% | 1.3\% | .5\% | 1.0\% |  | 2.5\% | .9\% | . $9 \%$ |
| Deficit/ government spending | 6.0\% | 6.7\% | 6.6\% | 1.5\% | 5.3\% | 7.3\% | 5.4\% | 12.9\% | 5.1\% | 5.2\% | 7.5\% |
| Economy - general | 16.7\% | 20.1\% | 16.4\% | 13.6\% | 11.4\% | 23.4\% | 16.7\% | 16.1\% | 10.8\% | 20.0\% | 19.5\% |
| Education/ schools | 1.7\% | 1.2\% | 2.6\% | 3.0\% | 2.2\% | 1.4\% | 2.5\% |  | .6\% | .9\% | 1.7\% |
| Environment/ pollution | 19.4\% | 18.3\% | 21.1\% | 19.7\% | 20.8\% | 20.8\% | 19.1\% | 6.5\% | 13.3\% | 19.1\% | 18.6\% |
| Farming/ agricul ture | .4\% | .4\% | .7\% |  | .4\% | .3\% | .5\% |  | .6\% |  | .6\% |
| Free Trade/ International Trade | 6.3\% | 7.7\% | 3.3\% | 6.1\% | 5.0\% | 6.5\% | 4.4\% | 22.6\% | 8.9\% | 10.2\% | 5.5\% |
| Government/ bad leaders/ politics/ scandals | 4.1\% | 2.9\% | 3.3\% | 3.0\% | 6.6\% | 3.1\% | 2.0\% | 3.2\% | 3.2\% | 2.2\% | 3.4\% |
| Immigration/ refugees | .5\% | .7\% | .7\% |  | . $2 \%$ | .3\% | 1.0\% |  | 1.9\% | 1.2\% | .5\% |
| Inflation | 1.1\% | .9\% | 2.6\% | 1.5\% | 1.1\% | .5\% | 1.5\% |  | 3.2\% | .3\% | 1.6\% |
| Interest rates | 4.4\% | 5.9\% | 2.6\% | 4.5\% | 2.4\% | 5.2\% | 5.9\% | 6.5\% | 5.1\% | 4.3\% | 5.8\% |
| International/ Soviets-Europe/ Nicaragua/ U.S | .4\% | . $1 \%$ |  |  | 1.1\% | . $2 \%$ |  |  |  | . $3 \%$ |  |
| Jobs/ unemployment | 6.7\% | 5.9\% | 7.2\% | 16.7\% | 6.6\% | 5.2\% | 5.9\% | 6.5\% | 9.5\% | 6.5\% | 5.8\% |
| Labour issues/ strikes | .4\% | .2\% | . $7 \%$ | 1.5\% | . $5.4 \%$ | . $2 \%$ | . $5 \%$ |  | .6\% |  | .5\% |
| Language/ Engl ish in Ouebec/ French | 3.7\% | 2.7\% | 4.6\% |  | 5.7\% | 3.5\% | 2.9\% |  | 1.9\% | 1.8\% | 3.6\% |
| Medicare/ pensions/ social services/ housing | 2.3\% | 2.0\% | 3.3\% | 1.5\% | 2.8\% | 2.4\% | 2.0\% |  | 1.9\% | 2.2\% | 1.9\% |
| Moral issues - pornography/ drugs | 1.1\% | .4\% | 1.3\% | 4.5\% | 1.8\% | .5\% | .5\% |  | .6\% | .3\% | .6\% |
| Native issues/ land claims/ self-government | . $7 \%$ | .5\% | . $7 \%$ |  | 1.3\% | .7\% | .5\% |  |  | .3\% | .6\% |
| Poverty/ the poor/ welfare/ homeless | 2.3\% | 1.8\% | 2.0\% | 3.0\% | 3.3\% | 1.9\% | 2.0\% | 3.2\% | 1.3\% | 2.2\% | 1.7\% |
| Taxes/ tax reform/ GST | 17.9\% | 20.1\% | 18.4\% | 10.6\% | 14.7\% | 18.7\% | 19.6\% | 19.4\% | 25.3\% | 19.4\% | 19.8\% |
| Others | 4.2\% | 3.1\% | 6.6\% | 4.5\% | 5.0\% | 3.0\% | 5.9\% | 6.5\% | 2.5\% | 3.7\% | 3.6\% |
| Fisheries | .5\% | . $2 \%$ | 2.0\% |  | .4\% | . $2 \%$ | .5\% | 6.5\% | .6\% | .9\% | .3\% |

C. First, thinking of the various issues facing Canada right now, I'd like to know which one you yourself feel requires the most attention from Canada's leaders? PROBE: What other issues do you think are important for Canada right now?

FIRSt and SECOND mentions

|  | TOTAL | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Fulltime | Parttime | Unemp. | Other | White Col. | Sales Service | Resource | Blue <br> Col. | Yes | No |
| Racism | . $2 \%$ | . $2 \%$ |  |  | . $2 \%$ | . $2 \%$ | .5\% |  |  | .3\% | . $2 \%$ |
| None/DK/NS | 2.9\% | 2.3\% | 2.0\% | 7.6\% | 3.3\% | 1.9\% | 2.0\% | 3.2\% | 3.2\% | 2.8\% | 2.0\% |

## Source: Angus Reid Group

Trade Competitiveness Study
Spring 1990

Page: 5

1. Before we get into our main topic for today, I'd like to read you some general descriptions of how different people approach life. Please tell me how you feel about each statement on a scale of 1 to 7, where '1' means you totally disagree and '7' means you totally agree. (ROTATE FROM X)

|  | Totally Disagree | 2 | 3 | 4 | 5 | 6 | Totally Agree | (DK/NS) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| A) I CONSIDER MYSELF MORE TRADITIONAL THAN EXPERIMENTAL | 6.7\% | 5.0\% | 10.7\% | 19.5\% | 21.9\% | 16.1\% | 18.9\% | 1.2\% |
| B) I ENJOY TAKING RISKS | 6.5\% | 6.9\% | 10.3\% | 16.5\% | 22.1\% | 15.3\% | 21.5\% | .8\% |
| C) FINANCIAL SECURITY IS A MAJOR CONCERN TO ME RIGHT NOW | 5.1\% | 4.4\% | 7.5\% | 11.1\% | 18.5\% | 14.7\% | 38.4\% | .4\% |
| D) LIfe Should be enjoyed as much AS POSSIBLE TODAY | 18.5\% | 9.7\% | 11.9\% | 15.2\% | 17.6\% | 8.5\% | 18.3\% | . $2 \%$ |
| E) I LIKE TO READ, hatch and LISten TO INTERNATIONAL NEWS | 3.1\% | 3.5\% | 6.1\% | 11.1\% | 17.2\% | 17.7\% | 41.2\% | .1\% |
| F) I DON'T LIKE CAUSING WAVES | 20.6\% | 16.1\% | 13.1\% | 15.1\% | 16.7\% | 8.3\% | $9.7 \%$ | .3\% |
| G) I OFTEN FEEL LEFT OUT OF DECISIONS THAT AFFECT ME | 18.9\% | 14.7\% | 12.1\% | 14.4\% | 13.3\% | 9.6\% | 15.3\% | 1.6\% |
| H) I THINK THAT COMPETITION IS GOOD FOR YOU | 3.7\% | 2.4\% | 4.1\% | 8.7\% | 16.3\% | 23.3\% | 41.3\% | .3\% |
| 1) I AM EXTREMELY horried about the future of this country | 6.4\% | 6.3\% | 8.3\% | 13.3\% | 19.1\% | 14.8\% | 31.6\% | .3\% |
| d) I AM PROUD to be canadian | 3.9\% | $2.7 \%$ | 2.7\% | 4.3\% | 5.7\% | 7.3\% | 72.3\% | 1.1\% |
| K) I'M SUCCESSFUL BECAUSE 1 HAVE YORKED SO HARD AT IT | 3.9\% | 3.5\% | 5.4\% | $9.8 \%$ | 22.6\% | 19.3\% | 33.9\% | 1.7\% |
| L) WE HAVE RESPONSIBILITY. TO MAKE THE WORLD A BETTER PLACE | 2.0\% | .8\% | 2.3\% | 4.8\% | 14.0\% | 19.7\% | 56.0\% | .5\% |
| M) THERE IS TOO MUCH GOVERNMENT RED TAPE | 2.5\% | $2.7 \%$ | 5.4\% | 7.5\% | 16.9\% | 15.3\% | 48.7\% | . $9 \%$ |
| N) WHETHER OR NOT YOU MAKE IT IN LIFE IS DETERMINED BY LUCK | 38.1\% | 22.1\% | 14.9\% | 8.9\% | 8.1\% | 2.9\% | 4.5\% | .5\% |

## Source: Angus Reid Group

Trade Competitiveness study
Spring 1990

1. Before we get into our main topic for today, l'd like to read you some general descriptions of how different people approach life. Please tell me how you feel about each statement on a scale of 1 to 7 , where '1' means you totally disagree and '7' means you totally agree. (ROTATE FROM $X$ )

|  | total | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full- <br> time | Part time | Unemp. | Other | White Col. | Sales Service | Res ${ }^{-}$ ource | Blue Col. | Yes | No |
| BASE=ALL RESPONDEMTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| A) 1 CONSIDER MYSELF MORE TRADITIONAL THAN EXPERIMENTAL | 4.8 | 4.6 | 4.8 | 4.5 | 5.1 | 4.5 | 4.8 | 4.5 | 4.9 | 4.6 | 4.7 |
| B) 1 ENJOY TAKING RISKS | 4.8 | 4.8 | 4.7 | 5.0 | 4.7 | 4.8 | 4.6 | 5.1 | 4.8 | 4.7 | 4.8 |
| C) FINANCIAL SECURITY IS A MAJOR CONCERN TO ME RIGHT NOW | 5.3 | 5.4 | 5.5 | 6.1 | 5.1 | 5.3 | 5.4 | 5.6 | 5.6 | 5.4 | 5.4 |
| D) LIFE SHOULD BE EMJOYED AS MUCH AS POSSIBLE TOOAY | 4.0 | 3.9 | 4.0 | 3.5 | 4.3 | 3.8 | 4.0 | 4.4 | 4.3 | 3.9 | 4.0 |
| E) I LIKE TO READ, WATCH AND LISTEN TO INTERNATIONAL NEUS | 5.5 | 5.4 | 5.4 | 5.7 | 5.9 | 5.4 | 5.3 | 5.5 | 5.2 | 5.4 | 5.4 |
| F) I DON'T LIKE CAUSING Waves | 3.6 | 3.4 | 3.5 | 3.6 | 3.9 | 3.2 | 3.6 | 3.5 | 3.8 | 3.3 | 3.4 |
| G) 1 OFTEN FEEL LEFT OUT OF DECISIONS THAT AFFECT ME | 3.9 | 3.7 | 4.0 | 3.8 | 4.1 | 3.7 | 3.9 | 3.7 | 4.1 | 3.8 | 3.7 |
| h) I think that competition is gooo FOR YOU | 5.7 | 5.8 | 5.4 | 5.3 | 5.7 | 5.7 | 5.7 | 5.7 | 5.8 | 5.5 | 5.8 |
| 1) I AM EXTREMELY HORRIEO ABOUT THE FUTURE OF THIS COUNTRY | 5.0 | 4.9 | 5.3 | 5.2 | 5.2 | 4.9 | 5.1 | 4.5 | 5.2 | 4.9 | 5.0 |
| J) I AM PROUD TO BE CANADIAN | 6.2 | 6.0 | 6.4 | 6.4 | 6.5 | 6.0 | 6.2 | 6.4 | 6.1 | 5.9 | 6.2 |
| K) I'M SUCCESSFUL because I have YORKED SO HARD AT IT | 5.5 | 5.5 | 5.5 | 4.5 | 5.5 | 5.6 | 5.4 | 5.3 | 5.5 | 5.6 | 5.5 |
| L) WE HAVE RESPONSIBILITY TO MAKE the horld a better place | 6.1 | 6.1 | 6.2 | 6.4 | 6.1 | 6.2 | 6.2 | 5.7 | 5.9 | 6.1 | 6.1 |
| M) THERE IS TOO MUCH GOVERNMENT RED tape | 5.8 | 5.8 | 5.9 | 5.8 | 5.7 | 5.8 | 6.0 | 5.3 | 6.0 | 5.8 | 5.9 |

[^26]1. Before we get into our main topic for today, l'd like to read you some general descriptions of how different people approach tife. Please tell me how you feel about each statement on a scale of 1 to 7 , where ' 11 means you totally disagree and ' 7 ' means you totally agree. (ROTATE FROM $X$ )

|  | TOTAL |  | EMPLOYMENT STATUS |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full- <br> time | Part <br> time | Unemp. | Other | White Col. | Sales Service | Resource | $\begin{aligned} & \text { Blue } \\ & \text { Col. } \end{aligned}$ | Yes | No |
| N) Whether or not you make it in LIFE IS DETERMINED BY LUCK | 2.6 | 2.5 | 2.4 | 3.0 | 2.8 | 2.3 | 2.5 | 2.5 | 2.9 | 2.7 | 2.3 |

2. Thinking about the next year or so, do you yourself generally feel that the Canadian economy will improve, stay about the same, or get worse?
3. And do you think the provincial economy here in (NAME PROVINCE) will improve, stay about the same, or get worse during the coming year?

|  | total | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full. time | Part- <br> time | Unemp. | Other | White Col. | Sales Service | Resource | Blue Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| CANADIAN ECONOMY |  |  |  |  |  |  |  |  |  |  |  |
| Improve | 17.1\% | 16.1\% | 18.4\% | 13.6\% | 18.8\% | 17.1\% | 17.6\% | 6.5\% | 15.2\% | 15.4\% | 17.2\% |
| Stay same | 34.6\% | 35.5\% | 30.9\% | 31.8\% | 34.6\% | 33.9\% | 32.8\% | 51.6\% | 37.3\% | 39.4\% | 32.2\% |
| Get worse | 45.0\% | 45.7\% | 50.0\% | 50.0\% | 41.4\% | 46.4\% | 48.0\% | 38.7\% | 44.9\% | 41.5\% | 48.9\% |
| (DK/NS) | 3.3\% | 2.7\% | . $7 \%$ | 4.5\% | 5.3\% | 2.6\% | 1.5\% | 3.2\% | 2.5\% | 3.7\% | 1.7\% |
| PROVINCIAL ECONOMY |  |  |  |  |  |  |  |  |  |  |  |
| Improve | 19.9\% | 20.0\% | 13.8\% | 16.7\% | 22.5\% | 19.4\% | 19.1\% | 9.7\% | 20.3\% | 19.4\% | 18.8\% |
| Stay same | 40.6\% | 40.9\% | 46.1\% | 34.8\% | 38.5\% | 40.8\% | 44.1\% | 64.5\% | 38.0\% | 43.7\% | 40.8\% |
| Get worse | 36.1\% | 35.9\% | 38.8\% | 43.9\% | 34.6\% | 36.3\% | 34.8\% | 25.8\% | 39.2\% | 34.2\% | 37.5\% |
| (DK/NS). | 3.4\% | 3.2\% | 1.3\% | 4.5\% | 4.4\% | 3.5\% | 2.0\% |  | 2.5\% | 2.8\% | 3.0\% |

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4. What about you and your family? Do you feel that your own economic situation will improve, stay about the same, or get worse over the next year?
5. Generally speaking, do you strongly approve, somewhat approve, somewhat disapprove or strongly disapprove of the governments performance in providing economic leadership?

|  | TOTAL | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full- <br> time | Part - <br> time | Unemp. | Other | White Col. | Sales Service | Res ource | Blue Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| YOUR ONN ECONOMIC SITUATION |  |  |  |  |  |  |  |  |  |  |  |
| Improve | 31.7\% | -36.8\% | 25.0\% | 34.8\% | 24.3\% | 36.8\% | 33.8\% | 19.4\% | 32.3\% | 30.5\% | 37.2\% |
| Stay same | 53.7\% | 49.9\% | 58.6\% | 48.5\% | 60.0\% | 50.8\% | 51.0\% | 61.3\% | 51.3\% | 54.2\% | 49.8\% |
| Get worse | 13.9\% | 12.6\% | 16.4\% | 16.7\% | 14.9\% | 11.7\% | 14.2\% | 19.4\% | 16.5\% | 14.5\% | 12.5\% |
| (DK/NS) | . $7 \%$ | . $7 \%$ |  |  | . $9 \%$ | . $7 \%$ | 1.0\% |  |  | .9\% | .5\% |
| APPROVAL Of GOVERNMENTS PERFORMANCE |  |  |  |  |  |  |  |  |  |  |  |
| Strongly approve | 3.9\% | 3.2\% | 2.6\% | 7.6\% | 5.3\% | 3.5\% | 2.9\% | 3.2\% | 1.9\% | 2.5\% | 3.4\% |
| Somewhat approve | 24.5\% | 23.2\% | 27.0\% | 24.2\% | 26.3\% | 24.1\% | 21.6\% | 22.6\% | 26.6\% | 26.5\% | 22.5\% |
| Somewhat disapprove | 35.3\% | 37.0\% | 37.5\% | 33.3\% | 31.5\% | 35.4\% | 41.7\% | 41.9\% | 35.4\% | 35.1\% | 37.8\% |
| Strongly disapprove | 32.9\% | 33.6\% | 29.6\% | 33.3\% | 33.0\% | 34.0\% | 29.4\% | 29.0\% | 34.2\% | 32.6\% | 33.3\% |
| (DK/NS) | 3.3\% | 3.1\% | 3.3\% | 1.5\% | 3.9\% | 3.0\% | 4.4\% | 3.2\% | 1.9\% | 3.4\% | 3.0\% |

6. Have you heard, seen or read anything lately concerning Canada's 'Going Global ' program?

|  | TOTAL | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full- <br> time | Part - <br> time | Unemp. | Other | White Col. | Sales Service | Resource | Blue Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| Yes | 13.1\% | 12.6\% | 10.5\% | 16.7\% | 14.2\% | 12.7\% | 8.8\% | 19.4\% | 13.3\% | 12.3\% | 12.3\% |
| No | 85.4\% | 86.0\% | 86.8\% | 83.3\% | 84.5\% | 85.9\% | 89.2\% | 77.4\% | 84.8\% | 86.2\% | 85.9\% |
| (DK/NS) | 1.5\% | 1.5\% | 2.6\% |  | 1.3\% | 1.4\% | 2.0\% | 3.2\% | 1.9\% | 1.5\% | 1.7\% |

Source: Angus Reid Group
Trade Competitiveness Study
Trade Compet
Spring 1990

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7. When I say the phrase 'Canada is Going Global', what do you think it means? (PROBE: WATCH FOR ANY REFERENCE TO INTERNATIÓNAL TRADE)

|  | total | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\cdots$ |  | Fulltime | Parttime | Unemp. | Other | White Col. | Sales Service | Resource | Blue Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| Intl/ World Trade/ Sell to Other Cntries | 34.8\% | 38.1\% | 36.2\% | 33.3\% | 28.7\% | 37.9\% | 34.8\% | 41.9\% | 39.9\% | 34.5\% | 39.7\% |
| Free Trade/ Trade Agreements | 4.9\% | 5.5\% | 3.9\% | 4.5\% | 4.2\% | 5.6\% | 5.4\% | 6.5\% | 3.8\% | 5.2\% | 5.0\% |
| Joining Other Cntries Soc \& Econ | 11.7\% | 11.5\% | 11.8\% | 9.1\% | 12.5\% | 13.6\% | 8.3\% | 12.9\% | 8.2\% | 12.3\% | 11.1\% |
| Global/ Pacific Rim Markets | 2.1\% | 2.6\% | 2.0\% | 1.5\% | 1.3\% | 2.8\% | 1.0\% |  | 3.8\% | 4.3\% | 1.4\% |
| Global Econ | 4.9\% | 5.4\% | 4.6\% | 4.5\% | 4.2\% | $6.1 \%$ | 4.9\% | 3.2\% | 3.2\% | 4.9\% | 5.5\% |
| Cooperation, Intl Rels, Helping Other Cntries | 2.1\% | 2.0\% | 3.3\% |  | 2.2\% | 2.8\% | 1.5\% | 3.2\% | .6\% | 2.8\% | 1.9\% |
| Forgn Aid, Charity, fin Assnce Or Aid | $2.7 \%$ | 3.2\% | 2.6\% |  | 2.4\% | 2.8\% | 3.9\% | 6.5\% | 2.5\% | 4.9\% | 2.0\% |
| More Intrstd In What's Going On Intly | 4.2\% | 4.2\% | 5.3\% | 7.6\% | 3.5\% | 4.2\% | 4.9\% |  | 4.4\% | 2.8\% | 5.2\% |
| Envnt, Global Envnt | 6.5\% | 6.8\% | 5.3\% | 6.1\% | 6.3\% | 6.6\% | 6.9\% | $9.7 \%$ | 5.7\% | 7.7\% | 5.9\% |
| Magazine, Publn | .1\% | .1\% |  |  |  |  | .5\% |  |  |  | .2\% |
| Peacekeeping | .8\% | .5\% | . $7 \%$ | 1.5\% | 1.3\% | .3\% | 1.0\% |  | .6\% | .9\% | . $2 \%$ |
| Global Changes | 1.0\% | 1.0\% | . $7 \%$ | 1.5\% | 1.1\% | 1.6\% |  |  |  | .9\% | .9\% |
| Moving Into A New Age | .8\% | . $9 \%$ | . $7 \%$ | 1.5\% | . $7 \%$ | .9\% | .5\% | 3.2\% | . $6 \%$ | .9\% | .8\% |
| Canada More Recognized | 1.1\% | . $7 \%$ | 2.6\% | 1.5\% | 1.3\% | .9\% | 2.0\% | 3.2\% |  | 1.2\% | .9\% |
| Political Gimmmick (Neg Rspns) | .3\% | .4\% | .7\% |  | .2\% | .5\% | .5\% |  |  | .3\% | .5\% |
| Pop Growth | .3\% | .4\% |  |  | .4\% | . $5 \%$ |  |  |  | .3\% | .3\% |
| Prices Are Rising | . $1 \%$ |  |  | 1.5\% |  |  |  |  |  |  |  |
| Broadcast All Over The Horld | .8\% | 1.1\% |  | 1.5\% | .4\% | . $2 \%$ | 1.0\% |  | 3.8\% | 1.5\% | .6\% |
| Meech Lake | .5\% | .4\% |  |  | 1.1\% | . $2 \%$ |  |  | 1.3\% | .3\% | .3\% |
| Competitiveness | .1\% | . $2 \%$ |  |  |  | . $2 \%$ |  |  | .6\% |  | .3\% |
| Nothing | .6\% | .9\% | .7\% |  | . $2 \%$ | 1.2\% |  |  | .6\% | .9\% | .8\% |
| Other | 3.4\% | 2.7\% | 1.3\% | 6.1\% | 5.0\% | 2.1\% | 2.9\% |  | 3.8\% | 3.1\% | 2.0\% |
| DK/ NS | 27.4\% | 24.4\% | 27.0\% | 25.8\% | 32.8\% | 22.2\% | 31.4\% | 29.0\% | 25.3\% | 26.2\% | 24.4\% |

8. Compared to other developed countries, would you describe canada as better able or less able in its ability to sell goods and services internationally (would that be a lot or a little better/less able?)?

|  | TOTAL | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | $\begin{aligned} & \text { UNION } \\ & \text { MEMBERSHIP } \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full $\cdot$ time | Part <br> time | Unemp. | Other | White Col. | Sales Service | Resource | Blue Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| A lot better | 20.5\% | 19.2\% | 19.7\% | 18.2\% | 23.6\% | 18.0\% | 19.1\% | 19.4\% | 23.4\% | 19.1\% | 19.4\% |
| A little better | 30.9\% | 31.3\% | 35.5\% | 30.3\% | 28.4\% | 29.5\% | 38.2\% | 35.5\% | 31.6\% | 32.3\% | 31.7\% |
| A little less | 28.0\% | 30.5\% | 31.6\% | 18.2\% | 24.1\% | 32.3\% | 28.4\% | 22.6\% | 29.7\% | 28.6\% | 31.7\% |
| A lot less | 8.7\% | 8.4\% | 5.9\% | 9.1\% | 9.6\% | 9.2\% | 5.9\% | 6.5\% | 7.0\% | 5.8\% | 9.2\% |
| (No different from other countries) | 8.3\% | 7.6\% | 4.6\% | 15.2\% | 9.8\% | 8.0\% | 4.4\% | 12.9\% | 6.3\% | 10.8\% | 5.2\% |
| (DK/NS) | 3.7\% | 3.1\% | 2.6\% | - 9.1\% | 4.4\% | 3.0\% | 3.9\% | 3.2\% | 1.9\% | 3.4\% | 2.8\% |

9. What single factor do you think, at present, most helps Canada be competitive internationally? (PROBE: What helps Canada most to be able to sell goods and services internationally?)

|  | TOTAL | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full- <br> time | Part <br> time | Unemp. | Other | White Col. | Sales Service | Res. ource | Blue <br> Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| Rltnship With World | 6.8\% | 6.6\% | 5.3\% | 6.1\% | 7.4\% | 6.3\% | 7.8\% |  | 6.3\% | 4.9\% | 7.2\% |
| Natural/ Abundant Res | 20.5\% | 23.0\% | 17.8\% | 19.7\% | 17.5\% | 24.8\% | 18.6\% | 6.5\% | 20.3\% | 24.0\% | 20.9\% |
| Quality Of Our Goods | 8.5\% | 8.5\% | 9.2\% |  | 9.4\% | 8.7\% | 5.4\% | 16.1\% | 10.8\% | 11.4\% | 7.2\% |
| Products We Sell | 2.7\% | 2.1\% | 3.3\% | 1.5\% | 3.9\% | 2.6\% | .5\% | 3.2\% | 3.2\% | 2.8\% | 2.0\% |
| Mrktng, Aggrsv Sls, Good Sls Record | 4.4\% | 4.4\% | 3.9\% | 6.1\% | 4.4\% | 5.9\% | 2.9\% | 3.2\% | .6\% | 5.2\% | 3.9\% |
| Inventions, Invntunss . | 3.0\% | 3.9\% | 2.0\% | 4.5\% | 1.5\% | 3.5\% | 2.9\% | 3.2\% | 5.1\% | 4.0\% | 3.4\% |
| Incuustry | 1.2\% | 1.2\% | .7\% | 4.5\% | .9\% | 1.0\% | 1.5\% |  | 1.3\% | 1.5\% | .9\% |
| Business | 1.0\% | 1.8\% |  |  |  | 1.7\% | .5\% | 3.2\% | 1.9\% | 1.8\% | 1.3\% |
| Govt | 2.7\% | 3.1\% | 1.3\% | 3.0\% | 2.6\% | 3.8\% | 1.0\% |  | 1.9\% | 3.1\% | 2.7\% |
| Pop | .6\% | .5\% |  | 1.5\% | .9\% | .3\% | .5\% |  | .6\% |  | .6\% |
| Reasonable Prices | 2.9\% | 3.2\% | 2.0\% | 3.0\% | 2.8\% | 3.3\% | 2.9\% | 3.2\% | 1.9\% | 3.7\% | 2.7\% |
| Monetary Value of Dllr | 8.4\% | 9.8\% | 7.9\% | 6.1\% | 6.6\% | 7.5\% | 12.7\% | 16.1\% | 11.4\% | 8.3\% | 10.0\% |
| Interest Rates | . $7 \%$ | 1.0\% | . $7 \%$ | 1.5\% | .2\% | .7\% | 1.5\% |  | 1.3\% | .6\% | 1.1\% |
| Eco Diversity | 1.7\% | 2.4\% | 1.3\% |  | .9\% | 3.0\% | 1.5\% |  | 1.3\% | 2.2\% | 2.3\% |
| Frgn Aid Programs | . $2 \%$ | . $1 \%$ | . $7 \%$ |  | . $2 \%$ | . $2 \%$ | .5\% |  |  | . $3 \%$ | . $2 \%$ |
| World Habits/ Quly Wrkmnshp | 3.3\% | 4.2\% | 1.3\% |  | 2.8\% | 3.3\% | 4.4\% | 3.2\% | 4.4\% | 3.1\% | 3.9\% |
| Good Reptn | 6.5\% | 6.2\% | 8.6\% | 3.0\% | 6.6\% | 6.6\% | 7.4\% | $9.7 \%$ | 5.1\% | 6.5\% | 6.6\% |
| Free Trade Agrmint | 3.5\% | 3.5\% | .7\% | 10.6\% | 3.1\% | 3.3\% | 2.9\% |  | 2.5\% | 2.5\% | 3.4\% |
| Good Pub Relns Betwn Gov't \& Priv Ind | .5\% | . $4 \%$ |  | 3.0\% | . $7 \%$ | . $2 \%$ | .5\% | 3.2\% |  | .3\% | .3\% |
| Education | .. 1.3\% | 1.5\% | 2.0\% | 1.5\% | .7\% | 1.9\% | 1.5\% |  | .6\% | 1.5\% | 1.6\% |
| Agreltr Products | 1.9\% | 1.8\% | 2.0\% | 1.5\% | 2.2\% | 1.9\% | 1.5\% |  | 2.5\% | $1.5 \%$ | 2.0\% |
| Tourism | . $2 \%$ | . 1\% |  |  | .4\% | . $2 \%$ |  |  |  |  | . $2 \%$ |
| Natnl Pride | .4\% | .5\% |  |  | .4\% | .5\% |  |  | . $6 \%$ | .6\% | .3\% |
| Cutting Wage Rates | .3\% | .4\% |  |  | .2\% | .5\% |  |  |  |  | .5\% |
| Resrch \& Dev | 1.7\% | 2.4\% | 1.3\% | 1.5\% | .4\% | 3.3\% | .5\% |  | 1.3\% | $1.5 \%$ | 2.7\% |
| Canadian Attitude | 1.0\% | 1.0\% | 2.0\% | 1.5\% | .7\% | 1.0\% | 2.0\% |  | . $6 \%$ | 1.5\% | .9\% |
| Peaceful Cntry | 2.3\% | 2.2\% | 2.0\% | 4.5\% | 2.4\% | 2.3\% | 3.9\% |  |  | 1.8\% | 2.3\% |
| Fincl Sitn | .3\% | .5\% |  |  |  | . $7 \%$ |  |  |  | . $3 \%$ | .5\% |
| Taxes | . $3 \%$ | . $2 \%$ | . $7 \%$ |  | .4\% | .3\% |  |  |  | .3\% | .3\% |
| Metric System | .1\% |  |  |  | .2\% |  |  |  |  |  |  |
| Increased Pop/ Mechanization | . $7 \%$ | .7\% | .7\% |  | .7\% | 1.0\% |  |  | .6\% | .9\% | .6\% |
| Nothing | 1.2\% | 1.0\% | 1.3\% |  | 1.8\% | . $9 \%$ | .5\% |  | 2.5\% | .9\% | 1.1\% |
| Other | .5\% | .5\% | .7\% |  | .4\% | .3\% | 1.0\% |  | .6\% | .3\% | .6\% |
| DK/ NS | 24.1\% | 17.3\% | 30.9\% | 30.3\% | 32.8\% | 15.9\% | 25.0\% | 32.3\% | 22.8\% | 20.0\% | 19.2\% |

Source: Angus Reid Group
Trade Competitiveness Study
Spring 1990
10. In the same way, what single factor do you think, at present, most hinders Canada from being competitive internationally? (PROBE: What hinders Canada most from being able to sell goods and services internationally?)

|  | TOTAL | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Fulltime | Part- <br> time | Unemp. | Other | White Col. | Sales Service | Resource | Blue <br> Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| Lack Of Conf | 7.0\% | 6.2\% | 8.6\% | 3.0\% | 8.5\% | 6.6\% | 5.9\% | 3.2\% | 8.2\% | 9.2\% | 5.2\% |
| High Cost Of Man | 5.0\% | 6.5\% | 2.6\% | 3.0\% | 3.5\% | 6.8\% | 3.9\% | 3.2\% | 5.7\% | 5.8\% | $5.9 \%$ |
| Salaries/ Wage Rates/ High Wages | 8.0\% | 8.8\% | 5.9\% | 10.6\% | 7.0\% | 8.4\% | 7.8\% | $9.7 \%$ | 8.9\% | 5.8\% | 9.5\% |
| Int Rates | 3.6\% | 3.8\% | 4.6\% | 1.5\% | 3.3\% | 3.5\% | 4.4\% | 9.7\% | 3.8\% | 3.4\% | 4.2\% |
| Monetary Policy | 4.9\% | 5.4\% | 6.6\% | 1.5\% | 3.9\% | 5.9\% | 6.4\% |  | 4.4\% | 4.3\% | 6.3\% |
| Deficit | 1.9\% | 2.2\% | 2.0\% | 1.5\% | 1.3\% | 2.3\% | 3.9\% |  |  | 1.8\% | 2.3\% |
| Can Econ | 2.2\% | 2.6\% | 2.0\% | 1.5\% | 1.8\% | 2.3\% | 2.9\% |  | 3.2\% | 3.1\% | 2.2\% |
| Export/ GST Taxes | 5.0\% | 5.1\% | 9.2\% |  | 4.2\% | 5.2\% | 7.8\% |  | 6.3\% | 4.3\% | 6.6\% |
| Tarriffs From Other Con | 1.0\% | .9\% | 1.3\% | 1.5\% | .9\% | .7\% | .5\% | 9.7\% | .6\% | . $6 \%$ | 1.1\% |
| Not Enough Manfing | 5.3\% | 5.9\% | 7.2\% | 4.5\% | 3.9\% | 7.3\% | 3.9\% |  | 5.1\% | 5.8\% | 6.1\% |
| Just Sell Nat Resres | 1.4\% | 1.7\% |  | 1.5\% | 1.1\% | 1.4\% | 1.0\% |  | 2.5\% | 1.2\% | 1.6\% |
| Us/ Amins/ Closeness | 3.4\% | 2.9\% | 3.9\% | 3.0\% | 4.2\% | 3.3\% | 2.9\% | 6.5\% | $1.9 \%$ | 4.3\% | 2.3\% |
| Geogrphel Distnc | 1.1\% | 1.3\% | . $7 \%$ |  | .9\% | 1.4\% | 1.0\% |  | 1.3\% | 1.8\% | .9\% |
| Free Trade Agment | 2.9\% | 2.7\% | 2.0\% | 9.1\% | 2.4\% | 2.4\% | 3.4\% |  | 1.9\% | 2.2\% | 2.8\% |
| Govt Intvint On Trading Reg | 4.5\% | 4.9\% | 5.3\% | 4.5\% | 3.5\% | 4.9\% | 5.9\% | 3.2\% | 4.4\% | 4.3\% | 5.3\% |
| Fed Govt | 7.1\% | 7.7\% | 7.9\% | 4.5\% | 6.3\% | 7.5\% | 8.3\% | 3.2\% | 8.9\% | 5.5\% | 8.8\% |
| Small Pop/ Not Engh Money | $2.7 \%$ | 2.7\% | 2.6\% | 1.5\% | 2.8\% | 3.3\% | 1.5\% | 3.2\% | $1.9 \%$ | 2.5\% | 2.8\% |
| Limited Knwlge Of Int Markets | 1.3\% | 1.1\% | 1.3\% | 1.5\% | 1.5\% | 1.2\% | 1.5\% |  | . $6 \%$ | 2.2\% | .6\% |
| Poor Quality | .9\% | 1.1\% | .7\% | 1.5\% | .4\% | .9\% | 2.0\% |  | .6\% | 1.5\% | .6\% |
| Poltel Turmoil/ Uncrtnty | 4.0\% | 4.0\% | 3.9\% | 6.1\% | 3.7\% | 5.1\% | 2.5\% | 3.2\% | 2.5\% | 3.1\% | 4.5\% |
| Quebec Seprtn | 6.3\% | 6.0\% | 5.3\% | 9.1\% | 7.0\% | 6.8\% | 6.4\% |  | 3.2\% | 6.2\% | 5.8\% |
| Labour Unions/ Leaders | 1.8\% | 2.1\% | . $7 \%$ | 1.5\% | 1.8\% | 2.1\% | 2.5\% | 3.2\% |  | 1.2\% | 2.2\% |
| Low Subsidies/ Grain | . $3 \%$ | . $2 \%$ |  |  | .7\% |  | .5\% |  | . $6 \%$ | . $3 \%$ | . $2 \%$ |
| Concern For Envrmint | . $2 \%$ | .1\% |  | 1.5\% | . $2 \%$ |  |  |  | .6\% | .3\% |  |
| Lack Of Risk-Taking | 6.7\% | 7.9\% | 5.3\% | 6.1\% | 4.8\% | 7.9\% | 9.3\% | 3.2\% | 5.1\% | 8.0\% | 7.0\% |
| US Competition | 1.3\% | .9\% | 1.3\% | 3.0\% | 1.8\% | 1.2\% |  |  | 1.3\% | . $9 \%$ | .9\% |
| Dependability/ Credible | . $3 \%$ | .4\% | . $7 \%$ |  | . $2 \%$ | . $3 \%$ | 1.0\% |  |  | . $3 \%$ | .5\% |
| High Price Of Goods | 4.3\% | 3.7\% | 4.6\% | 4.5\% | 5.3\% | 3.7\% | 3.4\% | 3.2\% | 5.1\% | 4.0\% | 3.8\% |
| Expsve Social Prgrms | .4\% | .4\% | . $7 \%$ | 1.5\% | . $2 \%$ | .3\% | .5\% |  | .6\% | . $6 \%$ | .3\% |
| Subsidies (Other Cnts) | . $5 \%$ | . $2 \%$ | . $7 \%$ |  | 1.1\% | . $3 \%$ |  | 3.2\% |  | . $3 \%$ | . $3 \%$ |
| No National Pride(Can) | . $1 \%$ | . $2 \%$ |  |  |  | .3\% |  |  |  | .3\% | . $2 \%$ |
| Workforce | 1.5\% | 2.1\% | . $7 \%$ | 1.5\% | . $7 \%$ | 2.4\% | .5\% | 3.2\% | 1.3\% | 2.2\% | 1.7\% |
| Trade Barriers | .4\% | .4\% |  |  | . $7 \%$ | . $2 \%$ | .5\% |  |  | .6\% | . $2 \%$ |
| Lack Of Advrtsng | .8\% | .5\% | 1.3\% |  | 1.3\% | . $5 \%$ |  |  | $1.9 \%$ | 1.2\% | .3\% |
| Marketing Boards | . 1\% |  | .7\% |  |  | . $2 \%$ |  |  |  |  | . $2 \%$ |
| Leck Of Rsrch \& Dev | 1.1\% | 1.2\% | 1.3\% |  | 1.1\% | 1.6\% | .5\% |  | 1.3\% | 1.8\% | .9\% |

10. In the same way, what single factor do you think, at present, most hinders Canada from being competitive internationally? (PROBE: What hinders Canada most from being able to sell goods and services internationally?)

|  | TOTAL | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full. time | Part <br> time | Unemp. | Other | White Col. | Sales Service | Resource | Blue Col. | Yes | No |
| Traditional Styles | . $1 \%$ | . $2 \%$ |  |  |  | . $2 \%$ | .5\% |  |  | . $3 \%$ | . $2 \%$ |
| European Common Market | . $1 \%$ | . $1 \%$ |  |  |  | . $2 \%$ |  |  |  | .3\% |  |
| Nothing | . $7 \%$ | .5\% | 1.3\% | 1.5\% | .9\% | .5\% |  |  | 1.3\% | 1.5\% | . $2 \%$ |
| Other | .6\% |  | .7\% |  | 1.8\% | .2\% |  |  |  |  | . $2 \%$ |
| DK/ NS | 19.7\% | 16.5\% | 21.1\% | 25.8\% | 24.1\% | 13.8\% | 21.6\% | 35.5\% | 20.3\% | 17.2\% | 17.3\% |

## Source: Angus Reid Group

Trade Competitiveness Study Spring 1990
11. Thinking generally about exports, that is the products and services Canadian businesses sell to other countries, do you think Canada puts too much emphasis on exporting to other countries, too little emphasis on exporting to other countries, or is it about right?
12. How do you think the Canadian economy would change if we increased our exports to other countries? Would it (READ RESPONSES):

|  | TOTAL | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full- <br> time | Part - <br> time | Unemp. | Other | White Col. | Sales Service | Res. ource | Blue Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| EMPHASIS ON EXPORTS |  |  |  |  |  |  |  |  |  |  |  |
| Too much | 9.9\% | 10.1\% | 9.2\% | 15.2\%: | 9.0\% | 9.6\% | 8.8\% | 9.7\% | 11.4\% | 12.3\% | 8.9\% |
| Too little | 47.5\% | 50.7\% | 46.1\% | 37.9\% | 43.5\% | 49.4\% | 50.0\% | 58.1\% | 51.3\% | 44.9\% | 52.2\% |
| About right | 35.8\% | 33.1\% | 35.5\% | 40.9\% | 40.3\% | 33.2\% | 34.8\% | 29.0\% | 34.2\% | 36.0\% | 32.3\% |
| (DK/NS) | 6.7\% | 6.1\% | 9.2\% | 6.1\% | 7.2\% | 7.9\% | 6.4\% | 3.2\% | 3.2\% | 6.8\% | 6.6\% |
| CHANGES IF INCREASED EXPORTS |  |  |  |  |  |  |  |  |  |  |  |
| Improve a lot | 42.1\% | 45.4\% | 34.9\% | 31.8\% | 40.3\% | 45.5\% | 39.2\% | 35.5\% | 45.6\% | 42.5\% | 44.2\% |
| Improve a little | 40.6\% | 39.1\% | 45.4\% | 37.9\% | 42.0\% | 38.7\% | 45.1\% | 48.4\% | 36.7\% | 40.3\% | 40.0\% |
| Not change | 7.7\% | 6.5\% | 11.2\% | 13.6\% | 7.9\% | 6.1\% | 8.3\% | 12.9\% | 8.9\% | 5.8\% | 8.0\% |
| Get worse | 4.7\% | 4.8\% | 5.3\% | 10.6\% | 3.3\% | 5.1\% | 4.4\% |  | 4.4\% | 4.9\% | 4.8\% |
| Get a lot worse | 1.0\% | .9\% |  |  | 1.8\% | . $2 \%$ | 1.0\% |  | 2.5\% | 1.2\% | .5\% |
| (DK/HS) | 3.9\% | 3.4\% | 3.3\% | 6.1\% | 4.8\% | 4.4\% | 2.0\% | 3.2\% | 1.9\% | 5.2\% | 2.5\% |

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13. In your opinion, what impact would increased exports to other countries have on prices you pay for things at the store? Would they (READ RESPONSES):
14. In your opinion, what impact would increased exports to other countries have on job opportunities for Canadians? Would they (READ RESPONSES):
15. There's been a lot of talk about Canada becoming more 'competitive' in world markets. Do you think Canada should become more competitive or is it already competitive enough?

|  | TOTAL | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Fulltime | Part time | Unemp. | Other | White Col. | Sales Service | Resource | Blue Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| IMPACT OF INCREASED EXPORTS ON PRICES |  |  |  |  |  |  |  |  |  |  |  |
| Increase a lot | 9.0\% | 7.2\% | 10.5\% | 15.2\% | 10.5\% | 7.0\% | 11.3\% | 6.5\% | 5.7\% | 7.7\% | 7.8\% |
| Increase a little | 20.1\% | 19.5\% | 23.0\% | 18.2\% | 20.6\% | 16.2\% | 22.1\% | 29.0\% | 29.7\% | 20.9\% | 19.5\% |
| Not change | 30.5\% | 32.0\% | 28.9\% | 24.2\% | 29.1\% | 32.5\% | 32.4\% | 29.0\% | 28.5\% | 36.9\% | 28.8\% |
| Decrease a little | 29.7\% | 31.6\% | 27.0\% | 28.8\% | 27.4\% | 32.1\% | 28.9\% | 25.8\% | 29.7\% | 26.2\% | 33.4\% |
| Decrease a lot | 4.7\% | 5.3\% | 2.0\% | 9.1\% | 4.2\% | 6.5\% | 2.0\% |  | 3.2\% | 4.3\% | 4.8\% |
| (DK/HS) | 6.0\% | 4.4\% | 8.6\% | 4.5\% | 8.3\% | 5.8\% | 3.4\% | 9.7\% | 3.2\% | 4.0\% | 5.6\% |
| IMPACT OF INCREASED EXPORTS ON JOBS |  |  |  |  |  |  |  |  |  |  |  |
| Increase a lot | 37.4\% | 39.1\% | 37.5\% | 33.3\% | 35.0\% | 40.8\% | 35.8\% | 25.8\% | 37.3\% | 38.5\% | 38.9\% |
| Increase a little | 43.1\% | 43.1\% | 42.1\% | 43.9\% | 43.5\% | 42.4\% | 42.2\% | 58.1\% | 43.7\% | 41.2\% | 43.8\% |
| Not change - | 8.3\% | 7.3\% | 8.6\% | 9.1\% | 9.4\% | 6.1\% | 13.7\% | 6.5\% | 5.1\% | 8.6\% | 7.0\% |
| Decrease a little | 5.9\% | 5.9\% | 7.2\% | 6.1\% | 5.5\% | 4.9\% | 4.4\% | 6.5\% | 12.0\% | 6.2\% | 6.1\% |
| Decrease a lot | 3.2\% | $2.9 \%$ | 3.9\% | 4.5\% | 3.3\% | 3.7\% | 3.4\% | 3.2\% | .6\% | 3.1\% | 3.1\% |
| (DK/NS) | 2.1\% | 1.7\% | .7\% | 3.0\% | 3.3\% | 2.1\% | .5\% |  | 1.3\% | 2.5\% | 1.1\% |
| SHOULD CAMADA BECOME MORE COMPETITIVE |  |  |  |  |  |  |  |  |  |  |  |
| Yes, more competitive | 82.5\% | 84.1\% | 79.6\% | 84.8\% | 80.5\% | 84.6\% | 79.9\% | 87.1\% | 84.2\% | 82.5\% | 83.9\% |
| No, competitive enough | 14.5\% | 13.8\% | 15.1\% | 13.6\% | 15.8\% | 11.5\% | 18.6\% | 12.9\% | 15.8\% | 15.4\% | 13.3\% |
| (DK/NS) | 2.9\% | 2.1\% | 5.3\% | 1.5\% | 3.7\% | 3.8\% | 1.5\% |  |  | 2.2\% | 2.8\% |

16. Over the last 3 years do you think that Canada has become more competitive, less competitive or remained about the same?
17. Over the next 3 years, do you think Canada will become more competitive, less competitive, or remain about the same?

|  | TOTAL |  | EMPLOYMENT STATUS |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full. <br> time | Part- <br> time | Unemp. | Other | White Col. | Sales Service | Resource | Blue <br> Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| has Canada become more competitive |  |  |  |  |  |  |  |  |  |  |  |
| Less competitive | 17.5\% | 18.2\% | 15.8\% | 19.7\% | 16.4\% | 18.5\% | 17.6\% | 12.9\% | 16.5\% | 16.6\% | 18.1\% |
| Remain about the same | 47.3\% | 48.6\% | 49.3\% | 42.4\% | 45.3\% | 47.5\% | 48.5\% | 54.8\% | 53.2\% | 50.8\% | 47.8\% |
| (DK/NS) | 5.5\% | 3.8\% | 7.9\% | 4.5\% | 7.7\% | 5.1\% | 4.9\% | 6.5\% | 1.3\% | 4.6\% | 4.4\% |
| WILL CANADA BECOME MORE COMPETITIVE |  |  |  |  |  |  |  |  |  |  |  |
| More competitive | $44.7 \%$ | 44.9\% | 46.7\% | 47.0\% | 42.9\% | 45.4\% | 48.5\% | 41.9\% | 41.1\% | 44.6\% | 45.6\% |
| Less competitive | 14.1\% | 15.1\% | 11.8\% | 12.1\% | 13.1\% | 14.7\% | 14.7\% | 6.5\% | 15.2\% | 13.5\% | 15.2\% |
| Remain about the same | 34.6\% | 33.6\% | 36.2\% | 34.8\% | 36.3\% | 34.0\% | 30.9\% | 48.4\% | 35.4\% | 36.9\% | 32.7\% |
| (DK/NS) | 6.7\% | 6.3\% | 5.3\% | 6.1\% | 7.7\% | 5.9\% | 5.9\% | 3.2\% | 8.2\% | 4.9\% | 6.6\% |

[^27]18. A number of statements have been made about Canada's ability to compete in world markets. Using a 7 point scale where '1' means you 'Completely Disagree' and '7' means that you 'Agree Completely', how would you rate each of the following statements? (READ LIST - ROTATE FROM X)

|  | Completely Disagree | 2 | 3 | 4 | 5 | 6 | Agree Completely | (DK/NS) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| A) CANADIAN BUSINESSES ARE BECOMING MORE AGGRESSIVE | 3.3\% | 3.3\% | 9.5\% | 20.5\% | 27.4\% | 17.8\% | 12.4\% | 5.8\% |
| B) CaNadian prooucts are as high QUALITY | 1.9\% | 2.5\% | 5.7\% | 9.6\% | 17.9\% | 24.0\% | 37.3\% | 1.1\% |
| C) I WORRY WHEN THE GOV'T TALKS ABOUT BECOMING COMPETITIVE | 19.7\% | 17.1\% | 13.7\% | 14.1\% | 14.1\% | 8.4\% | 10.9\% | 1.9\% |
| D) 1 FEEL THE PRICES BUSINESSES CHARGE ARE COMPETITIVE | 7.7\% | 9.1\% | 15.3\% | 20.1\% | 20.5\% | 10.4\% | $9.0 \%$ | $8.0 \%$ |
| E) CANADIAN HORKERS MUST WORK HARDER | 5.7\% | 5.1\% | 6.5\% | 11.5\% | 19.6\% | 21.5\% | 29.2\% | .8\% |
| F) CANADIAN WORKERS SHOULD BE LESS CONCERNED ABOUT WAGE | 15.0\% | 10.0\% | 12.5\% | 15.9\% | 16.0\% | 11.7\% | 17.4\% | 1.5\% |
| G) THE GOVERNMENT SHOULD REDUCE EXPORT OF NATURAL RESOURCES | 6.5\% | 5.3\% | 9.0\% | 13.9\% | 17.9\% | 16.9\% | 29.1\% | 1.3\% |
| H) THE GOVERNMEMT HAS A WELL-ORGANIZED PLAN | 16.3\% | 16.5\% | 16.7\% | 17.9\% | 12.5\% | 4.8\% | 4.7\% | 10.8\% |
| i) the government should take ACTION TO PROTECT BUSINESS | 10.8\% | 11.7\% | 13.0\% | 16.6\% | 18.8\% | 12.5\% | 14.6\% | 2.0\% |
| J) THERE IS NO NEED 10 LEARN TO SPEAK FOREIGN LANGUAGES | 42.2\% | 16.2\% | 10.1\% | 6.5\% | $6.9 \%$ | 6.3\% | 11.0\% | . $9 \%$ |
| K) THE EDUCATIONAL SYSTEM DOES A GOOD JOB | 21.0\% | 15.1\% | 16.5\% | 14.3\% | 12.9\% | 8.5\% | 7.9\% | 3.8\% |
| L) IN ORDER TO BE COMPETITIVE, ENVIRONMENTAL LAUS... | 44.1\% | 15.9\% | 8.3\% | 6.8\% | 8.7\% | 6.3\% | 8.3\% | 1.8\% |
| M) THE CANADIAN GOV'T IS ADEQUATELY PREPARING CANADIANS | 15.7\% | 14.9\% | 20.6\% | 18.8\% | 13.4\% | 5.7\% | 5.0\% | 5.9\% |

18. A number of statements have been made about Canada's ability to conipete in world markets. Using a 7 point scale where 11 ' means you 'Completely Disagree' and '7' means that you 'Agree Completely', how would you rate each of the following statements? (READ LIST - ROTÁTE FROM X)

|  | Completely Disagree | 2 | 3 | 4 | 5 | 6 | Agree Completely | (DK/NS) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| N) CDN COMPANIES SHOULD NOT HAVE TO ACCEPT LONER PROFITS | 10.1\% | 10.9\% | 15.5\% | 16.9\% | 15.6\% | 12.9\% | 15.4\% | 2.7\% |

## Source: Angus Reid Group

Trade Competitiveness Study
Spring 1990
18. A number of statements have been made about Canada's ability to compete in world markets. Using a 7 point scale where '1' means you 'Completely Disagree' and '7' means that you 'Agree Completely', how would you rate each of the following statements? (READ LIST • ROTATE FROM X)

|  | total |  | EMPLOYMENT STATUS |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | full- <br> time | Parttime | Unemp. | Other | White Col. | Sales Service | Resource | Blue Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| A) CANADIAN BUSINESSES ARE BECOMING MORE AGGRESSIVE | 5.0 | 5.0 | 4.8 | 4.8 | 5.1 | 5.1 | 4.8 | 5.0 | 4.9 | 5.0 | 5.0 |
| B) CANADIAN PROOUCTS ARE AS HIGH QUALITY | 5.7 | 5.6 | 5.7 | 5.4 | 5.9 | 5.5 | 5.6 | 6.3 | 5.7 | 5.7 | 5.5 |
| C) 1 WORRY WHEN THE GOV'T TALKS ABOUT BECOMING COMPETITIVE | 3.7 | 3.4 | 4.0 | 3.8 | 3.9 | 3.4 | 3.6 | 3.1 | 3.8 | 3.7 | 3.4 |
| D) 』 FEEL THE PRICES BUSINESSES Charge are competitive | 4.5 | 4.3 | 4.6 | 4.5 | 4.9 | 4.3 | 4.3 | 4.2 | 4.5 | 4.5 | 4.3 |
| E) CANADIAN WORKERS MUST WORK HARDER | 5.2 | 5.1 | 5.1 | 5.2 | 5.3 | 5.2 | 5.1 | 5.5 | 4.7 | 4.9 | 5.2 |
| f) CANADIAN HORKERS SHOULD BE LESS CONCERNED ABOUT WAGE | 4.2 | 4.1 | 3.8 | 4.1 | 4.6 | 4.1 | 4.1 | 3.8 | 3.8 | 3.5 | 4.3 |
| G) THE GOVERNMENT SHOULO REDUCE EXPORT OF NATURAL RESOURCES | 5.1 | 4.9 | 5.2 | 5.0 | 5.3 | 4.9 | 5.2 | 5.0 | 4.9 | 5.0 | 5.0 |
| H) THE GOVERNMENT HAS A WELL-ORGANIZED PLAN | 3.9 | 3.7 | 3.7 | 4.0 | 4.4 | 3.6 | 3.7 | 4.3 | 3.9 | 3.9 | 3.6 |
| 1) THE GOVERNMENT SHOULO TAKE ACTION TO PROTECT BUSINESS | 4.3 | 4.1 | 4.2 | 4.6 | 4.6 | 3.9 | 4.4 | 4.0 | 4.6 | 4.3 | 4.0 |
| J) THERE IS NO NEED TO LEARN TO SPEAK FOREIGN LANGUAGES | 2.9 | 2.6 | 3.0 | 2.8 | 3.3 | 2.4 | 2.8 | 3.6 | 3.2 | 2.7 | 2.7 |
| K) THE EDUCATIONAL SYSTEM DOES A GOOD JOB | 3.6 | 3.4 | 3.9 | 3.6 | 4.0 | 3.3 | 3.5 | 3.6 | 3.8 | 3.7 | 3.4 |
| L) IN ORDER TO BE COMPETITIVE, ENVIRONMENTAL LAWS... | 2.8 | 2.6 | 2.7 | 3.0 | 3.3 | 2.5 | 2.6 | 2.8 | 2.8 | 2.6 | 2.6 |

18. A number of statements have been made about Canada's ability to compete in world markets. Using a 7 point scale where '1' means you 'Completely Disagree' and '7' means that you 'Agree Completely', how would you rate each of the following statements? (READ LIST - ROTATE FROM X)

|  | TOTAL | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| . |  | Full- <br> time | Part - <br> time | Unemp. | Other | White Col. | Sales Service | Resource | Blue Col. | Yes | No |
| M) the canadian govit is adequately PREPARING CANADIANS | 3.7 | 3.5 | 3.7 | 3.4 | 4.2 | 3.4 | 3.5 | 4.1 | 3.8 | 3:6 | 3.4 |
| N) CDN COMPANIES SHOULD NOT have to ACCEPT LONER PROFITS | . 4.3 | 4.1 | 4.7 | 4.4 | 4.5 | 4.1 | 4.5 | 4.3 | 4.4 | 4.3 | 4.2 |

19. Some people say the government must provide subsidies to Canadian businesses for them to sucessfully sell their goods and services internationally, while others say Canadian businesses must spend more money themselves on selling their products internationally rather than depending on government subsidies to help them
20. Some people say the government must provide subsidies to Canadian businesses for scientific research and development in order for them to produce new and better products, while others say Canadian businesses must spend more money themselves on research and development.

|  | TOTAL | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full- <br> time | Parttime | Unemp. | Other | White Col. | Sales Service | Res. ource | Blue Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| SUBSIDIES TO SELL GOODS |  |  |  |  |  |  |  |  |  |  |  |
| Government must provide subsidies | 27.2\% | 26.1\% | 32.9\% | 37.9\% | 25.6\% | 25.8\% | 29.9\% | 22.6\% | 29.1\% | 29.5\% | 26.3\% |
| Canadian businesses must spend more money themselves | 67.5\% | 68.3\% | 62.5\% | 59.1\% | 69.1\% | 68.9\% | 62.7\% | 77.4\% | 65.8\% | 66.2\% | 67.7\% |
| (DK/NS) | 5.3\% | 5.6\% | 4.6\% | 3.0\% | 5.3\% | 5.2\% | 7.4\% |  | 5.1\% | 4.3\% | 6.1\% |
| SUBSIDIES FOR R\&D |  |  |  |  |  |  |  |  |  |  |  |
| Government must provide subsidies | 46.3\% | 46.0\% | 52.0\% | 48.5\% | 44.2\% | 47.5\% | 51.0\% | 51.6\% | 39.2\% | 46.2\% | 47.5\% |
| Canadian businesses must spend more money themselves | 47.3\% | 46.8\% | 46.7\% | 47.0\% | 49.0\% | 46.8\% | 42.6\% | 48.4\% | 51.3\% | 45.5\% | 47.2\% |
| (DK/NS) | 6.3\% | 7.2\% | 1.3\% | 4.5\% | 6.8\% | 5.8\% | 6.4\% |  | 9.5\% | 8.3\% | 5.3\% |

[^28] accept (READ ITEM - ROTATE FRON X). Hould it be completely necessary, somewhat necessary, or not necessary?

|  | TOTAL | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full- <br> time | Part time | Unemp. | Other | White Col. | Sales Service | Resource | Blue Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| A) LONGER WORKING HOURS |  |  |  |  |  |  |  |  |  |  |  |
| Completely necessary | 4.5\% | 4.8\% | 2.6\% | 1.5\% | 5.3\% | 4.7\% | 3.9\% | 3.2\% | 3.2\% | 2.5\% | 5.5\% |
| Somewhat necessary : \% | 32.5\% | 32.1\% | 33.6\% | 40.9\% | 31.5\% | 31.6\% | 37.3\% | 32.3\% | 28.5\% | 27.1\% | 35.0\% |
| Not necessary | 61.6\% | 61.9\% | 63.8\% | 54.5\% | 61.3\% | 62.3\% | 58.3\% | 64.5\% | 67.7\% | 69.2\% | 58.6\% |
| (DK/NS) | 1.4\% | 1.2\% |  | 3.0\% | 2.0\% | 1.4\% | .5\% |  | .6\% | 1.2\% | .9\% |
| B) REDUCTIONS IN EMPLOYER BENEFIT PROGRAMS |  |  |  |  |  |  |  |  |  |  |  |
| Completely necessary | 9.9\% | 9.6\% | 6.6\% | 9.1\% | 11.8\% | 9.2\% | 7.4\% | 6.5\% | 12.0\% | 7.7\% | 10.0\% |
| Somewhat necessary | 30.0\% | 29.9\% | 28.3\% | 30.3\% | 30.4\% | 29.7\% | 31.4\% | 35.5\% | 26.6\% | 21.8\% | 33.3\% |
| Not necessary | 58.1\% | 59.5\% | 63.8\% | 57.6\% | 53.8\% | 60.4\% | 60.3\% | 51.6\% | 60.1\% | 69.5\% | 55.6\% |
| (DK/NS) | 2.0\% | 1.0\% | 1.3\% | 3.0\% | 3.9\% | .7\% | 1.0\% | 6.5\% | 1.3\% | . $9 \%$ | 1.1\% |
| C) KEEPING WAGE demands doun |  |  |  |  |  |  |  |  |  |  |  |
| Completely necessary | 15.4\% | 13.1\% | 9.2\% | 15.2\% | 21.4\% | 13.3\% | 13.2\% | 19.4\% | 7.6\% | 6.8\% | 15.3\% |
| Somewhat necessary | 49.9\% | 51.2\% | 51.3\% | 42.4\% | 48.4\% | 50.1\% | 55.4\% | 51.6\% | 49.4\% | 47.1\% | 53.3\% |
| Not necessary | 32.1\% | 33.7\% | 35.5\% | 42.4\% | 26.9\% | 34.4\% | 29.4\% | 29.0\% | 39.2\% | 44.0\% | 28.9\% |
| (DK/NS) | 2.5\% | 2.1\% | 3.9\% |  | 3.3\% | 2.3\% | 2.0\% |  | 3.8\% | 2.2\% | 2.5\% |

21. Some people have made various statements on how increased competitiveness in world markets may affect Canadians. l'd like to ask your opinion on some of these statements. In your opinion, in order to remain internationally competitive, how necessary will it be for Canadians to accept (READ ITEM - ROTATE FROM X). Would it be completely necessary, somewhat necessary, or not necessary?

|  | TOTAL | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Fulltime | Part- <br> time | Unemp. | Other | White Col. | Sales Service | Resource | Blue Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| D) JOB RETRAINING |  |  |  |  |  |  |  |  |  |  |  |
| Completely necessary | 57.1\% | 58.1\% | 55.9\% | 50.0\% | 56.9\% | 59.9\% | 54.4\% | 58.1\% | 55.7\% | 55.1\% | 59.2\% |
| Somewhat necessary $\quad \therefore$ : | 37.3\% | - 37.1\% | 37.5\% | 39.4\% | 37.2\%. | 35.8\% | 36.8\% | 41.9\% | 40.5\% | 39.1\% | 36.1\% |
| Not necessary | 4.1\% | 3.5\% | 3.3\% | 10.6\% | 4.6\% | 3.1\% | 5.9\% |  | 2.5\% | 4.0\% | 3.3\% |
| (DK/NS) | 1.4\% | 1.2\% | 3.3\% |  | 1.3\% | 1.2\% | 2.9\% |  | 1.3\% | 1.8\% | 1.4\% |
| E) JOB RELOCATION TO ANOTHER CITY |  |  |  |  |  |  |  |  |  |  |  |
| Completely necessary | 19.2\% | 20.1\% | 14.5\% | 18.2\% | 19.3\% | 19.5\% | 20.6\% | 22.6\% | 16.5\% | 15.4\% | 20.9\% |
| Somewhat necessary | 60.0\% | 60.3\% | 65.8\% | 59.1\% | 57.3\% | 62.7\% | 56.4\% | 58.1\% | 62.7\% | 64.0\% | 59.8\% |
| Not necessary | 18.7\% | 18.3\% | 17.8\% | 21.2\% | 19.7\% | 16.4\% | 21.6\% | 19.4\% | 19.6\% | 19.1\% | 18.0\% |
| (DK/NS) | 2.1\% | 1.2\% | 2.0\% | 1.5\% | 3.7\% | 1.4\% | 1.5\% |  | 1.3\% | 1.5\% | 1.3\% |
| F) CHANGES IN GOVERNMENT SOCIAL PROGRAMS |  |  |  |  |  |  |  |  |  |  |  |
| Completely necessary | 25.4\% | 27.1\% | 20.4\% | 25.8\% | 24.1\% | 26.2\% | 27.0\% | 22.6\% | 25.3\% | 20.6\% | 28.6\% |
| Somewhat necessary | 46.5\% | 45.1\% | 52.6\% | 43.9\% | 47.5\% | 45.5\% | 45.1\% | 45.2\% | 51.3\% | 48.3\% | 45.5\% |
| Not necessary | 23.8\% | 24.1\% | 21.7\% | 30.3\% | 23.0\% | 24.3\% | 25.0\% | 25.8\% | 19.6\% | 24.3\% | 23.4\% |
| (DK/NS) | 4.3\% | 3.8\% | 5.3\% |  | 5.5\% | 4.0\% | 2.9\% | 6.5\% | 3.8\% | 6.8\% | 2.5\% |

22. Can you think of things which Canada could export which can compete on the world market? (DO NOT READ LIST) (RECORD ALL MENTIONS)

|  | total | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full. time | Part <br> time | Unemp. | Other | White Col. | Sales Service | Res ource | Blue <br> Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| Manufactured goods | 51.9\% | 50.4\% | 57.2\% | 54.5\% | 52.7\% | 50.4\% | 52.5\% | 54.8\% | 53.8\% | 56.6\% | 49.1\% |
| Services | 6.7\% | 8.4\% | 5.9\% | 4.5\% | 4.4\% | 9.4\% | 5.9\% | 6.5\% | 5.7\% | 6.8\% | 8.8\% |
| Technology | 23.5\% | 28.6\% | 20.4\% | 27.3\% | 14.9\% | 30.4\% | 21.1\% | 16.1\% | 25.9\% | 27.4\% | 27.0\% |
| Knowledge | 5.0\% | 6.2\% | 3.9\% | 4.5\% | 3.3\% | 6.8\% | 5.4\% | 3.2\% | 3.8\% | 5.2\% | 6.1\% |
| Machinery | 7.3\% | 8.5\% | 5.3\% | 4.5\% | 6.1\% | 7.3\% | 7.8\% | 6.5\% | 10.8\% | 9.5\% | 7.2\% |
| Natural Resources | 42.1\% | 44.1\% | 42.8\% | 42.4\% | 38.3\% | 42.1\% | 45.6\% | 48.4\% | 47.5\% | 43.4\% | 44.2\% |
| Processed foods | 9.1\%. | 8.4\% | 14.5\% | 7.6\% | 8.5\% | 8.7\% | 9.8\% | 9.7\% | 11.4\% | 8.9\% | 9.7\% |
| Cormmunications | 4.9\% | 6.2\% | . $7 \%$ | 6.1\% | 3.7\% | 6.3\% | 5.9\% |  | 2.5\% | 2.8\% | 6.7\% |
| Health Care | 2.4\% | 2.4\% | 3.9\% | 1.5\% | 2.0\% | 3.1\% | 2.0\% | 3.2\% | 1.3\% | 3.7\% | 2.2\% |
| Other (SPECIFY) | 3.1\% | 3.7\% | 2.0\% | 1.5\% | 2.6\% | 4.0\% | 2.9\% |  | 2.5\% | 2.8\% | 3.6\% |
| Raw/ Unpressd Ag Products | 1.6\% | 1.7\% | . $7 \%$ | 1.5\% | 1.8\% | 1.4\% | 1.5\% | 9.7\% | .6\% | . $9 \%$ | 1.7\% |
| Grain/ Wheat/ Crops | 4.7\% | 4.6\% | 5.3\% | 1.5\% | 5.0\% | 4.2\% | 6.9\% | 6.5\% | 3.8\% | 4.0\% | 5.2\% |
| Beef/ Pork/ Livstck | . $9 \%$ | . $9 \%$ | 1.3\% | 1.5\% | .9\% | 1.0\% | 1.0\% | 3.2\% |  | .9\% | .9\% |
| Chemicals | .3\% | .5\% |  |  |  | . $5 \%$ |  |  | .6\% | .6\% | .3\% |
| Arts | 1.1\% | 1.1\% | 1.3\% | 1.5\% | 1.1\% | 1.6\% |  |  | 1.3\% | 1.8\% | .8\% |
| Auto Industry | . $9 \%$ | 1.0\% | .7\% | 1.5\% | .9\% | . $9 \%$ | 1.0\% |  | 1.3\% | . $9 \%$ | . $9 \%$ |
| Almam Steel | .5\% | . $2 \%$ | 2.0\% |  | .4\% | .5\% | .5\% |  | .6\% | .6\% | .5\% |
| Nuclear Reactors | . $5 \%$ | .5\% |  |  | . $9 \%$ | .3\% | .5\% |  | . $6 \%$ |  | .6\% |
| Research | . $2 \%$ | . $2 \%$ |  |  | . $2 \%$ | . $2 \%$ | .5\% |  |  |  | .3\% |
| Software/ Hardware | . $4 \%$ | .5\% |  |  | .4\% | .7\% |  |  |  | .6\% | .3\% |
| Electronics | .6\% | .9\% |  |  | .4\% | 1.0\% | .5\% |  |  | . $3 \%$ | .9\% |
| Mass Transport | . $3 \%$ | . $4 \%$ |  |  | . $2 \%$ | .3\% | .5\% |  |  | .6\% | .2\% |
| Textiles | . $9 \%$ | 1.0\% |  | 1.5\% | 1.1\% | 1.2\% |  |  | .6\% | .9\% | .6\% |
| Lumber | 1.1\% | 1.1\% | 1.3\% |  | 1.1\% | 1.2\% | 1.0\% |  | 1.3\% | 1.5\% | . $9 \%$ |
| Minerals/ Uranium/ Potash | . $3 \%$ | . $2 \%$ |  |  | .4\% | .2\% |  | 3.2\% |  | .3\% | . $2 \%$ |
| Fish | . $9 \%$ | .9\% | . $7 \%$ | 1.5\% | 1.1\% | .3\% | 1.0\% | 3.2\% | 1.9\% | .3\% | 1.1\% |
| Aerospace \& Technology | .3\% | .4\% |  |  | . $2 \%$ | .3\% | .5\% |  |  |  | .5\% |

23. And based on your impressions, which area of the world would you say Canadian business currently sells the most goods and services to? (READ LIST - ROTATE FROM X) (CIRCLE ONE ONLY)

|  | TOTAL | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full- <br> time | Part- <br> time | Unemp. | Other | White Col. | Sales Service | Resource | Blue Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| Japan | 6.6\% | 5.0\% | 7.2\% | 7.6\% | 9.2\% | 4.5\% | 4.9\% | 6.5\% | 8.9\% | 4.3\% | 5.9\% |
| China | 2.0\% | 1.7\% | 1.3\% | 6.1\% | 2.2\% | 1.4\% | 2.0\% |  | 2.5\% | 1.8\% | 1.6\% |
| The United States | 68.9\% | 72.5\% | 69.1\% | 65.2\% | 62.8\% | 73.5\% | 73.0\% | 67.7\% | 65.8\% | 70.2\% | 72.7\% |
| Western Europe | 5.5\% | 5.9\% | 5.9\% | 6.1\% | 4.8\% | 6.1\% | 4.4\% | 6.5\% | 7.0\% | 6.5\% | 5.6\% |
| Latin and South America | 2.1\% | 2.3\% | 2.6\% | 3.0\% | 1.5\% | 2.6\% | .5\% |  | 4.4\% | 4.3\% | 1.4\% |
| Eastern Europe | 6.4\% | 6.1\% | 4.6\% | 1.5\% | 8.1\% | 5.4\% | 6.9\% | 9.7\% | 5.1\% | 5.2\% | 6.3\% |
| Africa | 1.1\% | . $7 \%$ | 2.0\% | 3.0\% | 1.1\% | 1.0\% | 1.0\% |  | . $6 \%$ | .9\% | . $9 \%$ |
| The Middle East | . $9 \%$ | . $9 \%$ |  | 1.5\% | 1.3\% | .9\% | 1.0\% |  |  | .9\% | .6\% |
| India | .1\% | . 1\% |  |  | . $2 \%$ | . $2 \%$ |  |  |  | . $3 \%$ |  |
| Pacific Rim | .1\% |  |  |  | . $2 \%$ |  |  |  |  |  |  |
| Carribean | .1\% | .1\% |  |  |  | . $2 \%$ |  |  |  |  | . $2 \%$ |
| (DK/NS) | 6.2\% | 4.6\% | 7.2\% | 6.1\% | 8.5\% | 4.2\% | 6.4\% | 9.7\% | 5.7\% | 5.5\% | 4.8\% |

24. Thinking of different areas of the world, where do you feel Canada's greatest competition comes from? (READ LIST - ROTATE FROM X) (CIRCLE ONE ONLY)

|  |  | total |  | EMPLOYMENT STATUS |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Full- <br> time | Part- <br> time | Unemp. | Other | White Col. | Sales Service | Resource | Blue <br> Col. | Yes | No |
| BASE=ALL RESPONDENTS |  | (1500) | (819) | (152) | (66) | (457) | ( 573 ) | (204) | (31) | (158) | (325) | (640) |
| Japan |  | 36.6\% | 35.4\% | 35.5\% | 24.2\% | 40.7\% | 34.4\% | 33.8\% | 22.6\% | 43.0\% | 37.2\% | 34.7\% |
| China |  | 5.0\% | 4.6\% | 4.6\% | 15.2\% | 4.4\% | 4.7\% | 3.9\% | 9.7\% | 4.4\% | 5.5\% | 4.2\% |
| The United States |  | 47.4\% | 49.2\% | 51.3\% | 51.5\% | 42.5\% | 51.0\% | 52.0\% | 58.1\% | 39.9\% | 48.0\% | 50.0\% |
| Western Europe |  | 4.2\% | 4.3\% | 3.3\% | 1.5\% | 4.8\% | 4.0\% | 4.9\% |  | 4.4\% | 3.1\% | 4.7\% |
| Latin and South America |  | .9\% | 1.1\% | . $7 \%$ |  | .9\% | . $7 \%$ | 1.0\% |  | 2.5\% | 1.2\% | .9\% |
| Eastern Europe | : $:$ | 1.3\% | 1.5\% | 1.3\% | 1.5\% | 1.1\% | 1.0\% | 1.0\% | 3.2\% | 3.2\% | 1.2\% | 1.6\% |
| Africa |  | . $1 \%$ | . $1 \%$ |  |  | . $2 \%$ | . $2 \%$ |  |  |  | .3\% |  |
| The Middle East |  | .6\% | .6\% |  | 3.0\% | .4\% | .5\% | .5\% |  | . $6 \%$ | .3\% | . $6 \%$ |
| India |  | . $2 \%$ | . $1 \%$ | . $7 \%$ |  | .2\% | . $2 \%$ |  |  | .6\% |  | . $3 \%$ |
| Others |  | .1\% | .1\% |  |  |  | . $2 \%$ |  |  |  |  | . $2 \%$ |
| Pacific Rim |  | . 38 | .6\% |  |  |  | . $5 \%$ | 1.0\% |  |  | .3\% | . $6 \%$ |
| Third World Nations |  | . $1 \%$ | . $1 \%$ |  |  | . $2 \%$ | . $2 \%$ |  |  |  |  | . $2 \%$ |
| SE Asia |  | .1\% | . $2 \%$ |  |  |  | . $2 \%$ | .5\% |  |  | .6\% |  |
| Far East |  | . $1 \%$ | . $1 \%$ |  |  |  | .2\% |  |  |  |  | . $2 \%$ |
| (DK/NS) |  | 2.9\% | 1.8\% | 2.6\% | 3.0\% | 4.6\% | 2.1\% | 1.5\% | 6.5\% | 1.3\% | 2.2\% | 1.9\% |

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25. What about in ten years from now? Where do you think Canada's greatest competition will be coming from in the future? (READ LIST - ROTATE FROM $X$ ) (CIRCLE ONE ONLY)

|  | total | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full- <br> time | Part time | Unemp. | Other | White Col. | Sales Service | Res. ource | Blue <br> Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| Japan | 33.4\% | 32.8\% | 37.5\% | 28.8\% | 33.7\% | 33.2\% | 36.3\% | 22.6\% | 34.2\% | 35.4\% | 32.8\% |
| China | 8.2\% | 8.7\% | 5.3\% | 9.1\% | 8.3\% | 7.2\% | 10.8\% | 6.5\% | 8.2\% | 9.8\% | 7.2\% |
| The United States | 25.0\% | 25.6\% | 27.0\% | 28.8\% | 23.0\% | 24.8\% | 25.0\% | 29.0\% | 29.7\% | 23.7\% | 26.9\% |
| Western Europe | 15.2\% | 16.4\% | 15.1\% | 10.6\% | 13.3\% | 19.0\% | 11.8\% | 12.9\% | 12.7\% | 15.7\% | 16.6\% |
| Latin and 'South America | 1.3\% | 1.7\% | 1.3\% | 1.5\% | .4\% | 1.6\% | 1.0\% | 6.5\% | 1.3\% | 2.2\% | 1.3\% |
| Eastern Europe. | 7.8\% | 7.9\% | 6.6\% | 10.6\% | 7.7\% | 7.3\% | 8.3\% | 9.7\% | 8.2\% | 6.8\% | 8.1\% |
| Africa | . 1\% |  |  |  | .4\% |  |  |  |  |  |  |
| The Middle East | 1.1\% | 1.1\% | . $7 \%$ | 3.0\% | 1.1\% | 1.4\% | .5\% |  | . $6 \%$ | 1.8\% | . $6 \%$ |
| India | . $2 \%$ | . $2 \%$ |  |  | . $2 \%$ | . $2 \%$ |  |  | .6\% | . $3 \%$ | . $2 \%$ |
| Others | .3\% | .4\% |  |  | . $2 \%$ | . $2 \%$ | .5\% |  | . $6 \%$ |  | .5\% |
| Pacific Rim | . $5 \%$ | .9\% |  |  | . $2 \%$ | . $7 \%$ | .5\% |  | 1.3\% | . $9 \%$ | .6\% |
| Third World Nations | .3\% | . $2 \%$ |  |  | .4\% | . $2 \%$ | .5\% |  |  |  | . $3 \%$ |
| SE Asia | . $7 \%$ | . $9 \%$ |  | 3.0\% | . $4 \%$ | .5\% | 1.5\% | 3.2\% |  | .3\% | .9\% |
| Eastern Block | . $1 \%$ | . $1 \%$ |  |  | . $2 \%$ | . $2 \%$ |  |  |  |  | . $2 \%$ |
| Mexico | . 1\% |  |  |  | . $2 \%$ |  |  |  |  |  |  |
| (DK/NS) | 5.7\% | 3.1\% | 6.6\% | 4.5\% | 10.1\% | 3.7\% | 3.4\% | 9.7\% | 2.5\% | $3.1 \%$ | 3.9\% |

26. In your opinion, what area of the world would offer Canada the greatest opportunities in terms of selling our goods and services in the future (10 years from now)? (READ LIST - ROTATE FROM X) (CIRCLE ONE ONLY)

|  |  | TOTAL |  | EMPLOYMENT STATUS |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Fulltime | Part- <br> time | Unemp. | Other | White Col. | Sales Service | Resource | Blue <br> Col. | Yes | No |
| BASE=ALL RESPONDENTS |  | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| Japan |  | 9.1\% | 8.2\% | 11.2\% | 15.2\% | 9.0\% | 8.7\% | 9.3\% | 9.7\% | 7.6\% | 9.5\% | 8.1\% |
| China |  | 9.5\% | 9.6\% | 8.6\% | 9.1\% | 9.6\% | 8.0\% | 14.7\% | 3.2\% | 9.5\% | 9.2\% | 9.5\% |
| The United States |  | 16.9\% | 17.2\% | 13.8\% | 21.2\% | 16.6\% | 15.2\% | 17.2\% | 19.4\% | 20.3\% | 16.0\% | 17.0\% |
| Western Europe |  | 12.7\% | 14.2\% | 11.2\% | 10.6\% | 10.7\% | 14.1\% | 12.7\% | 12.9\% | 12.7\% | 11.7\% | 14.8\% |
| Latin and South America |  | 5.1\% | 4.9\% | 7.9\% | 6.1\% | 4.4\% | 5.4\% | 5.4\% | 6.5\% | 5.1\% | 5.5\% | 5.3\% |
| Eastern Europe $\because .$. | $\therefore$ | 32.4\% | 31.3\% | 36.2\% | 24.2\% | 34.6\% | 33.2\% | 28.4\% | 38.7\% | 31.6\% | 35.4\% | 30.2\% |
| Africa |  | 3.5\% | 3.9\% | 2.0\% | 1.5\% | 3.5\% | 3.0\% | 5.4\% | 3.2\% | 3.8\% | 2.8\% | 4.1\% |
| The Middle East |  | 1.5\% | 1.6\% | 1.3\% | 1.5\% | 1.3\% | 1.9\% | 1.0\% |  | 1.3\% | 1.5\% | 1.6\% |
| India |  | . $7 \%$ | . $7 \%$ | . $7 \%$ |  | .9\% | . $9 \%$ | .5\% |  | .6\% | .6\% | .8\% |
| Others |  | . $2 \%$ | . $2 \%$ |  |  | . $2 \%$ | . $2 \%$ |  |  | .6\% | .6\% |  |
| Pacific Rim |  | .4\% | . $6 \%$ |  | 1.5\% |  | .5\% | 1.0\% |  |  |  | .8\% |
| Third World Nations |  | .3\% | . $2 \%$ | . $7 \%$ |  | . $2 \%$ | .5\% |  |  |  | .3\% | .3\% |
| SE Asia |  | .4\% | .6\% |  | 1.5\% |  | . $7 \%$ |  | 3.2\% |  |  | .8\% |
| Australia |  | . $1 \%$ | .1\% |  |  |  |  |  | 3.2\% |  |  | . $2 \%$ |
| Far East |  | .1\% | .1\% |  |  |  | . $2 \%$ |  |  |  | . $3 \%$ |  |
| (DK/NS) |  | 7.3\% | 6.5\% | 6.6\% | 7.6\% | 9.0\% | 7.5\% | 4.4\% |  | 7.0\% | 6.5\% | 6.6\% |

[^29]27. Do you think that the federal government is undertaking any specific actions or initiatives to prepare Canada for the future in terms of international trade and competitiveness?

|  | TOTAL | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNIONMEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full- <br> time | Part- <br> time | Unemp. | Other | White Col. | Sales Service | Resource | Blue <br> Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| Yes | 40.8\% | 45.5\% | 38.2\% | 33.3\% | 34.1\% | 46.8\% | 40.2\% | 48.4\% | 41.8\% | 45.2\% | 44.1\% |
| No | 42.5\% | 41.9\% | 45.4\% | 48.5\% | 42.0\% | 39.8\% | 45.6\% | 29.0\% | 48.7\% | 41.2\% | 43.0\% |
| (DK/NS) | 16.7\% | 12.6\% | 16.4\% | 18.2\% | 23.9\% | 13.4\% | 14.2\% | 22.6\% | 9.5\% | 13.5\% | 13.0\% |

[^30]28. What sorts of actions or initiatives come to mind? (PROBE: What do you think the government is doing to prepare Canada in terms of international trade and competitiveness?) (RECORD IN SAME ORDER AS MENTIONED)

|  | TOTAL |  | EMPLOYMENT STATUS |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full- <br> time | Part- <br> time | Unemp. | Other | White Col. | Sales Service | Resource | Blue Col. | Yes | No |
| BASE=ALL RESPONDENTS | (612) | (373) | (58) | (22) | (156) | (268) | (82) | (15) | (66) | (147) | (282) |
| Free Trade Aggmnt | 23.5\% | 26.5\% | 15.5\% | 31.8\% | 17.3\% | 26.1\% | 29.3\% | 6.7\% | 19.7\% | 20.4\% | 27.7\% |
| GST | 5.6\% | 7.2\% | 1.7\% |  | 3.8\% | 6.7\% | 4.9\% | 6.7\% | 7.6\% | 7.5\% | 6.0\% |
| More Invivmint In Int Market Place | 19.3\% | 19.0\% | 15.5\% | 22.7\% | 20.5\% | 20.1\% | 12.2\% | 20.0\% | 19.7\% | 19.7\% | 18.1\% |
| Trade Fairs/ Shows/ Olgtns | 24.7\% | 26.5\% | 22.4\% | 22.7\% | 21.8\% | 31.0\% | 14.6\% | 26.7\% | 19.7\% | 27.2\% | 24.8\% |
| Advertising | 4.6\% | 4.3\% | 5.2\% | 9.1\% | 4.5\% | 4.1\% | 6.1\% |  | 4.5\% | 4.8\% | 3.9\% |
| Meech Lake-Accord | 2.3\% | 2.1\% | 5.2\% | 4.5\% | 1.3\% | 2.2\% | 3.7\% |  | 3.0\% | 2.0\% | 2.8\% |
| Introducing Metric System | .3\% |  | 1.7\% |  | . $6 \%$ | .4\% |  |  |  | . $7 \%$ |  |
| FT Agrmint With Mexico | 1.5\% | 1.3\% |  |  | 2.6\% | 1.5\% | 1.2\% |  |  | .7\% | 1.4\% |
| GATT | 1.6\% | 1.9\% |  |  | 1.9\% | 2.2\% |  |  | 1.5\% | 1.4\% | 1.8\% |
| Comptve Level/ Dollar | 1.0\% | 1.1\% | 1.7\% |  | .6\% | . $7 \%$ | 2.4\% |  | 1.5\% | 1.4\% | 1.1\% |
| Tax Advantages / Intrntnl Markets | 1.8\% | 2.1\% | 1.7\% |  | 1.3\% | 3.0\% |  | $6.7 \%$ |  | .7\% | 2.8\% |
| Subsidizing for Own Business | 1.0\% | 1.3\% |  |  | .6\% | . $7 \%$ | 2.4\% |  | 1.5\% | .7\% | 1.4\% |
| On The Job Training/ Retraining | 3.3\% | 4.0\% | 3.4\% |  | 1.9\% | 3.0\% | 3.7\% | 13.3\% | 6.1\% | 4.8\% | 3.5\% |
| De-regltn Of Transport Ind | . $2 \%$ | .3\% |  |  |  | . $4 \%$ |  |  |  |  | .4\% |
| Private Ind | .3\% | .5\% |  |  |  | . $7 \%$ |  |  |  | $1.4 \%$ |  |
| Long Term Planning | 1.1\% | 1.1\% | 1.7\% | 4.5\% | . $6 \%$ | 1.1\% |  |  | 3.0\% |  | 1.8\% |
| Getting Rid Of Deficit | .7\% | .5\% |  |  | 1.3\% | . $7 \%$ |  |  |  |  | . $7 \%$ |
| More Conservation Of Nat Resrses Exprts | .7\% | . $5 \%$ | 1.7\% |  | . $6 \%$ | . $7 \%$ |  |  | 1.5\% | 1.4\% | . 48 |
| Education System | 2.0\% | 1.6\% | 3.4\% |  | 2.6\% | 1.9\% |  |  | 4.5\% | 1.4\% | 2.1\% |
| Market Research On An Intrntnl Basis | .8\% | 1.1\% |  |  | .6\% | . $7 \%$ | 1.2\% | $6.7 \%$ |  | 1.4\% | .7\% |
| Employment/ Job Creation | . $3 \%$ | . $3 \%$ |  |  | . $6 \%$ |  |  | $6.7 \%$ |  |  | .4\% |
| Nothing | 2.1\% | 2.7\% | 1.7\% |  | 1.3\% | 1.9\% | 4.9\% |  | 3.0\% | 3.4\% | 2.1\% |
| Other | 1.3\% | .8\% |  |  | 3.2\% | . $7 \%$ | 1.2\% |  |  | .7\% | .7\% |
| DK/ Ns | 23.7\% | 19.8\% | 34.5\% | 18.2\% | 30.1\% | 20.1\% | 30.5\% | $26.7 \%$ | 16.7\% | 23.1\% | 21.3\% |

[^31]29. What actions or initiatives do you think the federal government should undertake to prepare Canada in terms of international trade and competitiveness? (PROBE: WHAT KINDS OF THINGS SHOULD THE GOVERNMENT DO? HHAT CHANGES SHOULD THEY MAKE?) (RECORD IN SAME ORDER AS MENTIONED

|  | TOTAL | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Fulltime | Part- <br> time | Unemp. | Other | White Col. | Sales Service | Resource | Blue Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| Education/ Schools | 5.7\% | 6.0\% | 2.6\% | 9.1\% | 5.7\% | 6.5\% | 4.4\% |  | 4.4\% | 5.5\% | 5.5\% |
| Educate/ Infrm Public | 14.8\% | 15.8\% | 15.1\% | 18.2\% | 12.7\% | 16.9\% | 15.7\% | 16.1\% | 10.8\% | 15.1\% | 16.1\% |
| Meeting Leaders of Other Trdng Cntries | 8.8\% | 9.4\% | 7.2\% | 6.1\% | 8.8\% | 10.8\% | 6.4\% | 6.5\% | 7.0\% | 8.0\% | 9.7\% |
| More Markets .-. | 10.6\% | 12.6\% | 7.9\% |  | 9.6\% | 12.2\% | 8.8\% | 16.1\% | 13.9\% | 9.2\% | 13.0\% |
| On Job Training/ Retraining | 6.9\% | 7.7\% | 7.2\% | 9.1\% | 4.8\% | 6.6\% | 10.3\% | 9.7\% | 7.0\% | 7.4\% | 7.8\% |
| Promote Our Products/ More Technology | 7.7\% | 9.5\% | 5.9\% | 3.0\% | 5.7\% | 10.5\% | 5.9\% | 9.7\% | 7.6\% | $11.4 \%$ | 7.8\% |
| Stand Up To US On Trade Issues | 1.1\% | 1.3\% | 1.3\% |  | .9\% | 1.2\% | .5\% |  | 3.2\% | 1.2\% | 1.4\% |
| Re-strctre Canadian Ind | 1.8\% | 1.7\% | 3.9\% |  | 1.3\% | 2.4\% | 2.0\% |  | 1.3\% | 2.5\% | 1.9\% |
| Dev Own Cntry | 4.8\% | 3.9\% | 2.0\% | 6.1\% | 7.2\% | 4.5\% | 2.5\% | 3.2\% | 1.3\% | 4.0\% | 3.3\% |
| Make our Products Prices More Comptive | 3.1\% | 3.3\% | 1.3\% | 1.5\% | 3.5\% | 3.0\% | 2.9\% | 3.2\% | 3.2\% | 2.8\% | 3.0\% |
| Advertising | 3.5\% | 3.8\% | 3.9\% | 4.5\% | 2.8\% | 3.8\% | 3.9\% | 3.2\% | 3.8\% | 4.3\% | 3.6\% |
| Loan Guarantees | . $1 \%$ | . $2 \%$ |  |  |  | . $2 \%$ |  |  | .6\% | . $6 \%$ |  |
| More Invlvint In Int Markets | 2.6\% | 3.3\% |  | 4.5\% | 2.0\% | 3.5\% | 2.5\% | 3.2\% | .6\% | 1.5\% | 3.4\% |
| Lower The Deficit | 2.1\% | 3.2\% | . $7 \%$ | 1.5\% | .9\% | 3.3\% | 2.0\% |  | 2.5\% | 2.2\% | 3.1\% |
| Help Relocate People | . $2 \%$ | . $2 \%$ |  | 1.5\% |  | . $3 \%$ |  |  |  | . 3 . $5 \%$ | . $2 \%$ |
| Re-organize Tariffs Structure/ GST | 2.0\% | 2.1\% | 5.3\% | 1.5\% | .9\% | 3.1\% | 2.0\% |  | 1.9\% | 2.5\% | 2.7\% |
| How GST is Going To Effect Us | . $3 \%$ | .5\% |  |  |  | . $2 \%$ | .5\% |  | 1.3\% | .3\% | .5\% |
| Export Just Manufactured Goods | . $5 \%$ | .5\% | 2.6\% |  |  | .9\% | 1.0\% |  |  | .6\% | .9\% |
| Focus On Research \& Development | 3.1\% | 3.9\% | 2.0\% | 1.5\% | $2.2 \%$ | 4.2\% | 2.9\% | 3.2\% | 2.5\% | 4.0\% | 3.4\% |
| More Business Opening Up | 1.5\% | 1.7\% | 1.3\% | 1.5\% | 1.1\% | 1.4\% | 2.0\% | 3.2\% | 1.9\% | 2.2\% | 1.4\% |
| Lower Wages | 1.2\% | 1.2\% | .7\% | 1.5\% | 1.3\% | 1.0\% | .5\% | 3.2\% | 1.3\% | .9\% | $1.3 \%$ |
| Monetary Policy | 1.1\% | 1.0\% | 1.3\% | $3.0 \%$ | . $7 \%$ | .9\% | 2.0\% |  | .6\% | .6\% | 1.3\% |
| New Technlgy/ Training | 1.9\% | 2.2\% |  | 3.0\% | $1.8 \%$ | 1.7\% | 2.5\% |  | 1.9\% | 2.5\% | $1.6 \%$ |
| Employment | 1.2\% | 1.1\% | 1.3\% | 3.0\% | 1.1\% | 1.0\% | .5\% |  | 2.5\% | 2.2\% | .6\% |
| Control Interest Rates | 1.1\% | 1.5\% | .7\% |  | .4\% | 1.4\% | 2.0\% | 3.28 |  | . $6 \%$ | 1.7\% |
| Provide Incentives For Manf Goods | 1.1\% | 1.6\% | 1.3\% | 1.5\% | . $2 \%$ | $1.9 \%$ | .5\% |  | 1.9\% | 2.2\% | 1.3\% |
| Protect Canadian Markets | .9\% | 1.0\% | . $7 \%$ |  | .9\% | 1.4\% | . $5 \%$ |  |  | .6\% | .9\% |
| Environment Concerns | . $7 \%$ | .5\% | . $7 \%$ | 3.0\% | . $7 \%$ | .3\% | 1.0\% |  | . $6 \%$ | .9\% | .3\% |
| Abolish Unions | .1\% |  |  |  | . $2 \%$ |  |  |  |  |  |  |
| Productivity Of Ind | 1.5\% | 1.6\% | 1.3\% | 1.5\% | 1.5\% | 1.9\% | .5\% |  | 1.9\% | 1.2\% | 1.74 |
| Public Opinion | . $7 \%$ | 1.0\% | 2.0\% |  |  | 1.0\% | 2.0\% |  | .6\% | .6\% | 1.4\% |
| Forget About Meech Lake | .3\% | .4\% | . $7 \%$ |  | . $2 \%$ | .5\% |  |  | .6\% | . $3 \%$ | .5\% |

29. What actions or initiatives do you think the federal government should undertake to prepare Canada in terms of international trade and competitiveness? (PROBE: WHAT KINDS OF THINGS SHOULD THE GOVERNMENT DO? WHAT CHANGES SHOULD THEY MAKE?) (RECORD IN SAME ORDER AS MENTIONED)

|  | TOTAL | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Fulltime | Part. <br> time | Unemp. | Other | White Col. | Sales Service | Resource | Blue Col. | Yes | No |
| Business Subsidies | 2.8\% | 2.7\% | 3.3\% |  | 3.3\% | 3.3\% | 2.0\% | 3.2\% | 1.9\% | 3.1\% | 2.5\% |
| Need A New Leader | . $7 \%$ | . $5 \%$ |  | 3.0\% | 1.1\% | .3\% |  |  | 1.3\% | .9\% | . $2 \%$ |
| Stop Free Trade Agreement | .4\% | .6\% |  | 1.5\% |  | .5\% |  | 3.2\% | .6\% | .6\% | .5\% |
| Nothing | . $8 \%$ | . $7 \%$ | 2.6\% | 1.5\% | .2\% | 1.0\% | 1.0\% |  | 1.3\% | .6\% | 1.3\% |
| Other | .6\% | . $7 \%$ | .7\% |  | .4\% | 1.0\% |  |  | .6\% | .9\% | .6\% |
| NK/ NS | 30.9\% | 24.8\% | 36.2\% | 34.8\% | 39.4\% | 22.2\% | 35.8\% | 29.0\% | 31.0\% | 28.6\% | 25.6\% |

[^32]30. Some people say that government should take primary responsibility for increasing international trade opportunities; other people say that Canadian business and industry should have the lead role in developing international trade opportunities. Which is closer to your opinion? Hould you say: (READ RESPONSES)

|  | TOTAL |  | EMPLOYMENT STATUS |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Fulltime | Part time | Unemp. | Other | White Col. | Sales Service | Res. ource | Blue Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| Government should take primary responsibility | 34.0\% | 33.6\% | 41.4\% | 34.8\% | 32.2\% | 36.0\% | 33.8\% | 35.5\% | 31.6\% | 34.5\% | 35.2\% |
| Business should have the lead role | 56.7\% | 57.3\% | 51.3\% | 57.6\% | 57.3\% | 55.0\% | 57.8\% | 45.2\% | 61.4\% | 57.2\% | 55.9\% |
| (DK/NS) | 9.3\% | 9.2\% | 7.2\% | 7.6\% | . 10.5\% | 9.1\% | 8.3\% | 19.4\% | 7.0\% | 8.3\% | 8.9\% |

[^33]31. Some people say that because of changes in the global economy, governments .. including Canada .- have less and less control over their individual economies regardless of what they try to do. In your opinion, would you agree or disagree with this statement? Would that be strongly or moderately?

32. Some people say that the federal government is no longer able to protect Canadians from the effects of international competition. In your opinion would you agree or disagree with this statement? Would that be strongly or moderately?

|  | TOTAL | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | $\begin{gathered} \text { UNION } \\ \text { MEMBERSHIP } \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full- <br> time | Part- <br> time | Unemp. | Other | White Col. | Sales Service | Resource | Blue Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| Strongly agree | 19.5\% | 18.8\% | 17.1\% | 25.8\% | 20.6\% | 16.4\% | 19.1\% | 22.6\% | 24.7\% | 22.2\% | 16.9\% |
| Moderately agree | 39.1\% | 40.4\% | 40.8\% | 33.3\% | 37.2\% | 44.2\% | 37.7\% | 25.8\% | 34.2\% | 39.1\% | 40.9\% |
| Moderately disagree | 25.7\% | 25.5\% | 29.6\% | 25.8\% | 24.5\% | 25.0\% | 28.4\% | 38.7\% | 24.1\% | 24.6\% | 27.0\% |
| Strongly disagree | 12.1\% | 12.5\% | 9.2\% | 15.2\% | 11.8\% | 11.3\% | 12.3\% | 9.7\% | 14.6\% | 11.1\% | 12.3\% |
| (DK/NS) | - 3.7\% | 2.8\% | 3.3\% |  | 5.9\% | 3.1\% | 2.5\% | 3.2\% | 2.5\% | 3.1\% | 2.8\% |

Source: Angus Reid Group
33. Some people say that one of the effects of increased international trade may be greater foreign ownership in the Canadian economy. In your opinion, do you think this is true, partly true or false? (PROBE: CHOOSE ONLY ONE PLEASE)

|  | total | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | full <br> time | Part time | Unemp. | Other | White Col. | Sales Service | Resource | Blue Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| True | 34.1\% | 35.0\% | 32.9\% | 28.8\% | 33.0\% | 34.9\% | 34.8\% | 22.6\% | 36.7\% | 38.8\% | 32.8\% |
| Partly True | 52.1\% | 53.2\% | 51.3\% | 60.6\% | 49.7\% | 53.2\% | 53.4\% | 54.8\% | 50.6\% | 48.3\% | 55.0\% |
| false | 10.7\% | 10.0\% | 13.8\% | 6.1\% | 11.6\% | 10.1\% | 10.8\% | 19.4\% | 10.1\% | 10.8\% | 10.6\% |
| (DK/NS) | 3.1\% | 1.7\% | 2.0\% | 4.5\% | 5.7\% | $1.7 \%$ | 1.0\% | 3.2\% | 2.5\% | 2.2\% | 1.6\% |

[^34]33. Some people say that one of the effects of increased international trade may be greater foreign ownership in the Canadian economy. In your opinion, do you think this is true, partly true or false? (PROBE: CHOOSE ONLY ONE PLEASE)

|  | total | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full- <br> time | Parttime | Unemp. | Other | White Col. | Sales Service | Resource | Blue <br> Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| True | 34.1\% | 35.0\% | 32.9\% | 28.8\% | 33.0\% | 34.9\% | 34.8\% | 22.6\% | 36.7\% | 38.8\% | 32.8\% |
| Partly True | 52.1\% | 53.2\% | 51.3\% | 60.6\% | 49.7\% | 53.2\% | 53.4\% | 54.8\% | 50.6\% | 48.3\% | 55.0\% |
| False | 10.7\% | 10.0\% | 13.8\% | 6.1\% | 11.6\% | 10.1\% | 10.8\% | 19.4\% | 10.1\% | 10.8\% | 10.6\% |
| (DK/NS) | 3.1\% | 1.7\% | 2.0\% | 4.5\% | 5.7\% | $1.7 \%$ | 1.0\% | 3.2\% | 2.5\% | 2.2\% | 1.6\% |

[^35]34. Now, some people say that tight controls on foreign ownership are not necessary if that foreign ownership provides new jobs and technology to Canadians; others say that we should tightly control foreign ownership regardless of any benefits because it means we will lose control of our economy. Which is closer to your point of view? Mould you say: (READ RESPONSES)

|  | TOTAL | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full- <br> time | Part- <br> time | Unemp. | Other | White Col. | Sales Service | Resource | Blue <br> Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| Controls are not necessary | 21.4\% | 23.6\% | 22.4\% | 15.2\% | 17.9\% | 24.8\% | 22.5\% | 12.9\% | 22.2\% | 17.8\% | 26.1\% |
| Controls are necessary | 76.4\% | 74.4\% | 76.3\% | 83.3\% | 79.2\% | 72.9\% | 76.5\% | 87.1\% | 75.3\% | 80.3\% | 71.9\% |
| (DX/NS) $\because \cdot \because$ | 2.2\% | 2.1\% | $\therefore 1.3 \%$ | 1.5\% | 2.8\% | 2.3\% | 1.0\% |  | 2.5\% | 1.8\% | 2.0\% |

35. Next, we would like to get an idea of how likely you are to trust statements about international trade coming from various sources. The first one is (READ ITEM - ROTATE FROM X). Do you trust most of what they say, some, little, or nothing of what they say?

|  | TOTAL | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Fulltime | Part. <br> time | Unemp. | Other | White Col. | Sales Service | Res. ource | 8lue Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| A) FEDERAL GOVERNMENT LEADERS |  |  |  |  |  |  |  |  |  |  |  |
| Most | 8.4\% | 8.9\% | 3.9\% | 12.1\% | 8.5\% | 9.1\% | 5.4\% | 6.5\% | 8.9\% | 8.0\% | 8.1\% |
| Some | 39.9\% | 40.9\% | 39.5\% | 28.8\% | 39.8\% | 39.1\% | 46.1\% | 54.8\% | 37.3\% | 43.1\% | 39.2\% |
| Little | 34.5\% | 34.4\% | 40.1\% | 33.3\% | 32.8\% | 35.8\% | 32.4\% | 29.0\% | 37.3\% | 33.5\% | 36.4\% |
| Nothing $\cdots$. $\cdots$ | 16.4\% | 15.3\% | 15.1\% | 25.8\% | 17.7\% | 15.2\% | 15.7\% | 9.7\% | 16.5\% | 14.8\% | 15.6\% |
| (DK/NS) | . $7 \%$ | .5\% | 1.3\% |  | 1.1\% | .9\% | . $5 \%$ |  |  | .6\% | .6\% |
| B) PROVINCIAL GOVERNMENT LEADERS |  |  |  |  |  |  |  |  |  |  |  |
| Most | 12.6\% | 13.3\% | 7.2\% | 12.1\% | 13.1\% | 12.9\% | 10.8\% | 6.5\% | 13.3\% | 12.3\% | 12.3\% |
| Some | 42.7\% | 43.3\% | 42.1\% | 40.9\% | 41.8\% | 42.1\% | 45.1\% | 51.6\% | 43.0\% | 45.2\% | 42.0\% |
| Little | 30.7\% | 29.8\% | 36.2\% | 28.8\% | 30.9\% | 31.4\% | 28.9\% | 32.3\% | 30.4\% | 29.8\% | 31.3\% |
| Nothing | 13.1\% | 12.7\% | 13.2\% | 18.2\% | 13.1\% | 12.6\% | 13.7\% | 9.7\% | 13.3\% | 11.7\% | 13.4\% |
| (DK/NS) | .9\% | . $9 \%$ | 1.3\% |  | 1.1\% | 1.0\% | 1.5\% |  |  | .9\% | .9\% |
| C) LABOUR UNION LEADERS |  |  |  |  |  |  |  |  |  |  |  |
| Most | 10.2\% | 10.7\% | 11.8\% | 15.2\% | 8.1\% | 10.8\% | 10.3\% | $9.7 \%$ | 11.4\% | 16.6\% | 8.1\% |
| Some | 37.1\% | 36.8\% | 36.8\% | 47.0\% | 35.9\% | 35.3\% | 37.7\% | 41.9\% | 40.5\% | 43.1\% | 33.4\% |
| Little | 31.6\% | 32.0\% | 33.6\% | 30.3\% | 30.4\% | 33.0\% | 32.4\% | 38.7\% | 27.8\% | 26.5\% | 35.5\% |
| Nothing | 18.9\% | 19.0\% | 13.8\% | 6.1\% | 22.3\% | 18.8\% | 17.6\% | $9.7 \%$ | 19.0\% | 12.3\% | 20.9\% |
| (DK/NS) | 2.3\% | 1.5\% | 3.9\% | 1.5\% | 3.3\% | 2.1\% | 2.0\% |  | 1.3\% | 1.5\% | 2.0\% |
| D) TRADE ECONOMISTS AND OTHER EXPERTS |  |  |  |  |  |  |  |  |  |  |  |
| Most | 29.1\% | 31.1\% | 24.3\% | 34.8\% | 26.3\% | 32.3\% | 27.0\% | 25.8\% | 26.6\% | 33.8\% | 28.1\% |
| Some | 49.1\% | 50.2\% | 49.3\% | 48.5\% | 47.0\% | 48.5\% | 52.9\% | 45.2\% | 53.2\% | 46.5\% | 51.9\% |
| Little | 14.5\% | 12.9\% | 16.4\% | 15.2\% | 16.6\% | 12.2\% | 13.2\% | 25.8\% | 15.8\% | 13.5\% | 13.4\% |
| Nothing | 4.5\% | 4.8\% | 3.9\% |  | 4.8\% | 5.1\% | 5.4\% |  | 3.2\% | 3.7\% | 5.2\% |
| (DK/NS) | 2.8\% | 1.0\% | 5.9\% | 1.5\% | 5.3\% | 1.9\% | 1.5\% | 3.2\% | 1.3\% | 2.5\% | 1.4\% |

[^36]35. Next, we would like to get an idea of how likely you are to trust statements about international trade coming from various sources. The first one is (READ ITEM - ROTATE FROM $X$ ). Do you trust most of what they say, some, little, or nothing of what they say?

|  | TOTAL |  | EMPLOYMENT STATUS |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Fulltime | Part time | Unemp. | Other | White Col. | Sales Service | Resource | Blue Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| E) JOURNALISTS AND REPORTERS |  |  |  |  |  |  |  |  |  |  |  |
| Most | 15.3\% | 15.1\% | 13.2\% | 22.7\% | 15.3\% | 14.3\% | 12.3\% | 22.6\% | 18.4\% | 14.2\% | 15.2\% |
| Some | 46.1\% | 45.7\% | 44.1\% | 47.0\% | 47.3\% | 44.9\% | 51.0\% | $38.7 \%$ | 41.8\% | 45.5\% | 45.5\% |
| Little | 26.5\% | 27.2\% | 28.3\% | 21.2\% | 25.2\% | 29.5\% | 24.5\% | 32.3\% | 22.2\% | 29.2\% | 26.3\% |
|  | 11.1\% | -11.1\% | 11.8\% | 9.1\% | 11.2\% | 9.9\% | 11.3\% | 6.5\% | 17.1\% | 9.8\% | 12.0\% |
| (DK/NS) | 1.1\% | .9\% | 2.6\% |  | 1.1\% | 1.4\% | 1.0\% |  | .6\% | 1.2\% | 1.1\% |
| F) PEOPLE WHO RUN FOREIGN-OWNED CORPORATIONS |  |  |  |  |  |  |  |  |  |  |  |
| Most | 8.8\% | 10.4\% | 5.3\% | 6.1\% | $7.7 x$ | 10.8\% | 7.8\% | 3.2\% | 8.2\% | 9.5\% | $9.7 \%$ |
| Some | 47.1\% | 48.6\% | 47.4\% | 40.9\% | 45.1\% | 48.5\% | 49.5\% | 45.2\% | 48.1\% | 47.4\% | 48.4\% |
| Little | 30.9\% | 30.5\% | 33.6\% | 37.9\% | 29.5\% | 29.8\% | 31.4\% | 45.2\% | 32.3\% | 32.6\% | 30.5\% |
| Nothing | 9.6\% | 8.5\% | 7.9\% | 12.1\% | 11.8\% | 7.5\% | 9.8\% | 3.2\% | 10.1\% | 8.0\% | 8.8\% |
| (DK/NS) | 3.6\% | 2.0\% | 5.9\% | 3.0\% | 5.9\% | 3.3\% | 1.5\% | 3.2\% | 1.3\% | 2.5\% | $2.7 \%$ |
| G) PEOPLE WHO RUN MAJOR CANADIAN COMPANIES |  |  |  |  |  |  |  |  |  |  |  |
| Most | 24.9\% | 26.4\% | 18.4\% | 19.7\% | 24.9\% | 26.7\% | 22.1\% | 29.0\% | 22.8\% | 26.2\% | 24.5\% |
| Some | 51.3\% | 51.4\% | 59.2\% | 57.6\% | 47.5\% | $52.7 \%$ | 56.4\% | 41.9\% | 50.0\% | 52.6\% | 52.5\% |
| Little $\quad \cdots \cdots$ | 18.6\% | 17.9\% | 17.1\% | 18.2\% | 20.4\% | 17.1\% | 15.2\% | 22.6\% | 22.8\% | 16.9\% | 18.4\% |
| Nothing | 3.5\% | 3.4\% | 3.3\% | 3.0\% | 3.7\% | 2.8\% | 4.9\% |  | 3.8\% | 2.5\% | 3.9\% |
| (DK/NS) | 1.8\% | .9\% | 2.0\% | 1.5\% | 3.5\% | .7\% | 1.5\% | 6.5\% | .6\% | 1.8\% | .6\% |
| h) people hho run local businesses IN YOUR AREA |  |  |  |  |  |  |  |  |  |  |  |
| Most | 36.9\% | 35.5\% | 43.4\% | 36.4\% | 37.2\% | 37.3\% | 33.3\% | 54.8\% | 36.1\% | 32.3\% | 38.9\% |
| Some | 43.2\% | 45.3\% | 38.8\% | 43.9\% | 40.7\% | 43.5\% | 46.6\% | 32.3\% | 46.8\% | 48.6\% | 42.2\% |
| Little | 15.6\% | 15.3\% | 12.5\% | 18.2\% | 16.8\% | 15.7\% | 14.7\% | $9.7 \%$ | 12.0\% | 15.1\% | 14.7\% |
| Nothing | 2.8\% | 2.8\% | 2.6\% | 1.5\% | 3.1\% | 2.3\% | 3.4\% |  | 4.4\% | 2.8\% | 2.8\% |
| (DK/NS) | 1.5\% | 1.1\% | 2.6\% |  | 2.2\% | 1.2\% | 2.0\% | 3.2\% | .6\% | 1.2\% | 1.4\% |

36. The Canada-U.S. Free Trade Agreement has now been in effect for over one year. Generally speaking, would you say that, up until today, having the Free Trade Agreement with the United States has benefitted Canada, has hurt Canada, or do you think it hasn't really had any impact one way or the other?

|  |  | TOTAL | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Full- <br> time | Part <br> time | Unemp. | Other | White Col. | Sales Service | Resource | Blue Col. | Yes | No |
| BASE=ALL RESPONDENTS |  | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| Benefitted |  | 9.3\% | 10.3\% | 5.9\% | 15.2\% | 8.1\% | 9.1\% | 9.8\% | 6.5\% | 11.4\% | 9.5\% | 9.7\% |
| Hurt |  | 39.8\% | 39.4\% | 40.8\% | 34.8\% | 40.5\% | 36.6\% | $41.2 \%$ | 48.4\% | 46.2\% | 41.8\% | 38.4\% |
| No impact |  | 44.8\% | 45.5\% | 44.1\% | 43.9\% | 44.0\% | 48.0\% | 45.1\% | 45.2\% | 36.7\% | 40.9\% | 47.5\% |
| (DK/NS) | - | - 6.1\% | 4.8\% | 9.2\% | 6.1\% | 7.4\% | 6.3\% | 3.9\% |  | 5.7\% | 7.7\% | 4.4\% |

[^37]37.a) What sorts of benefits do you see taking place?

|  | TOTAL | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | $\begin{aligned} & \text { UNION } \\ & \text { MEMBERSHIP } \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Fulltime | Part time | Unemp. | Other | White Col. | Sales Service | Resource | Blue Col. | Yes | No |
| BASE=ALL RESPONDENTS | (140) | (84) | (9) | (10) | (37) | (52) | (20) | (2) | (18) | (31) | (62) |
| American Buying More Can Goods | 18.6\% | 21.4\% | 22.2\% |  | 16.2\% | 25.0\% | 15.0\% | 50.0\% | 16.7\% | 25.8\% | 19.4\% |
| Greater Coopertn Betwn Can \& US | 6.4\% | 6.0\% | 11.1\% |  | 8.1\% | 9.6\% | 5.0\% |  |  | 3.2\% | 8.1\% |
| Better Markets For Our Goods \& Services | 16.4\% | 14.3\% | 33.3\% |  | 21.6\% | 17.3\% | 20.0\% |  | 11.1\% | 16.1\% | 16.1\% |
| Tarrifs Taken Off/ Lower | 6.4\% | 7.1\% | 11.1\% | 10.0\% | 2.7\% | 11.5\% |  |  |  | 6.5\% | 8.1\% |
| Greater Public Awareness of Int Trade | 2.1\% | 2.4\% |  | 10.0\% |  | 3.8\% |  |  |  | 3.2\% | 1.6\% |
| Lower Prices For Things in The Stores | 11.4\% | 10.7\% |  | 10.0\% | 16.2\% | 5.8\% | 20.0\% |  | 11.1\% | 12.9\% | 8.1\% |
| Job Creation/ Less Unemployment | 11.4\% | 11.9\% | 11.1\% | 20.0\% | 8.1\% | 11.5\% | 15.0\% |  | 11.1\% | 9.7\% | 12.9\% |
| Better for tourism | 1.4\% | 2.4\% |  |  |  | 1.9\% |  |  | 5.6\% |  | 3.2\% |
| Sable economy | 7.1\% | 6.0\% | 11.1\% |  | 10.8\% | 3.8\% | 10.0\% |  | 11.1\% | 6.5\% | 6.5\% |
| Becoming more competitive/ aggressive | 7.1\% | 8.3\% | 22.2\% | 10.0\% |  | 9.6\% | 10.0\% | 50.0\% | 5.6\% |  | 14.5\% |
| Gaining in high technology | 1.4\% | 2.4\% |  |  |  | 3.8\% |  |  |  |  | 3.2\% |
| Wider Selection Of Goods | . $7 \%$ |  | 11.1\% |  |  | 1.9\% |  |  |  |  | 1.6\% |
| Nothing | 1.4\% | 1.2\% |  |  | 2.7\% | 1.9\% |  |  |  |  | 1.6\% |
| DK/ WS | 25.7\% | 25.0\% | 11.1\% | 50.0\% | 24.3\% | 19.2\% | 30.0\% |  | 33.3\% | 29.0\% | 21.0\% |

37.b) What sort of negative effects do you see taking place?


[^38]38. HOW long do you think it will be before we see any long-term impact of free trade? Will it be (READ RESPONSES):
39. What about the long-term effects of Free Trade? Do you think that in the long run, the Free Trade Agreement will benefit Canada, will hurt Canada, or will have no impact one way or the other.

|  | total | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Fulltime | Part- <br> time | Unemp. | Other | White Col. | Sales Service | Resource | Blue Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| HON LONG BEFORE LONG-TERM IMPACT |  |  |  |  |  |  |  |  |  |  |  |
| In less than 3 years | 21.1\% | 20.5\% | 25.7\% | 25.8\% | 19.5\% | 20.2\% | 22.1\% | 29.0\% | 21.5\% | 23.1\% | 20.3\% |
| In 3-5 years | 44.3\% | 45.8\% | 40.8\% | 36.4\% | 44.0\% | 45.5\% | 47.5\% | 41.9\% | 40.5\% | 44.6\% | 45.2\% |
| In 6-10 years | 20.9\% | 22.2\% | 19.1\% | 18.2\% | 19.7\% | 23.0\% | 18.6\% | 19.4\% | 22.2\% | 20.3\% | 22.5\% |
| In more than 10 years | 9.9\% | 8.7\% | 10.5\% | 15.2\% | . $11.4 \%$ | 8.0\% | 7.8\% | 3.2\% | 15.2\% | 8.9\% | 9.1\% |
| (DK/NS) | 3.9\% | 2.8\% | 3.9\% | 4.5\% | 5.5\% | 3.1\% | 3.9\% | 6.5\% | .6\% | 3.1\% | 3.0\% |
| LONG-TERM EFFECT |  |  |  |  |  |  |  |  |  |  |  |
| Will benefit Canada | 43.5\% | 47.6\% | 41.4\% | 34.8\% | 38.5\% | 48.7\% | 44.1\% | 25.8\% | 47.5\% | 38.8\% | 50.6\% |
| Will hurt Canada | 39.7\% | 38.7\% | 44.7\% | 42.4\% | 38.9\% | 37.3\% | 42.6\% | 64.5\% | 38.0\% | 45.8\% | 36.4\% |
| Will have no impact | 9.4\% | 7.9\% | 7.2\% | 13.6\% | 12.0\% | 7.9\% | 5.9\% | 9.7\% | 10.1\% | 8.6\% | 7.5\% |
| (DK/NS) | 7.4\% | 5.7\% | 6.6\% | 9.1\% | 10.5\% | 6.1\% | 7.4\% |  | 4.4\% | 6.8\% | 5.5\% |

40. And, in the long term, what sorts of things would you look for to know whether free trade is having an impact on Canada?

|  | total |  | EMPLOYMENT STATUS |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full. time | Part. time | Unemp. | Other | White Col. | Sales Service | Res. ource | Blue Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| Canadian Companies gaining <br> $\begin{array}{llllllllllll}\text { competitive edge } & 11.1 \% & 12.1 \% & 14.5 \% & 6.1 \% & 9.0 \% & 12.9 \% & 10.8 \% & 12.9 \% & 13.3 \% & 13.5 \% & 11.9 \%\end{array}$ |  |  |  |  |  |  |  |  |  |  |  |
| Prices of goods and services (increase or decrease) | 23.4\% | 24.8\% | 28.9\% | 30.3\% | 18.4\% | 24.6\% | 29.9\% | 25.8\% | 22.2\% | 24.3\% | 25.8\% |
| Reduction of duties on US goods | 3.3\% | 3.9\% | 4.6\% | 1.5\% | 2.2\% | 4.7\% | 2.5\% | 3.2\% | 3.8\% | 4.6\% | 3.4\% |
| Greater exports from Canada | 4.3\% | 4.6\% | 3.9\% | 3.0\% | 4.2\% | 5.2\% | 3.9\% | 6.5\% | 2.5\% | 4.6\% | 4.5\% |
| Wages $\quad \because \sim=\cdots, \cdots<\cdots$ | 2.9\% | 3.5\% | 4.6\% |  | 1.5\% | 3.3\% | 5.4\% |  | 3.8\% | 4.3\% | 3.4\% |
| Employment | 33.2\% | 36.0\% | 38.8\% | 37.9\% | 25.8\% | 38.2\% | 33.3\% | 29.0\% | 35.4\% | 37.8\% | 35.8\% |
| Trade balance | 8.5\% | 8.1\% | 6.6\% | 7.6\% | 10.1\% | 8.6\% | 6.4\% | 3.2\% | 8.2\% | 8.3\% | 7.5\% |
| Envirormental concerns | .5\% | .6\% | . $7 \%$ |  | .2\% | .5\% | 1.0\% |  | .6\% | .9\% | .5\% |
| Economy | 12.8\% | 13.3\% | 15.8\% | 7.6\% | 11.8\% | 14.8\% | 12.3\% | 6.5\% | 12.7\% | 13.8\% | 13.4\% |
| Relations between Canada and the US | 2.3\% | 1.8\% | 2.0\% | 1.5\% | 2.8\% | $1.7 \%$ | 2.0\% | 3.2\% | 1.9\% | 2.2\% | $1.7 \%$ |
| More mega-products introduced in Canada | $1.7 \%$ | 2.2\% | 1.3\% | 1.5\% | .7\% | 1.9\% | 2.0\% |  | 3.2\% | 3.1\% | 1.6\% |
| Cost of living | 2.1\% | 2.2\% | -.7\% | 1.5\% | 2.6\% | 1.6\% | 1.5\% | 6.5\% ${ }^{-}$ | 3.2\% | 1.8\% | 2.0\% |
| Standard of living | 4.3\% | 5.5\% | 3.3\% | 1.5\% | 3.1\% | 6.1\% | 3.9\% | 6.5\% | 3.2\% | 4.0\% | 5.8\% |
| Farming inchustry | 1.1\% | 1.2\% |  | 1.5\% | 1.1\%. | .9\% | 1.5\% | 3.2\% | .6\% | .9\% | 1.1\% |
| (Natural) Resources | 1.2\% | 1.0\% |  | 1.5\% | 2.0\% | 1.2\% |  |  | .6\% | .9\% | .8\% |
| Influctuating Interest Rates | 1.9\% | 2.7\% |  | 3.0\% | .9\% | 2.1\% | 2.9\% | 3.2\% | 1.9\% | $2.5 \%$ | $2.2 \%$ |
| Gross National Products | 1.7\% | 2.3\% | 2.0\% | 1.5\% | .7\% | 2.8\% |  | 3.2\% | 3.2\% | 1.5\% | $2.7 x$ |
| Smaller businesses doing better | 1.0\% | .7x | .7\% | 1.5\% | $1.5 \%$ | . $3 \%$ | 1.0\% |  | 1.3\% | .3\% | .9\% |
| Efficiency in industry | 1.3\% | 1.1\% |  | 1.5\% | 2.0\% | . $9 \%$ | 1.5\% |  | .6\% | $1.5 \%$ | .6\% |
| More tourism between countries | .1\% | . $2 \%$ |  |  |  |  | 1.0\% |  |  |  | .3\% |
| Cultural system | . $2 \%$ | .2\% |  |  |  | . $2 \%$ | .5\% |  |  |  | .3\% |
| Population growth | . $3 \%$ | .6x |  |  |  | . $5 \%$ |  |  | 1.3\% | .6\% | .5\% |
| News Media | 1.1\% | .7\% | 2.0\% | 1.5\% | 1.3\% | .9\% | 2.0\% |  |  | 1.2\% | .8\% |
| Disunity | .1\% | .1\% |  |  | . $2 \%$ |  | .5\% |  |  |  | . $2 \%$ |
| Pressure on Social progrems | 1.5\% | $1.7 \%$ | 2.6\% | 1.5\% | . $7 \%$ | 1.0\% | 2.5\% | $9.7 \%$ | 2.5\% | 2.8\% | 1.4\% |
| Technology production/ developnent $.9 \%$ $1.2 \%$ $.7 \%$ $1.6 \%$ $3.2 \%$ . <br> Lifestyle differences between       |  |  |  |  |  |  |  |  |  |  |  |
| Lifestyle differences between countries will diminish | .1\% | .2\% |  |  |  | .2\% | .5\% |  |  |  | .3\% |
| National Deficit | 1.2\% | .9\% | 2.0\% |  | 1.8\% | 1.6\% | .5\% |  |  | . $6 \%$ | 1.1\% |
| Loss of Marketing Boards | .1\% |  | . $7 \%$ |  |  |  | .5\% |  |  | .3\% |  |
| Trade Unions-will become management oriented | .1\% | .1\% | . $7 \%$ |  |  |  | .5\% |  | . 68 |  | .3\% |
| Competitiveness | 1.9\% | 2.4\% | . $7 \%$ | 1.5\% | 1.3\% | 2.1\% | 2.5\% | 3.2\% | 1.3\% | .6\% | 2.8\% |
| Value of the dollar rising/ falling | 1.7\% | 1.8\% |  |  | 2.44 | 1.4\% | 1.0\% |  | 3.2\% | 1.8\% | 1.4\% |

40. And, in the long term, what sorts of things would you look for to know whether free trade is having an impact on Canada?

|  | TOTAL | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | $\begin{aligned} & \text { UNION } \\ & \text { MEMBERSHIP } \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full- <br> time | Part. <br> time | Unemp. | Other | White Col. | Sales Service | Resource | Blue Col. | Yes | No |
| Less bureacracy | .1\% |  |  |  | . $2 \%$ |  |  |  |  |  |  |
| Performance of the Stock Markets | . 1\% | .1\% |  | 1.5\% |  |  |  | 3.2\% |  |  | . $2 \%$ |
| American Protectionism | . $2 \%$ | .1\% | .7\% |  | . $2 \%$ | . $2 \%$ |  |  | .6\% | .3\% | . $2 \%$ |
| Tax Rises | 1.0\% | 1.2\% |  |  | 1.1\% | 1.2\% |  | 3.2\% | 1.3\% | 1.2\% | .9\% |
| Wider Variety Of Available Goods | .5\% | .5\% | . $7 \%$ | 1.5\% | .4\% | .7\% | .5\% |  |  | . $3 \%$ | .6\% |
| Increased Manufacturing | 1.3\% | 1.5\% |  | 1.5\% | 1.3\% | 1.4\% | 1.5\% |  | .6\% | . $3 \%$ | 1.7\% |
| Nothing | .3\% | . $2 \%$ |  |  | .4\% | . $2 \%$ |  |  | . $6 \%$ | . $3 \%$ | . $2 \%$ |
| Other | .3\% | .2\% |  |  | .4\% |  | 1.0\% |  |  |  | .3\% |
| DK/ WS $\quad$. | -16.3\% | 12.0\% | : 11.8\% | - 18.2\% | 25.2\% | 10.8\% | 14.2\% | 16.1\% | 12.7\% | 12.0\% | 12.0\% |

```
Source: Angus Reid Group
Trade Competitiveness Study
Spring 1990
```

41. Would you say that, in the long-term, more jobs will be created or would you say that more jobs would be lost as a result of the free trade agreement? (PROBE: WOULD THAT BE A LOT OR A FEW?)

|  | TOTAL | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full- <br> time | Part- <br> time | Unemp. | Other | White Col. | Sales Service | Resource | Blue Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| A tot more created | 11.5\% | 12.0\% | 13.8\% | 6.1\% | 10.7\% | 13.4\% | 11.8\% | 3.2\% | 10.8\% | 8.9\% | 13.8\% |
| A little more created | 25.7\% | 27.7\% | 16.4\% | 30.3\% | 24.5\% | 26.5\% | 22.1\% | 25.8\% | 29.1\% | 24.0\% | 27.0\% |
| About the same | 9.6\% | 10.4\% | 8.6\% | 10.6\% | 8.5\% | 9.9\% | 10.8\% | 6.5\% | 10.8\% | 8.3\% | 11.1\% |
| A few more lost | 22.1\% | 22.1\% | 27.0\% | 18.2\% | 20.8\% | 19.9\% | 29.4\% | 19.4\% | 25.3\% | 26.2\% | 21.1\% |
| A lot more lost | 25.7\% | 24.2\% | 28.3\% | 25.8\% | 27.8\% | 25.8\% | 21.1\% | 41.9\% | 22.2\% | 28.3\% | 23.1\% |
| (DK/NS) | 5.3\% | 3.7\% | 5.9\% | -9.1\% | 7.7\% | 4.4\% | 4.9\% | 3.2\% | 1.9\% | 4.3\% | 3.9\% |

[^39]42. In the long term, do you think that individual Canadians will be better off financially or worse off financially as a result of free trade?
43. Some people have said that in the long term more Canadian companies will be helped by free trade than hurt by free trade. Which do you believe, more companies will be helped or more will be hurt?

|  |  | total | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Fulltime | Parttime | Unemp. | Other | White Col. | Sales Service | Res ource | Blue Col: | Yes | No |
| BASE=ALL RESPONDENTS |  | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| Individual canadians |  |  |  |  |  |  |  |  |  |  |  |  |
| Better off |  | 42.0\% | 44.8\% | 36.8\% | 43.9\% | 38.5\% | 43.3\% | 47.1\% | 29.0\% | 43.0\% | 37.8\% | 46.6\% |
| Horse off $:=$ | $\cdots$ | 38.7\% | 37.6\% | 42.8\% | 42.4\% | 38.7\% | 37.0\% | 36.3\% | 45.2\% | 44.3\% | 43.7\% | 36.1\% |
| Stay the same |  | 13.1\% | 12.3\% | 12.5\% | 6.1\% | 15.5\% | 13.8\% | 9.8\% | 16.1\% | 10.1\% | 13.8\% | 11.1\% |
| (DK/HS) |  | 6.2\% | 5.3\% | 7.9\% | 7.6\% | 7.2\% | 5.9\% | 6.9\% | 9.7\% | 2.5\% | 4.6\% | 6.3\% |
| CANADIAN COMPANIES |  |  |  |  |  |  |  |  |  |  |  |  |
| More helped |  | 45.6\% | 48.8\% | 42.8\% | 47.0\% | 40.7x | 50.1\% | 45.6\% | 29.0\% | 47.5\% | 42.2\% | 50.5\% |
| More hurt |  | $44.7 \%$ | 42.9\% | 48.0\% | 47.0\% | 46.4\% | 40.3\% | 46.6\% | 64.5\% | 46.8\% | 47.4\% | 42.2\% |
| Stay the same |  | 4.1\% | 3.7\% | 3.3\% | 3.0\% | 5.5\% | 3.3\% | 4.9\% | 3.2\% | 3.2\% | 4.0\% | 3.3\% |
| (DK/HS) |  | 5.5\% | 4.6\% | 5.9\% | 3.0\% | 7.4\% | 6.3\% | 2.9\% | 3.2\% | 2.5\% | 6.5\% | 4.1\% |

44. In the long term, do you think that the free trade agreement will strengthen or weaken Canada's ability to make economic decisions on its own?
45. Do you think that in the long term the Free Trade Agreement with the United States will help Canada or hurt Canada to become more competitive internationally?

46. Generally speaking, do you strongly support, support, oppose or strongly oppose the Free Trade Agreement that was reached by Canada and the United States?

|  | TOTAL | EMPLOYMENT STATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Fulltime | Part. <br> time | Unemp. | Other | White Col. | Sales Service | Resource | Blue <br> Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| Strongly support | 18.6\% | 21.2\% | 13.8\% | 12.1\% | 16.4\% | 21.5\% | 21.1\% | 9.7\% | 15.8\% | 14.2\% | 23.1\% |
| Support | 31.8\% | 33.3\% | 27.6\% | 28.8\% | 30.9\% | 33.7\% | 28.9\% | 22.6\% | 35.4\% | 32.0\% | 32.7\% |
| Oppose | 19.3\% | 18.2\% | 26.3\% | 15.2\% | 19.7\% | 19.0\% | 21.6\% | 22.6\% | 16.5\% | 21.2\% | 18.6\% |
| Strongly oppose | 24.9\% | 23.3\% | 27.0\% | 34.8\% | 25.6\% | 21.5\% | 24.0\% | 41.9\% | 29.1\% | 27.4\% | 22.0\% |
| (DK/NS) | 5.3\% | 3.9\% | 5.3\% | 9.1\% | 7.4\% | 4.4\% | 4.4\% | 3.2\% | 3.2\% | 5.2\% | 3.6\% |

1. What is your age, please?
2. Are you: (READ LIST)

|  | TOTAL |  | EMPLOYMENT STATUS |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full- <br> time | Parttime | Unemp. | Other | White Col. | Sales Service | Resource | Blue <br> Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| AgE |  |  |  |  |  |  |  |  |  |  |  |
| 18 to 19 years | 4.3\% | 1.8\% | 7.9\% | 4.5\% | 7.7\% | 1.7\% | 6.9\% |  | 1.9\% | 1.5\% | 3.4\% |
| 20 to 24 years | 9.3\% | 8.7\% | 10.5\% | 10.6\% | 10.1\% | 8.4\% | 11.8\% | 6.5\% | 8.2\% | 6.2\% | 10.5\% |
| 25 to 29 years | 12.9\% | 16.6\% | 9.2\% | 18.2\% | 6.6\% | 14.1\% | 14.7\% | 12.9\% | 20.3\% | 15.4\% | 15.6\% |
| 30 to 34 years | 12.8\% | 16.7\% | 14.5\% | 9.1\% | 5.9\% | 16.8\% | 11.8\% | 16.1\% | 20.9\% | 15.7\% | 16.7\% |
| 35 to 39 years | 12.3\% | 16.2\% | 12.5\% | 21.2\% | 4.2\% | 16.6\% | 15.7\% | 25.8\% | 10.1\% | 18.2\% | 14.4\% |
| 40 to 44 years | 11.0\% | 14.2\% | 14.5\% | 10.6\% | 4.2\% | 15.2\% | 13.7\% | 6.5\% | 13.3\% | 17.5\% | 12.7\% |
| 45 to 49 years | 8.4\% | 10.7\% | 11.2\% | 10.6\% | 3.1\% | 11.9\% | 8.3\% | 12.9\% | 10.1\% | 11.1\% | 10.5\% |
| 50 to 54 years | 6.9\% | 7.7\% | 7.2\% | 4.5\% | 5.9\% | 8.0\% | 5.9\% | 9.7\% | 8.2\% | 8.3\% | 7.3\% |
| 55 to 59 years | 5.0\% | 3.9\% | 5.3\% | 6.1\% | 6.8\% | 3.5\% | 5.9\% | 6.5\% | 3.8\% | 3.7\% | 4.2\% |
| 60 to 64 years | 5.0\% | 2.6\% | 2.0\% | 3.0\% | 10.5\% | 2.3\% | 3.4\% |  | 2. 5\% | 1.8\% | 2.8\% |
| 65 years or older | 11.7\% | . $9 \%$ | 5.3\% |  | 35.0\% | 1.6\% | 2.0\% | 3.2\% | .6\% | . $6 \%$ | 1.9\% |
| (Refused/Not Stated) | .3\% |  |  | 1.5\% | . $2 \%$ |  |  |  |  |  |  |
| MARITIAL STATUS |  |  |  |  |  |  |  |  |  |  |  |
| Married | 57.6\% | 60.2\% | 66.4\% | 31.8\% | 54.5\% | 62.1\% | 57.8\% | 77.4\% | 59.5\% | 61.2\% | 61.1\% |
| Cohabitating | 6.1\% | 7.3\% | 3.3\% | 15.2\% | 3.5\% | 6.3\% | 6.4\% | 3.2\% | 9.5\% | 7.1\% | 6.6\% |
| Single | 23.3\% | 23.3\% | 22.4\% | 34.8\% | 21.9\% | 22.0\% | 24.5\% | 19.4\% | 25.3\% | 21.2\% | 24.1\% |
| Divorced or separated | 7.3\% | 8.2\% | 7.2\% | 16.7\% | 4.2\% | 8.7\% | 9.3\% |  | 5.7\% | 9.2\% | 7.5\% |
| Hidowed | 5.5\% | 1.0\% | .7\% | 1.5\% | 16.0\% | .9\% | 2.0\% |  |  | 1.2\% | .8\% |
| (DK/NS) | .3\% |  |  |  |  |  |  |  |  |  |  |

3. Are you currently?
4.a) In at least 2 words, could you please describe your present occupation?
b) Are you a member of a trade or employee union?

|  | TOTAL |  | EMPLOYMENT STATUS |  |  | OCCUPATION |  |  |  | $\begin{gathered} \text { UNION } \\ \text { MEMBERSHIP } \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Fulltime | Part <br> time | Unemp. | Other | White Col. | Sales Service | Resource | Blue Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| EMPLOYMENT STATUS |  |  |  |  |  |  |  |  |  |  |  |
| Employed full-time | 54.6\% | 100.0\% |  |  |  | 86.9\% | 74.0\% | 83.9\% | 88.0\% | 88.9\% | 81.9\% |
| Employed part-time | 10.1\% |  | 100.0\% |  |  | 13.1\% | 26.0\% | 16.1\% | 12.0\% | 11.1\% | 18.1\% |
| Unemployed but self-employed | 4.4\% |  |  | 100.0\% |  |  |  |  |  |  |  |
| A student | 7.1\% |  |  |  | 23.2\% |  |  |  |  |  |  |
| At home | 8.1\% |  |  |  | 26.7\% |  |  |  |  |  |  |
| Retired | 14.1\% |  |  |  | 46.2\% |  |  |  |  |  |  |
| Other | 1.2\% |  |  |  | 3.9\% |  |  |  |  |  |  |
| (DK/NS) | .4\% |  |  |  |  |  |  |  |  |  |  |
| OCCUPATION |  |  |  |  |  |  |  |  |  |  |  |
| Owner/ Manager/ Acministrative \& Related | 12.7\% | 13.9\% | 5.9\% |  |  | 21.5\% |  |  |  | 2.5\% | 17.7\% |
| Professional/ Technical | 33.2\% | 34.2\% | 27.6\% |  |  | 56.2\% |  |  |  | 43.7\% | 27.8\% |
| Clerical and Related Occupations | 13.2\% | 12.7\% | 15.8\% |  |  | 22.3\% |  |  |  | 14.2\% | 12.8\% |
| Sales Occupations | 8.7\% | 8.3\% | 10.5\% |  |  |  | 41.2\% |  |  | 2.8\% | 11.7\% |
| Service Occupations | 12.4\% | 10.1\% | 24.3\% |  |  |  | 58.8\% |  |  | 9.5\% | 13.8\% |
| Farming/ Fishing/ Forestry/ Mining | 3.2\% | 3.2\% | 3.3\% |  |  |  |  | 100.0\% |  | 3.4\% | 3.0\% |
| Blue Collar * Skilled | 14.7\% | 15.8\% | 9.2\% |  |  |  |  |  | 90.5\% | 20.0\% | 12.2\% |
| Blue Collar - Unskilled | 1.5\% | 1.2\% | 3.3\% |  |  |  |  |  | 9.5\% | 3.1\% | .8\% |
| Refused - Not Stated | .5\% | .6\% |  |  |  |  |  |  |  | .9\% | .3\% |
| UNION MEMBERSHIP |  |  |  |  |  |  |  |  |  |  |  |
| Yes | 33.5\% | 35.3\% | 23.7\% |  |  | 34.2\% | 19.6\% | 35.5\% | 47.5\% | 100.0\% |  |
| No | 65.9\% | 64.0\% | 76.3\% |  |  | 65.1\% | 79.9\% | 61.3\% | 52.5\% |  | 100.0\% |
| (DK/NS) | .6\% | .7\% |  |  |  | .7\% | .5\% | 3.2\% |  |  |  |

[^40]5. What is the highest level of schooling that you have obtained?
6. Here you born in Canada or in some other country?
7. What is the first language you learned as a child and still understand?

|  | total | EMPLOYMENT StATUS |  |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full time | Part time | Unemp. | Other | White col. | Sales Service | Res. ource | Blue Col. | Yes | No |
| BASE=ALL RESPONDENTS | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| EDUCATION |  |  |  |  |  |  |  |  |  |  |  |
| Grade school or some high school | 21.0\% | 12.3\% | 16.4\% | 31.8\% | 36.8\% | 5.1\% | 17.6\% | 32.3\% | 32.3\% | 13.8\% | 12.2\% |
| Completed high school | 21.8\% | 21.2\% | 25.0\% | 28.8\% | 20.8\% | 15.5\% | 30.4\% | 25.8\% | 32.3\% | 16.0\% | 25.0\% |
| Technical/post secondary | 19.0\% | 21.6\% | 23.0\% | 10.6\% | 14.4\% | 22.0\% | 22.5\% | 25.8\% | 19.6\% | 20.6\% | 22.5\% |
| Some university | 12.5\% | 11.8\% | 15.1\% | 15.2\% | 12.7\% | 14.1\% | 11.3\% | 6.5\% | 8.2\% | 10.8\% | 13.3\% |
| Complete university degree | 18.5\% | 23.1\% | 17.1\% | 9.1\% | 12.0\% | 30.2\% | 14.2\% | 9.7\% | 5.7\% | 28.9\% | 18.8\% |
| Post graduate degree | 6.5\% | 9.4\% | 3.3\% | 1.5\% | 3.1\% | 13.1\% | 2.9\% |  | .6\% | 9.8\% | 7.7\% |
| (Refused/Hot Stated) | . $7 \%$ | .5\% |  | 3.0\% | . $2 \%$ |  | 1.0\% |  | 1.3\% |  | .6\% |
| COUNTRY OF ORIGIN |  |  |  |  |  |  |  |  |  |  |  |
| In Canada | 85.2x | 86.2\% | 84.2\% | 89.4\% | 83.8\% | 85.7\% | 83.8\% | 93.5\% | 87.3\% | 88.37 | 85.0\% |
| Some other country | 14.6\% | 13.8\% | 15.8\% | 10.6\% | 16.2\% | 14.3\% | 16.2\% | 6.5\% | 12.7\% | 11.7\% | 15.0\% |
| (Refused/Not Stated) | . $2 \%$ |  |  |  |  |  |  |  |  |  |  |
| mother tomgue |  |  |  |  |  |  |  |  |  |  |  |
| English | 62.3\% | 62.0\% | 67.8\% | 63.6\% | 61.3\% | 62.8\% | 63.2\% | 71.0\% | 60.1\% | 56.0\% | 66.4x |
| French | 25.8\% | 27.1\% | 19.1\% | 30.3\% | 25.4\% | $27.6 \%$ | 20.6\% | 19.4\% | 28.5\% | 34.5\% | 21.7\% |
| Other | 11.6\% | 10.9\% | 13.2\% | 6.1\% | 13.3\% | $9.6 \%$ | 16.2\% | 9.7\% | 11.4\% | 9.5\% | 11.9\% |
| (Refused/Kot Stated) | .3\% |  |  |  |  |  |  |  |  |  |  |

8. Which of the following income groups includes your total annual household income, before taxes, including wages and other sources from all members of income, before taxes, includ
your household (READ LIST)?
9. (DO NOT ASK:) Language

|  |  | TOTAL |  | EMPLOYMENT STATUS |  |  | OCCUPATION |  |  |  | UNION MEMBERSHIP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Full- <br> time | Part time | Unemp. | Other | White Col. | Sales Service | Resource | Blue Col. | Yes | No |
| BASEzALL RESPONDENTS |  | (1500) | (819) | (152) | (66) | (457) | (573) | (204) | (31) | (158) | (325) | (640) |
| INCOME |  |  |  |  |  |  |  |  |  |  |  |  |
| Less than \$10,000 |  | 4.9\% | 1.3\% | 5.9\% | 16.7\% | 9.4\% | 1.2\% | 4.4\% | 3.2\% | 1.9\% | 1.5\% | 2.3\% |
| \$10,000 to \$19,999 |  | 11.3\% | 4.4\% | 10.5\% | 21.2\% | 22.5\% | 3.5\% | 9.8\% | 12.9\% | 5.1\% | 2.8\% | 6.6\% |
| \$20,000 to \$29,999 . | $\therefore$ | 14.9\% | 13.9\% | 9.9\% | 18.2\% | 17.9\% | 9.4\% | 17.2\% | 22.6\% | 20.3\% | 10.8\% | 14.7\% |
| \$30,000 to \$39,999 |  | 17.1\% | 17.9\% | 21.1\% | 19.7\% | 14.2\% | 16.4\% | 17.6\% | 22.6\% | 25.9\% | 20.3\% | $17.7 \%$ |
| \$40,000 to \$59,999. |  | 23.7\% | 29.2\% | 28.3\% | 12.1\% | 14.4\% | 30.9\% | 25.5\% | 16.1\% | 29.1\% | 33.2\% | 27.0\% |
| \$59,000 to \$79,999 |  | 11.6\% | 15.6\% | 11.8\% | 1.5\% | 5.9\% | 18.2\% | 10.8\% | 16.1\% | 9.5\% | .19.1\% | 13.1\% |
| Over \$80,000 |  | 9.5\% | 13.4\% | 5.3\% | 1.5\% | 5.3\% | 16.1\% | 8.8\% | 6.5\% | $3.2 \%$ | 7.7\% | 13.9\% |
| (Refused/Not Stated) |  | 6.9\% | 4.2\% | 7.2\% | 9.1\% | 10.3\% | 4.4\% | 5.9\% |  | 5.1\% | 4.6\% | 4.7\% |
| LANGUAGE OF INTERVIEW |  |  |  |  |  |  |  |  |  |  |  |  |
| English |  | 76.6\% | 75.9\% | 81.6\% | 72.7\% | 76.4\% | 74.7\% | 81.4\% | 80.6\% | 77.2\% | 70.2\% | 80.2\% |
| French |  | 23.4\% | 24.1\% | 18.4\% | 27.3\% | 23.6\% | 25.3\% | 18.6\% | 19.4\% | 22.8\% | 29.8\% | 19.8\% |

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Source: Angus Reid Group
Trade Competitiveness Study
Spring 1990
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vol. 2
Trade competitiveness study
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| Vancouver | Calgary | Winnipeg | Toronto | Ottawa | Montreal |
| :--- | :--- | :--- | :--- | :--- | :--- |


[^0]:    Source: Angus Reid Group

[^1]:    Source: Angus Reid Group
    Trade Competitiveness Study
    Spring 1990

[^2]:    Source: Angus Reid Group
    Trade Competitiveness Study
    Spring 1990

[^3]:    Source: Angus Reid Group
    Trade Competitiveness Study
    Spring 1990

[^4]:    Source: Angus Reid Group
    Trade Competitiveness Study
    Spring 1990

[^5]:    Source: Angus Reid Group
    Trade Competitiveness Study
    Spring 1990

[^6]:    Source: Angus Reid Group
    Trade Competitiveness Study
    Spring 1990

[^7]:    Source: Angus Reid Group
    Trade Competitiveness Study
    Spring 1990

[^8]:    Source: Angus Reid Group
    Trade Competitiveness study
    Spring 1990

[^9]:    Source: Angus Reid Group
    Trade Competitiveness Study Spring 1990

[^10]:    Source: Angus Reid Group
    Trade Competitiveness Study Spring 1990

[^11]:    Source: Angus Reid Group
    rade Competitiveness Study Spring 1990

[^12]:    Source: Angus Reid Group
    rade Competitiveness Study Spring 1990

[^13]:    Source: Angus Reid Group
    Trade Competitiveness Study Spring 1990

[^14]:    Source: Angus Reid Group
    Trade Competitiveness Study
    Spring 1990

[^15]:    Source: Angus Reid Group
    Trade Competitiveness Study
    Spring 1990

[^16]:    Source: Angus Reid Group
    Trade Competitiveness Study Spring 1990

[^17]:    Source: Angus Reid Group
    Trade Competitiveness Study Spring 1990

[^18]:    Source: Angus Reid Group
    Trade Competitiveness Study
    Spring 1990

[^19]:    Source: Angus Reid Group
    Trade Competitiveness Study
    Spring 1990

[^20]:    Source: Angus Reid Group
    Trade Competitiveness Study
    Spring 1990

[^21]:    Source: Angus Reid Group
    Trade Competitiveness Study
    Spring 1990

[^22]:    Source: Angus Reid Group
    Trade Competitiveness Study
    Spring 1990

[^23]:    Source: Angus Reid Group
    Trade Competitiveness Study Spring 1990

[^24]:    Source: Angus Reid Group
    Trade Competitiveness Study Spring 1990

[^25]:    Source: Angus Reid Group
    Trade Competitiveness Study
    Spring 1990

[^26]:    Source: Angus Reid Group
    Trade Competitiveness Study
    Spring 1990

[^27]:    Source: Angus Reid Group
    Trade Competitiveness Study
    Spring 1990

[^28]:    Source: Angus Reid Group
    Trade Competitiveness Study
    Spring 1990

[^29]:    Source: Angus Reid Group
    Trade Competitiveness Study
    Spring 1990

[^30]:    Source: Angus Reid Group
    Irade Competitiveness Study
    Spring 1990

[^31]:    Source: Angus Reid Group
    Trade Competitiveness Study
    Spring 1990

[^32]:    Source: Angus Reid Group
    Trade Competitiveness Study
    Spring 1990

[^33]:    Source: Angus Reid Group
    Trade Competitiveness Study
    Spring 1990

[^34]:    Source: Angus Reid Group
    Trade Competitiveness Study Spring 1990

[^35]:    Source: Angus Reid Group
    Trade Competitiveness Study
    Spring 1990

[^36]:    Source: Angus Reid Group
    Trade Competitiveness Study
    Spring 1990

[^37]:    Source: Angus Reid Group
    Trade Competitiveness Study
    Spring 1990

[^38]:    Source: Angus Reid Group
    Trade Competitiveness Study
    Trade Compet
    Spring 1990

[^39]:    Source: Angus Reid Group
    Trade Competitiveness Study
    Spring 1990

[^40]:    Source: Angus Reid Group
    Trade Competitiveness Study Spring 1990

