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**TRADE AND INDUSTRIAL DEVELOPMENT PROGRAM
PROGRAMME D'EXPANSION COMMERCIALE ET INDUSTRIELLE**

**QUARTERLY ACTIVITY REPORT
RAPPORT TRIMESTRIEL DES ACTIVITÉS**



EUROPE

**JULY - SEPTEMBER 1987
(2nd QUARTER FY 1987-88)
JUILLET - SEPTEMBRE 1987
(2^e TRIMESTRE, AF 1987-88)**



TRADE AND INDUSTRIAL DEVELOPMENT PROGRAM

Quarterly Activity Report
July - September 1987

Following is the Quarterly Activity Report for the quarter ending September 30, 1987. This report contains a synopsis of activities and results by sector and subsector reported by posts, matched against the proposed activities identified in their 1987/88 post plan. It also contains a report of special unplanned activities that took place during the reporting period.

The purpose of the report is to allow managers in Ottawa and abroad to monitor the progress of program implementation by comparing planned activities in priority sectors with reported quarterly activity highlights and results.

Readers will note that in some cases the section for post inputs for a particular quarter is blank. This occurs when the mission either has not yet undertaken any of the planned activities in that sector or has not reported activities in a sector identified as a priority in the post plan.

PROGRAMME D'EXPANSION COMMERCIALE ET INDUSTRIELLE

Rapport trimestriel des activités
Juillet - Septembre 1987

Voici le Rapport trimestriel des activités du trimestre qui a pris fin le 30 septembre 1987. Le Rapport contient un résumé des activités et des résultats déclarés par les missions, par secteur et sous-secteur, qui sont comparés aux projets d'activités indiqués dans les plans de mission de 1987-88. Il s'y trouve également un rapport sur les activités spéciales non planifiées qui ont été accomplies pendant la période visée.

Ce rapport a pour but de permettre aux gestionnaires, à Ottawa et à l'extérieur, de surveiller les progrès accomplis relativement à la mise en oeuvre du programme, en comparant les activités planifiées dans les secteurs prioritaires avec les faits saillants et les résultats déclarés du trimestre.

Le lecteur notera que, dans certains cas, les espaces prévus pour les renseignements provenant des missions ont été laissés en blanc. La raison en est soit que la mission n'a encore entrepris aucune des activités prévues pour ce secteur, soit qu'elle n'en a déclaré aucune dans un secteur indiqué comme prioritaire dans son plan annuel.

Dept. of External Affairs
Min. des Affaires extérieures
OTTAWA

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E U R O P E

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QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87
FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 401-ANKARA

008-TRANSPORT SYS, EQUIP, COMP, SERV.
TURKEY

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

URBAN TRANSIT

COMPLETION OF A COMPREHENSIVE PACKAGE PROPOSAL, INCLUDING INDUS-
TRIAL BENEFITS, FINANCING AND COUNTERTRADE COMPONENTS.

CORRECT PACKAGE WILL RESULT IN A CONTRACT
AWARD.

ESTABLISHMENT OF A SPECIAL LINE OF CREDIT FOR URBAN TRANSIT/
TRANSPORTATION.

WILL PLACE CANADIAN FIRMS IN MOST FAVORED
SUPPLIER POSITION.

RAIL

FURTHER EDUCATION OF CDN SUPPLIER OF RAIL SUB-SECTOR EQUIP./MATE-
RIAL ON TURKISH REQUIREMENTS & FOREIGN PROCUREMENT PRACTICES. CDN
MANUFACTURING COMPANIES IN THIS SUB-SECTOR SHLD BE CONVINCED TO
ASSIGN LOCAL AGENTS TO CLOSELY FOLLOW TENDERS/INQUIRIES

INCREASED FREQUENCY OF VISITS OF CANADIAN
SUPPLIERS.

CONSULTANCY SERVICES REQUIRED FOR TURKEY'S IBRD FINANCED RAILWAY
REHABILITATION PROJECT TO BE TENDERED IN DECEMBER '86. PREQUALI-
FIED CDN FIRMS ARE EXPECTED TO VISIT TERRITORY RELATED TO THEIR
BID SUBMISSION.

CONTRACT FOR CONSULTANCY SERVICES. VISIT TO
CANADA OF TURKISH RAILWAY ADMINISTRATION
OFFICIALS PURSUANT TO CONTRACT.

TO EXPLORE THE SUPPLY OPPORTUNITIES UNDER IBRD-FINANCED RAILWAY
REHABILITATION PROJECT. OPPORTUNITIES INCLUDE SUPPLY OF SIGNALLING
SYSTEMS, TRACK OVERHAUL EQUIPMENT AND MATERIAL.

VISIT TO TURKEY OF CANADIAN SUPPLIERS IN THIS
SUB-SECTOR TO INTRODUCE THEIR FIRMS/PRODUCTS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ANKARA URBAN TRANSIT SYSTEM - ISSUANCE OF CALL
FOR TENDERS. - RESPONSE TO TENDER CALL BY CDN
CONSORTIUM (CC) LED BY UTDC.

MAYOR WISHED TO DEALY TENDER UNTIL NORMAL TENDER
CALL WAS PERMITTED. STATE PLANNING ORGANIZATION -
(SPO) WANTED TO USE MODIFIED BUILD-OPERATE-TRAN-
SFER MODEL (MBOT). END QUARTER, MAYOR HAD ACCEPTED
THAT CC COULD PRESENT AN ACCEPTABLE SOLE SOURCE/

QUARTER: 2 ANKARA URBAN TRANSIT SYSTEM -NEGOTIATION OF SOLE
SOURCE CONTRACT FOR CANADIAN CONSORTIUM (CC) LED
BY UTDC. -IF NO SOLE-SOURCE, INFLUENCE MUNICI-
PALITY OF ANKARA (MUNANK) TO ISSUE TENDER CALL.

-MODIFIED BUILD-OPERATE-TRANSFER (MBOT) NEGO-
TIATED WITH MUNANK & WITH STATE PLANNING ORG.
(SPO). -DELAYS IN PREPARATION OF SOLE-SOURCE MBOT
PROPOSAL LED TO MUNANK ISSUING GENERAL TENDER
CALL. -CC WILL BE BIDDING-TENDER CLOSES 4 DEC 87.

QUARTER: 3 -----

QUARTER: 4 -----

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AT MISSIONS ABROAD FOR FISCAL YEAR 87
FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 401-ANKARA

004-DEFENCE PROGRAMS, PRODUCTS, SERV
TURKEY

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

FOLLOW-UP ON CONTACTS MADE WITH PRESIDENT OF DIDSA

INCREASE IN AWARENESS OF CANADIAN PRODUCTS
AND CAPABILITIES.

ANALYSIS OF OPPORTUNITIES OFFERED UNDER TURKISH ARMY MODERNIZA-
TION PROGRAM.

INCREASE AWARENESS OF CANADIAN DEFENCE PRO-
DUCTS SUPPLY FIRM ON TURKISH REQUIREMENTS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 MISSION TO CDA BY MR. VAHIT ERDEM, PRESIDENT, DEFENCE
INDUSTRY DEVELOPMENT & SUPPORT ADMINISTRATI-
ON. COMPLETION OF CONTRACT FOR UH1H SIMULATOR.
COMPLETION OF BIDDING ARRANGEMENTS FOR SPECTRUM
MONITORING SYSTEM. CONTRACT FOR ESM SYS. FOR NAVY.

ALL ARRANGEMENTS COMPLETED FOR VISIT IN EARLY J-
ULY. MISSION POSTPONED AT LAST MINUTE TO SEPT/OCT
. CONTRACT INITIALED IN JUNE. CONSORTIUM FORMED,
PREPARED & SUBMITTED FEASIBILITY STUDY. AWAITING
RESULTS OF BID.

QUARTER: 2 -CONCLUDE SUCCESSFUL MISSION TO CDA BY VAHIT
ERDEM, PRES., DEFENCE IND. DEV. & SUPPORT ADMIN
(DIDSA). -WIN CONTRACT FOR SPECTRUM MONITORING
SYSTEM STUDY -WIN CONTRACT FOR ESM SYSTEM FOR
NAVY.

-VISIT AGAIN POSTPONED BECAUSE PM OF TURKEY
CALLED SNAP ELECTION FOR 1 NOV. VISIT RESCHE-
DULED FOR LAST WEEK OF NOV. OR FIRST WK OF DEC.
-CDN CONSORTIUM LOWEST BIDDER. CONTRACT EXPECTED
IN OCT. -AWAITING RESULTS OF BID.

QUARTER: 3 -----

QUARTER: 4 -----

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POST : 401-ANKARA

007-POWER & ENERGY EQUIP. & SERV.
TURKEY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

HYDRO

CLOSE MONITORING & REPRESENTATION WITH GOVERNMENT AUTHORITIES IN ORDER TO PROMOTE CANADIAN CAPABILITY.

SUCCESS IN PREQUALIFICATION FOR TENDERS.

CONTINUED CONTACTS WITH POTENTIAL LOCAL PARTNERS TO IDENTIFY AND ACTIVELY PURSUE NEW PROJECTS.

PROGRESS IN NEGOTIATIONS.

THERMAL

MEETINGS WITH STATE PLANNING ORGANIZATION (SPO) AND ELECTRICITY AUTHORITY (TEK) OFFICIALS TO PURSUE VARIOUS POWER PROJECTS IN WHICH THERE IS CANADIAN INVOLVEMENT.

PROGRESS IN CONTRACT NEGOTIATIONS.

THE PREPARATION OF AN OVERVIEW OF PLANNED THERMAL POWER PLANT PROJECTS AND AN ANALYSIS OF THE TURKISH GOVERNMENT'S CONTRACT TERMS DESIGNED FOR SUCH PROJECTS.

INCREASED AWARENESS OF CANADIAN POWER GENERATION EQUIPMENT SUPPLIERS' CAPABILITIES.

NUCLEAR

CONTINUED MONITORING AND REPORTING OF WORLD ACCEPTANCE OF BUILD-OPERATE-TRANSFER (B.O.T.) FINANCING MODEL

POTENTIAL SALE OF CANDU REACTOR IF SUITABLE FINANCING PLAN CAN BE ACHIEVED.

TRANSMISSION

MEETING WITH TURKISH ELECTRICITY AUTHORITIES (TEK) TO ASCERTAIN THEIR PLANS TO HIRE A CONSULTING/ENGINEERING FIRM FOR IBRD FINANCED POWER GENERATION PLANTS & TRANSMISSION LINE REHABILITATION PROJECT.

INVITATION BY TEK OF ONTARIO HYDRO OFFICIALS FOR DISCUSSIONS ON CONSULTANCY SERVICES.

EXPANSION OF THE LIST OF POTENTIAL LOCAL AGENTS EXPERIENCED IN PROMOTION OF BUSINESS FOR TRANSMISSION LINE HARDWARE AND POWER LOAD MANAGEMENT SYSTEMS.

INCREASED NUMBER OF ACTIVE LOCAL AGENTS INTERESTED IN COOPERATION WITH CANADIAN SUPPLIES IN TEK TENDERS WILL IMPROVE SALES PROSPECTS.

THE PREPARATION OF AN OVERVIEW ON TEK'S TRANSMISSION LINE MATERIALS AND CONTROL/TEST DEVICE REQUIREMENTS.

INCREASED ATTENTION OF CANADIAN FIRMS TO TURKISH REQUIREMENTS.

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POST : 401-ANKARA

007-POWER & ENERGY EQUIP. & SERV.
TURKEY

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 VISIT BY ENERGY SECTOR MISSION (O)-FULL MISSION
SUPPORT FOR VISITS TO SPO, TURKISH ELECTRIC AUTH-
ORITY (TEK, STATE HYDRAULIC WORKS DEPT., MINISTRY
OF ENERGY, ELECTRICAL SURVEY DEPT.

MISSION WAS SUCCESS. ALL VISITS LED BY AT LEAST
ONE OFFICER FROM POST. SEVERAL NEW SECTORS/OPPOR-
TUNITIES WERE IDENTIFIED, INCLUDING SOUTH-EAST A-
NATOLIAN PROJECT (GAP) & TWO NEW LARGE POWER DA-
MSIN NE TURKEY (ARTVIN & YUSUFELI.

QUARTER: 2 -ASSIST FOSSILE-FUEL FIRED POWER PLANT BIDDERS
WITH CANADIAN CONTENT. -INTEREST CDN FIRMS IN
HYDRO PROJECTS IN NE TURKEY. -ASSIST KLOHN-
LEONOFF WITH TORTUM II PROJECT.

-BECHTEL CONSORTIUM, INCL CDN COMBUSTION ENG.,
CAME 2ND; WILL GET LTR OF INTENT. -SNC & HYDRO
QUEBEC HAVE FORMED TWO SEPARATE CONSORTIA WITH
TUMAS & ELTEM-TEK RESPEC. AND WILL BID. -KLOHN
LEONOFF WILL BE BIDDING PROJECT.

QUARTER: 3 -----

QUARTER: 4 -----

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POST : 401-ANKARA

011-OIL & GAS EQUIPMENT, SERVICES
TURKEY

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

MACHINERY AND EQUIPMENT

ENCOURAGEMENT OF MORE EFFECTIVE AND FREQUENT CALLS ON POTENTIAL
CLIENTS BY CANADIAN EQUIPMENT EXPORTERS.

ACTIVE AND CONTINUED PURSUIT OF UPCOMING TENDER OPPORTUNITIES
RELATED TO MAJOR PROJECTS IN THIS SUB-SECTOR.

BETTER PROMOTION OF CANADIAN CAPABILITY IN
OIL AND GAS SECTOR.

INCREASED AWARENESS OF COMPETITION &
UNDERSTANDING CLIENTS' REQUIREMENTS
ESSENTIAL FOR BIDDING.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 TO HAVE A CDN COMPANY QUALIFY FOR AND BID ON ONE
OR MORE OF THE FIVE URBAN GAS DISTRIBUTION PROJ-
ECTS.

VP OF CONGAS VISITED TURKEY. CONSORTIUM AGREEME-
NT WAS NEGOTIATED WITH LOCAL & FOREIGN PARTNERS.
DECISION ON WHETHER TO BID ISTANBUL DISTRIBUTION
SYSTEMS EXPECTED MOMENTARILY. IT IS EXPECTED THAT
CONSORTIUM WILL BID ON OTHER PROJECTS.

QUARTER: 2 -ENCOURAGE AND ASSIST CONGAS IN BIDDING ON ONE
OR MORE OF THE FIVE URBAN GAS DISTRIBUTION
PROJECTS IN TURKEY.

-CONGAS HAS FORMED A CONSORTIUM WITH GAZ METRO-
POLITAIN OF QUEBEC, NOVACORP OF CALGARY AND
NATURGAS SYD OF DENMARK. CONSORTIUM WILL BE
BIDDING FOR THE BURSA AND ESKISEHIR GAS DIS-
TRIBUTION PROJECTS.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 401-ANKARA

010-MINE, METAL, MINERAL PROD & SRV
TURKEY

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

MINERALS AND MINERAL PRODUCTS

DEVELOP A COMPREHENSIVE LIST OF LOCAL AGENTS FOR MARKETING OF CANADIAN MINERAL AND PRIMARY METAL PRODUCTS.

INTRODUCTION OF CANADIAN MINERAL/PRIMARY METAL PRODUCTS SUPPLY CAPABILITY TO TURKISH METALLURGY FIRMS USING SUCH PRODUCTS AS INPUTS TO THEIR PRODUCTION AND TO IMPORTERS.

EXPANSION IN NUMBER OF AGENTS; IMPROVEMENT IN CANADIAN ACCESS TO TURKISH MARKET.

INCREASED FAMILIARITY OF TURKISH MARKET WITH CANADIAN PRODUCTS; INCREASE IN SALES POTENTIAL

EQUIPMENT AND MACHINERY

FURTHER FOLLOW-UP ON ETIBANK'S (STATE MINING AUTHORITY) ALUMINIUM SMELTING COMPLEX REHABILITATION PROJECT. FOLLOW-UP, WILL INCLUDE VISIT TO PLANT LOCATED IN THE CITY OF BEYSEHIR.

MEETING WITH OFFICIALS OF STATE-OWNED LEAD-ZINC PLANT (CINKUR) REGARDING THEIR PRODUCTION LAY OUT MODERNIZATION PROJECT.

VISIT TO TURKISH HARD COAL BOARD (TTK) LOCATED IN CITY OF ZONGULDAK FOR PURPOSE OF HAVING DISCUSSIONS ON TTK'S METHANE GAS EXTRACTION PROJ. FOR WHICH A GROUP OF ENGINEERS FM NOVACORP INTL/CALGARY ARE CURRENTLY PREPARING A FEASIBILITY STUDY.

AN ANALYSIS OF LOCAL METAL FABRICATION INDUSTRY'S REQUIREMENTS FOR METALLURGICAL EQUIPMENT

CONTRACT FOR PROJECT MANAGEMENT

INVITATION TO CANADIAN INDUSTRY FOR DETAILED DISCUSSION ON THE SCOPE OF THIS MODERNIZATION PROJECT.

CONTRACT DECISION FOR PROJECT MANAGEMENT AS WELL AS SUPPLY OF METHANE GAS EXTRACTION EQUIPMENT.

INCREASED AWARENESS BY CANADIAN FIRMS OF TURKISH METALLURGY INDUSTRY AND ITS REQUIREMENTS.

MINE DEVELOPEMENT SERVICES

MEETING WITH STATE MINING AFFAIRS DEPARTMENT OFFICIALS TO IDENTIFY THE GOLD-LEAD-ZINC RESERVES FOR WHICH MINERAL PROSPECTING RIGHTS/PERMISSION ARE NOT YET ISSUED.

TO OBTAIN MINERAL RESERVE MAPS FROM STATE MINERAL RESEARCH INSTITUTE FOR SUBMISSION TO CANADIAN FIRMS INTERESTED IN MINING ACTIVITY IN TURKEY.

INCREASED INTEREST FROM CANADIAN MINING FIRMS IN TURKISH MINE DEVELOPMENT PROJECTS.

INCREASED AVAILABILITY OF INFORMATION ON TURKISH MINING OPPORTUNITIES WILL IMPROVE MARKETING PROSPECTS.

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POST : 401-ANKARA

010-MINE, METAL, MINERAL PROD & SRV
TURKEY

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 GOLD & SILVER EXPLORATION. OPPORTUNITIES TO BE IDENTIFIED FOR CDN FIRMS TO DO EXPLORATION. OTHER MINING OPPORTUNITIES-VISITS BY OFFICIALS OF ETIBANK (MAJOR STATE MINING PROPERTY HOLDER). (I)

QUARTER: 1 CINKUR LEAD-ZINC PROJECT.
-RE-VITALIZATION OF PROJECT
-QUALIFICATION OF ONE OR MORE CDN COMPANIES.

QUARTER: 2 -GOLD & SILVER EXPLORATION. IDENTIF'N OF OPPORTS FOR CDN FIRMS TO DO EXPLORATION IN TURKEY.
-CINKUR LEAD-ZINC PLANT MODERNIZ'N PROJ. COMINCO WAS ENCOURAGED TO ENTER DIRECT NEGOTIATIONS WITH CINKUR FOR IMPLEMENTATION OF PROJECT.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

POST HAD SEVERAL MEETINGS WITH OFFICIALS OF ETIBANK & MTA TO DISCUSS OPPORTUNITIES FOR CDN COS. COMINCO DOING PRELIMINARY EXPLORATIONWORK IN WESTERN TURKEY. ETIBANK MISSION TO CDA WENT VERY WELL ACCORDING TO OIC. FOLLOW-UP IN NEXT QUARTER.

POST MET WITH CINKUR OFFICIALS ON SEVERAL OCCASIONS. RESULT IS PROBABLE INVITATION TO COMINCO TO NEGOTIATE A SOLE-SOURCE CONTRACT.

-COMINCO HAS COMPLETED A PRELIMINARY EXPLORATION IN WEST. TURKEY & IS EXPECTED TO CONDUCT SOME FURTHER GEOLOGICAL SURVEYS. -COMINCO HAS APPROACHED CINKUR; AWAITING DECISION ON WHETHER CINKUR WILL CONTINUE WITH KLOCKNER.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 401-ANKARA

VISIT BY THE SPEAKER OF THE SENATE - HONORABLE GUY
CHARBONNEAU, 9-15 SEPTEMBER 1987.
IZMIR FAIR (AUG/SEPT). AFTER INVESTIGATING THE UTILITY OF
PARTICIPATING IN FUTURE YEARS, IT WAS DECIDED THAT THIS WLD
NOT BE WORTHWHILE.
ORGANIZATION OF HIGH LEVEL COORDINATING MEETINGS WITH
MARTIN-MARIETTA FOR COOPERATION ON THE ADATS PROJECT.
ORGANIZATION OF AMBASSADORIAL LEVEL COORDINATING MEETINGS
WITH THE DANISH EMBASSY FOR COOPERATION ON GAS DISTRIBUTION
PROJECTS.
PREPARATION OF BRIEFING PACKAGE FOR THE TURKISH MINISTER OF
NATIONAL DEFENCE, ZEKI YAVUZTURK, ON ADATS.
POST COORDINATED VISIT OF TWO OFFICIALS FROM MINISTRY OF
AGRICULTURE TO CANADA AS GUESTS OF CANADIAN GOVERNMENT.
POST ASSISTED TURKISH GOVERNMENT'S UNDERSECRETARIAT OF TREA-
SURY AND FOREIGN TRADE IN COORDINATION OF MEETING SCHEDULE
FOR CANADIAN BUYING MISSION.

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88/02/02

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POST : 402-ATHENS

004-DEFENCE PROGRAMS, PRODUCTS, SERV
GREECE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

ASSIST CANADIAN INDUSTRY IN CONTACTING MILITARY AUTHORITIES IN GREECE AND IN PRESENTING THEIR CAPABILITY AND SYSTEMS. POST IS IN THE PROCESS OF FOLLOWING UP.

ASSIST SUITABLE CANADIAN FIRMS IN QUOTING AS A SUBCONTRACTOR FOR 2 FUEL PIPELINES OF THE HELLENIC AIRFORCE AND THE REPLACEMENT OF DIESEL PUMP ENGINES.

INITIATE CONTACTS BETWEEN THE PRINCIPAL GREEK DEFENCE INDUSTRIES AND CANADA FOR POSSIBLE COOPERATION IN THE FORM OF J. V. - POST IS FOLLOWING UP.

REVIEW MARKET POTENTIAL FOR OPPOTUNITIES BY MEETING REGULARLY WITH AGENTS/CLIENTS. PARTICIPATE IN HI-TECH CONFERENCE, OTTAWA.

INCREASED SUPPLIERS VISITS INVITATIONS TO
SUBMIT PROPOSALS/QUOTATIONS PURCHASE OF 3
MORE CL-215.

AWARD OF CONTRACT (S).

NEGOTIATIONS FOR LICENCING OR SUBCONTRACTING.

RFPs, SALES
NEW CONTACTS
IMPROVED ACCESS

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ASSIST CANADAIR/DHC/WESTINGHOUSE IN CONTACTING MILITARY AUTHORITIES IN GREECE & IN PRESENTING THEIR CAPABILITY & SYSTEMS. POST IS IN THE PROCE-
SS OF FOLLOWING UP.

WESTINGHOUSE APPARENTLY IN GOOD POSITION (WE THI-
NK #1 POSITION BECAUSE OF PRICE) WITH HELLENIC
NAVY DECISIONS ON ARMAMENTS & ELECTRONICS FOR
NEW FRIGATES WILL FOLLOW SELECTION OF HULL & IN-
TEGRATOR (PROBABLY OCTOBER/NOVEMBER).

QUARTER: 2 ASSIST CANADIAN COS. IN CONTACTING MILITARY
AUTHORITIES, QUOTING FOR TENDERS AND COOPERATING
WITH GREEK DEFENCE INDUSTRIES. REVIEW OPPORTUNI-
TIES BY MEETING WITH AGENTS-CLIENTS.

DECISIONS FOR MAJOR DEFENCE PURCHASES (CL-215
A/C, ASW A/C, SONARS) STILL PENDING. CONTACT OF
SCEPTER WITH PRINCIPAL GREEK DEFENCE COS. MAY
PROVE INTERESTING.

QUARTER: 3 -----

QUARTER: 4 -----

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POST : 402-ATHENS

005-COMM. & INFORM. EQP. & SERV
GREECE

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

SEND TENDER ANNOUNCEMENTS OF THE HELLENIC TELECOMMUNICATIONS ORGANIZATION TO DRIE AND CDN INDUSTRY.

PARTICIPATION OF CANADIAN COMPANIES IN TENDERS FOR THE PURCHASE OF TELECOMMUNICATION EQUIPMENT.

HELLENIC TELECOMMUNICATIONS ORGANIZATION HAS ISSUED TENDER FOR THE ESTABLISHMENT OF A DATA PROCESSING SYSTEM. POST ID FOLLOWING UP.

ALERT CANADIAN COMPANIES WHEN TENDER IS ISSUED, AND OF RESULTS.

THE GOVERNMENT IS DISCUSSING THE POSSIBILITY OF PERMITTING THE INTRODUCTION OF SATELLITE TV. POST IS MONITORING FOR DECISION.

ALERT CANADIAN COMPANIES WHEN PROJECT IS ANNOUNCED AND TENDERED.

EVALUATE POTENTIAL FOR SOLO-SHOW PRESENTATION FOR SOFTWARE- TO INSTITUTIONS AND GOVERNMENT.

SEMINAR AND PRESENTATION BY 5-6 CANADIAN COMPANIES.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 TRANSMIT TENDER ANNOUNCEMENTS TO CANADA. ASSIST NORTHERN TELECOM IN OBTAINING CONTRACT FOR PACKET SWITCHING SYSTEM. MONITOR DEVELOPMENT REGARDING INTRODUCTION OF SATELLITE TV. PREPARE FOR INFORMATICS SOLO-SHOW.

NO RELATED TENDERS ISSUED. PACKET-SWITCHING AWARDED TO SPANISH COMPANY. PREPARATORY WORK FOR SOLO-SHOW COMPLETED.

QUARTER: 3 -----

QUARTER: 4 -----

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LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 402-ATHENS

OUTGOING PROG. MGR (FERNAND E. MORISSETTE) DEPARTED POST
JULY 16 & REPLACEMENT (STUART B. MCDOWALL) ARRIVED SEPT. 8.
DURING INTERVENING PERIOD OFFICE IN CHARGE OF SR. C. O. CLIFF
SWIFT. NO EXTRAORDINARY EVENTS (HIGH LEVEL VISITS, ETC.) OC-
CURRED DURING REPORTING PERIOD, ALTHOUGH SPECIAL EFFORTS WERE
REQ'D TO PREPARE FOR & RECEIVE THE UNPLANNED (NOT IN PWP)
VISIT OF THE AGRICAN TECH'L SEED POTATO MISSION VISIT SEPT.
15-17. IN ADD'N, THE FOLLOWING SCHEDULED REPORTS WERE PRE-
PARED:-(A) WHEAT, COARSE GRAINS AND OILSEEDS QUESTIONNAIRE
(FOR CWB) - JULY (CS) (B) ASBESTOS MARKET SURVEY - AUGUST
(JG). KASTORIA LAKE CLEANING - VISIT OF PRESIDENT KASTORIA
CHAMBER OF COMMERCE & INDUSTRY, MAYOR & TECH'L ADVISOR TO
SEEK ASSISTANCE IN FORM OF DONATION OF AQUATIC PLANT HARVES-
TING EQUIPMENT MANUFACTURED BY AQUAMARINE DIVISION OF
ERECTOWELD CO. LTD., OAKVILLE. FOLLOW UP LETTER TO
AMBASSADOR. NOVATEC CONSULTANT NOW PURSUING.

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POST : 474-BELGRADE

001-AGRI & FOOD PRODUCTS & SERVICE
BULGARIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ANIMAL, POULTRY BREEDING STOCK

TECHNICAL COOPERATION AGREEMENT BETWEEN GOVERNMENTS FOR RESEARCH INCLUDING VETERINARY MATTERS.

VISIT OF AGRICULTURE CANADA DEPUTY MINISTER TO BULGARIA (DELAYED)

CONTINUING SUPPORT OF CANADIAN FIRMS' EFFORTS IN THE MARKET.

SUPPORT CANADIAN EFFORTS FOR SALES OF POULTRY.

EXPLORE MARKET OPPORTUNITIES FOR CANADIAN SEED POTATOES.

FOOD HANDLING, PROCESSING EQUIP

GATHERING OF MARKET INTELLIGENCE ON POTENTIAL PROJECT AND CONTINUING SUPPORT OF CANADIAN FIRMS.

CONTINUATION OF OUR CONTACTS WITH THE BULGARIAN FOOD PROCESSING INDUSTRY.

PRESENTATION ON GAMMA IRRADIATION FOR FOOD STERILIZATION.

ACTIVE FOLLOW UP ON PERCEIVED POTENTIAL FOR SLAUGHTERING AND MEAT PROCESSING PLANTS.

INTRODUCTION OF BULGARIAN AUTHORITIES TO CANADIAN BIOTECHNOLOGY CAPABILITIES.

WOULD SOLIDIFY POSITION OF CANADIAN SUPPLIERS IN MARKET.

WOULD SOLIDIFY POSITION OF CANADIAN SUPPLIERS IN MARKET.

TIMELY PERCEPTION OF IMPORTANT SIGNALS.

INITIAL IMPORTS OF TURKEY POULTS AND CHICKEN BREEDERS.

TRIAL OF CANADIAN SEED POTATOES.

ADDITIONAL SALES OF MEAT PROCESSING AND SLAUGHTERING EQUIPMENT.

BETTER INFORMATION ON THEIR INTERESTS AND PURCHASING POTENTIAL.

OVERCOME MYTHS OF RADIO-ACTIVE CONTAMINATION OF FOOD STUFFS.

ADDITIONAL SALES OF MEAT PROCESSING EQUIPMENT

CONTACTS BETWEEN CANADIAN FIRMS AND BULGARIAN INDUSTRY.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 IMPROVEMENT OF THE QUALITY OF ITS AGRICULTURAL PRODUCTION IS A PRIORITY OF BULGARIA. ON-GOING RESEARCH AND IDENTIFICATION OF OPPORTUNITIES.

QUARTER: 3 -----

QUARTER: 4 -----

A PLANT HEALTH MISSION FROM AG-CANADA VISITED BULGARIA IN SEPT. & NEGOTIATIONS HAVE BEEN INITIATED ON A MOU AIMED AT IMPROVING ENVIRONMENT FOR FURTHER SALES OF CDN GRAINS TO THAT MARKET.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 474-BELGRADE

016-INDUSTRIAL MACHIN, PLANTS, SERV.
BULGARIA

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

EQUIPMENT & MACHINERY

KEEPING CLOSE CONTACTS WITH BULGARIAN AUTHORITIES ON BULGARIAN MINISTERIAL VISIT DELAYED TO SPRING 87.

VISIT OF BULGARIAN MINISTER OF METALLURGY TO CANADA.

ENCOURAGE THE FORMATION OF A CDN CONSORTIUM FOR A FULLY COMPREHENSIVE APPROACH.

A GLOBAL OFFER COVERING TOTALITY OF PROJECT.

FULL SUPPORT OF CANADIAN COMPANY ACTIVITIES IN THIS UNFAMILIAR AND FLUID MARKET PLACE.

VISITS TO MARKETPLACE OF SEVERAL CANADIAN FIRMS IN ACTIVE PURSUIT OF PROJECT.

BULGARIAN MINISTERIAL VISIT TO CANADA IN SPRING 87.

GREATER FAMILIARIZATION WITH RANGE OF CDN CAPABILITY WITH A VIEW TO INCREASED RANGE AND SALE OF CANADIAN GOODS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 BULGARIA HAS SEVERAL REQUIREMENTS IN INDUSTRIAL MACHINERY SECTOR, INCLUDING STEEL MILLS, MINING, SMELTERS, RECYCLING, ETC. CONTINUOUS RESEARCH & IDENTIFICATION OF OPPORTUNITIES IN THESE SECTORS.

SEVERAL OPPORTUNITIES IN THE FIELD OF METAL & RUBBER RECYCLING HAVE BEEN IDENTIFIED. A NUMBER OF CDN FIRMS ARE BIDDING ON THESE REQUIREMENTS.

QUARTER: 3 -----

QUARTER: 4 -----

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POST : 474-BELGRADE

008-TRANSPORT SYS, EQUIP, COMP, SERV.
YUGOSLAVIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ACTIVE SUPPORT FOR CANADIAIR'S ACTIVITIES TO SELL CL-2156 TO FDSP.

ACTIVE SUPPORT OF DE HAVILLAND'S EFFORTS TO WIN THE CONTRACT FOR JAT'S SECOND TIER AIRCRAFT WITH THE DASH 8-300.

ANTICIPATED RESULTS:

SALES OF 2 AIRCRAFT IN 1987
SALES OF 2 AIRCRAFT IN 1989

SELECTION OF THE DASH 8-300 AIRCRAFT AND SALE OF 4 DASH 8-300 OVER NEXT 3 YEARS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ACTIVE REPORT FOR CANADIAIR'S ACTIVITIES TO SELL CL-215 TO FDSP, (FEDERAL DIRECTORATE FOR SUPPLY AND PROCUREMENT).

QUARTER: 2 ACTIVE SUPPORT FOR CANADIAIR'S ACTIVITIES TO SELL CL-215 TO FDSP (FEDERAL DIRECTORATE FOR SUPPLY & PROCUREMENT). REACTIVATION OF DE HAVILLAND'S EFFORTS TO SELL DASH-8-300 TO JAT.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

HELD SEVERAL MEETINGS WITH FDSP TO DISCUSS FOLLOW-UP TO THE VISIT TO YUGOSLAVIA IN MARCH OF THE SENIOR MANAGEMENT OF BOMBARDIER/CANADIAIR TO PROMOTE FUTURE SALES OF CL-215. A RETURN FDSP MISSION TO CDA IS NOW PLANNED FOR SEPTEMBER.

SEVERAL MEETINGS HELD WITH FDSP RESPECTING A CANADIAIR BARTER PROPOSAL FOR SALE OF A NUMBER OF CL-215. A FDSP MISSION VISITED CDA IN SEPT. TO PURSUE NEGOTIATIONS. A DE HAVILLAND/BOEING MISSION VISITED YUGOSLAVIA IN LATE SEPT.

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POST : 474-BELGRADE

011-OIL & GAS EQUIPMENT, SERVICES
YUGOSLAVIA

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

MACHINERY AND EQUIPMENT

POST HAS BEEN ACTIVE IN INTRODUCING CDN CO'S TO INA AND NAFTAGAS & FACILITATING THEIR BIDDING ON THE INA & NAFTAGAS TENDERS FOR BOTH IBRD & COFINANCING PORTIONS OF THE 1ST YUGOSLAV PETROLEUM PROJECT.

CONTINUOUS CONTACT WITH THE 3 YUGOSLAV CUSTOMERS FOR OIL & GAS EQUIPMENT - INA, NAFTAGAS, AND ENERGOINVEST - WILL BE MAINTAINED.

INCOMING MISSION COMPOSED OF REPRESENTATIVES FROM INA & NAFTAGAS HAS BEEN PROPOSED.

ENCOURAGE THROUGH DIRECT CONTACT ACTIVE PARTICIPATION OF A RANGE (6-8) OF OIL & GAS EQUIP. & SERVICE SUPPLIERS IN THE 1987 ZAGREB FAIR, WITH THE ALBERTA GOVERNMENT AS PART OF THE CDN STAND.

\$10 MILLION TOTAL OF THE CONTRACTS AWARDED FOR THE FIRST YUGOSLAV PETROLEUM PROJECT.

\$10 MILLION PER ANNUM IN SALES OF CANADIAN EQUIPMENT AND SERVICES.

ADDITIONAL SOURCING FROM CANADIAN COMPANIES.

INCREASED DEPTH AS WELL AS INCREASED RANGE OF GOODS BEING SOURCED FROM CANADA FOR THE OIL AND GAS SECTOR.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 CONTINUOUS CONTACT WITH THE THREE YUGOSLAV CUSTOMERS FOR OIL & GAS EQUIPMENT - INA, NAFTA, -GAS & ENERGOINVEST. ORGANIZED INCOMING MISSION FOR OIL AND GAS MISSION TO INTERCAN '87.

HELD SEVERAL MEETINGS WITH NAFTA-GAS TO ASSIST THE CDN COS IN THEIR CONTRACT NEGOTIATIONS WITH NAFTA-GAS. FOUR REPS FROM INA & NAFTA-GAS HAVE ATTEND INTERCAN '87.

QUARTER: 2 CONTINUOUS SUPPORT OF CDN FIRMS TO SELL OIL AND GAS EQUIPMENT AND SERVICES TO INA, NAFTA-GAS AND ENERGOINVEST.

NEGOTIATIONS WERE FINALIZED & CONTRACTS SIGNED WITH RESPECT TO SALE OF \$3 M. WORTH OF OIL & GAS EQPT TO NAFTA-GAS. THESE CONTRACTS HAD BEEN INITIATED EARLIER THIS YEAR & REPORTED AS BUSINESS INFLUENCED IN OUR REPORT JAN. -MAR '87.

QUARTER: 3 -----

QUARTER: 4 -----

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POST : 474-BELGRADE

007-POWER & ENERGY EQUIP. & SERV.
YUGOSLAVIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ACTIVE PROGRAM OF VISITS TO YUGOSLAV AUTHORITIES/UTILITIES RE
FUTURE POWER OPPORTUNITIES.

SUPPORT OF AECL'S ACTIVITIES IN THE MARKET AS TENDER EVALUATION
PROCESS CONTINUES.

ENCOURAGE VISIT OF CDN ENERGY MINISTER WITH BUSINESS MISSION IN
SUPPORT OF A RANGE OF CDN INTERESTS IN THE ENERGY AND MINING
FILED.

ANTICIPATED RESULTS:

IN THE LONGER TERM, AWARD OF BOILERS AND INS-
TRUMENTATION CONTRACTS ON NEW PROJECTS TO
CANADIAN COMPANIES.

AWARD OF NUCLEAR POWER CONTRACT TO AECL.

RAISE THE LEVEL OF AWARENESS OF CDN CAPABILI-
TY & IN THE MEDIUM TERM INCREASE SALES AND
RANGE OF CDN GOODS IN THIS SECTOR.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 CONTINUED SUPPORT OF AECL'S ACTIVITIES IN THE
MARKET AS TENDER EVALUATION PROCESS CONTINUES.

QUARTER: 2 DEVELOP. OF ENERGY SECTOR (NUCLEAR, THERMAL AS
WELL AS ENERGY CONSERVATION) IS THE #1 PRIORITY
OF THE COUNTRY AT THE MOMENT. CONTINUOUS SUPPORT
OF AECL ACTIVITIES AS WELL AS IDENTIF. OF OPPOR-
TUNITIES IN ENERGY CONSERVATION FIELD.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

SELECTION OF SHORT LIST OF BIDDERS EXPECTED BY
THE END OF DECEMBER. GESTATION PERIOD FOR A NUCLE-
AR POWER PROJECT IS SEVERAL YEARS.

SELECTION OF SHORT LIST OF BIDDERS FOR NUCLEAR
POWER STATION EXPECTED BY END OF DEC. INVESTIGA-
TED & IDENTIFIED OPPORT. IN APPROX. 40 ENERGY
CONSERVATION PROJECTS FUNDED BY A U; S \$90M.
WORLD BANK LOAN.

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POST : 474-BELGRADE

009-FOREST PRODUCTS, EQUIP, SERVICES
YUGOSLAVIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

FOLLOW UP WITH MAJOR YUGOSLAV IMPORTERS/USERS ON REQUIREMENTS. CONTACT CDN EXPORTERS TO ENCOURAGE & ASSIST IN SERIOUS CONSIDERATION OF THIS MARKET.

FORSTRY MISSION/SEMINAR TO COINCIDE WITH THE ANNUAL OCTOBER FORESTRY FAIR IN SARAJEVO.

SERIES OF VISITS TO THE MAJOR YUGOSLAV AUTHORITIES & COMPANIES THROUGHOUT YUGOSLAVIA, RESPONSIBLE FOR FORESTRY MANAGEMENT/EXPLOITATION TO INCREASE AWARENESS OF CANADIAN EQUIPMENT AND SERVICE CAPABILITIES.

DIRECT SYSTEMATIC CONTACT WITH THE MAJOR PULP & PAPER MILLS PARTICULARLY IN SLOVENIA TO ASCERTAIN PLANS. THIS WILL BE FOLLOWED BY SYSTEMATIC NOTIFICATION OF POTENTIAL CANADIAN SUPPLIERS.

ANTICIPATED RESULTS:

FACILITATE CONTACTS BETWEEN CDN EXPORTERS & YUGOSLAV IMPORTERS TO INCREASE CDN MKT SHARE AND NUMBER CDN CO'S ACTIVE IN THE MARKET.

INCREASED AWARENESS OF AND SALES OF A BROADER RANGE OF CANADIAN FORESTRY EQUIPMENT.

CONCRETE SALES OF CANADIAN GOODS AND SERVICES

IDENTIFICATION OF MODERNIZATION PLANS TIMING AND FINANCING REQUIREMENTS. TIMELY INTRODUCTION OF CDN COMPANIES & CAPABILITIES AT THE EARLIEST PLANNING STAGES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -----

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 474-BELGRADE

010-MINE, METAL, MINERAL PROD & SRV
YUGOBLAVIA

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

MINERALS AND MINERAL PRODUCTS

FORMAL VISIT TO RMK ZENICA AT ITS MINE AND STEEL PLANT IN ZENICA,
BOSNIA-HERCEGOVINA.

VISIT TO THE 3 MAJOR INTEGRATED STEEL COMPANIES IN YUGOSLAVIA TO
PROMOTE BOTH SOURCING CDN MINERALS, AND CDN MINING, AND STEEL
PRODUCTION EQUIPMENT.

THROUGH DIRECT CONTACT WITH CANADIAN COMPANIES ENCOURAGE INCOMING
VISITS TO THE MARKET PLACE.

ENCOURAGE A VISIT BY THE CANADIAN MINISTER OF ENERGY ACCOMPANIED
BY A BUSINESS MISSION.

CONTINUOUS MONITORING OF LOCAL SITUATION GIVEN CURRENT COMMODITY
PRICES & SHORTAGE OF FOREIGN CURRENCY THE OUTLOOK IN THE SHORT
TERM FOR INCREASED SALES IS NOT OPTIMISTIC.

CONTINUED SUPPORT AND NOTIFICATION OF CANADIAN SUPPLIERS -
CURRENT AND POTENTIAL.

SUPPORT OF CURRENT CO. EFFORTS. HEIGHTENED AWA-
RENESS OF CDN CAPABILITY AS A SUPPLIER OF RE-
SOURCES/MINING EQUIP. /RESOURCE PROCESS. EQUIP.

INCREASED PURCHASES OF CDN COAL & IRON ORE,
AND PURCHASE OF CDN MINING & MINERALS PROCES-
SING EQUIPMENT.

RE-INFORCE CURRENT EXPORT OF BOTH MINERALS &
MINING EQUIPMENT AND EXPAND RANGE OF GOODS
BEING MARKETED.

MAINTAIN AND POSSIBLY EXPAND MARKET
POSITION.

MAINTAIN MARKET SHARE.

MAINTAIN MARKET SHARE.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

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POST : 474-BELGRADE

003-GRAINS AND OILSEEDS
YUGOSLAVIA

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

CEREAL GRAINS

THE CWB WAS ADVISED OF TENDERS BUT WE ARE NOT AWARE OF ANY OF THE AGENTS RESPONDING TO YUGOSLAV IMPORTERS WITH OFFERS OF CDN WHEAT. WHILE CWB'S REPRESENTATIVES HAVE VISITED THIS MKT WE ARE NOT AWARE OF ANY VISITS OF THEIR SHIPPERS/AGENTS WITH A VIEW OF SELLING

OFFERS OF CANADIAN WHEAT AGAINST TENDERS.

CONTINUE ADVISING THE WHEAT BOARD OF OPPORTUNITIES AND THROUGH DIRECT CONTACT WITH AGENTS OF THE WHEAT BOARD ENCOURAGE THEM TO RESPOND.

SALE OF CANADIAN WHEAT AND OILSEEDS.

MAINTAIN CONTACT WITH MAJOR YUGOSLAV IMPORTERS OF WHEAT AND OILSEEDS.

ENSURE THAT CANADIAN COMPANIES ARE NOTIFIED OF TENDERS IN A TIMELY MANNER.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----
QUARTER: 2 -----
QUARTER: 3 -----
QUARTER: 4 -----

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POST : 409-BERNE

001-AGRI & FOOD PRODUCTS & SERVICE
SWITZERLAND

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

HORTICULTURE (FRUIT, VEG, FLOR)

TO PARTICIPATE AT IGEHO '87 (LARGEST SWISS FOOD SHOW) WITH A CDN
BOOTH PUTTING EMPHASIS ON FROZEN VEGETABLES AND FRUITS, SEMI PRO-
CESSED FOOD.

TO INCREASE CDA'S MARKET SHARE.

INVESTIGATE TREND IN SUBSECTORS AND REPORT TO CDN SUPPLIERS.

TO GENERATE REPORTS ON OPPORTUNITIES OR NON-
OPPORTUNITIES OF SUBSECTOR.

INVESTIGATE INCREASE OF CONSUMPTION OF FROZEN VEGETABLES AND
FRUITS (VALUED ADDED PRODUCTS)

TO IDENTIFY POTENTIAL FOR CDN FROZEN VEGETA-
BLES AND NOTIFY CDN PRODUCERS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----



POST : 409-BERNE

005-COMM. & INFORM. EQP. & SERV
SWITZERLAND

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

WORKPLACE AUTOMATION

OBTAIN INFORMATION ON CURRENT MARKET AND ASCERTAIN NEEDS OF SWISS SUPPLIERS OF OFFICE EQUIPMENT AND REPORT TO CDN. SUPPLIERS.

INCREASE CDN. SUPPLIER VISITS

ALERT COMPANIES ACTIVE IN THE OFFICE EQUIPMENT SECTOR OF CANADIAN PARTICIPATION IN EUROPEAN FAIRS.

INCREASE AWARENESS OF CDN. CAPABILITY.

TELECOMMUNICATIONS (INC SPACE)

TO FOLLOW UP WITH SWISS PTT RE THEIR VISIT TO CDA IN ORDER TO DRAW ATTENTION ON CDN CAPABILITY IN TELECOMMUNICATION PRODUCTS AND CDN CATV TECHNOLOGY

TO DEVELOP KNOWLEDGE AND INTEREST IN CDN TECHNOLOGY AND PRODUCTS AND GENERATE SALES.

TO DEVELOP A CLOSE RELATIONSHIP WITH MAJOR SWISS TELECOMMUNICATION FIRMS, HASLER, AUTOPHON, GFELLER, HELVECOM, ASSOC SUISSE DES TELERESEAUX

TO GENERATE INTEREST IN CDN ELECTRONIC COMPONENTS AND CDN TECHNOLOGY TO ASSESS POTENTIAL FOR TECHNOLOGY TRANSFER.

PROMOTE CDN TELECOM. TECHNOLOGY & GENERATE INTEREST IN ORDER TO BRING TOGETHER CDN SUPPLIERS(ATTENDING TELECOM'87 & THE MONTREUX TV SYMPOSIUM'87) AND SWISS KEY DECISION MAKERS IN CHARGE OF SELECTING EQUIPMENT FOR SWITZERLAND

TO INCREASE CDN SHARE OF IMPORTED TELECOM. PRODUCTS

MONITOR TO INFORM THE CDN INDUSTRY ON COMMERCIAL OPPORTUNITIES REF: PLANNED MULTIBILLION SFR FIBRE OPTIC NETWORK FOR THE SWISS PTT, AND THE DEVELOPING INTEREST IN HOME SATELLITE TV RECEIVING EQUIPMENT.

TO INCREASE VISIBILITY FOR ADVANCED CDN TELECOM. PRODUCTS.

USE OF LOCAL SPECIALIZED MAGAZINES TO INTRODUCE NEW CDN PRODUCTS (FREE PRODUCTS INTRODUCTION ARTICLES OFFERED BY MANY PUBLISHERS CONTACTED)

TO BRING MORE VISIBILITY ON CDN PRODUCTS TO INCREASE EXPORTS

VISIT LOCAL REGIONAL FAIRS IN ORDER TO IDENTIFY NEW LOCAL DISTRIBUTORS AND DRAW ATTENTION TO CDN PRODUCTS THROUGH PARTICIPATION AT COMPUTER 87 LAUSANNE.

TO INCREASE CDN SHARE OF THE MARKET.

AUTOMATION OF OUR REFERENCE SYSTEM(RE SPECIALIZED SOFTWARE DISTRIBUTORS)

TO PROVIDE MORE PRECISE INFO TO DISTRIBUTORS AND TO DO DIRECT AGRESSIVE MARKETING RE PROMISING PRODUCTS

BROADCASTING (INC CATV)

OBTAIN TENDER INFORMATION FOR GENEVA CABLE PROJECTS, FOLLOW-UP WITH CDN COS RE EQUIPMENT REQUIREMENTS.

TO POSITION CDN COS FAVOURABLY AND GENERATE PRODUCTS AND SERVICES SALES.

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005-COMM. & INFORM. EQP. & SERV
SWITZERLAND

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

BROADCASTING (INC CATV)

OBTAIN DETAILS RE BASLE CABLE PROJECT

TO INCREASE CHANCES FOR CDN COS TO SELL
TECHNOLOGY SERVICES & PRODS.

TO FOLLOW UP WITH SWISS PTT RE THEIR VISIT TO CDA, DRAW ATTENTION
TO CDN CAPABILITY IN INDUSTRIAL CABLE TV EQUIPMENT, TV DISHES AND
RELATED EQUIPMENT.

TO DEVELOP KNOWLEDGE AND INTEREST IN CDN
TECHNOLOGY AND PRODUCTS

TO DEVELOP A CLOSE RELATIONSHIP WITH THE MOST IMPORTANT OF THE
2200 CABLE TV OWNERS AND THEIR ASSOCIATIONS.

TO GIVE CDN PRODUCT/TECHNOLOGY A HIGHER VISI-
BILITY AND CREATE INTEREST IN CDN PRODUCTS.

TO INCREASE CONTACTS WITH SWISS PTT OFFICIALS.

TO OBTAIN INFO. ON THE NEW TELECOMMUNICATION
LAW WHICH WILL BE ENACTED AROUND 1988/89
(REGARDING INTERACTIVE TV SERVICES)

TO VISIT LOCAL FAIRS TO KNOW BETTER POTENTIAL OF DISTRIBUTORS,
INTEREST AND CAPABILITIES.

TO MAKE BETTER RECOMMENDATIONS TO CDN
EXPORTERS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 OBTAINED INFO FOR GENEVA CABLE PROJECT & FOLLOW
UP WITH CDN SUPPLIERS. DRAW TTENTION ON CDN CAP-
ABILITIES FOR HOME TV DISHES/EQPT. VISIT MONTREUX
TV SYMPOSIUM & RECOMMEND ATTENDANCE.

TELEGENEVE SIGNED A MULTI-MILLION DOLLARS AGREE-
MENT WITH LINDSAY SPECIALTY PRODUCTS, ONTARIO. RE-
DIFFUSION (MAJOR TV CABLE OWNER) IS RESDY TO CO-
NSIDER CDN OFFERS. 8 CDN EXHIBITORS, SALES ON
SITE BY VERTIGO (PEMD).

QUARTER: 1 PROMOTE MARKET FOR EDUCATION SOFT. FRENCH & OTHER
COMPUTER EQUIPMENT.

LOGO COMPUTER SYSTEM IS PREPARED TO SIGN AN
AGREEMENT WITH GESTRONIC FOR "LARGE QUANTITIES".
DEXTRA PLACED A TRIAL FOR "LARGE QUANTITIES".
DEXTRA PLACED A TRIAL ORDER WORTH \$3,500 FOR
"ALL CARDS".

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

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QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 409-BERNE

004-DEFENCE PROGRAMS, PRODUCTS, SERV
SWITZERLAND

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

WORK HAND-INGLOVE WITH NUMEROUS CANADIAN FIRMS WHICH HAVE INDICATED AN INTEREST IN SWISS DEFENCE MARKET (CAE, ANACHEMIA, COMDEV, BENDIX, CANADAIR, ETC.)

CANADIAN FIRMS INVITED TO TENDER ON GRD REQUIREMENTS

ASSIST DND IN NEGOTIATION OF BILATERAL MOU ON QUALITY ASSURANCE WITH SWISS DEFENCE TECHNOLOGY & PROCUREMENT AGENCY; ENCOURAGE GRD TO VISIT CANADA YEARLY

MOU IN PLACE FOR LLAD PROGRAMME

MAINTAIN CLOSE CONTACT WITH DERLIKON BUEHRLE MILITARY PRODUCTS AND PILATUS AIRCRAFT IN THEIR ENDEAVOURS TO SEEK INDUSTRIAL PARTNERS IN CANADA

SUB CONTRACTS FOR CANADIAN SUPPLIERS ON LLAD

ATTEND HITEC 87 AND PARIS AIR SHOW JUNE 87 TO MEET CANADIAN EXPORTERS AND EXHIBITORS-INTRODUCE NEW CANADIAN SUPPLIERS TO SWISS MARKET.

NEW REPS/CONTACTS FOR CANADIAN INDUSTRY IN SWITZERLAND.

LIAISE CLOSELY WITH CFA ON A COORDINATED MARKET INTELLIGENCE AND PROMOTIONAL PROGRAMME INCLUDING VISITS TO GRD AND SWISS INDUSTRY.

BETTER RECIPROCAL KNOWLEDGE OF SWISS MARKET & CANADIAN CAPABILITIES.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 CONTINUE NEGOTIATIONS TO FINALYSE MOU ON GA. WORK IN HAND WITH CDN FIRMS WHICH HAVE INDICATED INTEREST IN SWISS DEFENCE MARKET.

NEGOTIATIONS SUCCESSFULLY TERMINATED. MOU READY. ADVISED CCC OTT. AND AEROTECH (MET AT HI-TEC) RE GATT TENDER FOR 4000 PORTABLE HEATERS. AEROTECH SUBMITTED QUOTATION. (WORTH APPROX. \$20 MILLION).

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

REPORT 4
88/02/02

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 409-BERNE

002-FISHERIES, SEA PRODUCTS & SERV.
SWITZERLAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

TO INTRODUCE NEW SPECIES TO IMPORTERS SUCH AS PIKE, WHITEFISH,
WALLEYS, INCONNU ETC.. (FOR RESTAURANT MARKET)

CHANGE CONSUMER HABITS

TO TRY TO OBTAIN PROMOTION PRICES FOR IMPORTERS IN ORDER TO PUSH
SPECIES WHERE SUPPLY ABOUND OR PRICES ARE LOW

TO DEVELOP INTEREST AMONG RESTAURATEURS

TO DISTRIBUTE POSTERS AND CONSUMER PROMOTIONAL BROCHURES ON CDN
FISH FOR DISTRIBUTION AT RETAIL OUTLETS

TO INCREASE VISIBILITY ON CDN PRODUCTS BEFORE
SWISS CONSUMERS

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

409 - BERNE

SWITZERLAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

ANTICIPATED RESULTS

AGRI & FOOD PRODUCTS & SERVICE FOOD HANDLING, PROCESSING EQUIP
THROUGH CORPORATE EXECUTIVE OUTREACH PROGRAM VISIT MAJOR INDUSTRY, DE-
TERMINE KEY EXECUTIVE RECOMMENDING INVESTMENT ABROAD, PROVIDE INFO
PACKAGE ON CANADA, ENCOURAGE VISITS TO CANADA.

PROVIDE ANNOTATED LIST OF KEY EXECUTIVES
IN SECTOR TO DRIE/INV CDA FOR DEVELOPMENT
OF SPECIFIC PROMO. PROGRAM FOR MOST INTER-
ESTING POSSIBILITIES.

INDUSTRIAL MACHIN, PLANTS, SERV. TOOLS & HARDWARE
IDENTIFY SWISS FIRMS IN SECTOR WITH ADVANCED TECHNOLOGY. WORK WITH DRIE
TO IDENTIFY CANADIAN FIRMS INTERESTED IN JV/TECHNOLOGY TRANSFERS.

DETERMINE IF SUFFICIENT INDUSTRY INTEREST
TO HOLD SEMINARS ON CDN. INVESTMENT/JV/
TECHNOLOGY TRANSFER POSSIBILITIES. HOLD
SEMINAR IF INTEREST EXISTS.

PETROCHEM & CHEM PROD, EGP, SERV PLASTICS PRODUCTS, EQUIP, SERVIC
CONTINUE PROGRAM TO IDENTIFY SWISS FIRMS WITH INNOVATIVE PRODUCTS
(EXPOSITION VISITS/COMPANY VISITS). IDENTIFY PROSPECTS TO DRIE/INV CDA
FOR FOLLOW UP.

CREATE WORKING LIST OF COMPANIES WITH
EXPANSION/INVESTMENT POTENTIAL.

EDUCATION, MEDICAL, HEALTH PROD PHARMACEUTICALS, BIOTECHNOLOGY
CONTINUE PROGRAM TO EXPLAIN CANADA'S NEW PATENT ACT AND PROMOTE FUR-
THER INVESTMENT IN CANADA.

INFLUENCE MNE'S TO TAKE ADVANTAGE OF CDN
LEGISLATION. DETERMINE IF MNE'S RECEPTIVE
TO VISIT BY CDN. EXPERTS ON PATENT ACT.

SERVICE INDUSTRIES TOURISM
CARRY OUT MAJOR MAILING TO TOURISM PLANT OWNERS. WORK WITH TOURISM CDA
TO IDENTIFY CDN INVESTMENT OPPORTUNITIES. ENCOURAGE TOURISM WHOLESALERS
TO ASSESS CDN OPPORTUNITIES. PROVIDE FOLLOW-UP TO BC MISSION OF OCT. /86

INITIATE VISITS TO CANADA FROM TOURISM
SECTOR TO EVALUATE POTENTIAL.

DEFENCE PROGRAMS, PRODUCTS, SERV OTHER DEFENSE PROD & SERV.
LIAISE WITH OERLIKON-BUEHRLE ON OFFSET PROGRAM. ENCOURAGE FURTHER IN-
VESTMENT BY CORP. TO ACCESS NORTH AMERICAN DEFENCE MARKET.

EXPANSION OF INVESTMENT PLANS FOR CANADA
BY O-B.

NON SECTORALLY ORIENTED ACTIVITIES

UTILIZE CANADA-SWISS BUSINESS ASSOC. AS PLATFORM FOR HIGH LEVEL
SPEAKERS PROGRAM FEATURING CANADIAN POLITICAL AND BUSINESS LEADERS.
HOLD BROAD "CANADIAN ECONOMY-INVESTMENT INTEREST" SEMINARS IN 3/4
MAJOR CENTERS.

TURNAROUND NEGATIVE IMAGE OF CANADA FROM
1970'S (FIRA/NEP) AND PROVIDE REALISTIC
PERSPECTIVE ON CDN PROSPECTS. "OPEN FOR
BUSINESS" THEME.

PROVIDE CURRENT INFO ON MAJOR FINANCIAL ISSUES IN CDA TO KEY BANK
EXECUTIVES THROUGH MAILING (INFO SUPPLIED BY DEPT. OF FINANCE/INVEST-
MENT CDA) + VISITS PROGRAM. INCLUDE INVESTMENT DEALERS IN CONTACT
NETWORK.

MAINTAIN EXCELLENT CDN ACCESS TO SWISS
CAPITAL MKT. INCREASE SWISS CONSIDERATION
OF PORTFOLIO INVESTMENT TO CANADA.

DEVELOP INVESTOR TRACKING SYSTEM AND MAILING LISTS BY SECTORS OF
CORPORATE EXEC. INFLUENCING INVESTMENT DECISIONS. MECHANIZE SYSTEM ON
AES.

ESTABLISH BASE OF DATA USEFUL TO ANALYZE
INVESTMENT CONSIDERATIONS FROM SWISS FIRMS
AND COMPREHENSIVE FOLLOW UP SYSTEM.

REPORT #5
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QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 87
TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

409 - BERNE

SWITZERLAND

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TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER : 1

-ASSIST SWISS CO'S & ENTREPRENEURS IN THEIR
INVEST. PLANS.
-UTILIZE CDN-SWISS ASSN AS PLATFORM FOR HIGH
LEVEL SPEAKERS PROGRAM.
-PROVIDE INFO ON MAJOR FINANCIAL ISSUES.
-PREPARE 3 MAJOR MAILINGS TO FINACIAL COMMUNITY
AND POTENTIAL INVESTORS.

-TETTOVIL LTD, WHOSE DIRECTOR HAD VISITED CDA IN
FEB. TO STUDY POSSIBILITY OF SETTING UP A PLANT,
HAVE TAKEN FINAL POSITIVE DECISION. - HON. MONTE
KWINTER, MIN OF FINANCIAL INSTITUTIONS/ONTARIO,
ADDRESSED THE CSA ON DEREGULATION IN FINANCIAL
SECTOR & MET WITH FINANCE REPS. - SUCCESSFUL
MAJOR MAILING ON CHANGES IN FINANCIAL REGULATION
-MAILING TO POTENTIAL INVESTORS RE INVEST IN
BREWING INDUSTRY.

QUARTER : 2

QUARTER : 3

QUARTER : 4

REPORT 4
88/02/02

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POST : 423-BONN

004-DEFENCE PROGRAMS, PRODUCTS, SERV
GERMANY WEST

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

FOLLOW-UP ON DEFENCE TRADE/INVESTMENT MISSION TO CANADA, SPRING 86

JOINT VENTURES, TECH TRANSFER, BUYING CONNEC-
TIONS.

IDENTIFICATION OF REPRESENTATIVES AND COMPANY BUYING CONNECTIONS

INCREASE IN TRADE OPPORTUNITIES.

SURVEY OF MARKET POSSIBILITIES FOR SECURITY RELATED PRODUCTS.

IDENTIFICATION OF OPPORTUNITIES TO PENETRATE
MARKET.

LONGER RANGE IDENTIFICATION OF MAJOR DEFENSE PROJECTS.

EARLY CORPORATE LINKAGES IN R & D PHASE. WILL
IMPROVE ABILITY TO B & D AND SUCCEED.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 (A) FOLLOW-UP ON HITEC '87 INITIATIVES
(B) SURVEY OF SECURITY EQUIPMENT PRODUCTS AND
SECURITY SHOW IN ESSEN
(C) FOLLOW-UP ON OCTOBER '86 RDP

(A) VISITS OF 7 CDN DEFENCE COS IN APRIL & MAY
MARKETING ITINERARIES ARRANGED WITH BWB, GMOD &
DEFENCE COS. (B) VISIT TO SECURITY SHOW AUTHORI-
TIES, ESSEN. (C) VISIT OF CRAD TO FOSTER R & D CO-
OPERATION.

QUARTER: 2 A) FINALIZATION OF CL-289 MOU APPROVALS LEADING
TO GERMAN GOVT SIGNATURE. B) FURTHER FOLLOW-UP
ON HITEC 87 GENERATED ACTIVITIES. C) OPPORTU-
NITIES EXPLORED WITH BWB KOBLENZ FOR ASW EQPT.

A) PARLIAMENTARY APPROVAL OF MOU GRANTED SEPT 18
AND MOU SIGNED BY GERMAN MIN OF DEFENCE ON SEPT
28. B) CONTACTS ESTBLISHED WITH GERMAN REPS FOR
TWO CDN COMPANIES. C) CDC CLOSE TO CLOSING CON-
TRACT FOR ASW DISPLAY.

QUARTER: 2 A) INITIATED PLANNING AND PROPOSED FOR GOVT
STAND FOR ESSEN SECURITY EQPT FAIR. B) HANDLED
TRADE ENQUIRIES ON PRIORITY BASIS; COMPLETED
FIRST SERIES OF OUTCALLS ON INDUSTRY.

A) DECISION ON PARTICIPATION IN TRADE FAIR
PENDING. B) ANALYSIS OF BASIC ELEMENTS OF MARKET
STRATEGY FOR SECURITY PRODUCTS IN FRG UNDER WAY.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 423-BONN

001-AGRI & FOOD PRODUCTS & SERVICE
GERMANY WEST

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

FEED, FERTILIZER & VET PRODUCTS

INCREASE AWARENESS OF CANADIAN BEEF AND DAIRY CATTLE BY DISTRIBUTION OF NEW PR MATERIAL TO GERMAN BREEDERS.

DAIRY TECHNOLOGY EXCHANGE BETWEEN CANADIAN AND GERMAN DAIRIES IN THE FRESH MILK PRODUCTS SECTOR.

INCREASE AWARENESS OF GERMAN ELECTRONIC STATE OF THE ART HERDBOOK MANAGEMENT SYSTEMS IN CANADA.

PROVIDE INPUT FOR ASSESSMENT OF COOPERATION POTENTIAL BETWEEN CANADA AND FRG IN FOOD PROCESSING TECHNOLOGY, ESP. MEAT AND DAIRY SECTOR.

MORE SEMEN AND LIVESTOCK SALES.

NEW PRODUCTS/TECHNOLOGIES FOR CANADIAN DAIRIES AND CONSUMERS.

PRODUCTIVITY INCREASE, COST SAVINGS IN CANADA, IMPROVEMENT OF INTL COMPETITIVENESS OF CDN INDUSTRY SECTOR.

CHANGE FROM COMMODITY TO TECHNOLOGY TRANSFER WITH RESULTS AS 7-8. 1

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 (A) TRANSFER OF AGRIC ACTIVITIES TO CONGEN DUSSELDORF (PHASE IN) (B) CDN NATIVE PARTICIPATION IN 1987 FRANKFURT FUR SHOW. (C) BC FRUIT & VEGETABLE PROCESSING MISSION TO INTERPACK '87 (D) MANITOBA HOG MKTG BOARD VISIT TO GERMANY.

QUARTER: 2 A) SEED POTATOES: OBTAIN GERMAN GOVT SUPPORT FOR EC REGULATIONS THAT WOULD ALLOW ACCESS FOR CDN SEED POTATOES TO EC. B) CONTINUED POLICY LIAISON WITH REPS OF EMBASSIES FROM CAIRNS GROUP COUNTRIES.

QUARTER: 2 C) TRANSFER OF ANIMAL PRODUCTS MARKET TO DUSSELDORF AS RESULT OF PRIME POST REALLOCATION. C) PREPARED BRIEFING AND ACCOMPANIED AMBASSADOR ON CALL ON MIN OF AGRICULTURE.

QUARTER: 3 -----

QUARTER: 4 -----

(A) PHASE IN PERIOD WILL TAKE TIME AND LEAVE MAIN REGULATORY & POLICY MATTERS IN BONN (B) DISCUSSION OF ANTI TRAPPING PR ACTIVITIES & CONTRACTING MEASURES. (C) INTRODUCTION TO GERMAN PACKAGING, PROCESSING & DISTRIBUTION SECTORS.

GERMAN GOVT MISSION TO CDA BY PLANT SCIENTISTS & EXPERTS HAS LED TO POSITIVE EVALUATION & APPROVAL BY GERMAN GOVT. CALL ON GERMAN MIN OF AG HAS CONFIRMED. B) CDN POSITIONS ON AG TRADE POLICY ISSUES FURTHERED BY LIAISON WITH CAIRNS REPS

C) TRANSITION PERIOD UNDER WAY AND PHASE-IN HALF COMPLETED. D) CALL ON MINISTER OF AGRICULTURE, AND LIAISON WITH GERMAN ACADEMIC COMMUNITY.

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POST : 423-BONN

005-COMM. & INFORM. EGP. & SERV
GERMANY WEST

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

BROADCASTING (INC CATV)

CONTINUE CORPORATE LIAISON ACTIVITIES TO KEEP ABREAST OF EMERGING OPPORTUNITIES IN CATV SECTOR, PARTICULARLY NOW THAT PRIVATIZATION OF BROADCASTING IN RFA IS INCREASING.

EARLY INVOLVMENT OF CATV SUPPLIERS IN PROCUREMENT PROGRAMS OF BAVARIAN T.V. ORGANIZATIONS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 (A) VISITS OF MINISTER SENIOR OFFICIALS OF
MINISTRY PTT TO CANADA.
(B) STUDY OF FRG TELECOMMUNICATION POLICY

(A) INITIAL PLANNING FOR VISIT OF MINISTER ENGAGED.
(B) MATERIAL COLLECTED: INTERVIEWS IN PROGRESS

QUARTER: 2 A) ADVANCED ARRANGEMENTS FOR VISIT TO CDA OF PTT
MINISTER SCHWARZ-SCHILLING. B) PREPARED REPORT
ON DEVELOPMENTS IN TELECOMMUNICATION'S SECTOR IN
FRG FOR TELECOM 87 MIN VISIT.

A) FRAMEWORK FOR VISIT IN PLACE. PRELIMINARY
ANALYSIS OF SECTOR DEVELOPMENTS COMPLETED.
B) BRIEFINGS SUPPLIED TO GENEVA FOR MIN VISIT.

QUARTER: 3 -----

QUARTER: 4 -----

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POST : 423-BONN

008-TRANSPORT SYS, EQUIP, COMP, SERV.
GERMANY WEST

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

AUTOMOTIVE

INCREASE AWARENESS BY DISTRIBUTION OF (NEW) PR MATERIAL TO GERMAN
CAR PARTS IMPORT CONSORTIUMS.

MORE SALES.

INCREASE FOREIGN AWARENESS OF CANADIAN INTERNATIONAL AUTOMOTIVE
SHOW (ORGANIZED BY AIA).

MORE SALES.

PROVIDE INPUT FOR ASSESSMENT OF QUESTION, IF CANADIAN CAR PART
MANUFACTURERS, INSTEAD OF EXPORTING EX CANADA, SHOULD NOT HAVE OWN
DISTRIBUTING AGENT IN FRG.

CLOSER VICINITY TO MARKET/CONSTANT REPRESENTATION
COULD RESULT IN HIGHER SALES ON AFTER-
MARKET AND POSSIBLY TO CAR MANUFACTURERS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 (A) TRANSFER OF AUTO AFTERMARKET SECTOR TO MUN-
ICH. (B) CANADAIR CHALLENGER AFTER SALES SUPPORT
& MAINTENANCE LIAISON. (C) REPORTING ON EUROPEAN
AIRCRAFT INDUSTRY AND TRANSPORTATION POLICY.

(A) PHASE IN PERIOD UNDERWAY; INFORMATION ON
DISTRIBUTORS/WHOLESALERS FORWARDED TO POST.
(B) INITIAL CONTACTS ESTABLISHED.

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

423 - BONN

GERMANY WEST

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

ANTICIPATED RESULTS

ELECTRONICS EQUIP. & SERV PRODUCTS & COMPONENTS
ELECTRONICS PRESENTATION AND SEMINAR WITH GELA USING MULTI-PROJECTOR
SLIDE SHOW FOR LATE 87 OR EARLY 88 IN COOP WITH FRG IND. ASSN.

IDENTIFY AND STIMULATE INTEREST OF
SPECIFIC GERMAN FIRMS IN THIS SECTOR TO
CONSIDER INVESTMENT IN CANADA.

INDUSTRIAL MACHIN, PLANTS, SERV. MANUFACT & MATERIAL PLANT, EQP.
PURSUE SPECIFIC MACHINERY FIRMS IDENTIFIED AT PREVIOUS PROMOTION
EVENTS.

EXPECT DECISION ON SPECIFIC INVESTMENTS IN
CANADA.

TRANSPORT SYS, EQUIP, COMP, SERV. AUTOMOTIVE
BUILDING ON HISTORY OF SEVERAL NEW FRG INVESTMENTS IN CANADA IN
AUTOMOTIVE SECTOR. EMPHASIZE CONT. OPPORT. IN SPEECHES, PRESENTATIONS,
PUBLICATIONS.

MAINTAIN MOMENTUM OF RECENT FLOW OF AUTO-
MOTIVE INVESTMENT IN CANADA.

EDUCATION, MEDICAL, HEALTH PROD HOSP. & MEDICAL EQUIP, INSTRUM.
FOLLOW-UP WITH SOME 20 FIRMS IN BOVARIA IDENTIFIED THROUGH RESP. TO
SPECIAL BANK ELECTR. INFO PROJ. ENCOURAGE MED EQPT. MISSIONS TO CDA
TENTATIVELY PLANNED FOR SPRING 88.

PERSUADE GERMAN FIRMS TO VISIT CANADA IN
SPRING 88.

PETROCHEM & CHEM PROD, EQP, SERV CHEM & PETROCHEM PRODUCTS
FOLLOW-UP SPECIFIC FIRMS IDENTIFIED THROUGH PROGRAM EVENTS, SEEK DRIE
SUPPORT FOR FEASIBILITY STUDIES IN CHEM & PETROCHEM PROD, VISIT IN
CANADA.

ONE OR MORE OF THESE FIRMS WILL DECIDE TO
INVEST IN CANADA, LIKELY IN MARITIMES.

NON SECTORALLY ORIENTED ACTIVITIES

HIGH-LEVEL (AMBASSADOR) PRESENTATIONS TO SMALL PRE-SELECTED AUDIENCES
OF POTENTIAL INVESTORS (DRAWN FROM PRIORITY SECTORS, USING CDA-BASED
EXPERTISE AS APPROPRIATE).

IDENTIFICATION OF SPECIFIC FIRMS WITH
INTEREST IN INVESTING IN CANADA.

SECTORAL VISITS TO 25 GERMAN COS IDENTIFIED BY MAJOR GERMAN BANK
PROJECT IN COOP WITH CANADAN CHIEF EXECUTIVES.

DIRECT INVESTMENTS.

PUBLISH SPECIALIZED INVEST NEWS LETTER SCAN WITH RELEVANT CDN INVST
NEWS QUOTE AS IT BREAKS UNQUOTE FOR SELECTED MAILING LIST OF
INDUSTRIES AND INTERMEDIARIES.

STIMULATION OF INVESTOR INTEREST THROUGH
SPECIFIC AND TIMELY INFO ON CDN DEVELOP-
MENTS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER : 1

-SECTORAL PRESENTATIONS, JOINTLY WITH GERMAN FINANCIAL INSTITUTIONS AND CANADIAN INVESTMENT BANKS, TO SELECTED AUDIENCES, INCLUDING MINISTERIAL VISITS (COTE, OBERLE).
-CORPORATE LIAISON VISITS WITH AMBASSADOR.
-INFORMATION PROGRAMS, INCLUDING INVESTMENT NEWSLETTER 'SCAN', DIRECTED AT GERMAN INTER-MEDIARIES AND INDIVIDUAL FIRMS.

-VISIT OF CEO TO CANADA RE INVEST. IN NEW BRUSWICK; PRELIMINARY SURVEY; CAPE BRETON INVEST. UNDER ACTIVE STUDY. MEETING ARRANGED IN FRANKFURT BETWEEN PH. HOLZMANN & PROSPECTIVE CDN PARTNER. VISIT OF CEO TO CDA RE INVEST. IN TELECOMMUNICATIONS; P. E. I. FEASIBILITY STUDY RE INVEST. IN BIOTECHNOLOGY (FOLLOWING BAD DRIBURG PRESENTATION).

QUARTER : 2

- PRESENTATION TO GERMAN METALWORKING IND'S EMPLOYERS' ASS. PRIOR TO MEMBERS' VISIT TO CDA.
- WESTERN CDA PRESENTATION JOINTLY WITH INVEST. FIRM PEMBERTON HOUSTON WILLOUGHBY BELL GOUNLOCK AND 4 WESTERN PROVINCES (SECTORS PRESENTED: FINANCIAL MARKET, FOREST & FOREST PRODUCTS, OIL & GAS, MINING) IN FRANKFURT/MUNICH.
- INFO PROGRAMS, INCLUDING INVEST NEWSLETTER (2 ISSUES) WITH CONTROL MAILING; COMPLETION OF SPECIALIZING MAILING LIST (17 CATEGORIES).

INVESTMENT FOLLOW-UP WITH MEMBERS OF MISSION UNDER WAY.
PROVINCES FOLLOWING UP ON MAJOR INVESTMENT PROSPECTS WITH PARTICIPANTS; PRIVATE SECTOR INTRODUCED TO PORTFOLIO MANAGERS CONTROLLING 90 - 100% OF EQUITY INVESTMENT IN CANADA.

QUARTER : 3

QUARTER : 4

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 423-BONN

1. PRODUCTION OF VIDEO FILM "CANADA - LAND OF ENTERPRISE", FEATURING PROF. DR. R. RODENSTOCK, LEADING GERMAN INDUSTRIALISTS AND HEAD OF FEDERATION OF GERMAN INDUSTRIES (BDI), AND THREE OTHER GERMAN TOP EXECUTIVES. SHOWN AT WESTERN CDA PRESENTATION WITH GREAT SUCCESS IN PRESENCE OF PROF. RODENSTOCK; FOR SHOWING ON GERMAN TV AS CENTERPIECE OF CDA PROGRAM; FOR PRESENTATION BY CONSULATES GENERAL, BDI, AND OTHER SELECTED GERMAN ORGANIZATIONS. PRODUCTION OF SPECIAL BROCHURE WITH TEXT OF VIDEO FILM AND ENGLISH TRANSLATION DISTRIBUTED TO ORGANIZATIONS SUCH AS ATLANTIKBRUCKE.
2. COMPLETION OF SECTORAL INVITATION LIST FOR WESTERN CDA PRESENTATION (OVER 1000 NAMES AND ADDRESSES).
3. ATTENDANCE ON INVITATION BY GERMAN BANKS AT PRESENTATIONS BY CDN CO'S (NORANDA FOREST PRODUCTS, HEES INTERNATIONAL, HEMLO GOLD) OR BY PROVINCIAL GOVT (GOVT OF QUEBEC) PROVIDING OCCASIONS FOR PRESENTING INVESTMENT OBJECTIVES IN GERMANY.
4. COOPERATION WITH PROVINCE OF QUEBEC ORGANIZING VISIT TO DEUTSCHE BUNDESBANK AND GERMAN STOCK EXCHANGE AUTHORITIES FOR SURVEY OF GERMAN SECURITIES OPERATIONS. BC PACIFIC SALMON LISTED ON GERMAN ENDANGERED SPECIES LIST. LIAISON. REPORTING

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POST : 414-BRUSSELS

009-FOREST PRODUCTS, EQUIP, SERVICES
BELGIUM

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

TIMBER FRAME CONSTRUCTION TECHNIQUE WILL CONTINUE TO BE AN
IMPORTANT SEGMENT OF OUR ACTIVITIES.

REVIEW CURRENT SYSTEM, CONSUMER TASTES AND REVIEW GROWTH IN DIV
TREND IN MARKET.

APPRISE CANADIAN INDUSTRY OF CURRENT STYLES, PATTERNS PRIVING.

INCREASED ACCEPTANCE BY BUILDERS, CONSUMERS,
INSURERS, BANKERS.

INTRODUCTION OF AT LEAST TWO NEW LINE OF HIGH
VALUE ADDED WOOD PRODUCTS.

BETTER TARGETTED MKG EFFORT BY CDN EXPORTERS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 SOLID WOOD PANELLING CIRCULAR TO CDN COMPANIES
ON PROSPECTS. HARDWOOD FLOORING INTRODUCE PRODU-
CT TO BUILDERS.

INTRODUCED MANUFACTURERS FROM ALTA AND QUEBEC TO
LOCAL CONTACTS. NOVA SCOTIA (KENT HOMES) FOLLOW-
ING UP EXCELLENT PROJECT.

QUARTER: 2 FOLLOW-UP WITH LOCAL CONTACTS.

OFFERS STILL BEING STUDIED.

QUARTER: 2 ACTIVITY EXPANDED TO PRE-ENGINEERED HOMES.

PROMOTION (MODEL HOMES) UNDER WAY. MAJOR
TRADE SHOW EXPOSURE PLANNED.

QUARTER: 3 -----

QUARTER: 4 -----

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QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 414-BRUSSELS

005-COMM. & INFORM. EQP. & SERV
BELGIUM

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

CREATION OF A STRUCTURE FOR DISTRIBUTION OF CANADIAN SOFTWARE IN
BELGIUM WITH THE SUPPORT OF A MANUFACTURER AND A DISTRIBUTOR IN
BELGIUM ASSISTED BY A SIMILAR STRUCTURE IN CANADA.

ANTICIPATED RESULTS:

WIDER DISTRIBUTION OF SOFTWARE, PRIMARILY IN
THE FIELD OF EDUCATION.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 FOCUS ON FLANDERS TECHNOLOGY INTERNATIONAL.

QUARTER: 2 FOLLOW-UP ON FLANDERS TECHNOLOGY.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

EXCELLENT RESULTS FROM PARTICIPANTS AND
VISITING ALBERTA MISSION.

NEGOTIATIONS ONGOING BETWEEN AGENTS AND
CANADIAN PARTICIPANTS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 414-BRUSSELS

014-EDUCATION, MEDICAL, HEALTH PROD
BELGIUM

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

PHARMACEUTICALS, BIOTECHNOLOGY

PURSUE CONTACTS WITH BELGIAN FEDERATIONS, IMPORTERS AND DISTRIBUTORS (DIAGNOSTICS).

GREATER FAMILIARITY WITH MARKET.

ASSEMBLE DOCUMENTATION ON LARGEST COMPETING FIRMS (DIAGNOSTICS).

DETERMINE MOST POPULAR PRODUCTS AND FIND NICHES TO OCCUPY.

EXPLORE AND INITIATE CANADIAN PARTICIPATION WITH BELGIAN FIRMS IN THE AREA OF PLANT BIOTECHNOLOGY.

PUT CANADIAN EXPERTISE TO WORK IN THE FIELD, AND MARKET CANADIAN R & D.

CREATE AN UP-TO-DATE LIST OF CANADIAN PRODUCERS, AND DEVELOP CONTACTS WITH THEM. STIMULATE VISITS TO BELGIUM BY REPRESENTATIVES OF CANADIAN PRODUCERS (DIAGNOSTICS).

FACILITATE APPROACHES TO THE BELGIAN MARKET AND DEVELOP DIRECT CONTACTS BETWEEN COMPANIES WITH A VIEW TO SPECIFIC DISCUSSIONS.

DEFINE THE MARKET FOR IN VITRO DIAGNOSTICS FOR VETERINARY USE. FOLLOW THE TREND IN THE MARKET TO OFFER THE EQUIPMENT AND DIAGNOSTIC KIT IN SINGLE PACKAGE. (DIAGNOSTICS)

AVAILABLE NICHE COULD BE OCCUPIED BY CANADIAN EXPORTER. ASSIST CANADIAN EXPORTERS TO ADJUST THEIR STRATEGIES.

ESTABLISH THE BASIS FOR CANADIAN PARTICIPATION WITH BELGIAN FIRMS IN THE EUREKA PROJECT, DEALING WITH PLANT BIOTECHNOLOGY.

MUTUAL TECHNOLOGY TRANSFER AND MARKETING OF RESULTS IN NORTH AMERICA BY CANADIAN PARTICIPANT.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 DIAGNOSTICS MARKET STUDY BIOTECH: INTRODUCE PRODUCT.

DIAGNOSTICS STUDY IN DRAFT FIRST SUCCESS WITH BIO-MEGA.

QUARTER: 2 STUDY EXPANDED TO INCLUDE THERAPEUTIC DRUGS AND SERVICES.

SUCCESS PENDING BETWEEN CONNAUGHTS LABS AND SOLVAY.

QUARTER: 3 -----

QUARTER: 4 -----

REPORT #5
88/02/02

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 87
FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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414 - BRUSSELS

BELGIUM

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

ANTICIPATED RESULTS

ELECTRONICS EQUIP. & SERV INSTRUMENTATION
USING PC, DEVELOP CONTACT FILE FOR PRIORITY SECTORS BY LITERATURE
SEARCH, INDUSTRY ASSOCIATIONS. DIRECT CONTACT WITH EXPORTERS TO CANADA
AND CANADIAN SUBSIDIARIES, MAJOR CORPORATION INDEX.

SHORT LIST OF GOOD PROSPECTS IN
BIOTECHNOLOGY.

EDUCATION, MEDICAL, HEALTH PROD PHARMACEUTICALS, BIOTECHNOLOGY
USING PC, DEVELOP CONTACT FILE FOR PRIORITY SECTORS BY LITERATURE
SEARCH, INDUSTRY ASSOCIATIONS. DIRECT CONTACT WITH EXPORTERS TO CANADA
AND CANADIAN SUBSIDIARIES, MAJOR CORPORATION INDEX.

SHORT LIST OF GOOD PROSPECTS IN
BIOTECHNOLOGY.

AGRI & FOOD PRODUCTS & SERVICE FOOD HANDLING, PROCESSING EQUIP
USING PC, DEVELOP CONTACT FILE FOR PRIORITY SECTORS BY LITERATURE
SEARCH, INDUSTRY ASSOCIATIONS. DIRECT CONTACT WITH EXPORTERS TO CANADA
AND CANADIAN SUBSIDIARIES, MAJOR CORPORATION INDEX.

SHORT LIST OF GOOD PROSPECTS IN FOOD
PROCESSING.

INDUSTRIAL MACHIN, PLANTS, SERV. SERVICES INCLUDING CONSULTING
USING PC, ENGINEERING CONSULTANTS TO BE PROFILED FOR COMPLEMENTARY
CAPABILITIES WITH CANADA.

SHORT LIST OF GOOD PROSPECTS IN
BIOTECHNOLOGY.

NON SECTORALLY ORIENTED ACTIVITIES

IMPACT VISITS TO MAJOR CENTRES OUTSIDE BRUSSELS (ANTWERP, LIEGE,
GHENT). AMBASSADOR AND TID PROGRAM OFFICERS, CANADIAN BANKERS, LAW-
YERS, ETC.

BUILD AWARENESS OF CANADA, CANVAS INVEST-
MENT INTEREST, SUPPORT RESIDENT CANADIAN
BUSINESS INTERESTS.

"COMMERCIAL DIVISION AT YOUR SERVICE" BOOKLET.

PUBLICITY ON PERSONNEL AND SERVICES
AVAILABLE AT EMBASSY TO FACILITATE
CONTACTS FOR BELGIAN BUSINESS PEOPLE.

REPORT #5
88/02/02

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 87
TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

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414 - BRUSSELS

BELGIUM

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER : 1

PLANNED IMPACT VISIT TO ANTWERP POSTPONED TO
SEPTEMBER.
FIRST ISSUE 'CONTACT CANADA' PUBLISHED.

PANELIST BBL (BNAK) SEMINAR.
ORGANIZED ALBERTA INVESTMENT SEMINAR.

QUARTER : 2

KREDIETBANK DELEGATION TO ALBERTA/BC (JULY/
AUGUST) ANTWERP "CONTACT CANADA" TO TAKE PLACE
OCT. 14.

PUBLICITY ORGANIZED AND SEMINAR PLANNED FOR
MARCH 1988.

QUARTER : 3

QUARTER : 4

REPORT 4A
88/01/28

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87

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LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST .414-BRUSSELS

TWO MONTHS CBO TIME BETWEEN DEPARTURE AND ARRIVAL NEW
OFFICER.
HIGH LEVEL ALBERTA TECHNOLOGY TRANSFER MISSION - SEPTEMBER.
PREPARATION FOR SIGNATURE CANADA/BELGIUM DEFENCE COOPERATION
AGREEMENT.



QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 703-BRUSSELS, NAC

004-DEFENCE PROGRAMS, PRODUCTS, SERV
BELGIUM

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

MANY NATO DEFENCE SYSTEMS DEVELOPMENT OPPORTUNITIES ARE IN EARLY PROGRAM STAGES (I.E. FEASIBILITY PHASE). OVER NEXT TWO YEARS, MANY WILL ENTER PROJECT DEFINITION, THE KEY PHASE FOR INDUSTRIAL PREPOSITIONING.

CDN FIRMS WILL BENEFIT IN RELATION TO CDN GOVERNMENT R&D SUPPORT FOR PROJ. DEFINITION AND SUBSEQUENT DEVELOPMENT & PRODUCTION.

POST COMMERCIAL/ECONOMIC OFFICERS INTEND TO MAKE CONCERTED EFFORT TO DIRECT CANADIAN FIRMS TOWARDS SUB-CONTRACTS AND JOINT VENTURES WITH MAJOR INTERNATIONAL PRIME CONTRACTORS.

MORE EFFECTIVE APPLICATION OF CANADIAN SPECIALIZED CAPABILITY TO THE MARKET.

POST INTENDS TO PREPARE ANALYSIS OF POSSIBLE INITIATIVE IN AIR DEFENCE PRODUCTION SHARING FOR MAJOR NATO PROGRAM IN AIR COMMAND, CONTROL AND COMMUNICATIONS IN THE 1990'S.

IF DND/DEA POLICY GUIDELINES ARE AGREED, SUCH AN INITIATIVE COULD RESULT IN INCREASED LEVERAGE FOR CDN CONTRACTORS & POST COMMERCIAL/ECONOMIC OFFICERS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 NATO AIR COMMAND AND CONTROL SYSTEMS (ACCS) MEETING WITH CHAIRMAN AND GENERAL MANAGER OF HUGHES LED CONSORTIUM ACCSCO.

VISIT LED TO UNDERSTAKING BY CHAIRMAN OF ACCSCO TO PROVIDE BRIEFING TO MEMBERS OF CDN NIAQ IN SEPTEMBER. REPORTING OF ACCS RELATED ACTIVITIES BY POST HAS LED DND TO PLAN AN INDUSTRY BRIEFING ON ACCS FOR THE 19 AUG. IN OTTAWA.

QUARTER: 1 NATO FRIGATE PROGRAM

TIMELY INTERVENTION BY POST ASSISTED DND IN DECIDING THAT CDA WOULD CONTINUE TO PLAY A ROLE IN THIS VERY SIGNIFICANT COOPERATIVE PROGRAM.

QUARTER: 1 NATO COOPERATIVE DEVELOPMENT OF DEFENCE SYSTEMS.

POST REPORTED CRITICAL DETAILS OF DEVELOPING R & D PROGRAMS TO ENABLE KEY DECISIONS TO BE TAKEN IN DND AND DRIE ON CDN INDUSTRIAL PARTICIPATION.

QUARTER: 2 NATO AIR COMMAND AND CONTROL SYSTEM (ACCS). BRIEFING BY HEAD OF NATO AIR DEFENCE SYSTEMS DIRECTORATE AND MEMBERS OF MAJOR INDUSTRIAL CONSORTIA (ACCSCO AND AMS) TO CANADIAN INDUSTRY IN OTTAWA.

POST WORKED WITH DND AND DEA (TDO) TO ENSURE FULL EXPOSURE TO CANADIAN INDUSTRY OF OPPORTUNITIES IN NATO ACCS PROGRAM.

QUARTER: 2 NATO ACCS. BRIEFING BY ACCSCO TO MEMBERS OF CANADIAN NATO INDUSTRIAL ADVISORY GROUP (NIAQ).

POST ARRANGED AND PARTICIPATED IN BRIEFINGS ON 9 SEPTEMBER TO CONTINUE EXPLORATION OF OPPORTUNITIES IN ACCS PROGRAM ON AN INDUSTRY-TO-INDUSTRY BASIS.

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POST : 703-BRUSSELS, NAC

004-DEFENCE PROGRAMS, PRODUCTS, SERV
BELGIUM

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 2 JOINT VENTURE AND SUB-CONTRACTING DISCUSSIONS
WITH LOCKHEED CORPORATION.

QUARTER: 2 NATO MARKETPLACE CONFERENCE.

QUARTER: 2 NATO COOPERATIVE DEVELOPMENT OF DEFENCE SYSTEMS
AND SECOND DEFENCE PRODUCTION SECTOR REPORT.

QUARTER: 2 VISIT TO NATO BY BUSINESS COUNCIL ON NATIONAL
ISSUES.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

POST MET SEVERAL TIMES WITH LOCKHEED CORPORATION
EXECUTIVES TO IDENTIFY CANADIAN FIRMS CAPABLE OF
PARTICIPATING IN MAJOR NATO INFRASTRUCTURE
PROJECTS WITH LOCKHEED ON JV OR SUB-CONTRACT
BASIS.

POST IN CONJUNCTION WITH TDO PROMOTED ATTENDANCE
AT CONFERENCE AS MEANS OF WIDENING KNOWLEDGE
BASE ON NATO MARKET. TWELVE FIRMS PARTICIPATED.
SEPARATE REPORT WILL BE MADE ON OPPORTUNITIES
IDENTIFIED.

POST CONTINUED TO COORDINATE WITH DND/DEA/DRIE
ON EVOLVING SYSTEMS DEVELOPMENTS OPPORTUNITIES.
A SECOND REPORT ON HIGHLIGHTS OF DPS ACTIVITIES
WAS FORWARDED TO DND AND DEA.

POST PREPARED FULL PROG. FOR BCNI VISIT INCL.
MEETINGS WITH SEC.-GEN., CHIEF OF THE MILITARY
COMMITTEE & SACEUR. DELEGA'N BRIEF INCLD. LENGTHY
BRIEF ON DEF. SYSTS DEV. & BID OPPORTS. A MAJOR
PAPER ON DEV. OPPORTS WAS ALSO PREPARED AND

REPORT 4
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QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 476-BUCHAREST

007-POWER & ENERGY EQUIP. & SERV.
ROMANIA

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

OCI EXPORT PROMOTION FOR CERNAVODA UNITS 3/4/5.

SALE COMPONENTS FOR ADDITIONAL NUCLEAR EQUIPMENT.

BROWN COAL POWER BOILER UPGRADING

EQUIPMENT/SERVICE SALE FOR ONE UNIT WITH PROJECTS FOR SUBSEQUENT 8 UNITS.

HEAVY WATER LEASING/SALE FOR UNIT 1.

DEPENDS ON HOW SUCCESSFUL ROMANIANS WILL BE IN PRODUCING D 20 ON THEIR OWN FOR UNIT 1.

URANIUM CONCENTRATE FOR NUCLEAR FUEL FABRICATION.

TO BE EXPLORED.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 NEW RELATIONSHIP FOR CERNAVODA UNITS 1 & 2 FUTURE ROM INTENTIONS RE UNITS 3, 4, 5, - ROM BROWN COAL POWER UNITS UPGRADING -POSSIBLE CDN LEASE SALE FOR CERNAVODA UNIT 1 HEAVY WATER.

RBD AND OCI MET IN MAY WITH KEY DECISION MAKERS. SOME COMMITMENTS WERE MADE. -B & W CDA PROPOSAL IS DUE SOON. AECL TO RESPOND TO ENQUIRY. PENDING VISIT BY ONTARIO HYDRO.

QUARTER: 2 NEW RELATIONSHIP FOR CERNAVODA UNITS 1, 2 AND FUTURE ROM INTENTIONS RE UNITS 3, 4, 5. ROM BROWN COAL POWER UNITS UPGRADING.

MET ALL LEVELS ROM GOVT, COMMITMENTS MADE. FOLLOW UP RE EQPT SALES, ROM ORGAN'N CHANGES. ADDRESSED REQUIRE'T FOR GREATER EMPHASIS ON TECH TRANSFER. -NOTWITHSTANDING REGULAR FOLLOW UP BY POST, PROPOSAL STILL NOT RECEIVED FM B & W.

QUARTER: 3 -----

QUARTER: 4 -----

REPORT 4
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QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 476-BUCHAREST

011-OIL & GAS EQUIPMENT, SERVICES
ROMANIA

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

MONITORING ROMANIAN PARTICIPATION IN USSR/GAS PIPELINE CONSTRUCTION PROJECT.

OBTAIN CLEAR PICTURE OF CANADIAN EXPORT POTENTIAL CAPABILITIES.

DEVELOP A SECTOR PROFILE & CIRCULATE TO POTENTIAL CANADIAN SUPPLIERS.

ESTABLISH COMMUNICATION BETWEEN CDN SUPPLIERS AND PROSPECTIVE ROM CLIENTS, POSSIBLY LEADING TO AN ALBERTA MISSION IN OCT. 1987.

TECHNICAL SEMINARS ON SOUR GAS, OILFIELD BLOWOUTS/FIREFIGHTING, THIRD COUNTRY COOPERATION & OTHER APPROPRIATE TOPICS (INCLUDING JOINT MANUFACTURING).

INCREASE ROM OIL & GAS SECTOR'S INTEREST IN CANADIAN CO'S CAPABILITIES.

ALBERTA GOVERNMENT TRADE MISSION

INTRODUCE ALBERTA COMPANIES TO PROSPECTIVE CLIENTS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 USSR GAS PIPELINE PROJECT- SECTOR PROFILE-PREPARE-DISTRIBUTE. CONVINCE ALTA GOVT TO SENT OIL-GAS MISSION TO ROM. ORGANIZE-FOLLOW-UP. BUYERS TO INTERCAN 87 & FOLLOW-UP/TECHNICIANS TO TEKNICA.

ROM PARTICIPATION STILL UNCERTAIN. COMPLETED EARLY-FEB. 87 - MISSION APR 87 (EARLIER THAN ANTICIPATED). SO SUCCESSFUL SECOND IN OCT 87. MET 30 FIRMS-EMQUIRIES FOR DLRS 20 MM-GOOD POTENTIAL ROM TECHNICIANS NOW IN CALGARY.

QUARTER: 2 CONTINUING FOLLOW UP RE TEKNICA SEISMIC DATA PROJ. BUYERS TO INTERCAN 87, ALTA MISSIONS, APR & OCT. 87. YAMBURG GAS PIPELINE PROJECT. ADVISE RE SECTOR REORGANIZATION.

-ROMS VERY INTERESTED IN TEKNICA BUT THEY MUST FIRST UPDATE DATA GATHERING METHODS. -JOINT PROPS FOR TURKEY-ROMS WITHDREW -SECOND ALTA MISSION POSTPONED-CONFLICT IN DATES. -NOW TOO LATE FOR DIRECT ROM PART'N -CLOSE FOLLOW UP, RESTABLISHED

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 476-BUCHAREST

009-FOREST PRODUCTS, EQUIP, SERVICES
ROMANIA

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

PULP AND PAPER PRODUCTS

ONGOING SUPPORT AS APPROPRIATE FOR CANADIAN SUPPLIERS OF WOOD PULP.

SPOT SALES.

DEVELOP A CLOSER RELATIONSHIP BETWEEN CANADIAN SUPPLIER, THE CANADIAN PULP & PAPER ASSOCIATION AND THE BUCHAREST POST.

ENHANCED CANADIAN COORDINATION.

WORKING TOGETHER TO DEVELOP PROGRAM OF CALLS ON KEY ROMANIAN OFFICIALS AND INVESTIGATE THE UTILITY OF SEMINAR MISSION(S).

ENHANCED CANADIAN PROFILE WITH CLIENTS AND FUTURE SALES.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 FOLLOW-UP RE ENQUIRIES DEVELOPED IN FEB/MAR IN PULP/PAPER SECTOR. DEVELOP CLOSER RELATIONSHIP BETWEEN CDN SUPPLIERS AND ROM IMPORTERS.

PRESENTLY SELLERS MARKETS. VERY LIMITED INTEREST FM CDN SUPPLIERS. ROM IMPORTER VERY INTERESTED IN POSSIBLE CDN SUPPLY PULP AND PAPER PRODUCTS.

QUARTER: 2 DEVELOP CLOSER RELATIONSHIP WITH FTO CHIMICA. DEVELOP PROGRAM OF CALLS ON KEY ROM OFFICIALS & TRANSFER OF TECHNOLOGY FOR CIGARETTE STRIPS & PACK. ROM WOODWORKING EQUIP. MISSION TO CANADA.

-REGULAR FOLLOW UP PROVIDING ALL NECESSARY INFO TO POTEN'L CDN EXPRTS (TEMBEC, ETC). -DECISION NOT TO PURSUE FURTHER-SELLERS MARKET. -NO CDN SUPPLIERS. -WORKING WITH FOREXIM TO ORGANIZE MISSION NOV. 87.

QUARTER: 3 -----

QUARTER: 4 -----

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QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 476-BUCHAREST

003-GRAINS AND OILSEEDS
ROMANIA

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

ONGOING SUPPORT AS /WHEN REQUIRED.

ENCOURAGE CLOSE COMMUNICATION BETWEEN CANADIAN WHEAT BOARD AND
FOREIGN TRADE ORGANIZATION AGROEXPORT.

INVESTIGATION TO LEARN WHICH CWB AGENTS ARE SELLING IN ROMANIA;
WORK WITH THEM AND OTHERS TO INCREASE CANADIAN EXPORTS OF BARLEY,
RYE, CANOLA.

WORKING WITH CWB AND ITS AGENTS, DEVELOP PROGRAM OF CALLS ON KEY
OFFICIALS AND INVESTIGATE THE UTILITY OF SEMINAR MISSION(S).

SOME CONTINUING SPOT SALES OF BARLEY.

ENHANCED PROMOTION OF CANADIAN BARLEY, RYE,
CANOLA.

ENHANCED PROMOTION OF CANADIAN BARLEY, RYE,
CANOLA.

INCREASED SALES OF BARLEY, RYE, CANOLA.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ENCOURAGE CLOSER COMMUNICATION BETWEEN CWB AND
ROM AGRICULTURE DECISION MAKERS. REACTIVATE CDA
AGRIC-ROM AGRIC. RELATIONSHIP.

TWO ROM OFFICIALS ATTENDED CIGI OILS AND OIL SE-
EDS COURSE IN WPG -MAY 87. ISSUE RAISED IN CONT-
EXT OF JOINT GOVERNMENTAL COMMISSION HELD MAY 87
. ACTIVE CONSIDERATION OF PROJECTS.

QUARTER: 2 PROVIDE CWB&CIGI WITH FEEDBACK FM ROM PARTICI-
PANTS MAY 87 OILSEEDS COURSE. ANNUAL SURVEY OF
WHEAT, COARSE GRAIN & OIL SEEDS. PERMANENT CON-
TACT WITH FTO AGROEXPORT. FOLLOW UP RE FEED
CONCENTRATE.

-AN IMPORTANT FIRST STEP IN A LONGER TERM STRA-
TEGY. -DESPITE DEARTH OF DATA REPORT PREPARED. -NO
DEV. RE CEREALS OR OTHER AGR. PROD IMPORTS. -HAVE
INFORMED ALL POTENTIALLY INTERESTED CDN SUP-
PLIERS SOME PROPOSALS PRESENTED TO AGROEXPORT.

QUARTER: 3 -----

QUARTER: 4 -----

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QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 476-BUCHAREST

PROPOSED VISIT BY HON MARCEL MASSE, MIN OF ENERGY, MINES AND
RESOURCES POSTPONED INDEFINITELY FROM JULY 87.
AECL/OCI MEETINGS WITH ALL LEVELS OF ROM OFFICIALS RESPON-
SIBLE FOR CANDU NUCLEAR PROGRAM.
BACKGROUND ECONOMIC AND COMMERCIAL REPORTS FOR ABOVE.
COMMERCIAL COUNSELLOR ASSUMED RESPONSIBILITIES OF CHARGE AND
POLITICAL COUNSELLOR (LATTER NOT BEING REPLACED).
REQUIREMENT TO AGAIN MEET WITH ROM AGRIC DEPUTY MINISTER RE
HYBRID TURKEY CONTRACT.
PREPARATIONS FOR PARTICIPATION IN BUCHAREST INTERNATIONAL
FAIR (17-25 OCT) AND CEETC MISSION WITH MANY MORE VISITORS
THAN EXPECTED.
FOLLOW UP WITH FOREIGN TRADE ORGANIZATIONS AND MINISTRIES RE
RENEWAL OF EDC LOC FOR CDN \$10MM.
REPORT ON ROM ASBESTOS PLANTS - REQUESTED ON SHORT NOTICE.

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POST : 473-BUDAPEST

007-POWER & ENERGY EQUIP. & SERV.
HUNGARY

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

ALBERTA COMPANY WILL RUN TWO PILOT PROJECTS (STARTING NOV '86)
USING WASTE HEAT FROM GAS DECOMPRESSION PLANTS TO GENERATE
ELECTRICITY & ONE PROJECT USING GEOTHERMAL HEAT (STARTING
JUNE '87).

WE FULLY EXPECT THAT THESE PROJECTS WILL BE
SUCCESSFUL AND WILL LEAD TO MULTIMILLION \$
EQUIPMENT SALES LASTING AT LEAST FIVE YEARS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 473-BUDAPEST

011-OIL & GAS EQUIPMENT, SERVICES
HUNGARY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

MACHINERY AND EQUIPMENT

CANADIAN COMPANIES HAVE RECENTLY BECOME VERY AGGRESSIVE IN THIS SECTOR & MANY ARE ACTIVELY INVESTIGATING THE PROSPECTS OF WORKING MORE CLOSELY WITH HUNGARIAN EQUIPMENT MANUFACTURERS.

WE EXPECT TO SEE A STEADY INCREASE IN CANADIAN SALES IN THIS SECTOR.

WE WILL CONTINUE ENCOURAGING CDN CO. TO CONSIDER THE BENEFITS OF APPROACHING THIS & THIRD COUNTRY MARKETS WITH HUNGARIAN MANUFACTURERS AS WELL AS TO INVESTIGATE THE PROSPECTS OF ESTABLISHING A SHARED CANADIAN MARKETING OFFICE HERE.

IT IS HOPED THAT THE ESTABLISHMENT OF MORE PERMANENT MARKETING CONNECTIONS HERE WILL ENABLE THEM TO COMPETE MORE EFFECTIVELY AGAINST THEIR WEST EUROPEAN BASED COMPETITORS

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 473-BUDAPEST

001-AGRI & FOOD PRODUCTS & SERVICE
HUNGARY

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ANIMAL, POULTRY BREEDING STOCK

CONTINUE SUPPORTING ONGOING EFFORTS TO ESTABLISH A CANADIAN LIVESTOCK JOINT VENTURE IN HUNGARY.

INCREASED CANADIAN EMBRYO, SEMEN & BREEDING STOCK SALES. IMPROVED LIVESTOCK SALES TO THIRD MARKETS.

VISIT BY D. M. NOREAU (AGR. CDA) TO HUNGARY. TRIP TO COINCIDE WITH FIRST MEETING OF JOINT AGRICULTURE COMMITTEE.

STRENGTHENING OF AGRICULTURE TRADE RELATIONS WITH EXPANDED COVERAGE OF REVISED JOINT AGRICULTURE COMMITTEE.

AGDEVCO PLANS TO START PROMOTING FARM MACHINERY (VIA OFFICE IN VIENNA) IN 1987.

CANADIAN FARM MACHINERY WILL LIKELY BE DISPLAYED AND TESTED IN HUNGARY.

FOOD HANDLING, PROCESSING EQUIP

WE ARE CURRENTLY TRYING TO INTEREST LEADING CANADIAN FOOD PROCESSORS TO VISIT HUNGARY.

THEY WILL DECIDE TO TARGET HUNGARY'S FOOD PROCESSING SECTOR FOR MARKETING ACTIVITY.

MARKET ASSESSMENT VISIT BY ONE OR TWO LEADING CANADIAN FOOD PROCESSORS TO HUNGARY.

DECISION TO ACTIVELY PURSUE HUNGARY'S FOOD PROCESSING SECTOR.

SERVICES INCLUDING CONSULTING

QUEBEC COMPANY WILL ADD HUNGARIAN STATE FARM TO ITS DAIRY HERD ANALYSIS SYSTEM ON A PILOT PROJECT BASIS AS WELL AS EXCHANGING TECHNICAL EXPERTS.

WORK WITH HUNGARIAN AUTHORITIES TO DEVELOP A DHAS FOR HUNGARY.

ONCE HUNGARY'S DHAS HAS BEEN ESTABLISHED, WORK WITH MCGILL AND HUNGARIANS TO SELL THE NEW VERSION OF THE SYSTEM IN OTHER COUNTRIES.

FOLLOW-ON SALES TO THIRD MARKETS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 -PROMOTE MCGILL'S EFFORTS TO SELL DHAS IN HUNGARY.
-SEMEX-MEZOHEGYES J. V.

-EMBASSY HAS REACTIVATED THIS ONCE STALLED PROJECT.
-J. V. NEGOTIATIONS NOW NEARING COMPLETION.

QUARTER: 3 -----

QUARTER: 4 -----

REPORT 4A
88/01/28

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87

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LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 473-BUDAPEST

OMAF TRADE MISSION TO HUNGARY (JUNE 20 - JULY 3)
PROV. OF QUEBEC TRADE MISSION (SEPTEMBER 9 - 16)
AGRICULTURE CANADA PLANT HEALTH MISSION (SEPTEMBER 16 - 18)
EXTENSIVE ASSISTANCE PROVIDED TO CANADAIR IN SUPPORT OF
POTENTIAL "CHALLENGER" SALE.

REPORT 4
88/02/02

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87
FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 435-COPENHAGEN

005-COMM. & INFORM. EQP. & SERV
DENMARK

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

AS A RESULT OF KONTOR & DATE INFO BOOTH 50 DANISH COMPANIES HAVE EXPRESSED INTEREST IN SPECIFIC CANADIAN PRODUCTS. POST IS FOLLOWING UP ON EACH CONTACT WITH ADDITIONAL INFO AND PERSONAL CALLS.

DANISH/SCANDINAVIAN COMPUTER MAGAZINE JOURNALIST VISIT TO CANADA FOR SELECTED COMPANY VISITS.

INTRODUCING NEW CDN COMPANIES APPROX. 20 PER QUARTER. CONTACT/CALL ON SELECTED DANISH COMPANIES/TELEPHONE COMPANIES RE CANADIAN X. 25 EQUIPMENT SUPPLY CAPABILITIES (SEE 7.9) (ALSO PROPOSE MISSION).

PROGRAM TO INCREASE AWARENESS OF CDN SUPPLY CAPABILITY USING DIRECT MAIL, ATTENDANCE AT TRADE SHOWS, SELECTED COMPANY CALLS.

ANTICIPATED RESULTS:

5 - 6 NEW BUYING CONNECTIONS.

INCREASED MEDIA FOCUS (ARTICLE) ON CDN INFORMATICS CAPABILITIES - IMPROVE CDA'S IMAGE AS HIGH TECH EQUIPMENT SOURCE.

4 NEW BUYING CONNECTIONS PER QUARTERS.

DANISH REQUEST FOR OUR ASSISTANCE IN SOURCING TO INCREASE 15%.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 INCOMING COMPUTER JOURNALIST TO CDA JUNE 87. MOBILE DATA INT'L. PRODUCT DEMONSTRATIONS MAY 87 SEMI-TECH MICROELECTRONICS - ACADZ INC. REPORTING RE DANISH SATELLITE TV LIBERALISATION MARKET ASSESSM. FOR POTENT. MEMBERS FALL 88 MISSION

QUARTER: 2 -REPORT ON CHARACTERISTICS AND PROSPECTS - DANISH COMPUTER MARKET.
-PREPARE FOR INCOMING MISSION EARLY OCTOBER.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

CDN. EXPOSE -ARTICLES EXPECTED PUBLISHED AU. 88
NEW POTENT. CUSTOMERS IDENTIF. SALES OFFICE ESTAB.
DISTRIBUTOR EXPECTED BY AUG 87. EXPECTED ANNUAL
SALES: \$120,000. COMPLETED.
COMPLETED.

-REPORT COMPLETED.
-MISSION SCHEDULE AND LOGISTICS COMPLETED.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 435-COPENHAGEN

004-DEFENCE PROGRAMS, PRODUCTS, SERV
DENMARK

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ARMAMENTS & VEHICLES

NEW PROGRAM MANAGER RESPONSIBLE FOR SECTOR IN PROCESS OF ESTABLISHING CONTACT WITH KEY DECISION MAKERS.

INTRODUCTORY CALLS TO BE COMPLETED 12/86
FURTHER CALLS AND SOME OF HOSPITALITY EVENTS
WILL CONSOLIDATE CONTACTS.

THIS SECTOR IS FOCUS OF MAJOR ONGOING PROMOTION EFFORTS. WE WILL UNDERTAKE PROGRAM OF REGULAR CALLS ON KEY DECISION MAKERS AND WHEN APPR. SUPPLEMENT THESE WITH CALL AT POLITICAL LEVEL.

INCREASED SALES OF \$ 5 M.

OFFSSET ISSUE CONTINUES TO THREATEN FUTURE SALES EXPANSION. WE WILL WORK WITH DANISH OFFICIALS TO TRY TO MINIMIZE IMPACT.

CONTINUED SALES POSSIBILITIES.

OTHER DEFENSE PROD & SERV.

NEW PROGRAM MANAGER RESPONSIBLE FOR SECTOR IN PROCESS OF ESTABLISHING CONTACT WITH KEY DECISION MAKERS.

INTRODUCTORY CALLS TO BE COMPLETED 12/86
FURTHER CALLS AND SOME OF HOSPITALITY EVENTS
WILL CONSOLIDATE CONTACTS.

THIS SECTOR IS FOCUS OF MAJOR ONGOING PROMOTION EFFORTS. WE WILL UNDERTAKE PROGRAM OF REGULAR CALLS ON KEY DECISION MAKERS AND WHEN APPROPRIATE SUPPLEMENT THESE WITH CALL AT POLITICAL LEVEL.

INCREASED SALES OF \$ 2M.

OFFSET ISSUE CONTINUES TO THREATEN FUTURE SALES EXPANSION. WE WILL WORK WITH DANISH OFFICIALS TO TRY TO MINIMIZE IMPACT.

CONTINUED SALES POSSIBILITIES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 VISIT OF TDD, COL. LAST DND, A. M. WILLIS DRIE AND D. COLLINS TDP FOR CDA DENMARK INFORMAL RDP DISCUSSIONS AND EXCHANGE OF VIEWS ON OFFSETS ISSUE JUNE 11.

ARRANGED MEETINGS AND ACCOMPANIED GROUP. HOSTED WORKING LUNCHEON. GOOD EXCHANGE OF VIEWS WITH DANISH MIN. OF DEFENCE, DEFENCE STAFF AND MIN. OF INDUSTRY.

QUARTER: 1 ESTABLISHED CLOSER CONTACTS WITH KEY MILITARY PLANNERS AND MATERIEL OFFICERS.

VISITED AIR MATERIEL COMMAND, ARRANGED FOR CDN. MILITARY ATACHE TO VISIT NAVAL MATERIEL COMMAND (AS CIVILIAN VISITS NOT ENCOURAGED). MET WITH MIN. OF DEFENCE PLANNING STAFF ON THEIR PORPOSED DE- FENCE PLAN AND PROCUREMENT.

QUARTER: 2 -CONTINUE TO STRENGHTEN RELATIONS WITH DANISH DEFENCE MATERIAL BUYERS.

-MAJOR SALE OF \$4.3M OF AMMUNITION.
-VISIT OF TWO CANADIAN SHIPS USED AS OCCASION TO MEET DANISH NAVAL MATERIEL COMMAND.

QUARTER: 3 -----

QUARTER: 4 -----

REPORT 4
88/02/02

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87
FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 435-COPENHAGEN

006-ELECTRONICS EQUIP. & SERV
DENMARK

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

INTRODUCE APPROX. 10 CANADIAN COMPANIES TO MARKET PER QUARTER.

2 - 3 NEW BUSINESS CONNECTIONS PER QUARTER.

IMPROVE GENERAL AWARENESS OF CANADIAN ELECTRONICS SUPPLY CAPABILITY VIA DIRECT MAILING, TRADE SHOW ATTENDANCE, PERSONAL CALLS.

2 - 3 NEW BUSINESS CONNECTIONS PER QUARTER.

UPDATE INVENTORY OF TRADE CONTACTS TO REFLECT NEW INTERESTS/TRENDS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87
FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 435-COPENHAGEN

001-AGRI & FOOD PRODUCTS & SERVICE
DENMARK

PLANNING ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

THIS SECTOR REPRESENTS THE MAJOR PORTION OF OUR RESPONSIVE WORK-LOAD WITH OVER 90 REQUESTS FOR ASSISTANCE RECEIVED EACH QUARTER. GIVEN THE OFTEN LIMITED MARKET PROSPECTS WE ARE DEVELOPING STANDARD MARKET INFO SHEETS TO ASSIST FIRMS IN DEFINING WHETHER THEY

WE PLAN TO MINIMIZE TIME REQUIRED TO RESPOND TO REQUESTS FREEING MORE TIME TO WORK ON TECHNOLOGY INFLOW PROGRAM.

THE TECHNOLOGY INFLOW POTENTIAL OF THIS SECTOR IS HIGH. POST HAS IDENTIFIED FIRMS WITH SUITABLE TECH FOR CDN INDUSTRY & WILL START PROGRAM OF DETAILED FOLLOW UP INCLUDING ATTENDANCE AT MAJOR TRADE SHOWS ANUGA/SIAL/IFE.

6 - 8 NEW LICENSING AGREEMENTS FOR THE YEAR.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 THIS SECTOR GENERATES NEARLY HALF RESPONSIVE WORK LOAD. THEREFORE NO ACTIVITIES PER SE ARE PLANNED AS SIMPLY KEEPING UP WITH REQUESTS ALREADY IMPLIES A HEAVY ALLOCATION OF SCARSE POST RESOURCES.

HANDLE 195 ENQUIRIES.
SENT 2 INFORMAL AG SITUATION REPORTS.
SEE ITEMS 3, 4 AND 8 UNDER UNEXPECTED EVENTS.

QUARTER: 2 -CONTINUE TO HANDLE HEAVY RESPONSIVE WORKLOAD.
-DEVELOP SPECIALIZED NEW PRODUCT AREAS.
-ENCOURAGE GREATER TECH TRANSFER IN FOOD PRODUCTS AREA.

-HANDLED 164 ENQUIRIES. PRODUCED 6 REPORTS.
-INITIATED AND ORGANIZED VISIT TO CANADA BY HEALTH FOOD BUYER.
-ORGANIZED VISITS TO DENMARK BY 4 GROUPS INTERESTED IN DANISH MEAT PROCESS, PORK & LUMPFISH

QUARTER: 3 -----

QUARTER: 4 -----

REPORT #5
88/02/02

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 87
FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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435 - COPENHAGEN

DENMARK

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

ANTICIPATED RESULTS

MINE, METAL, MINERAL PROD & SRV MINERALS AND MINERAL PRODUCTS
WORKING WITH INVESTMENT CDA & DRIE WE WILL PROVIDE SPECIFIC INFO ON
CDN MARKET CONDITIONS, I. E. ACCESS TO US MKT, TRANSPORTATION/LABOUR
COSTS, REGULATORY ENVIRONMENT, FINANCING IN THE MINE, METAL, MINERAL
PRODUCT AND SRV. SECTORS.

COMPANY LIKELY TO DECIDE ON LOCATION OF
INVESTMENT MID 1987.

AGRI & FOOD PRODUCTS & SERVICE FOOD HANDLING, PROCESSING EQUIP
AS DANISH CORPORATE INVESTMENT HAS BEEN EXPORT LED WE WILL CALL ON
LEADING EXPORTERS TO NORTH AMERICA TO ASCERTAIN (WHERE POSSIBLE) THEIR
EXPANSION PLANS IN AGRI AND FOOD PRODUCTS AND SERVICE INDUSTRIES.

CALLS ON TOP 20 FIRMS. THEY WILL BE PRO-
VIDED WITH INFO ON PROGRAM SUPPORT TO
ASSIST THEIR INVESTMENT/DECISIONS.

CONSUMER PRODUCTS FURNITURE & APPLIANCES
A DIRECT MAIL CAMPAIGN TO DANISH EXPORTERS PROVIDING INFO ON CANADIAN
MARKET AND SUPPORT PROGRAMS FOR POTENTIAL INVESTORS IN CONSUMER
PRODUCTS SECTOR (FURNITURE AND APPLIANCES).

TO INCREASE INTEREST IN CANADA AS POSSIBLE
SITE OF INVESTMENT - TO STIMULATE INCREAS-
ED RESPONSIVE WORKLOAD.

NON SECTORALLY ORIENTED ACTIVITIES

THERE ARE RELATIVELY FEW INSTITUTIONAL INVESTORS. HOWEVER THEY HANDLE
SUBSTANTIAL SHARE OF DANISH FOREIGN INVESTMENT. POST WILL EMBARK ON
PROGRAM OF CALLS AS MEANS OF GENERAL IMAGE ENHANCEMENT PROGRAM.

CALLS ON TO 20 FIRMS. IF INTEREST WILL OR-
GANIZE SEMINAR WITH PARTICIPATION BY
CANADIAN BANKING AND INVESTMENT INDUSTRY.

REPORT #5
88/02/02

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 87
TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

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435 - COPENHAGEN

DENMARK

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER : 1

DIRECT PORTFOLIO INVEST: IDENTIFY COPEN. BROKERS WITH STRONG CDA INTEREST SECTIONS TO ENABLE FURTHER FOCUSING OF OUR PROMO EFFORTS. -DIRECT CORPORATE INVEST: COMPLETE OUR MAILING LIST OF DANISH EXPORTERS DO CDA IN PREPARATION FOR SEPT. DIRECT MAILING CAMPAIN. -ESTABLISH CLOSER TIES TO DANISH BANKS AS THEY PLAY KEY INTERMEDIARY ROLE. -MAINTAIN CLOSE CONTACT WITH FIRMS ON OUR TARGET LIST.

-15 MAJOR BROKERS IDENTIFIED. THEY ARE HANDLING APPROX. \$4M CDA PER QUARTER OUR OT REPORTED \$7M OF DANISH PURCHASE OF SHARES AND BONDS IN CDA. -MAILING LIST STILL NOT FINALIZED. DELAYED TO 2ND QUARTER. -CLOSE CONTACT ESTABLISHED WITH COPEN HANDELSBANK'S AND DEN DANSKI BANK'S INTERNATIONAL INVEST. & M&A DIV. -INVITED TARGET FIRMS TO HUBBARD PRESENTTION/LUNCHEON JUNE 4; MADE 3 COMPANY CALLS.

QUARTER : 2

-DIRECT MAIL CAMPAIGN TO DANISH FIRMS IDENTIFIED AS EXPORTERS TO CANADA.
-INCREASED NUMBER OF COMPANY CALLS.

COMPLETED.
MADE 2 COMPANY CALLS.

QUARTER : 3

QUARTER : 4

REPORT 4A
88/01/28

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87

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LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 435-COPENHAGEN

CDA-DENMARK BILATERAL TRADE DISPUTE, MEAT INSPECTION ISSUE -
REQUIRED IN DEPTH POST REPORTING AND INTERVENTION WITH LOCAL
AUTHORITIES.
GOVT OF ONTARIO TECH TRANSFER INFO BOOTH AT HERNING EXHIBI-
TION - WE ORGANIZED AND ASSISTED IN MANNING BOOTH SEPT. 7-10
VISIT OF AGENT GENERAL FOR QUEBEC (LONDON) SEPT. 20-23 - WE
ARRANGED PROGRAM AND ACCOMPANIED ON CALLS TO BUSINESS/FINAN-
CIAL REPRESENTATIVES. AMBASSADOR HOSTED A LUNCHEON FOR
INVESTMENT CONTACTS.
LIAISON VISIT MS. I. HALL, RWR, SEPT. 14 - 15.
MEETINGS OF EC MINISTERS OF AGRICULTURE, FINANCE AND ENERGY.
-DANISH PRESIDENCY HAS GREATLY INCREASED OUR REPORTING WORK-
LOAD.
HEREFORD BUYER'S MISSION. MISUNDERSTANDING BETWEEN ONT. GOVT
AND A MAJOR GROUP OF DANISH HEREFORD BUYERS REQUIRED IN
DEPTH EMBASSY INVOLVEMENT INCLUDING SEVERAL VISITS TO BUYERS
IN JUTLAND.
FISH NEMATODES ISSUE - HAS REQUIRED INCREASED REPORTING.

REPORT 4
88/02/02

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87
FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 436-DUBLIN

008-TRANSPORT SYS, EQUIP, COMP, SERV.
IRELAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

AEROSPACE

CANADIAN PARTICIPATION AT THE 1987 NATIONAL AIR SHOW
AT BALDONNELL MILITARY AIRFIELD.

REPRESENT CANADIAN EMBASSY DUBLIN AT PARIS AIR SHOW 1987.

SUPPORT AIRTECH IRELAND IN CANADIAN/IRISH JOINT VENTURE COMPANY
TO DEMONSTRATE ITS PRIMARY TRAINER TO THE IRISH ARMY AIR CORPS.

TO CONTINUE WITH MARKETING EFFORTS ON BEHALF OF CDN AEROSPACE
INDUSTRY AND REGULARLY CALL ON AER LINGUS , GUINNESS PEAT
AVIATION AND RYANAIR.

TO ASSESS INTEREST OF GUINNESS PEAT AVIATION IN
CAE SIMULATORS.

IMPROVED PUBLICITY FOR CANADIAN AEROSPACE
PRODUCTS.

TO EXPOSE SENIOR IRISH OFFICIALS OF CANADIAN
AEROSPACE PRODUCTS.

HAVE CANADIAN TRAINER SPECS REFLECTED
IN THE IRISH ARMY AIR CORPS REQUIREMENTS.

POSSIBLY 2 DASH 7 AND 2 DASH 8.

LEASING SIMULATORS ON A WORLDWIDE BASIS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ONGOING FOLLOW-UP WITH GPA, AER LINGUS AND
RYANAIR RE THEIR INTEREST IN DASH 7 AND 8. LIAI-
SON WITH GPA & AER LINGUS RE POSSIBLE PURCHASE B/
737/300 AS WELL AS ONE FOKKER 100 FLIGHT SIMULA-
TORS(AND OTHER AEROSPACE PRODUCTS).

QUARTER: 2 LIAISON WITH GPA, AER LINGUS AND RYANAIR RE
THEIR INTEREST IN DASH 7 AND 8.

QUARTER: 3 -----

QUARTER: 4 -----

GPA IS CLOSE TO DECISION TO PURCHASE 25 DASH 8
SUBJECT TO ACCEPTABLE FINANCIAL PACKAGE. GPA HAS
BOUGHT SECOND HAND CANADAIR CHALLENGER FOR CHAI-
RMAN'S USE. GPA/FSI & GPA/AER LINGUS CONSORTIA
SEEKING QUOTES FOR 2 CAE SIMULATORS.

AER LINGUS CONTINUES TO SHOW INTEREST IN DASH
7 & 8. DUE TO PRODUCTION RESCHEDULING, DE
HAVILLAND IS NOW EXAMINING VARIOUS OPTIONS. GPA
ARE STILL SERIOUSLY INTERESTED IN DASH 7 & 8.

REPORT 4
88/02/02

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 436-DUBLIN

015-CONSTRUCTION INDUSTRY
IRELAND

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

MONITOR AND REPORT FORTHCOMING DEVELOPMENTS RE DUBLIN DOWNTOWN
TRANSPORT COMPLEX. PROPOSAL MADE BY CANADIAN CONGLOMERATE.

GOVERNMENT DECISION AWAITED LATE '86. IF
NEGATIVE, THERE IS POSSIBILITY THAT NEW GOVT
IN '87 MIGHT REVERSE DECISION.

FOLLOW UP ON CANADIAN APPROACHES TO IRISH AIRPORT AUTHORITY
CONCERNING DUBLIN AIRPORT RUNWAY EXPANSION.

BETTER POTENTIAL IF JOINT VENTURE WITH IRISH
CONSTRUCTION COMPANY IS ESTABLISHED.

ONGOING DISCUSSIONS WITH MANAGEMENT AT PARC CONSULTANTS CONCER-
NING HOSPITAL DEVELOPMENTS IN MIDDLE EAST.

SUBJECT TO CONSTRUCTION OF NEW HOSPITAL
CONTRACTS IN MIDDLE EAST.

ASSESS AND REPORT ON GOVT PLANS TO CONSTRUCT NEW SUBURBAN RAIL
LINK FROM DUBLIN CITY CENTRE TO WESTERN SUBURBS.

NO DEVELOPMENTS BEFORE 1989. IRISH TRANSPORT
AUTHORITY (CIE) HAS BEEN MADE AWARE OF
CANADIAN CAPABILITIES.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 FOLLOW UP ON CDN PROPOSAL TO CONSTRUCT 200 M
TRANSPORTATION COMPLEX IN DUBLIN. LIAISON WITH
AER RIANTA RE RUNWAY EXPANSION AT DUBLIN AIRPORT

AS A RESULT OF CHANGE OF GOVERNMENT IN IRELAND,
PROJECT HAS NOW LOW PRIORITY. FOLLOW UP BY CDN
CONSORTIA MAY BE WARRANTED. CONTRACT AWARDED
TO IRISH/BRITISH JOINT VENTURE.

QUARTER: 2 ASSESS STATUS OF DUBLIN DOWNTOWN TRANSPORTATION
PROJECT.

FURTHER FOLLOW-UP SUGGESTS THAT THIS PROJECT IS
NOW DORMANT.
THE CONSTRUCTION SECTOR IN IRELAND IS NOW VERY
DEPRESSED.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87
FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 436-DUBLIN

001-AGRI & FOOD PRODUCTS & SERVICE
IRELAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

GENERATE GREATER CANADIAN INVOLVEMENT IN IRISH (AND EEC) MARKETS THROUGH JOINT VENTURES WITH IRISH PARTNERS.

SERIOUS INTEREST IN THIS CONCEPT ON THE PART OF IRISH INDUSTRY AND AUTHORITIES. EASIER ACCESS TO IRISH & EEC MARKETS.

FOLLOW-UP RE POSSIBILITIES OF CO-OPERATION BETWEEN IRISH AND CANADIAN BREWERS

HIGHLY COMPETITIVE MARKET. INITIAL CONTACT.

DISCUSS CANADIAN SOURCING OPTIONS WITH FRUIT IMPORTERS OF IRELAND LTD (FII).

INCREASING INTEREST ON PART OF FII IN NEW SOURCES.

DEVELOP MARKET FOR CANADIAN WINE.

SAMPLES EN ROUTE TO LOCAL WINE IMPORTER/RETAILER.

FOLLOW UP MEETINGS WITH KERRY CO-OP CONCERNING TRANSFER OF TECHNOLOGY IN FOOD SECTOR. KERRY CO-OP ALSO INTERESTED IN INVESTMENT POSSIBILITIES IN CANADA.

CANADIAN CONSULTANT TO MAKE RECOMMENDATIONS TO KERRY CO-OP. POSSIBLE VISIT TO CANADA.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ENCOURAGE CDN INDUSTRY TO CONSIDER TECHNOLOGY TRANSFER(DAIRY, MEAT AND FISH PRODUCTS) WITH IRISH INDUSTRY.

DESPITE POST EFFORTS, THE LEVEL OF INTEREST ON PART OF CDN FIRMS HAS BEEN DISAPPOINTING. IRISH FIRMS ARE SERIOUSLY INTERESTED. CDN BEER & WINE NOW BEING MARKETED IN IRELAND.

QUARTER: 2 ASSESS POSSIBILITIES OF TECHNOLOGY TRANSFER.

DESPITE THE POOR RESULTS TO DATE, WE INTEND TO CONTINUE OUR EFFORTS AND DEVELOP NEW CONTACTS WITH A LARGER SPECTRUM OF CANADIAN INDUSTRY.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87
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POST : 436-DUBLIN

005-COMM. & INFORM. EQP. & SERV
IRELAND

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

REMOTE SENSING

FOLLOWING FEASIBILITY STUDY ON COMPUTERIZATION OF IRELAND'S
NATURAL RESOURCES. CANADIAN GROUP WILL SUBMIT THEIR FINDINGS
TO NATIONAL BOARD FOR SCIENCE AND TECHNOLOGY.

CONSULTANCY CONTRACT WILL DEPEND ON
AVAILABILITY OF IRISH FUNDING

MAINTAIN CONTACT WITH NATIONAL BOARD FOR SCIENCE & TECHNOLOGY RE
LIKELY OUTCOME.

CONSULTANCY CONTRACT WILL DEPEND ON AVAILABI-
LITY OF IRISH FUNDING.

FOLLOW UP ON POSSIBLE IRISH-CANADIAN CO-OPERATION ON EUREKA
PROJECT.

INVOLVEMENT OF CANADIAN SUBSIDIARIES IN
IRELAND IS REALISTIC.

BROADCASTING (INC CATV)

IF THE IRISH DEPARTMENT OF COMMUNICATIONS ADOPTS MMDS
CANADIAN SPECIALIST COMPANIES WILL LINK UP AGAIN WITH IRISH
CABLE TV FIRMS.

SUBSTANTIAL POTENTIAL FOR BOTH CONSULTANCY
AND CATV EQUIPMENT.

IRISH DOC HAVE RECENTLY LEGALISED CONSUMER SATELLITE DISHES
DISHES(INC CDN UNITS) HAVE BEEN MARKETED DESPITE RESTRICTIONS.
FOLLOW-UP WITH IRISH IMPORTERS IN ANTICIPATION OF INCREASED
SALES.

GROWING MARKET.

IRISH DOC HAVE RECENTLY LEGALISED CONSUMER SATELLITE DISHES.
DISHES(INC CDN UNITS)HAVE BEEN MARKETED DESPITE RESTRICTIONS.
FOLLOW UP WITH IRISH IMPORTERS IN ANTICIPATION OF INCREASED SALES

GROWING MARKET.

MEET SENIOR MANAGEMENT OF ATLANTIC SATELLITES CONCERNING THEIR
LAUNCH PLANS. FINAL DECISION AWAITED.

IF PROJECT GOES AHEAD, MAJOR WORK WILL BE
UNDERTAKEN BY HUGHES SATELLITE WHO HAVE ALSO
INVESTED IN IRISH COMPANY.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 USE OF CDN TECHNOLOGY IN IRISH CABLE TELEVISION
AND REMOTE SENSING SECTORS. IRISH CDN CO-OPERAT-
ION FOR EUREKA PROJECTS.

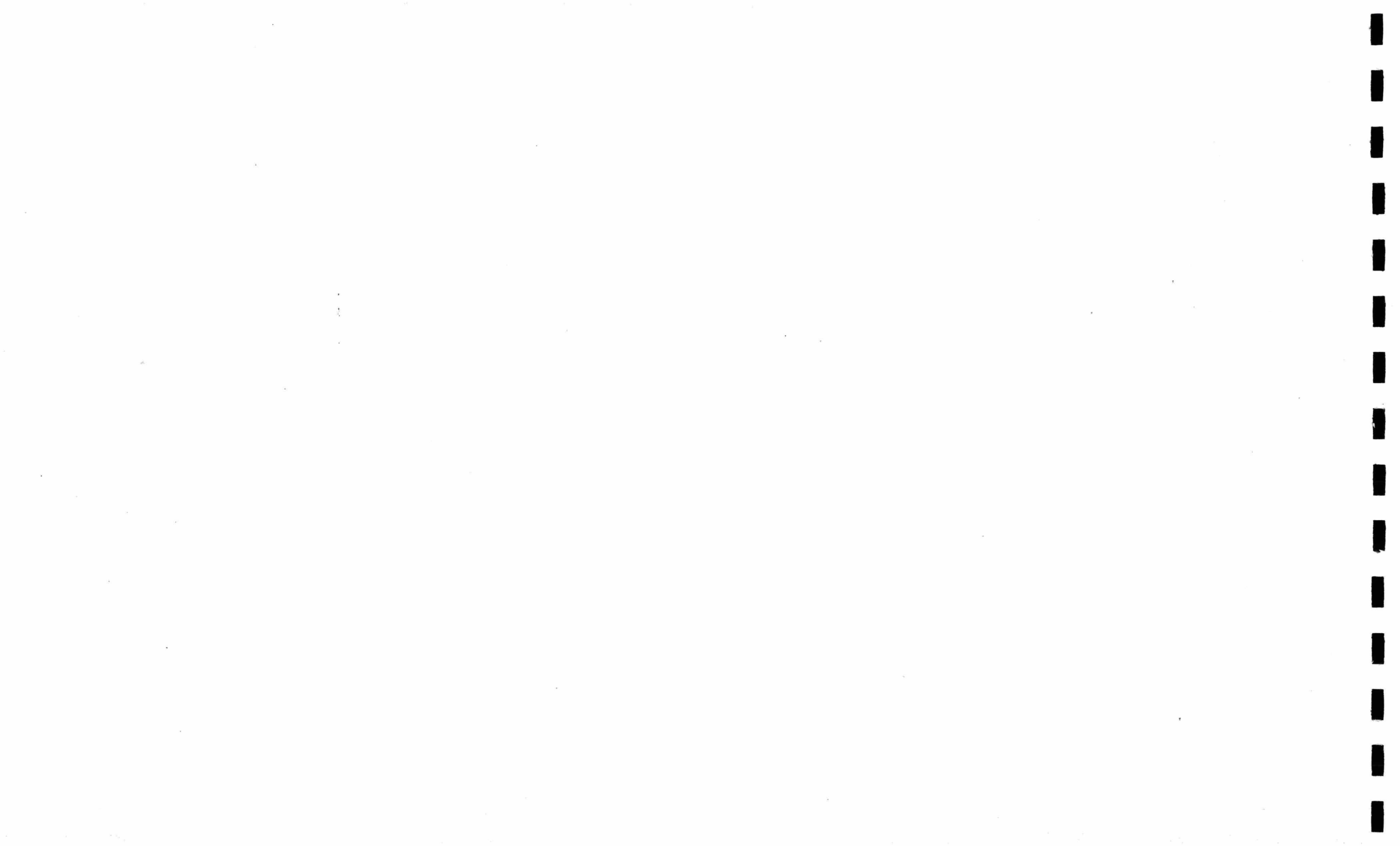
IRISH DOC PROVIDED INTRO. TO MMDS TECHNOLOGY. DEC-
ISION TO IMPLEMENT REMOTE SENSING STILL AWAITED.
MACDONALD DETWILER CONTINUE FOLLOW UP WITH IRISH
AUTHORITIES. CDN WESTINGHOUSE INTEREST IN JOINTLY
DEVOPING CERAMIC COATING OF GAS TURBINE BLADES/

QUARTER: 2 LIAISE WITH DOC AND IRISH CABLE TV COMPANIES.

ADOPTION OF (CANADIAN) MULTICHANNEL MICROWAVE
DISTRIBUTION SYSTEM (MMDS) TECHNOLOGY IS PRO-
GRESSING SATISFACTORILY.

QUARTER: 3 -----

QUARTER: 4 -----



436 - DUBLIN

IRELAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

ANTICIPATED RESULTS

AGRI & FOOD PRODUCTS & SERVICE SEMI & PROCESSED FOOD & DRINK
ALERT SELECTED FIRMS OF MERITS OF ESTABLISHING A CDN OPERATION WHICH
COULD SUPPLY USA MARKET.

ONE FIRM IS ACTIVELY SEEKING CDN
PROJECT/PARTNER. LIKELY CANDIDATE WOULD
BE IN FROZEN FOOD BUSINESS.

FOREST PRODUCTS, EQUIP, SERVICES PULP AND PAPER PRODUCTS
ONE FIRM IS CONT'ING ITS PROGRAM OF EXPANDING ABROAD AND WHERE FEA-
SIBLE, WE PLAN TO BRING INDIV. OPPORT TO THEIR ATT. CO OWNS A PAPER
PLANT IN KINGSTON, ONTARIO.

THE FIRM IS 294 IN FORTUNES 500 USA
INDUSTRIAL CORPS. THEY ARE MONITORING
PROSPECTS IN CANADA.

CONSTRUCTION INDUSTRY ARCHITECT, CONSTRUCT SERVICES
SEVERAL LEADING IRISH COMPANIES HAVE ESTABLISHED OPERATIONS ABROAD.
EMBASSY HAVING ONGOING DISCUSSIONS WITH SENIOR EXECUTIVES IN CONSTRUC-
TION SECTOR TO DEMONSTRATE BUOYANCY OF MARKET IN CANADA.

HAVING MADE SUBSTANTIAL INVESTMENTS
IN U.S., BELIEVE THAT WITH SUCH COMPANIES
AS CEMENT ROADSTONE, SIAC, THAT CANADA IS
UNDER CONSIDERATION.

COMM. & INFORM. EQP. & SERV ROBOTICS & ARTIFICIAL INTELL.
FOLLOW UP WITH ANCILLARY ACTIVITIES DIV OF AER LINGUS AS TO ITS
INVESTMENT RESULTS IN AUTOMATION TOOLING SYSTEMS (ATS) ROBOTIC
FACILITY IN KITCHENER.

ATS PROJ CONT TO EXPAND FURTHER ACQUI-
TIONS POSSIBLE. GOV'T OWNED AER LINGUS
LOOKING AT FGN INVST OPPORT AGRESSIVELY.

NON SECTORALLY ORIENTED ACTIVITIES

ALERT IRISH BANKS AND OTHER FINANCIAL INSTITUTIONS AS TO ATTRACTIONS
OF INVESTMENT IN CANADA. BANKS THEMSELVES ARE LOOKING AT N. AMERICA,
E. G., ALLIED IRISH BANKS MAJORITY HOLDING IN FIRST MARYLAND BANK.

BNKG EX. MAY ADV. CORP CLIENTS THAT CDA IS
"OPEN FOR BUS.". DISADV-MAJ. IRISH BKS HAVE
NO OFFICES OR SUBSDRY OPER'NS IN CDA. BNK
OF NS CAN PROMOTE CDA AS AN INVST BASE.

LIAISE WITH IMMIGRATION DIVISION CONCERNING IMMIGRANT ENTREPRENEURS
AND OTHER INVESTORS.

INCREASING NUMBER OF ENQUIRIES. PUNITIVE
IRISH TAX REGIME IS RESULTING IN INDIVI-
DUALS WITH MEANS AND INITIATIVE TO
EMIGRATE.

LIAISE WITH IRISH OFFICES OF INTERNATIONAL ACCOUNTANCY FIRMS. SUCH AS
PRICE WATERHOUSE, DELOITTE HASKINGS, AND LYBRAND ETC.

INITIATE REGULAR MEETINGS AND ASSIST WHERE
POSSIBLE.

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88/02/02

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 87
TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

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436 - DUBLIN

IRELAND

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER : 1

ALERT MAJOR IRISH FIRMS, THE BANKING COMMUNITY
ETC. OF THE MERITS OF INVESTING AND/OR
ESTABLISHING SUBSIDIARIES IN CANADA.

AER LINGUS EXPRESSED INTEREST IN EXPANDING ITS
INVESTMENT IN CANADA WHERE THE AIRLINE HAS
MAJOR SHARES IN TOOLING SYSTEMS OF KITCHENER
A ROBOTICS MANUFACTURER.

QUARTER : 2

LIAISING WITH MAJOR COMPANIES CONCERNING POS-
SIBLE NEW PROJECTS OR EXPANSIONS.

APART FROM EXPRESSIONS OF INTEREST, THERE HAVE
BEEN NO SIGNIFICANT DEVELOPMENTS.
AUTOMATED TOOLING SYSTEMS OF KITCHENER, IN WHICH
AER LINGUS HAS A MAJORITY HOLDING - CONTINUES TO
EXPAND AND PROSPER.

QUARTER : 3

QUARTER : 4

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88/01/28

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87

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LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST 436-DUBLIN

NEWFOUNDLAND AQUACULTURE MISSION - ARRANGING SITE VISITS AND
MEETINGS (ALSO HOTEL/TRANSPORTATION ARRANGEMENTS).
CANADIAN NEGOTIATIONS FOR TAKE-OVER OF LEINSTER PAPER MILLS.
CDN CONSORTIUM DYNASTY MANAGEMENT LTD. WAS SUCCESSFUL BIDDER
FOLLOW-UP VISIT AND MEETINGS RE TENDER SUBMISSION FOR AIR
TRAFFIC CONTROL SIMULATOR. DECISION LATE 1987.
SURVEY OF IRISH MARKET FOR SLATE PRODUCTS - FOR DRIE
ST. JOHNS.
FOLLOW-UP WITH IRISH GOVERNMENT DEPT. RE TENDERS FOR CCC.
QUEBEC INDUSTRIAL DESIGN MISSION - TO KILKENNY DESIGN
WORKSHOPS.
LAUNCH OF INNISKILLIN "VIDAL" WINE AT DUBLIN RESTAURANT.

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88/02/02

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87
FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 424-DUSSELDORF

016-INDUSTRIAL MACHIN, PLANTS, SERV.
GERMANY WEST

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

MEETINGS WITH CANADIAN MANUFACTURERS IN CANADA BY POST OFFICER.

GAIN FURTHER KNOWLEDGE ON CDN CAPABILITIES
AND INFORM INDUSTRY ABOUT "HOW TO PENETRATE
FRG MARKET".

CONTINUE INDIVIDUAL MEETINGS WITH GERMAN FIRMS TO INCREASE LICEN-
SING AND JOINT VENTURE OPPORTUNITIES. MEETINGS WITH GERMAN MFRS IN
RESPONSE TO DRIE PRIORITIES AND CDN COMPANY REQUESTS.

TO BRING TECHNOLOGY TO CANADA AND TO INCREASE
CANADIAN COMPETITIVENESS ON WORLD MARKETS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 INTERPACK TRADE FAIR. MAY 14 -20, 1987

1170 BUSINESS ENQUIRIES, \$3.2MLN ON-SITE SALES.
\$26.9 MLN ANTICIPATED; 4 AGENTS APPOINTED, 40
AGENTS SPENDING.

QUARTER: 1 INCOMING MISSION TO INTERCAN, JUNE -4, 1987

EARLY RESULTS ONLY GENERAL. AN IMPORTANT INDUST.
ASSOCIATION AND VEBA OIL HAD FIRST-HAND LOOK AT
ALBERTA AND CDN OIL AND GAS INDUSTRY AT BEGINN-
ING OF RECOVERY PERIOD.

QUARTER: 1 IFAT MISSION, MAY 1987

MINIMUM TWO NEW BUYING CONNEXIONS

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

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QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 424-DUSSELDORF

015-CONSTRUCTION INDUSTRY
GERMANY WEST

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

WILL CONTINUE TO SIGNAL POST'S THIRD COUNTRY COOPERATION RESPONSIBILITIES/OPPORTUNITIES TO CMA AND ASSOCIATION OF CANADIAN CONSULTING ENGINEERS.

LIAISON CALLS ON ALL MAJOR GERMAN COMPANIES INVOLVED IN THIRD COUNTRY CAPITAL PROJECTS.

REPORT ON GERMAN TRADING HOUSES

TAILOR-MADE ITINERARIES FOR VISITING CANADIAN COMPANIES.

NEW ENQUIRIES FROM CANADIAN COMPANIES INTERESTED IN THIRD MARKET COOPERATION WITH GERMAN COMPANIES.

DEFINITION OF AREAS FOR COOPERATION, SEVERAL BUYING CONNECTIONS AND A FEW MULTI-MILLION DOLLAR SUB-CONTRACTS

ADD CANADIAN COMPANIES TO POTENTIAL BIDDERS LIST

GREATER AWARENESS OF CDN SUPPLY CAPABILITIES-EVENTUAL EXPORTS IN PARTNERSHIP WITH FRG COMPANIES.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 CORPORATE CALLS ON PROSPECTIVE PARTNERS FOR THIRD COUNTRY PROGRAM.

29 CORPORATE CALLS PRODUCING A MINIMUM 15 FOLLOW-UP OPPORTUNITIES.

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

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QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 424-DUSSELDORF

013-CONSUMER PRODUCTS
GERMANY WEST

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

MEET WITH MAJOR IMPORTERS AND DISTRIBUTORS TO CREATE MORE
INTEREST IN CANADIAN TOOL AND HARDWARE PRODUCTS.

GREATER AWARENESS OF CANADIAN MADE COMPETITIVE
PRODUCTS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

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QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 424-DUSSELDORF

010-MINE, METAL, MINERAL PROD & SRV
GERMANY WEST

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

MINERALS AND MINERAL PRODUCTS

UNDERTAKE A COMPREHENSIVE MARKET STUDY FOR MINERALS

MORE IN DEPTH KNOWLEDGE OF THE SECTOR WILL
ENABLE POST TO TARGET ACTIVITIES AND INCREASE
MARKET SHARE 2 TO 3%

UNDERTAKE A COMPREHENSIVE MARKET STUDY FOR THERMAL AND
METALLURGICAL COAL.

BETTER KNOWLEDGE OF SHIFTS IN ENERGY SOURCES
AND COMPETITION WILL ENABLE CDN SUPPLIERS TO
INCREASE MARKET BY 1 TO 2%.

MEET WITH MAJOR METAL TRADING COMPANIES TO STIMULATE INTEREST IN
CANADIAN METAL PRODUCTION.

INCREASED EXPORTS THROUGH INCOMING MISSION
FROM CANADA IN ZINC, LEAD, NICKEL, MOLYBDENUM,
PLATINUM AND COBALT SECTORS.

MEET WITH MAJOR MINING COMPANIES TO INTEREST THEM IN CO-PARTICI-
PATION IN CANADIAN MINING OPERATIONS.

INCREASED DIRECT INVESTMENT BY ORGANIZING
MISSIONS TO CANADA IN FOLLOWING SECTORS:
GOLD, PLATINUM, NICKEL, COPPER.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 REPORT ON STEEL INDUSTRY

VISIT OF DON BELCH OF STELCO (AND CDN STEEL
PRODUCERS ASSOCIATION) AND CALL ON GERMAN STEEL
TUBE MANUF. ASSOCIATION PRODUCED TWO STEEL REPOR-
TS AND CREATED FOLLOW-UP OPPORTUNITIES FOR CDN
GOVT. MISSION IN JULY.

QUARTER: 2 PROGRAM OF MEETINGS FOR GOV'T AND IND. REPS
RE: IRON AND STEEL

INTRODUCTION OF CDN SPECIALISTS TO RELEVANT
GERMAN ASSOCIATIONS AND COMPANIES USEFUL
EXCHANGE ON COMMON POLICY PROBLEMS.

QUARTER: 2 REPORT ON GERMAN HARD COAL INDUSTRY.

IDENTIFICATION OF KEY ECONOMIC POLICY ISSUE
FACING GERMAN NATIONAL AND REGIONAL GOV'T.

QUARTER: 3 -----

QUARTER: 4 -----

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QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 424-DUSSELDORF

VISIT OF KEVIN LYNCH OF DEPT. OF FINANCE - TAX REFORM
(JULY 7).
VISIT OF JOHN DEMONT OF FIN. POST - ECONOMIC REPORT ON
GERMANY (SEPT 17-18).
VISIT TO CANADA OF KORF ENG. - TECH. ACQUISITION
(SEPT 17-18).
VISIT TO GERMANY BY NIAGARA REGIONAL DEV. CHAIRMAN WILBERT
DICK.

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QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 415-HAGUE, THE

007-POWER & ENERGY EQUIP. & SERV.
NETHERLANDS

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

NUCLEAR

WORK WITH AECL OFFICE IN THE HAGUE TO INFLUENCE GOVT IN THE
SELECTION OF BIDDERS FOR THEIR TWO 900 MWE NUCLEAR POWER PLANTS.

INCLUSION OF AECL ON THE FINAL BIDDERY LIST.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 NETHERLAND ENVIRONMENT AND ECONOMIC AFFAIRS MI-
NISTER TO CANADA RE CANDU

ENVIRONMENT MINISTER VISIT NOW SCHEDULED
FOR SEPTEMBER. NUCLEAR PROGRAM ON HOLD;
DECISION DELAYED FOR UP TO ONE YEAR.

QUARTER: 2 MAINTAIN CONTACTS WITH DECISION-MAKERS IN
MINISTRY OF ECONOMIC AFFAIRS, ENERGY & ENVIRON-
MENTAL RESEARCH INSTITUTES & WITH AECL REP IN
HAGUE IN ORDER TO KEEP ABREAST OF NUCLEAR ENERGY
DEBATE & PROMOTE CANDU POWER SYSTEM.

-REPORTED ON NUCLEAR POWER DEBATE. -ORGANIZED
DUTCH NUCLEAR POWER FACT FINDING MISSION TO CDA
(PLANNED FOR LATE OCT). -ASSISTED IN ORGANIZING
VISIT TO CDA OF DUTCH MINISTER OF ENVIRONMENT
FOR TALKS ON NUCLEAR ISSUES.

QUARTER: 3 -----

QUARTER: 4 -----

REPORT 4
88/02/02

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 415-HAGUE, THE

005-COMM. & INFORM. EQP. & SERV
NETHERLANDS

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

DISCUSS CANADIAN PARTICIPATION IN EUREKA PROJECTS WITH DUTCH
EUREKA SECRETARIAT.

VISIT FLANDERS TECHNOLOGY TRANSFER FAIR AND OTHER PROMINENT TRADE
FAIRS TO MATCH UP CANADIAN AND DUTCH COMPANIES.

ANTICIPATED RESULTS:

CANADIAN PRIVATE SECTOR PARTICIPATION IN 2 OR
3 EUREKA PROJECTS WITH EUROPEAN PARTNERS.

3-4 LICENSING AGREEMENT JOINT VENTURES OR
OTHER FORMS OF INDUSTRIAL COOPERATION.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 COMPUTER SOFTWARE MISSION/SEMINAR TO NETHERLANDS

NO SUPPORT RECEIVED FROM DRIE
ATTENDED "EUROPE SOFTWARE" FAIR

QUARTER: 2 -FOLLOW UP WITH NETHS AND CDN COMPANIES WHICH
PARTICIPATED IN MINISTER COTE EUREKA MISSION.
-VISIT TRADE FAIRS & IDENTIFY IMPORTERS/AGENTS.

-WROTE TO CDN PARTICIPANTS OF COTE MISSION OF-
FERING FURTHER ASSISTANCE. -WROTE ARTICLE ON PTT
DEREGULA'N. -SENT TRADE QUESTION. TO 150 TELECOM
IMPRTRS. -ATTENDED SECURITY 87 & EUROPE SOFTWARE
87. -ASS. TTS-FINANCED SURVEY RE IT R&D PROJECT.

QUARTER: 3 -----

QUARTER: 4 -----

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88/02/02

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87
FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 415-HAGUE, THE

009-FOREST PRODUCTS, EQUIP, SERVICES
NETHERLANDS

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

PLACE STORIES & PHOTOS OF INNOVATIVE HOUSING PROJECTS WITH NETHS
ARCHITECTURE & BUILDERS MAGAZINES.

VISIT DO-IT-YOURSELF PRODUCTS IMPORTERS TO IDENTIFY POTENTIAL
MARKET NICHES AND PROVIDE THEM WITH BROCHURES OF PRODUCTS FROM
CANADA.

ANTICIPATED RESULTS:

RAISE PROFILE OF TIMBER FRAME CONSTRUCTION.
INCREASE NUMBER OF BUILDERS BELONGING TO
NETHS TFC ASSOCIATION.

INTRODUCE 3 OR 4 RELIABLE AGENTS OR IMPORTERS
TO CANADIAN FIRMS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -----

QUARTER: 2 -IN COOPERATION WITH BRUSSELS-BASED FOREST
PRODUCTS COUNSELLOR PROMOTE TIMBER FRAME HOUSING

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

-PROPOSED TO DRIEOTT/IRPI THAT THEY FUND IN
PART R-2000 HOME AT TFC DEMONSTRATION PROJECT
IN NETHERLANDS.

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QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87
FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 415-HAGUE, THE

004-DEFENCE PROGRAMS, PRODUCTS, SERV
NETHERLANDS

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

CONTINUE TO DEVELOP CLOSER CONTACTS WITH SENIOR MILITARY OFFI-
CIALS NOTABLY PROCUREMENT & TECHNICAL STAFF IN NAVY AND ARMY

IMPROVE ACCESS FOR CDN BUSINESSMEN & PRODUCTS
TO MORE SENIOR LEVELS THAN WAS PREVIOUSLY THE
CASE

ENHANCE IMAGE OF RELIABILITY OF CDN DEFENCE PRODUCTS THROUGH
FOLLOW-UPS WITH PARTIES INVOLVED IN EXISTING CONTRACTS IN WHICH
DIFFICULTIES HAVE ARISEN

INCREASE OPPORTUNITY TO BID ON NETHERLANDS
DEFENCE REQUIREMENTS

RESEARCH DEVELOPMENT & PRODUCTION STEERING COMMITTEE MEETING IN
CANADA IN 1988 AND VISIT BY NETHERLANDS DELEGATION TO A NUMBER
OF DEFENCE INDUSTRIES.

MAINTAIN & IMPROVE CONTACTS WITH NETHERLANDS
MOD; ALLOW NETHERLANDS OFFICIALS TO SEE NEW
DEFENCE PRODUCTS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 PREPARATION FOR RDP STEERING COMMITTEE
MEETINGS IN NETHERLANDS -OCTOBER 1987.

DIRECTOR GENERAL DEFENCE PROGRAMS BRANCH
EXTOTT AND DRIE AND DND OFFICIALS MET
QUINTERPARTS TO PREPARED RDP.

QUARTER: 2 -PREPARATIONS FOR RDP STEERING CTTEE MTG IN OCT
-FOLLOW DEVELOPMENTS RE CANTASS BID
-DEVELOP BETTER UNDERSTANDING OF NETHS PROCURE-
MENT PRIORITIES & PROCEDURES.

-RDP MEETING ARRANGED, BRIEFS PREPARED
-LEARNED THAT CANTASS UNLIKELY TO BE SUCCESSFUL
& REPORTED TO OTTAWA.
-IDENTIFIED ONE NEW DEFENCE PRODUCTS AGENT.

QUARTER: 3 -----

QUARTER: 4 -----

415 - HAGUE, THE

NETHERLANDS

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

ANTICIPATED RESULTS

COMM. & INFORM. EQP & SERV ALL SUB-SECTORS
THROUGH OUR CORPORATE LIAISON PROG. WITH ELECT. INDS SUPPORTED BY THE
REQUESTS FOR TECH. OF THE NAT'L RESEARCH COUNCIL AND WITH THE ASSIST-
ANCE OF DRIE PROMOTIONAL MATERIAL. FOLLOW UP BY SECTOR-FOCUSSED
SEMINAR.

FORMATION OF JOINT-VENTURES AND TRANSFER
OF KNOW-HOW BETWEEN SMALL/MEDIUM CANADIAN
FIRMS & DUTCH ELECTRONICS INDUSTRY.

ELECTRONICS EQUIP. & SERV ALL SUB-SECTORS
THROUGH OUR CORPORATE LIAISON PROG. WITH ELECT. INDS SUPPORTED BY THE
REQUESTS FOR TECH. OF THE NAT'L RESEARCH COUNCIL AND WITH THE ASSIST-
ANCE OF DRIE PROMOTIONAL MATERIAL. FOLLOW UP BY SECTOR-FOCUSSED
SEMINAR.

FORMATION OF JOINT-VENTURES AND TRANSFER
OF KNOW-HOW BETWEEN SMALL/MEDIUM CANADIAN
FIRMS & DUTCH ELECTRONICS INDUSTRY.

AGRI & FOOD PRODUCTS & SERVICE FOOD HANDLING, PROCESSING EQUIP
TO INFLUENCE THE DUTCH FOOD PROCESSING INDUSTRIES BY INFORMING THEM
OF THE CANADIAN REQUESTS FOR TECHNOLOGY. FOLLOW UP BY SECTOR-FOCUSSED
SEMINAR.

TO IDENTIFY PROJECTS FOR INVESTMENT IN CDA
FOOD PROCESSING EQUIPMENT INDUSTRY & TO
STIMULATE TRANSFER OF KNOW-HOW AND LICENSE
CONTRACTS.

AGRI & FOOD PRODUCTS & SERVICE AGRICULTURE MACH, EQUIP, TOOLS
VISIT MAJOR EXPORTERS AND AGRO-BUSINESS COMPANIES. FOLLOW UP BY SECTOR
FOCUSSED SEMINAR.

ESTABLISHMENT OF ASSEMBLY OPERATIONS IN
CANADA AND NEW PLANTS.

EDUCATION, MEDICAL, HEALTH PROD HOSP. & MEDICAL EQUIP, INSTRUM.
VISIT MAJOR EXPORTERS AND VISIT DUTCH COMPANIES WITH THE HELP OF THE
4 MAIN DUTCH UNIVERSITIES HAVING "TECHNOLOGY TRANSFER POINTS" WISHING
TO INVESTIGATE CANADA'S POSSIBILITIES.

IDENTIFY PROSPECTS FOR NEW INVESTMENT IN
CANADIAN HOSPITAL AND MEDICAL EQUIPMENT
SECTOR. FOLLOW UP WITH CONTRACTS.

NON SECTORALLY ORIENTED ACTIVITIES

No proposed activities indicated

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88/02/02

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 87
TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

415 - HAGUE, THE

NETHERLANDS

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TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER : 1

-LIAISON WITH NETHERLANDS TIMBER-FRAME CONSTRUCTION ASS. FOR CDN INVOLVEMENT IN MAJOR DUTCH MODEL HOUSING PROJECT.
-ALBERTA BUSINESS & INVESTMENT MISSION 16-20 MAY VISITS TO HITC AND BIOTECH COMPANIES.

-CURRENTLY UNDERWAY IS 1) DISTRIB. OF R2000 MANUAL; 2) TRANSLATION OF CDN VIDEO ON CONSTRUCTION TECHNIQUES INTO DUTCH; 3) APPOINTMENTS WITH PUBLIC RELATIONS AGENT FOR MODEL HOUSING PROJECT -ON BEHALF OF MISSION-MEMBERS WE IDENTIFIED 2 DUTCH INDUSTRIES IN PAINT & HITEC SECTOR, WITH POTENTIAL TO INVEST IN CDA. JOINT-VENTURE POSSIBILITIES WERE DISCUSSED & WITH PROPER FOLLOW-UP AT BOTH ENDS POSITIVE RESULTS CAN BE EXPECTED IN FUTURE.

QUARTER : 2

TO PROMOTE THE 1987 INTERNATIONAL INVESTORS FORUM TO BE HELD VANCOUVER 17-19 NOVEMBER 87. EFFICIENCY TRADE FAIR, AMSTERDAM INFO BOOTH.

SUCCESSFUL MEETINGS ARRANGED BETWEEN REPS OF FORUM & BKS, INVSTMT ADVISORS, C. OF COMMERCE. MAILING TO FINANC'L & INVSTMT INSTITU'NS, REAL ESTATE INVSTRS & TAX/LAW/MKTG/BUSINESS CONSULTANTS INITIATED. CANCELLED DUE TO HEAVY RESPONSIVE WORKLOAD & REALIGNMENT PRIORITIES. SEVERAL NEW ENQUIRIES WERE DEVELOPED & SRVCD REPRESENTING POTENTIAL INVESTMENTS OF SEVERAL MILLION DOLLARS IN AUTO PARTS, FOOD AND FISH.

QUARTER : 3

QUARTER : 4

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST 415-HAGUE, THE

MINISTER-COUNSELLOR/AMBASSADOR DEPARTED POST; NEW ONES
ARRIVED.
MINISTER-COUNSELLOR REQUESTED COMPLETED REASSESSMENT OF
INVESTMENT DEVELOPMENT PROGRAM & INITIATED MAJOR CHANGES.
POSITION OF FIRST SECRETARY (TOURISM) WAS LOST NECESSITATING
REALIGNMENT OF OFFICER RESPONSIBILITIES, REWORKED SECTOR
TEAMS.
SOME OFFICERS PHYSICALLY MOVED TO OTHER WORK STATIONS.
MINISTER-COUNSELLOR INITIATED AGGRESSIVE PLAN TOWARDS OFFICE
AUTOMATION, COMPUTER TRAINING ETC.
AT LEAST 4 UNPLANNED PROVINCIAL MISSIONS WERE INITIATED (BC,
ALBERTA, NB, ONTARIO) AND TWO WERE ABORTED LAST MINUTE.
ASSISTED CDN DELEGATION TO THE INT'L CONGRESS IN THE HAGUE
OF INT'L FEDERATION OF BUSINESS & PROFESSIONAL WOMEN, AUGUST
2-7, 1987.
VISIT OF HOUSE OF COMMONS STANDING COMMITTEE ON TRANSPORT
SEPT 30 - OCT 3 1987.

REPORT 4
88/02/02

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87
FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 431-HELSINKI

005-COMM. & INFORM. EGP. & SERV
FINLAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

COMPUTERS, SOFTWARE & SYSTEMS

DATABASE COMPILED BY POST OF AGENTS, DISTRIBUTORS AND PURCHASERS OF INFORMATICS WILL BE UPDATED.

MASS MAILINGS OF DEPARTMENTAL PUBLICATIONS, GREATER PERSONAL CONTACT WITH FINNISH IMPORTERS.

PREPARE REPORT IN FINNISH INFORMATICS MARKET AND FORWARD TO OTTAWA AND CANADIAN FIRMS.

BROADCASTING (INC CATV)

REPORT DEVELOPMENTS IN CATV AND TV BROADCASTING, WHICH ARE MOVING VERY QUICKLY IN FINLAND, TO DOC + CANADIAN FIRMS.

PREPARE REPORT ON TELECOMMUNICATIONS AND CATV IN FINLAND, FORWARD TO DOC AND CANADIAN SUPPLIERS.

CONSIDERABLY IMPROVED ASSISTANCE TO CANADIAN EXPORTERS, INCREASE NUMBER OF AGENTS/DISTRIBUTORS REPRESENTING CANADIAN FIRMS.

INCREASED FINNISH AWARENESS OF CDN INFORMATICS CAPABILITIES, GREATER NUMBER OF AGENTS/DISTRIBUTORS FOR CDN FIRMS.

BETTER KNOWLEDGE OF OPPORTUNITIES IN FINLAND.

SIGNIFICANT PARTICIPATION BY CANADIAN COMPANIES IN CATV DEVELOPMENTS.

INCREASED CANADIAN SALES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ORGANIZED COMPUTER JOURNALIST MISSION TO CANADA. UPDATE POST DATABASE OF COMPUTER AGENTS AND IMPORTERS. UNDERTAKE MAILINGS OF CANADIAN HIGH-TECH DIRECTORIES.

QUARTER: 2 COMPLETED "INFORMATICS IN FINLAND" REPORT. MASS MAILING OF CANADA IN WORLD OF COMPUTING. CONTINUE UPDATING DISTRIBUTORS DATABASE.

QUARTER: 3 -----

QUARTER: 4 -----

COMMERCIAL OFFICER ACCOMPANIED 4 NORDIC JOURNALISTS WHO RECEIVED EXCELLENT OVERVIEW OF CDN COMPUTER CAPABILITIES. DUE TO SUPERIOR CONTACTS NEW CDN EXPORTERS OF COMPUTER SOFTWARE ARE ENTERING THE FINNISH MARKET.

REPORT SENT TO TTT AND SOME CANADIAN FIRMS. INCREASED KNOWLEDGE OF CANADIAN CAPABILITIES. MORE AGENTS, SALES. 100 PLUS FIRMS NOW REGISTERED.

REPORT 4
88/02/02

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 431-HELSINKI

013-CONSUMER PRODUCTS
FINLAND

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

LEISURE PROD. TOOLS HARDWARE

IN-STORE PROMOTION OF CANADIAN SPORTING GOODS.

SOME INCREASE IN SALES.

ANNUAL RECEPTION FOR MAJOR DISTRIBUTOR OF CANADIAN SKATES AND
HOCKEY EQUIPMENT TO WHICH MOST IMPORTANT BUYERS AND SPORTS
JOURNALISTS ARE INVITED.

REGAINING MARKET SHARE OF HOCKEY SKATES AND
EQUIPMENT.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

POST : 431-HELSINKI

002-FISHERIES, SEA PRODUCTS & SERV.
FINLAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

THE POST HAS FACILITATED DISCUSSIONS BETWEEN FANDO AND THE FINNISH CUSTOMS LABORATORY FOR THE EVENTUAL SIGNING OF A BILATERAL FOOD AND FISH INSPECTION AGREEMENT.

DUE TO RAPIDLY INCREASING CONSUMPTION OF SPECIALITY SEAFOOD WE WILL PROVIDE RESTAURANT OPERATORS WITH CANADIAN SEAFOOD CATALOGUE AND OTHER PUBLICATIONS.

SIMPLIFICATION OF FINNISH INSPECTION PROCEDURES FOR CDN FISH EXPORTS; THESE PROCEDURES HAVE BEEN PROBLEMATIC IN THE PAST.

RESTAURANT OWNERS WILL REQUEST SPECIFIC CANADIAN SEAFOOD PRODUCTS FROM DISTRIBUTORS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 FACILITATE SIGNING OF BILATERAL FISH PRODUCTS INSPECTION AGREEMENT BETWEEN CANADA AND FINLAND.

FINNISH BOARD OF CUSTOMS AND FANDO HAVE AGREED TO SIGN AGREEMENT IN AUTUMN OF 1987.

QUARTER: 2 UNDERTOOK MAILING PROGRAM TO FINNISH RESTAURANT OWNERS AND FISH IMPORTERS.

NOTABLY HIGHER INTEREST IN IMPORTS OF CANADIAN SPECIALITY SEAFOODS, ESPECIALLY LOBSTER.

QUARTER: 3 -----

QUARTER: 4 -----

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POST : 431-HELSINKI

001-AGRI & FOOD PRODUCTS & SERVICE
FINLAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

IN STORE PROMOTION OF CONSUMER AND FOOD PRODUCTS IN FALL OF 1987.

REPORT EXPECTED EASING OF FINNISH IMPORT RESTRICTIONS ON FOOD PRODUCTS TO THE DEPARTMENT AND SELECTED CANADIAN EXPORTERS.

ANTICIPATED RESULTS:

A GREATER FINNISH AWARENESS OF CANADIAN FOOD PRODUCTS; SOME INCREASE IN SALES.

SOME INCREASE IN EXPORT OPPORTUNITIES FOR CANADIAN SUPPLIERS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 PROMOTE AND REPORT ON EXPECTED EASING OF FINISH IMPORT RESTRICTIONS ON FOOD AND AGRICULTURAL PRODUCTS.

QUARTER: 2 COMPLETED "WHEAT AND COARSE GRAINS" REPORT, "BERRY" REPORT AND "AGRICULTURE IN FINLAND" REPORT.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

NO PROGRESS ACHIEVED. FINNISH AUTHORITIES HAVE DISALLOWED USE OF CDN MUSTARD IN MEAT PROCESSING INDUSTRY. POST WILL ATTEMPT TO HAVE ACTION REVERSED.

BETTER KNOWLEDGE IN CANADA OF FINNISH FOOD PRODUCTS MARKET.



431 - HELSINKI

FINLAND.

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

ANTICIPATED RESULTS

FOREST PRODUCTS, EQUIP, SERVICES ALL SUB-SECTORS
MAINTAIN PROGRAM OF HEAD OF POST VISITS TO CHIEF EXECUTIVES OF LARGE
FINNISH COMPANIES IN FOREST PROD. EQPT., SERVICES SECTOR WITH OPERA-
TIONS OR INTEREST IN CANADA.

3 OR 4 MAJOR FINNISH INDUSTRIAL
INVESTMENTS IN CANADA.

MINE, METAL, MINERAL PROD & SRV ALL SUB-SECTORS
COMPLETE POST'S DATABASE OF FINNISH FOREIGN INVESTORS AND EXPORTERS
(IN THE MINE, METAL, MINERAL PROD. & SERV. SECTOR) TO NORTH AMERICA.

PRECISE IDENTIFICATION OF POTENTIAL
FINNISH FOREIGN INVESTORS.

INDUSTRIAL MACHIN, PLANTS, SERV. MANUFACT & MATERIAL PLANT, EQP.
UNDERTAKE A CONTINUING MASS MAILING CAMPAIGN TO EXISTING & POTENTIAL
INVESTORS IN THE INDUSTRIAL MACHINERY, PLANTS, SERV. SECTOR.

FINNISH INVESTORS WILL HAVE AVAILABLE
INFORMATION ON THE MOST RECENT DEVELOPMENT
IN THE CANADIAN INVESTMENT CLIMATE.

PETROCHEM & CHEM PROD, EQP, SERV ALL SUB-SECTORS
PROGRAM OF VISITS TO SPECIFIC FINNISH INDUSTRIES IN PETROCHEM AND
CHEMICAL PRODUCT EQUIPMENT SERVICES SECTOR IDENTIFIED AS HAVING GOOD
POTENTIAL TO INVEST IN CANADA.

SOW THE SEED OF THE BENEFITS OF INVESTING
IN CANADA AMONG FIRMS THAT HAD NOT
SERIOUSLY CONSIDERED IT BEFORE.

CONSTRUCTION INDUSTRY BUILDING PRODUCTS
BUILD UP GOOD INVENTORY OF INFORMATION MATERIAL ON CANADIAN INDUSTRIAL
SECTORS, GOVERNMENT ASSISTANCE, AND INDUSTRIAL SITES.

ABILITY TO MORE QUICKLY RESPOND TO ENQUI-
RIES FROM FINNISH CONSTRUCTION FIRMS
INTERESTED IN CANADA.

FISHERIES, SEA PRODUCTS & SERV. SERVICES INCLUDING CONSULTING
SUPPORT, CO-ORDINATE AND ARRANGE VISITS BY REPRESENTATIVES OF FEDERAL
AND PROVINCIAL GOVERNMENT DEPARTMENTS.

TO DATE OUR PROMOTION EFFORTS HAVE BEEN
GENERAL. THESE VISITS WILL EXPLOIT
SPECIFIC OPPORTUNITIES IN THE FISHERIES
SECTOR.

NON SECTORALLY ORIENTED ACTIVITIES

INITIATE PERSONAL CONTACTS WITH FINNISH VENTURE CAPITAL FIRMS.

2 OR 3 SMALL OR MEDIUM SIZED EQUITY
INVESTMENTS IN CANADIAN MANUFACTURING
FIRMS.

ON A REGULAR BASIS, SUPPLY INVESTMENT RELATED INFORMATION TO BANKS AND
ALL CHAMBERS OF COMMERCE IN FINLAND.

MUCH GREATER INSTITUTIONAL AWARENESS OF
CANADA AS AN INVESTMENT TARGET.

CO-OPERATION WITH THE FINNISH INSTITUTE OF EXPORT IN SERIES OF
SEMINARS ON ESTABLISHING A SUBSIDIARY IN NORTH AMERICA.

REACHING EXPORT MANAGERS IN FIRMS WITH
DEMONSTRATED INTEREST IN INVESTING IN
CANADA.

431 - HELSINKI

FINLAND

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER : 1

SUPPORT AND CO-ORDINATE VISITS OF SENIOR CDN
GOVERNMENT REPRESENTATIVES TO FINLAND TO
PROMOTE INVESTMENT IN CANADA.
MAINTAIN HOM AND COMMERCIAL COUNSELLORS VISITS
TO SENIOR INDUSTRIALISTS AND POTENTIAL INVESTORS

ORGANIZED HIGHLY SUCCESSFUL VISIT OF INVESTMENT
CDA EXEC. V.P., INCLUDING EFFECTIVE SEMINAR/
LUNCHEON INVOLVING 23 SENIOR FINNISH EXECUTI-
VES. ARRANGED SUCCESSFUL DRIE/MTL AND DRIE/GMEE
VISITS, WHICH, AS A CONTINUING EFFORT WILL
RESULT IN FURTHER FINNISH INVESTMENTS AND
TECHNOLOGY TRANSFERTS.
SEVERAL LARGE FINNISH INVESTMENTS ARE PLANNED.

QUARTER : 2

MAINTAIN HEAD OF POST CORPORATE LIAISON VISITS.
CONTINUE MASS MAILING CAMPAIGN.
PARTICIPATE IN SEMINARS ON CANADA OF FINNISH
ORGANIZATIONS.
BUILD UP INVENTORY OF INVESTMENT MATERIAL.
SUPPORT AND CO-ORDINATE VISITS OF PROVINCES,
GOVERNMENT VISITORS, ETC.

HOM VISITS CONTRIBUTE SUBSTANTIALLY TO
CONTINUING INTEREST TO INVEST IN CANADA.
PROVIDED VOLUMINOUS INFO, GAVE PRESENTATION AND
SPONSORED CDN PUB AT FINNISH TECHNOLOGY
DEVELOPMENT CENTRE SEMINAR ON OPPORTUNITIES IN
CANADA.
CO-ORDINATED VISITS OF DRIE, MONTREAL URBAN
COMMUNITY TO FINLAND AND FINNISH INVESTOR TO
CANADA.

QUARTER : 3

QUARTER : 4

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88/01/28

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LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST 431-HELSINKI

UNDERTOOK SERIES OF VISITS AND MAILINGS TO EXAMINE FINNISH
REMOTE SENSING MARKET.
15 MEMBER MISSION OF THE QUEBEC ELECTRICAL CONTRACTORS
CORPORATION.
DEALING WITH THREATENED FINNISH RESTRICTION ON CANADIAN
MUSTARD SEED AND WHITEFISH EXPORTS.

REPORT 4
88/02/02

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 406-LISBON

003-GRAINS AND OILSEEDS
PORTUGAL

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

MAILING OF PROMOTIONAL LITERATURE.

FOLLOW-UP MAILING WITH RESPONSE REQUESTED.

ANTICIPATED RESULTS:

INCREASED POTENTIAL BUYER AWARENESS OF CDN
PRODUCT CHARACTERISTICS AND ADVANTAGES.

DEFINITION OF INTEREST LEVEL AND MARKET
POTENTIAL.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 MAILINGS OF PROMOTIONAL MATERIAL ON CANOLA.
PREPARED JUSTIFICATION FOR CANOLA MISSION TO
PORTUGAL.

QUARTER: 2 -CONTACT AUTHORITIES AND IMPORTERS RE LEGISLA-
TION TO ALLOW USE OF CANOLA.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

AS LEGISLATION RE USE OF CANOLA FOR HUMAN CONSU-
MPTION STILL PENDING, NO ACTIONS TAKEN.
GIVEN ABOVE SITUATION. NO ACTION TAKEN.

-PROSPECTS APPEAR TO BE GOOD FOR EARLY PASSAGE
OF LEGISLATION.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 406-LISBON

001-AGRI & FOOD PRODUCTS & SERVICE
PORTUGAL

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ANIMAL, POULTRY BREEDING STOCK

FOLLOW-UP RE 2 DAIRY CATTLE SEMINARS HELD IN OCT/86, ONE IN LISBON AND THE OTHER IN PORTO.

MAINTAIN AND EXPAND CONTACTS NETWORK.

ENCOURAGE CANADIAN EXPORTERS TO VISIT THE COUNTRY WHERE APPROPRIATE.

SUPPORT LOCAL REPRESENTATIVES OF CANADIAN EXPORTERS.

RE-ESTABLISH CANADIAN PRESENCE IN MARKET FOR LIVE CATTLE.

ENSURE THAT INTEREST EXPRESSED IN CANADIAN CATTLE WILL BE MAINTAINED OR INCREASED.

INCREASE NUMBER OF CANADIAN FIRMS ACTIVE IN PORTUGAL (CURRENTLY TWO), TO AT LEAST FIVE.

ENSURE THAT CANADIAN FIRMS WILL NOT MISS OPPORTUNITIES THAT EXIST OR WILL DEVELOP.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 SUPPORT LOCAL AGENTS RE LIVESTOCKS SALES. ENCOURAGE CDN LIVESTOCK EXPORTERS TO VISIT PORTUGAL.

LOCAL AUTHORITIES MAINTAINED THEIR POSITIONS RESTRICTING IMPORTS OF CDN. DAIRY CATTLE. GIVEN ABOVE SITUATION, NO ACTIONS TAKEN.

QUARTER: 2 -FOLLOW-UP ON RESULTS OF PARTICIPATION AT SANTAREM FAIR.
-EVALUATE SEED POTATO IMPORT PROSPECTS FOR STRATEGY FORMULATION.

-EXPANDED CONTACTS WITH SEMEN AND DAIRY CATTLE RANCHES.

-MET WITH MAJOR IMPORTERS AND CNPPA. ORGANIZED PROGRAM FOR AG. CANADA MISSION.

QUARTER: 3 -----

QUARTER: 4 -----

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POST : 406-LISBON

002-FISHERIES, SEA PRODUCTS & SERV.
PORTUGAL

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

FOSTER CONTINUED GOOD POLITICAL AND COMMERCIAL RELATIONS IN
SECTOR.
MAINTAIN AND EXPAND CONTACTS WITH COD IMPORTERS AND DISTRIBUTORS.
INFORM EXTOTT AND INDUSTRY OF MARKET DEVELOPMENTS.

ANTICIPATED RESULTS:

MAXIMIZE ACCESS OF CANADIAN PRODUCERS TO THE
MARKET.
INCREASE AWARENESS OF CANADIAN FISHERIES
PRODUCTS AND SOURCES OF SUPPLY.
FACILITATE FORMULATION OF MARKET STRATEGIES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 MARKETING CALLS ON MAJOR COD BUYERS.
POLICY DISCUSSIONS WITH SENIOR OFFICIALS.

QUARTER: 2 -MARKETING CALLS ON MAJOR COD BUYERS.
-INPUT INTO CDN MTN POSITION.
-ANALYSE INDUSTRY DEVELOPMENT PROGRAMS.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

MTE WITH CECB AND PORTO-AREA BUYERS. REPORTED.
MTE WITH DIR. GEN. FISHERIES AND DIR. FISHERIES
PLANNING OFFICE. REPORTED.

-MET WITH CRCB AND PORTO AREA BUYERS.
-REPORTED ON HISTORY OF COD TARIFF.
-REPORTED ON GOVERNMENT PROGRAM FOR FLEET.

POST : 406-LISBON

005-COMM. & INFORM. EQP. & SERV
PORTUGAL

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

COMPUTERS, SOFTWARE & SYSTEMS

EXPANSION OF POST CONTACTS WITH INDUSTRY REPRESENTATIVES FOR SOFTWARE PACKAGE / IN GT SYSTEMS.

ASSESSMENT OF MARKET POTENTIAL TRENDS AND ESTABLISHMENT OF AT LEAST 2 CDN SOFTWARE LOG ON THE PORTUGUESE MKT.

DIRECT MAILINGS OF PROMOTIONAL MATERIAL AND DOCUMENTATION TO OFFICIALS OF ENV DEPT, PLANIFICATION DEPT.

INCREASED POTENTIAL BUYER AWARENESS OF CDN CAPABILITIES AND INTERESTS IN ENVIRONMENTAL CONTROLS.

SEMINARS (WITH INDUSTRY PARTICIPATION).

TARGETED PROMOTION.

BROADCASTING (INC CATV)

CONTINUING SUPPORT FOR LOCAL PRESENCE OF CANADIAN EXPORTERS.

IMPROVED ABILITY OF CANADIAN EXPORTER TO CAPITALIZE ON OPENING MARKET OPPORTUNITIES.

EXPANSION OF POST'S CONTACTS NETWORK AND IDENTIFY BUSINESS OPPORTUNITIES AS THEY APPEAR.

INCREASED LOCAL AWARENESS OF CANADIAN CAPABILITIES AT LEAST IN NEW AGENCY AGREEMENT.

SEMINARS (WITH INDUSTRY PARTICIPATION) ON CATV/SATELLITE GROUND STATION.

TO FACILITATE APPROPRIATE ONE-ON-ONE COMMERCIAL CONTACTS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 MARKETING CALLS ON LOCAL INDUSTRY. POLICY DISCUSSIONS WITH PTT AND CPRM

MET WITH CENTREL AND POTENTIAL REPS FOR CDN. EXPORTERS. REPORTED. MET WITH BOTH ORGANIZATIONS. REPORTED.

QUARTER: 1 MARKETING CALLS WITH CANADIAN EXPORTERS TO RTP.

ROSS VIDEO PRESENTATION SUCCESSFULL. NO REACTIONS YE FROM RTP.

QUARTER: 2 -SUPPORT CDN TELECOM & INFORMATICS EXPORTERS.
-EVALUATE TRENDS TOWARDS BROADCASTING PRIVATIZATION.
-ANALYSE GOVT PROGRAMS IN INFORMATICS FIELD.

-ASSISTED X400 & GIS PROMOTION.
-MONITORED POLITICAL POSITIONS AND REPORTED.
-GATHERED DATA ON INSTALLED BASE. REPORTED ON NEW GOVERNMENT'S PROGRAM.

QUARTER: 3 -----

QUARTER: 4 -----

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LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 406-LISBON

ANALYSIS OF 25-YEAR HISTORY OF PORTUGUESE TARIFFS ON SALTED
COD FOR INPUT INTO CANADIAN MTN POSITION.
ADVICE ON PTGSE LEGISLATION, INCLUDING TAXATION, AFFECTING
CDN BID FOR HOUSING CONTRACT AT LAJES USAF BASE (AZORES).
MARKET ANALYSIS FOR SLATE AND PRODUCTS.

POST : 437-LONDON

009-FOREST PRODUCTS, EQUIP, SERVICES
UNITED KINGDOM

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

WOOD AND WOOD PRODUCTS

PREPARE A MARKET PROFILE OF SUB SECTOR.

STRATEGIC ANALYSIS OF SECTOR & IDENTIFICATION OF TRADE POLICY/TRADE PROMOTION NEEDS AND OPPORTUNITIES.

FOLLOW UP ON EXPERIENCE OF LIFESTYLE PROJECT.

REPORT ON ROLE OF QUALITY CONTROL & ENERGY CONSERVATION IN THE TIMBER FRAME HOUSING MARKET.

ANALYSIS OF CONSTRUCTION GRADE SHEATHING MARKET - OPPORTUNITIES AND COMMERCIAL RESTRAINTS TO USE OF SOFTWOOD PLYWOOD.

MAINTAIN AND INCREASE MARKET SHARE IN INDUSTRIAL HOUSING AND COMMERCIAL MARKET.

IN CO-OPERATION WITH COUNCIL OF FOREST INDUSTRIES OF B. C. SURVEY OF WINDOW AND DOOR JOINERY MARKET.

PROVIDE DEFINITIVE ADVICE ON MARKET OPPORTUNITIES AND POSSIBLE CLIENTS FOR CANADIAN MANUFACTURERS.

ANALYSIS OF UK WOOD FURNITURE AND USE OF HARDWOOD IN SOLID WOOD AND UPHOLSTERED FURNITURE.

ESTABLISH PARAMETERS FOR CANADIAN HARDWOOD DIMENSION PRODUCERS IN EFFORT TO PENETRATE UK

PULP AND PAPER PRODUCTS

PREPARE A MARKET PROFILE OF SUB-SECTOR.

STRATEGIC ANALYSIS OF SECTOR & IDENTIFICATION OF TRADE POLICY/TRADE PROMOTION NEEDS AND OPPORTUNITIES.

CONTINUE CONTACT WITH UK NEWSPAPER EDITORS WHO HAVE BEEN STRONG SUPPORTERS OF CANADIAN PAPER SOURCES.

MAINTAIN POSITIVE UK HOBBY FOR CANADIAN INDUSTRY.

ANALYSIS OF "FREE SHEET" UTILIZATION OF NEWSPRINT TONNAGE TO ESTIMATE FORECAST FUTURE GROWTH PATTERN.

POSSIBLE CONSIDERATION OF APPROACH TO EEC, IF STUDY RESULTS WARRANT, TO MODIFY USE OF QUOTA NEWSPRINT FOR FREE SHEETS.

MEETING WITH SENIOR LEVEL OFFICIALS OF CANADIAN LONDON-BASED COMPANIES TO EXPLORE POSSIBLE APPROACHES TO UK GOVERNMENT AND ULTIMATELY, EEC, RE DUTY FREE NEWSPRINT QUOTA.

CONCERTED APPROACH TO UK GOVERNMENT ON VOLUME OF DUTY FREE NEWSPRINT QUOTA WHICH COULD COME UP FOR REVIEW IN BRUSSELS.

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POST : 437-LONDON

009-FOREST PRODUCTS, EQUIP, SERVICES
UNITED KINGDOM

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 A) ANALYSIS OF "FREE SHEET" UTILISATION OF NEWS-
PRINT TONNAGE TO ESTIMATE FUTURE GROWTH;
B) ORGANIZE CDN STAND AT INTERBUILD 87 TO
PROMOTE TIMBER FRAME CONSTRUCTION.

QUARTER: 3 -----

QUARTER: 4 -----

A) UK-BASED CDN COMPANIES HAVE DECIDED THIS PRO-
JECT SHOULD NOT BE PURSUED AT PRESENT;
B) UK TIMBER-FRAME HOUSING STARTS ARE RECOVERING
CDA IS SEEN AS A LEAD SUPPLIER.

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POST : 437-LONDON

004-DEFENCE PROGRAMS, PRODUCTS, SERV
UNITED KINGDOM

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

PROMOTE INDUSTRIAL COOPERATION LINKS BETWEEN CANADIAN & UK FIRMS
IN CONNECTION WITH MAJOR DND PROCUREMENT PROJECTS (NSA, CASAP,
TCCCS ETC.)

GREATER UK FAMILIARITY WITH CDN CAPABILITIES
LEADING TO INDUSTRIAL TEAMING - LONG TERM
INDUSTRIAL BENEFITS TO CANADA

FOLLOW UP TO FARNBOROUGH '86 AND RDP/UK TRADE INDUSTRIAL MISSION
TO CANADA FALL '86

PURSUIT OF NEW RESEARCH, PRODUCTION AND
MARKETING TARGETS.

POST REPRESENTATIVE AT ANNUAL HITECH CONFERENCE IN OTTAWA (MAR '87)
AND AT PARIS AIR SHOW (JUNE '87)

MEETINGS WITH SOME 75 CANADIAN EXPORTERS SEE-
KING TO BOOST SALES TO UK AND INDUSTRY TO
INDUSTRY COOPERATION

HOST '87 RESEARCH DEVELOPMENT AND PRODUCTION (RDP) COMMITTEE MEE-
TING (AND ATTENDANT TRADE/INDUSTRIAL MISSION) IN LONDON.

STIMULATE UK INTEREST IN GREATER INTER-GOVER-
NMENTAL AND INTER-INDUSTRY COOPERATION ON
DEFENCE R&D & PROCUREMENT.

ORGANIZE CANADIAN COMPANY PRODUCT SEMINARS AT CANADA HOUSE FOR
HAND PICKED UK AUDIENCE.

SUPPORT CANADIAN INDUSTRY MARKETING INITIATI-
VES RELATED PRIMARILY TO UKMOD BIDDING/SUB-
CONTRACT POSSIBILITIES.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 A) ORGANIZE CDN CO. PRODUCT SEMINARS AT CDN
HOUSE; FOLLOW-UP TO FARNBOROUGH 86 AIRSHOW;
B) PROMOTE INDUSTRIAL COOP LINKS BETWEEN CDN &
UK DEFENCE CONTRACTORS.

A) UK MOD MINISTER HOSTED PRESS CONF. WITH HOP
PARTICIPATION TO ANNOUNCE AWARD OF C\$37MLN
CONTRACT TO CAE ELECT. FOR MAD AWS EQPT.
B) ORGANIZE VISITS TO CDA BY BRITISH AEROSPACE
PLESSEY ELECTRONICS AND SHORTS BROTHERS.

QUARTER: 3 -----

QUARTER: 4 -----

REPORT 4
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005-COMM. & INFORM. EQP. & SERV
UNITED KINGDOM

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

COMPUTERS, SOFTWARE & SYSTEMS

CONTINUE TO LIAISE WITH INDUSTRY/GOVT DEPARTMENT TO PROMOTE
CANADIAN EXPERTISE.

CONVERSION OF OUR RECORDS ON UK DISTRIBUTORS REPRESENTATIVES TO
WIN BASED SYSTEM ON COMPUTER.

C. O. TOUR UPDATE ON CANADIAN SECTORAL CAPABILITIES.

PLANNED SERIES OF CALLS ON PROSPECTIVE PARTNER FOR J/V AND INDUS-
TRIAL COOPERATION ARRANGEMENTS.

EMPHASIS PLACED ON LICENSING/JOINT VENTURES
WITH UK COMPANIES.

GREATER PRODUCTIVITY ABILITY TO AUTOMATE
MATCHING OF CANADIAN AND UK COMPANIES.

GREATER KNOWLEDGE OF CAPABILITIES, IDENTIFI-
CATION OF UK OPPORTUNITIES.

QUALITY ASSISTANCE TO CANADIAN ENQUIRERS AND
MORE TARGETED APPROACH TO INDUSTRIAL TEAMING
POSSIBILITIES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 ASSIST MDI VNCVR TO ESTABLISH UK SALES OFFICE
AND IDENTIFY GOVT AND PRIVATE SECTOR CUSTOMERS.

QUARTER: 3 -----

QUARTER: 4 -----

C\$6MLN EXPORT SALE OF COMPUTERIZED TAXI DISPATCH
SYSTEM TO LDN CAB COMPANY; ANNOUNCEMENT MADE AT
PRESS CONFERENCE WITH HOP; HEIGHTENED AWARENESS
OF CDA AS HI-TECH SUPPLIER.

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QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 437-LONDON

001-AGRI & FOOD PRODUCTS & SERVICE
UNITED KINGDOM

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

MEATS & MEAT BY-PRODUCTS

SUBMISSION OF INFORMATION TO DEA PENDING POSSIBLE APPROACH TO USA /EEC COMMISSION CONCERNING HIGH QUALITY BEEF QUOTAS.

HOPEFULLY, REFORM OF THE SYSTEM BY WHICH HQ BEEF QUOTAS ARE ALLOCATED AND ADMINISTERED.

PREPARE MARKET PROFILE OF SUB-SECTOR.

STRATEGIC ANALYSIS OF THE SECTOR AND IDENTIFICATION OF POSSIBLE TRADE POLICY TRADE PROMOTION NEEDS AND OPPORTUNITIES.

REVIEW UK/EEC IMPORT REQUIREMENTS AND PROCEDURES AND DEVELOP INFORMATION STRATEGY.

REDUCE NUMBER OF TRADE DETRIMENTAL PROBLEMS CAUSED BY LACK OF COMPLIANCE BY CANADIAN EXPORTERS.

ACTIVE LIAISON WITH BRITISH GOVERNMENT AUTHORITIES (MINISTRY OF AGRICULTURE, HM CUSTOMS) IN ORDER TO ENHANCE RELATIONS WITH AGRICULTURE CANADA.

EARLY WARNING SYSTEM OF HEALTH/INSPECTION ISSUES.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 REFORM OF LICENSING SYSTEMS FOR HQ BEEF QUOTE.

PROPOSALS NOW UNDER DISCUSSION BY EC IN BRUSSELS FOR REFORM OF LICENSING SYSTEM INCLUDE SUGGESTIONS MADE BY POST VIZ. HIGHER SECURITY DEPOSIT & QUOTA TO BE ADMINISTERED ON QTLY RATHER THAN ANNUAL BASIS.

QUARTER: 1 IN THE LIGHT OF IMPENDING BAN ON IMPORTS OF CDN OFFAL FOR HUMAN CONSUMPTION TO PUT UK PETTFOOD & OTHER USERS OF INEDIBLE OFFAL IN TOUCH WITH CDN PRODUCERS.

VISIT BY SPILLERS PETFOODS BUYER TO TORONTO AREA (LATE JUNE). NO RESULTS RECEIVED TO DATE.

QUARTER: 2 ACTIVE LIAISON WITH UK GOVT (MIN OF AGRIC HM CUSTOMS) TO ENHANCE RELATIONS WITH AGRICULTURE CDA AND PROVIDE EARLY WARNING OF TRADE ACCESS HEALTH/INSPECTION PROBLEMS.

OUTBREAK OF DISEASE IN DEER IN BC THREATENED CDN BOVINE SEMEN EXPORTS TO UK. POST & AGRICOTT WORKED WITH UK MIN OF AGRIC TO SUCCESSFULLY RESOLVE THE POTENTIAL TRADE ACCESS PROBLEM.

QUARTER: 3 -----

QUARTER: 4 -----

POST : 437-LONDON

010-MINE, METAL, MINERAL PROD & SRV
UNITED KINGDOM

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

MINERALS AND MINERAL PRODUCTS

PREPARE A MARKET PROFILE OF SUB-SECTOR.

STRATEGIC ANALYSIS OF SECTOR & IDENTIFICATION OF TRADE POLICY/TRADE PROMOTION, NEEDS AND OPPORTUNITIES.

CONTACT WITH IMPORTANT BUYERS OF CANADA'S MINERAL PRODUCTS SUCH AS BRITISH STEEL, NATIONAL SULPHURIC ACID ASSOCIATION, ETC., WILL BE MAINTAINED.

HOLDING OR POSSIBLE INCREASING CANADA'S SHARE OF THE MARKET FOR COMMODITIES SUCH AS IRON ORE, SULPHUR, COKING COAL, ETC.

REGULAR LIAISON WILL CONTINUE WITH BOTH ASBESTOS INFORMATION CENTRE AND ASBESTOS INTERNATIONAL ASSOCIATION TO MONITOR DEVELOPMENTS REGARDING LEGISLATION.

REPORTS ON A REGULAR BASIS WILL BE MADE.

CO-ORDINATED CORPORATE LIAISON ACTIVITY WITH POST IDP AN APPROACH TO BRITISH STEEL INDUSTRY TO EXPAND SECONDARY PROCESSING AND INVESTMENT IN CANADA.

BETTER INSIGHT INTO BRITISH STEEL LONG TERM CORPORATE STRATEGY.

INVESTIGATE WHAT ECONOMIC ASSISTANCE OR OTHER COMPARATIVE ADVANTAGES INHERENT IN BRITISH STEEL INDUSTRY, ALLOWING THEM TO COMPETE WITH SUCCESSING INTL. MATS.

REPORT INTELLIGENCE GAINED TO CDN INTERESTS.

METALS, PRIMARY & FABRICATED

PREPARE A MARKET PROFILE OF THE SUB-SECTOR.

STRATEGIC ANALYSIS OF SECTOR & IDENTIFICATION OF POSSIBLE TRADE POLICY/TRADE PROMOTION NEEDS AND OPPORTUNITIES.

ACTIVELY ENCOURAGE THE FORMATION OF THE NICKEL AND COPPER STUDY GROUPS; BASED IN UK IF POSSIBLE.

ESTABLISHMENT OF STUDY GROUPS.

ROLE OF LONDON AS CENTRE FOR INTERNATIONAL METALS (LME, ILZSG) MAKES THIS IMPORTANT LISTENING POST. A MORE STRUCTURED APPROACH TO REPORTING AND MONITORING WILL BE DEVELOPED.

PERIODIC INSIGHTS INTO INTERNATIONAL MARKET ACTIVITIES. STRATEGIC ANALYSIS OF INDIVIDUAL METALS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 A) PREPARE SUB-SECTOR MARKET PROFILES;
B) MONITOR DEVELOPMENTS IN ASBESTOS MARKET.

A) MARKET PROFILE ON LEAD IN PREPARATION. REPORTS COMPLETED ON FLUOSPAR, SLATE, BRITISH STEEL CORP AND BRITISH COAL;
B) ANNUAL ASBESTOS MKT PROFILE SUBMITTED TO HQ.

QUARTER: 3 -----

QUARTER: 4 -----

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POST : 437-LONDON

016-INDUSTRIAL MACHIN, PLANTS, SERV.
UNITED KINGDOM

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

MANUFACT & MATERIAL PLANT, EQP.

IDENTIFICATION & LISTING OF UK AGENTS FOR CANADIAN COMPANIES IN THIS SUB SECTOR. TO BE FULLY EFFECTIVE, POST REQUIRES COMPREHENSIVE INFO FROM HQ AND CDN SUPPLY CAPABILITIES.

A COMPREHENSIVE LISTING BY END FY 87/88 OF ALL CANADIAN COMPANIES EXPORTING TO THE UK TOGETHER WITH THEIR AGENTS.

ESTABLISH A NETWORK OF KEY CONTACTS IN THE MAJOR INDUSTRY SECTORS IN ORDER TO HAVE GREATER ACCESS TO MARKET INTELLIGENCE.

IMPROVEMENT OF MARKET ACCESS FOR CANADIAN EXPORTERS, AND THE AVAILABILITY OF POTENTIAL EXPORT OPPORTUNITIES.

INSTITUTE SCHEDULE OF INDUSTRY VISITS IN ORDER TO BROADEN KNOWLEDGE OF INDUSTRY STRUCTURE.

WIDENING OF MARKET SCOPE AVAILABLE TO CDN EXPORTERS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----



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UNITED KINGDOM

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

ANTICIPATED RESULTS

ELECTRONICS EQUIP. & SERV. ALL SUB-SECTORS
DEVELOP CONTACT WITH FED'N OF BRITISH ELECTRONIC & ALLIED MFTRS ASSOCS
& THROUGH SPONSORSHIP BY THEM & EEMAC. IDENTIFY & DEVELOP AREAS FOR J/
VS. TECH TRANSFER, LICENCING & DIRECT INVSTMT. CONTINUE TO WORK WITH
DRIE SECTOR BRANCHES IN IDENTIFICATION OF TARGET COMPANIES.

WITH BETTER CONTACT BETWEEN BEAMA & CDN
COUNTERPART ASSOCS (EEMAC, CATA) TO DEVELOP
INFRASTRUCTURE FOR TECH TRANSFER & OTHER
FORMS OF INDUSTRIAL COOPERATION.

DEFENCE PROGRAMS, PRODUCTS, SERV. ALL SUB-SECTORS
BY MEANS OF CDA/UK RESEARCH, DVLPMNT & PROD'N CTTE MEETINGS & RELATED
DEFENCE TRADE IND'L/INVSTMT MISSIONS, IDENTIFY UK COS INTERESTED IN
INVESTING IN CDA AND DEVELOP BETTER CONTACT BETWEEN POSSIBLE IND'L
TEAMING PARTNERS.

INDUSTRY TO INDUSTRY COOPERATING & TEAMING
ON PENDING UK & CANADIAN DEFENCE PROCURE-
MENT PROJECTS.

TRANSPORT SYS, EQUIP, COMP, SERV. AUTOMOTIVE
BUILD ON CONTACTS WITH SMMT & FOLLOW UP TO AUTOMOTIVE INVSTMT MISSION
TO CDA TO IDENTIFY WITH DRIE BRITISH SUPPLIERS IN KEY PARTS SECTORS,
WHERE THERE IS NO CURRENT CDN PRODUCTION, PARTICULARLY IN AUTOMOTIVE
ELECTRONICS.

CONTACT WITH 2 MAJORS, BSG & AE, AS WELL AS
IDENTIFICATION & CONTACT WITH SMALLER SUP-
PLIERS TO PROMOTE THEIR ESTABLISHMENT IN
CANADA.

EDUCATION, MEDICAL, HEALTH PROD. ALL SUB-SECTORS
ESTABLISH CONNECTIONS WITH 2 MAJOR HEALTH PROD. MFTS ASSOCS TO THE END
OF IDENTIFYING RANGE PRODRS WITH POTENTIAL FOR PROD'N IN CDA. LIAISON
WITH DRIE TO DETERMINE CURRENT EXPRTS FM UK WHO MIGHT BE IN POSITION
TO ESTABLISH OPERATIONS IN CANADA.

ESTABLISHMENT IN CDA FM AMONG THE 2 MAJOR
COS AND SMALLER SUPPLIERS. REINVESTMENT
IN CURRENT SUBSIDIARIES.

AGRI & FOOD PRODUCTS & SERVICE FOOD HANDLING, PROCESSING EQUIP
LIAISON WITH DRIE TO DETERMINE CURRENT IMPORTS OF FOOD PROCESSING MACH
& GEN'L IND'L MACH. INTO CDA. IDENT'N WITH RELEVANT IDN. ASSOCS. OF
BRITISH PROD'N OF SUCH MACH. DIRECT CONTACT WITH COS INVOLVED.

ESTABLISHMENT IN CDA FM SELECTED COS,
WELL AS OTHER COS YET TO BE DETERMINED
FM THE ASSOC. AND POST/DRIE CONTACTS.

INDUSTRIAL MACHIN, PLANTS, SERV. MANUFACT & MATERIAL PLANT, EQP.
LIAISON WITH DRIE TO DETERMINE CURRENT IMPORTS OF GENERAL INDUSTRIAL
MACHINERY INTO CANADA. IDENTIFICATION WITH THE RELEVANT INDUSTRY
ASSOCIATIONS OF BRITISH PRODUCTION OF SUCH MACHINERY. DIRECT CONTACT
WITH COMPANIES INVOLVED.

ESTABLISHMENT IN CANADA FROM SELECTED COM-
PANIES AS WELL AS OTHER COMPANIES YET TO
BE DETERMINED FROM THE ASSOCIATION AND
POST/DRIE CONTACTS.

NON SECTORALLY ORIENTED ACTIVITIES

CONTACT ON A DIRECT MAIL, TELEPHONE AND PERSONAL BASIS WITH THE 720
BRITISH CONTROLLED COMPANIES IN THE FINANCIAL TIMES 1000 AS WELL AS
DIRECT MAIL & TELEPHONE CONTACT WITH 4000 CORPS ON THE HICOMS KEY
BRITISH ENTERPRISES DATABASE.

DETERMINATION & PRIORIZATION OF INVESTMENT
INTERESTS IN CDA OF THE TOP 5000 BRITISH
CORPS I. E. THOSE WITH TURNOVER IN EXCESS
OF POUND 12M PER YEAR.

DIRECT MAIL, TELEPHONE AND PERSONAL CONTACT AS APPROPRIATE WITH ALL
CURRENT BRITISH EXPRTS TO CDA (SOME 2000 TO 3500 SEPARATE COS) WITH
A PROPOSAL FOR ASSEMBLY, COMPONENTS MANUFACTURE, AND EVENTUALLY FULL
MANUFACTURE IN CANADA OF THE PRODUCTS CURRENTLY EXPORTED.

IDENTIFICATION AND FURTHER SERVICING OF
COMPANIES CURRENTLY IN A POSITION TO CON-
SIDER CANADIAN MANUFACTURE.

MAILINGS TO APPROX 1500 POTENTIAL BUS IMMIGRANTS, 75% OF WHICH CONTACT
IS ESTABLISHED THROUGH GEN'L ENGS TO IMMIG DIV & 25% OF WHICH CONTACT
THROUGH RESPONSE TO ADVERTISING CAMPAIGNS. PERSONAL CONTACT WITH POT-
ENTIAL BUS IMMIGS OVER A PERIOD OF 3 DAYS OF INTERVIEWS.

APPROX 100 BUSINESS IMMIGRANTS AT A
CONSERVATIVE TOTAL INVESTMENT OF \$50-75M.

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UNITED KINGDOM

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER : 1

-SERVICING OF CO'S POSITIVELY RESPONDING TO 9
MAR MAILOUT TO 170 OF \$400M+ TURNOVER.
-ELECTRONICS SEMINAR FOLLOW UP. -ADDITIONAL
CORPORATE MAILOUT JUNE 19 TO CO'S OF BETWEEN
\$200 AND \$400M. -SERVICING DHS INVEST. PROSPECTS
-CONTINUING RESPONSIVE WORKLOAD.
-PREPARATION OF SECTOR PROFILES.
-NEWFOUDLAND ENGINEERING MISSION.

-OF 17 RESPONSES, 2 CO'S ACTIVELY ENGAGED IN
ACQUISITION SEARCHES, 1 STILL CONSIDER. ACQUI-
SITION, REMAINDER BEING PROVIDED INFO. -ANTICIPA-
TED MAILOUT TO 1600 CO'S AWAITS PROVISION INFO
FR OTTAWA. -INITIAL RESPONSES. -7 ACQUISITION
POSSIBILITIES REFERRED TO MCLEOD YOUNG, 2 GREEN-
FIELD AND 1 J.-V. BEING SERVICED. -13 PROFILES
HAVE BEEN PREPARED, 5 FOREST PRODUCTS, 4 METALS
& MINERALS, 3 FOOD & 1 OIL AND GAS. -NUMBER OF
J.-V'S DISCUSSED.

QUARTER : 2

A) IMPLEMENTATION OF WINVEST TRACKING SYSTEM.
B) FOLLOW-UP TO JUNE BANKING SEMINARS.
C) ORIENTATION OF FALL COMMUNICATIONS CAMPAIGN.
D) ELECTRONICS SEMINAR FOLLOW-UP AND DIRECT
MAIL.

A) PARINVEST II BOOT-UP AND COMMENCEMENT OF
TOMBSTONE DATA ENTRY AND ACTIVE FILE CLASSIFI-
CATION; B) STRATEGIC CONTACT LIST DEVELOPMENT &
BEGINNING OF PROGRAMME OF REGULAR INFORMATION
FLOW ON CDN INVESTMENT ISSUES; C) SELECTION OF
PRINCIPAL VEHICLES (SUPPLEMENTS IN GUARDIAN AND
DAILY TELEGRAPH) AND COPY; LINK & MANAGEMENT 88
ADS; D) MAIL OUT OF 1100: WORKING WITH DRIE ON
KEY TARGETS AMONG 49 SEMINAR ATTENDEES.

QUARTER : 3

QUARTER : 4

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 437-LONDON

POST PLANNED & ORGANIZED A HOUSING STUDY TOUR TO CDA COM-
PRISED OF 6 SENIOR OFFICIALS OF REAL ESTATE CO'S & APPRAI-
SERS/EVALUERS. -CONTACTED UK HEALTH & SAFETY EXECUTIVE TO
GATHER INFO ON BEHALF OF EMR EXPLOSIVES BRANCH RE USE AND
HAZARDS OF EXPLOSIVES. - POST HAS BEEN ENGAGED IN AN ACTIVE
PROGRAMME TO MONITOR AND REPORT ON THE UK HIGH QUALITY BEEF
QUOTA AND ON THE POSSIBILITY OF A TRADE ACCESS PROBLEM
RESULTING FROM A HORMONE BAN. -POST PROGRAMME OF REGULAR
VISITS TO UK FISH BUYERS HAS RESULTED IN INCREASED NUMBER OF
SOURCING ENQUIRIES AND HAS LED TO THE DEVELOPMENT OF THE
NECESSARY FRAMEWORK FOR AN IN-HOUSE LOBSTER PROMOTION EVENT.
POST HAS REPORTED EXTENSIVELY ON THE ANTI-DUMPING ACTION
TAKEN BY THE EEC AGAINST NOVATEL ON CELLULAR TELEPHONES.
-POST REP ATTENDED RNEE AND IDEX TO SUPPORT CDN EXHIBITORS &
PROMOTE CDA/UK DEFENCE INDUSTRIAL COOP. UK MOD MINISTER
VISIT TO OTTAWA. -CDN INDUSTRY HAS UNEXPECTEDLY MANIFESTED
STRONG INTEREST (9 CO/S) IN PARTICIPATING IN OCEANOLOGY INTL
88 EXHIBITION MAR 88. PROPOSAL SUBMITTED TO HQ FOR INFO
BOOTH FUNDING. -HIGH LEVEL VISIT BY DR LARNE GREENAWAY,
PARL SECY, MIN OF STATE (FORESTRY & MINES) TO URANIUM

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 407-MADRID

008-TRANSPORT SYS, EQUIP, COMP, SERV.
SPAIN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

CONTINUE TO COORDINATE MARKETING EFFORTS OF CANADIAN SUPPLIERS OF URBAN TRANSIT GOODS AND SERVICES WITH LOCAL PARTNERS.

CALL ON MANAGEMENT OF NEW COMMUTER AIRLINES AS THEY ARE FORMED TO PROMOTE CDN. AIRCRAFT AND CONSULTING SERVICES AND EXPLAIN EDC FINANCING.

CALL ON SEVILLE WORLD'S FAIR AND MUNICIPAL AUTHORITIES TO DISCUSS URBAN TRANSIT PLANS.

ORGANIZE VISIT BY EDC REP TO BARCELONA AND SEVILLE TRANSIT AUTHORITIES, STATE RAILWAY AND COMMUTER AIRLINES.

SUBMISSION OF COMPETITIVE JOINT-VENTURE BIDS FOR URBAN TRANSIT REQUIREMENTS IN BARCELONA.

GENERATION OF A NUMBER OF REQUESTS FOR PROPOSALS.

CLARIFICATION OF WHETHER OPPORTUNITIES EXIST FOR THE SALE OF CANADIAN CONSULTING SERVICES AND TECHNOLOGY.

EDUCATE PROSPECTIVE CLIENTS AS TO FINANCING AVAILABLE FOR MAJOR PURCHASE FROM CANADA.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ORGANIZE VISIT OF MAYOR OF BARCELONA TO TORONTO. INTRODUCE OUR NEW AMBASSADOR TO KEY URBAN TRANSPORTATION CONTACTS IN BARCELONA.

QUARTER: 2 -ORGANIZE VISIT OF MAYOR OF BARCELONA TO TORONTO RE UTDC URBAN TRANSIT TECHNOLOGY.
-ORGANIZE VISIT OF DE HAVILLAND REPS TO SPAIN RE STOL MARKET OPPORTUNITIES.

QUARTER: 3 -----

QUARTER: 4 -----

POSTPONED UNTIL FALL DUE TO MUNICIPAL ELECTIONS IN SPAIN IN JUNE. AMB MET WITH PRES. OF CATALUNYA PRES. OF METRO OF BARCELONA & HEAD OF OLYMPICS 92 ORGANIZING COMMITTEE UN JUNE.

-RENEWED INVITA'N FM MAYOR EGGLEETON OF METRO TRNTO IS UNDER CONSIDERA'N FOR POSSIBLE VISIT IN LATE AUTUMN. -DE HAV REPS MET WITH NEW AGENT AND 2 PROSPECTIVE CLIENTS BUT SPAIN GOVT POLICY RE 3RD LEVEL AIRLINES REMAINS UNDEFINED.

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POST : 407-MADRID

004-DEFENCE PROGRAMS, PRODUCTS, SERV
SPAIN

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

POST IS IN PROCESS OF ESTABLISHING NEW CONTACTS WITH MOD PURCHASING DIRECTORATES, THE ASSOCIATION OF DEFENCE EQPT. MFRS AND MAJOR LOCAL DEFENCE CONTRACTORS.

STIMULATE SPANISH DECISION-MAKERS TO CONSIDER CDN COS AS JOINT-VENTURE PARTNERS ON NEW MAJOR DEVELOPMENT PROGRAMS.

ASSIST CANADAIR IN ITS EFFORTS TO CONVINCE FOREST PROTECTION AGENCY AND SPANISH AIR FORCE TO MODERNIZE EXISTING FLEET OF CL215 S AND ADD TO IT.

SPAIN HAS JUST EXPERIENCED WORST FIRE SEASON EVER AND THERE IS POTENTIAL FOR \$ 100 MILLION SALE.

PREPARE NEW MARKET GUIDE AND CONTACT LIST FOR DISTRIBUTION AT HI-TEC.

ASSIST 5 CDN COMPANIES TO FIND REPRESENTATION IN SPAIN.

FOLLOW UP INTEREST EXPRESSED BY SPANISH CONSORTIUM IN WORKING WITH MICRONAV TO ESTABLISH MANUFACTURE OF MICROWAVE LANDING SYSTEM IN SPAIN.

SPAIN IS DETERMINED TO MAXIMIZE LOCAL CONTENT FOR ITS FUTURE MLS REQUIREMENTS. A JV IS THE ONLY WAY TO GET A SHARE OF THE MARKET.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ASSIST CANADAIR TO SELL CL 215. ASSIST CDN CO'S TO ACCESS MOD DECISION MAKERS.

PROVIDED VARIOUS TECHNICAL PAPERS TO SPANISH CONTACTS ON ROLE OF CL215 IN CDA/SPAIN CONTRACTING TO PURCHASE 1 CL215 THIS SUMMER. PRESENTATION ON TURBO PROP PROG PLANNED FOR FALL. ARRANGED PRESENTATIONS FOR HEPBURN & DAVIS TO MOD IN FALL.

QUARTER: 2 -ASSIST CANADAIR TO SELL CL215.
-ASSIST CDN COS TO ACCESS MOD DECISION MAKERS & APPOINT AGENTS.

-CONTRACT SIGNED WITH ICONA (\$9MN) & 1 AIRCRAFT DELIVERED IN SEPT. -DAVIS ENG. LTD MADE PRESENTATION OF INFRARED SUPPRES'N SYSTEM TO SPANISH NAVY & APPOINTED NEW AGENT. PROPARMS APPNTD NEW AGENT FOR THEIR BOMB DISPOSAL EQUIPMENT.

QUARTER: 3 -----

QUARTER: 4 -----

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POST : 407-MADRID

005-COMM. & INFORM. EQP. & SERV
SPAIN

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

REPORT DETAILS OF NEW COMMUNICATION LAW WHICH IS EXPECTED TO BE PASSED SOON.

LAW SHOULD IMPROVE MARKET ACCESS FOR BROAD RANGE OF CDN. PRODUCTS.

INTENSIFY CONTACT WITH AND PROVIDE ASSISTANCE TO CDN INDUSTRY IN VIEW OF SPAIN'S APPARENT DECISION NOT TO JOIN EUROTEL CONSORTIUM.

THERE SEEMS TO BE NEW POSSIBILITIES TO MARKET PABX EQUIPMENT IN SPAIN.

ENCOURAGE AND ASSIST CDN. COMPANIES TO CONTACT LOCAL SPANISH COMPANIES IN THE CABLE AND SATELLITE SUBSECTOR FOR PARTICIPATION IN NEW MAJOR PROJECTS.

INTRODUCE 5 CDN. COMPANIES TO THE MARKET.

PREPARE AN ARTICLE ON THE COMMUNICATIONS MARKET IN SPAIN AND OFFER IT TO CDN. TRADE MAGAZINES FOR POSSIBLE PUBLICATION.

ALERT AS MANY CDN. COMPANIES AS POSSIBLE TO GENERAL MARKET CONDITIONS IN SPAIN.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ON-GOING ASSISTANCE TO BROAD RANGE OF CDN CO'S.
REPORT ON MARKET OPPORTUNITIES IN SPAIN FOLLOWING PASSAGE OF NEW COMMUNICATION LAW.

ASSISTED AES DATA TO HAVE THEIR WORD-PROCESSORS HOMOLOGATED. INTRODUCED CABLON TO BARCELONA MARKET. GENERATED NEW SALES BY ELECTROHOME & BELTRONICS. LAW TABLED IN PARLIAMENT BUT STILL NOT PASSED. NOT ABLE TO REPORT YET.

QUARTER: 2 -ON-GOING ASSISTANCE TO BROAD RANGE OF CDN COS.

-NORTH. TELECOM HAS FORMED NEW JV IN SPAIN. POST INTRODUCED NT'S TELECOMS MKTG REP TO SR. OFFICIALS IN TELEFONICA. -TIL SYSTS/TRNTO STOCK EXCHANGE HAVE SOLD DATA SYSTS TO MADRID STOCK EXCHANGE. -FOLLOW. RECENT VISIT IMAX HAS 7 POTEN'L

QUARTER: 3 -----

QUARTER: 4 -----

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POST : 407-MADRID

016-INDUSTRIAL MACHIN, PLANTS, SERV.
SPAIN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ESTABLISH DIRECT CONTACT WITH MAJOR LOCAL COS. IN SECTOR TO
INTRODUCE CDN EXPERTISE AND EQUIPMENT TO THEM.

CONDUCT A MARKET SURVEY TO IDENTIFY SPECIFIC SUBSECTORS OFFERING
MARKET OPPORTUNITIES FO CDN FIRMS. DISSEMINATE IT TO TRADE ASSOC.
AND TRADE PUBLICATIONS.

ANTICIPATED RESULTS:

STIMULATE ENOUGH INTEREST TO ARRANGE MARKET
VISITS TO AND FROM CANADA AIMED AT INDUSTRIAL
COOP AND TRANSFER OF TECHNOLOGY.

ATTRACT 5 NEW CDN COMPANIES TO THE SPANISH
MARKET.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 HAD ORGANIZED MISSION TO CANADA BY MONDRAGON
GROUP IN JUNE.

QUARTER: 2 -ORGANIZE VISIT OF NRC REP TO PROMOTE JVS AND
TECH TRANSFER.
-PROMOTE TRANSTECH INTL EXH. MTL NOV 87 TO SPAN-
ISH COS.
-ON-GOING ASSISTANCE TO VARIOUS CDN COS.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

MISSION POSTPONED AT LAST MOMENT BY MONDRAGON
UNTIL FALL.

-INTROD. NRC REP TO EUREKA & CDTI OFFICIALS. MOU
WITH NRC UNDER CONSIDER'N BY CDTI. -SEVERAL SPAN
COS WILL ATTEND TRANSTECH -MAJESTIC LASER OF
ALTA & STANLEY LGL ENVIRONMEN'L SRVCS ARE BOTH
NEGOTIA'G LICENCING ARRANGEMENTS WITH SPAN COS.

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POST : 407-MADRID

002-FISHERIES, SEA PRODUCTS & SERV.
SPAIN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

CONTINUE TO KEEP IN REGULAR CONTACT WITH MAJOR SPANISH FISH IMPORTERS AND SUPPLY THEM WITH PRODUCT INFO.

RE-ESTABLISH CONTACTS BETWEEN CANADIAN SUPPLIERS AND SPANISH IMPORTERS.

ASSIST SPANISH FISHING COMPANIES WHO HAVE EXPRESSED INTEREST IN INVESTING IN CANADIAN FISHERIES SECTOR.

OPEN MORE DIRECT LINKS WITH SPANISH MARKET AND THIRD COUNTRY MARKETS TRADITIONALLY SERVICED BY SPANISH COS.

WRITE ARTICLE ON MARKET FOR FISHERIES PRODUCTS IN SPAIN AND DISSEMINATE IT TO CDN. INDUSTRY.

STIMULATE CDN. COMPANIES TO TREAT SPANISH MARKET SERIOUSLY.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 REAWAKEN INTEREST IN BOTH CDA AND SPAIN IN FISH TRADE - ESPECIALLY SALMON.

FIRST SHIPMENT OF BC SALMON DUE IN SPAIN SOON. A NUMBER OF CDN SUPPLIERS PLAN TO VISIT SPAIN FOLLOWING ANUGA IN OCTOBER.

QUARTER: 2 -REAWAKEN INTEREST IN BOTH CDA & SPAIN.
-ORGANIZE VISITS BY PLEAMAR & BASQUE CODFISHING ASSOC. TO CANADA TO INVESTIGATE INDUSTRIAL COOPERATION.

-SPANISH ENG. ARE UP ALTHOUGH CDN OFFERS ARE WEAK. SEVERAL CDN SUPPLIERS WILL VISIT SPAIN FOLLOWING ANUGA. -PLEAMAR REP MADE SECOND VISIT TO NEW BRUNSWICK BASQUE MISSION TO NFLD ORGANIZED FOR OCTOBER.

QUARTER: 3 -----

QUARTER: 4 -----

REPORT #5
88/02/02

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 87
FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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407 - MADRID

SPAIN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

ANTICIPATED RESULTS

INDUSTRIAL MACHIN, PLANTS, SERV. MANUFACT & MATERIAL PLANT, EQP.
WORKING WITH DRIE WE ARE ARRANGING A VISIT TO CDA. BY MONDRAGON COOPERATIVE GROUP, MANY OF WHOSE 130 MEMBER COS ARE MACHINE TOOL MFRS. IN ORDER TO EXPLORE JV POSSIBILITIES WITH CDN. COS.

AT LEAST ONE OR TWO JV ARRANGEMENTS.

FISHERIES, SEA PRODUCTS & SERV. ALL SUB-SECTORS
WE WILL LIAISE WITH TAD, TTI, INV. CDA. AND FANDO TO DETERMINE ACCEPTABLE GROUND RULES FOR SPANISH INVESTMENT IN CDN. FISHERIES.

ASSUMING WE CAN QUALIFY EXACTLY WHAT KIND OF INVESTMENT WOULD BE WELCOME WE WILL ADVISE SPAN COS. SO THEY CAN FOLLOW UP.

NON SECTORALLY ORIENTED ACTIVITIES

SPAIN IS LIBERALIZING ITS REGULATIONS CONTROLLING SPANISH INVESTMENT ABROAD. WE WILL MEET WITH THE SPANISH BANKING ASSOCIATION TO PROVIDE INFO ON CDA.

INFLUENCE CORPORATE AND INSTITUTIONAL INVESTORS THROUGH THEIR BANKS TO CONSIDER INVESTMENT IN CANADA.

REPORT #5
88/02/02

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 87
TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

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407 - MADRID

SPAIN

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER : 1

INVESTMENT SYMPOSIUM WITH GUIPUZCOA CHAMBER OF COMMERCE WAS HELD MAY 28 IN SAN SEBASTIAN.
-BARCELONA ARRANGED WEEK PROGRAM IN JULY FOR ANALCHEM REP TO VISIT CANADA TO DISCUSS JOINT VENTURE MANUFACTURE OF NEW TEST TUBE STOPPER.

-BASQUE FISHING FLEET OWNERS ASS. HAS INDICATED THEIR INTEREST IN INVESTIGATING INVESTMENT AND JOINT VENTURE POSSIBILITIES IN CANADA.
-SPANISH MACHINE TOOL MANUFACTURERS ASS. HEAD-QUARTERED IN BILBAO IS LOOKING INTO ESTABLISHING A PLANT IN CDA TO INSTALL ELECTRIC MOTORS ON THE MACHINE TOOLS THEY EXPORT TO NORTH AMERICA.

QUARTER : 2

-ORGANIZE VISIT TO NEWFOUNDLAND BY DELEGATION REPRESENTING BASQUE GOVT & BASQUE FISHING FLEET OWNERS ASSOCIATION TO INVESTIGATE JOINT VENTURE AND INVESTMENT POSSIBILITIES.
-POST HAS BEEN ACTIVE IN PROMOTING TECHNOLOGY TRANSFER ARRANGEMENTS AS AN EVENTUAL VEHICLE FOR INVESTMENTS IN CANADA.

-VISIT ARRANGED. FIVE PERSON DELEGATION WILL VISIT ST. JOHNS OCT. 19-24.
-AT LEAST 6 TECHNOLOGY TRANSFER AGREEMENTS ARE UNDER ACTIVE NEGOTIATION. POST ASSISTED NRC REP IN 2 WEEK VISIT TO SPAIN WHICH MIGHT RESULT IN COOPERATION AGREEMENT BETWEEN NRC AND CDTI THEIR SPANISH COUNTERPART.

QUARTER : 3

QUARTER : 4

REPORT 4A
88/01/28

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87

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LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 407-MADRID

DURING ABSENCE OF HONORARY CONSUL IN BARCELONA DURING JULY
AND AUGUST OUR TRADE OFFICER IN BARCELONA WAS FORCED TO
UNDERTAKE MANY CONSULAR DUTIES.
TWO WEEK VISIT OF LES JOB CLASSIFICATION TEAM FROM OTTAWA
TOOK UP ABOUT 3 DAYS OF PROGRAM OFFICE TIME.
STEEL ACCESS PROBLEM AND VISIT OF NEGOTIATION TEAM FROM CDA
ABSORBED A FEW DAYS OF OFFICER TIME IN REPRESENTATIONS AND
REPORTING.
TWO WEEK VISIT OF NRC/OTT REP TO INVESTIGATE TRANSFER OF
TECHNOLOGY OPPORTUNITIES WITH SPAIN ABSORBED 3 OR 4 DAYS OF
OFFICER TIME.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87
FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 404-MILAN

005-COMM. & INFORM. EQP. & SERV
ITALY

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ELECTRONIC COMPONENTS

DEVELOP NEW CONTACTS IN NORTHERN ITALY IN MAJOR STATE HELD ENTITIES (E.G. ITALTEL)

OPEN SOURCING CONTACTS AT SENIOR PROCUREMENT LEVEL

FOLLOW UP RECOMMENDATIONS OF ITALIAN TEN YEAR TELECOMMUNICATIONS PLAN

DOUBLING OF EXISTING SALES('86) BY '88.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ARRANGE CDN PARTICIPATION IN EDUCATIONAL COMPUTER CONF. IN MILAN & A COMPUTER AIDED INSTRUCTION CONF. IN TURIN. DIRECT CORPORATE CALLS(SOFTWARE) MADE IN TURIN & VERONA. CONDUCTED JOINT MEETING WITH ITAL. SCIENT. & TECHNO. RESEARCH CENTER. ARR-

ONE SOFTWARE AGENCY AGREEMENT CONCLUDED. INCREASED SALES OF CDN-PROD SOFTWARE IN TURIN, MILAN, VERONA. ESTABLISHED INDUSTRIAL CO-OP PROGRAM RE EXCHANGE OF CDN/ITL. EXPERTS RE INTELLIGENCE. HARDWARE SALES PENDING IN TURIN, PADOVA, IVREA/

QUARTER: 1 ORGANIZED CORPORATE CALLS FOR MIN. COTE AND INDIVIDUAL MEETINGS FOR MISSIONS MEMBERS.

3 CORPORATE CALLS ARRANGED FOR MIN. COTE, TWO RELATED TO EUREKA AND INDL. CO-OP. AND ONE IN SUPPORT OF DIRECT SALE TO MAJOR ITAL. ELECTRONICS FIRM. 32 INDIVIDUAL MEETINGS ARRANGED IN MILAN AND TURIN. AWARE OF ONLY ONE ONGOING PROJECT BEING PURSUED/

QUARTER: 2 PREPARE FOR PART'N OF 7 CDN FIRMS IN SMAU ELECT. EXH. VISIT OLIVETTI RE PRESENTA'N OF CDN MFT'D HOME COMPUTERS & PRESENT PROPOSAL RE LICENSING AGREEMENT BETWEEN STM & OLIVETTI. VISIT INTEL EXH TO ESTABL. NEW AGENTS/DISTRIB'RS IN NORTH. ITALY.

SMAU EXH. OUTSTANDING SUCCESS FOR 6 OF 7 CDN FIRMS THAT PARTICIPATED. OVER \$1MN GENERATED IN DIRECT SALES WITH A FURTHER 3 MN ANTICIPATED WITHIN 1 YR. QUALIFIED 4 NEW AGENT/DISTRIB. FOR IMMEDIATE REF. CORP. CALLS MADE TO 4 MAJOR ITLNS

QUARTER: 3 -----

QUARTER: 4 -----

REPORT 4
88/02/02

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87
FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 404-MILAN

002-FISHERIES, SEA PRODUCTS & SERV.
ITALY

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

CANADIAN COMPANIES ENQUIRIES REQUESTING DISTRIBUTORS HAVE SIGNIFICANTLY INCREASED. WE CONTINUE TO EXPAND OUR NETWORK OF DISTRIBUTORS AND BUYERS.

FOUR NEW MAJOR DISTRIBUTORS.

WE CONTINUE TO RESPOND TO ITALIAN ENQUIRIES RE CANADIAN AQUACULTURE TECHNIQUES (SERVICES).

NOT A QUANTIFIABLE SECTOR.

COMMERCIAL OFFICER WILL VISIT PACIFIC COAST FISHERIES INDUSTRY SEPT. 86 AND WILL BE ADVISING CDN. PRODUCERS OF ITALIAN MARKET REQUIREMENTS.

INCREASED ACTIVITY BY CANADIAN FISH/FOOD EXPORTERS OF AG. SMOKED SALMON, LIVE LOBSTER, CLAMS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 ARRANGE NEW DISTRIBUTORS/AGENCIES FOR SALE OF FROZEN/SMOKED SALMON & CRUSTACEANS. ALERTED ITALIAN MARKET TO AVAILABILITY OF NEW CDN SPECIES.

ONE EXCLUSIVE AGENCY AGREEMENT ESTABLISHED FOR SMOKED SALMON-2 AGREEMENTS TO BE CONCLUDED. SALES INCREASED FOR SMOKED SALMON, CRUSTACEANS. DURING VISIT OF B. WHITE (ESTOTT/TAN) ESTABLISHED WITH ITALIAN IMPORTERS THEIR WILLINGNESS TO LOOK AT IMPORTING.

QUARTER: 1 EXPOSE ITALIAN FISHING INDUSTRY TO CDN EXPERTISE, CAPABILITIES AND EQUIPMENT.

SECURED COMMITMENT BY MAJOR ITALIAN GROUP TO ATTEND HALIFAX FISHERY AND FISH EQUIPMENT EXHIBITION. PUBLISHED ARTICLES OF CDN FISHING TECHNOLOGY IN PRINCIPAL ITALIAN FISHING TRADE PUBLICATION.

QUARTER: 2 FISHING INDUSTRY PARTICIPATION IN MAJOR FISH/EQUIPMENT EXHIBITION IN ANCONA IN 1988.

NEW EXPORTS ESTABLISHED WITH EXISTING IMPORTERS FOR LOBSTER, COD (WHEN SUPPLY IS AVAILABLE), AND CRUSTACEANS. RECIPROCAL CONTACTS ESTABLISHED IN FISHING INDUSTRY BETWEEN ANCONA, ITALY AND HALIFAX, NOVA SCOTIA.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87
FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 404-MILAN

009-FOREST PRODUCTS, EQUIP, SERVICES
ITALY

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

WOOD AND WOOD PRODUCTS

COMPLETE FOREST PRODUCTS STRATEGY COORDINATING ACTIVITY OF COFI
(COUNCIL OF FOREST INDUSTRIES FOR B.C.) AND BP IB (QUEBEC LUMBER
MANUFACTURERS)

COORDINATED MARKETING APPROACH TO AVOID CDN
ENTITIES COMPETING WITH EACH OTHER.

MILAN NOW HAS RESPONSIBILITY FOR ALL OF ITALY. DEVELOP NEW
CONTACTS IN SOUTH.

ESTABLISH FOUR NEW MAJOR DISTRIBUTORS IN
SOUTH.

TRADE LIAISON VISIT TO ALL MAJOR BUYERS THROUGHOUT ITALY

EXPANDED SALES

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 RESPOND TO EXTENSIVE INQUIRIES FROM ITALIAN LUM-
BER TRADE. PLAN ALL LOGISTICS RELATED TO ONTARIO
LUMBER MFTRS. MISSION (COMPOSED OF 10 COMPANIES,
ONE ASSOCIATION AND 1 GOVT. REP.) OR VISITS TO
MILAN & NAPLES.

10 NEW EXPORT AGREEMENTS EXPEDITED BY MILAN OFF-
ICE, TWO NEW MAJOR BUYING CONNECTIONS ESTABLISHED
OVER 75 ONE-ON-ONE MEETINGS TOOK PLACE BETWEEN
ONT COS. & ITALIAN COS. FROM ALL OVER ITALY THAT
TOOK TIME TO VISIT MISSION MEMBERS IN EITHER MI-

QUARTER: 2 GIVE DIRECT SUPPORT & MKTG ASSIST. TO CDN
FORESTRY PRODS FIRMS WISHING TO RE-ENTER ITLN
MKT BECAUSE OF EMERGING CDN PRICE COMPETITIVITY.
OUR PRIMARY OBJECTIVE WAS TO ENCOURAGE CDN FIRMS
TO RE-ENTER THIS MKT TO REGAIN CDA'S DOMINANT

THE SECOND QUARTER (JULY, AUG., SEPT) IS THE
QUIETEST BUSINESS PERIOD OF THE YEAR. \$2,180,000
WORTH OF SALES WERE AS A DIRECT RESULT OF OUR
COMMERCIAL OFFICERS ACTIVITY.

QUARTER: 3 -----

QUARTER: 4 -----

404 - MILAN

ITALY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

ANTICIPATED RESULTS

INDUSTRIAL MACHIN, PLANTS, SERV. MANUFACT & MATERIAL PLANT, EQP.
CONTINUE TO WORK CLOSELY WITH THE ITALIAN MACHINE TOOL MANUFACTURERS
ASSOCIATION (UCIMU) TO INSURE INTERESTED MACHINE TOOL MANUFACTURERS TO
ESTABLISH IN CANADA.

EXPECT TWO INTERESTED COMPANIES VISITING
CANADA TO ESTABLISH IN PREFERRED LOCATION.

AGRI & FOOD PRODUCTS & SERVICE FOOD HANDLING, PROCESSING EQUIP
LIAISE CLOSELY WITH MAJOR FOOD AND TECHNOLOGY ASSOCIATIONS, INDUSTRY,
FOOD SHOWS AND PUBLICIZE CANADIAN OPPORTUNITIES IN PROFESSIONAL FOOD
TECHNOLOGY JOURNALS IN ITALY.

TWO MAJOR INVESTMENTS IN CANADA TO BE
COMPLETED PLUS SIX QUALIFIED LEADS ON
ITALIAN COMPANIES JOINT VENTURE IN
CANADA.

TRANSPORT SYS, EQUIP, COMP, SERV. AUTOMOTIVE
WORK WITH DRIE AND ITALIAN AUTOMOTIVE MANUFACTURERS ASSOCIATION PUR-
SUING INVESTMENT IN SPECIFIC AREAS IDENTIFIED BY CANADA AS SECTORS
REQUIRING STRENGTHENING IN CANADA.

FOUR LICENSING ARRANGEMENTS AND TWO
MANUFACTURING INVESTMENTS (WHEELS/
BODY PANELS).

AGRI & FOOD PRODUCTS & SERVICE FOOD HANDLING, PROCESSING EQUIP
No proposed activities indicated

NON SECTORALLY ORIENTED ACTIVITIES

No proposed activities indicated

REPORT #5
88/02/02

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 87
TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

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404 - MILAN

ITALY

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER : 1

QUARTER : 2

POSITION WAS VACANT EXCEPT FOR MONTH OF SEPT.
WHEN NEW OFFICER ARRIVED. MILAN WORKED ON PRE-
PARATION OF INVESTMENT STRATEGY PAPER TO COVER
3 YEAR ACTUAL AND TWO YEAR NATIONAL ACTION
PLAN.

ONLY ONE MAJOR INVESTMENT IS CLOSE TO FINALIZA-
TION IN THE AUTOMOTIVE SECTOR (WHEELS). TWO
OTHER MAJOR INVESTMENTS (INDUSTRIAL NOZZLES AND
PAINTS) ACTIVELY PURSUING CDN. INVESTMENT
AFTER CONSULTATIONS WITH CONSULATE.

QUARTER : 3

QUARTER : 4

REPORT 4A
88/01/28

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87

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LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST 404-MILAN

VISIT OF MR. PETER NEWMAN (JOURNALIST). CONTACTED MAJOR
HIGH-LEVEL BUSINESS CONTACTS AND ACCOMPANIED TO CALLS.
VISIT OF DRIE (MONTREAL) MR. ARCHAMBAULT AND MRS.
LATENDRESSE RE INVESTMENT IN QUEBEC.
SMAU ELECTRONICS EXHIBITION (STAFFED BY MILAN CONSULATE BY
REQUEST OF EUROPEAN BUREAU).
ORGANIZATION OF UNPLANNED FOR B. C. MISSION RE RESORT
INVESTMENT.

REPORT 4
88/02/02

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87
FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 475-MOSCOW

002-FISHERIES, SEA PRODUCTS & SERV.
UNION OF SOVIET SOC REP

PLANNING:	ACTIVITIES PROPOSED IN POST PLAN:	ANTICIPATED RESULTS:
	ALL SUB-SECTORS	
	NEW FISH PURCHASE COMMITMENT.	\$12 MILLION
	INTELLIGENCE GATHERING FOR CANADIAN FISH INDUSTRY	THIS ACTIVITY SHOULD LEAD TO INCREASED ABILITY ON THE PART OF CANADIAN SUPPLIERS TO MEET THE PECULIAR REQUIREMENTS OF THE SOVIET MARKET
	JOINT VENTURE FISHING COMPANY (EVENTUAL MOSCOW OFFICE)	\$ 1 MILLION
	IN-STORE PROMOTION OF CANADIAN SEAFOODS.	\$100,000

TRACKING:	ACTIVITIES UNDERTAKEN IN QUARTER:	QUARTERLY RESULTS REPORTED:
QUARTER: 1	-----	
QUARTER: 2	-----	
QUARTER: 3	-----	
QUARTER: 4	-----	

REPORT 4A
88/01/28

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87

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LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 475-MOSCOW

VISIT OF SENIOR INDUSTRIALISTS, MR. MACDONALD AND MR. ALLEN (MCMILLAN BINCH AND LAC MINERALS); MISSION ORGANIZED EXTENSIVE PROGRAM OF SENIOR LEVEL VISITS (IE. MINISTER OF HEALTH) VISIT OF MR. THOMAS BATA, POST ORGANIZED EXTENSIVE VISIT PROGRAM WITH SENIOR SOVIETS IE. DEPUTY MINISTERS AND MINISTERS OF LOCAL AND LIGHT INDUSTRIES. AS SOVIETS VIEWING POSSIBLE ACCESSION TO VARIOUS INTERNATIONAL ECONOMIC ORGANIZATIONS, MISSION REPORTED ON MEETINGS WITH SOVIET INTERLOCUTORS. POST INVOLVED IN PUBLICATION OF FINANCIAL TIMES SUPPLEMENT IN SOVIET NEWSPAPER, ECONOMIC GAZETTE. POST REPORTED ON NEW JOINT VENTURE DEVELOPMENTS IN SOVIET ECONOMIC REORGANIZATION. VISIT OF CDN WHEAT BOARD DELEGATION; COMMENCED ORGANIZATION OF CDN ASBESTOS DELEGATION VISIT. VISIT OF DOUG BLAIR, PRESIDENT OF WESTERN BREEDERS RE JOINT VENTURE DEVELOPMENTS AND EMBRYO TRANSPLANT PROGRAM.

REPORT 4
88/02/02

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87
FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 427-MUNICH

005-COMM. & INFORM. EGP. & SERV
GERMANY WEST

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

INTENSIFY CORPORATE LIAISON ACTIVITY TO TAKE ADVANTAGE OF
EMERGING INTEREST IN TELECOMMUNICATIONS SECTOR.

WILL CANVASS MAJOR CORPORATIONS IN TERRITORY TO DETERMINE THEIR
FUTURE REQUIREMENTS FOR DATA COMMUNICATIONS EQUIPMENT/SERVICES
LOCAL AREA NETWORKS, APPLICATION SOFTWARE AND MODULAR OFFICE
EQUIPMENT.

BROADCASTING (INC CATV)

CONTINUE CORPORATE LIAISON ACTIVITIES TO KEEP ABREAST OF
EMERGING OPPORTUNITIES IN CATV SECTOR PARTICULARLY NOW THAT
PRIVATISATION OF BROADCASTING IS INCREASING .

ANTICIPATED RESULTS:

IDENTIFICATION OF OPPORTUNITIES FOR CANADIAN
SUPPLIERS INCLUDING POSSIBILITIES OF
JOINT VENTURES

UNCOVER EMERGING OPPORTUNITIES BY TAKING
ADVANTAGE OF OUR CLOSE LINKS WITH USA AND
DOMINANT SALES OF AMERICAN FIRMS IN INFORMATICS
IN FRG MARKET. N

EARLY INVOLVMENT OF CATV SUPPLIERS IN
PROCUREMENT PROGRAMS OF BAVARIAN
TV ORGANIZATIONS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -----
QUARTER: 2 -----
QUARTER: 3 -----
QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

REPORT 4
88/02/02

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 427-MUNICH

008-TRANSPORT SYS, EQUIP, COMP, SERV.
GERMANY WEST

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

AUTOMOTIVE

BMW-CANADA MOU CURRENTLY IN PLACE.

PROVIDES FRAMEWORK FOR EXPANSION AND DIVERSIFICATION OF OEM SUPPLY CONTRACTS PARTICULARLY AS BMW INTRODUCES NEW MODELS TO NORTH AMERICA MARKET.

UNDERTAKE MARKET STUDY TO IDENTIFY AUTOMOTIVE COMPONENTS CURRENTLY IMPORTED AND FUTURE NEEDS OF INDUSTRY.

INVENTORY OF PRODUCTS (OEM&AFTER MARKET) IN WHICH CDN SUPPLIERS ARE COMPETITIVE AND CLD DISPLACE OTHER EXPORTERS. IDENTIFICATION OF FUTURE REQUIREMENTS OF FRQ AUTO MANUFACTURERS

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 MISSION - AUTO PARTS SELLERS TO FRQ

POSTPONED TO LATE FALL '87 DUE TO WORKLOAD CAUSED BY IFAT AND TAAM MISSIONS.

QUARTER: 2 BEGIN PLANNING FOR AUTO MISSIONS

MISSION LED BY MR. DUFF MITCHELL, DRIE OTTAWA SCHEDULED FOR NOV 30-DEC 04 '87.

QUARTER: 3 -----

QUARTER: 4 -----

REPORT 4
88/02/02

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87
FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 427-MUNICH

006-ELECTRONICS EQUIP. & SERV
GERMANY WEST

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

PRODUCTS & COMPONENTS

INTENSIFY CORPORATE LIAISON PROGRAM WITH KEY COMPANIES
IN THIS SECTOR.

IMPROVED KNOWLEDGE OF POTENTIAL BUSINESS
PARTNERS FOR CDN COMPANIES IN THIS SECTOR
AND BETTER TARGETTING OF MARKETING EFFORTS
BY MISSION.

UNDERTAKE MARKET STUDY FOR ELECTRONIC COMPONENTS .

IMPROVED KNOWLEDGE OF PRECISE AREAS OF
SPECIALTY . FACILITATE IDENTIFICATION OF
PARTNERS FOR JOINT VENTURES, LICENSING
AND TECHNOLOGY TRANSFER.

INITIATE SYTEMATIC APPROACH TO LARGE FRG FIRMS TO SEARCH FOR WEAK
LINKS IN THEIR COMPONENTS SUPPLIERS NETWORK FOCUSSING FIRST ON
ITEMS ALREADY BEING EXPORTED TO FRG THEN MOVING TO OPPORTUNITIES
FOR NEW PRODUCTS.

UNCOVER OPPORTUNITIES FOR EXPANSION OF
PRESENT EXPORTS (DOUBLED IN LAST 2 YRS) AND
IDENTIFY TARGETS FOR INTRODUCTION OF NEW
PRODUCTS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 PARTICIPATION AT LASER - TRADE FAIR

PARTICIAPTION IN LASER CANCELLED DUE TO LACK OF
RESPONSE TO OTTAWA'S RECRUITING EFFORTS.

QUARTER: 1 MISSION - CABLE TV BUYERS MISSION TO CANADA

SCRUBBED FROM MUNICH PROGRAM FOLLOWING REASS-
ESSMENT OF MARKET OPPORTUNITIES.

QUARTER: 1 SEARCH FOR NEW OPPORTUNITIES

MARKET REPORT ON AUDIO TOUR EQUIPMENT

QUARTER: 2 SURVEY OF MARKET OPPORTUNITIES APPLICATIONS
SOFTWARE.

PROJECT UNDERWAY, REPORT DUE MID DECEMBER.

QUARTER: 3 -----

QUARTER: 4 -----

REPORT 4
88/02/02

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 427-MUNICH

013-CONSUMER PRODUCTS
GERMANY WEST

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:
UNDERTAKE MARKET STUDY OF SPORTING GOODS MARKET.

ANTICIPATED RESULTS:

BUILDING ON CURRENT KNOWLEDGE OF MKT (TOP END
NOW DOMINATED BY EUROPEANS & LOW END BY S. E.
ASIA). IDENTIFY NICHES TO BE EXPLOITED BY CDA.
ALSO IDENTIFY KEY BUYERS FOR ISPO FAIR.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:
QUARTER: 1 SURVEY OF MARKET OPPORTUNITIES
QUARTER: 2 SURVEY OF MARKET OPPORTUNITIES
QUARTER: 2 TRADE FAIR - PARTICIPATION AT ISPO ; (FALL '87)
QUARTER: 3 -----
QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

POSTPONED TO FALL QUARTER
WORK ON SURVEY HAS STARTED. EXPECTED COMPLETION
DATE DECEMBER 12, 1987.
14 CANADIAN COMPANIES PARTICIPATED AT THE
NATIONAL STAND. ON-SITE SALES WERE \$370,000 CDN.
PROJECTED SALES 4.9 MM. REPORT SUBMITTED.

427 - MUNICH

GERMANY WEST

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

ANTICIPATED RESULTS

ELECTRONICS EQUIP. & SERV. PRODUCTS & COMPONENTS
USING AVAILABLE INFO SOURCES WILL IDENTIFY INDUSTRY LEADERS AND WITH ASSISTANCE FROM DRIE OTT AND FRG INVEST COUNSELLOR WILL SELECT SMALL ELECTR. GROUP ON WHICH TO FOCUS ATTN. START WITH STRUCTURED AND TARGETED MAIL CMPN AND FOLLOW-UP WITH ONE-ON-ONE MEETINGS.

STIMULATE AN INCREASE IN DIRECT AND PORT-FOLIO INVST BY GERMAN COS IN CDA AND AN INCREASE IN CDN-GERMAN INDUSTRIAL J. V. 'S.

TRANSPORT SYS, EQUIP, COMP, SERV. AUTOMOTIVE
WILL BUILD ON MOMENTUM PROVIDED BY DRIE/BMW MOU AND ON SYSTEMATICALLY EXECUTED ROUND OF TRADE PROMOTION CALLS BY COMMERCIAL OFFICER. MAIN TARGETS WILL BE BMW, DAIMLER-BENZ AND PORSCHE SUPPLIERS.

STIMULATE AN INCREASE IN DIRECT AND PORT-FOLIO INVST BY GERMAN COS IN CDA AND AN INCREASE IN CDN-GERMAN INDUSTRIAL J. V. 'S.

EDUCATION, MEDICAL, HEALTH PROD HOSP. & MEDICAL EQUIP, INSTRUM.
FIRST TASK TO DEVELOP A BETTER PICTURE OF THE STRENGTHS AND WEAKNESSES OF THE CDN AND FRG MEDICAL EQUIPMENT AND INSTRUMENT SECTOR. SECOND TASK WILL DEPEND ON THESE FINDINGS BUT WILL INCLUDE A MAIL CAMPAIGN AND A STRUCTURED VISIT PROGRAM.

STIMULATE AN INCREASE IN DIRECT AND PORT-FOLIO INVST BY GERMAN COS IN CDA AND AN INCREASE IN CDN-GERMAN INDUSTRIAL J. V. 'S.

NON SECTORALLY ORIENTED ACTIVITIES

FORMATION OF GERMAN-CDN BUSINESS CLUB EXPECTED TO MEET REGULARLY AT LUNCHEONS TO HEAR PRESENTATIONS BY PROMINENT CDN AND GERMAN BUS. FIN AND POL PEOPLE. CLUBS PURPOSE TO STRENGTHEN BILATERAL TRADE AND INVST TIES.

STIMULATE AN INCREASE IN DIRECT AND PORT FOLIO INVST BY GERMAN COS IN CDA AND AN INCREASE IN CDN-GERMAN INDUSTRIAL J. V. 'S.

SECTORAL AND GENERAL INTEREST SEMINARS HELD IN COOP WITH SAVINGS BANKS AND CHAMBERS OF INDUSTRY AND COMMERCE WITH FOLLOW-UP CALLS TO INTERESTED INDIVIDUALS.

STIMULATE AN INCREASE IN DIRECT AND PORT-FOLIO INVST BY GERMAN COS IN CDA AND AN INCREASE IN CDN-GERMAN INDUSTRIAL J. V. 'S.

CALLS ON INDIVIDUAL FIRMS AS THEY ARE IDENTIFIED AS LIKELY PROSPECTS THROUGH OUR VARIOUS INFORMATION.

STIMULATE AN INCREASE IN DIRECT AND PORT-FOLIO INVST BY GERMAN COS IN CDA AND AN INCREASE IN CDN-GERMAN INDUSTRIAL J. V. 'S.

REPORT #5
88/02/02

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 87
TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

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427 - MUNICH

GERMANY WEST

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER : 1

-ESTABLISHMENT OF AN INFORMAL GERMAN-CDN BUSINESS
MAN'S CLUB. TO MEET AT LUNCHEON 4 TO 5 TIMES PER
YEAR TO HEAR SPEECHES BY PROMINENT CDN OR GERMAN
BUSINESS OR POLITICAL FIGURES.
-PRESENTATION TO REGENSBURG CHAMBER OF COMMERCE
ON INVESTING IN CANADA.

CLUB'S INAUGURAL ADDRESS GIVEN BY MR. D. REEKIE,
CHAIRMAN OF CAE. ONE ADDITIONAL MEETING HELD IN
QUARTER. CLUB GAINING ACCEPTANCE AND MEMBERSHIP
IS WIDENING.
-IN ATTENDANCE GEB. 3 SERIOUS ENQUIRIES TO DATE.

QUARTER : 2

1. WORKING WITH BAYERISCHE VEREINSBANK TO IDENTIFY
MEDICAL EQPT MANUFACTURERS WITH INTEREST IN
INVESTING IN OR ENTERING INTO JOINT VENT. IN CDA
2. ASSIST DORNIER SEASTAR IN ITS ANALYSIS OF CDN
SITES IN PREPARATION FOR A POSSIBLE MOVE TO CDA.
3. SUPPORT BONN INVESTMENT COUNSELLOR IN PRESEN-
TATION OF WESTERN CDA INVESTMENT SEMINARS IN
FRANKFURT AND MUNICH.

1. TWENTY CANDIDATE FIRMS HAVE BEEN IDENTIFIED &
5 HAVE ALREADY BEEN VISITED. ONE SHOWS PROMISE.
2. ONT., QUE. B.C. WERE SINGLED OUT BY DORNIER AS
POSSIBLE RELOCATION AREAS. B.C HAS BEEN THE MOST
AGRESSIVE IN PURSUING DORNIER. ARRANGED FOR BC
AGENT GENERAL TO VISIT DORNIER. ACCOMPANIED BC
MINISTER MCCARTHY TO DORNIER.
3. SEMINARS TOOK PLACE ON 22 SEPT IN FRANKFURT &
24 SEPT IN MUNICH. ATTENDANCE AT EACH WAS ABOUT
40.

QUARTER : 3

QUARTER : 4

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88/01/28

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87

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LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 427-MUNICH

UNPLANNED MISSION: AUGUST B. C. AGENT GENERAL: VISITS TO
DORNIER SEASTAR AND DYWIDAG. UNPLANNED MISSION: SEPTEMBER
B. C. MINISTER OF ECO DEVELOPMENT: VISIT TO DORNIER SEASTAR.
UNPLANNED MISSION: SEPTEMBER R. NOBLE AUTO POLICY FACT
FINDING VISITS AND MEETINGS WITH BMW, BERGER & ONTARIO
GOVT. UNPLANNED MISSION: DRIE MONTREAL/QUEBEC PROV.
SCHEDULED TO ARRIVE MUNICH OCT 12/87; SCHEDULING AND
ARRANGEMENTS MADE DURING 2ND HALF OF SEPTEMBER.

REPORT 4
88/02/02

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87
FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 433-OSLO

004-DEFENCE PROGRAMS, PRODUCTS, SERV
NORWAY

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

LIAISON CALLS ON ALL DEFENCE-RELATED IMPORT AGENTS, PRIME CONTRACTORS AND MATERIEL COMMANDS.

GREATER AWARENESS IN NORWAY OF CANADIAN EXPERTISE AND NEW AGENTS FOR FIVE CANADIAN FIRMS.

FOLLOW UP WITH MINISTRY OF DEFENCE AND PRIME CONTRACTORS AS RESULT OF DISCUSSIONS AT THE MOU RDP SC MEETING.

INCREASE SALES OF CANADIAN DEFENCE PRODUCTS IN NORWAY TO \$6 MILLION IN 1987.

MARKET ANALYSIS FOR DEFENCE PRODUCT SALES AND JOINT VENTURES BETWEEN CANADA AND NORWAY.

COMPREHENSIVE REPORT ON POTENTIAL SUBSECTORS FOR CANADIAN EXPORT DEVELOPMENT.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 CANADA/NORWAY CO-OPERATIVE DEFENCE RESEARCH DEVELOPMENT AND PRODUCTION STEERING COMMITTEE MEETING.

DEFINED NEW PRODUCTS OF INTEREST AND AREAS OF CO-OPERATION FOR RESEARCH (SEE RDP CONFIDENTIAL NOTES OF APRIL, 1987).

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

REPORT 4
88/02/02

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 433-OSLO

011-OIL & GAS EQUIPMENT, SERVICES
NORWAY

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

COMPANY CALLS ON LARGEST IMPORT HOUSES AND STOCKISTS/SUPPLY
DEPOTS.

10 NEW AGENCIES FOR CANADIAN EXPORTERS.

CANADA-NORWAY OFFSHORE WORKING GROUP.

AS MORE GRASS-ROOTS FIRMS BECOME INVOLVED IN
THIS BILATERAL FORUM, WE ANTICIPATE GREATER
SOURCING ENQUIRIES FROM NORWEGIAN FIRMS.

FOLLOW-UP CALLS ON SPECIFIC FIRMS FOLLOWING POLAR TECHNOLOGY
MISSION IN OCTOBER, 1986.

CONTRACTS FOR ENGINEERING SERVICES AND DESIGN
IF DRILLING COMMENCES IN BARENTS SEA OR ON
SPITZBERGEN ISLAND.

MEETINGS IN SPITZBERGEN WITH OFFSHORE DRILLING COMPANIES TO
INTRODUCE EXPERTISE OF CANADIAN FIRMS IN ARCTIC ENVIRONMENT.

SALES AND SERVICE CONTRACTS FOR CANADIAN
ONSHORE FIRMS, PRIMARILY FROM ALBERTA.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 TWO NORWEGIAN IMPORTERS ATTENDED INTERCAM 87 IN
EDMONTON AT GOVERNMENT EXPENSE.

AS A RESULT OF INTERCAN, THEY ARE INTERESTED IN
REPRESENTING 8 NEW CDN FIRMS, WITH PROBABILITY
OF IMMEDIATE SALES.

QUARTER: 2 CANADA/NORWAY OFFSHORE WORKING GROUP MEETINGS
HELD IN CANADA.

FOR THE FIRST TIME THE OFFSHORE WORKING GROUP
CONSISTED OF A DELEGATION OF NORWEGIAN INDUSTRY
REPRESENTATIVES WANTING TO ACTIVELY SEARCH FOR
TRADE AND INVESTMENT OPPORTUNITIES. EXCELLENT
RESPONSE FM BOTH CDN AND NORWEGIAN PARTICIPANTS.

QUARTER: 3 -----

QUARTER: 4 -----



QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 433-OSLO

005-COMM. & INFORM. EQP. & SERV
NORWAY

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

TELECOMMUNICATIONS (INC SPACE)

FOLLOW UP WITH MOLLER GROUP VISIT TO CDA ON ON-GOING BASIS TO ASSIST EFFORTS IN ESTABLISHING AGENCY AGREEMENT.

POSSIBLE ESTABLISHMENT OF TWO OR THREE AGENCY AGREEMENTS.

ATTEND NORCOM 88 IN OSLO TO INCREASE EMBASSY AWARENESS OF NORWEGIAN AGENTS AND POSSIBLE BUYERS FOR CANADIAN PRODUCTS.

EVENTUAL AGENCY AGREEMENTS AND INCREASED SALES.

ASSIST NORWEGIAN PTT WITH MEETINGS IN CANADA FOR GROUP POSSIBLY VISITING SOME TIME IN 1987.

INCREASE AWARENESS OF CANADIAN EQUIPMENT WITH RESULTING POSSIBILITY OF SALES TO NORWAY.

ATTEND TELECOM '87 IN GENEVA TO INTRODUCE NORWEGIAN DELEGATION TO CANADIAN PARTICIPANTS.

PRODUCT AWARENESS AND POSSIBLE AGENCY AGREEMENTS.

COMPUTERS, SOFTWARE & SYSTEMS

FOLLOW UP INFORMATICS MISSION WITH ALL NORWEGIAN CONTACTS.

POSSIBILITY OF DEVELOPING TWO AGENCY AGREEMENTS IN NORWAY.

ATTEND SOFTWARE EXHIBITION IN OSLO (MAR/88) TO INCREASE CONTACT WITH NORWEGIAN INDUSTRY IN SOFTWARE SECTOR AND ESTABLISH POSSIBLE AGENCY INTEREST.

INCREASE AWARENESS OF CANADIAN CAPABILITIES AMONGST NORWEGIAN COMPANIES.

ATTEND OFFICE EQUIPMENT SHOW IN OSLO (SEP/87) TO INCREASE CONTACT WITH NORWEGIAN OFFICE EQUIPMENT MANUFACTURERS AND AGENTS. FOLLOW UP WITH INDIVIDUAL CALLS.

INCREASE AWARENESS OF CANADIAN CAPABILITIES.

SOFTWARE SEMINAR IN CONJUNCTION WITH MISSION AND SOFTWARE SHOW.

POSSIBLE SALE OF EQUIPMENT AND ESTABLISHMENT OF NEW AGENCY AGREEMENT.

BROADCASTING (INC CATV)

FOLLOW UP ON MULTI-MICROWAVE DISTRIBUTION SYSTEM (MMDS) AND VISIT TO PTT.

POSSIBLE SALE OF EQUIPMENT AND SERVICES TO PTT.

EXTENSIVE REVIEW OF CATV SYSTEMS IN NORWAY AND ATTEND CATV EXHIBITION IN FALL OF 1987 TO INCREASE EMBASSY CONTACTS.

ANALYSIS OF CURRENT STATE OF CATV SYSTEMS IN NORWAY AND RECOMMENDATIONS FOR FUTURE PROMOTIONAL ACTIVITY.

REPORT 4
88/02/02

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 433-OSLO

005-COMM. & INFORM. EQP. & SERV
NORWAY

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 WORK WITH MICRONAV IN ATTEMPT TO INTRODUCE MLS
INTO NORWAY.

QUARTER: 3 -----

QUARTER: 4 -----

CONFIRMED JV WITH NORSK MARCONI AND VERY LIKELY
SUCCESS ON SALE OF MLS SYSTEM TO NORWAY.

REPORT 4
88/02/02

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 433-OSLO

003-GRAINS AND OILSEEDS
NORWAY

PLANNING:	ACTIVITIES PROPOSED IN POST PLAN:	ANTICIPATED RESULTS:
	ALL SUB-SECTORS	
	CONTINUING DIALOGUE WITH NORWEGIAN GRAIN CORPORATION TO PROMOTE THE USE OF CANADIAN WHEAT.	INCREASE IMPORTS OF CANADIAN WHEAT.
	DEVELOP CLOSER CONTACTS WITH IMPORT ORGANIZATION TO ENCOURAGE USE OF CANOLA IN ANIMAL FEED.	INCREASE THE USE OF CANOLA IN ANIMAL FEED.

TRACKING:	ACTIVITIES UNDERTAKEN IN QUARTER:	QUARTERLY RESULTS REPORTED:
	QUARTER: 1 MISSION FROM CANOLA COUNCIL VISITED NORWAY TO PROMOTE SALES OF CANOLA MEAL.	CANOLA NOT YET SOLD INTO NORWAY BECAUSE OF PRICE . NORWEGIAN IMPORTERS WILL RE-EVALUATE CANOLA PURCHASES.
	QUARTER: 2 -----	
	QUARTER: 3 -----	
	QUARTER: 4 -----	



433 - OSLO

NORWAY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

ANTICIPATED RESULTS

OIL & GAS EQUIPMENT, SERVICES ALL SUB-SECTORS
CONTINUE TO LIAISE WITH ALL MAJOR NORWGN FIRMS INVOLVED IN OFFSHORE
OIL AND GAS EXPLORATION AND DEVELOPMENT TO ENSURE AWARENESS OF
POTENTIAL CANADIAN OFFSHORE DEVELOPMENT.

CONTINUED NRWGN INVESTMENT WILL DEPEND
UPON ANNOUNCEMENT OF HIBERNIA DEVELOP-
MENT. IF GO AHEAD ANNOUNCED, TWELVE NEW
INVESTMENTS ANTICIPATED.

FISHERIES, SEA PRODUCTS & SERV. SERVICES INCLUDING CONSULTING
LIAISE WITH NORWGN EXPORT COUNCIL, NRWGN BANKS AND VARIOUS INDUSTRY
ASSOCIATIONS TO IDENTIFY POSSIBLE INVESTORS IN CANADIAN AQUACULTURE
DEVELOPMENTS.

TEN NEW FARMS AND/OR PRODUCT SUPPLIERS TO
ESTABLISH IN CANADA.

FOREST PRODUCTS, EQUIP, SERVICES EQUIPMENT AND MACHINERY
LIAISE WITH MAJOR NORWG MANUFACTURERS OF FOREST PRODUCT EQUIPMENT TO
ENSURE THEY ARE AWARE OF CANADIAN INVESTMENT OPPORTUNITIES.

GREATER AWARENESS OF CANADIAN REQUIREMENTS
AND POSSIBLE J.V. DEVELOPMENT.

CONSUMER PRODUCTS APPAREL (CLOTH, FUR, SHOES) TEXT
CORRESPOND WITH BIK BOK COMPANY A/S, ONE OF LARGEST AND FASTEST
GROWING NORWGN CLOTHING FIRMS IN ATTEMPT TO HAVE THEM ESTABLISH
MANUFACTURING FACILITY FOR NORTH AMERICA IN CANADA.

BIK BOK TO ESTABLISH IN CANADA.

COMM. & INFORM. EGP. & SERV. COMPUTERS, SOFTWARE & SYSTEMS
LIAISE WITH MAJOR COMPUTER/SOFTWARE FIRMS AND ENCOURAGE DEVELOPMENT
IN CANADA.

TRY TO CONVINCENORSK DATA A/S TO
ESTABLISH CANADIAN SUBSIDIARY.

TRANSPORT SYS, EQUIP, COMP, SERV. AUTOMOTIVE
EXPLORE THROUGH AUTOMOTIVE PARTS ASSOCIATION AND MAJOR FIRMS,
POSSIBILITY OF J.V. IN CANADA.

IF ATMOSPHERE IS RIGHT THEN TRY TO
ESTABLISH NORWGN/CANADIAN J.V.

NON SECTORALLY ORIENTED ACTIVITIES

CONTACT ALL NORWEGIAN BANKS DURING SERIES OF CORPORATE LIAISON CALLS
TO ENSURE THEY AND THEIR CORPORATE CUSTOMERS ARE AWARE OF INVESTMENT
OPPORTUNITIES IN CANADA.

ENSURE ALL NORWEGIAN BANKS ARE UP-TO-DATE
ON CANADA AS A PLACE FOR INVESTMENT.

REPORT #5
88/02/02

QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 87
TRADE TRACKING PROGRESS REPORT OF INVESTMENT ACTIVITIES AND RESULTS

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433 - OSLO

NORWAY

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER : 1

-34 MEMBER NEWFOUNDLAND & LABRADOR OFFSHORE OIL & GAS MISSION VISITED NORWAY TO PROMOTE JOINT-VENTURE. -CDN MINISTER OF STATE FOR SCIENCE & TECHNOLOGY LED MISSION TO EXAMINE JOINT-VENTURES TECHNOLOGY TRANSFERS & SCIENTIFIC EXCHANGES. -EXEC. V.P. OF INVEST. CDA MET WITH NORWEGIAN INTERLOCUTORS TO STRESS CANADA'S OPEN FOR BUSINESS POLICY AND EXAMINE PROCEDURES FOR INVESTMENT.

-FIRM INTEREST BY NORWEGIAN CO'S. AWAITING ANNOUNCEMENT ON HIBERNIA DEVELOPMENT. 16 JOINT-VENTURES PENDING. -KEEN INTEREST BY 7 LARGEST NORWEGIAN FIRMS WHO MET WITH MINISTER. REQUEST PRECISE INFORMATION ON VARIOUS ASPECTS OF INVESTING IN CANADA. -NORWEGIAN INDUSTRIAL FUND WILL SUPPORT NORWEGIAN INVESTMENT IN CANADA.

QUARTER : 2

AQUACULTURE INVESTMENT SEMINAR IN CONJUNCTION WITH THE PROVINCE OF BRITISH COLUMBIA AND 3 LEADING NORWEGIAN BANKS WAS ORGANIZED AND IMPLEMENTED BY THE POST. CANADA NORWAY OFFSHORE WORKING GROUP MISSION TO CANADA.

OVER 100 PARTICIPANTS REGISTERED FOR THE SEMINAR WHICH ALLOWED FOR AN EXCELLENT EXCHANGE BETWEEN CDN COS & POTEN'L NRWGN INVSTRS. WHILE B.C. REC'D PRIMARY FOCUS, EAST COAST POTEN'L WAS ALSO IDENTIFIED WITH MORE INTEREST BEING SHOWN BY NRWGN INVSTRS IN THIS REGION OF CDA AS WELL. MEMBERS OF NRWGN DELEGA'N MET WITH CDN COS IN AN ATTEMPT TO FIND POSSIBLE JV PARTNERS. INITIAL INDICATIONS ARE THAT MORE COOPERATION IS POSSIBLE.

QUARTER : 3

QUARTER : 4

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88/01/28

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87

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LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST 433-OSLO

UNPLANNED 45-MEMBER DELEGATION FROM NEW BRUNSWICK TO PARTICIPATE AT AQUA NOR '87 FISH FARMING EXHIBITION.
FOLLOW-UP ON PINE WOOD NEMATODE MISSION RE: SCANDINAVIAN BAN ON IMPORTS FROM CANADA.
SERIES OF VISITS ARRANGED FOR CANADIAN BANKERS VISITING NORWAY IN CONJUNCTION WITH AQUA NOR '87.
UNEXPECTED TRANSFER OF 2ND SECRETARY COMMERCIAL AND ARRIVAL OF NEW 3RD SECRETARY COMMERCIAL PLACED UNEXPECTED DEMANDS ON REMAINING OFFICER'S TIME.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87
FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 410-PARIS

001-AGRI & FOOD PRODUCTS & SERVICE
FRANCE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

IDENTIFICATION OF POTENTIAL CANADIAN EXPORTERS WHO COULD MEET
NEEDS (DEMAND) ALREADY IDENTIFIED BY THE EMBASSY.

BETTER RESPONSE TO GROWING DEMAND.

SEEDS & SPECIAL CROPS

MARKET STUDIES (TO BE DONE) FOR PRODUCTS IN THIS SUB-SECTOR.

GREATER FAMILIARITY WITH MARKET
CHARACTERISTICS.

INFORMATION/AWARENESS CAMPAIGN AMONG BUYERS, USERS OR CONSUMERS.

DIRECT THE DEMAND TOWARD CANADIAN PRODUCTS.

MEATS & MEAT BY-PRODUCTS

FRENCH APPROVAL OF CANADIAN PROCESSING PLANTS.

INCREASE NUMBER OF POTENTIAL SUPPLIERS.

PRESENT CANADIAN PROCESSED MEAT PRODUCTS TO BUYERS FOR BIG
CENTRAL DISTRIBUTORS.

SIGNIFICANT GROWTH IN SALES.

SEMI & PROCESSED FOOD & DRINK

IDENTIFICATION OF CANADIAN EXPORTERS AND POTENTIAL FRENCH
IMPORTERS. COMPUTERIZATION OF DATA.

BETTER COORDINATION BETWEEN SUPPLY AND DEMAND

ORGANIZATION OF TWO WEEK VISIT WITH A LARGE STORE.

INTRODUCE NEW PRODUCTS.

PRESENTATION OF CANADIAN PRODUCTS TO BUYERS IN LARGE DISTRIBUTION
CHAINS.

INTRODUCE NEW PRODUCTS AND INCREASE SALES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 SUIVI AU S. I. A. PREPARATION OFFENSIVE COMMERCIALE
DES PRODUITS DE LA MER. ETUDE SUR COMMERCIALISATION
DU HOMARD MARCHE DU SUMON

IMPORTANTES RETOMBEES ET RAPPORTS A OTTAWA.
PRVUE POUR OCTOBRE 87 - "MOIS DE LA MER"
REMISE - ETUDE ENTREPRISE.

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

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88/02/02

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87
FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 410-PARIS

002-FISHERIES, SEA PRODUCTS & SERV.
FRANCE

PLANNING:	ACTIVITIES PROPOSED IN POST PLAN:	ANTICIPATED RESULTS:
	FISH & SHELLFISH & OTHER PROD	
	IDENTIFICATION OF CANADIAN EXPORTERS AND POTENTIAL FRENCH IMPORTERS. COMPUTERIZATION OF DATA.	BETTER COORDINATION BETWEEN SUPPLY AND DEMAND.
	STUDY OF CANADIAN LOBSTER MARKETING IN FRANCE AND ADVERTISING CAMPAIGN.	INCREASED SALES.
	STUDIES (BY THE MISSION) ON SOME PRODUCTS IN THE SECTOR, TO BE DISTRIBUTED TO CANADIAN EXPORTERS.	GREATER FAMILIARITY WITH FRENCH MARKET AMONG POTENTIAL EXPORTERS.
	CANADIAN SEAFOOD MONTH IN PARIS ORGANIZED WITH "FORTUNE DES MERS" (RESTAURATEUR AND SEAFOOD DISTRIBUTOR).	PUBLIC AWARENESS OF CANADIAN PRODUCTS IN THE SECTOR.

TRACKING:	ACTIVITIES UNDERTAKEN IN QUARTER:	QUARTERLY RESULTS REPORTED:
	QUARTER: 1 -----	
	QUARTER: 2 - OFFENSIVE COMMERCIALE PRODUITS DE LA MER ET HO MARD EN COLLABORATION AVEC SOCIETE FRANCAISE SOPROMER. -INFORMATISATION DES EXPORTATEURS/IM- PORTATEURS EN PROGRES.	CONTACTS PRIS; INDUSTRIE CANADIENNE NE DISPOSANT PAS DE PRODUITS FRAIS, NOUS NOUS RABATTONS SUR AUTRES PRODUITS. MOIS DE LA MER PREVU POUR OCTOBRE.
	QUARTER: 3 -----	
	QUARTER: 4 -----	

REPORT 4
88/02/02

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 410-PARIS

004-DEFENCE PROGRAMS, PRODUCTS, SERV
FRANCE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

SUPPORT FOR CANADAIR IN CL-215T AND CL-289 PROJECTS.

MAJOR SALES TO CIVIL SECURITY AND MINISTRY OF
DEFENCE RESPECTIVELY.

SUPPORT FOR CONAIR IN F-27 WATER BOMBER PROJECT.

RENTALS AND SALES OF CONAIR F-27 TO CIVIL
SECURITY.

IDENTIFICATION OF OTHER FRENCH OR CANADIAN PROJECTS IN WHICH
INDUSTRIAL COOPERATION COULD BE UNDERTAKEN.

INCREASED INVESTMENT IN CANADA, TECHNOLOGY
TRANSFER AND ADDITIONAL SALES.

AGGRESSIVE PROMOTION OF INDUSTRIAL COOPERATION BETWEEN CANADIAN
AND FRENCH COMPANIES IN THE DEFENCE MATERIAL SECTOR.

LONG-TERM PENETRATION OF FRENCH MARKET BY
CANADIAN EXPORTS (E. G. CL-125, CL-289).

ORGANIZATION OF CANADIAN PARTICIPATION IN INTERNATIONAL SPACE AND
AERONAUTICS EXHIBIT IN PARIS IN 1987.

PROMOTE THE CANADIAN AVIATION INDUSTRY.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 NEGOCIATIONS - CL 289 M. O. U.
SALON ASERONAUTIQUE DU BOURGET, JUIN 87
VENTE DE CL-ZIST A SECURITE CIVILE.

COMITE TRILATERAL S'EST REUNIS A PARIS; PROGRES
VERS UNE ENTENTE. GRAND SUCCES; 58 COMPAGNIES
CANADIENNES PARTICIPANTES. CONCLLUSION D'UN CON-
TRACT (10 A 12 ANNEES) POUR BIENTOT.

QUARTER: 2 PROCESSUS SIGNATURE PAR FRANCE DE L'ACCORD
MOU CL-289.

INTERVENTIONS AUPRES DGA, LIAISON AVEC INDUS-
TRIE ET AMBASSADE DU CDA EN RFA NOUS PERMET-
TENT DE RESPECTER ECHEANCIER.

QUARTER: 3 -----

QUARTER: 4 -----

REPORT 4
88/02/02

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 410-PARIS

005-COMM. & INFORM. EQP. & SERV
FRANCE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

DETAILED STUDY TO IDENTIFY OPENINGS.

DEVELOPMENT OF PLAN OF ACTION FOR EMBASSY IN THIS SECTOR.

DETAILED STUDY TO IDENTIFY POTENTIAL OPENINGS.

WHEN STUDY IS COMPLETED, DEVELOPMENT OF A LONG-TERM ACTION STRA-
TEGY IN THIS SECTOR BY THE EMBASSY.

ANTICIPATED RESULTS:

IMPROVED POSITION IN SECTOR OF FRENCH MARKET.

GREATER JAMILIARITY WITH POTENTIAL
OPENINGS.

STRENGTHENED POSITION FOR CANADIAN
EXPORTERS IN FRANCE IN THIS SECTOR.

IMPLEMENTATION OF A PLAN OF ACTION WITH
MULTI-SECTOR TARGET.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -----

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:



410 - PARIS

FRANCE

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

ANTICIPATED RESULTS

DEFENCE PROGRAMS, PRODUCTS, SERV. ALL SUB-SECTORS
CONTINUE EFFORTS BEGUN IN THE DEFENCE SECTOR WITH A VIEW TO INCREASED
INDUSTRIAL COOPERATION BETWEEN FRANCE AND CANADA.

INFLUENCE INDUSTRIAL INVESTORS CONCERNING
INVESTMENT POSSIBILITIES IN CANADA.

ELECTRONICS EQUIP. & SERV. INSTRUMENTATION
IDENTIFY POTENTIAL INVESTORS IN CANADA IN ELECTRONICS EQUIP. AND SERV.
INDUSTRIES. VISIT LEADERS OF THESE BUSINESSES AND INFORM THEM OF
INVESTMENT POSSIBILITIES. FOLLOW UP THE MOST PROMISING LEADS AND
ENCOURAGE CEOS TO VISIT CANADA.

CONSIDERABLE INCREASE IN NUMBER AND VALUE
OF INVESTMENTS AND/OR TECHNOLOGY
TRANSFERS.

TRANSPORT SYS, EQUIP, COMP, SERV. AUTOMOTIVE
CONTINUE EFFORTS TO IMPLANT IN CANADA AND/OR TRANSFER TECHNOLOGY
FROM FRENCH COMPANIES - MACHINERY AND AUTO PARTS.

MAINTAIN AND INCREASE THE RATE OF FRENCH
TECHNOLOGY TRANSFER INVESTMENTS IN
CANADA.

EDUCATION, MEDICAL, HEALTH PROD. PHARMACEUTICALS, BIOTECHNOLOGY
VISIT THE LEADERS OF FRENCH COMPANIES IN EDUC., MEDICAL, HEALTH
PRODUCT INDUSTRIES TO GAIN FAMILIARITY WITH THEIR EXPANSION PLANS.
SEEK POTENTIAL INVESTORS. FOLLOW UP ON CONTACTS.

DEVELOP A GREATER FAMILIARITY WITH THE
POTENTIAL AND BENEFITS OF THE CANADIAN
MARKET.

COMM. & INFORM. EQP. & SERV. ROBOTICS & ARTIFICIAL INTELL.
VISIT THE LEADERS OF FRENCH COMPANIES THAT PRODUCE ROBOTICS AND
ELECTRONIC PRODUCTION EQUIPMENT TO POINT OUT CANADA'S INDUSTRIAL
POTENTIAL. DO FOLLOW-UP IN MOST PROMISING CASES.

MAKE LEADERS AWARE OF THE BENEFITS OF
SETTING UP SHOP IN CANADA OR OF TRANS-
FERRING TECHNOLOGY TO CANADA.

AGRI & FOOD PRODUCTS & SERVICE SEMI & PROCESSED FOOD & DRINK
CONTACT THE MAJOR FRENCH AGRI-FOOD AND FISHING COOPERATIVES ALREADY
IDENTIFIED AS PRIORITY POTENTIAL INVESTORS AND ENSURE CLOSE FOLLOW-
UP.

PARTNERSHIP WITH CANADIAN COMPANIES,
INVESTMENT.

NON SECTORALLY ORIENTED ACTIVITIES

IN RECENT MONTHS WE HAVE KEPT ABOUT 100 PROMISING FILES THAT REQUIRE
REGULAR CONTACTS WITH THE COMPANIES IN QUESTION (30 ARE PRIORITY
FILES).

POSITIVE RETURN ON INVESTMENTS IN THE
FORM OF JOINT VENTURES OR DIRECT
IMPLANTATION (GREENFIELD).

DEVELOPMENT OF CONTACTS WITH REGIONAL AND LOCAL CHAMBERS OF COMMERCE
AND FRENCH BANKS IN ORDER THAT THEY MIGHT BECOME PARTNERS IN THE
PROMOTION AND DEVELOPMENT OF INVESTMENTS IN CANADA.

INCREASE AWARENESS IN BUSINESS CIRCLES
AND AMONG MAIN ECONOMIC DECISION-
MAKERS IN THE INDUSTRIAL POTENTIAL OF
CANADA.

MAINTAIN A PROGRAM OF TRADE CONTACTS IN THE ALSACE-LORRAINE REGION
FOLLOWING CLOSING OF THE STRASBOURG CONSULATE; IN THE RHONE-ALPES
REGION FOLLOWING THE OPENING OF OUR CONSULATE, AND IN THE TOULOUSE
REGION, WHICH IS KNOWN FOR ITS HIGH TECHNOLOGY INDUSTRIES.

PROMOTION OF CANADA AS A COUNTRY OPEN TO
FOREIGN INVESTORS. ADDITIONAL POTENTIAL
INVESTORS WOULD BE IDENTIFIED.

410 - PARIS

FRANCE

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER : 1

-MAILINGS PROMOTION - 00 PME/PMI, 100 GRANDES SOCIETES, 50 GRANDS INVESTISSEURS. -PHASE II: ETUDES DE MARCHÉ DU MEIR. -ORGANISATION DU VOYAGE PRES D'INV CDA. -REDACTION DU 'PROSPECTUS' INVESTISSEMENT. -INTERVENTION AUPRES DE THOMSON-CSF ET AEROSPATIALE POUR ACCORDS DE JOINT VENTURES ET INVESTISSEMENTS.

-IDENTIFICATION DES INVESTISSEURS POTENTIELS.
-PROSPECTION INVESTISSEURS POTENTIELS.
-APPUI AUX ACTIVITES DU PROGRAMME.
-SOC. CANADIENNES PELORUS ET SED SYSTEMS HELICOPTERES ET PROGRAMME AIRBUS.

QUARTER : 2

POURSUITE DE LA PHASE II, ETUDE DE MARCHÉ (DANS SECTEURS BIOTECHNOLOGIE, MATERIAUX AVANCES ET ELECTRONIQUE) FINANCE PAR INVESTISSEMENT CANADA ET LE MEIR.

- AVONS CONTACTE PRES DE 60% DES 250 FIRMES IDENTIFIEES PAR CETTE ETUDE.
- AVONS RENCONTRE UNE SOIXANTAINNE DE CIES/INVESTISSEURS POTENTIELS FRANCAIS.
- AVONS RETENU 35 COSIETES QUI FONT MAINTENANT PARTIE DU PARINVEST.

QUARTER : 3

QUARTER : 4

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 472-PRAGUE

009-FOREST PRODUCTS, EQUIP, SERVICES
CZECHOSLOVAKIA

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

EQUIPMENT AND MACHINERY

CONTINUATION OF INTENSIVE POST LOBBYING OF HIGH-LEVEL CSSR OFFICIALS IN SUPPORT OF A CDN COMPANY MARKET DEVELOPMENT WORK (RUZOMBEROK PAPER MILL PROJECT).

WE EXPECT THE CDN COMPANY TO BE SUCCESSFUL IN WINNING THIS CONTRACT IN 1987.

INCREASED POST LIAISON WITH CZECH MINISTRY OF INDUSTRY TO PROMOTE INTERESTS OF CANADIAN COMPANIES IN ZDIREC AND VRBNO SAWMILL PROJECTS.

AT LEAST ONE CONTRACT (ZDIREC) TO BE SIGNED WITH CANADIAN COMPANIES IN 1987.

SUPPORT ONGOING MARKETING ACTIVITIES OF CANADIAN COMPANIES AT TELSÁ ORAVA (EQUIPMENT FOR PRODUCTION OF WOODEN TV CONSOLES).

TWO VISITS TO SLOVAKIA PLANNED BEFORE JUNE 87 POSSIBLE INCOMING REFERENCE VISIT BY DECEMBER 1987.

POST TO HELP ORGANIZE INCOMING REFERENCE TRIP OF SENIOR CSSR PULP AND PAPER INDUSTRY OFFICIALS (RUZOMBEROK PAPER MILL PROJECT)

TO BE COMPLETED BY MARCH 87; INITIATIVE MAY PROVE DECISIVE IN CONTRACT DECISION MAKING

MARKET INTERESTS OF TWO SAWMILLING EQUIPMENT MANUFACTURERS ARE TO BE PROMOTED IN SLOVAKIA.

AT LEAST ONE TRIP TO SLOVAKIA WILL TAKE PLACE BEFORE JUNE 1987.

PROMOTION OF CANADIAN COMPANY INTERESTS IN FURNITURE INDUSTRIES OF BOTH REPUBLICS.

ONE VISIT TO MORAVIAN AND SLOVAK FURNITURE ENTERPRISES WILL TAKE PLACE BEFORE JUNE 1987.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 INTENSIVE LOBBYING OF HIGH-LEVEL CSSR OFFICIALS IN SUPPORT OF H.A. SIMONS (OVERSEAS)LTD./RUZOMBEROK PAPER MACHINE PROJECT. POST LIAISON WITH LOCAL AUTHORITIES RE. ZDIREC SAWMILL PROJECT. MARKETING SUPPORT FOR AUTOMATIC 'V'GROOVE LTD.

MET WITH DPM HRIVNAK, MFT MIN.URBAN MAY 14-15 RE RUZOMBEROK; PROSPECTS OF SIMONS' REVISED OFFER BEING ACCEPTED BY CLIENT IN FALL '87 LOOK GOOD NUMEROUS POST PROMOTION ACTIVITIES RE. ZDIREC SAWMILL: CLIENT HAS INDICATED PREFERENCE FOR AUST/

QUARTER: 2 CONTINUA'N OF INTENSIVE LOBBYING OF SR CSSR OFFICIALS IN SUPPORT OF H. A. SIMONS (OVERSEAS) LTD. RE. RUZOMBEROK PAPER MACHINE PROJECT. ONGOING SUPPORT FOR KCCI/IRGI RE. ZDIREC SAWMILL PROJECT.

IN CONTEXT OF B. C. TRADE MISSION AND BRNO FAIR HAD SEVERAL MEETINGS AT HIGH LEVEL E.G. DPM'S POTAC AND OBZINA, MIN. OF FOREIGN TRADE URBAN, ETC. MADE STRONG CASE FOR CDN. TECHNOLOGY AND COMPANY CREDENTIALS FOR BOTH PROJECTS.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87
FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 472-PRAGUE

011-OIL & GAS EQUIPMENT, SERVICES
CZECHOSLOVAKIA

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

MACHINERY AND EQUIPMENT

VISIT BY CSSR MINISTER OF FUEL AND POWER TO CANADA AND ALBERTA,
SPRING 1987

REGULAR VISITS CANADIAN COMPANIES TO CSSR

REFERENCE TRIP BY LOCAL AUTHORITIES TO VANCOUVER IN SUPPORT OF
KORAMO KOLIN LUBE OIL REREFINING PROJECT.

MAIL DISTRIBUTION OF COMPANY LITERATURE AND FOLLOW UP ON
RESULTING INQUIRIES

PLACING THIS AREA OF COMMERCIAL ACTIVITY ON AGENDA OF IRREGULAR
BILATERAL TRADE CONSULTATIONS

POSSIBLE SIGNING OF LONG TERM COOPERATION
AGREEMENT(S) WITH CANADIAN COMPAN(IES), BY
JUNE 1987

INITIAL CONTRACT SIGNINGS BY SOME OF THOSE
FIRMS CURRENTLY ACTIVE, BY JUNE 1987

INITIATIVE TO BE COMPLETED BY MARCH 1987; KEY
DECISION-MAKERS TO BE POSITIVELY INFLUENCED.

IDENTIFICATION OF NEW BUSINESS OPPORTUNITIES,
BY JUNE 1987

CONFIRMATION OF SUPPORT BY SENIOR CSSR TRADE
POLICY OFFICIAL OF CANADIAN COMPANY EFFORTS
IN THIS SECTOR

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 VISIT TO CDA BY MIN. EHRENBERGER, SPRING 87. PRO-
GRAM ASSISTANCE FOR CDN COMPANY VISITS TO CSSR
FINALIZATION OF ARRANGEMENTS FOR KORAMO KOLIN
REFERENCE VISIT TO B. C.

EHRENBERGER VISIT NOW CONFIRMED FOR SEPT. 87
COORDINATED CSSR PARTICIPATION AT INTRCAN 87;
EXCELLENT PROSPECTS FOR COLLABORATION ESTABLISH-
ED. KORAMO KOLIN PREFERENCE VISIT TO BC SCHEDUL-
ED FOR AUG; MOHAWK OIL PROPOSAL RESUBMITTED TO

QUARTER: 2 CONTINUED MONITORING OF KORAMO KOLIN USED OIL
REFINING PROJECT AND SUPPORT FOR MOHAWK OIL LTD.
-MINISTER OF FUEL AND POWER EHRENBERGER VISIT TO
CANADA.

-MOHAWK PART OF BC MISSION MET WITH KEY DECISION
MAKERS DURING BRNO FAIR. CLARIFIED REMAINING
TECHN. QUESTIONS RE PERFORMANCE GUARANTEES.
BETTER PICTURE OF WHEN PROJ WILL GO FORWARD.
FOLLOW-UP: SEV. POTEN'L PURCH. RESULTED FM VISIT.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 472-PRAGUE

001-AGRI & FOOD PRODUCTS & SERVICE
CZECHOSLOVAKIA

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ANIMAL, POULTRY BREEDING STOCK

SUCCESSFUL DELIVERY OF RED HOLSTEIN EMBRYOS FROM ALBERTA (INITIAL CONTRACT ALREADY SIGNED).

FURTHER ORDERS OF EMBRYOS ANTICIPATED IN 1987/88.

SOME SMALL SCALE PROMOTION OF CDN BREEDING CATTLE, IN ANTICIPATION OF A FURTHER ORDER BY CSSR IN 1987; LIAISON SUPPORT FOR BUYER VIS-A-VIS AGCAN (HEALTH CERT.)

A LIVE CATTLE CONTRACT FOR CANADA IN 1987.

VISIT OF CZECHOSLOVAK MINISTER OF AGRICULTURE MR. M. TOMAN TO CANADA IN SPRING 1987.

INITIATIVE WILL FURTHER STIMULATE LOCAL INTEREST IN CDA SOURCES OF SUPPLY IN SECTOR

POST TO WORK CLOSELY WITH CDN FIRM TO EXPLORE POSSIBILITIES FOR ESTABLISHING A FULL-FLEDGED COOPERATION AGREEMENT WITH LOCAL AGRICULTURAL ENTERPRISE (SLUSOVICE).

CANNOT BE PREDICTED AT THIS TIME.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 HIGH LEVEL VISIT BY AG. MINISTER TOWAN TO CDA. NURTURE DEVELOPMENT OF LONG TERM RELATIONSHIP BETWEEN CANADA AND SLUSOVICE COOP.

TOMAN VISIT TO CDA TOOK PLACE JUNE 18-23; POST COORDINATED PROGRAM IN PRAGUE FOR AG. CAN DELEGATION LED BY DM NOREAU, APRIL 87. POST MET WITH SLUSOVICE COMMODITY SPECIALISTS; WB1/VIAPAX COLLABORATING ON SLUSOVICE PROMOTION.

QUARTER: 2 -AGRICULTURE CANADA PLANT PROTECTION MISSION TO CSSR (SEPT. 7-9).
-PROVINCE OF ALBERTA SWINE BREEDING MISSION TO CSSR (SEPT. 28-30).

-PROGRESS MADE IN DEFINING CSSR REQ'MENTS FOR IMPRTN OF PLANT PRODUCTS, SEEDS ETC. DISCUSSION OF COOPERATION IN PLANT BREEDING. -MAJOR PROGRESS TOWARD CONCLUSION OF JOINT SWINE BREEDING PROJECT.

QUARTER: 3 -----

QUARTER: 4 -----

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QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87

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LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 472-PRAGUE

VISIT TO CSSR BY JIMMY PATTISON, SEPTEMBER 10-11.
QUEBEC TRADE MISSION TO CSSR, SEPTEMBER 16-18 (AT BRNO FAIR)
ASSISTANCE TO KCCI IN RE-WRITING OF ZDIREC SAWMILL PROPOSAL.
BRIAN OAK DEPARTURE FROM POST AUGUST 1/RODNEY B. JOHNSON
ARRIVAL AUGUST 13.

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QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 403-ROME

004-DEFENCE PROGRAMS, PRODUCTS, SERV
ITALY

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

AEROSPACE & MARINE

EFFORTS JUST COMPLETED ON RECONVENING OF CDN ITALY RDP COMMITTEE MEETINGS & OF DIALOGUE AT MINISTERIAL LEVEL IN DEFENCE SECTOR.

FOLLOW UP ON RECENT INDUSTRIAL COOPERATION MISSION TO CDA FROM ITALY THAT INCLUDED SMALL DEFENCE SECTOR.

DIALOGUE AND CLOSE LIAISON WITH ITLN DEFENCE MINISTRY AND ITLN PRIVATE SECTOR DEFENCE FIRMS.

ATTEND D. P. B. HIGH TECH CONFERENCE IN OTTAWA.

DIRECT FOLLOW UP WITH INTL FIRMS IN DEFENCE SECTOR THAT WERE ON THE FORMICA MISSION TO CANADA.

SCHEDULED REGULAR MEETINGS WITH SENIOR PLANNING OFFICIALS ITLN MIN DEFENCE TO DETERMINE, AS WE HAVE DONE IN PAST, IMMEDIATE & MED. TERM ITLN PROJECTS INCLUDING EUREKA PROJECTS WHERE THERE IS POSSIBILITY FOR CDN PARTICIPATION.

FIRST OF BILATERAL RDP COMMITTEE MEETING IN 3 - 4 YEARS WILL TAKE PLACE EARLY SPRING OF 1987.

JOINT VENTURES WITH ITALY IN FIELDS OF ELECTRONICS, ARMAMENTS & AEROSPACE THAT WILL RESULT IN INCREASED CDN SALES.

INCREASED J. V. 'S AND REPRESENTATIONAL AGREEMENTS FOR CDN COMPANIES.

INCREASED KNOWLEDGE OF NEW CDN FIRMS AND PRODUCTS IN DEFENCE SECTOR.

CONCLUSION OF COLLABORATION AGREEMENTS FOR SUCH PRODUCTS AS L. A. V. 'S, UPGRADE LEOP I TANK NIGHT COMBAT EQUIPMENT.

IDENTIFICATION OF NEW PROJ. COMING UP IN ITALY IN DEFENCE PROGRAMS & PRODUCTS THAT WILL BE OF INTEREST TO CDN FIRMS.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 A) RECONVENING OF BILAT. RDP; B) PROMOTION OF IMPROVED POLIT. RELNS W. DEFENCE MIN. THUS REDUCING BARRIERS TO CDN GOODS; C) ENCOURAGEMENT ITAL-CDN J. V. 'S.

A) STAGE SET FOR RESUMED RDP; B) AIDED IDENTIFIED ITAL PARTNERS FOR TWO CDN FIRMS NOW BIDDING ON AIRFORCE (\$40M) AND NAVY PROJECTS; C) OBTAINED SETTLEMENT \$1M DEBT OWED SPAR AEROSPACE; D) SALE OF CAE SIMULATOR.

QUARTER: 2 RENEWAL OF DIALOGUE WITH ITALIAN AUTHORITIES ON TRADE IN DEFENCE SECTOR.

PREPARATORY MEETING FOR RDP COMMITTEE EARLY 1988 WITH ITALIAN AUTHORITIES HELD ON SEPTEMBER 11, 1987.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 403-ROME

002-FISHERIES, SEA PRODUCTS & SERV.
ITALY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

FISH & SHELLFISH & OTHER PROD

OBTAIN ITALIAN MINISTRY OF HEALTH AUTHORIZATION FOR EASTERN CDN COASTAL WATERS TO PERMIT IMPORT OF CLAMS.

OBTAIN AUTHORIZATION

OBTAIN DOCUMENTATION FM FANCO CANADA REQUIRED TO OBTAIN AUTHORIZATION OF ITALIAN MINISTRY OF HEALTH TO PERMIT IMPORT OF QUICK-FROZEN FOODS.

OBTAIN AUTHORIZATION

ATTEMPT TO OBTAIN AGENCIES FOR CANADIAN EXPORTERS OF LIVE LOBSTERS.

ONE AGENCY AGREEMENT.

DEVELOP AGENCIES FOR CDN SALMON SMOKERS

2 -3 NEW AGENCY AGREEMENTS

SPONSOR AND ORGANIZE RECEPTION FEATURING CANADIAN SALMON AND CRAB PRODUCTS. INVITEES ITLN IMPORTERS, DISTRIBUTORS AND END USERS.

INCREASED SALES OF THESE LINES TO ITALY.

PURCHASE SMALL PERSONAL COMPUTER AND ESTABLISH DATA BASE OF ITLN FISH IMPORTERS. REGULAR MAILINGS TO THESE CONTACTS.

PERMIT OFFICE TO ASSUME MORE ACTIVE TRADE PROMOTION AND SELECT LOCAL FIRMS WE WISH TO DEAL WITH.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 CREATION OF FISHERIES SECTOR DATA BASE, INITIATION OF REGULAR MILLINGS, DEVELOPMENT OF NEW EXPORT CONTACTS FOR CLAMS, LOBSTER AND SALMON.

SEVERAL BUYING CONNECTIONS, BUT NO SIGNIFICANT BUSINESS.

QUARTER: 2 - ESTABLISHMENT OF AGENCIES FOR LIVE LOBSTERS AND CLAMS.
- PURCHASE OF MICRO-COMPUTER FOR USE IN FISH PRODUCTS PROMOTION.

- ESTABLISHMENT OF ONE NEW AGENCY FOR LIVE LOBSTER AND OTHER SHELLFISH.
- LACK OF FINANCIAL RESOURCES PEVETED PURCHASE PROMOTIONAL PLAN POSTPONED UNTIL BUDGET PERMITS.

QUARTER: 3 -----

QUARTER: 4 -----

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QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 403-ROME

008-TRANSPORT SYS, EQUIP, COMP, SERV.
ITALY

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

URBAN TRANSIT

FOLLOW UP TO FORMICA MISSION TO CANADA THAT INCLUDED SEVERAL ITALIAN FIRMS IN TRANSPORTATION SECTOR.

JOINT VENTURES ESPECIALLY FOR PROJECTS IN THIRD MARKETS. SALE OF COMPONENTS AND TECHNOLOGY.

SPECIAL PROMOTION WITH ITLN DEPT. OF AGRICULTURE IN CONJUNCTION WITH LOCAL AGENT OF CANADIAR OF CDN FIRM'S WATERBOMBERS.

SALE OF TWO ADDITIONAL WATERBOMBERS TO ITALY IN 1987.

PROVISION OF PRICING & TECHNICAL INFORMATION TO ITLN CONSTRUCTION AND ENGINEERING COMPANIES, ESPECIALLY THOSE ENGAGED IN OVERSEAS WORK

SALE OF TWO HYSTAR AIR SHIPS FOR AERIAL SURVEY & CONSTRUCTION WORK ON OVERSEAS PROJECTS BEING HANDLED BY ITLN FIRMS.

ONE MAJOR CDN TRANSPORTATION FIRM IS A KEY TO FURTHER PROMOTION IN THIS SECTOR. THEY ALREADY HAVE SOME CORPORATE LINKS WITH ITLN FIRMS. ENCOURAGE & ORGANIZE VISIT TO ITALY OF SENIOR EXECUTIVES FOR FURTHER DISCUSSIONS HERE.

JOINT VENTURES FOR PROJECTS IN ITALY AND THIRD MARKETS. SALE OF COMPONENTS & KNOWHOW FROM CANADA.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 A) PROMOTION OF SALE OF TWO ADDITIONAL CANADAIR H2O BOMBERS AND HYSTAR AIRSHIPS
B) CDA-ITAL COLLABORATION IN URBAN AND RAIL.

A) INTERVENTION W. GOVT RE: FINALIZATION H2O BOMBER SALE. B) VISIT OF DTDC TO ANSALDO TRANSPORT RE LRT EGPT J.V.
C) PARIS AIR SHOW - I.D. NEW HIGHECH POSS. FOR ITAL PROMO.

QUARTER: 1 PURSUE OPPORTUNITIES FOR INDUSTRIAL COOP WITH ITL FIRMS PARTICIPATING IN EUREKA PROJECTS IN AREAS OF ELECTRONICS + TELECOMMUNICATIONS, ROBOTICS + AUTOMATION, BIOTECHNOLOGY & INFORMATICS.

CONTACTS ESTABLISHED BETWEEN 15 CDN HI-TECH FIRMS PART OF RECENT DRIE MIN. MISSION TO ITALY AND 20 ITALIAN PARTICIPANTS IN EUREKA PROJECTS.

QUARTER: 2 PURSUE SALE OF 20 WATER BOMBERS AND 2 AIRSHIPS. FOLLOW-UP POSSIBLE LINKAGES, JOINT VENTURES BETWEEN ITALIAN AND CDN URBAN TRANSIT AND RAIL SECTORS.

0 AIRSHIP OPPORTUNITIES AT THIS TIME. CONTINUED COLLABORATION BETWEEN ANIE AND CDN TRANSPORT FIRMS, INCLUDING FORTHCOMING ANIE MEMBERS MISSION TO CDA. WATERBOMBER SALES STILL BEING PURSUED.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 403-ROME

005-COMM. & INFORM. EGP. & SERV
ITALY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

COMPUTERS, SOFTWARE & SYSTEMS

IF REQUIRED SUPPORT NORTHERN TELECOM'S EFFORTS TO ENTER ITALIAN PABX MKT. IDENTIFY POSSIBLE J.V. PARTNER AND TO THIS END FOLLOW UP ON IRI FORMICA MISSION VISIT TO NORTHERN OCT/86. ALSO, ASSIST NORTHERN IN POSSIBLE PART IN SELECTED EUREKA PROJ.

ASSIST GEAC COMPUTERS AND OTHER CDN HARWARE/SOFTWARE COYS IN PENETRATING GROWING ITLN MARKET FOR BANKING/FINANCIAL COMPUTER SERVICES.

DISTRIBUTION AND UPDATE OF ENGLISH TRANSLATION OF ITLN PTT NATIONAL TELECOM PLAN (1985-1994) TO CDN COYS.

PURSUE LICENSING/J.V. AGMMTS IN FIBRE OPTICS, DIGITAL IMAGERY AND ADVANCED MATERIALS BETWEEN CDN AND ITLN FIRMS ALSO FOR THIRD MKTS.

ACTIVE LIAISON WITH MIN. OF SANDT, ENEA (NATL NUCLEAR ENERGY AGENCY) AND MAJOR ITLN HI-TECH FIRMS IN SUPPORT OF AND FOLLOW UP TO CDN EUREKA MISSION DEC. 86

PURSUE SALE OF HIGHWAY PRODS OF PARTS ONTARIO "ARAN" AUTO. ROAD ANALYSER SYSTEM TO AZIENDA NAZIONALE AUTONOMA DELLE STRADE (ESTIMATED WORTH \$400,000).

ACTIVE LIAISON WITH ITLN COYS, ENEA AND MIN. OF SANDT IN SUPPORT OF MACDONALD-DETTWILER, NORTHERN TELECOM AND OTHER CDN COMPANIES INTERESTED IN EUREKA ROBOTICS/AMT PROJECTS PARTICIPATION.

NORTHERN TELECOM J.V. WITH MAJOR ITAL. TELECOM SUPPLIER FOR BOTH ITAL. DOMESTIC SWITCHING MKT AND OTHER THIRD MKTS.

INCREASED EXPORT SALES/IND. COOPERATION AGREEMENTS FOR CDN COMPANIES IN THIS FIELD.

INFORM AND STIMULATE INTEREST OF CDN COYS IN FAST GROWING ITLN TELECOM MKT.

INCREASED J.V. AND REPRESENTATIONAL AGMTS. FOR CDN COYS IN THESE HIGH VALUE EMERGING SECTORS

EUREKA SUBCONTRACTS AND TECHNOLOGY INFLOWS TO CDA

EQUIPMENT SALE.

POSSIBLE EUREKA SUBCONTRACTS, TECH. INFLOW AND LIKELY LEADS TO OTHER ITLN AND EUROPEAN HI-TECH PROJECTS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 PROMOTE CDN CAPABILITIES IN REMOTE SENSING. NEW MATERIALS AND BIOTECHNOLOGY.

EXCHANGE OF INTO NOW ONGOING WITH EFIM (ITALY'S THIRD LARGEST STATE HOLDING CO), MIN. OF SCIENCE AND RESEARCH, CNR AND ENEA.

QUARTER: 2 FOLLOW-UP CDN EUREKA MISSION; PURSUE DEVELOPING ITALIAN INTEREST IN REMOTE SENSING; FOLLOW INITIATIVES AND RELATED CDN OPPORTUNITIES RE: ITALIAN PARTICIPATION IN SARSAT (REMOTE SENSING).

MONITORED ITALIAN POSITION RE SARSAT AND POSSIBLE RELATED CAL SALE TO TELESPAZIO; LIAISING WITH ITALIAN COMPANIES/MINISTRIES RE: POSSIBLE REMOTE SENSING JOINT VENTURES.

QUARTER: 3 -----

QUARTER: 4 -----

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QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 403-ROME

010-MINE, METAL, MINERAL PROD & SRV
ITALY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

MAJOR CUSTOMER FOR CDN COAL IS LOCATED IN ROME. RENEW CONTACTS WITH PURCHASING DEPT, ENEL PROVIDE UP TO DATE OFFERS ON CDN COAL IN TERMS OF PRICES AND SPECIFICATIONS.

RENEW OUR REQUEST TO CDN COAL ASSOCIATION OF CDA TO MOUNT SALES MISSION TO ITALY, INCLUDING NEARBY POTENTIAL MARKETS TO REDUCE OVERALL COST OF SUCH AN UNDERTAKING.

CONTINUE TO ASSIST CDN ASSOCIATION AND ITLN ASSN OF ASBESTOS PRODUCTS MANUFACTURERS WITH PROBLEMS OF ACCESS AND TO ENCOURAGE SUPPORT OF ITALY IN THE INTERNATIONAL FORUM IN THE CONTINUED INTERNATIONAL TRADE IN THIS COMMODITY.

ANTICIPATED RESULTS:

WITH POLITICAL AND ECONOMIC DIFFICULTIES IN SOUTH AFRICA PARTIALLY REPLACE THIS COUNTRY AS SUPPLIER. CDN SALES \$20 M IN 1987.

ESTABLISHMENT OF CANADA AS A NEW AND LONG TERM SUPPLIER OF COAL TO ITALY.

MAINTAIN TRADITIONAL SALES OF CDN ASBESTOS FIBRES TO ITALY.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -----

QUARTER: 2 PURSUIT OF OPPORTUNITIES ON ITALIAN MARKET FOR COAL, ASBESTOS, GRANITE.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

GIVEN COMMITMENTS IN OTHER SECTORS, TIME DID NOT PERMIT SIGNIFICANT PROGRESS IN THE MINERALS SECTOR.



403 - ROME

ITALY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

ANTICIPATED RESULTS

INDUSTRIAL MACHIN, PLANTS, SERV. MANUFACT & MATERIAL PLANT, EQP.
NEWSPAPER ANNOUNCEMENTS IN ITLN CITIES ADVISING OF VISIT OF EMBASSY
OFFICIAL TO THAT CITY TO DISCUSS INVESTMENT OPPORTUNITIES IN CANADA
FOR MFR. OF IND. MACH. PLANTS & SERV.

ORGANIZATION OF THREE SPECIALIZED SEMINARS
IN THIS SPECIFIC AREA AND GENERATION OF
60 NEW INVESTMENT ENQUIRIES.

ELECTRONICS EQUIP. & SERV INSTRUMENTATION
FOLLOW UP ON ANIE VISIT TO CANADA, AND WITH ITLN COS. WHO BECAUSE OF
EUREKA MISSION FROM CANADA TO ITALY HAVE INTEREST IN JV'S WITH CDN
ORGANIZATIONS IN CANADA IN MANY SPEC. ELECTS. SECT.

FOUR OR FIVE SIGNIFICANT J.V. INVESTMENTS
IN CANADA IN SUCH AREAS AS DEFENCE ELEC-
TRONICS ROBOTICS, ETC.

TRANSPORT SYS, EQUIP, COMP, SERV. ALL SUB-SECTORS
FOLLOW UP ON FORMICA MISSION TO CANADA THAT INCLUDED SEVERAL ITALIAN
FIRMS IN TRANSPORTATION SECTOR, AND ON RECENT MISSION TO ITALY OF
MINISTER COTE AND DRIE OFFICIALS WITH DIRECT APPROACH TO ITALIAN
FIRMS.

ANSALDO TRANSPORT OF IRI GROUP TO INVEST
IN J.V. IN CANADA AND TRANSFER OF TECH-
NOLOGY AND FUNDS BY OTHER ITALIAN FIRMS IN
THIS SECTOR TO CANADA.

COMM. & INFORM. EQP. & SERV ALL SUB-SECTORS
UTILIZE CONTACTS MADE BY CANADIAN EUREKA MISSION TO ITALY AND PRESENT-
ATION MADE TO ARIE. DIRECT FOLLOW UP WITH ITALIAN FIRMS INTERESTED IN
J.V.'S IN CANADA.

THREE NEW ITALIAN INVESTMENTS IN 87/88 IN
CANADA IN FIELD OF COMMUNICATION AND
INFORMATICS.

CONSUMER PRODUCTS ALL SUB-SECTORS
DIRECT MAILING CAMPAIGN TARGETTED ON ITALIAN FIRMS CURRENTLY MAJOR
EXPORTERS TO CANADA OF CONSUMER PRODUCTS.

THIRTY REALISTIC INVESTMENT INQUIRIES
FROM ITALIAN FIRMS IN CONSUMER GOODS
SECTOR.

NON SECTORALLY ORIENTED ACTIVITIES

ARTICLES ON CDN ECONOMY, INVESTMENT CLIMATE AND INVESTMENT OPPORTUNI-
TIES IN SPECIALIZED ECONOMIC AND TRADE PUBLICATIONS.

INCR'S/D AWARENESS OF CDA AS CHOICE FOR
INVST & OF EMB AS FURTHER SOURCE OF INFO.
FINLZTION IN 87/88 OF 3/4 PRJ (MIN) IN
DLRS 400M ITLN LINED UP FOR CANADA.

SPEAKING ENGAGEMENTS IN BUSINESSMEN'S CLUBS AND OTHER FORA ON ECONOMIC
DEVELOPMENT IN CDA AND INTEREST OF CDA IN ATTRACTING ITLN INVESTMENT.

INCR'S/D AWARENESS OF CDA AS CHOICE FOR
INVST & OF EMB AS FURTHER SOURCE OF INFO.
FINLZTION IN 87/88 OF 3/4 PRJ (MIN) IN
DLRS 400M ITLN LINED UP FOR CANADA.

PROGRAMMED CORPORATE LIAISON VISITS WITH PRIORITY ASSIGNED TO ITALIAN
FIRMS THAT ARE EXISTING INVESTORS IN CANADA AND IN MAJOR CORPORATIONS
HERE.

NEW ITALIAN INVESTMENT IN FORM OF EQUITY
OR J.V. IN TRANSPORTATION TELECOM ELECTRO-
NIC AND CONSUMER GOODS SECTORS.

403 - ROME

ITALY

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER : 1

IDENTIFICATION OF ITALIAN FIRMS POSSESSING TECHNOLOGY OF INTEREST TO CANADIAN FIRMS, AND ENCOURAGEMENT OF JOINT VENTURES. PARTICULAR EMPHASIS UPON ELECTRONICS, COMMUNICATIONS.

INITIATIVES MADE TO NUOVO PIGNONE RE: J.V. FOR COMPRESSA MANUFACTURE, MENARINI RE: PHARMACEUTICAL INVESTMENT AND VALDAPANA TEXTIS RE: JV IN TEXTILE WADDING.
-FOLLOWING MEETINGS BETWEEN MINISTER COTE AND ENI, AGMT WAS MADE TO ESTABLISH A FRAMEWORK AGREEMENT TO ADVANCE ENI'S INVESTMENT INTERESTS IN CANADA. ENI IS PREPARED TO INVEST UP TO \$100M IN ANY SUITABLE PROJECT.

QUARTER : 2

- A) DRIE INDUSTRIAL COOPERATION AND INVESTMENT MISSION TO ITALY, INCLUDING EXPLORATION OF POSSIBLE RETURN VISITS BY FIRMS/ORGANIZATIONS
- B) AREZZO SEMINAR ON CDN FURNITURE MARKET;
- C) ITALTANNERY (PISA) VISIT BY CDN MISSION.

- A) IN ABSENCE OF FEEDBACK FROM DRIE POST WAS LIMITED IN FOLLOW-UP IT COULD DO. ELECTRONICS ORGANIZATION HAS HOWEVER ARRANGED ANOTHER VISIT TO CANADA.
- B) AREZZO FIRMS MAY PARTICIPATE IN FORTHCOMING VISIT OF CDN MANUFACTURERS SEEKING COLLABORATION.
- C) ITALTANNERY POTENTIAL JUDGED NOT VIABLE.

QUARTER : 3

QUARTER : 4

REPORT 4A
88/01/28

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST 403-ROME

REPORT ON INTRODUCTION OF CURRENCY RESTRICTIONS BY ITALY -
SEPTEMBER 1987.
REPORT ON PRESENTATION OF 1988 ITALIAN BUDGET - SEPTEMBER
1987.
REPORT ON ITALY'S CAPITAL DEREGULATION - SEPTEMBER 1987.



QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 432-STOCKHOLM

005-COMM. & INFORM. EQP. & SERV
SWEDEN

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

TELECOMMUNICATIONS (INC SPACE)

COVER NORDIC MOBILE DIGITAL RADIO SHOW, IN STOCKHOLM OCT. 87

PREPARE PLAN FOR THE PARTICIPATION AT NEXT EVENT.

ASSIST DATA RADIO TO SELECT AGENT FOR SWEDEN.

AGENT SELECTION.

PROVIDE INFO ON DEVELOPMENT OF CELLULAR RADIO MARKET TO INTERESTED CANADIAN FIRMS (NOVATEL, MDI, ETC.)

FIRMS TO DECIDE WHETHER OR NOT TO ADAPT EQUIPMENT TO MARKET.

PLAN CANADIAN PRESENCE AT NORDIC MOBILE DIGITAL RADIO SHOW 87.

MISSION TO SHOW AND/OR INFO BOOTH. (PROVINCIAL OR FEDERAL).

ARRANGE TECHNICAL JOURNALIST VISIT TO CANADA TO COVER TELECOMMUNICATIONS.

INCREASE AWARENESS OF CANADIAN EXPERTISE.

IDENTIFY GOOD SWEDISH AGENTS IN DATA COMMUNICATIONS FIELD.

3 NEW AGENTS FOR CANADIAN DATACOM FIRMS.

COMPUTERS, SOFTWARE & SYSTEMS

CONTINUED DEVELOPMENT OF AGENCY CONTACTS THROUGH ON-SITE VISITS.

10-20 AGENCIES.

ARRANGE FOR SWEDEGRAPHIC VISIT TO CANADA, INCOMING BUYER PROGRAM (ONT. OR FEDERAL GOVERNMENT).

YEARLY SALES OF VIDEOTEX EQUIPMENT OF .5 TO 1 MILLION.

IDENTIFY AGENTS/DISTRIBUTORS IN MALMO, GOTHENBURG.

BETTER GEOGRAPHICAL COVERAGE.

IDENTIFY PROPER VENUE (TRADE MISSION, FAIR) FOR COMPUTER PERIPHERAL MISSION TO SWEDEN.

MISSION TO SWEDEN.

IDENTIFY SOFTWARE AGENCIES LOOKING FOR NEW PRODUCTS (PC LEVEL).

5 NEW AGENCIES.

SELECT AND PROMOTE PARTICIPATION AT DATA OFFICE ENVIRONMENT SHOW, STOCKHOLM, OCT. 87

MISSION AND/OR INFO BOOTH.

ELECTRONIC COMPONENTS

CONTINUED PROMOTION OF CANADIAN FIRMS IN ERICSSON SPHERE VIA LLAD PROGRAM.

3 TO 5 NEW BUYING CONNECTIONS.

ASSIST INTRODUCTION OF NEW SEMICONDUCTOR PRODUCTS.

DESIGNED INTO NEXT GENERATION ERICSSON PABX PRODUCTS

REPORT 4
88/02/02

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 432-STOCKHOLM

005-COMM. & INFORM. EQP. & SERV
SWEDEN

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

INSTRUMENTATION

PROMOTION OF CDN CIRCUIT BOARD PRODUCTS.

CONTINUED WORK ON SALE OF ELECTRONICS PRODUCTION EQUIPMENT.

YEARLY SALES OF \$1 MILLION IN SWEDEN.

INTRODUCTORY SALE TO AT LEAST 1 MAJOR FIRM.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 SUPPORT MARKETING EFFORTS OF TELECOMMUNICATIONS
FIRMS BIDDING ON TELEVERKET (PIT) TENDERS.

TRIAL ORDER OF \$500,000 WITH EXPECTED SALES OF
\$30 MN OVER NEXT 5 YEARS. 2. ANALYSED FAILURE OF
PREVIOUS BID ON A SMALL TENDER FOR RADIO-LINK
EQUIPMENT AND DEVISED LOBBYING PLAN FOR NEXT
TENDER (\$15 MILLION).

QUARTER: 3 -----

QUARTER: 4 -----

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QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 432-STOCKHOLM

006-ELECTRONICS EQUIP. & SERV
SWEDEN

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

INSTRUMENTATION

ASSIST INTRODUCTION OF BOMB DESTRUCTION/DISPOSAL EQUIPMENT TO SWEDEN.

DEMO SYSTEM THIS YEAR SALES IN 87-88.

MONITOR MARKET OPPORTUNITIES FOR MICRONAV/CANADIAN MARCONI ETC. NAVIGATION/LANDING SYSTEMS FOR SMALL AIRPORTS/AIRCRAFT.

IDENTIFICATION OF EXPORT OPPORTUNITIES.

INTRODUCTION OF OPTICAL READING EQUIPMENT/TECHNOLOGY (ESP. FOR MACHINE READABLE PASSPORTS)

INFLUENCE SWEDISH AUTHORITIES TO INTRODUCE TECHNOLOGY

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 432-STOCKHOLM

013-CONSUMER PRODUCTS
SWEDEN

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

CULTURE INDUSTRIES

INCOMING BUYER (NORDISC GRAMMOFON) TO VISIT CANADIAN RECORD COMPANIES (ONT. SPONSORED).

REPRESENT CDN RECORD FIRMS IN NORDIC AREA. YEARLY SALES .5 TO 1 M. STARTING 1987.

WORK IN COORDINATION WITH MAJOR BUYERS(AHLENS)CDN EXPORTER(EXILE RECORDS)& VARIOUS GOVERNMENT(ONT. & FEDERAL)TO COUNTERACT SWEDISH RECORD INDUSTRY ATTEMPT TO SQUEEZE OUT CANADIAN IMPORTS.

MAINTAIN PRESENT LEVEL OF EXPORTS.

PREPARE/OBTAIN LIST OF CANADIAN EXPORTERS OF T.V. AND FILM PRODUCTS AND PROVIDE TO EMERGING CABLE T.V. INDUSTRY.

INCREASED CANADIAN SALES.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 SELECT FUR BUYER INCOMING BUYERS PROGRAM FOR MONTREAL FUR FAIR (MAY 1987) AND PROMOTE CDN FAIR THROUGH TRADE.

INCOMING SWEDISH BUYER PURCHASED AT FAIR, VERY SATISFIED, NEW CONTACTS ESTABLISHED. ADDITIONAL BUYER (AT OWN EXPENSE) ACHIEVED OBJECTIVES IN LOCATING A) CDN REPRESENTATIVE FOR HIDES & RAW SKINS B) CDN REP. FOR READY MADE FURS.

QUARTER: 1 FOLLOW UP ON SWEDISH INCOMING BUYER SELECTED FOR CDN HARDWARE SHOW (PREVIOUS QUARTER) UNDER ONT GOVT PROGRAM. PROJECT INITIATED BY THIS OFFICE.

HIGHLY SUCCESSFUL BUYING TRIP, BUYING CONNECTIONS AND AGENCIES ESTABLISHED RESULTING.

QUARTER: 1 INVIEW OF RAPIDLY EXPANDING HOTEL GROUPS & HOTEL RENOVATION IN SWEDEN, REQUIREMENTS FOR CARPETS, FABRICS, TOWELLING, SHEETS ETC, APPROCHED DISTRIBUTORS PROVIDING SUITABLE CDN CONTACTS.

TO DATE ONE CDN CARPET COMPANY SELLING SUCCESSFULLY MATS AND RUGS FOR HOTEL, OFFICE AND RESIDENTIAL MARKET.

QUARTER: 1 FOLLOW UP ON STOCKHOLM'S PARTICIPATION AT ISPO FAIR, MUNICH (FEB 1987). CONSIDER INSTORE PROMOTION, HOCKEY EQUIPMENT WITH MAJOR SWEDISH STORE.

AS RESULT OF FOLLOW UP 4 OUT OF 5 AGENCIES PENDING ARE NOW ESTABLISHED. ADDITIONAL BUYING CONNECTIONS CONFIRMED BY 3 COMPANIES.

QUARTER: 2 PARTICIPATE IN ISPO, MUNICH, SPORTING GOODS FAIR. INVITE SWEDISH BUYERS TO SWEDISH RECEPTION HELD ON SITE AT CANADIAN STAND. INTERVIEW EXHIBITORS. PROVIDE THEM WITH SWEDISH CONTACTS. FILE REPORT AND ACTION.

SUCCESSFUL PROJECT. RECEPTION WELL ATTENDED BY SWEDISH BUYERS. MORE THAN 50% OF NEW EXHIBITORS OBTAINED SWEDISH REPS AND AGENCIES PENDING. REPORT SUBMITTED EXTOTT AND DRIE SEPT. 16, 1987.

QUARTER: 2 ATTENDED STOCKHOLM FASHION FAIR. INTERVIEW SWEDISH EXHIBITORS/DISTRIBUTORS DISPLAYING CANADIAN LINES. ALSO IMPORTERS FURS, LEATHER PRODUCTS, LEISURE WEAR AND JEWELLERY.

SATISFACTORY INTERVIEWS WITH SWEDISH EXHIBITORS CARRYING CANADIAN LEISURE WEAR, SKATING DRESSES, FURS, LEATHER WEAR. OBTAINED REQUIREMENTS FROM OTHER EXHIBITORS FOR FOOTWEAR, SUMMER CLOTHING ETC. NOTED TRENDS.

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POST : 432-STOCKHOLM

013-CONSUMER PRODUCTS
SWEDEN

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 2 ATTENDED CARPET, FLOORING & CLEANING FAIR
STCKHLM. MEET EXH. / IMPRTRS ABOVE SECTORS. SPECI-
FICALLY PEERLESS CARPET REP & CLEANING & MAIN-
TENANCE CO'S THAT ATTENDED CDN EXHIBIT "INTER-
CLEAN" AMSTERDAM. PROVIDE SWEDES WITH CDN CONTACT

QUARTER: 2 ATTEND STCKHLM SHOE FAIR. MEET WITH SELECTED
IMPRTRS WARM LINED BOOTS, HUNTING & CASUAL FOOT-
WEAR. INTERVIEW ASSOC'NS (WHOLESALE & RETAIL).
STUDY TRENDS, PRICES. INTERVIEW LEATHER PROD.
EXHIBITORS, I. E. LUGGAGE, CASES, BELTS.

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

OBTAINED REQ'MENTS FOR CARPETS, TOWELLING, BATH-
ROOM MATS, PVC GLOVES, CLEANING EQPT FM EXH. SWE-
DISH REP FOR PEERLESS HAD MERCHANDISE WELL DIS-
PLAYED. VALUABLE INFO ON MARKET SECTORS OBTAINED.

ALTHOUGH MAINLY SUMMER FOOTWEAR EXHIBITED CON-
TACTED PROSPECTIVE DISTRIBUTORS IN SECTORS
GIVEN. PROVIDED CDN CONTACTS TO FIRMS AFTER FAIR.
ESTABLISHED NEW CONTACTS WITH IMPORTERS AND WITH
SAID ASSOCIATIONS.

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST 432-STOCKHOLM

FISH NEMATODE ISSUE.
BISON MEAT PROCESSING/SAMPLING DINNER MATERIALIZED SEPT. 2
1987 (SECOND TRY).
ATTENDING DOMESTIC FOOD SHOW.
ATTENDING 2-DAY SEMINAR ON FUTURE TRENDS IN RESTAURANT/
CATERING TRADE HOSTED BY LARGE LOCAL FOOD WHOLESALER.
ONT MIN NATURAL RESOURCES REQUESTING COMPERATIVE DATA ON
ACTUAL PUBLISHING PROCEDURES/COSTS ETC OF "SWEDISH FOREST"
BOOKLET.
TRANSLATION MADE OF ARTICLE IN SPIN-OFF EFFECTS OF LOCAL
ASBESTOS DEBATE AND FORWARDED TO ASBESTOS INSTITUTE.
SWEDISH PINEWOOD NEMATODE MISSION TO CANADA.
WHITE PEA BEAN & LIGHT RED KIDNEY BEAN MKT INFO FOR ONT.
BEAN PRODUCERS MKTG BD.
ANNUAL SURVEY QUESTIONNAIRE, WORLD WHEAT COARSE GRAIN AND
MKT SURVEY - CDN WHEAT BOARD.
WORLD ASBESTOS SURVEY & WORLD ASBESTOS PLANTS SURVEY.
INFO ON "SWEDISH CROP YIELDS AND QUALITY" SOUGHT BY CDN
WHEAT BOARD.
OILSEED REPORT. EEL MARKET INFO FOR DRIE SJONS.

REPORT 4
88/02/02

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POST : 422-VIENNA

005-COMM. & INFORM. EQP. & SERV
AUSTRIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

WORKPLACE AUTOMATION

TO INCREASE CANADIAN COMPANIES' PRESENCE IN THIS MARKET.

ESTABLISHMENT OF NEW BUYING CONNECTIONS AND THEREFORE INCREASE IN SALES.

TO ATTEND INTERNATIONAL EXHIBITION & SYMPOSIA OUTSIDE OF POST TERRITORY.

PERSONAL CONTACTS AND INCREASE IN KNOWLEDGE OF STATE-OF-ART IN THIS SECTOR.

TO INCREASE NUMBER OF PERSONAL CALLS ON POTENTIAL AUSTRIAN CUSTOMERS AND/OR TECHNOLOGY TRANSFER SEEKERS.

INCREASE OF AWARENESS IN CANADIAN CAPABILITIES IN THIS AREA AND CONSEQUENTLY POTENTIAL INCREASES IN SALES.

TELECOMMUNICATIONS (INC SPACE)

TO INCREASE CANADIAN COMPANIES PRESENCE IN AUSTRIAN MARKET.

NEW BUYING CONNECTIONS, AGENCIES, ETC. HENCE INCREASE IN EXPORTS.

TO ATTEND INTERNATIONAL EXHIBITIONS, SYMPOSIA, CONVENTIONS ETC. OUTSIDE OF POST TERRITORY.

TO ESTABLISH PERSONAL CONTACTS AND INCREASE KNOWLEDGE OF STATE-OF-ART IN THIS SECTOR.

TO INCREASE NUMBER OF PERSONAL CALLS ON POTENTIAL AUSTRIAN CUSTOMERS AND/OR TECHNOLOGY TRANSFER SEEKERS.

INCREASE OF AWARENESS IN CDN CAPABILITIES IN THIS AREA AND CONSEQUENTLY POTENTIAL INCREASE IN SALES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 -----

QUARTER: 3 -----

QUARTER: 4 -----

REPORT 4
88/02/02

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 422-VIENNA

002-FISHERIES, SEA PRODUCTS & SERV.
AUSTRIA

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

CONTINUE OUR EFFORTS IN DEVELOPING AUSTRIAN MARKET FOR FRESH
WATER FISH, SALMON, LOBSTER & CANNED FISH PRODUCTS.

INCREASE OF CANADIAN SALES.

INTENSIFY PERSONAL CALLS ON MAJOR AUSTRIAN IMPORTERS AND DISTRIBUTORS
IN THE FISHERIES SECTOR.

IMPROVE LOCAL AWARENESS ABOUT CANADIAN
SUPPLIERS' CAPABILITIES.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 POST HAS CONTINUED LIAISON WITH AUSTRIAN FISH
IMPORTERS.

REGRETTABLY AUSTRIAN PORTION OF FISH MISSION
CANCELLED.

QUARTER: 3 -----

QUARTER: 4 -----

REPORT 4
88/02/02

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 422-VIENNA

016-INDUSTRIAL MACHIN, PLANTS, SERV.
AUSTRIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

TO CREATE COMPREHENSIVE LIST OF AUSTRIAN MANUFACTURERS AND DISTRIBUTORS OF CNC MACHINES; AFTER ITS COMPLETION TO COMMENCE WITH THE APPROACH TO CDN MANUFACTURERS AIMED AT ALL POSSIBLE FORMS OF COOPERATIVE EFFORTS.

- RECIPROCITY IN REPRESENTATION
- TECHNOLOGY TRANSFER
- MANUFACTURING UNDER LICENSE.

WITH ACQUISITION OF DATA PROCESSOR, DEVELOP CONTACT SYSTEM LIST ON SECTORAL BASIS FOR CANADIAN COMPANIES.

ESTABLISH COMPREHENSIVE SOURCING NETWORK FOR USE OF CANADIAN EXPORTERS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 POST HAS BEEN VERY ACTIVE IN INCREASING AUSTRIAN AWARENESS IN CANADA'S TECHNOLOGY IN THIS SECTOR. OUR EFFORTS HAVE BEEN PRIMARELY ORIENTED IN THE TECHNOLOGY EXCHANGE AREAS.

POST EFFORTS RESULTED IN A VISIT TO POST TERRITORY OF CDN ENVIRONMENT CONTROL EQUIPMENT MISSION . OVER 121 CONTACTS WITH AUSTRIAN COUNTERPARTS WERE MADE SOME OF WHICH MAY RESULT IN JOINT-VENTURE OR MANUFACTURING UNDER LICENSE.

QUARTER: 2 POST CONTINUED, ALBEIT MODERATELY (DUE TO THE HOLIDAY SEASON) ITS ACTIVITIES IN THIS SECTOR. CONSIDERABLE FOLLOW-UP ENSUED IN THE TECHNOLOGY TRANSFER AREA.

RESULTS TO-DATE VERY POSITIVE, THOUGH NOT OVERLY CONCLUSIVE. IT IS ANTICIPATED THAT SOME MEANINGFUL RESULTS WILL BE HAD IN THE THIRD QUARTER.

QUARTER: 3 -----

QUARTER: 4 -----

REPORT 4
88/02/02

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 422-VIENNA

001-AGRI & FOOD PRODUCTS & SERVICE
AUSTRIA

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

SERVICING CONSTANTLY INCREASING MARKET ENQUIRIES FROM CANADIAN COMPANIES IN SEEDS, OILSEEDS & PULSES.

INCREASE OF CANADIAN SALES.

INTENSIFY PERSONAL CALLS ON MAJOR AUSTRIAN IMPORTERS & DISTRIBUTORS IN THE AGRICULTURE & FOOD SECTOR.

IMPROVE LOCAL AWARENESS ABOUT CANADIAN SUPPLIERS' CAPABILITY.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 INTENSIFIED CONTACTS WITH AUSTRIAN FISH TRADE AIMED AT THE FORMATION OF POSSIBLE FISH MISSION (OCT 87) TOOK PLACE.

OUR EFFORTS MET WITH MODICUM OF SUCCESS AS WE RECEIVED POSITIVE REACTION FROM THE LOCAL TRADE, RESULTING IN AN INCREASE OF REQUESTS FOR CDN SUPPLIES.

QUARTER: 2 POST WAS HEAVILY INVOLVED IN SECURING THE IMPORTATION OF 2,000 TONS OF PORK TONGUES.

TRANSACTION SUCCESSFULLY COMPLETED.

QUARTER: 3 -----

QUARTER: 4 -----



422 - VIENNA

AUSTRIA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

ANTICIPATED RESULTS

CONSUMER PRODUCTS LEISURE PROD. TOOLS HARDWARE
IN CLOSE COOPERATION WITH PROVINCES, PARTICULARLY B.C. AND ALBERTA,
ORGANIZE INVESTMENT AND TECHNOLOGY TRANSFER MISSIONS IN THE SKI
RESOURCES INDUSTRY AREA.

SECTOR ORIENTED INVESTMENT MISSIONS COULD
BE MOST EFFECTIVE IN DEVELOPING POTENTIAL
SOURCES IN AUSTRIA.

INDUSTRIAL MACHIN, PLANTS, SERV. ALL SUB-SECTORS
AUSTRIAN MACHINE INDUSTRY IS WELL-ADVANCED AND OFFERS EXCELLENT
OPPORTUNITIES FOR THE TECHNOLOGY EXCHANGE AND INVESTMENTS, MAINLY IN
THE FORM OF KNOW-HOW TRANSFER. WE INTEND TO ACQUIRE INTIMATE KNOWLEDGE
OF THIS SECTOR.

UNDERTAKE SYSTEMATIC APPROACH TO THE POT-
ENTIAL INVSTRS IN THIS SECTOR THROUGH PER-
SONAL CALLS & DIRECT MAILING. THIS SHLD AS-
SIST US IN DVLPG AN INVSTRS PROJECT LIST.

TRANSPORT SYS, EQUIP, COMP, SERV. ALL SUB-SECTORS
TRANSPORT AND MATERIAL HANDLING OFFER EXCELLENT OPPORTUNITIES. WE
INTEND TO ORGANIZE SEVERAL SECTOR-ORIENTED SEMINARS AIMED AT TECH-
NOLOGY TRANSFER, JOINT-VENTURE AND POTENTIAL EQUITY INVESTMENT.

THESE SEMINARS WILL CREATE AWARENESS IN
THE LOCAL INDUSTRY ABOUT CANADIAN
OPPORTUNITIES IN THOSE SECTORS.

COMM. & INFORM. EQP. & SERV. COMPUTERS, SOFTWARE & SYSTEMS
PURSUE TECHNOLOGY EXCHANGE AND JOINT-VENTURE OPPORTUNITIES IN THE
ELECTRONICS SECTOR IN GENERAL AND SOFTWARE IN PARTICULAR THROUGH THE
DEVELOPMENT OF DATA-BASE ON POTENTIAL INVESTORS, JOINT-VENTURE
SEEKERS, ETC.

DEVELOP A SECTORIAL LIST OF APPROX. 2,000
COMPANIES INDIVIDUALS INTERESTED IN JOINT-
VENTURE, DIRECT INVESTMENT AND TRANSFER OF
KNOW-HOW TO CANADA.

NON SECTORALLY ORIENTED ACTIVITIES

INTENSIFIED LIAISON WITH MAJOR AUSTRIAN BANKS AIMED AT ESTABLISHMENT
OF INVESTMENT INFO EXCHANGE AND OTHER INVESTMENT ORIENTED ACTIVITIES.

DIFFICULT TO ASSESS, BUT BELIEVE BANKING
LIAISON IS ONE OF THE ESSENTIAL INFORMA-
TION GATHERING EXERCISES.

COORDINATED ENTREPRENEURIAL IMMIGRATION PROGRAM (IN COOPERATION WITH
PROVINCES) IN SPECIFIC SECTORS.

THIS EXERCISE COULD BE ONE OF THE MAJOR
TOOLS OF OUR INVESTMENT PROGRAM IN
AUSTRIA.

422 - VIENNA

AUSTRIA

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER

RESULTS REPORTED

QUARTER : 1

-AUSTRIAN INVEST; TECHNOLOGY TRANSFER; JOINT-
VENTURE MISSION TO CANADA.
-SIGNING OF BILATERAL MOU (NRC-FEDERAL ECONOMIC
CHAMBER) AIMED AT R&D AND TECHNOLOGY TRANSFER.
-INTENSIFIED INVESTMENT/J. V./TECHNOLOGY TRANSFER
ACTIVITIES IN POST TERRITORY.

-26 AUSTRIAN FIRMS VISITED CDA FROM JUNE 8-20.
MISSION AN OUTSTANDING SUCCESS. MANY EXCELLENT
CONNECTIONS ESTABLISHED.
-MOU SIGNED ON JUNE 2 AND JUNE 10 RESPECTIVELY.
-ESTABLISHED CONTACT WITH 10 POTENTIAL INVESTORS;
TOTAL VALUE OF FUTURE INVESTMENTS, IF MATERIALI-
ZED, WOULD EXCEED \$120M.

QUARTER : 2

1. TECHNOLOGY TRANSFER WORKSHOPS CANADA -
OCTOBER 13 - 23, 1987.
2. FOLLOW-UP ON THE AUSTRIAN TECHNOLOGY-
TRANSFER JOINT/VENTURE MISSION TO CANADA.

1. ALL PREPARATORY WORK REQUIRED FROM THE
POST COMPLETED. POST REPRESENTATIVE TO
ATTEND WORKSHOP MEETINGS.
2. SEVERAL VERY IMPORTANT LEADS/CONTACTS
DISCOVERED. AT LEAST THREE OF THOSE WE
BELIEVE MAY RESULT IN MEANINGFUL TECHNOLOGY
TRANSFER, J/V OPPORTUNITIES.

QUARTER : 3

QUARTER : 4

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
AT MISSIONS ABROAD FOR FISCAL YEAR 87

LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 422-VIENNA

VISIT OF INTERNATIONAL INVESTMENT FORUM, VANCOUVER - JULY
29-30, 1987.
VISIT OF NRC TECHNOLOGY TRANSFER SPECIALISTS TO FEDERAL
CHAMBER OF COMMERCE - SEPTEMBER 8 - 10, 1987.
VISIT OF DMX TO VIENNA CONGRESSIONAL SUMMIT CONFERENCE -
SEPTEMBER 2 - 4, 1987.
VISIT OF ALBERTA TOURISM COMMISSIONER H. SCHMID - SEPTEMBER
10 - 11, 1987.

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QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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POST : 471-WARSAW

001-AGRI & FOOD PRODUCTS & SERVICE
POLAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

CORPORATE LIAISON PROGRAM WITH FOREIGN TRADE ORGANIZATION TO RE-
ESTABLISH CANADIAN INTEREST AND CAPABILITIES.

LEADS TO PROJECTS APPROVED UNDER NEW 5 YEAR
PLAN AND REQUESTS FOR BIDS BY CANADIAN
COMPANIES.

RENEWED CONTACT WITH ACTUAL END-USERS TO DETERMINE SPECIFIC
REQUIREMENTS AND PRODUCT NEEDS.

IMPROVED GUIDANCE TO SOURCE CANADIAN PRODUCTS
TECHNOLOGY COMPETITIVE.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 1- INDUSTRY CALLS
2- ASSIST HYBRID TURKEYS IN PREPARING TURKEY
SEMINAR.

1- POST CONTACTED FOOD PROCESSING PLANTS & RE-
PORTED ON OPPORTUNITIES IN THEIR MODERNIZATION.
CDN FIRMS RESPONDED TO 3 ENQUIRIES. 2- VISITS TO
LOCAL PARTNERS WHICH ARE LIKELY TO RESULT IN
SALES IN 1987.

QUARTER: 3 -----

QUARTER: 4 -----

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POST : 471-WARSAW

003-GRAINS AND OILSEEDS
POLAND

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

CEREAL GRAINS

ATTEMPT RESOLUTION OF POLISH CANADIAN DEBT SITUATION THROUGH
CONTINUING DISCUSSIONS WITH POLISH BANK AND FINANCE MINISTRY.

NEGOTIATION OF REPAYMENT AGREEMENTS WITH
CANADIAN WHEAT BOARD.

CONTINUING PROMOTION OF CANADIAN WHEAT SALES ON CASH BASIS TO
ROLIMPEX.

MODERATE INCREASE IN SALES OF WHEAT.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 MAINTAIN CONTACT WITH "GREEN" FOREIGN TRADE
ORGANIZATIONS AND MINISTRY OF AGRICULTURE.

POST REPORTED ON CROP CONDITIONS AND PURSUED
OPPORTUNITIES FOR CANADIAN GRAIN SALES.

QUARTER: 3 -----

QUARTER: 4 -----

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POST : 471-WARSAW

005-COMM. & INFORM. EQP. & SERV
POLAND

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

IDENTIFICATION OF PROJECTS AND PRODUCT NEEDS WHICH ARE NOT SUB-
JECT TO EXPORT CONTROL RESTRICTIONS.

OPPORTUNITIES WILL BE FOUND IN THE AREA OF
PROCESS CONTROL EQUIPMENT.

CORPORATE LIAISON WITH FOREIGN TRADE ORGANIZATIONS AND MANUFAC-
TURING PLANTS TO REESTABLISH CONTACTS AND IDENTIFY EMERGING
MODERNIZATION PROJECTS.

UPDATED DEFINITION OF MARKET SEGMENTS AND
IDENTIFICATIONS OF NEW OPPORTUNITIES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 INDUSTRY CALLS.

COMMERCIAL OFFICER MADE EXTENSIVE AREA TOUR AND
REPORTED ON OPPORTUNITIES TO CANADIAN INDUSTRY.

QUARTER: 3 -----

QUARTER: 4 -----

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POST : 471-WARSAW

009-FOREST PRODUCTS, EQUIP, SERVICES
POLAND

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

EQUIPMENT AND MACHINERY

CORPORATE LIAISON WITH FOREIGN TRADE ORGANIZATION POLIMEX-CEKOP
TO DETERMINE SPECIFICATIONS FOR DEVELOPMENT OF PULP AND PAPER
MILLS.

TO ASSIST CDN COMPANIES TO BID ON TWO OR
THREE MAJOR PROJECTS IDENTIFIED FOR
DEVELOPMENT UNDER 5-YEAR PLAN.

GENERATE INTEREST BY CANADIAN COMPANIES IN PLANS FOR MODERNIZA-
TION OF THE PLANTS FOR POLISH PULP AND PAPER INDUSTRY.

BIDS BY CANADIAN COMPANIES SPECIALIZING IN
ENGINEERING AND EQUIPMENT MANUFACTURE.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 FOLLOW-UP ON PROJECTS IDENTIFIED IN LAST
QUARTER.

SPECIFICATIONS ON 7 PROJECTS AND EQUIPMENT
REQUIREMENTS FORWARDED TO CANADIAN INDUSTRY.

QUARTER: 3 -----

QUARTER: 4 -----

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POST : 471-WARSAW

001-AGRI & FOOD PRODUCTS & SERVICE
EAST GERMANY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

CORPORATE LIAISON CALLS TO RELEVANT FOREIGN TRADE ORGANIZATIONS
TO ESTABLISH BUYING INTENTIONS OF EQUIPMENT.

MAINTAIN AND INCREASE RELATIONS WITH NAHRUNG EXPORT-IMPORT TO
PROMOTE CANADIAN SALES OF BARLEY AND WHEAT.

ANTICIPATED RESULTS:

TO FAMILIARIZE GDR WITH CDN CAPABILITIES
WHICH MATCH PROCUREMENT PLANS IN THE SECTOR.

PURCHASES BY GDR OVER AND ABOVE MINIMUM LEVEL
SPECIFIED IN SALES AGREEMENT WITH WHEAT BOARD

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 1- IDENTIFY OPPORTUNITIES FOR CDN EXPORTERS
THROUGH PROGRAM OF CALLS;
2- FOLLOW CROP CONDITIONS.

QUARTER: 3 -----

QUARTER: 4 -----

1- POST ASSISTED HYBRID TURKEYS;
2- REPORTED TO CWB;
3- IDENTIFIED POSSIBLE OPPORTUNITIES FOR SALE OF
ONTARIO PRODUCTS.

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POST : 471-WARSAW

005-COMM. & INFORM. EQP. & SERV
EAST GERMANY

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

CORPORATE LIAISON CALLS TO RANGE OF FOREIGN TRADE ORGANIZATIONS
RESPONSIBLE FOR EMERGING PROJECTS IN VARIOUS MANUFACTURING
SECTORS.

TO DEFINE THE MARKET, INTRODUCE CANADIAN
CAPABILITIES, AND GENERATE INTEREST BY
CANADIAN COMPANIES TO FOLLOW UP LEADS AND
SUBMIT BIDS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 POST CANVASSED MARKET.

QUARTER: 3 -----

QUARTER: 4 -----

RECEIVED TWO ENQUIRIES.

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POST : 471-WARSAW

009-FOREST PRODUCTS, EQUIP, SERVICES
EAST GERMANY

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

EQUIPMENT AND MACHINERY

CURRENT INFORMATION FLOW TO CANADIAN COMPANY BIDDING ON PROJECT
(THIS CO. HAS BEEN TRACKING THE PROJECT FOR 6 YEARS).

TO HELP THE COMPANY SUCCESSFULLY BID ON A
CONTRACT FOR MODERNIZATION OF WITTENBERGE
PULP AND PAPER MILL.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 -----

QUARTER: 2 MAINTAIN CONTACT WITH EAST GERMAN DECISION
MAKERS.

POST DISTRIBUTED PROMOTIONAL MATERIAL AND
RECEIVED 6 ENQUIRIES. MAJOR NEW (\$20M - 30M)
PROJECT IDENTIFIED.

QUARTER: 3 -----

QUARTER: 4 -----

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QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM
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LISTED BELOW ARE THE SPECIAL AND/OR UNPLANNED ACTIVITIES
WHICH CONSUMED PROGRAM RESOURCES DURING THE REPORTING PERIOD:

POST : 471-WARSAW

ORGANIZATION OF QUEBEC HONEY WIE MISSION TO POLAND.
QUEBEC HIGH LEVEL MISSION TO GDR AND PARTICIPATION IN
LEIPZIG FAIR.
HORST SCHMIDT MISSION TO LEIPZIG.
FACT FINDING MISSION TO BERLIN.

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Program quarterly activity report
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