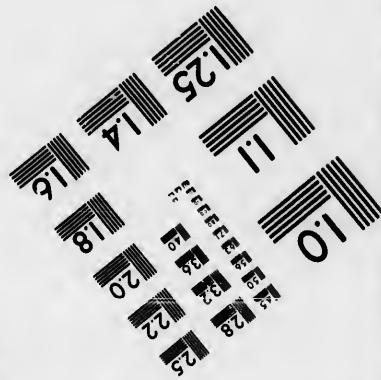
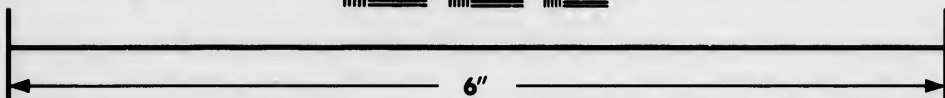
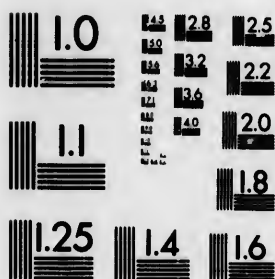


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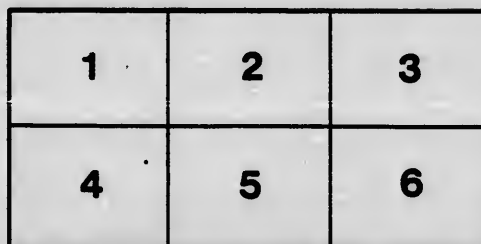
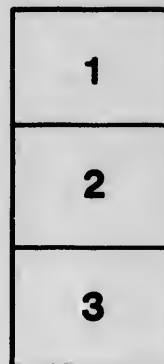
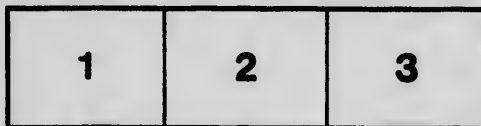
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LIVERPOOL, 1st JANUARY, 1834.

Sirs,

The year just terminated has been one of excitement and fluctuation in commercial affairs; in its progress several very important measures have been carried through Parliament bearing on the Commerce, Manufactures, and vested interests of the country. During the agitation of these questions, viz. as to the renewal of the Bank Charter, the adjustment of a Slave Emancipation Bill, and an alteration in the East India Company's Charter, our market for the sale of Produce, tho' steady, was without buoyancy, and the export of manufactured articles, tho' extensive, was not unduly so. A degree of timidity existed, for upon the equitable adjustment of the three important measures already referred to depended much the permanent prosperity and security of many leading and important interests. It may with fairness and candour be admitted, that in the arranging a new Charter for the Bank, an Act for the Emancipation of the Slaves, and one to open the trade to China, our new Parliament, considering the great importance of these measures, and the conflicting interests which they involved, have framed and passed Bills equitable on the whole, and wearing the appearance of ultimately working well. No sooner were these new regulations adopted and settled, than a great excitement appeared in our markets, and the value of several important raw materials (on which some advance was legitimate) was driven up by speculation beyond what was warranted, to the serious injury of consumers; but, as a natural consequence, reaction eventually ensued, and was followed by loss to many speculators. Referring to several branches of manufacture in this country, the state of things is greatly changed of late years. A large portion of what is produced is now exported; in consequence, to keep our manufacturers fully employed, the prices of their fabrics should be more the rates that Foreigners can afford to pay, than what could be borne at home; hence, when from any circumstances this medium is exceeded, the export of goods lessens, and that of specie commences, thereby creating alarm with the monied interests. This was the case last summer, as it now clearly appears, from the official reports of the Bank of England, that there was little or no curtailment of our circulating medium; for the advanced prices of goods and produce, with a consequent want of vent abroad, and not reduced issues of paper, caused the late want of money, and which in London does not yet entirely cease: when this pressure first commenced, exchanges altered to our prejudice; since then prices have nearly receded to their former level, and this evil now is the less complained of. However taken as a whole a very extensive business was done within the past year, and from present prospects, with the opening of new markets, a still more important one may be looked for during the ensuing. Any further new measures affecting materially the commerce of our country are not expected to be proposed to Parliament. An alteration in the Corn Laws may however again be agitated, but unless taken up as a Government measure, no changes of moment are expected to follow: it is an important question, and involves clashing interests which it may be very difficult fairly to reconcile, for, without Foreign imports, the prices of agricultural produce in England are already very low,—barely remunerating; an increased foreign supply would likewise injure and depress the rapidly rising agriculture of Ireland, and in the like proportion improve that of Foreign countries to the prejudice of our own. This question when settled will probably be by a fixed and permanent duty in preference to a fluctuating scale. There now exists no decided want of money facilities; indeed it is questionable if they are not likely ere long to be too great for a sound state of trade. Our Colonies in the West appear likely to settle down quietly are opened; at home there has been an abundant harvest (always a national good): so that viewing our future prospects, good reasons exist for anticipating a steady, prosperous and active state of business hereafter, should peace in Europe be preserved, as there is every reason to hope it may be. Already a degree of briskness exists with our manufacturers almost without precedent; and with the shipping interest (so long depressed) improvement is ere long anticipated. These favourable results, it is reasonable to expect, cannot be realized without in the course of the year affording some relief, if not an absolute benefit, to the great and leading interests of Agriculture.

Last week an extensive business was done in Cotton, and, against an import of 9098 packages, the sales amounted to 27460 bags and bales, as follows—

11630 bags of Boweds at 7½ a 9½d;	1710 bags of Maranhams at 8½d a 10½d;
3460 " New Orleans at 7½d a 10½d;	120 " Common West Indiu at 7½d a 10½d;
2540 " Alabama &c. at 6½d a 9½d;	40 " Egyptian at 12½d;
540 " Sea Island at 11½d a 16d;	1400 " Surats at 5d a 6½d;
240 " Stained at 8½d a 10½d;	
2350 " Pernams at 9½d a 11d;	
700 " Bahias at 8½d a 10d;	
	2630 " Surats at 5½d a 6d.

By Auction:

An advance of ½d a ¾d was then currently paid on the middling and better qualities of American, ½d to ¾d and in some instances ¾d ½ lb. on Brasil descriptions, and the Surats by auction sold at an average of fully the rates obtainable during the previous week. On Saturday, the sales were 2000 bales; on Monday and yesterday about 4000 have been purchased, of which 1000 have been taken on speculation, principally American; to-day only 1000 bales, for since the announcement of our actual stocks the market has been quiet, and rather more disposition has been evinced to sell, notwithstanding the fact that our stocks are much less than at this time last year, and our consumption greater. Last week about 150 hhds. of Tobacco were sold without change in price. There is this week a steady demand.

For B. P. Sugar a moderate enquiry was experienced last week, when 700 hhds. were disposed of; since then a few sales have been effected probably to the extent of 400 hhds.; low qualities are become very difficult to move off. Some purchases have been making in fine white Bengal at 63s 9d ½ cut., but in Mauritius and Foreign generally little business is doing.—Molasses go off slowly, with a tendency to decline.—Very little business is doing in Coffee; the stock here greatly exceeds the previous anticipation, as such, an immediate change for the better is not looked for.—The demand for Rum is far from good; common Leewards are selling at 2s a 2s 1d ½ gallon.—For Pimento there is scarcely any demand.—The last price paid for East India Ginger was 33s ½ cut.—For Pepper there are inquiries; but Cocoa moves off slowly.—Rice is much neglected; the stock of East India has become heavy; of Carolina none remains suitable for home use; and the season for export is passed.—Last week a few parcels of East India Hides sold at steady prices; during the present no transactions of moment have occurred.

In Dry Saltery Articles neither the business of the past, or thus far in the present, week has been extensive. During the last scarcely 100 brls.

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In Dry Saltery Articles neither the business of the past, or thus far in the present, week has been extensive. During the last scarcely 100 brls. of Ashes were sold, the price paid for Pots was 25s 3d to 25s 6d, and for Pearls 26s 3d to 26s 9d per cwt.: since then the demand has not improved. A few Hhds. of Philadelphia Quercitron Bark have been sold ex-ship at 9s 3d  $\frac{1}{2}$  cwt.—In Dyewoods but little business is doing; last week 150 tons of Campeachy Logwood sold at £7 10s, 30 tons of Honduras at £6; small lots of Cuba Fustic at £9 10s, also of ordinary Canwood at £16 10s, and for good solid Nicaragua wood £20 per ton was paid; in like manner a few transactions have occurred during the present, without change in price. But little business is doing in Saltpetro or Nitrate of Soda; for the latter, 30s  $\frac{1}{2}$  cwt. is now obtainable.—A little Bengal Safflower has been sold at £6 10s, and fine East India Gum Arabic at 63s, also 80 chests (of which 14 were blocked) of Shell Lac sold this week all round at £6  $\frac{1}{2}$  cwt.—In Mediterranean Produce there are few changes.—Brimstone moves off steadily at full prices.—Olive Oils, for which there is a very limited demand, are lower; last week the sales were unimportant; this week £52  $\frac{1}{2}$  tun has been accepted for Sicily.—Shumac goes off more freely; the market is now well cleared of Sicily, at 13s for old, and 13s 6d  $\frac{1}{2}$  cwt. for new, and Verona sold under 7s.—Little business is doing in Maddors or Madder Roots.—Fine Valonia is saleable.

The arrivals of Turpentine are of late considerable, though still coming into the same hands, in consequence about 13s per cwt. was paid last week for 1600 barrels by necessitous buyers. A parcel of 2200 barrels offered by auction on Monday last was not sold, but is held for a high price.—No change in Tar. Several parcels are soon expected from America.—Rosin is steady in price.—Spirits of Turpentine are however on the advance.—Very little business is doing in Fish Oils; indeed the stock is too small to admit of any transactions of moment.—Seed Oils move off slowly at our quotations.—In Palm Oil more latterly the business done has been unimportant, and prices have been looking down. Yesterday however a sale of about 200 tons was reported, the price realised is understood to be about £27 10s per ton.

The late heavy arrivals have caused much dulness and some decline in the price of Tallow; small parcels of Yellow Candle now sell at 47s, and South American is ineffectually offered at 42s  $\frac{1}{2}$  cwt.—There is rather more inquiry for Hemp at our quotations.—Some business has also been doing of late in Flax at an advance in price.—The reduced stock of Pine Timber has given an impetus to that market, and a considerable advance is now

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Very little business was transacted at our Corn Exchange yesterday; prices generally were lower, and there is a want of confidence in buying. Irish Wheat was taken in small parcels by the dealers at a reduction of 1d  $\frac{1}{2}$  bushel.—A similar decline was submitted to on Oats.—Canadian Wheat and Flour move off slowly at our quotations. There have been a few parcels of American Flour sold in bond for shipment; also 450 quarters of Stettin Red Wheat at 4s per 70lb., likewise for export.—For Cloverseed we are without inquiries; our prices are nominal.—There is an arrival of 600 hhd. of New York Flaxseed; no sales have however been made.—Linnseed continues scarce, so that purchases are making in this article at very full prices.

We beg your reference to our Annual Report annexed, with Statement of Imports and Stocks, remaining at your service, with respect,  
We remain, Sirs, your most obedient servants.

DANIEL BUCHANAN & SON.

- The Duties on Grain, &c. for the ensuing Week are as follows.—On Wheat 36s 8d, on Oats 18s 3d, on Rye 18s 3d, on Barley and Indian Corn 18s 4d, on Beans 18s 3d, on Pease 9s 6d  $\frac{1}{2}$  Imperial Quarter, and on Flour 22s 0d  $\frac{1}{2}$  Barrel.

SALES ADVERTISED.

Thursday, 2nd January  
150 tons Valonia  
250 do. Logwood  
Friday, 3rd  
500 barrels Tar  
15000 Buffalo Horns  
225 bales Jute Hemp

170 tons Cuba Fustic  
50 do. Lignumvite  
4 do. Brazillotto Wood  
Wednesday, 8th  
2395 bags Rico  
606 bags Saltpetro

843 pockets Ginger  
13 tons red Sandurs wood  
Friday, 10th  
1500 Goat Skins  
480 Horse Hides  
9189 salted Ox and Cow do.

1720 dry Ox and Cow Hides  
Friday, 17th  
6320 dry Ox and Cow Hides  
870 salted do  
Tuesday, 21st  
2213 Ox and Cow Hides



COTTON, per lb	s.	d.	c.	d.	DUTIES.
Upland, ordinary to fair	0	7	3	8	
good fair to fine	0	9	0	0	
Orleans, ordinary to fair	0	7	3	8	
good fair to fine	0	9	0	0	
Mobile and Alabama	0	7	0	0	
S. Island, fine	0	1	0	1	
good fair to good	0	1	0	1	
ord. to mid.	0	2	1	2	
stained	0	0	0	0	
Pernambuco	0	0	0	0	
Maranhon	0	0	0	0	
Bahia	0	0	0	0	
Demerara	0	10	0	12	
Sunt and Madras	0	5	0	7	
Hungal	0	None	None	None	
Egyptian	0	1	0	1	
TOBACCO, per lb.					
James' River, leaf and sound	0	3	0	7	
stemmed	0	4	0	7	
Kentucky, leaf	0	3	0	4	
stemmed	0	4	0	8	
AMBER, per cwt. Pote, Boston					
New York					
Canada, 1832 & 1833	24	6	25	0	
Perle, U. States	25	6	20	0	
Canada 1832 & 1833	25	6	20	0	
St. Petersburg	23	0	24	0	
HARK, per cwt. Quercit, New York					
Philadelphia	8	6	9	0	
German and Dutch Oak	5	6	11	5	
Cork Tree	8	0	10	10	
HICK, cwt. Carolina, white	13	6	16	0	
new, do.	None	None	None	None	
Bengal, white, do.	11	0	15	0	
cargo, do.	11	0	10	0	
NAVAL STORES.					
Tur. common American, per brl.	13	0	13	6	
Virginian	None	None	None	None	
Swedish	14	0	14	0	
Archangel	14	0	14	0	
Turpentine, American, per cwt.	11	8	13	0	
French	None	None	None	None	
Rosin, British, per cwt.	10	0	10	0	
ERKS' WAX, American, per cwt.	7	0	8	0	
African	5	0	0	0	
GLOVES, Amer. white do.	45	0	55	0	
Dutch of French, white do.	None	None	None	None	
red do.	None	None	None	None	
FLAXSEED, Balt. & Phila. per hid					
New York, do. 1833					
Baltic & Arch. Imp. qr.	40	0	45	0	
Canada	None	None	None	None	
Egyptian	47	0	61	0	
GRAIN, Wheat, Eng. red 7/70th 1833	7	10	8	3	
U. States, red 7 4/8 7/8	7	10	8	3	
Canada, do. 7 4/8 7/8	7	10	8	3	
Irish, old, red	5	9	4	9	
new, do. 1833	5	9	4	9	
Foreign, do.	6	0	11	3	
in bond	3	9	4	6	
Oats, Irish, per 45lb. 1832	3	5	2	8	
Foreign, ditto, in bond	1	11	1	10	
Harley, ditto, per 60lb. do.	None	None	None	None	
Beans, Irish, per quarter	32	0	34	0	
Egyptian, in bond	20	0	22	0	
INDIAN CORN, Maryland White, do. 480lb. d.p.	36	0	38	0	
do. do. in bl.	Nominal.	None	None	None	
FLOUR, American, freeseour per brl.	29	0	31	0	
do. sweet	None	None	None	None	
do. sour in bond 17 lb. sweet 24	0	29	0	29	
Canada, sweet duty paid	29	0	29	0	
WOOD, Pine, common, per foot	1	0	1	2	
red	1	0	2	0	
Danzig & Memel, middling	2	2	2	3	
Oak, Quebec	2	0	2	0	
Hardwood	1	4	1	7	
Deals, St. Ptg. red, per hd. 14	10	1	10	1	
Archangel do.	17	0	18	0	
Quebec	10	10	12	0	
Staves, U.S.W O. Brl. 1200	The duty is				
Hid.	prohibitory.				
Quebec, per at. M.	85	0	95	0	
Punchion	24	0	27	0	
Danzig, crown pipe, 140	0	150	0	150	
MAHOGANY, Honduras, per ft. in	0	10	0	1	
St. Domingo	1	2	2	0	
CEDAR, Pencl, foot, solid	4	0	4	6	
IRON, Swedish, per ton (in bond)	11	10	12	10	
Russian, PSI	13	0	14	0	

IMPORT REGULATIONS, &c. &c.

Respective States.—The several duties stated below are the rates payable on the respective articles when imported in British vessels; and from and after the 5th of January, 1833, the Privy Council were empowered to increase the duties, not exceeding one-fifth more, when imported in other than British vessels. This rule however applies to those countries from whence tobacco imported in British ships are placed by treaty on the same footing as if received by their own.

COTTON is freely admitted, and by treaty, the produce of the United States and the Brazils can be imported alike in British, American and French vessels; &c. India Cotton in British vessels, and manufactured goods, may however be brought from the United States, France, &c. in British vessels. The allowances made in the buyers of Cotton of this port are 10 lb per bag or bale for draft account, & 12 lb for tare, but on East India the tare, so about to be established, will be 10 lb per bale. See Islands are thus stated:—

Flax, that which is of a cream colour, free and silky, firm, long, and even in the staple, but with some slight defect either in strength of staple, colour or silkiness, but tolerably free from knots, or other impurities, is called Ordinary, blue, dirty, soft, and uneven in the staple, &c. TOBACCO, the produce of the United States, may be imported in American or British vessels, and on being landed at depositing in the warehouse, where it is allowed to remain 18 months, rent free. After that time it is subject to a rent of 1d per hid. per week; it may be taken from the Warehouse for re-exportation, free of duty, or for home use, in which latter case the weight of the duty is paid by the purchaser. Tobacco cannot be imported from America in packages containing less than 10 lbs., or in vessels of less than 100 ton; the register must invariably be accompanied by a separate Bill of Lading, containing a declaration that the tobacco cannot be imported from America in packages containing less than 10 lbs., or in vessels of less than 100 ton; and that of every hundred, to which must be affixed the attention of the Master before a British Consul.

ASHES, the produce of the United States, are allowed free of duty, when imported in British vessels only, and are now duty free. The usual allowance made on the price quoted to the purchaser of Ashes is 1/2 to 3/4 per cent, on the second count, and 1/2 to 3/4 per cent on the third count, and 1/2 to 3/4 per cent on the fourth count, and 1/2 to 3/4 per cent on the fifth count, and 1/2 to 3/4 per cent on the sixth count, and 1/2 to 3/4 per cent on the seventh count, and 1/2 to 3/4 per cent on the eighth count, and 1/2 to 3/4 per cent on the ninth count, and 1/2 to 3/4 per cent on the tenth count, and 1/2 to 3/4 per cent on the eleventh count, and 1/2 to 3/4 per cent on the twelfth count, and 1/2 to 3/4 per cent on the thirteenth count, and 1/2 to 3/4 per cent on the fourteenth count, and 1/2 to 3/4 per cent on the fifteenth count, and 1/2 to 3/4 per cent on the sixteenth count, and 1/2 to 3/4 per cent on the seventeenth count, and 1/2 to 3/4 per cent on the eighteenth count, and 1/2 to 3/4 per cent on the nineteenth count, and 1/2 to 3/4 per cent on the twentieth count, and 1/2 to 3/4 per cent on the twenty-first 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