REPORT 4 89/10/10

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :407-MADRID

005-ADVANCED TECH. PROD. & SERV SPAIN

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

REPORT DETAILS OF NEW TELECOMMUNICATION LAW CURRENTLY BEING DEBATED IN PARLIAMENT WHEN LEGISLATION IS APPROVED.

SUPPORT NORTHERN TELECOM'S JOINT VENTURE WITH THE ABENGOA GROUP IN ATTEMPTS TO MARKET PABX TO BARCELONA 92 OLYMPICS, SEVILLE 92 WORLD'S FAIR AND STATE RAILWAY.

ASSIST IMAX CORP TO FOLLOW UP ON SEVERAL SOLID LEADS FOR IMAX/OM-NIMAX THEATRES.

SHOULD SPAIN GO AHEAD WITH ITS OWN COMMUNICATION SATELLITE, ASSIST SPAR. TELESAT ETC TO PARTICIPATE IN PROJECT.

PREPARE ARTICLE ON THE MARKET FOR COMPUTER SOFTWARE IN SPAIN FOR PUBLICATION/DISTRIBUTION IN CANADA.

DETERMINE MARKET OPPORTUNITIES IN THE STAR RURAL COMMUNICATIONS PROJECT BY CALLING ON TELEFONICA.

LAW SHOULD IMPROVE MARKET ACCESS FOR BROAD RANGE OF CDN PRODUCTS.

SALE OF ONE PABX OF \$5M.

INSTALLATION OF AT LEAST ONE IMAX/OMNIMAX THEATRE IN SPAIN.

CDN PARTICIPATION COULD RESULT IN UP TO \$200 MILLION OF SALES.

INTEREST 5 NEW COMPANIES IN THE SPANISH MARKET.

POSSIBLE CON PARTICIPATION IN THIS \$300 MILLION PROJECT.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 PARTICIPATE IN INFORMAT 88 BARCELONA WITH INFO BOOTH. ASSIST CDN COS TO APPOINT REPS. MAKE SALES AND ARRIVE AT JV AGREEMENTS.

QUARTER: 2 Assist Cognos with plans to open office in Madrid. Arrange programs for visit by MMA and Key Exchange Systems. Arrange meeting for Cognos with ENTEL regarding EUREKA Project 79 -Data Base.

QUARTER: 3 Assist Cdn cos in their marketing efforts.

QUARTERLY RESULTS REPORTED:

6 CDN COS PARTICIPATED AT INFORMAT. SALES AND AGENCY AGREEMENTS PENDING. MITEC APPOINTED AGENT. KEY EXCHANGE AND STM IN-TRODUCED TO POTENTIAL AGENTS.CMC INTRODUCED TO PTT. ROYLE AND LEBLANC NEGOTIATING.

Cognos achieved \$1.5 million sales in 1987 with agent and should improve sales with own office. Key Exchange appointed new agent and MMA has prospects. Cognos and ENTEL may form JV.

As a result of post support over past 2 years COGNOS opened an office in Madrid to market their Powerhouse software. -Following post recommendation Guildline Instruments appointed new agent.