

Overview report published in June 1988. In such cases, the numbers in this report take precedence.

On the basis of the above process, the following products and product groups were selected to be the subject of this report:

- Instruments, electric, for measuring or controlling variables of liquids or gases and parts (Schedule A 8747025);
- Electrical measuring, checking, analyzing or controlling instruments, nspf, and parts, nspf (Schedule A 8747080);
- Instruments and apparatus to measure or check electrical quantities (Schedule A 8747075);
- Instruments, electrical, for physical or chemical analysis, and parts thereof, nspf (Schedule A 8747030);
- Instruments, electric, surveying, geophysical and navigational, including photogrammetric (Schedule A 8747045).

A full description of these products in terms of Canadian trade classification, CITC, is presented in Appendix 4.

U.S. IMPORTS 1982-1987

A breakdown of 1986 imports of selected measuring and instrumentation equipment by country is presented in Appendix 5. Europe and Japan captured 79% of the total U.S. import market of these products in 1986. The combined imports of all these products have more than doubled from 1982 to 1987 (see Chart 1, overleaf). European market share experienced slight fluctuations between 1982 and 1986 but dropped to reach an estimated low of 44% in 1987. The Japanese market share continuously increased from 1982 to 1986 and experienced a very modest decrease in 1987. The Canadian market share of these particular items of measuring and instrumentation equipment decreased dramatically between 1982 and 1983, increased from 1983 to 1985 and has been decreasing since that time to reach an estimated low of 6.6%. Trends from 1982 to 1987 for the individual product groups are illustrated in Appendix 6.