

## OUTLINE OF THE SECTORAL STUDY

The growth and development of the oil and gas equipment industry is directly dependent on the growth plans of the oil and gas exploration, production and refining industry. It is more so in the Indian context, where most of the companies in the oil and gas industries are fully government owned.

In the following pages the growth of the oil and gas industry is traced followed by projected growth prospects in the closely related oil and gas equipment industry. This covers:

- \* An overview of the oil and gas industry in India including:
  - Its structure
  - Its performance
  - An analysis of performance
  - Future plans of the oil and gas sector
- \* Overview of the oil and gas equipment industry in India
- \* Strategies for investment in the Eighth Plan (1990-95)
- \* Immediate priorities for the sector
- \* Plans for indigenization including:
  - Identified thrust areas
  - Special facilities given
  - Drawbacks
  - Progress with respect to indigenization
- \* Existing technology gaps
- \* List of major equipment required by ONGC
- \* The Canadian oil & gas financing facility for India
- \* List of important Indian and Canadian contact addresses