REPT4D 90/06/26

## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :435-COPENHAGEN

SECTOR :001-AGRI & FOOD PRODUCTS & SERVICE DENMARK

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: ALL SUB-SECTORS

RREEDING STOCK, ENCOURAGE CON SUPPLIERS TO MRKT IN DEN. DUE TO VET. REG.S MAINTAIN NEWLY OPENED MARKET PREVIOUSLY IN DANGER OF CLOSURE

CONT TO INTROD & ASSIST GREENLAND BUYERS IN SOURCING IN CDA DOUBLE PRES.CDN SALE IF TRANSPORTATION LINKS MAINTAINED OR EXPANDED EXPECT TO

AS FOLLOW UP TO SIAL 88. INTRODUCE FRUIT SNACK FOOD TO DEN. COVERAGE OF DANISH MARKET WITHIN A YEAR

ASSIST CDN COS INTERESTED IN DANISH AG/FOOD PROCESSING TECH. MARKET MAINTENANCE WITH SOME POSSIBILITY OF EXPANSION

DETAILED ANAL OF N.A. EXPORTS TO DEN. TO ALERT CDN/NEW OPPS. OF MARKET. DIVERSIFICATION OF PRODUCTS THUS INCREASING CANADIAN SHARE

INVESTIGATE LOSS OF \$10M EXPORT OF PANCREATIC GLANDS/INSULIN REGAIN LOST MARKET SHARE.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -Herning UNGSKUET exhibition. Ont.Govt.had info booth which post assisted by manning.

- Feed Pea Mission June 21-26

QUARTER: 2 -Assist Cdn firms in preparing for participation in Canada days in Greenland Sep 29 to Oct 1. -Introduce Fruit Snack Food to Danish market.

QUARTER: 3 1) Attended ANUGA Fair

- 2) Met w. major customer re Cdn maple sugar supplier situation.
- 3) Post/ITCMCTON follow up with KNI Greenland

QUARTER: 4 1. Follow up fm SIAL 88 with Cdn suppliers.

- 2. Investigate loss of Pancreatic glands/insulin
- 3. Met and briefed new Royal Greenland Trading buyer for sourcing fm N Am.

QUARTERLY RESULTS REPORTED:

- Promoted Cdn Hereford cattle which took all top honours at show.
- Promoted use of Cdn feed peas and explored tech transfer prospects.
- -With Leadership of EXTOTT/TPS and ISTCMCTON 10 Cdn firms participated.
- -Unsuccessful. Market is dead due to Danish tariffs, luxury tax and markups.
- 1) Update info on current S/D picture with key Cdn/Dk firms. 2) Customer now aware of Cdn industry. Invited buyers to Cda, firm declined. 3) KNI has appointed buyer for Cdn from 1/90 -
- has already increased Cdn purchases.
- 1. Dk could become principal focus for Cdn wild rice sales in Europe.
- 2. Situation has been resolved.
- 3. Increased sales. Visit to Cda planned May90.