REPT4D 90/01/23

## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POTENTIAL

T.S. H.W. R.W. (1984 AND LINES TRANSPORTED AND AND A STREET, SALES

POST :404-MILAN

014-EDUCATION, MEDICAL, HEALTH PROD

ITALY

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

UNDERTAKE MARKEET ANALYSIS OF BIOTECHNOLOGY SECTOR DETERMINE NATURE/SIZE OF MARKET AND IDENTIFY AREAS OF SALES

INITIATE CONTACTS WITH POTENTIAL INTERMEDIARIES IDENTIFY 5 TO 10 SOLID POTENTIAL AGENTS/DISTRIBUTORS

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 a) Undertake review and analysis of health care market to determine actual potential for Cdn exporters & j.v. activities.

QUARTER: 2 - Through contacts visit, initiate list of agents, distributors and other intermediaries in health care

- Undertake preparatory work for market analysis of biotechnology sector

QUARTER: 3 -----

QUARTER: 4 -----

QUARTERLY RESULTS REPORTED:

 a) Visited 2 associations to collect materials and info on sector. Reviewed publications, articles.

 Through three associations, started meeting with reps, etc. and preparation of their coy profiles

- Preliminary data gathered