

II. MALT AND MALTING BARLEY cont'd

Malt Exports None.

Trend in beer consumption: Beer consumption has levelled off for the time being.

Market potential for Canadian malt and/or malting barley:

Peru is a long term market for malting barley and no forces are in sight which will change its reliance on imports of about 45,000 tonnes on malting barley per year.

III. OILSEEDS

1. Import Policy

Import Tariffs: (i) Oilseeds - soya 10%, others 10%  
(ii) Crude oil - 1%  
(iii) Oilseed meal - 20%  
(iv) Refined oil - 40%

Importation procedure and structure: ENCI, a government agency imports on behalf of private oil processors.

2. Additional Factors: USA has provided CCC credit for crude soya oil.

3. Supply of oilseeds and products by type, thousands of tonnes:

Base year: 1983/84

<u>Oilseed</u>	<u>Production</u>	<u>Imports</u>	<u>Quantity Processed</u>	<u>Principal Sources of Imports</u>
Cotton	120		70	
Palm	40		40	
Soya	10	40	50	Brazil, USA
TOTAL	170	40	160	
<u>Oil</u>	<u>Production</u>	<u>Imports</u>		<u>Principal Sources of Imports</u>
		(Crude)	(Refined)	
Soya	8	110		USA
Cotton	26			
Palm	7			
Fish	29			
TOTAL	70	110		
<u>Meal Type</u>				
Cottonseed	71			
Fish	368			
TOTAL	439			