BELGIUM

Although they are great meat-eaters, Belgians also enjoy fresh fish. With a population of approximately 10 million people, Belgians consume more than 8.2 kilos per capita. The local fishery is only capable of satisfying about 35 percent of the country's seafood requirements and 5 percent of Belgium's crustacean and mollusc requirements. Thus, Belgium is a net importer of fish, crustaceans and molluscs, most of which come from nearby countries such as Denmark, The Netherlands, Britain, France, Norway and Iceland. The Belgian market for seafood products generates a turnover of some \$600 million Cdn yearly, with an average annual growth rate of 3.5 percent since 1986. Quality, availability and price are the key factors in obtaining a share of the Belgian market. Skate, cod, sole, shrimp, mussel, lobster, salmon, trout and herring are the most sought after varieties of seafood products. The traditional, specialized type of local fishmongerer is still the preferred source of supply for two out of three Belgian consumers. Recently, the supermarkets, with their fresh fish sections, have been capturing a growing share of the local seafood market.

MAJOR BELGIAN SEAFOOD IMPORTERS

ARTIC S.A./N.V. Guillaume Huysmansplein 1, 1660 Beersel, Belgium Tel:(02) 376-3132 Telex: 22132 Products: frozen products

BISSCHOPS--VERACHTER N.V.
Oudestraat 5,
2630 Aartselaar, Belgium
Contact: Mr. D. Bisschops
Tel:(03) 887-0275
Telex: 31918 BISVE-B
Products: canned seafood

BOOST HANDELSMAATSCHAPPIJ N.V. Noordelaan 123, 2030 Antwerpen, Belgium Contact: Mr. M. Van Bockxelaer Tel:(03) 541-3740 Fax:(03) 541-3454 Products: canned seafood DE BACQUER N.V. Quai aux Briques 86-88, 1000 Bruxelles, Belgium Contact: Mr. J. de Bacquer Tel:(02) 513-7474 Fax:(02) 582-0824 Products: seafood

DE JAGER N.V. Kloosterstraat 134-142, 2000 Antwerpen, Belgium Contact: Mr. H. de Jager Tel:(03) 237-9900 Fax:(03) 237-9953 Products: seafood

DELHAIZE "LE LION" S.A.
53 Rue Osseghem,
1080 Bruxelles, Belgium
Tel:(02) 428-0010
Telex: 21976
Products: major food retailer