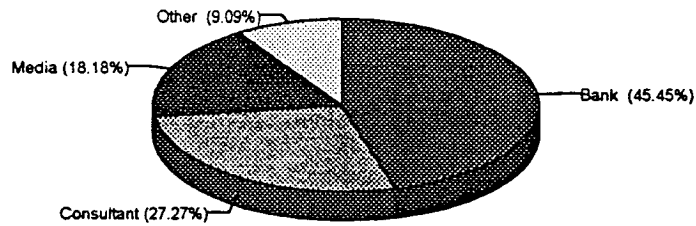


Fig.B.7: Sources of Advice



Source: Question 24

Of the firms that reported needing to change their business processes, mostly it was Accounting processes that needed to be changed.

Table B.5: Changes Required in Business Processes

Accounting Systems	42.8%
Banking Arrangements	28.5%
Internal Resources	14.3%
Other	14.3%

Source: Question 24

Of the countries that are expected to adopt the euro, Germany and France are considered to be the most likely to be in the first wave of countries, with Belgium also considered to be fairly likely. The UK, is seen to be relatively unlikely to adopt the euro in this round, with only 34% believing they will. Italy and Spain are considered unlikely to adopt the euro in the first round.