

7. Market Prospects - Grains and Oilseeds

No such projections available, but we see no reason for major changes in current consumption, i.e.) approximately 1 million tonnes annually of milling wheat and 100,000-200,000 MT of feed grains.

Phillipines has for the first time imported a total of 10,000 MT of Canola meal but this is just restricted to 3 companies. A follow up informative seminar to various feedmillers, academic group, livestock growers is needed to increase awareness of canola meal and its qualities.

Philippine imports of green peas (garbansos and chicharo) and bean (red and white kidney) were approximately 1,300 and 1,400 tonnes respectively. They were imported from the US and Thailand. Market is minimal for other special crops.

8. Processing Facilities

Year: 1988 (most recent)
thousands of tonnes

| | <u>Number of Companies</u> | <u>Number of Plants</u> | <u>Annual Capacity</u> | <u>Actual Output</u> |
|-------------------------|----------------------------|-------------------------|------------------------|----------------------|
| Flour (and durum) Mills | 8 | 8 | 1,655 | 1,200 |
| Compound Feed Mills | 10 | 15 | | |
| Maltsters | | | | |
| Brewers* | 2 | 5 | 14 | 7 |
| Oilseed Crushers | | | | |

* Capacity and output in millions of hectolitres.

9. Storage and Throughput Capacity

Grain Import Capacity by Port Year 1988 (most recent)
-- thousands of tonnes --

| <u>Name of Port</u> | <u>Grain Storage Capacity</u> | <u>Annual Throughput Capacity</u> |
|---------------------|-------------------------------|-----------------------------------|
| Manila | 106 | |
| Hondagua | 20 | |
| Iligan | 16 | |
| Lapu-Lapu | 30 | |
| Batangas | 16 | |
| Total Capacity | 188 | |

II. MALT AND MALTING BARLEY

1. Domestic Production of barley (1988/89) estimate: Not grown.

2. Statistical Notes: 1987/88 est. thousands of tonnes -
Previous year in brackets

| | <u>Production</u> | <u>Imports</u> | <u>Exports</u> |
|----------------|-------------------|----------------|----------------|
| Malt | | 71.73 | |
| Malting barley | | | |

Import Origination include: USA, Europe, Australia