REPORT 4 88/07/27

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 635-BRASILIA

001-AGRI & FOOD PRODUCTS & SERVICE BRAZIL

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

ALL SUB-SECTORS

ONGOING EFFORTS TO ESTABLISH MEDIUM-TERM (3 YEAR) PROGRAM OF INCOMING BUYERS WITH BAHIA GOAT ASSOCIATION.

MARKETING TRIP THROUGH TERRITORY TO CAPITALIZE ON CURRENT AND SHORT-TERM OPPORTUNITIES IN FOOD PRODUCT SALES.

MARKETING TRIP TO STATE LIVESTOCK ASSOCIATIONS LOCATED IN TERRITORY.

SEMINARS SPONSORED BY AGRICULTURE CANADA RE DAIRY CATTLE, ARTIFI-CIAL INSEMINATION AND EMBRYO TRANSFER.

CLOSELY MONITOR DOMESTIC FOOD SUPPLY SITUATION TO IDENTIFY SHORT-TERM EXPORT OPPORTUNITIES (BEER, MEAT, CHEESE, MILK).

COORDINATE WITH AGRICULTURE CANADA A TRAINING PROGRAM IN CANADA FOR OFFICIALS OF MINISTRY OF AGRICULTURE.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

- QUARTER: 1 PARTICIPATION AT II ANNUAL GDIANIA INTL FAIRS FOLLOW-UP OF DAIRY CATTLE SEMINAR HELD IN FIRST QUARTER. AG. SUBCOMMITTEE MEETING AT JEC. CLOSE MONITORING OF BRAZILIAN WHEAT SUBSIDIES ISSUE.
- QUARTER: 2 PREPARE VISIT TO CDA OF BRAZILIAN MINISTRY OF AG ASSIST DESY INT'L IN OBTAINING IMPORT LICENCES FROM CACEX; REVIEW SALES PROSPECTS FOR CDN WHEAT
- QUARTER: 3 CONT. TO MONITOR DEVELOPMENTS IN BRAZILIAN WHEAT PRODUCTION & IMPORT AGREEMENTS WITH VIEW TO SAFEGUARDING & INCREASING CDA'S POSITION IN LONG TERM SUPPORT NEW MARKETING THRUST OF YAKULT/ SEMEX IN CENTRE-WEST & NORTHEAST.

ANTICIPATED RESULTS:

YEARLY INCREASE IN LIVE ANIMALS & GENETIC MATERIAL EXPORTS.ESTABLISH BRAZIL AS PRIMARY AND LONG TERM MARKET FOR CANADIANS GOAT BREE-DERS.

INCREASED SALES OF CHEESE, MEAT, EGGS AND OTHER FOOD PRODUCTS.

INCREASED SALES OF DAIRY CATTLE, GENETIC MATERIAL AND (SUPPLY PERMITTING) GOATS.

INCREASE AWARENESS OF CDN DAIRY CATTLE STAN-DARDS & INCREASE SALES OF LIVE ANIMALS AND GENETIC MATERIALS.

SPOT SALES OF CHEESE, MILK, MEAT, BEER. IMPROVE LINKS BETWEEN CANADA AND BRAZILIAN TRADING COMPANIES.

ENDORSEMENT OF CDN DAIRY CATTLE & ARTIFICIAL INSEMINATION STANDARDS LEADING TO INCREASED SALES.

QUARTERLY RESULTS REPORTED:

DUE TO PARTICIPATION AT GOIANIA FAIR AND FOLLOW-UP TO DAIRY CATTLE SEMINARS, SALES & SALES PROS-PECTS FOR CATTLE & SEMEN HAVE INCREASED SIGNIFI-CANTLY. SOMEX CDA QUOTE FOR SEMEN IMPORTS INCREA-SED FROM \$40,000 TO \$1.0 MILLION /

MINISTERS VISIT WAS A SUCCESS PROVIDED INDIRECT EXPOSURE TO CDN CAPABILITIES (WHEAT, CATTLE, STORA GE FACILITIES); LICENCES OBTAINED CATTLE TO ARRI VE SHORTLY; COMPLETED IN DEPTH ANALYSIS OF PROS-PECTS FOR CDN WHEAT SALE UNCOVERED PROBLEM;

MET WITH PRES. OF BRAZILIAN WHEAT BOARD & A NO. OF KEY OBSERVERS OF WHEAT MARKET. ASCERTAINED & INFORMED OTTAWA & CWB OF REAL & SERIOUS THREAT TO OUR MARKET SHARE. SEV. NEW CONTACTS MADE IN GIOAS, MINAS GERAIS & NORTHEAST STATES.