REPORT #5 88/02/02 GUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 87 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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608 - NEW YORK, CONSULATE GENERAL

UNITED STATES OF AMERICA

## PLANNING:

## ACTIVITIES PROPOSED IN POST PLAN

ELECTRONICS EQUIP. & SERV

EVENTS IN LATTER PART OF 86/87 WILL BE FOLLOWED UP WITH INDIVIDUAL CALLS. ADD'L MAILINGS & PHONE SURVEYS NEEDED. FURTHER PRESENTATION ON LONG ISLAND & SW/CT. NEEDED TO MAINTAIN PROFILE FOR CDA TO REMAIN IN TOUCH WITH NEW PROSPECTS IN ELECTR. EQPT. & SERV. INDUSTRY.

COMM. & INFORM. EGP. & SERV ALL SUB-SECTORS
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ON LONG ISLAND & SW/CT. NEEDED TO MAINTAIN PROFILE FOR CDA TO REMAIN
IN TOUCH WITH NEW PROSPECTS IN COMM & INFORM. EGPT. & SERV. INDUSTRY.

TRANSPORT SYS, EQUIP, COMP, SERV.

EVENTS IN LATTER PART OF 86/87 WILL BE FOLLOWED UP WITH INDIVIDUAL CALLS. SOME ADD'L MAILINGS & PHONE SURVEYS NEEDED. FURTHER PRESENTATION ON LONG ISLAND & SW/CT. NEEDED TO MAINTAIN PROFILE FOR CDA TO REMAIN IN TOUCH WITH NEW PROSPECTS IN TRANSPORT SYST. EQPT. (AEROSPACE) IND.

PHARMACEUTICALS, BIOTECHNOLOGY
PHASE 1 WILL UPDATE & AUGMENT DATA BASE ON FIRMS MAINLY IN N. J. AND
TO CONSULT WITH DRIE RE; PRIORITIES. PHASE 2 WILL BE MAILING PHONE
SURVEY REGARDING INVESTMENT INTENTIONS AND PHASE 3 WILL BE PRESENTATION/SEMINAR.

TRANSPORT SYS, EQUIP, COMP, SERV.

RESEARCH CONSULTATION WITH DRIE RE TRANS. SYST., EQPT., COMP., SERV.

(AUTOMOTIVE) IND. AND DEVELOPMENT OF DATA BASE REQUIRED LIKELY FOLLOWED BY MAILING SELECTED INDIV. CONTRACTS AND A PRESENTATION/SEMINAR
POSSIBLY EXTENDING IN FY 88/89.

PETROCHEM & CHEM PROD, EGP, SERV ALL SUB-SECTORS
STUDY REQUIRED REGARDING OVERALL STRUCTURE OF INDUSTRY IN N. J. AND
OTHER PARTS OF POST TERRITORY AS BASIS FOR DECISION IN CONSULTATION
WITH DRIE AS TO WHETHER & IN WHAT SPECIFIC AREAS THERE IS POTENTIAL
FOR NEW INVESTMENTS IN CANADA IN PETROCHEM & CHEM. PROD. EPGT., SERV. IND

NON SECTORALLY ORIENTED ACTIVITIES

INSTITUTIONAL INVESTORS: LUNCHEON FOR MONEY MGRS WITH MINISTER OF FINANCE. MISSION OF INSTIT'NAL INVESTORS TO OTT/TORONTO. PRESENTATIONS ON CDN ECONOMIC POLICY CHANGES. SEMINAR IN HARTFORD FOR MONEY MGRS IN MAJOR INSURANCE COMPANIES.

CORPORATE LIAISON: PRIVATE LUNCHEON FOR SELECT CEOS WITH PRIME MINISTER CALLS ON SR. EXECS IN 20 MAJOR COMPANIES. USE OF DIRECT MAIL 3-5 TIMES/YEAR ON MAJOR POLICY DEVELOPMENTS.

EXPTRS TO CDA: CONTACT WITH U.S. EXPTRS TO CDA WHO DO NOT HAVE INVEST-MENT. LIST HAS BEEN PREPARED BUT NEEDS REFINING DIRECT MAIL PROGRAM FOLLOWED BY PERSONAL CONTACT PLUS SEMINAR IN N.J.

## ANTICIPATED RESULTS

IDENTIFY 5 IMMEDIATE PROSPECTS FOR NEW INVEST. & 15 - 30 MEDIUM TERM PROSPECTS. CONTACT MOST COS. WITH EXISTING INVEST. REGARDING EXPANSION.

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IDENTIFY 5 IMMEDIATE PROSPECTS FOR NEW INVEST. & 15-30 MEDIUM TERM PROSPECTS. CONTACT MOST FIRMS WITH EXISTING INVEST., REGARDING POSSIBLE EXPANSION.

BETTER DEFINITION OF POTENTIAL AND TAR-GETTING OF EFFORT. IDENTIFICATION OF 5 TO 10 IMMEDIATE PROSPECTS FOR NEW INVEST. IN EDUC., MEDICAL, HEALTH PRODUCTS.

DEFINITION OF POTENTIAL. IDENTIFICATION 10-20 IMMEDIATE OR MEDIUM TERM PROSPECTS.

DECISION AS TO FUTURE PROGRAM (IF ANY).

INCREASED RECEPTIVITY FOR CDN EQUITIES AND BONDS. INCREASED PROPORTION OF SOME PORT-FOLIOS INVESTED IN CDA.

DEVELOPMENT OF INFORMED AND POSITIVE VIEWS TOWARD CDA BY SR. EXECS.

IDENTIFY 10-20 MEDIUM NEW PROSPECTS FOR INVESTMENT IN CDA.