REPORT 4 88/03/16

## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 521-ISLAMABAD

003-GRAINS AND DILSEEDS PAKISTAN

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

OILSEEDS

NEGOTIATION OF (A) ADDITIONAL AFGHAN REFUGEE RELIEF AID AND (B) NEW BILATERAL (CDN/PAK) FOOD AID FOCUSSED UPON CANOLA DIL BY CIDA

FOLLOW UP UPON CANOLA OIL MISSION SCHEDULED FOR JANUARY 87.

ESTABLISHMENT OF CLOSE RELATIONS WITH LOCAL AGENTS FOR CANOLA DIL SUPPLIERS (PROBABLY MITSUI & MITSUBISHI)

PREPARATION OF ANNUAL SURVEY OF WHEAT, COARSE GRAINS & DILSEEDS MARKET.

PRESENTATION ON CANADIAN CAPABILITY BY INDEPENDENT OIL SEED EXP-ERT DURING PLANNED COMMODITY FORUM.

INTENSIFY VISITS UPON GHEE CORPORATION IN LAHORE AND PRIVATE DIL SEED CRUSHERS AND BROKERS.

ANTICIPATED RESULTS:

MAINTENANCE OF \$5-6 MM SALE FOR AFGHAN RELIEF AND INTRODUCTION OF CANOLA DIL TO LOCAL MAR-KET. POSSIBLE COMBINED SALES OF UPTO \$20 MM IN FY 86/7.

IDENTIFICATION & INTRODUCTION TO PAKISTAN OF AT LEAST 2 CANOLA DIL SUPPLIERS SERIOUSLY IN-TERESTED IN PAKISTANI MARKET. IDENTIFICATION OF TECHNICAL BARRIERS TO INTROD. OF CANOLA DIL

COORDINATED MARKETING ACTIVITY BY POST, AGENTS AND EXPORTERS.

PROVIDE BASIC MARKET INFORMATION TO BUREAU FOR DISSEMINATION TO INDUSTRY.

ENHANCE CANDLA OIL REPUTATION AS DEPENDABLE SUBSTITUTE FOR SOYABEAN DIL.

OBTAIN ADVANCE INFORMATION ABOUT CHEE CORP SOFT\_VEGETABLE OIL TENDERS. ENSURE AT LEAST TWO BIDS ON GHEE CORP TENDERS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 NEGOTIATION OF BILATERAL FOOD AID FOR CANOLA OIL BY CIDA. FOLLOW-UP ON CANOLA DIL MISSION. ESTAB-LISH CLOSE RELATION WITH PAK AGENTS OF CANOLA EXPORTERS.

QUARTER: 2 -ENSURE THAT FIRST LOT OF 26000 MT CANOLA DIL SUPPLIED BY CIDA TO PAKISTAN IS PROCESSED PROPERLY BY LOCAL COMPANIES, THUS ENHANCING ITS MARKET ACCEPTABILITY.

QUARTER: 3 ENCOURAGE CDN CANOLA CRUSHER COMPANIES TO MEET WITH LOCAL COMPANIES.

QUARTER: 4 ----

**GUARTERLY RESULTS REPORTED:** 

\$13 MM CANOLA FOOD AID SHIPPED BY CIDA TO PAK. FORMATION OF CANOLA EXPORT CONSORTIUM FOR PAK IN WESTERN CDA. APPOINTMENT OF LOCAL AGENT BY CDN EXPORT CONSORTIUM. CIGI TRAINING COURSE FOR WAHEED KHAN.

-CANOLA OIL TECHNICAL SEMINARS WERE HELD IN THREE CITIES. PROBLEMS ENCOUNTERED IN ITS PRO-CESSING WERE DISCUSSED AND SOLUTIONS RECOMMENDED -AS A RESULT, INTEREST IN CANOLA OIL INCREASED & SEVERAL IMPORT INGUIRIES WERE RECEIVED.

TO PROMOTE & ARRANGE A CANOLA USERS/PROCESSORS MISSION TO CANADA.