

Export and Investment Promotion Planning System

88/89 Sector/Sub-Sector Highlights
Submitted by Posts by Region

Region: LATIN AMERICA-CARIBBEAN

Mission: 631 BUENOS AIRES

Market: 001 ARGENTINA

Sector: 008 TRANSPORT SYS, EQUIP, COMP, SERV.

Subsector: 999 ALL SUB-SECTORS

Statistical Data On Sector/sub-sector	Next Year (Projected)	Current Year (Estimated)	1 Year Ago	2 Years Ago
Mkt Size(import) \$	400.00M	\$ 320.00M	\$ 300.00M	\$ 240.00M
Canadian Exports \$	20.00M	\$ 16.00M	\$ 14.30M	\$ 18.10M
Canadian Share	5.00%	5.30%	4.80%	7.50%

of Import Market

Major Competing Countries

Market Share

i) 047 BRAZIL	025 %
ii) 112 FRANCE	015 %
iii) 577 UNITED STATES OF AMERICA	010 %
iv) 128 GERMANY WEST	010 %
v) 237 ITALY	010 %
vi) 616 OTHER COUNTRIES	030 %

Cumulative 3 year export potential for CDN products
in this Sector/Subsector:

60-100 \$M

Current status of Canadian exports: Small but expanding

Products/services for which there are
good market prospects

Current Total Imports
In Canadian \$

i) RAILWAY LOCOMOTIVE PARTS COMPONENTS & LICENSES	\$ 40.00 M
ii) OEM PARTS FOR LOCALLY MADE LIGHT TRUCKS	\$ 40.00 M
iii) REPLACEMENT AIRCRAFT TURBINES & PARTS	\$ 15.00 M
iv) TRANSPORTATION ADVISORY AND ENGINEERING	\$ 3.00 M
v) URBAN TRAFFIC CONTROL EQUIPMENT	\$ 3.00 M

The Trade Office reports that the following factors influence Canadian
export performance in this market for this sector (sub-sector).

- the degree of import duty protection of local industry tends to be high