REPORT 4 89/10/10

## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 406-LISBON

001-AGRI & FOOD PRODUCTS & SERVICE PORTUGAL

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ANIMAL, POULTRY BREEDING STOCK

RESEARCH POULTRY MARKET.

ORGANIZATION/PARTICIPATION IN CONFERENCES/LECTURES ON AGRICULTURE INCREASED AWARENESS OF CANADIAN CAPABILITIES.

MEETINGS WITH POTENTIAL SEMEN CUSTOMERS IN CENTRAL PORTUGAL.

CARRY OUT FURTHER DISCUSSIONS WITH KEY GOVERNMENT OFFICIALS PRES-SING THEM TO OBTAIN NECESSARY DEROGATION.

TO EXPAND IMPORT CONTACTS.

CONTINUE SUPPORT FOR BOTH CANADIAN EXPORTERS AND LOCAL IMPORTERS.

REGAIN MARKET SHARE WHICH HAS DECLINED SINCE 1983.

INFORMATION ON DEVELOPMENT PLANS; INCREASED EXPORTS BY 30%.

ENSURE CONTINUED IMPORTS FROM CANADA.

INCREASED PRESSURE ON GOVERNMENT TO APPLY FOR DEROGATION.

MAINTAIN CANADA'S POSITION AS IMPORTANT SOUR-CE OF SEED POTATOES.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 ENSURE SUITABLE DEVELOPMENT OF ALFALFA SALES. ENSURE CONTINUED ACCESS OF CANADIAN SEED POTATOES.

QUARTER: 2 Continue support for alfalfa mktg.Continue to seek early deroga'n for seed potato imports. Begin organiza'n of AgCda Oct. workshop program. Assist Canadair and its reps in closing sale of CL-215.

QUARTER: 3 -Maintain pressure on local authorities re seed potato derogation. -Participate in AgCda workshop program.

QUARTER: 4 Maintain contact with authorities and buyers re seed potato imports Press new DG Livestock to reopen market for Canadian dairy cattle breeding stock.

QUARTERLY RESULTS REPORTED:

ORDERS PLACED ON CANADIAN EXPORTERS. PROMOTION CONTINUING. -MET TWICE WITH SENIOR OFFICIALS TO PRESS FOR EARLY PRESENTATION OF DEROGATION REQUEST. ORGANIZED VISIT OF AGCDA EXPERTS.

Pace of local sales sustained. New orders contemplated.Sr.officials await importer requests. Holiday period slowed down the process, but still on target. In spite of minister'l approval, final decision still pending.

-Authorities obtained derogation.

-Successful implementation.

Procedure which post developed to expedite CNPPA approval of imports worked well. New DG Livestock will study matter and may issue new guidelines.