The Lists will be opened Thursday, 14th March, and closed at 3 p.m. on Monday, 18th March, 1901.

Issue of \$3,000,000, 7% Preferred Stock

IN 30,000 SHARES OF \$100 EACH

At \$85.00 and Accrued Dividend for each \$100.00 share

DOMINION IRON & STEEL CO.. LIMITED

SYDNEY, CAPE BRETON, CANADA

INCORPORATED BY SPECIAL ACT OF THE PROVINCE OF NOVA SCOTIA, 62 Vic., Cap. 139.

BOARD OF DIRECTORS:

President, H. M. WHITNEY, Boston, Mass. Vice-President & Gen'l. Man., A. J. MOXHAM, Sydney, C.B. H. F. DIMOCK, New York HON. GEO. A. COX, Toronto B. F. PEARSON, Halifax HON. DAVID McKEEN, Halifax

J. S. McLENNAN, Boston ELIAS ROGERS, Toronto IAMES ROSS, Montreal

ALMERIC H. PAGET, New York SIR WM. C. VAN HORNE, Montreal ROBT. MACKAY, Montreal W. B. ROSS, K.C., Halifax R. B. ANGUS, Montreal

TRANSFER ACENT AND TRUSTEE FOR THE BONDHOLDERS .

NATIONAL TRUST COMPANY, LIMITED

MONTREAL

TORONTO WINNIPEC

CAPITAL

150,000 Shares, Common Stock, par value \$100, each issued and fully paid \$15.000.000 50,000 Shares, 7 per cent. Cumulative Preference Stock, par value \$100 each -5.000,000 First Mortgage 5 per cent. Gold Bonds 8.000,000 PREFERRED STOCK-This Stock is preferred both as to Capital and Dividends.

The Shares are entitled, from the net earnings of the Company, to cumulative preferential dividends at the rate of 7 per cent. per annum, payable half-yearly on the first days of April and October. They may, at the option of the holder, be exchanged for common shares. They are subject to be called in by the Company at \$115 per share and accrued dividends.

The total issue of Preferred Stock will be \$5,000.000 or 50,000 shares, of which 30,000 shares are now offered.