

# PROSPECTUS

## FOR ISSUE OF \$250,000 COTTON MILL BONDS.

Wm. Parks & Son Cotton Company,  
LIMITED.

7 Per cent 1st Mortgage Bonds, Interest Payable Half Yearly.

THE IMPERIAL TRUSTS CO'Y, (SIR LEONARD TILLEY, C. B. K. C. M. C., PRES.,) TRUSTEE.  
Principal payable 1st June, 1901, with power of redemption by Company  
after 5 years, or 6 months notice at 5 per cent premium  
and accrued interest.

COUPON BONDS OF \$100 EACH, PAYABLE TO BEARER, WITH PRIVILEGE OF  
REGISTRATION AT THE OPTION OF HOLDER.

This Company has been formed for the purpose of acquiring from Wm. Parks & Son, Limited, the two thoroughly equipped Cotton Mills, in the City of St. John, it being agreed by the shareholders in Wm. Parks & Son, Limited, to exchange their shares (now fully paid up) for paid up shares in the new Company.

The paid-up Capital Stock will be \$400,000, and by law debentures to amount of \$250,000 may be issued.

The Bonds will be secured by a First Mortgage on both Mills, and the machinery therein.

Letters Patent are now being applied for under The New Brunswick Joint Stock Companies' Letters Patent Act.

Provisional Directors:—

Subscriptions for Bonds to be paid to The Imperial Trust Company, Toronto and St. John, which will issue Certificates to be exchanged for the Bonds, upon the organization of the Company being completed, and First Mortgage executed to The Imperial Trusts Company to secure the Bonds.