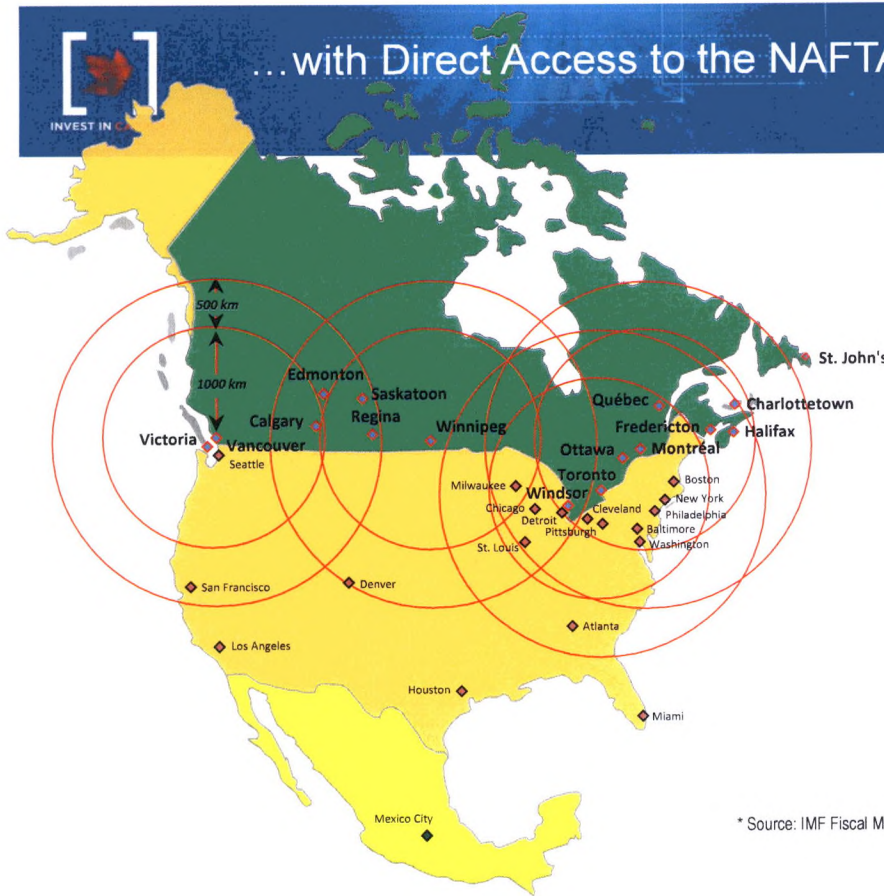


INVEST IN CANADA ... with Direct Access to the NAFTA Market



- Canadian-based businesses have access to one market of 474 million consumers with a combined GDP of over US\$20 trillion.*
- Many Canadian production hubs are actually closer to U.S. markets than American production sites — of Canada's 20 largest cities, 16 are within an hour and a half drive of the U.S.

* Source: IMF Fiscal Monitor, October 2015

INVEST IN CANADA ... and Efficient Transport Linkages Tying North America with Asia and Europe



- A reliable and efficient transportation system is key to effective participation in global supply chains.
- Canada's Gateways offer an integrated and efficient transport network that spans from coast to coast, reaching deep into North America's economic heartland. The Gateways' strategic locations offer the most direct routes to and from Asia and Europe.
- Sailing times from Canada's Atlantic and Pacific deep-water ports are up to two days shorter than other North American ports.