## DEPARTMENT OF EXTERNAL AFFAIRS

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Export and Investment Promotion Planning System

88/89 Sector/Sub-Sector Highlights Submitted by Posts by Region

Region: EASTERN EUROPE

Mission: 474 BELGRADE

Market: 599 YUGOSLAVIA

Sector: QO5 COMM. & INFORM. EQP. & SERV

Subsector: 053 TELECOMMUNICATIONS (INC SPACE)

Statistical Data On Next Year Sector/sub-sector (Projected)		Current Year (Estimated)		i Year Ago		2 Years Ago		
Mkt Size(import) \$	0.00M	\$	O. 00M	\$	O. OOM	\$	0. 00M	
Canadian Exports \$	0.00M	\$	0. 00M	\$	O. OOM	\$	O. 00M	
Canadian Share	0.00%		0. 00%		0. 00%		0. 00%	
of Import Market								

Major Competing Countries

i)	112 FRANCE	000	%
ii)	577 UNITED STATES OF AMERICA	000	%
iii)	128 GERMANY WEST	000	%
iv)	051 UNITED KINGDOM	000	7.

Cumulative 3 year export potential for CDN products 100 \$M AND UP in this Sector/Subsector:

Current status of Canadian exports: No Export results to date

Market Share

Products/services for which there are	Current Total Imports
good market prospects	In Canadian \$
i) SATELLITE	\$ 0.00 M
ii) EARTH STATTIONS.	\$ 0.00 M

The Trade Office reports that the following factors influence Canadian export performance in this market for this sector (sub-sector).

- exports of certain products or services to this country are subject to Canadian export controls
- the degree of import duty protection of local industry tends to be

In the Trade Office's opinion, Canadian export performance in this sector (sub-sector) in this market is lower than optimum mainly because of:

- other factor(s) described by the Trade Office as follows: NEW OPPORTUNITIES AT THE EARLY PLANNING STAGES WHICH WILL INVOLVE COUNTERTRADE, OFFSET, INDUSTRIAL COOPERATION AND TECHNOLOGY TRANSFERS.