

more efficient work rules, have kept their labour costs in line, and are in the process of modernizing their aircraft fleets. Managerial and employee ranks have been thinned to improve their positions for competition in the 1990s. Continuing attention to their cost structures will be of critical importance to their competitive positions in the future.

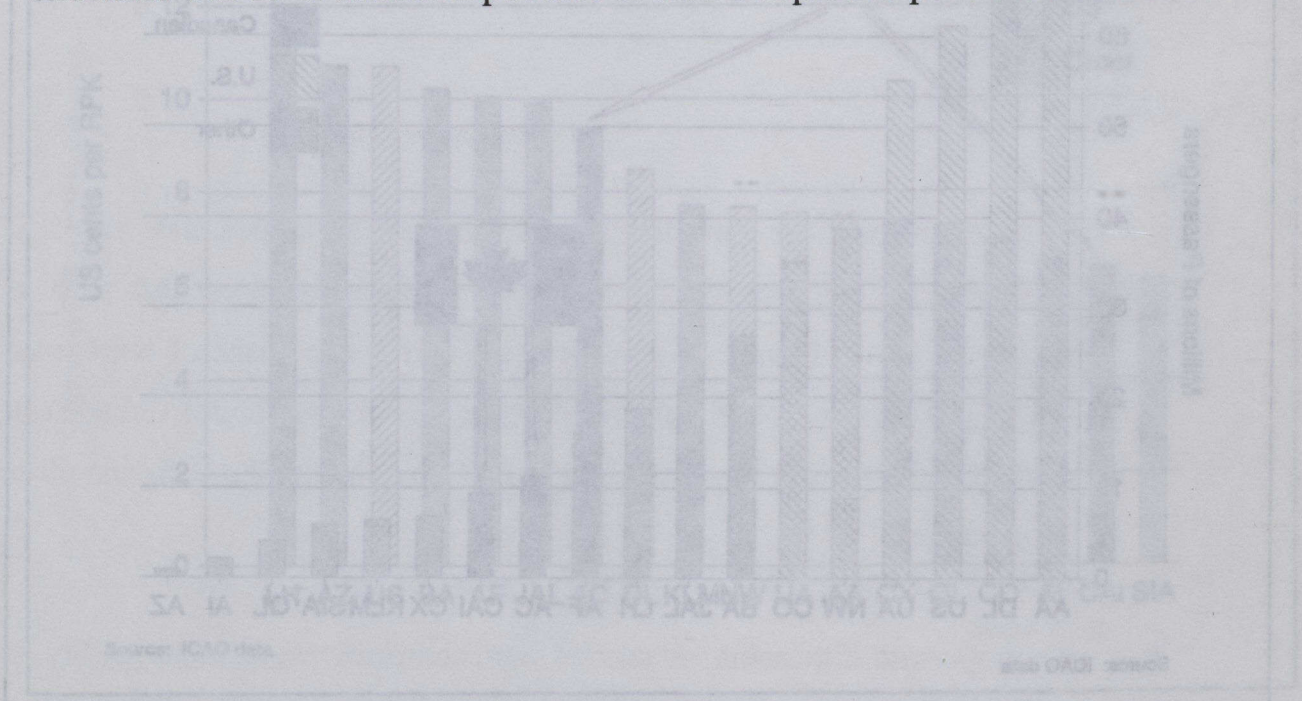


Figure 16: Comparison of Airline Passenger's Carrier, 1987

...the relative cost of operating on particular routes. They do, however, suggest the following broad conditions. On most measures, the two Canadian airlines have higher average costs when compared with major U.S. carriers, but lower than European carriers and an Asian carrier such as JAL. A general conclusion is that the North American carriers as a group are more cost competitive than their European and some Asian counterparts. There are a few low cost Asian carriers, such as Singapore

Conclusion.

It is also important to note that in recent years, Canadian carriers have been...
 ...Canadian Public Policy, Vol. XI(1), pp. 15-31.