

II. MALT AND MALTING BARLEY

1. Domestic Production of barley by type, 1983/84 estimate:

	- - thousands of tonnes - -				<u>Total</u>
	<u>2-Row</u>		<u>6-Row</u>		
	<u>Winter</u>	<u>Spring</u>	<u>Winter</u>	<u>Spring</u>	
All Barley			Semester B	Semester A	
			13.8	15.6	29.4

2. Imports, Calendar year 1983 estimated, previous year in brackets:

	<u>thousands of tonnes</u>	<u>Principal supplier(s)</u>
Malt	30	Canada, Argentina
Malting barley	97	Canada, France

3. Additional Information

Malting capacity is not increasing.

Malt is not exported from Colombia.

The annual per capita beer consumption is increasing at 5%

Market potential for Canadian malt and malting barley: Canada is the primary malt supplier to Colombia. Canada is also the major supplier of malting barley, mainly Bonanza and from time to time some conquest. Brewery consortium "Malterias Unidas de Colombia" (malting capacity of 110,000 tonnes per year) has overall control of import, brewing and distribution of beer in Colombia. It also has an interest in Ecuador's barley malt industry.