

AEROSPACE

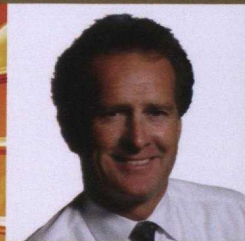


Tom Digan,
President,
Lockheed Martin
Canada

“Lockheed Martin’s investment...will create excellent export opportunities for Canadian industry.”

- In 2007, the Canadian aerospace industry employed 82,000 highly skilled Canadians with civil manufacturers generating over \$17.5 billion in revenue.
- Canadian firms are global leaders in the design and manufacture of large flight simulators, visual systems and flight training devices. Canadian-made products hold a 70-percent world market share for visual simulators.
- Canada is the world’s fifth-largest manufacturer of aerospace products.
- The federal government has committed to investing \$240 billion in capital and non-personnel-related defence materials over the next 20 years.

LIFE SCIENCES



Paul Lucas,
President and CEO,
GlaxoSmithKline Inc.

“Canada is an ideal environment for us. Among other advantages, this country offers top-quality infrastructure, internationally renowned academic and clinical institutions, and effective regulatory and patent-protection regimes.”

- Canadian biopharmaceutical companies had domestic sales of \$19 billion and over \$6.3 billion in exports in 2007, and employed over 29,000 people across the country.
- Canada has the highest rate of increase in the G7 in biotech R&D workers, external patent applications and business expenditures on R&D, and the lowest biotech labour costs.
- Canada leads the G7 countries in the growth of health research patents.
- Canada had the third largest number of life sciences firms in the world in 2007.
- Over \$1.3 billion was spent on biopharmaceutical-related R&D in Canada in 2007, much of it underwritten by federal tax credits and deductions.

WIND ENERGY



Marcus Scheele,
Service Manager
Canada,
ENERCON Services
Nova Scotia

“ [This] is a great initiative and shows a real commitment to wind energy initiatives—and these are the reasons why ENERCON is investing in Canada. While there is a good feeling about going green from the people of Canada, we also need these types of strong political incentives and signals.”

- Canada’s wind energy sector consists of more than 430 companies with a combined workforce of 4,000.
- As its electricity generation and distribution network is integrated into the North American grid, investments in Canadian wind power generation result in a direct connection to the world’s largest electricity consumer market: the United States.
- Winnipeg, Charlottetown, Calgary and Montréal finished in the top five North American cities for cost-competitiveness in manufacturing of wind energy equipment, according to IBM-Plant Location International ranking.