

TABLE OF CONTENTS

I. Introduction.....	1
II. The Chilean Fishing Industry.....	2
THIS DOCUMENT WAS PREPARED UNDER CONTRACT BY:	
II. 3. Pelagic Industry.....	9
II. 3. 1. General Characteristics.....	9
II. 3. 2. Situation of the Resources.....	12
II. 3. 3. Management.....	13
II. 4. Demersal Fishery.....	13
II. 4. 1. General Considerations.....	13
II. 4. 2. Situation of the Resources.....	14
II. 4. 3. Management.....	15
II. 5. Benthonic Fishery.....	16
II. 5. 1. General Considerations.....	16
II. 5. 2. Situation of the Resources and Management.....	18
II. 6. Aquaculture.....	19
II. 6. 1. General Considerations.....	19
II. 6. 2. Resources.....	20
II. 6. 3. Situation of the Resources and Management.....	22
II. 7. Market for Chilean Fishery Products.....	23
II. 7. 1. Demand.....	23
II. 7. 2. Export Market for Fishery Products.....	24
III. Possible areas of interest for Canadian Products/Services.....	26
III. 1. General Considerations.....	26
III. 1. 1. General Considerations.....	26
III. 1. 2. Equipment.....	28
III. 1. 3. Other Equipment.....	28
III. 2. Fleet.....	29
III. 2. 1. Careen (Boat Maintenance and Repairs).....	29
III. 2. 2. Nets.....	30
III. 2. 3. Motors.....	30
III. 2. 4. Electronic Equipment.....	30
III. 2. 5. Other Equipment.....	30

JORGE A. CHOCAIR, M. Sc.

April, 1991

**THE CONCLUSIONS CONTAINED HEREIN REPRESENT
THE OPINION OF THE CONTRACTOR AND DO NOT NECESSARILY
CONSTITUTE ENDORSEMENT BY THE COMMERCIAL DIVISION,
CANADIAN EMBASSY IN CHILE.**