TABLE OF CONTENTS

	Page
LETTER OF TRANSMITTAL	<u>I dge</u>
TABLE OF CONTENTS	i
LIST OF EXHIBITS	ii
PROJECT SCOPE AND OBJECTIVES	1
APPROACH TO THE PROJECT	3
THE STEEL CASTINGS INDUSTRY IN THE UNITED STATES	4
MAJOR MARKET PROFILES	5
Construction Machinery and Equipment Mining Machinery and Equipment Trucks, Buses, and Trailers Valves and Fittings Mill Machinery Oil Field Equipment Engines and Turbines Special Industry Machinery Pumps Industrial Furnaces and Ovens	5 6 7 8 9 9 10 10
STEEL CASTING CONSUMER INTERVIEW SURVEY	11
PROJECTED DEMAND FOR STEEL CASTINGS IN THE UNITED STATES	13
Carbon and Low Alloy Steel Castings Corrosion Resistant Steel Castings Heat Resistant Steel Castings Manganese and High Wear Resistant Steel Castings	13 14 14 15
DEMAND DISTRIBUTION BY CASTING WEIGHT	16
SPECIAL ANALYSIS OF THE VALVES AND FITTINGS MARKET	20
IMPORT CONDITIONS OF THE STEEL CASTINGS INDUSTRY	21
PREFERRED METHODS AND CHANNELS FOR SUPPLYING STEEL CASTINGS TO UNITED STATES MARKETS	22
COMPETITIVITY AND PENETRATION POTENTIAL OF CANADIAN STEEL CASTING FOUNDRIES	25
CONCLUSIONS	29
EXHIBITS	

BIBLIOGRAPHY