REPORT 4 88/03/16

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 427-MUNICH

008-TRANSPORT SYS, EQUIP, COMP, SERV. GERMANY WEST

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PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

AUTOMOTIVE

BMW-CANADA MOU CURRENTLY IN PLACE.

UNDERTAKE MARKET STUDY TO IDENTIFY AUTOMOTIVE COMPONENTS CURRENTLY IMPORTED AND FUTURE NEEDS OF INDUSTRY.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 MISSION - AUTO PARTS SELLERS TO FRG

QUARTER: 2 BEGIN PLANNING FOR AUTO MISSIONS

QUARTER: 3 AUTO IVESTMENT MISSION SCHEDULED FOR NOV 30 -

DEC 04.

QUARTER: 4 ----

ANTICIPATED RESULTS:

PROVIDES FRAMEWORK FOR EXPANSION AND DIVERSI-FICATION OF DEM_SUPPLY CONTRACTS PARTICULARLY AS BMW INTRODUCES NEW MODELS TO NORTH AMERICA MARKET.

INVENTORY OF PRODUCTS (DEM&AFTER MARKET) IN WHICH CDN SUPPLIERS ARE COMPETITIVE AND CLD DISPLACE OTHER EXPORTERS . IDENTIFICATION OF FUTURE REQUIREMENTS OF FRO AUTO MANUFACTURERS

GUARTERLY RESULTS REPORTED:

POSTPONED TO LATE FALL '87 DUE TO WORKLOAD CAUSED BY IFAT AND TAAM MISSIONS.

MISSION LED BYMR. DUFF MITCHELL, DRIE OTTAWA SCHEDULED FOR NOV 30-DEC 04 '87.

MISSION POSTPONED BY DRIE AT LAST MINUTE DUE TO UNCERTAINTY OF EFFECT OF CAN/US FTA ON FOREIGN AUTO MANUFACTURERS. MISSION RESCHEDULED TO TAKE PLACE FEB 14-21/88.