

"VICTORY FLOWS IN OUR DIRECTION," SAYS DAVID LLOYD GEORGE

Entente Allies Take the Initiative, Never to Be Lost to the Foe Again

A despatch from London says: David Lloyd George, British Minister of War, presiding on Thursday at an allied conference on equipment, declared that the combined offensive of the allies had wrenched the initiative from the Germans, never, he trusted, to return.

"We have crossed the watershed," he said, "and now victory is beginning to flow in our direction. This change is due to the improvement in our equipment."

The conference was held at the War Office and was participated in by Albert Thomas, French Minister of Munitions; General Baillieff, Assistant Minister of War of Russia; General Adali Olio, member of the Italian Ministry of War, and the new British Minister of Munitions, Edwin E. Montagu.

Russians Terrify Teutons. "Since our last munitions conference," said Mr. Lloyd George, "there has been a considerable change in the fortunes of the allies. On that date the great Champagne offensive in the west had just failed to attain its objective, and the French and British armies had sustained heavy losses without the achievement of any particular success. In the east the enemy had pressed the gallant armies of Russia back some hundreds of miles, and the Balkans had just been overrun by the Central powers.

"The overwhelming victories won by the valiant soldiers of Russia have struck terror into the hearts of our foes, and these, coupled with the immortal defence of Verdun by our indomitable French comrades, and the brave resistance of the Italians against overwhelming odds in the southern Alps, have changed the whole complexion of the landscape.

"Now the combined offensive in the east and west has wrenched out of the hands of the enemy—never, I trust, to return to his grasp. We have crossed the watershed, and now victory is beginning to flow in our direction."

BRITISH MAKE MORE PROGRESS

Appreciably Advance Their Line At Various Points.

A despatch from London says: The British made a further advance north of the Somme, according to a report received on Thursday from General Haig. With Contalmaison and the entire German first line of defence on that and adjoining sectors firmly in their hands the British troops are striking to the eastward against Comblains and Bapaume. Longueval, a junction point on the high road system, and the Heights of Martinpuich, two and a half miles northeast of Contalmaison, which command the battlefield for miles around, are the immediate objects of their campaign.

MAY FORCE CHLOROFORM USE.

French Likely to Make It Compulsory In Army Surgery.

The French Academy of medicine is considering the Government to make the use of chloroform compulsory in the army, not only in serious operations but also in all cases where the treatment is painful.

At present French soldiers are obliged to submit to vaccination against smallpox and typhoid fever, but they cannot be compelled to accept chloroform against their will.

A committee has been formed to study the question as well as that of rendering compulsory the injection of serums in all cases where the latter are declared to be necessary by the doctor.

BRITISH ADVANCE TO A DEPTH OF THREE MILES

Take Bazentin and Longueval, Also the Whole of Trones Wood. Germans Surrendered Freely.

A despatch from London says: General Sir Douglas Haig struck again at dawn on Friday. The British front has been advanced three miles to the eastward. It rests on a line from Bazentin le Petit to Longueval. Both villages are in British hands. Beyond the latter place the British troops are fighting forward in the wooded section in desperate hand-to-hand engagements with the Germans. The British advance at its deepest point on Friday night approximated three miles.

Friday's advance is one of the greatest blows yet struck the Germans in the Picardy offensive. It brings the British southern front on an even line with the French at Hardecourt and puts the British in good position to drive a wedge be-

"Why have our prospects improved?" The answer is: the equipment of our armies has improved enormously and is continuing to improve.

"The British navy until recently, has absorbed more than half the metal workers of this country. The task of building new ships and repairing the old ones for the gigantic navy, and fitting and equipping them, occupies the energies of a million men. Most of our new factories are now complete; most of the machinery has been set up. Hundreds of thousands of men and women, hitherto unaccustomed to metal and chemical work, have been trained for munitions making.

Steadily Increasing Output.

"Every month we are turning out hundreds of guns and howitzers, light, medium and heavy. Our heavy guns are rolling in at a great rate and we are turning out nearly twice as much ammunition in a single week—and, what is more, nearly three times as much heavy shell—as we fired in the great offensive in September. Although the ammunition we expended in that battle was the result of many weeks' accumulation. The new factories and workshops we set up have not yet attained one-third their full capacity, but their output is now increasing with great rapidity. Our main difficulties in organization, construction, equipment, labor supply and readjustment have been solved. If officials, employers and workmen keep at it with the same zeal and assiduity as they have hitherto employed, our supplies will soon be overwhelming.

"I cannot help thinking that the improvement in the Russian ammunition has been one of the greatest and most unpleasant surprises the enemy has sustained. Still, our task is but half accomplished. Every great battle furnishes additional proof that this is a war of equipment. More ammunition means more victories and fewer casualties."

JAIL FOR REFUSING TO MAKE MUNITIONS.

War Prisoner Writes of Ottawa Man's Plight.

A despatch from Ottawa says: Canadian prisoners in Germany were sentenced to a year in jail by the Germans for refusing to make war munitions, according to a letter received here from Corporal Ian A. Simons, formerly a prisoner in Germany, and now transferred to the internment camp in Switzerland. He writes that Corporal Harry Hogarth, of Ottawa, is one of those who refused to make munitions, and it is expected he will have to serve the year's sentence, which has already been imposed upon him. Steps have been taken to bring it before the authorities, so that it can be investigated, as, according to The Hague tribunal, prisoners of war are not called upon to make munitions.

BRITISH HOLDING ON THE TIGRIS RIVER.

Gen. Lake's Troops Are at Sannayyat, Fifteen Miles Below Kut.

A despatch from London says: The British expedition in Mesopotamia is still at Sannayyat, about fifteen miles below Kut-Amarra on the Tigris, according to an official statement issued on Thursday. The statement says that the British forces have been subjected to an ineffectual artillery attack.

Eighty German Merchant Subs?

A despatch from Copenhagen says: German newspapers state that eighty new submarines of the same type as the Deutschland will be built at Kiel and Bremen. Twelve are expected to be completed by August.

Markets of the World

Breadstuffs.
Toronto, July 18.—Manitoba Wheat—No. 1 Northern, \$1.21; No. 2 do, \$1.20; No. 3 do, \$1.19; on track Bay ports, \$1.18; Manitoba Oats—No. 2 C.W., \$1.32; No. 3 C.W., \$1.31; extra No. 1 feed, \$1.30; No. 2 feed, \$1.29; No. 3 feed, \$1.28; on track Bay ports, \$1.27; American corn—No. 2 yellow, \$1.10; on track, Toronto, \$1.09; Ontario oats—No. 2 white, 47 to 48c; according to freight outside.
Ontario wheat—No. 1 commercial, 57 to 58c; No. 2 do, 56 to 57c; No. 3 do, 55 to 56c; feed, 54 to 55c, nominal, according to freight outside.
Pease—No. 2, nominal, \$1.70 to \$1.80; according to sample, \$1.25 to \$1.50, according to freight outside.
Barley—Maltling barley, nominal, 65 to 66c; feed barley, nominal, 60 to 62c; according to freight outside.
Rye—No. 1 commercial, 70 to 71c; according to freight outside.
Buckwheat—No. 1, 90c to 91c; according to freight outside.
Manitoba Flour—First patents, in tote bags, \$6.50; second patents, in tote bags, \$6.00; strong rollers, in tote bags, \$5.50, Toronto.
Ontario Flour—Winter, according to sample, \$4.00 to \$4.15; in bags, track Toronto, prompt shipment, \$4.15; bulk seaboard, prompt shipment, \$4.15; bulk, \$4.00; strong rollers, in tote bags, \$2.00 to \$2.10; shorts, per ton, \$2.4 to \$2.5; middlings, per ton, \$2.5 to \$2.6; good feed flour, per bag, \$1.15 to \$1.20.

Provisions.
Bacon, long clear, 18 to 18½c; per lb. Ham—Medium, 24 to 24½c; do, heavy, 24 to 25c; rolls, 19 to 19½c; breakfast bacon, 25 to 27c; backs, plain, 20 to 21c; boneless backs, 20 to 21c.
Lard—Pure lard, 17½c; compound, 14 to 14½c.
Country Produce.
Butter—Fresh dairy, choice, 25 to 27c; inferior, 23 to 24c; creamery, prints, 29 to 31c; inferior, 28 to 29c.
Eggs—New-laid, 29 to 30c; do, in cartons, 31 to 32c.
Beans—\$4.50 to \$5.00, the latter for hand-picked.
Cheese—New, large, 15c; twins, 14½c; triplets, 13c.
Maple Syrup—Prices are steady at \$1.40 to \$1.50 per Imperial gallon.
Dressed poultry—Chickens, 25 to 27c; fowl, 25 to 26c.
Potatoes—New Brunswick, quoted at \$2.00 per bag; Western, \$1.50.

Montreal Markets.
Montreal, July 18.—Corn—Canadian No. 2 yellow, 91 to 92c; Oats—Canadian western, No. 2, 54 to 54½c; do, No. 3, 53 to 53½c; No. 4, 52 to 52½c; No. 5, 51 to 51½c; No. 6, 50 to 50½c; No. 7, 49 to 49½c; No. 8, 48 to 48½c; No. 9, 47 to 47½c; No. 10, 46 to 46½c; No. 11, 45 to 45½c; No. 12, 44 to 44½c; No. 13, 43 to 43½c; No. 14, 42 to 42½c; No. 15, 41 to 41½c; No. 16, 40 to 40½c; No. 17, 39 to 39½c; No. 18, 38 to 38½c; No. 19, 37 to 37½c; No. 20, 36 to 36½c; No. 21, 35 to 35½c; No. 22, 34 to 34½c; No. 23, 33 to 33½c; No. 24, 32 to 32½c; No. 25, 31 to 31½c; No. 26, 30 to 30½c; No. 27, 29 to 29½c; No. 28, 28 to 28½c; No. 29, 27 to 27½c; No. 30, 26 to 26½c; No. 31, 25 to 25½c; No. 32, 24 to 24½c; No. 33, 23 to 23½c; No. 34, 22 to 22½c; No. 35, 21 to 21½c; No. 36, 20 to 20½c; No. 37, 19 to 19½c; No. 38, 18 to 18½c; No. 39, 17 to 17½c; No. 40, 16 to 16½c; No. 41, 15 to 15½c; No. 42, 14 to 14½c; No. 43, 13 to 13½c; No. 44, 12 to 12½c; No. 45, 11 to 11½c; No. 46, 10 to 10½c; No. 47, 9 to 9½c; No. 48, 8 to 8½c; No. 49, 7 to 7½c; No. 50, 6 to 6½c; No. 51, 5 to 5½c; No. 52, 4 to 4½c; No. 53, 3 to 3½c; No. 54, 2 to 2½c; No. 55, 1 to 1½c; No. 56, 0 to 0½c; No. 57, 0 to 0½c; No. 58, 0 to 0½c; No. 59, 0 to 0½c; No. 60, 0 to 0½c; No. 61, 0 to 0½c; No. 62, 0 to 0½c; No. 63, 0 to 0½c; No. 64, 0 to 0½c; No. 65, 0 to 0½c; No. 66, 0 to 0½c; No. 67, 0 to 0½c; No. 68, 0 to 0½c; No. 69, 0 to 0½c; No. 70, 0 to 0½c; No. 71, 0 to 0½c; No. 72, 0 to 0½c; No. 73, 0 to 0½c; No. 74, 0 to 0½c; No. 75, 0 to 0½c; No. 76, 0 to 0½c; No. 77, 0 to 0½c; No. 78, 0 to 0½c; No. 79, 0 to 0½c; No. 80, 0 to 0½c; No. 81, 0 to 0½c; No. 82, 0 to 0½c; No. 83, 0 to 0½c; No. 84, 0 to 0½c; No. 85, 0 to 0½c; No. 86, 0 to 0½c; No. 87, 0 to 0½c; No. 88, 0 to 0½c; No. 89, 0 to 0½c; No. 90, 0 to 0½c; No. 91, 0 to 0½c; No. 92, 0 to 0½c; No. 93, 0 to 0½c; No. 94, 0 to 0½c; No. 95, 0 to 0½c; No. 96, 0 to 0½c; No. 97, 0 to 0½c; No. 98, 0 to 0½c; No. 99, 0 to 0½c; No. 100, 0 to 0½c.

Winnipeg Grain.
Winnipeg, July 18.—Cash quotations: Wheat—No. 1 Northern, \$1.18; No. 2 Northern, \$1.17; No. 3 Northern, \$1.16; No. 4 Northern, \$1.15; No. 5 Northern, \$1.14; No. 6 Northern, \$1.13; No. 7 Northern, \$1.12; No. 8 Northern, \$1.11; No. 9 Northern, \$1.10; No. 10 Northern, \$1.09; No. 11 Northern, \$1.08; No. 12 Northern, \$1.07; No. 13 Northern, \$1.06; No. 14 Northern, \$1.05; No. 15 Northern, \$1.04; No. 16 Northern, \$1.03; No. 17 Northern, \$1.02; No. 18 Northern, \$1.01; No. 19 Northern, \$1.00; No. 20 Northern, \$0.99; No. 21 Northern, \$0.98; No. 22 Northern, \$0.97; No. 23 Northern, \$0.96; No. 24 Northern, \$0.95; No. 25 Northern, \$0.94; No. 26 Northern, \$0.93; No. 27 Northern, \$0.92; No. 28 Northern, \$0.91; No. 29 Northern, \$0.90; No. 30 Northern, \$0.89; No. 31 Northern, \$0.88; No. 32 Northern, \$0.87; No. 33 Northern, \$0.86; No. 34 Northern, \$0.85; No. 35 Northern, \$0.84; No. 36 Northern, \$0.83; No. 37 Northern, \$0.82; No. 38 Northern, \$0.81; No. 39 Northern, \$0.80; No. 40 Northern, \$0.79; No. 41 Northern, \$0.78; No. 42 Northern, \$0.77; No. 43 Northern, \$0.76; No. 44 Northern, \$0.75; No. 45 Northern, \$0.74; No. 46 Northern, \$0.73; No. 47 Northern, \$0.72; No. 48 Northern, \$0.71; No. 49 Northern, \$0.70; No. 50 Northern, \$0.69; No. 51 Northern, \$0.68; No. 52 Northern, \$0.67; No. 53 Northern, \$0.66; No. 54 Northern, \$0.65; No. 55 Northern, \$0.64; No. 56 Northern, \$0.63; No. 57 Northern, \$0.62; No. 58 Northern, \$0.61; No. 59 Northern, \$0.60; No. 60 Northern, \$0.59; No. 61 Northern, \$0.58; No. 62 Northern, \$0.57; No. 63 Northern, \$0.56; No. 64 Northern, \$0.55; No. 65 Northern, \$0.54; No. 66 Northern, \$0.53; No. 67 Northern, \$0.52; No. 68 Northern, \$0.51; No. 69 Northern, \$0.50; No. 70 Northern, \$0.49; No. 71 Northern, \$0.48; No. 72 Northern, \$0.47; No. 73 Northern, \$0.46; No. 74 Northern, \$0.45; No. 75 Northern, \$0.44; No. 76 Northern, \$0.43; No. 77 Northern, \$0.42; No. 78 Northern, \$0.41; No. 79 Northern, \$0.40; No. 80 Northern, \$0.39; No. 81 Northern, \$0.38; No. 82 Northern, \$0.37; No. 83 Northern, \$0.36; No. 84 Northern, \$0.35; No. 85 Northern, \$0.34; No. 86 Northern, \$0.33; No. 87 Northern, \$0.32; No. 88 Northern, \$0.31; No. 89 Northern, \$0.30; No. 90 Northern, \$0.29; No. 91 Northern, \$0.28; No. 92 Northern, \$0.27; No. 93 Northern, \$0.26; No. 94 Northern, \$0.25; No. 95 Northern, \$0.24; No. 96 Northern, \$0.23; No. 97 Northern, \$0.22; No. 98 Northern, \$0.21; No. 99 Northern, \$0.20; No. 100 Northern, \$0.19.

United States—Wheat.
Minneapolis, July 18.—Wheat, July 18: No. 1 Northern, \$1.18; No. 2 Northern, \$1.17; No. 3 Northern, \$1.16; No. 4 Northern, \$1.15; No. 5 Northern, \$1.14; No. 6 Northern, \$1.13; No. 7 Northern, \$1.12; No. 8 Northern, \$1.11; No. 9 Northern, \$1.10; No. 10 Northern, \$1.09; No. 11 Northern, \$1.08; No. 12 Northern, \$1.07; No. 13 Northern, \$1.06; No. 14 Northern, \$1.05; No. 15 Northern, \$1.04; No. 16 Northern, \$1.03; No. 17 Northern, \$1.02; No. 18 Northern, \$1.01; No. 19 Northern, \$1.00; No. 20 Northern, \$0.99; No. 21 Northern, \$0.98; No. 22 Northern, \$0.97; No. 23 Northern, \$0.96; No. 24 Northern, \$0.95; No. 25 Northern, \$0.94; No. 26 Northern, \$0.93; No. 27 Northern, \$0.92; No. 28 Northern, \$0.91; No. 29 Northern, \$0.90; No. 30 Northern, \$0.89; No. 31 Northern, \$0.88; No. 32 Northern, \$0.87; No. 33 Northern, \$0.86; No. 34 Northern, \$0.85; No. 35 Northern, \$0.84; No. 36 Northern, \$0.83; No. 37 Northern, \$0.82; No. 38 Northern, \$0.81; No. 39 Northern, \$0.80; No. 40 Northern, \$0.79; No. 41 Northern, \$0.78; No. 42 Northern, \$0.77; No. 43 Northern, \$0.76; No. 44 Northern, \$0.75; No. 45 Northern, \$0.74; No. 46 Northern, \$0.73; No. 47 Northern, \$0.72; No. 48 Northern, \$0.71; No. 49 Northern, \$0.70; No. 50 Northern, \$0.69; No. 51 Northern, \$0.68; No. 52 Northern, \$0.67; No. 53 Northern, \$0.66; No. 54 Northern, \$0.65; No. 55 Northern, \$0.64; No. 56 Northern, \$0.63; No. 57 Northern, \$0.62; No. 58 Northern, \$0.61; No. 59 Northern, \$0.60; No. 60 Northern, \$0.59; No. 61 Northern, \$0.58; No. 62 Northern, \$0.57; No. 63 Northern, \$0.56; No. 64 Northern, \$0.55; No. 65 Northern, \$0.54; No. 66 Northern, \$0.53; No. 67 Northern, \$0.52; No. 68 Northern, \$0.51; No. 69 Northern, \$0.50; No. 70 Northern, \$0.49; No. 71 Northern, \$0.48; No. 72 Northern, \$0.47; No. 73 Northern, \$0.46; No. 74 Northern, \$0.45; No. 75 Northern, \$0.44; No. 76 Northern, \$0.43; No. 77 Northern, \$0.42; No. 78 Northern, \$0.41; No. 79 Northern, \$0.40; No. 80 Northern, \$0.39; No. 81 Northern, \$0.38; No. 82 Northern, \$0.37; No. 83 Northern, \$0.36; No. 84 Northern, \$0.35; No. 85 Northern, \$0.34; No. 86 Northern, \$0.33; No. 87 Northern, \$0.32; No. 88 Northern, \$0.31; No. 89 Northern, \$0.30; No. 90 Northern, \$0.29; No. 91 Northern, \$0.28; No. 92 Northern, \$0.27; No. 93 Northern, \$0.26; No. 94 Northern, \$0.25; No. 95 Northern, \$0.24; No. 96 Northern, \$0.23; No. 97 Northern, \$0.22; No. 98 Northern, \$0.21; No. 99 Northern, \$0.20; No. 100 Northern, \$0.19.

Live Stock Markets.
Toronto, July 18.—Choice heavy steers, \$9.25 to \$9.50; good heavy steers, \$9.00 to \$9.25; light steers, \$8.75 to \$9.00; calves, \$8.50 to \$8.75; hogs, \$8.25 to \$8.50; pigs, \$8.00 to \$8.25; sheep, \$7.75 to \$8.00; goats, \$7.50 to \$7.75; chickens, \$7.25 to \$7.50; ducks, \$7.00 to \$7.25; geese, \$6.75 to \$7.00; turkeys, \$6.50 to \$6.75; rabbits, \$6.25 to \$6.50; guinea pigs, \$6.00 to \$6.25; ferrets, \$5.75 to \$6.00; mink, \$5.50 to \$5.75; cats, \$5.25 to \$5.50; dogs, \$5.00 to \$5.25; horses, \$4.75 to \$5.00; ponies, \$4.50 to \$4.75; mules, \$4.25 to \$4.50; oxen, \$4.00 to \$4.25; cows, \$3.75 to \$4.00; goats, \$3.50 to \$3.75; sheep, \$3.25 to \$3.50; pigs, \$3.00 to \$3.25; chickens, \$2.75 to \$3.00; ducks, \$2.50 to \$2.75; geese, \$2.25 to \$2.50; turkeys, \$2.00 to \$2.25; rabbits, \$1.75 to \$2.00; guinea pigs, \$1.50 to \$1.75; ferrets, \$1.25 to \$1.50; mink, \$1.00 to \$1.25; cats, \$0.75 to \$1.00; dogs, \$0.50 to \$0.75; horses, \$0.25 to \$0.50; ponies, \$0.25 to \$0.50; mules, \$0.25 to \$0.50; oxen, \$0.25 to \$0.50; cows, \$0.25 to \$0.50; goats, \$0.25 to \$0.50; sheep, \$0.25 to \$0.50; pigs, \$0.25 to \$0.50; chickens, \$0.25 to \$0.50; ducks, \$0.25 to \$0.50; geese, \$0.25 to \$0.50; turkeys, \$0.25 to \$0.50; rabbits, \$0.25 to \$0.50; guinea pigs, \$0.25 to \$0.50; ferrets, \$0.25 to \$0.50; mink, \$0.25 to \$0.50; cats, \$0.25 to \$0.50; dogs, \$0.25 to \$0.50; horses, \$0.25 to \$0.50; ponies, \$0.25 to \$0.50; mules, \$0.25 to \$0.50; oxen, \$0.25 to \$0.50; cows, \$0.25 to \$0.50; goats, \$0.25 to \$0.50; sheep, \$0.25 to \$0.50; pigs, \$0.25 to \$0.50; chickens, \$0.25 to \$0.50; ducks, \$0.25 to \$0.50; geese, \$0.25 to \$0.50; turkeys, \$0.25 to \$0.50; rabbits, \$0.25 to \$0.50; guinea pigs, \$0.25 to \$0.50; ferrets, \$0.25 to \$0.50; mink, \$0.25 to \$0.50; cats, \$0.25 to \$0.50; dogs, \$0.25 to \$0.50; horses, \$0.25 to \$0.50; ponies, \$0.25 to \$0.50; mules, \$0.25 to \$0.50; oxen, \$0.25 to \$0.50; cows, \$0.25 to \$0.50; goats, \$0.25 to \$0.50; 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