

FACT SHEET

NAME OF SECTOR: Newsprint and Groundwood Specialty Papers SIC COVERED: 2711

1. PRINCIPAL STATISTICS

| | <u>1973</u> | <u>1981</u> | <u>1982</u> | <u>1983</u> | <u>1984</u> |
|-------------------------------------|-------------|-------------|-------------|-------------|-------------|
| Establishments | N/A | 43 | 43 | 43 | 43 |
| Employment | N/A | 17,500* | 37,000* | 37,000* | 36,500 |
| Shipments (\$ millions) | 1,339 | 4,336 | 4,178 | 4,375 | 3,328 |
| Exports (\$ millions) | 1,287 | 4,325 | 4,080 | 4,113 | 5,245 |
| Domestic Shipments (\$ millions) | 120 | 510* | 463* | 454* | 575* |
| Imports (\$ millions) | NIL | NIL | NIL | NIL | NIL |
| Canadian Market (\$ million) | 120 | 510* | 463* | 454* | 575* |
| Exports - X Shipment | 96 | 91 | 90 | 90 | 90 |
| Imports - X of domestic | NIL | NIL | NIL | NIL | NIL |

*denotes estimate

2. REGIONAL DISTRIBUTION - Average over the last 3 years

| | <u>Atlantic</u> | <u>Quebec</u> | <u>Ontario & Manitoba</u> | <u>West</u> |
|-----------------------------|-----------------|---------------|-------------------------------|---------------|
| Establishments - % of total | 16 | 49 | 26 | 9 |
| Employment - % of total | 17 | 51 | 22 | 10 |
| Shipments - % of total | 16 | 45 | 21 | 18 |
| 2a. FOREIGN TRADE | | | | |
| | <u>U.S.</u> | <u>E.E.C.</u> | <u>Asia</u> | <u>Others</u> |
| Imports - % of total 1981 | NIL | NIL | NIL | NIL |
| 1982 | NIL | NIL | NIL | NIL |
| 1983 | NIL | NIL | NIL | NIL |
| 1984 | NIL | NIL | NIL | NIL |
| Exports - % of total 1981 | 76 | 10 | 4 | 10 |
| 1982 | 79 | 11 | 3 | 7 |
| 1983 | 82 | 9 | 3 | 6 |
| 1984 | 36 | 6 | 3 | 5 |

3. MAJOR FIRMS

| | <u>Ownership</u> | <u>Location</u> <u>Major Plants</u> |
|--------------------------|---|---|
| 1. Abitibi Price | 93% Canadian 7% Public | Grand Falls (NL), Stephenville (NL), Alma (Que), Beauport (Que), Kamogami (Que), Chandler (Que), Fort William (Ont), Iroquois Falls (Ont), Thunder Bay (Ont), Sault Ste. Marie (Ont), Pipe Falls (Man.) |
| 2. CIP | 100% Canadian | Dalhousie (NB), Gatineau (Que), Trois-Rivières (Que) |
| 3. Consolidated Bathurst | 40% Canadian 16% Foreign 44% Public | Shawinigan (Que) Port Alfred (Que), Trois-Rivières (Que), Grand-Mère (Que) |
| 4. MacMillan Bloedel | 57% Canadian 43% Public | Powell River (BC) Port Alberni (BC) |

4. MAJOR REPORTS AVAILABLE

- Sector Profile 1984