14/12/89

DEPARTMENT OF EXTERNAL AFFAIRS

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RPTC1

TRADE AND INVESTMENT PROMOTION PLANNING SYSTEM

90/91 SECTOR/SUB-SECTOR HIGHLIGHTS

Mission: BOGOTA Market: COLOMBIA

Sector : AGRI & FOOD PRODUCTS & SERVICE

Sub-Sector: ALL SUB-SECTORS

Market Data	2 Years Ago	1 Year Ago	Current Year (Estimated)	Next Year (Projected)
Market Size	253.00 \$M	223.00 \$M	239.00 \$M	251.00 \$M
Canadian Exports Canadian Share	52.00 \$M 21.00 %	64.00 \$M 29.00 %	68.00 \$M 31.00 %	72.00 \$M 29.00 %
of Market				

Cumulative 3 year export potential for CDN products in this sector/subsector: 100+

Major Competing Countries Market Share

UNITED STATES OF AMERICA	25.00 %
BRAZIL	15.00 %
ARGENTINA	10.00 %
GERMANY WEST	5.00 %
FRANCE	5.00 %
AUSTRALIA	5.00 %

Current Status of Canadian exports in this sector/subsector: Well established and growing

Products/services for which there are good market prospects:

- 1. Fertilizers
- 2. Harvesters, combines, seeders
- 3. Implements for soil preparation and cultivation
- 4. Grain milling equipment
- 5. Dairy equipment (milking and other)
- Fumigation equipment (aerial and surface) 6.
- 7. Incubators, hatchers, mixers, crushers, etc.
- 8. Food processing equipment.
- 9. seeds (vegetables, pasture, flowers) nursery stock
- 10. Live animals
- veterinary products 11.
- 12. semen and embryos