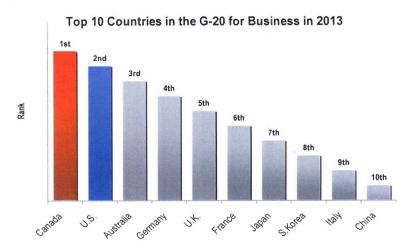


... and Bloomberg Rankings

- Canada led the G-20 and stood second overall in Bloomberg Rankings' latest 157-country annual study on the Best Countries for Business.
- Canada ranked high on all six categories of the study, in particular the readiness of the local consumer base (1st overall), less tangible costs (1st overall) and the degree of economic integration (3rd overall).



*Standing among G-20 countries. Rankings based on the following six categories of quantitative and qualitative indicators: degree of economic integration, business startup costs, labour and material costs, transport costs, less tangible costs and readiness of the local consumer base. Source: Bloomberg Rankings, January 2014.

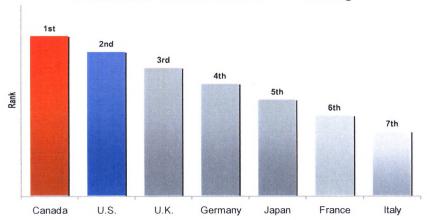
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Canada has a High Potential for Investment and Growth in Infrastructure

Canada ranks 1st in the G-7 and 4th overall in a recent study measuring a country's potential for investment and growth in its economic infrastructure.*

Infrastructure Investment Index - G-7 Ranking



Source: Global Infrastructure Investment Index, ARCADIS NV Consulting, September 2014.

* Standing among 41 countries. Economic infrastructure is the core internal facility of a country than makes business activity possible, such as communication, transportation, distribution, finance and energy supply. These assets are fundamental to society and economic growth.