

II. MALT AND MALTING BARLEY (cont'd)

but this year it is anticipated that consumption will remain unchanged from last year or will slightly decrease as price was increased due to increase in liquor tax.

Market potential for Canadian malt and/or malting barley: Canadian malt is generally well reputed of good quality by Japanese breweries thus price is the main factor to expand market share. Japanese breweries are obliged essentially to use domestic malting barley thus imports of foreign malting barley takes place whenever there is a shortage of supply of domestic malting barley.

III. OILSEEDS

1. Import Policy

Import tariffs: (i) Oilseeds: Free
(ii) Crude oil: 17 Yen/kg.
(iii) Oilseed meal: Free
(iv) Refined meal: 17 Yen/kg.

Importation procedure and structure: By private importers, i.e. under free marketing principles.

2. Supply of oilseeds and products by type, thousands of tonnes:

Year: 1983			Quantity	Principal
Oilseed	Production	Imports	Processed	Sources of Imports
Soybean	217	4,995	4,821	U.S./China/Canada/Brazil
Canola/Rapeseed	3	1,201	1,189	Canada/Sweden/China/U.S.
Flaxseed		111	114	Canada
Mustard Seed		8	2	Canada
Others	550	390	840	
TOTAL	770	6,705	6,966	
		<u>Crude/Refined</u>		
<u>Oil</u>				
Soybean	696	7		U.S./Brazil
Canola/Rapeseed	489	13		Sweden/Canada/Netherlands
Palm Oil	7	174		Malaysia/Indonesia
Rice Bran Oil	91	2		China/ROK
Others	250			
TOTAL	1,533	320		
<u>Meal</u>				
Soybean Meal	3,052	234		Brazil/U.S./China
Canola/Rapeseed	683	76		China/Canada
Deffatted Rice				
Bran	391			
Linseed	69			
Others	221	13		
TOTAL	4,416	323		