

TABLE 6
PROJECTED ENERGY PRODUCTION AND SALES

YEAR	GROSS ENERGY			GROSS INVESTMENT		
	GWh	GROWTH %	SALES GWh	GROWTH %	\$*	GROWTH %
1991	124,512	6.2	102,358	6.2	1,226	3.3
1992	133,916	7.6	110,061	7.5	1,460	19.1
1993	144,404	7.4	118,273	7.5	1,544	5.6
1994	155,540	7.6	127,259	7.6	1,634	5.6
1995	166,954	7.4	136,455	7.2	1,658	1.5
1996	177,956	6.6	145,532	6.7	1,740	5.0
1997	188,892	6.3	154,493	6.2	1,754	1.0
1998	202,380	7.1	165,439	7.1	1,804	2.8
1999	216,689	7.2	177,270	7.2	1,894	5.0

* \$ = billion pesos of 1980

Source: Desarrollo del Mercado Eléctrico 1985-1999, CFE

In terms of areas and systems, the following table shows net energy demand projected by area, based on the estimated increase in the use of electrical energy by the largest users within each area.

TABLE 7
NET ELECTRICAL ENERGY NEEDS 1991-1999
BY AREAS AND REGION
(000 GWh)

REGION	1991	1992	1993	1994	1995	1996	1997	1998	1999
1. CENTER	27.6	29.4	31.5	33.8	36.5	38.8	41.2	43.8	46.6
1.1 Center-CFE	2.9	3.3	3.8	4.2	4.6	5.1	5.7	6.4	7.2
1.2 Center-CLFC	24.7	26.1	27.7	29.6	31.9	33.7	35.5	37.4	39.4
2. WEST*	23.9	26.3	28.7	31.2	33.9	36.8	40.0	43.3	46.6
2.1 West	6.6	7.2	7.7	8.2	8.6	9.2	9.7	10.3	11.0
2.2 Bajío	12.0	13.2	14.4	15.6	16.8	18.2	19.7	21.4	23.4
2.3 Michoacán	4.6	5.1	5.7	6.5	7.5	8.4	9.4	10.2	10.9
3. EAST*	22.7	24.3	25.9	27.7	29.3	31.2	33.1	35.3	37.8
3.1 East	11.9	12.7	13.4	14.0	15.1	16.1	17.0	18.1	19.4
3.2 Southeast	3.6	4.0	4.4	4.8	5.2	5.5	5.9	6.4	6.9
3.3 Center-East	4.4	4.5	4.8	5.0	5.2	5.5	5.8	6.0	6.3
3.4 Center-South	1.2	1.3	1.4	1.6	1.7	2.0	2.2	2.5	2.8
4. PENINSULAR	3.1	3.5	3.9	4.3	4.9	5.3	5.7	6.1	6.6
5. NORTHEAST	15.0	16.0	17.2	18.5	19.8	21.1	22.6	24.3	26.1
6. NORTH	9.6	10.2	10.9	11.6	12.4	13.2	14.0	14.9	16.0
7. NORTHWEST	9.2	9.8	10.5	11.2	11.9	12.7	13.5	14.4	15.4