

Dry Goods Trade Notes.

Mills are very slow in making deliveries of wrapperees and flannelettes. In the United States the millinery trade is reported to be taking dry goods buyers are said to be holding conservative about purchases to any large extent.

The domination of the Southern Textile Spinners' Association to continue its policy of curtailing shipments will be fully 30,000,000 spindles the first of September 1, and something like 50,000 persons' jobs.

Indications point to an increased demand for both wide and narrow ribbons, taffets and satins. No. 1 taffets in white and dark blue shades have been good sellers, notwithstanding the heavy demand for shades of green. Stocks are reported as light. The fall hats the trimmings most in vogue with milliners are sequin, chenille and sequin and chenille mixed. Ribbons will be largely used, especially non-sensational and plush effects. Widths 40 to 100 will be popular patterns and wings will again be popular.

Places are to play a very important part in the fall dry goods trade. There are reports that the demand will revert to the real old-fashioned lines of the days gone by. It is pretty certain, however, that almost any style of lace will be in demand more or less. Hand embroidered lace will be one of the favorite novelties of the season.

The cotton mills of New England have entered into a gentlemen's agreement to purchase no production from a miller who is controlling the July, August and September options, but to continue selling their arrangements until a new crop is harvested in October. In the meantime these mills will curtail their consumption of cotton by using their machinery on short runs.

It is said to the wholesale dry goods dealers of Winnipeg at present reveals the fact that very heavy shipments of fall and winter goods have been arriving. Every available bit of stock is occupied with stock and the dealers are almost to the collar. It is evidence that the country merchant must have ordered very freely many of these goods are sold in advance.

The market for linen goods is firm. Many of the buyers are received by the country firms subject to confirmation of their receipt by the manufacturers. Dealers here have sent over an order for 10,000 dozen handkerchiefs recently at the former price at which the goods were bought. They succeeded in getting an order for 1,500 dozen at the price offered.

THE GROCERY TRADE.

Broom Corn High.

Within the last few weeks several panics have been made in broom corn, according to the Minneapolis Commercial Bulletin. From present indications it would seem that there is something more doing in that line within the near future. The price seems to be with the growers. It is said that during the past six months the broom corn crop has been slow at \$50 and \$60 per bushel. The growers consulted the Bulletin to the conclusion that there is a big shortage in the acreage this year and they have therefore started very successful boom in the price. The Bulletin indicates it is evident that the price of broom corn in Illinois will this year furnish a profit. The price of broom corn in Iowa has usually furnished 2,000 bushels and reports says it will not be far from that amount of this year. Nebraska has a shortage of 50 cent and Kansas is hardly expected to be up to the mark of last year. This must necessarily take 13 to 14,000 from the yearly output. These figures lead to the conclusion that further advances in the price of the finished product may be expected almost any time. Jobs are freely predicting that prices will go higher.

Grocery Trade Notes.

The market for Japan teas continues firm. Second crop will be available in the fall. Telegrams from the coast report a decidedly stronger feeling in future prices, particularly on the 40 to 50 lb to 60.

The stock of coffee in Havre is 2,338,000 bags, of which 2,570,000 bags were Brazilian; last week the stock was 2,540,000 bags, including 2,430,000 bags Brazilian.

The season is now on for new pack canned goods, and an active business has been done in eastern markets in strawberries, raspberries, and peas for future delivery, but the combine prices of all the large packing concerns in Ontario have so far been kept private.

Well informed interests placed the receipts of Brazil and mild grades of coffee for July, August and September at 1,600,000 bags. Deliveries for the same period were figured at 4,000,000 bags, indicating a very visible supply on October 1 of about 15,000,000 bags.

Up to June 30 this year 16,000 tons of currants from Greece have been shipped to the United States and Canada, compared with 17,264 during the same time in 1901. The Alberta, with 1,000 tons is expected in New York about the last of the month, and this vessel will be followed by the Maria with 1,000 tons.

The latest mail from Patras brings news of the collapse of the government of Greece. The action of the government of Great Britain, Germany and other governments, which notified Greece that conditions of the monopoly were a violation of existing treaties of commerce and that steps would be taken to protect their interests.

With reference to the coming almond crop latest mail advices from Malaga says: The present outlook for the Malaga almond crop of 1903 gives promise for one of the largest yields of any year. Since 1895, the Jordan crop has been short, an approximate estimate of last year's output is from 40,000 to 50,000 boxes. Reliable estimates place the output of Jordan almonds at double that of last year, and the Spanish firms here express themselves as being prepared for an output of 100,000 boxes.

IMPLEMENT TRADE.

The Twine Market.

As the harvest approaches the beginning of the end it becomes apparent that the dealers who refused to be stampeded by the famine cry of the farmers, say Farm Implement, are now being supplied. Not only is there plenty of twine for all required, but the price for the so-called "outside" country twine, which reached a fancy figure, have been steadily declining for several weeks. Twine is now freely offered at the original price of 104 cents carload, and it is reported on good authority that it can be bought in jobbing quantities as low as 9 cents. The twine is so plentiful if the international price is under-quoted before harvest ends.

The click of the harvester is still in the southwest and all other important winter wheat sections, and the oats harvest is well advanced. Next week cutting will begin in the most southerly parts of Minnesota and South Dakota. Kansas City has filled its orders, reserved enough for the corn harvest demand and shipped considerable quantities of wheat. All of the jobbing centres are supplied or will be in due time. The Northwestern twine market is still very twine available for it and a large quantity, take it the country over, will be carried. It behooves dealers to buy cautiously and conservatively to the end that they will carry no stock over the winter. The value of twine at the signs, the value will be at least 1 cent under the present season's minimum price.

Implement Trade Notes.

The Fosston Wind Stacker Co. has shipped material to Winnipeg for the construction of 40 stave wind stacks, arranged to commence the manufacture of wind stacks in this city. L. Laframboise will be in charge of this branch. A number of experts will put the business in running order.

THE LUMBER TRADE.

United States Markets.

Whatever tendency there might have been shown toward lower values in the lumber market, the American Lumberman says the market is now firm. The principle white pine centers, such as Chicago and Buffalo, report much brighter prospects and a firmer feeling with respect to prices. Trade is improving

and the movement is being accelerated both to and out of the markets in light stocks and find it necessary to buy steadily in order to fill the demands upon them. Grades for factory purposes are still scarce and receipts are hardly large enough to meet the steadily growing demand. The call for white pine in Chicago is steadily increasing and dealers report much improved trade starting the past week, both with respect to city and country orders. Affairs among the lumber distributors in Minneapolis are of a nature to satisfy the lumbermen of that city. The trade this year has been about on a par with that of last—while the pressure of volume there has been a remarkable coincidence shown—while the pressure of volume there has been a remarkable coincidence shown—while the pressure of volume there has been a remarkable coincidence shown.

Lumber Trade Notes.

Boston capitalists who own timber limits in the state of Maine, which are situated near the Grand Trunk railway line, will sell the railway company for \$250,000 for damages caused to these timber lands by forest fires in June last. The claim rests on the allegation that the fires were started from sparks thrown from the Grand Trunk engines. The Grand Trunk contend that they are not liable as their engines did not cause the damage.

Hardware Trade Notes.

The Cramp Steel Co. is making preparations for the manufacture of rods on an extensive scale at its plant in Collingwood, Ont. It is estimated that the new government bounty will mean an addition of \$500 per day to the company's profits.

An advance has been made in the price of Hamilton iron. No. 15 is now quoted at \$1.50, and No. 19, at \$1.85, per ton. Shot is lower, the discount being now 17 1/2 per cent, instead of 15 per cent. The discount on lead pipe is also changed, and is now 35 per cent.

An eastern correspondent says: There is a shortage in cut shingle nails, some sizes of bolts and nuts, heavy and light T and strap barn-door hinges. Poultry netting is advancing. The discount on lead pipe has been increased to 35 per cent, compared with 30 per cent, and on shot from 15 per cent to 17 1/2 per cent.

Advices from leading United States markets state that the market for old iron has fallen off seriously. It is said that buyers simply will not operate at present prices and are determined to wait until prices are right before they do anything more. The weak condition of the Wall Street stock market is partly responsible for this state of things.

A return presented to the Dominion House of Commons, shows that \$1,098,356 was paid by the Dominion govern-

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WRITE FOR CATALOGUE.

ment in iron and steel bounties during the year ending June 30. The Dominion Iron and Steel Co. received \$491,626 on steel ingots and \$38,333 on pig iron. The Nova Scotia Steel & Iron Co. received \$79,588 on steel ingots and \$38,974 on pig iron. The Hamilton Steel & Iron Co. (which is, according to rumor, about to be absorbed by the United States Steel Corporation), received \$90,915 on pig iron, \$36,792 on steel ingots, and \$5,406 on puddled iron bars.

THE PIG-IRON MAKE OF 1903.

So far as present appearances go they point to the probability of the output of pig iron in 1903 greatly exceeding that of any former year. To begin with, the output in the United States must be on a scale of unprecedented magnitude, and it is probable that the output for the whole year will not be much, if any, short of 30,000,000 tons. Then the output of Germany is also likely to be quite phenomenal, seeing that for the first five months of the year the output was 724,000 tons greater than that of the corresponding output of 1902. If this rate of increase be continued during the rest of the year, reasons the London Iron and Coal Trades Review, the total output of Germany for 1903 should be about 1,725,000 tons greater than that of the previous year. This increase should it be realized, will make 1903 a record year, not only for German output, but for the total output of that output on all previous experience. So far as Great Britain is concerned, there is reason to believe that its present rate of production is quite equal to that of last year, and a very slight surplus would mean a material difference for the twelve months in favor of 1903.

THE APPLE CROP.

This appears to be an off year in apples, the estimate placing the yield as not so good as that of an average crop. Orchards that last year had an abundance of fruit have a very scanty crop this year. The private advices recently received from Ontario, the situation is about the same in Ontario. A dealer writing from Toronto under date of July 17, says: From personal inspection of the chief apple sections east and north, I am satisfied that the crop will be a light one in strong contrast with the over-abundant one of the previous year. The good promise after blossoming, the apples setting thick in many orchards, but the subsequent weather, from the date of July 17, says: From personal inspection of the chief apple sections east and north, I am satisfied that the crop will be a light one in strong contrast with the over-abundant one of the previous year. 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