REPT4D 90/06/26

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST :476-BUCHAREST

SECTOR :009-FOREST PRODUCTS, EQUIP, SERVICES

ROMANIA

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PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

SUB-SECTOR: PULP AND PAPER PRODUCTS

SUPPORT AS APPROPRIATE FOR CDN SUPPLIERS OF PULP SPOT SALES

VISIT OF SOME POTENTIAL END-USERS-SUITABILITY OF CDN PRODUCT INCREASE THE CDN SHARE OF THE ROMANIAN MARKET FOR PULP

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTERLY RESULTS REPORTED:

QUARTER: 1 Ongoing contact with Rom importers of cord pulp

QUARTER: 2 Ongoing contact with Romanian importers of cord

pulp.

QUARTER: 3 Ongoing contact with Rom importers of pulp & paper

QUARTER: 4 Ongoing contact with Rom officials on pulp and

Specific contacts with the representative of Rom responsible Ministry in order to create the premises for entering the Rom market.

Sellers market. Only two potential Cdn suppliers - Tembec and Western Pulp Ltd - are fully commit ted elsewhere. Rom request - 3,000 tons.

Seller's market. Only two potential Canadian suppliers: TEMBEC and WESTERN PULP LTD. They are fully committed elsewhere. Romanian standard request 3,000 tons.

Cord pulp : Sellers' market. Only two Canadian suppliers : TEMBEC and Western Pulp. They are fully committed elsewhere. Romanian standard request: 3,000 tonnes.

Romanians agreed in principle on re-equipment of their pulp and paper mills with Cdn assistance. Romanians are interested in importing pulp and newsprint from Canada. Cdn potential cos are slow in reaction.