

Export and Investment Promotion Planning System

87/88 Sector/Sub-Sector Highlights
Submitted by Posts by Region

Region: UNITED STATES

Mission: 602 CHICAGO

Market: 577 UNITED STATES OF AMERICA

Sector: 008 TRANSPORT SYS, EQUIP, COMP, SERV.

Subsector: 085 AEROSPACE

Statistical Data On Sector/sub-sector	Next Year (Projected)	Current Year (Estimated)	1 Year Ago	2 Years Ago
Mkt Size(import) \$	1000.00M	\$ 1000.00M	\$ 1000.00M	\$ 1000.00M
Canadian Exports \$	72.00M	\$ 70.00M	\$ 68.00M	\$ 58.00M
Canadian Share of Import Market	7.20%	7.00%	6.80%	6.10%

Major Competing Countries

Market Share

i) 577 UNITED STATES OF AMERICA	85 %
ii) 609 EUROPEAN COMMON MARKET C	12 %
iii) 047 BRAZIL	2 %

Cumulative 3 year export potential for CDN products in this Sector/Subsector: 100 \$M AND UP

Current status of Canadian exports: Well established and growing

Products/services for which there are good market prospects

Current Total Imports
In Canadian \$

i) ENGINES AND PARTS	\$ 475.00 M
ii) AIRCRAFT EQUIPMENT	\$ 350.00 M
iii) AIRCRAFT COMPONENTS	\$ 175.00 M

The Trade Office reports that the following factors influence Canadian export performance in this market for this sector (sub-sector).

- the degree of import duty protection of local industry tends to be low

In the Trade Office's opinion, Canadian export performance in this sector (sub-sector) in this market is lower than optimum mainly because of:

- non competitive pricing