REPORT #5 88/10/21 QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

608 - NEW YORK, CONSULATE GENERAL

UNITED STATES OF AMERICA

ANTICIPATED RESULTS

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

ELECTRONICS EQUIP. & SERV PRODUCTS & COMPONENTS FOCUS WILL SHIFT FROM LARGE SEMINARS TO SMALL TARGETTED SEMINARS BUILT AROUND LUNCH BREAKFAST OR SUPPER. WE WILL USE D&B LIST TO SELECT TAR-GET COMPANIES AND SET UP SECTORAL MEETING WITH 20-30 PEOPLE.

EDUCATION, MEDICAL, HEALTH PROD FOCUS WILL SHIFT TO IDENTIFYING TRADE ASSOCIATION OR BUSINESS ASSOCIA-TION IN THIS SECTOR IN SPECIFIC GEOGRAPHIC AREAS TO DEVELOP TARGET LISTS AND THEN PLAN TO HOLD SMALL SEMINARS BUILT AROUND LUNCH OR SUPPER.

TRANSPORT SYS, EQUIP, COMP, SERV. AEROSPACE LONG ISLAND & CONNECTICUT HAVE LARGE AEROSPACE BASE - WE WILL BUILD ON EXISTING EFFORTS & HOLD A SERIES OF LUNCHEON BREAKFAST/SUPPER SEMINARS IN 88-89 FOR THIS SECTION.

COMM. & INFORM. EQP. & SERV REMOTE SENSING IMPLEMENTATION OF D&B LISTS TO SELECT TARGET COMPANIES BY MAIL PHONE AND PERSONAL VISITS AND MEETINGS - LUNCHEON.

PETROCHEM & CHEM PROD, EQP, SERV ALL SUB-SECTORS PROGRAM TO IDENTIFY SUPPLIERS TO MAJOR PETROCHEMICAL & CHEMICAL CORPORATIONS WHO ARE CURRENTLY IN CANADA TO BE DEVELOPED.

TRANSPORT SYS, EQUIP, COMP, SERV. AUTOMOTIVE SMALL TARGET SEMINARS BUILT AROUND LUNCH OR SUPPER WILL BE SET UP TO DISCUSS AUTOMOTIVE ORIENTED OPPORTUNITIES IN CANADA - WILL TARGET SUPPLIERS TO CANADIAN AUTOMAKERS.

NON SECTORALLY ORIENTED ACTIVITIES

CORPORATE LIAISON - PRIVATE LUNCHEONS FOR SELECTION CEOS CFOS COOS WITH PM CALLS ON SENIOR EXECUTIVES IN 15 MAJOR CORPORATIONS; USE OF DIRECT MAIL AS PER MARKETING PLAN SUBMITTED FY 87-88. SERIES OF LUNCHEONS/SUPPERS WITH CEOS USING SEMINAR FORMAT.

INSTITUTIONAL INVESTORS: PLAN ONE MAJOR EVENT FOR INSTITUTIONAL IN-VESTORS IN NY. ONE IN HARTFORD & 1 MISSION TO OTT. IN FALL 88. SPEICAL EMPHASIS ON LARGE NUMBER OF JAPANESE FINANCIAL INSTITUTIONS.

VENTURE CAPITAL DATA BASE TO BE BUILT AND MATCHED WITH INVESTMENT OPPORTUNITIES IN CANADA. WE EXPECT TO IDENTIFY 10 IMMEDIATE PROS-PECTS FOR NEW BUSINESS & 10-15 MEDIUM TERM PROSPECTS.

WE EXPECT TO IDENTIFY 5 IMMEDIATE PROS-PECTS FOR NEW BUSINESS & 10-12 MEDIUM TERM PROSPECTS.

WE EXPECT TO IDENTIFY 10 IMMEDIATE PROS-PECTS FOR NEW BUSINESS & 10-12 MEDIUM TERM PROSPECTS.

WE EXPECT TO IDENTIFY 3 IMMEDIATE PROS-PECTS FOR NEW BUSINESS & 5-8 MEDIUM TERM PROSPECTS.

TO IDENTIFY 2 IMMEDIATE PROSPECTS AND 3 MEDIUM TERM PROSPECTS.

TO IDENTIFY 5 IMMEDIATE PROSPECTS AND 10 MEDIUM TERM PROSPECTS.

DEVELOP & ENHANCE POSITIVE VIEWS TOWARD CDA BY SENIOR EXECUTIVES & DEVELOP & CLOSE 10 PROSPECTS.

THESE EVENTS WILL EXPAND CONTACTS WITH IN-STITUTIONAL INVESTORS & INCREASE THEIR IN-TEREST IN CDA. ALSO IMPROVED FOLLOWUP WILL HELP IDENTIFY SPECIFIC INTEREST.

IDENTIFY AT LEAST 10 VENTURE CAPITAL COR-FORATIONS WHO WOULD BE WILLING TO INVEST IN CANADIAN OPPORTUNITY.